

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name Citrix Systems, Inc.		2 Issuer's employer identification number (EIN) 75-2275152	
3 Name of contact for additional information Bruce Edlund	4 Telephone No. of contact 954-202-8934	5 Email address of contact bruce.edlund@citrix.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 851 West Cypress Creek Road		7 City, town, or post office, state, and ZIP code of contact Fort Lauderdale, FL 33309	
8 Date of action March 7, 2019		9 Classification and description 0.50% Convertible Notes due April 15, 2019	
10 CUSIP number 177376AD2	11 Serial number(s)	12 Ticker symbol EK239420	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **On March 22, 2019, Citrix Systems, Inc. ("Citrix") paid a cash dividend of \$0.35 per share to its holders of record as of March 7, 2019 (the "Ex-Dividend Date") of its common stock (the "Common Stock"). Pursuant to the Indenture, dated as of April 30, 2014, the conversion rate on the 0.50% Convertible Senior Notes due 2019 (the "Convertible Notes") was increased from 13.9510 shares of Common Stock per \$1,000 principal amount of Convertible Notes to 13.9983 shares of Common Stock per \$1,000 principal amount of Convertible Notes. The adjustment became effective immediately after the open of business on the Ex-Dividend Date. The adjustment to the conversion rate on the Ex-Dividend Date is treated as a deemed distribution of property to the holders of the Convertible Notes to which Section 301 of the Internal Revenue Code of 1986, as amended (the "Code"), applies by reason of Sections 305(b)(2) and 305(c).**

The information in this document is intended to satisfy Citrix's obligations under Section 6045B of the Code and Treasury Regulation §§ 1.6045B-1(a)(3) and (b)(4) and does not constitute tax advice. Holders of the Convertible Notes should consult their own tax advisors regarding their particular tax consequences relating to the Convertible Notes.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **Because there was a cash dividend declared and paid with respect to the Common Stock and a corresponding increase in the conversion rate on the Convertible Notes, the increase in the conversion rate of the Convertible Notes constitutes a deemed distribution of Common Stock to the holders of the Convertible Notes to which Section 301 applies. Citrix expects that it will have sufficient current or accumulated earnings and profits to treat the deemed distribution of property to the holders of the Convertible Notes as a dividend for U.S. federal income tax purposes and increase the basis of the Convertible Notes by the fair market value of the deemed distribution. Therefore, as a result of the increase to the conversion ratio of the Convertible Notes, each holder of the Convertible Notes is required to include \$4.8776 in gross income as a dividend per \$1,000 principal amount of Convertible Notes and increase basis in the Convertible Notes by the same amount.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **A holder of Convertible Notes increases basis in its Convertible Notes by \$4.8776 per \$1,000 principal amount of Convertible Notes held. This amount is equal to the product of (i) the change in the conversion rate (13.9983 - 13.9510 = 0.0473 shares per \$1,000 principal amount of Convertible Notes) and (ii) the opening price of Common Stock on the Ex-Dividend Date (\$103.12).**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Sections 305(b)(2), 305(c) 301(c), 316 and 301(d) of the Code.

Blank lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ This is not a loss transaction.

Blank lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ The reportable tax year is 2019 for taxpayers reporting taxable income on the basis of a calendar year.

Blank lines for providing other necessary information.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ [Handwritten Signature] Date ▶ 07/19/19

Print your name ▶ Brian Shytle Title ▶ Treasurer, VP Tax & Treasury

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	