

CHINA LANDSCAPE

YOUTUBE YOUKU

GOOGLE BAIDU

AMAZON TAOBAO

CHINA LANDSCAPE

USA

CHINA

SOCIAL LIFE

























BOOK A FLIGHT/HOTEL













CREDIT CARD PAYMENTS







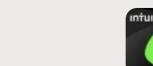








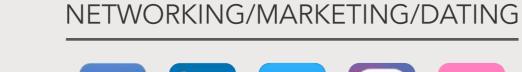












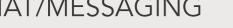


























SHOPPING





N/A



DOCTOR APPOINTMENT / UTILITY / GIFTING

N/A





DIGITAL LANDSCAPE



CHINA LANDSCAPE



"NEW RETAIL"

CHINA



PURCHASES INFLUENCED
BY SOCIAL MEDIA

SOCIAL PLATFORMS DELIVER PROMOTIONS

CONSUMERS SHOP ON SMARTPHONES DAILY/WEEKLY

SOURCE: WWW.MARKETING-INTERACTIVE.COM/HOW-CHINA-SETS-A-NEW-RETAIL-NORMAL







~ / / / 90 DAY ACTIVE MEMBERS

3X
MEMBERSHIP
BASE GROWTH

90% APP USAGE



MEMBERS' NIGHT





1/4
THE STORES*

1/2
THE ACTIVE
MEMBERS*





SAY IT WITH STARBUCKS

AMERICAN





SAY IT WITH STARBUCKS

AMERICAN CHINESE





MEANINGFUL MESSAGES, POWERFUL ENGAGEMENT



I UNDERSTAND ALL THAT YOU'VE SACRIFICED FOR ME



I'LL ALWAYS BE YOUR BABY



YES, YOU'RE ALWAYS RIGHT









DIGITAL PAYMENTS

DIGITAL TENDER TODAY

STORES ARE OVER NON-CASH

FREED UP
HOURS/STORE/MONTH



















Digital

Payments Non-cash Social

Gifting





