



LIFE, AND ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2020  
OF THE CONDITION AND AFFAIRS OF THE

AMERICAN MEMORIAL LIFE INSURANCE COMPANY

NAIC Group Code: 0019 (Current) 0019 (Prior) NAIC Company Code: 67989 Employer's ID Number: 46-0260270

Organized under the Laws of South Dakota, State of Domicile or Port of Entry SD

Country of Domicile United States of America

Licensed as business type: Life, Accident and Health [X] Fraternal Benefit Societies [ ]

Incorporated/Organized 03/18/1959 Commenced Business 10/01/1959

Statutory Home Office 440 Mount Rushmore Road, Rapid City, SD, US 57701  
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 440 Mount Rushmore Road, Rapid City, SD, US 57701  
(Street and Number) (City or Town, State, Country and Zip Code)  
605-719-0999 (Area Code) (Telephone Number)

Mail Address PO Box 2730, Rapid City, SD, US 57709  
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 440 Mount Rushmore Road, Rapid City, SD, US 57701  
(Street and Number) (City or Town, State, Country and Zip Code)  
605-719-0999 (Area Code) (Telephone Number)

Internet Website Address www.assurantpreneed.com

Statutory Statement Contact Vickie Nilles, 605-719-0999  
(Name) (Area Code) (Telephone Number)  
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OFFICERS

President & CEO Tammy Lynn Schultz, Secretary Jeannie Amy Aragon-Cruz, Treasurer Mark Frederick Weniger, Actuary Anna Roberts Dahl

OTHER

Brian Joseph Duva, Vice President & General Counsel, Duane Harold Lusk, Vice President, Lisa Dawn Young, Vice President, Teonna Nicole Icen, Vice President, Stephen Michael Magee, Vice President, Fernand LeBlanc, Vice President, Temikia LaTonia Montford, Vice President

DIRECTORS OR TRUSTEES

Fernand LeBlanc, Tammy Lynn Schultz, Mark Frederick Weniger, Stephen Michael Magee, Clay Ellis Smith, Lisa Dawn Young, Kristina Lynn McCollam, Danielle June Van Pelt

State of Minnesota, County of Washington SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

E-SIGNED by Tammy Schultz on 2021-02-09 16:48:32 GMT, E-SIGNED by Mark Weniger on 2021-02-15 15:26:54 GMT, E-SIGNED by Jeannie Aragon-Cruz on 2021-02-09 18:53:46 GMT

Tammy Lynn Schultz, President & CEO, Mark Frederick Weniger, Treasurer, Jeannie Amy Aragon-Cruz, Secretary

Subscribed and sworn to before me this 15th day of February, 2021, Katherine Lallier, Notary Public, January 31, 2023

- a. Is this an original filing? Yes [X] No [ ], b. If no, 1. State the amendment number, 2. Date filed, 3. Number of pages attached



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

ASSETS

|                                                                                                                                                                                  | Current Year  |                    |                                      | Prior Year             |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|--------------------|--------------------------------------|------------------------|
|                                                                                                                                                                                  | 1             | 2                  | 3                                    | 4                      |
|                                                                                                                                                                                  | Assets        | Nonadmitted Assets | Net Admitted Assets<br>(Cols. 1 - 2) | Net Admitted<br>Assets |
| 1. Bonds (Schedule D) .....                                                                                                                                                      | 2,964,057,084 |                    | 2,964,057,084                        | 2,769,426,959          |
| 2. Stocks (Schedule D):                                                                                                                                                          |               |                    |                                      |                        |
| 2.1 Preferred stocks .....                                                                                                                                                       | 24,714,657    |                    | 24,714,657                           | 7,358,118              |
| 2.2 Common stocks .....                                                                                                                                                          | 5,579,412     |                    | 5,579,412                            | 6,865,404              |
| 3. Mortgage loans on real estate (Schedule B):                                                                                                                                   |               |                    |                                      |                        |
| 3.1 First liens .....                                                                                                                                                            | 497,463,803   |                    | 497,463,803                          | 523,396,702            |
| 3.2 Other than first liens .....                                                                                                                                                 |               |                    |                                      |                        |
| 4. Real estate (Schedule A):                                                                                                                                                     |               |                    |                                      |                        |
| 4.1 Properties occupied by the company (less \$ .....<br>encumbrances) .....                                                                                                     |               |                    |                                      |                        |
| 4.2 Properties held for the production of income (less<br>\$ ..... encumbrances) .....                                                                                           |               |                    |                                      |                        |
| 4.3 Properties held for sale (less \$ .....<br>encumbrances) .....                                                                                                               |               |                    |                                      |                        |
| 5. Cash (\$ .....(4,221,183) , Schedule E - Part 1), cash equivalents<br>(\$ .....26,750,645 , Schedule E - Part 2) and short-term<br>investments (\$ ..... , Schedule DA) ..... | 22,529,462    |                    | 22,529,462                           | 10,271,044             |
| 6. Contract loans (including \$ .....0 premium notes) .....                                                                                                                      | 8,296,515     | 45,412             | 8,251,103                            | 8,053,836              |
| 7. Derivatives (Schedule DB) .....                                                                                                                                               |               |                    |                                      | 1,000                  |
| 8. Other invested assets (Schedule BA) .....                                                                                                                                     | 105,667,445   |                    | 105,667,445                          | 117,968,537            |
| 9. Receivables for securities .....                                                                                                                                              |               |                    |                                      | 16                     |
| 10. Securities lending reinvested collateral assets (Schedule DL) .....                                                                                                          |               |                    |                                      |                        |
| 11. Aggregate write-ins for invested assets .....                                                                                                                                |               |                    |                                      |                        |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) .....                                                                                                                    | 3,628,308,378 | 45,412             | 3,628,262,966                        | 3,443,341,616          |
| 13. Title plants less \$ .....0 charged off (for Title insurers<br>only) .....                                                                                                   |               |                    |                                      |                        |
| 14. Investment income due and accrued .....                                                                                                                                      | 39,830,290    |                    | 39,830,290                           | 39,021,092             |
| 15. Premiums and considerations:                                                                                                                                                 |               |                    |                                      |                        |
| 15.1 Uncollected premiums and agents' balances in the course of collection .....                                                                                                 | 3,083,796     |                    | 3,083,796                            | 2,710,104              |
| 15.2 Deferred premiums and agents' balances and installments booked but<br>deferred and not yet due (including \$ .....0<br>earned but unbilled premiums) .....                  | 54,414,243    |                    | 54,414,243                           | 53,077,006             |
| 15.3 Accrued retrospective premiums (\$ ..... ) and<br>contracts subject to redetermination (\$ ..... ) .....                                                                    |               |                    |                                      |                        |
| 16. Reinsurance:                                                                                                                                                                 |               |                    |                                      |                        |
| 16.1 Amounts recoverable from reinsurers .....                                                                                                                                   | 90,065        |                    | 90,065                               | 555,466                |
| 16.2 Funds held by or deposited with reinsured companies .....                                                                                                                   |               |                    |                                      |                        |
| 16.3 Other amounts receivable under reinsurance contracts .....                                                                                                                  | 4,637         |                    | 4,637                                | 9,726                  |
| 17. Amounts receivable relating to uninsured plans .....                                                                                                                         |               |                    |                                      |                        |
| 18.1 Current federal and foreign income tax recoverable and interest thereon ....                                                                                                | 3,836,661     |                    | 3,836,661                            | 766,947                |
| 18.2 Net deferred tax asset .....                                                                                                                                                | 56,553,103    | 38,605,272         | 17,947,831                           | 17,329,711             |
| 19. Guaranty funds receivable or on deposit .....                                                                                                                                | 489,113       |                    | 489,113                              | 493,952                |
| 20. Electronic data processing equipment and software .....                                                                                                                      |               |                    |                                      |                        |
| 21. Furniture and equipment, including health care delivery assets<br>(\$ .....0 ) .....                                                                                         |               |                    |                                      |                        |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates .....                                                                                                 |               |                    |                                      |                        |
| 23. Receivables from parent, subsidiaries and affiliates .....                                                                                                                   | 878,089       | 191,573            | 686,516                              | 1,210,969              |
| 24. Health care (\$ .....0 ) and other amounts receivable ....                                                                                                                   | 5,670,094     | 5,568,608          | 101,486                              | 94,647                 |
| 25. Aggregate write-ins for other than invested assets .....                                                                                                                     | 10,091,311    | 9,695,099          | 396,212                              |                        |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and<br>Protected Cell Accounts (Lines 12 to 25) .....                                                          | 3,803,249,780 | 54,105,964         | 3,749,143,816                        | 3,558,611,236          |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell<br>Accounts .....                                                                                             |               |                    |                                      |                        |
| 28. Total (Lines 26 and 27) .....                                                                                                                                                | 3,803,249,780 | 54,105,964         | 3,749,143,816                        | 3,558,611,236          |
| DETAILS OF WRITE-INS                                                                                                                                                             |               |                    |                                      |                        |
| 1101. ....                                                                                                                                                                       |               |                    |                                      |                        |
| 1102. ....                                                                                                                                                                       |               |                    |                                      |                        |
| 1103. ....                                                                                                                                                                       |               |                    |                                      |                        |
| 1198. Summary of remaining write-ins for Line 11 from overflow page .....                                                                                                        |               |                    |                                      |                        |
| 1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)                                                                                                                     |               |                    |                                      |                        |
| 2501. Interest maintenance reserve asset .....                                                                                                                                   | 9,630,403     | 9,630,403          |                                      |                        |
| 2502. Premium tax recoverable .....                                                                                                                                              | 321,778       |                    | 321,778                              |                        |
| 2503. Payroll tax recoverable .....                                                                                                                                              | 74,434        |                    | 74,434                               |                        |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....                                                                                                        | 64,696        | 64,696             |                                      |                        |
| 2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)                                                                                                                     | 10,091,311    | 9,695,099          | 396,212                              |                        |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

|                                                                                                                                                                                                                                         | 1<br>Current Year | 2<br>Prior Year |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-----------------|
| 1. Aggregate reserve for life contracts \$ .....3,446,993,779 (Exh. 5, Line 9999999) less \$ .....0 included in Line 6.3 (including \$ .....544,763 Modco Reserve) .....                                                                | 3,446,993,779     | 3,302,788,851   |
| 2. Aggregate reserve for accident and health contracts (including \$ ..... Modco Reserve) .....                                                                                                                                         | 99,245            | 119,028         |
| 3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ .....0 Modco Reserve) .....                                                                                                                          | 31,408,238        | 28,585,198      |
| 4. Contract claims:                                                                                                                                                                                                                     |                   |                 |
| 4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11) .....                                                                                                                                                     | 23,905,157        | 18,478,835      |
| 4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11) .....                                                                                                                                                  | 70,000            | 70,000          |
| 5. Policyholders' dividends/refunds to members \$ ..... and coupons \$ ..... due and unpaid (Exhibit 4, Line 10) .....                                                                                                                  |                   |                 |
| 6. Provision for policyholders' dividends, refunds to members and coupons payable in following calendar year - estimated amounts:                                                                                                       |                   |                 |
| 6.1 Policyholders' dividends and refunds to members apportioned for payment (including \$ ..... Modco) .....                                                                                                                            | 537,313           | 557,825         |
| 6.2 Policyholders' dividends and refunds to members not yet apportioned (including \$ ..... Modco) .....                                                                                                                                |                   |                 |
| 6.3 Coupons and similar benefits (including \$ .....0 Modco) .....                                                                                                                                                                      |                   |                 |
| 7. Amount provisionally held for deferred dividend policies not included in Line 6 .....                                                                                                                                                |                   |                 |
| 8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ .....0 discount; including \$ ..... accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14) ..... | 5,194,459         | 4,428,278       |
| 9. Contract liabilities not included elsewhere:                                                                                                                                                                                         |                   |                 |
| 9.1 Surrender values on canceled contracts .....                                                                                                                                                                                        |                   |                 |
| 9.2 Provision for experience rating refunds, including the liability of \$ .....0 accident and health experience rating refunds of which \$ ..... is for medical loss ratio rebate per the Public Health Service Act .....              |                   |                 |
| 9.3 Other amounts payable on reinsurance, including \$ .....22,996 assumed and \$ .....0 ceded .....                                                                                                                                    | 22,996            | 8,584           |
| 9.4 Interest maintenance reserve (IMR, Line 6) .....                                                                                                                                                                                    |                   |                 |
| 10. Commissions to agents due or accrued-life and annuity contracts \$ .....606,497 accident and health \$ .....0 and deposit-type contract funds \$ .....0 .....                                                                       | 606,497           | 2,048,339       |
| 11. Commissions and expense allowances payable on reinsurance assumed .....                                                                                                                                                             | 15,934            | 17,972          |
| 12. General expenses due or accrued (Exhibit 2, Line 12, Col. 7) .....                                                                                                                                                                  | 2,963,195         | 3,347,731       |
| 13. Transfers to Separate Accounts due or accrued (net) (including \$ .....0 accrued for expense allowances recognized in reserves, net of reinsured allowances) .....                                                                  |                   |                 |
| 14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 6) .....                                                                                                                           | 2,871,075         | 2,757,500       |
| 15.1 Current federal and foreign income taxes, including \$ .....0 on realized capital gains (losses) .....                                                                                                                             |                   |                 |
| 15.2 Net deferred tax liability .....                                                                                                                                                                                                   |                   |                 |
| 16. Unearned investment income .....                                                                                                                                                                                                    | 88,000            | 88,105          |
| 17. Amounts withheld or retained by reporting entity as agent or trustee .....                                                                                                                                                          | 111,471           | 231             |
| 18. Amounts held for agents' account, including \$ .....0 agents' credit balances .....                                                                                                                                                 |                   |                 |
| 19. Remittances and items not allocated .....                                                                                                                                                                                           | 8,744,021         | 4,605,691       |
| 20. Net adjustment in assets and liabilities due to foreign exchange rates .....                                                                                                                                                        |                   |                 |
| 21. Liability for benefits for employees and agents if not included above .....                                                                                                                                                         |                   |                 |
| 22. Borrowed money \$ .....0 and interest thereon \$ .....0 .....                                                                                                                                                                       |                   |                 |
| 23. Dividends to stockholders declared and unpaid .....                                                                                                                                                                                 |                   |                 |
| 24. Miscellaneous liabilities:                                                                                                                                                                                                          |                   |                 |
| 24.01 Asset valuation reserve (AVR, Line 16, Col. 7) .....                                                                                                                                                                              | 25,668,486        | 25,528,893      |
| 24.02 Reinsurance in unauthorized and certified (\$ ..... ) companies .....                                                                                                                                                             |                   |                 |
| 24.03 Funds held under reinsurance treaties with unauthorized and certified (\$ ..... ) reinsurers .....                                                                                                                                |                   |                 |
| 24.04 Payable to parent, subsidiaries and affiliates .....                                                                                                                                                                              | 3,021,097         | 3,748,814       |
| 24.05 Drafts outstanding .....                                                                                                                                                                                                          |                   |                 |
| 24.06 Liability for amounts held under uninsured plans .....                                                                                                                                                                            |                   |                 |
| 24.07 Funds held under coinsurance .....                                                                                                                                                                                                |                   |                 |
| 24.08 Derivatives .....                                                                                                                                                                                                                 |                   |                 |
| 24.09 Payable for securities .....                                                                                                                                                                                                      |                   |                 |
| 24.10 Payable for securities lending .....                                                                                                                                                                                              |                   |                 |
| 24.11 Capital notes \$ .....0 and interest thereon \$ .....0 .....                                                                                                                                                                      |                   |                 |
| 25. Aggregate write-ins for liabilities .....                                                                                                                                                                                           | 3,014,129         | 2,708,029       |
| 26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....                                                                                                                                                        | 3,555,335,092     | 3,399,887,904   |
| 27. From Separate Accounts Statement .....                                                                                                                                                                                              |                   |                 |
| 28. Total liabilities (Lines 26 and 27) .....                                                                                                                                                                                           | 3,555,335,092     | 3,399,887,904   |
| 29. Common capital stock .....                                                                                                                                                                                                          | 2,500,000         | 2,500,000       |
| 30. Preferred capital stock .....                                                                                                                                                                                                       |                   |                 |
| 31. Aggregate write-ins for other than special surplus funds .....                                                                                                                                                                      |                   |                 |
| 32. Surplus notes .....                                                                                                                                                                                                                 |                   |                 |
| 33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1) .....                                                                                                                                | 85,253,920        | 72,253,920      |
| 34. Aggregate write-ins for special surplus funds .....                                                                                                                                                                                 |                   |                 |
| 35. Unassigned funds (surplus) .....                                                                                                                                                                                                    | 106,054,804       | 83,969,412      |
| 36. Less treasury stock, at cost:                                                                                                                                                                                                       |                   |                 |
| 36.1 .....0 shares common (value included in Line 29 \$ .....0 ) .....                                                                                                                                                                  |                   |                 |
| 36.2 .....0 shares preferred (value included in Line 30 \$ .....0 ) .....                                                                                                                                                               |                   |                 |
| 37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ .....0 in Separate Accounts Statement) .....                                                                                                                                  | 191,308,724       | 156,223,332     |
| 38. Totals of Lines 29, 30 and 37 (Page 4, Line 55) .....                                                                                                                                                                               | 193,808,724       | 158,723,332     |
| 39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....                                                                                                                                                                           | 3,749,143,816     | 3,558,611,236   |
| DETAILS OF WRITE-INS                                                                                                                                                                                                                    |                   |                 |
| 2501. Unclaimed funds to be escheated .....                                                                                                                                                                                             | 2,354,874         | 1,881,373       |
| 2502. Deferred gain on sale of real estate .....                                                                                                                                                                                        | 659,255           | 826,656         |
| 2503. ....                                                                                                                                                                                                                              |                   |                 |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....                                                                                                                                                               |                   |                 |
| 2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....                                                                                                                                                                      | 3,014,129         | 2,708,029       |
| 3101. ....                                                                                                                                                                                                                              |                   |                 |
| 3102. ....                                                                                                                                                                                                                              |                   |                 |
| 3103. ....                                                                                                                                                                                                                              |                   |                 |
| 3198. Summary of remaining write-ins for Line 31 from overflow page .....                                                                                                                                                               |                   |                 |
| 3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) .....                                                                                                                                                                      |                   |                 |
| 3401. ....                                                                                                                                                                                                                              |                   |                 |
| 3402. ....                                                                                                                                                                                                                              |                   |                 |
| 3403. ....                                                                                                                                                                                                                              |                   |                 |
| 3498. Summary of remaining write-ins for Line 34 from overflow page .....                                                                                                                                                               |                   |                 |
| 3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) .....                                                                                                                                                                      |                   |                 |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

|                                                                                                                                                                                                           | 1<br>Current Year | 2<br>Prior Year |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-----------------|
| 1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11) .....                                                              | 569,711,805       | 592,257,882     |
| 2. Considerations for supplementary contracts with life contingencies .....                                                                                                                               |                   |                 |
| 3. Net investment income (Exhibit of Net Investment Income, Line 17) .....                                                                                                                                | 174,576,089       | 173,228,531     |
| 4. Amortization of Interest Maintenance Reserve (IMR, Line 5) .....                                                                                                                                       | (628,644)         | (523,211)       |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses .....                                                                                                                  |                   |                 |
| 6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) .....                                                                                                   | 61,282            | 50,746          |
| 7. Reserve adjustments on reinsurance ceded .....                                                                                                                                                         |                   |                 |
| 8. Miscellaneous Income:                                                                                                                                                                                  |                   |                 |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....                                                                           |                   |                 |
| 8.2 Charges and fees for deposit-type contracts .....                                                                                                                                                     |                   |                 |
| 8.3 Aggregate write-ins for miscellaneous income .....                                                                                                                                                    | 993,942           | 739,372         |
| 9. Total (Lines 1 to 8.3) .....                                                                                                                                                                           | 744,714,474       | 765,753,320     |
| 10. Death benefits .....                                                                                                                                                                                  | 334,197,996       | 284,891,313     |
| 11. Matured endowments (excluding guaranteed annual pure endowments) .....                                                                                                                                | 5,832,005         | 3,315,358       |
| 12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8) .....                                                                                                                                     | 8,277,015         | 8,890,076       |
| 13. Disability benefits and benefits under accident and health contracts .....                                                                                                                            | 23,381            | 27,748          |
| 14. Coupons, guaranteed annual pure endowments and similar benefits .....                                                                                                                                 | 10,574            | 12,749          |
| 15. Surrender benefits and withdrawals for life contracts .....                                                                                                                                           | 8,414,476         | 8,840,274       |
| 16. Group conversions .....                                                                                                                                                                               |                   |                 |
| 17. Interest and adjustments on contract or deposit-type contract funds .....                                                                                                                             | 1,302,848         | 1,335,412       |
| 18. Payments on supplementary contracts with life contingencies .....                                                                                                                                     | 5,488             | 5,538           |
| 19. Increase in aggregate reserves for life and accident and health contracts .....                                                                                                                       | 144,185,141       | 202,474,769     |
| 20. Totals (Lines 10 to 19) .....                                                                                                                                                                         | 502,248,923       | 509,793,237     |
| 21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) .....                                                    | 131,855,620       | 148,019,704     |
| 22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) .....                                                                                                | (7,037)           | 218,773         |
| 23. General insurance expenses and fraternal expenses (Exhibit 2, Line 10, Cols. 1, 2, 3, 4 and 6) .....                                                                                                  | 32,162,783        | 33,139,617      |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3 + 5) .....                                                                                     | 13,851,833        | 14,796,254      |
| 25. Increase in loading on deferred and uncollected premiums .....                                                                                                                                        | 1,631,584         | 4,675,550       |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance .....                                                                                                                                 |                   |                 |
| 27. Aggregate write-ins for deductions .....                                                                                                                                                              | 49,946            | 150             |
| 28. Totals (Lines 20 to 27) .....                                                                                                                                                                         | 681,793,652       | 710,643,285     |
| 29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....                                                                  | 62,920,822        | 55,110,035      |
| 30. Dividends to policyholders and refunds to members .....                                                                                                                                               | 434,468           | 454,367         |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....                                                           | 62,486,355        | 54,655,668      |
| 32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....                                                                                                                      | 16,267,734        | 16,457,753      |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....                    | 46,218,621        | 38,197,915      |
| 34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....(2,363,269) (excluding taxes of \$ .....714,885 transferred to the IMR) ..... | (6,412,981)       | (4,301,256)     |
| 35. Net income (Line 33 plus Line 34) .....                                                                                                                                                               | 39,805,640        | 33,896,659      |
| CAPITAL AND SURPLUS ACCOUNT                                                                                                                                                                               |                   |                 |
| 36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) .....                                                                                                                          | 158,723,332       | 147,350,203     |
| 37. Net income (Line 35) .....                                                                                                                                                                            | 39,805,640        | 33,896,659      |
| 38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....259,475 .....                                                                                                       | (543)             | 3,027,199       |
| 39. Change in net unrealized foreign exchange capital gain (loss) .....                                                                                                                                   |                   |                 |
| 40. Change in net deferred income tax .....                                                                                                                                                               | 4,596,408         | 5,719,020       |
| 41. Change in nonadmitted assets .....                                                                                                                                                                    | (2,176,519)       | (6,414,415)     |
| 42. Change in liability for reinsurance in unauthorized and certified companies .....                                                                                                                     |                   |                 |
| 43. Change in reserve on account of change in valuation basis, (increase) or decrease .....                                                                                                               |                   |                 |
| 44. Change in asset valuation reserve .....                                                                                                                                                               | (139,594)         | (3,855,334)     |
| 45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1) .....                                                                                                                     |                   |                 |
| 46. Surplus (contributed to) withdrawn from Separate Accounts during period .....                                                                                                                         |                   |                 |
| 47. Other changes in surplus in Separate Accounts Statement .....                                                                                                                                         |                   |                 |
| 48. Change in surplus notes .....                                                                                                                                                                         |                   |                 |
| 49. Cumulative effect of changes in accounting principles .....                                                                                                                                           |                   |                 |
| 50. Capital changes:                                                                                                                                                                                      |                   |                 |
| 50.1 Paid in .....                                                                                                                                                                                        |                   |                 |
| 50.2 Transferred from surplus (Stock Dividend) .....                                                                                                                                                      |                   |                 |
| 50.3 Transferred to surplus .....                                                                                                                                                                         |                   |                 |
| 51. Surplus adjustment:                                                                                                                                                                                   |                   |                 |
| 51.1 Paid in .....                                                                                                                                                                                        | 13,000,000        |                 |
| 51.2 Transferred to capital (Stock Dividend) .....                                                                                                                                                        |                   |                 |
| 51.3 Transferred from capital .....                                                                                                                                                                       |                   |                 |
| 51.4 Change in surplus as a result of reinsurance .....                                                                                                                                                   |                   |                 |
| 52. Dividends to stockholders .....                                                                                                                                                                       | (20,000,000)      | (21,000,000)    |
| 53. Aggregate write-ins for gains and losses in surplus .....                                                                                                                                             |                   |                 |
| 54. Net change in capital and surplus for the year (Lines 37 through 53) .....                                                                                                                            | 35,085,392        | 11,373,129      |
| 55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) .....                                                                                                                | 193,808,724       | 158,723,332     |
| DETAILS OF WRITE-INS                                                                                                                                                                                      |                   |                 |
| 08.301. Administrative fees .....                                                                                                                                                                         | 785,913           | 506,654         |
| 08.302. Fee income .....                                                                                                                                                                                  | 195,965           | 227,310         |
| 08.303. Miscellaneous income .....                                                                                                                                                                        | 12,064            | 5,408           |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....                                                                                                                              |                   |                 |
| 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) .....                                                                                                                               | 993,942           | 739,372         |
| 2701. Fines and penalties .....                                                                                                                                                                           | 49,946            | 150             |
| 2702. ....                                                                                                                                                                                                |                   |                 |
| 2703. ....                                                                                                                                                                                                |                   |                 |
| 2798. Summary of remaining write-ins for Line 27 from overflow page .....                                                                                                                                 |                   |                 |
| 2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) .....                                                                                                                                        | 49,946            | 150             |
| 5301. ....                                                                                                                                                                                                |                   |                 |
| 5302. ....                                                                                                                                                                                                |                   |                 |
| 5303. ....                                                                                                                                                                                                |                   |                 |
| 5398. Summary of remaining write-ins for Line 53 from overflow page .....                                                                                                                                 |                   |                 |
| 5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) .....                                                                                                                                        |                   |                 |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

CASH FLOW

|                                                                                                                 | 1             | 2             |
|-----------------------------------------------------------------------------------------------------------------|---------------|---------------|
|                                                                                                                 | Current Year  | Prior Year    |
| Cash from Operations                                                                                            |               |               |
| 1. Premiums collected net of reinsurance .....                                                                  | 566,954,171   | 584,046,584   |
| 2. Net investment income .....                                                                                  | 172,685,588   | 167,672,262   |
| 3. Miscellaneous income .....                                                                                   | 1,026,196     | 839,189       |
| 4. Total (Lines 1 through 3) .....                                                                              | 740,665,955   | 752,558,035   |
| 5. Benefit and loss related payments .....                                                                      | 352,157,644   | 303,999,506   |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....                    |               |               |
| 7. Commissions, expenses paid and aggregate write-ins for deductions .....                                      | 177,547,730   | 198,167,531   |
| 8. Dividends paid to policyholders .....                                                                        | 454,980       | 484,112       |
| 9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....        | 17,689,064    | 13,310,643    |
| 10. Total (Lines 5 through 9) .....                                                                             | 547,849,417   | 515,961,792   |
| 11. Net cash from operations (Line 4 minus Line 10) .....                                                       | 192,816,538   | 236,596,243   |
| Cash from Investments                                                                                           |               |               |
| 12. Proceeds from investments sold, matured or repaid:                                                          |               |               |
| 12.1 Bonds .....                                                                                                | 186,925,405   | 353,599,632   |
| 12.2 Stocks .....                                                                                               | 1,113,225     | 15,973,623    |
| 12.3 Mortgage loans .....                                                                                       | 28,932,673    | 33,858,424    |
| 12.4 Real estate .....                                                                                          |               |               |
| 12.5 Other invested assets .....                                                                                | 13,249,889    | 33,394,493    |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....                           |               |               |
| 12.7 Miscellaneous proceeds .....                                                                               | 21,824        | 113,441       |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) .....                                                       | 230,243,016   | 436,939,613   |
| 13. Cost of investments acquired (long-term only):                                                              |               |               |
| 13.1 Bonds .....                                                                                                | 382,494,307   | 501,736,113   |
| 13.2 Stocks .....                                                                                               | 18,000,000    | 5,081,969     |
| 13.3 Mortgage loans .....                                                                                       | 3,000,000     | 113,450,000   |
| 13.4 Real estate .....                                                                                          |               |               |
| 13.5 Other invested assets .....                                                                                | 3,413,611     | 34,065,547    |
| 13.6 Miscellaneous applications .....                                                                           |               |               |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) .....                                                      | 406,907,918   | 654,333,629   |
| 14. Net increase (decrease) in contract loans and premium notes .....                                           | 226,561       | 71,566        |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) .....                                   | (176,891,463) | (217,465,582) |
| Cash from Financing and Miscellaneous Sources                                                                   |               |               |
| 16. Cash provided (applied):                                                                                    |               |               |
| 16.1 Surplus notes, capital notes .....                                                                         |               |               |
| 16.2 Capital and paid in surplus, less treasury stock .....                                                     | 13,000,000    |               |
| 16.3 Borrowed funds .....                                                                                       |               |               |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities .....                               | 2,823,040     | (193,809)     |
| 16.5 Dividends to stockholders .....                                                                            | 20,000,000    | 21,000,000    |
| 16.6 Other cash provided (applied) .....                                                                        | 510,303       | (260,715)     |
| 17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) ..... | (3,666,657)   | (21,454,524)  |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS                                             |               |               |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....       | 12,258,418    | (2,323,863)   |
| 19. Cash, cash equivalents and short-term investments:                                                          |               |               |
| 19.1 Beginning of year .....                                                                                    | 10,271,044    | 12,594,906    |
| 19.2 End of year (Line 18 plus Line 19.1) .....                                                                 | 22,529,462    | 10,271,044    |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - SUMMARY

|                                                                                                                                                                                        | 1           | 2               | 3           | 4                    | 5               | 6                   | 7         | 8                       | 9                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-----------------|-------------|----------------------|-----------------|---------------------|-----------|-------------------------|-------------------------|
|                                                                                                                                                                                        | Total       | Individual Life | Group Life  | Individual Annuities | Group Annuities | Accident and Health | Fraternal | Other Lines of Business | YRT Mortality Risk Only |
| 1. Premiums and annuity considerations for life and accident and health contracts .....                                                                                                | 569,711,805 | 202,727,463     | 363,968,984 | 1,408,178            | 1,605,630       | 1,551               |           |                         |                         |
| 2. Considerations for supplementary contracts with life contingencies .....                                                                                                            |             | XXX             | XXX         |                      |                 | XXX                 | XXX       |                         | XXX                     |
| 3. Net investment income .....                                                                                                                                                         | 174,576,089 | 58,899,995      | 110,616,336 | 3,971,381            | 1,071,018       | 17,359              |           |                         |                         |
| 4. Amortization of Interest Maintenance Reserve (IMR) .....                                                                                                                            | (628,644)   | (210,910)       | (399,315)   | (14,459)             | (3,898)         | (63)                |           |                         |                         |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses .....                                                                                               |             |                 |             |                      |                 |                     | XXX       |                         |                         |
| 6. Commissions and expense allowances on reinsurance ceded .....                                                                                                                       | 61,282      | 61,282          |             |                      |                 |                     | XXX       |                         |                         |
| 7. Reserve adjustments on reinsurance ceded .....                                                                                                                                      |             |                 |             |                      |                 |                     | XXX       |                         |                         |
| 8. Miscellaneous Income:                                                                                                                                                               |             |                 |             |                      |                 |                     |           |                         |                         |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....                                                        |             |                 |             |                      |                 |                     | XXX       |                         |                         |
| 8.2 Charges and fees for deposit-type contracts .....                                                                                                                                  |             |                 |             |                      |                 | XXX                 | XXX       |                         |                         |
| 8.3 Aggregate write-ins for miscellaneous income .....                                                                                                                                 | 993,942     | 823,775         | 123,106     | 38,930               | 8,132           |                     |           |                         |                         |
| 9. Totals (Lines 1 to 8.3) .....                                                                                                                                                       | 744,714,473 | 262,301,604     | 474,309,111 | 5,404,030            | 2,680,882       | 18,847              |           |                         |                         |
| 10. Death benefits .....                                                                                                                                                               | 334,197,996 | 134,199,222     | 199,998,774 |                      |                 | XXX                 | XXX       |                         |                         |
| 11. Matured endowments (excluding guaranteed annual pure endowments) .....                                                                                                             | 5,832,005   | 2,150,204       | 3,681,801   |                      |                 | XXX                 | XXX       |                         |                         |
| 12. Annuity benefits .....                                                                                                                                                             | 8,277,015   | XXX             | XXX         | 5,974,707            | 2,302,308       | XXX                 | XXX       |                         | XXX                     |
| 13. Disability benefits and benefits under accident and health contracts .....                                                                                                         | 23,381      |                 |             |                      |                 | 23,381              | XXX       |                         |                         |
| 14. Coupons, guaranteed annual pure endowments and similar benefits .....                                                                                                              | 10,574      | 10,574          |             |                      |                 |                     | XXX       |                         |                         |
| 15. Surrender benefits and withdrawals for life contracts .....                                                                                                                        | 8,414,476   | 2,957,658       | 5,001,768   | 441,181              | 13,869          | XXX                 | XXX       |                         |                         |
| 16. Group conversions .....                                                                                                                                                            |             |                 |             |                      |                 |                     | XXX       |                         |                         |
| 17. Interest and adjustments on contract or deposit-type contract funds .....                                                                                                          | 1,302,848   | 873,413         | 125,170     | 304,265              |                 |                     | XXX       |                         |                         |
| 18. Payments on supplementary contracts with life contingencies .....                                                                                                                  | 5,488       |                 |             | 5,488                |                 | XXX                 | XXX       |                         |                         |
| 19. Increase in aggregate reserves for life and accident and health contracts .....                                                                                                    | 144,185,141 | 41,077,345      | 106,779,924 | (3,434,766)          | (217,579)       | (19,783)            | XXX       |                         |                         |
| 20. Totals (Lines 10 to 19) .....                                                                                                                                                      | 502,248,924 | 181,268,415     | 315,587,436 | 3,290,876            | 2,098,598       | 3,598               | XXX       |                         |                         |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....                                                                       | 131,855,620 | 49,284,180      | 82,326,784  | 69,807               | 174,849         |                     |           |                         | XXX                     |
| 22. Commissions and expense allowances on reinsurance assumed .....                                                                                                                    | (7,037)     | (84,934)        | 67,024      | 3,381                | 7,492           |                     | XXX       |                         |                         |
| 23. General insurance expenses and fraternal expenses .....                                                                                                                            | 32,162,783  | 15,811,772      | 15,625,383  | 571,161              | 154,467         |                     |           |                         |                         |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes .....                                                                                                           | 13,851,833  | 4,696,930       | 9,044,140   | 65,748               | 44,976          | 39                  |           |                         |                         |
| 25. Increase in loading on deferred and uncollected premiums .....                                                                                                                     | 1,631,584   | 943,023         | 688,561     |                      |                 |                     | XXX       |                         |                         |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance .....                                                                                                              |             |                 |             |                      |                 |                     | XXX       |                         |                         |
| 27. Aggregate write-ins for deductions .....                                                                                                                                           | 49,946      | 16,407          | 32,035      | 1,184                | 320             |                     |           |                         |                         |
| 28. Totals (Lines 20 to 27) .....                                                                                                                                                      | 681,793,652 | 251,935,794     | 423,371,363 | 4,002,156            | 2,480,702       | 3,638               |           |                         |                         |
| 29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....                                               | 62,920,821  | 10,365,810      | 50,937,748  | 1,401,874            | 200,180         | 15,209              |           |                         |                         |
| 30. Dividends to policyholders and refunds to members .....                                                                                                                            | 434,468     | 434,468         |             |                      |                 |                     | XXX       |                         |                         |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....                                        | 62,486,354  | 9,931,343       | 50,937,748  | 1,401,874            | 200,180         | 15,209              |           |                         |                         |
| 32. Federal income taxes incurred (excluding tax on capital gains) .....                                                                                                               | 16,267,734  | 2,585,532       | 13,261,163  | 364,964              | 52,115          | 3,960               |           |                         |                         |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) ..... | 46,218,620  | 7,345,811       | 37,676,585  | 1,036,910            | 148,065         | 11,249              |           |                         |                         |
| 34. Policies/certificates in force end of year .....                                                                                                                                   | 388,760     | 374,391         | 16          | 10,301               | 4,042           | 10                  | XXX       |                         |                         |
| DETAILS OF WRITE-INS                                                                                                                                                                   |             |                 |             |                      |                 |                     |           |                         |                         |
| 08.301. Administrative fees .....                                                                                                                                                      | 785,913     | 672,818         | 67,024      | 38,580               | 7,492           |                     |           |                         |                         |
| 08.302. Fee income .....                                                                                                                                                               | 195,965     | 146,904         | 48,071      | 350                  | 640             |                     |           |                         |                         |
| 08.303. Miscellaneous income .....                                                                                                                                                     | 12,064      | 4,053           | 8,010       |                      |                 |                     |           |                         |                         |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....                                                                                                           |             |                 |             |                      |                 |                     |           |                         |                         |
| 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....                                                                                                           | 993,942     | 823,775         | 123,106     | 38,930               | 8,132           |                     |           |                         |                         |
| 2701. Fines and penalties .....                                                                                                                                                        | 49,946      | 16,407          | 32,035      | 1,184                | 320             |                     |           |                         |                         |
| 2702. ....                                                                                                                                                                             |             |                 |             |                      |                 |                     |           |                         |                         |
| 2703. ....                                                                                                                                                                             |             |                 |             |                      |                 |                     |           |                         |                         |
| 2798. Summary of remaining write-ins for Line 27 from overflow page .....                                                                                                              |             |                 |             |                      |                 |                     |           |                         |                         |
| 2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....                                                                                                                    | 49,946      | 16,407          | 32,035      | 1,184                | 320             |                     |           |                         |                         |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL LIFE INSURANCE (b)

|                                                                                                                                                                                              | 1           | 2               | 3           | 4         | 5            | 6              | 7                                              | 8             | 9                          | 10                 | 11                       | 12                         |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-----------------|-------------|-----------|--------------|----------------|------------------------------------------------|---------------|----------------------------|--------------------|--------------------------|----------------------------|
|                                                                                                                                                                                              | Total       | Industrial Life | Whole Life  | Term Life | Indexed Life | Universal Life | Universal Life<br>With Secondary<br>Guarantees | Variable Life | Variable<br>Universal Life | Credit Life<br>(c) | Other Individual<br>Life | YRT Mortality<br>Risk Only |
| 1. Premiums for life contracts (a) .....                                                                                                                                                     | 202,727,463 | 2,499           | 202,421,230 | 194,448   |              | 109,286        |                                                |               |                            |                    |                          |                            |
| 2. Considerations for supplementary contracts with life contingencies .....                                                                                                                  | XXX         | XXX             | XXX         | XXX       | XXX          | XXX            | XXX                                            | XXX           | XXX                        | XXX                | XXX                      | XXX                        |
| 3. Net investment income .....                                                                                                                                                               | 58,899,995  | 143,115         | 58,756,702  | 23        |              | 155            |                                                |               |                            |                    |                          |                            |
| 4. Amortization of Interest Maintenance Reserve (IMR) .....                                                                                                                                  | (210,910)   | (503)           | (210,407)   |           |              |                |                                                |               |                            |                    |                          |                            |
| 5. Separate Accounts net gain from operations excluding unrealized gains or<br>losses .....                                                                                                  |             |                 |             |           |              |                |                                                |               |                            |                    |                          |                            |
| 6. Commissions and expense allowances on reinsurance ceded .....                                                                                                                             | 61,282      |                 | 30,355      | 30,927    |              |                |                                                |               |                            |                    |                          |                            |
| 7. Reserve adjustments on reinsurance ceded .....                                                                                                                                            |             |                 |             |           |              |                |                                                |               |                            |                    |                          |                            |
| 8. Miscellaneous Income:                                                                                                                                                                     |             |                 |             |           |              |                |                                                |               |                            |                    |                          |                            |
| 8.1 Income from fees associated with investment management,<br>administration and contract guarantees from Separate Accounts .....                                                           |             |                 |             |           |              |                |                                                |               |                            |                    |                          |                            |
| 8.2 Charges and fees for deposit-type contracts .....                                                                                                                                        |             |                 |             |           |              |                |                                                |               |                            |                    |                          |                            |
| 8.3 Aggregate write-ins for miscellaneous income .....                                                                                                                                       | 823,775     |                 | 823,775     |           |              |                |                                                |               |                            |                    |                          |                            |
| 9. Totals (Lines 1 to 8.3) .....                                                                                                                                                             | 262,301,604 | 145,111         | 261,821,655 | 225,397   |              | 109,440        |                                                |               |                            |                    |                          |                            |
| 10. Death benefits .....                                                                                                                                                                     | 134,199,222 | 104,301         | 133,702,435 | (36,924)  |              | 429,411        |                                                |               |                            |                    |                          |                            |
| 11. Matured endowments (excluding guaranteed annual pure endowments) .....                                                                                                                   | 2,150,204   | 12,918          | 2,129,359   |           |              | 7,927          |                                                |               |                            |                    |                          |                            |
| 12. Annuity benefits .....                                                                                                                                                                   | XXX         | XXX             | XXX         | XXX       | XXX          | XXX            | XXX                                            | XXX           | XXX                        | XXX                | XXX                      | XXX                        |
| 13. Disability benefits and benefits under accident and health contracts .....                                                                                                               |             |                 |             |           |              |                |                                                |               |                            |                    |                          |                            |
| 14. Coupons, guaranteed annual pure endowments and similar benefits .....                                                                                                                    | 10,574      |                 | 10,574      |           |              |                |                                                |               |                            |                    |                          |                            |
| 15. Surrender benefits and withdrawals for life contracts .....                                                                                                                              | 2,957,658   | 4,088           | 2,932,865   | (5,680)   |              | 26,364         |                                                |               |                            |                    |                          |                            |
| 16. Group conversions .....                                                                                                                                                                  |             |                 |             |           |              |                |                                                |               |                            |                    |                          |                            |
| 17. Interest and adjustments on contract or deposit-type contract funds .....                                                                                                                | 873,413     | 74              | 870,254     | 406       |              | 2,678          |                                                |               |                            |                    |                          |                            |
| 18. Payments on supplementary contracts with life contingencies .....                                                                                                                        |             |                 |             |           |              |                |                                                |               |                            |                    |                          |                            |
| 19. Increase in aggregate reserves for life and accident and health contracts .....                                                                                                          | 41,077,345  | (76,792)        | 41,345,750  | (34,513)  |              | (157,101)      |                                                |               |                            |                    |                          |                            |
| 20. Totals (Lines 10 to 19) .....                                                                                                                                                            | 181,268,415 | 44,590          | 180,991,237 | (76,691)  |              | 309,279        |                                                |               |                            |                    |                          |                            |
| 21. Commissions on premiums, annuity considerations and deposit-type<br>contract funds (direct business only) .....                                                                          | 49,284,180  |                 | 49,282,515  | 346       |              | 1,318          |                                                |               |                            |                    |                          | XXX                        |
| 22. Commissions and expense allowances on reinsurance assumed .....                                                                                                                          | (84,934)    |                 | (84,934)    |           |              |                |                                                |               |                            |                    |                          |                            |
| 23. General insurance expenses .....                                                                                                                                                         | 15,811,772  | 20,815          | 15,790,413  | 393       |              | 152            |                                                |               |                            |                    |                          |                            |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes .....                                                                                                                 | 4,696,930   | 1,203           | 4,686,898   | 6,661     |              | 2,169          |                                                |               |                            |                    |                          |                            |
| 25. Increase in loading on deferred and uncollected premiums .....                                                                                                                           | 943,023     | (32)            | 931,812     | 11,905    |              | (662)          |                                                |               |                            |                    |                          |                            |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance .....                                                                                                                    |             |                 |             |           |              |                |                                                |               |                            |                    |                          |                            |
| 27. Aggregate write-ins for deductions .....                                                                                                                                                 | 16,407      | 45              | 16,362      |           |              |                |                                                |               |                            |                    |                          |                            |
| 28. Totals (Lines 20 to 27) .....                                                                                                                                                            | 251,935,794 | 66,621          | 251,614,303 | (57,386)  |              | 312,256        |                                                |               |                            |                    |                          |                            |
| 29. Net gain from operations before dividends to policyholders, refunds to<br>members and federal income taxes (Line 9 minus Line 28) .....                                                  | 10,365,810  | 78,491          | 10,207,352  | 282,784   |              | (202,816)      |                                                |               |                            |                    |                          |                            |
| 30. Dividends to policyholders and refunds to members .....                                                                                                                                  | 434,468     |                 | 434,468     |           |              |                |                                                |               |                            |                    |                          |                            |
| 31. Net gain from operations after dividends to policyholders, refunds to<br>members and before federal income taxes (Line 29 minus Line 30) .....                                           | 9,931,343   | 78,491          | 9,772,884   | 282,784   |              | (202,816)      |                                                |               |                            |                    |                          |                            |
| 32. Federal income taxes incurred (excluding tax on capital gains) .....                                                                                                                     | 2,585,532   | 20,434          | 2,544,279   | 73,620    |              | (52,801)       |                                                |               |                            |                    |                          |                            |
| 33. Net gain from operations after dividends to policyholders, refunds to<br>members and federal income taxes and before realized capital gains or<br>(losses) (Line 31 minus Line 32) ..... | 7,345,811   | 58,057          | 7,228,605   | 209,164   |              | (150,015)      |                                                |               |                            |                    |                          |                            |
| 34. Policies/certificates in force end of year .....                                                                                                                                         | 374,391     | 6,493           | 366,378     | 1,044     |              | 476            |                                                |               |                            |                    |                          |                            |
| DETAILS OF WRITE-IN                                                                                                                                                                          |             |                 |             |           |              |                |                                                |               |                            |                    |                          |                            |
| 08.301. Administrative fees .....                                                                                                                                                            | 672,818     |                 | 672,818     |           |              |                |                                                |               |                            |                    |                          |                            |
| 08.302. Fee income .....                                                                                                                                                                     | 146,904     |                 | 146,904     |           |              |                |                                                |               |                            |                    |                          |                            |
| 08.303. Miscellaneous income .....                                                                                                                                                           | 4,053       |                 | 4,053       |           |              |                |                                                |               |                            |                    |                          |                            |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....                                                                                                                 |             |                 |             |           |              |                |                                                |               |                            |                    |                          |                            |
| 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....                                                                                                                 | 823,775     |                 | 823,775     |           |              |                |                                                |               |                            |                    |                          |                            |
| 2701. Fines and penalties .....                                                                                                                                                              | 16,407      | 45              | 16,362      |           |              |                |                                                |               |                            |                    |                          |                            |
| 2702. ....                                                                                                                                                                                   |             |                 |             |           |              |                |                                                |               |                            |                    |                          |                            |
| 2703. ....                                                                                                                                                                                   |             |                 |             |           |              |                |                                                |               |                            |                    |                          |                            |
| 2798. Summary of remaining write-ins for Line 27 from overflow page .....                                                                                                                    |             |                 |             |           |              |                |                                                |               |                            |                    |                          |                            |
| 2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....                                                                                                                          | 16,407      | 45              | 16,362      |           |              |                |                                                |               |                            |                    |                          |                            |

(a) Include premium amounts for preneed plans included in Line 1 .....163,663,441

(b) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....

(c) Individual and Group Credit Life are combined and included on ..... page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY  
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP LIFE INSURANCE (c)

|                                                                                                                                                                                        | 1           | 2           | 3         | 4              | 5             | 6                       | 7               | 8                    | 9                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------------|-----------|----------------|---------------|-------------------------|-----------------|----------------------|-------------------------|
|                                                                                                                                                                                        | Total       | Whole Life  | Term Life | Universal Life | Variable Life | Variable Universal Life | Credit Life (d) | Other Group Life (a) | YRT Mortality Risk Only |
| 1. Premiums for life contracts (b) .....                                                                                                                                               | 363,968,984 | 363,968,812 | 172       |                |               |                         |                 |                      |                         |
| 2. Considerations for supplementary contracts with life contingencies .....                                                                                                            | XXX         | XXX         | XXX       | XXX            | XXX           | XXX                     | XXX             | XXX                  | XXX                     |
| 3. Net investment income .....                                                                                                                                                         | 110,616,336 | 110,616,336 |           |                |               |                         |                 |                      |                         |
| 4. Amortization of Interest Maintenance Reserve (IMR) .....                                                                                                                            | (399,315)   | (399,315)   |           |                |               |                         |                 |                      |                         |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses .....                                                                                               |             |             |           |                |               |                         |                 |                      |                         |
| 6. Commissions and expense allowances on reinsurance ceded .....                                                                                                                       |             |             |           |                |               |                         |                 |                      |                         |
| 7. Reserve adjustments on reinsurance ceded .....                                                                                                                                      |             |             |           |                |               |                         |                 |                      |                         |
| 8. Miscellaneous Income:                                                                                                                                                               |             |             |           |                |               |                         |                 |                      |                         |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....                                                        |             |             |           |                |               |                         |                 |                      |                         |
| 8.2 Charges and fees for deposit-type contracts .....                                                                                                                                  |             |             |           |                |               |                         |                 |                      |                         |
| 8.3 Aggregate write-ins for miscellaneous income .....                                                                                                                                 | 123,106     | 123,106     |           |                |               |                         |                 |                      |                         |
| 9. Totals (Lines 1 to 8.3) .....                                                                                                                                                       | 474,309,111 | 474,308,939 | 172       |                |               |                         |                 |                      |                         |
| 10. Death benefits .....                                                                                                                                                               | 199,998,774 | 199,998,774 | (1)       |                |               |                         |                 |                      |                         |
| 11. Matured endowments (excluding guaranteed annual pure endowments) .....                                                                                                             | 3,681,801   | 3,681,801   |           |                |               |                         |                 |                      |                         |
| 12. Annuity benefits .....                                                                                                                                                             | XXX         | XXX         | XXX       | XXX            | XXX           | XXX                     | XXX             | XXX                  | XXX                     |
| 13. Disability benefits and benefits under accident and health contracts .....                                                                                                         |             |             |           |                |               |                         |                 |                      |                         |
| 14. Coupons, guaranteed annual pure endowments and similar benefits .....                                                                                                              |             |             |           |                |               |                         |                 |                      |                         |
| 15. Surrender benefits and withdrawals for life contracts .....                                                                                                                        | 5,001,768   | 5,001,768   |           |                |               |                         |                 |                      |                         |
| 16. Group conversions .....                                                                                                                                                            |             |             |           |                |               |                         |                 |                      |                         |
| 17. Interest and adjustments on contract or deposit-type contract funds .....                                                                                                          | 125,170     | 125,170     |           |                |               |                         |                 |                      |                         |
| 18. Payments on supplementary contracts with life contingencies .....                                                                                                                  |             |             |           |                |               |                         |                 |                      |                         |
| 19. Increase in aggregate reserves for life and accident and health contracts .....                                                                                                    | 106,779,924 | 106,779,902 | 21        |                |               |                         |                 |                      |                         |
| 20. Totals (Lines 10 to 19) .....                                                                                                                                                      | 315,587,436 | 315,587,416 | 21        |                |               |                         |                 |                      |                         |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....                                                                       | 82,326,784  | 82,326,767  | 17        |                |               |                         |                 |                      | XXX                     |
| 22. Commissions and expense allowances on reinsurance assumed .....                                                                                                                    | 67,024      | 67,024      |           |                |               |                         |                 |                      |                         |
| 23. General insurance expenses .....                                                                                                                                                   | 15,625,383  | 15,625,383  |           |                |               |                         |                 |                      |                         |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes .....                                                                                                           | 9,044,140   | 9,044,137   | 3         |                |               |                         |                 |                      |                         |
| 25. Increase in loading on deferred and uncollected premiums .....                                                                                                                     | 688,561     | 688,561     |           |                |               |                         |                 |                      |                         |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance .....                                                                                                              |             |             |           |                |               |                         |                 |                      |                         |
| 27. Aggregate write-ins for deductions .....                                                                                                                                           | 32,035      | 32,035      |           |                |               |                         |                 |                      |                         |
| 28. Totals (Lines 20 to 27) .....                                                                                                                                                      | 423,371,363 | 423,371,322 | 41        |                |               |                         |                 |                      |                         |
| 29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....                                               | 50,937,748  | 50,937,617  | 131       |                |               |                         |                 |                      |                         |
| 30. Dividends to policyholders and refunds to members .....                                                                                                                            |             |             |           |                |               |                         |                 |                      |                         |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....                                        | 50,937,748  | 50,937,617  | 131       |                |               |                         |                 |                      |                         |
| 32. Federal income taxes incurred (excluding tax on capital gains) .....                                                                                                               | 13,261,163  | 13,261,130  | 33        |                |               |                         |                 |                      |                         |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) ..... | 37,676,585  | 37,676,487  | 98        |                |               |                         |                 |                      |                         |
| 34. Policies/certificates in force end of year .....                                                                                                                                   | 16          | 15          | 1         |                |               |                         |                 |                      |                         |
| DETAILS OF WRITE-INS                                                                                                                                                                   |             |             |           |                |               |                         |                 |                      |                         |
| 08.301. Administrative fees .....                                                                                                                                                      | 67,024      | 67,024      |           |                |               |                         |                 |                      |                         |
| 08.302. Fee income .....                                                                                                                                                               | 48,071      | 48,071      |           |                |               |                         |                 |                      |                         |
| 08.303. Miscellaneous income .....                                                                                                                                                     | 8,010       | 8,010       |           |                |               |                         |                 |                      |                         |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....                                                                                                           |             |             |           |                |               |                         |                 |                      |                         |
| 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....                                                                                                           | 123,106     | 123,106     |           |                |               |                         |                 |                      |                         |
| 2701. Fines and penalties .....                                                                                                                                                        | 32,035      | 32,035      |           |                |               |                         |                 |                      |                         |
| 2702. ....                                                                                                                                                                             |             |             |           |                |               |                         |                 |                      |                         |
| 2703. ....                                                                                                                                                                             |             |             |           |                |               |                         |                 |                      |                         |
| 2798. Summary of remaining write-ins for Line 27 from overflow page .....                                                                                                              |             |             |           |                |               |                         |                 |                      |                         |
| 2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....                                                                                                                    | 32,035      | 32,035      |           |                |               |                         |                 |                      |                         |

(a) Includes the following amounts for FEGLI/SGLI: Line 1 ..... , Line 10 ..... , Line 16 ..... , Line 23 ..... , Line 24 .....  
(b) Include premium amounts for preneed plans included in Line 1 ..... 363,968,812  
(c) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....  
(d) Individual and Group Credit Life are combined and included on ..... page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY  
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - INDIVIDUAL ANNUITIES (a)

|                                                                                                                                                                                        | 1<br><br>Total | Deferred             |                        |                                            |                                               | 6<br>Life Contingent<br>Payout (Immediate<br>and Annuitizations) | 7<br>Other Annuities |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------------|------------------------|--------------------------------------------|-----------------------------------------------|------------------------------------------------------------------|----------------------|
|                                                                                                                                                                                        |                | 2<br>Fixed Annuities | 3<br>Indexed Annuities | 4<br>Variable Annuities<br>with Guarantees | 5<br>Variable Annuities<br>Without Guarantees |                                                                  |                      |
| 1. Premiums for individual annuity contracts .....                                                                                                                                     | 1,408,178      | 972,448              |                        |                                            |                                               | 435,730                                                          |                      |
| 2. Considerations for supplementary contracts with life contingencies .....                                                                                                            |                | XXX                  | XXX                    | XXX                                        | XXX                                           |                                                                  | XXX                  |
| 3. Net investment income .....                                                                                                                                                         | 3,971,381      | 3,334,061            | 34,693                 |                                            |                                               | 602,627                                                          |                      |
| 4. Amortization of Interest Maintenance Reserve (IMR) .....                                                                                                                            | (14,459)       | (11,944)             | (126)                  |                                            |                                               | (2,389)                                                          |                      |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses .....                                                                                               |                |                      |                        |                                            |                                               |                                                                  |                      |
| 6. Commissions and expense allowances on reinsurance ceded .....                                                                                                                       |                |                      |                        |                                            |                                               |                                                                  |                      |
| 7. Reserve adjustments on reinsurance ceded .....                                                                                                                                      |                |                      |                        |                                            |                                               |                                                                  |                      |
| 8. Miscellaneous Income:                                                                                                                                                               |                |                      |                        |                                            |                                               |                                                                  |                      |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....                                                        |                |                      |                        |                                            |                                               |                                                                  |                      |
| 8.2 Charges and fees for deposit-type contracts .....                                                                                                                                  |                |                      |                        |                                            |                                               |                                                                  |                      |
| 8.3 Aggregate write-ins for miscellaneous income .....                                                                                                                                 | 38,930         | 38,830               |                        |                                            |                                               | 100                                                              |                      |
| 9. Totals (Lines 1 to 8.3) .....                                                                                                                                                       | 5,404,030      | 4,333,394            | 34,567                 |                                            |                                               | 1,036,068                                                        |                      |
| 10. Death benefits .....                                                                                                                                                               |                |                      |                        |                                            |                                               |                                                                  |                      |
| 11. Matured endowments (excluding guaranteed annual pure endowments) .....                                                                                                             |                |                      |                        |                                            |                                               |                                                                  |                      |
| 12. Annuity benefits .....                                                                                                                                                             | 5,974,707      | 5,694,631            | 80,259                 |                                            |                                               | 199,818                                                          |                      |
| 13. Disability benefits and benefits under accident and health contracts .....                                                                                                         |                |                      |                        |                                            |                                               |                                                                  |                      |
| 14. Coupons, guaranteed annual pure endowments and similar benefits .....                                                                                                              |                |                      |                        |                                            |                                               |                                                                  |                      |
| 15. Surrender benefits and withdrawals for life contracts .....                                                                                                                        | 441,181        | 440,801              | 380                    |                                            |                                               |                                                                  |                      |
| 16. Group conversions .....                                                                                                                                                            |                |                      |                        |                                            |                                               |                                                                  |                      |
| 17. Interest and adjustments on contract or deposit-type contract funds .....                                                                                                          | 304,265        |                      |                        |                                            |                                               | 304,265                                                          |                      |
| 18. Payments on supplementary contracts with life contingencies .....                                                                                                                  | 5,488          |                      |                        |                                            |                                               | 5,488                                                            |                      |
| 19. Increase in aggregate reserves for life and accident and health contracts .....                                                                                                    | (3,434,766)    | (3,458,826)          | (63,475)               |                                            |                                               | 87,534                                                           |                      |
| 20. Totals (Lines 10 to 19) .....                                                                                                                                                      | 3,290,876      | 2,676,606            | 17,164                 |                                            |                                               | 597,105                                                          |                      |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....                                                                       | 69,807         | 69,807               |                        |                                            |                                               |                                                                  |                      |
| 22. Commissions and expense allowances on reinsurance assumed .....                                                                                                                    | 3,381          | 3,381                |                        |                                            |                                               |                                                                  |                      |
| 23. General insurance expenses .....                                                                                                                                                   | 571,161        | 489,693              | 4,847                  |                                            |                                               | 76,621                                                           |                      |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes .....                                                                                                           | 65,748         | 51,031               | 275                    |                                            |                                               | 14,442                                                           |                      |
| 25. Increase in loading on deferred and uncollected premiums .....                                                                                                                     |                |                      |                        |                                            |                                               |                                                                  |                      |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance .....                                                                                                              |                |                      |                        |                                            |                                               |                                                                  |                      |
| 27. Aggregate write-ins for deductions .....                                                                                                                                           | 1,184          | 1,014                | 10                     |                                            |                                               | 160                                                              |                      |
| 28. Totals (Lines 20 to 27) .....                                                                                                                                                      | 4,002,156      | 3,291,532            | 22,296                 |                                            |                                               | 688,328                                                          |                      |
| 29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....                                               | 1,401,874      | 1,041,862            | 12,271                 |                                            |                                               | 347,740                                                          |                      |
| 30. Dividends to policyholders and refunds to members .....                                                                                                                            |                |                      |                        |                                            |                                               |                                                                  |                      |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....                                        | 1,401,874      | 1,041,862            | 12,271                 |                                            |                                               | 347,740                                                          |                      |
| 32. Federal income taxes incurred (excluding tax on capital gains) .....                                                                                                               | 364,964        | 271,238              | 3,195                  |                                            |                                               | 90,531                                                           |                      |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) ..... | 1,036,910      | 770,624              | 9,076                  |                                            |                                               | 257,209                                                          |                      |
| 34. Policies/certificates in force end of year .....                                                                                                                                   | 10,301         | 10,035               | 174                    |                                            |                                               | 92                                                               |                      |
| DETAILS OF WRITE-INS                                                                                                                                                                   |                |                      |                        |                                            |                                               |                                                                  |                      |
| 08.301. Administrative fees .....                                                                                                                                                      | 38,580         | 38,580               |                        |                                            |                                               |                                                                  |                      |
| 08.302. Fee income .....                                                                                                                                                               | 350            | 250                  |                        |                                            |                                               | 100                                                              |                      |
| 08.303. ....                                                                                                                                                                           |                |                      |                        |                                            |                                               |                                                                  |                      |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....                                                                                                           |                |                      |                        |                                            |                                               |                                                                  |                      |
| 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....                                                                                                           | 38,930         | 38,830               |                        |                                            |                                               | 100                                                              |                      |
| 2701. Fines and penalties .....                                                                                                                                                        | 1,184          | 1,014                | 10                     |                                            |                                               | 160                                                              |                      |
| 2702. ....                                                                                                                                                                             |                |                      |                        |                                            |                                               |                                                                  |                      |
| 2703. ....                                                                                                                                                                             |                |                      |                        |                                            |                                               |                                                                  |                      |
| 2798. Summary of remaining write-ins for Line 27 from overflow page .....                                                                                                              |                |                      |                        |                                            |                                               |                                                                  |                      |
| 2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....                                                                                                                    | 1,184          | 1,014                | 10                     |                                            |                                               | 160                                                              |                      |

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which which columns are affected. ....

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY  
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - GROUP ANNUITIES (a)

|                                                                                                                                                                                        | 1<br><br>Total | Deferred                 |                            |                                                |                                                   | 6<br><br>Life Contingent<br>Payout (Immediate<br>and Annuitizations) | 7<br><br>Other Annuities |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|--------------------------|----------------------------|------------------------------------------------|---------------------------------------------------|----------------------------------------------------------------------|--------------------------|
|                                                                                                                                                                                        |                | 2<br><br>Fixed Annuities | 3<br><br>Indexed Annuities | 4<br><br>Variable Annuities<br>with Guarantees | 5<br><br>Variable Annuities<br>Without Guarantees |                                                                      |                          |
| 1. Premiums for group annuity contracts .....                                                                                                                                          | 1,605,630      | 90,511                   | 1,515,119                  |                                                |                                                   |                                                                      |                          |
| 2. Considerations for supplementary contracts with life contingencies .....                                                                                                            |                | XXX                      | XXX                        | XXX                                            | XXX                                               |                                                                      | XXX                      |
| 3. Net investment income .....                                                                                                                                                         | 1,071,018      | 295,055                  | 775,963                    |                                                |                                                   |                                                                      |                          |
| 4. Amortization of Interest Maintenance Reserve (IMR) .....                                                                                                                            | (3,898)        | (1,069)                  | (2,829)                    |                                                |                                                   |                                                                      |                          |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses .....                                                                                               |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 6. Commissions and expense allowances on reinsurance ceded .....                                                                                                                       |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 7. Reserve adjustments on reinsurance ceded .....                                                                                                                                      |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 8. Miscellaneous Income:                                                                                                                                                               |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....                                                        |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 8.2 Charges and fees for deposit-type contracts .....                                                                                                                                  |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 8.3 Aggregate write-ins for miscellaneous income .....                                                                                                                                 | 8,132          | 7,492                    | 640                        |                                                |                                                   |                                                                      |                          |
| 9. Totals (Lines 1 to 8.3) .....                                                                                                                                                       | 2,680,882      | 391,989                  | 2,288,893                  |                                                |                                                   |                                                                      |                          |
| 10. Death benefits .....                                                                                                                                                               |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 11. Matured endowments (excluding guaranteed annual pure endowments) .....                                                                                                             |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 12. Annuity benefits .....                                                                                                                                                             | 2,302,308      | 742,845                  | 1,559,463                  |                                                |                                                   |                                                                      |                          |
| 13. Disability benefits and benefits under accident and health contracts .....                                                                                                         |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 14. Coupons, guaranteed annual pure endowments and similar benefits .....                                                                                                              |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 15. Surrender benefits and withdrawals for life contracts .....                                                                                                                        | 13,869         | 2,064                    | 11,805                     |                                                |                                                   |                                                                      |                          |
| 16. Group conversions .....                                                                                                                                                            |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 17. Interest and adjustments on contract or deposit-type contract funds .....                                                                                                          |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 18. Payments on supplementary contracts with life contingencies .....                                                                                                                  |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 19. Increase in aggregate reserves for life and accident and health contracts .....                                                                                                    | (217,579)      | (492,389)                | 274,810                    |                                                |                                                   |                                                                      |                          |
| 20. Totals (Lines 10 to 19) .....                                                                                                                                                      | 2,098,598      | 252,520                  | 1,846,078                  |                                                |                                                   |                                                                      |                          |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....                                                                       | 174,849        | 23,200                   | 151,649                    |                                                |                                                   |                                                                      |                          |
| 22. Commissions and expense allowances on reinsurance assumed .....                                                                                                                    | 7,492          |                          |                            |                                                |                                                   |                                                                      |                          |
| 23. General insurance expenses .....                                                                                                                                                   | 154,467        | 28                       | 154,439                    |                                                |                                                   |                                                                      |                          |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes .....                                                                                                           | 44,976         | 1,928                    | 43,048                     |                                                |                                                   |                                                                      |                          |
| 25. Increase in loading on deferred and uncollected premiums .....                                                                                                                     |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance .....                                                                                                              |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 27. Aggregate write-ins for deductions .....                                                                                                                                           | 320            |                          | 320                        |                                                |                                                   |                                                                      |                          |
| 28. Totals (Lines 20 to 27) .....                                                                                                                                                      | 2,480,702      | 285,168                  | 2,195,534                  |                                                |                                                   |                                                                      |                          |
| 29. Net gain from operations before dividends to policyholders, refunds to members and federal income taxes (Line 9 minus Line 28) .....                                               | 200,180        | 106,821                  | 93,359                     |                                                |                                                   |                                                                      |                          |
| 30. Dividends to policyholders and refunds to members .....                                                                                                                            |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....                                        | 200,180        | 106,821                  | 93,359                     |                                                |                                                   |                                                                      |                          |
| 32. Federal income taxes incurred (excluding tax on capital gains) .....                                                                                                               | 52,115         | 27,810                   | 24,305                     |                                                |                                                   |                                                                      |                          |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) ..... | 148,065        | 79,011                   | 69,054                     |                                                |                                                   |                                                                      |                          |
| 34. Policies/certificates in force end of year .....                                                                                                                                   | 4,042          | 1,190                    | 2,852                      |                                                |                                                   |                                                                      |                          |
| DETAILS OF WRITE-INS                                                                                                                                                                   |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 08.301. Administrative fees .....                                                                                                                                                      | 7,492          | 7,492                    |                            |                                                |                                                   |                                                                      |                          |
| 08.302. Fee income .....                                                                                                                                                               | 640            |                          | 640                        |                                                |                                                   |                                                                      |                          |
| 08.303. ....                                                                                                                                                                           |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....                                                                                                           |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....                                                                                                           | 8,132          | 7,492                    | 640                        |                                                |                                                   |                                                                      |                          |
| 2701. Fines and penalties .....                                                                                                                                                        | 320            |                          | 320                        |                                                |                                                   |                                                                      |                          |
| 2702. ....                                                                                                                                                                             |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 2703. ....                                                                                                                                                                             |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 2798. Summary of remaining write-ins for Line 27 from overflow page .....                                                                                                              |                |                          |                            |                                                |                                                   |                                                                      |                          |
| 2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....                                                                                                                    | 320            |                          | 320                        |                                                |                                                   |                                                                      |                          |

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY  
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS - ACCIDENT AND HEALTH (a)

|                                                                                                                                                                                        | 1        | Comprehensive |       | 4                   | 5           | 6           | 7                                      | 8                    | 9                  | 10         | 11                | 12             | 13           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------------|-------|---------------------|-------------|-------------|----------------------------------------|----------------------|--------------------|------------|-------------------|----------------|--------------|
|                                                                                                                                                                                        |          | 2             | 3     |                     |             |             |                                        |                      |                    |            |                   |                |              |
|                                                                                                                                                                                        | Total    | Individual    | Group | Medicare Supplement | Vision Only | Dental Only | Federal Employees Health Benefits Plan | Title XVIII Medicare | Title XIX Medicaid | Credit A&H | Disability Income | Long-Term Care | Other Health |
| 1. Premiums for accident and health contracts .....                                                                                                                                    | 1,551    |               |       |                     |             |             |                                        |                      |                    |            | 1,551             |                |              |
| 2. Considerations for supplementary contracts with life contingencies .....                                                                                                            | XXX      | XXX           | XXX   | XXX                 | XXX         | XXX         | XXX                                    | XXX                  | XXX                | XXX        | XXX               | XXX            | XXX          |
| 3. Net investment income .....                                                                                                                                                         | 17,359   |               |       |                     |             |             |                                        |                      |                    |            | 17,359            |                |              |
| 4. Amortization of Interest Maintenance Reserve (IMR) .....                                                                                                                            | (63)     |               |       |                     |             |             |                                        |                      |                    |            | (63)              |                |              |
| 5. Separate Accounts net gain from operations excluding unrealized gains or losses .....                                                                                               |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 6. Commissions and expense allowances on reinsurance ceded .....                                                                                                                       |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 7. Reserve adjustments on reinsurance ceded .....                                                                                                                                      |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 8. Miscellaneous Income:                                                                                                                                                               |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....                                                        |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 8.2 Charges and fees for deposit-type contracts .....                                                                                                                                  | XXX      | XXX           | XXX   | XXX                 | XXX         | XXX         | XXX                                    | XXX                  | XXX                | XXX        | XXX               | XXX            | XXX          |
| 8.3 Aggregate write-ins for miscellaneous income .....                                                                                                                                 |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 9. Totals (Lines 1 to 8.3) .....                                                                                                                                                       | 18,847   |               |       |                     |             |             |                                        |                      |                    |            | 18,847            |                |              |
| 10. Death benefits .....                                                                                                                                                               | XXX      | XXX           | XXX   | XXX                 | XXX         | XXX         | XXX                                    | XXX                  | XXX                | XXX        | XXX               | XXX            | XXX          |
| 11. Matured endowments (excluding guaranteed annual pure endowments) .....                                                                                                             | XXX      | XXX           | XXX   | XXX                 | XXX         | XXX         | XXX                                    | XXX                  | XXX                | XXX        | XXX               | XXX            | XXX          |
| 12. Annuity benefits .....                                                                                                                                                             | XXX      | XXX           | XXX   | XXX                 | XXX         | XXX         | XXX                                    | XXX                  | XXX                | XXX        | XXX               | XXX            | XXX          |
| 13. Disability benefits and benefits under accident and health contracts .....                                                                                                         | 23,381   |               |       |                     |             |             |                                        |                      |                    |            | 23,381            |                |              |
| 14. Coupons, guaranteed annual pure endowments and similar benefits .....                                                                                                              |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 15. Surrender benefits and withdrawals for life contracts .....                                                                                                                        | XXX      | XXX           | XXX   | XXX                 | XXX         | XXX         | XXX                                    | XXX                  | XXX                | XXX        | XXX               | XXX            | XXX          |
| 16. Group conversions .....                                                                                                                                                            |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 17. Interest and adjustments on contract or deposit-type contract funds .....                                                                                                          |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 18. Payments on supplementary contracts with life contingencies .....                                                                                                                  | XXX      | XXX           | XXX   | XXX                 | XXX         | XXX         | XXX                                    | XXX                  | XXX                | XXX        | XXX               | XXX            | XXX          |
| 19. Increase in aggregate reserves for life and accident and health contracts .....                                                                                                    | (19,783) |               |       |                     |             |             |                                        |                      |                    |            | (19,783)          |                |              |
| 20. Totals (Lines 10 to 19) .....                                                                                                                                                      | 3,598    |               |       |                     |             |             |                                        |                      |                    |            | 3,598             |                |              |
| 21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only) .....                                                                       |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 22. Commissions and expense allowances on reinsurance assumed .....                                                                                                                    |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 23. General insurance expenses .....                                                                                                                                                   |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 24. Insurance taxes, licenses and fees, excluding federal income taxes .....                                                                                                           | 39       |               |       |                     |             |             |                                        |                      |                    |            | 39                |                |              |
| 25. Increase in loading on deferred and uncollected premiums .....                                                                                                                     |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 26. Net transfers to or (from) Separate Accounts net of reinsurance .....                                                                                                              |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 27. Aggregate write-ins for deductions .....                                                                                                                                           |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 28. Totals (Lines 20 to 27) .....                                                                                                                                                      | 3,638    |               |       |                     |             |             |                                        |                      |                    |            | 3,638             |                |              |
| 29. Net gain from operations before dividends to policyholders, and refunds to members and federal income taxes (Line 9 minus Line 28) .....                                           | 15,209   |               |       |                     |             |             |                                        |                      |                    |            | 15,209            |                |              |
| 30. Dividends to policyholders and refunds to members .....                                                                                                                            |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 31. Net gain from operations after dividends to policyholders, refunds to members and before federal income taxes (Line 29 minus Line 30) .....                                        | 15,209   |               |       |                     |             |             |                                        |                      |                    |            | 15,209            |                |              |
| 32. Federal income taxes incurred (excluding tax on capital gains) .....                                                                                                               | 3,960    |               |       |                     |             |             |                                        |                      |                    |            | 3,960             |                |              |
| 33. Net gain from operations after dividends to policyholders, refunds to members and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) ..... | 11,249   |               |       |                     |             |             |                                        |                      |                    |            | 11,249            |                |              |
| 34. Policies/certificates in force end of year .....                                                                                                                                   | 10       |               |       |                     |             |             |                                        |                      |                    |            | 10                |                |              |
| DETAILS OF WRITE-INS                                                                                                                                                                   |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 08.301. ....                                                                                                                                                                           |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 08.302. ....                                                                                                                                                                           |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 08.303. ....                                                                                                                                                                           |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....                                                                                                           |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above) .....                                                                                                           |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 2701. ....                                                                                                                                                                             |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 2702. ....                                                                                                                                                                             |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 2703. ....                                                                                                                                                                             |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 2798. Summary of remaining write-ins for Line 27 from overflow page .....                                                                                                              |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |
| 2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above) .....                                                                                                                    |          |               |       |                     |             |             |                                        |                      |                    |            |                   |                |              |

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL LIFE INSURANCE (a)**

|                                                                                                   | 1             | 2               | 3             | 4         | 5            | 6              | 7                                              | 8             | 9                          | 10                                            | 11                       | 12                            |
|---------------------------------------------------------------------------------------------------|---------------|-----------------|---------------|-----------|--------------|----------------|------------------------------------------------|---------------|----------------------------|-----------------------------------------------|--------------------------|-------------------------------|
|                                                                                                   | Total         | Industrial Life | Whole Life    | Term Life | Indexed Life | Universal Life | Universal Life<br>With Secondary<br>Guarantees | Variable Life | Variable<br>Universal Life | Credit Life <sup>(b)</sup><br>(N/A Fraternal) | Other Individual<br>Life | YRT<br>Mortality<br>Risk Only |
| <b>Involving Life or Disability Contingencies (Reserves)</b><br>(Net of Reinsurance Ceded)        |               |                 |               |           |              |                |                                                |               |                            |                                               |                          |                               |
| 1. Reserve December 31 of prior year .....                                                        | 1,103,813,979 | 2,877,246       | 1,095,369,778 | 564,906   |              | 5,002,049      |                                                |               |                            |                                               |                          |                               |
| 2. Tabular net premiums or considerations .....                                                   | 133,739,555   | 1,402           | 133,414,605   | 254,113   |              | 69,435         |                                                |               |                            |                                               |                          |                               |
| 3. Present value of disability claims incurred .....                                              |               |                 |               |           |              |                |                                                |               |                            |                                               |                          |                               |
| 4. Tabular interest .....                                                                         | 43,659,038    | 101,483         | 43,256,857    | 25,631    |              | 275,067        |                                                |               |                            |                                               |                          |                               |
| 5. Tabular less actual reserve released .....                                                     | (18,428)      |                 | (145)         | (18,259)  |              | (24)           |                                                |               |                            |                                               |                          |                               |
| 6. Increase in reserve on account of change in valuation basis .....                              |               |                 |               |           |              |                |                                                |               |                            |                                               |                          |                               |
| 6.1 Change in excess of VM-20 deterministic/stochastic reserve over<br>net premium reserve .....  |               | XXX             |               |           |              |                |                                                |               |                            | XXX                                           |                          |                               |
| 7. Other increases (net) .....                                                                    |               |                 |               |           |              |                |                                                |               |                            |                                               |                          |                               |
| 8. Totals (Lines 1 to 7) .....                                                                    | 1,281,194,144 | 2,980,131       | 1,272,041,095 | 826,391   |              | 5,346,527      |                                                |               |                            |                                               |                          |                               |
| 9. Tabular cost .....                                                                             | 40,643,110    | 74,211          | 40,181,729    | 274,164   |              | 113,006        |                                                |               |                            |                                               |                          |                               |
| 10. Reserves released by death .....                                                              | 88,962,230    | 86,780          | 88,525,592    | 5,868     |              | 343,990        |                                                |               |                            |                                               |                          |                               |
| 11. Reserves released by other terminations (net) .....                                           | 6,694,847     | 18,686          | 6,615,612     | 15,966    |              | 44,583         |                                                |               |                            |                                               |                          |                               |
| 12. Annuity, supplementary contract and disability payments involving<br>life contingencies ..... | 2,635         |                 | 2,635         |           |              |                |                                                |               |                            |                                               |                          |                               |
| 13. Net transfers to or (from) Separate Accounts .....                                            |               |                 |               |           |              |                |                                                |               |                            |                                               |                          |                               |
| 14. Total Deductions (Lines 9 to 13) .....                                                        | 136,302,822   | 179,677         | 135,325,568   | 295,998   |              | 501,579        |                                                |               |                            |                                               |                          |                               |
| 15. Reserve December 31 of current year .....                                                     | 1,144,891,322 | 2,800,454       | 1,136,715,527 | 530,393   |              | 4,844,948      |                                                |               |                            |                                               |                          |                               |
| <b>Cash Surrender Value and Policy Loans</b>                                                      |               |                 |               |           |              |                |                                                |               |                            |                                               |                          |                               |
| 16. CSV Ending balance December 31, current year .....                                            | 1,058,061,301 | 2,715,868       | 1,052,186,396 | 229,767   |              | 2,929,270      |                                                |               |                            |                                               |                          |                               |
| 17. Amount Available for Policy Loans Based upon Line 16 CSV .....                                | 1,058,061,301 | 2,715,868       | 1,052,186,396 | 229,767   |              | 2,929,270      |                                                |               |                            |                                               |                          |                               |

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....

(b) Individual and Group Credit Life are combined and included on ..... page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP LIFE INSURANCE <sup>(a)</sup>**

**(N/A Fraternal)**

|                                                                                                   | 1             | 2             | 3         | 4             | 5              | 6                             | 7                             | 8                      | 9                             |
|---------------------------------------------------------------------------------------------------|---------------|---------------|-----------|---------------|----------------|-------------------------------|-------------------------------|------------------------|-------------------------------|
|                                                                                                   | Total         | Whole Life    | Term Life | Variable Life | Universal Life | Variable<br>Universal<br>Life | Credit<br>Life <sup>(b)</sup> | Other<br>Group<br>Life | YRT<br>Mortality<br>Risk Only |
| <b>Involving Life or Disability Contingencies (Reserves)</b><br>(Net of Reinsurance Ceded)        |               |               |           |               |                |                               |                               |                        |                               |
| 1. Reserve December 31 of prior year .....                                                        | 2,110,949,453 | 2,110,949,206 | 247       |               |                |                               |                               |                        |                               |
| 2. Tabular net premiums or considerations .....                                                   | 232,154,102   | 232,153,878   | 224       |               |                |                               |                               |                        |                               |
| 3. Present value of disability claims incurred .....                                              |               |               |           |               |                |                               |                               |                        |                               |
| 4. Tabular interest .....                                                                         | 83,423,050    | 83,423,039    | 11        |               |                |                               |                               |                        |                               |
| 5. Tabular less actual reserve released .....                                                     |               |               |           |               |                |                               |                               |                        |                               |
| 6. Increase in reserve on account of change in valuation basis .....                              |               |               |           |               |                |                               |                               |                        |                               |
| 7. Other increases (net) .....                                                                    |               |               |           |               |                |                               |                               |                        |                               |
| 8. Totals (Lines 1 to 7) .....                                                                    | 2,426,526,605 | 2,426,526,123 | 482       |               |                |                               |                               |                        |                               |
| 9. Tabular cost .....                                                                             | 67,799,418    | 67,799,204    | 214       |               |                |                               |                               |                        |                               |
| 10. Reserves released by death .....                                                              | 131,844,465   | 131,844,465   |           |               |                |                               |                               |                        |                               |
| 11. Reserves released by other terminations (net) .....                                           | 9,153,346     | 9,153,346     |           |               |                |                               |                               |                        |                               |
| 12. Annuity, supplementary contract and disability payments involving life<br>contingencies ..... |               |               |           |               |                |                               |                               |                        |                               |
| 13. Net transfers to or (from) Separate Accounts .....                                            |               |               |           |               |                |                               |                               |                        |                               |
| 14. Total Deductions (Lines 9 to 13) .....                                                        | 208,797,229   | 208,797,015   | 214       |               |                |                               |                               |                        |                               |
| 15. Reserve December 31 of current year .....                                                     | 2,217,729,376 | 2,217,729,108 | 268       |               |                |                               |                               |                        |                               |
| <b>Cash Surrender Value and Policy Loans</b>                                                      |               |               |           |               |                |                               |                               |                        |                               |
| 16. CSV Ending balance December 31, current year .....                                            | 2,047,707,708 | 2,047,705,716 | 1,992     |               |                |                               |                               |                        |                               |
| 17. Amount Available for Policy Loans Based upon Line 16 CSV .....                                | 2,047,707,708 | 2,047,705,716 | 1,992     |               |                |                               |                               |                        |                               |

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....

(b) Individual and Group Credit Life are combined and included on ..... page. (Indicate whether included with Individual or Group.)

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - INDIVIDUAL ANNUITIES (a)

|                                                                                                | 1          | Deferred        |                   |                                    |                                       | 6                                                     | 7               |
|------------------------------------------------------------------------------------------------|------------|-----------------|-------------------|------------------------------------|---------------------------------------|-------------------------------------------------------|-----------------|
|                                                                                                |            | 2               | 3                 | 4                                  | 5                                     |                                                       |                 |
|                                                                                                | Total      | Fixed Annuities | Indexed Annuities | Variable Annuities with Guarantees | Variable Annuities without Guarantees | Life Contingent Payout (Immediate and Annuitizations) | Other Annuities |
| <b>Involving Life or Disability Contingencies (Reserves)</b><br>(Net of Reinsurance Ceded)     |            |                 |                   |                                    |                                       |                                                       |                 |
| 1. Reserve December 31 of prior year .....                                                     | 67,049,990 | 65,361,505      | 598,995           |                                    |                                       | 1,089,490                                             |                 |
| 2. Tabular net premiums or considerations .....                                                | 1,062,804  | 821,508         |                   |                                    |                                       | 241,296                                               |                 |
| 3. Present value of disability claims incurred .....                                           | XXX        | XXX             | XXX               | XXX                                | XXX                                   | XXX                                                   | XXX             |
| 4. Tabular interest .....                                                                      | 1,957,933  | 1,907,289       | 17,164            |                                    |                                       | 33,480                                                |                 |
| 5. Tabular less actual reserve released .....                                                  | (39,614)   |                 |                   |                                    |                                       | (39,614)                                              |                 |
| 6. Increase in reserve on account of change in valuation basis .....                           |            |                 |                   |                                    |                                       |                                                       |                 |
| 7. Other increases (net) .....                                                                 |            |                 |                   |                                    |                                       |                                                       |                 |
| 8. Totals (Lines 1 to 7) .....                                                                 | 70,031,113 | 68,090,302      | 616,159           |                                    |                                       | 1,324,652                                             |                 |
| 9. Tabular cost .....                                                                          |            |                 |                   |                                    |                                       |                                                       |                 |
| 10. Reserves released by death .....                                                           | XXX        | XXX             | XXX               | XXX                                | XXX                                   | XXX                                                   | XXX             |
| 11. Reserves released by other terminations (net) .....                                        | 441,181    | 440,801         | 380               |                                    |                                       |                                                       |                 |
| 12. Annuity, supplementary contract and disability payments involving life contingencies ..... | 5,974,707  | 5,746,821       | 80,259            |                                    |                                       | 147,627                                               |                 |
| 13. Net transfers to or (from) Separate Accounts .....                                         |            |                 |                   |                                    |                                       |                                                       |                 |
| 14. Total Deductions (Lines 9 to 13) .....                                                     | 6,415,888  | 6,187,622       | 80,639            |                                    |                                       | 147,627                                               |                 |
| 15. Reserve December 31 of current year .....                                                  | 63,615,225 | 61,902,680      | 535,520           |                                    |                                       | 1,177,025                                             |                 |
| <b>Cash Surrender Value and Policy Loans</b>                                                   |            |                 |                   |                                    |                                       |                                                       |                 |
| 16. CSV Ending balance December 31, current year .....                                         | 62,931,240 | 61,805,888      | 535,520           |                                    |                                       | 589,832                                               |                 |
| 17. Amount Available for Policy Loans Based upon Line 16 CSV .....                             |            |                 |                   |                                    |                                       |                                                       |                 |

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

**ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR - GROUP ANNUITIES <sup>(a)</sup>**

**(N/A Fraternal)**

|                                                                                                | 1<br><br>Total | Deferred             |                        |                                            |                                               | 6<br>Life Contingent<br>Payout (Immediate<br>and Annuitizations) | 7<br>Other Annuities |
|------------------------------------------------------------------------------------------------|----------------|----------------------|------------------------|--------------------------------------------|-----------------------------------------------|------------------------------------------------------------------|----------------------|
|                                                                                                |                | 2<br>Fixed Annuities | 3<br>Indexed Annuities | 4<br>Variable Annuities<br>with Guarantees | 5<br>Variable Annuities<br>without Guarantees |                                                                  |                      |
| <b>Involving Life or Disability Contingencies (Reserves)</b><br>(Net of Reinsurance Ceded)     |                |                      |                        |                                            |                                               |                                                                  |                      |
| 1. Reserve December 31 of prior year .....                                                     | 20,975,432     | 5,989,829            | 14,985,603             |                                            |                                               |                                                                  |                      |
| 2. Tabular net premiums or considerations .....                                                | 1,461,838      | 82,375               | 1,379,463              |                                            |                                               |                                                                  |                      |
| 3. Present value of disability claims incurred .....                                           | XXX            | XXX                  | XXX                    | XXX                                        | XXX                                           | XXX                                                              | XXX                  |
| 4. Tabular interest .....                                                                      | 636,760        | 170,145              | 466,615                |                                            |                                               |                                                                  |                      |
| 5. Tabular less actual reserve released .....                                                  |                |                      |                        |                                            |                                               |                                                                  |                      |
| 6. Increase in reserve on account of change in valuation basis .....                           |                |                      |                        |                                            |                                               |                                                                  |                      |
| 7. Other increases (net) .....                                                                 |                |                      |                        |                                            |                                               |                                                                  |                      |
| 8. Totals (Lines 1 to 7) .....                                                                 | 23,074,030     | 6,242,349            | 16,831,681             |                                            |                                               |                                                                  |                      |
| 9. Tabular cost .....                                                                          |                |                      |                        |                                            |                                               |                                                                  |                      |
| 10. Reserves released by death .....                                                           | XXX            | XXX                  | XXX                    | XXX                                        | XXX                                           | XXX                                                              | XXX                  |
| 11. Reserves released by other terminations (net) .....                                        | 13,869         | 2,064                | 11,805                 |                                            |                                               |                                                                  |                      |
| 12. Annuity, supplementary contract and disability payments involving life contingencies ..... | 2,302,308      | 742,845              | 1,559,463              |                                            |                                               |                                                                  |                      |
| 13. Net transfers to or (from) Separate Accounts .....                                         |                |                      |                        |                                            |                                               |                                                                  |                      |
| 14. Total Deductions (Lines 9 to 13) .....                                                     | 2,316,177      | 744,909              | 1,571,268              |                                            |                                               |                                                                  |                      |
| 15. Reserve December 31 of current year .....                                                  | 20,757,853     | 5,497,440            | 15,260,413             |                                            |                                               |                                                                  |                      |
| <b>Cash Surrender Value and Policy Loans</b>                                                   |                |                      |                        |                                            |                                               |                                                                  |                      |
| 16. CSV Ending balance December 31, current year .....                                         | 20,757,853     | 5,497,439            | 15,260,414             |                                            |                                               |                                                                  |                      |
| 17. Amount Available for Policy Loans Based upon Line 16 CSV .....                             |                |                      |                        |                                            |                                               |                                                                  |                      |

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....

EXHIBIT OF NET INVESTMENT INCOME

|                             |                                                                           | 1                     | 2                  |
|-----------------------------|---------------------------------------------------------------------------|-----------------------|--------------------|
|                             |                                                                           | Collected During Year | Earned During Year |
| 1.                          | U.S. Government bonds .....                                               | (a) .....3,584,506    | .....3,576,477     |
| 1.1                         | Bonds exempt from U.S. tax .....                                          | (a) .....             | .....              |
| 1.2                         | Other bonds (unaffiliated) .....                                          | (a) .....143,576,798  | .....144,305,903   |
| 1.3                         | Bonds of affiliates .....                                                 | (a) .....             | .....              |
| 2.1                         | Preferred stocks (unaffiliated) .....                                     | (b) .....527,769      | .....607,074       |
| 2.11                        | Preferred stocks of affiliates .....                                      | (b) .....             | .....              |
| 2.2                         | Common stocks (unaffiliated) .....                                        | .....299,408          | .....299,551       |
| 2.21                        | Common stocks of affiliates .....                                         | .....                 | .....              |
| 3.                          | Mortgage loans .....                                                      | (c) .....23,114,701   | .....23,120,270    |
| 4.                          | Real estate .....                                                         | (d) .....             | .....              |
| 5                           | Contract loans .....                                                      | .....506,246          | .....502,725       |
| 6                           | Cash, cash equivalents and short-term investments .....                   | (e) .....137,537      | .....137,537       |
| 7                           | Derivative instruments .....                                              | (f) .....             | .....              |
| 8.                          | Other invested assets .....                                               | .....8,292,668        | .....7,622,999     |
| 9.                          | Aggregate write-ins for investment income .....                           | .....3,394            | .....3,394         |
| 10.                         | Total gross investment income .....                                       | 180,043,027           | 180,175,930        |
| 11.                         | Investment expenses .....                                                 |                       | (g) .....5,599,841 |
| 12.                         | Investment taxes, licenses and fees, excluding federal income taxes ..... |                       | (g) .....          |
| 13.                         | Interest expense .....                                                    |                       | (h) .....          |
| 14.                         | Depreciation on real estate and other invested assets .....               |                       | (i) .....          |
| 15.                         | Aggregate write-ins for deductions from investment income .....           |                       | .....5,599,841     |
| 16.                         | Total deductions (Lines 11 through 15) .....                              |                       | 174,576,089        |
| 17.                         | Net investment income (Line 10 minus Line 16)                             |                       |                    |
| <b>DETAILS OF WRITE-INS</b> |                                                                           |                       |                    |
| 0901.                       | Other Investment Income .....                                             | .....3,394            | .....3,394         |
| 0902.                       | .....                                                                     |                       |                    |
| 0903.                       | .....                                                                     |                       |                    |
| 0998.                       | Summary of remaining write-ins for Line 9 from overflow page .....        |                       |                    |
| 0999.                       | Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)                   | .....3,394            | .....3,394         |
| 1501.                       | .....                                                                     |                       |                    |
| 1502.                       | .....                                                                     |                       |                    |
| 1503.                       | .....                                                                     |                       |                    |
| 1598.                       | Summary of remaining write-ins for Line 15 from overflow page .....       |                       |                    |
| 1599.                       | Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)                  |                       |                    |

- (a) Includes \$ .....4,233,545 accrual of discount less \$ .....5,571,504 amortization of premium and less \$ .....1,896,367 paid for accrued interest on purchases.
- (b) Includes \$ ..... accrual of discount less \$ ..... amortization of premium and less \$ .....453 paid for accrued dividends on purchases.
- (c) Includes \$ ..... accrual of discount less \$ .....226 amortization of premium and less \$ ..... paid for accrued interest on purchases.
- (d) Includes \$ ..... for company's occupancy of its own buildings; and excludes \$ ..... interest on encumbrances.
- (e) Includes \$ ..... accrual of discount less \$ ..... amortization of premium and less \$ ..... paid for accrued interest on purchases.
- (f) Includes \$ ..... accrual of discount less \$ ..... amortization of premium.
- (g) Includes \$ ..... investment expenses and \$ ..... investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ ..... interest on surplus notes and \$ ..... interest on capital notes.
- (i) Includes \$ ..... depreciation on real estate and \$ ..... depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

|                      |                                                                       | 1                                            | 2                             | 3                                                        | 4                                              | 5                                                               |
|----------------------|-----------------------------------------------------------------------|----------------------------------------------|-------------------------------|----------------------------------------------------------|------------------------------------------------|-----------------------------------------------------------------|
|                      |                                                                       | Realized Gain (Loss)<br>On Sales or Maturity | Other Realized<br>Adjustments | Total Realized<br>Capital Gain (Loss)<br>(Columns 1 + 2) | Change in<br>Unrealized<br>Capital Gain (Loss) | Change in Unrealized<br>Foreign Exchange<br>Capital Gain (Loss) |
| 1.                   | U.S. Government bonds .....                                           |                                              |                               |                                                          |                                                |                                                                 |
| 1.1                  | Bonds exempt from U.S. tax .....                                      |                                              |                               |                                                          |                                                |                                                                 |
| 1.2                  | Other bonds (unaffiliated) .....                                      | .....919,297                                 | .....(318,365)                | .....600,932                                             |                                                |                                                                 |
| 1.3                  | Bonds of affiliates .....                                             |                                              |                               |                                                          |                                                |                                                                 |
| 2.1                  | Preferred stocks (unaffiliated) .....                                 | .....268,014                                 |                               | .....268,014                                             |                                                |                                                                 |
| 2.11                 | Preferred stocks of affiliates .....                                  |                                              |                               |                                                          |                                                |                                                                 |
| 2.2                  | Common stocks (unaffiliated) .....                                    |                                              |                               |                                                          | .....(1,285,992)                               |                                                                 |
| 2.21                 | Common stocks of affiliates .....                                     |                                              |                               |                                                          |                                                |                                                                 |
| 3.                   | Mortgage loans .....                                                  |                                              |                               |                                                          |                                                |                                                                 |
| 4.                   | Real estate .....                                                     | .....167,401                                 |                               | .....167,401                                             |                                                |                                                                 |
| 5.                   | Contract loans .....                                                  |                                              |                               |                                                          |                                                |                                                                 |
| 6.                   | Cash, cash equivalents and short-term investments .....               |                                              |                               |                                                          |                                                |                                                                 |
| 7.                   | Derivative instruments .....                                          | .....(1,475,000)                             |                               | .....(1,475,000)                                         | .....1,474,000                                 |                                                                 |
| 8.                   | Other invested assets .....                                           | .....(4,955,189)                             |                               | .....(4,955,189)                                         | .....70,924                                    |                                                                 |
| 9.                   | Aggregate write-ins for capital gains (losses) .....                  | .....21,808                                  |                               | .....21,808                                              |                                                |                                                                 |
| 10.                  | Total capital gains (losses) .....                                    | .....(5,053,669)                             | .....(318,365)                | .....(5,372,034)                                         | .....258,932                                   |                                                                 |
| DETAILS OF WRITE-INS |                                                                       |                                              |                               |                                                          |                                                |                                                                 |
| 0901.                | Litigation proceeds .....                                             | .....21,808                                  |                               | .....21,808                                              |                                                |                                                                 |
| 0902.                | .....                                                                 |                                              |                               |                                                          |                                                |                                                                 |
| 0903.                | .....                                                                 |                                              |                               |                                                          |                                                |                                                                 |
| 0998.                | Summary of remaining write-ins for Line 9 from<br>overflow page ..... |                                              |                               |                                                          |                                                |                                                                 |
| 0999.                | Totals (Lines 0901 thru 0903 plus 0998) (Line 9,<br>above)            | .....21,808                                  |                               | .....21,808                                              |                                                |                                                                 |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

**EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

|                                |                                                           | 1               | 2              | Ordinary             |           | 5           | Insurance Group |   | Accident and Health |       |    | 11 | 12 |
|--------------------------------|-----------------------------------------------------------|-----------------|----------------|----------------------|-----------|-------------|-----------------|---|---------------------|-------|----|----|----|
|                                |                                                           |                 |                | 3                    | 4         |             | 6               | 7 | 8                   | 9     | 10 |    |    |
|                                |                                                           |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| Total                          |                                                           | Industrial Life | Life Insurance | Individual Annuities |           |             |                 |   |                     |       |    |    |    |
| FIRST YEAR (other than single) |                                                           |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 1.                             | Uncollected                                               | 2,411,570       | 669,643        |                      |           | 1,741,927   |                 |   |                     |       |    |    |    |
| 2.                             | Deferred and accrued                                      | 24,689,412      | 9,725,495      |                      |           | 14,963,917  |                 |   |                     |       |    |    |    |
| 3.                             | Deferred , accrued and uncollected:                       |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 3.1                            | Direct                                                    | 27,100,982      | 10,395,138     |                      |           | 16,705,844  |                 |   |                     |       |    |    |    |
| 3.2                            | Reinsurance assumed                                       |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 3.3                            | Reinsurance ceded                                         |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 3.4                            | Net (Line 1 + Line 2)                                     | 27,100,982      | 10,395,138     |                      |           | 16,705,844  |                 |   |                     |       |    |    |    |
| 4.                             | Advance                                                   | 298,627         | 95,249         |                      |           | 203,378     |                 |   |                     |       |    |    |    |
| 5.                             | Line 3.4 - Line 4                                         | 26,802,355      | 10,299,889     |                      |           | 16,502,466  |                 |   |                     |       |    |    |    |
| 6.                             | Collected during year:                                    |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 6.1                            | Direct                                                    | 50,291,729      | 19,429,734     | 285,874              |           | 29,842,136  | 733,985         |   |                     |       |    |    |    |
| 6.2                            | Reinsurance assumed                                       |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 6.3                            | Reinsurance ceded                                         |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 6.4                            | Net                                                       | 50,291,729      | 19,429,734     | 285,874              |           | 29,842,136  | 733,985         |   |                     |       |    |    |    |
| 7.                             | Line 5 + Line 6.4                                         | 77,094,084      | 29,729,623     | 285,874              |           | 46,344,602  | 733,985         |   |                     |       |    |    |    |
| 8.                             | Prior year (uncollected + deferred and accrued - advance) | 30,640,837      | 12,350,092     |                      |           | 18,290,745  |                 |   |                     |       |    |    |    |
| 9.                             | First year premiums and considerations:                   |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 9.1                            | Direct                                                    | 46,453,247      | 17,379,531     | 285,874              |           | 28,053,857  | 733,985         |   |                     |       |    |    |    |
| 9.2                            | Reinsurance assumed                                       |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 9.3                            | Reinsurance ceded                                         |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 9.4                            | Net (Line 7 - Line 8)                                     | 46,453,247      | 17,379,531     | 285,874              |           | 28,053,857  | 733,985         |   |                     |       |    |    |    |
| SINGLE                         |                                                           |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 10.                            | Single premiums and considerations:                       |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 10.1                           | Direct                                                    | 339,418,411     | 117,880,217    | 122,335              |           | 221,318,536 | 97,323          |   |                     |       |    |    |    |
| 10.2                           | Reinsurance assumed                                       | (2,806)         |                |                      |           | (2,806)     |                 |   |                     |       |    |    |    |
| 10.3                           | Reinsurance ceded                                         |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 10.4                           | Net                                                       | 339,415,605     | 117,880,217    | 122,335              |           | 221,315,730 | 97,323          |   |                     |       |    |    |    |
| RENEWAL                        |                                                           |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 11.                            | Uncollected                                               | 4,385,521       | 52             | 1,026,291            | 406,963   | 2,952,179   |                 |   |                     | 36    |    |    |    |
| 12.                            | Deferred and accrued                                      | 85,669,549      | 1,043          | 32,644,017           |           | 53,024,489  |                 |   |                     |       |    |    |    |
| 13.                            | Deferred, accrued and uncollected:                        |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 13.1                           | Direct                                                    | 90,067,204      | 1,095          | 33,682,442           | 406,963   | 55,976,668  |                 |   |                     | 36    |    |    |    |
| 13.2                           | Reinsurance assumed                                       |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 13.3                           | Reinsurance ceded                                         | 12,134          |                | 12,134               |           |             |                 |   |                     |       |    |    |    |
| 13.4                           | Net (Line 11 + Line 12)                                   | 90,055,070      | 1,095          | 33,670,308           | 406,963   | 55,976,668  |                 |   |                     | 36    |    |    |    |
| 14.                            | Advance                                                   | 4,895,832       | 139            | 1,653,855            |           | 3,241,838   |                 |   |                     |       |    |    |    |
| 15.                            | Line 13.4 - Line 14                                       | 85,159,238      | 956            | 32,016,453           | 406,963   | 52,734,830  |                 |   |                     | 36    |    |    |    |
| 16.                            | Collected during year:                                    |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 16.1                           | Direct                                                    | 178,878,440     | 2,612          | 64,786,822           | 1,061,085 | 112,252,109 | 774,321         |   |                     | 1,491 |    |    |    |
| 16.2                           | Reinsurance assumed                                       | (1,481,163)     |                | (1,435,542)          | (45,621)  |             |                 |   |                     |       |    |    |    |
| 16.3                           | Reinsurance ceded                                         | 150,442         |                | 150,442              |           |             |                 |   |                     |       |    |    |    |
| 16.4                           | Net                                                       | 177,246,835     | 2,612          | 63,200,838           | 1,015,464 | 112,252,109 | 774,321         |   |                     | 1,491 |    |    |    |
| 17.                            | Line 15 + Line 16.4                                       | 262,406,073     | 3,568          | 95,217,291           | 1,422,427 | 164,986,939 | 774,321         |   |                     | 1,527 |    |    |    |
| 18.                            | Prior year (uncollected + deferred and accrued - advance) | 78,563,121      | 1,070          | 27,752,076           | 422,459   | 50,387,541  |                 |   |                     | (25)  |    |    |    |
| 19.                            | Renewal premiums and considerations:                      |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 19.1                           | Direct                                                    | 185,470,519     | 2,499          | 69,047,161           | 1,045,590 | 114,599,397 | 774,321         |   |                     | 1,551 |    |    |    |
| 19.2                           | Reinsurance assumed                                       | (1,481,175)     |                | (1,435,554)          | (45,621)  |             |                 |   |                     |       |    |    |    |
| 19.3                           | Reinsurance ceded                                         | 146,391         |                | 146,391              |           |             |                 |   |                     |       |    |    |    |
| 19.4                           | Net (Line 17 - Line 18)                                   | 183,842,953     | 2,499          | 67,465,216           | 999,969   | 114,599,397 | 774,321         |   |                     | 1,551 |    |    |    |
| TOTAL                          |                                                           |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 20.                            | Total premiums and annuity considerations:                |                 |                |                      |           |             |                 |   |                     |       |    |    |    |
| 20.1                           | Direct                                                    | 571,342,177     | 2,499          | 204,306,909          | 1,453,799 | 363,971,790 | 1,605,629       |   |                     | 1,551 |    |    |    |
| 20.2                           | Reinsurance assumed                                       | (1,483,981)     |                | (1,435,554)          | (45,621)  | (2,806)     |                 |   |                     |       |    |    |    |
| 20.3                           | Reinsurance ceded                                         | 146,391         |                | 146,391              |           |             |                 |   |                     |       |    |    |    |
| 20.4                           | Net (Lines 9.4 + 10.4 + 19.4)                             | 569,711,805     | 2,499          | 202,724,964          | 1,408,178 | 363,968,984 | 1,605,629       |   |                     | 1,551 |    |    |    |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

EXHIBIT - 1 PART 2 - POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

|                                                                                       | Insurance   |                 |                |                      |                                    |                |           |                     |                               |       |                                          |                                              |
|---------------------------------------------------------------------------------------|-------------|-----------------|----------------|----------------------|------------------------------------|----------------|-----------|---------------------|-------------------------------|-------|------------------------------------------|----------------------------------------------|
|                                                                                       | 1           | 2               | Ordinary       |                      | 5                                  | Group          |           | Accident and Health |                               |       | 11                                       | 12                                           |
|                                                                                       |             |                 | 3              | 4                    |                                    | 6              | 7         | 8                   | 9                             | 10    |                                          |                                              |
|                                                                                       | Total       | Industrial Life | Life Insurance | Individual Annuities | Credit Life (Group and Individual) | Life Insurance | Annuities | Group               | Credit (Group and Individual) | Other | Aggregate of All Other Lines of Business | Fraternal (Fraternal Benefit Societies Only) |
| POLICYHOLDERS' DIVIDENDS, REFUNDS TO MEMBERS AND COUPONS APPLIED (included in Part 1) |             |                 |                |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 21. To pay renewal premiums .....                                                     | 29,644      |                 | 29,644         |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 22. All other .....                                                                   | 200,284     |                 | 200,284        |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED                               |             |                 |                |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 23. First year (other than single):                                                   |             |                 |                |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 23.1 Reinsurance ceded .....                                                          |             |                 |                |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 23.2 Reinsurance assumed .....                                                        |             |                 |                |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 23.3 Net ceded less assumed .....                                                     |             |                 |                |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 24. Single:                                                                           |             |                 |                |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 24.1 Reinsurance ceded .....                                                          |             |                 |                |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 24.2 Reinsurance assumed .....                                                        |             |                 |                |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 24.3 Net ceded less assumed .....                                                     |             |                 |                |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 25. Renewal:                                                                          |             |                 |                |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 25.1 Reinsurance ceded .....                                                          | 61,282      |                 | 61,282         |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 25.2 Reinsurance assumed .....                                                        | (7,037)     |                 | (84,934)       | 3,381                |                                    | 67,024         | 7,492     |                     |                               |       |                                          |                                              |
| 25.3 Net ceded less assumed .....                                                     | 68,319      |                 | 146,216        | (3,381)              |                                    | (67,024)       | (7,492)   |                     |                               |       |                                          |                                              |
| 26. Totals:                                                                           |             |                 |                |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 26.1 Reinsurance ceded (Page 6, Line 6) .....                                         | 61,282      |                 | 61,282         |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 26.2 Reinsurance assumed (Page 6, Line 22) .....                                      | (7,037)     |                 | (84,934)       | 3,381                |                                    | 67,024         | 7,492     |                     |                               |       |                                          |                                              |
| 26.3 Net ceded less assumed .....                                                     | 68,319      |                 | 146,216        | (3,381)              |                                    | (67,024)       | (7,492)   |                     |                               |       |                                          |                                              |
| COMMISSIONS INCURRED (direct business only)                                           |             |                 |                |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 27. First year (other than single) .....                                              | 59,344,981  |                 | 23,183,240     | 67,131               |                                    | 35,934,952     | 159,658   |                     |                               |       |                                          |                                              |
| 28. Single .....                                                                      | 69,871,102  |                 | 23,461,459     | 2,636                |                                    | 46,391,816     | 15,191    |                     |                               |       |                                          |                                              |
| 29. Renewal .....                                                                     | 2,639,537   |                 | 2,639,480      | 40                   |                                    | 17             |           |                     |                               |       |                                          |                                              |
| 30. Deposit-type contract funds .....                                                 |             |                 |                |                      |                                    |                |           |                     |                               |       |                                          |                                              |
| 31. Totals (to agree with Page 6, Line 21)                                            | 131,855,620 |                 | 49,284,179     | 69,807               |                                    | 82,326,785     | 174,849   |                     |                               |       |                                          |                                              |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

EXHIBIT 2 - GENERAL EXPENSES

|                                                                                | Insurance  |                     |           |                             | 5          | 6         | 7              |
|--------------------------------------------------------------------------------|------------|---------------------|-----------|-----------------------------|------------|-----------|----------------|
|                                                                                | 1          | Accident and Health |           | 4                           |            |           |                |
|                                                                                |            | 2                   | 3         |                             |            |           |                |
|                                                                                | Life       | Cost Containment    | All Other | All Other Lines of Business | Investment | Fraternal | Total          |
| 1. Rent .....                                                                  | 1,767,504  |                     |           |                             |            |           | 1,767,504      |
| 2. Salaries and wages .....                                                    | 12,015,887 |                     |           |                             |            |           | 12,015,887     |
| 3.11 Contributions for benefit plans for employees .....                       | 2,023,961  |                     |           |                             |            |           | 2,023,961      |
| 3.12 Contributions for benefit plans for agents .....                          |            |                     |           |                             |            |           |                |
| 3.21 Payments to employees under non-funded benefit plans .....                |            |                     |           |                             |            |           |                |
| 3.22 Payments to agents under non-funded benefit plans .....                   |            |                     |           |                             |            |           |                |
| 3.31 Other employee welfare .....                                              | 108,741    |                     |           |                             |            |           | 108,741        |
| 3.32 Other agent welfare .....                                                 |            |                     |           |                             |            |           |                |
| 4.1 Legal fees and expenses .....                                              | 94,015     |                     |           |                             |            |           | 94,015         |
| 4.2 Medical examination fees .....                                             |            |                     |           |                             |            |           |                |
| 4.3 Inspection report fees .....                                               | 900,457    |                     |           |                             |            |           | 900,457        |
| 4.4 Fees of public accountants and consulting actuaries .....                  | 594,248    |                     |           |                             |            |           | 594,248        |
| 4.5 Expense of investigation and settlement of policy claims .....             | 69,881     |                     |           |                             |            |           | 69,881         |
| 5.1 Traveling expenses .....                                                   | 211,165    |                     |           |                             |            |           | 211,165        |
| 5.2 Advertising .....                                                          | 53,927     |                     |           |                             |            |           | 53,927         |
| 5.3 Postage, express, telegraph and telephone .....                            | 719,287    |                     |           |                             |            |           | 719,287        |
| 5.4 Printing and stationery .....                                              | 185,752    |                     |           |                             |            |           | 185,752        |
| 5.5 Cost or depreciation of furniture and equipment .....                      | 153,544    |                     |           |                             |            |           | 153,544        |
| 5.6 Rental of equipment .....                                                  | 52,829     |                     |           |                             |            |           | 52,829         |
| 5.7 Cost or depreciation of EDP equipment and software .....                   | 183,707    |                     |           |                             |            |           | 183,707        |
| 6.1 Books and periodicals .....                                                | 960        |                     |           |                             |            |           | 960            |
| 6.2 Bureau and association fees .....                                          | 34,182     |                     |           |                             |            |           | 34,182         |
| 6.3 Insurance, except on real estate .....                                     | 113,234    |                     |           |                             |            |           | 113,234        |
| 6.4 Miscellaneous losses .....                                                 | 119,059    |                     |           |                             |            |           | 119,059        |
| 6.5 Collection and bank service charges .....                                  | 437,533    |                     |           |                             |            |           | 437,533        |
| 6.6 Sundry general expenses .....                                              | (115,013)  |                     |           |                             |            |           | (115,013)      |
| 6.7 Group service and administration fees .....                                | 309,434    |                     |           |                             |            |           | 309,434        |
| 6.8 Reimbursements by uninsured plans .....                                    |            |                     |           |                             |            |           |                |
| 7.1 Agency expense allowance .....                                             | 249        |                     |           |                             |            |           | 249            |
| 7.2 Agents' balances charged off (less \$<br>\$ ..... recovered) .....         | 15,087     |                     |           |                             |            |           | 15,087         |
| 7.3 Agency conferences other than local meetings .....                         | 36,312     |                     |           |                             |            |           | 36,312         |
| 8.1 Official publication (Fraternal Benefit Societies Only) .....              | XXX        | XXX                 | XXX       | XXX                         | XXX        |           |                |
| 8.2 Expense of supreme lodge meetings (Fraternal Benefit Societies Only) ..... | XXX        | XXX                 | XXX       | XXX                         | XXX        |           |                |
| 9.1 Real estate expenses .....                                                 |            |                     |           |                             |            |           |                |
| 9.2 Investment expenses not included elsewhere .....                           |            |                     |           |                             | 650,962    |           | 650,962        |
| 9.3 Aggregate write-ins for expenses .....                                     | 12,076,841 |                     |           |                             | 4,948,879  |           | 17,025,720     |
| 10. General expenses incurred .....                                            | 32,162,783 |                     |           |                             | 5,599,841  | (b)       | (a) 37,762,624 |
| 11. General expenses unpaid Dec. 31, prior year .....                          | 3,305,148  |                     |           |                             | 42,583     |           | 3,347,731      |
| 12. General expenses unpaid Dec. 31, current year .....                        | 2,920,544  |                     |           |                             | 42,651     |           | 2,963,195      |
| 13. Amounts receivable relating to uninsured plans, prior year .....           |            |                     |           |                             |            |           |                |
| 14. Amounts receivable relating to uninsured plans, current year .....         |            |                     |           |                             |            |           |                |
| 15. General expenses paid during year (Lines 10+11-12-13+14) .....             | 32,547,387 |                     |           |                             | 5,599,773  |           | 38,147,160     |
| DETAILS OF WRITE-INS                                                           |            |                     |           |                             |            |           |                |
| 09.301. IT chargeback .....                                                    | 7,225,531  |                     |           |                             |            |           | 7,225,531      |
| 09.302. Management fee .....                                                   | 4,537,928  |                     |           |                             | 4,948,879  |           | 9,486,807      |
| 09.303. Charitable contributions .....                                         | 285,050    |                     |           |                             |            |           | 285,050        |
| 09.398. Summary of remaining write-ins for Line 9.3 from overflow page .....   | 28,332     |                     |           |                             |            |           | 28,332         |
| 09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above) .....   | 12,076,841 |                     |           |                             | 4,948,879  |           | 17,025,720     |

(a) Includes management fees of \$ 9,486,807 to affiliates and \$ to non-affiliates.

