

C A N A D A

PROVINCE OF QUÉBEC
DISTRICT OF MONTREAL

SUPERIOR COURT
(Commercial Division)

No: 500-11-066683-265

**IN THE MATTER OF A PROPOSED
ARRANGEMENT CONCERNING:**

IMAFLEX INC.

Applicant

-and-

SOTERIA FLEXIBLES ACQUIRECO LTD.

-and-

SOTERIA FLEXIBLES CORP.

-and-

THE DIRECTOR

Impleaded Parties

**NOTICE OF PRESENTATION
(FINAL ORDER)**

TAKE NOTICE that the present *Application for Interim and Final Orders in connection with a Proposed Arrangement* will be presented on February 20, 2026, at 2:00 pm (Eastern Time), for adjudication of the Final Order before the Superior Court of Québec, sitting in the Commercial Division in and for the district of Montreal at the Montreal Courthouse located at 1, Notre-Dame Street East, Montreal, Québec, in room 16.04.

Pursuant to the Interim Order issued by the Court on January 15, 2026, if you wish to appear and be heard at the hearing of the Application for a Final Order, you are required to file and serve upon the following persons a notice of appearance in the form required by the rules of the Court, and any affidavits and materials on which you intend to rely in connection with any submissions at the hearing, as soon as reasonably practicable and by no later than 4:30 pm (Eastern time) on February 13, 2026: counsel to the Applicant, Lavery, de Billy, LLP, 1 Place Ville-Marie, Suite 4000, Montreal, Quebec, Canada, H3B 4M4, Attention: Bruno Verdon or by email at bverdon@lavery.ca and upon Purchaser's counsel Stikeman Elliott LLP, 1155 Boul. René-Lévesque West, Suite 4100, Montreal, Quebec, Canada, H3B 3V2, Attention: Stéphanie Lapierre or by email at slapierre@stikeman.com.

If you wish to contest the Application for a Final Order, you are required, pursuant to the terms of the Interim Order, to serve upon the aforementioned counsel to the Applicant, with copy to counsel to the Purchaser, a written contestation, supported as to the facts alleged by affidavit(s) and exhibit(s), if any, by no later than 4:30 pm (Eastern time) on February 16, 2026.

TAKE FURTHER NOTICE that, if you do not file an answer (notice of appearance) within the above-mentioned time limits, you will not be entitled to contest the Application for a Final Order or make representations before the Court, and the Applicant may be granted a judgment without further notice or extension. If you wish to make representations or contest the issuance by the Court of the Final Order, it is important that you take action within the time limits indicated, either by retaining the services of an attorney who will represent you and act in your name, or by doing so yourself. A copy of the Final Order issued by the Superior Court of Québec will be filed on SEDAR+ under the Applicant's issuer profile at <http://www.sedarplus.ca>.

DO GOVERN YOURSELVES ACCORDINGLY.

Montreal, January 15, 2026

(signed) Lavery, de Billy, L.L.P.

LAVERY, DE BILLY, L.L.P.

Mtre Bruno Verdon / Mtre Alexandra Yazbeck
4000-1 Place Ville Marie

Montreal (QC) H3B 4M4

Phone: 514 877-2999 (BV) / 514 878-5583 (AY)

Fax: 514 871-8977

Email: bverdon@lavery.ca / ayazbeck@lavery.ca

Notification: notifications-mtl@lavery.ca