Improve your daily workflows, from logging meetings to building briefing books, with a fully-integrated CRM platform, built to optimize how you manage your entire strategy.

Identify, engage, and prioritize the right investor targets every time with a powerful solution that integrates contact-level and AI targeting results directly into your workflow.

Drive your strategy with actionable intelligence from the capital markets. With tools to view relative performance, sentiment, and volatility, you can proactively predict investor behavior and build a best-in-class IR program.

Q4 Desktop

Simplified Workflow. Actionable Intelligence.

Streamline your Workflow

Meet the Right Investor

Convert Insights into Action

www.q4inc.com
List of Features

Dynamic Natural Language Processing
- Live Updating Market Commentary
- Surveillance Updates
- Before and After Market Summaries

Advanced Search
- Contacts
- Firms
- Funds
- Transcripts
- Companies/Securities
- Tags
- Events
- Watchlist
- Activity
- Research

Collaboration
- CRM
- Reports and Briefing Books
- Tagging
- Contact Lists
- Corporate Participants
- Report Builder

Q4 Hosted Website Analytics
- Website Visitors by Institution
- Pages Visited
- Downloads
- Device Types

Activism
- Activism Alarm
- Activism Ownership Flagging

Universal Data
- Stock Quotes
- Stock Charts
- Events and Transcripts
- Ownership
- News and Press Releases

CRM
- Reporting
- Customizable Dashboard
- Quick Search
- Log, Search, Collaborate & Report:
  - Meetings
  - Notes
  - Phone Calls
  - Emails
  - Roadshows
  - Itinerary Builder
  - Calendar
  - Deal Pipeline Management
  - Corporate Participants
  - Report Builder

Ownership
- Premium Ownership
  (Factset 13F, D, G Filings, Current and Historical)
- AI Targeting
- Contact-Level Targeting
- Buy & Sell-Side In-Depth Profiles:
  - Firm
  - Fund
  - Contact
  - Surveillance Analyst Data Integration
- Ownership Activity Charts
  - Peer Comparison
  - View Ownership vs. Share Price, Events Activity

Q4 Support Features
- Q4 Team
- Release Notes
- In-App Tutorials

Report Builder
- Data Aggregation
- Visualization
- Board Report
- Export to PowerPoint and Excel

Trading Analytics
- Volatility
- Expected Trading Range
- Sentiment
- Relative Performance

Research & Estimates
- Earnings Estimates (Factset)
- Consensus on Multiple Fundamentals
- Detailed Estimates
- Broker Details

Transcripts & Events
- Institutional Quality Transcripts
  (Factset - CallStreet)
- Earnings Events
- Sell-Side Conferences
- Corporate Events
- Event Calendar

Briefing-Books
- Printer Friendly Profiles
- Historical Activity
- Cover Pages

Q4 Hosted Webcast Analytics
- Webcast Attendance Stats
- Webcast Attendees
- Linked Profiles

ABOUT Q4 INC.

Q4 is a leading global provider of cloud-based investor relations, with the mission of partnering with customers to achieve their strategic IR objectives. With best-in-class customer experience and an innovative suite of IR technology, Q4 is a trusted partner to over 2,200 of the world’s largest brands. Our comprehensive portfolio of IR communications and intelligence solutions, supported by an industry-leading customer experience model, we empower our customers to build impactful and strategic IR programs. Q4 has offices in New York, Toronto, London, and Copenhagen. To learn more, visit: www.q4inc.com.

Email: sales@q4inc.com  Follow: @q4tweets  LinkedIn: Q4 Inc.