(b) Show the distribution of this amount in the following categories (Fraternal Benefit Societies Only):

1. Charitable \$ ; 2. Institutional \$ ; 3. Recreational and Health \$ ; 4. Educational \$

5. Religious \$ ; 6. Membership \$ ; 7. Other \$ ; 8. Total \$

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

|     |                                                                   | Insurance  |                     |                             | 4          | 5         | 6          |
|-----|-------------------------------------------------------------------|------------|---------------------|-----------------------------|------------|-----------|------------|
|     |                                                                   | 1          | 2                   | 3                           |            |           |            |
|     |                                                                   | Life       | Accident and Health | All Other Lines of Business | Investment | Fraternal | Total      |
| 1.  | Real estate taxes .....                                           |            |                     |                             |            |           |            |
| 2.  | State insurance department licenses and fees .....                | 398,218    |                     |                             |            |           | 398,218    |
| 3.  | State taxes on premiums .....                                     | 12,261,092 | 39                  |                             |            |           | 12,261,131 |
| 4.  | Other state taxes, including \$ .....28,563                       |            |                     |                             |            |           |            |
|     | for employee benefits .....                                       | 86,292     |                     |                             |            |           | 86,292     |
| 5.  | U.S. Social Security taxes .....                                  | 1,105,661  |                     |                             |            |           | 1,105,661  |
| 6.  | All other taxes .....                                             | 531        |                     |                             |            |           | 531        |
| 7.  | Taxes, licenses and fees incurred .....                           | 13,851,794 | 39                  |                             |            |           | 13,851,833 |
| 8.  | Taxes, licenses and fees unpaid Dec. 31, prior year .....         | 2,757,457  | 43                  |                             |            |           | 2,757,500  |
| 9.  | Taxes, licenses and fees unpaid Dec. 31, current year .....       | 2,870,993  | 82                  |                             |            |           | 2,871,075  |
| 10. | Taxes, licenses and fees paid during year (Lines 7 + 8 - 9) ..... | 13,738,258 |                     |                             |            |           | 13,738,258 |

EXHIBIT 4 - DIVIDENDS OR REFUNDS

|                                                                                             | 1       | 2                   |
|---------------------------------------------------------------------------------------------|---------|---------------------|
|                                                                                             | Life    | Accident and Health |
| 1. Applied to pay renewal premiums .....                                                    | 29,644  |                     |
| 2. Applied to shorten the endowment or premium-paying period .....                          |         |                     |
| 3. Applied to provide paid-up additions .....                                               | 200,284 |                     |
| 4. Applied to provide paid-up annuities .....                                               |         |                     |
| 5. Total Lines 1 through 4 .....                                                            | 229,928 |                     |
| 6. Paid in cash .....                                                                       | 26,507  |                     |
| 7. Left on deposit .....                                                                    | 209,119 |                     |
| 8. Aggregate write-ins for dividend or refund options .....                                 |         |                     |
| 9. Total Lines 5 through 8 .....                                                            | 465,554 |                     |
| 10. Amount due and unpaid .....                                                             |         |                     |
| 11. Provision for dividends or refunds payable in the following calendar year .....         | 537,313 |                     |
| 12. Terminal dividends .....                                                                |         |                     |
| 13. Provision for deferred dividend contracts .....                                         |         |                     |
| 14. Amount provisionally held for deferred dividend contracts not included in Line 13 ..... |         |                     |
| 15. Total Lines 10 through 14 .....                                                         | 537,313 |                     |
| 16. Total from prior year .....                                                             | 557,825 |                     |
| 17. Total dividends or refunds (Lines 9 + 15 - 16) .....                                    | 445,042 |                     |
| DETAILS OF WRITE-INS                                                                        |         |                     |
| 0801. ....                                                                                  |         |                     |
| 0802. ....                                                                                  |         |                     |
| 0803. ....                                                                                  |         |                     |
| 0898. Summary of remaining write-ins for Line 8 from overflow page .....                    |         |                     |
| 0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above) .....                          |         |                     |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

| 1                                                                      | 2                    | 3          | 4           | 5                                | 6           |
|------------------------------------------------------------------------|----------------------|------------|-------------|----------------------------------|-------------|
| Valuation Standard                                                     | Total <sup>(a)</sup> | Industrial | Ordinary    | Credit<br>(Group and Individual) | Group       |
| 0100001. 1941 CSO 130% ANB 2.5% Net Level .....                        | 1,212                |            | 1,212       |                                  |             |
| 0100002. 1941 CSO 130% ANB 3% Net Level .....                          | 58,085               |            | 58,085      |                                  |             |
| 0100003. 1941 CSO ANB 2.5% CRVM .....                                  | 2,022,864            |            | 2,022,864   |                                  |             |
| 0100004. 1941 CSO ANB 2.5% Net Level .....                             | 685,383              |            | 685,383     |                                  |             |
| 0100005. 1941 CSO ANB 2.75% Net Level .....                            | 4,278                |            | 4,278       |                                  |             |
| 0100006. 1941 CSO ANB 3% CRVM .....                                    | 1,915,136            |            | 1,915,136   |                                  |             |
| 0100007. 1941 CSO ANB 3% Full Preliminary Term .....                   | 9,748                |            | 9,748       |                                  |             |
| 0100008. 1941 CSO ANB 3% Net Level .....                               | 5,237,508            |            | 5,237,508   |                                  |             |
| 0100009. 1941 CSO ANB 4% Net Level .....                               | 2,222                |            | 2,222       |                                  |             |
| 0100010. 1958 CET ALB M/F 2.5% Net Level .....                         | 47,780               |            | 47,780      |                                  |             |
| 0100011. 1958 CET ALB M/F 3% Net Level .....                           | 249,179              |            | 249,179     |                                  |             |
| 0100012. 1958 CET ALB M/F 3.5% Net Level .....                         | 123,934              |            | 123,934     |                                  |             |
| 0100013. 1958 CET ALB M/F 4% Net Level .....                           | 143,316              |            | 143,316     |                                  |             |
| 0100014. 1958 CET ALB M/F 4.5% Net Level .....                         | 66,383               |            | 66,383      |                                  |             |
| 0100015. 1958 CET ANB M/F 0% Net Level .....                           | 64,966               |            | 64,966      |                                  |             |
| 0100016. 1958 CET ANB M/F 2.5% Net Level .....                         | 712                  |            | 712         |                                  |             |
| 0100017. 1958 CET ANB M/F 3% Net Level .....                           | 672,844              |            | 672,844     |                                  |             |
| 0100018. 1958 CET ANB M/F 3.5% Net Level .....                         | 326,323              | 36,089     | 290,234     |                                  |             |
| 0100019. 1958 CET ANB M/F 4% Net Level .....                           | 54,377               |            | 54,377      |                                  |             |
| 0100020. 1958 CSO ALB M/F 2.5% Net Level .....                         | 46,970               |            | 46,970      |                                  |             |
| 0100021. 1958 CSO ALB M/F 3% CRVM .....                                | 9,993,498            |            | 9,993,235   |                                  | 263         |
| 0100022. 1958 CSO ALB M/F 3% Net Level .....                           | 3,972,252            |            | 3,972,252   |                                  |             |
| 0100023. 1958 CSO ALB M/F 3% New Jersey Standard .....                 | 4,101                |            | 4,101       |                                  |             |
| 0100024. 1958 CSO ALB M/F 3.5% CRVM .....                              | 4,810,660            |            | 4,810,660   |                                  |             |
| 0100025. 1958 CSO ALB M/F 3.5% Net Level .....                         | 602,529              |            | 602,529     |                                  |             |
| 0100026. 1958 CSO ALB M/F 3.5% Initial / 2.5% Ultimate<br>CRVM .....   | 883,230              |            | 883,230     |                                  |             |
| 0100027. 1958 CSO ALB M/F 4% CRVM .....                                | 2,135,283            |            | 2,135,283   |                                  |             |
| 0100028. 1958 CSO ALB M/F 4% Net Level .....                           | 272,091              |            | 272,091     |                                  |             |
| 0100029. 1958 CSO ALB M/F 4.5% CRVM .....                              | 3,057,423            |            | 3,057,423   |                                  |             |
| 0100030. 1958 CSO ALB M/F 4.5% Net Level .....                         | 261,864              |            | 261,864     |                                  |             |
| 0100031. 1958 CSO ALB M/F 5.5% Net Level .....                         | 23,898               |            | 23,898      |                                  |             |
| 0100032. 1958 CSO ALB Male Joint 3.5% CRVM .....                       | 75,933               |            | 75,933      |                                  |             |
| 0100033. 1958 CSO ANB M/F 0% CRVM .....                                | 1,023,667            |            | 1,023,667   |                                  |             |
| 0100034. 1958 CSO ANB M/F 2.5% CRVM .....                              | 806,087              |            | 806,087     |                                  |             |
| 0100035. 1958 CSO ANB M/F 2.5% Net Level .....                         | 121,819              |            | 121,819     |                                  |             |
| 0100036. 1958 CSO ANB M/F 3% CRVM .....                                | 6,119,119            |            | 6,119,119   |                                  |             |
| 0100037. 1958 CSO ANB M/F 3% Full Preliminary Term .....               | 19,463               |            | 19,463      |                                  |             |
| 0100038. 1958 CSO ANB M/F 3% Net Level .....                           | 17,739,777           |            | 17,739,777  |                                  |             |
| 0100039. 1958 CSO ANB M/F 3.5% CRVM .....                              | 1,906,828            |            | 1,906,828   |                                  |             |
| 0100040. 1958 CSO ANB M/F 3.5% Full Preliminary Term .....             | 621,244              | 621,244    |             |                                  |             |
| 0100041. 1958 CSO ANB M/F 3.5% Net Level .....                         | 8,534,738            | 6,519      | 8,528,219   |                                  |             |
| 0100042. 1958 CSO ANB M/F 4% CRVM .....                                | 1,924,594            |            | 1,924,594   |                                  |             |
| 0100043. 1958 CSO ANB M/F 4% Net Level .....                           | 466,875              |            | 466,875     |                                  |             |
| 0100044. 1958 CSO ANB M/F 4.5% Net Level .....                         | 1,879                |            | 1,879       |                                  |             |
| 0100045. 1958 CSO ANB M/F 5% Net Level .....                           | 871                  |            | 871         |                                  |             |
| 0100046. 1961 CSI Age Next Birthday 3.5% CRVM .....                    | 79,918               | 79,918     |             |                                  |             |
| 0100047. 1980 CET ALB Blended 50/50 4% Net Level .....                 | 874,099              |            | 868,846     |                                  | 5,253       |
| 0100048. 1980 CET ALB Blended 50/50 4.5% Net Level .....               | 85,475               |            | 83,459      |                                  | 2,016       |
| 0100049. 1980 CET ALB Blended 50/50 5% Net Level .....                 | 20,928               |            | 20,928      |                                  |             |
| 0100050. 1980 CET ALB Blended 50/50 5.5% Net Level .....               | 13,137               |            | 13,137      |                                  |             |
| 0100051. 1980 CET ALB M/F 3.5% Net Level .....                         | 2,271                |            | 923         |                                  | 1,347       |
| 0100052. 1980 CET ALB M/F 4% Net Level .....                           | 137,659              |            | 131,678     |                                  | 5,981       |
| 0100053. 1980 CET ALB M/F 4.5% Net Level .....                         | 212,847              |            | 212,847     |                                  |             |
| 0100054. 1980 CET ALB M/F 5% Net Level .....                           | 45,892               |            | 45,892      |                                  |             |
| 0100055. 1980 CET ALB M/F 5.5% Net Level .....                         | 88,793               |            | 88,793      |                                  |             |
| 0100056. 1980 CET ALB M/F 6% Net Level .....                           | 33,869               |            | 33,869      |                                  |             |
| 0100057. 1980 CET ALB M/F 6% Initial / 4% Ultimate Net<br>Level .....  | 24,047               |            | 24,047      |                                  |             |
| 0100058. 1980 CET ANB M/F 4.5% Net Level .....                         | 419                  |            | 419         |                                  |             |
| 0100059. 1980 CET ANB M/F 6% Net Level .....                           | 374                  |            | 374         |                                  |             |
| 0100060. 1980 CSO ALB Blended 50/50 3.5% CRVM .....                    | 176,944,211          |            | 63,787,250  |                                  | 113,156,961 |
| 0100061. 1980 CSO ALB Blended 50/50 3.5% Net Level .....               | 615,220,945          |            | 254,623,710 |                                  | 360,597,236 |
| 0100062. 1980 CSO ALB Blended 50/50 4% CRVM .....                      | 105,309,559          |            | 36,669,778  |                                  | 68,639,781  |
| 0100063. 1980 CSO ALB Blended 50/50 4% Net Level .....                 | 207,985,810          |            | 87,187,803  |                                  | 120,798,007 |
| 0100064. 1980 CSO ALB Blended 50/50 4.5% CRVM .....                    | 100,546,392          |            | 55,098,028  |                                  | 45,448,364  |
| 0100065. 1980 CSO ALB Blended 50/50 4.5% Net Level .....               | 126,942,025          |            | 46,543,005  |                                  | 80,399,020  |
| 0100066. 1980 CSO ALB Blended 50/50 5% CRVM .....                      | 4,956,807            |            | 4,956,807   |                                  |             |
| 0100067. 1980 CSO ALB Blended 50/50 5% Net Level .....                 | 223,428              |            | 223,428     |                                  |             |
| 0100068. 1980 CSO ALB Blended 50/50 5.5% CRVM .....                    | 1,956,251            |            | 1,956,251   |                                  |             |
| 0100069. 1980 CSO ALB Blended 50/50 5.5% Net Level .....               | 23,404               |            | 23,404      |                                  |             |
| 0100070. 1980 CSO ALB Blended C Nonsmoker/Smoker 5%<br>CRVM .....      | 94,406               |            | 94,406      |                                  |             |
| 0100071. 1980 CSO ALB Blended C Nonsmoker/Smoker 5%<br>Net Level ..... | 11,163               |            | 11,163      |                                  |             |
| 0100072. 1980 CSO ALB Blended Joint 4% CRVM .....                      | 3,286                |            | 3,286       |                                  |             |
| 0100073. 1980 CSO ALB Blended Joint 4% Net Level .....                 | 4                    |            | 4           |                                  |             |
| 0100074. 1980 CSO ALB Blended Joint 4.5% CRVM .....                    | 108,832              |            | 108,832     |                                  |             |
| 0100075. 1980 CSO ALB M/F 3% Net Level .....                           | 1,571                |            | 1,571       |                                  |             |
| 0100076. 1980 CSO ALB M/F 3.5% CRVM .....                              | 432,758,553          |            | 103,608,763 |                                  | 329,149,790 |
| 0100077. 1980 CSO ALB M/F 3.5% Net Level .....                         | 774,544,487          |            | 204,172,592 |                                  | 570,371,895 |
| 0100078. 1980 CSO ALB M/F 4% CRVM .....                                | 190,440,590          |            | 43,684,476  |                                  | 146,756,114 |
| 0100079. 1980 CSO ALB M/F 4% Net Level .....                           | 250,425,825          |            | 39,558,801  |                                  | 210,867,024 |
| 0100080. 1980 CSO ALB M/F 4.5% CRVM .....                              | 97,610,386           |            | 42,608,877  |                                  | 55,001,509  |
| 0100081. 1980 CSO ALB M/F 4.5% Net Level .....                         | 126,749,941          |            | 11,404,529  |                                  | 115,345,412 |
| 0100082. 1980 CSO ALB M/F 5% CRVM .....                                | 3,272,603            |            | 3,272,603   |                                  |             |
| 0100083. 1980 CSO ALB M/F 5% Net Level .....                           | 103,384              |            | 101,410     |                                  | 1,974       |
| 0100084. 1980 CSO ALB M/F 5.5% CRVM .....                              | 8,842,600            |            | 8,842,600   |                                  |             |
| 0100085. 1980 CSO ALB M/F 5.5% Net Level .....                         | 566,348              |            | 566,348     |                                  |             |
| 0100086. 1980 CSO ALB M/F 6% CRVM .....                                | 2,771,184            |            | 2,771,184   |                                  |             |
| 0100087. 1980 CSO ALB M/F 6% Net Level .....                           | 291,505              |            | 291,505     |                                  |             |

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

| 1                                                               | 2                    | 3          | 4             | 5                                | 6             |
|-----------------------------------------------------------------|----------------------|------------|---------------|----------------------------------|---------------|
| Valuation Standard                                              | Total <sup>(a)</sup> | Industrial | Ordinary      | Credit<br>(Group and Individual) | Group         |
| 0100088. 1980 CSO ALB M/F 6% Initial / 4% Ultimate CRVM .....   | 2,265,509            |            | 2,265,509     |                                  |               |
| 0100089. 1980 CSO ALB M/F 7.5% Net Level .....                  | 3,099                |            | 3,099         |                                  |               |
| 0100090. 1980 CSO ANB M/F 4% CRVM .....                         | 356,665              |            | 356,665       |                                  |               |
| 0100091. 1980 CSO ANB M/F 4% Net Level .....                    | 6,663                |            | 6,663         |                                  |               |
| 0100092. 1980 CSO ANB M/F 4.5% CRVM .....                       | 19,003               |            | 19,003        |                                  |               |
| 0100093. 1980 CSO ANB M/F 4.5% Net Level .....                  | 4,160                |            | 4,160         |                                  |               |
| 0100094. 1980 CSO ANB M/F 6% CRVM .....                         | 37,504               |            | 37,504        |                                  |               |
| 0100095. 1980 CSO ANB M/F 6% Net Level .....                    | 5,846                |            | 5,846         |                                  |               |
| 0100096. 2001 CSO ALB M/F 3.5% CRVM .....                       | 14,884               |            | 14,884        |                                  |               |
| 0100097. 2001 CSO ALB M/F 3.5% Net Level .....                  | 12,354               |            | 12,354        |                                  |               |
| 0100098. 2001 CSO ALB M/F 4% CRVM .....                         | 2,472                |            | 2,472         |                                  |               |
| 0100099. 2001 CSO ALB M/F Nonsmoker/Smoker 3.5% CRVM .....      | 44,261,667           |            | 44,261,667    |                                  |               |
| 0100100. 2001 CSO ALB M/F Nonsmoker/Smoker 3.5% Net Level ..... | 1,185,573            |            | 1,185,573     |                                  |               |
| 0100101. 2001 CSO ALB M/F Nonsmoker/Smoker 4% CRVM .....        | 5,889,469            |            | 5,889,469     |                                  |               |
| 0100102. 2001 CSO ALB M/F Nonsmoker/Smoker 4% Net Level .....   | 426,787              |            | 426,787       |                                  |               |
| 0100103. 2017 CSO ALB M/F 3.5% CRVM .....                       | 415                  |            | 415           |                                  |               |
| 0100104. 2017 CSO ALB M/F Nonsmoker/Smoker 3.5% CRVM .....      | 609,774              |            | 609,774       |                                  |               |
| 0100105. 2017 CSO ALB M/F Nonsmoker/Smoker 3.5% Net Level ..... | 706                  |            | 706           |                                  |               |
| 0100106. American Experience 3% Net Level .....                 | 218,734              |            | 218,734       |                                  |               |
| 0100107. American Experience 3.5% Full Preliminary Term .....   |                      |            |               |                                  |               |
|                                                                 | 1,153,323            | 1,152,089  | 1,234         |                                  |               |
| 0100108. American Experience 3.5% Net Level .....               | 49,734               | 49,734     |               |                                  |               |
| 0100109. American Experience 4% Full Preliminary Term .....     | 820,919              | 812,915    | 8,004         |                                  |               |
| 0100110. American Experience 4% Net Level .....                 | 5,725                | 5,725      |               |                                  |               |
| 0100111. American Men ANB 3% CRVM .....                         | 9,354                |            | 9,354         |                                  |               |
| 0100112. American Men ANB 3% Net Level .....                    | 49,616               |            | 49,616        |                                  |               |
| 0100113. Guaranteed Insurability Option .....                   | 581                  |            | 581           |                                  |               |
| 0100114. Travel Benefit .....                                   | 105,151              |            |               |                                  | 105,151       |
| 0100115. Substandard .....                                      | 5,026                |            | 5,026         |                                  |               |
| 0199997. Totals (Gross)                                         | 3,364,958,881        | 2,764,233  | 1,145,541,553 |                                  | 2,216,653,095 |
| 0199998. Reinsurance ceded                                      | 6,764,319            |            | 6,764,319     |                                  |               |
| 0199999. Life Insurance: Totals (Net)                           | 3,358,194,562        | 2,764,233  | 1,138,777,234 |                                  | 2,216,653,095 |
| 0200001. 3.25% CARVM .....                                      | 670,307              | XXX        | 236,377       | XXX                              | 433,930       |
| 0200002. 3.5% CARVM .....                                       | 2,947,876            | XXX        | 1,182,622     | XXX                              | 1,765,254     |
| 0200003. 3.75% CARVM .....                                      | 9,692,989            | XXX        | 3,849,992     | XXX                              | 5,842,997     |
| 0200004. 4% CARVM .....                                         | 3,869,070            | XXX        | 1,542,810     | XXX                              | 2,326,260     |
| 0200005. 4.25% CARVM .....                                      | 1,913,519            | XXX        | 384,559       | XXX                              | 1,528,960     |
| 0200006. 4.5% CARVM .....                                       | 3,305,957            | XXX        | 902,381       | XXX                              | 2,403,576     |
| 0200007. 4.75% CARVM .....                                      | 1,817,954            | XXX        | 589,888       | XXX                              | 1,228,066     |
| 0200008. 5% CARVM .....                                         | 2,416,515            | XXX        | 1,551,555     | XXX                              | 864,960       |
| 0200009. 5.25% CARVM .....                                      | 2,842,875            | XXX        | 2,344,685     | XXX                              | 498,190       |
| 0200010. 5.5% CARVM .....                                       | 23,552,661           | XXX        | 21,089,751    | XXX                              | 2,462,910     |
| 0200011. 5.75% CARVM .....                                      | 2,196,896            | XXX        | 794,145       | XXX                              | 1,402,751     |
| 0200012. 6% CARVM .....                                         | 11,512,630           | XXX        | 11,512,630    | XXX                              |               |
| 0200013. 6.25% CARVM .....                                      | 840,239              | XXX        | 840,239       | XXX                              |               |
| 0200014. 6.5% CARVM .....                                       | 1,540,304            | XXX        | 1,540,304     | XXX                              |               |
| 0200015. 6.75% CARVM .....                                      | 445,521              | XXX        | 445,521       | XXX                              |               |
| 0200016. 7% CARVM .....                                         | 227,725              | XXX        | 227,725       | XXX                              |               |
| 0200017. 7.25% CARVM .....                                      | 1,947,892            | XXX        | 1,947,892     | XXX                              |               |
| 0200018. 8.5% CARVM .....                                       | 4,562,579            | XXX        | 4,562,579     | XXX                              |               |
| 0200019. 8.75% CARVM .....                                      | 642,192              | XXX        | 642,192       | XXX                              |               |
| 0200020. 9% CARVM .....                                         | 287,730              | XXX        | 287,730       | XXX                              |               |
| 0200021. 10% CARVM .....                                        | 291,913              | XXX        | 291,913       | XXX                              |               |
| 0200022. 4% FUND VALUE .....                                    | 5,073,565            | XXX        | 5,073,565     | XXX                              |               |
| 0200023. 7% DEFERRED PENSION .....                              | 585,604              | XXX        | 585,604       | XXX                              |               |
| 0200024. 3.5% DEFERRED .....                                    | 26,457               | XXX        | 26,457        | XXX                              |               |
| 0200025. 3% Annuity 2000 Female .....                           | 31,756               | XXX        | 31,756        | XXX                              |               |
| 0200026. 3.25% Annuity 2000 Female .....                        | 5,651                | XXX        | 5,651         | XXX                              |               |
| 0200027. 3.75% Annuity 2000 Female .....                        | 110,711              | XXX        | 110,711       | XXX                              |               |
| 0200028. 4% Annuity 2000 Female .....                           | 28,379               | XXX        | 28,379        | XXX                              |               |
| 0200029. 3% Annuity 2000 Male .....                             | 25,278               | XXX        | 25,278        | XXX                              |               |
| 0200030. 4% Annuity 2000 Male .....                             | 35,567               | XXX        | 35,567        | XXX                              |               |
| 0200031. 4% INTEREST INCOME .....                               | 155,861              | XXX        | 155,861       | XXX                              |               |
| 0200032. 2.5% ANNUITY CERTAIN .....                             | 1,291                | XXX        | 1,291         | XXX                              |               |
| 0200033. 3% ANNUITY CERTAIN .....                               | 86,619               | XXX        | 86,619        | XXX                              |               |
| 0200034. 3.25% ANNUITY CERTAIN .....                            | 188,673              | XXX        | 188,673       | XXX                              |               |
| 0200035. 3.5% ANNUITY CERTAIN .....                             | 15,112               | XXX        | 15,112        | XXX                              |               |
| 0200036. 3.75% ANNUITY CERTAIN .....                            | 6,078                | XXX        | 6,078         | XXX                              |               |
| 0200037. 4% ANNUITY CERTAIN .....                               | 175,836              | XXX        | 175,836       | XXX                              |               |
| 0200038. 7% ANNUITY CERTAIN (IVA) .....                         | 156,190              | XXX        | 156,190       | XXX                              |               |
| 0200039. 83 A FEMALE 6% .....                                   | 44,487               | XXX        | 44,487        | XXX                              |               |
| 0200040. 83 A MALE 7% .....                                     | 21,955               | XXX        | 21,955        | XXX                              |               |
| 0200041. APOLA Assumed Annuities .....                          | 11,541               | XXX        | 11,541        | XXX                              |               |
| 0299997. Totals (Gross)                                         | 84,311,955           | XXX        | 63,554,101    | XXX                              | 20,757,854    |
| 0299998. Reinsurance ceded                                      |                      | XXX        |               | XXX                              |               |
| 0299999. Annuities: Totals (Net)                                | 84,311,955           | XXX        | 63,554,101    | XXX                              | 20,757,854    |
| 0300001. 49 A FEMALE 3.5% .....                                 | 3,200                |            | 3,200         |                                  |               |
| 0300002. 83 A FEMALE 8% .....                                   | 4,916                |            | 4,916         |                                  |               |
| 0300003. Annuity 2000 2.5% .....                                | 4,314                |            | 4,314         |                                  |               |
| 0300004. Annuity 2000 3% .....                                  | 48,694               |            | 48,694        |                                  |               |
| 0399997. Totals (Gross)                                         | 61,124               |            | 61,124        |                                  |               |
| 0399998. Reinsurance ceded                                      |                      |            |               |                                  |               |
| 0399999. SCWLC: Totals (Net)                                    | 61,124               |            | 61,124        |                                  |               |
| 0400001. 59 ADB 58 CSO 3% .....                                 | 41,138               |            | 41,138        |                                  |               |
| 0499997. Totals (Gross)                                         | 41,138               |            | 41,138        |                                  |               |
| 0499998. Reinsurance ceded                                      | 1,203                |            | 1,203         |                                  |               |
| 0499999. Accidental Death Benefits: Totals (Net)                | 39,935               |            | 39,935        |                                  |               |

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

| 1                                                                                                                                                                                             | 2                    | 3          | 4             | 5                                   | 6             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|------------|---------------|-------------------------------------|---------------|
| Valuation Standard                                                                                                                                                                            | Total <sup>(a)</sup> | Industrial | Ordinary      | Credit<br>(Group and<br>Individual) | Group         |
| 0500001. 52 DIS 58 CS0 3% .....                                                                                                                                                               | 10,248               |            | 10,248        |                                     |               |
| 0599997. Totals (Gross)                                                                                                                                                                       | 10,248               |            | 10,248        |                                     |               |
| 0599998. Reinsurance ceded                                                                                                                                                                    | 220                  |            | 220           |                                     |               |
| 0599999. Disability-Active Lives: Totals (Net)                                                                                                                                                | 10,028               |            | 10,028        |                                     |               |
| 0600001. 52 DIS 58 CS0 3% .....                                                                                                                                                               | 14,587               |            | 14,587        |                                     |               |
| 0699997. Totals (Gross)                                                                                                                                                                       | 14,587               |            | 14,587        |                                     |               |
| 0699998. Reinsurance ceded                                                                                                                                                                    |                      |            |               |                                     |               |
| 0699999. Disability-Disabled Lives: Totals (Net)                                                                                                                                              | 14,587               |            | 14,587        |                                     |               |
| 0700001. For excess of valuation net premiums over<br>corresponding gross premiums on respective<br>policies, computed according to the standard<br>of valuation required by this state ..... | 128,557              |            | 128,557       |                                     |               |
| 0700002. For non-deduction of deferred fractional<br>premiums or return of premiums at the death of<br>the insured .....                                                                      | 3,603,424            | 473        | 2,545,772     |                                     | 1,057,179     |
| 0700003. IPDC Reserve .....                                                                                                                                                                   | 732,335              | 35,749     | 677,484       |                                     | 19,102        |
| 0799997. Totals (Gross)                                                                                                                                                                       | 4,464,316            | 36,222     | 3,351,813     |                                     | 1,076,281     |
| 0799998. Reinsurance ceded                                                                                                                                                                    | 102,728              |            | 102,728       |                                     |               |
| 0799999. Miscellaneous Reserves: Totals (Net)                                                                                                                                                 | 4,361,588            | 36,222     | 3,249,085     |                                     | 1,076,281     |
| 9999999. Totals (Net) - Page 3, Line 1                                                                                                                                                        | 3,446,993,779        | 2,800,455  | 1,205,706,094 |                                     | 2,238,487,230 |

(a) Included in the above table are amounts of deposit-type contracts that originally contained a mortality risk. Amounts of deposit-type contracts in Column 2 that no longer contain a mortality risk are Life Insurance \$ ..... ; Annuities \$ ..... ; Supplementary Contracts with Life Contingencies \$ ..... ; Accidental Death Benefits \$ ..... ; Disability - Active Lives \$ ..... ; Disability - Disabled Lives \$ ..... ; Miscellaneous Reserves \$ ..... .

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?.....

Yes [ X ] No [ ]

1.2

If not, state which kind is issued.  
.....

2.1

Does the reporting entity at present issue both participating and non-participating contracts?.....

Yes [ ] No [ X ]

2.2

If not, state which kind is issued.  
Non-participating .....

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?.....

Yes [ X ] No [ ]

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force?.....

Yes [ ] No [ X ]

If so, state:

4.1

Amount of insurance? .....

\$ .....

4.2

Amount of reserve? .....

\$ .....

4.3

Basis of reserve:  
.....

4.4

Basis of regular assessments:  
.....

4.5

Basis of special assessments:  
.....

4.6

Assessments collected during the year .....

\$ .....

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.  
.....

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? .....

Yes [ ] No [ X ]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:.....

\$ .....

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: .....

\$ .....

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? .....

Yes [ ] No [ X ]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements .....

\$ .....

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:  
.....

7.3

State the amount of reserves established for this business: .....

\$ .....

7.4

Identify where the reserves are reported in the blank:  
.....

8.

Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? .....

Yes [ ] No [ X ]

8.1

If yes, state the total dollar amount of account value covered by these contracts or agreements: .....

\$ .....

8.2

State the amount of reserves established for this business: .....

\$ .....

8.3

Identify where the reserves are reported in the blank:  
.....

9.

Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? .....

Yes [ ] No [ X ]

9.1

If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: .....

\$ .....

9.2

State the amount of reserves established for this business: .....

\$ .....

9.3

Identify where the reserves are reported in the blank:  
.....

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

| 1                                | Valuation Basis |            | 4                                           |
|----------------------------------|-----------------|------------|---------------------------------------------|
|                                  | 2               | 3          |                                             |
| Description of Valuation Class   | Changed From    | Changed To | Increase in Actuarial Reserve Due to Change |
| NONE                             |                 |            |                                             |
|                                  |                 |            |                                             |
|                                  |                 |            |                                             |
|                                  |                 |            |                                             |
|                                  |                 |            |                                             |
| 9999999 - Total (Column 4, only) |                 |            |                                             |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS <sup>(a)</sup>

|                                                                           | 1<br><br>Total | Comprehensive       |                | 4<br><br>Medicare<br>Supplement | 5<br><br>Vision Only | 6<br><br>Dental Only | 7<br><br>Federal<br>Employees<br>Health Benefits<br>Plan | 8<br><br>Title XVIII<br>Medicare | 9<br><br>Title XIX<br>Medicaid | 10<br><br>Credit A&H | 11<br><br>Disability<br>Income | 12<br><br>Long-Term<br>Care | 13<br><br>Other Health |
|---------------------------------------------------------------------------|----------------|---------------------|----------------|---------------------------------|----------------------|----------------------|----------------------------------------------------------|----------------------------------|--------------------------------|----------------------|--------------------------------|-----------------------------|------------------------|
|                                                                           |                | 2<br><br>Individual | 3<br><br>Group |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| ACTIVE LIFE RESERVE                                                       |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 1. Unearned premium reserves .....                                        | 105            |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      | 105                            |                             |                        |
| 2. Additional contract reserves (b) .....                                 | 2,690          |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      | 2,690                          |                             |                        |
| 3. Additional actuarial reserves-Asset/Liability analysis .....           |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 4. Reserve for future contingent benefits .....                           |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 5. Reserve for rate credits .....                                         |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 6. Aggregate write-ins for reserves .....                                 |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 7. Totals (Gross) .....                                                   | 2,795          |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      | 2,795                          |                             |                        |
| 8. Reinsurance ceded .....                                                | 1,532          |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      | 1,532                          |                             |                        |
| 9. Totals (Net) .....                                                     | 1,263          |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      | 1,263                          |                             |                        |
| CLAIM RESERVE                                                             |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 10. Present value of amounts not yet due on claims .....                  | 103,742        |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      | 103,742                        |                             |                        |
| 11. Additional actuarial reserves-Asset/Liability analysis .....          |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 12. Reserve for future contingent benefits .....                          |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 13. Aggregate write-ins for reserves .....                                |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 14. Totals (Gross) .....                                                  | 103,742        |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      | 103,742                        |                             |                        |
| 15. Reinsurance ceded .....                                               | 5,760          |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      | 5,760                          |                             |                        |
| 16. Totals (Net) .....                                                    | 97,982         |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      | 97,982                         |                             |                        |
| 17. TOTAL (Net) .....                                                     | 99,245         |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      | 99,245                         |                             |                        |
| 18. TABULAR FUND INTEREST .....                                           | 3,274          |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      | 3,274                          |                             |                        |
| DETAILS OF WRITE-INS                                                      |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 0601. ....                                                                |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 0602. ....                                                                |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 0603. ....                                                                |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 0698. Summary of remaining write-ins for Line 6 from overflow page .....  |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above) .....        |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 1301. ....                                                                |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 1302. ....                                                                |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 1303. ....                                                                |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 1398. Summary of remaining write-ins for Line 13 from overflow page ..... |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |
| 1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....       |                |                     |                |                                 |                      |                      |                                                          |                                  |                                |                      |                                |                             |                        |

(a) Indicate if blocks of business in run-off that comprise less than 5% of premiums and less than 5% of reserve and loans liability are aggregated with material blocks of business and which columns are affected. ....

(b) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

|                                                                                        | 1          | 2                                | 3                 | 4                         | 5                                       | 6                                     |
|----------------------------------------------------------------------------------------|------------|----------------------------------|-------------------|---------------------------|-----------------------------------------|---------------------------------------|
|                                                                                        | Total      | Guaranteed<br>Interest Contracts | Annuities Certain | Supplemental<br>Contracts | Dividend<br>Accumulations or<br>Refunds | Premium and<br>Other<br>Deposit Funds |
| 1. Balance at the beginning of the year before reinsurance .....                       | 28,481,957 |                                  |                   | 10,298,441                | 18,103,444                              | 80,071                                |
| 2. Deposits received during the year .....                                             | 7,337,000  |                                  |                   | 7,131,880                 | 202,145                                 | 2,975                                 |
| 3. Investment earnings credited to the account .....                                   | 663,426    |                                  |                   | 114,131                   | 546,854                                 | 2,441                                 |
| 4. Other net change in reserves .....                                                  |            |                                  |                   |                           |                                         |                                       |
| 5. Fees and other charges assessed .....                                               |            |                                  |                   |                           |                                         |                                       |
| 6. Surrender charges .....                                                             |            |                                  |                   |                           |                                         |                                       |
| 7. Net surrender or withdrawal payments .....                                          | 5,153,421  |                                  |                   | 4,510,708                 | 638,907                                 | 3,806                                 |
| 8. Other net transfers to or (from) Separate Accounts .....                            |            |                                  |                   |                           |                                         |                                       |
| 9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) ..... | 31,328,962 |                                  |                   | 13,033,745                | 18,213,536                              | 81,681                                |
| 10. Reinsurance balance at the beginning of the year .....                             | 103,241    |                                  |                   | 103,241                   |                                         |                                       |
| 11. Net change in reinsurance assumed .....                                            | (23,965)   |                                  |                   | (23,965)                  |                                         |                                       |
| 12. Net change in reinsurance ceded .....                                              |            |                                  |                   |                           |                                         |                                       |
| 13. Reinsurance balance at the end of the year (Lines 10+11-12) .....                  | 79,276     |                                  |                   | 79,276                    |                                         |                                       |
| 14. Net balance at the end of current year after reinsurance (Lines 9 + 13)            | 31,408,238 |                                  |                   | 13,113,021                | 18,213,536                              | 81,681                                |

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**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

| PART 1 - Liability End of Current Year |            |                 |                |                      |                         |                                    |                |           |                     |                               |            |
|----------------------------------------|------------|-----------------|----------------|----------------------|-------------------------|------------------------------------|----------------|-----------|---------------------|-------------------------------|------------|
|                                        | 1          | 2               | Ordinary       |                      |                         | 6                                  | Group          |           | Accident and Health |                               |            |
|                                        |            |                 | 3              | 4                    | 5                       |                                    | 7              | 8         | 9                   | 10                            | 11         |
|                                        | Total      | Industrial Life | Life Insurance | Individual Annuities | Supplementary Contracts | Credit Life (Group and Individual) | Life Insurance | Annuities | Group               | Credit (Group and Individual) | Other      |
| 1. Due and unpaid:                     |            |                 |                |                      |                         |                                    |                |           |                     |                               |            |
| 1.1 Direct .....                       |            |                 |                |                      |                         |                                    |                |           |                     |                               |            |
| 1.2 Reinsurance assumed .....          |            |                 |                |                      |                         |                                    |                |           |                     |                               |            |
| 1.3 Reinsurance ceded .....            |            |                 |                |                      |                         |                                    |                |           |                     |                               |            |
| 1.4 Net .....                          |            |                 |                |                      |                         |                                    |                |           |                     |                               |            |
| 2. In course of settlement:            |            |                 |                |                      |                         |                                    |                |           |                     |                               |            |
| 2.1 Resisted .....                     |            |                 |                |                      |                         |                                    |                |           |                     |                               |            |
| 2.11 Direct .....                      |            |                 |                |                      |                         |                                    |                |           |                     |                               |            |
| 2.12 Reinsurance assumed .....         |            |                 |                |                      |                         |                                    |                |           |                     |                               |            |
| 2.13 Reinsurance ceded .....           |            |                 |                |                      |                         |                                    |                |           |                     |                               |            |
| 2.14 Net .....                         |            |                 | (b)            | (b)                  |                         | (b)                                | (b)            |           |                     |                               |            |
| 2.2 Other .....                        |            |                 |                |                      |                         |                                    |                |           |                     |                               |            |
| 2.21 Direct .....                      | 20,566,465 | 30,059          | 7,880,262      | 463,270              |                         |                                    | 12,132,866     | 60,008    |                     |                               |            |
| 2.22 Reinsurance assumed .....         | 530,423    |                 | 180,517        | 90,260               |                         |                                    | 243,828        | 15,818    |                     |                               |            |
| 2.23 Reinsurance ceded .....           | 166,410    |                 | 166,410        |                      |                         |                                    |                |           |                     |                               |            |
| 2.24 Net .....                         | 20,930,478 | 30,059          | (b) 7,894,369  | (b) 553,530          |                         | (b)                                | (b) 12,376,694 | 75,826    | (b)                 | (b)                           | (b)        |
| 3. Incurred but unreported:            |            |                 |                |                      |                         |                                    |                |           |                     |                               |            |
| 3.1 Direct .....                       | 3,023,194  | 1,931           | 1,174,111      | 844                  |                         |                                    | 1,776,240      | 68        |                     |                               | 70,000     |
| 3.2 Reinsurance assumed .....          | 21,485     |                 | 10,233         | 66                   |                         |                                    | 11,164         | 22        |                     |                               |            |
| 3.3 Reinsurance ceded .....            |            |                 |                |                      |                         |                                    |                |           |                     |                               |            |
| 3.4 Net .....                          | 3,044,679  | 1,931           | (b) 1,184,344  | (b) 910              |                         | (b)                                | (b) 1,787,404  | 90        | (b)                 | (b)                           | (b) 70,000 |
| 4. TOTALS .....                        |            |                 |                |                      |                         |                                    |                |           |                     |                               |            |
| 4.1 Direct .....                       | 23,589,659 | 31,990          | 9,054,373      | 464,114              |                         |                                    | 13,909,106     | 60,076    |                     |                               | 70,000     |
| 4.2 Reinsurance assumed .....          | 551,908    |                 | 190,750        | 90,326               |                         |                                    | 254,992        | 15,840    |                     |                               |            |
| 4.3 Reinsurance ceded .....            | 166,410    |                 | 166,410        |                      |                         |                                    |                |           |                     |                               |            |
| 4.4 Net .....                          | 23,975,157 | (a) 31,990      | (a) 9,078,713  | 554,440              |                         |                                    | (a) 14,164,098 | 75,916    |                     |                               | 70,000     |

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ \_\_\_\_\_ in Column 2, \$ \_\_\_\_\_ in Column 3 and \$ \_\_\_\_\_ in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ \_\_\_\_\_14,587

Individual Annuities \$ \_\_\_\_\_, Credit Life (Group and Individual) \$ \_\_\_\_\_, and Group Life \$ \_\_\_\_\_, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ \_\_\_\_\_

Credit (Group and Individual) Accident and Health \$ \_\_\_\_\_, and Other Accident and Health \$ \_\_\_\_\_97,982 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

**EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS**

**PART 2 - Incurred During the Year**

|                                                                              | 1<br><br>Total  | 2<br><br>Industrial Life<br>(a) | Ordinary                       |                               |                                     | 6<br><br>Credit Life (Group<br>and Individual) | Group                          |                    | Accident and Health |                                            |                 |
|------------------------------------------------------------------------------|-----------------|---------------------------------|--------------------------------|-------------------------------|-------------------------------------|------------------------------------------------|--------------------------------|--------------------|---------------------|--------------------------------------------|-----------------|
|                                                                              |                 |                                 | 3<br><br>Life Insurance<br>(b) | 4<br><br>Individual Annuities | 5<br><br>Supplementary<br>Contracts |                                                | 7<br><br>Life Insurance<br>(c) | 8<br><br>Annuities | 9<br><br>Group      | 10<br><br>Credit (Group<br>and Individual) | 11<br><br>Other |
| 1. Settlements During the Year:                                              |                 |                                 |                                |                               |                                     |                                                |                                |                    |                     |                                            |                 |
| 1.1 Direct .....                                                             | 340,681,579     | 108,325                         | 133,298,414                    | 5,617,742                     | 5,488                               |                                                | 199,460,040                    | 2,166,189          |                     |                                            | 25,381          |
| 1.2 Reinsurance assumed .....                                                | 2,837,376       |                                 | 1,327,350                      | 250,487                       |                                     |                                                | 1,155,531                      | 104,008            |                     |                                            |                 |
| 1.3 Reinsurance ceded .....                                                  | 1,074,796       |                                 | 1,072,796                      |                               |                                     |                                                |                                |                    |                     |                                            | 2,000           |
| 1.4 Net .....                                                                | (d) 342,444,159 | 108,325                         | 133,552,968                    | 5,868,229                     | 5,488                               |                                                | 200,615,571                    | 2,270,197          |                     |                                            | 23,381          |
| 2. Liability December 31, current<br>year from Part 1:                       |                 |                                 |                                |                               |                                     |                                                |                                |                    |                     |                                            |                 |
| 2.1 Direct .....                                                             | 23,589,659      | 31,990                          | 9,054,373                      | 464,114                       |                                     |                                                | 13,909,106                     | 60,076             |                     |                                            | 70,000          |
| 2.2 Reinsurance assumed .....                                                | 551,908         |                                 | 190,750                        | 90,326                        |                                     |                                                | 254,992                        | 15,840             |                     |                                            |                 |
| 2.3 Reinsurance ceded .....                                                  | 166,410         |                                 | 166,410                        |                               |                                     |                                                |                                |                    |                     |                                            |                 |
| 2.4 Net .....                                                                | 23,975,157      | 31,990                          | 9,078,713                      | 554,440                       |                                     |                                                | 14,164,098                     | 75,916             |                     |                                            | 70,000          |
| 3. Amounts recoverable from<br>reinsurers December 31, current<br>year ..... | 90,065          |                                 | 90,065                         |                               |                                     |                                                |                                |                    |                     |                                            |                 |
| 4. Liability December 31, prior year:                                        |                 |                                 |                                |                               |                                     |                                                |                                |                    |                     |                                            |                 |
| 4.1 Direct .....                                                             | 18,279,022      | 23,097                          | 6,791,122                      | 419,390                       |                                     |                                                | 10,936,080                     | 39,333             |                     |                                            | 70,000          |
| 4.2 Reinsurance assumed .....                                                | 365,740         |                                 | 169,682                        | 28,573                        |                                     |                                                | 163,014                        | 4,471              |                     |                                            |                 |
| 4.3 Reinsurance ceded .....                                                  | 95,927          |                                 | 95,927                         |                               |                                     |                                                |                                |                    |                     |                                            |                 |
| 4.4 Net .....                                                                | 18,548,835      | 23,097                          | 6,864,877                      | 447,963                       |                                     |                                                | 11,099,094                     | 43,804             |                     |                                            | 70,000          |
| 5. Amounts recoverable from<br>reinsurers December 31, prior<br>year .....   | 555,466         |                                 | 555,466                        |                               |                                     |                                                |                                |                    |                     |                                            |                 |
| 6. Incurred Benefits                                                         |                 |                                 |                                |                               |                                     |                                                |                                |                    |                     |                                            |                 |
| 6.1 Direct .....                                                             | 345,992,216     | 117,218                         | 135,561,665                    | 5,662,466                     | 5,488                               |                                                | 202,433,066                    | 2,186,932          |                     |                                            | 25,381          |
| 6.2 Reinsurance assumed .....                                                | 3,023,544       |                                 | 1,348,418                      | 312,240                       |                                     |                                                | 1,247,509                      | 115,377            |                     |                                            |                 |
| 6.3 Reinsurance ceded .....                                                  | 679,878         |                                 | 677,878                        |                               |                                     |                                                |                                |                    |                     |                                            | 2,000           |
| 6.4 Net .....                                                                | 348,335,882     | 117,218                         | 136,232,205                    | 5,974,706                     | 5,488                               |                                                | 203,680,575                    | 2,302,309          |                     |                                            | 23,381          |

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....12,918 in Line 1.1, \$ .....12,918 in Line 1.4.  
\$ .....12,918 in Line 6.1, and \$ .....12,918 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....2,135,396 in Line 1.1, \$ .....2,137,286 in Line 1.4.  
\$ .....2,135,396 in Line 6.1, and \$ .....2,137,286 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ .....3,649,905 in Line 1.1, \$ .....3,681,801 in Line 1.4.  
\$ .....3,649,905 in Line 6.1, and \$ .....3,681,801 in Line 6.4.

(d) Includes \$ .....2,635 premiums waived under total and permanent disability benefits.

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

EXHIBIT OF NON-ADMITTED ASSETS

|                                                                                                                         | 1                                        | 2                                      | 3                                                          |
|-------------------------------------------------------------------------------------------------------------------------|------------------------------------------|----------------------------------------|------------------------------------------------------------|
|                                                                                                                         | Current Year Total<br>Nonadmitted Assets | Prior Year Total<br>Nonadmitted Assets | Change in Total<br>Nonadmitted Assets<br>(Col. 2 - Col. 1) |
| 1. Bonds (Schedule D) .....                                                                                             |                                          |                                        |                                                            |
| 2. Stocks (Schedule D):                                                                                                 |                                          |                                        |                                                            |
| 2.1 Preferred stocks .....                                                                                              |                                          |                                        |                                                            |
| 2.2 Common stocks .....                                                                                                 |                                          |                                        |                                                            |
| 3. Mortgage loans on real estate (Schedule B):                                                                          |                                          |                                        |                                                            |
| 3.1 First liens .....                                                                                                   |                                          |                                        |                                                            |
| 3.2 Other than first liens.....                                                                                         |                                          |                                        |                                                            |
| 4. Real estate (Schedule A):                                                                                            |                                          |                                        |                                                            |
| 4.1 Properties occupied by the company .....                                                                            |                                          |                                        |                                                            |
| 4.2 Properties held for the production of income.....                                                                   |                                          |                                        |                                                            |
| 4.3 Properties held for sale .....                                                                                      |                                          |                                        |                                                            |
| 5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments<br>(Schedule DA) ..... |                                          |                                        |                                                            |
| 6. Contract loans .....                                                                                                 | 45,412                                   | 16,118                                 | (29,294)                                                   |
| 7. Derivatives (Schedule DB) .....                                                                                      |                                          |                                        |                                                            |
| 8. Other invested assets (Schedule BA) .....                                                                            |                                          |                                        |                                                            |
| 9. Receivables for securities .....                                                                                     |                                          |                                        |                                                            |
| 10. Securities lending reinvested collateral assets (Schedule DL) .....                                                 |                                          |                                        |                                                            |
| 11. Aggregate write-ins for invested assets .....                                                                       |                                          |                                        |                                                            |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) .....                                                           | 45,412                                   | 16,118                                 | (29,294)                                                   |
| 13. Title plants (for Title insurers only) .....                                                                        |                                          |                                        |                                                            |
| 14. Investment income due and accrued .....                                                                             |                                          |                                        |                                                            |
| 15. Premiums and considerations:                                                                                        |                                          |                                        |                                                            |
| 15.1 Uncollected premiums and agents' balances in the course of collection .....                                        |                                          |                                        |                                                            |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due ..                        |                                          |                                        |                                                            |
| 15.3 Accrued retrospective premiums and contracts subject to redetermination .....                                      |                                          |                                        |                                                            |
| 16. Reinsurance:                                                                                                        |                                          |                                        |                                                            |
| 16.1 Amounts recoverable from reinsurers .....                                                                          |                                          |                                        |                                                            |
| 16.2 Funds held by or deposited with reinsured companies .....                                                          |                                          |                                        |                                                            |
| 16.3 Other amounts receivable under reinsurance contracts .....                                                         |                                          |                                        |                                                            |
| 17. Amounts receivable relating to uninsured plans .....                                                                |                                          |                                        |                                                            |
| 18.1 Current federal and foreign income tax recoverable and interest thereon .....                                      |                                          |                                        |                                                            |
| 18.2 Net deferred tax asset .....                                                                                       | 38,605,272                               | 34,886,460                             | (3,718,812)                                                |
| 19. Guaranty funds receivable or on deposit .....                                                                       |                                          |                                        |                                                            |
| 20. Electronic data processing equipment and software .....                                                             |                                          |                                        |                                                            |
| 21. Furniture and equipment, including health care delivery assets .....                                                |                                          |                                        |                                                            |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates .....                                        |                                          |                                        |                                                            |
| 23. Receivables from parent, subsidiaries and affiliates .....                                                          | 191,573                                  | 99,579                                 | (91,994)                                                   |
| 24. Health care and other amounts receivable .....                                                                      | 5,568,608                                | 3,936,206                              | (1,632,402)                                                |
| 25. Aggregate write-ins for other than invested assets .....                                                            | 9,695,099                                | 12,991,082                             | 3,295,983                                                  |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts<br>(Lines 12 to 25) ..... | 54,105,964                               | 51,929,445                             | (2,176,519)                                                |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....                                       |                                          |                                        |                                                            |
| 28. Total (Lines 26 and 27) .....                                                                                       | 54,105,964                               | 51,929,445                             | (2,176,519)                                                |
| DETAILS OF WRITE-INS                                                                                                    |                                          |                                        |                                                            |
| 1101. ....                                                                                                              |                                          |                                        |                                                            |
| 1102. ....                                                                                                              |                                          |                                        |                                                            |
| 1103. ....                                                                                                              |                                          |                                        |                                                            |
| 1198. Summary of remaining write-ins for Line 11 from overflow page .....                                               |                                          |                                        |                                                            |
| 1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)                                                            |                                          |                                        |                                                            |
| 2501. Interest maintenance reserve asset .....                                                                          | 9,630,403                                | 12,948,378                             | 3,317,975                                                  |
| 2502. Prepaid expenses .....                                                                                            | 64,062                                   | 41,871                                 | (22,191)                                                   |
| 2503. Other receivables .....                                                                                           | 634                                      | 833                                    | 199                                                        |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....                                               |                                          |                                        |                                                            |
| 2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)                                                            | 9,695,099                                | 12,991,082                             | 3,295,983                                                  |

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of American Memorial Life Insurance Company (the “Company”) are presented on the basis of accounting practices prescribed or permitted by the National Association of Insurance Commissioners and the state of South Dakota.

The South Dakota Division of Insurance recognizes only statutory practices prescribed or permitted by the state of South Dakota for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the South Dakota Insurance Law. The National Association of Insurance Commissioners’ (“NAIC”) *Accounting Practices and Procedures Manual* (“SAP”) has been adopted as a component of prescribed or permitted practices by the state of South Dakota. There were no differences between the Company’s financial statements prepared according to the NAIC SAP or practices prescribed by the state of South Dakota which would require disclosure in the Notes to the Financial Statements. The Commissioner of Insurance has the right to permit other specific practices that deviate from prescribed practices.

The South Dakota Department of Labor & Regulation, Division of Insurance, granted the Company a permitted practice to exclude the assets and liabilities related to a block of separate account investment annuities in runoff from the accompanying financial statements. The asset and liability fair value of the separate account investment annuities is \$165,470,467 and does not affect surplus or net income of the Company.

A reconciliation of the Company’s net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the state of South Dakota is shown below:

|                                                 | SSAP # | F/S<br>Page | F/S<br>Line # | December 31,<br>2020  | December 31,<br>2019  |
|-------------------------------------------------|--------|-------------|---------------|-----------------------|-----------------------|
| (1) Net Income South Dakota state basis         |        |             |               | \$ 39,805,640         | \$ 33,896,659         |
| (2) State Prescribed Practices (Income) - None  |        |             |               | -                     | -                     |
| (3) State Permitted Practices (Income) - None   |        |             |               | -                     | -                     |
| (4) Net Income, NAIC SAP                        |        |             |               | <u>\$ 39,805,640</u>  | <u>\$ 33,896,659</u>  |
| (5) Statutory Surplus South Dakota basis        |        |             |               | \$ 193,808,724        | \$ 158,723,332        |
| (6) State Prescribed Practices (Surplus) - None |        |             |               | -                     | -                     |
| (7) State Permitted Practices (Surplus)         |        |             |               | -                     | -                     |
| Increase to separate account assets             | 56     | 2           | 27            | 165,470,467           | 167,148,566           |
| Increase to separate account liabilities        | 56     | 3           | 27            | (165,470,467)         | (167,148,566)         |
| (8) Statutory Surplus, NAIC SAP                 |        |             |               | <u>\$ 193,808,724</u> | <u>\$ 158,723,332</u> |

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statements of Statutory Accounting Principles (“SSAP”) requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. The most significant items on the Company’s financial statements affected by the use of estimates are investments, deferred income taxes, policy and contract liabilities and commitments and contingencies. Actual results could differ from those estimates. The Company believes the amounts reported are reasonable and adequate.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

The amount of dividends to be paid to policyholders is determined annually by the Company’s Board of Directors. The aggregate amount of policyholders’ dividends is related to actual interest, mortality, morbidity, and expense experience for the year and judgment as to the appropriate level of statutory surplus to be retained by the Company.

In addition, the Company uses the following accounting policies:

- (1) The Company has no investments in short-term investments.
- (2) Bonds, other than loan-backed and structured securities, are generally stated at amortized cost using the modified scientific interest method of amortization. Bonds that are deemed ineligible to be held at amortized cost based upon the bond’s assigned NAIC designation are held at the lower of amortized cost or fair value.
- (3) Common stocks are stated at fair value.
- (4) Preferred stocks are carried at cost, lower of cost or amortized cost, or fair value depending on the assigned NAIC designation and whether the preferred stock is redeemable or non-redeemable.
- (5) Mortgage loans on real estate are stated at their unpaid principal balance, net of unamortized premium or discount, less valuation allowances. Valuation allowances are established for mortgage loans that are considered impaired by management and recorded based on the difference between collateral value less estimated sales cost and amortized cost of the loan. Mortgage loans for which foreclosure is probable are stated at the value of the underlying collateral less estimated sales cost.
- (6) Loan-backed and structured securities are stated at amortized cost using the modified scientific interest method of amortization including anticipated prepayments. The retrospective method is used to account for all securities where it is probable all contractual cash flows will be collected. The prospective method is used to account for all securities where collection of all contractual cash flows is not probable.
- (7) The Company has no investments in subsidiary, controlled and affiliated (“SCA”) entities.
- (8) The Company’s investments in partnerships are reported using the equity method of accounting.
- (9) Derivatives are carried at fair value and accounted for in accordance with SSAP No. 86.

NOTES TO FINANCIAL STATEMENTS

- (10) The Company anticipates investment income as a factor in the premium deficiency reserve calculation, in accordance with SSAP No.54, Individual and Group Accident and Health Contracts.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liabilities are reviewed and any adjustments are reflected in the period determined.
- (12) The Company has not modified its capitalization policy.
- (13) The Company has no pharmaceutical rebate receivables.

D. Going Concern  
Not applicable

2. Accounting Changes and Corrections of Errors

None

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

5. Investments

- A. Mortgage Loans, including Mezzanine Real Estate Loans  
(1) & (2) The Company did not fund any mortgages in 2020.  
(3) The Company had no taxes, assessments or any amounts advanced that were not included in the mortgage loan totals during 2020 and 2019.  
(4) Age Analysis of Mortgage Loans and Identification of Mortgage Loans in Which the Insurer is a Participant or Co-lender in a Mortgage Loan Agreement:

|                              | Insured | All Other      |
|------------------------------|---------|----------------|
| a. As of December 31, 2020   |         |                |
| 1. Recorded investment (All) |         |                |
| (a) Current                  | \$ -    | \$ 497,463,803 |
| b. As of December 31, 2019   |         |                |
| 1. Recorded investment (All) |         |                |
| (a) Current                  | \$ -    | \$ 523,396,702 |

The Company has no mortgage loans aged by type for the categories excluded in the above table.

(5) - (9) The Company held no impaired mortgage loans as of December 31, 2020 and 2019.

B. Debt Restructuring  
None

C. Reverse Mortgages  
None

- D. Loan-Backed Securities
- (1) Prepayment assumptions for loan-backed and structured securities were obtained from external sources and internal estimates.
- (2) The Company has no other-than-temporary impairments of loan-backed and structured securities classified on the basis of intent to sell or inability or lack of intent to retain the security until recovery.
- (3) The Company has no other-than-temporary impairments of loan-backed and structured securities in the current year on the basis the present value of cash flows expected to be collected is less than the amortized cost basis of the security.
- (4) The duration of the Company's gross unrealized losses on loan-backed and structured securities at December 31, 2020 is as follows:
- |    |                                                                        |                        |               |
|----|------------------------------------------------------------------------|------------------------|---------------|
| a. | The aggregate amount of unrealized losses:                             |                        |               |
|    |                                                                        | 1. Less than 12 Months | \$ (859,949)  |
|    |                                                                        | 2. 12 Months or Longer | \$ (159,092)  |
| b. | The aggregate related fair value of securities with unrealized losses: |                        |               |
|    |                                                                        | 1. Less than 12 Months | \$ 31,448,011 |
|    |                                                                        | 2. 12 Months or Longer | \$ 12,063,947 |

(5) The Company regularly monitors its loan-backed and structured securities to ensure investments that may be other-than-temporarily impaired are identified in a timely fashion, properly valued, and charged against net income in the proper period. Assessment factors include, but are not limited to, the extent to which the fair value is less than amortized cost, the financial condition and rating of the issuer, whether any collateral is held, and the intent and ability of the Company to retain the

NOTES TO FINANCIAL STATEMENTS

investment for a period of time sufficient to allow for recovery. In performing the other-than-temporary impairment analysis the net present value is calculated by discounting the Company’s best estimate of projected future cash flows at the effective interest rate implicit in the security prior to impairment at the balance sheet date. Cash flow estimates vary based on assumptions regarding the underlying collateral including default rates, recoveries and changes in value.

E. Dollar Repurchase Agreements and/or Securities Lending Transactions

None

F. Repurchase Agreements Transactions Accounted for as Secured Borrowing

None

G. Reverse Repurchase Agreements Transactions Accounted for as Secured Borrowing

None

H. Repurchase Agreements Transactions Accounted for as a Sale

None

I. Reverse Repurchase Agreements Transactions Accounted for as a Sale

None

J. Real Estate

None

K. Low-Income Housing Tax Credits (LIHTC)

None

L. Restricted Assets

(1) Restricted Assets (Including Pledged)

| Restricted Asset Category                  | Gross (Admitted and Nonadmitted) Restricted |                       |                    |                           | Percentage                                                |                                              |
|--------------------------------------------|---------------------------------------------|-----------------------|--------------------|---------------------------|-----------------------------------------------------------|----------------------------------------------|
|                                            | Total General Account (G/A)                 | Total From Prior Year | Increase/ Decrease | Total Admitted Restricted | Gross (Admitted & Nonadmitted) Restricted to Total Assets | Admitted Restricted to Total Admitted Assets |
| j. On deposit with states                  | \$5,704,424                                 | \$ 5,721,133          | \$ (16,709)        | \$5,704,424               | 0.2%                                                      | 0.2%                                         |
| k. On deposit with other regulatory bodies | 549,311                                     | 552,849               | (3,538)            | 549,311                   | 0.0%                                                      | 0.0%                                         |
| o. Total Restricted Assets                 | <u>\$6,253,735</u>                          | <u>\$ 6,273,982</u>   | <u>\$ (20,247)</u> | <u>\$6,253,735</u>        | <u>0.2%</u>                                               | <u>0.2%</u>                                  |

The Company had no restricted assets in the categories excluded in the above table. The Company had no nonadmitted restricted assets.

(2) The Company has no assets pledged as collateral not captured in other categories.

(3) The Company has no other restricted assets.

(4) The Company has no collateral received and reflected as invested assets within the financial statements.

M. Working Capital Finance Investments

None

N. Offsetting and Netting of Assets and Liabilities

None

O. 5GI Securities

None

Q. Prepayment Penalty and Acceleration Fees

|                                          | General Account | Separate Account |
|------------------------------------------|-----------------|------------------|
| 1. Number of CUSIPs                      | 14              | -                |
| 2. Aggregate Amount of Investment Income | \$ 977,784      | \$ -             |

6. Joint Ventures, Partnerships and Limited Liability Companies

A. The Company has no investments in partnerships that exceed 10% of admitted assets.

B. The Company did not recognize any impairment write-downs for its investments in partnerships for the periods presented.

7. Investment Income

A. & B. All investment income due and accrued with amounts over 90 days past due is nonadmitted and subsequently excluded from surplus. The Company did not have any nonadmitted due and accrued investment income at December 31, 2020.

NOTES TO FINANCIAL STATEMENTS

8. Derivative Instruments

A. Derivatives under SSAP No. 86—Derivatives

- (1) Effective October 1, 2005, the Company purchased a derivative instrument (“CPI CAP”) that limits the Company’s exposure to inflation risk to a maximum of 5% associated with the prefunded funeral insurance (“Preneed”) business that is tied to the Consumer Price index. The CPI CAP was purchased from Morgan Stanley Capital Services, Inc. on September 23, 2005 with an effective date of October 1, 2005. The CPI CAP was purchased for \$1,475,000, with a notional amount of \$61,500,000, amortizing to \$35,942,196 over 15 years. The CPI CAP terminated on October 1, 2020.
- (2) The Company utilizes the derivative instrument in managing its Preneed’s exposure to inflation risk. This instrument seeks to protect a portion of Preneed’s existing business that is tied to the Consumer Price Index.
- (3) The Company has adopted SSAP No. 86 and accounts for derivatives held under this statement. The Company recorded an asset of \$1,475,000 at the time of purchase. The asset is marked to market on a quarterly basis with a change in value reported net of tax as part of unrealized gains and losses. Upon termination (October 1, 2020) of the CPI CAP, the entire unrealized gain or loss will be released into income.
- (4) The Company does not have any derivative investments with financing premiums.
- (5) For the CPI CAP, the net unrealized loss recognized during the reporting period resulting from being marked to market was \$1,474,000. The entire amount was recognized as a realized loss upon termination.
- (6) No gains or losses have been recognized during the reporting period resulting from derivatives that no longer qualify for hedge accounting.
- (7) The derivatives are not a cash flow hedge of a forecasted transaction.
- (8) The Company does not have any derivatives with premium costs.

B. Derivatives under SSAP No. 108—Derivatives Hedging Variable Annuity Guarantees

None

9. Income Taxes

A. (1) The components of deferred tax assets (DTAs) and deferred tax liabilities (DTLs) are as follows:

| Description                       | 2020          |              |               | 2019          |              |               | Change       |                |              |
|-----------------------------------|---------------|--------------|---------------|---------------|--------------|---------------|--------------|----------------|--------------|
|                                   | Ordinary      | Capital      | Total         | Ordinary      | Capital      | Total         | Ordinary     | Capital        | Total        |
| (a) Gross DTAs                    | \$ 71,463,750 | \$ 6,019,799 | \$ 77,483,549 | \$ 67,282,797 | \$ 7,535,958 | \$ 74,818,755 | \$ 4,180,953 | \$ (1,516,159) | \$ 2,664,794 |
| (b) Statutory valuation allowance | -             | -            | -             | -             | -            | -             | -            | -              | -            |
| (c) Adjusted gross DTAs           | 71,463,750    | 6,019,799    | 77,483,549    | 67,282,797    | 7,535,958    | 74,818,755    | 4,180,953    | (1,516,159)    | 2,664,794    |
| (d) Gross DTLs                    | (20,821,259)  | (109,187)    | (20,930,446)  | (22,161,642)  | (440,942)    | (22,602,584)  | 1,340,383    | 331,755        | 1,672,138    |
| (e) Net DTA/(DTL)                 | \$ 50,642,491 | \$ 5,910,612 | \$ 56,553,103 | \$ 45,121,155 | \$ 7,095,016 | \$ 52,216,171 | \$ 5,521,336 | \$ (1,184,404) | \$ 4,336,932 |
| (f) DTA nonadmitted               | (32,694,660)  | (5,910,612)  | (38,605,272)  | (28,212,484)  | (6,673,976)  | (34,886,460)  | (4,482,176)  | 763,364        | (3,718,812)  |
| (g) Net admitted DTA/(DTL)        | \$ 17,947,831 | \$ -         | \$ 17,947,831 | \$ 16,908,671 | \$ 421,040   | \$ 17,329,711 | \$ 1,039,160 | \$ (421,040)   | \$ 618,120   |

Gross DTLs are included as a part of Net DTA before nonadmitted DTA in order to provide consistency with Annual Statement page two, column one.

NOTES TO FINANCIAL STATEMENTS

(2) The components of the admission calculation are as follows:

| Description                                    | 2020          |            |               | 2019          |            |               | Change       |              |                |
|------------------------------------------------|---------------|------------|---------------|---------------|------------|---------------|--------------|--------------|----------------|
|                                                | Ordinary      | Capital    | Total         | Ordinary      | Capital    | Total         | Ordinary     | Capital      | Total          |
| Admission calculation components SSAP No. 101: |               |            |               |               |            |               |              |              |                |
| (a) Federal income taxes                       |               |            |               |               |            |               |              |              |                |
| paid in prior years                            |               |            |               |               |            |               |              |              |                |
| recoverable through                            |               |            |               |               |            |               |              |              |                |
| loss carry back                                | \$ -          | \$ -       | \$ -          | \$ -          | \$ 421,040 | \$ 421,040    | \$ -         | \$ (421,040) | \$ (421,040)   |
| (b) Adjusted gross DTAs                        |               |            |               |               |            |               |              |              |                |
| expected to be                                 |               |            |               |               |            |               |              |              |                |
| realized (excluding                            |               |            |               |               |            |               |              |              |                |
| DTAs from 2(a)                                 |               |            |               |               |            |               |              |              |                |
| above) after                                   |               |            |               |               |            |               |              |              |                |
| application of threshold                       |               |            |               |               |            |               |              |              |                |
| limitation (lesser of                          |               |            |               |               |            |               |              |              |                |
| 2(b)1 and 2(b)2 below)                         | 17,947,831    | -          | 17,947,831    | 16,908,670    | -          | 16,908,670    | 1,039,161    | -            | 1,039,161      |
| 1. Adjusted gross                              |               |            |               |               |            |               |              |              |                |
| DTAs expected to                               |               |            |               |               |            |               |              |              |                |
| be realized                                    |               |            |               |               |            |               |              |              |                |
| following the                                  |               |            |               |               |            |               |              |              |                |
| balance sheet date                             | 17,947,831    | -          | 17,947,831    | 16,908,670    | -          | 16,908,670    | 1,039,161    | -            | 1,039,161      |
| 2. Adjusted DTAs                               |               |            |               |               |            |               |              |              |                |
| allowed per                                    |               |            |               |               |            |               |              |              |                |
| limitation threshold                           | -             | -          | 26,379,134    | -             | -          | 21,209,043    | -            | -            | 5,170,091      |
| (c) Adjusted gross DTAs                        |               |            |               |               |            |               |              |              |                |
| (excluding the amount                          |               |            |               |               |            |               |              |              |                |
| of DTAs from 2(a) and                          |               |            |               |               |            |               |              |              |                |
| 2(b) above) offset by                          |               |            |               |               |            |               |              |              |                |
| gross DTLs                                     | 20,821,259    | 109,187    | 20,930,446    | 22,161,642    | 440,942    | 22,602,584    | (1,340,383)  | (331,755)    | (1,672,138)    |
| (d) DTAs admitted as the                       |               |            |               |               |            |               |              |              |                |
| result of application of                       |               |            |               |               |            |               |              |              |                |
| SSAP No. 101                                   |               |            |               |               |            |               |              |              |                |
| (2(a)+2(b)+2(c))                               | \$ 38,769,090 | \$ 109,187 | \$ 38,878,277 | \$ 39,070,312 | \$ 861,982 | \$ 39,932,294 | \$ (301,222) | \$ (752,795) | \$ (1,054,017) |

(3) Adjusted capital and surplus

|                                                                                                                      | 2020           | 2019           |
|----------------------------------------------------------------------------------------------------------------------|----------------|----------------|
| (a) Ratio used to determine recovery period and threshold limitation amount                                          | 619%           | 593%           |
| (b) Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above | \$ 113,785,989 | \$ 167,201,427 |

(4) Tax planning strategies had no impact on the Company's ordinary or capital adjusted gross DTAs and net admitted DTAs as of December 31, 2020 and 2019.

The Company has not availed itself of a tax planning strategy involving reinsurance.

B. All DTLs have been recognized.

C. Current tax and change in deferred tax:

(1) Current income taxes incurred consist of the following major components:

| Description                           | 2020          | 2019          |
|---------------------------------------|---------------|---------------|
| Current income tax expense - ordinary | \$ 16,267,734 | \$ 16,457,753 |
| Current income tax expense - capital  | (1,648,384)   | 368,341       |
| Federal income taxes incurred         | \$ 14,619,350 | \$ 16,826,094 |

The Company does not expect a significant increase in tax contingencies within the 12-month period following the balance sheet date.

NOTES TO FINANCIAL STATEMENTS

The tax effects of temporary differences that give rise to significant portions of the DTAs and DTLs are as follows:

| Description                                                                | December 31,           |                        |                       |
|----------------------------------------------------------------------------|------------------------|------------------------|-----------------------|
|                                                                            | 2020                   | 2019                   | Change                |
| (2) DTAs                                                                   |                        |                        |                       |
| (a) Ordinary                                                               |                        |                        |                       |
| Reserves                                                                   | \$ 39,663,549          | \$ 37,317,433          | \$ 2,346,117          |
| Deferred acquisition costs                                                 | 25,299,512             | 23,252,525             | 2,046,987             |
| Investments                                                                | 4,930,397              | 5,602,479              | (672,082)             |
| Accrued expenses                                                           | 194,325                | 189,421                | 4,904                 |
| Nonadmitted assets                                                         | 1,257,381              | 877,325                | 380,057               |
| Other                                                                      | 118,585                | 43,615                 | 74,970                |
| Gross DTAs - Ordinary                                                      | \$ 71,463,750          | \$ 67,282,797          | \$ 4,180,953          |
| (b) Statutory valuation allowance - Ordinary                               | -                      | -                      | -                     |
| (c) Nonadmitted DTAs - Ordinary                                            | (32,694,660)           | (28,212,484)           | (4,482,176)           |
| (d) Admitted adjusted DTAs - Ordinary                                      | <u>\$ 38,769,090</u>   | <u>\$ 39,070,313</u>   | <u>\$ (301,223)</u>   |
| (e) Capital                                                                |                        |                        |                       |
| Investments                                                                | \$ 5,656,076           | \$ 6,859,082           | \$ (1,203,006)        |
| Deferred gain on building                                                  | 138,444                | 173,598                | (35,154)              |
| Unrealized losses                                                          | 225,279                | 503,278                | (277,999)             |
| Gross DTAs - Capital                                                       | \$ 6,019,799           | \$ 7,535,958           | \$ (1,516,159)        |
| (f) Statutory valuation allowance - Capital                                | -                      | -                      | -                     |
| (g) Nonadmitted DTAs - Capital                                             | (5,910,612)            | (6,673,976)            | 763,364               |
| (h) Admitted adjusted DTAs - Capital                                       | <u>\$ 109,187</u>      | <u>\$ 861,982</u>      | <u>\$ (752,795)</u>   |
| (i) Admitted adjusted DTA - Total                                          | <u>\$ 38,878,277</u>   | <u>\$ 39,932,295</u>   | <u>\$ (1,054,018)</u> |
| Description                                                                | December 31,           |                        |                       |
|                                                                            | 2020                   | 2019                   | Change                |
| (3) DTLs                                                                   |                        |                        |                       |
| (a) Ordinary                                                               |                        |                        |                       |
| Deferred and uncollected premium                                           | \$ (12,112,662)        | \$ (11,715,293)        | \$ (397,369)          |
| Reserves                                                                   | (8,704,742)            | (10,445,690)           | 1,740,949             |
| Investments                                                                | (3,856)                | (659)                  | (3,197)               |
| Gross DTLs - Ordinary                                                      | <u>\$ (20,821,259)</u> | <u>\$ (22,161,642)</u> | <u>\$ 1,340,383</u>   |
| (b) Capital                                                                |                        |                        |                       |
| Investments                                                                | \$ (33,668)            | \$ (346,900)           | \$ 313,232            |
| Unrealized gains                                                           | (75,519)               | (94,042)               | 18,523                |
| Gross DTLs - Capital                                                       | <u>\$ (109,187)</u>    | <u>\$ (440,942)</u>    | <u>\$ 331,755</u>     |
| (c) Gross DTLs - Total                                                     | <u>\$ (20,930,446)</u> | <u>\$ (22,602,584)</u> | <u>\$ 1,672,138</u>   |
| (4) Net admitted adjusted DTA/(DTL)                                        | <u>\$ 17,947,831</u>   | <u>\$ 17,329,711</u>   | <u>\$ 618,120</u>     |
| (5) The change in net deferred income taxes is comprised of the following: |                        |                        |                       |
| Description                                                                | December 31,           |                        |                       |
|                                                                            | 2020                   | 2019                   | Change                |
| Gross DTAs                                                                 | \$ 77,483,548          | \$ 74,818,755          | \$ 2,664,793          |
| Gross DTLs                                                                 | (20,930,445)           | (22,602,584)           | 1,672,139             |
| Net DTA/(DTL)                                                              | 56,553,103             | 52,216,171             | 4,336,932             |
| Statutory valuation allowance                                              | -                      | -                      | -                     |
| Adjusted net DTA/(DTL)                                                     | <u>\$ 56,553,103</u>   | <u>\$ 52,216,171</u>   | <u>\$ 4,336,932</u>   |
| Less: Tax effect of change in unrealized gains/losses                      |                        |                        | \$ 259,475            |
| Plus: Rounding                                                             |                        |                        | 1                     |
| Change in net deferred income tax                                          |                        |                        | <u>\$ 4,596,408</u>   |

The Company's adjusted gross DTAs as of December 31, 2020 and 2019, include no valuation allowances because, based on the weight of available evidence, it is more likely than not that all DTAs will be realized.

NOTES TO FINANCIAL STATEMENTS

D. The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before taxes. The significant items causing this difference are as follows:

|                                   | Effective Tax Rate |        |
|-----------------------------------|--------------------|--------|
|                                   | 2020               | 2019   |
| Statutory income before taxes     | 21.0%              | 21.0%  |
| Interest maintenance reserve      | 0.2%               | 0.2%   |
| Tax credits                       | -0.1%              | -0.1%  |
| Prior period adjustment           | -1.7%              | -0.4%  |
| Prior year permanent trueups      | -0.4%              | -0.4%  |
| Change in nonadmitted assets      | -0.7%              | -0.2%  |
| Non-deductible expenses           | 0.6%               | 0.5%   |
| Other permanent adjustments       | -0.4%              | 0.6%   |
| Total adjustments                 | -2.5%              | 0.2%   |
| Total                             | 18.5%              | 21.2%  |
| Federal income taxes incurred     | 25.6%              | 32.2%  |
| Change in net deferred income tax | -7.1%              | -11.0% |
| Total statutory income taxes      | 18.5%              | 21.2%  |

E. (1) As of December 31, 2020, the Company had no net operating or capital loss carryforwards.

(2) The following are income taxes incurred in the current and prior years that are available for recoupment in the event of future losses:

|      |    |   |
|------|----|---|
| 2020 | \$ | - |
| 2019 | \$ | - |
| 2018 | \$ | - |

F. (1) The Company files a consolidated federal income tax return with the following entities:

Assurant, Inc., Assurant Service Protection, Inc., American Bankers General Agency, Inc., American Bankers Insurance Co. of Florida, American Bankers Insurance Group, American Bankers Life Assurance Co. of Florida, American Bankers Management Co., Inc., American Financial & Automotive Services, Inc., American Financial Warranty Corporation American Memorial Life Insurance Co., American Security Insurance Co., Assurant Captive Insurance Company, Inc., Assurant IA Holding Corp., Assurant Insurance Agency, Inc., Assurant Payment Services, Inc., Assurant Reinsurance of Turks & Caicos, Ltd., Assurant BARC Reinsurance Ltd., Assurant Device Services, Inc., Automotive Warranty Services, Inc., Automotive Warranty Services of Florida, Inc., Coast to Coast Dealer Services Inc., Consumer Assist Network Association, Inc., Consumer Program Administrators, Inc., Dealer Performance, Inc., Eck & Glass, Inc., Family Considerations, Inc., Federal Warranty Service Corp., FFG Corporation, First Extended, Inc., First Extended Service Corporation, First Extended Service Corporation of Florida, Florida Office Corp., GP Legacy Place, Inc., Hyla Mobile Inc., Flipswap Inc, Recellular Acquisitions Inc, Hyla International Inc, HMCA Inc, Assurant New Ventures, Incorporated, Service Optimization Solutions, Inc., Insureco Agency and Services, Inc. (CA), Insureco, Inc., Interfinancial, Inc., IQ Data International, Inc., John Alden Life Insurance Co., Mobile Defense, Inc., MS Diversified Corp., National Insurance Agency, Inc., National Product Care Company, North American Warranty, Inc., Product Care, Inc., Reliable Lloyds Insurance Co., Resource Acquisition Corporation, Resource Automotive, Inc., Resource Dealer Group, Inc., Resource Training, Inc., ServicePlan, Inc., ServicePlan of Florida, Inc., Service Protection, Inc., Service Saver, Inc., Shipsurance Insurance Services, Inc., Standard Guaranty Insurance Co., SOSI-Fixt, Inc., Sureway, Inc., The Warranty Group, Inc., TrackSure Insurance Agency, Inc., TS Holdings, Inc., TWG Holdings, Inc., TWG Home Warranty Services, Inc., TWG Innovative Solutions, Inc., TWG Securities, Inc., TWG Warranty Group, Inc., TWG Warranty Services, Inc., Union Security Insurance Co., Union Security Life Insurance Co. of NY, United Service Protection Corp., United Service Protection, Inc., Virginia Surety Company, Inc., Voyager Group, Inc., Voyager Indemnity Insurance Co., Voyager Service Warranties, Inc., Wolverine Acquisitions, Inc., and Wolverine Interco, Inc.

(2) The method of allocation between the companies is subject to a written agreement. Allocation is based on separate return calculations with current credit for net losses. Intercompany tax balances are settled annually within 30 days of the filing of the consolidated federal income tax return.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

A. & B. The receivable from and payable to affiliates results primarily from services provided to the Company and services the Company provides to affiliates. Receivable and payable accounts relating to affiliates are settled monthly.

During 2020, the Company purchased \$25.7 million of other invested assets, at market value, from its affiliate, Assurant Inc.

During 2020, the Company purchased \$22.0 million of other invested assets, at market value, from its affiliate, American Bankers Insurance Group Japan KK.

During 2019, the Company purchased \$19.0 million of other invested assets, at market value, from its affiliate, Assurant CLO Management, LP.

See Note 13 - Capital and Surplus, regarding dividends and capital contributions.

C. The Company had no transactions with related parties that are not reported on Schedule Y.

D. Net amounts due to parent and affiliates are \$3,021,097 and included on Page 3, line 24.04 and net amounts receivable from parent and affiliates are \$686,516 and included on Page 2, line 23. The receivable and payable is non-interest bearing and the terms of the agreement require that the amounts are settled within 30 days of each month.

NOTES TO FINANCIAL STATEMENTS

E. The Company is a member of a group of affiliated companies and has extensive transactions and relationships with members of the group. Because of these relationships, it is possible that the terms of these transactions, although fair and reasonable, may not be the same as those that would result from transactions among wholly unrelated parties. The Company has service agreements with various affiliates to provide and/or receive services to and/or from the affiliates' management, premium processing, claims processing, premium collection, accounting, actuarial, and legal service, etc. These services include administrative expenses, including employment, occupancy, regulatory, and general administrative expenses.

There are inter-company agreements in place which specifically address inter-company services, cost reimbursement and payment intermediary transactions. The cost allocation methods and its application utilized by the Company are subject to judgment and interpretation and may vary from year to year. Due to the subjective nature of these expense allocations, the process will be continuously reviewed by management to ensure reasonable results. Any modification in methodology resulting from management's review is considered a change in methodology and any corresponding changes will be applied on a prospective basis. Allocable expenses for the Company which may contain characteristics of more than one grouping are classified into the prescribed principle groupings as prescribed by SSAP No. 70 - Allocation of Expenses.

The Company also has investment management and management agreements with Assurant, Inc., (ultimate Parent) whereby the Company receives services from Assurant, Inc., relating to investment management, accounting, and safekeeping of assets.

F. The Company has not entered into any guarantees or undertakings for the benefit of an affiliate or others which will result in an actual contingent exposure of the Company's assets to liability, other than insurance contracts entered into in the ordinary course of business.

G. The Company is a wholly owned subsidiary of Interfinancial Inc. (the "Parent"), an insurance holding company, which is directly owned by Assurant, Inc. (the "ultimate parent"). Assurant, Inc. is a Delaware holding company whose common stock is traded on the New York Stock Exchange under the symbol AIZ. A chart of the current organization is included in Schedule Y, Parts 1 and 1A.

H. The Company does not own any shares of an upstream or intermediate parent, either directly or indirectly.

I. The Company has no investment in affiliates.

J. The Company did not recognize any impairment write down for its investments in SCA entities.

K. The Company does not own any shares of foreign insurance subsidiaries.

L. The Company does not have any investments in downstream noninsurance holding companies.

M. The Company has no investments in SCA entities.

N. The Company has no investments in insurance SCA entities.

O. The Company has no investments in SCA entities.

11. Debt

None

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

None

B–D. Information About Plan Assets

None

E. Defined Contribution Plans

None

F. Multiemployer Plans

None

G. Consolidated/Holding Company Plans

Assurant, Inc. sponsors a qualified defined benefit ("QDB") pension plan and certain other postretirement plans covering employees who meet eligibility requirements as to age and length of service. Plan assets of the QDB pension plan are not specifically identified by each participating subsidiary. Therefore, a breakdown of plan assets is not reflected in these financial statements. In 2016, the Assurant Pension Plan and various non-qualified pension plans were amended such that no additional benefits will be earned after February 29, 2016. The Company has no legal obligation for benefits under these plans. The benefits are based on certain years of service and the employee's compensation during certain such years of service. Participating Assurant subsidiaries are charged an allocable amount based on its employee pensionable earnings. Pension costs allocated to the Company were \$14,834 and \$0 for 2020 and 2019, respectively.

The Company participates in a defined contribution plan, sponsored by Assurant, Inc., covering employees who meet eligibility requirements as to age and length of service. Benefits are payable to participants on retirement or disability and to the beneficiaries of participants in the event of death. The amounts expensed were \$815,302 and \$736,919 for 2020 and 2019, respectively.

With respect to retirement benefits, the Company participates in other health care and life insurance benefit plans ("postretirement benefits") for retired employees, sponsored by Assurant, Inc. The Assurant, Inc. contribution, plan design, and other terms of remaining benefits will not change for those remaining employees. The Company is not legally obligated for benefits under these plans. There were no postretirement benefits incurred during 2020 and 2019.

H. Postemployment Benefits and Compensated Absences

None

NOTES TO FINANCIAL STATEMENTS

I. Impact of Medicare Modernization Act on Postretirement Benefits

None

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

- A. The Company has 10,000,000 shares of common stock authorized and 2,500,000 shares issued and outstanding with a stated value of \$1.00 at December 31, 2020.
- B. The Company has no preferred stock outstanding.
- C. The maximum amount which can be paid by State of South Dakota domiciled insurance companies to shareholders without prior approval of the Insurance Commissioner is limited to the greater of 10% of statutory surplus or net gain from operations as of the preceding December 31, but only to the extent of earned surplus. South Dakota domiciled insurance companies are required to give ten day notice before making dividend payment.
- D. The Company paid \$20,000,000 of dividends during 2020 as follows:

| Date of Dividend Payment | Ordinary             | Extraordinary | Total                |
|--------------------------|----------------------|---------------|----------------------|
| March 31, 2020           | \$ 7,000,000         | \$ -          | \$ 7,000,000         |
| December 31, 2020        | 13,000,000           | -             | 13,000,000           |
|                          | <u>\$ 20,000,000</u> | <u>\$ -</u>   | <u>\$ 20,000,000</u> |

The Company received contributed surplus of \$13,000,000 from its parent, Interfinancial Inc.

- E. Within the limitations of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
- F. There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.
- G. There have been no advances to surplus.
- H. The Company held no shares of stock for special purposes.
- I. The Company has no special surplus funds.
- J. The portion of unassigned funds represented by unrealized gains and losses is \$(617,491) and \$(616,947) for 2020 and 2019, respectively.
- K. The Company does not have any surplus debentures or similar obligations.
- L. The Company did not have any quasi-reorganizations.
- M. The Company has not been subject to a quasi-reorganization during the past 10 years.

14. Liabilities, Contingencies and Assessments

A. Contingent Commitments

The Company has mortgage loan commitments of \$6,000,000 and outstanding partnership commitments of \$25,000,000 at December 31, 2020.

B. Assessments

- (1) The Company has received notification of the insolvency of various life and health insurance companies. It is expected that these insolvencies will result in guaranty fund assessments against the Company based on premiums already written. As a result, the Company has accrued a guaranty fund liability of \$368,000 at December 31, 2020 and set up a guaranty fund asset of \$489,113 at December 31, 2020 representing premium tax credits related to this liability. The premium tax credits are generally realized over a five year period starting the year after the assessment is paid.

(2)

|                                                                                 |                   |
|---------------------------------------------------------------------------------|-------------------|
| a. Asset recognized from paid and accrued premium tax offsets prior year-end    | \$ 493,952        |
| b. Decreases current year:                                                      |                   |
| Premium tax offsets applied                                                     | (45,337)          |
| c. Increases current year:                                                      |                   |
| Premium tax offsets paid                                                        | 7,498             |
| Accrued premium tax offsets                                                     | <u>33,000</u>     |
| d. Assets recognized from paid and accrued premium tax offsets current year-end | <u>\$ 489,113</u> |

- (3) The Company's assets and liabilities related to guaranteed fund assessments are not discounted.

C. Gain Contingencies

None

D. Claims Related Extra Contractual Obligation and Bad Faith Losses Stemming From Lawsuits

The Company has defended routine litigation involving claim disputes and has not suffered any adverse judgments in which it paid punitive or bad faith damages. Some claim cases have been settled but no separate payment has been made for punitive or bad faith damages.

NOTES TO FINANCIAL STATEMENTS

E. Joint and Several Liabilities

None

F. All Other Contingencies

- (1) Legal  
Various lawsuits against the Company have arisen in the course of the Company's business. Further, the Company is subject to routine examination by state departments of insurance. An assessment of these examinations, contingent liabilities arising from litigation, income taxes and other matters indicate that they are not material in relation to the financial position of the Company.
- (2) Uncollected Premium Balances  
The Company routinely assesses the collectibility of its receivables. At December 31, 2020 the potential loss due to uncollectibility is not material to the Company.

15. Leases

A. Lessee Operating Lease

- (1)
- (a) The Company does not have material office equipment lease commitments. Rent expenses for leases having initial or remaining non-cancelable lease terms in excess of one year was approximately \$421,563 and \$103,559 in 2020 and 2019, respectively.
- (2)
- (a) At December 31, 2020, the minimum rental commitments are:

| Year Ending |  |                  |
|-------------|--|------------------|
| December 31 |  | Operating Leases |
| 1. 2021     |  | \$ 756,000       |
| 2. 2022     |  | \$ 756,000       |
| 3. 2023     |  | \$ 756,000       |
| 4. 2024     |  | \$ 756,000       |
| 5. 2025     |  | \$ 756,000       |
| Total:      |  | \$ 3,780,000     |

- (3) On December 8, 2004, the Company sold its Home Office real estate to Assurant, Inc. in an arms length transaction. Subsequently, the Company entered into a leaseback agreement with Assurant, Inc. for a term of 21 years. Rent of \$189,000 is payable quarterly to Assurant, Inc., commencing April 1, 2005. Rent expense of \$756,000 was paid annually for both 2020 and 2019. Under the terms of the lease, the Company is responsible for the payment of all premise related expenses including taxes, insurance, public utilities, levies, license and permit fees. The terms of the lease allow for sub-lease of the premises.

B. Lessor Leases

None

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

The Company is not exposed to any significant credit concentration risk of a single issuer, excluding U.S. Government and government agencies as of December 31, 2020.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

None

B. Transfer and Servicing of Financial Assets

- (1) The Company does not have any loaned securities.
- (2)&(3) The Company does not have any servicing of assets or extinguishment of liabilities.
- (4) In 2016, the Company transferred certain Commercial mortgage loans with a book value of \$75,720,974 into a trust. Upon transfer, the loans were securitized as a source of funding for the Company and as a means of transferring the economic risk of the loans to third parties. The securitized assets are legally isolated from the creditors of the Company and can only be used to settle obligations of the trust. The securitization of the assets was accounted for as a sale. The Company does not have the power to direct the activities of the trust, nor does it provide guarantees or recourse to the trust other than standard representations and warranties.
- As of December 31, 2020, these securities have a carrying value of \$8,754,122 and a fair value of \$10,671,509. These securities are valued in accordance with SSAP No. 100, Fair Value Measurements.
- (5) The Company does not have any transfers of financial assets accounted for as secured borrowing.
- (6) The Company does not have any transfers of receivables with recourse.
- (7) The Company does not hold any securities underlying dollar repurchase and dollar reverse repurchase agreements.

C. Wash Sales

None

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

NOTES TO FINANCIAL STATEMENTS

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

20. Fair Value Measurements

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The Company has categorized its financial instruments into a three-level fair value hierarchy based on the priority of the inputs to the valuation technique. Investments reported at Net Asset Value (NAV) shall not be captured within the fair value hierarchy, but shall be separately identified.

The levels of the fair value hierarchy are described below:

Level 1 inputs utilize quoted prices (unadjusted) in active markets for identical financial instruments that the Company can access.

Level 2 inputs utilize other than quoted prices included in Level 1 that are observable for the financial instrument, either directly or indirectly, for substantially the full term of the financial instrument. Level 2 inputs include quoted prices for similar financial instruments in active markets, quoted prices for identical or similar financial instruments in markets that are not active and inputs other than quoted prices that are observable in the marketplace for the financial instrument. The observable inputs are used in valuation models to calculate the fair value for the financial instrument.

Level 3 inputs are unobservable but are significant to the fair value measurement for the financial instrument, and include situations where there is little, if any, market activity for the financial instrument. These inputs reflect management’s own assumptions about the assumptions a market participant would use in pricing the financial instrument.

A. Assets Measured at Fair Value or Net Asset Value (NAV)

(1) Fair Value Measurements at December 31, 2020:

| Description             | Level 1      |
|-------------------------|--------------|
| a. Assets at fair value |              |
| Common stocks           | \$ 5,579,412 |

The Company did not have any Level 2 or 3 assets measured and reported at fair value.

(2) The following table summarizes the Company’s rollforward of Level 3 financial instruments measured and reported at fair value as of December 31, 2020:

| Description | Balance, as of 12/31/2019 | Total gains and (losses) included in Net Income | Total gains and (losses) included in Surplus | Balance, end of period |
|-------------|---------------------------|-------------------------------------------------|----------------------------------------------|------------------------|
| a. Assets:  |                           |                                                 |                                              |                        |
| Derivatives | \$ 1,000                  | (1,475,000)                                     | 1,474,000                                    | \$ -                   |

(3) The Company did not have any transfers into, transfers out of, purchases, issuances, sales or settlements during 2020.

(4) For all classes of financial instruments measured at fair value, the market approach is generally used. The market approach valuation technique uses prices and other relevant information generated by market transactions involving identical or comparable assets.

The following is a summary of the significant valuation techniques for financial instruments measured and/or reported at fair value. Inputs do not differ if the financial instrument is reported at amortized cost or fair value.

Bonds, preferred and common stocks

Level 1

Level 1 assets are publicly listed and are actively traded in an established market.

Level 2

Bonds are valued using various observable market inputs obtained from a pricing service. The pricing service prepares estimates of fair value measurements for the Company’s Level 2 assets using proprietary valuation models based on market approach valuation techniques such as matrix pricing which include observable market inputs. The extent of the use of each observable market input depends on the type of asset and the market conditions at the reporting date. The priority of the use of observable market inputs may change as some observable market inputs may not be relevant or additional inputs may be necessary. The following observable market inputs (“standard inputs”), listed in the approximate order of priority, are utilized in the pricing evaluation of Level 2 assets: benchmark yields, reported trades, broker/dealer quotes, issuer spreads, two-sided markets, benchmark securities, bids, offers and reference data including market research data. To price loan-backed and structured securities, the pricing service uses vendor trading platform data, new issue data, monthly payment information and collateral performance inputs in addition to the standard inputs. The pricing service also evaluates each financial instrument based on relevant market information including: relevant credit information, perceived market movements and sector news. Preferred stocks are priced by the Company’s pricing vendor utilizing observations of equity and credit default swap curves related to the issuer in addition to the standard inputs.

Level 3

The Level 3 bonds are priced using non-binding third-party manager quotes, for which the underlying quantitative inputs are not developed by the Company and are not readily available or observable.

Mortgage loans

The fair value of mortgage loans are estimates provided by our third-party investment manager using a matrix pricing model. For fixed rate loans, the matrix process uses a yield buildup approach to create a pricing yield, with components for base yield, credit quality spread, property type spread, and a weighted average life spread. Floating rate loans are priced with a target quality spread over the swap curve. A dollar price for each loan is derived from the pricing yield or spread by a discounted cashflow methodology in a vendor application.

Contract loans

The reported carrying value for contract loans approximates their fair value.

NOTES TO FINANCIAL STATEMENTS

Cash and cash equivalents

The reported carrying value approximates fair value because of the short maturity of the instruments.

Other invested assets

The fair values of surplus debentures are estimated by an independent pricing service using model based valuation techniques. Inputs used include market trades, market observable inputs, sector news and relevant credit information.

Investment contracts

The fair values for the Company's liabilities under investment-type insurance contracts within the individual and group annuities are determined using discounted cash flows analysis.

Deposit-type contracts

The carrying value reported for the Company's deposit-type contracts approximates fair value, and is primarily based on cash value payable to the policyholder.

Valuation techniques used by the pricing service can change period to period, depending on the appropriate observable inputs that are available at the reporting date to price the financial instruments. For the reporting periods presented, the application of the valuation technique applied to the Company's classes of financial instruments measured at fair value has been consistent.

The Company generally obtains one price for each financial instrument. The Company regularly assesses if the evaluated prices represent a reasonable estimate of their fair value. This process involves quantitative and qualitative analysis and is overseen by investment and accounting professionals. Examples of procedures performed include, but are not limited to, initial and on-going review of pricing service methodologies, review of the prices received from the pricing service, review of pricing statistics and trends, and comparison of prices for certain securities with two different appropriate price sources for reasonableness. Following this analysis, the Company generally uses the best estimate of fair value based upon all available inputs. On infrequent occasions, a non-pricing service source may be more familiar with the market activity for a particular security than the pricing service. In these cases the price used is taken from the non-pricing service source. The pricing service provides information to indicate which securities were priced using market observable inputs so that the Company can properly categorize its financial instruments in the fair value hierarchy.

(5) The Company has no investments in derivative instruments.

C. Aggregate Fair Value Disclosures and Level Within the Fair Value Hierarchy

Refer to Note 20 (A) (4) above for disclosures on the methods and assumptions used to estimate fair value or NAV for financial instruments. Certain financial instruments are excluded, including those accounted for under the equity method of accounting, such as partnerships.

The following table summarizes the aggregate fair value of financial instruments and the level within the fair value hierarchy as of December 31, 2020:

| Type of financial instrument                                         | Aggregate Fair Value    | Carrying Value          | Level 1              | Level 2                 | Level 3               |
|----------------------------------------------------------------------|-------------------------|-------------------------|----------------------|-------------------------|-----------------------|
| <b>Financial assets:</b>                                             |                         |                         |                      |                         |                       |
| Bonds                                                                | \$ 3,734,419,088        | \$ 2,964,057,084        | \$ -                 | \$ 3,702,174,424        | \$ 32,244,664         |
| Preferred and common stocks                                          | 32,577,056              | 30,294,069              | 5,579,412            | 26,997,644              | -                     |
| Mortgage loans                                                       | 537,506,713             | 497,463,803             | -                    | -                       | 537,506,713           |
| Contract loans                                                       | 8,251,103               | 8,251,103               | 8,251,103            | -                       | -                     |
| Cash and cash equivalents                                            | 22,529,462              | 22,529,462              | 22,529,462           | -                       | -                     |
| Other invested assets                                                | 115,782,240             | 90,080,863              | -                    | 115,782,240             | -                     |
| Total financial assets                                               | <u>\$ 4,451,065,662</u> | <u>\$ 3,612,676,384</u> | <u>\$ 36,359,977</u> | <u>\$ 3,844,954,308</u> | <u>\$ 569,751,377</u> |
| <b>Financial liabilities:</b>                                        |                         |                         |                      |                         |                       |
| Individual and group annuities (subject to discretionary withdrawal) | \$ 98,168,321           | \$ 85,353,610           | \$ -                 | \$ -                    | \$ 98,168,321         |
| Deposit-type contracts                                               | 31,408,237              | 31,408,237              | 18,295,217           | 13,113,020              | -                     |
| Total financial liabilities                                          | <u>\$ 129,576,558</u>   | <u>\$ 116,761,847</u>   | <u>\$ 18,295,217</u> | <u>\$ 13,113,020</u>    | <u>\$ 98,168,321</u>  |

D. Not Practicable to Estimate Fair Value

The Company held no financial instruments where it was not practicable to estimate fair value and the investment does not qualify for the NAV practical expedient.

E. NAV Measurement

The Company did not measure any investments at NAV.

21. Other Items

A. Unusual or Infrequent Items

In October, 2020, the Company's ultimate parent, Assurant, Inc., announced that it is exploring strategic alternatives for its Global Preneed business segment, including the possible sale of the business, to focus on opportunities within its broader Global Lifestyle and Global Housing portfolios.

The Company continues to closely monitor developments related to the COVID-19 pandemic to assess the ongoing impact on its business, results of operations and financial condition. While still evolving, the COVID-19 pandemic has caused significant global economic and financial market disruption, resulting in increased financial market volatility, business and operational challenges such as the temporary closures of businesses, and overall diminished expectations for the economy and the financial markets.

The Company's investment portfolio (and, specifically, the valuations and cash flows of investments held) has been, and may continue to be, adversely affected as a result of market developments from the COVID-19 pandemic and uncertainty regarding its outcome, including low interest rates, reduced liquidity or a recession or continued slowdown in the U.S. or in global economic conditions. The Company's results of operations have also been adversely affected by higher mortality rates in the Global Preneed business. The COVID-19 pandemic could result in an impairment in value of the Company's tangible or other intangible assets.

## NOTES TO FINANCIAL STATEMENTS

At this time, it is not possible to estimate how long it will take to halt the spread of the virus or the long-term effects that the COVID-19 pandemic could have on the economy or the Company's business. The extent to which the COVID-19 pandemic impacts the Company's business, results of operations or financial condition will depend on future developments which are highly uncertain and difficult to predict, including the severity and duration of the pandemic, and the actions taken by government authorities and other third parties to contain or address its impact. The Company also cannot predict how legal and regulatory responses to concerns about the COVID-19 pandemic and related public health issues will impact the Company's business, including the possibility of a mandated extension of business interruption or other insurance coverage beyond the Company's policy language, or additional regulatory restrictions on the Company's ability to pay dividends to its ultimate parent. Even after the COVID-19 outbreak has subsided, the Company may experience materially adverse impacts to the Company's business, results of operations and financial condition as a result of the pandemic's global economic impact.

- B. Troubled Debt Restructuring: Debtors  
None
- C. Other Disclosures  
None
- D. Business Interruption Insurance Recoveries  
None
- E. State Transferable and Non-transferable Tax Credits  
None
- F. Subprime Mortgage Related Risk Exposure  
None
- G. Retained Assets  
None
- H. Insurance Linked Securities (ILS) Contracts  
None
- I. The Amount That Could Be Realized on Life Insurance Where the Reporting Entity is Owner and Beneficiary or Has Otherwise Obtained Rights to Control the Policy  
None

**22. Events Subsequent**

The Company evaluated subsequent events through February 22, 2021 for the statutory statement of December 31, 2020 and determined there were none.

**23. Reinsurance**

- A. Ceded Reinsurance Report
- Section 1 - General Interrogatories
- (1) Are there any reinsurers listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative officer, trustee, or director of the Company?  
Yes ( ) No (X) If yes, give full details.
- (2) Have any policies issued by the Company been reinsured with a Company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or any other person not primarily engaged in the insurance business?  
Yes ( ) No (X) If yes, give full details.
- Section 2 - Ceded Reinsurance Report - Part A
- (1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?  
Yes ( ) No (X)
- a. If yes, what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the Company to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. Not applicable.
- b. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? Not applicable.
- (2) Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes ( ) No (X)
- Section 3 - Ceded Reinsurance Report - Part B
- (1) What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$0

NOTES TO FINANCIAL STATEMENTS

- (2) Have any new agreements been executed or existing agreements amended since January 1 of the year of the statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement?    Yes ( ) No (X)
- If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments?

B. Uncollectible Reinsurance

The Company has not written off any uncollectible reinsurance during 2020.

C. Commutation of Ceded Reinsurance

On April 1, 2020, the Company commuted one treaty with reserves totaling \$1.3 million, previously reported as assumed business:

| Ceding Company                                | Reserves     | Effective Date |
|-----------------------------------------------|--------------|----------------|
| SCOR Global Life Americas Reinsurance Company | \$ 1,273,510 | July 1984      |

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

The Company did not incur any impact from Certified Reinsurer Rating downgrades for 2020.

E., F. & G. The Company has no reinsurance agreements with affiliated captive reinsurers.

H. Reinsurance Credit

None

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

A-D. Information About Retrospectively Rated Contracts

None

E. Risk Sharing Provisions of the Affordable Care Act

The Company has no risk sharing provisions for the Affordable Care Act.

25. Change in Incurred Losses and Loss Adjustment Expenses

- A. Reserves on accident and health contracts for incurred losses and loss adjustment expenses attributable to insured events of prior years developed as anticipated during 2020. Original estimates are increased or decreased as additional information becomes known regarding individual claims. However, no significant trends or unanticipated events were noted in 2020.
- B. There were no significant changes in methodologies or assumptions used in calculating the liability for unpaid losses and loss adjustment expenses for 2020.

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

For the reporting year ended 2020, premiums under life participating policies were less than 1% of total life premiums. The Company accounts for its policyholder dividends based upon the accrual method of accounting. The Company paid dividends in the amount of \$465,554 to policyholders and did not allocate any additional income to such policyholders.

30. Premium Deficiency Reserves

- |                                                                   |                     |
|-------------------------------------------------------------------|---------------------|
| (1) Liability carried for premium deficiency reserves             | \$ -                |
| (2) Date of the most recent evaluation of this liability          | December 31, 2020   |
| (3) Was anticipated investment income utilized in the calculation | Yes (X)      No ( ) |

31. Reserves for Life Contracts and Annuity Contracts

- (1) The Company waives deduction of deferred fractional premiums upon death of the insured and returns any portion of the final premium paid beyond the month of death. Surrender values are not promised in excess of the legally computed reserves.
- (2) For substandard policies, the Company holds mean reserves based on standard mortality and, in addition, one half of the gross extra life premiums payable on the policy.
- (3) As of December 31, 2020, the Company had \$733,224 insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of South Dakota. Reserves to cover the above insurance totaled \$59,269 at year-end and are reported in Exhibit 5, Life Insurance section.
- (4) The Tabular Interest (Page 7, Line 4), Tabular Less Actual Reserve Released (Page 7, Line 5), and Tabular Cost (Page 7, Line 9) have been determined by formula as described in the instructions for Page 7.
- (5) For the determination of Tabular Interest on funds not involving life for each valuation rate of interest, the tabular interest is calculated as one hundredth of the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation.
- (6) The Company had no changes in bases of valuation during the year.

NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit Type Contract Liabilities by Withdrawal Characteristics

A. Individual Annuities:

|                                                                                                  | General<br>Account | Separate<br>Account With<br>Guarantees | Separate<br>Account<br>Nonguaranteed | Total         | % of Total |
|--------------------------------------------------------------------------------------------------|--------------------|----------------------------------------|--------------------------------------|---------------|------------|
| (1) Subject to discretionary withdrawal:                                                         |                    |                                        |                                      |               |            |
| a. With market value adjustment                                                                  | \$ -               | \$ -                                   | \$ -                                 | \$ -          | 0.00%      |
| b. At book value less current surrender charge of 5% or more                                     | 1,490,261          | -                                      | -                                    | 1,490,261     | 2.34%      |
| c. At fair value                                                                                 | -                  | -                                      | -                                    | -             | 0.00%      |
| d. Total with market value adjustment or at fair value (total of a through c)                    | 1,490,261          | -                                      | -                                    | 1,490,261     | 2.34%      |
| e. At book value without adjustment (minimal or no charge or adjustment)                         | 61,322,045         | -                                      | -                                    | 61,322,045    | 96.40%     |
| (2) Not subject to discretionary withdrawal                                                      | 802,919            | -                                      | -                                    | 802,919       | 1.26%      |
| (3) Total (gross: direct + assumed)                                                              | 63,615,225         | -                                      | -                                    | 63,615,225    | 100.00%    |
| (4) Reinsurance ceded                                                                            | -                  | -                                      | -                                    | -             |            |
| (5) Total (net)* (3) - (4)                                                                       | \$ 63,615,225      | \$ -                                   | \$ -                                 | \$ 63,615,225 |            |
| (6) Amount included in A(1)b above that will move to A(1)e in the year after the statement date: | \$ -               | \$ -                                   | \$ -                                 | \$ -          |            |

B. Group Annuities:

|                                                                                                  | General<br>Account | Separate<br>Account With<br>Guarantees | Separate<br>Account<br>Nonguaranteed | Total         | % of Total |
|--------------------------------------------------------------------------------------------------|--------------------|----------------------------------------|--------------------------------------|---------------|------------|
| (1) Subject to discretionary withdrawal:                                                         |                    |                                        |                                      |               |            |
| a. With market value adjustment                                                                  | \$ -               | \$ -                                   | \$ -                                 | \$ -          | 0.00%      |
| b. At book value less current surrender charge of 5% or more                                     | -                  | -                                      | -                                    | -             | 0.00%      |
| c. At fair value                                                                                 | -                  | -                                      | -                                    | -             | 0.00%      |
| d. Total with market value adjustment or at fair value (total of a through c)                    | -                  | -                                      | -                                    | -             | 0.00%      |
| e. At book value without adjustment (minimal or no charge or adjustment)                         | 20,757,853         | -                                      | -                                    | 20,757,853    | 100.00%    |
| (2) Not subject to discretionary withdrawal                                                      | -                  | -                                      | -                                    | -             | 0.00%      |
| (3) Total (gross: direct + assumed)                                                              | 20,757,853         | -                                      | -                                    | 20,757,853    | 100.00%    |
| (4) Reinsurance ceded                                                                            | -                  | -                                      | -                                    | -             |            |
| (5) Total (net)* (3) - (4)                                                                       | \$ 20,757,853      | \$ -                                   | \$ -                                 | \$ 20,757,853 |            |
| (6) Amount included in B(1)b above that will move to B(1)e in the year after the statement date: | \$ -               | \$ -                                   | \$ -                                 | \$ -          |            |

C. Deposit-type contracts (no life contingencies):

|                                                                                                  | General<br>Account | Separate<br>Account With<br>Guarantees | Separate<br>Account<br>Nonguaranteed | Total         | % of Total |
|--------------------------------------------------------------------------------------------------|--------------------|----------------------------------------|--------------------------------------|---------------|------------|
| (1) Subject to discretionary withdrawal:                                                         |                    |                                        |                                      |               |            |
| a. With market value adjustment                                                                  | \$ -               | \$ -                                   | \$ -                                 | \$ -          | 0.00%      |
| b. At book value less current surrender charge of 5% or more                                     | -                  | -                                      | -                                    | -             | 0.00%      |
| c. At fair value                                                                                 | -                  | -                                      | -                                    | -             | 0.00%      |
| d. Total with market value adjustment or at fair value (total of a through c)                    | -                  | -                                      | -                                    | -             | 0.00%      |
| e. At book value without adjustment (minimal or no charge or adjustment)                         | 18,295,217         | -                                      | -                                    | 18,295,217    | 58.25%     |
| (2) Not subject to discretionary withdrawal                                                      | 13,113,021         | -                                      | -                                    | 13,113,021    | 41.75%     |
| (3) Total (gross: direct + assumed)                                                              | 31,408,238         | -                                      | -                                    | 31,408,238    | 100.00%    |
| (4) Reinsurance ceded                                                                            | -                  | -                                      | -                                    | -             |            |
| (5) Total (net)* (3) - (4)                                                                       | \$ 31,408,238      | \$ -                                   | \$ -                                 | \$ 31,408,238 |            |
| (6) Amount included in C(1)b above that will move to C(1)e in the year after the statement date: | \$ -               | \$ -                                   | \$ -                                 | \$ -          |            |

NOTES TO FINANCIAL STATEMENTS

|                                                |                                                      |                |
|------------------------------------------------|------------------------------------------------------|----------------|
| D. Life and Accident & Health Annual Statement |                                                      |                |
| (1)                                            | Exhibit 5, Annuities section, Total (net)            | \$ 84,311,955  |
| (2)                                            | Exhibit 5, SCWLC section, Total (net)                | 61,124         |
| (3)                                            | Exhibit 7, Deposit-Type Contracts, Line 14, Column 1 | 31,408,238     |
| (4)                                            | Subtotal                                             | 115,781,317    |
| Separate Accounts Annual Statement             |                                                      |                |
| (5)                                            | Exhibit 3, Line 0299999, Column 2                    | -              |
| (6)                                            | Exhibit 3, Line 0399999, Column 2                    | -              |
| (7)                                            | Policyholder dividend and coupon accumulations       | -              |
| (8)                                            | Policyholder premiums                                | -              |
| (9)                                            | Guaranteed interest contracts                        | -              |
| (10)                                           | Other contract deposit funds                         | -              |
| (11)                                           | Subtotal                                             | -              |
| (12)                                           | Combined Total                                       | \$ 115,781,317 |

33. Analysis of Life Actuarial Reserves by Withdrawal Characteristics

|                                                                             | Account<br>Value | Cash Value       | Reserve          |
|-----------------------------------------------------------------------------|------------------|------------------|------------------|
| A. General Account                                                          |                  |                  |                  |
| (1) Subject to discretionary withdrawal, surrender values, or policy loans: |                  |                  |                  |
| a. Term Policies with Cash Value                                            | \$ -             | \$ 256,691       | \$ 166,256       |
| b. Universal Life                                                           | 2,929,270        | 2,929,270        | 4,844,948        |
| c. Universal Life with Secondary Guarantees                                 | -                | -                | -                |
| d. Indexed Universal Life                                                   | -                | -                | -                |
| e. Indexed Universal Life with Secondary Guarantees                         | -                | -                | -                |
| f. Indexed Life                                                             | -                | -                | -                |
| g. Other Permanent Cash Value Life Insurance                                | -                | 3,108,960,362    | 3,359,583,273    |
| h. Variable Life                                                            | -                | -                | -                |
| i. Variable Universal Life                                                  | -                | -                | -                |
| j. Miscellaneous Reserves                                                   | -                | -                | -                |
| (2) Not subject to discretionary withdrawal or no cash values:              |                  |                  |                  |
| a. Term policies without Cash Value                                         | xxx              | xxx              | \$ 364,405       |
| b. Accidental Death Benefits                                                | xxx              | xxx              | 41,138           |
| c. Disability - Active Lives                                                | xxx              | xxx              | 10,248           |
| d. Disability - Disabled Lives                                              | xxx              | xxx              | 14,587           |
| e. Miscellaneous Reserves                                                   | xxx              | xxx              | 4,464,315        |
| (3) Total (gross: direct + assumed)                                         | \$ 2,929,270     | \$ 3,112,146,323 | \$ 3,369,489,170 |
| (4) Reinsurance Ceded                                                       | -                | 6,377,314        | 6,868,470        |
| (5) Total (net) (3) - (4)                                                   | \$ 2,929,270     | \$ 3,105,769,009 | \$ 3,362,620,700 |
| B. Separate Account with Guarantees                                         |                  |                  |                  |
| (1) Subject to discretionary withdrawal, surrender values, or policy loans: |                  |                  |                  |
| a. Term Policies with Cash Value                                            | \$ -             | \$ -             | \$ -             |
| b. Universal Life                                                           | -                | -                | -                |
| c. Universal Life with Secondary Guarantees                                 | -                | -                | -                |
| d. Indexed Universal Life                                                   | -                | -                | -                |
| e. Indexed Universal Life with Secondary Guarantees                         | -                | -                | -                |
| f. Indexed Life                                                             | -                | -                | -                |
| g. Other Permanent Cash Value Life Insurance                                | -                | -                | -                |
| h. Variable Life                                                            | -                | -                | -                |
| i. Variable Universal Life                                                  | -                | -                | -                |
| j. Miscellaneous Reserves                                                   | -                | -                | -                |
| (2) Not subject to discretionary withdrawal or no cash values:              |                  |                  |                  |
| a. Term policies without Cash Value                                         | xxx              | xxx              | \$ -             |
| b. Accidental Death Benefits                                                | xxx              | xxx              | -                |
| c. Disability - Active Lives                                                | xxx              | xxx              | -                |
| d. Disability - Disabled Lives                                              | xxx              | xxx              | -                |
| e. Miscellaneous Reserves                                                   | xxx              | xxx              | -                |
| (3) Total (gross: direct + assumed)                                         | \$ -             | \$ -             | \$ -             |
| (4) Reinsurance Ceded                                                       | -                | -                | -                |
| (5) Total (net) (3) - (4)                                                   | \$ -             | \$ -             | \$ -             |

NOTES TO FINANCIAL STATEMENTS

|                                                                             | Account<br>Value | Cash Value | Reserve          |
|-----------------------------------------------------------------------------|------------------|------------|------------------|
| C. Separate Account Nonguaranteed                                           |                  |            |                  |
| (1) Subject to discretionary withdrawal, surrender values, or policy loans: |                  |            |                  |
| a. Term Policies with Cash Value                                            | \$ -             | \$ -       | \$ -             |
| b. Universal Life                                                           | -                | -          | -                |
| c. Universal Life with Secondary Guarantees                                 | -                | -          | -                |
| d. Indexed Universal Life                                                   | -                | -          | -                |
| e. Indexed Universal Life with Secondary Guarantees                         | -                | -          | -                |
| f. Indexed Life                                                             | -                | -          | -                |
| g. Other Permanent Cash Value Life Insurance                                | -                | -          | -                |
| h. Variable Life                                                            | -                | -          | -                |
| i. Variable Universal Life                                                  | -                | -          | -                |
| j. Miscellaneous Reserves                                                   | -                | -          | -                |
| (2) Not subject to discretionary withdrawal or no cash values:              |                  |            |                  |
| a. Term policies without Cash Value                                         | xxx              | xxx        | \$ -             |
| b. Accidental Death Benefits                                                | xxx              | xxx        | -                |
| c. Disability - Active Lives                                                | xxx              | xxx        | -                |
| d. Disability - Disabled Lives                                              | xxx              | xxx        | -                |
| e. Miscellaneous Reserves                                                   | xxx              | xxx        | -                |
| (3) Total (gross: direct + assumed)                                         | \$ -             | \$ -       | \$ -             |
| (4) Reinsurance Ceded                                                       | -                | -          | -                |
| (5) Total (net) (3) - (4)                                                   | \$ -             | \$ -       | \$ -             |
| D. Life & Accident & Health Annual Statement                                |                  |            | Amount           |
| (1) Exhibit 5, Life Insurance Section, Total (net)                          |                  |            | \$ 3,358,194,562 |
| (2) Exhibit 5, Accidental Death Benefits Section, Total (net)               |                  |            | 39,935           |
| (3) Exhibit 5, Disability - Active Lives Section, Total (net)               |                  |            | 10,028           |
| (4) Exhibit 5, Disability - Disabled Lives Section, Total (net)             |                  |            | 14,587           |
| (5) Exhibit 5, Miscellaneous Reserves Section, Total (net)                  |                  |            | 4,361,588        |
| (6) Subtotal                                                                |                  |            | \$ 3,362,620,700 |
| Separate Accounts Annual Statement:                                         |                  |            |                  |
| (7) Exhibit 3, Line 0199999, Column 2                                       |                  |            | \$ -             |
| (8) Exhibit 3, Line 0499999, Column 2                                       |                  |            | -                |
| (9) Exhibit 3, Line 0599999, Column 2                                       |                  |            | -                |
| (10) Subtotal (Lines (7) through (9))                                       |                  |            | \$ -             |
| (11) Combined Total ((6) and (10))                                          |                  |            | \$ 3,362,620,700 |

34. Premium & Annuity Considerations Deferred and Uncollected

Deferred and uncollected life insurance premium and annuity considerations at December 31, 2020 were as follows:

| Type                      | Gross          | Net of Loading |
|---------------------------|----------------|----------------|
| (1) Industrial            | \$ 1,095       | \$ 614         |
| (2) Ordinary new business | 10,395,138     | 3,014,646      |
| (3) Ordinary renewal      | 34,077,271     | 20,946,777     |
| (4) Credit Life           | -              | -              |
| (5) Group Life            | 72,682,512     | 33,717,267     |
| (6) Group Annuity         | -              | -              |
| (7) Totals                | \$ 117,156,016 | \$ 57,679,304  |

35. Separate Accounts

None

36. Loss/Claim Adjustment Expenses

None

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES  
GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?  
If yes, complete Schedule Y, Parts 1, 1A and 2

Yes ☒ No ☐

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes ☒ No ☐ N/A ☐

1.3

State Regulating?

South Dakota

1.4

Is the reporting entity publicly traded or a member of a publicly traded group?

Yes ☒ No ☐

1.5

If the response to 1.4 is yes, provide the CIK (Central Index Key) code issued by the SEC for the entity/group.

0001267238

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2017

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2017

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/28/2019

3.4

By what department or departments?  
South Dakota Department of Labor and Regulation Division of Insurance

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☐ No ☐ N/A ☒

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.11 sales of new business?  
4.12 renewals?

Yes ☐ No ☒  
Yes ☐ No ☒

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:  
4.21 sales of new business?  
4.22 renewals?

Yes ☐ No ☒  
Yes ☐ No ☒

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?  
If yes, complete and file the merger history data file with the NAIC.

Yes ☐ No ☒

5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

|                     |                        |                        |
|---------------------|------------------------|------------------------|
| 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|                     |                        |                        |

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes ☐ No ☒

7.2

If yes,  
7.21 State the percentage of foreign control;  
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

|                  |                     |
|------------------|---------------------|
| 1<br>Nationality | 2<br>Type of Entity |
|                  |                     |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [ ] No [ X ]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [ ] No [ X ]

8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

|                |                        |     |     |      |     |
|----------------|------------------------|-----|-----|------|-----|
| 1              | 2                      | 3   | 4   | 5    | 6   |
| Affiliate Name | Location (City, State) | FRB | OCC | FDIC | SEC |
|                |                        |     |     |      |     |

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?

PricewaterhouseCoopers LLP  
1075 Peachtree St NE, Suite 2600  
Atlanta, GA 30309

10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes [ ] No [ X ]

10.2

If the response to 10.1 is yes, provide information related to this exemption:

10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation?

Yes [ ] No [ X ]

10.4

If the response to 10.3 is yes, provide information related to this exemption:

10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes [ X ] No [ ] N/A [ ]

10.6

If the response to 10.5 is no or n/a, please explain

11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?

Anna Dahl, ASA, MAAA  
Manager and Appointed Actuary  
American Memorial Life Insurance Company  
440 Mount Rushmore Road  
Rapid City, SD 57701

12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes [ ] No [ X ]

12.11

Name of real estate holding company

12.12

Number of parcels involved

12.13

Total book/adjusted carrying value

\$

12.2

If, yes provide explanation:

13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:

13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes [ ] No [ ]

13.3

Have there been any changes made to any of the trust indentures during the year?

Yes [ ] No [ ]

13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes [ ] No [ ] N/A [ ]

14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [ X ] No [ ]

a.

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

b.

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

c.

Compliance with applicable governmental laws, rules and regulations;

d.

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

e.

Accountability for adherence to the code.

14.11

If the response to 14.1 is No, please explain:

14.2

Has the code of ethics for senior managers been amended?

Yes [ X ] No [ ]

14.21

If the response to 14.2 is yes, provide information related to amendment(s).

The Company issued a new Code of Business Conduct and Ethics within the organization in January 2020 and changed the Ethics and Compliance hotline link.

14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [ ] No [ X ]

14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 15.1

Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List?

Yes [ ] No [ X ]
- 15.2

If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

| 1<br>American Bankers Association (ABA) Routing Number | 2<br><br>Issuing or Confirming Bank Name | 3<br><br>Circumstances That Can Trigger the Letter of Credit | 4<br><br>Amount |
|--------------------------------------------------------|------------------------------------------|--------------------------------------------------------------|-----------------|
| .....                                                  | .....                                    | .....                                                        | .....           |
| .....                                                  | .....                                    | .....                                                        | .....           |
| .....                                                  | .....                                    | .....                                                        | .....           |

BOARD OF DIRECTORS

16.

Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof?

Yes [ X ] No [ ]
17.

Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof?

Yes [ X ] No [ ]
18.

Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person?

Yes [ X ] No [ ]

FINANCIAL

19.

Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)?

Yes [ ] No [ X ]
- 20.1

Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers.....\$ .....

20.12 To stockholders not officers.....\$ .....

20.13 Trustees, supreme or grand (Fraternal Only) .....\$ .....
- 20.2

Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers.....\$ .....

20.22 To stockholders not officers.....\$ .....

20.23 Trustees, supreme or grand (Fraternal Only) .....\$ .....
- 21.1

Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement?

Yes [ ] No [ X ]
- 21.2

If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others.....\$ .....

21.22 Borrowed from others.....\$ .....

21.23 Leased from others .....\$ .....

21.24 Other .....\$ .....
- 22.1

Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments?

Yes [ ] No [ X ]
- 22.2

If answer is yes:

22.21 Amount paid as losses or risk adjustment \$ .....

22.22 Amount paid as expenses .....\$ .....

22.23 Other amounts paid .....\$ .....
- 23.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [ X ] No [ ]
- 23.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$ .....191,487

INVESTMENT

- 24.01

Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03).....

Yes [ X ] No [ ]
- 24.02

If no, give full and complete information relating thereto

.....
- 24.03

For securities lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)

.....
- 24.04

For the reporting entity's securities lending program, report amount of collateral for conforming programs as outlined in the Risk-Based Capital Instructions. ....

\$ .....
- 24.05

For the reporting entity's securities lending program, report amount of collateral for other programs. ....

\$ .....
- 24.06

Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? .....

Yes [ ] No [ ] N/A [ X ]
- 24.07

Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? .....

Yes [ ] No [ ] N/A [ X ]
- 24.08

Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? .....

Yes [ ] No [ ] N/A [ X ]

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

24.09 For the reporting entity’s securities lending program state the amount of the following as of December 31 of the current year:

|        |                                                                                                                 |          |
|--------|-----------------------------------------------------------------------------------------------------------------|----------|
| 24.091 | Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 .....                   | \$ ..... |
| 24.092 | Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2 ..... | \$ ..... |
| 24.093 | Total payable for securities lending reported on the liability page. ....                                       | \$ ..... |

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03). ..... Yes [ X ] No [ ]

|      |                                                                      |                                                                                                |                |
|------|----------------------------------------------------------------------|------------------------------------------------------------------------------------------------|----------------|
| 25.2 | If yes, state the amount thereof at December 31 of the current year: | 25.21 Subject to repurchase agreements .....                                                   | \$ .....       |
|      |                                                                      | 25.22 Subject to reverse repurchase agreements .....                                           | \$ .....       |
|      |                                                                      | 25.23 Subject to dollar repurchase agreements .....                                            | \$ .....       |
|      |                                                                      | 25.24 Subject to reverse dollar repurchase agreements .....                                    | \$ .....       |
|      |                                                                      | 25.25 Placed under option agreements .....                                                     | \$ .....       |
|      |                                                                      | 25.26 Letter stock or securities restricted as to sale -<br>excluding FHLB Capital Stock ..... | \$ .....       |
|      |                                                                      | 25.27 FHLB Capital Stock .....                                                                 | \$ .....       |
|      |                                                                      | 25.28 On deposit with states .....                                                             | \$ ..5,704,424 |
|      |                                                                      | 25.29 On deposit with other regulatory bodies .....                                            | \$ ..549,311   |
|      |                                                                      | 25.30 Pledged as collateral - excluding collateral pledged to<br>an FHLB .....                 | \$ .....       |
|      |                                                                      | 25.31 Pledged as collateral to FHLB - including assets<br>backing funding agreements .....     | \$ .....       |
|      |                                                                      | 25.32 Other .....                                                                              | \$ .....       |

25.3 For category (25.26) provide the following:

| 1<br>Nature of Restriction | 2<br>Description | 3<br>Amount |
|----------------------------|------------------|-------------|
| .....                      | .....            | .....       |
| .....                      | .....            | .....       |
| .....                      | .....            | .....       |

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes [ X ] No [ ]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [ X ] No [ ] N/A [ ]  
If no, attach a description with this statement.

LINES 26.3 through 26.5: FOR LIFE/FRATERNAL REPORTING ENTITIES ONLY:

26.3 Does the reporting entity utilize derivatives to hedge variable annuity guarantees subject to fluctuations as a result of interest rate sensitivity? .. Yes [ ] No [ X ]

|      |                                                                    |                                                          |                  |
|------|--------------------------------------------------------------------|----------------------------------------------------------|------------------|
| 26.4 | If the response to 26.3 is YES, does the reporting entity utilize: | 26.41 Special accounting provision of SSAP No. 108 ..... | Yes [ ] No [ X ] |
|      |                                                                    | 26.42 Permitted accounting practice .....                | Yes [ ] No [ X ] |
|      |                                                                    | 26.43 Other accounting guidance .....                    | Yes [ ] No [ X ] |

26.5 By responding YES to 26.41 regarding utilizing the special accounting provisions of SSAP No. 108, the reporting entity attests to the following: ..... Yes [ ] No [ X ]

- The reporting entity has obtained explicit approval from the domiciliary state.
- Hedging strategy subject to the special accounting provisions is consistent with the requirements of VM-21.
- Actuarial certification has been obtained which indicates that the hedging strategy is incorporated within the establishment of VM-21 reserves and provides the impact of the hedging strategy within the Actuarial Guideline Conditional Tail Expectation Amount.
- Financial Officer Certification has been obtained which indicates that the hedging strategy meets the definition of a Clearly Defined Hedging Strategy within VM-21 and that the Clearly Defined Hedging Strategy is the hedging strategy being used by the company in its actual day-to-day risk mitigation efforts.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? ..... Yes [ ] No [ X ]

27.2 If yes, state the amount thereof at December 31 of the current year. .... \$ .....

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes [ X ] No [ ]

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1<br>Name of Custodian(s)       | 2<br>Custodian's Address                                     |
|---------------------------------|--------------------------------------------------------------|
| BMO Harris Bank N.A. ....       | 111 East Kilbourn Ave., Suite 200, Milwaukee, WI 53202 ..... |
| U.S. Bank Corporate Trust ..... | One Federal St., Boston, MA 02110 .....                      |
| .....                           | .....                                                        |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?..... Yes [ ] No [ X ]

28.04 If yes, give full and complete information relating thereto:

| 1<br>Old Custodian | 2<br>New Custodian | 3<br>Date of Change | 4<br>Reason |
|--------------------|--------------------|---------------------|-------------|
|                    |                    |                     |             |

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

| 1<br>Name of Firm or Individual                  | 2<br>Affiliation |
|--------------------------------------------------|------------------|
| Prudential Private Placement Investors, LP ..... | U.....           |
| Goldman Sachs Asset Management, L.P. ....        | U.....           |
| Voya Investment Management Co. LLC .....         | U.....           |
|                                                  |                  |

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's invested assets?..... Yes [ X ] No [ ]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's invested assets?..... Yes [ X ] No [ ]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

| 1                                         | 2                                                | 3                             | 4               | 5<br>Investment<br>Management<br>Agreement<br>(IMA) Filed |
|-------------------------------------------|--------------------------------------------------|-------------------------------|-----------------|-----------------------------------------------------------|
| Central Registration<br>Depository Number | Name of Firm or Individual                       | Legal Entity Identifier (LEI) | Registered With |                                                           |
| 106442 .....                              | Prudential Private Placement Investors, LP ..... |                               | SEC .....       | DS.....                                                   |
| 2228210 .....                             | Goldman Sachs Asset Management, L.P. ....        | CF5M58QA35CFPUX70H17 .....    | SEC .....       | NO.....                                                   |
| 106494 .....                              | Voya Investment Management Co. LLC .....         | L1XJE5NM4QE6WXS12J24 .....    | SEC .....       | NO.....                                                   |
|                                           |                                                  |                               |                 |                                                           |

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? ..... Yes [ ] No [ X ]

29.2 If yes, complete the following schedule:

| 1<br>CUSIP #    | 2<br>Name of Mutual Fund | 3<br>Book/Adjusted<br>Carrying Value |
|-----------------|--------------------------|--------------------------------------|
|                 |                          |                                      |
| 29.2999 - Total |                          |                                      |

29.3 For each mutual fund listed in the table above, complete the following schedule:

| 1                                      | 2                                                 | 3<br>Amount of Mutual<br>Fund's Book/Adjusted<br>Carrying Value<br>Attributable to the<br>Holding | 4<br>Date of<br>Valuation |
|----------------------------------------|---------------------------------------------------|---------------------------------------------------------------------------------------------------|---------------------------|
| Name of Mutual Fund (from above table) | Name of Significant Holding of the<br>Mutual Fund |                                                                                                   |                           |
|                                        |                                                   |                                                                                                   |                           |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

|                             | 1                             | 2             | 3                                                                                  |
|-----------------------------|-------------------------------|---------------|------------------------------------------------------------------------------------|
|                             | Statement (Admitted)<br>Value | Fair Value    | Excess of Statement<br>over Fair Value (-), or<br>Fair Value over<br>Statement (+) |
| 30.1 Bonds .....            | 2,964,057,084                 | 3,734,419,088 | 770,362,004                                                                        |
| 30.2 Preferred stocks ..... | 24,714,657                    | 26,997,644    | 2,282,987                                                                          |
| 30.3 Totals                 | 2,988,771,741                 | 3,761,416,732 | 772,644,991                                                                        |

30.4 Describe the sources or methods utilized in determining the fair values:  
See Notes to Financial Statements, Note 20 .....

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? ..... Yes [ X ] No [ ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? ..... Yes [ X ] No [ ]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:  
.....

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? ..... Yes [ X ] No [ ]

32.2 If no, list exceptions:  
.....

33. By self-designating 5GI securities, the reporting entity is certifying the following elements of each self-designated 5GI security:  
a. Documentation necessary to permit a full credit analysis of the security does not exist or an NAIC CRP credit rating for an FE or PL security is not available.  
b. Issuer or obligor is current on all contracted interest and principal payments.  
c. The insurer has an actual expectation of ultimate payment of all contracted interest and principal.  
Has the reporting entity self-designated 5GI securities? ..... Yes [ ] No [ X ]

34. By self-designating PLGI securities, the reporting entity is certifying the following elements of each self-designated PLGI security:  
a. The security was purchased prior to January 1, 2018.  
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.  
c. The NAIC Designation was derived from the credit rating assigned by an NAIC CRP in its legal capacity as a NRSRO which is shown on a current private letter rating held by the insurer and available for examination by state insurance regulators.  
d. The reporting entity is not permitted to share this credit rating of the PL security with the SVO.  
Has the reporting entity self-designated PLGI securities? ..... Yes [ ] No [ X ]

35. By assigning FE to a Schedule BA non-registered private fund, the reporting entity is certifying the following elements of each self-designated FE fund:  
a. The shares were purchased prior to January 1, 2019.  
b. The reporting entity is holding capital commensurate with the NAIC Designation reported for the security.  
c. The security had a public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO prior to January 1, 2019.  
d. The fund only or predominantly holds bonds in its portfolio.  
e. The current reported NAIC Designation was derived from the public credit rating(s) with annual surveillance assigned by an NAIC CRP in its legal capacity as an NRSRO.  
f. The public credit rating(s) with annual surveillance assigned by an NAIC CRP has not lapsed.  
Has the reporting entity assigned FE to Schedule BA non-registered private funds that complied with the above criteria? ..... Yes [ ] No [ X ]

36. By rolling/renewing short-term or cash equivalent investments with continued reporting on Schedule DA, Part 1 or Schedule E Part 2 (identified through a code (%) in those investment schedules), the reporting entity is certifying to the following:  
a. The investment is a liquid asset that can be terminated by the reporting entity on the current maturity date.  
b. If the investment is with a nonrelated party or nonaffiliate, then it reflects an arms-length transaction with renewal completed at the discretion of all involved parties.  
c. If the investment is with a related party or affiliate, then the reporting entity has completed robust re-underwriting of the transaction for which documentation is available for regulator review.  
d. Short-term and cash equivalent investments that have been renewed/rolled from the prior period that do not meet the criteria in 36.a - 36.c are reported as long-term investments.  
Has the reporting entity rolled/renewed short-term or cash equivalent investments in accordance with these criteria? ..... Yes [ ] No [ ] N/A [ X ]

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

OTHER

37.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? .....\$ .....13,950

37.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

| 1<br>Name                                 | 2<br>Amount Paid |
|-------------------------------------------|------------------|
| National Alliance of Life Companies ..... | 13,950           |
| .....                                     | .....            |

38.1 Amount of payments for legal expenses, if any? .....\$ .....140,915

38.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

| 1<br>Name                                     | 2<br>Amount Paid |
|-----------------------------------------------|------------------|
| Gunderson Palmer Nelson and Ashmore LLP ..... | 53,556           |
| Sullivan and Cromwell LLP .....               | 30,000           |
| .....                                         | .....            |

39.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? .....\$ .....

39.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

| 1<br>Name  | 2<br>Amount Paid |
|------------|------------------|
| None ..... | .....            |
| .....      | .....            |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

Life, Accident and Health Companies/Fraternal Benefit Societies:

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes No X

1.2 If yes, indicate premium earned on U.S. business only \$

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? \$

1.31 Reason for excluding:

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. \$

1.5 Indicate total incurred claims on all Medicare Supplement insurance. \$

1.6 Individual policies:

Most current three years:

1.61 Total premium earned \$

1.62 Total incurred claims \$

1.63 Number of covered lives

All years prior to most current three years

1.64 Total premium earned \$

1.65 Total incurred claims \$

1.66 Number of covered lives

1.7 Group policies:

Most current three years:

1.71 Total premium earned \$

1.72 Total incurred claims \$

1.73 Number of covered lives

All years prior to most current three years

1.74 Total premium earned \$

1.75 Total incurred claims \$

1.76 Number of covered lives

2. Health Test:

|                             | 1<br>Current Year | 2<br>Prior Year |
|-----------------------------|-------------------|-----------------|
| 2.1 Premium Numerator       |                   |                 |
| 2.2 Premium Denominator     | 569,711,805       | 592,257,882     |
| 2.3 Premium Ratio (2.1/2.2) | 0.000             | 0.000           |
| 2.4 Reserve Numerator       | 70,105            | 70,106          |
| 2.5 Reserve Denominator     | 3,466,706,593     | 3,317,379,500   |
| 2.6 Reserve Ratio (2.4/2.5) | 0.000             | 0.000           |

3.1 Does this reporting entity have Separate Accounts? Yes No X

3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes No N/A X

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? \$

3.4 State the authority under which Separate Accounts are maintained:

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes No

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes No

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? \$

4. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

4.1 Amount of loss reserves established by these annuities during the current year: \$

4.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

|                                    |                                                                                   |
|------------------------------------|-----------------------------------------------------------------------------------|
| 1                                  | 2<br>Statement Value<br>on Purchase Date<br>of Annuities<br>(i.e., Present Value) |
| P&C Insurance Company And Location |                                                                                   |

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GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

- 5.1 Do you act as a custodian for health savings accounts? ..... Yes [ ☐ ] No [ ☒ ]
- 5.2 If yes, please provide the amount of custodial funds held as of the reporting date. ....\$ .....
- 5.3 Do you act as an administrator for health savings accounts? ..... Yes [ ☐ ] No [ ☒ ]
- 5.4 If yes, please provide the balance of funds administered as of the reporting date. ....\$ .....
- 6.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? ..... Yes [ ☐ ] No [ ☐ ] N/A [ ☒ ]
- 6.2 If the answer to 6.1 is yes, please provide the following:

| 1<br>Company Name | 2<br>NAIC<br>Company<br>Code | 3<br>Domiciliary<br>Jurisdiction | 4<br>Reserve<br>Credit | Assets Supporting Reserve Credit |                          |            |
|-------------------|------------------------------|----------------------------------|------------------------|----------------------------------|--------------------------|------------|
|                   |                              |                                  |                        | 5<br>Letters of<br>Credit        | 6<br>Trust<br>Agreements | 7<br>Other |
|                   |                              |                                  |                        |                                  |                          |            |

7. Provide the following for individual ordinary life insurance\* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):
- 7.1 Direct Premium Written .....\$ .....1,122,599
- 7.2 Total Incurred Claims .....\$ .....6,834,729
- 7.3 Number of Covered Lives .....35,436

| *Ordinary Life Insurance Includes                                                      |
|----------------------------------------------------------------------------------------|
| Term (whether full underwriting,limited underwriting,jet issue,"short form app")       |
| Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app") |
| Variable Life (with or without secondary gurarantee)                                   |
| Universal Life (with or without secondary gurarantee)                                  |
| Variable Universal Life (with or without secondary gurarantee)                         |

8. Is the reporting entity licensed or chartered, registered, qualified, eligible or writing business in at least two states? ..... Yes [ ☒ ] No [ ☐ ]
- 8.1 If no, does the reporting entity assume reinsurance business that covers risks residing in at least one state other than the state of domicile of the reporting entity? ..... Yes [ ☐ ] No [ ☐ ]

Life, Accident and Health Companies Only:

- 9.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? ..... Yes [ ☒ ] No [ ☐ ]
- 9.2 Net reimbursement of such expenses between reporting entities:
- 9.21 Paid .....\$ .....17,154,825
- 9.22 Received .....\$ .....4,834,208
- 10.1 Does the reporting entity write any guaranteed interest contracts? ..... Yes [ ☐ ] No [ ☒ ]
- 10.2 If yes, what amount pertaining to these lines is included in:
- 10.21 Page 3, Line 1 .....\$ .....
- 10.22 Page 4, Line 1 .....\$ .....
11. For stock reporting entities only:
- 11.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: .....\$ .....85,253,920
12. Total dividends paid stockholders since organization of the reporting entity:
- 12.11 Cash .....\$ .....450,387,631
- 12.12 Stock .....\$ .....1,087,873
- 13.1 Does the reporting entity reinsure any Workers' Compensation Carve-Out business defined as: ..... Yes [ ☐ ] No [ ☒ ]  
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.
- 13.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? ..... Yes [ ☐ ] No [ ☐ ]
- 13.3 If 13.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

|                                                             | 1<br>Reinsurance<br>Assumed | 2<br>Reinsurance<br>Ceded | 3<br>Net<br>Retained |
|-------------------------------------------------------------|-----------------------------|---------------------------|----------------------|
| 13.31 Earned premium .....                                  |                             |                           |                      |
| 13.32 Paid claims .....                                     |                             |                           |                      |
| 13.33 Claim liability and reserve (beginning of year) ..... |                             |                           |                      |
| 13.34 Claim liability and reserve (end of year) .....       |                             |                           |                      |
| 13.35 Incurred claims .....                                 |                             |                           |                      |

GENERAL INTERROGATORIES

PART 2 - LIFE, ACCIDENT AND HEALTH COMPANIES/FRATERNAL BENEFIT SOCIETIES INTERROGATORIES

13.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 13.31 and 13.34 for Column (1) are:

|       | Attachment Point    | 1<br>Earned Premium | 2<br>Claim Liability and Reserve |
|-------|---------------------|---------------------|----------------------------------|
| 13.41 | <\$25,000           | .....               | .....                            |
| 13.42 | \$25,000 - 99,999   | .....               | .....                            |
| 13.43 | \$100,000 - 249,999 | .....               | .....                            |
| 13.44 | \$250,000 - 999,999 | .....               | .....                            |
| 13.45 | \$1,000,000 or more | .....               | .....                            |

13.5 What portion of earned premium reported in 13.31, Column 1 was assumed from pools? .....\$ .....

Fraternal Benefit Societies Only:

14. Is the reporting entity organized and conducted on the lodge system, with ritualistic form of work and representative form of government? ..... Yes [ ] No [ ]
15. How often are meetings of the subordinate branches required to be held?  
.....
16. How are the subordinate branches represented in the supreme or governing body?  
.....
17. What is the basis of representation in the governing body?  
.....
- 18.1 How often are regular meetings of the governing body held?  
.....
- 18.2 When was the last regular meeting of the governing body held? .....
- 18.3 When and where will the next regular or special meeting of the governing body be held? .....
- 18.4 How many members of the governing body attended the last regular meeting? .....
- 18.5 How many of the same were delegates of the subordinate branches? .....
19. How are the expenses of the governing body defrayed?  
.....
20. When and by whom are the officers and directors elected?  
.....
21. What are the qualifications for membership?  
.....
22. What are the limiting ages for admission?  
.....
23. What is the minimum and maximum insurance that may be issued on any one life?  
.....
24. Is a medical examination required before issuing a benefit certificate to applicants? ..... Yes [ ] No [ ]
25. Are applicants admitted to membership without filing an application with and becoming a member of a local branch by ballot and initiation? ..... Yes [ ] No [ ]
- 26.1 Are notices of the payments required sent to the members? ..... Yes [ ] No [ ] N/A [ ]
- 26.2 If yes, do the notices state the purpose for which the money is to be used? ..... Yes [ ] No [ ]
27. What proportion of first and subsequent year's payments may be used for management expenses?

27.11 First Year .....%

27.12 Subsequent Years .....%
- 28.1 Is any part of the mortuary, disability, emergency or reserve fund, or the accretions from or payments for the same, used for expenses? ..... Yes [ ] No [ ]
- 28.2 If so, what amount and for what purpose? .....\$ .....
- 29.1 Does the reporting entity pay an old age disability benefit? ..... Yes [ ] No [ ]
- 29.2 If yes, at what age does the benefit commence? .....
- 30.1 Has the constitution or have the laws of the reporting entity been amended during the year? ..... Yes [ ] No [ ]
- 30.2 If yes, when?  
.....
31. Have you filed with this Department all forms of benefit certificates issued, a copy of the constitution and all of the laws, rules and regulations in force at the present time? ..... Yes [ ] No [ ]
- 32.1 State whether all or a portion of the regular insurance contributions were waived during the current year under premium-paying certificates on account of meeting attained age or membership requirements? ..... Yes [ ] No [ ]
- 32.2 If so, was an additional reserve included in Exhibit 5? ..... Yes [ ] No [ ] N/A [ ]
- 32.3 If yes, explain  
.....
- 33.1 Has the reporting entity reinsured, amalgamated with, or absorbed any company, order, society, or association during the year? ..... Yes [ ] No [ ]
- 33.2 If yes, was there any contract agreement, or understanding, written or oral, expressed or implied, by means of which any officer, director, trustee, or any other person, or firm, corporation, society or association, received or is to receive any fee, commission, emolument, or compensation of any nature whatsoever in connection with, on an account of such reinsurance, amalgamation, absorption, or transfer of membership or funds? ..... Yes [ ] No [ ] N/A [ ]
34. Has any present or former officer, director, trustee, incorporator, or any other persons, or any firm, corporation, society or association, any claims of any nature whatsoever against this reporting entity, which is not included in the liabilities on Page 3 of this statement? ..... Yes [ ] No [ ]
- 35.1 Does the reporting entity have outstanding assessments in the form of liens against policy benefits that have increased surplus? ..... Yes [ ] No [ ]
- 35.2 If yes, what is the date of the original lien and the total outstanding balance of liens that remain in surplus?

| Date  | Outstanding Lien Amount |
|-------|-------------------------|
| ..... | .....                   |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.  
\$000 omitted for amounts of life insurance

|                                                                                                                                              | 1<br>2020     | 2<br>2019     | 3<br>2018     | 4<br>2017     | 5<br>2016     |
|----------------------------------------------------------------------------------------------------------------------------------------------|---------------|---------------|---------------|---------------|---------------|
| <b>Life Insurance in Force</b><br>(Exhibit of Life Insurance)                                                                                |               |               |               |               |               |
| 1. Ordinary - whole life and endowment (Line 34, Col. 4) .....                                                                               | 2,141,211     | 2,061,203     | 1,919,260     | 1,811,091     | 1,707,568     |
| 2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4) .....                                                                             | 42,478        | 45,700        | 47,111        | 48,846        | 49,239        |
| 3. Credit life (Line 21, Col. 6) .....                                                                                                       |               |               |               |               |               |
| 4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4) .....                                                            | 3,431,019     | 3,290,692     | 3,085,874     | 2,898,744     | 2,727,182     |
| 5. Industrial (Line 21, Col. 2) .....                                                                                                        | 4,165         | 4,290         | 4,471         | 4,654         | 4,822         |
| 6. FEGLI/SGLI (Lines 43 & 44, Col. 4) .....                                                                                                  |               |               |               |               |               |
| 7. Total (Line 21, Col. 10) .....                                                                                                            | 5,618,873     | 5,401,884     | 5,056,716     | 4,763,335     | 4,488,811     |
| 7.1 Total in force for which VM-20 deterministic/stochastic reserves are calculated .....                                                    |               |               |               |               | XXX           |
| <b>New Business Issued</b><br>(Exhibit of Life Insurance)                                                                                    |               |               |               |               |               |
| 8. Ordinary - whole life and endowment (Line 34, Col. 2) .....                                                                               | 262,989       | 328,333       | 270,196       | 270,907       | 272,547       |
| 9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2) .....                                                                              |               |               |               |               |               |
| 10. Credit life (Line 2, Col. 6) .....                                                                                                       |               |               |               |               |               |
| 11. Group (Line 2, Col. 9) .....                                                                                                             | 269,315       | 309,504       | 298,537       | 281,311       | 306,032       |
| 12. Industrial (Line 2, Col. 2) .....                                                                                                        |               |               |               |               |               |
| 13. Total (Line 2, Col. 10) .....                                                                                                            | 532,304       | 637,838       | 568,733       | 552,218       | 578,579       |
| <b>Premium Income - Lines of Business</b><br>(Exhibit 1 - Part 1)                                                                            |               |               |               |               |               |
| 14. Industrial life (Line 20.4, Col. 2) .....                                                                                                | 2,499         | 2,607         | 2,453         | 2,834         | 3,982         |
| 15.1 Ordinary-life insurance (Line 20.4, Col. 3) .....                                                                                       | 202,724,964   | 210,226,834   | 195,762,972   | 188,917,233   | 168,590,246   |
| 15.2 Ordinary-individual annuities (Line 20.4, Col. 4) .....                                                                                 | 1,408,178     | 1,667,054     | 2,019,662     | 1,875,605     | 2,212,797     |
| 16. Credit life (group and individual) (Line 20.4, Col. 5) .....                                                                             |               |               |               |               |               |
| 17.1 Group life insurance (Line 20.4, Col. 6) .....                                                                                          | 363,968,984   | 378,968,278   | 362,924,885   | 351,920,990   | 357,647,365   |
| 17.2 Group annuities (Line 20.4, Col. 7) .....                                                                                               | 1,605,629     | 1,391,628     | 1,384,506     | 1,591,690     | 1,999,851     |
| 18.1 A & H-group (Line 20.4, Col. 8) .....                                                                                                   |               |               |               |               |               |
| 18.2 A & H-credit (group and individual) (Line 20.4, Col. 9) .....                                                                           |               |               |               |               |               |
| 18.3 A & H-other (Line 20.4, Col. 10) .....                                                                                                  | 1,551         | 1,481         | 1,315         | 1,249         | 1,814         |
| 19. Aggregate of all other lines of business (Line 20.4, Col. 11) .....                                                                      |               |               |               |               |               |
| 20. Total .....                                                                                                                              | 569,711,805   | 592,257,882   | 562,095,793   | 544,309,601   | 530,456,055   |
| <b>Balance Sheet (Pages 2 &amp; 3)</b>                                                                                                       |               |               |               |               |               |
| 21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3) .....                                               | 3,749,143,816 | 3,558,611,236 | 3,339,117,718 | 3,166,419,965 | 2,962,103,234 |
| 22. Total liabilities excluding Separate Accounts business (Page 3, Line 26) .....                                                           | 3,555,335,092 | 3,399,887,904 | 3,191,767,515 | 3,037,883,503 | 2,846,652,730 |
| 23. Aggregate life reserves (Page 3, Line 1) .....                                                                                           | 3,446,993,779 | 3,302,788,851 | 3,100,302,833 | 2,916,609,603 | 2,735,499,466 |
| 23.1 Excess VM-20 deterministic/stochastic reserve over NPR related to Line 7.1 .....                                                        |               |               |               |               | XXX           |
| 24. Aggregate A & H reserves (Page 3, Line 2) .....                                                                                          | 99,245        | 119,028       | 130,279       | 135,268       | 141,261       |
| 25. Deposit-type contract funds (Page 3, Line 3) .....                                                                                       | 31,408,238    | 28,585,198    | 28,779,007    | 27,706,770    | 27,508,138    |
| 26. Asset valuation reserve (Page 3, Line 24.01) .....                                                                                       | 25,668,486    | 25,528,893    | 21,673,559    | 23,959,296    | 26,637,058    |
| 27. Capital (Page 3, Lines 29 and 30) .....                                                                                                  | 2,500,000     | 2,500,000     | 2,500,000     | 2,500,000     | 2,500,000     |
| 28. Surplus (Page 3, Line 37) .....                                                                                                          | 191,308,724   | 156,223,332   | 144,850,203   | 126,036,462   | 112,950,504   |
| <b>Cash Flow (Page 5)</b>                                                                                                                    |               |               |               |               |               |
| 29. Net Cash from Operations (Line 11) .....                                                                                                 | 192,816,538   | 236,596,243   | 208,763,950   | 217,889,584   | 207,212,686   |
| <b>Risk-Based Capital Analysis</b>                                                                                                           |               |               |               |               |               |
| 30. Total adjusted capital .....                                                                                                             | 219,745,867   | 184,531,138   | 169,317,547   | 152,801,634   | 142,403,066   |
| 31. Authorized control level risk - based capital .....                                                                                      | 32,603,137    | 28,206,062    | 26,538,618    | 24,223,208    | 24,632,853    |
| <b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets</b><br>(Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0 |               |               |               |               |               |
| 32. Bonds (Line 1) .....                                                                                                                     | 81.7          | 80.4          | 81.3          | 85.6          | 89.4          |
| 33. Stocks (Lines 2.1 and 2.2) .....                                                                                                         | 0.8           | 0.4           | 0.7           | 0.6           | 0.8           |
| 34. Mortgage loans on real estate(Lines 3.1 and 3.2 ) .....                                                                                  | 13.7          | 15.2          | 13.8          | 9.4           | 6.3           |
| 35. Real estate (Lines 4.1, 4.2 and 4.3) .....                                                                                               |               |               |               |               |               |
| 36. Cash, cash equivalents and short-term investments (Line 5) .....                                                                         | 0.6           | 0.3           | 0.4           | 0.5           | 0.3           |
| 37. Contract loans (Line 6) .....                                                                                                            | 0.2           | 0.2           | 0.2           | 0.3           | 0.3           |
| 38. Derivatives (Page 2, Line 7) .....                                                                                                       |               | 0.0           | 0.0           | 0.0           | 0.0           |
| 39. Other invested assets (Line 8) .....                                                                                                     | 2.9           | 3.4           | 3.6           | 3.6           | 2.8           |
| 40. Receivables for securities (Line 9) .....                                                                                                |               | 0.0           | 0.0           | 0.0           | 0.1           |
| 41. Securities lending reinvested collateral assets (Line 10) .....                                                                          |               |               |               |               |               |
| 42. Aggregate write-ins for invested assets (Line 11) .....                                                                                  |               |               |               |               |               |
| 43. Cash, cash equivalents and invested assets (Line 12) .....                                                                               | 100.0         | 100.0         | 100.0         | 100.0         | 100.0         |

FIVE-YEAR HISTORICAL DATA

(Continued)

|                                                                                                                                                              | 1<br>2020     | 2<br>2019     | 3<br>2018     | 4<br>2017     | 5<br>2016     |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|---------------|---------------|---------------|---------------|
| <b>Investments in Parent, Subsidiaries and Affiliates</b>                                                                                                    |               |               |               |               |               |
| 44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1) .....                                                                                             |               |               |               |               |               |
| 45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1) .....                                                                                  |               |               |               |               |               |
| 46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1), .....                                                                                     |               |               |               |               |               |
| 47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10) .....                                                 |               |               |               |               |               |
| 48. Affiliated mortgage loans on real estate .....                                                                                                           |               |               |               |               |               |
| 49. All other affiliated .....                                                                                                                               |               | 28,928,829    | 22,554,823    |               |               |
| 50. Total of above Lines 44 to 49 .....                                                                                                                      |               | 28,928,829    | 22,554,823    |               |               |
| 51. Total Investment in Parent included in Lines 44 to 49 above .....                                                                                        |               |               |               |               |               |
| <b>Total Nonadmitted and Admitted Assets</b>                                                                                                                 |               |               |               |               |               |
| 52. Total nonadmitted assets (Page 2, Line 28, Col. 2) .....                                                                                                 | 54,105,964    | 51,929,445    | 45,515,030    | 30,216,007    | 51,944,470    |
| 53. Total admitted assets (Page 2, Line 28, Col. 3) .....                                                                                                    | 3,749,143,816 | 3,558,611,236 | 3,339,117,718 | 3,166,419,965 | 2,962,103,234 |
| <b>Investment Data</b>                                                                                                                                       |               |               |               |               |               |
| 54. Net investment income (Exhibit of Net Investment Income) .....                                                                                           | 174,576,089   | 173,228,531   | 161,923,504   | 151,241,050   | 144,631,127   |
| 55. Realized capital gains (losses) (Page 4, Line 34, Column 1 ) .....                                                                                       | (6,412,981)   | (4,301,256)   | 981,723       | 1,049,719     | 1,850,156     |
| 56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1) .....                                                                                      | (543)         | 3,027,199     | (2,615,335)   | (67,920)      | 267,648       |
| 57. Total of above Lines 54, 55 and 56 .....                                                                                                                 | 168,162,565   | 171,954,474   | 160,289,892   | 152,222,849   | 146,748,931   |
| <b>Benefits and Reserve Increases (Page 6)</b>                                                                                                               |               |               |               |               |               |
| 58. Total contract/certificate benefits - life (Lines 10, 11, 12, 13, 14 and 15, Col. 1 minus Lines 10, 11,12, 13, 14 and 15, Cols. 6, 7 and 8) .....        | 356,732,066   | 305,949,770   | 300,397,198   | 290,457,056   | 281,475,940   |
| 59. Total contract/certificate benefits - A & H (Lines 13 & 14, Col. 6) .....                                                                                | 23,381        | 27,748        | 23,920        | 23,500        | 25,340        |
| 60. Increase in life reserves - other than group and annuities (Line 19, Col. 2) .....                                                                       | 41,077,345    | 64,598,501    | 57,256,571    | 58,430,762    | 47,436,267    |
| 61. Increase in A & H reserves (Line 19, Col. 6) .....                                                                                                       | (19,783)      | (11,251)      | (4,989)       | (5,993)       | (8,372)       |
| 62. Dividends to policyholders and refunds to members (Line 30, Col. 1) .....                                                                                | 434,468       | 454,367       | 479,581       | 512,471       | 526,709       |
| <b>Operating Percentages</b>                                                                                                                                 |               |               |               |               |               |
| 63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0 .....         | 28.8          | 30.6          | 30.0          | 29.5          | 28.7          |
| 64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0 ..... | 3.0           | 3.7           | 2.9           | 3.7           | 4.3           |
| 65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2) .....                                                                                     | 62.1          | 709.9         | 1,428.5       | 1,370.2       | 921.0         |
| 66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2) .....                                                                                 |               |               |               |               |               |
| 67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2) .....                                                     | 2.5           | 6.5           | (4.4)         | (9.1)         | (5.5)         |
| <b>A &amp; H Claim Reserve Adequacy</b>                                                                                                                      |               |               |               |               |               |
| 68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2) .....                                                        |               |               |               |               |               |
| 69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2) .....                                                      |               |               |               |               |               |
| 70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2) .....                                   | 188,728       | 204,783       | 221,781       | 225,802       | 231,844       |
| 71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2) .....                                 | 187,361       | 197,861       | 202,302       | 206,505       | 212,417       |
| <b>Net Gains From Operations After Dividends to Policyholders/Members' Refunds and Federal Income Taxes by Lines of Business (Page 6.x, Line 33)</b>         |               |               |               |               |               |
| 72. Industrial life (Page 6.1, Col. 2) .....                                                                                                                 | 58,057        | (60,777)      | (43,114)      | (56,943)      | (1,387)       |
| 73. Ordinary - life (Page 6.1, Col. 1 less Cols. 2, 10 and 12) .....                                                                                         | 7,287,754     | 7,314,848     | 4,498,613     | 4,448,945     | 5,641,460     |
| 74. Ordinary - individual annuities (Page 6, Col. 4) .....                                                                                                   | 1,036,910     | 1,374,127     | 1,471,273     | 1,270,456     | 1,603,170     |
| 75. Ordinary-supplementary contracts .....                                                                                                                   | XXX           | XXX           | 169,739       | 142,898       | 210,450       |
| 76. Credit life (Page 6.1, Col. 10 plus Page 6.2, Col. 7) .....                                                                                              |               |               |               |               |               |
| 77. Group life (Page 6.2, Col. 1 Less Cols. 7 and 9) .....                                                                                                   | 37,676,585    | 29,734,866    | 31,996,391    | 25,191,177    | 25,110,578    |
| 78. Group annuities (Page 6, Col. 5) .....                                                                                                                   | 148,065       | (166,626)     | 44,937        | (47,471)      | 123,643       |
| 79. A & H-group (Page 6.5, Col. 3) .....                                                                                                                     |               |               |               |               |               |
| 80. A & H-credit (Page 6.5, Col. 10) .....                                                                                                                   |               |               |               |               |               |
| 81. A & H-other (Page 6.5, Col. 1 less Cols. 3 and 10) .....                                                                                                 | 11,249        | 1,476         | (858)         | (462)         | (403)         |
| 82. Aggregate of all other lines of business (Page 6, Col. 8) .....                                                                                          |               |               |               |               |               |
| 83. Fraternal (Page 6, Col. 7) .....                                                                                                                         |               |               |               |               |               |
| 84. Total (Page 6, Col. 1) .....                                                                                                                             | 46,218,620    | 38,197,914    | 38,136,981    | 30,948,600    | 32,687,511    |

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [        ] No [        ]

If no, please explain: .....



6 7 9 8 9 2 0 2 0 4 3 0 5 9 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Grand Total  
NAIC Group Code 0019

LIFE INSURANCE

DURING THE YEAR 2020  
NAIC Company Code 67989

| DIRECT PREMIUMS<br>AND ANNUITY CONSIDERATIONS                                                       | 1<br>Ordinary | 2<br>Credit Life (Group<br>and Individual) | 3<br>Group  | 4<br>Industrial | 5<br>Total  |
|-----------------------------------------------------------------------------------------------------|---------------|--------------------------------------------|-------------|-----------------|-------------|
| 1. Life insurance .....                                                                             | 201,941,546   |                                            | 363,412,779 | 2,613           | 565,356,938 |
| 2. Annuity considerations .....                                                                     | 1,469,294     |                                            | 1,605,629   |                 | 3,074,923   |
| 3. Deposit-type contract funds .....                                                                | 2,975         | XXX                                        |             | XXX             | 2,975       |
| 4. Other considerations .....                                                                       |               |                                            |             |                 |             |
| 5. Totals (Sum of Lines 1 to 4) .....                                                               | 203,413,815   |                                            | 365,018,408 | 2,613           | 568,434,836 |
| DIRECT DIVIDENDS TO<br>POLICYHOLDERS/REFUNDS TO MEMBERS                                             |               |                                            |             |                 |             |
| Life insurance:                                                                                     |               |                                            |             |                 |             |
| 6.1 Paid in cash or left on deposit .....                                                           | 235,627       |                                            |             |                 | 235,627     |
| 6.2 Applied to pay renewal premiums .....                                                           | 29,643        |                                            |             |                 | 29,643      |
| 6.3 Applied to provide paid-up additions or shorten the<br>endowment or premium-paying period ..... | 200,286       |                                            |             |                 | 200,286     |
| 6.4 Other .....                                                                                     |               |                                            |             |                 |             |
| 6.5 Totals (Sum of Lines 6.1 to 6.4) .....                                                          | 465,556       |                                            |             |                 | 465,556     |
| Annuities:                                                                                          |               |                                            |             |                 |             |
| 7.1 Paid in cash or left on deposit .....                                                           |               |                                            |             |                 |             |
| 7.2 Applied to provide paid-up annuities .....                                                      |               |                                            |             |                 |             |
| 7.3 Other .....                                                                                     |               |                                            |             |                 |             |
| 7.4 Totals (Sum of Lines 7.1 to 7.3) .....                                                          |               |                                            |             |                 |             |
| 8. Grand Totals (Lines 6.5 plus 7.4) .....                                                          | 465,556       |                                            |             |                 | 465,556     |
| DIRECT CLAIMS AND BENEFITS PAID                                                                     |               |                                            |             |                 |             |
| 9. Death benefits .....                                                                             | 131,163,018   |                                            | 195,810,136 | 95,407          | 327,068,561 |
| 10. Matured endowments .....                                                                        | 2,135,397     |                                            | 3,649,905   | 12,918          | 5,798,220   |
| 11. Annuity benefits .....                                                                          | 5,617,741     |                                            | 2,166,191   |                 | 7,783,932   |
| 12. Surrender values and withdrawals for life contracts .....                                       | 3,392,259     |                                            | 4,998,993   | 4,088           | 8,395,340   |
| 13. Aggregate write-ins for miscellaneous direct claims<br>and benefits paid .....                  |               |                                            |             |                 |             |
| 14. All other benefits, except accident and health .....                                            | 2,635         |                                            |             |                 | 2,635       |
| 15. Totals .....                                                                                    | 142,311,050   |                                            | 206,625,225 | 112,413         | 349,048,688 |
| DETAILS OF WRITE-INS                                                                                |               |                                            |             |                 |             |
| 1301. ....                                                                                          |               |                                            |             |                 |             |
| 1302. ....                                                                                          |               |                                            |             |                 |             |
| 1303. ....                                                                                          |               |                                            |             |                 |             |
| 1398. Summary of Line 13 from overflow page .....                                                   |               |                                            |             |                 |             |
| 1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13<br>above) .....                              |               |                                            |             |                 |             |

| DIRECT DEATH<br>BENEFITS AND<br>MATURED<br>ENDOWMENTS<br>INCURRED | Ordinary                      |               | Credit Life<br>(Group and Individual)    |        | Group              |               | Industrial                    |           | Total                         |               |
|-------------------------------------------------------------------|-------------------------------|---------------|------------------------------------------|--------|--------------------|---------------|-------------------------------|-----------|-------------------------------|---------------|
|                                                                   | 1                             | 2             | 3                                        | 4      | 5                  | 6             | 7                             | 8         | 9                             | 10            |
|                                                                   | No. of<br>Pols. &<br>Certifs. | Amount        | No. of<br>Ind.Pols.<br>& Gr.<br>Certifs. | Amount | No. of<br>Certifs. | Amount        | No. of<br>Pols. &<br>Certifs. | Amount    | No. of<br>Pols. &<br>Certifs. | Amount        |
| 16. Unpaid December 31, prior<br>year .....                       | 1,040                         | 5,413,711     |                                          |        | 1,831              | 9,033,725     | 56                            | 21,259    | 2,927                         | 14,468,695    |
| 17. Incurred during current year .....                            | 23,212                        | 135,764,966   |                                          |        | 38,428             | 202,559,181   | 153                           | 117,125   | 61,793                        | 338,441,272   |
| Settled during current year:                                      |                               |               |                                          |        |                    |               |                               |           |                               |               |
| 18.1 By payment in full .....                                     | 22,790                        | 133,298,415   |                                          |        | 37,763             | 199,460,040   | 156                           | 108,325   | 60,709                        | 332,866,780   |
| 18.2 By payment on<br>compromised claims .....                    |                               |               |                                          |        |                    |               |                               |           |                               |               |
| 18.3 Totals paid .....                                            | 22,790                        | 133,298,415   |                                          |        | 37,763             | 199,460,040   | 156                           | 108,325   | 60,709                        | 332,866,780   |
| 18.4 Reduction by compromise .....                                |                               |               |                                          |        |                    |               |                               |           |                               |               |
| 18.5 Amount rejected .....                                        |                               |               |                                          |        |                    |               |                               |           |                               |               |
| 18.6 Total settlements .....                                      | 22,790                        | 133,298,415   |                                          |        | 37,763             | 199,460,040   | 156                           | 108,325   | 60,709                        | 332,866,780   |
| 19. Unpaid Dec. 31, current<br>year (16+17-18.6) .....            | 1,462                         | 7,880,263     |                                          |        | 2,496              | 12,132,865    | 53                            | 30,059    | 4,011                         | 20,043,187    |
| POLICY EXHIBIT                                                    |                               |               |                                          |        | No. of<br>Policies |               |                               |           |                               |               |
| 20. In force December 31, prior<br>year .....                     | 355,404                       | 2,090,514,945 | (a)                                      |        | 16                 | 3,276,929,093 | 6,668                         | 4,290,178 | 362,088                       | 5,371,734,216 |
| 21. Issued during year .....                                      | 42,036                        | 262,988,672   |                                          |        |                    | 269,314,849   |                               |           | 42,036                        | 532,303,521   |
| 22. Other changes to in force<br>(Net) .....                      | (29,542)                      | (183,296,083) |                                          |        |                    | (127,914,982) | (175)                         | (125,418) | (29,717)                      | (311,336,483) |
| 23. In force December 31 of<br>current year .....                 | 367,898                       | 2,170,207,534 | (a)                                      |        | 16                 | 3,418,328,960 | 6,493                         | 4,164,760 | 374,407                       | 5,592,701,254 |

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ , current year \$

ACCIDENT AND HEALTH INSURANCE

|                                                                                         | 1               | 2                         | 3                                                                                       | 4                  | 5                         |
|-----------------------------------------------------------------------------------------|-----------------|---------------------------|-----------------------------------------------------------------------------------------|--------------------|---------------------------|
|                                                                                         | Direct Premiums | Direct Premiums<br>Earned | Policyholder Dividends<br>Paid, Refunds to<br>Members or Credited<br>on Direct Business | Direct Losses Paid | Direct Losses<br>Incurred |
| 24. Group Policies (b) .....                                                            |                 |                           |                                                                                         |                    |                           |
| 24.1 Federal Employees Health Benefits Plan<br>premium (b) .....                        |                 |                           |                                                                                         |                    |                           |
| 24.2 Credit (Group and Individual) .....                                                |                 |                           |                                                                                         |                    |                           |
| 24.3 Collectively renewable policies/certificates (b) .....                             |                 |                           |                                                                                         |                    |                           |
| 24.4 Medicare Title XVIII exempt from state taxes or fees<br>Other Individual Policies: |                 |                           |                                                                                         |                    |                           |
| 25.1 Non-cancelable (b) .....                                                           | 96              | 96                        |                                                                                         | 18,360             | 14,578                    |
| 25.2 Guaranteed renewable (b) .....                                                     | 1,213           | 1,237                     |                                                                                         | 4,386              | (8,124)                   |
| 25.3 Non-renewable for stated reasons only (b) .....                                    | 111             | 148                       |                                                                                         |                    |                           |
| 25.4 Other accident only .....                                                          |                 |                           |                                                                                         |                    |                           |
| 25.5 All other (b) .....                                                                | 71              | 71                        |                                                                                         |                    |                           |
| 25.6 Totals (sum of Lines 25.1 to 25.5) .....                                           | 1,491           | 1,552                     |                                                                                         | 22,746             | 6,454                     |
| 26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....                          | 1,491           | 1,552                     |                                                                                         | 22,746             | 6,454                     |

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance)

|                                                                           | Industrial         |                     | Ordinary           |                     | Credit Life (Group and Individual)                   |                     | Group         |                   |                     | 10<br><br>Total<br>Amount of Insurance |
|---------------------------------------------------------------------------|--------------------|---------------------|--------------------|---------------------|------------------------------------------------------|---------------------|---------------|-------------------|---------------------|----------------------------------------|
|                                                                           | 1                  | 2                   | 3                  | 4                   | 5                                                    | 6                   | Number of     |                   | 9                   |                                        |
|                                                                           | Number of Policies | Amount of Insurance | Number of Policies | Amount of Insurance | Number of Individual Policies and Group Certificates | Amount of Insurance | 7<br>Policies | 8<br>Certificates | Amount of Insurance |                                        |
| 1. In force end of prior year .....                                       | 6,668              | 4,290               | 361,396            | 2,106,903           |                                                      |                     | 18            | 697,338           | 3,290,692           | 5,401,884                              |
| 2. Issued during year .....                                               |                    |                     | 42,036             | 262,989             |                                                      |                     |               | 62,075            | 269,315             | 532,304                                |
| 3. Reinsurance assumed .....                                              |                    |                     |                    |                     |                                                      |                     |               |                   |                     |                                        |
| 4. Revived during year .....                                              |                    |                     | 13                 | 81                  |                                                      |                     |               | 15                | 70                  | 151                                    |
| 5. Increased during year (net) .....                                      |                    |                     |                    | 26,147              |                                                      |                     |               | 4                 | 80,779              | 106,926                                |
| 6. Subtotals, Lines 2 to 5 .....                                          |                    |                     | 42,049             | 289,217             |                                                      |                     |               | 62,094            | 350,164             | 639,381                                |
| 7. Additions by dividends during year .....                               | XXX                |                     | XXX                | 303                 | XXX                                                  |                     | XXX           | XXX               |                     | 303                                    |
| 8. Aggregate write-ins for increases .....                                |                    |                     |                    |                     |                                                      |                     |               |                   |                     |                                        |
| 9. Totals (Lines 1 and 6 to 8) .....                                      | 6,668              | 4,290               | 403,445            | 2,396,423           |                                                      |                     | 18            | 759,432           | 3,640,855           | 6,041,568                              |
| Deductions during year:                                                   |                    |                     |                    |                     |                                                      |                     |               |                   |                     |                                        |
| 10. Death .....                                                           | 123                | 95                  | 22,682             | 132,793             |                                                      |                     | XXX           | 36,994            | 195,765             | 328,654                                |
| 11. Maturity .....                                                        | 33                 | 14                  | 478                | 2,495               |                                                      |                     | XXX           | 989               | 4,907               | 7,417                                  |
| 12. Disability .....                                                      |                    |                     |                    |                     |                                                      |                     | XXX           |                   |                     |                                        |
| 13. Expiry .....                                                          | 10                 | 10                  | 1,214              | 10,319              |                                                      |                     |               | 2                 | 8                   | 10,337                                 |
| 14. Surrender .....                                                       | 9                  | 6                   | 1,746              | 14,747              |                                                      |                     |               | 1,917             | 9,111               | 23,863                                 |
| 15. Lapse .....                                                           |                    |                     | 3,809              | 50,578              |                                                      |                     |               | 24                | 42                  | 50,620                                 |
| 16. Conversion .....                                                      |                    |                     |                    |                     |                                                      |                     | XXX           | XXX               | XXX                 |                                        |
| 17. Decreased (net) .....                                                 |                    |                     | 4                  | 29                  |                                                      |                     |               | 1                 | 4                   | 33                                     |
| 18. Reinsurance .....                                                     |                    |                     | 829                | 1,773               |                                                      |                     |               |                   |                     | 1,773                                  |
| 19. Aggregate write-ins for decreases .....                               |                    |                     |                    |                     |                                                      |                     |               |                   |                     |                                        |
| 20. Totals (Lines 10 to 19) .....                                         | 175                | 125                 | 30,762             | 212,734             |                                                      |                     |               | 39,927            | 209,836             | 422,696                                |
| 21. In force end of year (b) (Line 9 minus Line 20) .....                 | 6,493              | 4,165               | 372,683            | 2,183,688           |                                                      |                     | 18            | 719,505           | 3,431,019           | 5,618,873                              |
| 22. Reinsurance ceded end of year .....                                   | XXX                |                     | XXX                | 14,880              | XXX                                                  |                     | XXX           | XXX               |                     | 14,880                                 |
| 23. Line 21 minus Line 22 .....                                           | XXX                | 4,165               | XXX                | 2,168,808           | XXX                                                  | (a)                 | XXX           | XXX               | 3,431,019           | 5,603,993                              |
| DETAILS OF WRITE-INS                                                      |                    |                     |                    |                     |                                                      |                     |               |                   |                     |                                        |
| 0801. ....                                                                |                    |                     |                    |                     |                                                      |                     |               |                   |                     |                                        |
| 0802. ....                                                                |                    |                     |                    |                     |                                                      |                     |               |                   |                     |                                        |
| 0803. ....                                                                |                    |                     |                    |                     |                                                      |                     |               |                   |                     |                                        |
| 0898. Summary of remaining write-ins for Line 8 from overflow page. ....  |                    |                     |                    |                     |                                                      |                     |               |                   |                     |                                        |
| 0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)              |                    |                     |                    |                     |                                                      |                     |               |                   |                     |                                        |
| 1901. ....                                                                |                    |                     |                    |                     |                                                      |                     |               |                   |                     |                                        |
| 1902. ....                                                                |                    |                     |                    |                     |                                                      |                     |               |                   |                     |                                        |
| 1903. ....                                                                |                    |                     |                    |                     |                                                      |                     |               |                   |                     |                                        |
| 1998. Summary of remaining write-ins for Line 19 from overflow page. .... |                    |                     |                    |                     |                                                      |                     |               |                   |                     |                                        |
| 1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)             |                    |                     |                    |                     |                                                      |                     |               |                   |                     |                                        |

Life, Accident and Health Companies Only:

(a) Group \$ ..... ; Individual \$ .....

Fraternal Benefit Societies Only:

(b) Paid-up insurance included in the final totals of Line 21 (including additions to certificates) number of certificates ..... , Amount \$ .....

Additional accidental death benefits included in life certificates were in amount \$ ..... , Does the society collect any contributions from members for general expenses of the society under fully paid-up certificates?    Yes [    ]    No [    ]

If not, how are such expenses met?

.....

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

EXHIBIT OF LIFE INSURANCE

(\$000 Omitted for Amounts of Life Insurance) (Continued)  
ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

|                                    | Industrial              |                          | Ordinary                |                          |
|------------------------------------|-------------------------|--------------------------|-------------------------|--------------------------|
|                                    | 1<br>Number of Policies | 2<br>Amount of Insurance | 3<br>Number of Policies | 4<br>Amount of Insurance |
| 24. Additions by dividends .....   | XXX                     |                          | XXX                     | 17,824                   |
| 25. Other paid-up insurance .....  | 6,444                   | 4,083                    | 263,179                 | 1,346,263                |
| 26. Debit ordinary insurance ..... | XXX                     | XXX                      |                         |                          |

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

| Term Insurance Excluding Extended Term Insurance | Issued During Year<br>(Included in Line 2) |                          | In Force End of Year<br>(Included in Line 21) |                          |
|--------------------------------------------------|--------------------------------------------|--------------------------|-----------------------------------------------|--------------------------|
|                                                  | 1<br>Number of Policies                    | 2<br>Amount of Insurance | 3<br>Number of Policies                       | 4<br>Amount of Insurance |
| 27. Term policies - decreasing .....             |                                            |                          | 81                                            | 320                      |
| 28. Term policies - other .....                  |                                            |                          | 317                                           | 11,601                   |
| 29. Other term insurance - decreasing .....      | XXX                                        |                          | XXX                                           | 84                       |
| 30. Other term insurance .....                   | XXX                                        |                          | XXX                                           | 2,423                    |
| 31. Totals (Lines 27 to 30) .....                |                                            |                          | 398                                           | 14,428                   |
| Reconciliation to Lines 2 and 21:                |                                            |                          |                                               |                          |
| 32. Term additions .....                         | XXX                                        |                          | XXX                                           |                          |
| 33. Totals, extended term insurance .....        | XXX                                        | XXX                      | 4,078                                         | 28,050                   |
| 34. Totals, whole life and endowment .....       | 42,036                                     | 262,989                  | 368,207                                       | 2,141,211                |
| 35. Totals (Lines 31 to 34) .....                | 42,036                                     | 262,989                  | 372,683                                       | 2,183,688                |

CLASSIFICATION OF AMOUNT OF INSURANCE BY PARTICIPATING STATUS

|                                              | Issued During Year<br>(Included in Line 2) |                    | In Force End of Year<br>(Included in Line 21) |                    |
|----------------------------------------------|--------------------------------------------|--------------------|-----------------------------------------------|--------------------|
|                                              | 1<br>Non-Participating                     | 2<br>Participating | 3<br>Non-Participating                        | 4<br>Participating |
| 36. Industrial .....                         |                                            |                    | 4,165                                         |                    |
| 37. Ordinary .....                           | 262,989                                    |                    | 2,082,027                                     | 101,662            |
| 38. Credit Life (Group and Individual) ..... |                                            |                    |                                               |                    |
| 39. Group .....                              | 269,315                                    |                    | 3,431,019                                     |                    |
| 40. Totals (Lines 36 to 39) .....            | 532,304                                    |                    | 5,517,211                                     | 101,662            |

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

|                                                                                                        | Credit Life                                                     |                          | Group                       |                          |
|--------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|--------------------------|-----------------------------|--------------------------|
|                                                                                                        | 1<br>Number of Individual<br>Policies and Group<br>Certificates | 2<br>Amount of Insurance | 3<br>Number of Certificates | 4<br>Amount of Insurance |
| 41. Amount of insurance included in Line 2 ceded to other companies .....                              | XXX                                                             |                          | XXX                         |                          |
| 42. Number in force end of year if the number under shared groups is counted on a pro-rata basis ..... |                                                                 | XXX                      |                             | XXX                      |
| 43. Federal Employees' Group Life Insurance included in Line 21 .....                                  |                                                                 |                          |                             |                          |
| 44. Servicemen's Group Life Insurance included in Line 21 .....                                        |                                                                 |                          |                             |                          |
| 45. Group Permanent Insurance included in Line 21 .....                                                |                                                                 |                          | 719,504                     | 3,431,014                |

ADDITIONAL ACCIDENTAL DEATH BENEFITS

|                                                                                                       |        |
|-------------------------------------------------------------------------------------------------------|--------|
| 46. Amount of additional accidental death benefits in force end of year under ordinary policies ..... | 10,329 |
|-------------------------------------------------------------------------------------------------------|--------|

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

|                                                                                                                                                                                                                                                                                   |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| 47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above ..... |  |
| 47.1 .....                                                                                                                                                                                                                                                                        |  |
| 47.2 .....                                                                                                                                                                                                                                                                        |  |

POLICIES WITH DISABILITY PROVISIONS

|                             | Industrial              |                          | Ordinary                |                          | Credit                  |                          | Group                       |                          |
|-----------------------------|-------------------------|--------------------------|-------------------------|--------------------------|-------------------------|--------------------------|-----------------------------|--------------------------|
|                             | 1<br>Number of Policies | 2<br>Amount of Insurance | 3<br>Number of Policies | 4<br>Amount of Insurance | 5<br>Number of Policies | 6<br>Amount of Insurance | 7<br>Number of Certificates | 8<br>Amount of Insurance |
| 48. Waiver of Premium ..... |                         |                          | 291                     | 518                      |                         |                          |                             |                          |
| 49. Disability Income ..... |                         |                          |                         |                          |                         |                          |                             |                          |
| 50. Extended Benefits ..... |                         |                          | XXX                     | XXX                      |                         |                          |                             |                          |
| 51. Other .....             |                         |                          |                         |                          |                         |                          |                             |                          |
| 52. Total .....             |                         | (a)                      | 291                     | (a) 518                  |                         | (a)                      |                             | (a)                      |

(a) See the Annual Audited Financial Reports section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

| SUPPLEMENTARY CONTRACTS                             |                                      |                                          |                                      |                                          |
|-----------------------------------------------------|--------------------------------------|------------------------------------------|--------------------------------------|------------------------------------------|
|                                                     | Ordinary                             |                                          | Group                                |                                          |
|                                                     | 1<br>Involving Life<br>Contingencies | 2<br>Not Involving Life<br>Contingencies | 3<br>Involving Life<br>Contingencies | 4<br>Not Involving Life<br>Contingencies |
| 1. In force end of prior year .....                 | 10                                   | 2,290                                    |                                      |                                          |
| 2. Issued during year .....                         |                                      | 834                                      |                                      |                                          |
| 3. Reinsurance assumed .....                        |                                      | 4                                        |                                      |                                          |
| 4. Increased during year (net) .....                |                                      |                                          |                                      |                                          |
| 5. Total (Lines 1 to 4) .....                       | 10                                   | 3,128                                    |                                      |                                          |
| Deductions during year:                             |                                      |                                          |                                      |                                          |
| 6. Decreased (net) .....                            |                                      | 220                                      |                                      |                                          |
| 7. Reinsurance ceded .....                          |                                      |                                          |                                      |                                          |
| 8. Totals (Lines 6 and 7) .....                     |                                      | 220                                      |                                      |                                          |
| 9. In force end of year (line 5 minus line 8) ..... | 10                                   | 2,908                                    |                                      |                                          |
| 10. Amount on deposit .....                         |                                      | (a) 12,542,883                           |                                      | (a)                                      |
| 11. Income now payable .....                        | 10                                   | 18                                       |                                      |                                          |
| 12. Amount of income payable .....                  | (a) 6,897                            | (a) 28,478                               | (a)                                  | (a)                                      |

| ANNUITIES                                           |                |                |                |                   |
|-----------------------------------------------------|----------------|----------------|----------------|-------------------|
|                                                     | Ordinary       |                | Group          |                   |
|                                                     | 1<br>Immediate | 2<br>Deferred  | 3<br>Contracts | 4<br>Certificates |
| 1. In force end of prior year .....                 | 72             | 11,024         | 2              | 4,121             |
| 2. Issued during year .....                         | 15             | 154            |                | 294               |
| 3. Reinsurance assumed .....                        |                |                |                |                   |
| 4. Increased during year (net) .....                |                |                |                |                   |
| 5. Totals (Lines 1 to 4) .....                      | 87             | 11,178         | 2              | 4,415             |
| Deductions during year:                             |                |                |                |                   |
| 6. Decreased (net) .....                            | 5              | 969            |                | 375               |
| 7. Reinsurance ceded .....                          |                |                |                |                   |
| 8. Totals (Lines 6 and 7) .....                     | 5              | 969            |                | 375               |
| 9. In force end of year (line 5 minus line 8) ..... | 82             | 10,209         | 2              | 4,040             |
| Income now payable:                                 |                |                |                |                   |
| 10. Amount of income payable .....                  | (a) 249,516    | XXX            | XXX            | (a)               |
| Deferred fully paid:                                |                |                |                |                   |
| 11. Account balance .....                           | XXX            | (a) 44,343,857 | XXX            | (a) 18,532,604    |
| Deferred not fully paid:                            |                |                |                |                   |
| 12. Account balance .....                           | XXX            | (a) 18,008,715 | XXX            | (a) 2,293,339     |

| ACCIDENT AND HEALTH INSURANCE                        |                   |                        |               |                        |               |                        |
|------------------------------------------------------|-------------------|------------------------|---------------|------------------------|---------------|------------------------|
|                                                      | Group             |                        | Credit        |                        | Other         |                        |
|                                                      | 1<br>Certificates | 2<br>Premiums in Force | 3<br>Policies | 4<br>Premiums in Force | 5<br>Policies | 6<br>Premiums in Force |
| 1. In force end of prior year .....                  |                   |                        |               |                        | 10            | 1,398                  |
| 2. Issued during year .....                          |                   |                        |               |                        |               |                        |
| 3. Reinsurance assumed .....                         |                   |                        |               |                        |               |                        |
| 4. Increased during year (net) .....                 |                   | XXX                    |               | XXX                    |               | XXX                    |
| 5. Totals (Lines 1 to 4) .....                       |                   | XXX                    |               | XXX                    | 10            | XXX                    |
| Deductions during year:                              |                   |                        |               |                        |               |                        |
| 6. Conversions .....                                 |                   | XXX                    | XXX           | XXX                    | XXX           | XXX                    |
| 7. Decreased (net) .....                             |                   | XXX                    |               | XXX                    |               | XXX                    |
| 8. Reinsurance ceded .....                           |                   | XXX                    |               | XXX                    |               | XXX                    |
| 9. Totals (Lines 6 to 8) .....                       |                   | XXX                    |               | XXX                    |               | XXX                    |
| 10. In force end of year (line 5 minus line 9) ..... |                   | (a)                    |               | (a)                    | 10            | (a) 1,516              |

| DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS            |                            |     |                                        |
|-----------------------------------------------------|----------------------------|-----|----------------------------------------|
|                                                     | 1                          |     | 2                                      |
|                                                     | Deposit Funds<br>Contracts |     | Dividend<br>Accumulations<br>Contracts |
| 1. In force end of prior year .....                 | 527                        |     | 5,105                                  |
| 2. Issued during year .....                         |                            |     |                                        |
| 3. Reinsurance assumed .....                        |                            |     |                                        |
| 4. Increased during year (net) .....                |                            |     |                                        |
| 5. Totals (Lines 1 to 4) .....                      | 527                        |     | 5,105                                  |
| Deductions During Year:                             |                            |     |                                        |
| 6. Decreased (net) .....                            | 23                         |     | 144                                    |
| 7. Reinsurance ceded .....                          |                            |     |                                        |
| 8. Totals (Lines 6 and 7) .....                     | 23                         |     | 144                                    |
| 9. In force end of year (line 5 minus line 8) ..... | 504                        |     | 4,961                                  |
| 10. Amount of account balance .....                 | (a) 81,681                 | (a) | 17,525,131                             |

(a) See the Annual Audited Financial Reports section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

| INTEREST MAINTENANCE RESERVE |                                                                                                                                          | 1             |
|------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|---------------|
|                              |                                                                                                                                          | Amount        |
| 1.                           | Reserve as of December 31, Prior Year .....                                                                                              | ( 12,948,379) |
| 2.                           | Current year's realized pre-tax capital gains/(losses) of \$ .....3,404,216 transferred into the reserve net of taxes of \$ .....714,885 | 2,689,331     |
| 3.                           | Adjustment for current year's liability gains/(losses) released from the reserve .....                                                   |               |
| 4.                           | Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3) .....                                | ( 10,259,048) |
| 5.                           | Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4) .....                                     | (628,644)     |
| 6.                           | Reserve as of December 31, current year (Line 4 minus Line 5)                                                                            | (9,630,404)   |

| AMORTIZATION              |                                             |                                                                                                      |                                                                                              |                                                                                     |
|---------------------------|---------------------------------------------|------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
|                           | 1                                           | 2                                                                                                    | 3                                                                                            | 4                                                                                   |
| Year of Amortization      | Reserve as of<br>December 31,<br>Prior Year | Current Year's<br>Realized Capital<br>Gains/(Losses)<br>Transferred into the<br>Reserve Net of Taxes | Adjustment for Current<br>Year's Liability<br>Gains/(Losses)<br>Released From<br>the Reserve | Balance Before<br>Reduction for Current<br>Year's Amortization<br>(Cols. 1 + 2 + 3) |
| 1. 2020 .....             | (723,831)                                   | 95,187                                                                                               |                                                                                              | (628,644)                                                                           |
| 2. 2021 .....             | (741,992)                                   | 204,237                                                                                              |                                                                                              | (537,755)                                                                           |
| 3. 2022 .....             | (742,231)                                   | 112,100                                                                                              |                                                                                              | (630,131)                                                                           |
| 4. 2023 .....             | (675,327)                                   | 96,546                                                                                               |                                                                                              | (578,781)                                                                           |
| 5. 2024 .....             | (616,742)                                   | 80,146                                                                                               |                                                                                              | (536,596)                                                                           |
| 6. 2025 .....             | (544,476)                                   | 62,493                                                                                               |                                                                                              | (481,983)                                                                           |
| 7. 2026 .....             | (455,983)                                   | 55,920                                                                                               |                                                                                              | (400,063)                                                                           |
| 8. 2027 .....             | (388,691)                                   | 63,331                                                                                               |                                                                                              | (325,360)                                                                           |
| 9. 2028 .....             | (349,790)                                   | 73,066                                                                                               |                                                                                              | (276,724)                                                                           |
| 10. 2029 .....            | (373,535)                                   | 79,100                                                                                               |                                                                                              | (294,435)                                                                           |
| 11. 2030 .....            | (459,494)                                   | 85,035                                                                                               |                                                                                              | (374,458)                                                                           |
| 12. 2031 .....            | (575,936)                                   | 91,573                                                                                               |                                                                                              | (484,363)                                                                           |
| 13. 2032 .....            | (642,076)                                   | 92,668                                                                                               |                                                                                              | (549,408)                                                                           |
| 14. 2033 .....            | (684,701)                                   | 93,664                                                                                               |                                                                                              | (591,037)                                                                           |
| 15. 2034 .....            | (660,692)                                   | 92,430                                                                                               |                                                                                              | (568,262)                                                                           |
| 16. 2035 .....            | (556,185)                                   | 95,459                                                                                               |                                                                                              | (460,726)                                                                           |
| 17. 2036 .....            | (475,112)                                   | 95,082                                                                                               |                                                                                              | (380,030)                                                                           |
| 18. 2037 .....            | (423,083)                                   | 93,969                                                                                               |                                                                                              | (329,113)                                                                           |
| 19. 2038 .....            | (369,845)                                   | 92,587                                                                                               |                                                                                              | (277,259)                                                                           |
| 20. 2039 .....            | (376,840)                                   | 93,065                                                                                               |                                                                                              | (283,775)                                                                           |
| 21. 2040 .....            | (424,307)                                   | 89,280                                                                                               |                                                                                              | (335,026)                                                                           |
| 22. 2041 .....            | (439,142)                                   | 91,651                                                                                               |                                                                                              | (347,491)                                                                           |
| 23. 2042 .....            | (422,468)                                   | 93,783                                                                                               |                                                                                              | (328,685)                                                                           |
| 24. 2043 .....            | (341,773)                                   | 98,045                                                                                               |                                                                                              | (243,728)                                                                           |
| 25. 2044 .....            | (263,142)                                   | 98,045                                                                                               |                                                                                              | (165,097)                                                                           |
| 26. 2045 .....            | (157,086)                                   | 104,440                                                                                              |                                                                                              | (52,647)                                                                            |
| 27. 2046 .....            | (70,265)                                    | 93,783                                                                                               |                                                                                              | 23,517                                                                              |
| 28. 2047 .....            | (23,395)                                    | 74,600                                                                                               |                                                                                              | 51,204                                                                              |
| 29. 2048 .....            | 11,217                                      | 53,286                                                                                               |                                                                                              | 64,503                                                                              |
| 30. 2049 .....            | 18,545                                      | 34,103                                                                                               |                                                                                              | 52,648                                                                              |
| 31. 2050 and Later        |                                             | 10,657                                                                                               |                                                                                              | 10,657                                                                              |
| 32. Total (Lines 1 to 31) | ( 12,948,379)                               | 2,689,331                                                                                            |                                                                                              | ( 10,259,048)                                                                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE

|                                                                                             | Default Component                 |                     |                             | Equity Component  |                                                  |                             | 7<br>Total Amount<br>(Cols. 3 + 6) |
|---------------------------------------------------------------------------------------------|-----------------------------------|---------------------|-----------------------------|-------------------|--------------------------------------------------|-----------------------------|------------------------------------|
|                                                                                             | 1<br>Other Than<br>Mortgage Loans | 2<br>Mortgage Loans | 3<br>Total<br>(Cols. 1 + 2) | 4<br>Common Stock | 5<br>Real Estate and<br>Other Invested<br>Assets | 6<br>Total<br>(Cols. 4 + 5) |                                    |
| 1. Reserve as of December 31, prior year .....                                              | 19,508,266                        | 4,179,800           | 23,688,066                  | 576,323           | 1,264,503                                        | 1,840,827                   | 25,528,893                         |
| 2. Realized capital gains/(losses) net of taxes - General Account .....                     | (3,150,886)                       |                     | (3,150,886)                 |                   | (3,914,599)                                      | (3,914,599)                 | (7,065,485)                        |
| 3. Realized capital gains/(losses) net of taxes - Separate Accounts .....                   |                                   |                     |                             |                   |                                                  |                             |                                    |
| 4. Unrealized capital gains/(losses) net of deferred taxes - General Account .....          | 1,164,460                         |                     | 1,164,460                   | (1,015,934)       | 56,030                                           | (959,904)                   | 204,556                            |
| 5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts .....        |                                   |                     |                             |                   |                                                  |                             |                                    |
| 6. Capital gains credited/(losses charged) to contract benefits, payments or reserves ..... |                                   |                     |                             |                   |                                                  |                             |                                    |
| 7. Basic contribution .....                                                                 | 4,889,855                         | 746,360             | 5,636,215                   |                   | 67,586                                           | 67,586                      | 5,703,801                          |
| 8. Accumulated balances (Lines 1 through 5 - 6 + 7) .....                                   | 22,411,695                        | 4,926,160           | 27,337,855                  | (439,611)         | (2,526,480)                                      | (2,966,091)                 | 24,371,764                         |
| 9. Maximum reserve .....                                                                    | 25,327,560                        | 4,207,413           | 29,534,973                  | 1,356,355         | 2,862,809                                        | 4,219,164                   | 33,754,138                         |
| 10. Reserve objective .....                                                                 | 15,754,244                        | 3,236,764           | 18,991,009                  | 1,356,355         | 2,674,445                                        | 4,030,800                   | 23,021,808                         |
| 11. 20% of (Line 10 - Line 8) .....                                                         | (1,331,490)                       | (337,879)           | (1,669,369)                 | 359,193           | 1,040,185                                        | 1,399,378                   | (269,991)                          |
| 12. Balance before transfers (Lines 8 + 11) .....                                           | 21,080,205                        | 4,588,281           | 25,668,486                  | (80,418)          | (1,486,295)                                      | (1,566,713)                 | 24,101,773                         |
| 13. Transfers .....                                                                         | 380,868                           | (380,868)           |                             |                   |                                                  |                             |                                    |
| 14. Voluntary contribution .....                                                            |                                   |                     |                             |                   |                                                  |                             |                                    |
| 15. Adjustment down to maximum/up to zero .....                                             |                                   |                     |                             | 80,418            | 1,486,295                                        | 1,566,713                   | 1,566,713                          |
| 16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)                       | 21,461,073                        | 4,207,413           | 25,668,486                  |                   |                                                  |                             | 25,668,486                         |

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

| Line<br>Num-<br>ber | NAIC<br>Desig-<br>nation | Description                                                 | 1                               | 2                                           | 3                               | 4                                                               | Basic Contribution |                        | Reserve Objective |                         | Maximum Reserve |                         |
|---------------------|--------------------------|-------------------------------------------------------------|---------------------------------|---------------------------------------------|---------------------------------|-----------------------------------------------------------------|--------------------|------------------------|-------------------|-------------------------|-----------------|-------------------------|
|                     |                          |                                                             | Book/Adjusted<br>Carrying Value | Reclassify<br>Related Party<br>Encumbrances | Add Third Party<br>Encumbrances | Balance for<br>AVR Reserve<br>Calculations<br>(Cols. 1 + 2 + 3) | 5                  | 6                      | 7                 | 8                       | 9               | 10                      |
|                     |                          |                                                             |                                 |                                             |                                 |                                                                 | Factor             | Amount<br>(Cols.4 x 5) | Factor            | Amount<br>(Cols. 4 x 7) | Factor          | Amount<br>(Cols. 4 x 9) |
| LONG-TERM BONDS     |                          |                                                             |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
| 1.                  |                          | Exempt Obligations                                          | 74,896,154                      | XXX                                         | XXX                             | 74,896,154                                                      | 0.0000             |                        | 0.0000            |                         | 0.0000          |                         |
| 2.1                 | 1                        | NAIC Designation Category 1.A                               | 325,581,314                     | XXX                                         | XXX                             | 325,581,314                                                     | 0.0005             | 162,791                | 0.0016            | 520,930                 | 0.0033          | 1,074,418               |
| 2.2                 | 1                        | NAIC Designation Category 1.B                               | 43,164,358                      | XXX                                         | XXX                             | 43,164,358                                                      | 0.0005             | 21,582                 | 0.0016            | 69,063                  | 0.0033          | 142,442                 |
| 2.3                 | 1                        | NAIC Designation Category 1.C                               | 90,710,364                      | XXX                                         | XXX                             | 90,710,364                                                      | 0.0005             | 45,355                 | 0.0016            | 145,137                 | 0.0033          | 299,344                 |
| 2.4                 | 1                        | NAIC Designation Category 1.D                               | 98,526,699                      | XXX                                         | XXX                             | 98,526,699                                                      | 0.0005             | 49,263                 | 0.0016            | 157,643                 | 0.0033          | 325,138                 |
| 2.5                 | 1                        | NAIC Designation Category 1.E                               | 189,660,584                     | XXX                                         | XXX                             | 189,660,584                                                     | 0.0005             | 94,830                 | 0.0016            | 303,457                 | 0.0033          | 625,880                 |
| 2.6                 | 1                        | NAIC Designation Category 1.F                               | 400,460,879                     | XXX                                         | XXX                             | 400,460,879                                                     | 0.0005             | 200,230                | 0.0016            | 640,737                 | 0.0033          | 1,321,521               |
| 2.7                 | 1                        | NAIC Designation Category 1.G                               | 343,000,396                     | XXX                                         | XXX                             | 343,000,396                                                     | 0.0005             | 171,500                | 0.0016            | 548,801                 | 0.0033          | 1,131,901               |
| 2.8                 |                          | Subtotal NAIC 1 (2.1+2.2+2.3+2.4+2.5+2.6+2.7)               | 1,491,104,594                   | XXX                                         | XXX                             | 1,491,104,594                                                   | XXX                | 745,552                | XXX               | 2,385,767               | XXX             | 4,920,645               |
| 3.1                 | 2                        | NAIC Designation Category 2.A                               | 558,084,837                     | XXX                                         | XXX                             | 558,084,837                                                     | 0.0021             | 1,171,978              | 0.0064            | 3,571,743               | 0.0106          | 5,915,699               |
| 3.2                 | 2                        | NAIC Designation Category 2.B                               | 398,431,934                     | XXX                                         | XXX                             | 398,431,934                                                     | 0.0021             | 836,707                | 0.0064            | 2,549,964               | 0.0106          | 4,223,379               |
| 3.3                 | 2                        | NAIC Designation Category 2.C                               | 303,018,113                     | XXX                                         | XXX                             | 303,018,113                                                     | 0.0021             | 636,338                | 0.0064            | 1,939,316               | 0.0106          | 3,211,992               |
| 3.4                 |                          | Subtotal NAIC 2 (3.1+3.2+3.3)                               | 1,259,534,884                   | XXX                                         | XXX                             | 1,259,534,884                                                   | XXX                | 2,645,023              | XXX               | 8,061,023               | XXX             | 13,351,070              |
| 4.1                 | 3                        | NAIC Designation Category 3.A                               | 69,436,389                      | XXX                                         | XXX                             | 69,436,389                                                      | 0.0099             | 687,420                | 0.0263            | 1,826,177               | 0.0376          | 2,610,808               |
| 4.2                 | 3                        | NAIC Designation Category 3.B                               | 36,182,553                      | XXX                                         | XXX                             | 36,182,553                                                      | 0.0099             | 358,207                | 0.0263            | 951,601                 | 0.0376          | 1,360,464               |
| 4.3                 | 3                        | NAIC Designation Category 3.C                               | 24,585,377                      | XXX                                         | XXX                             | 24,585,377                                                      | 0.0099             | 243,395                | 0.0263            | 646,595                 | 0.0376          | 924,410                 |
| 4.4                 |                          | Subtotal NAIC 3 (4.1+4.2+4.3)                               | 130,204,319                     | XXX                                         | XXX                             | 130,204,319                                                     | XXX                | 1,289,023              | XXX               | 3,424,374               | XXX             | 4,895,682               |
| 5.1                 | 4                        | NAIC Designation Category 4.A                               | 894,067                         | XXX                                         | XXX                             | 894,067                                                         | 0.0245             | 21,905                 | 0.0572            | 51,141                  | 0.0817          | 73,045                  |
| 5.2                 | 4                        | NAIC Designation Category 4.B                               |                                 | XXX                                         | XXX                             |                                                                 | 0.0245             |                        | 0.0572            |                         | 0.0817          |                         |
| 5.3                 | 4                        | NAIC Designation Category 4.C                               |                                 | XXX                                         | XXX                             |                                                                 | 0.0245             |                        | 0.0572            |                         | 0.0817          |                         |
| 5.4                 |                          | Subtotal NAIC 4 (5.1+5.2+5.3)                               | 894,067                         | XXX                                         | XXX                             | 894,067                                                         | XXX                | 21,905                 | XXX               | 51,141                  | XXX             | 73,045                  |
| 6.1                 | 5                        | NAIC Designation Category 5.A                               | 615,481                         | XXX                                         | XXX                             | 615,481                                                         | 0.0630             | 38,775                 | 0.1128            | 69,426                  | 0.1880          | 115,710                 |
| 6.2                 | 5                        | NAIC Designation Category 5.B                               |                                 | XXX                                         | XXX                             |                                                                 | 0.0630             |                        | 0.1128            |                         | 0.1880          |                         |
| 6.3                 | 5                        | NAIC Designation Category 5.C                               | 906,384                         | XXX                                         | XXX                             | 906,384                                                         | 0.0630             | 57,102                 | 0.1128            | 102,240                 | 0.1880          | 170,400                 |
| 6.4                 |                          | Subtotal NAIC 5 (6.1+6.2+6.3)                               | 1,521,865                       | XXX                                         | XXX                             | 1,521,865                                                       | XXX                | 95,877                 | XXX               | 171,666                 | XXX             | 286,111                 |
| 7.                  | 6                        | NAIC 6                                                      | 5,901,201                       | XXX                                         | XXX                             | 5,901,201                                                       | 0.0000             |                        | 0.2370            | 1,398,585               | 0.2370          | 1,398,585               |
| 8.                  |                          | Total Unrated Multi-class Securities Acquired by Conversion |                                 | XXX                                         | XXX                             |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |
| 9.                  |                          | Total Long-Term Bonds (1+2.8+3.4+4.4+5.4+6.4+7+8)           | 2,964,057,084                   | XXX                                         | XXX                             | 2,964,057,084                                                   | XXX                | 4,797,380              | XXX               | 15,492,556              | XXX             | 24,925,138              |
| PREFERRED STOCKS    |                          |                                                             |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
| 10.                 | 1                        | Highest Quality                                             |                                 | XXX                                         | XXX                             |                                                                 | 0.0005             |                        | 0.0016            |                         | 0.0033          |                         |
| 11.                 | 2                        | High Quality                                                | 19,512,907                      | XXX                                         | XXX                             | 19,512,907                                                      | 0.0021             | 40,977                 | 0.0064            | 124,883                 | 0.0106          | 206,837                 |
| 12.                 | 3                        | Medium Quality                                              | 5,201,750                       | XXX                                         | XXX                             | 5,201,750                                                       | 0.0099             | 51,497                 | 0.0263            | 136,806                 | 0.0376          | 195,586                 |
| 13.                 | 4                        | Low Quality                                                 |                                 | XXX                                         | XXX                             |                                                                 | 0.0245             |                        | 0.0572            |                         | 0.0817          |                         |
| 14.                 | 5                        | Lower Quality                                               |                                 | XXX                                         | XXX                             |                                                                 | 0.0630             |                        | 0.1128            |                         | 0.1880          |                         |
| 15.                 | 6                        | In or Near Default                                          |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.2370            |                         | 0.2370          |                         |
| 16.                 |                          | Affiliated Life with AVR                                    |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.0000            |                         | 0.0000          |                         |
| 17.                 |                          | Total Preferred Stocks (Sum of Lines 10 through 16)         | 24,714,657                      | XXX                                         | XXX                             | 24,714,657                                                      | XXX                | 92,474                 | XXX               | 261,689                 | XXX             | 402,423                 |

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

| Line<br>Num-<br>ber    | NAIC<br>Desig-<br>nation | Description                                                   | 1                               | 2                                           | 3                               | 4                                                               | Basic Contribution |                        | Reserve Objective |                         | Maximum Reserve |                         |  |
|------------------------|--------------------------|---------------------------------------------------------------|---------------------------------|---------------------------------------------|---------------------------------|-----------------------------------------------------------------|--------------------|------------------------|-------------------|-------------------------|-----------------|-------------------------|--|
|                        |                          |                                                               | Book/Adjusted<br>Carrying Value | Reclassify<br>Related Party<br>Encumbrances | Add Third Party<br>Encumbrances | Balance for<br>AVR Reserve<br>Calculations<br>(Cols. 1 + 2 + 3) | 5                  | 6                      | 7                 | 8                       | 9               | 10                      |  |
|                        |                          |                                                               |                                 |                                             |                                 |                                                                 | Factor             | Amount<br>(Cols.4 x 5) | Factor            | Amount<br>(Cols. 4 x 7) | Factor          | Amount<br>(Cols. 4 x 9) |  |
| SHORT-TERM BONDS       |                          |                                                               |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |  |
| 18.                    |                          | Exempt Obligations .....                                      |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.0000            |                         | 0.0000          |                         |  |
| 19.1                   | 1                        | NAIC Designation Category 1.A .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0005             |                        | 0.0016            |                         | 0.0033          |                         |  |
| 19.2                   | 1                        | NAIC Designation Category 1.B .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0005             |                        | 0.0016            |                         | 0.0033          |                         |  |
| 19.3                   | 1                        | NAIC Designation Category 1.C .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0005             |                        | 0.0016            |                         | 0.0033          |                         |  |
| 19.4                   | 1                        | NAIC Designation Category 1.D .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0005             |                        | 0.0016            |                         | 0.0033          |                         |  |
| 19.5                   | 1                        | NAIC Designation Category 1.E .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0005             |                        | 0.0016            |                         | 0.0033          |                         |  |
| 19.6                   | 1                        | NAIC Designation Category 1.F .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0005             |                        | 0.0016            |                         | 0.0033          |                         |  |
| 19.7                   | 1                        | NAIC Designation Category 1.G .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0005             |                        | 0.0016            |                         | 0.0033          |                         |  |
| 19.8                   |                          | Subtotal NAIC 1 (19.1+19.2+19.3+19.4+19.5+19.6+19.7) .....    |                                 | XXX                                         | XXX                             |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |  |
| 20.1                   | 2                        | NAIC Designation Category 2.A .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0021             |                        | 0.0064            |                         | 0.0106          |                         |  |
| 20.2                   | 2                        | NAIC Designation Category 2.B .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0021             |                        | 0.0064            |                         | 0.0106          |                         |  |
| 20.3                   | 2                        | NAIC Designation Category 2.C .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0021             |                        | 0.0064            |                         | 0.0106          |                         |  |
| 20.4                   |                          | Subtotal NAIC 2 (20.1+20.2+20.3) .....                        |                                 | XXX                                         | XXX                             |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |  |
| 21.1                   | 3                        | NAIC Designation Category 3.A .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0099             |                        | 0.0263            |                         | 0.0376          |                         |  |
| 21.2                   | 3                        | NAIC Designation Category 3.B .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0099             |                        | 0.0263            |                         | 0.0376          |                         |  |
| 21.3                   | 3                        | NAIC Designation Category 3.C .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0099             |                        | 0.0263            |                         | 0.0376          |                         |  |
| 21.4                   |                          | Subtotal NAIC 3 (21.1+21.2+21.3) .....                        |                                 | XXX                                         | XXX                             |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |  |
| 22.1                   | 4                        | NAIC Designation Category 4.A .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0245             |                        | 0.0572            |                         | 0.0817          |                         |  |
| 22.2                   | 4                        | NAIC Designation Category 4.B .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0245             |                        | 0.0572            |                         | 0.0817          |                         |  |
| 22.3                   | 4                        | NAIC Designation Category 4.C .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0245             |                        | 0.0572            |                         | 0.0817          |                         |  |
| 22.4                   |                          | Subtotal NAIC 4 (22.1+22.2+22.3) .....                        |                                 | XXX                                         | XXX                             |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |  |
| 23.1                   | 5                        | NAIC Designation Category 5.A .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0630             |                        | 0.1128            |                         | 0.1880          |                         |  |
| 23.2                   | 5                        | NAIC Designation Category 5.B .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0630             |                        | 0.1128            |                         | 0.1880          |                         |  |
| 23.3                   | 5                        | NAIC Designation Category 5.C .....                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0630             |                        | 0.1128            |                         | 0.1880          |                         |  |
| 23.4                   |                          | Subtotal NAIC 5 (23.1+23.2+23.3) .....                        |                                 | XXX                                         | XXX                             |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |  |
| 24.                    | 6                        | NAIC 6 .....                                                  |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.2370            |                         | 0.2370          |                         |  |
| 25.                    |                          | Total Short-Term Bonds (18+19.8+20.4+21.4+22.4+23.4+24) ..... |                                 | XXX                                         | XXX                             |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |  |
| DERIVATIVE INSTRUMENTS |                          |                                                               |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |  |
| 26.                    |                          | Exchange Traded .....                                         |                                 | XXX                                         | XXX                             |                                                                 | 0.0005             |                        | 0.0016            |                         | 0.0033          |                         |  |
| 27.                    | 1                        | Highest Quality .....                                         |                                 | XXX                                         | XXX                             |                                                                 | 0.0005             |                        | 0.0016            |                         | 0.0033          |                         |  |
| 28.                    | 2                        | High Quality .....                                            |                                 | XXX                                         | XXX                             |                                                                 | 0.0021             |                        | 0.0064            |                         | 0.0106          |                         |  |
| 29.                    | 3                        | Medium Quality .....                                          |                                 | XXX                                         | XXX                             |                                                                 | 0.0099             |                        | 0.0263            |                         | 0.0376          |                         |  |
| 30.                    | 4                        | Low Quality .....                                             |                                 | XXX                                         | XXX                             |                                                                 | 0.0245             |                        | 0.0572            |                         | 0.0817          |                         |  |
| 31.                    | 5                        | Lower Quality .....                                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0630             |                        | 0.1128            |                         | 0.1880          |                         |  |
| 32.                    | 6                        | In or Near Default .....                                      |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.2370            |                         | 0.2370          |                         |  |
| 33.                    |                          | Total Derivative Instruments .....                            |                                 | XXX                                         | XXX                             |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |  |
| 34.                    |                          | Total (Lines 9 + 17 + 25 + 33) .....                          | 2,988,771,741                   | XXX                                         | XXX                             | 2,988,771,741                                                   | XXX                | 4,889,855              | XXX               | 15,754,244              | XXX             | 25,327,560              |  |

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

| Line<br>Num-<br>ber | NAIC<br>Desig-<br>nation | Description                                                          | 1<br><br>Book/Adjusted<br>Carrying Value | 2<br><br>Reclassify<br>Related Party<br>Encumbrances | 3<br><br>Add Third Party<br>Encumbrances | 4<br><br>Balance for<br>AVR Reserve<br>Calculations<br>(Cols. 1 + 2 + 3) | Basic Contribution |                                 | Reserve Objective |                                  | Maximum Reserve |                                   |
|---------------------|--------------------------|----------------------------------------------------------------------|------------------------------------------|------------------------------------------------------|------------------------------------------|--------------------------------------------------------------------------|--------------------|---------------------------------|-------------------|----------------------------------|-----------------|-----------------------------------|
|                     |                          |                                                                      |                                          |                                                      |                                          |                                                                          | 5<br><br>Factor    | 6<br><br>Amount<br>(Cols.4 x 5) | 7<br><br>Factor   | 8<br><br>Amount<br>(Cols. 4 x 7) | 9<br><br>Factor | 10<br><br>Amount<br>(Cols. 4 x 9) |
|                     |                          | MORTGAGE LOANS                                                       |                                          |                                                      |                                          |                                                                          |                    |                                 |                   |                                  |                 |                                   |
|                     |                          | In Good Standing:                                                    |                                          |                                                      |                                          |                                                                          |                    |                                 |                   |                                  |                 |                                   |
| 35.                 |                          | Farm Mortgages - CM1 - Highest Quality .....                         |                                          |                                                      | XXX                                      |                                                                          | 0.0011             |                                 | 0.0057            |                                  | 0.0074          |                                   |
| 36.                 |                          | Farm Mortgages - CM2 - High Quality .....                            |                                          |                                                      | XXX                                      |                                                                          | 0.0040             |                                 | 0.0114            |                                  | 0.0149          |                                   |
| 37.                 |                          | Farm Mortgages - CM3 - Medium Quality .....                          |                                          |                                                      | XXX                                      |                                                                          | 0.0069             |                                 | 0.0200            |                                  | 0.0257          |                                   |
| 38.                 |                          | Farm Mortgages - CM4 - Low Medium Quality .....                      |                                          |                                                      | XXX                                      |                                                                          | 0.0120             |                                 | 0.0343            |                                  | 0.0428          |                                   |
| 39.                 |                          | Farm Mortgages - CM5 - Low Quality .....                             |                                          |                                                      | XXX                                      |                                                                          | 0.0183             |                                 | 0.0486            |                                  | 0.0628          |                                   |
| 40.                 |                          | Residential Mortgages - Insured or Guaranteed .....                  |                                          |                                                      | XXX                                      |                                                                          | 0.0003             |                                 | 0.0007            |                                  | 0.0011          |                                   |
| 41.                 |                          | Residential Mortgages - All Other .....                              |                                          |                                                      | XXX                                      |                                                                          | 0.0015             |                                 | 0.0034            |                                  | 0.0046          |                                   |
| 42.                 |                          | Commercial Mortgages - Insured or Guaranteed .....                   |                                          |                                                      | XXX                                      |                                                                          | 0.0003             |                                 | 0.0007            |                                  | 0.0011          |                                   |
| 43.                 |                          | Commercial Mortgages - All Other - CM1 - Highest Quality .....       | 432,166,370                              |                                                      | XXX                                      | 432,166,370                                                              | 0.0011             | 475,383                         | 0.0057            | 2,463,348                        | 0.0074          | 3,198,031                         |
| 44.                 |                          | Commercial Mortgages - All Other - CM2 - High Quality .....          | 61,922,433                               |                                                      | XXX                                      | 61,922,433                                                               | 0.0040             | 247,690                         | 0.0114            | 705,916                          | 0.0149          | 922,644                           |
| 45.                 |                          | Commercial Mortgages - All Other - CM3 - Medium Quality .....        | 3,375,000                                |                                                      | XXX                                      | 3,375,000                                                                | 0.0069             | 23,288                          | 0.0200            | 67,500                           | 0.0257          | 86,738                            |
| 46.                 |                          | Commercial Mortgages - All Other - CM4 - Low Medium<br>Quality ..... |                                          |                                                      | XXX                                      |                                                                          | 0.0120             |                                 | 0.0343            |                                  | 0.0428          |                                   |
| 47.                 |                          | Commercial Mortgages - All Other - CM5 - Low Quality .....           |                                          |                                                      | XXX                                      |                                                                          | 0.0183             |                                 | 0.0486            |                                  | 0.0628          |                                   |
|                     |                          | Overdue, Not in Process:                                             |                                          |                                                      |                                          |                                                                          |                    |                                 |                   |                                  |                 |                                   |
| 48.                 |                          | Farm Mortgages .....                                                 |                                          |                                                      | XXX                                      |                                                                          | 0.0480             |                                 | 0.0868            |                                  | 0.1371          |                                   |
| 49.                 |                          | Residential Mortgages - Insured or Guaranteed .....                  |                                          |                                                      | XXX                                      |                                                                          | 0.0006             |                                 | 0.0014            |                                  | 0.0023          |                                   |
| 50.                 |                          | Residential Mortgages - All Other .....                              |                                          |                                                      | XXX                                      |                                                                          | 0.0029             |                                 | 0.0066            |                                  | 0.0103          |                                   |
| 51.                 |                          | Commercial Mortgages - Insured or Guaranteed .....                   |                                          |                                                      | XXX                                      |                                                                          | 0.0006             |                                 | 0.0014            |                                  | 0.0023          |                                   |
| 52.                 |                          | Commercial Mortgages - All Other .....                               |                                          |                                                      | XXX                                      |                                                                          | 0.0480             |                                 | 0.0868            |                                  | 0.1371          |                                   |
|                     |                          | In Process of Foreclosure:                                           |                                          |                                                      |                                          |                                                                          |                    |                                 |                   |                                  |                 |                                   |
| 53.                 |                          | Farm Mortgages .....                                                 |                                          |                                                      | XXX                                      |                                                                          | 0.0000             |                                 | 0.1942            |                                  | 0.1942          |                                   |
| 54.                 |                          | Residential Mortgages - Insured or Guaranteed .....                  |                                          |                                                      | XXX                                      |                                                                          | 0.0000             |                                 | 0.0046            |                                  | 0.0046          |                                   |
| 55.                 |                          | Residential Mortgages - All Other .....                              |                                          |                                                      | XXX                                      |                                                                          | 0.0000             |                                 | 0.0149            |                                  | 0.0149          |                                   |
| 56.                 |                          | Commercial Mortgages - Insured or Guaranteed .....                   |                                          |                                                      | XXX                                      |                                                                          | 0.0000             |                                 | 0.0046            |                                  | 0.0046          |                                   |
| 57.                 |                          | Commercial Mortgages - All Other .....                               |                                          |                                                      | XXX                                      |                                                                          | 0.0000             |                                 | 0.1942            |                                  | 0.1942          |                                   |
| 58.                 |                          | Total Schedule B Mortgages (Sum of Lines 35 through 57)              | 497,463,803                              |                                                      | XXX                                      | 497,463,803                                                              | XXX                | 746,360                         | XXX               | 3,236,764                        | XXX             | 4,207,413                         |
| 59.                 |                          | Schedule DA Mortgages                                                |                                          |                                                      | XXX                                      |                                                                          | 0.0034             |                                 | 0.0114            |                                  | 0.0149          |                                   |
| 60.                 |                          | Total Mortgage Loans on Real Estate (Lines 58 + 59)                  | 497,463,803                              |                                                      | XXX                                      | 497,463,803                                                              | XXX                | 746,360                         | XXX               | 3,236,764                        | XXX             | 4,207,413                         |

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

| Line<br>Num-<br>ber                                         | NAIC<br>Desig-<br>nation | Description                                                                  | 1                               | 2                                           | 3                               | 4                                                               | Basic Contribution |                        | Reserve Objective |                         | Maximum Reserve |                         |
|-------------------------------------------------------------|--------------------------|------------------------------------------------------------------------------|---------------------------------|---------------------------------------------|---------------------------------|-----------------------------------------------------------------|--------------------|------------------------|-------------------|-------------------------|-----------------|-------------------------|
|                                                             |                          |                                                                              | Book/Adjusted<br>Carrying Value | Reclassify<br>Related Party<br>Encumbrances | Add Third Party<br>Encumbrances | Balance for<br>AVR Reserve<br>Calculations<br>(Cols. 1 + 2 + 3) | 5                  | 6                      | 7                 | 8                       | 9               | 10                      |
|                                                             |                          |                                                                              |                                 |                                             |                                 |                                                                 | Factor             | Amount<br>(Cols.4 x 5) | Factor            | Amount<br>(Cols. 4 x 7) | Factor          | Amount<br>(Cols. 4 x 9) |
| COMMON STOCK                                                |                          |                                                                              |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
| 1.                                                          |                          | Unaffiliated - Public .....                                                  | 5,579,412                       | XXX                                         | XXX                             | 5,579,412                                                       | 0.0000             |                        | 0.2431 (a)        | 1,356,355               | 0.2431 (a)      | 1,356,355               |
| 2.                                                          |                          | Unaffiliated - Private .....                                                 |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.1945            |                         | 0.1945          |                         |
| 3.                                                          |                          | Federal Home Loan Bank .....                                                 |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.0061            |                         | 0.0097          |                         |
| 4.                                                          |                          | Affiliated - Life with AVR .....                                             |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.0000            |                         | 0.0000          |                         |
| Affiliated - Investment Subsidiary:                         |                          |                                                                              |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
| 5.                                                          |                          | Fixed Income - Exempt Obligations .....                                      |                                 |                                             |                                 |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |
| 6.                                                          |                          | Fixed Income - Highest Quality .....                                         |                                 |                                             |                                 |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |
| 7.                                                          |                          | Fixed Income - High Quality .....                                            |                                 |                                             |                                 |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |
| 8.                                                          |                          | Fixed Income - Medium Quality .....                                          |                                 |                                             |                                 |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |
| 9.                                                          |                          | Fixed Income - Low Quality .....                                             |                                 |                                             |                                 |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |
| 10.                                                         |                          | Fixed Income - Lower Quality .....                                           |                                 |                                             |                                 |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |
| 11.                                                         |                          | Fixed Income - In/Near Default .....                                         |                                 |                                             |                                 |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |
| 12.                                                         |                          | Unaffiliated Common Stock - Public .....                                     |                                 |                                             |                                 |                                                                 | 0.0000             |                        | 0.1580 (a)        |                         | 0.1580 (a)      |                         |
| 13.                                                         |                          | Unaffiliated Common Stock - Private .....                                    |                                 |                                             |                                 |                                                                 | 0.0000             |                        | 0.1945            |                         | 0.1945          |                         |
| 14.                                                         |                          | Real Estate .....                                                            |                                 |                                             |                                 |                                                                 | (b)                |                        | (b)               |                         | (b)             |                         |
| 15.                                                         |                          | Affiliated - Certain Other (See SVO Purposes and Procedures<br>Manual) ..... |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.1580            |                         | 0.1580          |                         |
| 16.                                                         |                          | Affiliated - All Other .....                                                 |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.1945            |                         | 0.1945          |                         |
| 17.                                                         |                          | Total Common Stock (Sum of Lines 1 through 16)                               | 5,579,412                       |                                             |                                 | 5,579,412                                                       | XXX                |                        | XXX               | 1,356,355               | XXX             | 1,356,355               |
| REAL ESTATE                                                 |                          |                                                                              |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
| 18.                                                         |                          | Home Office Property (General Account only) .....                            |                                 |                                             |                                 |                                                                 | 0.0000             |                        | 0.0912            |                         | 0.0912          |                         |
| 19.                                                         |                          | Investment Properties .....                                                  |                                 |                                             |                                 |                                                                 | 0.0000             |                        | 0.0912            |                         | 0.0912          |                         |
| 20.                                                         |                          | Properties Acquired in Satisfaction of Debt .....                            |                                 |                                             |                                 |                                                                 | 0.0000             |                        | 0.1337            |                         | 0.1337          |                         |
| 21.                                                         |                          | Total Real Estate (Sum of Lines 18 through 20)                               |                                 |                                             |                                 |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |
| OTHER INVESTED ASSETS                                       |                          |                                                                              |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
| INVESTMENTS WITH THE UNDERLYING<br>CHARACTERISTICS OF BONDS |                          |                                                                              |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
| 22.                                                         |                          | Exempt Obligations .....                                                     |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.0000            |                         | 0.0000          |                         |
| 23.                                                         | 1                        | Highest Quality .....                                                        |                                 | XXX                                         | XXX                             |                                                                 | 0.0005             |                        | 0.0016            |                         | 0.0033          |                         |
| 24.                                                         | 2                        | High Quality .....                                                           |                                 | XXX                                         | XXX                             |                                                                 | 0.0021             |                        | 0.0064            |                         | 0.0106          |                         |
| 25.                                                         | 3                        | Medium Quality .....                                                         |                                 | XXX                                         | XXX                             |                                                                 | 0.0099             |                        | 0.0263            |                         | 0.0376          |                         |
| 26.                                                         | 4                        | Low Quality .....                                                            |                                 | XXX                                         | XXX                             |                                                                 | 0.0245             |                        | 0.0572            |                         | 0.0817          |                         |
| 27.                                                         | 5                        | Lower Quality .....                                                          |                                 | XXX                                         | XXX                             |                                                                 | 0.0630             |                        | 0.1128            |                         | 0.1880          |                         |
| 28.                                                         | 6                        | In or Near Default .....                                                     |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.2370            |                         | 0.2370          |                         |
| 29.                                                         |                          | Total with Bond Characteristics (Sum of Lines 22 through 28)                 |                                 | XXX                                         | XXX                             |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

| Line<br>Num-<br>ber | NAIC<br>Desig-<br>nation | Description                                                                  | 1                               | 2                                           | 3                               | 4                                                               | Basic Contribution |                        | Reserve Objective |                         | Maximum Reserve |                         |
|---------------------|--------------------------|------------------------------------------------------------------------------|---------------------------------|---------------------------------------------|---------------------------------|-----------------------------------------------------------------|--------------------|------------------------|-------------------|-------------------------|-----------------|-------------------------|
|                     |                          |                                                                              | Book/Adjusted<br>Carrying Value | Reclassify<br>Related Party<br>Encumbrances | Add Third Party<br>Encumbrances | Balance for<br>AVR Reserve<br>Calculations<br>(Cols. 1 + 2 + 3) | 5                  | 6                      | 7                 | 8                       | 9               | 10                      |
|                     |                          |                                                                              |                                 |                                             |                                 |                                                                 | Factor             | Amount<br>(Cols.4 x 5) | Factor            | Amount<br>(Cols. 4 x 7) | Factor          | Amount<br>(Cols. 4 x 9) |
|                     |                          | INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS<br>OF PREFERRED STOCKS       |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
| 30.                 | 1                        | Highest Quality .....                                                        | 75,990,118                      | XXX                                         | XXX                             | 75,990,118                                                      | 0.0005             | 37,995                 | 0.0016            | 121,584                 | 0.0033          | 250,767                 |
| 31.                 | 2                        | High Quality .....                                                           | 14,090,745                      | XXX                                         | XXX                             | 14,090,745                                                      | 0.0021             | 29,591                 | 0.0064            | 90,181                  | 0.0106          | 149,362                 |
| 32.                 | 3                        | Medium Quality .....                                                         |                                 | XXX                                         | XXX                             |                                                                 | 0.0099             |                        | 0.0263            |                         | 0.0376          |                         |
| 33.                 | 4                        | Low Quality .....                                                            |                                 | XXX                                         | XXX                             |                                                                 | 0.0245             |                        | 0.0572            |                         | 0.0817          |                         |
| 34.                 | 5                        | Lower Quality .....                                                          |                                 | XXX                                         | XXX                             |                                                                 | 0.0630             |                        | 0.1128            |                         | 0.1880          |                         |
| 35.                 | 6                        | In or Near Default .....                                                     |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.2370            |                         | 0.2370          |                         |
| 36.                 |                          | Affiliated Life with AVR .....                                               |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.0000            |                         | 0.0000          |                         |
| 37.                 |                          | Total with Preferred Stock Characteristics (Sum of Lines 30<br>through 36)   | 90,080,863                      | XXX                                         | XXX                             | 90,080,863                                                      | XXX                | 67,586                 | XXX               | 211,765                 | XXX             | 400,129                 |
|                     |                          | INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS<br>OF MORTGAGE LOANS         |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
|                     |                          | In Good Standing Affiliated:                                                 |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
| 38.                 |                          | Mortgages - CM1 - Highest Quality .....                                      |                                 |                                             | XXX                             |                                                                 | 0.0011             |                        | 0.0057            |                         | 0.0074          |                         |
| 39.                 |                          | Mortgages - CM2 - High Quality .....                                         |                                 |                                             | XXX                             |                                                                 | 0.0040             |                        | 0.0114            |                         | 0.0149          |                         |
| 40.                 |                          | Mortgages - CM3 - Medium Quality .....                                       |                                 |                                             | XXX                             |                                                                 | 0.0069             |                        | 0.0200            |                         | 0.0257          |                         |
| 41.                 |                          | Mortgages - CM4 - Low Medium Quality .....                                   |                                 |                                             | XXX                             |                                                                 | 0.0120             |                        | 0.0343            |                         | 0.0428          |                         |
| 42.                 |                          | Mortgages - CM5 - Low Quality .....                                          |                                 |                                             | XXX                             |                                                                 | 0.0183             |                        | 0.0486            |                         | 0.0628          |                         |
| 43.                 |                          | Residential Mortgages - Insured or Guaranteed .....                          |                                 |                                             | XXX                             |                                                                 | 0.0003             |                        | 0.0007            |                         | 0.0011          |                         |
| 44.                 |                          | Residential Mortgages - All Other .....                                      |                                 | XXX                                         | XXX                             |                                                                 | 0.0015             |                        | 0.0034            |                         | 0.0046          |                         |
| 45.                 |                          | Commercial Mortgages - Insured or Guaranteed .....                           |                                 |                                             | XXX                             |                                                                 | 0.0003             |                        | 0.0007            |                         | 0.0011          |                         |
|                     |                          | Overdue, Not in Process Affiliated:                                          |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
| 46.                 |                          | Farm Mortgages .....                                                         |                                 |                                             | XXX                             |                                                                 | 0.0480             |                        | 0.0868            |                         | 0.1371          |                         |
| 47.                 |                          | Residential Mortgages - Insured or Guaranteed .....                          |                                 |                                             | XXX                             |                                                                 | 0.0006             |                        | 0.0014            |                         | 0.0023          |                         |
| 48.                 |                          | Residential Mortgages - All Other .....                                      |                                 |                                             | XXX                             |                                                                 | 0.0029             |                        | 0.0066            |                         | 0.0103          |                         |
| 49.                 |                          | Commercial Mortgages - Insured or Guaranteed .....                           |                                 |                                             | XXX                             |                                                                 | 0.0006             |                        | 0.0014            |                         | 0.0023          |                         |
| 50.                 |                          | Commercial Mortgages - All Other .....                                       |                                 |                                             | XXX                             |                                                                 | 0.0480             |                        | 0.0868            |                         | 0.1371          |                         |
|                     |                          | In Process of Foreclosure Affiliated:                                        |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
| 51.                 |                          | Farm Mortgages .....                                                         |                                 |                                             | XXX                             |                                                                 | 0.0000             |                        | 0.1942            |                         | 0.1942          |                         |
| 52.                 |                          | Residential Mortgages - Insured or Guaranteed .....                          |                                 |                                             | XXX                             |                                                                 | 0.0000             |                        | 0.0046            |                         | 0.0046          |                         |
| 53.                 |                          | Residential Mortgages - All Other .....                                      |                                 |                                             | XXX                             |                                                                 | 0.0000             |                        | 0.0149            |                         | 0.0149          |                         |
| 54.                 |                          | Commercial Mortgages - Insured or Guaranteed .....                           |                                 |                                             | XXX                             |                                                                 | 0.0000             |                        | 0.0046            |                         | 0.0046          |                         |
| 55.                 |                          | Commercial Mortgages - All Other .....                                       |                                 |                                             | XXX                             |                                                                 | 0.0000             |                        | 0.1942            |                         | 0.1942          |                         |
| 56.                 |                          | Total Affiliated (Sum of Lines 38 through 55) .....                          |                                 |                                             | XXX                             |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |
| 57.                 |                          | Unaffiliated - In Good Standing With Covenants .....                         |                                 |                                             | XXX                             |                                                                 | (c)                |                        | (c)               |                         | (c)             |                         |
| 58.                 |                          | Unaffiliated - In Good Standing Defeased With Government<br>Securities ..... |                                 |                                             | XXX                             |                                                                 | 0.0011             |                        | 0.0057            |                         | 0.0074          |                         |
| 59.                 |                          | Unaffiliated - In Good Standing Primarily Senior .....                       |                                 |                                             | XXX                             |                                                                 | 0.0040             |                        | 0.0114            |                         | 0.0149          |                         |
| 60.                 |                          | Unaffiliated - In Good Standing All Other .....                              |                                 |                                             | XXX                             |                                                                 | 0.0069             |                        | 0.0200            |                         | 0.0257          |                         |
| 61.                 |                          | Unaffiliated - Overdue, Not in Process .....                                 |                                 |                                             | XXX                             |                                                                 | 0.0480             |                        | 0.0868            |                         | 0.1371          |                         |
| 62.                 |                          | Unaffiliated - In Process of Foreclosure .....                               |                                 |                                             | XXX                             |                                                                 | 0.0000             |                        | 0.1942            |                         | 0.1942          |                         |
| 63.                 |                          | Total Unaffiliated (Sum of Lines 57 through 62) .....                        |                                 |                                             | XXX                             |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |
| 64.                 |                          | Total with Mortgage Loan Characteristics (Lines 56 + 63)                     |                                 |                                             | XXX                             |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

| Line<br>Num-<br>ber                                                | NAIC<br>Desig-<br>nation | Description                                                                                     | 1                               | 2                                           | 3                               | 4                                                               | Basic Contribution |                        | Reserve Objective |                         | Maximum Reserve |                         |
|--------------------------------------------------------------------|--------------------------|-------------------------------------------------------------------------------------------------|---------------------------------|---------------------------------------------|---------------------------------|-----------------------------------------------------------------|--------------------|------------------------|-------------------|-------------------------|-----------------|-------------------------|
|                                                                    |                          |                                                                                                 | Book/Adjusted<br>Carrying Value | Reclassify<br>Related Party<br>Encumbrances | Add Third Party<br>Encumbrances | Balance for<br>AVR Reserve<br>Calculations<br>(Cols. 1 + 2 + 3) | 5                  | 6                      | 7                 | 8                       | 9               | 10                      |
|                                                                    |                          |                                                                                                 |                                 |                                             |                                 |                                                                 | Factor             | Amount<br>(Cols.4 x 5) | Factor            | Amount<br>(Cols. 4 x 7) | Factor          | Amount<br>(Cols. 4 x 9) |
| INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS<br>OF COMMON STOCK |                          |                                                                                                 |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
| 65.                                                                |                          | Unaffiliated Public .....                                                                       |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.1580 (a)        |                         | 0.1580 (a)      |                         |
| 66.                                                                |                          | Unaffiliated Private .....                                                                      |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.1945            |                         | 0.1945          |                         |
| 67.                                                                |                          | Affiliated Life with AVR .....                                                                  |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.0000            |                         | 0.0000          |                         |
| 68.                                                                |                          | Affiliated Certain Other (See SVO Purposes & Procedures<br>Manual) .....                        |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.1580            |                         | 0.1580          |                         |
| 69.                                                                |                          | Affiliated Other - All Other .....                                                              |                                 | XXX                                         | XXX                             |                                                                 | 0.0000             |                        | 0.1945            |                         | 0.1945          |                         |
| 70.                                                                |                          | Total with Common Stock Characteristics (Sum of Lines 65<br>through 69)                         |                                 | XXX                                         | XXX                             |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |
| INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS<br>OF REAL ESTATE  |                          |                                                                                                 |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
| 71.                                                                |                          | Home Office Property (General Account only) .....                                               |                                 |                                             |                                 |                                                                 | 0.0000             |                        | 0.0912            |                         | 0.0912          |                         |
| 72.                                                                |                          | Investment Properties .....                                                                     |                                 |                                             |                                 |                                                                 | 0.0000             |                        | 0.0912            |                         | 0.0912          |                         |
| 73.                                                                |                          | Properties Acquired in Satisfaction of Debt .....                                               |                                 |                                             |                                 |                                                                 | 0.0000             |                        | 0.1337            |                         | 0.1337          |                         |
| 74.                                                                |                          | Total with Real Estate Characteristics (Sum of Lines 71 through<br>73)                          |                                 |                                             |                                 |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |
| LOW INCOME HOUSING TAX CREDIT INVESTMENTS                          |                          |                                                                                                 |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
| 75.                                                                |                          | Guaranteed Federal Low Income Housing Tax Credit .....                                          |                                 |                                             |                                 |                                                                 | 0.0003             |                        | 0.0006            |                         | 0.0010          |                         |
| 76.                                                                |                          | Non-guaranteed Federal Low Income Housing Tax Credit .....                                      |                                 |                                             |                                 |                                                                 | 0.0063             |                        | 0.0120            |                         | 0.0190          |                         |
| 77.                                                                |                          | Guaranteed State Low Income Housing Tax Credit .....                                            |                                 |                                             |                                 |                                                                 | 0.0003             |                        | 0.0006            |                         | 0.0010          |                         |
| 78.                                                                |                          | Non-guaranteed State Low Income Housing Tax Credit .....                                        |                                 |                                             |                                 |                                                                 | 0.0063             |                        | 0.0120            |                         | 0.0190          |                         |
| 79.                                                                |                          | All Other Low Income Housing Tax Credit .....                                                   |                                 |                                             |                                 |                                                                 | 0.0273             |                        | 0.0600            |                         | 0.0975          |                         |
| 80.                                                                |                          | Total LIHTC (Sum of Lines 75 through 79)                                                        |                                 |                                             |                                 |                                                                 | XXX                |                        | XXX               |                         | XXX             |                         |
| ALL OTHER INVESTMENTS                                              |                          |                                                                                                 |                                 |                                             |                                 |                                                                 |                    |                        |                   |                         |                 |                         |
| 81.                                                                |                          | NAIC 1 Working Capital Finance Investments .....                                                |                                 | XXX                                         |                                 |                                                                 | 0.0000             |                        | 0.0042            |                         | 0.0042          |                         |
| 82.                                                                |                          | NAIC 2 Working Capital Finance Investments .....                                                |                                 | XXX                                         |                                 |                                                                 | 0.0000             |                        | 0.0137            |                         | 0.0137          |                         |
| 83.                                                                |                          | Other Invested Assets - Schedule BA .....                                                       | 15,586,582                      | XXX                                         |                                 | 15,586,582                                                      | 0.0000             |                        | 0.1580            | 2,462,680               | 0.1580          | 2,462,680               |
| 84.                                                                |                          | Other Short-Term Invested Assets - Schedule DA .....                                            |                                 | XXX                                         |                                 |                                                                 | 0.0000             |                        | 0.1580            |                         | 0.1580          |                         |
| 85.                                                                |                          | Total All Other (Sum of Lines 81, 82, 83 and 84) .....                                          | 15,586,582                      | XXX                                         |                                 | 15,586,582                                                      | XXX                |                        | XXX               | 2,462,680               | XXX             | 2,462,680               |
| 86.                                                                |                          | Total Other Invested Assets - Schedules BA & DA (Sum of Lines<br>29, 37, 64, 70, 74, 80 and 85) | 105,667,445                     |                                             |                                 | 105,667,445                                                     | XXX                | 67,586                 | XXX               | 2,674,445               | XXX             | 2,862,809               |

(a) Times the company's weighted average portfolio beta (Minimum .1215, Maximum .2431).  
(b) Determined using the same factors and breakdowns used for directly owned real estate.  
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

## ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

## ASSET VALUATION RESERVE

## BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

| 1<br>RSAT Number | 2<br>Type | 3<br>CUSIP | 4<br>Description of Asset(s) | 5<br>NAIC Designation or<br>Other Description of Asset | 6<br>Value of Asset | 7<br>AVR<br>Basic Contribution | 8<br>AVR<br>Reserve Objective | 9<br>AVR<br>Maximum Reserve |
|------------------|-----------|------------|------------------------------|--------------------------------------------------------|---------------------|--------------------------------|-------------------------------|-----------------------------|
| NONE             |           |            |                              |                                                        |                     |                                |                               |                             |
| 0599999 - Total  |           |            |                              |                                                        |                     |                                |                               |                             |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

| 1                   | 2                | 3                                       | 4                                              | 5              | 6                              | 7                                             | 8                                              |
|---------------------|------------------|-----------------------------------------|------------------------------------------------|----------------|--------------------------------|-----------------------------------------------|------------------------------------------------|
| Contract<br>Numbers | Claim<br>Numbers | State of<br>Residence<br>of<br>Claimant | Year of<br>Claim for<br>Death or<br>Disability | Amount Claimed | Amount Paid<br>During the Year | Amount Resisted<br>Dec. 31 of<br>Current Year | Why Compromised or Resisted                    |
| 3170188             | 349017           | SC                                      | 2020                                           | 8,006          | 12,212                         |                                               | No Medical Information                         |
| 3170713             | 74199            | FL                                      | 2020                                           | 1,970          | 819                            |                                               | No Medical Information                         |
| 3175628             | 368071           | LA                                      | 2020                                           | 13,735         | 7,718                          |                                               | No Medical Information                         |
| 3176475             | 351647           | OK                                      | 2020                                           | 5,990          | 8,887                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3177746             | 364198           | KY                                      | 2020                                           | 9,918          | 3,085                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3178275             | 347837           | OK                                      | 2020                                           | 7,060          | 2,326                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3182771             | 72304            | FL                                      | 2020                                           | 2,646          | 676                            |                                               | Material Misrepresentation-Returned<br>Premium |
| 3183113             | 349588           | FL                                      | 2020                                           | 11,295         | 3,324                          |                                               | No Medical Information                         |
| 3186485             | 205615           | KS                                      | 2020                                           | 10,220         | 2,440                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3190134             | 58567            | FL                                      | 2020                                           | 9,329          | 493                            |                                               | Material Misrepresentation-Returned<br>Premium |
| 3190744             | 365734           | FL                                      | 2020                                           | 5,126          | 1,614                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3191655             | 355304           | NC                                      | 2020                                           | 3,524          | 593                            |                                               | No Medical Information                         |
| 3192477             | 348572           | FL                                      | 2020                                           | 6,101          | 1,006                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3194666             | 351699           | IN                                      | 2020                                           | 2,285          | 394                            |                                               | No Medical Information                         |
| 3195585             | 367594           | KS                                      | 2020                                           | 1,593          | 508                            |                                               | Material Misrepresentation-Returned<br>Premium |
| 3196157             | 401876           | IN                                      | 2020                                           | 1,335          | 793                            |                                               | No Medical Information                         |
| 3196969             | 74378            | KS                                      | 2020                                           | 13,070         | 1,238                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3201485             | 222748           | FL                                      | 2020                                           | 12,500         | 4,373                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3206624             | 355432           | FL                                      | 2020                                           | 8,265          | 4,817                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3211795             | 348176           | FL                                      | 2020                                           | 4,035          | 1,479                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3225616             | 361001           | NJ                                      | 2020                                           | 2,826          | 1,056                          |                                               | No Medical Information                         |
| 3233394             | 361029           | LA                                      | 2020                                           | 4,127          | 1,494                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3235624             | 64034            | IL                                      | 2020                                           | 5,095          | 800                            |                                               | No Medical Information                         |
| 3240654             | 375401           | FL                                      | 2020                                           | 11,598         | 4,763                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3246812             | 379051           | MI                                      | 2020                                           | 5,738          | 2,368                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3278572             | 64159            | KY                                      | 2020                                           | 10,377         | 4,082                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3299975             | 145451           | SC                                      | 2020                                           | 4,945          | 1,691                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3352978             | 346341           | SC                                      | 2020                                           | 4,918          | 3,490                          |                                               | No Medical Information                         |
| 3360993             | 355769           | MI                                      | 2020                                           | 3,399          | 1,166                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3366885             | 365243           | FL                                      | 2020                                           | 4,194          | 1,930                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3367242             | 352172           | FL                                      | 2020                                           | 3,051          | 1,194                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3371237             | 395405           | FL                                      | 2020                                           | 5,765          | 3,650                          |                                               | No Medical Information                         |
| 3379344             | 63175            | FL                                      | 2020                                           | 5,735          | 1,113                          |                                               | No Medical Information                         |
| 3381269             | 64099            | FL                                      | 2020                                           | 9,395          | 2,727                          |                                               | No Medical Information                         |
| 3381586             | 364919           | FL                                      | 2020                                           | 8,460          | 3,612                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3384328             | 363498           | FL                                      | 2020                                           | 12,895         | 4,182                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3385299             | 349544           | IN                                      | 2020                                           | 5,885          | 2,295                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3386288             | 390943           | FL                                      | 2020                                           | 7,770          | 2,440                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3386759             | 64099            | FL                                      | 2020                                           | 4,766          | 1,210                          |                                               | No Medical Information                         |
| 3391130             | 368981           | WA                                      | 2020                                           | 5,486          | 4,120                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3394089             | 367212           | FL                                      | 2020                                           | 2,962          | 1,676                          |                                               | No Medical Information                         |
| 3396784             | 336656           | NC                                      | 2020                                           | 8,568          | 3,781                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 3398134             | 70702            | FL                                      | 2020                                           | 2,826          | 565                            |                                               | Material Misrepresentation-Returned<br>Premium |
| 3398589             | 384866           | MI                                      | 2020                                           | 2,716          | 1,702                          |                                               | No Medical Information                         |
| 3399156             | 380255           | FL                                      | 2020                                           | 3,141          | 893                            |                                               | No Medical Information                         |
| 7404261             | 378107           | OH                                      | 2020                                           | 7,163          | 1,432                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 7406691             | 355329           | ID                                      | 2020                                           | 2,168          | 472                            |                                               | Material Misrepresentation-Returned<br>Premium |
| 7409301             | 378369           | FL                                      | 2020                                           | 3,290          | 617                            |                                               | Material Misrepresentation-Returned<br>Premium |
| 7410588             | 121845           | KY                                      | 2020                                           | 2,264          | 208                            |                                               | No Medical Information                         |
| 7412795             | 69532            | FL                                      | 2020                                           | 11,802         | 150                            |                                               | Material Misrepresentation-Returned<br>Premium |
| 7413984             | 294372           | FL                                      | 2020                                           | 5,581          | 863                            |                                               | Material Misrepresentation-Returned<br>Premium |
| 7415966             | 354147           | WA                                      | 2020                                           | 5,873          | 1,094                          |                                               | Material Misrepresentation-Returned<br>Premium |
| 7417209             | 409052           | IN                                      | 2020                                           | 1,790          | 1,125                          |                                               | No Medical Information                         |
| 7418915             | 376551           | ID                                      | 2020                                           | 1,985          | 1,971                          |                                               | Suicide-Returned Premium                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and  
all claims for death losses and all other contract claims resisted December 31 of current year

| 1                                | 2                | 3                                       | 4                                              | 5              | 6                              | 7                                             | 8                                                    |
|----------------------------------|------------------|-----------------------------------------|------------------------------------------------|----------------|--------------------------------|-----------------------------------------------|------------------------------------------------------|
| Contract<br>Numbers              | Claim<br>Numbers | State of<br>Residence<br>of<br>Claimant | Year of<br>Claim for<br>Death or<br>Disability | Amount Claimed | Amount Paid<br>During the Year | Amount Resisted<br>Dec. 31 of<br>Current Year | Why Compromised or Resisted                          |
| 7421928 .....                    | 352808 .....     | FL .....                                | 2020 .....                                     | 6,795 .....    | 5,159 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7422873 .....                    | 372207 .....     | FL .....                                | 2020 .....                                     | 2,600 .....    | 669 .....                      |                                               | No Medical Information .....                         |
| 7423490 .....                    | 398639 .....     | IN .....                                | 2020 .....                                     | 12,201 .....   | 2,977 .....                    |                                               | No Medical Information .....                         |
| 7424356 .....                    | 360301 .....     | FL .....                                | 2020 .....                                     | 3,015 .....    | 557 .....                      |                                               | No Medical Information .....                         |
| 7425561 .....                    | 362834 .....     | NC .....                                | 2020 .....                                     | 2,119 .....    | 2,112 .....                    |                                               | Suicide-Returned Premium .....                       |
| 7425957 .....                    | 73452 .....      | KS .....                                | 2020 .....                                     | 3,159 .....    | 138 .....                      |                                               | No Medical Information .....                         |
| 7426083 .....                    | 355363 .....     | MI .....                                | 2020 .....                                     | 6,125 .....    | 1,065 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7426855 .....                    | 379880 .....     | LA .....                                | 2020 .....                                     | 2,011 .....    | 561 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7427421 .....                    | 385816 .....     | FL .....                                | 2020 .....                                     | 15,336 .....   | 3,043 .....                    |                                               | No Medical Information .....                         |
| 7430358 .....                    | 356914 .....     | WA .....                                | 2020 .....                                     | 13,147 .....   | 3,743 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7434796 .....                    | 381329 .....     | OH .....                                | 2020 .....                                     | 12,910 .....   | 5,703 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7436372 .....                    | 349668 .....     | NC .....                                | 2020 .....                                     | 12,363 .....   | 2,483 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7442755 .....                    | 383424 .....     | IL .....                                | 2020 .....                                     | 13,312 .....   | 3,607 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7444520 .....                    | 355922 .....     | FL .....                                | 2020 .....                                     | 5,849 .....    | 5,850 .....                    |                                               | Suicide-Returned Premium .....                       |
| 7445722 .....                    | 386538 .....     | FL .....                                | 2020 .....                                     | 8,075 .....    | 2,164 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7446335 .....                    | 355874 .....     | KS .....                                | 2020 .....                                     | 5,063 .....    | 3,957 .....                    |                                               | No Medical Information .....                         |
| 7450147 .....                    | 354312 .....     | FL .....                                | 2020 .....                                     | 2,540 .....    | 170 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7452392 .....                    | 396284 .....     | FL .....                                | 2020 .....                                     | 2,866 .....    | 1,153 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7453546 .....                    | 360792 .....     | FL .....                                | 2020 .....                                     | 5,022 .....    | 611 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7454475 .....                    | 369497 .....     | IN .....                                | 2020 .....                                     | 4,461 .....    | 351 .....                      |                                               | Suicide-Returned Premium .....                       |
| 7456492 .....                    | 383881 .....     | MI .....                                | 2020 .....                                     | 3,139 .....    | 1,015 .....                    |                                               | No Medical Information .....                         |
| 7457412 .....                    | 356303 .....     | FL .....                                | 2020 .....                                     | 1,597 .....    | 157 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7457927 .....                    | 345726 .....     | FL .....                                | 2020 .....                                     | 10,631 .....   | 260 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7458793 .....                    | 358866 .....     | IL .....                                | 2020 .....                                     | 2,395 .....    | 342 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7467623 .....                    | 364579 .....     | FL .....                                | 2020 .....                                     | 2,672 .....    | 109 .....                      |                                               | No Medical Information .....                         |
| 7468053 .....                    | 360359 .....     | OK .....                                | 2020 .....                                     | 4,290 .....    | 4,290 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7468735 .....                    | 384370 .....     | FL .....                                | 2020 .....                                     | 3,245 .....    | 638 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7471749 .....                    | 369434 .....     | FL .....                                | 2020 .....                                     | 2,670 .....    | 539 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7472997 .....                    | 367342 .....     | OK .....                                | 2020 .....                                     | 4,086 .....    | 266 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7474927 .....                    | 373877 .....     | MI .....                                | 2020 .....                                     | 9,513 .....    | 2,007 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7476488 .....                    | 378209 .....     | NJ .....                                | 2020 .....                                     | 10,453 .....   | 1,069 .....                    |                                               | No Medical Information .....                         |
| 7479158 .....                    | 357988 .....     | IN .....                                | 2020 .....                                     | 1,440 .....    | 49 .....                       |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7487384 .....                    | 382473 .....     | FL .....                                | 2020 .....                                     | 2,720 .....    | 266 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7487602 .....                    | 389219 .....     | IL .....                                | 2020 .....                                     | 4,758 .....    | 808 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7492340 .....                    | 406115 .....     | FL .....                                | 2020 .....                                     | 7,454 .....    | 1,958 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7500895 .....                    | 388885 .....     | IN .....                                | 2020 .....                                     | 6,455 .....    | 646 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7505390 .....                    | 376478 .....     | FL .....                                | 2020 .....                                     | 2,871 .....    | 224 .....                      |                                               | Suicide-Returned Premium .....                       |
| 7507201 .....                    | 394493 .....     | FL .....                                | 2020 .....                                     | 1,709 .....    | 216 .....                      |                                               | No Medical Information .....                         |
| 7507529 .....                    | 400146 .....     | OK .....                                | 2020 .....                                     | 5,205 .....    | 735 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7508712 .....                    | 376855 .....     | IL .....                                | 2020 .....                                     | 7,488 .....    | 200 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7511902 .....                    | 385809 .....     | FL .....                                | 2020 .....                                     | 7,304 .....    | 528 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7512890 .....                    | 405810 .....     | NC .....                                | 2020 .....                                     | 7,265 .....    | 395 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7514872 .....                    | 385488 .....     | MI .....                                | 2020 .....                                     | 4,894 .....    | 4,869 .....                    |                                               | Suicide-Returned Premium .....                       |
| 7523202 .....                    | 402704 .....     | MI .....                                | 2020 .....                                     | 3,169 .....    | 3,152 .....                    |                                               | Suicide-Returned Premium .....                       |
| 7927387 .....                    | 375890 .....     | FL .....                                | 2020 .....                                     | 2,090 .....    | 85 .....                       |                                               | No Medical Information .....                         |
| 0199999. Death Claims - Ordinary |                  |                                         |                                                | 585,039        | 195,623                        |                                               | XXX                                                  |
| 3176815 .....                    | 357805 .....     | TX .....                                | 2020 .....                                     | 12,175 .....   | 6,175 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3178673 .....                    | 369465 .....     | TN .....                                | 2020 .....                                     | 4,100 .....    | 3,366 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3179478 .....                    | 361684 .....     | AL .....                                | 2020 .....                                     | 6,500 .....    | 780 .....                      |                                               | No Medical Information .....                         |
| 3181205 .....                    | 377819 .....     | CO .....                                | 2020 .....                                     | 5,162 .....    | 2,590 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3183153 .....                    | 345424 .....     | CA .....                                | 2020 .....                                     | 5,229 .....    | 1,444 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3184802 .....                    | 370800 .....     | NV .....                                | 2020 .....                                     | 10,480 .....   | 2,726 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3186237 .....                    | 375977 .....     | CA .....                                | 2020 .....                                     | 5,127 .....    | 1,809 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3186546 .....                    | 349589 .....     | CA .....                                | 2020 .....                                     | 2,595 .....    | 1,145 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

| 1                | 2             | 3                              | 4                                     | 5              | 6                           | 7                                       | 8                                                 |
|------------------|---------------|--------------------------------|---------------------------------------|----------------|-----------------------------|-----------------------------------------|---------------------------------------------------|
| Contract Numbers | Claim Numbers | State of Residence of Claimant | Year of Claim for Death or Disability | Amount Claimed | Amount Paid During the Year | Amount Resisted Dec. 31 of Current Year | Why Compromised or Resisted                       |
| 3187053 .....    | 358796 .....  | CA .....                       | 2020 .....                            | 7,338 .....    | 2,388 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3187106 .....    | 396627 .....  | CA .....                       | 2020 .....                            | 3,257 .....    | 1,437 .....                 |                                         | No Medical Information .....                      |
| 3187911 .....    | 375656 .....  | TX .....                       | 2020 .....                            | 6,447 .....    | 4,032 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3188149 .....    | 371351 .....  | TX .....                       | 2020 .....                            | 5,195 .....    | 1,637 .....                 |                                         | No Medical Information .....                      |
| 3188927 .....    | 346483 .....  | TX .....                       | 2020 .....                            | 10,077 .....   | 1,233 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3189800 .....    | 369225 .....  | CA .....                       | 2020 .....                            | 9,783 .....    | 5,356 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3190757 .....    | 347419 .....  | CA .....                       | 2020 .....                            | 7,020 .....    | 1,081 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3195950 .....    | 365900 .....  | TX .....                       | 2020 .....                            | 3,273 .....    | 944 .....                   |                                         | No Medical Information .....                      |
| 3196812 .....    | 379480 .....  | CA .....                       | 2020 .....                            | 6,424 .....    | 2,480 .....                 |                                         | No Medical Information .....                      |
| 3197691 .....    | 63936 .....   | AL .....                       | 2020 .....                            | 4,980 .....    | 916 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 3198912 .....    | 373731 .....  | CA .....                       | 2020 .....                            | 3,475 .....    | 794 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 3201975 .....    | 322845 .....  | TX .....                       | 2020 .....                            | 9,596 .....    | 5,303 .....                 |                                         | No Medical Information .....                      |
| 3204163 .....    | 69442 .....   | TX .....                       | 2020 .....                            | 3,995 .....    | 1,905 .....                 |                                         | No Medical Information .....                      |
| 3206894 .....    | 75463 .....   | TX .....                       | 2020 .....                            | 1,613 .....    | 767 .....                   |                                         | Suicide-Returned Premium .....                    |
| 3209285 .....    | 353973 .....  | TX .....                       | 2020 .....                            | 1,331 .....    | 1,320 .....                 |                                         | No Medical Information .....                      |
| 3212670 .....    | 354472 .....  | TX .....                       | 2020 .....                            | 9,385 .....    | 3,511 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3217006 .....    | 316065 .....  | TX .....                       | 2020 .....                            | 6,516 .....    | 2,955 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3220182 .....    | 365133 .....  | AL .....                       | 2020 .....                            | 7,800 .....    | 4,687 .....                 |                                         | Suicide-Returned Premium .....                    |
| 3223968 .....    | 370257 .....  | TX .....                       | 2020 .....                            | 5,326 .....    | 5,316 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3226670 .....    | 351142 .....  | CA .....                       | 2020 .....                            | 10,054 .....   | 3,280 .....                 |                                         | No Medical Information .....                      |
| 3226984 .....    | 370905 .....  | CA .....                       | 2020 .....                            | 14,415 .....   | 8,695 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3227026 .....    | 268337 .....  | TX .....                       | 2020 .....                            | 12,018 .....   | 3,090 .....                 |                                         | No Medical Information .....                      |
| 3227126 .....    | 345566 .....  | TX .....                       | 2020 .....                            | 4,756 .....    | 2,270 .....                 |                                         | No Medical Information .....                      |
| 3228196 .....    | 241479 .....  | AZ .....                       | 2020 .....                            | 6,337 .....    | 2,693 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3230950 .....    | 277278 .....  | CA .....                       | 2020 .....                            | 8,031 .....    | 3,013 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3233932 .....    | 361525 .....  | TX .....                       | 2020 .....                            | 2,578 .....    | 1,139 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3235064 .....    | 349735 .....  | TX .....                       | 2020 .....                            | 7,705 .....    | 3,337 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3237381 .....    | 301047 .....  | TX .....                       | 2020 .....                            | 4,900 .....    | 1,886 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3240866 .....    | 372589 .....  | CA .....                       | 2020 .....                            | 7,205 .....    | 1,954 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3240996 .....    | 357823 .....  | CA .....                       | 2020 .....                            | 6,170 .....    | 2,705 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3241105 .....    | 355648 .....  | TX .....                       | 2020 .....                            | 6,056 .....    | 5,840 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3241680 .....    | 374637 .....  | TX .....                       | 2020 .....                            | 9,995 .....    | 5,511 .....                 |                                         | No Medical Information .....                      |
| 3245499 .....    | 49978 .....   | TX .....                       | 2020 .....                            | 8,573 .....    | 1,183 .....                 |                                         | No Medical Information .....                      |
| 3247316 .....    | 349872 .....  | TX .....                       | 2020 .....                            | 5,395 .....    | 2,208 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3247417 .....    | 384578 .....  | TX .....                       | 2020 .....                            | 10,436 .....   | 4,148 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3247602 .....    | 259844 .....  | CA .....                       | 2020 .....                            | 5,130 .....    | 1,780 .....                 |                                         | No Medical Information .....                      |
| 3248141 .....    | 352721 .....  | CA .....                       | 2020 .....                            | 3,405 .....    | 1,917 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3268977 .....    | 52183 .....   | CA .....                       | 2020 .....                            | 8,100 .....    | 4,313 .....                 |                                         | No Medical Information .....                      |
| 3278253 .....    | 71768 .....   | TX .....                       | 2020 .....                            | 5,321 .....    | 2,212 .....                 |                                         | No Medical Information .....                      |
| 3296877 .....    | 219912 .....  | CA .....                       | 2020 .....                            | 3,000 .....    | 1,011 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3298196 .....    | 292979 .....  | TX .....                       | 2020 .....                            | 4,960 .....    | 2,740 .....                 |                                         | No Medical Information .....                      |
| 3357995 .....    | 66360 .....   | CA .....                       | 2020 .....                            | 3,590 .....    | 1,734 .....                 |                                         | No Medical Information .....                      |
| 3358364 .....    | 355768 .....  | AR .....                       | 2020 .....                            | 2,557 .....    | 1,143 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3359806 .....    | 356152 .....  | TX .....                       | 2020 .....                            | 5,995 .....    | 2,138 .....                 |                                         | No Medical Information .....                      |
| 3362716 .....    | 327909 .....  | VA .....                       | 2020 .....                            | 7,579 .....    | 2,031 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3364106 .....    | 69418 .....   | CA .....                       | 2020 .....                            | 3,396 .....    | 615 .....                   |                                         | No Medical Information .....                      |
| 3364127 .....    | 375766 .....  | TX .....                       | 2020 .....                            | 2,995 .....    | 1,128 .....                 |                                         | No Medical Information .....                      |
| 3364584 .....    | 391102 .....  | AL .....                       | 2020 .....                            | 7,821 .....    | 2,293 .....                 |                                         | No Medical Information .....                      |
| 3367017 .....    | 365894 .....  | TX .....                       | 2020 .....                            | 5,706 .....    | 1,117 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3367069 .....    | 61715 .....   | TX .....                       | 2020 .....                            | 7,085 .....    | 1,604 .....                 |                                         | No Medical Information .....                      |
| 3370735 .....    | 356110 .....  | TN .....                       | 2020 .....                            | 4,921 .....    | 7,393 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3373585 .....    | 136313 .....  | TX .....                       | 2020 .....                            | 14,541 .....   | 6,474 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3373588 .....    | 350366 .....  | CA .....                       | 2020 .....                            | 2,765 .....    | 720 .....                   |                                         | No Medical Information .....                      |
| 3377948 .....    | 355295 .....  | TX .....                       | 2020 .....                            | 2,307 .....    | 1,497 .....                 |                                         | No Medical Information .....                      |
| 3380613 .....    | 345850 .....  | TX .....                       | 2020 .....                            | 12,475 .....   | 5,701 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3383647 .....    | 384863 .....  | TX .....                       | 2020 .....                            | 12,053 .....   | 6,039 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 3384874 .....    | 371648 .....  | CO .....                       | 2020 .....                            | 2,633 .....    | 1,215 .....                 |                                         | No Medical Information .....                      |
| 3385434 .....    | 403299 .....  | TX .....                       | 2020 .....                            | 3,507 .....    | 1,452 .....                 |                                         |                                                   |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and  
all claims for death losses and all other contract claims resisted December 31 of current year

| 1                   | 2                | 3                                       | 4                                              | 5              | 6                              | 7                                             | 8                                                    |
|---------------------|------------------|-----------------------------------------|------------------------------------------------|----------------|--------------------------------|-----------------------------------------------|------------------------------------------------------|
| Contract<br>Numbers | Claim<br>Numbers | State of<br>Residence<br>of<br>Claimant | Year of<br>Claim for<br>Death or<br>Disability | Amount Claimed | Amount Paid<br>During the Year | Amount Resisted<br>Dec. 31 of<br>Current Year | Why Compromised or Resisted                          |
| 3386152 .....       | 375299 .....     | NV .....                                | 2020 .....                                     | 11,042 .....   | 5,249 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3386359 .....       | 386623 .....     | TX .....                                | 2020 .....                                     | 1,395 .....    | 1,054 .....                    |                                               | No Medical Information .....                         |
| 3388390 .....       | 378723 .....     | CA .....                                | 2020 .....                                     | 7,416 .....    | 2,295 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3388739 .....       | 367933 .....     | TX .....                                | 2020 .....                                     | 4,300 .....    | 1,831 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3390787 .....       | 396619 .....     | TX .....                                | 2020 .....                                     | 6,741 .....    | 2,424 .....                    |                                               | No Medical Information .....                         |
| 3391072 .....       | 381770 .....     | VA .....                                | 2020 .....                                     | 5,026 .....    | 5,000 .....                    |                                               | Suicide-Returned Premium .....                       |
| 3391373 .....       | 357355 .....     | AZ .....                                | 2020 .....                                     | 4,680 .....    | 1,375 .....                    |                                               | Suicide-Returned Premium .....                       |
| 3391508 .....       | 354757 .....     | CA .....                                | 2020 .....                                     | 3,121 .....    | 1,093 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3391643 .....       | 363918 .....     | CA .....                                | 2020 .....                                     | 8,420 .....    | 2,062 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3391948 .....       | 390798 .....     | TX .....                                | 2020 .....                                     | 6,867 .....    | 3,610 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3392232 .....       | 48285 .....      | CA .....                                | 2020 .....                                     | 7,956 .....    | 130 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3393419 .....       | 408298 .....     | TX .....                                | 2020 .....                                     | 4,936 .....    | 1,688 .....                    |                                               | No Medical Information .....                         |
| 3395474 .....       | 256962 .....     | AZ .....                                | 2020 .....                                     | 1,508 .....    | 528 .....                      |                                               | No Medical Information .....                         |
| 3396074 .....       | 347575 .....     | CA .....                                | 2020 .....                                     | 4,996 .....    | 1,446 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3397055 .....       | 360633 .....     | AZ .....                                | 2020 .....                                     | 3,655 .....    | 1,319 .....                    |                                               | No Medical Information .....                         |
| 3398048 .....       | 350811 .....     | TX .....                                | 2020 .....                                     | 6,965 .....    | 2,089 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3399338 .....       | 346586 .....     | CA .....                                | 2020 .....                                     | 5,635 .....    | 1,589 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 3598548 .....       | 346475 .....     | TX .....                                | 2020 .....                                     | 13,612 .....   | 2,616 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7402024 .....       | 169918 .....     | AL .....                                | 2020 .....                                     | 10,386 .....   | 1,561 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7403789 .....       | 380871 .....     | TX .....                                | 2020 .....                                     | 3,131 .....    | 1,709 .....                    |                                               | No Medical Information .....                         |
| 7405291 .....       | 375842 .....     | TX .....                                | 2020 .....                                     | 8,300 .....    | 1,757 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7405395 .....       | 353084 .....     | CA .....                                | 2020 .....                                     | 6,366 .....    | 1,787 .....                    |                                               | No Medical Information .....                         |
| 7407423 .....       | 366237 .....     | TX .....                                | 2020 .....                                     | 8,366 .....    | 2,031 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7407595 .....       | 384967 .....     | TX .....                                | 2020 .....                                     | 2,800 .....    | 1,050 .....                    |                                               | No Medical Information .....                         |
| 7407704 .....       | 381826 .....     | CA .....                                | 2020 .....                                     | 10,255 .....   | 1,672 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7407850 .....       | 247062 .....     | AZ .....                                | 2020 .....                                     | 1,854 .....    | 278 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7409377 .....       | 359679 .....     | TX .....                                | 2020 .....                                     | 6,458 .....    | 1,615 .....                    |                                               | No Medical Information .....                         |
| 7410072 .....       | 218280 .....     | TX .....                                | 2020 .....                                     | 7,320 .....    | 1,761 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7410251 .....       | 379846 .....     | CA .....                                | 2020 .....                                     | 9,053 .....    | 4,576 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7411066 .....       | 75582 .....      | CA .....                                | 2020 .....                                     | 7,538 .....    | 369 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7411361 .....       | 346578 .....     | TX .....                                | 2020 .....                                     | 2,995 .....    | 494 .....                      |                                               | No Medical Information .....                         |
| 7412215 .....       | 370022 .....     | CA .....                                | 2020 .....                                     | 8,317 .....    | 2,409 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7414415 .....       | 64797 .....      | CA .....                                | 2020 .....                                     | 5,700 .....    | 136 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7415811 .....       | 274399 .....     | TX .....                                | 2020 .....                                     | 5,981 .....    | 747 .....                      |                                               | No Medical Information .....                         |
| 7416201 .....       | 367596 .....     | MO .....                                | 2020 .....                                     | 2,050 .....    | 376 .....                      |                                               | No Medical Information .....                         |
| 7416244 .....       | 376970 .....     | CA .....                                | 2020 .....                                     | 1,836 .....    | 553 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7416456 .....       | 373169 .....     | AZ .....                                | 2020 .....                                     | 1,847 .....    | 905 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7417459 .....       | 354187 .....     | TX .....                                | 2020 .....                                     | 4,936 .....    | 868 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7417529 .....       | 330647 .....     | CA .....                                | 2020 .....                                     | 5,751 .....    | 830 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7417772 .....       | 107622 .....     | VA .....                                | 2020 .....                                     | 8,862 .....    | 454 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7419107 .....       | 354636 .....     | TX .....                                | 2020 .....                                     | 7,020 .....    | 1,407 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7419303 .....       | 345695 .....     | CA .....                                | 2020 .....                                     | 1,508 .....    | 200 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7419478 .....       | 403837 .....     | TX .....                                | 2020 .....                                     | 10,238 .....   | 4,356 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7419596 .....       | 395360 .....     | TX .....                                | 2020 .....                                     | 3,569 .....    | 873 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7420108 .....       | 69535 .....      | TX .....                                | 2020 .....                                     | 11,020 .....   | 861 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7420821 .....       | 364807 .....     | GA .....                                | 2020 .....                                     | 14,412 .....   | 3,747 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7422005 .....       | 355608 .....     | VA .....                                | 2020 .....                                     | 3,797 .....    | 619 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7423306 .....       | 359825 .....     | TX .....                                | 2020 .....                                     | 3,596 .....    | 663 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7427107 .....       | 397121 .....     | TX .....                                | 2020 .....                                     | 9,120 .....    | 3,283 .....                    |                                               | No Medical Information .....                         |
| 7433453 .....       | 358861 .....     | TX .....                                | 2020 .....                                     | 8,475 .....    | 1,491 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7434667 .....       | 352393 .....     | NV .....                                | 2020 .....                                     | 3,220 .....    | 488 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7435193 .....       | 376483 .....     | VA .....                                | 2020 .....                                     | 9,075 .....    | 3,456 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and  
all claims for death losses and all other contract claims resisted December 31 of current year

| 1                   | 2                | 3                                       | 4                                              | 5              | 6                              | 7                                             | 8                                                    |
|---------------------|------------------|-----------------------------------------|------------------------------------------------|----------------|--------------------------------|-----------------------------------------------|------------------------------------------------------|
| Contract<br>Numbers | Claim<br>Numbers | State of<br>Residence<br>of<br>Claimant | Year of<br>Claim for<br>Death or<br>Disability | Amount Claimed | Amount Paid<br>During the Year | Amount Resisted<br>Dec. 31 of<br>Current Year | Why Compromised or Resisted                          |
| 7436017 .....       | 247427 .....     | CA .....                                | 2020 .....                                     | 4,470 .....    | 224 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7436252 .....       | 380628 .....     | CA .....                                | 2020 .....                                     | 2,561 .....    | 705 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7436871 .....       | 348078 .....     | NV .....                                | 2020 .....                                     | 7,453 .....    | 715 .....                      |                                               | No Medical Information .....                         |
| 7437395 .....       | 367330 .....     | TX .....                                | 2020 .....                                     | 5,760 .....    | 1,107 .....                    |                                               | No Medical Information .....                         |
| 7438690 .....       | 365732 .....     | TX .....                                | 2020 .....                                     | 3,605 .....    | 605 .....                      |                                               | No Medical Information .....                         |
| 7439568 .....       | 352341 .....     | WV .....                                | 2020 .....                                     | 8,807 .....    | 766 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7444987 .....       | 370690 .....     | TX .....                                | 2020 .....                                     | 4,516 .....    | 2,787 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7445179 .....       | 381834 .....     | CA .....                                | 2020 .....                                     | 8,256 .....    | 714 .....                      |                                               | No Medical Information .....                         |
| 7445317 .....       | 327299 .....     | TX .....                                | 2020 .....                                     | 5,981 .....    | 291 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7445971 .....       | 390098 .....     | KS .....                                | 2020 .....                                     | 2,280 .....    | 1,016 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7447733 .....       | 358697 .....     | AZ .....                                | 2020 .....                                     | 2,568 .....    | 1,330 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7449170 .....       | 351026 .....     | TX .....                                | 2020 .....                                     | 11,473 .....   | 11,355 .....                   |                                               | Suicide-Returned Premium .....                       |
| 7449354 .....       | 367364 .....     | TX .....                                | 2020 .....                                     | 6,440 .....    | 969 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7450834 .....       | 249834 .....     | CA .....                                | 2020 .....                                     | 6,361 .....    | 153 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7451111 .....       | 359987 .....     | AZ .....                                | 2020 .....                                     | 6,390 .....    | 702 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7452770 .....       | 392204 .....     | CO .....                                | 2020 .....                                     | 4,091 .....    | 2,254 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7452787 .....       | 372889 .....     | CA .....                                | 2020 .....                                     | 8,557 .....    | 1,649 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7453053 .....       | 359599 .....     | WV .....                                | 2020 .....                                     | 9,682 .....    | 837 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7455299 .....       | 364324 .....     | CA .....                                | 2020 .....                                     | 7,290 .....    | 874 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7455570 .....       | 361430 .....     | CA .....                                | 2020 .....                                     | 3,587 .....    | 371 .....                      |                                               | No Medical Information .....                         |
| 7458041 .....       | 403518 .....     | TX .....                                | 2020 .....                                     | 4,211 .....    | 1,454 .....                    |                                               | Suicide-Returned Premium .....                       |
| 7458075 .....       | 358731 .....     | VA .....                                | 2020 .....                                     | 4,846 .....    | 400 .....                      |                                               | No Medical Information .....                         |
| 7458820 .....       | 359806 .....     | TX .....                                | 2020 .....                                     | 15,525 .....   | 1,944 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7459094 .....       | 386117 .....     | CO .....                                | 2020 .....                                     | 4,397 .....    | 995 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7460552 .....       | 354197 .....     | TX .....                                | 2020 .....                                     | 11,269 .....   | 1,118 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7461643 .....       | 367337 .....     | TX .....                                | 2020 .....                                     | 13,345 .....   | 1,542 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7461654 .....       | 391581 .....     | WV .....                                | 2020 .....                                     | 8,757 .....    | 2,195 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7461662 .....       | 356931 .....     | CA .....                                | 2020 .....                                     | 5,792 .....    | 249 .....                      |                                               | No Medical Information .....                         |
| 7461939 .....       | 387625 .....     | GA .....                                | 2020 .....                                     | 8,112 .....    | 2,920 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7462437 .....       | 375277 .....     | CA .....                                | 2020 .....                                     | 7,953 .....    | 2,181 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7462913 .....       | 357981 .....     | TX .....                                | 2020 .....                                     | 5,855 .....    | 387 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7465182 .....       | 381673 .....     | TX .....                                | 2020 .....                                     | 6,259 .....    | 1,625 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7469752 .....       | 357645 .....     | TX .....                                | 2020 .....                                     | 5,067 .....    | 366 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7471815 .....       | 390062 .....     | AZ .....                                | 2020 .....                                     | 855 .....      | 315 .....                      |                                               | No Medical Information .....                         |
| 7473301 .....       | 365493 .....     | TX .....                                | 2020 .....                                     | 9,364 .....    | 457 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7473345 .....       | 406919 .....     | CA .....                                | 2020 .....                                     | 8,320 .....    | 2,499 .....                    |                                               | No Medical Information .....                         |
| 7473429 .....       | 355635 .....     | TX .....                                | 2020 .....                                     | 9,252 .....    | 222 .....                      |                                               | No Medical Information .....                         |
| 7473592 .....       | 360593 .....     | GA .....                                | 2020 .....                                     | 2,295 .....    | 179 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7474603 .....       | 360794 .....     | CA .....                                | 2020 .....                                     | 5,636 .....    | 5,685 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7474828 .....       | 368104 .....     | CA .....                                | 2020 .....                                     | 7,755 .....    | 686 .....                      |                                               | No Medical Information .....                         |
| 7474863 .....       | 358750 .....     | TX .....                                | 2020 .....                                     | 2,089 .....    | 2,085 .....                    |                                               | Suicide-Returned Premium .....                       |
| 7478237 .....       | 359992 .....     | AR .....                                | 2020 .....                                     | 5,400 .....    | 88 .....                       |                                               | No Medical Information .....                         |
| 7478267 .....       | 378608 .....     | GA .....                                | 2020 .....                                     | 3,660 .....    | 95 .....                       |                                               | No Medical Information .....                         |
| 7479174 .....       | 399413 .....     | TX .....                                | 2020 .....                                     | 10,526 .....   | 2,368 .....                    |                                               | No Medical Information .....                         |
| 7479391 .....       | 360588 .....     | TX .....                                | 2020 .....                                     | 10,256 .....   | 166 .....                      |                                               | No Medical Information .....                         |
| 7483680 .....       | 358336 .....     | CA .....                                | 2020 .....                                     | 6,019 .....    | 151 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7483736 .....       | 395452 .....     | CA .....                                | 2020 .....                                     | 7,808 .....    | 1,503 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7484081 .....       | 380371 .....     | TX .....                                | 2020 .....                                     | 2,040 .....    | 4,860 .....                    |                                               | Suicide-Returned Premium .....                       |
| 7484997 .....       | 372948 .....     | VA .....                                | 2020 .....                                     | 3,291 .....    | 3,274 .....                    |                                               | Suicide-Returned Premium .....                       |
| 7485950 .....       | 389863 .....     | TX .....                                | 2020 .....                                     | 8,424 .....    | 2,368 .....                    |                                               | No Medical Information .....                         |
| 7487873 .....       | 386165 .....     | CA .....                                | 2020 .....                                     | 5,616 .....    | 845 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7489331 .....       | 394717 .....     | CA .....                                | 2020 .....                                     | 7,828 .....    | 1,208 .....                    |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7489433 .....       | 393739 .....     | TX .....                                | 2020 .....                                     | 3,050 .....    | 326 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7490517 .....       | 384016 .....     | TX .....                                | 2020 .....                                     | 5,265 .....    | 605 .....                      |                                               | No Medical Information .....                         |
| 7491785 .....       | 369462 .....     | TX .....                                | 2020 .....                                     | 13,941 .....   | 363 .....                      |                                               | Material Misrepresentation-Returned<br>Premium ..... |
| 7495057 .....       | 365774 .....     | CA .....                                | 2020 .....                                     | 5,573 .....    | 140 .....                      |                                               | No Medical Information .....                         |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

| 1                                                                  | 2             | 3                              | 4                                     | 5              | 6                           | 7                                       | 8                                                 |
|--------------------------------------------------------------------|---------------|--------------------------------|---------------------------------------|----------------|-----------------------------|-----------------------------------------|---------------------------------------------------|
| Contract Numbers                                                   | Claim Numbers | State of Residence of Claimant | Year of Claim for Death or Disability | Amount Claimed | Amount Paid During the Year | Amount Resisted Dec. 31 of Current Year | Why Compromised or Resisted                       |
| 7495098 .....                                                      | 376934 .....  | CA .....                       | 2020 .....                            | 11,613 .....   | 462 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7496871 .....                                                      | 389864 .....  | CA .....                       | 2020 .....                            | 7,137 .....    | 894 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7497580 .....                                                      | 376111 .....  | CA .....                       | 2020 .....                            | 10,796 .....   | 779 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7498316 .....                                                      | 365763 .....  | NV .....                       | 2020 .....                            | 10,153 .....   | 418 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7501948 .....                                                      | 368782 .....  | TX .....                       | 2020 .....                            | 7,371 .....    | 188 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7505512 .....                                                      | 377204 .....  | CA .....                       | 2020 .....                            | 4,502 .....    | 202 .....                   |                                         | No Medical Information .....                      |
| 7506432 .....                                                      | 376128 .....  | VA .....                       | 2020 .....                            | 10,652 .....   | 451 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7509390 .....                                                      | 383581 .....  | AZ .....                       | 2020 .....                            | 3,425 .....    | 147 .....                   |                                         | No Medical Information .....                      |
| 7510136 .....                                                      | 378351 .....  | CA .....                       | 2020 .....                            | 8,843 .....    | 223 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7511342 .....                                                      | 389611 .....  | TX .....                       | 2020 .....                            | 15,532 .....   | 233 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7513874 .....                                                      | 400733 .....  | CA .....                       | 2020 .....                            | 2,129 .....    | 150 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7515582 .....                                                      | 407612 .....  | TX .....                       | 2020 .....                            | 2,332 .....    | 2,320 .....                 |                                         | Suicide-Returned Premium .....                    |
| 7518366 .....                                                      | 383372 .....  | CA .....                       | 2020 .....                            | 7,201 .....    | 189 .....                   |                                         | No Medical Information .....                      |
| 7519115 .....                                                      | 393941 .....  | TX .....                       | 2020 .....                            | 1,134 .....    | 1,126 .....                 |                                         | Suicide-Returned Premium .....                    |
| 7521633 .....                                                      | 406914 .....  | CO .....                       | 2020 .....                            | 7,689 .....    | 756 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7539189 .....                                                      | 397567 .....  | CA .....                       | 2020 .....                            | 9,278 .....    | 353 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7541440 .....                                                      | 398981 .....  | TX .....                       | 2020 .....                            | 5,778 .....    | 249 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7554757 .....                                                      | 411359 .....  | TX .....                       | 2020 .....                            | 63 .....       | 62 .....                    |                                         | Suicide-Returned Premium .....                    |
| 7921714 .....                                                      | 400940 .....  | CA .....                       | 2020 .....                            | 1,814 .....    | 698 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7923113 .....                                                      | 361397 .....  | CA .....                       | 2020 .....                            | 6,604 .....    | 957 .....                   |                                         | No Medical Information .....                      |
| 7925199 .....                                                      | 364334 .....  | TX .....                       | 2020 .....                            | 5,116 .....    | 373 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7925817 .....                                                      | 375200 .....  | TX .....                       | 2020 .....                            | 4,978 .....    | 798 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7926419 .....                                                      | 377578 .....  | TX .....                       | 2020 .....                            | 2,959 .....    | 148 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7926934 .....                                                      | 382705 .....  | AR .....                       | 2020 .....                            | 7,286 .....    | 359 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 7927558 .....                                                      | 392417 .....  | AR .....                       | 2020 .....                            | 10,481 .....   | 5,407 .....                 |                                         | Material Misrepresentation-Returned Premium ..... |
| 7928673 .....                                                      | 396500 .....  | TN .....                       | 2020 .....                            | 7,250 .....    | 198 .....                   |                                         | Material Misrepresentation-Returned Premium ..... |
| 0399999. Death Claims - Group                                      |               |                                |                                       | 1,281,983      | 361,524                     |                                         | XXX                                               |
| 0599999. Death Claims - Disposed Of                                |               |                                |                                       | 1,867,022      | 557,147                     |                                         | XXX                                               |
| 1099999. Additional Accidental Death Benefits Claims - Disposed Of |               |                                |                                       |                |                             |                                         | XXX                                               |
| 1599999. Disability Benefits Claims - Disposed Of                  |               |                                |                                       |                |                             |                                         | XXX                                               |
| 2099999. Matured Endowments Claims - Disposed Of                   |               |                                |                                       |                |                             |                                         | XXX                                               |
| 2599999. Annuities with Life Contingency Claims - Disposed Of      |               |                                |                                       |                |                             |                                         | XXX                                               |
| 2699999. Claims Disposed of During Current Year                    |               |                                |                                       | 1,867,022      | 557,147                     |                                         | XXX                                               |
| 3199999. Death Claims - Resisted                                   |               |                                |                                       |                |                             |                                         | XXX                                               |
| 3699999. Additional Accidental Death Benefits Claims - Resisted    |               |                                |                                       |                |                             |                                         | XXX                                               |
| 4199999. Disability Benefits Claims - Resisted                     |               |                                |                                       |                |                             |                                         | XXX                                               |
| 4699999. Matured Endowments Claims - Resisted                      |               |                                |                                       |                |                             |                                         | XXX                                               |
| 5199999. Annuities with Life Contingencies Claims - Resisted       |               |                                |                                       |                |                             |                                         | XXX                                               |
| 5299999. Claims Resisted During Current Year                       |               |                                |                                       |                |                             |                                         | XXX                                               |
| 5399999 - Totals                                                   |               |                                |                                       | 1,867,022      | 557,147                     |                                         | XXX                                               |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

|                                                                              |             |        |                           |        | Credit                                     |        |                        |        | Other Individual Contracts |            |                      |           |                                       |         |                     |         |              |         |
|------------------------------------------------------------------------------|-------------|--------|---------------------------|--------|--------------------------------------------|--------|------------------------|--------|----------------------------|------------|----------------------|-----------|---------------------------------------|---------|---------------------|---------|--------------|---------|
|                                                                              | Total       |        | Group Accident and Health |        | Accident and Health (Group and Individual) |        | Collectively Renewable |        | Non-Cancelable             |            | Guaranteed Renewable |           | Non-Renewable for Stated Reasons Only |         | Other Accident Only |         | All Other    |         |
|                                                                              | 1<br>Amount | 2<br>% | 3<br>Amount               | 4<br>% | 5<br>Amount                                | 6<br>% | 7<br>Amount            | 8<br>% | 9<br>Amount                | 10<br>%    | 11<br>Amount         | 12<br>%   | 13<br>Amount                          | 14<br>% | 15<br>Amount        | 16<br>% | 17<br>Amount | 18<br>% |
| PART 1. - ANALYSIS OF UNDERWRITING OPERATIONS                                |             |        |                           |        |                                            |        |                        |        |                            |            |                      |           |                                       |         |                     |         |              |         |
| 1. Premiums written .....                                                    | 1,552       | XXX    |                           | XXX    |                                            | XXX    |                        | XXX    | .96                        | XXX        | 1,237                | XXX       | 148                                   | XXX     |                     | XXX     | .71          | XXX     |
| 2. Premiums earned .....                                                     | 1,552       | XXX    |                           | XXX    |                                            | XXX    |                        | XXX    | .96                        | XXX        | 1,237                | XXX       | 148                                   | XXX     |                     | XXX     | .71          | XXX     |
| 3. Incurred claims .....                                                     | 1,367       | 88.1   |                           |        |                                            |        |                        |        | 14,577                     | 15,184.4   | (13,210)             | (1,067.9) |                                       |         |                     |         |              |         |
| 4. Cost containment expenses .....                                           |             |        |                           |        |                                            |        |                        |        |                            |            |                      |           |                                       |         |                     |         |              |         |
| 5. Incurred claims and cost<br>containment expenses (Lines 3<br>and 4) ..... | 1,367       | 88.1   |                           |        |                                            |        |                        |        | 14,577                     | 15,184.4   | (13,210)             | (1,067.9) |                                       |         |                     |         |              |         |
| 6. Increase in contract reserves .....                                       | (403)       | (26.0) |                           |        |                                            |        |                        |        |                            |            | (403)                | (32.6)    |                                       |         |                     |         |              |         |
| 7. Commissions (a) .....                                                     |             |        |                           |        |                                            |        |                        |        |                            |            |                      |           |                                       |         |                     |         |              |         |
| 8. Other general insurance expenses .....                                    |             |        |                           |        |                                            |        |                        |        |                            |            |                      |           |                                       |         |                     |         |              |         |
| 9. Taxes, licenses and fees .....                                            | .39         | 2.5    |                           |        |                                            |        |                        |        | .3                         | 3.1        | .34                  | 2.7       | .1                                    | 0.7     |                     |         | .1           | 1.4     |
| 10. Total other expenses incurred .....                                      | .39         | 2.5    |                           |        |                                            |        |                        |        | .3                         | 3.1        | .34                  | 2.7       | .1                                    | 0.7     |                     |         | .1           | 1.4     |
| 11. Aggregate write-ins for deductions .....                                 |             |        |                           |        |                                            |        |                        |        |                            |            |                      |           |                                       |         |                     |         |              |         |
| 12. Gain from underwriting before<br>dividends or refunds .....              | .549        | 35.4   |                           |        |                                            |        |                        |        | (14,484)                   | (15,087.5) | 14,816               | 1,197.7   | 147                                   | 99.3    |                     |         | .70          | 98.6    |
| 13. Dividends or refunds .....                                               |             |        |                           |        |                                            |        |                        |        |                            |            |                      |           |                                       |         |                     |         |              |         |
| 14. Gain from underwriting after<br>dividends or refunds .....               | .549        | 35.4   |                           |        |                                            |        |                        |        | (14,484)                   | (15,087.5) | 14,816               | 1,197.7   | 147                                   | 99.3    |                     |         | .70          | 98.6    |
| DETAILS OF WRITE-INS                                                         |             |        |                           |        |                                            |        |                        |        |                            |            |                      |           |                                       |         |                     |         |              |         |
| 1101. ....                                                                   |             |        |                           |        |                                            |        |                        |        |                            |            |                      |           |                                       |         |                     |         |              |         |
| 1102. ....                                                                   |             |        |                           |        |                                            |        |                        |        |                            |            |                      |           |                                       |         |                     |         |              |         |
| 1103. ....                                                                   |             |        |                           |        |                                            |        |                        |        |                            |            |                      |           |                                       |         |                     |         |              |         |
| 1198. Summary of remaining write-ins for<br>Line 11 from overflow page ..... |             |        |                           |        |                                            |        |                        |        |                            |            |                      |           |                                       |         |                     |         |              |         |
| 1199. Totals (Lines 1101 thru 1103 plus<br>1198)(Line 11 above)              |             |        |                           |        |                                            |        |                        |        |                            |            |                      |           |                                       |         |                     |         |              |         |

(a) Includes \$ ..... reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

|                                                 | 1        | 2                            | 3                                                          | 4                         | Other Individual Contracts |                         |                                             |                        |           |
|-------------------------------------------------|----------|------------------------------|------------------------------------------------------------|---------------------------|----------------------------|-------------------------|---------------------------------------------|------------------------|-----------|
|                                                 |          |                              |                                                            |                           | 5                          | 6                       | 7                                           | 8                      | 9         |
|                                                 | Total    | Group Accident<br>and Health | Credit<br>Accident and Health<br>(Group and<br>Individual) | Collectively<br>Renewable | Non-Cancelable             | Guaranteed<br>Renewable | Non-Renewable<br>for Stated<br>Reasons Only | Other Accident<br>Only | All Other |
| PART 2. - RESERVES AND LIABILITIES              |          |                              |                                                            |                           |                            |                         |                                             |                        |           |
| A. Premium Reserves:                            |          |                              |                                                            |                           |                            |                         |                                             |                        |           |
| 1. Unearned premiums .....                      | 91       |                              |                                                            |                           | 48                         | 21                      | 4                                           |                        | 18        |
| 2. Advance premiums .....                       |          |                              |                                                            |                           |                            |                         |                                             |                        |           |
| 3. Reserve for rate credits .....               |          |                              |                                                            |                           |                            |                         |                                             |                        |           |
| 4. Total premium reserves, current year .....   | 91       |                              |                                                            |                           | 48                         | 21                      | 4                                           |                        | 18        |
| 5. Total premium reserves, prior year .....     | 141      |                              |                                                            |                           | 48                         | 34                      | 41                                          |                        | 18        |
| 6. Increase in total premium reserves .....     | (50)     |                              |                                                            |                           |                            | (13)                    | (37)                                        |                        |           |
| B. Contract Reserves:                           |          |                              |                                                            |                           |                            |                         |                                             |                        |           |
| 1. Additional reserves (a) .....                | 1,173    |                              |                                                            |                           |                            | 1,141                   | 32                                          |                        |           |
| 2. Reserve for future contingent benefits ..... |          |                              |                                                            |                           |                            |                         |                                             |                        |           |
| 3. Total contract reserves, current year .....  | 1,173    |                              |                                                            |                           |                            | 1,141                   | 32                                          |                        |           |
| 4. Total contract reserves, prior year .....    | 1,576    |                              |                                                            |                           |                            | 1,544                   | 32                                          |                        |           |
| 5. Increase in contract reserves .....          | (403)    |                              |                                                            |                           |                            | (403)                   |                                             |                        |           |
| C. Claim Reserves and Liabilities:              |          |                              |                                                            |                           |                            |                         |                                             |                        |           |
| 1. Total current year .....                     | 167,982  |                              |                                                            |                           | 95,678                     | 72,304                  |                                             |                        |           |
| 2. Total prior year .....                       | 187,361  |                              |                                                            |                           | 99,461                     | 87,900                  |                                             |                        |           |
| 3. Increase .....                               | (19,379) |                              |                                                            |                           | (3,783)                    | (15,596)                |                                             |                        |           |

|                                                                   |         |  |  |  |         |          |  |  |  |
|-------------------------------------------------------------------|---------|--|--|--|---------|----------|--|--|--|
| PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES     |         |  |  |  |         |          |  |  |  |
| 1. Claims paid during the year:                                   |         |  |  |  |         |          |  |  |  |
| 1.1 On claims incurred prior to current year .....                | 20,746  |  |  |  | 18,360  | 2,386    |  |  |  |
| 1.2 On claims incurred during current year .....                  |         |  |  |  |         |          |  |  |  |
| 2. Claim reserves and liabilities, December 31, current year:     |         |  |  |  |         |          |  |  |  |
| 2.1 On claims incurred prior to current year .....                | 167,982 |  |  |  | 95,678  | 72,304   |  |  |  |
| 2.2 On claims incurred during current year .....                  |         |  |  |  |         |          |  |  |  |
| 3. Test:                                                          |         |  |  |  |         |          |  |  |  |
| 3.1 Lines 1.1 and 2.1 .....                                       | 188,728 |  |  |  | 114,038 | 74,690   |  |  |  |
| 3.2 Claim reserves and liabilities, December 31, prior year ..... | 187,361 |  |  |  | 99,461  | 87,900   |  |  |  |
| 3.3 Line 3.1 minus Line 3.2 .....                                 | 1,367   |  |  |  | 14,577  | (13,210) |  |  |  |

|                           |       |  |  |  |  |       |  |  |  |
|---------------------------|-------|--|--|--|--|-------|--|--|--|
| PART 4. - REINSURANCE     |       |  |  |  |  |       |  |  |  |
| A. Reinsurance Assumed:   |       |  |  |  |  |       |  |  |  |
| 1. Premiums written ..... |       |  |  |  |  |       |  |  |  |
| 2. Premiums earned .....  |       |  |  |  |  |       |  |  |  |
| 3. Incurred claims .....  |       |  |  |  |  |       |  |  |  |
| 4. Commissions .....      |       |  |  |  |  |       |  |  |  |
| B. Reinsurance Ceded:     |       |  |  |  |  |       |  |  |  |
| 1. Premiums written ..... |       |  |  |  |  |       |  |  |  |
| 2. Premiums earned .....  |       |  |  |  |  |       |  |  |  |
| 3. Incurred claims .....  | 5,085 |  |  |  |  | 5,085 |  |  |  |
| 4. Commissions .....      |       |  |  |  |  |       |  |  |  |

(a) Includes \$ premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

**SCHEDULE H - PART 5 - HEALTH CLAIMS**

|                                                         | 1<br>Medical | 2<br>Dental | 3<br>Other | 4<br>Total |
|---------------------------------------------------------|--------------|-------------|------------|------------|
| A. Direct:                                              |              |             |            |            |
| 1. Incurred Claims .....                                |              |             | 6,452      | 6,452      |
| 2. Beginning Claim Reserves and Liabilities .....       |              |             | 190,036    | 190,036    |
| 3. Ending Claim Reserves and Liabilities .....          |              |             | 173,742    | 173,742    |
| 4. Claims Paid                                          |              |             | 22,746     | 22,746     |
| B. Assumed Reinsurance:                                 |              |             |            |            |
| 5. Incurred Claims.....                                 |              |             |            |            |
| 6. Beginning Claim Reserves and Liabilities .....       |              |             |            |            |
| 7. Ending Claim Reserves and Liabilities .....          |              |             |            |            |
| 8. Claims Paid                                          |              |             |            |            |
| C. Ceded Reinsurance:                                   |              |             |            |            |
| 9. Incurred Claims.....                                 |              |             | 5,085      | 5,085      |
| 10. Beginning Claim Reserves and Liabilities .....      |              |             | 2,675      | 2,675      |
| 11. Ending Claim Reserves and Liabilities .....         |              |             | 5,760      | 5,760      |
| 12. Claims Paid                                         |              |             | 2,000      | 2,000      |
| D. Net:                                                 |              |             |            |            |
| 13. Incurred Claims.....                                |              |             | 1,367      | 1,367      |
| 14. Beginning Claim Reserves and Liabilities .....      |              |             | 187,361    | 187,361    |
| 15. Ending Claim Reserves and Liabilities .....         |              |             | 167,982    | 167,982    |
| 16. Claims Paid                                         |              |             | 20,746     | 20,746     |
| E. Net Incurred Claims and Cost Containment Expenses:   |              |             |            |            |
| 17. Incurred Claims and Cost Containment Expenses ..... |              |             | 1,367      | 1,367      |
| 18. Beginning Reserves and Liabilities .....            |              |             | 187,361    | 187,361    |
| 19. Ending Reserves and Liabilities .....               |              |             | 167,982    | 167,982    |
| 20. Paid Claims and Cost Containment Expenses           |              |             | 20,746     | 20,746     |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code                                           | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Reinsured                        | 5<br>Domiciliary<br>Jurisdiction | 6<br>Type of<br>Reinsurance<br>Assumed | 7<br>Type of<br>Business<br>Assumed | 8<br>Amount of In Force at<br>End of Year | 9<br>Reserve | 10<br>Premiums | 11<br>Reinsurance Payable<br>on Paid and<br>Unpaid Losses | 12<br>Modified<br>Coinsurance<br>Reserve | 13<br>Funds Withheld<br>Under Coinsurance |
|------------------------------------------------------------------------|-------------------|------------------------|-----------------------------------------------|----------------------------------|----------------------------------------|-------------------------------------|-------------------------------------------|--------------|----------------|-----------------------------------------------------------|------------------------------------------|-------------------------------------------|
| 0399999. Total General Account - U.S. Affiliates                       |                   |                        |                                               |                                  |                                        |                                     |                                           |              |                |                                                           |                                          |                                           |
| 0699999. Total General Account - Non-U.S. Affiliates                   |                   |                        |                                               |                                  |                                        |                                     |                                           |              |                |                                                           |                                          |                                           |
| 0799999. Total General Account - Affiliates                            |                   |                        |                                               |                                  |                                        |                                     |                                           |              |                |                                                           |                                          |                                           |
| 63312                                                                  | 13-1935920        | 08/01/1996             | Great American Life Insurance Company         | OH                               | CO/I                                   | OL                                  | 12,719,556                                | 9,513,958    |                | 181,964                                                   |                                          |                                           |
| 63312                                                                  | 13-1935920        | 08/01/1996             | Great American Life Insurance Company         | OH                               | CO/I                                   | FA                                  |                                           | 2,423,251    |                | 90,326                                                    |                                          |                                           |
| 63312                                                                  | 13-1935920        | 08/01/1996             | Great American Life Insurance Company         | OH                               | CO/G                                   | OL                                  | 12,690,426                                | 9,522,345    | (2,806)        | 254,992                                                   |                                          |                                           |
| 63312                                                                  | 13-1935920        | 08/01/1996             | Great American Life Insurance Company         | OH                               | CO/G                                   | FA                                  |                                           | 1,749,758    |                | 15,840                                                    |                                          |                                           |
| 64688                                                                  | 75-6020048        | 07/01/1984             | SCOR Global Life Americas Reinsurance Company | DE                               | CO/I                                   | OL                                  |                                           |              | (1,435,794)    |                                                           |                                          |                                           |
| 64688                                                                  | 75-6020048        | 07/01/1984             | SCOR Global Life Americas Reinsurance Company | DE                               | CO/I                                   | FA                                  |                                           |              | (45,621)       |                                                           |                                          |                                           |
| 60076                                                                  | 72-1308780        | 01/01/1999             | Security Plan Life Insurance Company          | LA                               | CO/I                                   | OL                                  | 761,315                                   | 537,031      | 240            | 8,786                                                     |                                          |                                           |
| 60076                                                                  | 72-1308780        | 01/01/1999             | Security Plan Life Insurance Company          | LA                               | CO/I                                   | FA                                  |                                           | 11,541       |                |                                                           |                                          |                                           |
| 0899999. General Account - U.S. Non-Affiliates                         |                   |                        |                                               |                                  |                                        |                                     | 26,171,297                                | 23,757,884   | (1,483,981)    | 551,908                                                   |                                          |                                           |
| 1099999. Total General Account - Non-Affiliates                        |                   |                        |                                               |                                  |                                        |                                     | 26,171,297                                | 23,757,884   | (1,483,981)    | 551,908                                                   |                                          |                                           |
| 1199999. Total General Account                                         |                   |                        |                                               |                                  |                                        |                                     | 26,171,297                                | 23,757,884   | (1,483,981)    | 551,908                                                   |                                          |                                           |
| 1499999. Total Separate Accounts - U.S. Affiliates                     |                   |                        |                                               |                                  |                                        |                                     |                                           |              |                |                                                           |                                          |                                           |
| 1799999. Total Separate Accounts - Non-U.S. Affiliates                 |                   |                        |                                               |                                  |                                        |                                     |                                           |              |                |                                                           |                                          |                                           |
| 1899999. Total Separate Accounts - Affiliates                          |                   |                        |                                               |                                  |                                        |                                     |                                           |              |                |                                                           |                                          |                                           |
| 2199999. Total Separate Accounts - Non-Affiliates                      |                   |                        |                                               |                                  |                                        |                                     |                                           |              |                |                                                           |                                          |                                           |
| 2299999. Total Separate Accounts                                       |                   |                        |                                               |                                  |                                        |                                     |                                           |              |                |                                                           |                                          |                                           |
| 2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)     |                   |                        |                                               |                                  |                                        |                                     | 26,171,297                                | 23,757,884   | (1,483,981)    | 551,908                                                   |                                          |                                           |
| 2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999) |                   |                        |                                               |                                  |                                        |                                     |                                           |              |                |                                                           |                                          |                                           |
| 9999999 - Totals                                                       |                   |                        |                                               |                                  |                                        |                                     | 26,171,297                                | 23,757,884   | (1,483,981)    | 551,908                                                   |                                          |                                           |

## ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

**SCHEDULE S - PART 1 - SECTION 2**

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

[illegible]

## ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

## SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code                                                                    | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br>Name of Company                          | 5<br>Domi-<br>ciliary<br>Juris-<br>diction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount in Force<br>at End of Year | Reserve Credit Taken |            | 11<br>Premiums | Outstanding Surplus Relief |            | 14<br>Modified<br>Coinsurance<br>Reserve | 15<br>Funds Withheld<br>Under<br>Coinsurance |
|-------------------------------------------------------------------------------------------------|-------------------|------------------------|-----------------------------------------------|--------------------------------------------|--------------------------------------|-----------------------------------|----------------------------------------|----------------------|------------|----------------|----------------------------|------------|------------------------------------------|----------------------------------------------|
|                                                                                                 |                   |                        |                                               |                                            |                                      |                                   |                                        | 9                    | 10         |                | 12                         | 13         |                                          |                                              |
|                                                                                                 |                   |                        |                                               |                                            |                                      |                                   |                                        | Current Year         | Prior Year |                | Current Year               | Prior Year |                                          |                                              |
| 0399999. Total General Account - Authorized U.S. Affiliates                                     |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 0699999. Total General Account - Authorized Non-U.S. Affiliates                                 |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 0799999. Total General Account - Authorized Affiliates                                          |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 61395                                                                                           | 87-0115120        | 09/30/1984             | Beneficial Life Insurance Company             | UT                                         | CO/I                                 | OL                                | 3,675,948                              | 2,918,783            | 3,066,889  | (9,087)        |                            |            |                                          |                                              |
| 61395                                                                                           | 87-0115120        | 09/30/1984             | Beneficial Life Insurance Company             | UT                                         | CO/I                                 | OL                                | 181,979                                | 135,448              | 142,732    |                |                            |            |                                          |                                              |
| 61395                                                                                           | 87-0115120        | 09/30/1984             | Beneficial Life Insurance Company             | UT                                         | CO/I                                 | ADB                               |                                        | 82                   | 81         |                |                            |            |                                          |                                              |
| 61395                                                                                           | 87-0115120        | 07/01/1985             | Beneficial Life Insurance Company             | UT                                         | CO/I                                 | OL                                | 544,906                                | 298,036              | 296,848    | 6,628          |                            |            |                                          |                                              |
| 61395                                                                                           | 87-0115120        | 07/01/1985             | Beneficial Life Insurance Company             | UT                                         | CO/I                                 | ADB                               |                                        | 435                  | 469        |                |                            |            |                                          |                                              |
| 61395                                                                                           | 87-0115120        | 01/01/1986             | Beneficial Life Insurance Company             | UT                                         | CO/I                                 | OL                                | 862,400                                | 463,591              | 478,534    | 9,364          |                            |            |                                          |                                              |
| 61395                                                                                           | 87-0115120        | 01/01/1986             | Beneficial Life Insurance Company             | UT                                         | CO/I                                 | ADB                               |                                        | 487                  | 520        |                |                            |            |                                          |                                              |
| 61395                                                                                           | 87-0115120        | 01/01/1986             | Beneficial Life Insurance Company             | UT                                         | CO/I                                 | DIS                               |                                        | 33                   | 32         |                |                            |            |                                          |                                              |
| 65951                                                                                           | 35-1005090        | 12/31/1979             | Merit Life Insurance Company                  | TX                                         | MC0/I                                | OL                                | 659,500                                |                      |            | 24,244         |                            |            | 544,763                                  |                                              |
| 88099                                                                                           | 75-1608507        | 07/05/1961             | Optimum Re Insurance Company                  | TX                                         | YRT/I                                | OL                                | 7,940                                  | 606                  | 606        | 524            |                            |            |                                          |                                              |
| 88099                                                                                           | 75-1608507        | 03/01/1981             | Optimum Re Insurance Company                  | TX                                         | YRT/I                                | OL                                | 50,000                                 | 1,455                | 1,455      | 205            |                            |            |                                          |                                              |
| 88099                                                                                           | 75-1608507        | 09/01/1981             | Optimum Re Insurance Company                  | TX                                         | CO/I                                 | OL                                | 450,000                                | 11,820               | 11,820     | 16,964         |                            |            |                                          |                                              |
| 88099                                                                                           | 75-1608507        | 11/16/1985             | Optimum Re Insurance Company                  | TX                                         | CO/I                                 | OL                                | 200,000                                | 1,891                | 1,891      | 1,850          |                            |            |                                          |                                              |
| 64688                                                                                           | 75-6020048        | 10/01/1979             | SCOR Global Life Americas Reinsurance Company | DE                                         | YRT/I                                | OL                                | 5,422                                  | 74                   | 68         |                |                            |            |                                          |                                              |
| 64688                                                                                           | 75-6020048        | 10/01/1979             | SCOR Global Life Americas Reinsurance Company | DE                                         | CO/I                                 | OL                                | 1,587,332                              | 58,099               | 59,437     | 47,407         |                            |            |                                          |                                              |
| 64688                                                                                           | 75-6020048        | 10/01/1979             | SCOR Global Life Americas Reinsurance Company | DE                                         | CO/I                                 | DIS                               |                                        | 72                   | 72         |                |                            |            |                                          |                                              |
| 64688                                                                                           | 75-6020048        | 03/31/1984             | SCOR Global Life Americas Reinsurance Company | DE                                         | CO/I                                 | OL                                | 2,823,052                              | 1,980,620            | 2,120,818  | 568            |                            |            |                                          |                                              |
| 64688                                                                                           | 75-6020048        | 03/31/1984             | SCOR Global Life Americas Reinsurance Company | DE                                         | CO/I                                 | ADB                               |                                        | 200                  | 159        |                |                            |            |                                          |                                              |
| 64688                                                                                           | 75-6020048        | 03/31/1984             | SCOR Global Life Americas Reinsurance Company | DE                                         | CO/I                                 | DIS                               |                                        | 56                   | 57         |                |                            |            |                                          |                                              |
| 64688                                                                                           | 75-6020048        | 10/01/1987             | SCOR Global Life Americas Reinsurance Company | DE                                         | CO/I                                 | OL                                | 565,823                                | 492,006              | 497,547    |                |                            |            |                                          |                                              |
| 68713                                                                                           | 84-0499703        | 08/01/1982             | Security Life of Denver Insurance Company     | CO                                         | CO/I                                 | OL                                | 1,845,000                              | 86,099               | 90,035     | 35,809         |                            |            |                                          |                                              |
| 82627                                                                                           | 06-0839705        | 09/02/1958             | Swiss Re Life & Health America Inc.           | MO                                         | YRT/I                                | OL                                |                                        |                      |            | 3              |                            |            |                                          |                                              |
| 82627                                                                                           | 06-0839705        | 08/05/1959             | Swiss Re Life & Health America Inc.           | MO                                         | YRT/I                                | OL                                | 29,357                                 | 854                  | 788        | 735            |                            |            |                                          |                                              |
| 82627                                                                                           | 06-0839705        | 05/15/1974             | Swiss Re Life & Health America Inc.           | MO                                         | YRT/I                                | OL                                |                                        |                      |            | 87             |                            |            |                                          |                                              |
| 82627                                                                                           | 06-0839705        | 04/01/1981             | Swiss Re Life & Health America Inc.           | MO                                         | CO/I                                 | OL                                | 430,371                                | 18,312               | 19,801     | 6,599          |                            |            |                                          |                                              |
| 82627                                                                                           | 06-0839705        | 10/01/1983             | Swiss Re Life & Health America Inc.           | MO                                         | YRT/I                                | OL                                | 24,582                                 | 183                  | 177        | 118            |                            |            |                                          |                                              |
| 82627                                                                                           | 06-0839705        | 01/01/1984             | Swiss Re Life & Health America Inc.           | MO                                         | YRT/I                                | OL                                | 297,000                                | 2,180                | 2,007      | 4,130          |                            |            |                                          |                                              |
| 82627                                                                                           | 06-0839705        | 01/01/1984             | Swiss Re Life & Health America Inc.           | MO                                         | YRT/I                                | DIS                               |                                        | 6                    | 6          | 114            |                            |            |                                          |                                              |
| 82627                                                                                           | 06-0839705        | 04/01/1985             | Swiss Re Life & Health America Inc.           | MO                                         | YRT/I                                | OL                                | 8,357                                  | 8                    | 7          | 129            |                            |            |                                          |                                              |
| 87645                                                                                           | 57-0654942        | 01/01/1975             | United Fidelity Life Insurance Company        | TX                                         | CO/I                                 | OL                                | 631,005                                | 397,034              | 401,745    |                |                            |            |                                          |                                              |
| 0899999. General Account - Authorized U.S. Non-Affiliates                                       |                   |                        |                                               |                                            |                                      |                                   |                                        | 14,879,974           | 6,868,470  | 7,194,601      | 146,391                    |            | 544,763                                  |                                              |
| 1099999. Total General Account - Authorized Non-Affiliates                                      |                   |                        |                                               |                                            |                                      |                                   |                                        | 14,879,974           | 6,868,470  | 7,194,601      | 146,391                    |            | 544,763                                  |                                              |
| 1199999. Total General Account Authorized                                                       |                   |                        |                                               |                                            |                                      |                                   |                                        | 14,879,974           | 6,868,470  | 7,194,601      | 146,391                    |            | 544,763                                  |                                              |
| 1499999. Total General Account - Unauthorized U.S. Affiliates                                   |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 1799999. Total General Account - Unauthorized Non-U.S. Affiliates                               |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 1899999. Total General Account - Unauthorized Affiliates                                        |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 2199999. Total General Account - Unauthorized Non-Affiliates                                    |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 2299999. Total General Account Unauthorized                                                     |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 2599999. Total General Account - Certified U.S. Affiliates                                      |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 2899999. Total General Account - Certified Non-U.S. Affiliates                                  |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 2999999. Total General Account - Certified Affiliates                                           |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 3299999. Total General Account - Certified Non-Affiliates                                       |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 3399999. Total General Account Certified                                                        |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 3699999. Total General Account - Reciprocal Jurisdiction U.S. Affiliates                        |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 3999999. Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates                    |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 4099999. Total General Account - Reciprocal Jurisdiction Affiliates                             |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 4399999. Total General Account - Reciprocal Jurisdiction Non-Affiliates                         |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 4499999. Total General Account Reciprocal Jurisdiction                                          |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 4599999. Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction, and Certified |                   |                        |                                               |                                            |                                      |                                   |                                        | 14,879,974           | 6,868,470  | 7,194,601      | 146,391                    |            | 544,763                                  |                                              |
| 4899999. Total Separate Accounts - Authorized U.S. Affiliates                                   |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |
| 5199999. Total Separate Accounts - Authorized Non-U.S. Affiliates                               |                   |                        |                                               |                                            |                                      |                                   |                                        |                      |            |                |                            |            |                                          |                                              |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code                                                                                                                                                       | 2<br>ID<br>Number | 3<br>Effective<br>Date | 4<br><br>Name of Company | 5<br>Domi-<br>ciliary<br>Juris-<br>diction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8<br>Amount in Force<br>at End of Year | Reserve Credit Taken |            | 11<br><br>Premiums | Outstanding Surplus Relief |            | 14<br><br>Modified<br>Coinsurance<br>Reserve | 15<br><br>Funds Withheld<br>Under<br>Coinsurance |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|------------------------|--------------------------|--------------------------------------------|--------------------------------------|-----------------------------------|----------------------------------------|----------------------|------------|--------------------|----------------------------|------------|----------------------------------------------|--------------------------------------------------|
|                                                                                                                                                                                    |                   |                        |                          |                                            |                                      |                                   |                                        | 9                    | 10         |                    | 12                         | 13         |                                              |                                                  |
|                                                                                                                                                                                    |                   |                        |                          |                                            |                                      |                                   |                                        | Current Year         | Prior Year |                    | Current Year               | Prior Year |                                              |                                                  |
| 5299999. Total Separate Accounts - Authorized Affiliates                                                                                                                           |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 5599999. Total Separate Accounts - Authorized Non-Affiliates                                                                                                                       |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 5699999. Total Separate Accounts Authorized                                                                                                                                        |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 5999999. Total Separate Accounts - Unauthorized U.S. Affiliates                                                                                                                    |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 6299999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates                                                                                                                |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 6399999. Total Separate Accounts - Unauthorized Affiliates                                                                                                                         |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 6699999. Total Separate Accounts - Unauthorized Non-Affiliates                                                                                                                     |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 6799999. Total Separate Accounts Unauthorized                                                                                                                                      |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 7099999. Total Separate Accounts - Certified U.S. Affiliates                                                                                                                       |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 7399999. Total Separate Accounts - Certified Non-U.S. Affiliates                                                                                                                   |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 7499999. Total Separate Accounts - Certified Affiliates                                                                                                                            |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 7799999. Total Separate Accounts - Certified Non-Affiliates                                                                                                                        |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 7899999. Total Separate Accounts Certified                                                                                                                                         |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 8199999. Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates                                                                                                         |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 8499999. Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates                                                                                                     |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 8599999. Total Separate Accounts - Reciprocal Jurisdiction Affiliates                                                                                                              |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 8899999. Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates                                                                                                          |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 8999999. Total Separate Accounts Reciprocal Jurisdiction                                                                                                                           |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 9099999. Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified                                                                                   |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 9199999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)     |                   |                        |                          |                                            |                                      |                                   |                                        | 14,879,974           | 6,868,470  | 7,194,601          | 146,391                    |            | 544,763                                      |                                                  |
| 9299999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999) |                   |                        |                          |                                            |                                      |                                   |                                        |                      |            |                    |                            |            |                                              |                                                  |
| 9999999 - Totals                                                                                                                                                                   |                   |                        |                          |                                            |                                      |                                   |                                        | 14,879,974           | 6,868,470  | 7,194,601          | 146,391                    |            | 544,763                                      |                                                  |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

| 1<br>NAIC<br>Company<br>Code | 2                                                                                                                                                                         | 3                 | 4                                       | 5<br>Domi-<br>ciliary<br>Juris-<br>diction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Type of<br>Business<br>Ceded | 8 | 9<br>Unearned<br>Premiums<br>(Estimated) | 10<br>Reserve Credit<br>Taken Other<br>than for Unearned<br>Premiums | Outstanding Surplus Relief |                    | 13<br>Modified<br>Coinsurance<br>Reserve | 14<br>Funds Withheld<br>Under<br>Coinsurance |
|------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|-----------------------------------------|--------------------------------------------|--------------------------------------|-----------------------------------|---|------------------------------------------|----------------------------------------------------------------------|----------------------------|--------------------|------------------------------------------|----------------------------------------------|
|                              | ID<br>Number                                                                                                                                                              | Effective<br>Date |                                         |                                            |                                      |                                   |   |                                          |                                                                      | Name of Company            | 11<br>Current Year |                                          |                                              |
| 0399999                      | Total General Account - Authorized U.S. Affiliates                                                                                                                        |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 0699999                      | Total General Account - Authorized Non-U.S. Affiliates                                                                                                                    |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 0799999                      | Total General Account - Authorized Affiliates                                                                                                                             |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 68675                        | 48-0409770                                                                                                                                                                | 06/01/1971        | Security Benefit Life Insurance Company | KS                                         | OTH/I                                | STD                               |   | 14                                       | 7,278                                                                |                            |                    |                                          |                                              |
| 0899999                      | General Account - Authorized U.S. Non-Affiliates                                                                                                                          |                   |                                         |                                            |                                      |                                   |   | 14                                       | 7,278                                                                |                            |                    |                                          |                                              |
| 1099999                      | Total General Account - Authorized Non-Affiliates                                                                                                                         |                   |                                         |                                            |                                      |                                   |   | 14                                       | 7,278                                                                |                            |                    |                                          |                                              |
| 1199999                      | Total General Account Authorized                                                                                                                                          |                   |                                         |                                            |                                      |                                   |   | 14                                       | 7,278                                                                |                            |                    |                                          |                                              |
| 1499999                      | Total General Account - Unauthorized U.S. Affiliates                                                                                                                      |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 1799999                      | Total General Account - Unauthorized Non-U.S. Affiliates                                                                                                                  |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 1899999                      | Total General Account - Unauthorized Affiliates                                                                                                                           |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 2199999                      | Total General Account - Unauthorized Non-Affiliates                                                                                                                       |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 2299999                      | Total General Account Unauthorized                                                                                                                                        |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 2599999                      | Total General Account - Certified U.S. Affiliates                                                                                                                         |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 2899999                      | Total General Account - Certified Non-U.S. Affiliates                                                                                                                     |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 2999999                      | Total General Account - Certified Affiliates                                                                                                                              |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 3299999                      | Total General Account - Certified Non-Affiliates                                                                                                                          |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 3399999                      | Total General Account Certified                                                                                                                                           |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 3699999                      | Total General Account - Reciprocal Jurisdiction U.S. Affiliates                                                                                                           |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 3999999                      | Total General Account - Reciprocal Jurisdiction Non-U.S. Affiliates                                                                                                       |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 4099999                      | Total General Account - Reciprocal Jurisdiction Affiliates                                                                                                                |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 4399999                      | Total General Account - Reciprocal Jurisdiction Non-Affiliates                                                                                                            |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 4499999                      | Total General Account Reciprocal Jurisdiction                                                                                                                             |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 4599999                      | Total General Account Authorized, Unauthorized, Reciprocal Jurisdiction and Certified                                                                                     |                   |                                         |                                            |                                      |                                   |   | 14                                       | 7,278                                                                |                            |                    |                                          |                                              |
| 4899999                      | Total Separate Accounts - Authorized U.S. Affiliates                                                                                                                      |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 5199999                      | Total Separate Accounts - Authorized Non-U.S. Affiliates                                                                                                                  |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 5299999                      | Total Separate Accounts - Authorized Affiliates                                                                                                                           |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 5599999                      | Total Separate Accounts - Authorized Non-Affiliates                                                                                                                       |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 5699999                      | Total Separate Accounts Authorized                                                                                                                                        |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 5999999                      | Total Separate Accounts - Unauthorized U.S. Affiliates                                                                                                                    |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 6299999                      | Total Separate Accounts - Unauthorized Non-U.S. Affiliates                                                                                                                |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 6399999                      | Total Separate Accounts - Unauthorized Affiliates                                                                                                                         |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 6699999                      | Total Separate Accounts - Unauthorized Non-Affiliates                                                                                                                     |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 6799999                      | Total Separate Accounts Unauthorized                                                                                                                                      |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 7099999                      | Total Separate Accounts - Certified U.S. Affiliates                                                                                                                       |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 7399999                      | Total Separate Accounts - Certified Non-U.S. Affiliates                                                                                                                   |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 7499999                      | Total Separate Accounts - Certified Affiliates                                                                                                                            |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 7799999                      | Total Separate Accounts - Certified Non-Affiliates                                                                                                                        |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 7899999                      | Total Separate Accounts Certified                                                                                                                                         |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 8199999                      | Total Separate Accounts - Reciprocal Jurisdiction U.S. Affiliates                                                                                                         |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 8499999                      | Total Separate Accounts - Reciprocal Jurisdiction Non-U.S. Affiliates                                                                                                     |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 8599999                      | Total Separate Accounts - Reciprocal Jurisdiction Affiliates                                                                                                              |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 8899999                      | Total Separate Accounts - Reciprocal Jurisdiction Non-Affiliates                                                                                                          |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 8999999                      | Total Separate Accounts Reciprocal Jurisdiction                                                                                                                           |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 9099999                      | Total Separate Accounts Authorized, Unauthorized, Reciprocal Jurisdiction and Certified                                                                                   |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 9199999                      | Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3699999, 4199999, 4899999, 5399999, 5999999, 6499999, 7099999, 7599999, 8199999 and 8699999)     |                   |                                         |                                            |                                      |                                   |   | 14                                       | 7,278                                                                |                            |                    |                                          |                                              |
| 9299999                      | Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 3999999, 4299999, 5199999, 5499999, 6299999, 6599999, 7399999, 7699999, 8499999 and 8799999) |                   |                                         |                                            |                                      |                                   |   |                                          |                                                                      |                            |                    |                                          |                                              |
| 9999999                      | Totals                                                                                                                                                                    |                   |                                         |                                            |                                      |                                   |   | 14                                       | 7,278                                                                |                            |                    |                                          |                                              |

Schedule S - Part 4

**N O N E**

Schedule S - Part 4 - Bank Footnote

**N O N E**

Schedule S - Part 5

**N O N E**

Schedule S - Part 5 - Bank Footnote

**N O N E**

**SCHEDULE S - PART 6**  
Five Year Exhibit of Reinsurance Ceded Business  
(\$000 Omitted)

|                                                                                                                  | 1<br>2020 | 2<br>2019 | 3<br>2018 | 4<br>2017 | 5<br>2016 |
|------------------------------------------------------------------------------------------------------------------|-----------|-----------|-----------|-----------|-----------|
| A. OPERATIONS ITEMS                                                                                              |           |           |           |           |           |
| 1. Premiums and annuity considerations for life and accident and health contracts .....                          | 146       | 84        | 196       | 232       | 199       |
| 2. Commissions and reinsurance expense allowances .....                                                          | 61        | 51        | 75        | 78        | 75        |
| 3. Contract claims .....                                                                                         | 680       | 1,182     | 673       | 803       | 737       |
| 4. Surrender benefits and withdrawals for life contracts .....                                                   | 29        | 30        | 41        | 64        | 61        |
| 5. Dividends to policyholders and refunds to members .....                                                       |           |           |           |           |           |
| 6. Reserve adjustments on reinsurance ceded .....                                                                |           |           |           |           |           |
| 7. Increase in aggregate reserve for life and accident and health contracts .....                                | (323)     | (701)     | (453)     | (413)     | (417)     |
| B. BALANCE SHEET ITEMS                                                                                           |           |           |           |           |           |
| 8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected ..... | 12        | 16        | 19        | 15        | 13        |
| 9. Aggregate reserves for life and accident and health contracts .....                                           | 6,876     | 7,199     | 7,900     | 8,353     | 8,765     |
| 10. Liability for deposit-type contracts .....                                                                   |           |           |           |           |           |
| 11. Contract claims unpaid .....                                                                                 | 166       | 96        | 107       | 88        | 111       |
| 12. Amounts recoverable on reinsurance .....                                                                     | 90        | 555       | 145       | 147       | 119       |
| 13. Experience rating refunds due or unpaid .....                                                                | 5         | 10        | 6         | 13        | 12        |
| 14. Policyholders' dividends and refunds to members (not included in Line 10) .....                              |           |           |           |           |           |
| 15. Commissions and reinsurance expense allowances due .....                                                     |           |           |           |           |           |
| 16. Unauthorized reinsurance offset .....                                                                        |           |           |           |           |           |
| 17. Offset for reinsurance with Certified Reinsurers .....                                                       |           |           |           |           |           |
| C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)                                                |           |           |           |           |           |
| 18. Funds deposited by and withheld from (F) .....                                                               |           |           |           |           |           |
| 19. Letters of credit (L) .....                                                                                  |           |           |           |           |           |
| 20. Trust agreements (T) .....                                                                                   |           |           |           |           |           |
| 21. Other (O) .....                                                                                              |           |           |           |           |           |
| D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)                                   |           |           |           |           |           |
| 22. Multiple Beneficiary Trust .....                                                                             |           |           |           |           |           |
| 23. Funds deposited by and withheld from (F) .....                                                               |           |           |           |           |           |
| 24. Letters of credit (L) .....                                                                                  |           |           |           |           |           |
| 25. Trust agreements (T) .....                                                                                   |           |           |           |           |           |
| 26. Other (O) .....                                                                                              |           |           |           |           |           |

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

|                                                                                                              | 1<br>As Reported<br>(net of ceded) | 2<br>Restatement<br>Adjustments | 3<br>Restated<br>(gross of ceded) |
|--------------------------------------------------------------------------------------------------------------|------------------------------------|---------------------------------|-----------------------------------|
| <b>ASSETS (Page 2, Col. 3)</b>                                                                               |                                    |                                 |                                   |
| 1. Cash and invested assets (Line 12) .....                                                                  | 3,628,262,966                      |                                 | 3,628,262,966                     |
| 2. Reinsurance (Line 16) .....                                                                               | 94,702                             | (94,702)                        |                                   |
| 3. Premiums and considerations (Line 15) .....                                                               | 57,498,039                         | 12,134                          | 57,510,173                        |
| 4. Net credit for ceded reinsurance .....                                                                    | XXX                                | 7,124,740                       | 7,124,740                         |
| 5. All other admitted assets (balance) .....                                                                 | 63,288,109                         |                                 | 63,288,109                        |
| 6. Total assets excluding Separate Accounts (Line 26) .....                                                  | 3,749,143,816                      | 7,042,172                       | 3,756,185,988                     |
| 7. Separate Account assets (Line 27) .....                                                                   |                                    |                                 |                                   |
| 8. Total assets (Line 28)                                                                                    | 3,749,143,816                      | 7,042,172                       | 3,756,185,988                     |
| <b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>                                                             |                                    |                                 |                                   |
| 9. Contract reserves (Lines 1 and 2) .....                                                                   | 3,447,093,024                      | 6,875,762                       | 3,453,968,786                     |
| 10. Liability for deposit-type contracts (Line 3) .....                                                      | 31,408,238                         |                                 | 31,408,238                        |
| 11. Claim reserves (Line 4) .....                                                                            | 23,975,157                         | 166,410                         | 24,141,567                        |
| 12. Policyholder dividends/member refunds/reserves (Lines 5 through 7) .....                                 | 537,313                            |                                 | 537,313                           |
| 13. Premium & annuity considerations received in advance (Line 8) .....                                      | 5,194,459                          |                                 | 5,194,459                         |
| 14. Other contract liabilities (Line 9) .....                                                                | 22,996                             |                                 | 22,996                            |
| 15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount) .....                              |                                    |                                 |                                   |
| 16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount) ..... |                                    |                                 |                                   |
| 17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount) .....                                    |                                    |                                 |                                   |
| 18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount) .....          |                                    |                                 |                                   |
| 19. All other liabilities (balance) .....                                                                    | 47,103,905                         |                                 | 47,103,905                        |
| 20. Total liabilities excluding Separate Accounts (Line 26) .....                                            | 3,555,335,092                      | 7,042,172                       | 3,562,377,264                     |
| 21. Separate Account liabilities (Line 27) .....                                                             |                                    |                                 |                                   |
| 22. Total liabilities (Line 28) .....                                                                        | 3,555,335,092                      | 7,042,172                       | 3,562,377,264                     |
| 23. Capital & surplus (Line 38) .....                                                                        | 193,808,724                        | XXX                             | 193,808,724                       |
| 24. Total liabilities, capital & surplus (Line 39)                                                           | 3,749,143,816                      | 7,042,172                       | 3,756,185,988                     |
| <b>NET CREDIT FOR CEDED REINSURANCE</b>                                                                      |                                    |                                 |                                   |
| 25. Contract reserves .....                                                                                  | 6,875,762                          |                                 |                                   |
| 26. Claim reserves .....                                                                                     | 166,410                            |                                 |                                   |
| 27. Policyholder dividends/reserves .....                                                                    |                                    |                                 |                                   |
| 28. Premium & annuity considerations received in advance .....                                               |                                    |                                 |                                   |
| 29. Liability for deposit-type contracts .....                                                               |                                    |                                 |                                   |
| 30. Other contract liabilities .....                                                                         |                                    |                                 |                                   |
| 31. Reinsurance ceded assets .....                                                                           | 94,702                             |                                 |                                   |
| 32. Other ceded reinsurance recoverables .....                                                               |                                    |                                 |                                   |
| 33. Total ceded reinsurance recoverables .....                                                               | 7,136,874                          |                                 |                                   |
| 34. Premiums and considerations .....                                                                        | 12,134                             |                                 |                                   |
| 35. Reinsurance in unauthorized companies .....                                                              |                                    |                                 |                                   |
| 36. Funds held under reinsurance treaties with unauthorized reinsurers .....                                 |                                    |                                 |                                   |
| 37. Reinsurance with Certified Reinsurers .....                                                              |                                    |                                 |                                   |
| 38. Funds held under reinsurance treaties with Certified Reinsurers .....                                    |                                    |                                 |                                   |
| 39. Other ceded reinsurance payables/offsets .....                                                           |                                    |                                 |                                   |
| 40. Total ceded reinsurance payable/offsets .....                                                            | 12,134                             |                                 |                                   |
| 41. Total net credit for ceded reinsurance                                                                   | 7,124,740                          |                                 |                                   |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS (b)

| States, Etc.         |                                                                                        |     | 1                 | Direct Business Only    |                        |                                                                                     |                      |                               |                        |
|----------------------|----------------------------------------------------------------------------------------|-----|-------------------|-------------------------|------------------------|-------------------------------------------------------------------------------------|----------------------|-------------------------------|------------------------|
|                      |                                                                                        |     |                   | Life Contracts          |                        | 4                                                                                   | 5                    | 6                             | 7                      |
|                      |                                                                                        |     |                   | 2                       | 3                      |                                                                                     |                      |                               |                        |
|                      |                                                                                        |     | Active Status (a) | Life Insurance Premiums | Annuity Considerations | Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees | Other Considerations | Total Columns 2 through 5 (b) | Deposit-Type Contracts |
| 1.                   | Alabama                                                                                | AL  | L                 | 17,465,020              | 3,436                  |                                                                                     |                      | 17,468,456                    |                        |
| 2.                   | Alaska                                                                                 | AK  | L                 | 28,404                  | 1,540                  |                                                                                     |                      | 29,944                        |                        |
| 3.                   | Arizona                                                                                | AZ  | L                 | 12,560,859              | 3,441                  | 23                                                                                  |                      | 12,564,323                    |                        |
| 4.                   | Arkansas                                                                               | AR  | L                 | 5,959,582               | 495                    |                                                                                     |                      | 5,960,077                     |                        |
| 5.                   | California                                                                             | CA  | L                 | 128,183,848             | 353,768                |                                                                                     |                      | 128,537,616                   |                        |
| 6.                   | Colorado                                                                               | CO  | L                 | 12,630,304              | 27,814                 | 159                                                                                 |                      | 12,658,277                    |                        |
| 7.                   | Connecticut                                                                            | CT  | L                 | 4,672,574               | 51,296                 |                                                                                     |                      | 4,723,870                     |                        |
| 8.                   | Delaware                                                                               | DE  | L                 | 174,800                 | 3,901                  |                                                                                     |                      | 178,701                       |                        |
| 9.                   | District of Columbia                                                                   | DC  | L                 | 460,532                 |                        |                                                                                     |                      | 460,532                       |                        |
| 10.                  | Florida                                                                                | FL  | L                 | 53,203,093              | 26,707                 |                                                                                     |                      | 53,229,800                    |                        |
| 11.                  | Georgia                                                                                | GA  | L                 | 17,280,983              | 3,770                  |                                                                                     |                      | 17,284,753                    |                        |
| 12.                  | Hawaii                                                                                 | HI  | L                 | 3,676,265               | 845                    |                                                                                     |                      | 3,677,110                     | 272                    |
| 13.                  | Idaho                                                                                  | ID  | L                 | 230,058                 | 3,365                  |                                                                                     |                      | 233,423                       |                        |
| 14.                  | Illinois                                                                               | IL  | L                 | 10,911,721              | 7,011                  | 146                                                                                 |                      | 10,918,878                    |                        |
| 15.                  | Indiana                                                                                | IN  | L                 | 16,468,407              | 810                    |                                                                                     |                      | 16,469,217                    |                        |
| 16.                  | Iowa                                                                                   | IA  | L                 | 2,142,525               | 4,088                  |                                                                                     |                      | 2,146,613                     |                        |
| 17.                  | Kansas                                                                                 | KS  | L                 | 3,640,179               | 3,234                  |                                                                                     |                      | 3,643,413                     |                        |
| 18.                  | Kentucky                                                                               | KY  | L                 | 10,729,801              | 2,464                  |                                                                                     |                      | 10,732,265                    | 98                     |
| 19.                  | Louisiana                                                                              | LA  | L                 | 10,790,668              | 500                    | 96                                                                                  |                      | 10,791,264                    |                        |
| 20.                  | Maine                                                                                  | ME  | L                 | 53,753                  |                        |                                                                                     |                      | 53,753                        |                        |
| 21.                  | Maryland                                                                               | MD  | L                 | 5,155,595               | 37,216                 |                                                                                     |                      | 5,192,811                     |                        |
| 22.                  | Massachusetts                                                                          | MA  | L                 | 5,726,156               |                        |                                                                                     |                      | 5,726,156                     |                        |
| 23.                  | Michigan                                                                               | MI  | L                 | 6,837,551               | 1,260                  |                                                                                     |                      | 6,838,811                     |                        |
| 24.                  | Minnesota                                                                              | MN  | L                 | 2,244,664               | 1,384                  |                                                                                     |                      | 2,246,048                     |                        |
| 25.                  | Mississippi                                                                            | MS  | L                 | 4,772,182               |                        |                                                                                     |                      | 4,772,182                     |                        |
| 26.                  | Missouri                                                                               | MO  | L                 | 8,531,379               | 6,744                  |                                                                                     |                      | 8,538,123                     |                        |
| 27.                  | Montana                                                                                | MT  | L                 | 48,639                  | 851                    |                                                                                     |                      | 49,490                        |                        |
| 28.                  | Nebraska                                                                               | NE  | L                 | 3,209,152               | 541                    |                                                                                     |                      | 3,209,693                     |                        |
| 29.                  | Nevada                                                                                 | NV  | L                 | 13,124,161              | 7,658                  | 666                                                                                 |                      | 13,132,485                    |                        |
| 30.                  | New Hampshire                                                                          | NH  | L                 | 659,145                 |                        |                                                                                     |                      | 659,145                       |                        |
| 31.                  | New Jersey                                                                             | NJ  | L                 | 6,374,308               |                        |                                                                                     |                      | 6,374,308                     |                        |
| 32.                  | New Mexico                                                                             | NM  | L                 | 761,118                 | 2,800                  |                                                                                     |                      | 763,918                       |                        |
| 33.                  | New York                                                                               | NY  | N                 | 536,015                 | 2,322                  |                                                                                     |                      | 538,337                       |                        |
| 34.                  | North Carolina                                                                         | NC  | L                 | 15,879,809              | 153,296                |                                                                                     |                      | 16,033,105                    |                        |
| 35.                  | North Dakota                                                                           | ND  | L                 | 46,809                  | 29,734                 | 219                                                                                 |                      | 76,762                        |                        |
| 36.                  | Ohio                                                                                   | OH  | L                 | 9,443,415               | 8,919                  |                                                                                     |                      | 9,452,334                     |                        |
| 37.                  | Oklahoma                                                                               | OK  | L                 | 5,053,374               | 2,114                  |                                                                                     |                      | 5,055,488                     | 545                    |
| 38.                  | Oregon                                                                                 | OR  | L                 | 3,279,519               | 7,158                  | 111                                                                                 |                      | 3,286,788                     |                        |
| 39.                  | Pennsylvania                                                                           | PA  | L                 | 4,101,721               | 2,328                  |                                                                                     |                      | 4,104,049                     |                        |
| 40.                  | Rhode Island                                                                           | RI  | L                 | 685,576                 | 534                    |                                                                                     |                      | 686,110                       |                        |
| 41.                  | South Carolina                                                                         | SC  | L                 | 6,189,571               | 830,986                |                                                                                     |                      | 7,020,557                     |                        |
| 42.                  | South Dakota                                                                           | SD  | L                 | 244,853                 | 7,877                  |                                                                                     |                      | 252,730                       |                        |
| 43.                  | Tennessee                                                                              | TN  | L                 | 19,072,972              | 24,121                 |                                                                                     |                      | 19,097,093                    |                        |
| 44.                  | Texas                                                                                  | TX  | L                 | 104,784,265             | 11,257                 |                                                                                     |                      | 104,795,522                   | 1,007                  |
| 45.                  | Utah                                                                                   | UT  | L                 | 2,305,031               | 2,233                  |                                                                                     |                      | 2,307,264                     |                        |
| 46.                  | Vermont                                                                                | VT  | L                 | 25,100                  |                        |                                                                                     |                      | 25,100                        |                        |
| 47.                  | Virginia                                                                               | VA  | L                 | 10,282,008              | 1,428,589              |                                                                                     |                      | 11,710,597                    |                        |
| 48.                  | Washington                                                                             | WA  | L                 | 11,625,254              | 5,566                  |                                                                                     |                      | 11,630,820                    | 1,053                  |
| 49.                  | West Virginia                                                                          | WV  | L                 | 2,800,080               |                        |                                                                                     |                      | 2,800,080                     |                        |
| 50.                  | Wisconsin                                                                              | WI  | L                 | 179,702                 |                        |                                                                                     |                      | 179,702                       |                        |
| 51.                  | Wyoming                                                                                | WY  | L                 | 86,221                  | 423                    | 71                                                                                  |                      | 86,715                        |                        |
| 52.                  | American Samoa                                                                         | AS  | N                 |                         |                        |                                                                                     |                      |                               |                        |
| 53.                  | Guam                                                                                   | GU  | N                 |                         |                        |                                                                                     |                      |                               |                        |
| 54.                  | Puerto Rico                                                                            | PR  | N                 | 14,286                  |                        |                                                                                     |                      | 14,286                        |                        |
| 55.                  | U.S. Virgin Islands                                                                    | VI  | L                 | 491                     |                        |                                                                                     |                      | 491                           |                        |
| 56.                  | Northern Mariana Islands                                                               | MP  | N                 |                         |                        |                                                                                     |                      |                               |                        |
| 57.                  | Canada                                                                                 | CAN | N                 | 12,198                  | 527                    |                                                                                     |                      | 12,725                        |                        |
| 58.                  | Aggregate Other Alien                                                                  | OT  | XXX               | 1,242                   |                        |                                                                                     |                      | 1,242                         |                        |
| 59.                  | Subtotal                                                                               | XXX |                   | 565,356,938             | 3,074,923              | 1,491                                                                               |                      | 568,433,352                   | 2,975                  |
| 90.                  | Reporting entity contributions for employee benefits plans                             | XXX |                   |                         |                        |                                                                                     |                      |                               |                        |
| 91.                  | Dividends or refunds applied to purchase paid-up additions and annuities               | XXX |                   | 152,594                 |                        |                                                                                     |                      | 152,594                       |                        |
| 92.                  | Dividends or refunds applied to shorten endowment or premium paying period             | XXX |                   |                         |                        |                                                                                     |                      |                               |                        |
| 93.                  | Premium or annuity considerations waived under disability or other contract provisions | XXX |                   | 2,635                   |                        |                                                                                     |                      | 2,635                         |                        |
| 94.                  | Aggregate or other amounts not allocable by State                                      | XXX |                   |                         |                        |                                                                                     |                      |                               |                        |
| 95.                  | Totals (Direct Business)                                                               | XXX |                   | 565,512,167             | 3,074,923              | 1,491                                                                               |                      | 568,588,581                   | 2,975                  |
| 96.                  | Plus reinsurance assumed                                                               | XXX |                   | (1,438,347)             | (45,621)               |                                                                                     |                      | (1,483,968)                   |                        |
| 97.                  | Totals (All Business)                                                                  | XXX |                   | 564,073,820             | 3,029,302              | 1,491                                                                               |                      | 567,104,613                   | 2,975                  |
| 98.                  | Less reinsurance ceded                                                                 | XXX |                   | 150,442                 |                        |                                                                                     |                      | 150,442                       |                        |
| 99.                  | Totals (All Business) less Reinsurance Ceded                                           | XXX |                   | 563,923,378             | 3,029,302              | (c) 1,491                                                                           |                      | 566,954,171                   | 2,975                  |
| DETAILS OF WRITE-INS |                                                                                        |     |                   |                         |                        |                                                                                     |                      |                               |                        |
| 58001.               | NZL New Zealand                                                                        | XXX |                   | 144                     |                        |                                                                                     |                      | 144                           |                        |
| 58002.               | PAN Panama                                                                             | XXX |                   | 87                      |                        |                                                                                     |                      | 87                            |                        |
| 58003.               | GBR United Kingdom                                                                     | XXX |                   | 1,011                   |                        |                                                                                     |                      | 1,011                         |                        |
| 58998.               | Summary of remaining write-ins for Line 58 from overflow page                          | XXX |                   |                         |                        |                                                                                     |                      |                               |                        |
| 58999.               | Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)                           | XXX |                   | 1,242                   |                        |                                                                                     |                      | 1,242                         |                        |
| 9401.                |                                                                                        | XXX |                   |                         |                        |                                                                                     |                      |                               |                        |
| 9402.                |                                                                                        | XXX |                   |                         |                        |                                                                                     |                      |                               |                        |
| 9403.                |                                                                                        | XXX |                   |                         |                        |                                                                                     |                      |                               |                        |
| 9498.                | Summary of remaining write-ins for Line 94 from overflow page                          | XXX |                   |                         |                        |                                                                                     |                      |                               |                        |
| 9499.                | Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)                              | XXX |                   |                         |                        |                                                                                     |                      |                               |                        |

(a) Active Status Counts:  
L - Licensed or Chartered - Licensed insurance carrier or domiciled RRG.....51  
E - Eligible - Reporting entities eligible or approved to write surplus lines in the state.....  
N - None of the above - Not allowed to write business in the state.....6  
R - Registered - Non-domiciled RRGs.....  
Q - Qualified - Qualified or accredited reinsurer.....

(b) Explanation of basis of allocation by states, etc., of premiums and annuity considerations  
Premiums and annuity considerations are assigned to the state of residence of the policyholder at the time the premium was collected.

(c) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

SCHEDULE T - PART 2  
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

|              |                                |     | Direct Business Only           |                                     |                                                |                                             |             |
|--------------|--------------------------------|-----|--------------------------------|-------------------------------------|------------------------------------------------|---------------------------------------------|-------------|
|              |                                |     | 1                              | 2                                   | 3                                              | 4                                           | 6           |
| States, Etc. |                                |     | Life<br>(Group and Individual) | Annuities<br>(Group and Individual) | Disability<br>Income<br>(Group and Individual) | Long-Term<br>Care<br>(Group and Individual) | Totals      |
| 1.           | Alabama .....                  | AL  | 17,465,020                     | 3,436                               |                                                |                                             | 17,468,456  |
| 2.           | Alaska .....                   | AK  | 28,404                         | 1,540                               |                                                |                                             | 29,944      |
| 3.           | Arizona .....                  | AZ  | 12,560,859                     | 3,441                               | 23                                             |                                             | 12,564,323  |
| 4.           | Arkansas .....                 | AR  | 5,959,582                      | 495                                 |                                                |                                             | 5,960,077   |
| 5.           | California .....               | CA  | 128,183,848                    | 353,768                             |                                                |                                             | 128,537,616 |
| 6.           | Colorado .....                 | CO  | 12,630,304                     | 27,814                              | 159                                            |                                             | 12,658,277  |
| 7.           | Connecticut .....              | CT  | 4,672,574                      | 51,296                              |                                                |                                             | 4,723,870   |
| 8.           | Delaware .....                 | DE  | 174,800                        | 3,901                               |                                                |                                             | 178,701     |
| 9.           | District of Columbia .....     | DC  | 460,532                        |                                     |                                                |                                             | 460,532     |
| 10.          | Florida .....                  | FL  | 53,203,093                     | 26,707                              |                                                |                                             | 53,229,800  |
| 11.          | Georgia .....                  | GA  | 17,280,983                     | 3,770                               |                                                |                                             | 17,284,753  |
| 12.          | Hawaii .....                   | HI  | 3,676,265                      | 845                                 |                                                | 272                                         | 3,677,382   |
| 13.          | Idaho .....                    | ID  | 230,058                        | 3,365                               |                                                |                                             | 233,423     |
| 14.          | Illinois .....                 | IL  | 10,911,721                     | 7,011                               | 146                                            |                                             | 10,918,878  |
| 15.          | Indiana .....                  | IN  | 16,468,407                     | 810                                 |                                                |                                             | 16,469,217  |
| 16.          | Iowa .....                     | IA  | 2,142,525                      | 4,088                               |                                                |                                             | 2,146,613   |
| 17.          | Kansas .....                   | KS  | 3,640,179                      | 3,234                               |                                                |                                             | 3,643,413   |
| 18.          | Kentucky .....                 | KY  | 10,729,801                     | 2,464                               |                                                | 98                                          | 10,732,363  |
| 19.          | Louisiana .....                | LA  | 10,790,668                     | 500                                 | 96                                             |                                             | 10,791,264  |
| 20.          | Maine .....                    | ME  | 53,753                         |                                     |                                                |                                             | 53,753      |
| 21.          | Maryland .....                 | MD  | 5,155,595                      | 37,216                              |                                                |                                             | 5,192,811   |
| 22.          | Massachusetts .....            | MA  | 5,726,156                      |                                     |                                                |                                             | 5,726,156   |
| 23.          | Michigan .....                 | MI  | 6,837,551                      | 1,260                               |                                                |                                             | 6,838,811   |
| 24.          | Minnesota .....                | MN  | 2,244,664                      | 1,384                               |                                                |                                             | 2,246,048   |
| 25.          | Mississippi .....              | MS  | 4,772,182                      |                                     |                                                |                                             | 4,772,182   |
| 26.          | Missouri .....                 | MO  | 8,531,379                      | 6,744                               |                                                |                                             | 8,538,123   |
| 27.          | Montana .....                  | MT  | 48,639                         | 851                                 |                                                |                                             | 49,490      |
| 28.          | Nebraska .....                 | NE  | 3,209,152                      | 541                                 |                                                |                                             | 3,209,693   |
| 29.          | Nevada .....                   | NV  | 13,124,161                     | 7,658                               | 666                                            |                                             | 13,132,485  |
| 30.          | New Hampshire .....            | NH  | 659,145                        |                                     |                                                |                                             | 659,145     |
| 31.          | New Jersey .....               | NJ  | 6,374,308                      |                                     |                                                |                                             | 6,374,308   |
| 32.          | New Mexico .....               | NM  | 761,118                        | 2,800                               |                                                |                                             | 763,918     |
| 33.          | New York .....                 | NY  | 536,015                        | 2,322                               |                                                |                                             | 538,337     |
| 34.          | North Carolina .....           | NC  | 15,879,809                     | 153,296                             |                                                |                                             | 16,033,105  |
| 35.          | North Dakota .....             | ND  | 46,809                         | 29,734                              | 219                                            |                                             | 76,762      |
| 36.          | Ohio .....                     | OH  | 9,443,415                      | 8,919                               |                                                |                                             | 9,452,334   |
| 37.          | Oklahoma .....                 | OK  | 5,053,374                      | 2,114                               |                                                | 545                                         | 5,056,033   |
| 38.          | Oregon .....                   | OR  | 3,279,519                      | 7,158                               | 111                                            |                                             | 3,286,788   |
| 39.          | Pennsylvania .....             | PA  | 4,101,721                      | 2,328                               |                                                |                                             | 4,104,049   |
| 40.          | Rhode Island .....             | RI  | 685,576                        | 534                                 |                                                |                                             | 686,110     |
| 41.          | South Carolina .....           | SC  | 6,189,571                      | 830,986                             |                                                |                                             | 7,020,557   |
| 42.          | South Dakota .....             | SD  | 244,853                        | 7,877                               |                                                |                                             | 252,730     |
| 43.          | Tennessee .....                | TN  | 19,072,972                     | 24,121                              |                                                |                                             | 19,097,093  |
| 44.          | Texas .....                    | TX  | 104,784,265                    | 11,257                              |                                                | 1,007                                       | 104,796,529 |
| 45.          | Utah .....                     | UT  | 2,305,031                      | 2,233                               |                                                |                                             | 2,307,264   |
| 46.          | Vermont .....                  | VT  | 25,100                         |                                     |                                                |                                             | 25,100      |
| 47.          | Virginia .....                 | VA  | 10,282,008                     | 1,428,589                           |                                                |                                             | 11,710,597  |
| 48.          | Washington .....               | WA  | 11,625,254                     | 5,566                               |                                                | 1,053                                       | 11,631,873  |
| 49.          | West Virginia .....            | WV  | 2,800,080                      |                                     |                                                |                                             | 2,800,080   |
| 50.          | Wisconsin .....                | WI  | 179,702                        |                                     |                                                |                                             | 179,702     |
| 51.          | Wyoming .....                  | WY  | 86,221                         | 423                                 |                                                |                                             | 86,644      |
| 52.          | American Samoa .....           | AS  |                                |                                     |                                                |                                             |             |
| 53.          | Guam .....                     | GU  |                                |                                     |                                                |                                             |             |
| 54.          | Puerto Rico .....              | PR  | 14,286                         |                                     |                                                |                                             | 14,286      |
| 55.          | U.S. Virgin Islands .....      | VI  | 491                            |                                     |                                                |                                             | 491         |
| 56.          | Northern Mariana Islands ..... | MP  |                                |                                     |                                                |                                             |             |
| 57.          | Canada .....                   | CAN | 12,198                         | 527                                 |                                                |                                             | 12,725      |
| 58.          | Aggregate Other Alien .....    | OT  | 1,242                          |                                     |                                                |                                             | 1,242       |
| 59.          | Total                          |     | 565,356,938                    | 3,074,923                           | 1,420                                          | 2,975                                       | 568,436,256 |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY

PART 1 - ORGANIZATIONAL CHART

|                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                                                                                                                                         |
|--------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Assurant, Inc.                       | Owns 100% of Family Considerations, Inc.<br>Owns 100% of FamilySide, Inc.<br>Owns 100% of Florida Office Corp.<br>Owns 100% of GP Legacy Place, Inc.<br>Owns 100% of Insureco, Inc.<br>Owns 100% of Interfinancial Inc.<br>Owns 100% of Union Security Life Insurance Company of New York<br>Owns 100% of Wolverine InterCo., Inc.                                                                                                                                                                                                                                                                        | FEI 39-1126612 - DE<br>FEI 58-2315775 - GA<br>CANADA<br>FEI 13-3896525 - DE<br>FEI 13-3882719 - DE<br>FEI 33-0658229 - CA<br>FEI 13-3036467 - GA<br>FEI 13-2699219; NAIC 81477 - NY<br>FEI 47-1260880 - DE                                                                                              |
| Insureco, Inc.                       | Owns 100% of Assurant Reinsurance of Turks & Caicos, Ltd.<br>Owns 100% of Insureco Agency & Insurance Services, Inc.<br>Owns 100% of Assurant IA Holding Corp.                                                                                                                                                                                                                                                                                                                                                                                                                                            | FEI 03-0387721 - TURKS & CAICOS<br>FEI 95-3097622 - CA<br>FEI 82-3024031 - DE                                                                                                                                                                                                                           |
| Assurant IA Holding Corp.            | Owns 100% of Assurant Insurance Agency, Inc.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | FEI 41-1254595 - MN                                                                                                                                                                                                                                                                                     |
| Interfinancial Inc.                  | Owns 100% of ALOC Holdings ULC<br>Owns 100% of American Bankers Insurance Group, Inc.<br>Owns 100% of American Memorial Life Insurance Company<br>Owns 100% of American Security Insurance Company<br>Owns 100% of Service Optimization Solutions, Inc. (fka Guardian Travel, Inc.)<br>Owns 100% of TrackSure Insurance Agency, Inc.<br>Owns 100% of Union Security Insurance Company<br>Owns 100% of John Alden Life Insurance Company<br>Owns 100% of Assurant Investment Management LLC<br>Owns 100% of Assurant Commercial Mortgage Depositor, LLC<br>Owns 100% of Assurant Captive Insurance Company | CANADA<br>FEI 59-1985922- FL<br>FEI 46-0260270; NAIC 67989 - SD<br>FEI 58-1529575; NAIC 42978 - DE<br>FEI 59-2519974 - FL<br>FEI 33-0388029 - CA<br>FEI 81-0170040; NAIC 70408 - KS<br>FEI 41-0999752; NAIC 65080 - WI<br>FEI 81-1600505 - DE<br>FEI 81-2477955 - DE<br>FEI 81-3097001; NAIC 16099 - GA |
| Service Optimization Solutions, Inc. | Owns 100% of SOSI CPR LLC<br>Owns 100% of SOSI-Fixt, Inc.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | FEI 84-3408890 - DE<br>FEI 85-2486071 - DE                                                                                                                                                                                                                                                              |
| SOSI CPR LLC                         | Owns 100% of MMI-CPR, LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | FEI 46-2442398 - DE                                                                                                                                                                                                                                                                                     |
| MMI-CPR, LLC                         | Owns 100% of CPR Training & Repair Systems, LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | FEI 46-4440033 - DE                                                                                                                                                                                                                                                                                     |
| Assurant Investment Management LLC   | Sole Member of AIM Real Estate GP, LLC<br>Sole Member of Assurant CLO Management Holdings GP, LLC<br>Sole Member of AIM Acquisitions, LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | FEI 81-1950069 - DE<br>FEI 82-2206646 - DE<br>FEI 81-3269850 - DE                                                                                                                                                                                                                                       |
| ALOC Holdings ULC                    | Owns 100% of Assurant Life of Canada                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | CANADA                                                                                                                                                                                                                                                                                                  |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY

PART 1 - ORGANIZATIONAL CHART

|                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|----------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| American Security Insurance Company    | Owns 100% of Standard Guaranty Insurance Company<br>Owns 9.750% of AIM Palm Harbor Apartments LLC<br>Owns 10% of AIM Glendale Apartments LLC<br>Owns 10% of AIM Alexander Crossing Apartments LLC<br>Owns 10% of AIM Orchard Springs Apartments LLC<br>Owns 25% of AIM Tapestry LLC<br>Owns 10% of AIM Haverhill Industrial LLC<br>Owns 10% of AIM Mount Pleasant Apartments LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | FEI 58-1529579; NAIC 42986 - DE<br>FEI 84-1921821 - DE<br>FEI 85-2074445 - DE<br>FEI 85-2532548 - DE<br>FEI 85-2533145 - DE<br>FEI 81-3278621 - DE<br>FEI 85-3867138<br>FEI 85-3999237                                                                                                                                                                                                                                                                                                                                                                            |
| Standard Guaranty Insurance Company    | Owns 25% of AIM Tapestry LLC<br>Owns 10% of AIM Mount Pleasant Apartments LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | FEI 81-3278621 - DE<br>FEI 85-3999237                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| American Bankers Insurance Group, Inc. | Owns 100% of ABI International<br>Owns 100% of American Bankers Insurance Company of Florida<br>Owns 100% of American Bankers Life Assurance Company of Florida<br>Owns 100% of American Bankers Management Company, Inc<br>Owns 100% of Assurant Service Protection, Inc.<br>Owns 100% of Assurant Services Canada Inc.<br>Owns 100% of Assurant BARC Reinsurance Limited<br>Owns 100% of Federal Warranty Service Corporation<br>Owns 100% of Assurant New Ventures, Incorporated<br>Owns 100% of MSDiversified Corp.<br>Owns 100% of National Insurance Agency<br>Owns 100% of Assurant Payment Services, Inc.<br>Owns 7.6% of Signal Holdings LLC<br>Owns 100% of Sureway, Inc.<br>Owns 100% of TS Holdings, Inc.<br>Owns 100% of Voyager Group, Inc.<br>Owns 100% of Voyager Service Warranties, Inc.<br>Owns .01% of Cooperatieve Assurant Netherlands U.A.<br>Owns 99% of Assurant Direta Corretora de Seguros Ltda<br>Owns 100% of Mobile Defense, Inc.<br>Owns 100% of Assurant Device Services Inc.<br>Owns 100% of Telecom Re, Inc.<br>Owns 100% of Hyla Mobile Inc.<br>Owns 100% of Eck & Glass, Inc. | CAYMAN ISLANDS<br>FEI 59-0593886; NAIC 10111 - FL<br>FEI 59-0676017; NAIC 60275 - FL<br>FEI 65-0597010 - FL<br>FEI 26-3914986 - OK<br>CANADA<br>FEI 98-0152782 - TURKS & CAICOS<br>FEI 36-3596362 - IL<br>FEI 59-2720545 - FL<br>FEI 64-0660045 - MS<br>FEI 59-1357775 - FL<br>FEI 59-1414202 - FL<br>FEI 47-0876083 - PA<br>FEI 59-1532747 - DE<br>FEI 30-0080387 - DE<br>FEI 59-1236556 - FL<br>FEI 59-2675787 - FL<br>NETHERLANDS<br>BRASIL<br>FEI 45-3235089 - DE<br>FEI 84-3410549 - DE<br>FEI 23-3055804 - FL<br>FEI 45-3686493 - DE<br>FEI 62-1310430 - TN |
| Hyla Mobile Inc.                       | Owns 100% of Flipswap, Inc.<br>Owns 100% of HMCA, Inc.<br>Owns 100% of HMGSI LLC<br>Owns 100% of Hyla FB LLC<br>Owns 100% of Hyla International, Inc.<br>Owns 100% of Hyla Technology Solutions LLC<br>Owns 100% of Lorica LLC<br>Owns 100% of ReCellular Acquisition, Inc.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | FEI 20-1746009 - DE<br>FEI 38-3927681 - DE (inactive)<br>FEI 35-2491545 - DE (inactive)<br>FEI 36-4830778 - TX (inactive)<br>FEI 61-1723536 - DE<br>FEI 26-4237446 - DE<br>FEI 38-4099228 - DE<br>FEI 38-3920990 - DE (inactive)                                                                                                                                                                                                                                                                                                                                  |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY

PART 1 - ORGANIZATIONAL CHART

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|-------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|
| Flipswap, Inc.                | Owns 100% of Flipswap Services LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | FEI 45-2744791 - DE                                                                                                                |
| HMCA, Inc.                    | Owns 100% of Cell Again Management LLC<br>Owns 100% of Cell Again Franchising LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | FEI 46-3632338 - UT (inactive)<br>FEI 27-1364498 - UT (inactive)                                                                   |
| Hyla International, Inc.      | Owns 100% of Hyla Mobile ULC<br>Owns 100% of HMHK Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | CANADA (Nova Scotia)<br>HONG KONG                                                                                                  |
| Hyla Technology Solutions LLC | Owns 100% of ERV, LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | FEI 45-2626925 - DE                                                                                                                |
| ABIG Holding de Espana, S.L.  | Owns 96.986% of Assurant Argentina Compania de Seguros Sociedad Anonima<br>Owns 95% of Assurant Services Argentina, S.A.<br>Owns 99% of Assurant Holding Mexico, S. de R.L. de C.V.<br>Owns 100% of Assurant Services de Chile, SpA<br>Owns 98% of Assurant Servicios de Mexico, S.A. de CV<br>Owns 99% of Assurant Servicios Ltda.<br>Owns 99% of Assurant Chile Compañia de Seguros Generales S.A.<br>Owns 99% of Assurant Solutions Comercio e Servicios de Equipamentos Electronicos Ltda.<br>Owns 99% of Assurant Services del Peru SAC<br>Owns 100% of Assurant Colombia Compania de Servicios S.A.S.<br>Owns 99% of Assurant, S.A. de C.V.<br>Owns 99% of Assurant Servicios Corporativos, S.A. de C.V.<br>Owns 69.4112717% of TWG Brasil Participações Ltda. | ARGENTINA<br>ARGENTINA<br>MEXICO<br>CHILE<br>MEXICO<br>BRASIL<br>CHILE<br>BRASIL<br>PERU<br>COLOMBIA<br>MEXICO<br>MEXICO<br>BRASIL |
| ABI International             | Owns 1% of Assurant International Division Limited<br>Owns 100% of Solutions Holdings<br>Owns 72.4% of Protection Holding Cayman<br>Owns 30% of Solutions Cayman                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | MALTA<br>CAYMAN ISLANDS<br>CAYMAN ISLANDS<br>CAYMAN ISLANDS                                                                        |
| Solutions Holdings            | Owns 70% of Solutions Cayman<br>Owns 100% of Assurant Co., Ltd<br>Owns 100% of Assurant Direct Limited<br>Owns 27.6% of Protection Holding Cayman                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | CAYMAN ISLANDS<br>UNITED KINGDOM<br>UNITED KINGDOM<br>CAYMAN ISLANDS                                                               |
| Solutions Cayman              | Owns 100% of Assurant Group Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | UNITED KINGDOM                                                                                                                     |
| Protection Holding Cayman     | Owns 99% of Assurant International Division Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | MALTA                                                                                                                              |

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY

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|-----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| American Bankers Insurance Company of Florida | Owns 100% of American Bankers General Agency, Inc.<br>Owns 19.500% of AIM Palm Harbor Apartments LLC<br>Owns 20% of AIM Glendale Apartments LLC<br>Owns 20% of AIM Alexander Crossing Apartments LLC<br>Owns 20% of AIM Orchard Springs Apartments LLC<br>Owns 25% of AIM Tapestry LLC<br>Owns 20% of AIM Haverhill Industrial LLC<br>Owns 20% of AIM Mount Pleasant Apartments LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                    | FEI 74-2135158 - TX<br>FEI 84-1921821 - DE<br>FEI 85-2074445 - DE<br>FEI 85-2532548 - DE<br>FEI 85-2533145 - DE<br>FEI 81-3278621 - DE<br>FEI 85-3867138<br>FEI 85-3999237          |
| American Bankers General Agency, Inc.         | Controls thru a management agreement - Reliable Lloyds Insurance Company                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | FEI 74-2289453; NAIC 28843 - TX                                                                                                                                                     |
| Federal Warranty Service Corporation          | Owns 10% of AIM Mount Pleasant Apartments LLC                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | FEI 85-3999237                                                                                                                                                                      |
| Assurant International Division Limited       | Owns 3.014% of Assurant Argentina Compania de Seguros Sociedad Anonima<br>Owns 5% of Assurant Services Argentina, S.A.<br>Owns 49.66% of Assurant Danos Mexico S.A.<br>Owns 2% of Assurant Servicios de Mexico, S.A. de CV<br>Owns 100% of Assurant Services of Puerto Rico, Inc.<br>Owns 49.04% of Assurant Vida Mexico S.A.<br>Owns 100% of ABIG Holding de Espana, S.L.<br>Owns 1% of Assurant Servicios Ltda.<br>Owns 1% of Assurant Chile Compañia de Seguros Generales S.A.<br>Owns 100% of Assurant Solutions Holding Puerto Rico, Inc.<br>Owns 99.99% of Cooperatieve Assurant Netherlands U.A.<br>Owns 1% of Assurant Solutions Comercio e Servicos de Equipamentos Electronicos Ltda.<br>Owns 1% of Assurant Services del Peru SAC<br>Owns 1% of Assurant, S.A. de C.V.<br>Owns .70112372% of TWG Brasil Participações Ltda. | ARGENTINA<br>ARGENTINA<br>MEXICO<br>MEXICO<br>FEI 66-0520042 - PR<br>MEXICO<br>SPAIN<br>BRASIL<br>CHILE<br>FEI 66-0791841 - PR<br>NETHERLANDS<br>BRASIL<br>PERU<br>MEXICO<br>BRASIL |
| Cooperatieve Assurant Netherlands U.A.        | Owns 100% of Assurant Solutions Assistance B.V.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | NETHERLANDS                                                                                                                                                                         |
| Assurant Servicios de Mexico, S.A. de CV      | Owns 1% of Assurant Holding Mexico, S. de R.L. de C.V.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | MEXICO                                                                                                                                                                              |
| Assurant Solutions Holding Puerto Rico, Inc.  | Owns 74.33% of Caribbean American Property Insurance Company<br>Owns 100% of Caribbean American Life Assurance Company                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | FEI 66-0481184; NAIC 30590 - PR<br>FEI 66-0448783; NAIC 73156 - PR                                                                                                                  |
| American Bankers Management Company, Inc.     | Owns 100% of Consumer Assist Network Association, Inc.<br>Owns 1% of Assurant Direta Corretora de Seguros Ltda                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | FEI 65-0597011 - DE<br>BRASIL                                                                                                                                                       |

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PART 1 - ORGANIZATIONAL CHART

|                                             |                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                            |
|---------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------|
| Assurant Group Limited                      | Owns 100% of Assurant General Insurance Limited<br>Owns 100% of Assurant Life Limited<br>Owns 100% of Assurant Intermediary Ltd.<br>Owns 100% of Assurant Deutschland GmbH<br>Owns 100% of Assurant Italia Agenzia di Assicurazioni s.r.l.<br>Owns 100% of Assurant Services Italia s.r.l.<br>Owns 100% of Assurant Solutions Spain, S.A.<br>Owns 100% of Lifestyle Services Group Ltd. | UNITED KINGDOM<br>UNITED KINGDOM<br>UNITED KINGDOM<br>GERMANY<br>ITALY<br>ITALY<br>SPAIN<br>UNITED KINGDOM |
| Lifestyle Services Group Ltd.               | Owns 100% of Digital Services (UK) Ltd.<br>Owns 100% of Assurant Device Care Limited<br>Owns 100% of Assurant Holdings France SAS<br>Owns 100% of STAMS Ltd.                                                                                                                                                                                                                            | UNITED KINGDOM<br>UNITED KINGDOM<br>FRANCE<br>UNITED KINGDOM                                               |
| Assurant Co., Ltd                           | Owns 100% of Assurant Services Korea Limited<br>Owns 100% of Assurant Services Hong Kong Limited<br>Owns 100% of Assurant Services Australia Pty Limited<br>Owns 100% of Assurant Japan KK<br>Owns 100% of TWG Japan KK<br>Owns 100% of Wireless Anywhere Group Pty Ltd<br>Owns 45% of Alegre Pty Ltd<br>Owns 100% of Assurant Co. (PG UK), Ltd                                         | SOUTH KOREA<br>HONG KONG<br>AUSTRALIA<br>JAPAN<br>JAPAN<br>AUSTRALIA<br>AUSTRALIA<br>UNITED KINGDOM        |
| Assurant Services Korea Limited             | Owns 67% of Olivar Co., Ltd.                                                                                                                                                                                                                                                                                                                                                            | SOUTH KOREA                                                                                                |
| Assurant Japan KK                           | Owns 100% of Assurant Services Japan GK                                                                                                                                                                                                                                                                                                                                                 | JAPAN                                                                                                      |
| Wireless Anywhere Group Pty Ltd             | Owns 55% of Alegre Pty Ltd                                                                                                                                                                                                                                                                                                                                                              | AUSTRALIA                                                                                                  |
| Assurant Holdings France SAS                | Owns 100% of CWI Group S.A.S.                                                                                                                                                                                                                                                                                                                                                           | FRANCE                                                                                                     |
| CWI Group                                   | Owns 100% of CWI Distribution S.A.S.<br>Owns 100% of Assurant France                                                                                                                                                                                                                                                                                                                    | FRANCE<br>FRANCE                                                                                           |
| Assurant Holding Mexico, S. de R.L. de C.V. | Owns 50.34% of Assurant Danos Mexico S.A.<br>Owns 50.96% of Assurant Vida Mexico S.A.<br>Owns 1% of Assurant Servicios Corporativos, S.A. de C.V.                                                                                                                                                                                                                                       | MEXICO<br>MEXICO<br>MEXICO                                                                                 |
| Caribbean American Life Assurance Company   | Owns 25.67% of Caribbean American Property Insurance Company                                                                                                                                                                                                                                                                                                                            | FEI 66-0481184; NAIC 30590 - PR                                                                            |

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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY

PART 1 - ORGANIZATIONAL CHART

52.5

|                                       |                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                                                            |
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| MS Diversified Corp.                  | Owns 100% of United Service Protection Corporation<br>Owns 100% of United Service Protection, Inc.<br>Owns 100% of American Financial & Automotive Services, Inc.<br>Owns 100% of American Financial Warranty Corporation                                                                                                                                                                    | FEI 64-0906751 - DE<br>FEI 59-1794848 - FL<br>FEI 76-0351634 - TX<br>FEI 76-0600552 - TX                                                                                   |
| United Service Protection Corporation | Owns 100% of Coast to Coast Dealer Services Inc. (New York)<br>Owns 20.625% of AIM Palm Harbor Apartments LLC<br>Owns 20% of AIM Glendale Apartments LLC<br>Owns 20% of AIM Alexander Crossing Apartments LLC<br>Owns 20% of AIM Orchard Springs Apartments LLC<br>Owns 25% of AIM Tapestry LLC<br>Owns 20% of AIM Haverhill Industrial LLC<br>Owns 10% of AIM Mount Pleasant Apartments LLC | FEI 16-1610284 - NY<br>FEI 84-1921821 - DE<br>FEI 85-2074445 - DE<br>FEI 85-2532548 - DE<br>FEI 85-2533145 - DE<br>FEI 81-3278621 - DE<br>FEI 85-3867138<br>FEI 85-3999237 |
| Signal Holdings LLC                   | Owns 99.9% of CWork Solutions, LP<br>Owns 100% of Signal GP LLC<br>Owns 100% of Signal Northwest LLC<br>Owns 99.9% of The Signal<br>Owns 100% of Broadtech, LLC                                                                                                                                                                                                                              | FEI 04-3706805 - PA<br>FEI 47-0876082 - DE<br>FEI 36-4553652 - DE<br>FEI 22-2623205 - PA<br>FEI 45-5303847 - TX                                                            |
| Signal GP LLC                         | Owns 0.1% of CWork Solutions, LP<br>Owns 0.1% of The Signal                                                                                                                                                                                                                                                                                                                                  | FEI 04-3706805 - PA<br>FEI 22-2623205 - PA                                                                                                                                 |
| Sureway, Inc.                         | Owns 100% of Assurant Consulting Company, Limited                                                                                                                                                                                                                                                                                                                                            | CHINA                                                                                                                                                                      |
| Telecom Re, Inc.                      | Owns 92.4% of Signal Holdings LLC                                                                                                                                                                                                                                                                                                                                                            | FEI 47-0876083 - PA                                                                                                                                                        |
| Voyager Group Inc.                    | Owns 100% of Voyager Indemnity Insurance Company                                                                                                                                                                                                                                                                                                                                             | FEI 58-1455416; NAIC 40428 - GA                                                                                                                                            |
| TS Holdings, Inc.                     | Owns 100% of I.Q. Data International, Inc.<br>Owns 100% of Shipsurance Insurance Services, Inc.                                                                                                                                                                                                                                                                                              | FEI 02-0696871 - WA<br>FEI 20-0242739 - CA                                                                                                                                 |
| Wolverine InterCo., Inc.              | Owns 100% of Wolverine Acquisitions, Inc.                                                                                                                                                                                                                                                                                                                                                    | FEI 46-5338286 - DE                                                                                                                                                        |
| Wolverine Acquisitions, Inc.          | Owns 100% of The Warranty Group, Inc.                                                                                                                                                                                                                                                                                                                                                        | FEI 20-5327155 - DE                                                                                                                                                        |
| The Warranty Group, Inc.              | Owns 100% of TWG Holdings, Inc.                                                                                                                                                                                                                                                                                                                                                              | FEI 20-5327182 - DE                                                                                                                                                        |

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|------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                          | Owns 0.01% of Virginia Surety Seguros de Mexico S.A. de C.V.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | MEXICO                                                                                                                                                                                              |
| TWG Holdings, Inc.                       | Owns 99.99% of Virginia Surety Seguros de Mexico S.A. de C.V.<br>Owns 100% of Virginia Surety Company, Inc.<br>Owns 100% of TWG Europe Limited<br>Owns 100% of TWG Securities, Inc.<br>Owns 100% of TWG Warranty Group, Inc.<br>Owns 100% of The Warranty Group Services (Isle of Man)<br>Owns 100% of TWG Warranty Group Latam, Inc.                                                                                                                                                                                                                                                          | MEXICO<br>FEI 36-3186541; NAIC 40827 - IL<br>UNITED KINGDOM<br>FEI 20-8544182 - DE<br>FEI 36-2974981 - IL<br>ISLE OF MAN<br>BARBADOS                                                                |
| Virginia Surety Company, Inc.            | Owns 100% of TWG Home Warranty Services, Inc.<br>Owns 86.22% of The Warranty Group Colombia S.A.<br>Owns 99.72% of Virginia Surety Compania de Seguros<br>Owns 20.4% of Combined Insurance Company de Argentina S.A. Compania de Seguros<br>Owns .00000024% of TWG Brasil Participações Ltda.<br>Owns 26.000% of AIM Palm Harbor Apartments LLC<br>Owns 20% of AIM Glendale Apartments LLC<br>Owns 25% of AIM Alexander Crossing Apartments LLC<br>Owns 25% of AIM Orchard Springs Apartments LLC<br>Owns 20% of AIM Haverhill Industrial LLC<br>Owns 20% of AIM Mount Pleasant Apartments LLC | FEI 22-3425733 - DE<br>COLOMBIA<br>ARGENTINA<br>ARGENTINA<br>BRASIL<br>FEI 84-1921821 - DE<br>FEI 85-2074445 - DE<br>FEI 85-2532548 - DE<br>FEI 85-2533145 - DE<br>FEI 85-3867138<br>FEI 85-3999237 |
| Virginia Surety Compania de Seguros      | Owns 9.8% of Combined Insurance Company de Argentina S.A. Compania de Seguros                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | ARGENTINA                                                                                                                                                                                           |
| TWG Europe Limited                       | Owns 100% of London General Life Company Limited<br>Owns 100% of London General Insurance Company Limited<br>Owns 100% of TWG Services Limited<br>Owns 99.999998% of Assurant Europe Insurance NV<br>Owns 100% of Assurant Europe Life Insurance NV<br>Owns 99.999943% of Assurant Europe Services BV                                                                                                                                                                                                                                                                                          | UNITED KINGDOM<br>UNITED KINGDOM<br>UNITED KINGDOM<br>NETHERLANDS<br>NETHERLANDS<br>NETHERLANDS                                                                                                     |
| London General Insurance Company Limited | Owns 0.00000229% of Assurant Europe Insurance NV                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | NETHERLANDS                                                                                                                                                                                         |
| TWG Services Limited                     | Owns 0.00005714% of Assurant Europe Services BV                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | NETHERLANDS                                                                                                                                                                                         |
| TWG Warranty Group, Inc.                 | Owns 69.8% of Combined Insurance Company de Argentina S.A. Compania de Seguros<br>Owns 29.88760435% of TWG Brasil Participações Ltda.<br>Owns 100% of TWG Innovative Solutions, Inc.<br>Owns 100% of North American Warranty, Inc.<br>Owns 100% of Resource Automotive, Inc.<br>Owns 100% of TWG Warranty Services Chile SpA<br>Owns 99.99% of The Warranty Group de Mexico S.A. de C.V                                                                                                                                                                                                        | ARGENTINA<br>BRASIL<br>FEI 36-3952462 - MO<br>FEI 47-1290671 - IL<br>FEI 43-2026518 - IL<br>CHILE<br>MEXICO                                                                                         |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY

PART 1 - ORGANIZATIONAL CHART

|                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                           |
|---------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                       | Owns 99.99% of The Warranty Group Operadora de Servicios S.A. de C.V.<br>Owns 99% of The Warranty Group Peru SAC<br>Owns 100% of TWG Warranty Services Inc.<br>Owns 100% of Automotive Warranty Services, Inc.<br>Owns 100% of Automotive Warranty Services of Florida, Inc.<br>Owns 100% of Consumer Program Administrators, Inc.<br>Owns 100% of ServicePlan, Inc.<br>Owns 0.92% of The Warranty Group Colombia S.A.<br>Owns 0.005% of The Warranty Group (Thailand) Limited<br>Owns 0.01% of TWG Warranty Servicos do Brasil Ltda.<br>Owns 0.01% of Assurant Warranty Solutions (India) Private Limited (fka TWG Warranty Services (India) Private Limited)<br>Owns 0.28% of Virginia Surety Compania de Seguros | MEXICO<br>PERU<br>FEI 36-4099665 - IL<br>FEI 36-2929627 - DE<br>FEI 36-2929626 - FL<br>FEI 36-3934857 - IL<br>FEI 36-3297056 - IL<br>COLOMBIA<br>THAILAND<br>BRASIL<br>INDIA<br>ARGENTINA |
| Consumer Program Administrators, Inc. | Owns 0.04% of The Warranty Group Colombia S.A.<br>Owns 24.125% of AIM Palm Harbor Apartments LLC<br>Owns 30% of AIM Glendale Apartments LLC<br>Owns 25% of AIM Alexandar Crossing Apartments LLC<br>Owns 25% of AIM Orchard Springs Apartments LLC<br>Owns 30% of AIM Haverhill Industrial LLC<br>Owns 20% of AIM Mount Pleasant Apartments LLC                                                                                                                                                                                                                                                                                                                                                                     | COLOMBIA<br>FEI 84-1921821 - DE<br>FEI 85-2074445 - DE<br>FEI 85-2532548 - DE<br>FEI 85-2533145 - DE<br>FEI 85-3867138<br>FEI 85-3999237                                                  |
| TWG Brasil Participações Ltda.        | Owns 100% of Assurant Seguradora S.A.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               | BRASIL                                                                                                                                                                                    |
| Resource Automotive, Inc.             | Owns 100% of Resource Dealer Group, Inc.<br>Owns 100% of Resource Acquisition Corporation<br>Owns 100% of Resource Training, Inc.<br>Owns 100% of First Extended, Inc.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | FEI 36-2734655 - IL<br>FEI 51-0376118 - DE<br>FEI 36-4090902 - IL<br>FEI 75-1667174 - DE                                                                                                  |
| Resource Dealer Group, Inc.           | Owns 100% of RDG Resource Dealer Group (Canada) Inc.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | CANADA                                                                                                                                                                                    |
| First Extended, Inc.                  | Owns 100% of FFG Corporation<br>Owns 100% of First Extended Service Corporation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | FEI 75-2812730 - DE<br>FEI 75-1513846 - TX                                                                                                                                                |
| FFG Corporation                       | Owns 100% of First Extended Service Corporation of Florida<br>Owns 100% of Dealer Performance, Inc.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | FEI 75-2609685 - FL<br>FEI 75-1667175 - TX                                                                                                                                                |
| First Extended Service Corporation    | Controlled by Board of Directors: Automotive Insurance Purchasing Group, Inc. (not for profit)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | FEI 75-2161407 - TX                                                                                                                                                                       |
| TWG Warranty Services, Inc.           | Owns 99.99% of TWG Warranty Servicos do Brasil Ltda.<br>Owns 12.78% of The Warranty Group Colombia S.A.<br>Owns 0.01% of The Warranty Group de Mexico S.A. de C.V.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | BRASIL<br>COLOMBIA<br>MEXICO                                                                                                                                                              |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY

PART 1 - ORGANIZATIONAL CHART

|                                                    |                                                                                                                                                                                                                                                                                                                                                                                             |                                                                              |
|----------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|
|                                                    | Owns 0.01% of The Warranty Group Operadora de Servicios S.A. de C.V.<br>Owns 1% The Warranty Group Peru SAC<br>Owns 100% of The Warranty Group Asia-Pacific Holdings Pte. Ltd.<br>Owns .01% of Assurant Automotive Warranty Solutions (India) Private Limited (fka TVS TWG Warranty Solutions Limited)                                                                                      | MEXICO<br>PERU<br>SINGAPORE<br>INDIA                                         |
| The Warranty Group Asia-Pacific Holdings Pte. Ltd. | Owns 100% of TWG Repair Services (Shanghai) Co., Ltd.<br>Owns 100% of The Warranty Group Singapore Pte. Ltd.<br>Owns 100% of TWG Automotive Services Consulting (Shanghai) Co., Ltd.<br>Owns 99.99% of The Warranty Group (Thailand) Limited<br>Owns 100% of The Warranty Group Australasia Pty Ltd.<br>Owns 100% of The Warranty Group Korea, Inc.<br>Owns 100% of The Warranty Group, BV. | CHINA<br>SINGAPORE<br>CHINA<br>THAILAND<br>AUSTRALIA<br>KOREA<br>NETHERLANDS |
| The Warranty Group Singapore Pte. Ltd.             | Owns 0.005% of The Warranty Group (Thailand) Limited                                                                                                                                                                                                                                                                                                                                        | THAILAND                                                                     |
| The Warranty Group Australasia Pty Ltd.            | Owns 100% of National Underwriting Agencies Pty Ltd.                                                                                                                                                                                                                                                                                                                                        | AUSTRALIA                                                                    |
| The Warranty Group, BV.                            | Owns 99.99% of Assurant Automotive Warranty Solutions (India) Private Limited (fka TVS TWG Warranty Solutions Limited)<br>Owns 99.99% of Assurant Warranty Solutions (India) Private Limited (fka TWG Warranty Services (India) Private Limited)                                                                                                                                            | INDIA<br>INDIA                                                               |
| Automotive Warranty Services, Inc.                 | Owns 100% of AWS Warranty Services Canada, Inc.                                                                                                                                                                                                                                                                                                                                             | CANADA                                                                       |
| AWS Warranty Services Canada, Inc.                 | Owns 100% of AWS Warranty Service Quebec, Inc.                                                                                                                                                                                                                                                                                                                                              | CANADA                                                                       |
| Automotive Warranty Services of Florida, Inc.      | Owns 100% of Service Saver, Incorporated<br>Owns 100% of ServicePlan of Florida, Inc.                                                                                                                                                                                                                                                                                                       | FEI 36-3523576 - FL<br>FEI 48-0879232 - FL                                   |
| ServicePlan, Inc.                                  | Owns 100% of National Product Care Company<br>Owns 100% of Product Care, Inc.<br>Owns 100% of Service Protection, Inc.                                                                                                                                                                                                                                                                      | FEI 36-3891082 - IL<br>FEI 36-3901188 - IL<br>FEI 36-4001718 - IL            |
| Service Protection, Inc.                           | Owns 0.04% of The Warranty Group Colombia S.A.                                                                                                                                                                                                                                                                                                                                              | COLOMBIA                                                                     |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2              | 3                 | 4          | 5            | 6          | 7                                                                      | 8                                                  | 9                     | 10                                | 11                                             | 12                                                                                 | 13                                           | 14                                         | 15                                | 16 |
|------------|----------------|-------------------|------------|--------------|------------|------------------------------------------------------------------------|----------------------------------------------------|-----------------------|-----------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|-----------------------------------|----|
| Group Code | Group Name     | NAIC Company Code | ID Number  | Federal RSSD | CIK        | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates        | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | *  |
| .0019      | Assurant, Inc. | .00000            | 39-1126612 | 3251018      | 0001267238 | N                                                                      | Assurant, Inc.                                     | .DE                   | UIP                               |                                                |                                                                                    | 0.000                                        |                                            | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 58-2315775 |              |            |                                                                        | Family Considerations, Inc.                        | .GA                   | NIA                               | Assurant, Inc.                                 | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |            |                                                                        | FamilySide, Inc.                                   | .CAN                  | NIA                               | Assurant, Inc.                                 | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 13-3896525 |              |            |                                                                        | Florida Office Corp.                               | .DE                   | NIA                               | Assurant, Inc.                                 | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 13-3882719 |              |            |                                                                        | GP Legacy Place, Inc.                              | .DE                   | NIA                               | Assurant, Inc.                                 | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 33-0658229 | 3160129      |            |                                                                        | Insureco, Inc.                                     | .CA                   | NIA                               | Assurant, Inc.                                 | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 13-3036467 | 3160316      | 0001063399 |                                                                        | Interfinancial Inc.                                | .GA                   | UDP                               | Assurant, Inc.                                 | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .81477            | 13-2699219 | 3163335      | 0000914804 |                                                                        | Union Security Life Insurance Company of New York  | .NY                   | .IA                               | Assurant, Inc.                                 | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 47-1260880 |              |            |                                                                        | Wolverine InterCo., Inc.                           | .DE                   | NIA                               | Assurant, Inc.                                 | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |            |                                                                        | Assurant Reinsurance of Turks & Caicos, Ltd.       |                       |                                   |                                                |                                                                                    |                                              |                                            |                                   |    |
| .0019      | Assurant, Inc. | .00000            | 03-0387721 |              |            |                                                                        | Insureco Agency & Insurance Services, Inc.         | .TCA                  | .IA                               | Insureco, Inc.                                 | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 95-3097622 | 3163782      |            |                                                                        | Assurant IA Holding Corp.                          | .CA                   | NIA                               | Insureco, Inc.                                 | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 82-3024031 |              |            |                                                                        | Assurant Insurance Agency, Inc.                    | .DE                   | NIA                               | Insureco, Inc.                                 | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 41-1254595 |              |            |                                                                        | ALOC Holdings ULC                                  | .MN                   | NIA                               | Assurant IA Holding Corp.                      | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |            |                                                                        | American Bankers Insurance Group                   | .CAN                  | NIA                               | Interfinancial Inc.                            | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 59-1985922 | 1624878      | 0000350571 |                                                                        | American Memorial Life Insurance Company           | .FL                   | NIA                               | Interfinancial Inc.                            | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .67989            | 46-0260270 | 3160428      |            |                                                                        | American Security Insurance Company                | .SD                   | .RE                               | Interfinancial Inc.                            | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .42978            | 58-1529575 | 3160437      |            |                                                                        | Service Optimization Solutions, Inc.               | .DE                   | .IA                               | Interfinancial Inc.                            | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 59-2519974 | 3164798      |            |                                                                        | TrackSure Insurance Agency, Inc.                   | .FL                   | NIA                               | Interfinancial Inc.                            | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 33-0388029 |              |            |                                                                        | Union Security Insurance Company                   | .CA                   | NIA                               | Interfinancial Inc.                            | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .70408            | 81-0170040 | 3162785      | 0000823533 |                                                                        | Assurant Captive Insurance Company                 | .KS                   | .IA                               | Interfinancial Inc.                            | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .16099            | 81-3097001 |              |            |                                                                        | John Alden Life Insurance Company                  | .GA                   | .IA                               | Interfinancial Inc.                            | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .65080            | 41-0999752 | 1333161      |            |                                                                        | Assurant Investment Management LLC                 | .WI                   | .IA                               | Interfinancial Inc.                            | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 81-1600505 |              |            |                                                                        | Assurant Commercial Mortgage Depositor, LLC        | .DE                   | NIA                               | Interfinancial Inc.                            | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 81-2477955 |              |            |                                                                        | SOSI CPR LLC                                       | .DE                   | NIA                               | Service Optimization Solutions, Inc.           | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 84-3408890 |              |            |                                                                        | SOSI-Fixt, Inc.                                    | .DE                   | NIA                               | Service Optimization Solutions, Inc.           | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-2486071 |              |            |                                                                        | MMI - CPR, LLC                                     | .DE                   | NIA                               | SOSI CPR LLC                                   | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 46-4605104 |              |            |                                                                        | CPR Training & Repair Systems, LLC                 | .DE                   | NIA                               | MMI - CPR, LLC                                 | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 81-1950069 |              |            |                                                                        | AIM Real Estate GP, LLC                            | .DE                   | NIA                               | Assurant Investment Management LLC             | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 82-2206646 |              |            |                                                                        | Assurant CLO Management Holdings GP, LLC           | .DE                   | NIA                               | Assurant Investment Management LLC             | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 81-3269850 |              |            |                                                                        | AIM Acquisitions, LLC                              | .DE                   | NIA                               | Assurant Investment Management LLC             | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |            |                                                                        | Assurant Life of Canada                            | .CAN                  | .IA                               | ALOC Holdings ULC                              | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .42986            | 58-1529579 | 3163278      |            |                                                                        | Standard Guaranty Insurance Company                | .DE                   | .IA                               | American Security Insurance Company            | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 84-1921821 |              |            |                                                                        | AIM Palm Harbor Apartments LLC                     | .DE                   | NIA                               | American Security Insurance Company            | Management                                                                         | 9.750                                        | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-2074445 |              |            |                                                                        | AIM Glendale Apartments LLC                        | .DE                   | NIA                               | American Security Insurance Company            | Management                                                                         | 10.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-2532548 |              |            |                                                                        | AIM Alexander Crossing Apartments LLC              | .DE                   | NIA                               | American Security Insurance Company            | Management                                                                         | 10.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-2533145 |              |            |                                                                        | AIM Orchard Springs Apartments LLC                 | .DE                   | NIA                               | American Security Insurance Company            | Management                                                                         | 10.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 81-3278621 |              |            |                                                                        | AIM Tapestry LLC                                   | .DE                   | NIA                               | American Security Insurance Company            | Management                                                                         | 25.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-3867138 |              |            |                                                                        | AIM Haverhill Industrial LLC                       | .DE                   | NIA                               | American Security Insurance Company            | Management                                                                         | 10.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-3999237 |              |            |                                                                        | AIM Mount Pleasant Apartments LLC                  | .DE                   | NIA                               | American Security Insurance Company            | Management                                                                         | 10.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 81-3278621 |              |            |                                                                        | AIM Tapestry LLC                                   | .DE                   | NIA                               | Standard Guaranty Insurance Company            | Management                                                                         | 25.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-3999237 |              |            |                                                                        | AIM Mount Pleasant Apartments LLC                  | .DE                   | NIA                               | Standard Guaranty Insurance Company            | Management                                                                         | 10.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |            |                                                                        | ABI International                                  | .CYM                  | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .10111            | 59-0593886 | 3056576      | 0000004588 |                                                                        | American Bankers Insurance Company of Florida      | .FL                   | .IA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .60275            | 59-0676017 | 3160400      |            |                                                                        | American Bankers Life Assurance Company of Florida | .FL                   | .IA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 65-0597010 |              |            |                                                                        | American Bankers Management Company, Inc.          | .FL                   | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 26-3914986 |              |            |                                                                        | Assurant Service Protection, Inc.                  | .OK                   | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |            |                                                                        | Assurant Services Canada Inc.                      | .CAN                  | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 98-0152782 |              |            |                                                                        | Assurant BARC Reinsurance Limited                  | .TCA                  | .IA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 36-3596362 | 3163193      |            |                                                                        | Federal Warranty Service Corporation               | .IL                   | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2              | 3                 | 4          | 5            | 6   | 7                                                                      | 8                                                                         | 9                     | 10                                | 11                                             | 12                                                                                 | 13                                           | 14                                         | 15                                | 16 |
|------------|----------------|-------------------|------------|--------------|-----|------------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------|-----------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|-----------------------------------|----|
| Group Code | Group Name     | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates                               | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | *  |
| .0019      | Assurant, Inc. | .00000            | 59-2720545 |              |     |                                                                        | Assurant New Ventures, Incorporated                                       | .FL                   | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 64-0660045 |              |     |                                                                        | MSDiversified Corp.                                                       | .MS                   | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 59-1357775 |              |     |                                                                        | National Insurance Agency                                                 | .FL                   | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 59-1414202 | 3163223      |     |                                                                        | Assurant Payment Services, Inc.                                           | .FL                   | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 47-0876083 |              |     |                                                                        | Signal Holdings LLC                                                       | .PA                   | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Management                                                              | 7.600                                        | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 59-1532747 |              |     |                                                                        | Sureway, Inc.                                                             | .DE                   | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 30-0080387 |              |     |                                                                        | TS Holdings, Inc.                                                         | .DE                   | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 59-1236556 | 3164707      |     |                                                                        | Voyager Group, Inc.                                                       | .FL                   | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 59-2675787 | 3164686      |     |                                                                        | Voyager Service Warranties, Inc.                                          | .FL                   | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Cooperatieve Assurant Netherlands U.A.                                    | .NLD                  | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 0.010                                        | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Direta Corretora de Seguros Ltda                                 | .BRA                  | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Management                                                              | 99.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 45-3235089 |              |     |                                                                        | Mobile Defense, Inc.                                                      | .DE                   | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 84-3410549 |              |     |                                                                        | Assurant Device Services Inc.                                             | .DE                   | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 23-3055804 |              |     |                                                                        | Telecom Re, Inc.                                                          | .FL                   | NIA                               | American Bankers Insurance Group, Inc.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 45-3686493 |              |     |                                                                        | Hyla Mobile Inc.                                                          | .DE                   | NIA                               | American Bankers Insurance Group, Inc.         | Board                                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 62-1310430 |              |     |                                                                        | Eck & Glass, Inc.                                                         | .TN                   | NIA                               | American Bankers Insurance Group, Inc.         | Board                                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 20-1746009 |              |     |                                                                        | Flipswap, Inc.                                                            | .DE                   | NIA                               | Hyla Mobile Inc.                               | Board                                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 38-3927681 |              |     |                                                                        | HMCA, Inc.                                                                | .DE                   | NIA                               | Hyla Mobile Inc.                               | Board                                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 35-2491545 |              |     |                                                                        | HMGSI LLC                                                                 | .DE                   | NIA                               | Hyla Mobile Inc.                               | Management                                                                         | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 36-4830778 |              |     |                                                                        | Hyla FB LLC                                                               | .TX                   | NIA                               | Hyla Mobile Inc.                               | Management                                                                         | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 61-1723536 |              |     |                                                                        | Hyla International, Inc.                                                  | .DE                   | NIA                               | Hyla Mobile Inc.                               | Board                                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 26-4237446 |              |     |                                                                        | Hyla Technology Solutions LLC                                             | .DE                   | NIA                               | Hyla Mobile Inc.                               | Management                                                                         | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 38-4099228 |              |     |                                                                        | Lorica LLC                                                                | .DE                   | NIA                               | Hyla Mobile Inc.                               | Management                                                                         | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 38-3920990 |              |     |                                                                        | ReCellular Acquisition, Inc.                                              | .DE                   | NIA                               | Hyla Mobile Inc.                               | Board                                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 45-2744791 |              |     |                                                                        | Flipswap Services LLC                                                     | .DE                   | NIA                               | Flipswap, Inc.                                 | Management                                                                         | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 46-3632338 |              |     |                                                                        | Cell Again Management LLC                                                 | .UT                   | NIA                               | HMCA, Inc.                                     | Management                                                                         | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 27-1364498 |              |     |                                                                        | Cell Again Franchising LLC                                                | .UT                   | NIA                               | HMCA, Inc.                                     | Management                                                                         | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Hyla Mobile ULC                                                           | .CAN                  | NIA                               | Hyla International, Inc.                       | Board                                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | HMMK Limited                                                              | .HKG                  | NIA                               | Hyla International, Inc.                       | Board                                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 45-2626925 |              |     |                                                                        | ERV, LLC                                                                  | .DE                   | NIA                               | Hyla Technology Solutions LLC                  | Board                                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Argentina Compania de Seguros                                    | .ARG                  | IA                                | ABIG Holding de Espana, S.L.                   | Ownership, Board                                                                   | 96.986                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Sociedad Anonima                                                          | .ARG                  | NIA                               | ABIG Holding de Espana, S.L.                   | Ownership, Board                                                                   | 95.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Services Argentina, S.A.                                         | .MEX                  | NIA                               | ABIG Holding de Espana, S.L.                   | Ownership, Board                                                                   | 99.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Holding Mexico, S. de R.L. de C.V.                               | .CHL                  | NIA                               | ABIG Holding de Espana, S.L.                   | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Servicios de Chile, SpA                                          | .MEX                  | NIA                               | ABIG Holding de Espana, S.L.                   | Ownership, Board                                                                   | 98.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Servicios de Mexico, S.A. de CV                                  | .BRA                  | NIA                               | ABIG Holding de Espana, S.L.                   | Ownership, Board                                                                   | 99.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Servicios Ltda.                                                  | .CHL                  | IA                                | ABIG Holding de Espana, S.L.                   | Ownership, Board                                                                   | 99.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Chile Compañia de Seguros Generales S.A.                         | .PER                  | NIA                               | ABIG Holding de Espana, S.L.                   | Ownership, Board                                                                   | 99.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Solutions Comercio e Servicos de Equipamentos Electronicos Ltda. | .COL                  | NIA                               | ABIG Holding de Espana, S.L.                   | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Servicios del Peru SAC                                           | .MEX                  | NIA                               | ABIG Holding de Espana, S.L.                   | Ownership, Board                                                                   | 99.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Colombia Compania de Servicios S.A.S                             | .MEX                  | NIA                               | ABIG Holding de Espana, S.L.                   | Ownership, Board                                                                   | 99.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant, S.A. de C.V.                                                    | .MEX                  | NIA                               | ABIG Holding de Espana, S.L.                   | Ownership, Board                                                                   | 99.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Servicios Corporativos, S.A. de C.V.                             | .MEX                  | NIA                               | ABIG Holding de Espana, S.L.                   | Ownership, Board                                                                   | 99.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | TWIG Brasil Participacoes Ltda.                                           | .BRA                  | NIA                               | ABIG Holding de Espana, S.L.                   | Ownership, Board                                                                   | 69.410                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant International Division Limited                                   | .MHL                  | NIA                               | ABI International                              | Ownership, Management                                                              | 1.000                                        | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Solutions Holdings                                                        | .CYM                  | NIA                               | ABI International                              | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Protection Holding Cayman                                                 | .CYM                  | NIA                               | ABI International                              | Ownership, Board                                                                   | 72.400                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Solutions Cayman                                                          | .CYM                  | NIA                               | ABI International                              | Ownership, Board                                                                   | 30.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Solutions Cayman                                                          | .CYM                  | NIA                               | Solutions Holdings                             | Ownership, Board                                                                   | 70.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Co., Ltd                                                         | .GBR                  | NIA                               | Solutions Holdings                             | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2              | 3                 | 4          | 5            | 6   | 7                                                                      | 8                                                                         | 9                     | 10                                | 11                                             | 12                                                                                 | 13                                           | 14                                         | 15                                | 16 |
|------------|----------------|-------------------|------------|--------------|-----|------------------------------------------------------------------------|---------------------------------------------------------------------------|-----------------------|-----------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|-----------------------------------|----|
| Group Code | Group Name     | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates                               | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Ownership Provide Perce-n-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | *  |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Direct Limited                                                   | GBR                   | NIA                               | Solutions Holdings                             | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Protection Holding Cayman                                                 | CYM                   | NIA                               | Solutions Holdings                             | Ownership, Management                                                              | 27.600                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Group, Limited                                                   | GBR                   | NIA                               | Solutions Cayman                               | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant International Division Limited                                   | MLT                   | NIA                               | Protection Holding Cayman                      | Ownership, Management                                                              | 99.000                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 28843             | 74-2289453 | 3163308      |     |                                                                        | Reliable Lloyds Insurance Company                                         | TX                    | IA                                | American Bankers General Agency, Inc.          | Attorney-In-Fact                                                                   | 0.000                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 74-2135158 | 3160389      |     |                                                                        | American Bankers General Agency, Inc.                                     | TX                    | NIA                               | American Bankers Insurance Company of Florida  | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 84-1921821 |              |     |                                                                        | AIM Palm Harbor Apartments LLC                                            | DE                    | NIA                               | American Bankers Insurance Company of Florida  | Management                                                                         | 19.500                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 85-2074445 |              |     |                                                                        | AIM Glendale Apartments LLC                                               | DE                    | NIA                               | American Bankers Insurance Company of Florida  | Management                                                                         | 20.000                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 85-2532548 |              |     |                                                                        | AIM Alexander Crossing Apartments LLC                                     | DE                    | NIA                               | American Bankers Insurance Company of Florida  | Management                                                                         | 20.000                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 85-2533145 |              |     |                                                                        | AIM Orchard Springs Apartments LLC                                        | DE                    | NIA                               | American Bankers Insurance Company of Florida  | Management                                                                         | 20.000                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 81-3278621 |              |     |                                                                        | AIM Tapestry LLC                                                          | DE                    | NIA                               | American Bankers Insurance Company of Florida  | Management                                                                         | 25.000                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 85-3867138 |              |     |                                                                        | AIM Haverhill Industrial LLC                                              | DE                    | NIA                               | American Bankers Insurance Company of Florida  | Management                                                                         | 20.000                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 85-3999237 |              |     |                                                                        | AIM Mount Pleasant Apartments LLC                                         | DE                    | NIA                               | American Bankers Insurance Company of Florida  | Management                                                                         | 20.000                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 85-3999237 |              |     |                                                                        | AIM Mount Pleasant Apartments LLC                                         | DE                    | NIA                               | Federal Warranty Service Corporation           | Management                                                                         | 10.000                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Argentina Compania de Seguros                                    |                       |                                   |                                                |                                                                                    |                                              |                                            |                                   |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Sociedad Anonima                                                          | ARG                   | IA                                | Assurant International Division Limited        | Ownership, Board                                                                   | 3.014                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Services Argentina, S.A.                                         | ARG                   | NIA                               | Assurant International Division Limited        | Ownership, Board                                                                   | 5.000                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | AA-2730036 |              |     |                                                                        | Assurant Danos Mexico S.A.                                                | MEX                   | IA                                | Assurant International Division Limited        | Ownership, Board                                                                   | 49.660                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Servicios de Mexico, S.A. de CV                                  | MEX                   | NIA                               | Assurant International Division Limited        | Ownership, Board                                                                   | 2.000                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 66-0520042 |              |     |                                                                        | Assurant Services of Puerto Rico, Inc.                                    | PR                    | NIA                               | Assurant International Division Limited        | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Vida Mexico S.A.                                                 | MEX                   | IA                                | Assurant International Division Limited        | Ownership, Board                                                                   | 49.040                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | ABIG Holding de Espana, S.L.                                              | ESP                   | NIA                               | Assurant International Division Limited        | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Servicios Ltda.                                                  | BRA                   | NIA                               | Assurant International Division Limited        | Ownership, Board                                                                   | 1.000                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Chile Compañia de Seguros Generales S.A.                         | CHL                   | IA                                | Assurant International Division Limited        | Ownership, Board                                                                   | 1.000                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 66-0791841 |              |     |                                                                        | Assurant Solutions Holding Puerto Rico, Inc.                              | PR                    | NIA                               | Assurant International Division Limited        | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Cooperatieve Assurant Netherlands U.A.                                    | NLD                   | NIA                               | Assurant International Division Limited        | Ownership, Board                                                                   | 99.990                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Solutions Comercio e Servicos de Equipamentos Electronicos Ltda. | BRA                   | NIA                               | Assurant International Division Limited        | Ownership, Board                                                                   | 1.000                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Servicios del Peru SAC                                           | PER                   | NIA                               | Assurant International Division Limited        | Ownership, Board                                                                   | 1.000                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant, S.A. de C.V.                                                    | MEX                   | NIA                               | Assurant International Division Limited        | Ownership, Board                                                                   | 1.000                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | TWG Brasil Participacoes Ltda.                                            | BRA                   | NIA                               | Assurant International Division Limited        | Ownership, Board                                                                   | 0.700                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Solutions Assistance B.V.                                        | NLD                   | NIA                               | Cooperatieve Assurant Netherlands U.A.         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Holding Mexico, S. de R.L. de C.V.                               | MEX                   | NIA                               | Assurant Servicios de Mexico, S.A. de CV       | Ownership, Board                                                                   | 1.000                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 30590             | 66-0481184 |              |     |                                                                        | Caribbean American Property Insurance Company                             | PR                    | IA                                | Assurant Solutions Holding Puerto Rico, Inc.   | Ownership, Board                                                                   | 74.330                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 73156             | 66-0448783 |              |     |                                                                        | Caribbean American Life Assurance Company                                 | PR                    | IA                                | Assurant Solutions Holding Puerto Rico, Inc.   | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 65-0597011 | 3164921      |     |                                                                        | Consumer Assist Network Association, Inc.                                 | DE                    | NIA                               | American Bankers Management Company, Inc.      | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Direta Corretora de Seguros Ltda                                 | BRA                   | NIA                               | American Bankers Management Company, Inc.      | Ownership, Management                                                              | 1.000                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant General Insurance Limited                                        | GBR                   | IA                                | Assurant Group LTD                             | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Life Limited                                                     | GBR                   | IA                                | Assurant Group LTD                             | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Intermediary Ltd.                                                | GBR                   | NIA                               | Assurant Group LTD                             | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Deutschland GmbH                                                 | DEU                   | NIA                               | Assurant Group LTD                             | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | N                                 |    |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2              | 3                 | 4          | 5            | 6   | 7                                                                      | 8                                               | 9                     | 10                                | 11                                             | 12                                                                                 | 13                                           | 14                                         | 15                                | 16 |
|------------|----------------|-------------------|------------|--------------|-----|------------------------------------------------------------------------|-------------------------------------------------|-----------------------|-----------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|-----------------------------------|----|
| Group Code | Group Name     | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates     | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | *  |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Italia Agenzia di Assicurazioni s.r.l. | .ITA                  | NIA                               | Assurant Group LTD                             | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Services Italia s.r.l.                 | .ITA                  | NIA                               | Assurant Group LTD                             | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Solutions Spain, S.A.                  | .ESP                  | NIA                               | Assurant Group LTD                             | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Lifestyle Services Group Ltd.                   | .GBR                  | NIA                               | Assurant Group LTD                             | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Digital Services (UK) Ltd.                      | .GBR                  | NIA                               | Lifestyle Services Group Ltd.                  | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Device Care Limited                    | .GBR                  | NIA                               | Lifestyle Services Group Ltd.                  | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Holdings France SAS                    | .FRA                  | NIA                               | Lifestyle Services Group Ltd.                  | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | STAMS Ltd.                                      | .GBR                  | NIA                               | Lifestyle Services Group Ltd.                  | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Services Korea Limited                 | .KOR                  | NIA                               | Assurant Co., Ltd                              | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Services Hong Kong Limited             | .HKG                  | NIA                               | Assurant Co., Ltd                              | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Services Australia Pty Limited         | .AUS                  | NIA                               | Assurant Co., Ltd                              | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Japan KK                               | .JPN                  | NIA                               | Assurant Co., Ltd                              | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | TWG Japan KK                                    | .JPN                  | NIA                               | Assurant Co., Ltd                              | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Wireless Anywhere Group Pty Ltd                 | .AUS                  | NIA                               | Assurant Co., Ltd                              | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Alegre Pty Ltd                                  | .AUS                  | NIA                               | Assurant Co., Ltd                              | Ownership, Board                                                                   | 45.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Co. (PG UK), Ltd                       | .GBR                  | NIA                               | Assurant Co., Ltd                              | Board                                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Olivar Co., Ltd.                                | .KOR                  | NIA                               | Assurant Services Korea Limited                | Ownership, Management                                                              | 67.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Services Japan GK                      | .JPN                  | NIA                               | Assurant Japan KK                              | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Alegre Pty Ltd                                  | .AUS                  | NIA                               | Wireless Anywhere Group Pty Ltd                | Ownership, Board                                                                   | 55.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | CWI Group S.A.S.                                | .FRA                  | NIA                               | Assurant Holdings France SAS                   | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | CWI Distribution S.A.S.                         | .FRA                  | NIA                               | CWI Group                                      | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant France                                 | .FRA                  | NIA                               | CWI Group                                      | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | AA-2730036 |              |     |                                                                        | Assurant Danos Mexico S.A.                      | .MEX                  | .IA                               | Assurant Holding Mexico, S. de R.L. de C.V.    | Ownership, Board                                                                   | 50.340                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Vida Mexico S.A.                       | .MEX                  | .IA                               | Assurant Holding Mexico, S. de R.L. de C.V.    | Ownership, Board                                                                   | 50.960                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Servicios Corporativos, S.A. de C.V.   | .MEX                  | NIA                               | Assurant Holding Mexico, S. de R.L. de C.V.    | Ownership                                                                          | 1.000                                        | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .30590            | 66-0481184 |              |     |                                                                        | Caribbean American Property Insurance Company   | .PR                   | .IA                               | Caribbean American Life Assurance Company      | Ownership, Board                                                                   | 25.670                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 64-0906751 | 3173839      |     |                                                                        | United Service Protection Corporation           | .DE                   | NIA                               | MS Diversified Corp.                           | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 59-1794848 | 3162664      |     |                                                                        | United Service Protection, Inc.                 | .FL                   | NIA                               | MS Diversified Corp.                           | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 76-0351634 |              |     |                                                                        | American Financial & Automotive Services, Inc.  | .TX                   | NIA                               | MS Diversified Corp.                           | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 76-0600552 |              |     |                                                                        | American Financial Warranty Corporation         | .TX                   | NIA                               | MS Diversified Corp.                           | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 16-1610284 |              |     |                                                                        | Coast to Coast Dealer Services Inc.             | .NY                   | NIA                               | United Services Protection Corporation         | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 84-1921821 |              |     |                                                                        | AIM Palm Harbor Apartments LLC                  | .DE                   | NIA                               | United Services Protection Corporation         | Management                                                                         | 20.625                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-2074445 |              |     |                                                                        | AIM Glendale Apartments LLC                     | .DE                   | NIA                               | United Services Protection Corporation         | Management                                                                         | 20.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-2532548 |              |     |                                                                        | AIM Alexander Crossing Apartments LLC           | .DE                   | NIA                               | United Services Protection Corporation         | Management                                                                         | 20.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-2533145 |              |     |                                                                        | AIM Orchard Springs Apartments LLC              | .DE                   | NIA                               | United Services Protection Corporation         | Management                                                                         | 20.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 81-3278621 |              |     |                                                                        | AIM Tapestry LLC                                | .DE                   | NIA                               | United Services Protection Corporation         | Management                                                                         | 25.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-3867138 |              |     |                                                                        | AIM Haverhill Industrial LLC                    | .DE                   | NIA                               | United Services Protection Corporation         | Management                                                                         | 20.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-3999237 |              |     |                                                                        | AIM Mount Pleasant Apartments LLC               | .DE                   | NIA                               | United Services Protection Corporation         | Management                                                                         | 10.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 04-3706805 |              |     |                                                                        | CWork Solutions, LP                             | .PA                   | NIA                               | Signal Holdings LLC                            | Ownership, Management                                                              | 99.900                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 47-0876082 |              |     |                                                                        | Signal GP LLC                                   | .DE                   | NIA                               | Signal Holdings LLC                            | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 36-4553652 |              |     |                                                                        | Signal Northwest LLC                            | .DE                   | NIA                               | Signal Holdings LLC                            | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 22-2623205 |              |     |                                                                        | The Signal                                      | .PA                   | NIA                               | Signal Holdings LLC                            | Ownership, Management                                                              | 99.900                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 45-5303847 |              |     |                                                                        | Broadtech, LLC                                  | .TX                   | NIA                               | Signal Holdings LLC                            | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 04-3706805 |              |     |                                                                        | CWork Solutions, LP                             | .PA                   | NIA                               | Signal GP LLC                                  | Ownership, Management                                                              | 0.100                                        | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 22-2623205 |              |     |                                                                        | The Signal                                      | .PA                   | NIA                               | Signal GP LLC                                  | Ownership, Management                                                              | 0.100                                        | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Consulting Company, Limited.           | .CHN                  | NIA                               | Sureway, Inc.                                  | Ownership, Management                                                              | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 47-0876083 |              |     |                                                                        | Signal Holdings LLC                             | .PA                   | NIA                               | Telecom Re, Inc.                               | Ownership, Management                                                              | 92.400                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .40428            | 58-1455416 | 3164716      |     |                                                                        | Voyager Indemnity Insurance Company             | .GA                   | .IA                               | Voyager Group Inc.                             | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2              | 3                 | 4          | 5            | 6   | 7                                                                      | 8                                                       | 9                     | 10                                | 11                                             | 12                                                                                 | 13                                           | 14                                         | 15                                | 16 |
|------------|----------------|-------------------|------------|--------------|-----|------------------------------------------------------------------------|---------------------------------------------------------|-----------------------|-----------------------------------|------------------------------------------------|------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|-----------------------------------|----|
| Group Code | Group Name     | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates             | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person) | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | *  |
| .0019      | Assurant, Inc. | .00000            | 02-0696871 |              |     |                                                                        | I.Q. Data International, Inc.                           | .IA                   | NIA                               | TS Holdings, Inc.                              | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 20-0242739 |              |     |                                                                        | Shipsurance Insurance Services, Inc.                    | .CA                   | NIA                               | TS Holdings, Inc.                              | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 46-5338286 |              |     |                                                                        | Wolverine Acquisitions, Inc.                            | .DE                   | NIA                               | Wolverine InterCo., Inc.                       | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 20-5327155 |              |     |                                                                        | The Warranty Group, Inc.                                | .DE                   | NIA                               | Wolverine Acquisitions, Inc.                   | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 20-5327182 |              |     |                                                                        | TWG Holdings, Inc.                                      | .DE                   | NIA                               | The Warranty Group, Inc.                       | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Virginia Surety Seguros de Mexico S.A.de C.V.           | .MEX                  | .IA                               | The Warranty Group, Inc.                       | Ownership                                                                          | 0.010                                        | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | The Warranty Group Services (Isle of Man) Limited       | .GBR                  | NIA                               | TWG Holdings, Inc.                             | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | TWG Europe Limited                                      | .GBR                  | NIA                               | TWG Holdings, Inc.                             | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 20-8544182 |              |     |                                                                        | TWG Securities Inc.                                     | .DE                   | NIA                               | TWG Holdings, Inc.                             | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 36-2974981 |              |     |                                                                        | TWG Warranty Group, Inc.                                | .IL                   | NIA                               | TWG Holdings, Inc.                             | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .40827            | 36-3186541 |              |     |                                                                        | Virginia Surety Company, Inc.                           | .IL                   | .IA                               | TWG Holdings, Inc.                             | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Virginia Surety Seguros de Mexico S.A.de C.V.           | .MEX                  | .IA                               | TWG Holdings, Inc.                             | Ownership                                                                          | 99.990                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | TWG Warranty Group Latam, Inc.                          | .BRB                  | NIA                               | TWG Holdings, Inc.                             | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Combined Insurance Company de Argentina S.A.            | .ARG                  | NIA                               | Virginia Surety Company, Inc.                  | Ownership                                                                          | 20.400                                       | Assurant, Inc.                             | .Y                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Compania de Seguros                                     | .ARG                  | NIA                               | Virginia Surety Company, Inc.                  | Ownership                                                                          | 86.220                                       | Assurant, Inc.                             | .Y                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | The Warranty Group Colombia S.A.                        | .COL                  | NIA                               | Virginia Surety Company, Inc.                  | Ownership                                                                          | 0.000                                        | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | TWG Brasil Participacoes Ltda.                          | .BRA                  | NIA                               | Virginia Surety Company, Inc.                  | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .Y                                |    |
| .0019      | Assurant, Inc. | .00000            | 22-3425733 |              |     |                                                                        | TWG Home Warranty Services, Inc.                        | .DE                   | NIA                               | Virginia Surety Company, Inc.                  | Ownership                                                                          | 99.720                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Virginia Surety Compania de Seguros                     | .ARG                  | NIA                               | Virginia Surety Company, Inc.                  | Management                                                                         | 26.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 84-1921821 |              |     |                                                                        | AIM Palm Harbor Apartments LLC                          | .DE                   | NIA                               | Virginia Surety Company, Inc.                  | Management                                                                         | 20.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-2074445 |              |     |                                                                        | AIM Glendale Apartments LLC                             | .DE                   | NIA                               | Virginia Surety Company, Inc.                  | Management                                                                         | 25.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-2532548 |              |     |                                                                        | AIM Alexander Crossing Apartments LLC                   | .DE                   | NIA                               | Virginia Surety Company, Inc.                  | Management                                                                         | 25.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-2533145 |              |     |                                                                        | AIM Orchard Springs Apartments LLC                      | .DE                   | NIA                               | Virginia Surety Company, Inc.                  | Management                                                                         | 20.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-3867138 |              |     |                                                                        | AIM Haverhill Industrial LLC                            | .DE                   | NIA                               | Virginia Surety Company, Inc.                  | Management                                                                         | 20.000                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 85-3999237 |              |     |                                                                        | AIM Mount Pleasant Apartments LLC                       | .DE                   | NIA                               | Virginia Surety Company, Inc.                  | Management                                                                         | 9.800                                        | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Combined Insurance Company de Argentina S.A.            | .ARG                  | NIA                               | Virginia Surety Compania de Seguros            | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Compania de Seguros                                     | .GBR                  | .IA                               | TWG Europe Limited                             | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | London General Insurance Company Limited                | .GBR                  | .IA                               | TWG Europe Limited                             | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 98-0445745 |              |     |                                                                        | London General Life Company Limited                     | .GBR                  | NIA                               | TWG Europe Limited                             | Ownership                                                                          | 99.999                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | TWG Services Limited                                    | .NLD                  | .IA                               | TWG Europe Limited                             | Board of Directors, Management                                                     | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Europe Insurance NV                            | .NLD                  | .IA                               | TWG Europe Limited                             | Board of Directors, Management                                                     | 99.999                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Europe Life Insurance NV                       | .NLD                  | .IA                               | TWG Europe Limited                             | Board of Directors, Management                                                     | 0.000                                        | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Europe Services BV                             | .NLD                  | .IA                               | London General Insurance Company Limited       | Board of Directors, Management                                                     | 0.000                                        | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Europe Insurance NV                            | .NLD                  | .IA                               | TWG Services Limited                           | Board of Directors, Management                                                     | 0.005                                        | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Assurant Europe Services BV                             | .THA                  | NIA                               | TWG Warranty Group Inc.                        | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | The Warranty Group (Thailand) Limited                   | .CHL                  | NIA                               | TWG Warranty Group, Inc.                       | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | TWG Warranty Services Chile SpA                         | .FL                   | NIA                               | TWG Warranty Group, Inc.                       | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 36-2929626 |              |     |                                                                        | Automotive Warranty Services of Florida, Inc.           | .DE                   | NIA                               | TWG Warranty Group, Inc.                       | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 36-2929627 |              |     |                                                                        | Automotive Warranty Services, Inc.                      | .ARG                  | NIA                               | TWG Warranty Group, Inc.                       | Ownership                                                                          | 69.800                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Combined Insurance Company de Argentina S.A.            | .IL                   | NIA                               | TWG Warranty Group, Inc.                       | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 36-3934857 |              |     |                                                                        | Compania de Seguros                                     | .IL                   | NIA                               | TWG Warranty Group, Inc.                       | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 47-1290671 |              |     |                                                                        | Consumer Program Administrators, Inc.                   | .IL                   | NIA                               | TWG Warranty Group, Inc.                       | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 43-2026518 |              |     |                                                                        | North American Warranty, Inc.                           | .IL                   | NIA                               | TWG Warranty Group, Inc.                       | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | Resource Automotive, Inc.                               | .IL                   | NIA                               | TWG Warranty Group, Inc.                       | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            | 36-3297056 |              |     |                                                                        | ServicePlan, Inc.                                       | .IL                   | NIA                               | TWG Warranty Group, Inc.                       | Ownership                                                                          | 0.920                                        | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | The Warranty Group Colombia S.A.                        | .MEX                  | NIA                               | TWG Warranty Group, Inc.                       | Ownership                                                                          | 99.990                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | The Warranty Group de Mexico S.A. de C.V.               | .MEX                  | NIA                               | TWG Warranty Group, Inc.                       | Ownership                                                                          | 99.990                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | The Warranty Group Operadoro de Servicios, S.A. de C.V. | .MEX                  | NIA                               | TWG Warranty Group, Inc.                       | Ownership                                                                          | 99.990                                       | Assurant, Inc.                             | .N                                |    |
| .0019      | Assurant, Inc. | .00000            |            |              |     |                                                                        | The Warranty Group Peru SAC                             | .PER                  | NIA                               | TWG Warranty Group, Inc.                       | Ownership                                                                          | 99.000                                       | Assurant, Inc.                             | .N                                |    |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1          | 2              | 3                 | 4          | 5            | 6   | 7                                                                      | 8                                                                                                       | 9                     | 10                                | 11                                                | 12                                                                                 | 13                                           | 14                                         | 15                                | 16 |
|------------|----------------|-------------------|------------|--------------|-----|------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------|-----------------------|-----------------------------------|---------------------------------------------------|------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|-----------------------------------|----|
| Group Code | Group Name     | NAIC Company Code | ID Number  | Federal RSSD | CIK | Name of Securities Exchange if Publicly Traded (U.S. or International) | Names of Parent, Subsidiaries Or Affiliates                                                             | Domi-ciliary Location | Relation-ship to Reporting Entity | Directly Controlled by (Name of Entity/Person)    | Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) | If Control is Owner-ship Provide Percen-tage | Ultimate Controlling Entity(ies)/Person(s) | Is an SCA Filing Re-quired? (Y/N) | *  |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | TWG Brasil Participacoes Ltda.                                                                          | BRA                   | NIA                               | TWG Warranty Group, Inc.                          | Ownership                                                                          | 29.880                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 36-3952462 |              |     |                                                                        | TWG Innovative Solutions, Inc.                                                                          | MO                    | NIA                               | TWG Warranty Group, Inc.                          | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Warranty Solutions (India) Private Limited (fka TWG Warranty Services (India) Private Limited) | IND                   | NIA                               | TWG Warranty Group, Inc.                          | Ownership                                                                          | 0.010                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 36-4099665 |              |     |                                                                        | TWG Warranty Services, Inc.                                                                             | IL                    | NIA                               | TWG Warranty Group, Inc.                          | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | TWG Warranty Servicos do Brasil Ltda.                                                                   | BRA                   | NIA                               | TWG Warranty Group, Inc.                          | Ownership                                                                          | 0.010                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Virginia Surety Compania de Seguros                                                                     | ARG                   | NIA                               | TWG Warranty Group, Inc.                          | Ownership                                                                          | 0.280                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | The Warranty Group Colombia S.A.                                                                        | COL                   | NIA                               | Consumer Program Administrators, Inc.             | Ownership                                                                          | 0.040                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 84-1921821 |              |     |                                                                        | AIM Palm Harbor Apartments LLC                                                                          | DE                    | NIA                               | Consumer Program Administrators, Inc.             | Management                                                                         | 24.125                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 85-2074445 |              |     |                                                                        | AIM Glendale Apartments LLC                                                                             | DE                    | NIA                               | Consumer Program Administrators, Inc.             | Management                                                                         | 30.000                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 85-2532548 |              |     |                                                                        | AIM Alexander Crossing Apartments LLC                                                                   | DE                    | NIA                               | Consumer Program Administrators, Inc.             | Management                                                                         | 25.000                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 85-2533145 |              |     |                                                                        | AIM Orchard Springs Apartments LLC                                                                      | DE                    | NIA                               | Consumer Program Administrators, Inc.             | Management                                                                         | 25.000                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 85-3867138 |              |     |                                                                        | AIM Haverhill Industrial LLC                                                                            | DE                    | NIA                               | Consumer Program Administrators, Inc.             | Management                                                                         | 30.000                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 85-3999237 |              |     |                                                                        | AIM Mount Pleasant Apartments LLC                                                                       | DE                    | NIA                               | Consumer Program Administrators, Inc.             | Management                                                                         | 20.000                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Seguradora S.A.                                                                                | BRA                   | IA                                | TWG Brasil Participacoes Ltda.                    | Ownership, Board                                                                   | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 75-1667174 |              |     |                                                                        | First Extended, Inc.                                                                                    | DE                    | NIA                               | Resource Automotive, Inc.                         | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 51-0376118 |              |     |                                                                        | Resource Acquisition Corporation                                                                        | DE                    | NIA                               | Resource Automotive, Inc.                         | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 36-2734655 |              |     |                                                                        | Resource Dealer Group, Inc.                                                                             | IL                    | NIA                               | Resource Automotive, Inc.                         | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 36-4090902 |              |     |                                                                        | Resource Training, Inc.                                                                                 | IL                    | NIA                               | Resource Automotive, Inc.                         | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | RDG Resource Dealer Group (Canada) Inc.                                                                 | CAN                   | NIA                               | Resource Dealer Group, Inc.                       | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 75-2812730 |              |     |                                                                        | FFG Corporation                                                                                         | DE                    | NIA                               | First Extended, Inc.                              | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 75-1513846 |              |     |                                                                        | First Extended Service Corporation                                                                      | TX                    | NIA                               | First Extended, Inc.                              | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 75-1667175 |              |     |                                                                        | Dealer Performance, Inc.                                                                                | TX                    | NIA                               | FFG Corporation                                   | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | First Extended Service Corporation of Florida                                                           | FL                    | NIA                               | FFG Corporation                                   | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             | 75-2161407 |              |     |                                                                        | Automotive Insurance Purchasing Group, Inc.                                                             | TX                    | NIA                               | First Extended Service Corporation                | Board of Directors                                                                 | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | The Warranty Group Asia-Pacific Holdings Pte Ltd.                                                       | SGP                   | NIA                               | TWG Warranty Services, Inc.                       | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | The Warranty Group Colombia S.A.                                                                        | COL                   | NIA                               | TWG Warranty Services, Inc.                       | Ownership                                                                          | 12.780                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | The Warranty Group de Mexico S.A. de C.V.                                                               | MEX                   | NIA                               | TWG Warranty Services, Inc.                       | Ownership                                                                          | 0.010                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | The Warranty Group Operadoro de Servicios, S.A. de C.V.                                                 | MEX                   | NIA                               | TWG Warranty Services, Inc.                       | Ownership                                                                          | 0.010                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | The Warranty Group Peru SAC                                                                             | PER                   | NIA                               | TWG Warranty Services, Inc.                       | Ownership                                                                          | 1.000                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | TWG Warranty Servicos do Brasil Ltda.                                                                   | BRA                   | NIA                               | TWG Warranty Services, Inc.                       | Ownership                                                                          | 99.990                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | Assurant Automotive Warranty Solutions (India) Private Limited (fka TVS TWG Warranty Solutions Limited) | IND                   | NIA                               | TWG Warranty Services, Inc.                       | Ownership                                                                          | 0.010                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | The Warranty Group (Thailand) Limited                                                                   | THA                   | NIA                               | The Warranty Group Asia-Pacific Holdings Pte Ltd. | Ownership                                                                          | 99.990                                       | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | The Warranty Group Australasia Pty Ltd                                                                  | AUS                   | NIA                               | The Warranty Group Asia-Pacific Holdings Pte Ltd. | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | The Warranty Group Korea, Inc.                                                                          | KOR                   | NIA                               | The Warranty Group Asia-Pacific Holdings Pte Ltd. | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | The Warranty Group Singapore Pte. Ltd.                                                                  | SGP                   | NIA                               | The Warranty Group Asia-Pacific Holdings Pte Ltd. | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | The Warranty Group, B.V.                                                                                | NLD                   | NIA                               | The Warranty Group Asia-Pacific Holdings Pte Ltd. | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | TWG Automotive Services Consulting (Shanghai) Co., LTD                                                  | CHN                   | NIA                               | The Warranty Group Asia-Pacific Holdings Pte Ltd. | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | TWG Repair Services (Shanghai) Co., Ltd                                                                 | CHN                   | NIA                               | The Warranty Group Asia-Pacific Holdings Pte Ltd. | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | The Warranty Group (Thailand) Limited                                                                   | THA                   | NIA                               | The Warranty Group Singapore Pte. Ltd.            | Ownership                                                                          | 0.005                                        | Assurant, Inc.                             | N                                 |    |
| 0019       | Assurant, Inc. | 00000             |            |              |     |                                                                        | National Underwriting Agencies Pty. Ltd                                                                 | AUS                   | NIA                               | The Warranty Group Australasia Pty Ltd            | Ownership                                                                          | 100.000                                      | Assurant, Inc.                             | N                                 |    |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

| 1             | 2                   | 3                       | 4                | 5               | 6     | 7                                                                                  | 8                                                                                                                   | 9                                 | 10                                             | 11                                                    | 12<br>Type<br>of Control<br>(Ownership,<br>Board,<br>Management,<br>Attorney-in-Fact,<br>Influence,<br>Other) | 13<br>If<br>Control<br>is<br>Owner-<br>ship<br>Provide<br>Percen-<br>tage | 14<br><br>Ultimate Controlling<br>Entity(ies)/Person(s) | 15<br><br>Is an<br>SCA<br>Filing<br>Re-<br>quired?<br>(Y/N) | 16<br><br>* |
|---------------|---------------------|-------------------------|------------------|-----------------|-------|------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------|-----------------------------------|------------------------------------------------|-------------------------------------------------------|---------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------------------|-------------------------------------------------------------|-------------|
| Group<br>Code | Group Name          | NAIC<br>Company<br>Code | ID<br>Number     | Federal<br>RSSD | CIK   | Name of Securities<br>Exchange<br>if Publicly Traded<br>(U.S. or<br>International) | Names of<br>Parent, Subsidiaries<br>Or Affiliates                                                                   | Domi-<br>ciliary<br>Loca-<br>tion | Relation-<br>ship<br>to<br>Reporting<br>Entity | Directly Controlled by<br>(Name of Entity/Person)     |                                                                                                               |                                                                           |                                                         |                                                             |             |
| ..0019 .....  | Assurant, Inc. .... | .....00000 .....        | .....            | .....           | ..... | .....                                                                              | Assurant Automotive Warranty Solutions<br>(India) Private Limited (fka TVS TWG<br>Warranty Solutions Limited) ..... | ..IND.....                        | ..NIA.....                                     | The Warranty Group, B.V. ....                         | Ownership.....                                                                                                | ..99.990 .....                                                            | Assurant, Inc. ....                                     | ...N.....                                                   | .....       |
| ..0019 .....  | Assurant, Inc. .... | .....00000 .....        | .....            | .....           | ..... | .....                                                                              | Assurant Warranty Solutions (India) Private<br>Limited (fka TWG Warranty Services (India)<br>Private Limited) ..... | ..IND.....                        | ..NIA.....                                     | The Warranty Group, B.V. ....                         | Ownership.....                                                                                                | ..99.990 .....                                                            | Assurant, Inc. ....                                     | ...N.....                                                   | .....       |
| ..0019 .....  | Assurant, Inc. .... | .....00000 .....        | .....            | .....           | ..... | .....                                                                              | AWS Warranty Services Canada, Inc. ....                                                                             | ..CAN.....                        | ..NIA.....                                     | Automotive Warranty Services, Inc. ....               | Ownership.....                                                                                                | ..100.000 .....                                                           | Assurant, Inc. ....                                     | ...N.....                                                   | .....       |
| ..0019 .....  | Assurant, Inc. .... | .....00000 .....        | .....            | .....           | ..... | .....                                                                              | AWS Warranty Services Quebec, Inc. ....                                                                             | ..CAN.....                        | ..NIA.....                                     | AWS Warranty Services Canada, Inc. ....               | Ownership.....                                                                                                | ..100.000 .....                                                           | Assurant, Inc. ....                                     | ...N.....                                                   | .....       |
| ..0019 .....  | Assurant, Inc. .... | .....00000 .....        | 36-3523576 ..... | .....           | ..... | .....                                                                              | Service Saver, Incorporated .....                                                                                   | ..FL.....                         | ..NIA.....                                     | Automotive Warranty Services of Florida,<br>Inc. .... | Ownership.....                                                                                                | ..100.000 .....                                                           | Assurant, Inc. ....                                     | ...N.....                                                   | .....       |
| ..0019 .....  | Assurant, Inc. .... | .....00000 .....        | 48-0879232 ..... | .....           | ..... | .....                                                                              | ServicePlan of Florida, Inc. ....                                                                                   | ..FL.....                         | ..NIA.....                                     | Inc. ....                                             | Ownership.....                                                                                                | ..100.000 .....                                                           | Assurant, Inc. ....                                     | ...N.....                                                   | .....       |
| ..0019 .....  | Assurant, Inc. .... | .....00000 .....        | 36-3891082 ..... | .....           | ..... | .....                                                                              | National Product Care Company .....                                                                                 | ..IL.....                         | ..NIA.....                                     | ServicePlan, Inc. ....                                | Ownership.....                                                                                                | ..100.000 .....                                                           | Assurant, Inc. ....                                     | ...N.....                                                   | .....       |
| ..0019 .....  | Assurant, Inc. .... | .....00000 .....        | 36-3901188 ..... | .....           | ..... | .....                                                                              | Product Care, Inc. ....                                                                                             | ..IL.....                         | ..NIA.....                                     | ServicePlan, Inc. ....                                | Ownership.....                                                                                                | ..100.000 .....                                                           | Assurant, Inc. ....                                     | ...N.....                                                   | .....       |
| ..0019 .....  | Assurant, Inc. .... | .....00000 .....        | 36-4001718 ..... | .....           | ..... | .....                                                                              | Service Protection, Inc. ....                                                                                       | ..IL.....                         | ..NIA.....                                     | ServicePlan, Inc. ....                                | Ownership.....                                                                                                | ..100.000 .....                                                           | Assurant, Inc. ....                                     | ...N.....                                                   | .....       |
| ..0019 .....  | Assurant, Inc. .... | .....00000 .....        | .....            | .....           | ..... | .....                                                                              | The Warranty Group Colombia S.A. ....                                                                               | ..COL.....                        | ..NIA.....                                     | Service Protection, Inc. ....                         | Ownership.....                                                                                                | ..0.040 .....                                                             | Assurant, Inc. ....                                     | ...N.....                                                   | .....       |

|          |             |
|----------|-------------|
| Asterisk | Explanation |
|          |             |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1                       | 2            | 3                                                           | 4                        | 5                        | 6                                                                                                                   | 7                                                                                                                                       | 8                                                 | 9                                                                         | 10 | 11                                                                                           | 12            | 13                                                                                                  |
|-------------------------|--------------|-------------------------------------------------------------|--------------------------|--------------------------|---------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------------------------------|----|----------------------------------------------------------------------------------------------|---------------|-----------------------------------------------------------------------------------------------------|
| NAIC<br>Company<br>Code | ID<br>Number | Names of Insurers and Parent,<br>Subsidiaries or Affiliates | Shareholder<br>Dividends | Capital<br>Contributions | Purchases, Sales<br>or Exchanges of<br>Loans, Securities,<br>Real Estate,<br>Mortgage Loans or<br>Other Investments | Income/<br>(Disbursements)<br>Incurred in<br>Connection with<br>Guarantees or<br>Undertakings for<br>the Benefit of any<br>Affiliate(s) | Management<br>Agreements and<br>Service Contracts | Income/<br>(Disbursements)<br>Incurred Under<br>Reinsurance<br>Agreements | *  | Any Other Material<br>Activity Not in the<br>Ordinary Course of<br>the Insurer's<br>Business | Totals        | Reinsurance<br>Recoverable/<br>(Payable) on<br>Losses and/or<br>Reserve Credit<br>Taken/(Liability) |
| 00000                   |              | Assurant, Inc.                                              | 2,444,030                |                          | (135,419,258)                                                                                                       |                                                                                                                                         | 322,742,044                                       |                                                                           |    |                                                                                              | 189,766,816   |                                                                                                     |
| 00000                   | 81-2051801   | AIM 155 Steele Street, LLC                                  |                          |                          | 4,279,676                                                                                                           |                                                                                                                                         |                                                   |                                                                           |    |                                                                                              | 4,279,676     |                                                                                                     |
| 00000                   | 81-2524921   | AIM Madison Apartments LLC                                  |                          |                          | 10,336,196                                                                                                          |                                                                                                                                         |                                                   |                                                                           |    |                                                                                              | 10,336,196    |                                                                                                     |
| 00000                   | 84-1906059   | AIM Real Estate Co-Investment Fund II LP                    |                          |                          | 49,795,919                                                                                                          |                                                                                                                                         |                                                   |                                                                           |    |                                                                                              | 49,795,919    |                                                                                                     |
| 00000                   | 81-2067950   | AIM Vinings LLC                                             |                          |                          | 9,905,193                                                                                                           |                                                                                                                                         |                                                   |                                                                           |    |                                                                                              | 9,905,193     |                                                                                                     |
| 10111                   | 59-0593886   | American Bankers Insurance Company of<br>Florida            | (240,000,000)            |                          | (26,810,058)                                                                                                        |                                                                                                                                         | (67,618,573)                                      | (17,225,799)                                                              |    |                                                                                              | (351,654,430) | (313,392,186)                                                                                       |
| 00000                   | 59-1985922   | American Bankers Insurance Group                            | 263,000,000              |                          |                                                                                                                     |                                                                                                                                         | 74,154,636                                        |                                                                           |    |                                                                                              | 337,154,636   |                                                                                                     |
| 60275                   | 59-0676017   | American Bankers Life Assurance Company<br>of Florida       | (23,000,000)             |                          | (6,820,163)                                                                                                         |                                                                                                                                         | 22,359,614                                        | (3,045,580)                                                               |    |                                                                                              | (10,506,129)  | 297,158                                                                                             |
| 00000                   | 65-0597010   | American Bankers Management Company, Inc                    |                          |                          |                                                                                                                     |                                                                                                                                         | (4,246,321)                                       |                                                                           |    |                                                                                              | (4,246,321)   |                                                                                                     |
| 67989                   | 46-0260270   | American Memorial Life Insurance Company                    | (20,000,000)             | 13,000,000               | 58,904,308                                                                                                          |                                                                                                                                         | (37,675,456)                                      |                                                                           |    |                                                                                              | 14,228,852    |                                                                                                     |
| 42978                   | 58-1529575   | American Security Insurance Company                         | (95,000,000)             |                          | 53,686,865                                                                                                          |                                                                                                                                         | (40,188,250)                                      | (16,564,066)                                                              |    |                                                                                              | (98,065,451)  | (77,096,375)                                                                                        |
| 00000                   |              | Assurant Argentina Compania de Seguros<br>Sociedad Anonima  |                          |                          |                                                                                                                     |                                                                                                                                         |                                                   | 159,647                                                                   |    |                                                                                              | 159,647       | (17,276)                                                                                            |
| 00000                   | 98-0152782   | Assurant BARC Reinsurance Limited                           |                          |                          |                                                                                                                     |                                                                                                                                         | 10,232                                            |                                                                           |    |                                                                                              | 10,232        |                                                                                                     |
| 16099                   | 81-3097001   | Assurant Captive Insurance Company                          |                          |                          |                                                                                                                     |                                                                                                                                         | (4,274,076)                                       | 4,208,439                                                                 |    |                                                                                              | (65,637)      | 138,065,214                                                                                         |
| 00000                   |              | Assurant Chile Compania de Seguros<br>Generales S.A.        |                          |                          |                                                                                                                     |                                                                                                                                         |                                                   | 4,914,640                                                                 |    |                                                                                              | 4,914,640     | 1,285,395                                                                                           |
| 00000                   |              | Assurant CLO I LTD SER 2017-1A SUB 144A                     |                          |                          | (14,597,554)                                                                                                        |                                                                                                                                         |                                                   |                                                                           |    |                                                                                              | (14,597,554)  |                                                                                                     |
| 00000                   |              | Assurant CLO Management LP                                  |                          |                          | 23,031,359                                                                                                          |                                                                                                                                         |                                                   |                                                                           |    |                                                                                              | 23,031,359    |                                                                                                     |
| 00000                   |              | Assurant CLO Management Promissory Note                     |                          |                          | 4,998,857                                                                                                           |                                                                                                                                         |                                                   |                                                                           |    |                                                                                              | 4,998,857     |                                                                                                     |
| 00000                   | AA-2730036   | Assurant Danos Mexico S.A.                                  |                          |                          |                                                                                                                     |                                                                                                                                         |                                                   | (135,447)                                                                 |    |                                                                                              | (135,447)     | 442,209                                                                                             |
| 00000                   |              | Assurant Europe Insurance NV                                |                          |                          |                                                                                                                     |                                                                                                                                         |                                                   | (6,333,380)                                                               |    |                                                                                              | (6,333,380)   | 6,333,380                                                                                           |
| 00000                   |              | Assurant General Insurance Limited                          |                          |                          |                                                                                                                     |                                                                                                                                         |                                                   | 6,427,171                                                                 |    |                                                                                              | 6,427,171     | (311,845)                                                                                           |
| 00000                   | 41-1254595   | Assurant Insurance Agency                                   |                          |                          |                                                                                                                     |                                                                                                                                         | (1,501,033)                                       |                                                                           |    |                                                                                              | (1,501,033)   |                                                                                                     |
| 00000                   |              | Assurant Japan KK                                           |                          |                          | (28,645,820)                                                                                                        |                                                                                                                                         |                                                   |                                                                           |    |                                                                                              | (28,645,820)  |                                                                                                     |
| 00000                   |              | Assurant Life of Canada                                     |                          |                          |                                                                                                                     |                                                                                                                                         | (10,941,614)                                      |                                                                           |    |                                                                                              | (10,941,614)  |                                                                                                     |
| 00000                   | 59-1414202   | Assurant Payment Services, Inc.                             |                          |                          |                                                                                                                     |                                                                                                                                         | 92,249                                            |                                                                           |    |                                                                                              | 92,249        |                                                                                                     |
| 00000                   | 26-3914986   | Assurant Service Protection, Inc.                           |                          |                          |                                                                                                                     |                                                                                                                                         | (2,212,981)                                       |                                                                           |    |                                                                                              | (2,212,981)   |                                                                                                     |
| 00000                   |              | Assurant Services Canada Inc.                               |                          |                          | (2,083,263)                                                                                                         |                                                                                                                                         |                                                   |                                                                           |    |                                                                                              | (2,083,263)   |                                                                                                     |
| 00000                   | 66-0520042   | Assurant Services of Puerto Rico, Inc.                      |                          |                          |                                                                                                                     |                                                                                                                                         | (671,300)                                         |                                                                           |    |                                                                                              | (671,300)     |                                                                                                     |
| 00000                   |              | Assurant Vida Mexico S.A.                                   |                          |                          |                                                                                                                     |                                                                                                                                         |                                                   | 1,474,824                                                                 |    |                                                                                              | 1,474,824     | (759,447)                                                                                           |
| 00000                   | 36-2929626   | Automotive Warranty Services of Florida,<br>Inc.            |                          |                          |                                                                                                                     |                                                                                                                                         |                                                   | (21,698,876)                                                              |    |                                                                                              | (21,698,876)  | (219,661,110)                                                                                       |
| 00000                   | 36-2929627   | Automotive Warranty Services, Inc.                          |                          |                          | (3,511,541)                                                                                                         |                                                                                                                                         |                                                   |                                                                           |    |                                                                                              | (3,511,541)   |                                                                                                     |
| 00000                   | 45-5303847   | Broadtech, LLC                                              |                          |                          |                                                                                                                     |                                                                                                                                         | (20,948,878)                                      |                                                                           |    |                                                                                              | (20,948,878)  |                                                                                                     |
| 73156                   | 66-0448783   | Caribbean American Life Assurance Company                   |                          |                          |                                                                                                                     |                                                                                                                                         | (94,947)                                          | 75,484                                                                    |    |                                                                                              | (19,463)      | (75,992)                                                                                            |
| 30590                   | 66-0481184   | Caribbean American Property Insurance<br>Company            |                          |                          |                                                                                                                     |                                                                                                                                         | (591,739)                                         | (21,187,764)                                                              |    |                                                                                              | (21,779,503)  | 38,872,954                                                                                          |
| 00000                   | 65-0597011   | Consumer Assist Network Association, Inc.                   |                          |                          |                                                                                                                     |                                                                                                                                         | (17,865)                                          |                                                                           |    |                                                                                              | (17,865)      |                                                                                                     |
| 00000                   | 36-3934857   | Consumer Program Administrators, Inc.                       |                          |                          | 2,892,223                                                                                                           |                                                                                                                                         |                                                   |                                                                           |    |                                                                                              | 2,892,223     |                                                                                                     |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

| 1                       | 2              | 3                                                           | 4                        | 5                        | 6                                                                                                                   | 7                                                                                                                                       | 8                                                 | 9                                                                         | 10  | 11                                                                                           | 12            | 13                                                                                                  |
|-------------------------|----------------|-------------------------------------------------------------|--------------------------|--------------------------|---------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|---------------------------------------------------------------------------|-----|----------------------------------------------------------------------------------------------|---------------|-----------------------------------------------------------------------------------------------------|
| NAIC<br>Company<br>Code | ID<br>Number   | Names of Insurers and Parent,<br>Subsidiaries or Affiliates | Shareholder<br>Dividends | Capital<br>Contributions | Purchases, Sales<br>or Exchanges of<br>Loans, Securities,<br>Real Estate,<br>Mortgage Loans or<br>Other Investments | Income/<br>(Disbursements)<br>Incurred in<br>Connection with<br>Guarantees or<br>Undertakings for<br>the Benefit of any<br>Affiliate(s) | Management<br>Agreements and<br>Service Contracts | Income/<br>(Disbursements)<br>Incurred Under<br>Reinsurance<br>Agreements | *   | Any Other Material<br>Activity Not in the<br>Ordinary Course of<br>the Insurer's<br>Business | Totals        | Reinsurance<br>Recoverable/<br>(Payable) on<br>Losses and/or<br>Reserve Credit<br>Taken/(Liability) |
| 00000                   | 04-3706805     | CWork Solutions, LP                                         |                          |                          |                                                                                                                     |                                                                                                                                         | (16,582,820)                                      |                                                                           |     |                                                                                              | (16,582,820)  |                                                                                                     |
| 00000                   | 75-1667175     | Dealer Performance, Inc.                                    |                          |                          | (1,077,260)                                                                                                         |                                                                                                                                         |                                                   |                                                                           |     |                                                                                              | (1,077,260)   |                                                                                                     |
| 00000                   | 36-3596362     | Federal Warranty Service Corporation                        |                          |                          | 2,332,926                                                                                                           |                                                                                                                                         | (36,021,985)                                      |                                                                           |     |                                                                                              | (33,689,059)  |                                                                                                     |
| 00000                   | 75-2609685     | First Extended Service Corporation of<br>Florida            |                          |                          |                                                                                                                     |                                                                                                                                         |                                                   | (1,155,815)                                                               |     |                                                                                              | (1,155,815)   | (31,781,669)                                                                                        |
| 00000                   | 02-0696871     | I.Q. Data International, Inc.                               |                          |                          |                                                                                                                     |                                                                                                                                         | (1,711,065)                                       |                                                                           |     |                                                                                              | (1,711,065)   |                                                                                                     |
| 00000                   | 33-0658229     | Insureco, Inc.                                              |                          |                          |                                                                                                                     |                                                                                                                                         | 687,798                                           |                                                                           |     |                                                                                              | 687,798       |                                                                                                     |
| 00000                   | 13-3036467     | Interfinacial Inc.                                          | 163,000,000              | (13,000,000)             |                                                                                                                     |                                                                                                                                         |                                                   |                                                                           |     |                                                                                              | 150,000,000   |                                                                                                     |
| 65080                   | 41-0999752     | John Alden Life Insurance Company                           |                          |                          | 1,077,260                                                                                                           |                                                                                                                                         | (387,980)                                         |                                                                           |     |                                                                                              | 689,280       |                                                                                                     |
| 00000                   |                | London General Insurance Company Limited                    |                          |                          |                                                                                                                     |                                                                                                                                         |                                                   | (485,768)                                                                 |     |                                                                                              | (485,768)     | (12,110,774)                                                                                        |
| 00000                   | 46-4605104     | MMI-CPR, LLC                                                |                          |                          |                                                                                                                     |                                                                                                                                         | (245,881)                                         |                                                                           |     |                                                                                              | (245,881)     |                                                                                                     |
| 00000                   | 59-1357775     | National Insurance Agency                                   |                          |                          |                                                                                                                     |                                                                                                                                         | (2,734)                                           |                                                                           |     |                                                                                              | (2,734)       |                                                                                                     |
| 28843                   | 74-2289453     | Reliable Lloyds Insurance Company                           |                          |                          |                                                                                                                     |                                                                                                                                         | (222,055)                                         | 7,905,785                                                                 |     |                                                                                              | 7,683,730     | 52,259,407                                                                                          |
| 00000                   | 36-4090902     | Resource Training, Inc.                                     |                          |                          |                                                                                                                     |                                                                                                                                         | 2,930,700                                         |                                                                           |     |                                                                                              | 2,930,700     |                                                                                                     |
| 00000                   | 59-2519974     | Service Optimization Solutions, Inc.                        |                          |                          |                                                                                                                     |                                                                                                                                         | 394,571                                           |                                                                           |     |                                                                                              | 394,571       |                                                                                                     |
| 00000                   | 36-3523576     | Service Saver, Incorporated                                 |                          |                          |                                                                                                                     |                                                                                                                                         |                                                   | (474,405)                                                                 |     |                                                                                              | (474,405)     | (4,240,266)                                                                                         |
| 00000                   | 48-0879232     | ServicePlan of Florida, Inc.                                |                          |                          |                                                                                                                     |                                                                                                                                         |                                                   | (15,948,709)                                                              |     |                                                                                              | (15,948,709)  | (8,093,304)                                                                                         |
| 42986                   | 58-1529579     | Standard Guaranty Insurance Company                         | (30,000,000)             |                          | (19,579,752)                                                                                                        |                                                                                                                                         | (164,048,082)                                     | 16,092,499                                                                |     |                                                                                              | (197,535,335) | 103,160,941                                                                                         |
| 00000                   | 59-1532747     | Sureway, Inc.                                               |                          |                          |                                                                                                                     |                                                                                                                                         | (6,361,943)                                       | (4,196,063)                                                               |     |                                                                                              | (10,558,006)  |                                                                                                     |
| 00000                   | 22-2623205     | The Signal                                                  |                          |                          |                                                                                                                     |                                                                                                                                         | 68,828,828                                        |                                                                           |     |                                                                                              | 68,828,828    |                                                                                                     |
| 00000                   | 33-0388029     | TrackSure Insurance Agency, Inc.                            |                          |                          |                                                                                                                     |                                                                                                                                         | (48,386)                                          |                                                                           |     |                                                                                              | (48,386)      |                                                                                                     |
| 00000                   | 30-0080387     | TS Holdings, Inc.                                           |                          |                          |                                                                                                                     |                                                                                                                                         | (14,762,547)                                      |                                                                           |     |                                                                                              | (14,762,547)  |                                                                                                     |
| 00000                   | 20-5327182     | TWG Holdings, Inc.                                          | 75,000,000               |                          |                                                                                                                     |                                                                                                                                         | 37,552,650                                        |                                                                           |     |                                                                                              | 112,552,650   |                                                                                                     |
| 00000                   | AA-3770460     | TWG Re, Ltd.                                                |                          |                          |                                                                                                                     |                                                                                                                                         |                                                   |                                                                           |     |                                                                                              |               | 1,272                                                                                               |
| 00000                   | 36-4099665     | TWG Warranty Services, Inc.                                 |                          |                          | (19,338)                                                                                                            |                                                                                                                                         |                                                   |                                                                           |     |                                                                                              | (19,338)      |                                                                                                     |
| 70408                   | 81-0170040     | Union Security Insurance Company                            | (18,000,000)             |                          | (12,348,796)                                                                                                        |                                                                                                                                         | (5,429,372)                                       | 1,954,413                                                                 |     |                                                                                              | (33,823,755)  | 581,897                                                                                             |
| 81477                   | 13-2699219     | Union Security Life Insurance Company of<br>New York        | (2,444,030)              |                          |                                                                                                                     |                                                                                                                                         | (897,161)                                         | 4,403                                                                     |     |                                                                                              | (3,336,788)   | 990                                                                                                 |
| 00000                   | 64-0906751     | United Service Protection Corporation                       |                          |                          | 9,374,092                                                                                                           |                                                                                                                                         | (12,987,240)                                      |                                                                           |     |                                                                                              | (3,613,148)   |                                                                                                     |
| 00000                   | 59-1794848     | United Service Protection, Inc.                             |                          |                          | 7,720,240                                                                                                           |                                                                                                                                         | (9,093,591)                                       |                                                                           |     |                                                                                              | (1,373,351)   |                                                                                                     |
| 40827                   | 36-3186541     | Virginia Surety Company, Inc.                               | (75,000,000)             |                          | 10,495,248                                                                                                          |                                                                                                                                         | (46,600,407)                                      | 38,484,212                                                                |     |                                                                                              | (72,620,947)  | 275,885,852                                                                                         |
| 00000                   |                | Virginia Surety Seguros de Mexico S.A.de<br>C.V.            |                          |                          |                                                                                                                     |                                                                                                                                         |                                                   |                                                                           |     |                                                                                              |               | 44,980                                                                                              |
| 00000                   | 59-1236556     | Voyager Group, Inc.                                         | 15,000,000               | (3,000,000)              |                                                                                                                     |                                                                                                                                         |                                                   |                                                                           |     |                                                                                              | 12,000,000    |                                                                                                     |
| 40428                   | 58-1455416     | Voyager Indemnity Insurance Company                         | (15,000,000)             | 3,000,000                | 2,082,441                                                                                                           |                                                                                                                                         | (23,367,040)                                      | 26,750,155                                                                |     |                                                                                              | (6,534,444)   | 50,308,595                                                                                          |
| 9999999                 | Control Totals |                                                             |                          |                          |                                                                                                                     |                                                                                                                                         |                                                   |                                                                           | XXX |                                                                                              |               |                                                                                                     |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

|                                                                                                                                                                                                                                                              | Responses |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|
| MARCH FILING                                                                                                                                                                                                                                                 |           |
| 1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? .....                                                                                                                                                          | YES       |
| 2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1? .....                                                                                                                                                                  | YES       |
| 3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1? .....                                                                                                                                       | YES       |
| 4. Will an actuarial opinion be filed by March 1? .....                                                                                                                                                                                                      | YES       |
| APRIL FILING                                                                                                                                                                                                                                                 |           |
| 5. Will Management’s Discussion and Analysis be filed by April 1? .....                                                                                                                                                                                      | YES       |
| 6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) .....                                  | YES       |
| 7. Will the Adjustments to the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit (if required) be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ..... | YES       |
| 8. Will the Supplemental Investment Risks Interrogatories be filed by April 1? .....                                                                                                                                                                         | YES       |
| JUNE FILING                                                                                                                                                                                                                                                  |           |
| 9. Will an audited financial report be filed by June 1? .....                                                                                                                                                                                                | YES       |
| 10. Will Accountant’s Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? .....                                                                                                                         | YES       |
| AUGUST FILING                                                                                                                                                                                                                                                |           |
| 11. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1? .....                  | YES       |

The following supplemental reports are required to be filed as part of your annual statement filing **if your company is engaged in the type of business covered by the supplement. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a “NONE” report and a bar code will be printed below.** If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

|                                                                                                                                                                                                                                      |     |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| MARCH FILING                                                                                                                                                                                                                         |     |
| 12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? (Not applicable to fraternal benefit societies) ...                                                                       | NO  |
| 13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? .....                                                                                                     | NO  |
| 14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? .....                                                                                                                           | NO  |
| 15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....            | YES |
| 16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....                                        | YES |
| 17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1? .....                                                                                                   | NO  |
| 18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1? .....                                                        | NO  |
| 19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1? .....                                                                   | NO  |
| 20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....                                                 | NO  |
| 21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....                                 | NO  |
| 22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1? .....             | NO  |
| 23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? ..... | NO  |
| 24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....         | NO  |
| 25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1? .....                                                                                | YES |
| 26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1? .....                                                                               | NO  |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

|     |                                                                                                                                                                                                                                                                                                                       |     |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| 27. | Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? .....                                                                                                             | NO  |
| 28. | Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? .....                                                                                                                                        | NO  |
| 29. | <del>Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....</del>                                                                                                                          |     |
| 30. | <del>Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....</del>                                                                                          |     |
| 31. | <del>Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....</del>                                                                                             |     |
| 32. | <del>Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....</del>                                                                                                                      |     |
| 33. | Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? ..... | NO  |
| 34. | Will the Worker's Compensation Carve-Out Supplement be filed by March 1? (Not applicable to fraternal benefit societies) .....                                                                                                                                                                                        | NO  |
| 35. | Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? .....                                                                                                                                                                                                                       | YES |
| 36. | Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? .....                                                                                                                                                                                                       | NO  |
| 37. | Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? .....                                                                                                                | NO  |
| 38. | Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? .....                                                                                                                      | NO  |
| 39. | Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? .....                                                                                                                                    | NO  |
| 40. | Will the VM-20 Reserves Supplement be filed with the state of domicile and the NAIC by March 1? .....                                                                                                                                                                                                                 | YES |

APRIL FILING

|     |                                                                                                                                                                      |     |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| 41. | Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by the Valuation Manual be filed with the state of domicile by April 1? .....        | YES |
| 42. | Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? .....                                                | NO  |
| 43. | Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? (Not applicable to fraternal benefit societies) ...        | NO  |
| 44. | Will the Accident and Health Policy Experience Exhibit be filed by April 1? .....                                                                                    | YES |
| 45. | Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? .....                                      | NO  |
| 46. | Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? ..... | NO  |
| 47. | Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? .....                         | NO  |
| 48. | Will the Supplemental Term and Universal Life Insurance Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? .....                       | NO  |
| 49. | Will the Variable Annuities Supplement be filed with the state of domicile and the NAIC by April 1? .....                                                            | NO  |
| 50. | Will the confidential Executive Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? .....                                            | NO  |
| 51. | Will the confidential Life Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? .....                                                 | NO  |
| 52. | Will the confidential Variable Annuities Summary of the PBR Actuarial Report be filed with the state of domicile by April 1? .....                                   | NO  |

AUGUST FILING

|     |                                                                                                                              |     |
|-----|------------------------------------------------------------------------------------------------------------------------------|-----|
| 53. | Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? ..... | YES |
|-----|------------------------------------------------------------------------------------------------------------------------------|-----|

- Explanations:
- 12. Not Applicable
  - 13. Not Applicable
  - 14. Not Applicable
  - 17. Not Applicable
  - 18. Not Applicable
  - 19. Not Applicable
  - 20. Not Applicable
  - 21. Not Applicable
  - 22. Not Applicable
  - 23. Not Applicable
  - 24. Not Applicable
  - 26. Not Applicable
  - 27. Not Applicable
  - 28. Not Applicable
  - 33. Not Applicable
  - 34. Not Applicable
  - 36. Not Applicable
  - 37. Not Applicable
  - 38. Not Applicable
  - 39. Not Applicable
  - 42. Not Applicable
  - 43. Not Applicable
  - 45. Not Applicable
  - 46. Not Applicable
  - 47. Not Applicable
  - 48. Not Applicable
  - 49. Not Applicable
  - 50. Waived
  - 51. Waived
  - 52. Waived

- Bar Codes:
- 12. SIS Stockholder Information Supplement [Document Identifier 420]



- 13. Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]



- 14. Trusteed Surplus Statement [Document Identifier 490]



- 17. Actuarial Opinion on X-Factors [Document Identifier 442]



- 18. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]



- 19. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]



ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

|     |                                                                                                                                                                                                                                                 |                                                     |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|
| 20. | Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]                                                                                                                                      | <div><div></div><div>679892020445000000</div></div> |
| 21. | Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]                                                                                                                      | <div><div></div><div>679892020446000000</div></div> |
| 22. | Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]                                                                                                  | <div><div></div><div>679892020447000000</div></div> |
| 23. | Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]                                                                                                                     | <div><div></div><div>679892020448000000</div></div> |
| 24. | Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]                                                                                              | <div><div></div><div>679892020449000000</div></div> |
| 26. | C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]                                                                                                                                                                    | <div><div></div><div>679892020451000000</div></div> |
| 27. | Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]                                                                                                             | <div><div></div><div>679892020452000000</div></div> |
| 28. | Modified Guaranteed Annuity Model Regulation [Document Identifier 453]                                                                                                                                                                          | <div><div></div><div>679892020453000000</div></div> |
| 33. | Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454] | <div><div></div><div>679892020454000000</div></div> |
| 34. | Workers' Compensation Carve-Out Supplement [Document Identifier 495]                                                                                                                                                                            | <div><div></div><div>679892020495000000</div></div> |
| 36. | Medicare Part D Coverage Supplement [Document Identifier 365]                                                                                                                                                                                   | <div><div></div><div>679892020365000000</div></div> |
| 37. | Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]                                                                                                                                                 | <div><div></div><div>679892020224000000</div></div> |
| 38. | Relief from the one-year cooling off period for independent CPA [Document Identifier 225]                                                                                                                                                       | <div><div></div><div>679892020225000000</div></div> |
| 39. | Relief from the Requirements for Audit Committees [Document Identifier 226]                                                                                                                                                                     | <div><div></div><div>679892020226000000</div></div> |
| 42. | Long-Term Care Experience Reporting Forms [Document Identifier 306]                                                                                                                                                                             | <div><div></div><div>679892020306000000</div></div> |
| 43. | Credit Insurance Experience Exhibit [Document Identifier 230]                                                                                                                                                                                   | <div><div></div><div>679892020230000000</div></div> |
| 45. | Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]                                                                                                                                                                   | <div><div></div><div>679892020216000000</div></div> |
| 46. | Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]                                                                                                                                                          | <div><div></div><div>679892020217000000</div></div> |
| 47. | Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]                                                                                                                                                       | <div><div></div><div>679892020435000000</div></div> |
| 48. | Supplemental Term and Universal Life Insurance Reinsurance Exhibit [Document Identifier 345]                                                                                                                                                    | <div><div></div><div>679892020345000000</div></div> |
| 49. | Variable Annuities Supplement [Document Identifier 286]                                                                                                                                                                                         | <div><div></div><div>679892020286000000</div></div> |
| 50. | Executive Summary of the PBR Actuarial Report [Document Identifier 457]                                                                                                                                                                         | <div><div></div><div>679892020457000000</div></div> |
| 51. | Life Summary of the PBR Actuarial Report [Document Identifier 458]                                                                                                                                                                              | <div><div></div><div>679892020458000000</div></div> |
| 52. | Variable Annuities Summary of the PBR Actuarial Report [Document Identifier 459]                                                                                                                                                                | <div><div></div><div>679892020459000000</div></div> |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

|                                                                     | Current Year |                    |                                      | Prior Year             |
|---------------------------------------------------------------------|--------------|--------------------|--------------------------------------|------------------------|
|                                                                     | 1            | 2                  | 3                                    | 4                      |
|                                                                     | Assets       | Nonadmitted Assets | Net Admitted Assets<br>(Cols. 1 - 2) | Net Admitted<br>Assets |
| 2504. Prepaid expenses .....                                        | 64,062       | 64,062             |                                      |                        |
| 2505. Other receivables .....                                       | 634          | 634                |                                      |                        |
| 2597. Summary of remaining write-ins for Line 25 from overflow page | 64,696       | 64,696             |                                      |                        |

Additional Write-ins for Exhibit 2 Line 9.3

|                                                                           | Insurance |                     |           |                             | 5          | 6         | 7      |
|---------------------------------------------------------------------------|-----------|---------------------|-----------|-----------------------------|------------|-----------|--------|
|                                                                           | 1         | Accident and Health |           | 4                           |            |           |        |
|                                                                           |           | 2                   | 3         |                             |            |           |        |
|                                                                           | Life      | Cost Containment    | All Other | All Other Lines of Business | Investment | Fraternal | Total  |
| 09.304. Outside technical services .....                                  | 28,332    |                     |           |                             |            |           | 28,332 |
| 09.397. Summary of remaining write-ins for Line 9.3<br>from overflow page | 28,332    |                     |           |                             |            |           | 28,332 |

SUMMARY INVESTMENT SCHEDULE

| Investment Categories                                                                      | Gross Investment Holdings |                                | Admitted Assets as Reported in the Annual Statement |                                                 |                           |                                |
|--------------------------------------------------------------------------------------------|---------------------------|--------------------------------|-----------------------------------------------------|-------------------------------------------------|---------------------------|--------------------------------|
|                                                                                            | 1                         | 2                              | 3                                                   | 4                                               | 5                         | 6                              |
|                                                                                            | Amount                    | Percentage of Column 1 Line 13 | Amount                                              | Securities Lending Reinvested Collateral Amount | Total (Col. 3 + 4) Amount | Percentage of Column 5 Line 13 |
| 1. Long-Term Bonds (Schedule D, Part 1):                                                   |                           |                                |                                                     |                                                 |                           |                                |
| 1.01 U.S. governments .....                                                                | 74,896,154                | 2.064                          | 74,896,154                                          |                                                 | 74,896,154                | 2.064                          |
| 1.02 All other governments .....                                                           | 1,289,450                 | 0.036                          | 1,289,450                                           |                                                 | 1,289,450                 | 0.036                          |
| 1.03 U.S. states, territories and possessions, etc. guaranteed .....                       | 21,202,105                | 0.584                          | 21,202,105                                          |                                                 | 21,202,105                | 0.584                          |
| 1.04 U.S. political subdivisions of states, territories, and possessions, guaranteed ..... | 9,297,759                 | 0.256                          | 9,297,759                                           |                                                 | 9,297,759                 | 0.256                          |
| 1.05 U.S. special revenue and special assessment obligations, etc. non-guaranteed .....    | 253,590,795               | 6.989                          | 253,590,795                                         |                                                 | 253,590,795               | 6.989                          |
| 1.06 Industrial and miscellaneous .....                                                    | 2,582,500,657             | 71.176                         | 2,582,500,657                                       |                                                 | 2,582,500,657             | 71.177                         |
| 1.07 Hybrid securities .....                                                               | 21,280,164                | 0.587                          | 21,280,164                                          |                                                 | 21,280,164                | 0.587                          |
| 1.08 Parent, subsidiaries and affiliates .....                                             |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 1.09 SVO identified funds .....                                                            |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 1.10 Unaffiliated Bank loans .....                                                         |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 1.11 Total long-term bonds .....                                                           | 2,964,057,084             | 81.693                         | 2,964,057,084                                       |                                                 | 2,964,057,084             | 81.694                         |
| 2. Preferred stocks (Schedule D, Part 2, Section 1):                                       |                           |                                |                                                     |                                                 |                           |                                |
| 2.01 Industrial and miscellaneous (Unaffiliated) .....                                     | 24,714,657                | 0.681                          | 24,714,657                                          |                                                 | 24,714,657                | 0.681                          |
| 2.02 Parent, subsidiaries and affiliates .....                                             |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 2.03 Total preferred stocks .....                                                          | 24,714,657                | 0.681                          | 24,714,657                                          |                                                 | 24,714,657                | 0.681                          |
| 3. Common stocks (Schedule D, Part 2, Section 2):                                          |                           |                                |                                                     |                                                 |                           |                                |
| 3.01 Industrial and miscellaneous Publicly traded (Unaffiliated) .....                     | 5,579,412                 | 0.154                          | 5,579,412                                           |                                                 | 5,579,412                 | 0.154                          |
| 3.02 Industrial and miscellaneous Other (Unaffiliated) .....                               |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 3.03 Parent, subsidiaries and affiliates Publicly traded .....                             |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 3.04 Parent, subsidiaries and affiliates Other .....                                       |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 3.05 Mutual funds .....                                                                    |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 3.06 Unit investment trusts .....                                                          |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 3.07 Closed-end funds .....                                                                |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 3.08 Total common stocks .....                                                             | 5,579,412                 | 0.154                          | 5,579,412                                           |                                                 | 5,579,412                 | 0.154                          |
| 4. Mortgage loans (Schedule B):                                                            |                           |                                |                                                     |                                                 |                           |                                |
| 4.01 Farm mortgages .....                                                                  |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 4.02 Residential mortgages .....                                                           |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 4.03 Commercial mortgages .....                                                            | 497,463,803               | 13.711                         | 497,463,803                                         |                                                 | 497,463,803               | 13.711                         |
| 4.04 Mezzanine real estate loans .....                                                     |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 4.05 Total valuation allowance .....                                                       |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 4.06 Total mortgage loans .....                                                            | 497,463,803               | 13.711                         | 497,463,803                                         |                                                 | 497,463,803               | 13.711                         |
| 5. Real estate (Schedule A):                                                               |                           |                                |                                                     |                                                 |                           |                                |
| 5.01 Properties occupied by company .....                                                  |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 5.02 Properties held for production of income .....                                        |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 5.03 Properties held for sale .....                                                        |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 5.04 Total real estate .....                                                               |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 6. Cash, cash equivalents and short-term investments:                                      |                           |                                |                                                     |                                                 |                           |                                |
| 6.01 Cash (Schedule E, Part 1) .....                                                       | (4,221,183)               | (0.116)                        | (4,221,183)                                         |                                                 | (4,221,183)               | (0.116)                        |
| 6.02 Cash equivalents (Schedule E, Part 2) .....                                           | 26,750,645                | 0.737                          | 26,750,645                                          |                                                 | 26,750,645                | 0.737                          |
| 6.03 Short-term investments (Schedule DA) .....                                            |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 6.04 Total cash, cash equivalents and short-term investments .....                         | 22,529,462                | 0.621                          | 22,529,462                                          |                                                 | 22,529,462                | 0.621                          |
| 7. Contract loans .....                                                                    | 8,296,515                 | 0.229                          | 8,251,103                                           |                                                 | 8,251,103                 | 0.227                          |
| 8. Derivatives (Schedule DB) .....                                                         |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 9. Other invested assets (Schedule BA) .....                                               | 105,667,445               | 2.912                          | 105,667,445                                         |                                                 | 105,667,445               | 2.912                          |
| 10. Receivables for securities .....                                                       |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 11. Securities Lending (Schedule DL, Part 1).....                                          |                           | 0.000                          |                                                     | XXX                                             | XXX                       | XXX                            |
| 12. Other invested assets (Page 2, Line 11) .....                                          |                           | 0.000                          |                                                     |                                                 |                           | 0.000                          |
| 13. Total invested assets                                                                  | 3,628,308,378             | 100.000                        | 3,628,262,966                                       |                                                 | 3,628,262,966             | 100.000                        |

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

|     |                                                                                   |  |
|-----|-----------------------------------------------------------------------------------|--|
| 1.  | Book/adjusted carrying value, December 31 of prior year                           |  |
| 2.  | Cost of acquired:                                                                 |  |
|     | 2.1 Actual cost at time of acquisition (Part 2, Column 6)                         |  |
|     | 2.2 Additional investment made after acquisition (Part 2, Column 9)               |  |
| 3.  | Current year change in encumbrances:                                              |  |
|     | 3.1 Totals, Part 1, Column 13                                                     |  |
|     | 3.2 Totals, Part 3, Column 11                                                     |  |
| 4.  | Total gain (loss) on disposals, Part 3, Column 18                                 |  |
| 5.  | Deduct amounts received on disposals, Part 3, Column 15                           |  |
| 6.  | Total foreign exchange change in book/adjusted carrying value:                    |  |
|     | 6.1 Totals, Part 1, Column 15                                                     |  |
|     | 6.2 Totals, Part 3, Column 13                                                     |  |
| 7.  | Deduct current year's other than temporary impairment recognized:                 |  |
|     | 7.1 Totals, Part 1, Column 12                                                     |  |
|     | 7.2 Totals, Part 3, Column 10                                                     |  |
| 8.  | Deduct current year's depreciation:                                               |  |
|     | 8.1 Totals, Part 1, Column 11                                                     |  |
|     | 8.2 Totals, Part 3, Column 9                                                      |  |
| 9.  | Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) |  |
| 10. | Deduct total nonadmitted amounts                                                  |  |
| 11. | Statement value at end of current period (Line 9 minus Line 10)                   |  |

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

|     |                                                                                                                 |                     |
|-----|-----------------------------------------------------------------------------------------------------------------|---------------------|
| 1.  | Book value/recorded investment excluding accrued interest, December 31 of prior year                            | 523,396,702         |
| 2.  | Cost of acquired:                                                                                               |                     |
|     | 2.1 Actual cost at time of acquisition (Part 2, Column 7)                                                       |                     |
|     | 2.2 Additional investment made after acquisition (Part 2, Column 8)                                             | 3,000,000 3,000,000 |
| 3.  | Capitalized deferred interest and other:                                                                        |                     |
|     | 3.1 Totals, Part 1, Column 12                                                                                   |                     |
|     | 3.2 Totals, Part 3, Column 11                                                                                   |                     |
| 4.  | Accrual of discount                                                                                             |                     |
| 5.  | Unrealized valuation increase (decrease):                                                                       |                     |
|     | 5.1 Totals, Part 1, Column 9                                                                                    |                     |
|     | 5.2 Totals, Part 3, Column 8                                                                                    |                     |
| 6.  | Total gain (loss) on disposals, Part 3, Column 18                                                               |                     |
| 7.  | Deduct amounts received on disposals, Part 3, Column 15                                                         | 28,932,673          |
| 8.  | Deduct amortization of premium and mortgage interest points and commitment fees                                 | 226                 |
| 9.  | Total foreign exchange change in book value/recorded investment excluding accrued interest:                     |                     |
|     | 9.1 Totals, Part 1, Column 13                                                                                   |                     |
|     | 9.2 Totals, Part 3, Column 13                                                                                   |                     |
| 10. | Deduct current year's other than temporary impairment recognized:                                               |                     |
|     | 10.1 Totals, Part 1, Column 11                                                                                  |                     |
|     | 10.2 Totals, Part 3, Column 10                                                                                  |                     |
| 11. | Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | 497,463,803         |
| 12. | Total valuation allowance                                                                                       |                     |
| 13. | Subtotal (Line 11 plus 12)                                                                                      | 497,463,803         |
| 14. | Deduct total nonadmitted amounts                                                                                |                     |
| 15. | Statement value of mortgages owned at end of current period (Line 13 minus Line 14)                             | 497,463,803         |

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

|      |                                                                                          |                     |
|------|------------------------------------------------------------------------------------------|---------------------|
| 1.   | Book/adjusted carrying value, December 31 of prior year .....                            | 117,968,537         |
| 2.   | Cost of acquired:                                                                        |                     |
| 2.1  | Actual cost at time of acquisition (Part 2, Column 8) .....                              |                     |
| 2.2  | Additional investment made after acquisition (Part 2, Column 9) .....                    | 3,413,611 3,413,611 |
| 3.   | Capitalized deferred interest and other:                                                 |                     |
| 3.1  | Totals, Part 1, Column 16 .....                                                          | 2,799,906           |
| 3.2  | Totals, Part 3, Column 12 .....                                                          | 2,799,906           |
| 4.   | Accrual of discount .....                                                                | 7,125               |
| 5.   | Unrealized valuation increase (decrease):                                                |                     |
| 5.1  | Totals, Part 1, Column 13 .....                                                          | 70,924              |
| 5.2  | Totals, Part 3, Column 9 .....                                                           | 70,924              |
| 6.   | Total gain (loss) on disposals, Part 3, Column 19 .....                                  | (4,955,189)         |
| 7.   | Deduct amounts received on disposals, Part 3, Column 16 .....                            | 13,249,889          |
| 8.   | Deduct amortization of premium and depreciation .....                                    | 387,580             |
| 9.   | Total foreign exchange change in book/adjusted carrying value:                           |                     |
| 9.1  | Totals, Part 1, Column 17 .....                                                          |                     |
| 9.2  | Totals, Part 3, Column 14 .....                                                          |                     |
| 10.  | Deduct current year's other than temporary impairment recognized:                        |                     |
| 10.1 | Totals, Part 1, Column 15 .....                                                          |                     |
| 10.2 | Totals, Part 3, Column 11 .....                                                          |                     |
| 11.  | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... | 105,667,445         |
| 12.  | Deduct total nonadmitted amounts .....                                                   |                     |
| 13.  | Statement value at end of current period (Line 11 minus Line 12) .....                   | 105,667,445         |

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

|      |                                                                                                                        |                 |
|------|------------------------------------------------------------------------------------------------------------------------|-----------------|
| 1.   | Book/adjusted carrying value, December 31 of prior year .....                                                          | 2,783,650,481   |
| 2.   | Cost of bonds and stocks acquired, Part 3, Column 7 .....                                                              | 455,075,137     |
| 3.   | Accrual of discount .....                                                                                              | 4,233,545       |
| 4.   | Unrealized valuation increase (decrease):                                                                              |                 |
| 4.1. | Part 1, Column 12 .....                                                                                                |                 |
| 4.2. | Part 2, Section 1, Column 15 .....                                                                                     |                 |
| 4.3. | Part 2, Section 2, Column 13 .....                                                                                     | (1,285,992)     |
| 4.4. | Part 4, Column 11 .....                                                                                                | (1,285,992)     |
| 5.   | Total gain (loss) on disposals, Part 4, Column 19 .....                                                                | 1,187,311       |
| 6.   | Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....                                       | 243,597,244     |
| 7.   | Deduct amortization of premium .....                                                                                   | 5,571,504       |
| 8.   | Total foreign exchange change in book/adjusted carrying value:                                                         |                 |
| 8.1. | Part 1, Column 15 .....                                                                                                |                 |
| 8.2. | Part 2, Section 1, Column 19 .....                                                                                     |                 |
| 8.3. | Part 2, Section 2, Column 16 .....                                                                                     |                 |
| 8.4. | Part 4, Column 15 .....                                                                                                |                 |
| 9.   | Deduct current year's other than temporary impairment recognized:                                                      |                 |
| 9.1. | Part 1, Column 14 .....                                                                                                |                 |
| 9.2. | Part 2, Section 1, Column 17 .....                                                                                     |                 |
| 9.3. | Part 2, Section 2, Column 14 .....                                                                                     |                 |
| 9.4. | Part 4, Column 13 .....                                                                                                | 318,365 318,365 |
| 10.  | Total investment income recognized as a result of prepayment penalties and/or acceleration fees, Note 5Q, Line 2 ..... | 977,784         |
| 11.  | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9+10) .....                               | 2,994,351,153   |
| 12.  | Deduct total nonadmitted amounts .....                                                                                 |                 |
| 13.  | Statement value at end of current period (Line 11 minus Line 12) .....                                                 | 2,994,351,153   |

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| Description                                                                                                                                                            |                            | 1<br>Book/Adjusted<br>Carrying Value | 2<br>Fair Value | 3<br>Actual Cost | 4<br>Par Value of Bonds |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------------|-----------------|------------------|-------------------------|
| BONDS                                                                                                                                                                  |                            |                                      |                 |                  |                         |
| Governments                                                                                                                                                            | 1. United States .....     | 74,896,154                           | 87,977,054      | 70,614,438       | 80,472,111              |
| (Including all obligations guaranteed<br>by governments)                                                                                                               | 2. Canada .....            |                                      |                 |                  |                         |
|                                                                                                                                                                        | 3. Other Countries         | 1,289,450                            | 1,898,438       | 1,313,281        | 1,250,000               |
|                                                                                                                                                                        | 4. Totals                  | 76,185,604                           | 89,875,492      | 71,927,719       | 81,722,111              |
| U.S. States, Territories and Possessions<br>(Direct and guaranteed)                                                                                                    |                            |                                      |                 |                  |                         |
|                                                                                                                                                                        | 5. Totals                  | 21,202,105                           | 27,346,091      | 21,431,445       | 19,220,000              |
| U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)                                                                             |                            |                                      |                 |                  |                         |
|                                                                                                                                                                        | 6. Totals                  | 9,297,759                            | 12,063,204      | 9,268,946        | 9,310,000               |
| U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions |                            |                                      |                 |                  |                         |
|                                                                                                                                                                        | 7. Totals                  | 253,590,795                          | 284,690,127     | 252,916,035      | 252,334,860             |
| Industrial and Miscellaneous, SVO Identified Funds, Unaffiliated Bank Loans and Hybrid Securities (unaffiliated)                                                       | 8. United States .....     | 2,367,785,119                        | 3,008,315,669   | 2,374,273,855    | 2,368,536,698           |
|                                                                                                                                                                        | 9. Canada .....            | 80,696,828                           | 103,564,482     | 82,042,836       | 78,560,348              |
|                                                                                                                                                                        | 10. Other Countries        | 155,298,874                          | 208,564,023     | 157,339,167      | 155,164,000             |
|                                                                                                                                                                        | 11. Totals                 | 2,603,780,821                        | 3,320,444,174   | 2,613,655,858    | 2,602,261,046           |
| Parent, Subsidiaries and Affiliates                                                                                                                                    | 12. Totals                 |                                      |                 |                  |                         |
|                                                                                                                                                                        | 13. Total Bonds            | 2,964,057,084                        | 3,734,419,088   | 2,969,200,003    | 2,964,848,017           |
| PREFERRED STOCKS<br>Industrial and Miscellaneous (unaffiliated)                                                                                                        | 14. United States .....    | 24,512,907                           | 26,740,590      | 24,512,907       |                         |
|                                                                                                                                                                        | 15. Canada .....           |                                      |                 |                  |                         |
|                                                                                                                                                                        | 16. Other Countries        | 201,750                              | 257,054         | 201,750          |                         |
|                                                                                                                                                                        | 17. Totals                 | 24,714,657                           | 26,997,644      | 24,714,657       |                         |
| Parent, Subsidiaries and Affiliates                                                                                                                                    | 18. Totals                 |                                      |                 |                  |                         |
|                                                                                                                                                                        | 19. Total Preferred Stocks | 24,714,657                           | 26,997,644      | 24,714,657       |                         |
| COMMON STOCKS<br>Industrial and Miscellaneous (unaffiliated)                                                                                                           | 20. United States .....    | 5,579,412                            | 5,579,412       | 6,706,274        |                         |
|                                                                                                                                                                        | 21. Canada .....           |                                      |                 |                  |                         |
|                                                                                                                                                                        | 22. Other Countries        |                                      |                 |                  |                         |
|                                                                                                                                                                        | 23. Totals                 | 5,579,412                            | 5,579,412       | 6,706,274        |                         |
| Parent, Subsidiaries and Affiliates                                                                                                                                    | 24. Totals                 |                                      |                 |                  |                         |
|                                                                                                                                                                        | 25. Total Common Stocks    | 5,579,412                            | 5,579,412       | 6,706,274        |                         |
|                                                                                                                                                                        | 26. Total Stocks           | 30,294,069                           | 32,577,056      | 31,420,931       |                         |
|                                                                                                                                                                        | 27. Total Bonds and Stocks | 2,994,351,153                        | 3,766,996,144   | 3,000,620,934    |                         |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation                                                                      | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>No Maturity<br>Date | 7<br>Total Current Year | 8<br>Col. 7 as a % of<br>Line 11.7 | 9<br>Total from Col. 7<br>Prior Year | 10<br>% From Col. 8<br>Prior Year | 11<br>Total Publicly<br>Traded | 12<br>Total Privately<br>Placed (a) |
|---------------------------------------------------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|--------------------------|-------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 1. U.S. Governments                                                                   |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 1.1 NAIC 1 .....                                                                      | 4,496,457           | 25,649,465                          | 25,413,152                            | 19,158,444                             | 178,636            | XXX                      | 74,896,154              | 2.5                                | 76,545,193                           | 2.8                               | 74,896,154                     |                                     |
| 1.2 NAIC 2 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 1.3 NAIC 3 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 1.4 NAIC 4 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 1.5 NAIC 5 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 1.6 NAIC 6 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 1.7 Totals                                                                            | 4,496,457           | 25,649,465                          | 25,413,152                            | 19,158,444                             | 178,636            | XXX                      | 74,896,154              | 2.5                                | 76,545,193                           | 2.8                               | 74,896,154                     |                                     |
| 2. All Other Governments                                                              |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 2.1 NAIC 1 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 2.2 NAIC 2 .....                                                                      |                     |                                     |                                       | 1,289,450                              |                    | XXX                      | 1,289,450               | 0.0                                | 1,291,833                            | 0.0                               | 1,289,450                      |                                     |
| 2.3 NAIC 3 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 2.4 NAIC 4 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 2.5 NAIC 5 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 2.6 NAIC 6 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 2.7 Totals                                                                            |                     |                                     |                                       | 1,289,450                              |                    | XXX                      | 1,289,450               | 0.0                                | 1,291,833                            | 0.0                               | 1,289,450                      |                                     |
| 3. U.S. States, Territories and Possessions etc.,<br>Guaranteed                       |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 3.1 NAIC 1 .....                                                                      |                     |                                     | 6,813,183                             | 14,388,922                             |                    | XXX                      | 21,202,105              | 0.7                                | 26,286,939                           | 0.9                               | 21,202,105                     |                                     |
| 3.2 NAIC 2 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 3.3 NAIC 3 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 3.4 NAIC 4 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 3.5 NAIC 5 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 3.6 NAIC 6 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 3.7 Totals                                                                            |                     |                                     | 6,813,183                             | 14,388,922                             |                    | XXX                      | 21,202,105              | 0.7                                | 26,286,939                           | 0.9                               | 21,202,105                     |                                     |
| 4. U.S. Political Subdivisions of States, Territories and<br>Possessions , Guaranteed |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 4.1 NAIC 1 .....                                                                      |                     |                                     | 4,297,759                             | 5,000,000                              |                    | XXX                      | 9,297,759               | 0.3                                | 8,503,766                            | 0.3                               | 9,297,759                      |                                     |
| 4.2 NAIC 2 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 4.3 NAIC 3 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 4.4 NAIC 4 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 4.5 NAIC 5 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 4.6 NAIC 6 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 4.7 Totals                                                                            |                     |                                     | 4,297,759                             | 5,000,000                              |                    | XXX                      | 9,297,759               | 0.3                                | 8,503,766                            | 0.3                               | 9,297,759                      |                                     |
| 5. U.S. Special Revenue & Special Assessment<br>Obligations, etc., Non-Guaranteed     |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 5.1 NAIC 1 .....                                                                      | 23,238,994          | 62,878,912                          | 85,760,834                            | 54,051,362                             | 22,819,106         | XXX                      | 248,749,208             | 8.4                                | 238,037,205                          | 8.6                               | 238,510,665                    | 10,238,543                          |
| 5.2 NAIC 2 .....                                                                      | 1,006,525           |                                     | 3,835,062                             |                                        |                    | XXX                      | 4,841,587               | 0.2                                | 6,054,287                            | 0.2                               | 4,841,587                      |                                     |
| 5.3 NAIC 3 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 5.4 NAIC 4 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    | 3,683,307                            | 0.1                               |                                |                                     |
| 5.5 NAIC 5 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 5.6 NAIC 6 .....                                                                      |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 5.7 Totals                                                                            | 24,245,519          | 62,878,912                          | 89,595,896                            | 54,051,362                             | 22,819,106         | XXX                      | 253,590,795             | 8.6                                | 247,774,799                          | 8.9                               | 243,352,252                    | 10,238,543                          |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation                             | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>No Maturity<br>Date | 7<br>Total Current Year | 8<br>Col. 7 as a % of<br>Line 11.7 | 9<br>Total from Col. 7<br>Prior Year | 10<br>% From Col. 8<br>Prior Year | 11<br>Total Publicly<br>Traded | 12<br>Total Privately<br>Placed (a) |
|----------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|--------------------------|-------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 6. Industrial & Miscellaneous (Unaffiliated) |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 6.1 NAIC 1 .....                             | 10,431,070          | 124,375,214                         | 232,503,125                           | 402,828,986                            | 441,717,127        | XXX                      | 1,211,855,522           | 40.9                               | 1,266,947,281                        | 45.7                              | 864,492,986                    | 347,362,536                         |
| 6.2 NAIC 2 .....                             | 20,079,719          | 94,302,317                          | 231,124,256                           | 432,936,188                            | 454,988,289        | XXX                      | 1,233,430,769           | 41.6                               | 1,031,677,505                        | 37.3                              | 1,102,092,457                  | 131,338,312                         |
| 6.3 NAIC 3 .....                             | 3,593,191           | 8,431,538                           | 35,374,955                            | 44,372,290                             | 37,125,259         | XXX                      | 128,897,233             | 4.3                                | 73,886,787                           | 2.7                               | 103,321,738                    | 25,575,495                          |
| 6.4 NAIC 4 .....                             |                     | 894,067                             |                                       |                                        |                    | XXX                      | 894,067                 | 0.0                                | 5,397,099                            | 0.2                               |                                | 894,067                             |
| 6.5 NAIC 5 .....                             | 102,581             | 1,419,284                           |                                       |                                        |                    | XXX                      | 1,521,865               | 0.1                                |                                      |                                   |                                | 1,521,865                           |
| 6.6 NAIC 6 .....                             |                     |                                     | 5,864,136                             | 37,065                                 |                    | XXX                      | 5,901,201               | 0.2                                |                                      |                                   |                                | 5,901,201                           |
| 6.7 Totals                                   | 34,206,561          | 229,422,420                         | 504,866,472                           | 880,174,529                            | 933,830,675        | XXX                      | 2,582,500,657           | 87.1                               | 2,377,908,672                        | 85.9                              | 2,069,907,181                  | 512,593,476                         |
| 7. Hybrid Securities                         |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 7.1 NAIC 1 .....                             |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 7.2 NAIC 2 .....                             |                     |                                     | 1,899,605                             | 4,963,683                              | 13,109,790         | XXX                      | 19,973,078              | 0.7                                | 29,459,830                           | 1.1                               | 12,707,840                     | 7,265,238                           |
| 7.3 NAIC 3 .....                             |                     |                                     |                                       | 1,307,086                              |                    | XXX                      | 1,307,086               | 0.0                                | 1,655,927                            | 0.1                               | 1,307,086                      |                                     |
| 7.4 NAIC 4 .....                             |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 7.5 NAIC 5 .....                             |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 7.6 NAIC 6 .....                             |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 7.7 Totals                                   |                     |                                     | 1,899,605                             | 6,270,769                              | 13,109,790         | XXX                      | 21,280,164              | 0.7                                | 31,115,757                           | 1.1                               | 14,014,926                     | 7,265,238                           |
| 8. Parent, Subsidiaries and Affiliates       |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 8.1 NAIC 1 .....                             |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 8.2 NAIC 2 .....                             |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 8.3 NAIC 3 .....                             |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 8.4 NAIC 4 .....                             |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 8.5 NAIC 5 .....                             |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 8.6 NAIC 6 .....                             |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 8.7 Totals                                   |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 9. SVO Identified Funds                      |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 9.1 NAIC 1 .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          |                         |                                    |                                      |                                   |                                |                                     |
| 9.2 NAIC 2 .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          |                         |                                    |                                      |                                   |                                |                                     |
| 9.3 NAIC 3 .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          |                         |                                    |                                      |                                   |                                |                                     |
| 9.4 NAIC 4 .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          |                         |                                    |                                      |                                   |                                |                                     |
| 9.5 NAIC 5 .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          |                         |                                    |                                      |                                   |                                |                                     |
| 9.6 NAIC 6 .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          |                         |                                    |                                      |                                   |                                |                                     |
| 9.7 Totals                                   | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          |                         |                                    |                                      |                                   |                                |                                     |
| 10. Unaffiliated Bank Loans                  |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 10.1 NAIC 1 .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 10.2 NAIC 2 .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 10.3 NAIC 3 .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 10.4 NAIC 4 .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 10.5 NAIC 5 .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 10.6 NAIC 6 .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |
| 10.7 Totals                                  |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                    |                                      |                                   |                                |                                     |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| NAIC Designation                                       | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>No Maturity<br>Date | 7<br>Total Current Year | 8<br>Col. 7 as a % of<br>Line 11.7 | 9<br>Total from Col. 7<br>Prior Year | 10<br>% From Col. 8<br>Prior Year | 11<br>Total Publicly<br>Traded | 12<br>Total Privately<br>Placed (a) |
|--------------------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|--------------------------|-------------------------|------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| 11. Total Bonds Current Year                           |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 11.1 NAIC 1                                            | (d) 38,166,521      | 212,903,591                         | 354,788,053                           | 495,427,714                            | 464,714,869        |                          | 1,566,000,748           | 52.8                               | XXX                                  | XXX                               | 1,208,399,669                  | 357,601,079                         |
| 11.2 NAIC 2                                            | (d) 21,086,244      | 94,302,317                          | 236,858,923                           | 439,189,321                            | 468,098,079        |                          | 1,259,534,884           | 42.5                               | XXX                                  | XXX                               | 1,120,931,334                  | 138,603,550                         |
| 11.3 NAIC 3                                            | (d) 3,593,191       | 8,431,538                           | 35,374,955                            | 45,679,376                             | 37,125,259         |                          | 130,204,319             | 4.4                                | XXX                                  | XXX                               | 104,628,824                    | 25,575,495                          |
| 11.4 NAIC 4                                            | (d) 894,067         |                                     |                                       |                                        |                    |                          | 894,067                 | 0.0                                | XXX                                  | XXX                               |                                | 894,067                             |
| 11.5 NAIC 5                                            | (d) 102,581         | 1,419,284                           |                                       |                                        |                    |                          | (c) 1,521,865           | 0.1                                | XXX                                  | XXX                               |                                | 1,521,865                           |
| 11.6 NAIC 6                                            | (d) 5,864,136       |                                     | 5,864,136                             | 37,065                                 |                    |                          | (c) 5,901,201           | 0.2                                | XXX                                  | XXX                               |                                | 5,901,201                           |
| 11.7 Totals                                            | 62,948,537          | 317,950,797                         | 632,886,067                           | 980,333,476                            | 969,938,207        |                          | (b) 2,964,057,084       | 100.0                              | XXX                                  | XXX                               | 2,433,959,827                  | 530,097,257                         |
| 11.8 Line 11.7 as a % of Col. 7                        | 2.1                 | 10.7                                | 21.4                                  | 33.1                                   | 32.7               |                          | 100.0                   | XXX                                | XXX                                  | XXX                               | 82.1                           | 17.9                                |
| 12. Total Bonds Prior Year                             |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 12.1 NAIC 1                                            | 37,134,157          | 163,239,485                         | 356,319,208                           | 561,391,326                            | 498,236,208        |                          | XXX                     | XXX                                | 1,616,320,384                        | 58.4                              | 1,234,418,632                  | 381,901,752                         |
| 12.2 NAIC 2                                            | 15,279,819          | 87,894,458                          | 176,699,995                           | 347,187,833                            | 441,421,350        |                          | XXX                     | XXX                                | 1,068,483,455                        | 38.6                              | 936,113,542                    | 132,369,913                         |
| 12.3 NAIC 3                                            | 1,856,853           | 11,373,190                          | 22,932,434                            | 20,892,250                             | 18,487,987         |                          | XXX                     | XXX                                | 75,542,714                           | 2.7                               | 48,559,986                     | 26,982,728                          |
| 12.4 NAIC 4                                            | 228,550             | 4,418,549                           | 4,433,307                             |                                        |                    |                          | XXX                     | XXX                                | 9,080,406                            | 0.3                               | 5,663,385                      | 3,417,021                           |
| 12.5 NAIC 5                                            |                     |                                     |                                       |                                        |                    |                          | XXX                     | XXX                                | (c)                                  |                                   |                                |                                     |
| 12.6 NAIC 6                                            |                     |                                     |                                       |                                        |                    |                          | XXX                     | XXX                                | (c)                                  |                                   |                                |                                     |
| 12.7 Totals                                            | 54,499,379          | 266,925,682                         | 560,384,944                           | 929,471,409                            | 958,145,545        |                          | XXX                     | XXX                                | (b) 2,769,426,959                    | 100.0                             | 2,224,755,545                  | 544,671,414                         |
| 12.8 Line 12.7 as a % of Col. 9                        | 2.0                 | 9.6                                 | 20.2                                  | 33.6                                   | 34.6               |                          | XXX                     | XXX                                | 100.0                                | XXX                               | 80.3                           | 19.7                                |
| 13. Total Publicly Traded Bonds                        |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 13.1 NAIC 1                                            | 29,803,468          | 129,772,006                         | 257,950,474                           | 436,790,121                            | 354,083,600        |                          | 1,208,399,669           | 40.8                               | 1,234,418,632                        | 44.6                              | 1,208,399,669                  | XXX                                 |
| 13.2 NAIC 2                                            | 19,185,011          | 82,715,671                          | 179,443,413                           | 416,857,934                            | 422,729,305        |                          | 1,120,931,334           | 37.8                               | 936,113,542                          | 33.8                              | 1,120,931,334                  | XXX                                 |
| 13.3 NAIC 3                                            | 3,319,549           | 6,237,459                           | 20,710,964                            | 39,232,588                             | 35,128,264         |                          | 104,628,824             | 3.5                                | 48,559,986                           | 1.8                               | 104,628,824                    | XXX                                 |
| 13.4 NAIC 4                                            |                     |                                     |                                       |                                        |                    |                          |                         |                                    | 5,663,385                            | 0.2                               |                                | XXX                                 |
| 13.5 NAIC 5                                            |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                | XXX                                 |
| 13.6 NAIC 6                                            |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                | XXX                                 |
| 13.7 Totals                                            | 52,308,028          | 218,725,136                         | 458,104,851                           | 892,880,643                            | 811,941,169        |                          | 2,433,959,827           | 82.1                               | 2,224,755,545                        | 80.3                              | 2,433,959,827                  | XXX                                 |
| 13.8 Line 13.7 as a % of Col. 7                        | 2.1                 | 9.0                                 | 18.8                                  | 36.7                                   | 33.4               |                          | 100.0                   | XXX                                | XXX                                  | XXX                               | 100.0                          | XXX                                 |
| 13.9 Line 13.7 as a % of Line 11.7, Col. 7, Section 11 | 1.8                 | 7.4                                 | 15.5                                  | 30.1                                   | 27.4               |                          | 82.1                    | XXX                                | XXX                                  | XXX                               | 82.1                           | XXX                                 |
| 14. Total Privately Placed Bonds                       |                     |                                     |                                       |                                        |                    |                          |                         |                                    |                                      |                                   |                                |                                     |
| 14.1 NAIC 1                                            | 8,363,053           | 83,131,585                          | 96,837,579                            | 58,637,593                             | 110,631,269        |                          | 357,601,079             | 12.1                               | 381,901,752                          | 13.8                              | XXX                            | 357,601,079                         |
| 14.2 NAIC 2                                            | 1,901,233           | 11,586,646                          | 57,415,510                            | 22,331,387                             | 45,368,774         |                          | 138,603,550             | 4.7                                | 132,369,913                          | 4.8                               | XXX                            | 138,603,550                         |
| 14.3 NAIC 3                                            | 273,642             | 2,194,079                           | 14,663,991                            | 6,446,788                              | 1,996,995          |                          | 25,575,495              | 0.9                                | 26,982,728                           | 1.0                               | XXX                            | 25,575,495                          |
| 14.4 NAIC 4                                            |                     | 894,067                             |                                       |                                        |                    |                          | 894,067                 | 0.0                                | 3,417,021                            | 0.1                               | XXX                            | 894,067                             |
| 14.5 NAIC 5                                            | 102,581             | 1,419,284                           |                                       |                                        |                    |                          | 1,521,865               | 0.1                                |                                      |                                   | XXX                            | 1,521,865                           |
| 14.6 NAIC 6                                            |                     |                                     | 5,864,136                             | 37,065                                 |                    |                          | 5,901,201               | 0.2                                |                                      |                                   | XXX                            | 5,901,201                           |
| 14.7 Totals                                            | 10,640,509          | 99,225,661                          | 174,781,216                           | 87,452,833                             | 157,997,038        |                          | 530,097,257             | 17.9                               | 544,671,414                          | 19.7                              | XXX                            | 530,097,257                         |
| 14.8 Line 14.7 as a % of Col. 7                        | 2.0                 | 18.7                                | 33.0                                  | 16.5                                   | 29.8               |                          | 100.0                   | XXX                                | XXX                                  | XXX                               | XXX                            | 100.0                               |
| 14.9 Line 14.7 as a % of Line 11.7, Col. 7, Section 11 | 0.4                 | 3.3                                 | 5.9                                   | 3.0                                    | 5.3                |                          | 17.9                    | XXX                                | XXX                                  | XXX                               | XXX                            | 17.9                                |

(a) Includes \$ 530,097,257 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 3,683,307 current year of bonds with Z designations and \$ 3,683,307 prior year of bonds with Z designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement.

(c) Includes \$ current year, \$ prior year of bonds with 5GI designations and \$ 5,901,201 current year, \$ prior year of bonds with 6\* designations. "5GI" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

**SCHEDULE D - PART 1A - SECTION 2**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type                                                              | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>No Maturity<br>Date | 7<br>Total Current Year | 8<br>Col. 7 as a % of<br>Line 11.08 | 9<br>Total from Col. 7<br>Prior Year | 10<br>% From Col. 8<br>Prior Year | 11<br>Total Publicly<br>Traded | 12<br>Total Privately<br>Placed |
|-----------------------------------------------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|--------------------------|-------------------------|-------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|---------------------------------|
| 1. U.S. Governments                                                               |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 1.01 Issuer Obligations .....                                                     | 800,356             | 1,766,640                           | 2,117,774                             | 3,013,269                              |                    | XXX                      | 7,698,039               | 0.3                                 | 7,729,081                            | 0.3                               | 7,698,039                      |                                 |
| 1.02 Residential Mortgage-Backed Securities .....                                 | 3,696,101           | 23,882,825                          | 23,295,378                            | 16,145,175                             | 178,636            | XXX                      | 67,198,115              | 2.3                                 | 68,816,112                           | 2.5                               | 67,198,115                     |                                 |
| 1.03 Commercial Mortgage-Backed Securities .....                                  |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 1.04 Other Loan-Backed and Structured Securities .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 1.05 Totals                                                                       | 4,496,457           | 25,649,465                          | 25,413,152                            | 19,158,444                             | 178,636            | XXX                      | 74,896,154              | 2.5                                 | 76,545,193                           | 2.8                               | 74,896,154                     |                                 |
| 2. All Other Governments                                                          |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 2.01 Issuer Obligations .....                                                     |                     |                                     |                                       | 1,289,450                              |                    | XXX                      | 1,289,450               | 0.0                                 | 1,291,833                            | 0.0                               | 1,289,450                      |                                 |
| 2.02 Residential Mortgage-Backed Securities .....                                 |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 2.03 Commercial Mortgage-Backed Securities .....                                  |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 2.04 Other Loan-Backed and Structured Securities .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 2.05 Totals                                                                       |                     |                                     |                                       | 1,289,450                              |                    | XXX                      | 1,289,450               | 0.0                                 | 1,291,833                            | 0.0                               | 1,289,450                      |                                 |
| 3. U.S. States, Territories and Possessions, Guaranteed                           |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 3.01 Issuer Obligations .....                                                     |                     |                                     | 6,813,183                             | 14,388,922                             |                    | XXX                      | 21,202,105              | 0.7                                 | 26,286,939                           | 0.9                               | 21,202,105                     |                                 |
| 3.02 Residential Mortgage-Backed Securities .....                                 |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 3.03 Commercial Mortgage-Backed Securities .....                                  |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 3.04 Other Loan-Backed and Structured Securities .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 3.05 Totals                                                                       |                     |                                     | 6,813,183                             | 14,388,922                             |                    | XXX                      | 21,202,105              | 0.7                                 | 26,286,939                           | 0.9                               | 21,202,105                     |                                 |
| 4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 4.01 Issuer Obligations .....                                                     |                     |                                     | 4,297,759                             | 5,000,000                              |                    | XXX                      | 9,297,759               | 0.3                                 | 8,503,766                            | 0.3                               | 9,297,759                      |                                 |
| 4.02 Residential Mortgage-Backed Securities .....                                 |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 4.03 Commercial Mortgage-Backed Securities .....                                  |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 4.04 Other Loan-Backed and Structured Securities .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 4.05 Totals                                                                       |                     |                                     | 4,297,759                             | 5,000,000                              |                    | XXX                      | 9,297,759               | 0.3                                 | 8,503,766                            | 0.3                               | 9,297,759                      |                                 |
| 5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed     |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 5.01 Issuer Obligations .....                                                     | 1,346,524           | 3,857,601                           | 34,379,086                            | 29,349,063                             | 16,475,485         | XXX                      | 85,407,759              | 2.9                                 | 51,765,004                           | 1.9                               | 85,407,759                     |                                 |
| 5.02 Residential Mortgage-Backed Securities .....                                 | 22,709,756          | 58,165,082                          | 53,881,539                            | 20,802,043                             | 169,320            | XXX                      | 155,727,740             | 5.3                                 | 183,305,820                          | 6.6                               | 155,727,740                    |                                 |
| 5.03 Commercial Mortgage-Backed Securities .....                                  | 189,239             | 856,229                             | 1,335,271                             | 3,900,256                              | 6,174,301          | XXX                      | 12,455,296              | 0.4                                 | 12,703,975                           | 0.5                               | 2,216,753                      | 10,238,543                      |
| 5.04 Other Loan-Backed and Structured Securities .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 5.05 Totals                                                                       | 24,245,519          | 62,878,912                          | 89,595,896                            | 54,051,362                             | 22,819,106         | XXX                      | 253,590,795             | 8.6                                 | 247,774,799                          | 8.9                               | 243,352,252                    | 10,238,543                      |
| 6. Industrial and Miscellaneous                                                   |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 6.01 Issuer Obligations .....                                                     | 24,886,831          | 139,110,229                         | 338,947,531                           | 878,875,464                            | 933,830,675        | XXX                      | 2,315,650,730           | 78.1                                | 2,140,479,876                        | 77.3                              | 2,026,651,383                  | 288,999,347                     |
| 6.02 Residential Mortgage-Backed Securities .....                                 | 3,676               | 988                                 |                                       |                                        |                    | XXX                      | 4,664                   | 0.0                                 | 12,662                               | 0.0                               | 4,664                          |                                 |
| 6.03 Commercial Mortgage-Backed Securities .....                                  |                     | 926,052                             | 40,299,269                            |                                        |                    | XXX                      | 41,225,321              | 1.4                                 | 12,110,828                           | 0.4                               | 32,471,199                     | 8,754,122                       |
| 6.04 Other Loan-Backed and Structured Securities .....                            | 9,316,054           | 89,385,151                          | 125,619,672                           | 1,299,065                              |                    | XXX                      | 225,619,942             | 7.6                                 | 225,305,306                          | 8.1                               | 10,779,935                     | 214,840,007                     |
| 6.05 Totals                                                                       | 34,206,561          | 229,422,420                         | 504,866,472                           | 880,174,529                            | 933,830,675        | XXX                      | 2,582,500,657           | 87.1                                | 2,377,908,672                        | 85.9                              | 2,069,907,181                  | 512,593,476                     |
| 7. Hybrid Securities                                                              |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 7.01 Issuer Obligations .....                                                     |                     |                                     | 1,899,605                             | 6,270,769                              | 13,109,790         | XXX                      | 21,280,164              | 0.7                                 | 31,115,757                           | 1.1                               | 14,014,926                     | 7,265,238                       |
| 7.02 Residential Mortgage-Backed Securities .....                                 |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 7.03 Commercial Mortgage-Backed Securities .....                                  |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 7.04 Other Loan-Backed and Structured Securities .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 7.05 Totals                                                                       |                     |                                     | 1,899,605                             | 6,270,769                              | 13,109,790         | XXX                      | 21,280,164              | 0.7                                 | 31,115,757                           | 1.1                               | 14,014,926                     | 7,265,238                       |
| 8. Parent, Subsidiaries and Affiliates                                            |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 8.01 Issuer Obligations .....                                                     |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 8.02 Residential Mortgage-Backed Securities .....                                 |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 8.03 Commercial Mortgage-Backed Securities .....                                  |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 8.04 Other Loan-Backed and Structured Securities .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 8.05 Affiliated Bank Loans - Issued .....                                         |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 8.06 Affiliated Bank Loans - Acquired .....                                       |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 8.07 Totals                                                                       |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY  
**SCHEDULE D - PART 1A - SECTION 2 (Continued)**

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Distribution by Type                                         | 1<br>1 Year or Less | 2<br>Over 1 Year<br>Through 5 Years | 3<br>Over 5 Years<br>Through 10 Years | 4<br>Over 10 Years<br>Through 20 Years | 5<br>Over 20 Years | 6<br>No Maturity<br>Date | 7<br>Total Current Year | 8<br>Col. 7 as a % of<br>Line 11.08 | 9<br>Total from Col. 7<br>Prior Year | 10<br>% From Col. 8<br>Prior Year | 11<br>Total Publicly<br>Traded | 12<br>Total Privately<br>Placed |
|--------------------------------------------------------------|---------------------|-------------------------------------|---------------------------------------|----------------------------------------|--------------------|--------------------------|-------------------------|-------------------------------------|--------------------------------------|-----------------------------------|--------------------------------|---------------------------------|
| 9. SVO Identified Funds                                      |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 9.01 Exchange Traded Funds Identified by the SVO .....       | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          |                         |                                     |                                      |                                   |                                |                                 |
| 9.02 Bond Mutual Funds Identified by the SVO .....           | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          |                         |                                     |                                      |                                   |                                |                                 |
| 9.03 Totals                                                  | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          |                         |                                     |                                      |                                   |                                |                                 |
| 10. Unaffiliated Bank Loans                                  |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 10.01 Unaffiliated Bank Loans - Issued .....                 |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 10.02 Unaffiliated Bank Loans - Acquired .....               |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 10.03 Totals                                                 |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                |                                 |
| 11. Total Bonds Current Year                                 |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 11.01 Issuer Obligations .....                               | 27,033,711          | 144,734,470                         | 388,454,938                           | 938,186,937                            | 963,415,950        | XXX                      | 2,461,826,006           | 83.1                                | XXX                                  | XXX                               | 2,165,561,421                  | 296,264,585                     |
| 11.02 Residential Mortgage-Backed Securities .....           | 26,409,533          | 82,048,895                          | 77,176,917                            | 36,947,218                             | 347,956            | XXX                      | 222,930,519             | 7.5                                 | XXX                                  | XXX                               | 222,930,519                    |                                 |
| 11.03 Commercial Mortgage-Backed Securities .....            | 189,239             | 1,782,281                           | 41,634,540                            | 3,900,256                              | 6,174,301          | XXX                      | 53,680,617              | 1.8                                 | XXX                                  | XXX                               | 34,687,952                     | 18,992,665                      |
| 11.04 Other Loan-Backed and Structured Securities ..         | 9,316,054           | 89,385,151                          | 125,619,672                           | 1,299,065                              |                    | XXX                      | 225,619,942             | 7.6                                 | XXX                                  | XXX                               | 10,779,935                     | 214,840,007                     |
| 11.05 SVO Identified Funds .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          |                         |                                     | XXX                                  | XXX                               |                                |                                 |
| 11.06 Affiliated Bank Loans .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     | XXX                                  | XXX                               |                                |                                 |
| 11.07 Unaffiliated Bank Loans .....                          |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     | XXX                                  | XXX                               |                                |                                 |
| 11.08 Totals .....                                           | 62,948,537          | 317,950,797                         | 632,886,067                           | 980,333,476                            | 969,938,207        |                          | 2,964,057,084           | 100.0                               | XXX                                  | XXX                               | 2,433,959,827                  | 530,097,257                     |
| 11.09 Line 11.08 as a % of Col. 7                            | 2.1                 | 10.7                                | 21.4                                  | 33.1                                   | 32.7               |                          | 100.0                   | XXX                                 | XXX                                  | XXX                               | 82.1                           | 17.9                            |
| 12. Total Bonds Prior Year                                   |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 12.01 Issuer Obligations .....                               | 26,476,714          | 123,398,057                         | 318,474,350                           | 850,869,293                            | 947,953,842        | XXX                      | XXX                     | XXX                                 | 2,267,172,256                        | 81.9                              | 1,954,715,797                  | 312,456,459                     |
| 12.02 Residential Mortgage-Backed Securities .....           | 23,367,857          | 77,820,710                          | 90,224,329                            | 57,224,698                             | 3,497,000          | XXX                      | XXX                     | XXX                                 | 252,134,594                          | 9.1                               | 252,134,594                    |                                 |
| 12.03 Commercial Mortgage-Backed Securities .....            | 181,253             | 1,047,976                           | 13,160,795                            | 3,730,076                              | 6,694,703          | XXX                      | XXX                     | XXX                                 | 24,814,803                           | 0.9                               | 5,855,557                      | 18,959,246                      |
| 12.04 Other Loan-Backed and Structured Securities ..         | 4,473,555           | 64,658,938                          | 138,525,471                           | 17,647,342                             |                    | XXX                      | XXX                     | XXX                                 | 225,305,306                          | 8.1                               | 12,049,597                     | 213,255,709                     |
| 12.05 SVO Identified Funds .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          |                         |                                     |                                      |                                   |                                |                                 |
| 12.06 Affiliated Bank Loans .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     | XXX                                  | XXX                               |                                |                                 |
| 12.07 Unaffiliated Bank Loans .....                          |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     | XXX                                  | XXX                               |                                |                                 |
| 12.08 Totals .....                                           | 54,499,379          | 266,925,681                         | 560,384,945                           | 929,471,409                            | 958,145,545        |                          | XXX                     | XXX                                 | 2,769,426,959                        | 100.0                             | 2,224,755,545                  | 544,671,414                     |
| 12.09 Line 12.08 as a % of Col. 9                            | 2.0                 | 9.6                                 | 20.2                                  | 33.6                                   | 34.6               |                          | XXX                     | XXX                                 | 100.0                                | XXX                               | 80.3                           | 19.7                            |
| 13. Total Publicly Traded Bonds                              |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 13.01 Issuer Obligations .....                               | 23,887,383          | 131,037,521                         | 344,874,494                           | 854,798,455                            | 810,963,568        | XXX                      | 2,165,561,421           | 73.1                                | 1,954,715,797                        | 70.6                              | 2,165,561,421                  | XXX                             |
| 13.02 Residential Mortgage-Backed Securities .....           | 26,409,533          | 82,048,895                          | 77,176,917                            | 36,947,218                             | 347,956            | XXX                      | 222,930,519             | 7.5                                 | 252,134,594                          | 9.1                               | 222,930,519                    | XXX                             |
| 13.03 Commercial Mortgage-Backed Securities .....            | 39,897              | 1,114,323                           | 31,861,038                            | 1,043,049                              | 629,645            | XXX                      | 34,687,952              | 1.2                                 | 5,855,557                            | 0.2                               | 34,687,952                     | XXX                             |
| 13.04 Other Loan-Backed and Structured Securities ..         | 1,971,215           | 4,524,397                           | 4,192,402                             | 91,921                                 |                    | XXX                      | 10,779,935              | 0.4                                 | 12,049,597                           | 0.4                               | 10,779,935                     | XXX                             |
| 13.05 SVO Identified Funds .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          |                         |                                     |                                      |                                   |                                | XXX                             |
| 13.06 Affiliated Bank Loans .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                | XXX                             |
| 13.07 Unaffiliated Bank Loans .....                          |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   |                                | XXX                             |
| 13.08 Totals .....                                           | 52,308,028          | 218,725,136                         | 458,104,851                           | 892,880,643                            | 811,941,169        |                          | 2,433,959,827           | 82.1                                | 2,224,755,545                        | 80.3                              | 2,433,959,827                  | XXX                             |
| 13.09 Line 13.08 as a % of Col. 7                            | 2.1                 | 9.0                                 | 18.8                                  | 36.7                                   | 33.4               |                          | 100.0                   | XXX                                 | XXX                                  | XXX                               | 100.0                          | XXX                             |
| 13.10 Line 13.08 as a % of Line 11.08, Col. 7,<br>Section 11 | 1.8                 | 7.4                                 | 15.5                                  | 30.1                                   | 27.4               |                          | 82.1                    | XXX                                 | XXX                                  | XXX                               | 82.1                           | XXX                             |
| 14. Total Privately Placed Bonds                             |                     |                                     |                                       |                                        |                    |                          |                         |                                     |                                      |                                   |                                |                                 |
| 14.01 Issuer Obligations .....                               | 3,146,328           | 13,696,949                          | 43,580,444                            | 83,388,482                             | 152,452,382        | XXX                      | 296,264,585             | 10.0                                | 312,456,459                          | 11.3                              | XXX                            | 296,264,585                     |
| 14.02 Residential Mortgage-Backed Securities .....           |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   | XXX                            |                                 |
| 14.03 Commercial Mortgage-Backed Securities .....            | 149,342             | 667,958                             | 9,773,502                             | 2,857,207                              | 5,544,656          | XXX                      | 18,992,665              | 0.6                                 | 18,959,246                           | 0.7                               | XXX                            | 18,992,665                      |
| 14.04 Other Loan-Backed and Structured Securities ..         | 7,344,839           | 84,860,754                          | 121,427,270                           | 1,207,144                              |                    | XXX                      | 214,840,007             | 7.2                                 | 213,255,709                          | 7.7                               | XXX                            | 214,840,007                     |
| 14.05 SVO Identified Funds .....                             | XXX                 | XXX                                 | XXX                                   | XXX                                    | XXX                |                          |                         |                                     |                                      |                                   | XXX                            |                                 |
| 14.06 Affiliated Bank Loans .....                            |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   | XXX                            |                                 |
| 14.07 Unaffiliated Bank Loans .....                          |                     |                                     |                                       |                                        |                    | XXX                      |                         |                                     |                                      |                                   | XXX                            |                                 |
| 14.08 Totals .....                                           | 10,640,509          | 99,225,661                          | 174,781,216                           | 87,452,833                             | 157,997,038        |                          | 530,097,257             | 17.9                                | 544,671,414                          | 19.7                              | XXX                            | 530,097,257                     |
| 14.09 Line 14.08 as a % of Col. 7                            | 2.0                 | 18.7                                | 33.0                                  | 16.5                                   | 29.8               |                          | 100.0                   | XXX                                 | XXX                                  | XXX                               | XXX                            | 100.0                           |
| 14.10 Line 14.08 as a % of Line 11.08, Col. 7,<br>Section 11 | 0.4                 | 3.3                                 | 5.9                                   | 3.0                                    | 5.3                |                          | 17.9                    | XXX                                 | XXX                                  | XXX                               | XXX                            | 17.9                            |

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

|                                                                                           | 1     | 2     | 3              | 4                                         | 5                                                     |
|-------------------------------------------------------------------------------------------|-------|-------|----------------|-------------------------------------------|-------------------------------------------------------|
|                                                                                           | Total | Bonds | Mortgage Loans | Other Short-term<br>Investment Assets (a) | Investments in Parent,<br>Subsidiaries and Affiliates |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          |       |       |                |                                           |                                                       |
| 2. Cost of short-term investments acquired .....                                          |       |       |                |                                           |                                                       |
| 3. Accrual of discount .....                                                              |       |       |                |                                           |                                                       |
| 4. Unrealized valuation increase (decrease) .....                                         |       |       |                |                                           |                                                       |
| 5. Total gain (loss) on disposals .....                                                   |       |       |                |                                           |                                                       |
| 6. Deduct consideration received on disposals .....                                       |       |       |                |                                           |                                                       |
| 7. Deduct amortization of premium .....                                                   |       |       |                |                                           |                                                       |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    |       |       |                |                                           |                                                       |
| 9. Deduct current year's other than temporary impairment recognized .....                 |       |       |                |                                           |                                                       |
| 10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... |       |       |                |                                           |                                                       |
| 11. Deduct total nonadmitted amounts .....                                                |       |       |                |                                           |                                                       |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      |       |       |                |                                           |                                                       |

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

|     |                                                                                                     |                    |
|-----|-----------------------------------------------------------------------------------------------------|--------------------|
| 1.  | Book/adjusted carrying value, December 31, prior year (Line 10, prior year)                         | 1,000              |
| 2.  | Cost paid/(consideration received) on additions:                                                    |                    |
| 2.1 | Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12 |                    |
| 2.2 | Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14 |                    |
| 3.  | Unrealized valuation increase/(decrease):                                                           |                    |
| 3.1 | Section 1, Column 17                                                                                |                    |
| 3.2 | Section 2, Column 19                                                                                | 1,474,0001,474,000 |
| 4.  | SSAP No. 108 Adjustments                                                                            |                    |
| 5.  | Total gain (loss) on termination recognized, Section 2, Column 22                                   | (1,475,000)        |
| 6.  | Considerations received/(paid) on terminations, Section 2, Column 15                                |                    |
| 7.  | Amortization:                                                                                       |                    |
| 7.1 | Section 1, Column 19                                                                                |                    |
| 7.2 | Section 2, Column 21                                                                                |                    |
| 8.  | Adjustment to the book/adjusted carrying value of hedged item:                                      |                    |
| 8.1 | Section 1, Column 20                                                                                |                    |
| 8.2 | Section 2, Column 23                                                                                |                    |
| 9.  | Total foreign exchange change in book/adjusted carrying value:                                      |                    |
| 9.1 | Section 1, Column 18                                                                                |                    |
| 9.2 | Section 2, Column 20                                                                                |                    |
| 10. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6+7+8+9)                     |                    |
| 11. | Deduct nonadmitted assets                                                                           |                    |
| 12. | Statement value at end of current period (Line 10 minus Line 11)                                    |                    |

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

|      |                                                                                                            |  |
|------|------------------------------------------------------------------------------------------------------------|--|
| 1.   | Book/Adjusted carrying value, December 31 of prior year (Line 6, prior year)                               |  |
| 2.   | Cumulative cash change (Section 1, Broker Name/Net Cash Deposits Footnote - Cumulative Cash Change Column) |  |
| 3.1  | Add:                                                                                                       |  |
|      | Change in variation margin on open contracts - Highly effective hedges                                     |  |
| 3.11 | Section 1, Column 15, current year minus                                                                   |  |
| 3.12 | Section 1, Column 15, prior year                                                                           |  |
|      | Change in variation margin on open contracts - All other                                                   |  |
| 3.13 | Section 1, Column 18, current year minus                                                                   |  |
| 3.14 | Section 1, Column 18, prior year                                                                           |  |
| 3.2  | Add:                                                                                                       |  |
|      | Change in adjustment to basis of hedged item                                                               |  |
| 3.21 | Section 1, Column 17, current year to date minus                                                           |  |
| 3.22 | Section 1, Column 17, prior year                                                                           |  |
|      | Change in amount recognized                                                                                |  |
| 3.23 | Section 1, Column 19, current year to date minus                                                           |  |
| 3.24 | Section 1, Column 19, prior year plus                                                                      |  |
| 3.25 | SSAP No. 108 Adjustments                                                                                   |  |
| 3.3  | Subtotal (Line 3.1 minus Line 3.2)                                                                         |  |
| 4.1  | Cumulative variation margin on terminated contracts during the year (Section 2, Column 15)                 |  |
| 4.2  | Less:                                                                                                      |  |
| 4.21 | Amount used to adjust basis of hedged item (Section 2, Column 17)                                          |  |
| 4.22 | Amount recognized (Section 2, Column 16)                                                                   |  |
| 4.23 | SSAP No. 108 Adjustments                                                                                   |  |
| 4.3  | Subtotal (Line 4.1 minus Line 4.2)                                                                         |  |
| 5.   | Dispositions gains (losses) on contracts terminated in prior year:                                         |  |
| 5.1  | Total gain (loss) recognized for terminations in prior year                                                |  |
| 5.2  | Total gain (loss) adjusted into the hedged item(s) for terminations in prior year                          |  |
| 6.   | Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)                          |  |
| 7.   | Deduct total nonadmitted amounts                                                                           |  |
| 8.   | Statement value at end of current period (Line 6 minus Line 7)                                             |  |

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

**N O N E**

SCHEDULE E - PART 2 - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

|                                                                                           | 1           | 2     | 3                            | 4         |
|-------------------------------------------------------------------------------------------|-------------|-------|------------------------------|-----------|
|                                                                                           | Total       | Bonds | Money Market<br>Mutual funds | Other (a) |
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 10,508,078  |       | 10,508,078                   |           |
| 2. Cost of cash equivalents acquired .....                                                | 562,746,536 |       | 562,746,536                  |           |
| 3. Accrual of discount .....                                                              |             |       |                              |           |
| 4. Unrealized valuation increase (decrease) .....                                         |             |       |                              |           |
| 5. Total gain (loss) on disposals .....                                                   |             |       |                              |           |
| 6. Deduct consideration received on disposals .....                                       | 546,503,969 |       | 546,503,969                  |           |
| 7. Deduct amortization of premium .....                                                   |             |       |                              |           |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    |             |       |                              |           |
| 9. Deduct current year's other than temporary impairment recognized .....                 |             |       |                              |           |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 26,750,645  |       | 26,750,645                   |           |
| 11. Deduct total nonadmitted amounts .....                                                |             |       |                              |           |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 26,750,645  |       | 26,750,645                   |           |

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:

Schedule A - Part 1 - Real Estate Owned

**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made

**N O N E**

Schedule A - Part 3 - Real Estate Disposed

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

| 1           | 2    | Location          |       | 5         | 6             | 7                | 8                                                         | Change in Book Value/Recorded Investment |                                          |                                                           |                                         |                                             | 14                          | 15                                  |
|-------------|------|-------------------|-------|-----------|---------------|------------------|-----------------------------------------------------------|------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------|-------------------------------------|
|             |      | 3                 | 4     |           |               |                  |                                                           | 9                                        | 10                                       | 11                                                        | 12                                      | 13                                          |                             |                                     |
| Loan Number | Code | City              | State | Loan Type | Date Acquired | Rate of Interest | Book Value/Recorded Investment Excluding Accrued Interest | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Foreign Exchange Change in Book Value | Value of Land and Buildings | Date of Last Appraisal or Valuation |
| 0516341     |      | SUNNYVALE         | CA    |           | 01/17/2018    | 4.020            | 1,281,246                                                 |                                          |                                          |                                                           |                                         |                                             | 15,626,435                  | 08/13/2020                          |
| 0530396     |      | RALEIGH           | NC    |           | 12/15/2015    | 4.070            | 1,530,323                                                 |                                          |                                          |                                                           |                                         |                                             | 4,172,152                   | 09/02/2020                          |
| 0540030     |      | MOUNTAIN VIEW     | CA    |           | 03/01/2018    | 4.100            | 4,665,764                                                 |                                          |                                          |                                                           |                                         |                                             | 21,386,588                  | 08/13/2020                          |
| 0570035     |      | Chicago           | IL    |           | 10/09/2018    | 4.450            | 1,930,515                                                 |                                          |                                          |                                                           |                                         |                                             | 3,816,832                   | 08/17/2020                          |
| 2404036     |      | NOVATO            | CA    |           | 03/06/2006    | 5.640            | 288,174                                                   |                                          |                                          |                                                           |                                         |                                             | 2,456,078                   | 10/06/2020                          |
| 3404036     |      | NOVATO            | CA    |           | 06/28/2007    | 5.880            | 369,786                                                   |                                          |                                          |                                                           |                                         |                                             | 3,207,938                   | 10/06/2020                          |
| 4040220     |      | MOUND             | MIN   |           | 02/12/2003    | 6.500            | 195,955                                                   |                                          |                                          |                                                           |                                         |                                             | 1,387,657                   | 09/29/2020                          |
| 4040250     |      | WEST HARTFORD     | CT    |           | 12/23/2002    | 5.710            | 427,843                                                   |                                          |                                          |                                                           |                                         |                                             | 3,553,000                   | 08/17/2020                          |
| 4040360     |      | NOVATO            | CA    |           | 09/17/2003    | 5.200            | 792,792                                                   |                                          |                                          |                                                           |                                         |                                             | 9,983,949                   | 10/06/2020                          |
| 4040520     |      | SAN ANTONIO       | TX    |           | 06/22/2006    | 6.030            | 764,407                                                   |                                          |                                          |                                                           |                                         |                                             | 3,636,019                   | 09/01/2020                          |
| 4040540     |      | NEW BRAUNFELS     | TX    |           | 09/20/2006    | 6.390            | 1,157,806                                                 |                                          |                                          |                                                           |                                         |                                             | 2,517,464                   | 09/01/2020                          |
| 4040670     |      | SAN JOSE          | CA    |           | 02/28/2011    | 6.360            | 997,613                                                   |                                          |                                          |                                                           |                                         |                                             | 3,896,812                   | 08/17/2020                          |
| 4040720     |      | ROY               | UT    |           | 03/21/2012    | 4.750            | 3,053,665                                                 |                                          |                                          |                                                           |                                         |                                             | 10,605,667                  | 08/17/2020                          |
| 4040750     |      | SANTA CLARA       | CA    |           | 06/04/2013    | 3.950            | 3,183,802                                                 |                                          |                                          |                                                           |                                         |                                             | 13,534,175                  | 08/31/2020                          |
| 4040770     |      | COLUMBUS          | OH    |           | 06/27/2013    | 4.590            | 973,465                                                   |                                          |                                          |                                                           |                                         |                                             | 4,331,393                   | 08/17/2020                          |
| 4040840     |      | MORaine           | OH    |           | 05/05/2014    | 4.850            | 2,697,322                                                 |                                          |                                          |                                                           |                                         |                                             | 5,259,724                   | 10/29/2020                          |
| 4040850     |      | BOHEMIA           | NY    |           | 06/19/2014    | 4.260            | 4,411,156                                                 |                                          |                                          |                                                           |                                         |                                             | 8,951,871                   | 08/17/2020                          |
| 4040860     |      | ALBANY            | NY    |           | 10/01/2014    | 4.450            | 7,208,420                                                 |                                          |                                          |                                                           |                                         |                                             | 10,294,942                  | 08/17/2020                          |
| 4040890     |      | Salem             | OR    |           | 06/15/2015    | 3.740            | 11,544,581                                                |                                          |                                          |                                                           |                                         |                                             | 28,986,971                  | 09/08/2020                          |
| 4040900     |      | LAFAYETTE         | CA    |           | 10/17/2002    | 7.190            | 304,882                                                   |                                          |                                          |                                                           |                                         |                                             | 3,476,746                   | 08/17/2020                          |
| 4040930     |      | PORTLAND          | OR    |           | 06/06/2016    | 4.150            | 3,674,247                                                 |                                          |                                          |                                                           |                                         |                                             | 6,728,775                   | 10/01/2020                          |
| 4040940     |      | COMMERCE CITY     | CO    |           | 06/13/2016    | 3.750            | 3,653,318                                                 |                                          |                                          |                                                           |                                         |                                             | 11,660,127                  | 09/16/2020                          |
| 4040960     |      | MINNEAPOLIS       | MIN   |           | 05/31/2017    | 4.090            | 4,830,922                                                 |                                          |                                          |                                                           |                                         |                                             | 8,152,007                   | 08/17/2020                          |
| 4040970     |      | ST. GEORGE        | UT    |           | 11/10/2016    | 3.670            | 8,750,947                                                 |                                          |                                          |                                                           |                                         |                                             | 20,424,091                  | 10/29/2020                          |
| 4040980     |      | MINNEAPOLIS       | MIN   |           | 12/22/2016    | 3.510            | 5,875,794                                                 |                                          |                                          |                                                           |                                         |                                             | 9,514,823                   | 11/05/2020                          |
| 4040990     |      | Atlanta           | GA    |           | 09/28/2016    | 3.220            | 5,523,983                                                 |                                          |                                          |                                                           |                                         |                                             | 9,974,577                   | 08/31/2020                          |
| 4041000     |      | SAN ANTONIO       | TX    |           | 09/08/2016    | 4.000            | 1,277,889                                                 |                                          |                                          |                                                           |                                         |                                             | 2,301,083                   | 08/31/2020                          |
| 4041010     |      | EVANSTON          | IL    |           | 10/26/2016    | 3.210            | 6,850,997                                                 |                                          |                                          |                                                           |                                         |                                             | 8,713,122                   | 09/30/2020                          |
| 4041020     |      | TUALATIN          | OR    |           | 10/27/2016    | 3.640            | 4,459,835                                                 |                                          |                                          |                                                           |                                         |                                             | 9,111,806                   | 08/17/2020                          |
| 4041030     |      | SANTA CLARA       | CA    |           | 10/31/2016    | 3.220            | 4,255,005                                                 |                                          |                                          |                                                           |                                         |                                             | 15,241,764                  | 08/31/2020                          |
| 4041040     |      | MURRAY            | UT    |           | 10/27/2016    | 3.780            | 1,251,330                                                 |                                          |                                          |                                                           |                                         |                                             | 3,746,528                   | 08/31/2020                          |
| 4041050     |      | TAYLORSVILLE      | UT    |           | 11/14/2016    | 2.990            | 2,281,169                                                 |                                          |                                          |                                                           |                                         |                                             | 5,794,179                   | 08/19/2020                          |
| 4041060     |      | SALT LAKE CITY    | UT    |           | 11/30/2016    | 3.810            | 1,927,531                                                 |                                          |                                          |                                                           |                                         |                                             | 3,446,217                   | 09/24/2020                          |
| 4041070     |      | ENCINITAS         | CA    |           | 01/03/2017    | 3.660            | 1,588,061                                                 |                                          |                                          |                                                           |                                         |                                             | 5,015,358                   | 09/04/2020                          |
| 4041080     |      | SALT LAKE CITY    | UT    |           | 02/27/2017    | 4.100            | 2,817,123                                                 |                                          |                                          |                                                           |                                         |                                             | 8,522,909                   | 08/31/2020                          |
| 4041100     |      | WINTER PARK       | FL    |           | 04/18/2017    | 4.520            | 2,552,731                                                 |                                          |                                          |                                                           |                                         |                                             | 4,393,271                   | 07/17/2020                          |
| 4041110     |      | CITY OF INDUSTRY  | CA    |           | 06/29/2017    | 4.180            | 5,631,758                                                 |                                          |                                          |                                                           |                                         |                                             | 13,569,514                  | 08/19/2020                          |
| 4041120     |      | RANCHO DOMINGUEZ  | CA    |           | 06/27/2017    | 4.180            | 1,877,253                                                 |                                          |                                          |                                                           |                                         |                                             | 11,848,453                  | 08/19/2020                          |
| 4041130     |      | SALEM             | OR    |           | 06/26/2017    | 4.020            | 8,011,483                                                 |                                          |                                          |                                                           |                                         |                                             | 12,543,307                  | 08/31/2020                          |
| 4041140     |      | MANCHESTER        | NH    |           | 07/06/2017    | 3.940            | 12,088,907                                                |                                          |                                          |                                                           |                                         |                                             | 16,004,725                  | 08/19/2020                          |
| 4041150     |      | FOUNTAIN VALLEY   | CA    |           | 06/28/2017    | 4.240            | 1,408,833                                                 |                                          |                                          |                                                           |                                         |                                             | 4,854,109                   | 08/19/2020                          |
| 4041160     |      | KING OF PRUSSIA   | PA    |           | 06/29/2017    | 4.190            | 9,008,314                                                 |                                          |                                          |                                                           |                                         |                                             | 15,669,806                  | 08/15/2020                          |
| 4041170     |      | IRVINE            | CA    |           | 06/22/2017    | 4.230            | 1,878,247                                                 |                                          |                                          |                                                           |                                         |                                             | 4,705,333                   | 08/19/2020                          |
| 4041180     |      | Boulder           | CO    |           | 06/01/2017    | 4.420            | 4,084,271                                                 |                                          |                                          |                                                           |                                         |                                             | 7,165,309                   | 07/17/2020                          |
| 4041190     |      | CARSON            | CA    |           | 07/13/2017    | 4.070            | 1,878,303                                                 |                                          |                                          |                                                           |                                         |                                             | 9,040,321                   | 08/19/2020                          |
| 4041200     |      | GREENWOOD VILLAGE | CO    |           | 07/13/2017    | 3.920            | 4,219,461                                                 |                                          |                                          |                                                           |                                         |                                             | 7,455,681                   | 08/31/2020                          |
| 4041210     |      | Los Alamitos      | CA    |           | 08/31/2017    | 3.780            | 5,486,911                                                 |                                          |                                          |                                                           |                                         |                                             | 12,700,769                  | 08/19/2020                          |
| 4041220     |      | Laguna Hills      | CA    |           | 08/31/2017    | 3.880            | 4,103,101                                                 |                                          |                                          |                                                           |                                         |                                             | 9,250,203                   | 08/19/2020                          |
| 4041230     |      | NEWBERG           | OR    |           | 07/26/2017    | 4.100            | 3,569,898                                                 |                                          |                                          |                                                           |                                         |                                             | 6,188,585                   | 08/19/2020                          |
| 4041240     |      | SALT LAKE CITY    | UT    |           | 07/27/2017    | 3.850            | 5,528,016                                                 |                                          |                                          |                                                           |                                         |                                             | 9,904,968                   | 09/30/2020                          |
| 4041250     |      | Fairborn          | OH    |           | 10/06/2017    | 3.970            | 2,802,491                                                 |                                          |                                          |                                                           |                                         |                                             | 3,890,367                   | 08/19/2020                          |
| 4041260     |      | MARIETTA          | GA    |           | 08/31/2017    | 4.250            | 2,373,384                                                 |                                          |                                          |                                                           |                                         |                                             | 5,879,749                   | 08/31/2020                          |
| 4041270     |      | DENVER            | CO    |           | 08/31/2017    | 4.490            | 2,140,582                                                 |                                          |                                          |                                                           |                                         |                                             | 6,002,078                   | 07/17/2020                          |
| 4041280     |      | SAN ANTONIO       | TX    |           | 10/04/2017    | 3.850            | 2,858,354                                                 |                                          |                                          |                                                           |                                         |                                             | 4,318,589                   | 12/14/2020                          |
| 4041290     |      | SANTA CLARA       | CA    |           | 10/10/2017    | 4.000            | 8,928,257                                                 |                                          |                                          |                                                           |                                         |                                             | 26,527,869                  | 08/28/2020                          |
| 4041300     |      | New York          | NY    |           | 10/26/2017    | 3.860            | 3,768,239                                                 |                                          |                                          |                                                           |                                         |                                             | 6,674,516                   | 09/22/2020                          |
| 4041310     |      | Thousand Oaks     | CA    |           | 11/28/2017    | 4.070            | 2,362,340                                                 |                                          |                                          |                                                           |                                         |                                             | 8,465,972                   | 08/19/2020                          |
| 4041320     |      | ALBANY            | NY    |           | 12/06/2017    | 4.080            | 2,159,405                                                 |                                          |                                          |                                                           |                                         |                                             | 3,461,154                   | 08/28/2020                          |
| 4041330     |      | Lynnfield         | MA    |           | 12/14/2017    | 3.660            | 4,812,203                                                 |                                          |                                          |                                                           |                                         |                                             | 7,128,047                   | 08/25/2020                          |
| 4041340     |      | Raleigh           | NC    |           | 11/29/2017    | 4.000            | 1,267,271                                                 |                                          |                                          |                                                           |                                         |                                             | 2,861,440                   | 08/28/2020                          |
| 4041350     |      | BELLEVUE          | WA    |           | 01/10/2018    | 4.040            | 1,395,695                                                 |                                          |                                          |                                                           |                                         |                                             | 3,682,304                   | 08/19/2020                          |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

| 1           | 2    | Location        |       | 5         | 6             | 7                | 8                                                         | Change in Book Value/Recorded Investment |                                          |                                                           |                                         |                                             | 14                          | 15                                  |
|-------------|------|-----------------|-------|-----------|---------------|------------------|-----------------------------------------------------------|------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------|-------------------------------------|
|             |      | 3               | 4     |           |               |                  |                                                           | 9                                        | 10                                       | 11                                                        | 12                                      | 13                                          |                             |                                     |
| Loan Number | Code | City            | State | Loan Type | Date Acquired | Rate of Interest | Book Value/Recorded Investment Excluding Accrued Interest | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Foreign Exchange Change in Book Value | Value of Land and Buildings | Date of Last Appraisal or Valuation |
| 4041360     |      | PLEASANTON      | CA    |           | 12/13/2017    | 4.258            | 1,532,541                                                 |                                          |                                          |                                                           |                                         |                                             | 2,285,474                   | 08/19/2020                          |
| 4041370     |      | Pembroke Pines  | FL    |           | 01/30/2018    | 4.520            | 2,840,588                                                 |                                          |                                          |                                                           |                                         |                                             | 4,203,320                   | 09/04/2020                          |
| 4041390     |      | West Chester    | PA    |           | 03/08/2018    | 4.060            | 7,947,066                                                 |                                          |                                          |                                                           |                                         |                                             | 11,802,350                  | 09/04/2020                          |
| 4041410     |      | KING OF PRUSSIA | PA    |           | 03/13/2018    | 4.010            | 4,995,003                                                 |                                          |                                          |                                                           |                                         |                                             | 9,755,724                   | 08/19/2020                          |
| 4041420     |      | WILMINGTON      | MA    |           | 03/20/2018    | 3.940            | 7,607,578                                                 |                                          |                                          |                                                           |                                         |                                             | 16,785,587                  | 08/12/2020                          |
| 4041430     |      | SALEM           | OR    |           | 03/14/2018    | 3.970            | 7,181,478                                                 |                                          |                                          |                                                           |                                         |                                             | 12,005,710                  | 09/08/2020                          |
| 4041440     |      | Salt Lake City  | UT    |           | 04/30/2018    | 4.310            | 8,224,487                                                 |                                          |                                          |                                                           |                                         |                                             | 13,427,297                  | 08/19/2020                          |
| 4041450     |      | New York        | NY    |           | 05/22/2018    | 4.270            | 4,516,315                                                 |                                          |                                          |                                                           |                                         |                                             | 15,875,764                  | 09/22/2020                          |
| 4041460     |      | Henderson       | NV    |           | 03/29/2018    | 3.990            | 1,902,700                                                 |                                          |                                          |                                                           |                                         |                                             | 4,137,572                   | 08/19/2020                          |
| 4041480     |      | BRONX           | NY    |           | 05/22/2018    | 4.180            | 4,230,834                                                 |                                          |                                          |                                                           |                                         |                                             | 8,622,152                   | 09/22/2020                          |
| 4041490     |      | MOUNT KISCO     | NY    |           | 06/06/2018    | 4.320            | 4,245,090                                                 |                                          |                                          |                                                           |                                         |                                             | 7,676,928                   | 10/02/2020                          |
| 4041500     |      | WILLOW GROVE    | PA    |           | 06/07/2018    | 4.220            | 5,977,709                                                 |                                          |                                          |                                                           |                                         |                                             | 12,927,809                  | 08/19/2020                          |
| 4041510     |      | MINNEAPOLIS     | MN    |           | 06/04/2018    | 4.380            | 3,356,186                                                 |                                          |                                          |                                                           |                                         |                                             | 5,102,323                   | 07/17/2020                          |
| 4041520     |      | Austin          | TX    |           | 07/03/2018    | 4.570            | 1,726,217                                                 |                                          |                                          |                                                           |                                         |                                             | 4,804,261                   | 08/27/2020                          |
| 4041530     |      | Salt Lake City  | UT    |           | 06/28/2018    | 4.080            | 990,274                                                   |                                          |                                          |                                                           |                                         |                                             | 2,219,995                   | 09/22/2020                          |
| 4041540     |      | BOULDER         | CO    |           | 07/30/2018    | 4.240            | 7,531,705                                                 |                                          |                                          |                                                           |                                         |                                             | 11,950,919                  | 08/21/2020                          |
| 4041550     |      | San Diego       | CA    |           | 06/28/2018    | 4.380            | 2,412,098                                                 |                                          |                                          |                                                           |                                         |                                             | 4,399,816                   | 08/21/2020                          |
| 4041560     |      | Fanwood         | NJ    |           | 07/23/2018    | 4.410            | 6,724,211                                                 |                                          |                                          |                                                           |                                         |                                             | 9,566,043                   | 08/21/2020                          |
| 4041570     |      | Denver          | CO    |           | 07/02/2018    | 4.550            | 1,374,986                                                 |                                          |                                          |                                                           |                                         |                                             | 2,676,259                   | 08/21/2020                          |
| 4041580     |      | Charlotte       | NC    |           | 08/06/2018    | 4.640            | 1,300,779                                                 |                                          |                                          |                                                           |                                         |                                             | 2,874,205                   | 09/16/2020                          |
| 4041590     |      | North Babylon   | NY    |           | 07/31/2018    | 4.350            | 2,364,067                                                 |                                          |                                          |                                                           |                                         |                                             | 12,378,450                  | 08/27/2020                          |
| 4041600     |      | SCARSDALE       | NY    |           | 08/14/2018    | 4.380            | 6,161,201                                                 |                                          |                                          |                                                           |                                         |                                             | 17,708,254                  | 09/22/2020                          |
| 4041610     |      | IRONDALE        | AL    |           | 08/30/2018    | 5.020            | 6,652,630                                                 |                                          |                                          |                                                           |                                         |                                             | 15,063,507                  | 07/17/2020                          |
| 4041620     |      | CARROLLTON      | TX    |           | 10/09/2018    | 4.440            | 5,332,926                                                 |                                          |                                          |                                                           |                                         |                                             | 7,541,940                   | 09/04/2020                          |
| 4041630     |      | PORTLAND        | OR    |           | 09/11/2018    | 5.020            | 3,360,519                                                 |                                          |                                          |                                                           |                                         |                                             | 6,281,801                   | 08/25/2020                          |
| 4041640     |      | SALEM           | OR    |           | 08/30/2018    | 4.320            | 3,413,310                                                 |                                          |                                          |                                                           |                                         |                                             | 13,409,031                  | 08/21/2020                          |
| 4041650     |      | Holladay        | UT    |           | 09/10/2018    | 4.470            | 2,788,670                                                 |                                          |                                          |                                                           |                                         |                                             | 4,421,187                   | 08/27/2020                          |
| 4041660     |      | Salt Lake City  | UT    |           | 09/10/2018    | 4.470            | 3,532,316                                                 |                                          |                                          |                                                           |                                         |                                             | 5,511,113                   | 09/29/2020                          |
| 4041670     |      | ISLANIDA        | NY    |           | 09/24/2018    | 4.290            | 6,819,110                                                 |                                          |                                          |                                                           |                                         |                                             | 14,293,108                  | 07/17/2020                          |
| 4041680     |      | BURBANK         | CA    |           | 09/13/2018    | 4.490            | 3,517,386                                                 |                                          |                                          |                                                           |                                         |                                             | 6,612,973                   | 08/21/2020                          |
| 4041690     |      | BROOKLYN PARK   | MN    |           | 10/01/2018    | 4.410            | 4,287,072                                                 |                                          |                                          |                                                           |                                         |                                             | 9,731,731                   | 07/17/2020                          |
| 4041700     |      | NEW YORK        | NY    |           | 10/31/2018    | 4.390            | 3,331,936                                                 |                                          |                                          |                                                           |                                         |                                             | 5,007,848                   | 10/02/2020                          |
| 4041710     |      | NORTH HIGHLANDS | CA    |           | 12/20/2018    | 4.920            | 1,747,172                                                 |                                          |                                          |                                                           |                                         |                                             | 3,662,359                   | 08/21/2020                          |
| 4041720     |      | Draper          | UT    |           | 04/23/2019    | 4.710            | 6,275,660                                                 |                                          |                                          |                                                           |                                         |                                             | 9,997,948                   | 10/14/2020                          |
| 4041730     |      | Salt Lake City  | UT    |           | 04/23/2019    | 4.710            | 4,344,687                                                 |                                          |                                          |                                                           |                                         |                                             | 7,208,441                   | 10/14/2020                          |
| 4041740     |      | Salt Lake City  | UT    |           | 04/23/2019    | 4.910            | 1,427,298                                                 |                                          |                                          |                                                           |                                         |                                             | 2,479,502                   | 09/22/2020                          |
| 4041750     |      | Salt Lake City  | UT    |           | 04/23/2019    | 4.860            | 1,932,414                                                 |                                          |                                          |                                                           |                                         |                                             | 3,313,300                   | 09/29/2020                          |
| 4041760     |      | Salt Lake City  | UT    |           | 04/23/2019    | 4.860            | 1,159,448                                                 |                                          |                                          |                                                           |                                         |                                             | 1,971,173                   | 10/14/2020                          |
| 4041770     |      | Salt Lake City  | UT    |           | 04/23/2019    | 4.910            | 1,046,686                                                 |                                          |                                          |                                                           |                                         |                                             | 1,870,907                   | 09/30/2020                          |
| 4041780     |      | Boulder         | CO    |           | 04/11/2019    | 4.390            | 5,062,813                                                 |                                          |                                          |                                                           |                                         |                                             | 7,562,079                   | 09/18/2020                          |
| 4041790     |      | San Diego       | CA    |           | 03/21/2019    | 4.410            | 6,734,312                                                 |                                          |                                          |                                                           |                                         |                                             | 10,927,329                  | 08/21/2020                          |
| 4041800     |      | American Fork   | UT    |           | 06/27/2019    | 4.360            | 7,741,537                                                 |                                          |                                          |                                                           |                                         |                                             | 12,303,499                  | 08/26/2020                          |
| 404181A     |      | Santa Clara     | CA    |           | 05/30/2019    | 5.790            | 9,000,000                                                 |                                          |                                          |                                                           |                                         |                                             | 42,984,848                  | 10/30/2020                          |
| 4041820     |      | Melville        | NY    |           | 06/12/2019    | 4.190            | 3,902,606                                                 |                                          |                                          |                                                           |                                         |                                             | 7,755,172                   | 08/26/2020                          |
| 4041830     |      | San Diego       | CA    |           | 06/04/2019    | 4.170            | 1,463,351                                                 |                                          |                                          |                                                           |                                         |                                             | 2,931,426                   | 09/04/2020                          |
| 4041840     |      | Ontario         | CA    |           | 07/15/2019    | 4.030            | 3,600,000                                                 |                                          |                                          |                                                           |                                         |                                             | 6,618,703                   | 08/21/2020                          |
| 4041850     |      | Round Rock      | TX    |           | 07/09/2019    | 3.850            | 3,531,845                                                 |                                          |                                          |                                                           |                                         |                                             | 9,901,896                   | 09/04/2020                          |
| 4041860     |      | ANAHEIM         | CA    |           | 08/29/2019    | 3.810            | 4,885,711                                                 |                                          |                                          |                                                           |                                         |                                             | 13,176,745                  | 08/21/2020                          |
| 4041870     |      | Setauket        | NY    |           | 07/18/2019    | 4.160            | 1,465,507                                                 |                                          |                                          |                                                           |                                         |                                             | 3,117,995                   | 08/26/2020                          |
| 4041880     |      | Setauket        | NY    |           | 07/18/2019    | 4.160            | 2,124,986                                                 |                                          |                                          |                                                           |                                         |                                             | 3,984,028                   | 08/26/2020                          |
| 4041890     |      | VAN NUYS        | CA    |           | 07/29/2019    | 4.140            | 3,250,161                                                 |                                          |                                          |                                                           |                                         |                                             | 5,731,094                   | 10/29/2020                          |
| 4041900     |      | OCEANSIDE       | CA    |           | 10/03/2019    | 3.640            | 1,959,339                                                 |                                          |                                          |                                                           |                                         |                                             | 4,497,590                   | 09/22/2020                          |
| 4041910     |      | CARLSBAD        | CA    |           | 10/03/2019    | 3.810            | 2,107,544                                                 |                                          |                                          |                                                           |                                         |                                             | 5,075,039                   | 09/29/2020                          |
| 4041920     |      | Chelmsford      | MA    |           | 09/23/2019    | 3.610            | 9,046,129                                                 |                                          |                                          |                                                           |                                         |                                             | 17,963,234                  | 08/21/2020                          |
| 4041930     |      | SANTA CRUZ      | CA    |           | 08/23/2019    | 5.470            | 3,375,000                                                 |                                          |                                          |                                                           |                                         |                                             | 4,164,452                   | 09/30/2020                          |
| 4041940     |      | Chicago         | IL    |           | 10/31/2019    | 3.200            | 4,205,820                                                 |                                          |                                          |                                                           |                                         |                                             | 7,387,819                   | 08/21/2020                          |
| 4041950     |      | SEATTLE         | WA    |           | 11/13/2019    | 3.220            | 2,700,000                                                 |                                          |                                          |                                                           |                                         |                                             | 7,012,106                   | 09/16/2020                          |
| 4041960     |      | Minneapolis     | MN    |           | 11/27/2019    | 3.360            | 2,045,452                                                 |                                          |                                          |                                                           |                                         |                                             | 3,653,543                   | 09/03/2020                          |
| 4041970     |      | Salt Lake City  | UT    |           | 12/18/2019    | 4.100            | 2,115,950                                                 |                                          |                                          |                                                           |                                         |                                             | 2,711,871                   | 09/30/2020                          |
| 4041980     |      | Millcreek       | UT    |           | 12/18/2019    | 3.990            | 11,904,659                                                |                                          |                                          |                                                           |                                         |                                             | 15,793,214                  | 09/30/2020                          |
| 4041990     |      | Salt Lake City  | UT    |           | 12/18/2019    | 3.940            | 3,639,746                                                 |                                          |                                          |                                                           |                                         |                                             | 5,392,820                   | 09/30/2020                          |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

| 1                                                                    | 2     | Location             |         | 5         | 6                | 7                | 8                                                         | Change in Book Value/Recorded Investment |                                          |                                                           |                                         |                                             | 14                          | 15                                  |
|----------------------------------------------------------------------|-------|----------------------|---------|-----------|------------------|------------------|-----------------------------------------------------------|------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|---------------------------------------------|-----------------------------|-------------------------------------|
|                                                                      |       | 3                    | 4       |           |                  |                  |                                                           | 9                                        | 10                                       | 11                                                        | 12                                      | 13                                          |                             |                                     |
| Loan Number                                                          | Code  | City                 | State   | Loan Type | Date Acquired    | Rate of Interest | Book Value/Recorded Investment Excluding Accrued Interest | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization)/ Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Foreign Exchange Change in Book Value | Value of Land and Buildings | Date of Last Appraisal or Valuation |
| 5404023 .....                                                        | ..... | PROVIDENCE .....     | RI..... | .....     | 07/26/2011 ..... | 6.250 .....      | 2,794,617 .....                                           | .....                                    | .....                                    | .....                                                     | .....                                   | .....                                       | 9,070,136 .....             | 08/21/2020 .....                    |
| 5404034 .....                                                        | ..... | ROCKVILLE .....      | MD..... | .....     | 12/05/2016 ..... | 3.640 .....      | 8,397,582 .....                                           | .....                                    | .....                                    | .....                                                     | .....                                   | .....                                       | 17,351,102 .....            | 08/21/2020 .....                    |
| 5404049 .....                                                        | ..... | DAYTON .....         | OH..... | .....     | 07/31/2015 ..... | 4.060 .....      | 1,466,204 .....                                           | .....                                    | .....                                    | .....                                                     | .....                                   | .....                                       | 5,664,004 .....             | 08/27/2020 .....                    |
| 5404064 .....                                                        | ..... | BRAINTREE .....      | MA..... | .....     | 06/08/2015 ..... | 4.060 .....      | 4,975,914 .....                                           | .....                                    | .....                                    | .....                                                     | .....                                   | .....                                       | 12,587,347 .....            | 08/21/2020 .....                    |
| 5500758 .....                                                        | ..... | WESTPORT .....       | CT..... | .....     | 01/12/2006 ..... | 5.570 .....      | 2,885,387 .....                                           | .....                                    | .....                                    | .....                                                     | .....                                   | .....                                       | 7,959,779 .....             | 08/21/2020 .....                    |
| 5530323 .....                                                        | ..... | SALT LAKE CITY ..... | UT..... | .....     | 03/20/2017 ..... | 4.980 .....      | 5,299,311 .....                                           | .....                                    | .....                                    | .....                                                     | .....                                   | .....                                       | 9,749,750 .....             | 09/22/2020 .....                    |
| 5640031 .....                                                        | ..... | San Jose .....       | CA..... | .....     | 01/18/2018 ..... | 3.920 .....      | 3,032,114 .....                                           | .....                                    | .....                                    | .....                                                     | .....                                   | .....                                       | 8,288,561 .....             | 08/21/2020 .....                    |
| 6404006 .....                                                        | ..... | MANHASSET .....      | NY..... | .....     | 10/18/2016 ..... | 3.410 .....      | 3,644,477 .....                                           | .....                                    | .....                                    | .....                                                     | .....                                   | .....                                       | 5,967,342 .....             | 09/22/2020 .....                    |
| 0599999. Mortgages in good standing - Commercial mortgages-all other |       |                      |         |           |                  |                  | 497,463,803                                               |                                          |                                          |                                                           |                                         |                                             | 1,102,464,822               | XXX                                 |
| 0899999. Total Mortgages in good standing                            |       |                      |         |           |                  |                  | 497,463,803                                               |                                          |                                          |                                                           |                                         |                                             | 1,102,464,822               | XXX                                 |
| 1699999. Total - Restructured Mortgages                              |       |                      |         |           |                  |                  |                                                           |                                          |                                          |                                                           |                                         |                                             |                             | XXX                                 |
| 2499999. Total - Mortgages with overdue interest over 90 days        |       |                      |         |           |                  |                  |                                                           |                                          |                                          |                                                           |                                         |                                             |                             | XXX                                 |
| 3299999. Total - Mortgages in the process of foreclosure             |       |                      |         |           |                  |                  |                                                           |                                          |                                          |                                                           |                                         |                                             |                             | XXX                                 |
| 3399999 - Totals                                                     |       |                      |         |           |                  |                  | 497,463,803                                               |                                          |                                          |                                                           |                                         |                                             | 1,102,464,822               | XXX                                 |

General Interrogatory:

1. Mortgages in good standing \$ ..... unpaid taxes \$ ..... interest due and unpaid.
2. Restructured mortgages \$ ..... unpaid taxes \$ ..... interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure \$ ..... unpaid taxes \$ ..... interest due and unpaid.
4. Mortgages in process of foreclosure \$ ..... unpaid taxes \$ ..... interest due and unpaid.

## ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

## SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1                                      | Location          |       | 4         | 5             | 6             | 7                                                                    | Change in Book Value/Recorded Investment |                                          |                                                           |                                         |                                        |                                             | 14                                                                    | 15             | 16                                       | 17                               | 18                            |
|----------------------------------------|-------------------|-------|-----------|---------------|---------------|----------------------------------------------------------------------|------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|----------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|----------------|------------------------------------------|----------------------------------|-------------------------------|
|                                        | 2                 | 3     |           |               |               |                                                                      | 8                                        | 9                                        | 10                                                        | 11                                      | 12                                     | 13                                          |                                                                       |                |                                          |                                  |                               |
| Loan Number                            | City              | State | Loan Type | Date Acquired | Disposal Date | Book Value/Recorded Investment Excluding Accrued Interest Prior Year | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) /Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Change in Book Value (8+9-10+11) | Total Foreign Exchange Change in Book Value | Book Value/Recorded Investment Excluding Accrued Interest on Disposal | Consid-eration | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal |
| 0030394                                | FREDERICKSBURG    | VA    |           | 09/21/2001    | 01/27/2020    | 197,761                                                              |                                          | (226)                                    |                                                           |                                         | (226)                                  |                                             | 197,534                                                               |                | 197,534                                  |                                  |                               |
| 0516143                                | LOS ANGELES       | CA    |           | 12/16/2010    | 12/21/2020    | 896,872                                                              |                                          |                                          |                                                           |                                         |                                        |                                             | 860,392                                                               |                | 860,392                                  |                                  |                               |
| 0516199                                | VAIL              | CO    |           | 03/01/2010    | 02/25/2020    | 50,375                                                               |                                          |                                          |                                                           |                                         |                                        |                                             | 16,861                                                                |                | 16,861                                   |                                  |                               |
| 4040080                                | HYANNIS           | MA    |           | 08/01/2002    | 05/14/2020    | 372,567                                                              |                                          |                                          |                                                           |                                         |                                        |                                             | 319,096                                                               |                | 319,096                                  |                                  |                               |
| 4040310                                | SAN FRANCISCO     | CA    |           | 03/25/2003    | 10/22/2020    | 642,297                                                              |                                          |                                          |                                                           |                                         |                                        |                                             | 493,593                                                               |                | 493,593                                  |                                  |                               |
| 4040910                                | SCOTTSDALE        | AZ    |           | 06/29/2015    | 09/17/2020    | 5,688,459                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 5,554,333                                                             |                | 5,554,333                                |                                  |                               |
| 4041400                                | ITASCA            | IL    |           | 03/01/2018    | 12/30/2020    | 4,578,657                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 4,312,269                                                             |                | 4,312,269                                |                                  |                               |
| 6404109                                | JUPITER           | FL    |           | 05/01/2017    | 03/26/2020    | 2,772,144                                                            |                                          |                                          |                                                           |                                         |                                        |                                             | 2,753,842                                                             |                | 2,753,842                                |                                  |                               |
| 0199999. Mortgages closed by repayment |                   |       |           |               |               | 15,199,132                                                           |                                          | (226)                                    |                                                           |                                         | (226)                                  |                                             | 14,507,920                                                            |                | 14,507,920                               |                                  |                               |
| 0516143                                | LOS ANGELES       | CA    |           | 12/16/2010    |               | 896,876                                                              |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 36,478                                   |                                  |                               |
| 0516199                                | VAIL              | CO    |           | 03/01/2010    |               | 50,375                                                               |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 33,514                                   |                                  |                               |
| 0516341                                | SUNNYVALE         | CA    |           | 01/17/2018    |               | 1,361,306                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 80,064                                   |                                  |                               |
| 0530396                                | RALEIGH           | NC    |           | 12/15/2015    |               | 1,578,627                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 48,303                                   |                                  |                               |
| 0540030                                | MOUNTAIN VIEW     | CA    |           | 03/01/2018    |               | 4,791,679                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 125,914                                  |                                  |                               |
| 0570035                                | Chicago           | IL    |           | 10/09/2018    |               | 1,964,670                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 34,156                                   |                                  |                               |
| 2404036                                | NOVATO            | CA    |           | 03/06/2006    |               | 371,991                                                              |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 83,818                                   |                                  |                               |
| 3404036                                | NOVATO            | CA    |           | 06/28/2007    |               | 476,852                                                              |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 107,066                                  |                                  |                               |
| 4040080                                | HYANNIS           | MA    |           | 08/01/2002    |               | 372,567                                                              |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 53,471                                   |                                  |                               |
| 4040220                                | MOUND             | MN    |           | 02/12/2003    |               | 274,378                                                              |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 78,422                                   |                                  |                               |
| 4040250                                | WEST HARTFORD     | CT    |           | 12/23/2002    |               | 615,887                                                              |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 188,043                                  |                                  |                               |
| 4040310                                | SAN FRANCISCO     | CA    |           | 03/25/2003    |               | 642,297                                                              |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 148,704                                  |                                  |                               |
| 4040360                                | NOVATO            | CA    |           | 09/17/2003    |               | 1,025,318                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 232,526                                  |                                  |                               |
| 4040520                                | SAN ANTONIO       | TX    |           | 06/22/2006    |               | 876,214                                                              |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 111,807                                  |                                  |                               |
| 4040540                                | NEW BRAUNFELS     | TX    |           | 09/20/2006    |               | 1,223,867                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 66,061                                   |                                  |                               |
| 4040670                                | SAN JOSE          | CA    |           | 02/28/2011    |               | 1,064,560                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 66,947                                   |                                  |                               |
| 4040720                                | ROY               | UT    |           | 03/21/2012    |               | 3,252,425                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 198,760                                  |                                  |                               |
| 4040750                                | SANTA CLARA       | CA    |           | 06/04/2013    |               | 3,536,981                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 353,180                                  |                                  |                               |
| 4040770                                | COLUMBUS          | OH    |           | 06/27/2013    |               | 1,008,679                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 35,214                                   |                                  |                               |
| 4040840                                | MORaine           | OH    |           | 05/05/2014    |               | 2,785,312                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 87,991                                   |                                  |                               |
| 4040850                                | BOHEMIA           | NY    |           | 06/19/2014    |               | 4,647,246                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 236,090                                  |                                  |                               |
| 4040860                                | ALBANY            | NY    |           | 10/01/2014    |               | 7,324,679                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 116,259                                  |                                  |                               |
| 4040890                                | Salem             | OR    |           | 06/15/2015    |               | 11,825,883                                                           |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 281,302                                  |                                  |                               |
| 4040900                                | LAFAYETTE         | CA    |           | 10/17/2002    |               | 455,010                                                              |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 150,128                                  |                                  |                               |
| 4040910                                | SCOTTSDALE        | AZ    |           | 06/29/2015    |               | 5,688,459                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 134,126                                  |                                  |                               |
| 4040930                                | PORTLAND          | OR    |           | 06/06/2016    |               | 3,753,307                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 79,060                                   |                                  |                               |
| 4040940                                | COMMERCE CITY     | CO    |           | 06/13/2016    |               | 3,736,906                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 83,588                                   |                                  |                               |
| 4040960                                | MINNEAPOLIS       | MN    |           | 05/31/2017    |               | 5,031,940                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 201,018                                  |                                  |                               |
| 4040970                                | ST. GEORGE        | UT    |           | 11/10/2016    |               | 8,948,625                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 197,679                                  |                                  |                               |
| 4040980                                | MINNEAPOLIS       | MN    |           | 12/22/2016    |               | 6,079,624                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 203,830                                  |                                  |                               |
| 4040990                                | Atlanta           | GA    |           | 09/28/2016    |               | 5,707,200                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 183,216                                  |                                  |                               |
| 4041000                                | SAN ANTONIO       | TX    |           | 09/08/2016    |               | 1,334,613                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 56,724                                   |                                  |                               |
| 4041010                                | EVANSTON          | IL    |           | 10/26/2016    |               | 7,017,877                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 166,880                                  |                                  |                               |
| 4041020                                | TUALATIN          | OR    |           | 10/27/2016    |               | 4,599,623                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 139,788                                  |                                  |                               |
| 4041030                                | SANTA CLARA       | CA    |           | 10/31/2016    |               | 4,575,182                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 320,177                                  |                                  |                               |
| 4041040                                | MURRAY            | UT    |           | 10/27/2016    |               | 1,289,884                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 38,554                                   |                                  |                               |
| 4041050                                | TAYLORSVILLE      | UT    |           | 11/14/2016    |               | 2,338,351                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 57,182                                   |                                  |                               |
| 4041060                                | SALT LAKE CITY    | UT    |           | 11/30/2016    |               | 1,986,361                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 58,830                                   |                                  |                               |
| 4041070                                | ENCINITAS         | CA    |           | 01/03/2017    |               | 1,701,147                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 113,086                                  |                                  |                               |
| 4041080                                | SALT LAKE CITY    | UT    |           | 02/27/2017    |               | 2,875,713                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 58,590                                   |                                  |                               |
| 4041100                                | WINTER PARK       | FL    |           | 04/18/2017    |               | 2,655,355                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 102,624                                  |                                  |                               |
| 4041110                                | CITY OF INDUSTRY  | CA    |           | 06/29/2017    |               | 5,745,022                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 113,264                                  |                                  |                               |
| 4041120                                | RANCHO DOMINGUEZ  | CA    |           | 06/27/2017    |               | 1,915,007                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 37,755                                   |                                  |                               |
| 4041130                                | SALEM             | OR    |           | 06/26/2017    |               | 8,176,811                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 165,328                                  |                                  |                               |
| 4041140                                | MANCHESTER        | NH    |           | 07/06/2017    |               | 12,254,257                                                           |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 165,350                                  |                                  |                               |
| 4041150                                | FOUNTAIN VALLEY   | CA    |           | 06/28/2017    |               | 1,436,894                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 28,061                                   |                                  |                               |
| 4041160                                | KING OF PRUSSIA   | PA    |           | 06/29/2017    |               | 9,187,023                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 178,709                                  |                                  |                               |
| 4041170                                | IRVINE            | CA    |           | 06/22/2017    |               | 1,915,718                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 37,471                                   |                                  |                               |
| 4041180                                | Boulder           | CO    |           | 06/01/2017    |               | 4,248,884                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 164,613                                  |                                  |                               |
| 4041190                                | CARSON            | CA    |           | 07/13/2017    |               | 1,916,558                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 38,255                                   |                                  |                               |
| 4041200                                | GREENWOOD VILLAGE | CO    |           | 07/13/2017    |               | 4,307,498                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       |                | 88,037                                   |                                  |                               |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1           | Location        |       | 4         | 5             | 6             | 7                                                                    | Change in Book Value/Recorded Investment |                                          |                                                           |                                         |                                        |                                             | 14                                                                    | 15             | 16                                       | 17                               | 18                            |
|-------------|-----------------|-------|-----------|---------------|---------------|----------------------------------------------------------------------|------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|----------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|----------------|------------------------------------------|----------------------------------|-------------------------------|
|             | 2               | 3     |           |               |               |                                                                      | 8                                        | 9                                        | 10                                                        | 11                                      | 12                                     | 13                                          |                                                                       |                |                                          |                                  |                               |
| Loan Number | City            | State | Loan Type | Date Acquired | Disposal Date | Book Value/Recorded Investment Excluding Accrued Interest Prior Year | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) /Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Change in Book Value (8+9-10+11) | Total Foreign Exchange Change in Book Value | Book Value/Recorded Investment Excluding Accrued Interest on Disposal | Consid-eration | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal |
| 4041210     | Los Alamitos    | CA    |           | 08/31/2017    |               | 5,603,410                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 116,499        |                                          |                                  |                               |
| 4041220     | Laguna Hills    | CA    |           | 08/31/2017    |               | 4,188,830                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 85,730         |                                          |                                  |                               |
| 4041230     | NEWBERG         | OR    |           | 07/26/2017    |               | 3,642,254                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 72,356         |                                          |                                  |                               |
| 4041240     | SALT LAKE CITY  | UT    |           | 07/27/2017    |               | 5,644,657                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 116,641        |                                          |                                  |                               |
| 4041250     | Fairborn        | OH    |           | 10/06/2017    |               | 2,916,504                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 114,013        |                                          |                                  |                               |
| 4041260     | MARIETTA        | GA    |           | 08/31/2017    |               | 2,438,406                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 65,022         |                                          |                                  |                               |
| 4041270     | DENVER          | CO    |           | 08/31/2017    |               | 2,224,463                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 83,881         |                                          |                                  |                               |
| 4041280     | SAN ANTONIO     | TX    |           | 10/04/2017    |               | 2,939,885                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 81,530         |                                          |                                  |                               |
| 4041290     | SANTA CLARA     | CA    |           | 10/10/2017    |               | 9,290,408                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 362,152        |                                          |                                  |                               |
| 4041300     | New York        | NY    |           | 10/26/2017    |               | 3,846,442                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 78,203         |                                          |                                  |                               |
| 4041310     | Thousand Oaks   | CA    |           | 11/28/2017    |               | 2,427,451                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 65,111         |                                          |                                  |                               |
| 4041320     | ALBANY          | NY    |           | 12/06/2017    |               | 2,245,134                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 85,729         |                                          |                                  |                               |
| 4041330     | Lynnfield       | MA    |           | 12/14/2017    |               | 4,914,351                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 102,147        |                                          |                                  |                               |
| 4041340     | Raleigh         | NC    |           | 11/29/2017    |               | 1,347,965                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 80,694         |                                          |                                  |                               |
| 4041350     | BELLEVUE        | WA    |           | 01/10/2018    |               | 1,433,877                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 38,182         |                                          |                                  |                               |
| 4041360     | PLEASANTON      | CA    |           | 12/13/2017    |               | 1,592,308                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 59,768         |                                          |                                  |                               |
| 4041370     | Pembroke Pines  | FL    |           | 01/30/2018    |               | 2,876,174                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 35,586         |                                          |                                  |                               |
| 4041390     | West Chester    | PA    |           | 03/08/2018    |               | 8,161,450                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 214,384        |                                          |                                  |                               |
| 4041400     | ITASCA          | IL    |           | 03/01/2018    |               | 4,578,657                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 266,388        |                                          |                                  |                               |
| 4041410     | KING OF PRUSSIA | PA    |           | 03/13/2018    |               | 5,190,721                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 195,718        |                                          |                                  |                               |
| 4041420     | WILMINGTON      | MA    |           | 03/20/2018    |               | 7,759,580                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 152,002        |                                          |                                  |                               |
| 4041430     | SALEM           | OR    |           | 03/14/2018    |               | 7,324,257                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 142,779        |                                          |                                  |                               |
| 4041440     | Salt Lake City  | UT    |           | 04/30/2018    |               | 8,534,950                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 310,464        |                                          |                                  |                               |
| 4041450     | New York        | NY    |           | 05/22/2018    |               | 4,633,429                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 117,113        |                                          |                                  |                               |
| 4041460     | Henderson       | NV    |           | 03/29/2018    |               | 1,940,404                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 37,704         |                                          |                                  |                               |
| 4041480     | BRONX           | NY    |           | 05/22/2018    |               | 4,341,881                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 111,047        |                                          |                                  |                               |
| 4041490     | MOUNT KISCO     | NY    |           | 06/06/2018    |               | 4,353,801                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 108,711        |                                          |                                  |                               |
| 4041500     | WILLOW GROVE    | PA    |           | 06/07/2018    |               | 6,118,050                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 140,341        |                                          |                                  |                               |
| 4041510     | MINNEAPOLIS     | MN    |           | 06/04/2018    |               | 3,417,543                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 61,357         |                                          |                                  |                               |
| 4041520     | Austin          | TX    |           | 07/03/2018    |               | 1,746,955                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 20,738         |                                          |                                  |                               |
| 4041530     | Salt Lake City  | UT    |           | 06/28/2018    |               | 1,009,317                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 19,043         |                                          |                                  |                               |
| 4041540     | BOULDER         | CO    |           | 07/30/2018    |               | 7,671,975                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 140,269        |                                          |                                  |                               |
| 4041550     | San Diego       | CA    |           | 06/28/2018    |               | 2,441,102                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 29,004         |                                          |                                  |                               |
| 4041560     | Fanwood         | NJ    |           | 07/23/2018    |               | 6,845,882                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 121,672        |                                          |                                  |                               |
| 4041570     | Denver          | CO    |           | 07/02/2018    |               | 1,399,279                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 24,293         |                                          |                                  |                               |
| 4041580     | Charlotte       | NC    |           | 08/06/2018    |               | 1,323,289                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 22,510         |                                          |                                  |                               |
| 4041590     | North Babylon   | NY    |           | 07/31/2018    |               | 2,424,014                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 59,947         |                                          |                                  |                               |
| 4041600     | SCARSDALE       | NY    |           | 08/14/2018    |               | 6,315,900                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 154,698        |                                          |                                  |                               |
| 4041610     | IRONDALE        | AL    |           | 08/30/2018    |               | 6,806,487                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 153,857        |                                          |                                  |                               |
| 4041620     | CARROLLTON      | TX    |           | 10/09/2018    |               | 5,464,200                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 131,274        |                                          |                                  |                               |
| 4041630     | PORTLAND        | OR    |           | 09/11/2018    |               | 3,474,282                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 113,763        |                                          |                                  |                               |
| 4041640     | SALEM           | OR    |           | 08/30/2018    |               | 3,475,701                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 62,391         |                                          |                                  |                               |
| 4041650     | Holladay        | UT    |           | 09/10/2018    |               | 2,888,748                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 100,078        |                                          |                                  |                               |
| 4041660     | Salt Lake City  | UT    |           | 09/10/2018    |               | 3,659,081                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 126,765        |                                          |                                  |                               |
| 4041670     | ISLANDIA        | NY    |           | 09/24/2018    |               | 7,141,225                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 322,115        |                                          |                                  |                               |
| 4041680     | BURBANK         | CA    |           | 09/13/2018    |               | 3,603,875                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 86,489         |                                          |                                  |                               |
| 4041690     | BROOKLYN PARK   | MN    |           | 10/01/2018    |               | 4,440,861                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 153,788        |                                          |                                  |                               |
| 4041700     | NEW YORK        | NY    |           | 10/31/2018    |               | 3,414,523                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 62,586         |                                          |                                  |                               |
| 4041710     | NORTH HIGHLANDS | CA    |           | 12/20/2018    |               | 1,775,354                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 28,182         |                                          |                                  |                               |
| 4041720     | Draper          | UT    |           | 04/23/2019    |               | 6,419,284                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 143,625        |                                          |                                  |                               |
| 4041730     | Salt Lake City  | UT    |           | 04/23/2019    |               | 4,444,120                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 99,433         |                                          |                                  |                               |
| 4041740     | Salt Lake City  | UT    |           | 04/23/2019    |               | 1,473,869                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 46,571         |                                          |                                  |                               |
| 4041750     | Salt Lake City  | UT    |           | 04/23/2019    |               | 1,975,702                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 43,288         |                                          |                                  |                               |
| 4041760     | Salt Lake City  | UT    |           | 04/23/2019    |               | 1,185,421                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 25,973         |                                          |                                  |                               |
| 4041770     | Salt Lake City  | UT    |           | 04/23/2019    |               | 1,080,837                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 34,152         |                                          |                                  |                               |
| 4041780     | Boulder         | CO    |           | 04/11/2019    |               | 5,150,561                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 87,748         |                                          |                                  |                               |
| 4041790     | San Diego       | CA    |           | 03/21/2019    |               | 6,896,058                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 161,746        |                                          |                                  |                               |
| 4041800     | American Fork   | UT    |           | 06/27/2019    |               | 7,925,628                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 184,092        |                                          |                                  |                               |
| 4041820     | Melville        | NY    |           | 06/12/2019    |               | 3,971,951                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 69,345         |                                          |                                  |                               |
| 4041830     | San Diego       | CA    |           | 06/04/2019    |               | 1,489,444                                                            |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 26,093         |                                          |                                  |                               |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1                                          | Location             |          | 4         | 5                 | 6             | 7                                                                    | Change in Book Value/Recorded Investment |                                          |                                                           |                                         |                                        |                                             | 14                                                                    | 15             | 16                                       | 17                               | 18                            |
|--------------------------------------------|----------------------|----------|-----------|-------------------|---------------|----------------------------------------------------------------------|------------------------------------------|------------------------------------------|-----------------------------------------------------------|-----------------------------------------|----------------------------------------|---------------------------------------------|-----------------------------------------------------------------------|----------------|------------------------------------------|----------------------------------|-------------------------------|
|                                            | 2                    | 3        |           |                   |               |                                                                      | 8                                        | 9                                        | 10                                                        | 11                                      | 12                                     | 13                                          |                                                                       |                |                                          |                                  |                               |
| Loan Number                                | City                 | State    | Loan Type | Date Acquired     | Disposal Date | Book Value/Recorded Investment Excluding Accrued Interest Prior Year | Unrealized Valuation Increase (Decrease) | Current Year's (Amortization) /Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Capitalized Deferred Interest and Other | Total Change in Book Value (8+9-10+11) | Total Foreign Exchange Change in Book Value | Book Value/Recorded Investment Excluding Accrued Interest on Disposal | Consid-eration | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal |
| 4041850 .....                              | Round Rock .....     | TX ..... |           | .07/09/2019 ..... |               | 3,658,766 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 126,921 .....  |                                          |                                  |                               |
| 4041860 .....                              | ANAHEIM .....        | CA ..... |           | .08/29/2019 ..... |               | 4,977,575 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 91,864 .....   |                                          |                                  |                               |
| 4041870 .....                              | Setauket .....       | NY ..... |           | .07/18/2019 ..... |               | 1,491,555 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 26,048 .....   |                                          |                                  |                               |
| 4041880 .....                              | Setauket .....       | NY ..... |           | .07/18/2019 ..... |               | 2,162,755 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 37,769 .....   |                                          |                                  |                               |
| 4041890 .....                              | VAN NUYS .....       | CA ..... |           | .07/29/2019 ..... |               | 3,363,311 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 113,150 .....  |                                          |                                  |                               |
| 4041900 .....                              | OCEANSIDE .....      | CA ..... |           | .10/03/2019 ..... |               | 1,996,929 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 37,590 .....   |                                          |                                  |                               |
| 4041910 .....                              | CARLSBAD .....       | CA ..... |           | .10/03/2019 ..... |               | 2,143,582 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 36,038 .....   |                                          |                                  |                               |
| 4041920 .....                              | Chelmsford .....     | MA ..... |           | .09/23/2019 ..... |               | 9,221,398 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 175,269 .....  |                                          |                                  |                               |
| 4041940 .....                              | Chicago .....        | IL ..... |           | .10/31/2019 ..... |               | 4,292,871 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 87,050 .....   |                                          |                                  |                               |
| 4041960 .....                              | Minneapolis .....    | MN ..... |           | .11/27/2019 ..... |               | 2,100,000 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 54,548 .....   |                                          |                                  |                               |
| 4041970 .....                              | Salt Lake City ..... | UT ..... |           | .12/18/2019 ..... |               | 2,150,000 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 34,050 .....   |                                          |                                  |                               |
| 4041980 .....                              | Millcreek .....      | UT ..... |           | .12/18/2019 ..... |               | 12,100,000 .....                                                     |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 195,341 .....  |                                          |                                  |                               |
| 4041990 .....                              | Salt Lake City ..... | UT ..... |           | .12/18/2019 ..... |               | 3,700,000 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 60,254 .....   |                                          |                                  |                               |
| 5404023 .....                              | PROVIDENCE .....     | RI ..... |           | .07/26/2011 ..... |               | 2,973,458 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 178,841 .....  |                                          |                                  |                               |
| 5404034 .....                              | ROCKVILLE .....      | MD ..... |           | .12/05/2016 ..... |               | 8,490,481 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 92,899 .....   |                                          |                                  |                               |
| 5404049 .....                              | DAYTON .....         | OH ..... |           | .07/31/2015 ..... |               | 1,513,975 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 47,771 .....   |                                          |                                  |                               |
| 5404064 .....                              | BRAINTREE .....      | MA ..... |           | .06/08/2015 ..... |               | 5,091,598 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 115,684 .....  |                                          |                                  |                               |
| 5500758 .....                              | WESTPORT .....       | CT ..... |           | .01/12/2006 ..... |               | 2,922,928 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 37,542 .....   |                                          |                                  |                               |
| 5530323 .....                              | SALT LAKE CITY ..... | UT ..... |           | .03/20/2017 ..... |               | 5,435,469 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 136,157 .....  |                                          |                                  |                               |
| 5640031 .....                              | San Jose .....       | CA ..... |           | .01/18/2018 ..... |               | 3,093,505 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 61,391 .....   |                                          |                                  |                               |
| 6404006 .....                              | MANHASSET .....      | NY ..... |           | .10/18/2016 ..... |               | 3,761,957 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 117,481 .....  |                                          |                                  |                               |
| 6404109 .....                              | JUPITER .....        | FL ..... |           | .05/01/2017 ..... |               | 2,772,144 .....                                                      |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 18,302 .....   |                                          |                                  |                               |
| 0299999. Mortgages with partial repayments |                      |          |           |                   |               | 507,523,942                                                          |                                          |                                          |                                                           |                                         |                                        |                                             |                                                                       | 14,424,753     |                                          |                                  |                               |
| 0599999 - Totals                           |                      |          |           |                   |               | 522,723,074                                                          |                                          | (226)                                    |                                                           |                                         | (226)                                  |                                             | 14,507,920                                                            | 28,932,673     |                                          |                                  |                               |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

| 1                            | 2                                                                                                | 3    | Location       |       | 6                                    | 7                                                                                                      | 8                              | 9                       | 10             | 11            | 12                                                                  | Change in Book/Adjusted Carrying Value            |                                                                                     |                                                                                              |                                                          |                                                                                     | 18                        | 19                                                      | 20                                   |
|------------------------------|--------------------------------------------------------------------------------------------------|------|----------------|-------|--------------------------------------|--------------------------------------------------------------------------------------------------------|--------------------------------|-------------------------|----------------|---------------|---------------------------------------------------------------------|---------------------------------------------------|-------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------|---------------------------------------------------------|--------------------------------------|
|                              |                                                                                                  |      | 4              | 5     |                                      |                                                                                                        |                                |                         |                |               |                                                                     | 13                                                | 14                                                                                  | 15                                                                                           | 16                                                       | 17                                                                                  |                           |                                                         |                                      |
| CUSIP<br>Identifi-<br>cation | Name or Description                                                                              | Code | City           | State | Name of Vendor<br>or General Partner | NAIC<br>Designation,<br>NAIC<br>Designation<br>Modifier<br>and<br>SVO<br>Admini-<br>strative<br>Symbol | Date<br>Originally<br>Acquired | Type<br>and<br>Strategy | Actual<br>Cost | Fair<br>Value | Book/<br>Adjusted<br>Carrying<br>Value<br>Less<br>Encum-<br>brances | Unrealized<br>Valuation<br>Increase<br>(Decrease) | Current<br>Year's<br>(Depre-<br>ciation)<br>or<br>(Amorti-<br>zation)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Tempo-<br>rary<br>Impair-<br>ment<br>Recog-<br>nized | Capital-<br>ized<br>Deferred<br>Interest<br>and<br>Other | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Invest-<br>ment<br>Income | Commit-<br>ment<br>for<br>Additional<br>Invest-<br>ment | Percent-<br>age of<br>Owner-<br>ship |
| 000000-00-0                  | MS 522 CLO CM Holdings, LP                                                                       |      | New York       | NY    | MS 522 CLO GP, Inc                   |                                                                                                        | 12/28/2017                     |                         | 16,339,138     | 15,586,582    | 15,586,582                                                          | 70,924                                            |                                                                                     |                                                                                              | 2,799,906                                                |                                                                                     | 2,799,906                 |                                                         | 30.000                               |
| 1799999                      | Joint Venture Interests - Fixed Income - NAIC Designation Not Assigned by the SVO - Unaffiliated |      |                |       |                                      |                                                                                                        |                                |                         | 16,339,138     | 15,586,582    | 15,586,582                                                          | 70,924                                            |                                                                                     |                                                                                              | 2,799,906                                                |                                                                                     | 2,799,906                 |                                                         | XXX                                  |
| 309601-AE-2                  | FARMERS INS EXCH SUB NOTES 144A 4.747%<br>11/01/57                                               |      | Woodland Hills | CA    | STIFEL NICHOLAUS AND CO. #0793       | 2.A FE                                                                                                 | 05/15/2019                     |                         | 4,913,091      | 5,765,358     | 4,919,780                                                           |                                                   | 4,100                                                                               |                                                                                              |                                                          |                                                                                     | 255,861                   |                                                         | 0.000                                |
| 401378-AB-0                  | GUARDIAN LIFE INSURANCE SR SUB NOTES 144A<br>4.875% 06/19/64                                     |      | NEW YORK       | NY    | MORGAN STANLEY #050                  | 1.D FE                                                                                                 | 06/16/2014                     |                         | 2,727,654      | 3,609,958     | 2,727,071                                                           |                                                   | (152)                                                                               |                                                                                              |                                                          |                                                                                     | 131,869                   |                                                         | 0.000                                |
| 401378-AA-2                  | GUARDIAN LIFE INSURANCE SR SUB NOTES 144A<br>7.375% 09/30/39                                     |      | NEW YORK       | NY    | JEFFRIES & CO #0352                  | 1.D FE                                                                                                 | 06/23/2016                     |                         | 2,024,535      | 2,275,125     | 1,962,847                                                           |                                                   | (14,903)                                                                            |                                                                                              |                                                          |                                                                                     | 110,625                   |                                                         | 0.000                                |
| 401378-AC-8                  | GUARDIAN LIFE INSURANCE SUB NOTES 144A<br>4.850% 01/24/77                                        |      | NEW YORK       | NY    | CSFB #355                            | 1.D FE                                                                                                 | 01/17/2017                     |                         | 1,733,113      | 2,454,200     | 1,733,318                                                           |                                                   | 56                                                                                  |                                                                                              |                                                          |                                                                                     | 84,875                    |                                                         | 0.000                                |
| 41161E-AA-6                  | HARBORWALK FUNDING SUB NOTES 144A 5.077%<br>02/15/69                                             |      | Boston         | MA    | CSFB #355                            | 1.D FE                                                                                                 | 02/28/2019                     |                         | 2,700,000      | 3,505,734     | 2,700,000                                                           |                                                   |                                                                                     |                                                                                              |                                                          |                                                                                     | 137,079                   |                                                         | 0.000                                |
| 41020V-AA-9                  | JOHN HANCOCK LIFE INS CO SUB NOTES 144A<br>7.375% 02/15/24                                       |      | BOSTON         | MA    | CSFB #355                            | 1.F FE                                                                                                 | 03/18/2005                     |                         | 4,117,806      | 4,108,292     | 3,641,478                                                           |                                                   | (44,529)                                                                            |                                                                                              |                                                          |                                                                                     | 257,019                   |                                                         | 0.000                                |
| 53079Q-AB-3                  | LIBERTY MUTUAL INSURANCE SUB NOTES 144A<br>8.500% 05/15/25                                       |      | Boston         | MA    | MARKETAXESS #0443                    | 2.B FE                                                                                                 | 06/05/2017                     |                         | 653,200        | 625,645       | 590,217                                                             |                                                   | (18,576)                                                                            |                                                                                              |                                                          |                                                                                     | 42,500                    |                                                         | 0.000                                |
| 53079Q-AD-9                  | LIBERTY MUTUAL INSURANCE SUB NOTES 144A<br>7.697% 10/15/97                                       |      | BOSTON         | MA    | CSFB #355                            | 2.B FE                                                                                                 | 04/07/2011                     |                         | 8,581,265      | 13,384,519    | 8,580,746                                                           |                                                   | (611)                                                                               |                                                                                              |                                                          |                                                                                     | 640,775                   |                                                         | 0.000                                |
| 575767-AD-0                  | MASS MUTUAL LIFE INS CO SUB NOTES 144A<br>7.500% 03/01/24                                        |      | BOSTON         | MA    | MORGAN STANLEY #050                  | 1.D FE                                                                                                 | 12/16/2009                     |                         | 3,993,230      | 4,157,160     | 3,704,251                                                           |                                                   | (80,404)                                                                            |                                                                                              |                                                          |                                                                                     | 262,500                   |                                                         | 0.000                                |
| 575767-AG-3                  | MASS MUTUAL LIFE INS CO SUB NOTES 144A<br>8.875% 06/01/39                                        |      | BOSTON         | MA    | MORGAN STANLEY #050                  | 1.D FE                                                                                                 | 05/27/2009                     |                         | 987,100        | 1,659,870     | 988,856                                                             |                                                   | 232                                                                                 |                                                                                              |                                                          |                                                                                     | 88,750                    |                                                         | 0.000                                |
| 575767-AJ-7                  | MASS MUTUAL LIFE INS CO SUB NOTES 144A<br>5.375% 12/01/41                                        |      | BOSTON         | MA    | MORGAN STANLEY #050                  | 1.D FE                                                                                                 | 01/11/2012                     |                         | 4,738,257      | 5,978,133     | 4,724,031                                                           |                                                   | (1,942)                                                                             |                                                                                              |                                                          |                                                                                     | 249,938                   |                                                         | 0.000                                |
| 59260A-AA-6                  | METROPOLITAN TOWER LIFE SUB NOTES 144A<br>7.625% 01/15/24                                        |      | New York       | NY    | Tax Free Exchange                    | 1.F FE                                                                                                 | 04/27/2018                     |                         | 5,973,462      | 6,206,918     | 5,657,442                                                           |                                                   | (122,578)                                                                           |                                                                                              |                                                          |                                                                                     | 400,313                   |                                                         | 0.000                                |
| 638671-AE-7                  | NATIONWIDE MUTUAL INSURANCE CO SUB NOTES 144A<br>7.875% 04/01/33                                 |      | COLUMBUS       | OH    | FTN FINANCIAL # 202                  | 1.G FE                                                                                                 | 11/16/2016                     |                         | 1,529,535      | 1,663,107     | 1,460,426                                                           |                                                   | (18,137)                                                                            |                                                                                              |                                                          |                                                                                     | 90,563                    |                                                         | 0.000                                |
| 638671-AL-1                  | NATIONWIDE MUTUAL INSURANCE CO SUB NOTES 144A<br>4.950% 04/22/44                                 |      | COLUMBUS       | OH    | J.P. MORGAN SECURITIES # 187         | 1.G FE                                                                                                 | 04/16/2014                     |                         | 7,000,245      | 7,803,250     | 7,000,215                                                           |                                                   | (5)                                                                                 |                                                                                              |                                                          |                                                                                     | 346,500                   |                                                         | 0.000                                |
| 644162-AB-5                  | NEW ENGLAND MUTL SUB NOTES 144A 7.875%<br>02/15/24                                               |      | BOSTON         | MA    | STIFEL NICHOLAUS AND CO. #0793       | 1.F FE                                                                                                 | 04/25/2016                     |                         | 432,299        | 418,866       | 386,261                                                             |                                                   | (10,637)                                                                            |                                                                                              |                                                          |                                                                                     | 27,563                    |                                                         | 0.000                                |
| 64952G-AE-8                  | NEW YORK LIFE INSURANCE CO NOTES 144A 5.875%<br>05/15/33                                         |      | NEW YORK       | NY    | UBS SECURITIES 642                   | 1.C FE                                                                                                 | 03/08/2005                     |                         | 6,893,091      | 9,224,145     | 6,827,610                                                           |                                                   | (5,748)                                                                             |                                                                                              |                                                          |                                                                                     | 395,094                   |                                                         | 0.000                                |
| 64952G-AF-5                  | NEW YORK LIFE INSURANCE CO SUB NOTES 144A<br>6.750% 11/15/39                                     |      | NEW YORK       | NY    | BARCLAYS 7256 DTC                    | 1.C FE                                                                                                 | 10/05/2009                     |                         | 2,609,290      | 3,876,025     | 2,598,856                                                           |                                                   | (3,467)                                                                             |                                                                                              |                                                          |                                                                                     | 168,750                   |                                                         | 0.000                                |
| 64952G-AQ-1                  | NEW YORK LIFE INSURANCE CO SUB NOTES 144A<br>4.450% 04/04/69                                     |      | New York       | NY    | J.P. MORGAN SECURITIES # 187         | 1.C FE                                                                                                 | 04/01/2019                     |                         | 2,978,340      | 4,031,130     | 2,978,755                                                           |                                                   | 124                                                                                 |                                                                                              |                                                          |                                                                                     | 133,500                   |                                                         | 0.000                                |
| 668131-AA-3                  | NORTHWESTERN MUTUAL LIFE SUB NOTES 144A<br>6.063% 03/30/40                                       |      | MILWAUKEE      | WI    | GOLDMAN SACHS #005                   | 1.C FE                                                                                                 | 03/23/2010                     |                         | 11,787,071     | 15,087,215    | 11,639,158                                                          |                                                   | (39,626)                                                                            |                                                                                              |                                                          |                                                                                     | 628,854                   |                                                         | 0.000                                |
| 743917-AH-9                  | PRUDENTIAL INSURANCE SUB NOTES 144A 8.300%<br>07/01/25                                           |      | NEWARK         | NJ    | JEFFRIES & CO #0352                  | 1.F FE                                                                                                 | 05/30/2017                     |                         | 666,050        | 648,105       | 598,252                                                             |                                                   | (19,807)                                                                            |                                                                                              |                                                          |                                                                                     | 41,500                    |                                                         | 0.000                                |
| 878091-BD-8                  | TEACHERS INSUR & ANNUITY SUB NOTES 144A<br>4.900% 09/15/44                                       |      | NEW YORK       | NY    | J.P. MORGAN SECURITIES # 187         | 1.D FE                                                                                                 | 09/16/2014                     |                         | 10,202,390     | 13,538,000    | 10,183,775                                                          |                                                   | (4,196)                                                                             |                                                                                              |                                                          |                                                                                     | 490,000                   |                                                         | 0.000                                |
| 95765P-AA-7                  | WESTERN & SOUTHERN LIFE SUB NOTES 144A<br>5.150% 01/15/49                                        |      | Cincinnati     | OH    | J.P. MORGAN SECURITIES # 187         | 1.F FE                                                                                                 | 01/17/2019                     |                         | 4,476,915      | 5,761,485     | 4,477,518                                                           |                                                   | 351                                                                                 |                                                                                              |                                                          |                                                                                     | 231,750                   |                                                         | 0.000                                |
| 2799999                      | Surplus Debentures, etc - Unaffiliated                                                           |      |                |       |                                      |                                                                                                        |                                |                         | 91,717,939     | 115,782,240   | 90,080,863                                                          |                                                   | (380,455)                                                                           |                                                                                              |                                                          |                                                                                     | 5,216,178                 |                                                         | XXX                                  |
| 4899999                      | Total - Unaffiliated                                                                             |      |                |       |                                      |                                                                                                        |                                |                         | 108,057,077    | 131,368,822   | 105,667,445                                                         | 70,924                                            | (380,455)                                                                           |                                                                                              | 2,799,906                                                |                                                                                     | 8,016,084                 |                                                         | XXX                                  |
| 4999999                      | Total - Affiliated                                                                               |      |                |       |                                      |                                                                                                        |                                |                         |                |               |                                                                     |                                                   |                                                                                     |                                                                                              |                                                          |                                                                                     |                           |                                                         | XXX                                  |
| 5099999                      | Totals                                                                                           |      |                |       |                                      |                                                                                                        |                                |                         | 108,057,077    | 131,368,822   | 105,667,445                                                         | 70,924                                            | (380,455)                                                                           |                                                                                              | 2,799,906                                                |                                                                                     | 8,016,084                 |                                                         | XXX                                  |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

|                        |                         |                          |                          |                |                          |                         |
|------------------------|-------------------------|--------------------------|--------------------------|----------------|--------------------------|-------------------------|
| 1A ..\$ .....          | 1B ...\$ .....          | 1C ...\$ .....24,044,379 | 1D ...\$ .....28,724,149 | 1E ...\$ ..... | 1F ...\$ .....14,760,951 | 1G ...\$ .....8,460,641 |
| 2A ..\$ .....4,919,780 | 2B ...\$ .....9,170,963 | 2C ...\$ .....           |                          |                |                          |                         |
| 3A ..\$ .....          | 3B ...\$ .....          | 3C ...\$ .....           |                          |                |                          |                         |
| 4A ..\$ .....          | 4B ...\$ .....          | 4C ...\$ .....           |                          |                |                          |                         |
| 5A ..\$ .....          | 5B ...\$ .....          | 5C ...\$ .....           |                          |                |                          |                         |
| 6 ...\$ .....          |                         |                          |                          |                |                          |                         |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

| 1<br><br>CUSIP<br>Identification | 2<br><br>Name or Description                                                                     | Location      |                | 5<br><br>Name of Vendor<br>or General Partner | 6<br><br>Date<br>Originally<br>Acquired | 7<br><br>Type<br>and<br>Strategy | 8<br><br>Actual Cost<br>at Time of<br>Acquisition | 9<br><br>Additional<br>Investment Made<br>After Acquisition | 10<br><br>Amount of<br>Encumbrances | 11<br><br>Percentage of<br>Ownership |
|----------------------------------|--------------------------------------------------------------------------------------------------|---------------|----------------|-----------------------------------------------|-----------------------------------------|----------------------------------|---------------------------------------------------|-------------------------------------------------------------|-------------------------------------|--------------------------------------|
|                                  |                                                                                                  | 3<br><br>City | 4<br><br>State |                                               |                                         |                                  |                                                   |                                                             |                                     |                                      |
| 000000-00-0                      | MS 522 CLO CM Holdings, LP                                                                       | New York      | NY             | MS 522 CLO GP, Inc                            | 12/28/2017                              |                                  |                                                   | 1,992,000                                                   |                                     | 30.000                               |
| 1799999.                         | Joint Venture Interests - Fixed Income - NAIC Designation Not Assigned by the SVO - Unaffiliated |               |                |                                               |                                         |                                  |                                                   | 1,992,000                                                   |                                     | XXX                                  |
| 668131-AA-3                      | NORTHWESTERN MUTUAL LIFE SUB NOTES 144A 6.063% 03/30/40                                          | MILWAUKEE     | WI             | Union Security Insurance Company              | 03/23/2010                              |                                  |                                                   | 1,421,611                                                   |                                     | 0.000                                |
| 2799999.                         | Surplus Debentures, etc - Unaffiliated                                                           |               |                |                                               |                                         |                                  |                                                   | 1,421,611                                                   |                                     | XXX                                  |
| 4899999.                         | Total - Unaffiliated                                                                             |               |                |                                               |                                         |                                  |                                                   | 3,413,611                                                   |                                     | XXX                                  |
| 4999999.                         | Total - Affiliated                                                                               |               |                |                                               |                                         |                                  |                                                   |                                                             |                                     | XXX                                  |
|                                  |                                                                                                  |               |                |                                               |                                         |                                  |                                                   |                                                             |                                     |                                      |
|                                  |                                                                                                  |               |                |                                               |                                         |                                  |                                                   |                                                             |                                     |                                      |
|                                  |                                                                                                  |               |                |                                               |                                         |                                  |                                                   |                                                             |                                     |                                      |
|                                  |                                                                                                  |               |                |                                               |                                         |                                  |                                                   |                                                             |                                     |                                      |
|                                  |                                                                                                  |               |                |                                               |                                         |                                  |                                                   |                                                             |                                     |                                      |
|                                  |                                                                                                  |               |                |                                               |                                         |                                  |                                                   |                                                             |                                     |                                      |
|                                  |                                                                                                  |               |                |                                               |                                         |                                  |                                                   |                                                             |                                     |                                      |
|                                  |                                                                                                  |               |                |                                               |                                         |                                  |                                                   |                                                             |                                     |                                      |
|                                  |                                                                                                  |               |                |                                               |                                         |                                  |                                                   |                                                             |                                     |                                      |
|                                  |                                                                                                  |               |                |                                               |                                         |                                  |                                                   |                                                             |                                     |                                      |
| 5099999                          | - Totals                                                                                         |               |                |                                               |                                         |                                  |                                                   | 3,413,611                                                   |                                     | XXX                                  |

## ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

## SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                     | 2                              | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                         |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|---------------------------------------------------------------------------------------|--------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|-----------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                       |                                | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |            |                               | 12                                        | 13                                      | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                  | Description                    | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 31359M-EU-3                                                                           | FANNIE MAE BONDS               | SD      |               |           | 1.A                                                                       | 565,144     | 142.6320                       | 677,502    | 475,000    | 521,444                       |                                           | (4,414)                                 |                                                           |                                                                | 6.250    | 4.817             | MN        | 3,794                           | 29,687                      | 01/09/2008 | 05/15/2029                       |
| 31359M-EU-3                                                                           | FANNIE MAE BONDS               |         |               |           | 1.A                                                                       | 29,744      | 142.6320                       | 35,658     | 25,000     | 27,444                        |                                           | (232)                                   |                                                           |                                                                | 6.250    | 4.817             | MN        | 200                             | 1,563                       | 01/09/2008 | 05/15/2029                       |
| 31344A-AA-2                                                                           | FREDDIE MAC BONDS              | SD      |               |           | 1.A                                                                       | 1,672,888   | 154.0810                       | 2,203,358  | 1,430,000  | 1,571,028                     |                                           | (10,119)                                |                                                           |                                                                | 6.750    | 5.475             | MS        | 28,421                          | 96,525                      | 06/25/2007 | 03/15/2031                       |
| 31344A-AA-2                                                                           | FREDDIE MAC BONDS              |         |               |           | 1.A                                                                       | 187,176     | 154.0810                       | 246,530    | 160,000    | 175,779                       |                                           | (1,132)                                 |                                                           |                                                                | 6.750    | 5.475             | MS        | 3,180                           | 10,800                      | 06/25/2007 | 03/15/2031                       |
| 912810-EH-7                                                                           | US TREASURY N/B                | SD      |               |           | 1.A                                                                       | 835,500     | 100.8810                       | 807,048    | 800,000    | 800,356                       |                                           | (2,837)                                 |                                                           |                                                                | 7.875    | 7.497             | FA        | 23,796                          | 63,000                      | 01/02/1992 | 02/15/2021                       |
| 912810-EP-9                                                                           | US TREASURY N/B                | SD      |               |           | 1.A                                                                       | 1,146,789   | 114.8130                       | 1,320,350  | 1,150,000  | 1,149,008                     |                                           | 381                                     |                                                           |                                                                | 7.125    | 7.168             | FA        | 30,949                          | 81,938                      | 01/06/1997 | 02/15/2023                       |
| 912810-EQ-7                                                                           | US TREASURY N/B                |         |               |           | 1.A                                                                       | 681,656     | 115.9920                       | 695,952    | 600,000    | 617,632                       |                                           | (6,144)                                 |                                                           |                                                                | 6.250    | 5.039             | FA        | 14,164                          | 37,500                      | 10/24/2006 | 08/15/2023                       |
| 912810-EY-0                                                                           | US TREASURY N/B                | SD      |               |           | 1.A                                                                       | 894,657     | 134.9020                       | 1,092,706  | 810,000    | 841,659                       |                                           | (4,433)                                 |                                                           |                                                                | 6.500    | 5.707             | MN        | 6,836                           | 52,650                      | 03/13/2002 | 11/15/2026                       |
| 912810-EY-0                                                                           | US TREASURY N/B                |         |               |           | 1.A                                                                       | 662,709     | 134.9020                       | 809,412    | 600,000    | 623,451                       |                                           | (3,283)                                 |                                                           |                                                                | 6.500    | 5.707             | MN        | 5,064                           | 39,000                      | 03/13/2002 | 11/15/2026                       |
| 912810-FM-5                                                                           | US TREASURY N/B                | SD      |               |           | 1.A                                                                       | 107,391     | 149.0470                       | 149,047    | 100,000    | 103,776                       |                                           | (298)                                   |                                                           |                                                                | 6.500    | 5.724             | MN        | 811                             | 6,250                       | 06/12/2001 | 05/15/2030                       |
| 912810-FT-0                                                                           | US TREASURY N/B                | SD      |               |           | 1.A                                                                       | 1,251,003   | 146.7620                       | 1,907,905  | 1,300,000  | 1,266,462                     |                                           | 1,470                                   |                                                           |                                                                | 4.500    | 4.740             | FA        | 22,096                          | 58,500                      | 08/25/2008 | 02/15/2036                       |
| 0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations                     |                                |         |               |           |                                                                           | 8,034,657   | XXX                            | 9,945,468  | 7,450,000  | 7,698,039                     |                                           | (31,041)                                |                                                           |                                                                | XXX      | XXX               | XXX       | 139,311                         | 477,413                     | XXX        | XXX                              |
| 38377L-AH-1                                                                           | GINNIE MAE CMO SER 2010-116 PB |         | 4             |           | 1.A                                                                       | 6,110,592   | 119.1420                       | 6,518,455  | 5,471,154  | 5,827,546                     |                                           | (32,863)                                |                                                           |                                                                | 5.000    | 4.140             | MCN       | 22,796                          | 273,558                     | 08/25/2010 | 06/16/2040                       |
| 38377T-WQ-0                                                                           | GINNIE MAE CMO SER 2011-17 JB  |         | 4             |           | 1.A                                                                       | 1,341,372   | 107.3710                       | 1,516,300  | 1,412,203  | 1,388,306                     |                                           | 3,315                                   |                                                           |                                                                | 4.000    | 4.570             | MCN       | 4,707                           | 56,488                      | 03/04/2011 | 11/20/2040                       |
| 38378G-TJ-7                                                                           | GINNIE MAE CMO SER 2012-143 QM |         | 4             |           | 1.A                                                                       | 1,505,940   | 99.8620                        | 2,202,962  | 2,206,000  | 1,687,080                     |                                           | 29,293                                  |                                                           |                                                                | 2.000    | 4.426             | MCN       | 3,677                           | 44,120                      | 12/16/2013 | 12/20/2042                       |
| 38378D-U3-7                                                                           | GINNIE MAE CMO SER 2012-30 CB  |         | 4             |           | 1.A                                                                       | 5,217,493   | 103.6410                       | 5,654,882  | 5,456,202  | 5,405,247                     |                                           | 23,121                                  |                                                           |                                                                | 3.500    | 4.183             | MCN       | 15,914                          | 190,967                     | 12/03/2013 | 11/20/2039                       |
| 38378F-BS-8                                                                           | GINNIE MAE CMO SER 2013-10 JY  |         | 4             |           | 1.A                                                                       | 4,671,068   | 100.7560                       | 6,338,530  | 6,291,000  | 5,242,014                     |                                           | 91,907                                  |                                                           |                                                                | 2.000    | 4.225             | MCN       | 10,485                          | 125,820                     | 12/18/2013 | 01/20/2043                       |
| 38378V-HE-8                                                                           | GINNIE MAE CMO SER 2013-106 HC |         | 4             |           | 1.A                                                                       | 6,024,883   | 107.6680                       | 8,424,494  | 7,824,524  | 6,661,085                     |                                           | 158,087                                 |                                                           |                                                                | 2.500    | 4.554             | MCN       | 16,301                          | 195,613                     | 12/04/2013 | 06/20/2040                       |
| 38378V-GR-0                                                                           | GINNIE MAE CMO SER 2013-106 PB |         | 4             |           | 1.A                                                                       | 3,134,974   | 116.5960                       | 3,783,534  | 3,245,000  | 3,162,983                     |                                           | 2,628                                   |                                                           |                                                                | 4.000    | 4.278             | MCN       | 10,817                          | 129,800                     | 12/18/2013 | 07/20/2043                       |
| 38378V-C6-0                                                                           | GINNIE MAE CMO SER 2013-116 MY |         | 4             |           | 1.A                                                                       | 1,682,635   | 108.7930                       | 2,102,606  | 1,932,675  | 1,779,968                     |                                           | 22,938                                  |                                                           |                                                                | 3.000    | 4.187             | MCN       | 4,832                           | 57,980                      | 12/18/2013 | 08/16/2043                       |
| 38378Y-BW-8                                                                           | GINNIE MAE CMO SER 2013-167 JL |         | 4             |           | 1.A                                                                       | 6,660,094   | 103.8140                       | 9,280,671  | 8,939,723  | 7,713,859                     |                                           | 171,962                                 |                                                           |                                                                | 2.500    | 5.275             | MCN       | 18,624                          | 223,493                     | 12/19/2013 | 11/20/2043                       |
| 38378U-6L-6                                                                           | GINNIE MAE CMO SER 2013-170 VB |         | 4             |           | 1.A                                                                       | 9,656,896   | 103.4980                       | 11,994,353 | 11,589,000 | 10,903,002                    |                                           | 189,557                                 |                                                           |                                                                | 2.500    | 4.601             | MCN       | 24,144                          | 289,725                     | 12/18/2013 | 02/16/2036                       |
| 38378P-WH-7                                                                           | GINNIE MAE CMO SER 2013-189 PE |         | 4             |           | 1.A                                                                       | 2,549,656   | 111.6960                       | 3,366,503  | 3,014,000  | 2,672,672                     |                                           | 17,501                                  |                                                           |                                                                | 3.375    | 4.612             | MCN       | 8,477                           | 101,723                     | 12/19/2013 | 12/16/2043                       |
| 38378M-BG-9                                                                           | GINNIE MAE CMO SER 2013-23 UV  |         | 4             |           | 1.A                                                                       | 4,117,640   | 105.3760                       | 5,048,556  | 4,791,000  | 4,470,803                     |                                           | 56,790                                  |                                                           |                                                                | 2.500    | 3.997             | MCN       | 9,981                           | 119,775                     | 12/18/2013 | 11/20/2042                       |
| 38378J-PC-0                                                                           | GINNIE MAE CMO SER 2013-37 UB  |         | 4             |           | 1.A                                                                       | 5,756,060   | 110.1870                       | 7,537,895  | 6,841,000  | 6,134,338                     |                                           | 169,753                                 |                                                           |                                                                | 3.000    | 4.399             | MCN       | 17,103                          | 205,230                     | 12/18/2013 | 03/20/2043                       |
| 36179S-4Y-0                                                                           | GINNIE MAE I I POOL # MA4439   |         | 4             |           | 1.A                                                                       | 659,425     | 103.3560                       | 715,544    | 660,310    | 660,044                       |                                           | 260                                     |                                                           |                                                                | 2.000    | 3.228             | MCN       | 1,154                           | 13,846                      | 09/05/2019 | 06/20/2044                       |
| 36206G-NP-1                                                                           | GINNIE MAE POOL # 410898       |         | 4             |           | 1.A                                                                       | 4,274       | 109.2120                       | 4,575      | 4,189      | 4,222                         |                                           | (14)                                    |                                                           |                                                                | 8.000    | 7.539             | MCN       | 28                              | 335                         | 04/01/2005 | 01/15/2026                       |
| 36207K-VH-0                                                                           | GINNIE MAE POOL # 434516       |         | 4             |           | 1.A                                                                       | 49,832      | 113.9440                       | 56,639     | 49,708     | 49,745                        |                                           | (16)                                    |                                                           |                                                                | 7.500    | 7.467             | MCN       | 311                             | 3,728                       | 10/04/1999 | 09/15/2029                       |
| 36208W-BB-5                                                                           | GINNIE MAE POOL # 462763       |         | 4             |           | 1.A                                                                       | 4,490       | 111.0630                       | 4,932      | 4,441      | 4,468                         |                                           | (1)                                     |                                                           |                                                                | 6.500    | 6.207             | MCN       | 24                              | 289                         | 04/01/2005 | 06/15/2028                       |
| 36209V-J9-6                                                                           | GINNIE MAE POOL # 482788       |         | 4             |           | 1.A                                                                       | 1,916       | 112.7100                       | 2,163      | 1,919      | 1,916                         |                                           |                                         |                                                           |                                                                | 6.000    | 6.057             | MCN       | 10                              | 115                         | 04/01/2005 | 10/15/2028                       |
| 36209W-S5-2                                                                           | GINNIE MAE POOL # 483940       |         | 4             |           | 1.A                                                                       | 7,948       | 112.2720                       | 8,992      | 8,010      | 7,963                         |                                           | 2                                       |                                                           |                                                                | 6.000    | 6.212             | MCN       | 40                              | 481                         | 04/01/2005 | 01/15/2029                       |
| 36210A-2F-3                                                                           | GINNIE MAE POOL # 486874       |         | 4             |           | 1.A                                                                       | 548         | 111.0630                       | 634        | 571        | 555                           |                                           | 1                                       |                                                           |                                                                | 6.500    | 7.664             | MCN       | 3                               | 37                          | 04/01/2005 | 01/15/2029                       |
| 36200W-AW-1                                                                           | GINNIE MAE POOL # 574321       |         | 4             |           | 1.A                                                                       | 22,169      | 115.1280                       | 25,635     | 22,267     | 22,181                        |                                           | 2                                       |                                                           |                                                                | 6.000    | 6.126             | MCN       | 111                             | 1,336                       | 04/01/2005 | 12/15/2031                       |
| 36201A-TD-0                                                                           | GINNIE MAE POOL # 577548       |         | 4             |           | 1.A                                                                       | 24,543      | 112.7640                       | 27,920     | 24,760     | 24,587                        |                                           | 5                                       |                                                           |                                                                | 6.000    | 6.231             | MCN       | 124                             | 1,486                       | 05/01/2002 | 01/15/2032                       |
| 36200M-E3-3                                                                           | GINNIE MAE POOL # 604154       |         | 4             |           | 1.A                                                                       | 44,154      | 112.5530                       | 47,814     | 42,481     | 43,746                        |                                           | (26)                                    |                                                           |                                                                | 6.000    | 5.039             | MCN       | 212                             | 2,549                       | 11/04/2004 | 04/15/2033                       |
| 36291S-QM-5                                                                           | GINNIE MAE POOL # 636860       |         | 4             |           | 1.A                                                                       | 17,369      | 112.2020                       | 18,761     | 16,721     | 17,223                        |                                           | (18)                                    |                                                           |                                                                | 6.000    | 5.131             | MCN       | 84                              | 1,003                       | 10/14/2004 | 11/15/2034                       |
| 36225A-E6-3                                                                           | GINNIE MAE POOL # 780157       |         | 4             |           | 1.A                                                                       | 17          | 100.1700                       | 16         | 16         | 16                            |                                           |                                         |                                                           |                                                                | 9.500    | 7.697             | MCN       | 2                               | 2                           | 04/01/2005 | 08/15/2022                       |
| 36225A-R6-9                                                                           | GINNIE MAE POOL # 780509       |         | 4             |           | 1.A                                                                       | 5,188       | 111.3010                       | 5,760      | 5,175      | 5,176                         |                                           | (2)                                     |                                                           |                                                                | 6.500    | 6.458             | MCN       | 28                              | 336                         | 04/01/2005 | 02/15/2027                       |
| 36225B-B3-1                                                                           | GINNIE MAE POOL # 780958       |         | 4             |           | 1.A                                                                       | 27,287      | 117.9140                       | 32,894     | 27,897     | 27,499                        |                                           | 25                                      |                                                           |                                                                | 6.000    | 6.554             | MCN       | 139                             | 1,674                       | 01/02/2001 | 01/15/2029                       |
| 36179M-VL-1                                                                           | GINNIE MAE POOL # G2 MA0619    |         | 4             |           | 1.A                                                                       | 374,518     | 104.9610                       | 382,577    | 364,494    | 374,300                       |                                           | (125)                                   |                                                           |                                                                | 3.500    | 2.793             | MCN       | 1,063                           | 12,757                      | 10/15/2019 | 12/20/2042                       |
| 36179T-JW-6                                                                           | GINNIE MAE POOL # MA4777       |         | 4             |           | 1.A                                                                       | 1,516,146   | 105.9700                       | 1,514,912  | 1,429,567  | 1,515,469                     |                                           | (677)                                   |                                                           |                                                                | 3.000    | 1.247             | MCN       | 3,574                           | 32,165                      | 03/27/2020 | 10/20/2047                       |
| 36179T-JX-4                                                                           | GINNIE MAE POOL # MA4778       |         | 4             |           | 1.A                                                                       | 1,390,654   | 107.4550                       | 1,412,077  | 1,314,104  | 1,390,094                     |                                           | (561)                                   |                                                           |                                                                | 3.500    | 1.297             | MCN       | 3,833                           | 34,496                      | 03/27/2020 | 10/20/2047                       |
| 0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities |                                |         |               |           |                                                                           | 62,579,781  | XXX                            | 78,031,586 | 73,022,111 | 67,198,115                    |                                           | 902,844                                 |                                                           |                                                                | XXX      | XXX               | XXX       | 178,596                         | 2,120,927                   | XXX        | XXX                              |
| 0599999. Total - U.S. Government Bonds                                                |                                |         |               |           |                                                                           | 70,614,438  | XXX                            | 87,977,054 | 80,472,111 | 74,896,154                    |                                           | 871,803                                 |                                                           |                                                                | XXX      | XXX               | XXX       | 317,996                         | 2,598,340                   | XXX        | XXX                              |
| 91086Q-AG-3                                                                           | UNITED MEXICAN STATES MTN      |         | D             |           | 2.B FE                                                                    | 1,313,281   | 151.8750                       | 1,898,438  | 1,250,000  | 1,289,450                     |                                           | (2,383)                                 |                                                           |                                                                | 8.300    | 7.851             | FA        | 39,194                          | 103,750                     | 12/10/2004 | 08/15/2031                       |
| 0699999. Subtotal - Bonds - All Other Governments - Issuer Obligations                |                                |         |               |           |                                                                           | 1,313,281   | XXX                            | 1,898,438  | 1,250,000  | 1,289,450                     |                                           | (2,383)                                 |                                                           |                                                                | XXX      | XXX               | XXX       | 39,194                          | 103,750                     | XXX        | XXX                              |
| 1099999. Total - All Other Government Bonds                                           |                                |         |               |           |                                                                           | 1,313,281   | XXX                            | 1,898,438  | 1,250,000  | 1,289,450                     |                                           | (2,383)                                 |                                                           |                                                                | XXX      | XXX               | XXX       | 39,194                          | 103,750                     | XXX        | XXX                              |
| 13063A-5E-0                                                                           | CALIFORNIA ST GO UNLTD         |         |               |           | 1.C FE                                                                    | 4,952,014   | 166.6660                       | 5,249,979  | 3,150,000  | 4,880,707                     |                                           | (71,307)                                |                                                           |                                                                | 7.500    | 2.578             | AO        | 59,062                          | 118,124                     | 05/04/2020 | 04/01/2034                       |
| 207726-F4-5                                                                           | CONNECTICUT ST GO UNLTD SER A  |         |               |           | 1.E FE                                                                    | 8,943,984   | 139.7580                       | 11,956,297 | 8,555,000  | 8,790,138                     |                                           | (17,728)                                |                                                           |                                                                | 5.850    | 5.483             | MS        | 147,360                         | 500,468                     | 10/15/2009 | 03/15/2032                       |
| 373385-DQ-3                                                                           | GEORGIA ST GO UNLTD SER B      |         | 2             |           | 1.A FE                                                                    | 2,535,447   | 116.1020                       | 2,919,965  | 2,515,000  | 2,531,260                     |                                           | (1,845)                                 |                                                           |                                                                | 3.850    | 3.750             | JJ        | 48,414                          | 96,828                      | 08/21/2018 | 07/01/2035                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                         | 2                                                   | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|-------------------------------------------------------------------------------------------|-----------------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                           |                                                     | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                      | Description                                         | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 93974C-PM-6                                                                               | WASHINGTON ST GO UNLTD                              |         |               |           | 1.B FE                                                                    | 5,000,000   |                                | 144,3970   | 5,000,000  | 5,000,000                     |                                           |                                          |                                                           |                                                                | 5.481    | 5.482             | FA        | 114,188                         | 274,050                     | 10/15/2009 | 08/01/2039                       |
| 1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations |                                                     |         |               |           |                                                                           | 21,431,445  | XXX                            | 27,346,091 | 19,220,000 | 21,202,105                    |                                           | (90,880)                                 |                                                           |                                                                | XXX      | XXX               | XXX       | 369,024                         | 989,470                     | XXX        | XXX                              |
| 1799999. Total - U.S. States, Territories and Possessions Bonds                           |                                                     |         |               |           |                                                                           | 21,431,445  | XXX                            | 27,346,091 | 19,220,000 | 21,202,105                    |                                           | (90,880)                                 |                                                           |                                                                | XXX      | XXX               | XXX       | 369,024                         | 989,470                     | XXX        | XXX                              |
| 167560-PL-9                                                                               | CHICAGO ILL MET WTR RECLAMATIO GO LTD               |         |               |           | 1.C FE                                                                    | 5,000,000   |                                | 143,3500   | 5,000,000  | 5,000,000                     |                                           |                                          |                                                           |                                                                | 5.720    | 5.718             | JD        | 23,834                          | 286,000                     | 08/11/2009 | 12/01/2038                       |
| 54439C-YN-6                                                                               | LOS ANGELES CA CMNTY CLG DIST GO UNLTD              |         |               |           | 1.B FE                                                                    | 585,000     |                                | 103,2410   | 585,000    | 584,999                       |                                           |                                          |                                                           |                                                                | 1.806    | 1.806             | FA        | 1,497                           |                             | 10/30/2020 | 08/01/2030                       |
| 64966Q-CG-3                                                                               | NEW YORK NY GO UNLTD SER A-3                        |         |               | 2         | 1.C FE                                                                    | 509,965     |                                | 109,1040   | 500,000    | 509,346                       |                                           | (619)                                    |                                                           |                                                                | 2.800    | 2.556             | FA        | 5,833                           | 7,000                       | 05/04/2020 | 08/01/2030                       |
| 981305-SA-4                                                                               | WORCESTER MASS PEN GO LTD                           |         |               |           | 1.C FE                                                                    | 3,173,981   |                                | 116,1620   | 3,225,000  | 3,203,414                     |                                           | 2,381                                    |                                                           |                                                                | 6.250    | 6.370             | JJ        | 100,781                         | 201,563                     | 01/15/1999 | 01/01/2028                       |
| 1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations              |                                                     |         |               |           |                                                                           | 9,268,946   | XXX                            | 12,063,204 | 9,310,000  | 9,297,759                     |                                           | 1,762                                    |                                                           |                                                                | XXX      | XXX               | XXX       | 131,945                         | 494,563                     | XXX        | XXX                              |
| 2499999. Total - U.S. Political Subdivisions Bonds                                        |                                                     |         |               |           |                                                                           | 9,268,946   | XXX                            | 12,063,204 | 9,310,000  | 9,297,759                     |                                           | 1,762                                    |                                                           |                                                                | XXX      | XXX               | XXX       | 131,945                         | 494,563                     | XXX        | XXX                              |
| 01026C-AC-5                                                                               | ALABAMA ECON SETTLEMENT AUTH B TXBL SER B REV BONDS |         |               |           | 1.G FE                                                                    | 335,000     |                                | 105,8600   | 335,000    | 335,000                       |                                           |                                          |                                                           |                                                                | 3.163    | 3.163             | MS        | 3,120                           | 10,596                      | 12/02/2016 | 09/15/2025                       |
| 01026C-AD-3                                                                               | ALABAMA ECON SETTLEMENT AUTH B TXBL SER B REV BONDS |         |               |           | 1.G FE                                                                    | 500,000     |                                | 118,9960   | 500,000    | 500,000                       |                                           |                                          |                                                           |                                                                | 4.263    | 4.263             | MS        | 6,276                           | 21,315                      | 12/02/2016 | 09/15/2032                       |
| 010869-CD-5                                                                               | ALAMEDA CORRIDOR TRANSN AUTH TXBL SER C REV BONDS   |         |               |           | 1.G FE                                                                    | 4,986,350   |                                | 126,6570   | 5,000,000  | 4,993,030                     |                                           | 573                                      |                                                           |                                                                | 6.600    | 6.621             | AO        | 82,500                          | 330,000                     | 01/28/1999 | 10/01/2029                       |
| 059231-V9-8                                                                               | BALTIMORE MD REVENUE REV BONDS                      |         |               |           | 1.C FE                                                                    | 115,000     |                                | 102,5150   | 115,000    | 115,001                       |                                           |                                          |                                                           |                                                                | 1.775    | 1.775             | JJ        | 164                             |                             | 11/19/2020 | 07/01/2030                       |
| 072024-PY-2                                                                               | BAY AREA CA TOLL AUTH TOLL BRI REV BONDS            |         |               |           | 1.E FE                                                                    | 999,761     |                                | 184,5740   | 1,015,157  | 998,360                       |                                           | (1,402)                                  |                                                           |                                                                | 6.907    | 2.833             | AO        | 9,497                           |                             | 11/05/2020 | 10/01/2050                       |
| 13049G-AA-8                                                                               | CALIFORNIA MUNI FIN AUTH FED L REV BONDS            |         |               |           | 1.E FE                                                                    | 2,780,000   |                                | 101,3780   | 2,818,308  | 2,780,000                     |                                           |                                          |                                                           |                                                                | 2.519    | 2.519             | JJ        | 16,534                          |                             | 09/25/2020 | 10/01/2035                       |
| 13032U-XS-2                                                                               | CALIFORNIA ST HLTH FACS FING A REV BONDS            |         |               |           | 1.D FE                                                                    | 1,415,000   |                                | 102,0340   | 1,443,781  | 1,415,000                     |                                           |                                          |                                                           |                                                                | 1.979    | 1.979             | JD        | 2,334                           | 2,100                       | 10/28/2020 | 06/01/2030                       |
| 13032U-XT-0                                                                               | CALIFORNIA ST HLTH FACS FING A REV BONDS            | 2       |               |           | 1.D FE                                                                    | 1,349,525   |                                | 102,3300   | 1,366,106  | 1,335,000                     |                                           | (168)                                    |                                                           |                                                                | 2.129    | 2.003             | JD        | 2,369                           | 2,132                       | 11/17/2020 | 06/01/2031                       |
| 160131-EF-1                                                                               | CHARLESTON SC EDUCNL EXCELLEN REV BONDS             |         |               |           | 1.D FE                                                                    | 5,000,000   |                                | 100,9710   | 5,048,550  | 5,000,000                     |                                           |                                          |                                                           |                                                                | 1.919    | 1.919             | JD        | 7,996                           | 10,395                      | 10/01/2020 | 12/01/2030                       |
| 16557H-GE-9                                                                               | CHESTER CNTY PA HLTH & EDU FAC REV BONDS            |         |               |           | 1.C FE                                                                    | 2,000,000   |                                | 105,3640   | 2,107,280  | 2,000,000                     |                                           |                                          |                                                           |                                                                | 3.314    | 3.314             | JD        | 9,390                           |                             | 10/29/2020 | 06/01/2051                       |
| 167725-AB-6                                                                               | CHICAGO ILL TRANSIT AUTH SER A REV BONDS            |         |               |           | 1.C FE                                                                    | 340,000     |                                | 104,9060   | 340,000    | 340,000                       |                                           |                                          |                                                           |                                                                | 6.300    | 6.302             | JD        | 1,785                           | 21,420                      | 07/30/2008 | 12/01/2021                       |
| 207758-KH-5                                                                               | CONNECTICUT ST SPL TAX OBLIG REV BONDS              |         |               |           | 1.E FE                                                                    | 2,000,000   |                                | 125,7500   | 2,515,000  | 2,000,000                     |                                           |                                          |                                                           |                                                                | 5.740    | 5.740             | JD        | 9,567                           | 114,800                     | 10/29/2009 | 12/01/2029                       |
| 341271-AF-1                                                                               | FLORIDA ST BRD OF ADMIN FIN CO REV BONDS            |         |               |           | 1.C FE                                                                    | 2,617,607   |                                | 105,2220   | 2,709,467  | 2,575,000                     |                                           | (1,159)                                  |                                                           |                                                                | 2.154    | 1.967             | JJ        | 16,177                          |                             | 09/18/2020 | 07/01/2030                       |
| 419794-F8-0                                                                               | HAWAII ST APRTS SYS REVENUE REV BONDS               |         |               |           | 1.E FE                                                                    | 180,000     |                                | 103,7550   | 186,759    | 180,000                       |                                           |                                          |                                                           |                                                                | 2.130    | 2.130             | JJ        | 746                             |                             | 10/08/2020 | 07/01/2028                       |
| 419794-F9-8                                                                               | HAWAII ST APRTS SYS REVENUE REV BONDS               |         |               |           | 1.E FE                                                                    | 235,000     |                                | 104,1160   | 244,673    | 235,000                       |                                           |                                          |                                                           |                                                                | 2.230    | 2.230             | JJ        | 1,019                           |                             | 10/08/2020 | 07/01/2029                       |
| 419794-G2-2                                                                               | HAWAII ST APRTS SYS REVENUE REV BONDS               |         |               |           | 1.E FE                                                                    | 150,000     |                                | 103,5430   | 155,315    | 150,000                       |                                           |                                          |                                                           |                                                                | 2.330    | 2.330             | JJ        | 680                             |                             | 10/08/2020 | 07/01/2030                       |
| 442349-ET-9                                                                               | HOUSTON TX APRT SYS REVENUE REV BONDS               | 2       |               |           | 1.F FE                                                                    | 1,397,278   |                                | 101,0300   | 1,409,369  | 1,395,000                     |                                           | (50)                                     |                                                           |                                                                | 2.385    | 2.366             | JJ        | 6,562                           |                             | 09/18/2020 | 07/01/2031                       |
| 79467B-AM-7                                                                               | IL SALES TAX SECURITZN CORP REV BONDS               |         |               |           | 1.D FE                                                                    | 1,284,099   |                                | 106,1400   | 1,247,145  | 1,175,000                     |                                           | (2,206)                                  |                                                           |                                                                | 3.372    | 2.346             | JJ        | 19,811                          |                             | 10/02/2020 | 01/01/2031                       |
| 469495-EK-7                                                                               | JACKSONVILLE FL TRANSIT REVENU REV BONDS            |         |               |           | 1.D FE                                                                    | 1,891,469   |                                | 101,7920   | 1,934,048  | 1,900,000                     |                                           | 125                                      |                                                           |                                                                | 1.950    | 2.000             | AO        | 6,381                           |                             | 10/29/2020 | 10/01/2030                       |
| 546475-TT-1                                                                               | LOUISIANA ST GAS & FUELS TAX R REV BONDS            |         |               |           | 1.D FE                                                                    | 900,000     |                                | 101,5650   | 914,085    | 900,000                       |                                           |                                          |                                                           |                                                                | 1.748    | 1.748             | MN        | 2,622                           | 2,535                       | 08/21/2020 | 05/01/2030                       |
| 57429L-AM-8                                                                               | MARYLAND ST TRANSN AUTH LTD REV BONDS               |         |               |           | 1.G FE                                                                    | 2,168,740   |                                | 123,0900   | 2,461,800  | 2,000,000                     |                                           | (5,931)                                  |                                                           |                                                                | 6.650    | 6.036             | JJ        | 66,500                          | 133,000                     | 08/22/2002 | 07/01/2032                       |
| 592090-GG-3                                                                               | MET GOVT NASHVILLE & DAVIDSONC REV BONDS            |         |               |           | 1.D FE                                                                    | 715,000     |                                | 102,2690   | 731,223    | 715,000                       |                                           |                                          |                                                           |                                                                | 1.960    | 1.960             | FA        | 545                             |                             | 12/09/2020 | 08/01/2029                       |
| 592090-GH-1                                                                               | MET GOVT NASHVILLE & DAVIDSONC REV BONDS            |         |               |           | 1.D FE                                                                    | 400,000     |                                | 102,4860   | 409,944    | 400,000                       |                                           |                                          |                                                           |                                                                | 2.060    | 2.060             | FA        | 320                             |                             | 12/09/2020 | 08/01/2030                       |
| 59447T-KB-8                                                                               | MICHIGAN ST FIN AUTH REVENUE REV BONDS              |         |               |           | 1.D FE                                                                    | 2,500,000   |                                | 113,3480   | 2,833,700  | 2,500,000                     |                                           |                                          |                                                           |                                                                | 3.585    | 3.585             | MN        | 14,938                          | 89,625                      | 07/29/2016 | 11/01/2035                       |
| 59447T-SQ-7                                                                               | MICHIGAN ST FIN AUTH REVENUE REV BONDS              |         |               |           | 1.D FE                                                                    | 10,000,000  |                                | 130,6080   | 13,060,800 | 10,000,000                    |                                           |                                          |                                                           |                                                                | 5.020    | 5.020             | MN        | 83,667                          | 502,000                     | 12/07/2018 | 11/01/2043                       |
| 60636W-UU-5                                                                               | MISSOURI ST HWYS & TRANS COMMN REV BONDS            |         |               |           | 1.B FE                                                                    | 3,000,000   |                                | 132,1280   | 3,963,840  | 3,000,000                     |                                           |                                          |                                                           |                                                                | 5.445    | 5.444             | MN        | 27,225                          | 163,350                     | 09/16/2009 | 05/01/2033                       |
| 66285W-C2-0                                                                               | N TX TOLLWAY AUTH REVENUE REV BONDS                 |         |               |           | 1.E FE                                                                    | 295,000     |                                | 100,5500   | 296,623    | 295,000                       |                                           |                                          |                                                           |                                                                | 1.877    | 1.877             | JJ        | 969                             |                             | 10/02/2020 | 01/01/2030                       |
| 66285W-C3-8                                                                               | N TX TOLLWAY AUTH REVENUE REV BONDS                 |         |               |           | 1.E FE                                                                    | 405,000     |                                | 101,0280   | 409,163    | 405,000                       |                                           |                                          |                                                           |                                                                | 2.047    | 2.047             | JJ        | 1,451                           |                             | 10/02/2020 | 01/01/2031                       |
| 64971P-KN-4                                                                               | NEW YORK CITY NY INDL DEV AGY REV BONDS             |         |               |           | 1.F FE                                                                    | 155,000     |                                | 101,3980   | 157,167    | 155,000                       |                                           |                                          |                                                           |                                                                | 2.681    | 2.681             | MS        | 981                             |                             | 09/24/2020 | 03/01/2033                       |
| 64990G-UU-2                                                                               | NEW YORK ST DORM AUTH REVENUES REV BONDS            |         |               |           | 1.E FE                                                                    | 2,530,568   |                                | 106,1530   | 2,515,826  | 2,370,000                     |                                           | (4,270)                                  |                                                           |                                                                | 2.746    | 1.981             | JJ        | 32,540                          |                             | 09/15/2020 | 07/01/2030                       |
| 64985T-BE-0                                                                               | NEW YORK ST URBAN DEV CORP SAL REV BONDS            | 2       |               |           | 1.C FE                                                                    | 1,482,388   |                                | 107,7400   | 1,481,425  | 1,375,000                     |                                           | (3,882)                                  |                                                           |                                                                | 2.700    | 1.763             | MS        | 10,931                          | 18,563                      | 08/21/2020 | 03/15/2030                       |
| 709235-T8-8                                                                               | PENNSYLVANIA STATE UNIVERSITY REV BOND              |         |               |           | 1.C FE                                                                    | 999,070     |                                | 103,3750   | 1,033,750  | 1,000,000                     |                                           |                                          |                                                           |                                                                | 2.840    | 2.845             | MS        | 9,467                           | 8,599                       | 05/12/2020 | 09/01/2050                       |
| 718937-AC-9                                                                               | PHOENIX ARIZ INDL DEV AUTH STA TXBL REV BONDS       |         |               |           | 1.G                                                                       | 3,202,141   |                                | 116,6120   | 3,661,617  | 3,140,000                     |                                           | (3,478)                                  |                                                           |                                                                | 6.850    | 6.689             | JD        | 17,924                          | 215,090                     | 01/27/1999 | 12/01/2025                       |
| 735000-TS-0                                                                               | PORT OF OAKLAND CA REV BONDS                        | 1       |               |           | 1.E FE                                                                    | 230,000     |                                | 102,0630   | 230,000    | 230,000                       |                                           |                                          |                                                           |                                                                | 2.099    | 2.099             | MN        | 375                             |                             | 11/20/2020 | 05/01/2030                       |
| 735000-TT-8                                                                               | PORT OF OAKLAND CA REV BONDS                        | 1       |               |           | 1.E FE                                                                    | 302,844     |                                | 102,2060   | 306,618    | 300,000                       |                                           | (20)                                     |                                                           |                                                                | 2.199    | 2.097             | MN        | 513                             |                             | 11/23/2020 | 05/01/2031                       |
| 786106-EP-5                                                                               | SACRAMENTO CNTY CALIF REV BONDS                     |         |               |           | 2.A FE                                                                    | 1,126,390   |                                | 104,1820   | 1,041,820  | 1,000,000                     |                                           | (9,974)                                  |                                                           |                                                                | 7.680    | 6.590             | FA        | 29,013                          | 76,800                      | 04/12/1999 | 08/15/2021                       |
| 79771F-BE-6                                                                               | SAN FRANCISCO CA CITY & CNTY P REV BONDS            |         |               |           | 1.D FE                                                                    | 1,435,000   |                                | 103,3510   | 1,483,087  | 1,435,000                     |                                           |                                          |                                                           |                                                                | 1.988    | 1.988             | MN        | 5,547                           |                             | 10/08/2020 | 11/01/2031                       |
| 79771P-L4-5                                                                               | SAN FRANCISCO CITY & CNTY CA R REV BONDS            | 1       |               |           | 1.B FE                                                                    | 11,506,250  |                                | 138,5940   | 13,859,400 | 10,000,000                    |                                           | (55,018)                                 |                                                           |                                                                | 5.750    | 4.550             | FA        | 239,583                         | 575,000                     | 09/27/2018 | 08/01/2037                       |
| 798153-NK-4                                                                               | SAN JOSE CA FING AUTH LEASE RE REV BONDS            |         |               |           | 1.C FE                                                                    | 485,000     |                                | 99,9010    | 484,520    | 485,000                       |                                           |                                          |                                                           |                                                                | 1.862    | 1.862             | JD        | 2,433                           |                             | 09/11/2020 | 06/01/2030                       |
| 891371-AM-8                                                                               | TORRANCE CA JT PWRS FING AUTH REV BONDS             | 2       |               |           | 1.C FE                                                                    | 1,012,230   |                                | 105,1450   | 1,051,450  | 1,012,059                     |                                           | (171)                                    |                                                           |                                                                | 2.872    | 2.728             | AO        | 5,505                           |                             | 11/04/2020 | 10/01/2032                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                      | 2                                              | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|------------------------------------------------------------------------|------------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                        |                                                | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                   | Description                                    | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 913366-EP-1                                                            | UNIV OF CALIFORNIA CA RGTS MED REV BOND        |         |               |           | .1.D FE                                                                   | 2,487,899   |                                | 162,2990   | 1,700,000  | 2,478,054                     |                                           |                                          | (9,845)                                                   |                                                                | 6.548    | 3.833             | MM        | 14,224                          | 55,658                      | 05/18/2020 | 05/15/2048                       |
| 917565-LB-7                                                            | UTAH ST TRANSIT AUTH SALES TAX SER B REV BONDS |         |               |           | .1.C FE                                                                   | 4,474,692   |                                | 144,8520   | 4,230,000  | 4,423,215                     |                                           |                                          | (8,393)                                                   |                                                                | 5.937    | 5.481             | JD        | 11,162                          | 251,133                     | 10/15/2013 | 06/15/2039                       |
| 98267L-AB-1                                                            | WYANDOTTE CNTY/KANS CITY KANS TXBL REV BONDS   |         |               |           | 2.B FE                                                                    | 3,639,240   |                                | 115,6930   | 4,000,000  | 3,835,062                     |                                           |                                          | 17,630                                                    |                                                                | 6.750    | 7.526             | JD        | 22,500                          | 270,000                     | 11/05/1999 | 12/01/2027                       |
| 982674-NK-5                                                            | WYANDOTTE CNTY/KANSAS CITY KS REV BONDS        |         |               |           | 1.F FE                                                                    | 600,000     |                                | 103,0860   | 600,000    | 600,000                       |                                           |                                          |                                                           |                                                                | 2.061    | 2.061             | MS        | 3,639                           |                             | 08/20/2020 | 09/01/2030                       |
| 2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations |                                                |         |               |           |                                                                           | 85,628,541  | XXX                            | 98,483,151 | 82,215,000 | 85,407,759                    |                                           | (87,639)                                 |                                                           |                                                                | XXX      | XXX               | XXX       | 807,482                         | 2,874,111                   | XXX        | XXX                              |
| 31394C-3F-7                                                            | FANNIE MAE CMO 2005-23 KA                      |         | 4             |           | .1.A                                                                      | 37,135      |                                | 106,0190   | 37,136     | 37,130                        |                                           |                                          |                                                           |                                                                | 5.000    | 4.962             | MON       | 155                             | 1,857                       | 06/18/2009 | 03/25/2035                       |
| 3136AG-MM-1                                                            | FANNIE MAE CMO 2013-108 GU                     |         | 4             |           | .1.A                                                                      | 1,364,360   |                                | 109,8720   | 1,365,000  | 1,364,360                     |                                           |                                          |                                                           |                                                                | 3.000    | 2.999             | MON       | 3,413                           | 40,950                      | 02/08/2017 | 10/25/2033                       |
| 31394C-PU-0                                                            | FANNIE MAE CMO SER 2005-10 TC                  |         | 4             |           | .1.A                                                                      | 557,872     |                                | 105,9670   | 600,377    | 561,972                       |                                           |                                          | 416                                                       |                                                                | 5.000    | 5.376             | MON       | 2,361                           | 28,329                      | 08/29/2005 | 03/25/2025                       |
| 31398N-UY-8                                                            | FANNIE MAE CMO SER 2010-118 PB                 |         | 4             |           | .1.A                                                                      | 2,119,965   |                                | 111,8740   | 2,437,972  | 2,179,213                     |                                           |                                          | 2,148,208                                                 |                                                                | 4.500    | 4.856             | MON       | 8,172                           | 98,065                      | 04/14/2011 | 10/25/2040                       |
| 3136AA-ZU-2                                                            | FANNIE MAE CMO SER 2012-133 JC                 |         | 4             |           | .1.A                                                                      | 214,117     |                                | 108,3200   | 272,161    | 218,565                       |                                           |                                          | 1,276                                                     |                                                                | 2.500    | 3.502             | MON       | 105                             | 6,281                       | 05/23/2017 | 12/25/2042                       |
| 3136A4-ZK-4                                                            | FANNIE MAE CMO SER 2012-34 KB                  |         | 4             |           | .1.A                                                                      | 1,254,483   |                                | 119,2250   | 1,489,000  | 1,318,589                     |                                           |                                          | 16,761                                                    |                                                                | 3.500    | 4.801             | MON       | 4,343                           | 52,115                      | 12/13/2013 | 04/25/2042                       |
| 3136A8-JJ-0                                                            | FANNIE MAE CMO SER 2012-93 GV                  |         | 4             |           | .1.A                                                                      | 3,452,115   |                                | 105,6140   | 3,909,830  | 3,594,646                     |                                           |                                          | 23,617                                                    |                                                                | 3.000    | 3.724             | MON       | 9,255                           | 111,060                     | 08/02/2013 | 06/25/2031                       |
| 3136AB-Z8-9                                                            | FANNIE MAE CMO SER 2013-11 BP                  |         | 4             |           | .1.A                                                                      | 614,673     |                                | 100,5510   | 706,859    | 632,287                       |                                           |                                          | 3,120                                                     |                                                                | 2.500    | 3.311             | MON       | 1,465                           | 17,575                      | 01/08/2015 | 01/25/2043                       |
| 3136AD-YG-8                                                            | FANNIE MAE CMO SER 2013-27 PE                  |         | 4             |           | .1.A                                                                      | 11,346,563  |                                | 108,8150   | 12,404,910 | 11,357,328                    |                                           |                                          | 2,853                                                     |                                                                | 3.000    | 3.050             | MON       | 28,500                          | 342,000                     | 01/13/2017 | 04/25/2043                       |
| 3136AD-GV-5                                                            | FANNIE MAE CMO SER 2013-31 PW                  |         | 4             |           | .1.A                                                                      | 1,499,172   |                                | 102,7390   | 1,929,438  | 1,650,452                     |                                           |                                          | 24,848                                                    |                                                                | 2.500    | 4.390             | MON       | 3,913                           | 46,950                      | 12/11/2013 | 02/25/2043                       |
| 3136AF-FU-3                                                            | FANNIE MAE CMO SER 2013-67 EB                  |         | 4             |           | .1.A                                                                      | 12,558,866  |                                | 116,6490   | 15,340,096 | 12,706,475                    |                                           |                                          | 20,566                                                    |                                                                | 4.000    | 4.359             | MON       | 43,835                          | 526,026                     | 12/11/2013 | 06/25/2042                       |
| 3136AJ-EX-0                                                            | FANNIE MAE CMO SER 2014-10 KN                  |         | 4             |           | .1.A                                                                      | 2,594,527   |                                | 112,1190   | 3,142,696  | 2,640,875                     |                                           |                                          | 3,001                                                     |                                                                | 3.500    | 4.036             | MON       | 8,175                           | 98,105                      | 04/03/2014 | 03/25/2044                       |
| 31358P-MJ-3                                                            | FANNIE MAE CMO SER G92 38 Z                    |         | 4             |           | .1.A                                                                      | 7,942       |                                | 103,8720   | 8,446      | 8,067                         |                                           |                                          | 15                                                        |                                                                | 7.500    | 8.031             | MON       | 51                              | 610                         | 09/07/1993 | 07/25/2022                       |
| 31358M-Q4-9                                                            | FANNIE MAE CMO SER G92 42 Z                    |         | 4             |           | .1.A                                                                      | 284         |                                | 101,5260   | 305        | 297                           |                                           |                                          | 2                                                         |                                                                | 7.000    | 8.207             | MON       | 2                               | 21                          | 10/25/1993 | 07/25/2022                       |
| 31365D-JE-6                                                            | FANNIE MAE POOL # 124561                       |         | 4             |           | .1.A                                                                      | 272         |                                | 103,9690   | 280        | 270                           |                                           |                                          |                                                           |                                                                | 7.500    | 7.186             | MON       | 2                               | 20                          | 04/01/2005 | 11/01/2022                       |
| 31368J-CS-6                                                            | FANNIE MAE POOL # 190981                       |         | 4             |           | .1.A                                                                      | 4,066       |                                | 112,2810   | 3,925      | 3,496                         |                                           |                                          | (44)                                                      |                                                                | 6.000    | 2.664             | MON       | 17                              | 210                         | 04/01/2005 | 05/01/2024                       |
| 31371H-VG-0                                                            | FANNIE MAE POOL # 252715                       |         | 4             |           | .1.A                                                                      | 1,430       |                                | 113,5000   | 1,717      | 1,513                         |                                           |                                          | 2                                                         |                                                                | 6.500    | 7.954             | MON       | 8                               | 98                          | 04/01/2005 | 09/01/2029                       |
| 31371L-DH-9                                                            | FANNIE MAE POOL # 254904                       |         | 4             |           | .1.A                                                                      | 86,506      |                                | 116,6350   | 99,714     | 85,493                        |                                           |                                          | (11)                                                      |                                                                | 4.500    | 5.185             | MON       | 392                             | 4,702                       | 04/01/2005 | 10/01/2033                       |
| 31371L-V5-5                                                            | FANNIE MAE POOL # 255436                       |         | 4             |           | .1.A                                                                      | 49,358      |                                | 108,4050   | 55,152     | 50,876                        |                                           |                                          | (12)                                                      |                                                                | 4.500    | 5.263             | MON       | 191                             | 2,289                       | 09/22/2004 | 08/01/2034                       |
| 31371L-ZM-0                                                            | FANNIE MAE POOL # 255580                       |         | 4             |           | .1.A                                                                      | 63,575      |                                | 117,2160   | 73,194     | 62,443                        |                                           |                                          | (10)                                                      |                                                                | 5.500    | 5.041             | MON       | 286                             | 3,434                       | 01/24/2005 | 02/01/2035                       |
| 31371L-4P-1                                                            | FANNIE MAE POOL # 255630                       |         | 4             |           | .1.A                                                                      | 186,377     |                                | 116,2540   | 216,977    | 186,640                       |                                           |                                          |                                                           |                                                                | 5.000    | 5.005             | MON       | 778                             | 9,332                       | 04/01/2005 | 03/01/2035                       |
| 31377D-KR-1                                                            | FANNIE MAE POOL # 373904                       |         | 4             |           | .1.A                                                                      | 8,340       |                                | 112,3180   | 8,180      | 7,282                         |                                           |                                          | (70)                                                      |                                                                | 6.000    | 2.955             | MON       | 36                              | 437                         | 07/01/1998 | 05/01/2026                       |
| 31384V-ZC-9                                                            | FANNIE MAE POOL # 535439                       |         | 4             |           | .1.A                                                                      | 4,040       |                                | 115,2840   | 4,623      | 4,010                         |                                           |                                          | (1)                                                       |                                                                | 8.000    | 7.767             | MON       | 27                              | 321                         | 09/11/2000 | 08/01/2030                       |
| 31385E-RJ-0                                                            | FANNIE MAE POOL # 542389                       |         | 4             |           | .1.A                                                                      | 5,363       |                                | 105,4490   | 5,620      | 5,329                         |                                           |                                          | (1)                                                       |                                                                | 8.000    | 7.793             | MON       | 36                              | 426                         | 07/31/2000 | 07/01/2030                       |
| 31385H-4W-9                                                            | FANNIE MAE POOL # 545437                       |         | 4             |           | .1.A                                                                      | 3,114       |                                | 115,8910   | 3,540      | 3,055                         |                                           |                                          | (1)                                                       |                                                                | 7.000    | 6.515             | MON       | 18                              | 214                         | 03/28/2002 | 02/01/2032                       |
| 31386C-S6-0                                                            | FANNIE MAE POOL # 559541                       |         | 4             |           | .1.A                                                                      | 9,866       |                                | 108,4980   | 9,729      | 8,967                         |                                           |                                          | (36)                                                      |                                                                | 7.000    | 4.156             | MON       | 52                              | 628                         | 12/27/2016 | 12/01/2030                       |
| 31386D-C8-1                                                            | FANNIE MAE POOL # 559995                       |         | 4             |           | .1.A                                                                      | 10,967      |                                | 114,0600   | 12,520     | 10,977                        |                                           |                                          |                                                           |                                                                | 7.000    | 7.008             | MON       | 64                              | 768                         | 12/19/2000 | 12/01/2030                       |
| 31386W-4M-7                                                            | FANNIE MAE POOL # 576028                       |         | 4             |           | .1.A                                                                      | 8,870       |                                | 112,0370   | 9,972      | 8,900                         |                                           |                                          |                                                           |                                                                | 6.500    | 6.566             | MON       | 48                              | 579                         | 04/26/2001 | 03/01/2031                       |
| 31387D-6N-4                                                            | FANNIE MAE POOL # 581477                       |         | 4             |           | .1.A                                                                      | 4,802       |                                | 112,0370   | 5,431      | 4,848                         |                                           |                                          | 4,810                                                     |                                                                | 6.500    | 6.713             | MON       | 26                              | 315                         | 06/07/2001 | 06/01/2031                       |
| 31387J-D9-4                                                            | FANNIE MAE POOL # 585228                       |         | 4             |           | .1.A                                                                      | 29,559      |                                | 113,4980   | 33,740     | 29,727                        |                                           |                                          | 1                                                         |                                                                | 6.500    | 6.622             | MON       | 161                             | 1,932                       | 04/01/2005 | 05/01/2031                       |
| 31387K-G2-3                                                            | FANNIE MAE POOL # 586217                       |         | 4             |           | .1.A                                                                      | 2,835       |                                | 103,0230   | 2,661      | 2,583                         |                                           |                                          | (9)                                                       |                                                                | 7.000    | 4.257             | MON       | 15                              | 181                         | 12/27/2016 | 06/01/2031                       |
| 31388K-CY-6                                                            | FANNIE MAE POOL # 606787                       |         | 4             |           | .1.A                                                                      | 34,213      |                                | 114,0430   | 38,124     | 33,430                        |                                           |                                          | (15)                                                      |                                                                | 6.500    | 5.927             | MON       | 181                             | 2,173                       | 10/04/2001 | 10/01/2031                       |
| 31389P-SY-7                                                            | FANNIE MAE POOL # 631535                       |         | 4             |           | .1.A                                                                      | 62,743      |                                | 114,1190   | 70,246     | 61,555                        |                                           |                                          | (21)                                                      |                                                                | 6.500    | 6.016             | MON       | 333                             | 4,001                       | 04/01/2005 | 03/01/2032                       |
| 31389T-S6-0                                                            | FANNIE MAE POOL # 635141                       |         | 4             |           | .1.A                                                                      | 11,309      |                                | 118,1950   | 13,388     | 11,327                        |                                           |                                          |                                                           |                                                                | 6.000    | 6.018             | MON       | 57                              | 680                         | 07/02/2002 | 07/01/2032                       |
| 31389W-N8-4                                                            | FANNIE MAE POOL # 637715                       |         | 4             |           | .1.A                                                                      | 1,973       |                                | 101,8860   | 1,970      | 1,933                         |                                           |                                          | (1)                                                       |                                                                | 7.000    | 6.486             | MON       | 11                              | 135                         | 03/19/2002 | 04/01/2032                       |
| 31390J-3M-1                                                            | FANNIE MAE POOL # 648004                       |         | 4             |           | .1.A                                                                      | 2,139       |                                | 112,0370   | 2,374      | 2,119                         |                                           |                                          | 2                                                         |                                                                | 6.500    | 6.092             | MON       | 11                              | 138                         | 05/03/2002 | 06/01/2032                       |
| 31390L-6J-0                                                            | FANNIE MAE POOL # 649873                       |         | 4             |           | .1.A                                                                      | 15,242      |                                | 112,6060   | 16,978     | 15,077                        |                                           |                                          | (7)                                                       |                                                                | 6.000    | 5.717             | MON       | 75                              | 905                         | 08/01/2002 | 08/01/2032                       |
| 31391C-BQ-7                                                            | FANNIE MAE POOL # 662547                       |         | 4             |           | .1.A                                                                      | 8,711       |                                | 111,6810   | 9,802      | 8,777                         |                                           |                                          | 1                                                         |                                                                | 5.500    | 5.656             | MON       | 40                              | 483                         | 09/01/2002 | 10/01/2032                       |
| 31402D-F3-9                                                            | FANNIE MAE POOL # 725686                       |         | 4             |           | .1.A                                                                      | 46,866      |                                | 118,0730   | 52,667     | 44,606                        |                                           |                                          | (10)                                                      |                                                                | 6.500    | 5.261             | MON       | 242                             | 2,899                       | 10/14/2004 | 07/01/2034                       |
| 31402D-HP-2                                                            | FANNIE MAE POOL # 725866                       |         | 4             |           | .1.A                                                                      | 78,044      |                                | 110,5820   | 88,413     | 79,953                        |                                           |                                          | 29                                                        |                                                                | 4.500    | 5.033             | MON       | 300                             | 3,598                       | 04/01/2005 | 09/01/2034                       |
| 31402U-BH-4                                                            | FANNIE MAE POOL # 738140                       |         | 4             |           | .1.A                                                                      | 8,242       |                                | 111,6420   | 8,296      | 7,431                         |                                           |                                          | (22)                                                      |                                                                | 5.500    | 2.637             | MON       | 34                              | 409                         | 12/27/2016 | 09/01/2033                       |
| 31403Y-HJ-5                                                            | FANNIE MAE POOL # 761733                       |         | 4             |           | .1.A                                                                      | 110,858     |                                | 114,9920   | 125,865    | 109,455                       |                                           |                                          | (15)                                                      |                                                                | 5.500    | 5.166             | MON       | 502                             | 6,020                       | 12/10/2003 | 12/01/2033                       |
| 31405A-UU-5                                                            | FANNIE MAE POOL # 783695                       |         | 4             |           | .1.A                                                                      | 12,041      |                                | 116,2350   | 14,522     | 12,494                        |                                           |                                          | 6                                                         |                                                                | 5.000    | 5.906             | MON       | 52                              | 625                         | 04/01/2005 | 06/01/2034                       |
| 31405M-F3-6                                                            | FANNIE MAE POOL # 793186                       |         | 4             |           | .1.A                                                                      | 25,667      |                                | 119,4110   | 24,912     | 25,501                        |                                           |                                          | (10)                                                      |                                                                | 6.000    | 5.218             | MON       | 125                             | 1,495                       | 04/01/2005 | 07/01/2034                       |
| 31405U-ZK-4                                                            | FANNIE MAE POOL # 800078                       |         | 4             |           | .1.A                                                                      | 40,934      |                                | 120,1960   | 47,473     | 40,590                        |                                           |                                          | (46)                                                      |                                                                | 6.000    | 5.160             | MON       | 197                             | 2,370                       | 04/01/2005 | 10/01/2034                       |
| 31406G-7J-2                                                            | FANNIE MAE POOL # 810097                       |         | 4             |           | .1.A                                                                      | 162,363     |                                | 110,5540   | 188,419    | 170,432                       |                                           |                                          | 30                                                        |                                                                | 4.500    | 5.679             | MON       | 639                             | 7,669                       | 03/22/2005 | 03/01/2035                       |
| 31407N-QM-8                                                            | FANNIE MAE POOL # 835760                       |         | 4             |           | .1.A                                                                      | 98,935      |                                | 110,7620   | 108,449    | 97,913                        |                                           |                                          | (31)                                                      |                                                                | 4.500    | 5.564             | MON       | 367                             | 4,406                       | 08/17/2005 | 09/01/2035                       |
| 31407Y-RY-7                                                            | FANNIE MAE POOL # 844803                       |         | 4             |           | .1.A                                                                      | 39,613      |                                | 110,4570   | 48,567     | 43,969                        |                                           |                                          | 36                                                        |                                                                | 4.500    | 7.079             | MON       | 165                             | 1,979                       | 06/28/2006 | 10/01/2035                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                               | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10        | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|---------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|-----------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                 | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |           |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                     | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 31408F-5V-7          | FANNIE MAE POOL # 850560        |         |               | 4         | .1.A                                                                      | 72,859      | 116.2400                       | 87,692     | 75,440    | 73,280                        |                                           | 65                                       |                                                           |                                                                | 5.000    | 5.780             | MON       | 314                             | 3,772                       | 12/20/2005 | 12/01/2035                       |
| 31411N-6B-8          | FANNIE MAE POOL # 912666        |         |               | 4         | .1.A                                                                      | 68,063      | 116.2340                       | 82,341     | 70,841    | 68,439                        |                                           | 36                                       |                                                           |                                                                | 5.000    | 5.952             | MON       | 295                             | 3,542                       | 02/12/2007 | 03/01/2037                       |
| 31414E-Y6-5          | FANNIE MAE POOL # 964333        |         |               | 4         | .1.A                                                                      | 102,539     | 105.0190                       | 104,867    | 99,855    | 100,467                       |                                           | (377)                                    |                                                           |                                                                | 5.000    | 4.207             | MON       | 416                             | 4,993                       | 06/15/2009 | 07/01/2023                       |
| 31414L-3T-3          | FANNIE MAE POOL # 969810        |         |               | 4         | .1.A                                                                      | 8,243       | 105.9200                       | 8,487      | 8,013     | 8,068                         |                                           | (21)                                     |                                                           |                                                                | 5.000    | 3.937             | MON       | 33                              | 401                         | 06/15/2009 | 02/01/2023                       |
| 31417G-EJ-1          | FANNIE MAE POOL # AB9136        |         |               | 4         | .1.A                                                                      | 384,522     | 107.0340                       | 430,188    | 401,917   | 385,623                       |                                           | (463)                                    |                                                           |                                                                | 2.500    | 3.523             | MON       | 837                             | 10,048                      | 09/03/2014 | 04/01/2043                       |
| 3138L9-HG-0          | FANNIE MAE POOL # AM8330        |         |               | 4         | .1.A                                                                      | 1,343,624   | 113.3170                       | 1,593,255  | 1,406,016 | 1,354,392                     |                                           | 4,792                                    |                                                           |                                                                | 3.070    | 3.888             | MON       | 3,717                           | 43,884                      | 09/07/2018 | 03/01/2030                       |
| 3138L9-T4-4          | FANNIE MAE POOL # AM8670        |         |               | 4         | .1.A                                                                      | 425,955     | 112.0030                       | 503,019    | 449,113   | 429,498                       |                                           | 1,553                                    |                                                           |                                                                | 2.910    | 3.521             | MON       | 1,125                           | 13,287                      | 08/29/2018 | 04/01/2030                       |
| 3138LG-XT-8          | FANNIE MAE POOL # AN4289        |         |               | 4         | .1.A                                                                      | 967,188     | 109.4650                       | 1,094,647  | 1,000,000 | 973,759                       |                                           | 3,253                                    |                                                           |                                                                | 3.170    | 4.765             | MON       | 2,730                           | 32,228                      | 12/03/2018 | 01/01/2027                       |
| 3138LK-KC-0          | FANNIE MAE POOL # AN6590        |         |               | 4         | .1.A                                                                      | 6,728,750   | 108.3100                       | 7,581,695  | 7,000,000 | 6,790,400                     |                                           | 26,413                                   |                                                           |                                                                | 2.980    | 3.480             | MON       | 17,963                          | 212,077                     | 08/08/2018 | 09/01/2027                       |
| 3138LL-5E-1          | FANNIE MAE POOL # AN8044        |         |               | 4         | .1.A                                                                      | 1,939,694   | 108.8720                       | 2,190,506  | 2,012,000 | 1,955,368                     |                                           | 6,694                                    |                                                           |                                                                | 3.040    | 3.489             | MON       | 5,267                           | 62,184                      | 08/06/2018 | 01/01/2028                       |
| 3138LM-DG-5          | FANNIE MAE POOL # AN8202        |         |               | 4         | .1.A                                                                      | 1,942,500   | 109.8770                       | 2,197,549  | 2,000,000 | 1,954,559                     |                                           | 5,387                                    |                                                           |                                                                | 3.180    | 3.806             | MON       | 5,477                           | 64,660                      | 09/11/2018 | 01/01/2028                       |
| 3138LM-EL-3          | FANNIE MAE POOL # AN8238        |         |               | 4         | .1.A                                                                      | 6,303,125   | 109.5460                       | 7,120,469  | 6,500,000 | 6,343,044                     |                                           | 17,180                                   |                                                           |                                                                | 3.110    | 3.476             | MON       | 17,407                          | 205,519                     | 08/23/2018 | 03/01/2028                       |
| 3138LM-FN-8          | FANNIE MAE POOL # AN8272        |         |               | 4         | .1.A                                                                      | 2,918,438   | 109.9160                       | 3,297,478  | 3,000,000 | 2,935,073                     |                                           | 7,097                                    |                                                           |                                                                | 3.170    | 3.500             | MON       | 8,189                           | 96,685                      | 08/06/2018 | 02/01/2028                       |
| 3138MR-K6-7          | FANNIE MAE POOL # AQ9316        |         |               | 4         | .1.A                                                                      | 727,869     | 107.0130                       | 810,182    | 757,088   | 729,751                       |                                           | (785)                                    |                                                           |                                                                | 2.500    | 3.407             | MON       | 1,577                           | 18,927                      | 08/29/2014 | 01/01/2043                       |
| 3138W7-F6-6          | FANNIE MAE POOL # AR9188        |         |               | 4         | .1.A                                                                      | 4,114,618   | 107.0300                       | 4,686,544  | 4,378,709 | 4,131,034                     |                                           | (7,640)                                  |                                                           |                                                                | 2.500    | 3.977             | MON       | 9,122                           | 109,468                     | 07/03/2014 | 03/01/2043                       |
| 3138WM-HQ-7          | FANNIE MAE POOL # AT0238        |         |               | 4         | .1.A                                                                      | 613,801     | 106.9550                       | 682,847    | 638,440   | 614,983                       |                                           | (1,044)                                  |                                                           |                                                                | 2.500    | 3.824             | MON       | 1,330                           | 15,961                      | 08/29/2014 | 03/01/2043                       |
| 3138X2-KD-5          | FANNIE MAE POOL # AU2991        |         |               | 4         | .1.A                                                                      | 547,892     | 107.6670                       | 590,177    | 548,149   | 547,892                       |                                           |                                          |                                                           |                                                                | 3.500    | 3.474             | MON       | 1,599                           | 19,185                      | 12/05/2013 | 08/01/2043                       |
| 3140F4-2V-7          | FANNIE MAE POOL # BC8887        |         |               | 4         | .1.A                                                                      | 1,068,520   | 109.3290                       | 1,136,073  | 1,039,132 | 1,067,460                     |                                           | 18                                       |                                                           |                                                                | 3.500    | 2.706             | MON       | 3,031                           | 36,370                      | 01/03/2017 | 05/01/2046                       |
| 3140FA-TB-8          | FANNIE MAE POOL # BD3245        |         |               | 4         | .1.A                                                                      | 928,949     | 110.9420                       | 1,052,219  | 948,437   | 927,423                       |                                           | 122                                      |                                                           |                                                                | 3.500    | 4.249             | MON       | 2,766                           | 33,195                      | 10/31/2018 | 08/01/2046                       |
| 3140FA-VK-5          | FANNIE MAE POOL # BD3317        |         |               | 4         | .1.A                                                                      | 537,979     | 110.4180                       | 607,796    | 550,450   | 538,256                       |                                           | 75                                       |                                                           |                                                                | 3.500    | 4.298             | MON       | 1,605                           | 19,266                      | 10/31/2018 | 10/01/2046                       |
| 3140FH-NP-8          | FANNIE MAE POOL # BD9397        |         |               | 4         | .1.A                                                                      | 1,043,245   | 107.0930                       | 1,125,335  | 1,050,797 | 1,043,396                     |                                           | (61)                                     |                                                           |                                                                | 3.000    | 3.198             | MON       | 2,627                           | 31,524                      | 01/03/2017 | 10/01/2046                       |
| 3140FK-CW-8          | FANNIE MAE POOL # BE0084        |         |               | 4         | .1.A                                                                      | 644,042     | 108.8570                       | 705,271    | 647,889   | 644,113                       |                                           | (28)                                     |                                                           |                                                                | 3.000    | 3.155             | MON       | 1,620                           | 19,437                      | 01/03/2017 | 12/01/2046                       |
| 3140FK-DQ-0          | FANNIE MAE POOL # BE0110        |         |               | 4         | .1.A                                                                      | 558,339     | 108.8520                       | 611,491    | 561,763   | 558,411                       |                                           | (18)                                     |                                                           |                                                                | 3.000    | 3.160             | MON       | 1,404                           | 16,853                      | 01/31/2017 | 01/01/2047                       |
| 3140FK-FX-3          | FANNIE MAE POOL # BE0181        |         |               | 4         | .1.A                                                                      | 493,941     | 108.9940                       | 550,845    | 505,391   | 494,191                       |                                           | 66                                       |                                                           |                                                                | 3.500    | 4.250             | MON       | 1,474                           | 17,689                      | 10/31/2018 | 12/01/2046                       |
| 3140FM-EN-2          | FANNIE MAE POOL # BE1940        |         |               | 4         | .1.A                                                                      | 610,059     | 106.9770                       | 657,345    | 614,476   | 610,148                       |                                           | (35)                                     |                                                           |                                                                | 3.000    | 3.198             | MON       | 1,536                           | 18,434                      | 01/03/2017 | 11/01/2046                       |
| 3140GI-PP-0          | FANNIE MAE POOL # BH7693        |         |               | 4         | .1.A                                                                      | 1,675,342   | 109.7370                       | 1,790,203  | 1,631,363 | 1,675,130                     |                                           | (339)                                    |                                                           |                                                                | 3.500    | 2.449             | MON       | 4,758                           | 51,245                      | 03/27/2020 | 01/01/2048                       |
| 3140H9-MR-1          | FANNIE MAE POOL # BJ7567        |         |               | 4         | .1.A                                                                      | 56,163      | 103.3780                       | 54,926     | 53,131    | 56,142                        |                                           | (21)                                     |                                                           |                                                                | 4.000    | 1.898             | MON       | 177                             | 1,594                       | 03/27/2020 | 01/01/2049                       |
| 3140H9-SM-1          | FANNIE MAE POOL # BJ8051        |         |               | 4         | .1.A                                                                      | 3,288,265   | 108.2990                       | 3,456,095  | 3,191,265 | 3,287,758                     |                                           | (739)                                    |                                                           |                                                                | 3.500    | 2.327             | MON       | 9,308                           | 99,132                      | 03/27/2020 | 02/01/2048                       |
| 3140J8-PD-9          | FANNIE MAE POOL # BM4019        |         |               | 4         | .1.A                                                                      | 2,614,960   | 109.0840                       | 2,873,888  | 2,634,570 | 2,616,166                     |                                           | (64)                                     |                                                           |                                                                | 3.000    | 3.156             | MON       | 6,586                           | 73,646                      | 03/27/2020 | 12/01/2047                       |
| 3140JV-T9-3          | FANNIE MAE POOL # B01475        |         |               | 4         | .1.A                                                                      | 5,567,204   | 106.8920                       | 5,703,161  | 5,335,445 | 5,561,756                     |                                           | (2,654)                                  |                                                           |                                                                | 4.000    | 2.158             | MON       | 17,785                          | 213,418                     | 10/22/2019 | 10/01/2049                       |
| 3140JY-RQ-1          | FANNIE MAE POOL # B04094        |         |               | 4         | .1.A                                                                      | 1,031,884   | 106.8140                       | 1,053,157  | 985,975   | 1,030,883                     |                                           | (449)                                    |                                                           |                                                                | 4.000    | 2.225             | MON       | 3,287                           | 39,439                      | 11/08/2019 | 11/01/2049                       |
| 3140K1-DH-6          | FANNIE MAE POOL # B05503        |         |               | 4         | .1.A                                                                      | 1,201,450   | 106.9480                       | 1,228,855  | 1,149,026 | 1,200,171                     |                                           | (524)                                    |                                                           |                                                                | 4.000    | 2.330             | MON       | 3,830                           | 45,961                      | 09/26/2019 | 09/01/2049                       |
| 3140K2-U6-9          | FANNIE MAE POOL # B06904        |         |               | 4         | .1.A                                                                      | 2,688,720   | 106.8950                       | 2,750,336  | 2,572,938 | 2,686,239                     |                                           | (1,090)                                  |                                                           |                                                                | 4.000    | 2.325             | MON       | 8,576                           | 102,918                     | 10/21/2019 | 10/01/2049                       |
| 3140HL-AT-3          | FANNIE MAE POOL #BK6317         |         |               | 4         | .1.A                                                                      | 1,636,259   | 108.9160                       | 1,735,649  | 1,593,561 | 1,636,067                     |                                           | (315)                                    |                                                           |                                                                | 3.500    | 2.228             | MON       | 4,648                           | 50,056                      | 03/27/2020 | 06/01/2048                       |
| 3137BU-L3-0          | FREDDIE MAC CMO 4648 MB         |         |               | 4         | .1.A                                                                      | 1,308,357   | 105.2880                       | 1,386,647  | 1,317,000 | 1,309,319                     |                                           | 962                                      |                                                           |                                                                | 3.000    | 3.123             | MON       | 3,293                           | 39,510                      | 02/07/2017 | 06/15/2046                       |
| 312905-H6-2          | FREDDIE MAC CMO SER 1083 Z      |         |               | 4         | .1.A                                                                      | 625         | 101.0270                       | 659        | 653       | 649                           |                                           | 3                                        |                                                           |                                                                | 8.500    | 9.735             | MON       | 5                               | 56                          | 06/16/1994 | 05/15/2021                       |
| 312906-JY-7          | FREDDIE MAC CMO SER 1107 ZC PAC |         |               | 4         | .1.A                                                                      | 572         | 101.0140                       | 629        | 622       | 617                           |                                           | 5                                        |                                                           |                                                                | 6.500    | 8.702             | MON       | 3                               | 41                          | 08/18/1993 | 07/15/2021                       |
| 312916-ZY-8          | FREDDIE MAC CMO SER 1562 Z      |         |               | 4         | .1.A                                                                      | 8,484       | 105.8340                       | 8,979      | 8,484     | 8,484                         |                                           |                                          |                                                           |                                                                | 7.000    | 7.044             | MON       | 49                              | 594                         | 10/13/1993 | 07/15/2023                       |
| 31398C-RJ-9          | FREDDIE MAC CMO SER 3532 DC     |         |               | 4         | .1.A                                                                      | 184,461     | 112.9290                       | 209,028    | 185,097   | 184,502                       |                                           | 5                                        |                                                           |                                                                | 4.500    | 4.580             | MON       | 694                             | 8,329                       | 06/25/2009 | 05/15/2039                       |
| 3137AA-KL-6          | FREDDIE MAC CMO SER 3857 YB     |         |               | 4         | .1.A                                                                      | 1,891,268   | 104.2280                       | 1,974,633  | 1,894,524 | 1,891,441                     |                                           | 35                                       |                                                           |                                                                | 4.000    | 4.039             | MON       | 6,315                           | 75,781                      | 07/27/2011 | 01/15/2040                       |
| 3137AE-E4-3          | FREDDIE MAC CMO SER 3907 MD     |         |               | 4         | .1.A                                                                      | 2,818,475   | 108.4760                       | 3,057,366  | 2,818,475 | 2,818,475                     |                                           |                                          |                                                           |                                                                | 3.500    | 3.511             | MON       | 8,221                           | 98,647                      | 08/06/2013 | 08/15/2026                       |
| 3137AV-WX-1          | FREDDIE MAC CMO SER 4126 BL     |         |               | 4         | .1.A                                                                      | 576,284     | 107.0020                       | 770,798    | 720,355   | 596,166                       |                                           | 11,476                                   |                                                           |                                                                | 2.500    | 4.692             | MON       | 1,501                           | 18,009                      | 11/01/2018 | 11/15/2042                       |
| 3137B2-L7-3          | FREDDIE MAC CMO SER 4214 BC     |         |               | 4         | .1.A                                                                      | 2,339,489   | 108.9020                       | 2,970,062  | 2,727,273 | 2,492,403                     |                                           | 30,800                                   |                                                           |                                                                | 3.000    | 4.328             | MON       | 6,818                           | 81,818                      | 12/17/2013 | 06/15/2033                       |
| 3137B3-RT-7          | FREDDIE MAC CMO SER 4235 B      |         |               | 4         | .1.A                                                                      | 8,435,259   | 101.3400                       | 8,534,977  | 8,422,099 | 8,422,099                     |                                           |                                          |                                                           |                                                                | 3.500    | 3.480             | MON       | 24,564                          | 294,773                     | 07/31/2013 | 07/15/2038                       |
| 3137B4-FJ-0          | FREDDIE MAC CMO SER 4238 UY     |         |               | 4         | .1.A                                                                      | 797,000     | 109.0720                       | 872,572    | 800,000   | 797,820                       |                                           | 240                                      |                                                           |                                                                | 3.000    | 3.052             | MON       | 2,000                           | 24,000                      | 02/09/2017 | 08/15/2033                       |
| 3137B5-BK-8          | FREDDIE MAC CMO SER 4258 JB     |         |               | 4         | .1.A                                                                      | 7,666,147   | 110.6350                       | 8,278,848  | 7,483,000 | 7,628,592                     |                                           | (21,326)                                 |                                                           |                                                                | 4.000    | 3.664             | MON       | 24,493                          | 299,320                     | 03/11/2019 | 12/15/2042                       |
| 3137BM-TM-8          | FREDDIE MAC CMO SER 4548 VB     |         |               | 4         | .1.A                                                                      | 4,073,750   | 109.3050                       | 4,372,185  | 4,000,000 | 4,040,077                     |                                           | (9,410)                                  |                                                           |                                                                | 3.500    | 3.261             | MON       | 11,667                          | 140,000                     | 12/21/2016 | 11/15/2035                       |
| 31297H-2Y-4          | FREDDIE MAC POOL # A29791       |         |               | 4         | .1.A                                                                      | 115,383     | 109.3790                       | 129,338    | 118,247   | 115,900                       |                                           | 4                                        |                                                           |                                                                | 4.500    | 5.104             | MON       | 443                             | 5,321                       | 01/24/2005 | 02/01/2035                       |
| 3128KL-NM-5          | FREDDIE MAC POOL # A57596       |         |               | 4         | .1.A                                                                      | 393,576     | 112.3090                       | 472,516    | 420,726   | 397,456                       |                                           | 35                                       |                                                           |                                                                | 4.500    | 6.196             | MON       | 1,578                           | 18,933                      | 01/22/2007 | 02/01/2037                       |
| 312931-D5-4          | FREDDIE MAC POOL # A84624       |         |               | 4         | .1.A                                                                      | 101,935     | 116.3210                       | 116,177    | 99,876    | 101,810                       |                                           | (34)                                     |                                                           |                                                                | 5.000    | 4.449             | MON       | 416                             | 4,994                       | 12/27/2016 | 02/01/2039                       |
| 31292G-WC-6          | FREDDIE MAC POOL # C00643       |         |               | 4         | .1.A                                                                      | 628         | 112.0720                       | 589        | 526       | 580                           |                                           | (4)                                      |                                                           |                                                                | 6.500    | 2.657             | MON       | 3                               | 34                          | 08/03/1998 | 08/01/2028                       |
| 31292G-2N-5          | FREDDIE MAC POOL # C00781       |         |               | 4         | .1.A                                                                      | 1,548       | 112.0720                       | 1,743      | 1,555     | 1,549                         |                                           |                                          |                                                           |                                                                | 6.500    | 6.637             | MON       | 8                               | 101                         | 04/01/2005 | 04/01/2029                       |
| 31292G-6T-8          | FREDDIE MAC POOL # C00882       |         |               | 4         | .1.A                                                                      | 5,586       | 117.6800                       | 6,625      | 5,630     | 5,595                         |                                           | 1                                        |                                                           |                                                                | 7.500    | 7.751             | MON       | 35                              | 422                         | 04/04/2000 | 11/01/2029                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                          | 2                                                   | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |             | 10          | 11                            | Change in Book/Adjusted Carrying Value    |                                         |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|--------------------------------------------------------------------------------------------|-----------------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|-------------|-------------|-------------------------------|-------------------------------------------|-----------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                            |                                                     | 3       | 4             | 5         |                                                                           |             | 8                              | 9           |             |                               | 12                                        | 13                                      | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                       | Description                                         | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value  | Par Value   | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 31292H-CG-7                                                                                | FREDDIE MAC POOL # C00971                           |         |               | 4         | .1.A                                                                      | 1,311       | 104.7580                       | 1,384       | 1,321       | 1,313                         |                                           |                                         |                                                           |                                                                | .7500    | .7751             | MON       | .8                              | .99                         | 04/04/2000 | 04/01/2030                       |
| 31292H-CV-4                                                                                | FREDDIE MAC POOL # C00984                           |         |               | 4         | .1.A                                                                      | 2,568       | 117.9410                       | 2,884       | 2,445       | 2,527                         |                                           |                                         | (4)                                                       |                                                                | 8.000    | 6.749             | MON       | .16                             | .196                        | 04/14/2000 | 05/01/2030                       |
| 31292H-NB-6                                                                                | FREDDIE MAC POOL # C01286                           |         |               | 4         | .1.A                                                                      | 2,599       | 118.2450                       | 3,106       | 2,626       | 2,605                         |                                           |                                         | .1                                                        |                                                                | 6.000    | 6.272             | MON       | .13                             | .158                        | 02/06/2002 | 01/01/2032                       |
| 31292S-A8-3                                                                                | FREDDIE MAC POOL # C09031                           |         |               | 4         | .1.A                                                                      | 2,911,076   | 107.0570                       | 3,315,446   | 3,096,889   | 2,925,114                     |                                           |                                         | (3,142)                                                   |                                                                | 2,500    | 3.769             | MON       | 6,452                           | .77,422                     | 07/31/2014 | 02/01/2043                       |
| 31293Y-LW-4                                                                                | FREDDIE MAC POOL # C33041                           |         |               | 4         | .1.A                                                                      | 10,874      | 113.0230                       | 12,270      | 10,856      | 10,858                        |                                           |                                         | (1)                                                       |                                                                | .7500    | .7494             | MON       | .68                             | .814                        | 12/07/1999 | 10/01/2029                       |
| 31297X-TR-5                                                                                | FREDDIE MAC POOL # C40560                           |         |               | 4         | .1.A                                                                      | 1,374       | 108.4250                       | 1,475       | 1,361       | 1,369                         |                                           |                                         | (1)                                                       |                                                                | 8.000    | .7786             | MON       | .9                              | .109                        | 07/14/2000 | 07/01/2030                       |
| 31288B-R2-1                                                                                | FREDDIE MAC POOL # C73205                           |         |               | 4         | .1.A                                                                      | 1,457       | 112.3470                       | 1,592       | 1,417       | 1,446                         |                                           |                                         | (2)                                                       |                                                                | 6.000    | 5.362             | MON       | .7                              | .85                         | 04/01/2005 | 11/01/2032                       |
| 31283H-UA-1                                                                                | FREDDIE MAC POOL # G01477                           |         |               | 4         | .1.A                                                                      | 32,498      | 118.2390                       | 37,261      | 31,513      | 32,226                        |                                           |                                         | (37)                                                      |                                                                | 6.000    | 5.296             | MON       | .158                            | .1,891                      | 11/26/2003 | 12/01/2032                       |
| 3128M7-DJ-2                                                                                | FREDDIE MAC POOL # G05205                           |         |               | 4         | .1.A                                                                      | 135,244     | 116.2750                       | 157,576     | 135,520     | 135,245                       |                                           |                                         |                                                           |                                                                | 5.000    | 5.055             | MON       | .565                            | .6,776                      | 07/10/2009 | 01/01/2039                       |
| 3128MJ-SH-4                                                                                | FREDDIE MAC POOL # G08519                           |         |               | 4         | .1.A                                                                      | 2,187,428   | 106.8920                       | 2,487,422   | 2,327,051   | 2,197,976                     |                                           |                                         | (2,361)                                                   |                                                                | 2,500    | 3.769             | MON       | 4,848                           | .58,176                     | 07/31/2014 | 02/01/2043                       |
| 3128MJ-S7-6                                                                                | FREDDIE MAC POOL # G08541                           |         |               | 4         | .1.A                                                                      | 1,370,665   | 107.8700                       | 1,446,920   | 1,341,359   | 1,369,351                     |                                           |                                         | .215                                                      |                                                                | 3,500    | 2.824             | MON       | 3,912                           | .45,643                     | 03/27/2020 | 08/01/2043                       |
| 3128MB-HS-9                                                                                | FREDDIE MAC POOL # G12741                           |         |               | 4         | .1.A                                                                      | 51,676      | 102.3860                       | 51,975      | 50,764      | 50,923                        |                                           |                                         | (94)                                                      |                                                                | 6.000    | 5.288             | MON       | .254                            | .3,046                      | 12/15/2008 | 08/01/2022                       |
| 3128MB-UA-3                                                                                | FREDDIE MAC POOL # G13077                           |         |               | 4         | .1.A                                                                      | 23,300      | 103.4660                       | 23,094      | 22,320      | 22,613                        |                                           |                                         | (82)                                                      |                                                                | 5,500    | 3.959             | MON       | .102                            | .1,228                      | 05/21/2009 | 04/01/2023                       |
| 3128MC-BK-0                                                                                | FREDDIE MAC POOL # G13442                           |         |               | 4         | .1.A                                                                      | 42,917      | 104.9860                       | 43,745      | 41,667      | 42,132                        |                                           |                                         | (83)                                                      |                                                                | 5,000    | 3.944             | MON       | .174                            | .2,083                      | 02/17/2009 | 01/01/2024                       |
| 3128MC-GW-9                                                                                | FREDDIE MAC POOL # G13613                           |         |               | 4         | .1.A                                                                      | 18,574      | 103.0930                       | 18,329      | 17,779      | 18,075                        |                                           |                                         | (55)                                                      |                                                                | 5,500    | 3.948             | MON       | .81                             | .978                        | 08/14/2009 | 12/01/2023                       |
| 3128MM-GJ-6                                                                                | FREDDIE MAC POOL # G18200                           |         |               | 4         | .1.A                                                                      | 11,237      | 102.6130                       | 11,327      | 11,039      | 11,073                        |                                           |                                         | (20)                                                      |                                                                | 6,000    | 5.288             | MON       | .55                             | .662                        | 12/15/2008 | 08/01/2022                       |
| 3128MM-KP-7                                                                                | FREDDIE MAC POOL # G18301                           |         |               | 4         | .1.A                                                                      | 20,993      | 106.0600                       | 22,031      | 20,772      | 20,833                        |                                           |                                         | (17)                                                      |                                                                | 4,000    | 3.683             | MON       | .69                             | .831                        | 02/17/2009 | 02/01/2024                       |
| 31335A-ZD-3                                                                                | FREDDIE MAC POOL # G60740                           |         |               | 4         | .1.A                                                                      | 5,228,482   | 108.4470                       | 5,771,688   | 5,322,114   | 5,228,971                     |                                           |                                         | (884)                                                     |                                                                | 3,000    | 3.624             | MON       | 13,305                          | .159,663                    | 12/20/2016 | 10/01/2046                       |
| 31335A-46-0                                                                                | FREDDIE MAC POOL # G60823                           |         |               | 4         | .1.A                                                                      | 2,554,668   | 108.1570                       | 2,691,155   | 2,488,187   | 2,552,278                     |                                           |                                         | .26                                                       |                                                                | 3,500    | 2.693             | MON       | 7,257                           | .87,086                     | 02/10/2017 | 10/01/2045                       |
| 3132XC-R7-2                                                                                | FREDDIE MAC POOL # G67710                           |         |               | 4         | .1.A                                                                      | 407,243     | 107.5960                       | 412,584     | 383,457     | 407,070                       |                                           |                                         | (173)                                                     |                                                                | 3,500    | 1.253             | MON       | 1,118                           | .10,066                     | 03/27/2020 | 03/01/2048                       |
| 3128PN-A6-5                                                                                | FREDDIE MAC POOL # J09929                           |         |               | 4         | .1.A                                                                      | 99,729      | 105.7210                       | 104,133     | 98,498      | 98,919                        |                                           |                                         | (106)                                                     |                                                                | 4,500    | 4.096             | MON       | .369                            | .4,432                      | 06/15/2009 | 06/01/2024                       |
| 31281B-IW-3                                                                                | FREDDIE MAC POOL # N31569                           |         |               | 4         | .1.A                                                                      | 116,375     | 107.1460                       | 117,176     | 109,361     | 116,325                       |                                           |                                         | (50)                                                      |                                                                | 4,000    | 1.089             | MON       | .365                            | .3,281                      | 03/27/2020 | 12/01/2048                       |
| 3132HN-C8-0                                                                                | FREDDIE MAC POOL # Q11895                           |         |               | 4         | .1.A                                                                      | 147,802     | 109.8550                       | 162,800     | 148,196     | 147,813                       |                                           |                                         | (3)                                                       |                                                                | 3,500    | 3.565             | MON       | .432                            | .5,187                      | 12/05/2013 | 10/01/2042                       |
| 3132HQ-PU-0                                                                                | FREDDIE MAC POOL # Q14035                           |         |               | 4         | .1.A                                                                      | 2,705,117   | 110.5180                       | 2,996,659   | 2,711,472   | 2,705,270                     |                                           |                                         | (42)                                                      |                                                                | 3,500    | 3.556             | MON       | 7,908                           | .94,901                     | 12/05/2013 | 12/01/2042                       |
| 3132JM-CA-5                                                                                | FREDDIE MAC POOL # Q20065                           |         |               | 4         | .1.A                                                                      | 580,671     | 109.0970                       | 631,111     | 578,487     | 580,674                       |                                           |                                         | (46)                                                      |                                                                | 3,500    | 3.361             | MON       | 1,687                           | .19,817                     | 03/27/2020 | 07/01/2043                       |
| 3132JM-CY-3                                                                                | FREDDIE MAC POOL # Q20087                           |         |               | 4         | .1.A                                                                      | 659,790     | 110.0550                       | 728,064     | 661,547     | 659,837                       |                                           |                                         | (13)                                                      |                                                                | 3,500    | 3.565             | MON       | 1,930                           | .23,154                     | 12/05/2013 | 07/01/2043                       |
| 3132JM-U2-3                                                                                | FREDDIE MAC POOL # Q20601                           |         |               | 4         | .1.A                                                                      | 591,736     | 109.6260                       | 650,423     | 593,312     | 591,779                       |                                           |                                         | (11)                                                      |                                                                | 3,500    | 3.565             | MON       | 1,730                           | .20,766                     | 12/05/2013 | 08/01/2043                       |
| 3132JN-P4-3                                                                                | FREDDIE MAC POOL # Q21343                           |         |               | 4         | .1.A                                                                      | 1,086,683   | 106.7370                       | 1,176,189   | 1,101,952   | 1,087,695                     |                                           |                                         | (524)                                                     |                                                                | 3,000    | 3.399             | MON       | 2,755                           | .32,268                     | 03/27/2020 | 08/01/2043                       |
| 3132JN-SN-3                                                                                | FREDDIE MAC POOL # Q21753                           |         |               | 4         | .1.A                                                                      | 1,856,535   | 110.5350                       | 2,016,833   | 1,824,604   | 1,854,510                     |                                           |                                         | 532                                                       |                                                                | 3,500    | 2.963             | MON       | 5,322                           | .63,861                     | 09/30/2013 | 09/01/2043                       |
| 3132M3-CM-7                                                                                | FREDDIE MAC POOL # Q23076                           |         |               | 4         | .1.A                                                                      | 176,359     | 105.7680                       | 187,028     | 176,829     | 176,372                       |                                           |                                         | (3)                                                       |                                                                | 3,500    | 3.565             | MON       | .516                            | .6,189                      | 12/05/2013 | 11/01/2043                       |
| 3132M3-CN-5                                                                                | FREDDIE MAC POOL # Q23077                           |         |               | 4         | .1.A                                                                      | 550,901     | 107.1440                       | 591,828     | 552,368     | 550,940                       |                                           |                                         | (10)                                                      |                                                                | 3,500    | 3.565             | MON       | 1,611                           | .19,333                     | 12/05/2013 | 11/01/2043                       |
| 3132WD-3P-7                                                                                | FREDDIE MAC POOL # Q40805                           |         |               | 4         | .1.A                                                                      | 525,890     | 109.0790                       | 579,793     | 531,537     | 526,053                       |                                           |                                         | (37)                                                      |                                                                | 3,000    | 3.356             | MON       | 1,329                           | .15,946                     | 02/01/2017 | 06/01/2046                       |
| 3132WJ-E3-1                                                                                | FREDDIE MAC POOL # Q44653                           |         |               | 4         | .1.A                                                                      | 1,108,121   | 109.3520                       | 1,228,648   | 1,123,570   | 1,108,396                     |                                           |                                         | (216)                                                     |                                                                | 3,000    | 3.474             | MON       | 2,809                           | .33,707                     | 12/22/2016 | 12/01/2046                       |
| 3132WK-NA-2                                                                                | FREDDIE MAC POOL # Q45784                           |         |               | 4         | .1.A                                                                      | 788,645     | 108.6660                       | 866,193     | 797,114     | 788,884                       |                                           |                                         | (50)                                                      |                                                                | 3,000    | 3.356             | MON       | 1,993                           | .23,913                     | 02/01/2017 | 01/01/2047                       |
| 3132WK-ND-6                                                                                | FREDDIE MAC POOL # Q45787                           |         |               | 4         | .1.A                                                                      | 2,180,756   | 108.0890                       | 2,386,236   | 2,207,662   | 2,181,527                     |                                           |                                         | (161)                                                     |                                                                | 3,000    | 3.412             | MON       | 5,519                           | .66,230                     | 02/01/2017 | 01/01/2047                       |
| 3132XX-5K-1                                                                                | FREDDIE MAC POOL # Q55349                           |         |               | 4         | .1.A                                                                      | 421,738     | 108.4170                       | 429,424     | 396,087     | 421,553                       |                                           |                                         | (186)                                                     |                                                                | 3,500    | 1.162             | MON       | 1,155                           | .10,397                     | 03/27/2020 | 04/01/2048                       |
| 31322Y-UR-0                                                                                | FREDDIE MAC POOL # T65092                           |         |               | 4         | .1.A                                                                      | 395,564     | 104.4100                       | 401,345     | 384,392     | 395,376                       |                                           |                                         | (97)                                                      |                                                                | 3,500    | 2.316             | MON       | 1,121                           | .13,454                     | 09/18/2019 | 08/01/2042                       |
| 3132L5-MB-6                                                                                | FREDDIE MAC POOL # V80354                           |         |               | 4         | .1.A                                                                      | 1,385,005   | 108.5090                       | 1,522,657   | 1,403,258   | 1,386,165                     |                                           |                                         | (593)                                                     |                                                                | 3,000    | 3.374             | MON       | 3,513                           | .41,271                     | 03/27/2020 | 08/01/2043                       |
| 2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities |                                                     |         |               |           |                                                                           | 154,819,736 | XXX                            | 172,088,513 | 157,920,560 | 155,727,740                   |                                           | 159,465                                 |                                                           |                                                                | XXX      | XXX               | XXX       | 444,740                         | 5,288,615                   | XXX        | XXX                              |
| 35563C-AS-7                                                                                | FREDDIE MAC MILITARY HOUSING B CMBS 2015-R1 A3 144A |         |               | 4         | .1.B                                                                      | 10,251,005  | 118.2410                       | 11,803,464  | 9,982,547   | 10,238,543                    |                                           | (6,598)                                 |                                                           |                                                                | 3,729    | 3.564             | MON       | 3,103                           | .444,347                    | 03/06/2019 | 11/25/2052                       |
| 57586N-UR-0                                                                                | MASSACHUSETTS ST HSG FIN AGY REV BONDS              |         |               | 4         | .1.B FE                                                                   | 2,216,753   | 104.4320                       | 2,314,999   | 2,216,753   | 2,216,753                     |                                           |                                         |                                                           |                                                                | 4,375    | 4.443             | MON       | 4,310                           | .96,983                     | 04/03/2014 | 01/15/2046                       |
| 2799999. Subtotal - Bonds - U.S. Special Revenues - Commercial Mortgage-Backed Securities  |                                                     |         |               |           |                                                                           | 12,467,758  | XXX                            | 14,118,463  | 12,199,300  | 12,455,296                    |                                           | (6,598)                                 |                                                           |                                                                | XXX      | XXX               | XXX       | 7,413                           | 541,330                     | XXX        | XXX                              |
| 3199999. Total - U.S. Special Revenues Bonds                                               |                                                     |         |               |           |                                                                           | 252,916,035 | XXX                            | 284,690,127 | 252,334,860 | 253,590,795                   |                                           | 65,228                                  |                                                           |                                                                | XXX      | XXX               | XXX       | 1,259,635                       | 8,704,056                   | XXX        | XXX                              |
| 88579E-AC-9                                                                                | 3M COMPANY NOTES                                    |         |               |           | .1.E FE                                                                   | 7,563,150   | 144.2850                       | 10,821,375  | 7,500,000   | 7,552,509                     |                                           | (2,336)                                 |                                                           |                                                                | 5,700    | 5.629             | MS        | 125,875                         | .427,500                    | 03/04/2014 | 03/15/2037                       |
| 88579Y-BP-5                                                                                | 3M COMPANY SR UNSCRD NOTES                          |         | 2             |           | .1.E FE                                                                   | 498,280     | 124.1290                       | 620,645     | 500,000     | 498,313                       |                                           | 33                                      |                                                           |                                                                | 3,700    | 3.719             | AO        | 3,906                           | .10,175                     | 03/25/2020 | 04/15/2050                       |
| 002819-AC-4                                                                                | ABBOTT LABORATORIES SR UNSCRD NOTES                 |         |               |           | .1.G FE                                                                   | 9,729,542   | 157.1290                       | 14,770,126  | 9,400,000   | 9,703,044                     |                                           | (11,313)                                |                                                           |                                                                | 6,150    | 5.837             | IN        | 49,781                          | .578,100                    | 11/15/2018 | 11/30/2037                       |
| 002824-AV-2                                                                                | ABBOTT LABORATORIES SR UNSCRD NOTES                 |         |               |           | .1.G FE                                                                   | 997,710     | 155.8790                       | 1,558,790   | 1,000,000   | 998,242                       |                                           |                                         |                                                           |                                                                | 6,000    | 6.016             | AO        | 52                              | .60,000                     | 02/26/2009 | 04/01/2039                       |
| 002824-AV-6                                                                                | ABBOTT LABORATORIES SR UNSCRD NOTES                 |         |               |           | .1.G FE                                                                   | 992,280     | 147.2430                       | 1,472,430   | 1,000,000   | 993,774                       |                                           | .179                                    |                                                           |                                                                | 5,300    | 5.352             | IN        | 5,006                           | .53,000                     | 05/24/2010 | 05/27/2040                       |
| 002824-BG-4                                                                                | ABBOTT LABORATORIES SR UNSCRD NOTES                 |         | 2             |           | .1.G FE                                                                   | 993,600     | 137.5520                       | 1,375,520   | 1,000,000   | 994,481                       |                                           | 227                                     |                                                           |                                                                | 4,750    | 4.800             | IN        | 4,090                           | .47,500                     | 11/17/2016 | 11/30/2036                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                             | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|-----------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                               | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                                   | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 002824-BH-2          | ABBOTT LABORATORIES SR UNSCRD NOTES           |         |               | 2         | 1.G FE                                                                    | 2,742,901   |                                | 148,2500   | 2,300,000  | 2,734,438                     |                                           | (8,859)                                  |                                                           |                                                                | 4.900    | 3.697             | MM        | 9,705                           | 112,700                     | 03/30/2020 | 11/30/2046                       |
| 00287Y-BX-6          | ABBVIE INC SR UNSCRD NOTES                    |         |               | 2         | 2.A FE                                                                    | 1,994,805   |                                | 112.0700   | 1,800,000  | 1,992,249                     |                                           | (2,556)                                  |                                                           |                                                                | 3.200    | 1.856             | MM        | 6,400                           | 28,800                      | 11/17/2020 | 11/21/2029                       |
| 00287Y-CZ-0          | ABBVIE INC SR UNSCRD NOTES                    |         |               | 2         | 2.A FE                                                                    | 688,585     |                                | 126.9770   | 750,000    | 688,788                       |                                           | 203                                      |                                                           |                                                                | 4.625    | 5.259             | AO        | 8,672                           |                             | 11/17/2020 | 10/01/2042                       |
| 00287Y-DA-4          | ABBVIE INC SR UNSCRD NOTES                    |         |               | 2         | 2.A FE                                                                    | 3,058,047   |                                | 132.3540   | 3,150,000  | 3,058,428                     |                                           | 381                                      |                                                           |                                                                | 4.850    | 5.063             | JD        | 6,790                           | 76,388                      | 11/17/2020 | 06/15/2044                       |
| 139859-AB-8          | ABC INC SR UNSCRD NOTES                       |         |               |           | 2.A FE                                                                    | 168,693     |                                | 104.9850   | 125,000    | 129,276                       |                                           | (6,708)                                  |                                                           |                                                                | 8.750    | 3.149             | FA        | 4,132                           | 10,938                      | 08/11/2014 | 08/15/2021                       |
| 007924-AJ-2          | AEGON NV SUB NOTES                            | D       |               |           | 2.B FE                                                                    | 3,000,000   |                                | 113.6990   | 3,000,000  | 3,000,003                     |                                           |                                          |                                                           |                                                                | 5.500    | 5.500             | AO        | 36,667                          | 165,000                     | 04/04/2018 | 04/11/2048                       |
| 00115A-AK-5          | AEP TRANSMISSION CO LLC SR UNSCRD NOTES       |         |               | 2         | 1.F FE                                                                    | 3,578,904   |                                | 123.4740   | 3,600,000  | 3,579,519                     |                                           | 392                                      |                                                           |                                                                | 3.800    | 3.833             | JD        | 6,080                           | 136,800                     | 06/10/2019 | 06/15/2049                       |
| 00817Y-AF-5          | AETNA INC SR UNSUB                            |         |               |           | 2.B FE                                                                    | 8,509,360   |                                | 147.0030   | 8,000,000  | 8,371,052                     |                                           | (14,258)                                 |                                                           |                                                                | 6.625    | 6.153             | JD        | 23,556                          | 530,000                     | 10/09/2007 | 06/15/2036                       |
| 00138G-AA-7          | AIG LIFE HOLDINGS INC JR SUB DEBS             |         |               |           | 2.C FE                                                                    | 38,571      |                                | 138.5330   | 29,000     | 35,404                        |                                           | (502)                                    |                                                           |                                                                | 8.500    | 5.486             | JJ        | 1,233                           | 2,465                       | 07/11/2013 | 07/01/2030                       |
| 00138G-AB-5          | AIG LIFE HOLDINGS INC JR SUB DEBS 144A        |         |               |           | 2.C FE                                                                    | 460,426     |                                | 140.0870   | 500,000    | 463,060                       |                                           | 440                                      |                                                           |                                                                | 7.570    | 8.275             | JD        | 3,154                           | 37,850                      | 07/11/2013 | 12/01/2045                       |
| 00138G-AC-3          | AIG LIFE HOLDINGS INC JR SUB DEBS 144A        |         |               |           | 2.C FE                                                                    | 5,020,964   |                                | 147.4960   | 5,250,000  | 4,997,468                     |                                           | (8,006)                                  |                                                           |                                                                | 8.125    | 8.367             | MS        | 125,599                         | 426,563                     | 09/15/2017 | 03/15/2046                       |
| 00139P-AA-6          | AIG SUNAMER GLOB FIN X BONDS 144A             |         |               |           | 1.F FE                                                                    | 1,104,590   |                                | 150.6400   | 1,000,000  | 1,063,151                     |                                           | (3,839)                                  |                                                           |                                                                | 6.900    | 6.113             | MS        | 20,317                          | 69,000                      | 04/29/2004 | 03/15/2032                       |
| 009158-BA-3          | AIR PRODUCTS & CHEMICALS SR UNSCRD NOTES      |         |               |           | 1.F FE                                                                    | 1,456,600   |                                | 109.9120   | 1,450,000  | 1,456,513                     |                                           | (87)                                     |                                                           |                                                                | 2.800    | 2.777             | MM        | 5,188                           | 21,992                      | 04/27/2020 | 05/15/2050                       |
| 010392-EC-8          | ALABAMA POWER CO DEBS                         |         |               |           | 1.F FE                                                                    | 1,243,036   |                                | 136.2680   | 1,250,000  | 1,245,766                     |                                           | 236                                      |                                                           |                                                                | 5.700    | 5.739             | FA        | 26,917                          | 71,250                      | 04/01/2005 | 02/15/2033                       |
| 010392-EB-0          | ALABAMA POWER CO SR NOTES                     |         |               |           | 1.F FE                                                                    | 1,069,610   |                                | 110.5910   | 1,000,000  | 1,011,005                     |                                           | (5,332)                                  |                                                           |                                                                | 5.875    | 5.263             | JD        | 4,896                           | 58,750                      | 04/21/2005 | 12/01/2022                       |
| 010392-FM-5          | ALABAMA POWER CO SR UNSCRD NOTES              |         |               | 2         | 1.F FE                                                                    | 1,794,460   |                                | 120.9730   | 2,000,000  | 1,804,175                     |                                           | 4,478                                    |                                                           |                                                                | 3.750    | 4.413             | MS        | 25,000                          | 75,000                      | 10/12/2018 | 03/01/2045                       |
| 015271-AG-4          | ALEXANDRIA REAL ESTATE SR UNSCRD NOTES        |         |               | 2         | 2.A FE                                                                    | 1,285,888   |                                | 122.0710   | 1,250,000  | 1,275,385                     |                                           | (2,490)                                  |                                                           |                                                                | 4.500    | 4.209             | JJ        | 23,594                          | 56,250                      | 06/07/2016 | 07/30/2029                       |
| 015271-AQ-2          | ALEXANDRIA REAL ESTATE SR UNSCRD NOTES        |         |               | 2         | 2.A FE                                                                    | 499,745     |                                | 140.2980   | 500,000    | 499,773                       |                                           | 4                                        |                                                           |                                                                | 4.850    | 4.853             | AO        | 5,119                           | 24,250                      | 03/12/2019 | 04/15/2049                       |
| 015271-AS-8          | ALEXANDRIA REAL ESTATE SR UNSCRD NOTES        |         |               | 2         | 2.A FE                                                                    | 9,005,953   |                                | 112.2490   | 9,000,000  | 9,005,956                     |                                           | (60)                                     |                                                           |                                                                | 4.000    | 3.996             | FA        | 150,000                         | 376,000                     | 07/08/2019 | 02/01/2050                       |
| 01626P-AM-8          | ALIMENTATION COUCHE-TARD SR UNSCRD NOTES 144A | A       |               |           | 2.B FE                                                                    | 1,087,720   |                                | 109.2820   | 1,000,000  | 1,085,259                     |                                           | (2,461)                                  |                                                           |                                                                | 2.950    | 1.895             | JJ        | 12,783                          |                             | 09/17/2020 | 01/25/2030                       |
| 01626P-AN-6          | ALIMENTATION COUCHE-TARD SR UNSCRD NOTES 144A | A       |               |           | 2.B FE                                                                    | 996,090     |                                | 118.4750   | 1,000,000  | 996,154                       |                                           | 64                                       |                                                           |                                                                | 3.800    | 3.822             | JJ        | 16,467                          | 18,789                      | 01/22/2020 | 01/25/2050                       |
| 017175-AD-2          | ALLEGHANY CORP SR UNSCRD NOTES                |         |               | 2         | 2.A FE                                                                    | 2,681,478   |                                | 129.6820   | 2,700,000  | 2,683,511                     |                                           | 361                                      |                                                           |                                                                | 4.900    | 4.944             | MS        | 38,955                          | 132,300                     | 09/02/2014 | 09/15/2044                       |
| 020002-AQ-4          | ALLSTATE CORP BONDS                           |         |               |           | 1.G FE                                                                    | 1,951,690   |                                | 136.8020   | 2,000,000  | 1,969,842                     |                                           | 1,654                                    |                                                           |                                                                | 5.350    | 5.519             | JD        | 8,917                           | 107,000                     | 04/21/2005 | 06/01/2033                       |
| 020002-AS-0          | ALLSTATE CORP SR UNSCRD NOTES                 |         |               |           | 1.G FE                                                                    | 1,691,340   |                                | 146.5870   | 1,500,000  | 1,673,983                     |                                           | (8,514)                                  |                                                           |                                                                | 5.550    | 4.448             | MM        | 12,025                          | 83,250                      | 11/26/2018 | 05/09/2035                       |
| 02209S-BE-2          | ALTRIA GROUP INC SR UNSCRD NOTES              |         |               | 2         | 2.B FE                                                                    | 748,238     |                                | 131.7570   | 750,000    | 748,331                       |                                           | 51                                       |                                                           |                                                                | 5.800    | 5.820             | FA        | 16,554                          | 43,500                      | 02/12/2019 | 02/14/2039                       |
| 023135-AP-1          | AMAZON.COM INC SR UNSCRD NOTES                |         |               |           | 1.E FE                                                                    | 6,247,800   |                                | 137.2110   | 5,500,000  | 6,128,196                     |                                           | (35,547)                                 |                                                           |                                                                | 4.800    | 3.712             | JD        | 19,067                          | 264,000                     | 08/15/2017 | 12/05/2034                       |
| 023135-BC-9          | AMAZON.COM INC SR UNSCRD NOTES                |         |               |           | 1.E FE                                                                    | 3,429,585   |                                | 113.8560   | 3,595,000  | 3,470,314                     |                                           | 16,255                                   |                                                           |                                                                | 3.150    | 3.745             | FA        | 40,579                          | 113,243                     | 06/06/2018 | 08/22/2027                       |
| 023135-BN-5          | AMAZON.COM INC SR UNSCRD NOTES                |         |               | 2         | 1.E FE                                                                    | 2,378,141   |                                | 121.3440   | 2,350,000  | 2,368,425                     |                                           | (3,389)                                  |                                                           |                                                                | 5.200    | 5.011             | JD        | 9,504                           | 122,200                     | 12/20/2017 | 12/03/2025                       |
| 02361D-AT-7          | AMEREN ILL INOIS CO 1ST MTGE BONDS            |         |               |           | 1.F FE                                                                    | 2,754,403   |                                | 136.0190   | 2,750,000  | 2,754,113                     |                                           | (87)                                     |                                                           |                                                                | 4.500    | 4.491             | MS        | 36,438                          | 123,750                     | 11/05/2018 | 03/15/2049                       |
| 02364W-AW-5          | AMERICA MOVIL SAB DE CV CO GTD NOTES          | D       |               |           | 2.A FE                                                                    | 986,890     |                                | 148.6570   | 1,000,000  | 989,205                       |                                           | 285                                      |                                                           |                                                                | 6.125    | 6.222             | MS        | 15,483                          | 61,250                      | 03/23/2010 | 03/30/2040                       |
| 02364W-AJ-4          | AMERICA MOVIL SAB DE CV UNSCRD                | D       |               |           | 2.A FE                                                                    | 5,306,800   |                                | 150.3360   | 5,500,000  | 5,363,163                     |                                           | 5,636                                    |                                                           |                                                                | 6.375    | 6.648             | MS        | 116,875                         | 350,625                     | 09/28/2007 | 03/01/2035                       |
| 024836-AB-4          | AMERICAN CAMPUS CMNTYS SR UNSCRD NOTES        |         |               | 2         | 2.B FE                                                                    | 1,747,568   |                                | 109.1460   | 1,750,000  | 1,749,041                     |                                           | 250                                      |                                                           |                                                                | 4.125    | 4.142             | JJ        | 36,094                          | 72,188                      | 06/17/2014 | 07/01/2024                       |
| 025537-AP-6          | AMERICAN ELECTRIC POWER SR UNSCRD NOTES       |         |               | 2         | 2.A FE                                                                    | 1,996,580   |                                | 105.4710   | 2,000,000  | 1,996,631                     |                                           | 51                                       |                                                           |                                                                | 3.250    | 3.259             | MS        | 21,667                          | 31,778                      | 03/03/2020 | 03/01/2050                       |
| 025932-AP-9          | AMERICAN FINANCIAL GROUP SR UNSCRD NOTES      |         |               | 2         | 2.A FE                                                                    | 986,250     |                                | 123.7450   | 1,000,000  | 987,047                       |                                           | 797                                      |                                                           |                                                                | 5.250    | 5.430             | AO        | 12,979                          | 26,250                      | 03/28/2020 | 04/02/2030                       |
| 026874-DC-8          | AMERICAN INTL GROUP SR UNSCRD NOTES           |         |               | 2         | 2.A FE                                                                    | 862,580     |                                | 119.9880   | 1,000,000  | 874,776                       |                                           | 5,965                                    |                                                           |                                                                | 3.875    | 5.138             | JJ        | 17,868                          | 38,750                      | 11/26/2018 | 01/15/2035                       |
| 03027X-BC-3          | AMERICAN TOWER CORP SR UNSCRD NOTES           |         |               | 2         | 2.C FE                                                                    | 2,566,625   |                                | 102.6410   | 2,500,000  | 2,564,436                     |                                           | (2,189)                                  |                                                           |                                                                | 2.100    | 1.795             | JD        | 2,333                           | 28,000                      | 08/25/2020 | 06/15/2030                       |
| 03040W-AJ-4          | AMERICAN WATER CAP CORP SR UNSCRD NOTES       |         |               | 2         | 2.A FE                                                                    | 1,935,020   |                                | 130.1230   | 2,000,000  | 1,938,390                     |                                           | 1,619                                    |                                                           |                                                                | 4.300    | 4.523             | JD        | 7,167                           | 86,000                      | 11/16/2018 | 12/01/2042                       |
| 03040W-AT-2          | AMERICAN WATER CAP CORP SR UNSCRD NOTES       |         |               | 2         | 2.A FE                                                                    | 3,359,230   |                                | 131.4750   | 3,500,000  | 3,364,814                     |                                           | 2,454                                    |                                                           |                                                                | 4.200    | 4.444             | MS        | 49,000                          | 147,000                     | 10/11/2018 | 09/01/2048                       |
| 031162-CJ-7          | AMGEN INC SR UNSCRD NOTES                     |         |               | 2         | 2.A FE                                                                    | 1,062,510   |                                | 109.1720   | 1,000,000  | 1,056,824                     |                                           | (5,686)                                  |                                                           |                                                                | 2.600    | 1.497             | FA        | 9,533                           | 13,000                      | 06/08/2020 | 08/19/2026                       |
| 032165-AD-4          | AMSCOUTH BANCORP SR SUB NOTES                 |         |               |           | 2.B FE                                                                    | 1,174,930   |                                | 122.7830   | 1,172,000  | 1,173,449                     |                                           | (247)                                    |                                                           |                                                                | 6.750    | 6.720             | MM        | 13,185                          | 79,110                      | 07/25/2012 | 11/01/2025                       |
| 03522A-AJ-9          | ANHEUSER-BUSCH CO/INBEV SR UNSCRD NOTES       |         |               |           | 2.B FE                                                                    | 748,804     |                                | 130.0230   | 700,000    | 748,042                       |                                           | (762)                                    |                                                           |                                                                | 4.900    | 4.439             | FA        | 14,232                          | 17,150                      | 03/30/2020 | 02/01/2046                       |
| 03523T-BJ-6          | ANHEUSER-BUSCH INBEV NV SR NOTES              |         |               |           | 2.B FE                                                                    | 991,870     |                                | 169.6980   | 1,000,000  | 993,081                       |                                           | 153                                      |                                                           |                                                                | 8.000    | 8.072             | MM        | 10,222                          | 80,000                      | 05/11/2009 | 11/15/2039                       |
| 03523T-BT-4          | ANHEUSER-BUSCH INBEV WOR SR UNSCRD NOTES      |         |               | 2         | 2.B FE                                                                    | 9,950,022   |                                | 124.4720   | 15,039,952 | 10,045,021                    |                                           | 29,923                                   |                                                           |                                                                | 4.439    | 5.650             | AO        | 126,642                         | 536,364                     | 08/21/2020 | 10/06/2048                       |
| 03523T-BV-9          | ANHEUSER-BUSCH INBEV WOR SR UNSCRD NOTES      |         |               | 2         | 2.B FE                                                                    | 3,038,112   |                                | 142.1870   | 3,000,000  | 3,037,743                     |                                           | (482)                                    |                                                           |                                                                | 5.550    | 5.457             | JJ        | 158,175                         | 158,175                     | 03/30/2017 | 01/23/2049                       |
| 03523T-BW-7          | ANHEUSER-BUSCH INBEV WOR SR UNSCRD NOTES      |         |               | 2         | 2.B FE                                                                    | 1,743,788   |                                | 153.9380   | 1,750,000  | 1,743,869                     |                                           | 43                                       |                                                           |                                                                | 5.800    | 5.823             | JJ        | 44,547                          | 101,500                     | 01/10/2019 | 01/23/2059                       |
| 94973V-AL-1          | ANTHEM INC NOTES                              |         |               |           | 2.B FE                                                                    | 937,850     |                                | 138.3850   | 1,000,000  | 954,438                       |                                           | 1,774                                    |                                                           |                                                                | 5.850    | 6.324             | JJ        | 26,975                          | 58,500                      | 10/12/2007 | 01/15/2036                       |
| 94973V-BK-2          | ANTHEM INC SR UNSCRD NOTES                    |         |               | 2         | 2.B FE                                                                    | 4,204,949   |                                | 131.5300   | 4,300,000  | 4,212,892                     |                                           | 1,955                                    |                                                           |                                                                | 4.650    | 4.794             | FA        | 75,537                          | 199,950                     | 10/16/2018 | 08/15/2044                       |
| 94973V-AN-7          | ANTHEM INC SR UNSUB BONDS                     |         |               |           | 2.B FE                                                                    | 6,465,705   |                                | 144.6730   | 6,500,000  | 6,474,178                     |                                           | 865                                      |                                                           |                                                                | 6.375    | 6.414             | JD        | 18,417                          | 414,375                     | 09/10/2007 | 06/15/2037                       |
| 00185A-AB-0          | AON PLC SR UNSCRD NOTES                       | D       |               |           | 2.A FE                                                                    | 2,102,989   |                                | 120.4050   | 2,699,000  | 2,173,368                     |                                           | 11,290                                   |                                                           |                                                                | 4.250    | 5.821             | JD        | 6,054                           | 114,708                     | 05/22/2017 | 12/12/2042                       |
| 037411-AJ-4          | APACHE CORP NOTES                             |         |               |           | 3.A FE                                                                    | 3,990,240   |                                | 113.4060   | 4,000,000  | 3,996,613                     |                                           | 513                                      |                                                           |                                                                | 7.700    | 7.720             | MS        | 90,689                          | 308,000                     | 06/15/1999 | 03/15/2026                       |
| 037411-AR-6          | APACHE CORP SR UNSCRD NOTES                   |         |               |           | 3.A FE                                                                    | 646,380     |                                | 110.5000   | 600,000    | 639,431                       |                                           | (1,518)                                  |                                                           |                                                                | 6.000    | 5.383             | JJ        | 16,600                          | 36,000                      | 11/09/2015 | 01/15/2037                       |
| 037411-AW-5          | APACHE CORP SR UNSCRD NOTES                   |         |               | 2         | 3.A FE                                                                    | 1,883,620   |                                | 106.6250   | 2,000,000  | 1,890,133                     |                                           | 3,027                                    |                                                           |                                                                | 5.100    | 5.563             | MS        | 34,000                          | 102,000                     | 10/30/2018 | 09/01/2040                       |
| 03765H-AC-5          | APOLLO MANAGEMENT HOLDIN SR UNSCRD NOTES 144A |         |               | 2         | 1.G FE                                                                    | 14,234,497  |                                | 125.9490   | 14,170,000 | 14,231,634                    |                                           | (1,117)                                  |                                                           |                                                                | 5.000    | 4.970             | MS        | 208,614                         | 708,500                     | 04/24/2018 | 03/15/2048                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                             | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10        | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|-----------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|-----------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                               | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |           |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                                   | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 037735-CG-0          | APPALACHIAN POWER CO BONDS                    |         |               |           | 2 A FE                                                                    | 1,991,960   |                                | 140,3300   | 2,000,000 | 1,994,119                     |                                           | 223                                      |                                                           |                                                                | 6.375    | 6.405             | AO        | 31,875                          | 127,500                     | 04/06/2006 | 04/01/2036                       |
| 037735-CX-3          | APPALACHIAN POWER CO SR UNSCRD NOTES          |         | 2             |           | 1 G FE                                                                    | 744,870     |                                | 130,3720   | 750,000   | 745,019                       |                                           | 86                                       |                                                           |                                                                | 4.500    | 4.542             | MS        | 11,250                          | 33,750                      | 03/04/2019 | 03/01/2049                       |
| 037833-AL-4          | APPLE INC SR UNSCRD NOTES                     |         |               |           | 1 B FE                                                                    | 754,570     |                                | 126,3400   | 750,000   | 756,984                       |                                           | (88)                                     |                                                           |                                                                | 3.850    | 3.761             | MN        | 4,572                           | 28,875                      | 03/30/2020 | 05/04/2043                       |
| 037833-BH-2          | APPLE INC SR UNSCRD NOTES                     |         |               |           | 1 B FE                                                                    | 2,008,040   |                                | 137,0470   | 2,000,000 | 2,007,467                     |                                           | (170)                                    |                                                           |                                                                | 4.375    | 4.350             | MN        | 11,667                          | 87,500                      | 12/13/2016 | 05/13/2045                       |
| 037833-BW-9          | APPLE INC SR UNSCRD NOTES                     |         | 2             |           | 1 B FE                                                                    | 1,042,120   |                                | 134,6220   | 1,000,000 | 1,038,347                     |                                           | (1,871)                                  |                                                           |                                                                | 4.500    | 4.148             | FA        | 16,000                          | 45,000                      | 11/26/2018 | 02/23/2036                       |
| 037833-CH-1          | APPLE INC SR UNSCRD NOTES                     |         | 2             |           | 1 B FE                                                                    | 1,063,415   |                                | 136,4750   | 1,000,000 | 1,062,266                     |                                           | (1,226)                                  |                                                           |                                                                | 4.250    | 3.843             | FA        | 16,764                          | 37,188                      | 03/30/2020 | 02/09/2047                       |
| 037833-DG-2          | APPLE INC SR UNSCRD NOTES                     |         | 2             |           | 1 B FE                                                                    | 3,627,080   |                                | 126,1360   | 4,000,000 | 3,642,022                     |                                           | 6,968                                    |                                                           |                                                                | 3.750    | 4.316             | MN        | 20,000                          | 150,000                     | 10/22/2018 | 11/13/2047                       |
| 03835V-AH-9          | APTIV PLC SR UNSCRD NOTES                     | D       | 2             |           | 2 B FE                                                                    | 2,254,175   |                                | 124,7370   | 2,250,000 | 2,254,067                     |                                           | (64)                                     |                                                           |                                                                | 5.400    | 5.387             | MS        | 35,775                          | 121,500                     | 02/28/2019 | 03/15/2049                       |
| 039483-AT-9          | ARCHER-DANIELS-MIDLAND CO DEBS                |         |               |           | 1 F FE                                                                    | 2,884,770   |                                | 144,7990   | 3,000,000 | 2,926,323                     |                                           | 4,158                                    |                                                           |                                                                | 5.935    | 6.233             | AO        | 44,513                          | 178,050                     | 05/31/2006 | 10/01/2032                       |
| 039483-BE-1          | ARCHER-DANIELS-MIDLAND CO DEBS                |         |               |           | 1 F FE                                                                    | 923,626     |                                | 134,0840   | 1,537,000 | 988,879                       |                                           | 9,565                                    |                                                           |                                                                | 4.535    | 8.073             | MS        | 18,394                          | 69,703                      | 09/26/2011 | 03/26/2042                       |
| 039483-AU-6          | ARCHER-DANIELS-MIDLAND CO NOTES               |         |               |           | 1 F FE                                                                    | 1,681,218   |                                | 145,4570   | 1,800,000 | 1,721,405                     |                                           | 2,728                                    |                                                           |                                                                | 5.375    | 5.789             | MS        | 28,488                          | 96,750                      | 01/09/2018 | 09/15/2035                       |
| 039483-BC-5          | ARCHER-DANIELS-MIDLAND CO SR UNSCRD NOTES     |         |               |           | 1 F FE                                                                    | 1,007,380   |                                | 151,2360   | 1,000,000 | 1,006,182                     |                                           | (161)                                    |                                                           |                                                                | 5.765    | 5.713             | MS        | 19,217                          | 57,650                      | 03/30/2011 | 03/01/2041                       |
| 040555-CJ-6          | ARIZONA PUBLIC SERVICE SR UNSCRD NOTES        |         | 2             |           | 1 G FE                                                                    | 4,485,800   |                                | 121,6490   | 5,000,000 | 4,508,321                     |                                           | 10,396                                   |                                                           |                                                                | 3.750    | 4.397             | MN        | 23,958                          | 187,500                     | 10/12/2018 | 05/15/2046                       |
| 040555-CY-8          | ARIZONA PUBLIC SERVICE SR UNSCRD NOTES        |         | 2             |           | 1 F FE                                                                    | 1,999,660   |                                | 130,0990   | 2,000,000 | 1,999,673                     |                                           | 6                                        |                                                           |                                                                | 4.250    | 4.251             | MS        | 28,333                          | 85,000                      | 02/26/2019 | 03/01/2049                       |
| AP2649-12-1          | ASIF II SR SCRD NOTES                         |         |               |           | 1 F FE                                                                    | 7,609,770   |                                | 91,3860    | 9,000,000 | 7,778,540                     |                                           | 168,770                                  |                                                           |                                                                | 0.000    | 2.445             | N/A       |                                 |                             | 02/04/2020 | 01/02/2027                       |
| 046353-AD-0          | ASTRAZENECA PLC SR UNSCRD NOTES               | D       | 1             |           | 2 A FE                                                                    | 3,992,450   |                                | 154,3370   | 3,000,000 | 3,939,744                     |                                           | (40,115)                                 |                                                           |                                                                | 6.450    | 3.865             | MS        | 56,975                          | 193,500                     | 10/24/2019 | 09/15/2037                       |
| 00206R-JF-0          | AT&T INC SR UNSCRD                            |         |               |           | 2 B FE                                                                    | 1,977,254   |                                | 141,0570   | 2,000,000 | 1,978,282                     |                                           | 518                                      |                                                           |                                                                | 6.250    | 6.346             | MS        | 31,944                          | 125,000                     | 06/01/2019 | 03/29/2041                       |
| 00206R-BH-4          | AT&T INC SR UNSCRD NOTES                      |         | 2             |           | 2 B FE                                                                    | 3,006,760   |                                | 116,8120   | 5,048,000 | 3,192,136                     |                                           | 31,184                                   |                                                           |                                                                | 4.300    | 7.834             | JD        | 9,647                           | 217,064                     | 06/18/2013 | 12/15/2042                       |
| 00206R-BK-7          | AT&T INC SR UNSCRD NOTES                      |         | 2             |           | 2 B FE                                                                    | 3,896,170   |                                | 115,5380   | 5,297,000 | 4,029,788                     |                                           | 21,502                                   |                                                           |                                                                | 4.350    | 6.277             | JD        | 10,241                          | 230,420                     | 06/18/2013 | 06/15/2045                       |
| 00206R-DE-9          | AT&T INC SR UNSCRD NOTES                      |         |               |           | 2 B FE                                                                    | 985,239     |                                | 142,8100   | 1,000,000 | 986,704                       |                                           | 343                                      |                                                           |                                                                | 6.350    | 6.472             | MS        | 18,697                          | 63,500                      | 03/17/2016 | 03/15/2040                       |
| 00206R-DJ-8          | AT&T INC SR UNSCRD NOTES                      |         | 2             |           | 2 B FE                                                                    | 1,989,584   |                                | 119,6150   | 2,647,000 | 2,021,220                     |                                           | 8,518                                    |                                                           |                                                                | 4.500    | 6.334             | MS        | 37,058                          | 119,115                     | 12/15/2016 | 03/09/2048                       |
| 00206R-HA-3          | AT&T INC SR UNSCRD NOTES                      |         | 2             |           | 2 B FE                                                                    | 1,959,854   |                                | 130,4340   | 2,515,000 | 1,974,831                     |                                           | 7,352                                    |                                                           |                                                                | 5.150    | 6.950             | MN        | 16,550                          | 129,523                     | 11/23/2018 | 11/15/2046                       |
| 00206R-HQ-8          | AT&T INC SR UNSCRD NOTES                      |         |               |           | 2 B FE                                                                    | 2,935,816   |                                | 119,7060   | 3,000,000 | 2,955,338                     |                                           | 12,286                                   |                                                           |                                                                | 7.570    | 8.126             | FA        | 94,625                          | 227,100                     | 06/01/2019 | 02/01/2024                       |
| 049560-AM-7          | ATMOS ENERGY CORP SR UNSCRD NOTES             |         | 2             |           | 1 E FE                                                                    | 1,116,882   |                                | 125,7690   | 1,159,000 | 1,118,923                     |                                           | 947                                      |                                                           |                                                                | 4.125    | 4.360             | AO        | 10,093                          | 47,809                      | 10/11/2018 | 10/15/2044                       |
| 049560-AP-0          | ATMOS ENERGY CORP SR UNSCRD NOTES             |         | 2             |           | 1 F FE                                                                    | 6,667,453   |                                | 133,5980   | 6,700,000 | 6,668,688                     |                                           | 576                                      |                                                           |                                                                | 4.300    | 4.329             | AO        | 72,025                          | 288,100                     | 10/03/2018 | 10/01/2048                       |
| 049560-AQ-8          | ATMOS ENERGY CORP SR UNSCRD NOTES             |         | 2             |           | 1 F FE                                                                    | 1,992,120   |                                | 129,6770   | 2,000,000 | 1,992,399                     |                                           | 140                                      |                                                           |                                                                | 4.125    | 4.148             | MS        | 24,292                          | 82,500                      | 02/25/2019 | 03/15/2049                       |
| 049560-AS-4          | ATMOS ENERGY CORP SR UNSCRD NOTES             |         |               |           | 1 F FE                                                                    | 2,997,780   |                                | 116,3590   | 3,490,770 | 2,997,800                     |                                           | 20                                       |                                                           |                                                                | 3.375    | 3.379             | MS        | 29,813                          | 96,469                      | 09/25/2019 | 09/15/2049                       |
| 05348E-BE-8          | AVALONBAY COMMUNITIES SR UNSCRD NOTES         |         | 2             |           | 1 G FE                                                                    | 2,904,990   |                                | 129,1400   | 3,000,000 | 2,908,583                     |                                           | 1,670                                    |                                                           |                                                                | 4.350    | 4.546             | AO        | 27,550                          | 130,500                     | 10/22/2018 | 04/15/2048                       |
| 05348E-BG-3          | AVALONBAY COMMUNITIES SR UNSCRD NOTES         |         |               |           | 1 G FE                                                                    | 998,930     |                                | 106,6550   | 1,000,000 | 999,014                       |                                           | 84                                       |                                                           |                                                                | 2.300    | 2.312             | MS        | 7,667                           | 11,883                      | 02/10/2020 | 03/01/2030                       |
| 054561-AM-7          | AXA EQUITABLE HOLDINGS I SR UNSCRD NOTES      |         | 2             |           | 2 B FE                                                                    | 1,988,428   |                                | 131,7150   | 2,000,000 | 1,988,939                     |                                           | 186                                      |                                                           |                                                                | 5.000    | 5.038             | AO        | 19,722                          | 100,000                     | 01/16/2019 | 04/20/2048                       |
| 05523U-AP-5          | BAE SYSTEMS HOLDINGS INC SR UNSCRD NOTES 144A |         | 2             |           | 2 B FE                                                                    | 988,200     |                                | 113,4020   | 1,000,000 | 993,584                       |                                           | 1,150                                    |                                                           |                                                                | 3.850    | 3.994             | JD        | 1,711                           | 38,500                      | 12/03/2015 | 12/15/2025                       |
| 05723K-AE-0          | BAKER HUGHES A GE CO LLC SR UNSCRD NOTES      |         | 2             |           | 1 G FE                                                                    | 2,796,900   |                                | 112,0290   | 3,000,000 | 2,839,024                     |                                           | 19,535                                   |                                                           |                                                                | 3.337    | 4.236             | JD        | 4,449                           | 100,110                     | 10/16/2018 | 12/15/2027                       |
| 057224-AK-3          | BAKER HUGHES INC SR NOTES                     |         |               |           | 1 G FE                                                                    | 4,528,784   |                                | 131,6740   | 4,300,000 | 4,421,714                     |                                           | (11,299)                                 |                                                           |                                                                | 6.875    | 6.418             | JJ        | 136,316                         | 295,625                     | 07/17/2008 | 01/15/2029                       |
| 59022C-AJ-2          | BANK OF AMERICA CORP BONDS                    |         |               |           | 2 A FE                                                                    | 3,223,260   |                                | 145,6530   | 3,200,000 | 3,217,347                     |                                           | (626)                                    |                                                           |                                                                | 6.110    | 6.057             | JJ        | 82,553                          | 195,520                     | 03/07/2007 | 01/29/2037                       |
| 06051G-HP-7          | BANK OF AMERICA CORP JR SUB NOTES             |         |               |           | 2 C FE                                                                    | 2,673,107   |                                | 132,5020   | 3,400,000 | 2,795,677                     |                                           | 59,092                                   |                                                           |                                                                | 8.500    | 12.097            | JD        | 12,164                          | 273,700                     | 10/18/2018 | 06/15/2027                       |
| 06051G-EN-5          | BANK OF AMERICA CORP SR UNSCRD NOTES          |         |               |           | 1 G FE                                                                    | 8,459,710   |                                | 152,1360   | 9,000,000 | 8,531,840                     |                                           | 10,265                                   |                                                           |                                                                | 5.875    | 6.324             | FA        | 211,500                         | 528,750                     | 02/16/2012 | 02/07/2042                       |
| 06406G-AA-9          | BANK OF NY MELLON CORP SR SUB NOTES           |         | 2             |           | 1 F FE                                                                    | 1,813,080   |                                | 112,9700   | 2,000,000 | 1,846,510                     |                                           | 16,301                                   |                                                           |                                                                | 3.000    | 4.159             | AO        | 10,167                          | 60,000                      | 11/26/2018 | 10/30/2028                       |
| 06406F-AC-7          | BANK OF NY MELLON CORP SR UNSCRD NOTES        |         | 2             |           | 1 F FE                                                                    | 1,393,650   |                                | 110,2240   | 1,500,000 | 1,421,442                     |                                           | 13,010                                   |                                                           |                                                                | 2.800    | 3.896             | MN        | 6,650                           | 42,000                      | 10/23/2018 | 05/04/2026                       |
| 06406F-AD-5          | BANK OF NY MELLON CORP SR UNSCRD NOTES        |         | 2             |           | 1 F FE                                                                    | 2,625,750   |                                | 104,7540   | 2,500,000 | 2,607,622                     |                                           | (18,128)                                 |                                                           |                                                                | 2.200    | 0.438             | FA        | 20,625                          | 27,500                      | 08/01/2020 | 08/16/2023                       |
| 059438-AK-7          | BANK ONE CORP SUB DEBS                        |         |               |           | 1 G FE                                                                    | 5,588,460   |                                | 139,8060   | 4,500,000 | 5,042,601                     |                                           | (69,698)                                 |                                                           |                                                                | 8.000    | 5.700             | AO        | 62,000                          | 360,000                     | 05/26/2011 | 04/29/2027                       |
| 06654D-AE-7          | BANNER HEALTH UNSCRD NOTES                    |         | 2             |           | 1 D FE                                                                    | 1,175,000   |                                | 106,3320   | 1,175,000 | 1,174,999                     |                                           |                                          |                                                           |                                                                | 2.913    | 2.913             | JJ        | 5,895                           |                             | 10/20/2020 | 01/01/2051                       |
| 06739E-AV-7          | BARCLAYS PLC SR UNSCRD NOTES                  | D       |               |           | 2 B FE                                                                    | 1,805,840   |                                | 136,5480   | 2,730,960 | 1,812,606                     |                                           | 3,117                                    |                                                           |                                                                | 4.950    | 5.641             | JJ        | 47,025                          | 99,000                      | 10/22/2018 | 01/10/2047                       |
| 067901-AH-1          | BARRICK GOLD CORP SR UNSCRD NOTES             |         | A             |           | 2 B FE                                                                    | 5,609,452   |                                | 137,9320   | 6,070,000 | 5,673,871                     |                                           | 6,699                                    |                                                           |                                                                | 5.250    | 5.740             | AO        | 79,669                          | 318,675                     | 03/30/2020 | 04/01/2042                       |
| 06849R-AK-8          | BARRICK NA FINANCE LLC SR UNSCRD NOTES        |         |               |           | 2 B FE                                                                    | 1,155,150   |                                | 145,8540   | 1,000,000 | 1,148,766                     |                                           | (3,725)                                  |                                                           |                                                                | 5.750    | 4.670             | MN        | 9,583                           | 57,500                      | 03/27/2019 | 05/01/2043                       |
| 070101-AH-3          | BASIN ELECTRIC PIWR COOP 1ST MTGE BONDS 144A  |         | 2             |           | 1 F FE                                                                    | 7,409,423   |                                | 119,4790   | 7,250,000 | 7,405,367                     |                                           | (2,750)                                  |                                                           |                                                                | 4.750    | 4.604             | AO        | 62,179                          | 344,375                     | 03/16/2020 | 04/26/2047                       |
| 071813-AM-1          | BAXTER INTERNATIONAL INC SR UNSCRD DEBS       |         |               |           | 2 A FE                                                                    | 2,851,100   |                                | 128,4800   | 2,500,000 | 2,677,849                     |                                           | (19,992)                                 |                                                           |                                                                | 6.625    | 6.508             | FA        | 62,569                          | 165,625                     | 10/02/2009 | 02/15/2028                       |
| 07274N-BC-6          | BAYER US FINANCE II LLC SR UNSCRD NOTES 144A  |         |               |           | 2 A FE                                                                    | 3,146,774   |                                | 129,0440   | 3,250,000 | 3,154,334                     |                                           | 3,043                                    |                                                           |                                                                | 5.875    | 6.154             | AO        | 40,309                          | 190,938                     | 07/12/2018 | 04/15/2038                       |
| 075887-AQ-2          | BECTON DICKINSON & COMPANY SR UNSCRD NOTES    |         |               |           | 2 C FE                                                                    | 7,477,076   |                                | 129,3510   | 6,066,000 | 7,136,136                     |                                           | (118,857)                                |                                                           |                                                                | 6.700    | 3.980             | FA        | 169,343                         | 406,422                     | 10/24/2019 | 08/01/2028                       |
| 075887-BF-5          | BECTON DICKINSON & COMPANY SR UNSCRD NOTES    |         | 2             |           | 2 C FE                                                                    | 834,623     |                                | 110,8690   | 750,000   | 826,175                       |                                           | (8,447)                                  |                                                           |                                                                | 3.734    | 0.937             | JD        | 1,245                           | 14,003                      | 08/01/2020 | 12/15/2024                       |
| 075887-BG-3          | BECTON DICKINSON & COMPANY SR UNSCRD NOTES    |         |               |           | 2 C FE                                                                    | 1,021,894   |                                | 129,0810   | 1,030,000 | 1,022,685                     |                                           | 159                                      |                                                           |                                                                | 4.685    | 4.735             | JD        | 2,145                           | 48,256                      | 07/15/2015 | 12/15/2044                       |
| 0778FP-AB-5          | BELL CANADA SR UNSCRD NOTES                   |         | A             |           | 2 A FE                                                                    | 1,746,535   |                                | 130,9550   | 1,750,000 | 1,746,859                     |                                           | 93                                       |                                                           |                                                                | 4.300    | 4.311             | JJ        | 31,772                          | 91,136                      | 05/08/2019 | 07/29/2049                       |
| 081437-AR-6          | BEMIS CO SR UNSCRD NOTES                      |         | 2             |           | 2 B FE                                                                    | 1,500,278   |                                | 102,1670   | 1,500,000 | 1,500,140                     |                                           | (138)                                    |                                                           |                                                                | 4.500    | 4.485             | AO        | 14,250                          | 33,750                      | 04/21/2020 | 10/15/2021                       |
| 59562V-AM-9          | BERKSHIRE HATHAWAY ENERG BONDS                |         |               |           | 1 G FE                                                                    | 2,498,925   |                                | 148,0080   | 2,500,000 | 2,499,260                     |                                           | 29                                       |                                                           |                                                                | 6.125    | 6.128             | AO        | 38,281                          | 153,125                     | 03/21/2006 | 04/01/2036                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                             | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10        | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|-----------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|-----------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                               | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |           |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                                   | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 084664-BU-4          | BERKSHIRE HATHAWAY FIN SR UNSCRD NOTES        |         |               |           | 1.C FE                                                                    | 2,606,028   |                                | 132,8520   | 2,800,000 | 2,632,869                     |                                           | 4,373                                    |                                                           |                                                                | 4.400    | 4.851             | MM        | 15,742                          | 123,200                     | 06/30/2015 | 05/15/2042                       |
| 084664-CQ-2          | BERKSHIRE HATHAWAY FIN SR UNSCRD NOTES        | 2       |               |           | 1.C FE                                                                    | 696,451     |                                | 132,0530   | 700,000   | 696,599                       |                                           | 64                                       |                                                           |                                                                | 4.200    | 4.230             | FA        | 11,107                          | 29,400                      | 08/07/2018 | 08/15/2048                       |
| 084664-CR-0          | BERKSHIRE HATHAWAY FIN SR UNSCRD NOTES        | 2       |               |           | 1.C FE                                                                    | 8,703,186   |                                | 132,8400   | 8,700,000 | 8,703,459                     |                                           | (77)                                     |                                                           |                                                                | 4.250    | 4.247             | JJ        | 170,496                         | 369,750                     | 03/06/2019 | 01/15/2049                       |
| 09256B-AE-7          | BLACKSTONE HOLDINGS FINA SR UNSCRD NOTES 144A |         |               |           | 1.E FE                                                                    | 1,437,465   |                                | 148,3940   | 1,500,000 | 1,445,005                     |                                           | 1,130                                    |                                                           |                                                                | 6.250    | 6.570             | FA        | 35,417                          | 93,750                      | 08/14/2012 | 08/15/2042                       |
| 09256B-AG-2          | BLACKSTONE HOLDINGS FINA SR UNSCRD NOTES 144A |         |               |           | 1.E FE                                                                    | 2,661,876   |                                | 136,6540   | 2,700,000 | 2,666,571                     |                                           | 728                                      |                                                           |                                                                | 5.000    | 5.091             | JD        | 6,000                           | 135,000                     | 04/02/2014 | 06/15/2044                       |
| 09256B-AH-0          | BLACKSTONE HOLDINGS FINA SR UNSCRD NOTES 144A |         |               |           | 1.E FE                                                                    | 924,010     |                                | 127,1410   | 1,000,000 | 927,274                       |                                           | 1,493                                    |                                                           |                                                                | 4.450    | 4.966             | JJ        | 20,519                          | 44,500                      | 10/16/2018 | 07/15/2045                       |
| 09256B-AM-9          | BLACKSTONE HOLDINGS FINA SR UNSCRD NOTES 144A | 2       |               |           | 1.E FE                                                                    | 3,722,790   |                                | 4,333,913  | 3,750,000 | 3,723,477                     |                                           | 527                                      |                                                           |                                                                | 3.500    | 3.539             | MS        | 40,469                          | 131,250                     | 09/04/2019 | 09/10/2049                       |
| 09261B-AA-8          | BLACKSTONE HOLDINGS FINA SR UNSCRD NOTES 144A | 2       |               |           | 1.E FE                                                                    | 4,990,850   |                                | 99,4380    | 5,000,000 | 4,991,058                     |                                           | 208                                      |                                                           |                                                                | 1.600    | 1.619             | MS        | 20,444                          |                             | 09/22/2020 | 03/30/2031                       |
| 096630-AC-2          | BOARDWALK PIPELINES LP SR UNSCRD NOTES        | 2       |               |           | 2.C FE                                                                    | 4,418,750   |                                | 104,3400   | 5,000,000 | 4,838,673                     |                                           | 71,706                                   |                                                           |                                                                | 3.375    | 5.026             | FA        | 70,313                          | 168,750                     | 04/09/2014 | 02/01/2023                       |
| 097023-AE-5          | BOEING CO DEBS                                |         |               |           | 2.C FE                                                                    | 1,681,938   |                                | 149,6610   | 1,250,000 | 1,511,274                     |                                           | (16,954)                                 |                                                           |                                                                | 8.750    | 6.066             | MS        | 32,205                          | 109,375                     | 04/07/2006 | 09/15/2031                       |
| 097023-AM-7          | BOEING CO DEBS                                |         |               |           | 2.C FE                                                                    | 1,051,120   |                                | 122,6940   | 1,000,000 | 1,016,507                     |                                           | (3,078)                                  |                                                           |                                                                | 7.250    | 6.814             | JD        | 3,222                           | 72,500                      | 06/20/2001 | 06/15/2025                       |
| 097023-AS-4          | BOEING CO DEBS                                |         |               |           | 2.C FE                                                                    | 1,654,569   |                                | 133,9890   | 1,445,000 | 1,599,638                     |                                           | (5,256)                                  |                                                           |                                                                | 6.625    | 5.642             | FA        | 36,165                          | 95,731                      | 02/07/2006 | 02/15/2038                       |
| 097023-AU-9          | BOEING CO NOTES                               |         |               |           | 2.C FE                                                                    | 5,092,400   |                                | 130,9540   | 4,702,000 | 4,944,141                     |                                           | (13,712)                                 |                                                           |                                                                | 6.125    | 5.536             | FA        | 108,799                         | 287,998                     | 04/06/2005 | 02/15/2033                       |
| 097023-CB-9          | BOEING CO SR UNSCRD NOTES                     | 2       |               |           | 2.C FE                                                                    | 699,998     |                                | 103,1460   | 750,000   | 701,889                       |                                           | 893                                      |                                                           |                                                                | 3.850    | 4.245             | MM        | 4,813                           | 28,875                      | 10/29/2020 | 11/01/2048                       |
| 099724-AL-0          | BORGWARNER INC SR UNSCRD NOTES                | 2       |               |           | 2.B FE                                                                    | 1,819,872   |                                | 107,5290   | 1,825,000 | 1,820,238                     |                                           | 367                                      |                                                           |                                                                | 2.650    | 2.694             | JJ        | 25,793                          |                             | 06/16/2020 | 07/01/2027                       |
| 10075E-AT-5          | BOSTON GAS COMPANY SR UNSCRD NOTES            |         |               |           | 1.G FE                                                                    | 2,324,900   |                                | 123,1200   | 2,000,000 | 2,236,852                     |                                           | (43,957)                                 |                                                           |                                                                | 7.250    | 4.454             | AO        | 36,250                          | 145,000                     | 12/10/2018 | 10/01/2025                       |
| 101137-AE-7          | BOSTON SCIENTIFIC CORP SR UNSCRD NOTES        |         |               |           | 2.C FE                                                                    | 3,272,350   |                                | 146,9120   | 2,500,000 | 3,122,821                     |                                           | (28,528)                                 |                                                           |                                                                | 7.000    | 4.659             | MM        | 22,361                          | 175,000                     | 02/18/2015 | 11/15/2035                       |
| 101137-AT-4          | BOSTON SCIENTIFIC CORP SR UNSCRD NOTES        | 2       |               |           | 2.C FE                                                                    | 1,740,200   |                                | 127,5220   | 1,750,000 | 1,740,796                     |                                           | 319                                      |                                                           |                                                                | 4.550    | 4.593             | MS        | 26,542                          | 79,625                      | 02/21/2019 | 03/01/2039                       |
| 101137-AU-1          | BOSTON SCIENTIFIC CORP SR UNSCRD NOTES        | 2       |               |           | 2.C FE                                                                    | 1,737,995   |                                | 137,1960   | 1,750,000 | 1,738,364                     |                                           | 195                                      |                                                           |                                                                | 4.700    | 4.743             | MS        | 27,417                          | 82,250                      | 02/21/2019 | 03/01/2049                       |
| 10373Q-AE-0          | BP CAP MARKETS AMERICA SR UNSCRD NOTES        | 2       |               |           | 1.F FE                                                                    | 1,000,000   |                                | 119,5080   | 1,000,000 | 1,000,000                     |                                           |                                          |                                                           |                                                                | 4.234    | 4.234             | MM        | 6,469                           | 42,340                      | 11/01/2018 | 11/06/2028                       |
| 10922N-AF-0          | BRIGHTHOUSE FINANCIAL INC SR UNSCRD NOTES     | 2       |               |           | 2.B FE                                                                    | 694,944     |                                | 104,4250   | 900,000   | 699,981                       |                                           | 2,810                                    |                                                           |                                                                | 4.700    | 6.464             | JD        | 1,058                           | 42,300                      | 03/07/2019 | 06/22/2047                       |
| 110122-CM-8          | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES       | 2       |               |           | 1.F FE                                                                    | 805,359     |                                | 108,5260   | 750,000   | 798,981                       |                                           | (6,377)                                  |                                                           |                                                                | 2.900    | 0.989             | JJ        | 9,365                           | 10,875                      | 07/15/2020 | 07/26/2024                       |
| 110122-CR-7          | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES       | 2       |               |           | 1.F FE                                                                    | 743,790     |                                | 135,2310   | 750,000   | 743,881                       |                                           | 92                                       |                                                           |                                                                | 4.250    | 4.300             | AO        | 5,755                           | 15,938                      | 10/15/2020 | 10/26/2049                       |
| 110122-CW-6          | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES       |         |               |           | 1.F FE                                                                    | 1,377,137   |                                | 104,7670   | 1,400,000 | 1,382,067                     |                                           | 4,931                                    |                                                           |                                                                | 3.250    | 4.074             | FA        | 17,189                          | 22,750                      | 07/15/2020 | 08/15/2022                       |
| 110122-DC-9          | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES       | 2       |               |           | 1.F FE                                                                    | 2,994,237   |                                | 114,0790   | 3,000,000 | 2,994,787                     |                                           | 550                                      |                                                           |                                                                | 3.875    | 3.916             | FA        | 43,917                          | 58,125                      | 07/15/2020 | 08/15/2025                       |
| 110122-DK-1          | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES       | 2       |               |           | 1.F FE                                                                    | 1,549,629   |                                | 134,6880   | 1,750,000 | 1,551,327                     |                                           | 1,699                                    |                                                           |                                                                | 4.350    | 5.134             | MM        | 9,727                           | 38,063                      | 07/15/2020 | 11/15/2047                       |
| 110122-DL-9          | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES       | 2       |               |           | 1.F FE                                                                    | 1,078,003   |                                | 139,4880   | 1,000,000 | 1,077,188                     |                                           | (815)                                    |                                                           |                                                                | 4.550    | 4.051             | FA        | 16,557                          | 22,750                      | 07/15/2020 | 02/20/2048                       |
| 11120V-AA-1          | BRIXMOR OPERATING PART SR UNSCRD NOTES        | 2       |               |           | 2.C FE                                                                    | 3,915,605   |                                | 109,5340   | 4,500,000 | 4,196,671                     |                                           | 64,222                                   |                                                           |                                                                | 3.850    | 5.725             | FA        | 72,188                          | 173,250                     | 02/22/2016 | 02/01/2025                       |
| 114259-AP-9          | BROOKLYN UNION GAS CO SR UNSCRD NOTES 144A    | 2       |               |           | 1.G FE                                                                    | 750,000     |                                | 129,6580   | 750,000   | 750,000                       |                                           |                                          |                                                           |                                                                | 4.504    | 4.504             | MS        | 10,416                          | 33,780                      | 03/07/2016 | 03/10/2046                       |
| 11778B-AB-8          | BSKYB FINANCE UK PLC NOTES 144A               | D       |               |           | 1.G FE                                                                    | 6,375,489   |                                | 149,4770   | 6,445,000 | 6,394,992                     |                                           | 1,953                                    |                                                           |                                                                | 6.500    | 6.583             | AO        | 88,440                          | 418,925                     | 10/01/2007 | 10/15/2035                       |
| 12189T-AA-2          | BURLINGTN NORTH SANTA FE DEBS                 |         |               |           | 1.E FE                                                                    | 981,600     |                                | 129,1460   | 1,000,000 | 993,384                       |                                           | 1,079                                    |                                                           |                                                                | 7.000    | 7.161             | JD        | 3,111                           | 70,000                      | 03/22/2002 | 12/15/2025                       |
| 12189T-AJ-3          | BURLINGTN NORTH SANTA FE DEBS                 |         |               |           | 1.E FE                                                                    | 1,244,663   |                                | 136,5370   | 1,250,000 | 1,248,123                     |                                           | 145                                      |                                                           |                                                                | 6.700    | 6.723             | FA        | 34,896                          | 83,750                      | 04/09/2007 | 08/01/2028                       |
| 12189T-AK-2          | BURLINGTN NORTH SANTA FE DEBS                 |         |               |           | 1.E FE                                                                    | 1,986,160   |                                | 151,7840   | 2,000,000 | 1,989,923                     |                                           | 372                                      |                                                           |                                                                | 6.200    | 6.251             | FA        | 46,844                          | 124,000                     | 04/09/2007 | 08/15/2036                       |
| 12189T-AR-5          | BURLINGTN NORTH SANTA FE SR UNSCRD DEBS       |         |               |           | 1.E FE                                                                    | 1,479,400   |                                | 150,9410   | 1,250,000 | 1,385,606                     |                                           | (9,925)                                  |                                                           |                                                                | 7.950    | 6.421             | FA        | 37,542                          | 99,375                      | 04/09/2007 | 08/15/2030                       |
| 12189L-AE-1          | BURLINGTN NORTH SANTA FE SR UNSCRD NOTES      | 2       |               |           | 1.E FE                                                                    | 314,025     |                                | 145,6470   | 250,000   | 312,440                       |                                           | (1,585)                                  |                                                           |                                                                | 5.400    | 3.628             | JD        | 1,125                           | 13,500                      | 03/30/2020 | 06/01/2041                       |
| 12189L-AP-6          | BURLINGTN NORTH SANTA FE SR UNSCRD NOTES      | 2       |               |           | 1.E FE                                                                    | 252,438     |                                | 144,4600   | 250,000   | 252,146                       |                                           | (52)                                     |                                                           |                                                                | 5.150    | 5.085             | MS        | 4,292                           | 12,875                      | 11/14/2013 | 09/01/2043                       |
| 12189L-AU-5          | BURLINGTN NORTH SANTA FE SR UNSCRD NOTES      | 2       |               |           | 1.E FE                                                                    | 745,845     |                                | 135,0750   | 750,000   | 746,338                       |                                           | 85                                       |                                                           |                                                                | 4.550    | 4.584             | MS        | 11,375                          | 34,125                      | 08/11/2014 | 09/01/2044                       |
| 12189L-AW-1          | BURLINGTN NORTH SANTA FE SR UNSCRD NOTES      | 2       |               |           | 1.G FE                                                                    | 1,748,758   |                                | 130,6090   | 1,750,000 | 1,748,940                     |                                           | 25                                       |                                                           |                                                                | 4.150    | 4.154             | AO        | 18,156                          | 72,625                      | 12/02/2016 | 04/01/2045                       |
| 12189L-AX-9          | BURLINGTN NORTH SANTA FE SR UNSCRD NOTES      | 2       |               |           | 1.G FE                                                                    | 745,688     |                                | 140,6160   | 750,000   | 746,100                       |                                           | 82                                       |                                                           |                                                                | 4.700    | 4.736             | MS        | 11,750                          | 35,250                      | 08/13/2015 | 09/01/2045                       |
| 12189L-BD-2          | BURLINGTN NORTH SANTA FE SR UNSCRD NOTES      | 2       |               |           | 1.G FE                                                                    | 537,850     |                                | 133,7250   | 500,000   | 537,271                       |                                           | (614)                                    |                                                           |                                                                | 4.150    | 3.703             | JD        | 922                             | 20,750                      | 03/30/2020 | 12/15/2048                       |
| 12201P-AB-2          | BURLINGTON RESOURCES FIN CO GTD               | A       |               |           | 1.G FE                                                                    | 2,050,000   |                                | 150,5390   | 2,050,000 | 2,050,000                     |                                           |                                          |                                                           |                                                                | 7.200    | 7.200             | FA        | 55,760                          | 147,600                     | 08/14/2001 | 08/15/2031                       |
| 68327L-AB-2          | CADILLAC FAIRVIEW PRP TR SR UNSCRD NOTES 144A | A       | 2             |           | 1.E FE                                                                    | 1,994,080   |                                | 110,4240   | 2,000,000 | 1,996,056                     |                                           | 551                                      |                                                           |                                                                | 3.875    | 3.911             | MS        | 21,743                          | 77,500                      | 03/13/2017 | 03/20/2027                       |
| 13432B-AD-7          | CAMERON INTL CORP SR NOTES                    |         |               |           | 2.A FE                                                                    | 6,000,368   |                                | 135,4400   | 5,250,000 | 5,909,922                     |                                           | (23,448)                                 |                                                           |                                                                | 7.000    | 5.807             | JJ        | 169,458                         | 367,500                     | 09/12/2016 | 07/15/2038                       |
| 136375-BE-1          | CANADIAN NATL RAILWAY SR UNSCRD NOTES         | A       |               |           | 1.F FE                                                                    | 1,590,143   |                                | 158,2520   | 1,260,000 | 1,563,028                     |                                           | (13,189)                                 |                                                           |                                                                | 6.712    | 4.538             | JJ        | 38,997                          | 84,571                      | 11/16/2018 | 07/15/2036                       |
| 136375-CP-5          | CANADIAN NATL RAILWAY SR UNSCRD NOTES         | A       | 2             |           | 1.F FE                                                                    | 6,762,750   |                                | 122,7490   | 7,500,000 | 6,792,416                     |                                           | 13,742                                   |                                                           |                                                                | 3.650    | 4.239             | FA        | 112,542                         | 273,750                     | 10/22/2018 | 02/03/2048                       |
| 136375-BD-3          | CANADIAN NATL RAILWAY UNSCRD                  | A       |               |           | 1.F FE                                                                    | 2,313,830   |                                | 138,1850   | 2,000,000 | 2,153,523                     |                                           | (15,951)                                 |                                                           |                                                                | 6.900    | 5.636             | JJ        | 63,633                          | 138,000                     | 11/10/2006 | 07/15/2028                       |
| 136385-AC-5          | CANADIAN NATL RESOURCES NOTES                 | A       |               |           | 2.B FE                                                                    | 2,612,281   |                                | 133,9370   | 2,620,000 | 2,617,069                     |                                           | 169                                      |                                                           |                                                                | 7.200    | 7.215             | JJ        | 86,984                          | 188,640                     | 01/16/2002 | 01/15/2032                       |
| 136440-AL-8          | CANADIAN PACIFIC RAILWAY LTD DEBS             | A       |               |           | 2.A FE                                                                    | 3,900,690   |                                | 105,0840   | 3,000,000 | 3,044,389                     |                                           | (72,203)                                 |                                                           |                                                                | 9.450    | 6.819             | FA        | 118,125                         | 283,500                     | 02/11/1999 | 08/01/2021                       |
| 13645R-AQ-7          | CANADIAN PACIFIC RAILWAY SR UNSCRD NOTES      | A       |               |           | 2.A FE                                                                    | 1,022,710   |                                | 145,3010   | 1,045,000 | 1,026,057                     |                                           | 443                                      |                                                           |                                                                | 5.750    | 5.901             | JJ        | 27,707                          | 60,088                      | 02/08/2012 | 01/15/2042                       |
| 13645R-AX-2          | CANADIAN PACIFIC RAILWAY SR UNSCRD NOTES      | A       | 2             |           | 2.A FE                                                                    | 5,061,425   |                                | 167,4300   | 5,000,000 | 5,061,395                     |                                           | (13)                                     |                                                           |                                                                | 6.125    | 6.050             | MS        | 90,174                          | 306,250                     | 09/08/2015 | 09/15/2115                       |
| 140420-NB-2          | CAPITAL ONE BANK USA NA SR SUB NOTES          |         |               |           | 2.B FE                                                                    | 969,394     |                                | 105,6750   | 1,200,000 | 1,139,267                     |                                           | 26,118                                   |                                                           |                                                                | 3.375    | 5.950             | FA        | 15,300                          | 40,500                      | 02/11/2013 | 02/15/2023                       |
| 14040H-BK-0          | CAPITAL ONE FINANCIAL CO SR SUB NOTES         | 2       |               |           | 2.C FE                                                                    | 3,709,400   |                                | 113,4470   | 4,000,000 | 3,781,403                     |                                           | 33,380                                   |                                                           |                                                                | 3.750    | 4.882             | JJ        | 63,750                          | 150,000                     | 10/11/2018 | 07/28/2026                       |
| 14040H-BN-4          | CAPITAL ONE FINANCIAL CO SR UNSCRD NOTES      | 2       |               |           | 2.B FE                                                                    | 4,680,250   |                                | 114,1220   | 5,000,000 | 4,752,820                     |                                           | 33,798                                   |                                                           |                                                                | 3.750    | 4.680             | MS        | 58,333                          | 187,500                     | 10/17/2018 | 03/09/2027                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                             | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|-----------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                               | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                                   | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 141781-BF-0          | CARGILL INC SR UNSCRD NOTES 144A              |         |               |           | 1.F FE                                                                    | 8,168,594   |                                | 13,317,564 | 9,831,000  | 8,288,321                     |                                           | 26,381                                   |                                                           |                                                                | 4.760    | 5.978             | MM        | 49,395                          | 467,956                     | 11/23/2015 | 11/23/2045                       |
| 142339-AH-3          | CARLISLE COMPANIES INC SR UNSCRD NOTES        | 2       |               |           | 2.B FE                                                                    | 1,245,013   |                                | 1,113,1470 | 1,250,000  | 1,246,383                     |                                           | 450                                      |                                                           |                                                                | 3.750    | 3.798             | JD        | 3,906                           | 46,875                      | 11/13/2017 | 12/01/2027                       |
| 14314C-AA-3          | CARLYLE FINANCE LLC SR UNSCRD NOTES 144A      | 2       |               |           | 2.A FE                                                                    | 2,697,678   |                                | 3,511,107  | 2,700,000  | 2,697,757                     |                                           | 33                                       |                                                           |                                                                | 5.650    | 5.656             | MS        | 44,918                          | 152,550                     | 09/07/2018 | 09/15/2048                       |
| 14310F-AA-0          | CARLYLE HOLDINGS I I FIN SR UNSCRD NOTES 144A |         |               |           | 2.A FE                                                                    | 3,002,700   |                                | 129,0590   | 3,000,000  | 3,002,624                     |                                           | (58)                                     |                                                           |                                                                | 5.625    | 5.618             | MS        | 42,656                          | 168,750                     | 03/02/2017 | 03/30/2043                       |
| 14448C-AL-8          | CARRIER GLOBAL CORP SR UNSCRD NOTES           | 2       |               |           | 2.C FE                                                                    | 4,029,189   |                                | 4,324,541  | 4,025,000  | 4,029,222                     |                                           | 34                                       |                                                           |                                                                | 2.700    | 2.688             | FA        | 57,960                          |                             | 12/08/2020 | 02/15/2031                       |
| 149123-CB-5          | CATERPILLAR INC SR UNSCRD NOTES               |         |               |           | 1.G FE                                                                    | 5,358,014   |                                | 126,4810   | 9,842,751  | 7,782,000                     |                                           | 5,656,396                                |                                                           | 45,362                                                         | 3.803    | 6.072             | FA        | 111,803                         | 295,949                     | 12/05/2012 | 08/15/2042                       |
| 15135B-AV-3          | CENTENE CORP SR UNSCRD NOTES                  | 2       |               |           | 3.A FE                                                                    | 500,000     |                                | 105,2090   | 500,000    | 500,000                       |                                           |                                          |                                                           |                                                                | 3.375    | 3.375             | FA        | 6,375                           | 8,531                       | 05/06/2020 | 02/15/2030                       |
| 15189X-AT-5          | CENTERPOINT ENER HOUSTON 1ST MTGE BONDS       |         |               |           | 1.F FE                                                                    | 11,498,405  |                                | 132,6010   | 11,500,000 | 11,498,660                    |                                           | 6                                        |                                                           |                                                                | 4.250    | 4.251             | FA        | 203,646                         | 488,750                     | 01/10/2019 | 02/01/2049                       |
| 15189X-AD-0          | CENTERPOINT ENER HOUSTON GENL REF MORT SER K2 |         |               |           | 1.F FE                                                                    | 3,599,170   |                                | 149,3350   | 3,500,000  | 3,564,377                     |                                           | (3,355)                                  |                                                           |                                                                | 6.950    | 6.726             | MS        | 71,624                          | 243,250                     | 05/14/2004 | 03/15/2033                       |
| 153527-AM-8          | CENTRAL GARDEN & PET CO SR UNSCRD NOTES       | 2       |               |           | 3.B FE                                                                    | 750,000     |                                | 106,3440   | 750,000    | 750,001                       |                                           |                                          |                                                           |                                                                | 5.125    | 5.125             | FA        | 16,016                          | 38,438                      | 07/23/2019 | 02/01/2028                       |
| 808513-AX-3          | CHARLES SCHWAB CORP SR UNSCRD NOTES           | 2       |               |           | 1.F FE                                                                    | 1,824,413   |                                | 1,113,7660 | 1,813,430  | 1,594,000                     |                                           | (20,501)                                 |                                                           |                                                                | 3.850    | 0.679             | MM        | 6,819                           | 30,685                      | 08/01/2020 | 05/21/2025                       |
| 161175-BS-2          | CHARTER COMM OPT LLC/CAP 1ST LIEN             |         |               |           | 2.C FE                                                                    | 4,015,500   |                                | 122,0510   | 4,882,040  | 4,000,000                     |                                           | (177)                                    |                                                           |                                                                | 5.125    | 5.099             | JJ        | 102,500                         | 190,138                     | 03/30/2020 | 07/01/2049                       |
| 161175-BT-0          | CHARTER COMM OPT LLC/CAP SR SCRD NOTES        |         |               |           | 2.C FE                                                                    | 1,740,130   |                                | 119,4400   | 2,090,200  | 1,750,000                     |                                           | 76                                       |                                                           |                                                                | 4.800    | 4.896             | MS        | 28,000                          | 71,633                      | 10/15/2019 | 03/01/2050                       |
| 16877P-AA-8          | CHILDREN'S HOSPITAL/PHIL SCRD NOTES           | 2       |               |           | 1.C FE                                                                    | 2,000,000   |                                | 103,5560   | 2,000,000  | 2,000,000                     |                                           |                                          |                                                           |                                                                | 2.704    | 2.704             | JJ        | 11,717                          |                             | 10/06/2020 | 07/01/2050                       |
| 171232-AS-0          | CHUBB CORP SR NOTES SER 1                     |         |               |           | 1.G FE                                                                    | 5,511,440   |                                | 159,6750   | 5,500,000  | 5,509,116                     |                                           | (283)                                    |                                                           |                                                                | 6.500    | 6.484             | MM        | 45,681                          | 357,500                     | 05/08/2008 | 05/15/2038                       |
| 00440E-AQ-0          | CHUBB INA HOLDINGS INC SR UNSCRD NOTES        |         |               |           | 1.F FE                                                                    | 1,884,220   |                                | 129,7520   | 2,000,000  | 1,899,675                     |                                           | 2,592                                    |                                                           |                                                                | 4.150    | 4.510             | MS        | 83,000                          | 83,000                      | 04/02/2014 | 03/13/2043                       |
| 00440E-AW-7          | CHUBB INA HOLDINGS INC SR UNSCRD NOTES        | 2       |               |           | 1.F FE                                                                    | 3,600,635   |                                | 135,6100   | 3,500,000  | 3,594,493                     |                                           | (2,049)                                  |                                                           |                                                                | 4.350    | 4.168             | MM        | 24,523                          | 152,250                     | 03/30/2020 | 11/03/2045                       |
| 171798-AC-5          | CIMAREX ENERGY CO SR UNSCRD NOTES             | 2       |               |           | 2.C FE                                                                    | 508,750     |                                | 109,0670   | 500,000    | 503,251                       |                                           | (935)                                    |                                                           |                                                                | 4.375    | 4.155             | JD        | 1,823                           | 21,875                      | 05/21/2014 | 06/01/2024                       |
| 172062-AF-8          | CINCINNATI FINL CORP DEBS SER *               |         |               |           | 1.G FE                                                                    | 4,486,760   |                                | 131,8010   | 4,000,000  | 4,233,157                     |                                           | (24,606)                                 |                                                           |                                                                | 6.920    | 5.932             | MM        | 35,369                          | 276,800                     | 11/28/2005 | 05/15/2028                       |
| 172062-AE-1          | CINCINNATI FINL CORP SR NOTES                 |         |               |           | 1.G FE                                                                    | 4,563,575   |                                | 139,2920   | 4,500,000  | 4,543,456                     |                                           | (1,990)                                  |                                                           |                                                                | 6.125    | 6.021             | MM        | 45,938                          | 275,625                     | 03/30/2006 | 11/01/2034                       |
| 17275R-AF-9          | CISCO SYSTEMS INC SR NOTES                    |         |               |           | 1.E FE                                                                    | 1,960,090   |                                | 149,6700   | 2,000,000  | 1,967,834                     |                                           | 923                                      |                                                           |                                                                | 5.500    | 5.639             | JJ        | 50,722                          | 110,000                     | 12/18/2009 | 01/15/2040                       |
| 125581-GZ-5          | CIT GROUP INC SUB NOTES                       | 2       |               |           | 3.A FE                                                                    | 5,500,000   |                                | 100,3500   | 5,500,000  | 5,500,000                     |                                           |                                          |                                                           |                                                                | 4.125    | 3.489             | MM        | 30,250                          | 226,875                     | 11/07/2019 | 11/13/2029                       |
| 172967-AS-0          | CITIGROUP INC NOTES                           |         |               |           | 2.A FE                                                                    | 1,204,973   |                                | 166,7100   | 1,050,000  | 1,204,153                     |                                           | (95)                                     |                                                           |                                                                | 6.875    | 5.987             | FA        | 27,271                          | 72,188                      | 01/23/2007 | 02/15/2098                       |
| 172967-CT-6          | CITIGROUP INC NOTES                           |         |               |           | 2.A FE                                                                    | 2,992,830   |                                | 135,5770   | 4,067,310  | 2,995,191                     |                                           | 218                                      |                                                           |                                                                | 5.850    | 5.867             | JD        | 9,750                           | 175,500                     | 12/02/2004 | 12/11/2034                       |
| 172967-MD-0          | CITIGROUP INC SR UNSCRD NOTES                 | 2       |               |           | 2.A FE                                                                    | 2,901,870   |                                | 138,0430   | 4,141,290  | 2,905,334                     |                                           | 1,611                                    |                                                           |                                                                | 4.650    | 4.859             | JJ        | 61,225                          | 139,500                     | 11/26/2018 | 07/23/2048                       |
| 172967-DR-9          | CITIGROUP INC SUB NOTES                       |         |               |           | 2.B FE                                                                    | 3,920,200   |                                | 140,5390   | 4,000,000  | 3,940,747                     |                                           | 2,179                                    |                                                           |                                                                | 6.125    | 6.275             | FA        | 85,750                          | 245,000                     | 09/10/2007 | 08/25/2036                       |
| 172967-KR-1          | CITIGROUP INC SUB NOTES                       |         |               |           | 2.B FE                                                                    | 494,635     |                                | 133,6020   | 500,000    | 495,051                       |                                           | 98                                       |                                                           |                                                                | 4.750    | 4.818             | MM        | 2,837                           | 23,750                      | 05/11/2016 | 05/18/2046                       |
| 174610-AK-1          | CITIZENS FINANCIAL GROUP SR SUB NOTES         | 2       |               |           | 2.B FE                                                                    | 601,885     |                                | 115,4770   | 551,000    | 596,865                       |                                           | (5,020)                                  |                                                           |                                                                | 4.300    | 2.464             | JD        | 1,843                           | 11,847                      | 06/08/2020 | 12/03/2025                       |
| 126117-AE-0          | CNA FINANCIAL CORP SR UNSCRD NOTES            |         |               |           | 2.B FE                                                                    | 826,055     |                                | 118,5770   | 732,000    | 760,173                       |                                           | (8,794)                                  |                                                           |                                                                | 7.250    | 5.775             | MM        | 6,781                           | 53,070                      | 07/22/2011 | 11/15/2023                       |
| 191216-CX-6          | COCA-COLA CO SR UNSCRD NOTES                  | 2       |               |           | 1.E FE                                                                    | 1,598,976   |                                | 105,5210   | 1,688,336  | 1,599,017                     |                                           | 41                                       |                                                           |                                                                | 2.600    | 2.603             | JD        | 3,467                           | 24,267                      | 04/29/2020 | 06/01/2050                       |
| 20030N-AC-5          | COMCAST CORP CO GTD                           |         |               |           | 1.G FE                                                                    | 3,795,650   |                                | 153,5490   | 5,374,215  | 3,689,098                     |                                           | (10,004)                                 |                                                           |                                                                | 7.050    | 6.405             | MS        | 72,654                          | 246,750                     | 04/15/2004 | 03/15/2033                       |
| 20030N-BE-0          | COMCAST CORP SR UNSCRD NOTES                  |         |               |           | 1.G FE                                                                    | 1,010,650   |                                | 135,4940   | 1,000,000  | 1,009,249                     |                                           | (248)                                    |                                                           |                                                                | 4.650    | 4.582             | JJ        | 21,442                          | 46,500                      | 04/11/2014 | 07/15/2042                       |
| 20030N-BH-3          | COMCAST CORP SR UNSCRD NOTES                  |         |               |           | 1.G FE                                                                    | 1,376,130   |                                | 125,5060   | 1,882,590  | 1,410,037                     |                                           | 5,369                                    |                                                           |                                                                | 4.250    | 4.916             | JJ        | 29,396                          | 63,750                      | 09/09/2013 | 01/15/2033                       |
| 20030N-BM-2          | COMCAST CORP SR UNSCRD NOTES                  | 2       |               |           | 1.G FE                                                                    | 2,131,491   |                                | 125,3290   | 2,232,000  | 2,141,462                     |                                           | 4,670                                    |                                                           |                                                                | 4.200    | 4.603             | FA        | 35,414                          | 93,744                      | 11/02/2018 | 08/15/2034                       |
| 20030N-BP-5          | COMCAST CORP SR UNSCRD NOTES                  | 2       |               |           | 1.G FE                                                                    | 1,021,060   |                                | 127,9750   | 1,000,000  | 1,017,080                     |                                           | (868)                                    |                                                           |                                                                | 4.400    | 4.238             | FA        | 16,622                          | 44,000                      | 12/10/2015 | 08/15/2035                       |
| 20030N-CE-9          | COMCAST CORP SR UNSCRD NOTES                  |         |               |           | 1.G FE                                                                    | 2,000,742   |                                | 126,2390   | 3,489,246  | 2,764,000                     |                                           | 9,504                                    |                                                           |                                                                | 3.999    | 5.939             | MM        | 18,422                          | 110,532                     | 12/14/2017 | 11/01/2049                       |
| 20030N-CM-1          | COMCAST CORP SR UNSCRD NOTES                  | 2       |               |           | 1.G FE                                                                    | 318,763     |                                | 139,7140   | 349,285    | 250,000                       |                                           | (1,160)                                  |                                                           |                                                                | 4.700    | 3.206             | AO        | 2,481                           | 11,750                      | 03/30/2020 | 10/15/2048                       |
| 20035A-AA-2          | COMED FINANCING I I I JR SUB NOTES            |         |               |           | 2.B FE                                                                    | 2,900,465   |                                | 120,3670   | 3,323,333  | 2,761,000                     |                                           | (6,508)                                  |                                                           |                                                                | 6.350    | 5.854             | MS        | 51,623                          | 175,324                     | 05/03/2018 | 03/15/2033                       |
| 20268J-AG-8          | COMMONSPIRIT HEALTH SR SCRD NOTES             | 2       |               |           | 2.A FE                                                                    | 800,000     |                                | 111,4810   | 800,000    | 800,000                       |                                           |                                          |                                                           |                                                                | 3.910    | 3.910             | AO        | 5,474                           |                             | 10/21/2020 | 10/01/2050                       |
| 202795-HK-9          | COMMONWEALTH EDISON CO 1ST MTGE BONDS         |         |               |           | 1.F FE                                                                    | 928,408     |                                | 144,3940   | 1,155,152  | 917,384                       |                                           | (5,289)                                  |                                                           |                                                                | 5.900    | 4.552             | MS        | 13,898                          | 47,200                      | 11/01/2018 | 03/15/2036                       |
| 202795-JP-6          | COMMONWEALTH EDISON CO 1ST MTGE BONDS         | 2       |               |           | 1.F FE                                                                    | 1,735,755   |                                | 128,0120   | 1,750,000  | 1,736,254                     |                                           | 259                                      |                                                           |                                                                | 4.000    | 4.047             | MS        | 23,333                          | 70,000                      | 02/11/2019 | 03/01/2049                       |
| 202795-JS-0          | COMMONWEALTH EDISON CO 1ST MTGE BONDS         | 2       |               |           | 1.F FE                                                                    | 1,997,240   |                                | 109,1210   | 2,000,000  | 1,997,297                     |                                           | 57                                       |                                                           |                                                                | 3.000    | 3.007             | MS        | 20,000                          | 31,000                      | 02/18/2020 | 03/01/2050                       |
| 20369E-AE-2          | COMMUNITY HEALTH NETWORK UNSCRD NOTES         |         |               |           | 1.F FE                                                                    | 3,000,000   |                                | 101,0000   | 3,030,000  | 3,000,000                     |                                           |                                          |                                                           |                                                                | 3.099    | 3.099             | MM        | 15,495                          | 17,045                      | 08/18/2020 | 05/01/2050                       |
| 209111-EU-3          | CON EDISON CO OF NY INC BONDS                 |         |               |           | 2.A FE                                                                    | 2,497,460   |                                | 152,8370   | 2,500,000  | 2,497,975                     |                                           | 61                                       |                                                           |                                                                | 6.750    | 6.758             | AO        | 42,188                          | 168,750                     | 04/01/2008 | 04/01/2038                       |
| 209111-EL-3          | CON EDISON CO OF NY INC DEBS                  |         |               |           | 2.A FE                                                                    | 10,324,867  |                                | 138,9440   | 10,365,000 | 10,404,226                    |                                           | (5,274)                                  |                                                           |                                                                | 5.850    | 5.778             | MS        | 178,537                         | 606,353                     | 09/17/2019 | 03/15/2036                       |
| 209111-ES-8          | CON EDISON CO OF NY INC DEBS                  |         |               |           | 2.A FE                                                                    | 1,491,645   |                                | 145,2340   | 1,500,000  | 1,493,586                     |                                           | 213                                      |                                                           |                                                                | 6.300    | 6.342             | FA        | 35,700                          | 94,500                      | 08/23/2007 | 08/15/2037                       |
| 209111-EH-2          | CON EDISON CO OF NY INC NOTES                 |         |               |           | 2.A FE                                                                    | 1,413,855   |                                | 131,6720   | 1,500,000  | 1,441,524                     |                                           | 2,631                                    |                                                           |                                                                | 5.300    | 5.705             | MS        | 26,500                          | 79,500                      | 11/03/2005 | 03/01/2035                       |
| 205887-BN-1          | CONAGRA BRANDS INC SR UNSCRD NOTES            |         |               |           | 2.C FE                                                                    | 3,244,604   |                                | 123,0690   | 3,692,070  | 3,232,580                     |                                           | (5,914)                                  |                                                           |                                                                | 6.625    | 5.918             | FA        | 75,083                          | 165,625                     | 03/16/2020 | 08/15/2039                       |
| 20605P-AJ-0          | CONCHO RESOURCES INC SR UNSCRD NOTES          | 2       |               |           | 2.C FE                                                                    | 1,745,608   |                                | 135,2230   | 1,750,000  | 1,745,851                     |                                           | 74                                       |                                                           |                                                                | 4.875    | 4.891             | AO        | 21,328                          | 85,313                      | 09/13/2017 | 10/01/2047                       |
| 20605P-AL-5          | CONCHO RESOURCES INC SR UNSCRD NOTES          | 2       |               |           | 2.C FE                                                                    | 9,474,935   |                                | 134,6860   | 9,500,000  | 9,477,414                     |                                           | 305                                      |                                                           |                                                                | 4.850    | 4.865             | FA        | 174,061                         | 460,750                     | 04/30/2019 | 08/15/2048                       |
| 207597-DV-4          | CONNECTICUT LIGHT & PW 1ST MTGE BONDS         |         |               |           | 1.E FE                                                                    | 4,309,270   |                                | 148,2150   | 3,500,000  | 4,239,608                     |                                           | (32,844)                                 |                                                           |                                                                | 6.350    | 4.442             | JD        | 18,521                          | 222,250                     | 10/24/2018 | 06/01/2036                       |
| 20825U-AC-8          | CONOCO FUNDING CO SR UNSCRD NOTES             | A       |               |           | 1.G FE                                                                    | 2,588,800   |                                | 149,8610   | 2,000,000  | 2,503,317                     |                                           | (36,032)                                 |                                                           |                                                                | 7.250    | 4.308             | AO        | 30,611                          | 145,000                     | 07/17/2018 | 10/15/2031                       |
| 20825V-AB-8          | CONOCOPHILLIPS CANADA SR UNSCRD NOTES         | A       |               |           | 1.G FE                                                                    | 7,177,202   |                                | 141,3300   | 6,845,156  | 6,117,000                     |                                           | (41,580)                                 |                                                           |                                                                | 5.950    | 4.527             | AO        | 76,836                          | 363,962                     | 11/26/2018 | 10/15/2036                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1           | 2                                           | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10        | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|-------------|---------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|-----------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|             |                                             | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |           |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP       | Description                                 | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 20825C-AF-1 | CONOCOPHILLIPS CO GTD                       |         |               |           | 1.G FE                                                                    | 671,710     | 136.5750                       | 875,446    | 641,000   | 659,771                       |                                           | (1,104)                                  |                                                           |                                                                | 5.900    | 5.558             | AO        | 7,984                           | 37,819                      | 03/29/2005 | 10/15/2032                       |
| 718507-BK-1 | CONOCOPHILLIPS DEBS                         |         |               |           | 1.G FE                                                                    | 1,409,698   | 136.4170                       | 1,766,600  | 1,295,000 | 1,357,157                     |                                           | (5,625)                                  |                                                           |                                                                | 7.000    | 6.246             | MS        | 22,914                          | 90,650                      | 09/14/2007 | 03/30/2029                       |
| 21036P-AK-4 | CONSTELLATION BRANDS INC SR UNSCRD NOTES    |         |               |           | 2.C FE                                                                    | 278,250     | 101.0790                       | 303,237    | 300,000   | 298,905                       |                                           | 3,215                                    |                                                           |                                                                | 3.750    | 4.878             | MN        | 1,875                           | 11,250                      | 07/09/2013 | 05/01/2021                       |
| 21036P-AL-2 | CONSTELLATION BRANDS INC SR UNSCRD NOTES    |         |               |           | 2.C FE                                                                    | 5,429,000   | 109.0040                       | 6,185,977  | 5,675,000 | 5,602,829                     |                                           | 28,497                                   |                                                           |                                                                | 4.250    | 4.832             | MN        | 40,198                          | 241,188                     | 09/16/2014 | 05/01/2023                       |
| 21036P-AN-8 | CONSTELLATION BRANDS INC SR UNSCRD NOTES    |         |               |           | 2.C FE                                                                    | 2,321,250   | 114.8180                       | 2,583,405  | 2,250,000 | 2,282,302                     |                                           | (7,522)                                  |                                                           |                                                                | 4.750    | 4.343             | MN        | 13,656                          | 106,875                     | 05/07/2015 | 11/15/2024                       |
| 210518-CZ-7 | CONSUMERS ENERGY CO 1ST MTGE BONDS          | 2       |               |           | 1.E FE                                                                    | 3,362,000   | 113.9930                       | 4,559,720  | 4,000,000 | 3,390,385                     |                                           | 12,999                                   |                                                           |                                                                | 3.250    | 4.230             | FA        | 49,111                          | 130,000                     | 10/04/2018 | 08/15/2046                       |
| 210518-DD-5 | CONSUMERS ENERGY CO 1ST MTGE BONDS          | 2       |               |           | 1.E FE                                                                    | 6,757,975   | 135.9500                       | 9,176,625  | 6,750,000 | 6,757,476                     |                                           | (142)                                    |                                                           |                                                                | 4.350    | 4.343             | AO        | 61,988                          | 293,625                     | 10/30/2018 | 04/15/2049                       |
| 219350-AH-8 | CORNING INC DEBS                            |         |               |           | 2.A FE                                                                    | 3,357,544   | 135.7370                       | 4,411,453  | 3,250,000 | 3,306,965                     |                                           | (5,143)                                  |                                                           |                                                                | 6.850    | 6.569             | MS        | 74,208                          | 222,625                     | 02/02/2006 | 03/01/2029                       |
| 219350-AX-3 | CORNING INC SR UNSCRD NOTES                 |         |               |           | 2.A FE                                                                    | 955,100     | 122.2920                       | 1,222,920  | 1,000,000 | 958,552                       |                                           | 1,620                                    |                                                           |                                                                | 4.700    | 5.078             | MS        | 13,839                          | 47,000                      | 10/30/2018 | 03/15/2037                       |
| 219350-BK-0 | CORNING INC SR UNSCRD NOTES                 | 2       |               |           | 2.A FE                                                                    | 1,747,638   | 141.4810                       | 2,475,918  | 1,750,000 | 1,747,742                     |                                           | 35                                       |                                                           |                                                                | 5.350    | 5.359             | MN        | 11,963                          | 93,625                      | 10/30/2018 | 11/15/2048                       |
| 224044-BV-8 | COX COMMUNICATIONS INC BONDS 144A           |         |               |           | 2.B FE                                                                    | 1,494,195   | 172.2480                       | 2,583,720  | 1,500,000 | 1,495,149                     |                                           | 111                                      |                                                           |                                                                | 8.375    | 8.410             | MS        | 41,875                          | 125,625                     | 02/12/2009 | 03/01/2039                       |
| 22404Q-AG-3 | COX COMMUNICATIONS INC SR NOTES MTN         |         |               |           | 2.B FE                                                                    | 5,288,430   | 127.9910                       | 6,719,528  | 5,250,000 | 5,267,333                     |                                           | (1,859)                                  |                                                           |                                                                | 6.950    | 6.890             | JJ        | 168,248                         | 364,875                     | 04/29/1999 | 01/15/2028                       |
| 22541L-AE-3 | CREDIT SUISSE FB USA INC NOTES              |         |               |           | 1.F FE                                                                    | 10,157,220  | 355.2130                       | 13,425,925 | 8,650,000 | 9,585,467                     |                                           | (55,563)                                 |                                                           |                                                                | 7.125    | 5.825             | JJ        | 284,189                         | 616,313                     | 09/29/2011 | 07/15/2032                       |
| 22822V-AR-2 | CROWN CASTLE INTL CORP SR UNSCRD NOTES      | 2       |               |           | 2.C FE                                                                    | 4,436,715   | 111.9280                       | 4,493,909  | 4,015,000 | 4,422,188                     |                                           | (14,527)                                 |                                                           |                                                                | 3.300    | 2.089             | JJ        | 66,248                          |                             | 10/08/2020 | 07/01/2030                       |
| 12641L-BU-6 | CSX CORP MTN SER C                          |         |               |           | 2.A FE                                                                    | 955,240     | 130.7670                       | 1,307,670  | 1,000,000 | 977,475                       |                                           | 2,053                                    |                                                           |                                                                | 6.800    | 7.178             | JD        | 5,667                           | 68,000                      | 04/01/2002 | 12/01/2028                       |
| 126408-GH-0 | CSX CORP SR UNSCRD NOTES                    |         |               |           | 2.A FE                                                                    | 1,799,901   | 147.0520                       | 2,298,423  | 1,563,000 | 1,780,675                     |                                           | (9,148)                                  |                                                           |                                                                | 6.000    | 4.735             | AO        | 23,445                          | 93,780                      | 10/30/2018 | 10/01/2036                       |
| 126408-GY-3 | CSX CORP SR UNSCRD NOTES                    | 2       |               |           | 2.A FE                                                                    | 4,378,830   | 124.8300                       | 6,241,500  | 5,000,000 | 4,450,132                     |                                           | 12,474                                   |                                                           |                                                                | 4.100    | 4.897             | MS        | 60,361                          | 205,000                     | 09/25/2015 | 03/15/2044                       |
| 126408-HN-6 | CSX CORP SR UNSCRD NOTES                    | 2       |               |           | 2.A FE                                                                    | 743,010     | 137.1680                       | 1,028,760  | 750,000   | 743,246                       |                                           | 114                                      |                                                           |                                                                | 4.750    | 4.809             | MN        | 4,552                           | 35,625                      | 11/07/2018 | 11/15/2048                       |
| 126408-HP-1 | CSX CORP SR UNSCRD NOTES                    | 2       |               |           | 2.A FE                                                                    | 1,023,383   | 135.5580                       | 1,355,580  | 1,000,000 | 1,023,095                     |                                           | (340)                                    |                                                           |                                                                | 4.500    | 4.352             | MS        | 13,250                          | 39,375                      | 03/30/2020 | 03/15/2049                       |
| 22966R-AC-0 | CUBESMART LP SR UNSCRD NOTES                | 2       |               |           | 2.B FE                                                                    | 506,715     | 112.6670                       | 563,335    | 500,000   | 503,988                       |                                           | (772)                                    |                                                           |                                                                | 4.000    | 3.811             | MN        | 2,556                           | 20,000                      | 03/30/2017 | 11/15/2025                       |
| 22966R-AG-1 | CUBESMART LP SR UNSCRD NOTES                | 2       |               |           | 2.B FE                                                                    | 4,953,700   | 100.2700                       | 5,013,500  | 5,000,000 | 4,954,615                     |                                           | 915                                      |                                                           |                                                                | 2.000    | 2.100             | FA        | 23,611                          |                             | 09/29/2020 | 02/15/2031                       |
| 22989R-AB-5 | CULLEN/FROST BANKERS INC SUB NOTES          | 2       |               |           | 2.A FE                                                                    | 997,770     | 115.2470                       | 1,152,470  | 1,000,000 | 998,501                       |                                           | 205                                      |                                                           |                                                                | 4.500    | 4.528             | MS        | 13,000                          | 45,000                      | 03/10/2017 | 03/17/2027                       |
| 126650-CY-4 | CVS HEALTH CORP SR UNSCRD NOTES             | 2       |               |           | 2.B FE                                                                    | 245,035     | 126.6980                       | 316,745    | 250,000   | 245,482                       |                                           | 164                                      |                                                           |                                                                | 4.780    | 4.937             | MS        | 3,187                           | 11,950                      | 03/06/2018 | 03/25/2038                       |
| 126650-CZ-1 | CVS HEALTH CORP SR UNSCRD NOTES             | 2       |               |           | 2.B FE                                                                    | 3,447,015   | 135.5280                       | 4,540,188  | 3,350,000 | 3,446,043                     |                                           | (1,431)                                  |                                                           |                                                                | 5.050    | 4.851             | MS        | 45,113                          | 147,713                     | 03/30/2020 | 03/25/2048                       |
| 126650-DL-1 | CVS HEALTH CORP SR UNSCRD NOTES             | 2       |               |           | 2.B FE                                                                    | 499,915     | 125.0890                       | 625,445    | 500,000   | 499,917                       |                                           | 2                                        |                                                           |                                                                | 4.250    | 4.251             | AO        | 5,313                           | 10,684                      | 03/26/2020 | 04/01/2050                       |
| 125523-AK-6 | Cigna Corporation SR UNSCRD NOTES           | 2       |               |           | 2.B FE                                                                    | 295,190     | 137.5140                       | 343,785    | 250,000   | 294,520                       |                                           | (670)                                    |                                                           |                                                                | 4.900    | 3.844             | JD        | 544                             | 12,250                      | 03/30/2020 | 12/15/2048                       |
| 125523-BD-1 | Cigna Corporation SR UNSCRD NOTES           | 2       |               |           | 2.B FE                                                                    | 6,206,650   | 139.7000                       | 8,032,750  | 5,750,000 | 6,197,682                     |                                           | (8,968)                                  |                                                           |                                                                | 6.150    | 5.374             | MN        | 45,185                          | 176,813                     | 07/13/2020 | 11/15/2036                       |
| 125523-BH-2 | Cigna Corporation SR UNSCRD NOTES           | 2       |               |           | 2.B FE                                                                    | 999,437     | 135.4370                       | 1,354,370  | 1,000,000 | 999,495                       |                                           | 58                                       |                                                           |                                                                | 5.375    | 5.379             | FA        | 20,306                          | 26,875                      | 07/13/2020 | 02/15/2042                       |
| 233835-AQ-0 | DAIMLER FINANCE NA LLC CO GTD               |         |               |           | 2.A FE                                                                    | 7,670,140   | 158.1100                       | 11,067,700 | 7,000,000 | 7,400,346                     |                                           | (26,760)                                 |                                                           |                                                                | 8.500    | 7.660             | JJ        | 269,403                         | 595,000                     | 04/15/2005 | 01/18/2031                       |
| 244199-AZ-8 | DEERE & COMPANY DEBS                        |         |               |           | 1.F FE                                                                    | 3,284,790   | 153.0200                       | 4,973,150  | 3,250,000 | 3,269,019                     |                                           | (1,414)                                  |                                                           |                                                                | 8.100    | 8.007             | MN        | 33,638                          | 263,250                     | 01/22/2002 | 05/15/2030                       |
| 244199-BK-0 | DEERE & COMPANY SR UNSCRD NOTES             | 2       |               |           | 1.F FE                                                                    | 999,980     | 129.5740                       | 1,295,740  | 1,000,000 | 999,996                       |                                           | 16                                       |                                                           |                                                                | 3.750    | 3.750             | AO        | 7,917                           | 20,313                      | 03/25/2020 | 04/15/2050                       |
| 24668P-AE-7 | DELHAIZE GROUP CO GTD NOTES                 | D       |               |           | 2.A FE                                                                    | 5,528,988   | 143.2690                       | 9,091,851  | 6,346,000 | 5,657,022                     |                                           | 16,023                                   |                                                           |                                                                | 5.700    | 6.689             | AO        | 90,431                          | 361,722                     | 03/30/2020 | 10/01/2040                       |
| 25272K-AN-3 | DELL INT LLC / EMC CORP 1ST LIEN 144A       | 2       |               |           | 2.C FE                                                                    | 9,354,440   | 147.8880                       | 11,831,040 | 8,000,000 | 9,253,284                     |                                           | (48,227)                                 |                                                           |                                                                | 8.100    | 6.456             | JJ        | 298,800                         | 648,000                     | 10/17/2018 | 07/15/2036                       |
| 25272K-AR-4 | DELL INT LLC / EMC CORP SR SCRD NOTES 144A  |         |               |           | 2.C FE                                                                    | 1,362,589   | 151.2820                       | 1,771,512  | 1,171,000 | 1,358,400                     |                                           | (2,500)                                  |                                                           |                                                                | 8.350    | 6.987             | JJ        | 45,087                          | 87,341                      | 03/30/2020 | 07/15/2046                       |
| 250847-EB-2 | DETROIT EDISON COMPANY 1ST MTGE SER A       |         |               |           | 1.F FE                                                                    | 493,580     | 150.4820                       | 704,256    | 468,000   | 486,930                       |                                           | (717)                                    |                                                           |                                                                | 6.625    | 6.213             | JD        | 2,584                           | 31,005                      | 10/05/2007 | 06/01/2036                       |
| 25156P-AD-5 | DEUTSCHE TELEKOM INT FIN CO GTD             | D       |               |           | 2.B FE                                                                    | 3,005,365   | 168.4940                       | 3,959,609  | 2,350,000 | 2,761,861                     |                                           | (22,976)                                 |                                                           |                                                                | 9.250    | 6.995             | JD        | 18,115                          | 217,375                     | 04/11/2003 | 06/01/2032                       |
| 25179R-AA-0 | DEVON ENERGY CORPORATION DEBS               |         |               |           | 2.C FE                                                                    | 1,219,170   | 140.1700                       | 1,401,700  | 1,000,000 | 1,139,052                     |                                           | (8,306)                                  |                                                           |                                                                | 7.390    | 6.217             | AO        | 16,783                          | 79,500                      | 01/11/2007 | 04/15/2032                       |
| 25179S-AD-2 | DEVON FINANCING CORP ULG CO GTD             |         |               |           | 2.C FE                                                                    | 1,801,845   | 139.0870                       | 2,086,305  | 1,500,000 | 1,689,268                     |                                           | (12,079)                                 |                                                           |                                                                | 7.875    | 6.245             | MS        | 29,859                          | 118,125                     | 10/03/2007 | 09/30/2031                       |
| 252391-AB-3 | DEXUS FINANCE PTY LTD SR UNSCRD NOTES 144A  | D       |               |           | 1.G FE                                                                    | 996,450     | 100.8580                       | 1,008,580  | 1,000,000 | 999,908                       |                                           | 447                                      |                                                           |                                                                | 5.600    | 5.647             | MS        | 16,489                          | 56,000                      | 03/10/2011 | 03/15/2021                       |
| 25468A-AD-3 | DISCOVER BANK SR UNSCRD NOTES               |         |               |           | 2.B FE                                                                    | 1,242,065   | 109.3320                       | 1,366,650  | 1,250,000 | 1,247,550                     |                                           | 872                                      |                                                           |                                                                | 4.200    | 4.280             | FA        | 20,854                          | 52,500                      | 12/11/2013 | 08/08/2023                       |
| 254709-AG-3 | DISCOVER FINANCIAL SERVICES SR UNSCRD NOTES |         |               |           | 2.C FE                                                                    | 533,557     | 105.9550                       | 529,775    | 500,000   | 505,533                       |                                           | (4,000)                                  |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                              | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|------------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                                | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                                    | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 23338V-AF-3          | DTE ELECTRIC CO 1ST MTGE BONDS                 |         | 2             |           | 1.E FE                                                                    | 1,885,440   |                                | 121,7810   | 2,000,000  | 1,894,419                     |                                           | 2,351                                    |                                                           |                                                                | 3.700    | 4.034             | JD        | 6,167                           | 74,000                      | 12/13/2016 | 06/01/2046                       |
| 23338V-AJ-5          | DTE ELECTRIC CO SR SCRD NOTES                  |         | 2             |           | 1.E FE                                                                    | 2,678,346   |                                | 129,7130   | 2,700,000  | 2,679,128                     |                                           | 396                                      |                                                           |                                                                | 3.950    | 3.996             | MS        | 35,550                          | 106,650                     | 02/11/2019 | 03/01/2049                       |
| 233331-AJ-6          | DTE ENERGY CO SR NOTES                         |         | 2             |           | 2.B FE                                                                    | 8,237,092   |                                | 143,6360   | 7,200,000  | 8,123,670                     |                                           | (55,771)                                 |                                                           |                                                                | 6.375    | 4.942             | AO        | 96,900                          | 459,000                     | 03/11/2019 | 04/15/2033                       |
| 26442C-AB-0          | DUKE ENERGY CAROLINAS 1ST MTGE BONDS           |         |               |           | 1.F FE                                                                    | 5,312,750   |                                | 149,9590   | 5,000,000  | 5,243,044                     |                                           | (8,396)                                  |                                                           |                                                                | 6.000    | 5.555             | JJ        | 138,333                         | 300,000                     | 03/19/2010 | 01/15/2038                       |
| 26442C-AE-4          | DUKE ENERGY CAROLINAS 1ST MTGE BONDS           |         |               |           | 1.F FE                                                                    | 997,250     |                                | 150,3280   | 1,000,000  | 997,877                       |                                           | 68                                       |                                                           |                                                                | 6.050    | 6.070             | AO        | 12,772                          | 60,500                      | 04/09/2008 | 04/15/2038                       |
| 264399-ED-4          | DUKE ENERGY CAROLINAS BONDS                    |         |               |           | 1.G FE                                                                    | 2,109,020   |                                | 144,9340   | 2,000,000  | 2,068,932                     |                                           | (3,924)                                  |                                                           |                                                                | 6.450    | 6.037             | AO        | 27,233                          | 129,000                     | 11/18/2005 | 10/15/2032                       |
| 264399-DK-9          | DUKE ENERGY CAROLINAS SR NOTES                 |         |               |           | 1.G FE                                                                    | 1,977,820   |                                | 130,9770   | 2,000,000  | 1,988,826                     |                                           | 1,071                                    |                                                           |                                                                | 6.000    | 6.090             | JD        | 10,000                          | 120,000                     | 03/24/2006 | 12/01/2028                       |
| 263901-AA-8          | DUKE ENERGY INDIANA INC 1ST MTGE BONDS         |         |               |           | 1.F FE                                                                    | 1,993,640   |                                | 153,5780   | 2,000,000  | 1,994,956                     |                                           | 152                                      |                                                           |                                                                | 6.350    | 6.374             | FA        | 47,978                          | 127,000                     | 08/18/2008 | 08/15/2038                       |
| 144141-CY-2          | DUKE ENERGY PROGRESS INC 1ST MTGE NOTES        |         |               |           | 1.F FE                                                                    | 998,210     |                                | 153,5290   | 1,000,000  | 998,649                       |                                           | 42                                       |                                                           |                                                                | 6.300    | 6.313             | AO        | 15,750                          | 63,000                      | 03/10/2008 | 04/01/2038                       |
| 26441Y-BD-8          | DUKE REALTY LP SR UNSCRD NOTES                 | 2       |               |           | 2.A FE                                                                    | 2,935,360   |                                | 108,9120   | 3,000,000  | 2,936,517                     |                                           | 1,157                                    |                                                           |                                                                | 3.050    | 3.162             | MS        | 30,500                          | 48,292                      | 02/11/2020 | 03/01/2050                       |
| 26441Y-BE-6          | DUKE REALTY LP SR UNSCRD NOTES                 | 2       |               |           | 2.A FE                                                                    | 668,736     |                                | 101,1130   | 675,000    | 669,026                       |                                           | 290                                      |                                                           |                                                                | 1.750    | 1.852             | JJ        | 5,972                           |                             | 06/22/2020 | 07/01/2030                       |
| 26078J-AE-0          | DUPONT DE NEMOURS INC SR UNSCRD NOTES          | 2       |               |           | 2.A FE                                                                    | 5,431,158   |                                | 135,4410   | 4,300,000  | 5,407,191                     |                                           | (23,967)                                 |                                                           |                                                                | 5.319    | 3.351             | MM        | 29,225                          | 114,359                     | 06/24/2020 | 11/15/2038                       |
| 26078J-AF-7          | DUPONT DE NEMOURS INC SR UNSCRD NOTES          | 2       |               |           | 2.A FE                                                                    | 7,803,873   |                                | 145,3160   | 7,750,000  | 7,802,594                     |                                           | (757)                                    |                                                           |                                                                | 5.419    | 5.371             | MM        | 53,663                          | 419,973                     | 03/30/2020 | 11/15/2048                       |
| 278058-AW-2          | EATON CORP DEBS                                | D       |               |           | 2.A FE                                                                    | 783,820     |                                | 142,9120   | 605,000    | 758,862                       |                                           | (14,071)                                 |                                                           |                                                                | 7.650    | 4.188             | MM        | 5,914                           | 46,283                      | 03/11/2019 | 11/15/2029                       |
| 278058-DB-5          | EATON CORP SR UNSCRD NOTES                     | D       |               |           | 2.A FE                                                                    | 1,818,020   |                                | 139,9450   | 2,000,000  | 1,860,654                     |                                           | 4,754                                    |                                                           |                                                                | 5.800    | 6.502             | MS        | 34,156                          | 116,000                     | 05/19/2008 | 03/15/2037                       |
| 283695-BK-9          | EL PASO NAT GAS CO SR UNSCRD NOTES             |         |               |           | 2.B FE                                                                    | 611,020     |                                | 140,8240   | 500,000    | 589,821                       |                                           | (5,269)                                  |                                                           |                                                                | 8.375    | 6.165             | JD        | 1,861                           | 41,875                      | 07/11/2016 | 06/15/2032                       |
| 268317-AL-8          | ELECTRICITE DE FRANCE SA SR UNSCRD NOTES 144A  | D       |               |           | 2.A FE                                                                    | 9,695,300   |                                | 144,2270   | 10,000,000 | 9,695,663                     |                                           | 62                                       |                                                           |                                                                | 6.000    | 6.189             | JJ        | 265,000                         | 600,000                     | 01/13/2014 | 01/22/2114                       |
| 532457-BT-4          | ELI LILLY & CO SR UNSCRD NOTES                 | 2       |               |           | 1.F FE                                                                    | 1,740,183   |                                | 131,1890   | 1,750,000  | 1,740,559                     |                                           | 179                                      |                                                           |                                                                | 3.950    | 3.982             | MS        | 20,353                          | 69,125                      | 02/20/2019 | 03/15/2049                       |
| 28932M-AD-7          | ELM ROAD GENERATING STATION SR SCRD NOTES 144A |         |               |           | 1.F FE                                                                    | 9,061,940   |                                | 127,7910   | 8,000,000  | 8,986,216                     |                                           | (46,982)                                 |                                                           |                                                                | 6.090    | 4.881             | FA        | 189,467                         | 487,200                     | 07/22/2019 | 02/11/2040                       |
| 28932M-AJ-4          | ELM ROAD GENERATING STATION SR SCRD NOTES 144A |         |               |           | 1.F FE                                                                    | 4,489,960   |                                | 124,3670   | 4,000,000  | 4,419,040                     |                                           | (18,083)                                 |                                                           |                                                                | 5.848    | 4.870             | JJ        | 105,264                         | 233,920                     | 10/05/2016 | 01/19/2041                       |
| 291011-AQ-7          | EMERSON ELECTRIC CO NOTES                      |         |               |           | 1.F FE                                                                    | 1,719,528   |                                | 139,2020   | 1,750,000  | 1,731,633                     |                                           | 1,058                                    |                                                           |                                                                | 6.000    | 6.128             | FA        | 39,667                          | 105,000                     | 08/28/2002 | 08/15/2032                       |
| 292480-AL-4          | ENABLE MIDSTREAM PARTNER SR UNSCRD NOTES       | 2       |               |           | 2.C FE                                                                    | 993,640     |                                | 103,3800   | 1,000,000  | 994,885                       |                                           | 561                                      |                                                           |                                                                | 4.950    | 5.034             | MM        | 6,325                           | 49,500                      | 10/15/2018 | 05/15/2028                       |
| 29250R-AP-1          | ENBRIDGE ENERGY PARTNERS LP NOTES SER B        |         |               |           | 2.A FE                                                                    | 1,460,725   |                                | 141,9260   | 1,250,000  | 1,417,281                     |                                           | (5,283)                                  |                                                           |                                                                | 7.500    | 6.225             | AO        | 19,792                          | 93,750                      | 12/17/2009 | 04/15/2038                       |
| 29250R-AX-4          | ENBRIDGE ENERGY PARTNERS LP SR UNSCRD NOTES    | 2       |               |           | 2.A FE                                                                    | 2,959,950   |                                | 152,5980   | 4,577,940  | 2,962,375                     |                                           | 515                                      |                                                           |                                                                | 7.375    | 7.487             | AO        | 46,708                          | 221,250                     | 10/01/2015 | 10/15/2045                       |
| 689900-AG-2          | ENCANA CORP BONDS                              | A       |               |           | 3.A FE                                                                    | 2,636,400   |                                | 118,3510   | 2,500,000  | 2,605,562                     |                                           | (6,492)                                  |                                                           |                                                                | 7.200    | 6.647             | MM        | 30,000                          | 180,000                     | 09/12/2016 | 11/01/2031                       |
| 29278N-AM-5          | ENERGY TRANSFER OPERATING SR UNSCRD NOTES      | 2       |               |           | 2.C FE                                                                    | 1,417,928   |                                | 112,4090   | 1,425,000  | 1,420,403                     |                                           | 1,342                                    |                                                           |                                                                | 5.875    | 5.993             | JJ        | 38,604                          | 83,719                      | 03/22/2019 | 01/15/2024                       |
| 29279F-AA-7          | ENERGY TRANSFER OPERATING SR UNSCRD NOTES      | 2       |               |           | 2.C FE                                                                    | 1,747,375   |                                | 120,9560   | 1,750,000  | 1,747,375                     |                                           |                                          |                                                           |                                                                | 6.250    | 6.262             | AO        | 23,090                          | 109,375                     | 01/08/2019 | 04/15/2049                       |
| 29379V-AG-8          | ENTERPRISE PRODUCTS OPER SR UNSCRD NOTES       |         |               |           | 2.A FE                                                                    | 1,940,992   |                                | 139,1870   | 2,050,000  | 1,952,736                     |                                           | 2,580                                    |                                                           |                                                                | 6.125    | 6.567             | AO        | 26,508                          | 125,563                     | 03/30/2020 | 10/15/2039                       |
| 29379V-AM-5          | ENTERPRISE PRODUCTS OPER SR UNSCRD NOTES       |         |               |           | 2.A FE                                                                    | 2,764,058   |                                | 152,6240   | 2,250,000  | 2,701,310                     |                                           | (15,028)                                 |                                                           |                                                                | 7.550    | 5.709             | AO        | 35,863                          | 169,875                     | 05/11/2016 | 04/15/2038                       |
| 29379V-BJ-1          | ENTERPRISE PRODUCTS OPER SR UNSCRD NOTES       | 2       |               |           | 2.A FE                                                                    | 4,193,355   |                                | 127,2800   | 4,200,000  | 4,194,066                     |                                           | 113                                      |                                                           |                                                                | 4.900    | 4.910             | MM        | 26,297                          | 205,800                     | 04/14/2016 | 05/15/2046                       |
| 29379V-BU-6          | ENTERPRISE PRODUCTS OPER SR UNSCRD NOTES       | 2       |               |           | 2.A FE                                                                    | 745,425     |                                | 126,2170   | 750,000    | 745,534                       |                                           | 74                                       |                                                           |                                                                | 4.800    | 4.839             | FA        | 15,000                          | 36,000                      | 10/03/2018 | 02/01/2049                       |
| 293791-AT-6          | ENTERPRISE PRODUCTS OPERATING CO GTD NOTES     |         |               |           | 2.A FE                                                                    | 2,941,497   |                                | 126,0970   | 3,093,963  | 2,984,270                     |                                           | 4,761                                    |                                                           |                                                                | 5.750    | 6.132             | MS        | 59,340                          | 178,020                     | 11/02/2018 | 03/01/2035                       |
| 26875P-AO-4          | EOG RESOURCES INC SR UNSCRD NOTES              | 2       |               |           | 1.G FE                                                                    | 2,951,602   |                                | 124,5060   | 2,985,654  | 2,914,365                     |                                           | (27,436)                                 |                                                           |                                                                | 5.100    | 3.232             | JJ        | 56,393                          | 122,298                     | 08/15/2019 | 01/15/2036                       |
| 26884L-AF-6          | EQT CORP SR UNSCRD NOTES                       | 2       |               |           | 3.C FE                                                                    | 1,018,164   |                                | 99,3450    | 1,019,000  | 1,018,399                     |                                           | 77                                       |                                                           |                                                                | 3.900    | 3.910             | AO        | 9,935                           | 39,741                      | 09/27/2017 | 10/01/2027                       |
| 26885B-AB-6          | EQT MIDSTREAM PARTNERS L SR UNSCRD NOTES       | 2       |               |           | 3.C FE                                                                    | 495,955     |                                | 100,7500   | 500,000    | 497,434                       |                                           | 375                                      |                                                           |                                                                | 4.125    | 4.224             | JD        | 1,719                           | 20,625                      | 11/01/2016 | 12/01/2026                       |
| 26885B-AE-0          | EQT MIDSTREAM PARTNERS L SR UNSCRD NOTES       | 2       |               |           | 3.C FE                                                                    | 1,466,014   |                                | 104,0000   | 1,539,200  | 1,466,518                     |                                           | 171                                      |                                                           |                                                                | 6.500    | 6.572             | JJ        | 44,359                          | 96,200                      | 06/20/2018 | 07/15/2048                       |
| 29444U-BH-8          | EQUINIX INC SR UNSCRD NOTES                    | 2       |               |           | 2.C FE                                                                    | 2,271,780   |                                | 101,7150   | 2,250,000  | 2,270,865                     |                                           | (915)                                    |                                                           |                                                                | 2.150    | 2.040             | JJ        | 25,397                          |                             | 07/10/2020 | 07/15/2030                       |
| 26882P-BE-1          | ERAC USA FINANCE COMPANY CO GTD 144A           |         |               |           | 2.A FE                                                                    | 1,982,680   |                                | 155,0950   | 3,101,900  | 1,986,372                     |                                           | 414                                      |                                                           |                                                                | 7.000    | 7.070             | AO        | 29,556                          | 140,000                     | 10/10/2007 | 10/15/2037                       |
| 26882P-AR-3          | ERAC USA FINANCE COMPANY NOTES 144A            |         |               |           | 2.A FE                                                                    | 4,953,070   |                                | 148,1680   | 4,000,000  | 4,781,525                     |                                           | (42,875)                                 |                                                           |                                                                | 6.700    | 4.681             | JD        | 22,333                          | 268,000                     | 09/12/2016 | 06/01/2034                       |
| 26884T-AE-2          | ERAC USA FINANCE LLC SR UNSCRD NOTES 144A      |         |               |           | 2.A FE                                                                    | 987,160     |                                | 140,4290   | 1,000,000  | 989,024                       |                                           | 262                                      |                                                           |                                                                | 5.625    | 5.715             | MS        | 16,563                          | 56,250                      | 03/12/2012 | 03/15/2042                       |
| 26884A-BB-8          | ERP OPERATING LP SR UNSCRD NOTES               | 2       |               |           | 1.G FE                                                                    | 1,981,680   |                                | 132,1780   | 2,000,000  | 1,983,953                     |                                           | 375                                      |                                                           |                                                                | 4.500    | 4.556             | JJ        | 45,000                          | 90,000                      | 08/13/2014 | 07/01/2044                       |
| 26884A-BE-2          | ERP OPERATING LP SR UNSCRD NOTES               | 2       |               |           | 1.G FE                                                                    | 2,833,047   |                                | 131,8400   | 2,800,000  | 2,830,408                     |                                           | (709)                                    |                                                           |                                                                | 4.500    | 4.426             | JD        | 10,500                          | 126,000                     | 11/17/2016 | 06/01/2045                       |
| 29717P-AS-6          | ESSEX PORTFOLIO LP SR UNSCRD NOTES             | 2       |               |           | 2.A FE                                                                    | 3,635,063   |                                | 129,4440   | 4,854,150  | 3,639,447                     |                                           | 1,970                                    |                                                           |                                                                | 4.500    | 4.693             | MS        | 49,688                          | 168,750                     | 10/12/2018 | 03/15/2048                       |
| 29717P-AX-5          | ESSEX PORTFOLIO LP SR UNSCRD NOTES             | 2       |               |           | 2.A FE                                                                    | 7,102,984   |                                | 95,8860    | 7,125,000  | 7,103,170                     |                                           | 186                                      |                                                           |                                                                | 2.650    | 2.665             | MS        | 66,609                          |                             | 08/10/2020 | 09/01/2050                       |
| 29980B-AH-8          | EVEREST REINSURANCE HLDG SR UNSCRD NOTES       | 2       |               |           | 1.G FE                                                                    | 2,070,660   |                                | 113,4350   | 2,000,000  | 2,070,391                     |                                           | (269)                                    |                                                           |                                                                | 3.500    | 3.311             | AO        | 16,333                          |                             | 10/19/2020 | 10/15/2050                       |
| 30040W-AH-1          | EVERSOURCE ENERGY SR UNSCRD NOTES              | 2       |               |           | 2.A FE                                                                    | 5,599,250   |                                | 113,8550   | 5,692,750  | 5,596,016                     |                                           | (3,234)                                  |                                                           |                                                                | 3.450    | 2.838             | JJ        | 79,452                          |                             | 09/30/2020 | 01/15/2050                       |
| 30231G-AW-2          | EXXON MOBIL CORPORATION SR UNSCRD NOTES        | 2       |               |           | 1.C FE                                                                    | 1,750,000   |                                | 123,3410   | 1,750,000  | 1,750,000                     |                                           |                                          |                                                           |                                                                | 4.114    | 4.114             | MS        | 23,998                          | 71,995                      | 02/29/2016 | 03/01/2046                       |
| 30231G-AY-8          | EXXON MOBIL CORPORATION SR UNSCRD NOTES        | 2       |               |           | 1.C FE                                                                    | 750,000     |                                | 108,5440   | 750,000    | 750,000                       |                                           |                                          |                                                           |                                                                | 2.995    | 2.995             | FA        | 8,423                           | 22,463                      | 08/13/2019 | 08/16/2039                       |
| 313747-AV-9          | FEDERAL REALTY INVS TRST SR UNSCRD NOTES       | 2       |               |           | 1.G FE                                                                    | 5,853,072   |                                | 117,8350   | 5,900,000  | 5,858,422                     |                                           | 946                                      |                                                           |                                                                | 4.500    | 4.549             | JD        | 22,125                          | 265,500                     | 11/13/2014 | 12/01/2044                       |
| 31428X-BA-3          | FEDEX CORP SR UNSCRD NOTES                     | 2       |               |           | 2.B FE                                                                    | 2,808,570   |                                | 119,4080   | 3,000,000  | 2,828,350                     |                                           | 8,598                                    |                                                           |                                                                | 3.900    | 4.451             | FA        | 48,750                          | 117,000                     | 03/21/2019 | 02/01/2035                       |
| 31428X-BB-4          | FEDEX CORP SR UNSCRD NOTES                     | 2       |               |           | 2.B FE                                                                    | 992,370     |                                | 136,5270   | 1,000,000  | 992,977                       |                                           | 115                                      |                                                           |                                                                | 4.950    | 4.997             | AO        | 49,500                          |                             | 10/15/2018 | 10/17/2048                       |
| 314890-AA-2          | FERGUSON FINANCE PLC SR UNSCRD NOTES 144A      | D       |               |           | 2.B FE                                                                    | 747,375     |                                | 119,8470   | 750,000    | 747,854                       |                                           | 225                                      |                                                           |                                                                | 4.500    | 4.544             | AO        | 6,281                           | 33,750                      | 10/17/2018 | 10/24/2028                       |
| 316773-CH-1          | FIFTH THIRD BANCORP SUB NOTES                  |         |               |           | 2.B FE                                                                    | 9,076,769   |                                | 169,3060   | 12,929,899 | 8,902,438                     |                                           | (42,639)                                 |                                                           |                                                                | 8.250    | 6.579             | MS        | 210,018                         | 630,053                     | 09/20/2019 | 03/01/2038                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                              | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|------------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                                | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                                    | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 33616C-AB-6          | FIRST REPUBLIC BANK SR SUB NOTES               |         | 2             |           | 2.A FE                                                                    | 908,190     |                                | 1,265,760  | 1,000,000  | 911,815                       |                                           | 1,677                                    |                                                           |                                                                | 4.375    | 4.989             | FA        | 18,229                          | 43,750                      | 10/23/2018 | 08/01/2046                       |
| 33616C-AC-4          | FIRST REPUBLIC BANK SUB NOTES                  |         | 2             |           | 2.A FE                                                                    | 4,429,665   |                                | 131,9950   | 4,500,000  | 4,434,239                     |                                           | 1,258                                    |                                                           |                                                                | 4.625    | 4.723             | FA        | 79,781                          | 208,125                     | 02/06/2017 | 02/13/2047                       |
| 33767B-AC-3          | FIRSTENERGY TRANSMISSION SR UNSCRD NOTES 144A  |         | 2             |           | 3.A FE                                                                    | 1,996,898   |                                | 116,7830   | 2,000,000  | 1,996,995                     |                                           | 52                                       |                                                           |                                                                | 4.550    | 4.560             | AO        | 22,750                          | 91,000                      | 03/30/2020 | 04/01/2049                       |
| 337738-AL-2          | FISERV INC SR UNSCRD NOTES                     |         |               |           | 2.B FE                                                                    | 996,610     |                                | 102,0540   | 1,000,000  | 999,809                       |                                           | 407                                      |                                                           |                                                                | 4.750    | 4.793             | JD        | 2,111                           | 47,500                      | 06/06/2011 | 06/15/2021                       |
| 337930-AC-5          | FLAGSTAR BANCORP INC SR UNSCRD NOTES           |         | 2             |           | 2.A FE                                                                    | 2,999,995   |                                | 102,1770   | 3,000,000  | 3,000,026                     |                                           | (47)                                     |                                                           |                                                                | 6.125    | 6.123             | JJ        | 84,729                          | 183,750                     | 12/15/2016 | 07/15/2021                       |
| 340711-AY-6          | FLORIDA GAS TRANSMISSION SR UNSCRD NOTES 144A  |         | 2             |           | 2.B FE                                                                    | 5,025,093   |                                | 105,4000   | 5,085,550  | 5,016,215                     |                                           | (8,878)                                  |                                                           |                                                                | 2.550    | 2.077             | JJ        | 63,911                          |                             | 07/07/2020 | 07/01/2030                       |
| 341081-EP-8          | FLORIDA POWER & LIGHT CO 1ST MTGE              |         |               |           | 1.E FE                                                                    | 1,538,351   |                                | 141,3190   | 1,580,000  | 1,552,652                     |                                           | 1,500                                    |                                                           |                                                                | 5.850    | 6.054             | FA        | 38,513                          | 92,430                      | 09/28/2007 | 02/01/2033                       |
| 341081-EQ-6          | FLORIDA POWER & LIGHT CO 1ST MTGE              |         |               |           | 1.E FE                                                                    | 423,280     |                                | 144,4700   | 400,000    | 414,886                       |                                           | (764)                                    |                                                           |                                                                | 5.625    | 5.232             | AO        | 5,625                           | 22,500                      | 04/26/2005 | 04/01/2034                       |
| 341081-ER-4          | FLORIDA POWER & LIGHT CO 1ST MTGE              |         |               |           | 1.E FE                                                                    | 391,764     |                                | 144,4130   | 400,000    | 394,423                       |                                           | 283                                      |                                                           |                                                                | 5.950    | 6.109             | AO        | 5,950                           | 23,800                      | 09/28/2007 | 10/01/2033                       |
| 341081-EX-1          | FLORIDA POWER & LIGHT CO 1ST MTGE              |         |               |           | 1.E FE                                                                    | 1,004,855   |                                | 146,1470   | 1,000,000  | 1,003,600                     |                                           | (137)                                    |                                                           |                                                                | 6.200    | 6.163             | JD        | 5,167                           | 62,000                      | 04/20/2006 | 06/01/2036                       |
| 341081-EY-9          | FLORIDA POWER & LIGHT CO 1ST MTGE              |         |               |           | 1.E FE                                                                    | 2,490,615   |                                | 145,1900   | 2,500,000  | 2,493,153                     |                                           | 244                                      |                                                           |                                                                | 5.850    | 5.876             | MN        | 24,375                          | 146,250                     | 11/29/2007 | 05/01/2037                       |
| 341081-FP-7          | FLORIDA POWER & LIGHT CO 1ST MTGE              |         | 2             |           | 1.D FE                                                                    | 316,425     |                                | 123,9640   | 300,000    | 316,152                       |                                           | (273)                                    |                                                           |                                                                | 3.700    | 3.390             | JD        | 925                             | 11,100                      | 03/30/2020 | 12/01/2047                       |
| 341081-FR-3          | FLORIDA POWER & LIGHT CO 1ST MTGE BONDS        |         | 2             |           | 1.D FE                                                                    | 5,900,595   |                                | 132,0700   | 6,015,000  | 5,905,431                     |                                           | 2,087                                    |                                                           |                                                                | 4.125    | 4.238             | JD        | 20,677                          | 248,119                     | 10/11/2018 | 06/01/2048                       |
| 341099-CH-0          | FLORIDA POWER CORP 1ST MTGE                    |         |               |           | 1.F FE                                                                    | 2,496,700   |                                | 152,6700   | 2,500,000  | 2,497,458                     |                                           | 84                                       |                                                           |                                                                | 6.350    | 6.360             | MS        | 84                              | 158,750                     | 09/13/2007 | 09/15/2037                       |
| 30250B-AQ-9          | FMR LLC BONDS 144A                             |         |               |           | 1.E FE                                                                    | 10,523,800  |                                | 147,3780   | 9,000,000  | 10,067,566                    |                                           | (101,257)                                |                                                           |                                                                | 7.570    | 5.727             | JD        | 30,280                          | 681,300                     | 05/21/2018 | 06/15/2029                       |
| 345370-CQ-1          | FORD MOTOR CO SR UNSCRD NOTES                  |         |               |           | 3.B FE                                                                    | 2,659,419   |                                | 102,0000   | 3,160,980  | 2,679,455                     |                                           | 9,173                                    |                                                           |                                                                | 4.750    | 5.851             | JJ        | 67,877                          | 147,203                     | 10/25/2019 | 01/15/2043                       |
| 34953J-AH-1          | FORTIVE CORPORATION SR UNSCRD NOTES            |         | 2             |           | 2.B FE                                                                    | 2,929,497   |                                | 123,2040   | 3,000,000  | 2,934,112                     |                                           | 1,375                                    |                                                           |                                                                | 4.300    | 4.445             | JD        | 5,733                           | 129,000                     | 06/15/2017 | 06/15/2046                       |
| 35802X-AJ-2          | FRESENIUS MED CARE SR UNSCRD NOTES 144A        |         | 2             |           | 2.C FE                                                                    | 1,303,000   |                                | 111,9630   | 1,300,000  | 1,301,259                     |                                           | (316)                                    |                                                           |                                                                | 4.750    | 4.720             | AO        | 13,036                          | 61,750                      | 10/24/2014 | 10/15/2024                       |
| 36164Q-NA-2          | GE CAPITAL INTL FUNDING SR UNSCRD NOTES        |         | D             |           | 2.B FE                                                                    | 4,327,400   |                                | 119,3550   | 5,928,000  | 4,535,771                     |                                           | 51,933                                   |                                                           |                                                                | 4.418    | 6.979             | MN        | 33,465                          | 261,899                     | 07/01/2016 | 11/15/2035                       |
| 37045V-AF-7          | GENERAL MOTORS CO SR UNSCRD NOTES              |         |               |           | 2.C FE                                                                    | 3,250,800   |                                | 134,8970   | 3,000,000  | 3,228,488                     |                                           | (4,858)                                  |                                                           |                                                                | 6.250    | 5.651             | AO        | 46,354                          | 187,500                     | 10/21/2015 | 10/02/2043                       |
| 37045V-AK-6          | GENERAL MOTORS CO SR UNSCRD NOTES              |         | 2             |           | 2.C FE                                                                    | 1,748,600   |                                | 135,3890   | 1,750,000  | 1,748,993                     |                                           | 37                                       |                                                           |                                                                | 6.600    | 6.606             | AO        | 28,875                          | 115,500                     | 02/18/2016 | 04/01/2036                       |
| 37045V-AL-4          | GENERAL MOTORS CO SR UNSCRD NOTES              |         |               |           | 2.C FE                                                                    | 749,318     |                                | 144,0740   | 1,080,555  | 749,456                       |                                           | 8                                        |                                                           |                                                                | 6.750    | 6.756             | AO        | 12,656                          | 50,625                      | 02/18/2016 | 04/01/2046                       |
| 37045X-BG-0          | GENERAL MOTORS FINL CO SR UNSCRD NOTES         |         | 2             |           | 2.C FE                                                                    | 996,390     |                                | 117,6120   | 1,000,000  | 997,903                       |                                           | 345                                      |                                                           |                                                                | 5.250    | 5.297             | MS        | 17,500                          | 52,500                      | 02/25/2016 | 03/01/2026                       |
| 37329B-CF-3          | GEORGIA-PACIFIC LLC SR NOTES                   |         |               |           | 1.G FE                                                                    | 1,477,313   |                                | 122,0150   | 1,150,000  | 1,250,674                     |                                           | (30,054)                                 |                                                           |                                                                | 8.000    | 4.865             | JJ        | 42,422                          | 92,000                      | 11/22/2011 | 01/15/2024                       |
| 37555B-AZ-6          | GILEAD SCIENCES INC SR UNSCRD NOTES            |         | 2             |           | 2.A FE                                                                    | 1,666,020   |                                | 110,4670   | 1,500,000  | 1,665,146                     |                                           | (20,874)                                 |                                                           |                                                                | 3.500    | 0.926             | FA        | 21,875                          | 26,250                      | 06/08/2020 | 02/01/2025                       |
| 37555B-BS-1          | GILEAD SCIENCES INC SR UNSCRD NOTES            |         | 2             |           | 2.A FE                                                                    | 4,977,550   |                                | 100,9640   | 5,000,000  | 4,977,770                     |                                           | 220                                      |                                                           |                                                                | 2.600    | 2.629             | AO        | 32,861                          |                             | 09/23/2020 | 10/01/2040                       |
| 377372-AB-3          | GLAXOSMITHKLINE CAP INC CO GTD                 |         |               |           | 1.F FE                                                                    | 3,916,055   |                                | 142,7310   | 3,459,000  | 3,863,842                     |                                           | (22,404)                                 |                                                           |                                                                | 5.375    | 4.214             | AO        | 39,250                          | 185,921                     | 11/15/2018 | 04/15/2034                       |
| 98417E-AR-1          | GLENORE FINANCE CANADA SR UNSCRD NOTES 144A    |         | A             |           | 2.A FE                                                                    | 1,902,940   |                                | 122,6380   | 2,000,000  | 1,913,081                     |                                           | 1,922                                    |                                                           |                                                                | 5.550    | 5.907             | AO        | 20,350                          | 111,000                     | 01/15/2015 | 10/25/2042                       |
| 378272-AF-5          | GLENORE FUNDING LLC SR UNSCRD NOTES 144A       |         |               |           | 2.A FE                                                                    | 2,282,334   |                                | 108,1450   | 2,445,000  | 2,396,274                     |                                           | 18,576                                   |                                                           |                                                                | 4.125    | 5.013             | MN        | 8,685                           | 100,856                     | 11/21/2013 | 05/30/2023                       |
| 37940X-AC-6          | GLOBAL PAYMENTS INC SR UNSCRD NOTES            |         | 2             |           | 2.C FE                                                                    | 997,440     |                                | 123,3090   | 1,000,000  | 997,503                       |                                           | 45                                       |                                                           |                                                                | 4.150    | 4.165             | FA        | 15,678                          | 41,615                      | 08/07/2019 | 08/15/2049                       |
| 38148L-AF-3          | GOLDMAN SACHS GROUP INC SR SUB NOTES           |         |               |           | 2.B FE                                                                    | 607,178     |                                | 139,3580   | 550,000    | 606,255                       |                                           | (923)                                    |                                                           |                                                                | 5.150    | 4.458             | MN        | 3,069                           | 28,325                      | 03/30/2020 | 05/22/2045                       |
| 38141E-C3-1          | GOLDMAN SACHS GROUP INC SR UNSCRD NOTES        |         | 2             |           | 2.A FE                                                                    | 276,268     |                                | 138,3370   | 250,000    | 275,780                       |                                           | (487)                                    |                                                           |                                                                | 4.800    | 4.103             | JJ        | 5,767                           | 6,000                       | 03/30/2020 | 07/08/2044                       |
| 38141G-GM-0          | GOLDMAN SACHS GROUP INC SR UNSCRD NOTES        |         |               |           | 2.A FE                                                                    | 5,493,835   |                                | 156,6170   | 5,500,000  | 5,494,894                     |                                           | 118                                      |                                                           |                                                                | 6.250    | 6.258             | FA        | 143,229                         | 343,750                     | 03/10/2011 | 02/01/2041                       |
| 38141G-FD-1          | GOLDMAN SACHS GROUP INC SUB NOTES              |         |               |           | 2.B FE                                                                    | 5,573,533   |                                | 153,0160   | 5,500,000  | 5,560,265                     |                                           | (2,018)                                  |                                                           |                                                                | 6.750    | 6.639             | AO        | 92,813                          | 371,250                     | 03/23/2011 | 10/01/2037                       |
| 39138Q-A9-9          | GREAT-WEST LIFE CO FIN 18 SR UNSCRD NOTES 144A |         | 2             |           | 1.F FE                                                                    | 6,978,515   |                                | 136,4620   | 7,139,000  | 6,984,174                     |                                           | 2,729                                    |                                                           |                                                                | 4.581    | 4.723             | MN        | 327,038                         |                             | 11/16/2018 | 05/17/2048                       |
| 40049J-AT-4          | GRUPO TELEVISIA S.A. SR NOTES                  |         | D             |           | 2.A FE                                                                    | 3,611,227   |                                | 152,5820   | 3,300,000  | 3,499,797                     |                                           | (11,344)                                 |                                                           |                                                                | 8.500    | 7.674             | MS        | 85,708                          | 280,500                     | 03/23/2005 | 03/11/2032                       |
| 40049J-AV-9          | GRUPO TELEVISIA S.A. SR NOTES                  |         | D             |           | 2.A FE                                                                    | 3,459,595   |                                | 121,5910   | 3,500,000  | 3,466,617                     |                                           | 2,664                                    |                                                           |                                                                | 6.625    | 6.731             | MS        | 66,342                          | 231,875                     | 12/08/2005 | 03/18/2025                       |
| 362320-BA-0          | GTE CORP DEBS                                  |         |               |           | 2.A FE                                                                    | 5,298,300   |                                | 131,5660   | 5,000,000  | 5,131,564                     |                                           | (13,763)                                 |                                                           |                                                                | 6.940    | 6.481             | AO        | 73,256                          | 347,000                     | 02/23/1999 | 04/15/2028                       |
| 406216-AY-7          | HALLIBURTON COMPANY SR NOTES                   |         |               |           | 2.A FE                                                                    | 994,860     |                                | 143,7230   | 1,000,000  | 995,710                       |                                           | 103                                      |                                                           |                                                                | 7.450    | 7.493             | MS        | 21,936                          | 74,500                      | 03/10/2009 | 09/15/2039                       |
| 406216-AW-1          | HALLIBURTON COMPANY SR UNSCRD NOTES            |         |               |           | 2.A FE                                                                    | 4,985,490   |                                | 133,0230   | 5,000,000  | 4,988,434                     |                                           | 332                                      |                                                           |                                                                | 6.700    | 6.723             | MS        | 98,639                          | 335,000                     | 09/10/2008 | 09/15/2038                       |
| 406216-BK-6          | HALLIBURTON COMPANY SR UNSCRD NOTES            |         | 2             |           | 2.A FE                                                                    | 4,178,400   |                                | 118,8770   | 4,000,000  | 4,170,637                     |                                           | (3,685)                                  |                                                           |                                                                | 5.000    | 4.704             | MN        | 25,556                          | 200,000                     | 10/12/2018 | 11/15/2045                       |
| 413875-AW-5          | HARRIS CORPORATION SR UNSCRD NOTES             |         |               |           | 2.B FE                                                                    | 4,998,860   |                                | 119,9080   | 5,000,000  | 4,999,229                     |                                           | 86                                       |                                                           |                                                                | 4.400    | 4.402             | JD        | 9,778                           | 220,000                     | 10/11/2018 | 06/15/2028                       |
| 416515-AS-3          | HARTFORD FINL SVCS GRP SR UNSCRD NOTES         |         |               |           | 2.A FE                                                                    | 830,270     |                                | 140,1120   | 1,000,000  | 864,124                       |                                           | 4,427                                    |                                                           |                                                                | 5.950    | 7.426             | AO        | 12,561                          | 59,500                      | 06/14/2010 | 10/15/2036                       |
| 416515-BF-0          | HARTFORD FINL SVCS GRP SR UNSCRD NOTES         |         | 2             |           | 2.A FE                                                                    | 1,977,540   |                                | 117,3480   | 2,000,000  | 1,978,120                     |                                           | 427                                      |                                                           |                                                                | 3.600    | 3.662             | FA        | 26,400                          | 72,000                      | 08/08/2019 | 08/19/2049                       |
| 416518-AC-2          | HARTFORD FINL SVCS GRP SR UNSCRD NOTES         |         |               |           | 2.A FE                                                                    | 4,738,975   |                                | 144,0760   | 4,710,000  | 4,735,429                     |                                           | (542)                                    |                                                           |                                                                | 6.625    | 6.577             | AO        | 65,875                          | 312,038                     | 04/03/2012 | 04/15/2042                       |
| 404119-BN-8          | HCA INC SR SCRD NOTES                          |         |               |           | 2.C FE                                                                    | 1,128,320   |                                | 112,4970   | 1,000,000  | 1,113,741                     |                                           | (14,579)                                 |                                                           |                                                                | 5.000    | 1.357             | MS        | 14,722                          | 25,000                      | 08/01/2020 | 03/15/2024                       |
| 404119-BV-0          | HCA INC SR SCRD NOTES                          |         | 2             |           | 2.C FE                                                                    | 10,519,250  |                                | 133,5710   | 10,350,000 | 10,510,809                    |                                           | (2,817)                                  |                                                           |                                                                | 5.500    | 5.388             | JD        | 25,300                          | 569,250                     | 01/17/2019 | 06/15/2047                       |
| 19767Q-AQ-8          | HCA INC SR UNSCRD NOTES                        |         |               |           | 3.C FE                                                                    | 249,100     |                                | 120,5000   | 235,000    | 242,001                       |                                           | (1,227)                                  |                                                           |                                                                | 7.580    | 6.828             | MS        | 5,245                           | 17,813                      | 12/03/2013 | 09/15/2025                       |
| 40414L-AE-9          | HCP INC SR UNSCRD NOTES                        |         | 2             |           | 2.A FE                                                                    | 1,978,900   |                                | 146,9240   | 2,000,000  | 1,982,013                     |                                           | 409                                      |                                                           |                                                                | 6.750    | 6.833             | FA        | 56,250                          | 135,000                     | 01/19/2011 | 02/01/2041                       |
| 40414L-AQ-2          | HCP INC SR UNSCRD NOTES                        |         |               |           | 2.A FE                                                                    | 249,765     |                                | 112,8840   | 250,000    | 249,812                       |                                           | 31                                       |                                                           |                                                                | 3.250    | 3.265             | JJ        | 3,747                           | 8,351                       | 06/20/2019 | 07/15/2026                       |
| 42217K-AX-4          | HEALTH CARE REIT INC SR UNSCRD NOTES           |         | 2             |           | 2.A FE                                                                    | 1,729,938   |                                | 139,8150   | 1,750,000  | 1,732,917                     |                                           | 397                                      |                                                           |                                                                | 6.500    | 6.588             | MS        | 33,493                          | 113,750                     | 03/10/2011 | 03/15/2041                       |
| 421946-AM-6          | HEALTHCARE REALTY TRUST SR UNSCRD NOTES        |         | 2             |           | 2.B FE                                                                    | 644,729     |                                | 100,4510   | 650,000    | 644,841                       |                                           | 112                                      |                                                           |                                                                | 2.050    | 2.137             | MS        | 3,294                           |                             | 09/18/2020 | 03/15/2031                       |
| 423012-AG-8          | HEINEKEN NV SR UNSCRD NOTES 144A               |         | D             | 2         | 2.A FE                                                                    | 1,906,420   |                                | 128,8010   | 2,000,000  | 1,910,173                     |                                           | 1,727                                    |                                                           |                                                                | 4.350    | 4.648             | MS        | 22,233                          | 87,000                      | 10/16/2018 | 03/29/2047                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                             | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10        | 11                            | Change in Book/Adjusted Carrying Value    |                                         |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|-----------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|-----------|-------------------------------|-------------------------------------------|-----------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                               | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |           |                               | 12                                        | 13                                      | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                                   | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 423452-AC-5          | HELMERICH & PAYNE INC SR UNSCRD NOTES         |         |               | 2         | 2.A FE                                                                    | 512,320     |                                | 110,9110   | 500,000   | 508,794                       |                                           |                                         |                                                           |                                                                | 4.650    | 4.164             | MS        | 6,846                           | 23,250                      | 03/18/2019 | 03/15/2025                       |
| 023551-AF-1          | HESS CORP BONDS                               |         |               |           | 3.A FE                                                                    | 324,402     |                                | 131.4480   | 300,000   | 313,131                       |                                           |                                         |                                                           |                                                                | 7.875    | 7.192             | AO        | 5,906                           | 23,625                      | 02/26/2002 | 10/01/2029                       |
| 023551-AM-6          | HESS CORP NOTES                               |         |               |           | 3.A FE                                                                    | 3,197,067   |                                | 130.5940   | 2,950,000 | 3,115,914                     |                                           |                                         |                                                           |                                                                | 7.125    | 6.452             | MS        | 61,889                          | 210,188                     | 10/09/2007 | 03/15/2033                       |
| 429810-AA-4          | HIGH STREET FDG TRUST II SR UNSCRD NOTES 144A |         |               | 2         | 2.A FE                                                                    | 4,247,202   |                                | 128.2090   | 4,370,000 | 4,251,888                     |                                           |                                         |                                                           |                                                                | 4.682    | 4.862             | FA        | 77,295                          | 204,603                     | 10/30/2018 | 02/15/2048                       |
| 437076-AS-1          | HOME DEPOT INC SR UNSCRD NOTES                |         |               |           | 1.F FE                                                                    | 495,967     |                                | 151.6150   | 425,000   | 490,229                       |                                           |                                         |                                                           |                                                                | 5.875    | 4.515             | JD        | 1,040                           | 24,969                      | 11/02/2018 | 12/16/2036                       |
| 437076-AU-6          | HOME DEPOT INC SR UNSCRD NOTES                |         |               | 2         | 1.F FE                                                                    | 838,073     |                                | 146.2420   | 750,000   | 823,844                       |                                           |                                         |                                                           |                                                                | 5.400    | 4.621             | MS        | 11,925                          | 40,500                      | 01/23/2014 | 09/15/2040                       |
| 437076-BD-3          | HOME DEPOT INC SR UNSCRD NOTES                |         |               | 2         | 1.F FE                                                                    | 2,008,380   |                                | 142.2820   | 2,000,000 | 2,007,367                     |                                           |                                         |                                                           |                                                                | 4.875    | 4.848             | FA        | 36,833                          | 97,500                      | 11/21/2013 | 02/15/2044                       |
| 437076-BH-4          | HOME DEPOT INC SR UNSCRD NOTES                |         |               | 2         | 1.F FE                                                                    | 3,733,168   |                                | 132.6620   | 3,750,000 | 3,734,037                     |                                           |                                         |                                                           |                                                                | 4.250    | 4.278             | AO        | 39,844                          | 159,375                     | 10/18/2018 | 04/01/2046                       |
| 437076-BX-9          | HOME DEPOT INC SR UNSCRD NOTES                |         |               | 2         | 1.F FE                                                                    | 6,708,035   |                                | 140.3790   | 6,750,000 | 6,709,464                     |                                           |                                         |                                                           |                                                                | 4.500    | 4.538             | JD        | 21,094                          | 303,750                     | 11/28/2018 | 12/06/2048                       |
| 438516-AR-7          | HONEYWELL INTERNATIONAL BONDS                 |         |               |           | 1.F FE                                                                    | 1,603,749   |                                | 141.2760   | 1,379,000 | 1,603,749                     |                                           |                                         |                                                           |                                                                | 5.700    | 4.352             | MS        | 23,144                          | 78,603                      | 11/02/2018 | 03/15/2036                       |
| 438516-BS-4          | HONEYWELL INTERNATIONAL SR UNSCRD NOTES       |         |               | 2         | 1.F FE                                                                    | 4,069,903   |                                | 128.0130   | 6,000,000 | 4,143,315                     |                                           |                                         |                                                           |                                                                | 3.812    | 6.188             | MN        | 25,413                          | 228,720                     | 01/29/2018 | 11/21/2047                       |
| 42824C-AN-9          | HP ENTERPRISE CO SR UNSCRD NOTES              |         |               | 2         | 2.B FE                                                                    | 2,778,048   |                                | 106.2180   | 2,750,000 | 2,758,863                     |                                           |                                         |                                                           |                                                                | 4.400    | 4.195             | AO        | 25,544                          | 121,000                     | 12/23/2016 | 10/15/2022                       |
| 4042Q1-AA-5          | HSBC BANK USA NA SUB NOTES                    |         |               |           | 1.F FE                                                                    | 5,182,600   |                                | 141.2490   | 5,000,000 | 5,140,832                     |                                           |                                         |                                                           |                                                                | 5.875    | 5.578             | MN        | 48,958                          | 293,750                     | 07/31/2013 | 11/01/2034                       |
| 444859-BG-6          | HUMANA INC SR UNSCRD NOTES                    |         |               | 2         | 2.C FE                                                                    | 1,748,338   |                                | 133.5810   | 1,750,000 | 1,748,439                     |                                           |                                         |                                                           |                                                                | 4.800    | 4.806             | MS        | 24,733                          | 84,000                      | 03/13/2017 | 03/15/2047                       |
| 444859-BL-5          | HUMANA INC SR UNSCRD NOTES                    |         |               | 2         | 2.C FE                                                                    | 7,819,135   |                                | 122.2480   | 7,750,000 | 7,817,342                     |                                           |                                         |                                                           |                                                                | 3.950    | 3.899             | FA        | 115,647                         | 306,125                     | 08/08/2019 | 08/15/2049                       |
| 446150-AM-6          | HUNTINGTON BANCSHARES SR UNSCRD NOTES         |         |               | 2         | 2.A FE                                                                    | 4,969,000   |                                | 113.2230   | 5,000,000 | 4,978,613                     |                                           |                                         |                                                           |                                                                | 4.000    | 4.108             | MN        | 25,556                          | 200,000                     | 10/11/2018 | 05/15/2025                       |
| 44841S-AC-3          | HUTCHINSON WHAM INT 03/33 CO GTD 144A         | D       |               |           | 1.F FE                                                                    | 8,597,580   |                                | 156.7730   | 7,000,000 | 8,237,039                     |                                           |                                         |                                                           |                                                                | 7.450    | 5.440             | MN        | 53,599                          | 521,500                     | 09/12/2016 | 11/24/2033                       |
| 2926M-AF-6           | IBERDROLA INTL BV SR UNSCRD NOTES             | D       |               |           | 2.A FE                                                                    | 3,853,020   |                                | 153.2830   | 3,500,000 | 3,768,553                     |                                           |                                         |                                                           |                                                                | 6.750    | 5.985             | JJ        | 108,938                         | 236,250                     | 03/23/2010 | 07/15/2036                       |
| 45138L-BF-9          | IDAHO POWER CO 1ST MTGE BONDS                 |         |               | 2         | 1.G FE                                                                    | 1,137,630   |                                | 129.5710   | 1,000,000 | 1,135,347                     |                                           |                                         |                                                           |                                                                | 4.200    | 3.422             | MS        | 14,000                          | 21,000                      | 03/31/2020 | 03/01/2048                       |
| 45138L-BE-2          | IDAHO POWER CO 1ST MTGE NOTES                 |         |               | 2         | 1.E FE                                                                    | 997,420     |                                | 120.6320   | 1,000,000 | 997,647                       |                                           |                                         |                                                           |                                                                | 4.050    | 4.065             | MS        | 13,500                          | 40,500                      | 03/07/2016 | 03/01/2046                       |
| 452308-AQ-2          | ILLINOIS TOOL WORKS INC SR UNSCRD NOTES       |         |               | 2         | 1.F FE                                                                    | 985,390     |                                | 137.9300   | 1,000,000 | 987,935                       |                                           |                                         |                                                           |                                                                | 4.875    | 4.969             | MS        | 14,354                          | 48,750                      | 08/24/2011 | 09/15/2041                       |
| 455434-BS-8          | INDIANAPOLIS PIWR & LIGHT 1ST MTGE BONDS 144A |         |               | 2         | 1.F FE                                                                    | 9,451,943   |                                | 126.1510   | 9,233,000 | 9,430,747                     |                                           |                                         |                                                           |                                                                | 4.700    | 4.553             | MS        | 144,650                         | 433,951                     | 09/28/2015 | 09/01/2045                       |
| 458140-AN-0          | INTEL CORP SR UNSCRD NOTES                    |         |               |           | 1.E FE                                                                    | 1,963,500   |                                | 124.5190   | 2,000,000 | 1,973,624                     |                                           |                                         |                                                           |                                                                | 4.000    | 4.141             | JD        | 3,556                           | 80,000                      | 04/11/2014 | 12/15/2032                       |
| 458140-AT-7          | INTEL CORP SR UNSCRD NOTES                    |         |               | 2         | 1.E FE                                                                    | 749,415     |                                | 140.3940   | 750,000   | 749,469                       |                                           |                                         |                                                           |                                                                | 4.900    | 4.905             | JJ        | 15,517                          | 36,750                      | 07/22/2015 | 07/29/2045                       |
| 458140-BJ-8          | INTEL CORP SR UNSCRD NOTES                    |         |               | 2         | 1.E FE                                                                    | 2,125,520   |                                | 111.9260   | 2,000,000 | 2,123,127                     |                                           |                                         |                                                           |                                                                | 3.250    | 2.299             | MN        | 8,306                           | 63,917                      | 02/10/2020 | 11/15/2049                       |
| 45866F-AK-0          | INTERCONTINENTALEXCHANGE SR UNSCRD NOTES      |         |               | 2         | 2.A FE                                                                    | 3,137,040   |                                | 104.5020   | 3,000,000 | 3,135,986                     |                                           |                                         |                                                           |                                                                | 2.100    | 1.569             | JD        | 2,800                           | 34,825                      | 12/02/2020 | 06/15/2030                       |
| 45866F-AN-4          | INTERCONTINENTALEXCHANGE SR UNSCRD NOTES      |         |               | 2         | 2.A FE                                                                    | 3,021,510   |                                | 100.6780   | 3,000,000 | 3,021,284                     |                                           |                                         |                                                           |                                                                | 1.850    | 1.781             | MS        | 20,196                          |                             | 11/05/2020 | 09/15/2032                       |
| 460146-CC-5          | INTERNATIONAL PAPER CO SR UNSCRD NOTES        |         |               |           | 2.B FE                                                                    | 1,485,720   |                                | 169.1950   | 1,000,000 | 1,466,300                     |                                           |                                         |                                                           |                                                                | 8.700    | 4.742             | JD        | 3,867                           | 87,000                      | 10/31/2019 | 06/15/2038                       |
| 460146-CF-8          | INTERNATIONAL PAPER CO SR UNSCRD NOTES        |         |               |           | 2.B FE                                                                    | 1,415,285   |                                | 160.2450   | 1,220,000 | 1,393,637                     |                                           |                                         |                                                           |                                                                | 7.300    | 6.027             | MN        | 11,380                          | 89,060                      | 12/14/2015 | 11/15/2039                       |
| 460146-CH-4          | INTERNATIONAL PAPER CO SR UNSCRD NOTES        |         |               |           | 2.B FE                                                                    | 999,860     |                                | 146.4640   | 1,000,000 | 999,878                       |                                           |                                         |                                                           |                                                                | 6.000    | 6.001             | MN        | 7,667                           | 60,000                      | 11/08/2011 | 11/15/2041                       |
| 460146-CM-3          | INTERNATIONAL PAPER CO SR UNSCRD NOTES        |         |               |           | 2.B FE                                                                    | 2,433,883   |                                | 131.8260   | 2,450,000 | 2,436,712                     |                                           |                                         |                                                           |                                                                | 5.000    | 5.053             | MS        | 36,069                          | 122,500                     | 06/12/2015 | 09/15/2035                       |
| 460146-CN-1          | INTERNATIONAL PAPER CO SR UNSCRD NOTES        |         |               | 2         | 2.B FE                                                                    | 964,740     |                                | 138.6170   | 1,000,000 | 966,083                       |                                           |                                         |                                                           |                                                                | 5.150    | 5.397             | MN        | 6,581                           | 51,500                      | 10/19/2018 | 05/15/2046                       |
| 461070-AG-9          | INTERSTATE POWER & LIGHT SR UNSCRD NOTES      |         |               |           | 2.A FE                                                                    | 7,508,764   |                                | 145.6380   | 6,629,000 | 7,443,214                     |                                           |                                         |                                                           |                                                                | 6.250    | 5.163             | JJ        | 191,044                         | 414,313                     | 09/20/2019 | 07/15/2039                       |
| 459200-AS-0          | INTL BUSINESS MACHINES CORP DEBS              |         |               |           | 1.F FE                                                                    | 2,023,120   |                                | 133.7500   | 2,000,000 | 2,010,521                     |                                           |                                         |                                                           |                                                                | 6.500    | 6.406             | JJ        | 59,944                          | 130,000                     | 10/21/2002 | 01/15/2028                       |
| 459200-BB-6          | INTL BUSINESS MACHINES CORP DEBS              |         |               |           | 1.F FE                                                                    | 3,243,955   |                                | 144.3930   | 3,250,000 | 3,246,339                     |                                           |                                         |                                                           |                                                                | 5.875    | 5.887             | MN        | 19,938                          | 190,938                     | 10/14/2004 | 11/29/2032                       |
| 459200-GS-4          | INTL BUSINESS MACHINES CORP SR UNSCRD NOTES   |         |               |           | 1.F FE                                                                    | 6,058,162   |                                | 147.6450   | 6,750,000 | 6,180,925                     |                                           |                                         |                                                           |                                                                | 5.600    | 6.370             | MN        | 32,550                          | 378,000                     | 11/30/2009 | 11/30/2039                       |
| 158525-AR-6          | INTL PAPER CO DEBS                            |         |               |           | 2.B FE                                                                    | 3,407,204   |                                | 123.7910   | 3,465,000 | 3,444,265                     |                                           |                                         |                                                           |                                                                | 7.350    | 7.500             | MN        | 42,446                          | 254,678                     | 12/14/2001 | 11/01/2025                       |
| 462613-AN-0          | IPALCO ENTERPRISES INC SCRD NOTES 144A        |         |               | 2         | 2.C FE                                                                    | 249,773     |                                | 115.4440   | 250,000   | 249,791                       |                                           |                                         |                                                           |                                                                | 4.250    | 4.261             | MN        | 1,771                           | 5,814                       | 04/08/2020 | 05/01/2030                       |
| 472319-AC-6          | JEFFERIES GROUP LLC DEBS                      |         |               |           | 2.C FE                                                                    | 4,940,146   |                                | 133.3670   | 4,495,000 | 4,902,635                     |                                           |                                         |                                                           |                                                                | 6.250    | 5.362             | JJ        | 129,543                         | 280,938                     | 09/20/2019 | 01/15/2036                       |
| 472319-AE-2          | JEFFERIES GROUP LLC SR UNSCRD NOTES           |         |               |           | 2.C FE                                                                    | 400,170     |                                | 126.7740   | 500,000   | 447,953                       |                                           |                                         |                                                           |                                                                | 6.450    | 8.565             | JD        | 2,060                           | 32,250                      | 09/28/2007 | 06/08/2027                       |
| 472319-AM-4          | JEFFERIES GROUP LLC SR UNSCRD NOTES           |         |               |           | 2.C FE                                                                    | 1,966,480   |                                | 137.3590   | 2,000,000 | 1,969,183                     |                                           |                                         |                                                           |                                                                | 6.500    | 6.634             | JJ        | 58,139                          | 130,000                     | 05/24/2016 | 01/20/2043                       |
| 476556-CP-8          | JERSEY CENTRAL PIWR & LT SR UNSCRD NOTES      |         |               |           | 3.A FE                                                                    | 5,021,803   |                                | 128.1470   | 4,850,000 | 4,974,998                     |                                           |                                         |                                                           |                                                                | 6.400    | 6.138             | MN        | 39,662                          | 310,400                     | 09/28/2007 | 05/15/2036                       |
| 476556-CX-1          | JERSEY CENTRAL PIWR & LT SR UNSCRD NOTES      |         |               |           | 3.A FE                                                                    | 915,120     |                                | 128.3880   | 1,000,000 | 934,065                       |                                           |                                         |                                                           |                                                                | 6.150    | 6.824             | JD        | 5,125                           | 61,500                      | 04/09/2008 | 06/01/2037                       |
| 478160-AL-8          | JOHNSON & JOHNSON DEBS                        |         |               |           | 1.A FE                                                                    | 7,613,766   |                                | 140.1120   | 8,025,000 | 7,769,963                     |                                           |                                         |                                                           |                                                                | 4.950    | 5.302             | MN        | 50,758                          | 397,238                     | 04/01/2005 | 05/15/2033                       |
| 478160-BJ-2          | JOHNSON & JOHNSON SR UNSCRD NOTES             |         |               | 2         | 1.A FE                                                                    | 1,495,553   |                                | 133.4990   | 1,500,000 | 1,496,707                     |                                           |                                         |                                                           |                                                                | 4.375    | 4.397             | JD        | 4,740                           | 65,625                      | 12/02/2013 | 12/05/2033                       |
| 478160-BU-7          | JOHNSON & JOHNSON SR UNSCRD NOTES             |         |               | 2         | 1.A FE                                                                    | 746,063     |                                | 123.4960   | 750,000   | 746,776                       |                                           |                                         |                                                           |                                                                | 3.550    | 3.875             | MS        | 8,875                           | 26,625                      | 02/25/2016 | 03/01/2036                       |
| 478160-BV-5          | JOHNSON & JOHNSON SR UNSCRD NOTES             |         |               | 2         | 1.A FE                                                                    | 1,439,183   |                                | 127.5290   | 1,500,000 | 1,442,221                     |                                           |                                         |                                                           |                                                                | 3.700    | 3.940             | MS        | 18,500                          | 55,500                      | 10/22/2018 | 03/01/2046                       |
| 478160-CM-4          | JOHNSON & JOHNSON SR UNSCRD NOTES             |         |               |           | 1.A FE                                                                    | 262,288     |                                | 123.8830   | 250,000   | 262,081                       |                                           |                                         |                                                           |                                                                | 3.500    | 3.228             | JJ        | 4,035                           | 4,375                       | 03/30/2020 | 01/15/2048                       |
| 78408L-AA-5          | JOHNSON (S.C.) & SON INC SR UNSCRD NOTES 144A |         |               |           | 2                                                                         | 1.G FE      |                                | 120.1140   | 2,000,000 | 1,767,232                     |                                           |                                         |                                                           |                                                                | 4.000    | 4.859             | MN        |                                 | 80,000                      | 11/20/2013 | 05/15/2043                       |
| 478375-AL-2          | JOHNSON CONTROLS INTL PL SR UNSCRD NOTES      | D       |               |           | 2                                                                         | 2.B FE      |                                | 11,129,447 | 1,030,000 | 1,126,717                     |                                           |                                         |                                                           |                                                                | 4.625    | 3.997             | JJ        | 23,686                          | 47,638                      | 11/22/2019 | 07/02/2044                       |
| 478375-AU-2          | JOHNSON CONTROLS INTL PL SR UNSCRD NOTES      | D       |               |           | 2                                                                         | 2.B FE      |                                | 743,160    | 750,000   | 743,626                       |                                           |                                         |                                                           |                                                                | 4.500    | 4.556             | FA        | 12,750                          | 33,750                      | 02/02/2017 | 02/15/2047                       |
| 06423A-AJ-2          | JP MORGAN CHASE & CO JR SUB NOTES             |         |               |           | 2.A FE                                                                    | 2,163,595   |                                | 148.8110   | 2,150,000 | 2,161,829                     |                                           |                                         |                                                           |                                                                | 8.750    | 8.661             | MS        | 62,708                          | 188,125                     | 09/10/2018 | 09/01/2030                       |
| 46625H-JJ-0          | JP MORGAN CHASE & CO SR SUB NOTES             |         |               |           | 1.G FE                                                                    | 299,981     |                                | 106.8800   | 280,000   | 296,967                       |                                           |                                         |                                                           |                                                                | 3.375    | 0.748             | MN        | 1,575                           | 4,725                       | 08/01/2020 | 05/01/2023                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                             | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10        | 11                            | Change in Book/Adjusted Carrying Value    |                                           |                                                             |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|-----------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|-----------|-------------------------------|-------------------------------------------|-------------------------------------------|-------------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                               | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |           |                               | 12                                        | 13                                        | 14                                                          | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                                   | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor- tization) Accretion | Current Year's Other- Than- Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 46625H-LL-2          | JP MORGAN CHASE & CO SR SUB NOTES             |         |               |           | 1.G FE                                                                    | 1,008,980   |                                | 141,6720   | 1,000,000 | 1,008,211                     |                                           | (172)                                     |                                                             |                                                                | 4.950    | 4.892             | JD        | 4,125                           | 49,500                      | 12/09/2015 | 06/01/2045                       |
| 46625H-JB-7          | JP MORGAN CHASE & CO SR UNSCRD NOTES          |         |               |           | 1.F FE                                                                    | 1,990,020   |                                | 151,2800   | 2,000,000 | 1,991,605                     |                                           | 213                                       |                                                             |                                                                | 5.600    | 5.635             | JJ        | 51,644                          | 112,000                     | 07/14/2011 | 07/15/2041                       |
| 46647P-AL-0          | JPMORGAN CHASE & CO SR UNSCRD NOTES           | 2       |               |           | 1.F FE                                                                    | 2,205,780   |                                | 125,8530   | 2,400,000 | 2,213,047                     |                                           | 3,232                                     |                                                             |                                                                | 3.964    | 4.440             | MN        | 12,156                          | 95,136                      | 03/30/2020 | 11/15/2048                       |
| 46647P-AN-6          | JPMORGAN CHASE & CO SR UNSCRD NOTES           | 2       |               |           | 1.F FE                                                                    | 1,371,703   |                                | 126,0680   | 1,891,020 | 1,376,624                     |                                           | 2,149                                     |                                                             |                                                                | 3.897    | 4.402             | JJ        | 25,655                          | 53,584                      | 03/30/2020 | 01/23/2049                       |
| 46647P-AS-5          | JPMORGAN CHASE & CO SR UNSCRD NOTES           | 2       |               |           | 1.F FE                                                                    | 1,025,810   |                                | 101,3770   | 1,000,000 | 1,013,545                     |                                           | (12,285)                                  |                                                             |                                                                | 3.514    | 0.571             | JD        | 1,269                           | 17,570                      | 08/01/2020 | 06/18/2022                       |
| 485134-BS-8          | KANSAS CITY POWER & LT SR SORD NOTES          | 2       |               |           | 1.F FE                                                                    | 4,980,880   |                                | 128,2560   | 5,000,000 | 4,981,494                     |                                           | 340                                       |                                                             |                                                                | 4.125    | 4.147             | AO        | 51,563                          | 206,250                     | 03/18/2019 | 04/01/2049                       |
| 485170-AS-3          | KANSAS CITY SOUTHERN SR UNSCRD NOTES          | 2       |               |           | 2.B FE                                                                    | 8,555,750   |                                | 127,7810   | 8,500,000 | 8,551,480                     |                                           | (1,106)                                   |                                                             |                                                                | 4.950    | 4.907             | FA        | 158,950                         | 420,750                     | 07/25/2016 | 08/15/2045                       |
| 491674-BL-0          | KENTUCKY UTILITIES CO 1ST MTGE BONDS          | 2       |               |           | 1.F FE                                                                    | 3,308,008   |                                | 130,0320   | 3,250,000 | 3,302,076                     |                                           | (1,233)                                   |                                                             |                                                                | 4.375    | 4.268             | AO        | 35,547                          | 142,188                     | 09/24/2015 | 10/01/2045                       |
| 49306S-AA-4          | KEY BANK NA SR UNSCRD NOTES                   |         |               |           | 1.G FE                                                                    | 542,782     |                                | 103,6840   | 525,000   | 537,684                       |                                           | (5,098)                                   |                                                             |                                                                | 3.180    | 1.418             | MN        | 1,809                           | 8,348                       | 06/08/2020 | 05/22/2022                       |
| 49326Y-AA-7          | KEYCORP CAP II CAP SECS                       |         |               |           | 3.A FE                                                                    | 301,250     |                                | 124,1950   | 250,000   | 288,429                       |                                           | (3,782)                                   |                                                             |                                                                | 6.875    | 4.604             | MS        | 4,965                           | 17,188                      | 05/22/2017 | 03/17/2029                       |
| 49337W-AC-4          | KEYSPAN CORP SR NOTES                         |         |               |           | 2.A FE                                                                    | 4,403,840   |                                | 145,3020   | 4,000,000 | 4,232,222                     |                                           | (15,809)                                  |                                                             |                                                                | 8.000    | 7.168             | MN        | 40,889                          | 320,000                     | 10/23/2002 | 11/15/2030                       |
| 494368-AS-2          | KIMBERLY-CLARK CORP SR UNSCRD DEBS            |         |               |           | 1.F FE                                                                    | 3,048,210   |                                | 130,8850   | 3,000,000 | 3,024,203                     |                                           | (2,685)                                   |                                                             |                                                                | 6.375    | 6.231             | JJ        | 95,625                          | 191,250                     | 07/10/2008 | 01/01/2028                       |
| 494368-BL-6          | KIMBERLY-CLARK CORP SR UNSCRD NOTES           |         |               |           | 1.F FE                                                                    | 6,349,140   |                                | 124,8590   | 7,000,000 | 6,437,568                     |                                           | 14,772                                    |                                                             |                                                                | 3.700    | 4.260             | JD        | 21,583                          | 259,000                     | 04/10/2014 | 06/01/2043                       |
| 28370T-AE-9          | KINDER MORGAN ENERGY PARTNERS SR UNSCRD NOTES | 2       |               |           | 2.B FE                                                                    | 993,370     |                                | 102,1610   | 1,000,000 | 999,386                       |                                           | 789                                       |                                                             |                                                                | 5.000    | 5.085             | AO        | 12,500                          | 50,000                      | 09/15/2011 | 10/01/2021                       |
| 28336L-BH-1          | KINDER MORGAN INC SR UNSCRD NOTES             |         |               |           | 2.B FE                                                                    | 1,658,500   |                                | 132,3390   | 1,550,000 | 1,642,319                     |                                           | (3,078)                                   |                                                             |                                                                | 7.420    | 6.806             | FA        | 43,448                          | 115,010                     | 09/16/2014 | 02/15/2037                       |
| 28368E-AD-8          | KINDER MORGAN INC SR UNSCRD NOTES             |         |               |           | 2.B FE                                                                    | 3,061,988   |                                | 142,8080   | 2,689,000 | 2,976,930                     |                                           | (18,562)                                  |                                                             |                                                                | 7.800    | 6.392             | FA        | 87,393                          | 209,742                     | 07/08/2016 | 08/01/2031                       |
| 494550-BF-2          | KINDER MORGAN INC SR UNSCRD NOTES             |         |               |           | 2.B FE                                                                    | 1,507,335   |                                | 131,4950   | 1,500,000 | 1,505,965                     |                                           | (149)                                     |                                                             |                                                                | 6.550    | 6.514             | MS        | 28,823                          | 98,250                      | 05/12/2010 | 09/15/2040                       |
| 494550-BP-0          | KINDER MORGAN INC SR UNSCRD NOTES             | 2       |               |           | 2.B FE                                                                    | 898,438     |                                | 117,4780   | 1,250,000 | 923,764                       |                                           | 5,707                                     |                                                             |                                                                | 5.000    | 7.417             | MS        | 20,833                          | 62,500                      | 11/20/2015 | 03/01/2043                       |
| 49456B-AR-2          | KINDER MORGAN INC SR UNSCRD NOTES             | 2       |               |           | 2.B FE                                                                    | 1,584,960   |                                | 100,5340   | 1,600,000 | 1,585,483                     |                                           | 523                                       |                                                             |                                                                | 2.000    | 2.100             | FA        | 12,978                          |                             | 07/27/2020 | 02/15/2031                       |
| 496902-AN-7          | KINROSS GOLD CORP SR UNSCRD NOTES             | A       |               |           | 2.C FE                                                                    | 1,575,716   |                                | 113,7790   | 1,600,000 | 1,590,730                     |                                           | 2,287                                     |                                                             |                                                                | 5.950    | 6.137             | MS        | 28,031                          | 95,200                      | 12/20/2016 | 03/15/2024                       |
| 496902-AQ-0          | KINROSS GOLD CORP SR UNSCRD NOTES             | A       |               |           | 2.C FE                                                                    | 375,000     |                                | 115,6540   | 375,000   | 375,000                       |                                           |                                           |                                                             |                                                                | 4.500    | 4.500             | JJ        | 7,781                           | 16,875                      | 07/10/2018 | 07/15/2027                       |
| 49725V-AB-8          | KIOWA POWER PARTNERS LLC NOTES 144A           |         |               |           | 2.A FE                                                                    | 21,900      |                                | 100,3560   | 20,563    | 20,652                        |                                           | (200)                                     |                                                             |                                                                | 5.737    | 3.982             | MJSD      | 3                               | 1,180                       | 05/17/2013 | 03/30/2021                       |
| 48249D-AA-9          | KKR GROUP FIN CO II SR UNSCRD NOTES 144A      | 2       |               |           | 1.F FE                                                                    | 7,353,566   |                                | 131,9800   | 7,375,000 | 7,355,628                     |                                           | 479                                       |                                                             |                                                                | 5.500    | 5.521             | FA        | 169,010                         | 405,625                     | 12/14/2016 | 02/01/2043                       |
| 48250A-AA-1          | KKR GROUP FINANCE CO III SR UNSCRD NOTES 144A | 2       |               |           | 1.F FE                                                                    | 4,881,850   |                                | 131,2650   | 5,000,000 | 4,890,629                     |                                           | 2,324                                     |                                                             |                                                                | 5.125    | 5.289             | JD        | 21,354                          | 256,250                     | 02/10/2017 | 06/01/2044                       |
| 48252D-AA-3          | KKR GROUP FINANCE CO VII SR UNSCRD NOTES 144A | 2       |               |           | 1.F FE                                                                    | 2,984,220   |                                | 111,4070   | 3,000,000 | 2,984,472                     |                                           | 252                                       |                                                             |                                                                | 3.625    | 3.654             | FA        | 38,063                          | 54,375                      | 02/18/2020 | 02/25/2050                       |
| 42307T-AG-3          | KRAFT HEINZ FOODS CO SR UNSCRD NOTES          |         |               |           | 3.A FE                                                                    | 271,700     |                                | 132,7830   | 220,000   | 258,519                       |                                           | (2,563)                                   |                                                             |                                                                | 6.750    | 4.719             | MS        | 4,373                           | 14,850                      | 03/31/2015 | 03/15/2032                       |
| 50076Q-AN-6          | KRAFT HEINZ FOODS CO SR UNSCRD NOTES          |         |               |           | 3.A FE                                                                    | 2,278,812   |                                | 135,1710   | 2,000,000 | 2,244,045                     |                                           | (7,113)                                   |                                                             |                                                                | 6.500    | 5.463             | FA        | 51,278                          | 130,000                     | 06/17/2015 | 02/09/2040                       |
| 50076Q-AR-7          | KRAFT HEINZ FOODS CO SR UNSCRD NOTES          |         |               |           | 3.A FE                                                                    | 5,586,971   |                                | 138,5660   | 6,443,319 | 5,458,570                     |                                           | (26,033)                                  |                                                             |                                                                | 6.875    | 5.360             | JJ        | 137,643                         | 319,688                     | 06/12/2015 | 01/26/2039                       |
| 501044-BZ-3          | KROGER CO CO GTD                              |         |               |           | 2.A FE                                                                    | 7,697,205   |                                | 147,2320   | 7,000,000 | 7,425,193                     |                                           | (28,266)                                  |                                                             |                                                                | 7.500    | 6.671             | AO        | 131,250                         | 525,000                     | 10/03/2007 | 04/01/2031                       |
| 502431-AK-5          | L3HARRIS TECH INC SR UNSCRD NOTES             | 2       |               |           | 2.B FE                                                                    | 901,926     |                                | 110,1630   | 936,000   | 907,096                       |                                           | 5,170                                     |                                                             |                                                                | 3.950    | 4.947             | MN        | 3,389                           | 36,972                      | 05/01/2020 | 05/28/2024                       |
| 502431-AL-3          | L3HARRIS TECH INC SR UNSCRD NOTES             | 2       |               |           | 2.B FE                                                                    | 747,322     |                                | 115,5520   | 750,000   | 747,586                       |                                           | 264                                       |                                                             |                                                                | 3.850    | 3.911             | JD        | 1,283                           | 28,875                      | 05/01/2020 | 12/15/2026                       |
| 505861-AC-8          | LAFARGE SA SR UNSCRD NOTES                    | D       |               |           | 2.B FE                                                                    | 1,632,582   |                                | 145,7740   | 1,622,000 | 1,631,453                     |                                           | (407)                                     |                                                             |                                                                | 7.125    | 7.058             | JJ        | 53,289                          | 115,568                     | 01/21/2015 | 07/15/2036                       |
| 50587K-AB-7          | LAFARGEHOLCIM FINANCE US SR UNSCRD NOTES 144A | 2       |               |           | 2.B FE                                                                    | 1,696,713   |                                | 124,4780   | 1,750,000 | 1,700,393                     |                                           | 943                                       |                                                             |                                                                | 4.750    | 4.946             | MS        | 22,859                          | 83,125                      | 12/06/2016 | 09/22/2046                       |
| 50201D-AA-1          | LCPR SR SECURED FIN DAC 1ST LIEN 144A         | D       |               |           | 4.A FE                                                                    | 899,219     |                                | 107,6250   | 875,000   | 894,067                       |                                           | (4,374)                                   |                                                             |                                                                | 6.750    | 6.096             | AO        | 12,469                          | 57,422                      | 10/24/2019 | 10/15/2027                       |
| 526057-CT-9          | LENNAR CORP SR UNSCRD NOTES                   | 2       |               |           | 2.C FE                                                                    | 550,000     |                                | 118,5000   | 550,000   | 550,000                       |                                           |                                           |                                                             |                                                                | 5.250    | 5.250             | JD        | 2,406                           | 28,875                      | 06/11/2018 | 06/01/2026                       |
| 583491-AC-9          | LEONARDO US HOLDINGS INC SR UNSCRD NOTES 144A |         |               |           | 3.A FE                                                                    | 6,438,809   |                                | 118,0000   | 7,834,020 | 6,446,788                     |                                           | 4,992                                     |                                                             |                                                                | 6.250    | 6.518             | JJ        | 191,332                         | 414,938                     | 06/19/2019 | 01/15/2040                       |
| 52728B-BF-0          | LEUCADIA NATIONAL CORP SR UNSCRD NOTES        | 2       |               |           | 2.C FE                                                                    | 5,609,163   |                                | 130,8140   | 6,500,000 | 5,663,949                     |                                           | 12,609                                    |                                                             |                                                                | 6.625    | 7.839             | AO        | 81,340                          | 430,625                     | 03/31/2016 | 10/23/2043                       |
| 53079E-BG-8          | LIBERTY MUTUAL GROUP INC SR UNSCRD NOTES 144A |         |               |           | 2.B FE                                                                    | 763,135     |                                | 122,8740   | 750,000   | 761,031                       |                                           | (1,117)                                   |                                                             |                                                                | 4.569    | 4.351             | FA        | 14,278                          | 34,268                      | 01/28/2019 | 02/01/2029                       |
| 53079E-BH-6          | LIBERTY MUTUAL GROUP INC SR UNSCRD NOTES 144A | 2       |               |           | 2.B FE                                                                    | 998,850     |                                | 125,0360   | 1,000,000 | 998,885                       |                                           | 19                                        |                                                             |                                                                | 4.500    | 4.507             | JD        | 2,000                           | 45,000                      | 06/04/2019 | 06/15/2049                       |
| 53079E-BJ-2          | LIBERTY MUTUAL GROUP INC SR UNSCRD NOTES 144A | 2       |               |           | 2.B FE                                                                    | 861,641     |                                | 119,7500   | 1,000,000 | 864,206                       |                                           | 2,048                                     |                                                             |                                                                | 3.951    | 4.814             | AO        | 8,341                           | 41,486                      | 09/27/2019 | 10/15/2050                       |
| 534187-AR-0          | LINCOLN NATIONAL CORP SR UNSCRD               |         |               |           | 2.A FE                                                                    | 3,972,350   |                                | 129,7740   | 4,000,000 | 3,980,059                     |                                           | 768                                       |                                                             |                                                                | 6.150    | 6.201             | AO        | 57,400                          | 246,000                     | 04/06/2006 | 04/07/2036                       |
| 534187-AW-9          | LINCOLN NATIONAL CORP SR UNSCRD NOTES         |         |               |           | 2.A FE                                                                    | 5,271,000   |                                | 137,8390   | 5,000,000 | 5,263,047                     |                                           | (8,544)                                   |                                                             |                                                                | 6.300    | 5.775             | AO        | 71,750                          | 315,000                     | 03/16/2020 | 10/09/2037                       |
| 5394E8-BR-9          | LLOYDS BANK PLC SR UNSCRD NOTES               | D       |               |           | 1.E FE                                                                    | 401,363     |                                | 69,1440    | 695,000   | 431,711                       |                                           | 16,390                                    |                                                             |                                                                | 0.000    | 3.904             | AO        |                                 |                             | 02/12/2019 | 04/26/2033                       |
| 539830-BB-4          | LOCKHEED MARTIN CORP SR UNSCRD NOTES          |         |               |           | 1.G FE                                                                    | 3,345,326   |                                | 129,9470   | 4,586,000 | 3,484,202                     |                                           | 22,045                                    |                                                             |                                                                | 4.070    | 6.021             | JD        | 8,296                           | 186,650                     | 12/04/2017 | 12/15/2042                       |
| 539830-BK-4          | LOCKHEED MARTIN CORP SR UNSCRD NOTES          | 2       |               |           | 1.G FE                                                                    | 735,930     |                                | 131,7590   | 750,000   | 738,307                       |                                           | 512                                       |                                                             |                                                                | 4.500    | 4.643             | MN        | 4,313                           | 33,750                      | 11/16/2015 | 05/15/2036                       |
| 539830-BL-2          | LOCKHEED MARTIN CORP SR UNSCRD NOTES          | 2       |               |           | 1.G FE                                                                    | 2,811,013   |                                | 140,8380   | 2,750,000 | 2,805,411                     |                                           | (1,213)                                   |                                                             |                                                                | 4.700    | 4.563             | MN        | 16,515                          | 129,250                     | 12/07/2015 | 05/15/2046                       |
| 539830-BP-3          | LOCKHEED MARTIN CORP SR UNSCRD NOTES          | 2       |               |           | 1.G FE                                                                    | 224,505     |                                | 104,9140   | 225,000   | 224,534                       |                                           | 29                                        |                                                             |                                                                | 1.850    | 1.874             | JD        | 185                             | 2,370                       | 05/15/2020 | 06/15/2030                       |
| 546676-AX-5          | LOUISVILLE GAS & ELEC 1ST MTGE BONDS          |         |               |           | 1.F FE                                                                    | 5,300,053   |                                | 125,9810   | 5,250,000 | 5,295,031                     |                                           | (1,047)                                   |                                                             |                                                                | 4.375    | 4.317             | AO        | 57,422                          | 229,688                     | 09/22/2015 | 10/01/2045                       |
| 546676-AY-3          | LOUISVILLE GAS & ELEC 1ST MTGE BONDS          |         |               |           | 1.F FE                                                                    | 2,996,460   |                                | 129,1920   | 3,000,000 | 2,996,567                     |                                           | 62                                        |                                                             |                                                                | 4.250    | 4.257             | AO        | 31,875                          | 127,500                     | 03/18/2019 | 04/01/2049                       |
| 548661-AH-0          | LOWES COS INC DEBS                            |         |               |           | 2.A FE                                                                    | 1,068,922   |                                | 134,4700   | 1,050,000 | 1,058,800                     |                                           | (936)                                     |                                                             |                                                                | 6.875    | 6.725             | FA        | 27,271                          | 72,188                      | 04/01/2005 | 02/15/2028                       |
| 548661-AK-3          | LOWES COS INC DEBS                            |         |               |           | 2.A FE                                                                    | 4,976,437   |                                | 135,1350   | 5,000,000 | 4,988,783                     |                                           | 1,008                                     |                                                             |                                                                | 6.500    | 6.536             | MS        | 95,694                          | 325,000                     | 08/23/1999 | 03/15/2029                       |
| 548661-CX-3          | LOWES COS INC SR UNSCRD NOTES                 | 2       |               |           | 2.A FE                                                                    | 2,162,884   |                                | 131,7510   | 2,115,000 | 2,160,121                     |                                           | (1,294)                                   |                                                             |                                                                | 4.650    | 4.491             | AO        | 20,762                          | 98,348                      | 10/17/2018 | 04/15/2042                       |
| 548661-DA-2          | LOWES COS INC SR UNSCRD NOTES                 | 2       |               |           | 2.A FE                                                                    | 719,563     |                                | 127,5430   | 625,000   | 716,663                       |                                           | (2,517)                                   |                                                             |                                                                | 5.000    | 3.997             | MS        | 9,201                           | 31,250                      | 11/04/2019 | 09/15/2043                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                           | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|---------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                             | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                                 | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 548661-DQ-7          | LOWES COS INC SR UNSCRD NOTES               |         |               | 2         | 2.A FE                                                                    | 938,150     | 125.1820                       | 1,251,820  | 1,000,000  | 940,687                       |                                           | 1,172                                    |                                                           |                                                                | 4.050    | 4.434             | MN        | 6,525                           | 40,500                      | 10/15/2018 | 05/03/2047                       |
| 548661-DV-6          | LOWES COS INC SR UNSCRD NOTES               |         |               | 2         | 2.A FE                                                                    | 995,330     | 135.3910                       | 1,353,910  | 1,000,000  | 995,471                       |                                           | 141                                      |                                                           |                                                                | 5.000    | 5.037             | AO        | 10,556                          | 27,639                      | 03/24/2020 | 04/15/2040                       |
| 548661-DW-4          | LOWES COS INC SR UNSCRD NOTES               |         |               | 2         | 2.A FE                                                                    | 998,140     | 150.3240                       | 1,503,240  | 1,000,000  | 998,197                       |                                           | 57                                       |                                                           |                                                                | 5.125    | 5.137             | AO        | 10,819                          | 28,330                      | 03/24/2020 | 04/15/2050                       |
| 548661-CL-9          | LOWES COS INC UNSCRD                        |         |               |           | 2.A FE                                                                    | 2,144,531   | 133.1170                       | 2,901,951  | 2,180,000  | 2,154,290                     |                                           | 965                                      |                                                           |                                                                | 5.800    | 5.916             | AO        | 26,693                          | 126,440                     | 12/21/2006 | 10/15/2036                       |
| 559080-AK-2          | MAGELLAN MIDSTREAM PARTN SR UNSCRD NOTES    |         |               | 2         | 2.A FE                                                                    | 2,473,320   | 119.1760                       | 2,860,224  | 2,400,000  | 2,441,172                     |                                           | (7,295)                                  |                                                           |                                                                | 5.000    | 4.607             | MS        | 40,000                          | 120,000                     | 03/07/2016 | 03/01/2026                       |
| 559080-AN-6          | MAGELLAN MIDSTREAM PARTN SR UNSCRD NOTES    |         |               | 2         | 2.A FE                                                                    | 11,651,407  | 125.8840                       | 14,728,428 | 11,700,000 | 11,653,132                    |                                           | 768                                      |                                                           |                                                                | 4.850    | 4.876             | FA        | 236,438                         | 567,450                     | 01/11/2019 | 02/01/2049                       |
| 56501R-AD-8          | MANULIFE FINANCIAL CORP SR UNSCRD NOTES     |         | A             |           | 1.G FE                                                                    | 3,063,955   | 146.5050                       | 4,198,833  | 2,866,000  | 3,056,493                     |                                           | (3,779)                                  |                                                           |                                                                | 5.375    | 4.912             | MS        | 50,065                          | 154,048                     | 11/27/2018 | 03/04/2046                       |
| 565849-AB-2          | MARATHON OIL CORP NOTES                     |         |               |           | 2.C FE                                                                    | 5,933,065   | 123.2680                       | 7,087,910  | 5,750,000  | 5,882,329                     |                                           | (7,919)                                  |                                                           |                                                                | 6.800    | 6.506             | MS        | 115,128                         | 391,000                     | 09/12/2016 | 03/15/2032                       |
| 565849-AE-6          | MARATHON OIL CORP SR UNSCRD NOTES           |         |               |           | 2.C FE                                                                    | 1,897,665   | 123.6080                       | 1,854,120  | 1,500,000  | 1,878,733                     |                                           | (14,991)                                 |                                                           |                                                                | 6.600    | 4.446             | AO        | 24,750                          | 99,000                      | 09/20/2019 | 10/01/2037                       |
| 56585A-AF-9          | MARATHON PETROLEUM CORP SR UNSCRD NOTES     |         |               | 2         | 2.B FE                                                                    | 1,490,555   | 134.2600                       | 2,013,900  | 1,500,000  | 1,492,118                     |                                           | 185                                      |                                                           |                                                                | 6.500    | 6.547             | MS        | 32,500                          | 97,500                      | 02/03/2011 | 03/01/2041                       |
| 56585A-AM-4          | MARATHON PETROLEUM CORP SR UNSCRD NOTES     |         |               | 2         | 2.B FE                                                                    | 5,585,832   | 123.5720                       | 6,920,032  | 5,600,000  | 5,586,873                     |                                           | 228                                      |                                                           |                                                                | 5.850    | 5.868             | JD        | 14,560                          | 327,600                     | 12/07/2015 | 12/15/2045                       |
| 56585A-BB-7          | MARATHON PETROLEUM CORP SR UNSCRD NOTES     |         |               | 2         | 2.B FE                                                                    | 999,343     | 101.7460                       | 1,017,460  | 1,000,000  | 999,589                       |                                           | 114                                      |                                                           |                                                                | 5.125    | 5.139             | AO        | 12,813                          | 51,250                      | 05/22/2019 | 04/01/2024                       |
| 570535-AQ-7          | MARKEL CORP SR UNSCRD NOTES                 |         |               |           | 2.B FE                                                                    | 3,233,213   | 134.6350                       | 4,375,638  | 3,250,000  | 3,234,515                     |                                           | 297                                      |                                                           |                                                                | 5.000    | 5.033             | AO        | 38,819                          | 162,500                     | 12/13/2016 | 04/05/2046                       |
| 570535-AT-1          | MARKEL CORP SR UNSCRD NOTES                 |         |               | 2         | 2.B FE                                                                    | 746,768     | 137.8200                       | 1,033,650  | 750,000    | 746,846                       |                                           | 49                                       |                                                           |                                                                | 5.000    | 5.028             | MN        | 4,271                           | 37,500                      | 05/15/2019 | 05/20/2049                       |
| 570535-AV-6          | MARKEL CORP SR UNSCRD NOTES                 |         |               | 2         | 2.B FE                                                                    | 3,591,900   | 126.7290                       | 4,562,244  | 3,600,000  | 3,592,071                     |                                           | 134                                      |                                                           |                                                                | 4.150    | 4.163             | MS        | 43,160                          | 149,400                     | 09/12/2019 | 09/17/2050                       |
| 571676-AD-7          | MARS INC SR UNSCRD NOTES 144A               |         |               |           | 1.F FE                                                                    | 998,750     | 122.4820                       | 1,224,820  | 1,000,000  | 998,827                       |                                           | 44                                       |                                                           |                                                                | 3.875    | 3.884             | AO        | 9,688                           | 38,750                      | 03/26/2019 | 04/01/2039                       |
| 571676-AF-2          | MARS INC SR UNSCRD NOTES 144A               |         |               | 2         | 1.F FE                                                                    | 4,699,336   | 127.4260                       | 5,989,022  | 4,700,000  | 4,699,346                     |                                           |                                          |                                                           |                                                                | 3.950    | 3.951             | AO        | 46,413                          | 185,650                     | 03/27/2019 | 04/01/2049                       |
| 571748-AR-3          | MARSH & MCLENNAN COS INC SR UNSCRD NOTES    |         |               | 2         | 2.A FE                                                                    | 2,502,715   | 101.3780                       | 2,534,450  | 2,500,000  | 2,500,182                     |                                           | (326)                                    |                                                           |                                                                | 4.800    | 4.786             | JJ        | 55,333                          | 120,000                     | 07/13/2011 | 07/15/2021                       |
| 571748-BN-1          | MARSH & MCLENNAN COS INC SR UNSCRD NOTES    |         |               | 2         | 1.G FE                                                                    | 1,982,920   | 105.8710                       | 2,117,420  | 2,000,000  | 1,983,868                     |                                           | 948                                      |                                                           |                                                                | 2.250    | 2.342             | MN        | 5,750                           | 23,500                      | 05/04/2020 | 11/15/2030                       |
| 573284-AV-8          | MARTIN MARIETTA MATERIAL SR UNSCRD NOTES    |         |               | 2         | 2.B FE                                                                    | 988,640     | 106.5470                       | 1,065,470  | 1,000,000  | 989,440                       |                                           | 800                                      |                                                           |                                                                | 2.500    | 2.630             | MS        | 7,361                           | 12,431                      | 03/05/2020 | 03/15/2030                       |
| 574599-BL-9          | MASCO CORP SR UNSCRD NOTES                  |         |               | 2         | 2.C FE                                                                    | 248,810     | 117.1100                       | 292,775    | 250,000    | 249,316                       |                                           | 114                                      |                                                           |                                                                | 4.375    | 4.434             | AO        | 2,734                           | 10,938                      | 03/10/2016 | 04/01/2026                       |
| 575634-AS-9          | MASSACHUSETTS ELECTRIC SR UNSCRD NOTES 144A |         |               |           | 1.G FE                                                                    | 4,582,786   | 148.4410                       | 6,234,522  | 4,200,000  | 4,558,861                     |                                           | (11,801)                                 |                                                           |                                                                | 5.900    | 5.168             | MN        | 31,663                          | 247,800                     | 10/29/2018 | 11/15/2039                       |
| 576360-AQ-7          | MASTERCARD INC SR UNSCRD NOTES              |         |               | 2         | 1.E FE                                                                    | 497,880     | 129.0720                       | 645,360    | 500,000    | 497,909                       |                                           | 29                                       |                                                           |                                                                | 3.850    | 3.874             | MS        | 5,080                           | 9,625                       | 03/26/2020 | 03/26/2050                       |
| 58013M-EC-4          | MCDONALD'S CORP SR UNSCRD NOTES             |         |               |           | 2.A FE                                                                    | 4,944,238   | 150.5860                       | 6,030,969  | 4,005,000  | 4,807,635                     |                                           | (30,774)                                 |                                                           |                                                                | 6.300    | 4.575             | AO        | 53,267                          | 252,315                     | 03/30/2020 | 10/15/2037                       |
| 58013M-EZ-3          | MCDONALD'S CORP SR UNSCRD NOTES             |         |               | 2         | 2.A FE                                                                    | 747,593     | 129.3350                       | 970,013    | 750,000    | 748,008                       |                                           | 90                                       |                                                           |                                                                | 4.700    | 4.725             | JD        | 2,154                           | 35,250                      | 12/02/2015 | 12/09/2035                       |
| 58013M-FA-7          | MCDONALD'S CORP SR UNSCRD NOTES             |         |               | 2         | 2.A FE                                                                    | 6,782,920   | 135.8640                       | 9,102,888  | 6,700,000  | 6,775,481                     |                                           | (1,613)                                  |                                                           |                                                                | 4.875    | 4.796             | JD        | 19,960                          | 326,625                     | 12/03/2015 | 12/09/2045                       |
| 58013M-FC-3          | MCDONALD'S CORP SR UNSCRD NOTES             |         |               | 2         | 2.A FE                                                                    | 946,520     | 129.9340                       | 1,299,340  | 1,000,000  | 948,588                       |                                           | 971                                      |                                                           |                                                                | 4.450    | 4.797             | MS        | 14,833                          | 44,500                      | 11/15/2018 | 03/01/2047                       |
| 58013M-FK-5          | MCDONALD'S CORP SR UNSCRD NOTES             |         |               | 2         | 2.A FE                                                                    | 2,900,103   | 117.3520                       | 3,227,180  | 2,750,000  | 2,897,593                     |                                           | (2,618)                                  |                                                           |                                                                | 3.625    | 3.326             | MS        | 33,229                          | 64,872                      | 03/03/2020 | 09/01/2049                       |
| 58013M-FR-0          | MCDONALD'S CORP SR UNSCRD NOTES             |         |               | 2         | 2.A FE                                                                    | 494,275     | 128.5590                       | 642,795    | 500,000    | 494,351                       |                                           | 76                                       |                                                           |                                                                | 4.200    | 4.268             | AO        | 5,250                           | 10,733                      | 03/25/2020 | 04/01/2050                       |
| 552676-AQ-1          | MDC HOLDINGS INC SR UNSCRD NOTES            |         |               | 2         | 3.A FE                                                                    | 4,509,500   | 134.0550                       | 6,166,530  | 4,600,000  | 4,515,940                     |                                           | 1,749                                    |                                                           |                                                                | 6.000    | 6.152             | JJ        | 127,267                         | 276,000                     | 10/11/2017 | 01/15/2043                       |
| 582839-AF-3          | MEAD JOHNSON NUTRITION CO SR UNSCRD NOTES   |         |               |           | 1.G FE                                                                    | 268,666     | 148.3390                       | 348,597    | 235,000    | 265,177                       |                                           | (964)                                    |                                                           |                                                                | 5.900    | 4.852             | MN        | 2,311                           | 13,865                      | 02/03/2017 | 11/01/2039                       |
| 582839-AH-9          | MEAD JOHNSON NUTRITION CO SR UNSCRD NOTES   |         |               | 2         | 1.G FE                                                                    | 1,534,590   | 115.3810                       | 1,730,715  | 1,500,000  | 1,519,837                     |                                           | (3,846)                                  |                                                           |                                                                | 4.125    | 3.811             | MN        | 7,906                           | 61,875                      | 12/01/2016 | 11/15/2025                       |
| 585055-BT-2          | MEDTRONIC INC SR UNSCRD NOTES               |         |               |           | 1.G FE                                                                    | 1,042,320   | 134.6600                       | 1,346,600  | 1,000,000  | 1,035,383                     |                                           | (1,816)                                  |                                                           |                                                                | 4.375    | 4.045             | MS        | 12,882                          | 43,750                      | 11/22/2016 | 03/15/2035                       |
| 585055-BU-9          | MEDTRONIC INC SR UNSCRD NOTES               |         |               |           | 1.G FE                                                                    | 1,745,310   | 141.8770                       | 2,482,848  | 1,750,000  | 1,745,792                     |                                           | 93                                       |                                                           |                                                                | 4.625    | 4.642             | MS        | 23,832                          | 80,938                      | 09/01/2015 | 03/15/2045                       |
| 58933Y-AJ-4          | MERCK & CO INC SR UNSCRD NOTES              |         |               |           | 1.E FE                                                                    | 769,613     | 130.0620                       | 1,057,465  | 750,000    | 767,766                       |                                           | (485)                                    |                                                           |                                                                | 4.150    | 3.989             | MN        | 3,718                           | 31,125                      | 11/30/2016 | 05/18/2043                       |
| 59156R-AE-8          | METLIFE INC SR NOTES                        |         |               |           | 1.G FE                                                                    | 2,076,378   | 151.2910                       | 3,025,820  | 2,000,000  | 2,047,632                     |                                           | (2,628)                                  |                                                           |                                                                | 6.500    | 6.214             | JD        | 5,778                           | 130,000                     | 04/01/2005 | 12/15/2032                       |
| 59156R-AM-0          | METLIFE INC SR NOTES                        |         |               |           | 1.G FE                                                                    | 699,818     | 147.1270                       | 1,103,453  | 750,000    | 714,679                       |                                           | 1,477                                    |                                                           |                                                                | 5.700    | 6.198             | JD        | 1,900                           | 42,750                      | 04/07/2006 | 06/15/2035                       |
| 59156R-BL-1          | METLIFE INC SR UNSCRD NOTES                 |         |               |           | 1.G FE                                                                    | 267,788     | 137.2210                       | 343,053    | 250,000    | 267,476                       |                                           | (311)                                    |                                                           |                                                                | 4.721    | 4.277             | MJSD      | 525                             | 8,852                       | 03/30/2020 | 12/15/2044                       |
| 59156R-BR-8          | METLIFE INC SR UNSCRD NOTES                 |         |               | 2         | 1.G FE                                                                    | 1,582,505   | 138.0480                       | 2,070,720  | 1,500,000  | 1,581,618                     |                                           | (2,214)                                  |                                                           |                                                                | 4.600    | 4.220             | MN        | 9,200                           | 69,000                      | 11/04/2019 | 05/13/2046                       |
| 594918-AW-4          | MICROSOFT CORP SR UNSCRD NOTES              |         |               | 2         | 1.A FE                                                                    | 4,673,736   | 109.2170                       | 5,133,199  | 4,700,000  | 4,691,252                     |                                           | 2,755                                    |                                                           |                                                                | 3.625    | 3.692             | JD        | 7,572                           | 170,375                     | 12/04/2013 | 12/15/2023                       |
| 594918-BD-5          | MICROSOFT CORP SR UNSCRD NOTES              |         |               | 2         | 1.A FE                                                                    | 958,920     | 128.5330                       | 1,285,330  | 1,00       |                               |                                           |                                          |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                             | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|-----------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                               | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                                   | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 609207-AY-1          | MONDELEZ INTERNATIONAL SR UNSCRD NOTES        |         | 2             |           | 2.B FE                                                                    | 9,976,500   |                                | 10,155,400 | 10,000,000 | 9,976,876                     |                                           |                                          | 376                                                       |                                                                | 1.875    | 1.897             | AO        | 39,583                          |                             | 09/30/2020 | 10/15/2032                       |
| 612380-AA-6          | MONTELL FINANCE CO-B.V. SR UNSCRD NOTES 144A  | D       |               |           | 2.C FE                                                                    | 12,584,141  |                                | 138,1310   | 9,460,000  | 11,207,923                    |                                           | (238,911)                                |                                                           |                                                                | 8.100    | 4.635             | MS        | 225,621                         | 766,260                     | 02/22/2017 | 03/15/2027                       |
| 615369-AT-2          | MOODY'S CORPORATION SR UNSCRD NOTES           | 2       |               |           | 2.A FE                                                                    | 508,860     |                                | 110,9930   | 450,000    | 508,391                       |                                           | (469)                                    |                                                           |                                                                | 3.250    | 2.608             | MN        | 1,666                           | 7,313                       | 08/20/2020 | 05/20/2050                       |
| 617446-HD-4          | MORGAN STANLEY SR UNSCRD NOTES                |         |               |           | 2.A FE                                                                    | 743,190     |                                | 154,3250   | 750,000    | 745,120                       |                                           |                                          | 272                                                       |                                                                | 7.250    | 7.336             | AO        | 13,594                          | 54,375                      | 10/11/2011 | 04/01/2032                       |
| 61744Y-AL-2          | MORGAN STANLEY SR UNSCRD NOTES                | 2       |               |           | 2.A FE                                                                    | 2,065,523   |                                | 123,2480   | 2,250,000  | 2,079,033                     |                                           | 6,215                                    |                                                           |                                                                | 3.971    | 4.607             | JJ        | 39,462                          | 89,348                      | 10/11/2018 | 07/22/2038                       |
| 61746B-CY-0          | MORGAN STANLEY SR UNSCRD NOTES                |         |               |           | 2.A FE                                                                    | 4,593,600   |                                | 127,5900   | 4,500,000  | 4,543,942                     |                                           | (6,412)                                  |                                                           |                                                                | 6.250    | 6.042             | FA        | 110,938                         | 281,250                     | 11/17/2010 | 08/09/2026                       |
| 617482-V9-2          | MORGAN STANLEY SR UNSCRD NOTES                |         |               |           | 2.A FE                                                                    | 2,570,542   |                                | 163,3170   | 2,600,000  | 2,574,188                     |                                           | 541                                      |                                                           |                                                                | 6.375    | 6.461             | JJ        | 72,285                          | 165,750                     | 07/19/2012 | 07/24/2042                       |
| 61945C-AA-1          | MOSAIC CO SR UNSCRD NOTES                     | 2       |               |           | 2.C FE                                                                    | 611,559     |                                | 101,9880   | 616,000    | 615,452                       |                                           | 608                                      |                                                           |                                                                | 3.750    | 3.855             | MN        | 2,952                           | 23,100                      | 10/28/2013 | 11/15/2021                       |
| 61945C-AD-5          | MOSAIC CO SR UNSCRD NOTES                     | 2       |               |           | 2.C FE                                                                    | 1,008,870   |                                | 124,3260   | 1,000,000  | 1,006,623                     |                                           | (369)                                    |                                                           |                                                                | 5.450    | 5.376             | MN        | 6,964                           | 54,500                      | 11/07/2013 | 11/15/2033                       |
| 55336V-AS-9          | MPLX LP SR UNSCRD NOTES                       | 2       |               |           | 2.B FE                                                                    | 3,912,930   |                                | 120,8560   | 3,500,000  | 3,892,760                     |                                           | (20,170)                                 |                                                           |                                                                | 4.800    | 3.178             | FA        | 63,467                          | 84,000                      | 07/10/2020 | 02/15/2029                       |
| 55336V-AT-7          | MPLX LP SR UNSCRD NOTES                       | 2       |               |           | 2.B FE                                                                    | 983,738     |                                | 131,6810   | 1,000,000  | 984,115                       |                                           | 228                                      |                                                           |                                                                | 5.500    | 5.613             | FA        | 20,778                          | 55,000                      | 11/08/2018 | 02/15/2049                       |
| 626717-AA-0          | MURPHY OIL CORPORATION NOTES                  |         |               |           | 3.C FE                                                                    | 1,536,000   |                                | 100,2500   | 1,500,000  | 1,518,615                     |                                           | (1,613)                                  |                                                           |                                                                | 7.050    | 6.852             | MN        | 17,625                          | 105,750                     | 07/11/2002 | 05/01/2029                       |
| 626717-AG-7          | MURPHY OIL CORPORATION SR UNSCRD NOTES        | 2       |               |           | 3.C FE                                                                    | 1,674,410   |                                | 88,1250    | 1,900,000  | 1,764,329                     |                                           | 46,066                                   |                                                           |                                                                | 6.375    | 7.016             | JD        | 10,094                          | 116,375                     | 03/19/2014 | 12/01/2042                       |
| 626717-AH-5          | MURPHY OIL CORPORATION SR UNSCRD NOTES        | 2       |               |           | 3.C FE                                                                    | 125,000     |                                | 101,7700   | 125,000    | 125,000                       |                                           |                                          |                                                           |                                                                | 6.875    | 6.875             | FA        | 3,247                           | 8,594                       | 08/12/2016 | 08/15/2024                       |
| 62854A-AP-9          | MYLAN NV SR UNSCRD NOTES                      | D       |               |           | 2.C FE                                                                    | 2,931,720   |                                | 131,0080   | 2,750,000  | 2,926,806                     |                                           | (3,613)                                  |                                                           |                                                                | 5.250    | 4.805             | JD        | 6,417                           | 144,375                     | 07/29/2019 | 06/15/2046                       |
| 631005-BC-8          | NARRAGANSETT ELECTRIC CO SR UNSCRD NOTES 144A |         |               |           | 1.G FE                                                                    | 2,937,990   |                                | 137,4150   | 3,000,000  | 2,949,612                     |                                           | 1,407                                    |                                                           |                                                                | 5.638    | 5.784             | MS        | 49,802                          | 169,140                     | 03/24/2010 | 03/15/2040                       |
| 63111X-AD-3          | NASDAQ INC SR UNSCRD NOTES                    | 2       |               |           | 2.B FE                                                                    | 4,983,350   |                                | 99,0800    | 5,000,000  | 4,983,386                     |                                           | 36                                       |                                                           |                                                                | 1.650    | 1.686             | JJ        | 2,292                           |                             | 12/07/2020 | 01/15/2031                       |
| 637071-AJ-0          | NATIONAL OILWELL VARCO I SR UNSCRD NOTES      | 2       |               |           | 2.A FE                                                                    | 97,493      |                                | 102,4450   | 118,000    | 111,335                       |                                           | 3,206                                    |                                                           |                                                                | 2.600    | 5.759             | JD        | 256                             | 3,068                       | 03/11/2016 | 12/01/2022                       |
| 637432-BS-3          | NATIONAL RURAL UTIL COOP COLL TRUST           |         |               |           | 1.E FE                                                                    | 1,657,530   |                                | 121,1810   | 1,500,000  | 1,543,588                     |                                           | (5,598)                                  |                                                           |                                                                | 7.350    | 6.340             | MN        | 18,375                          | 110,250                     | 01/05/1999 | 11/01/2026                       |
| 637432-NT-8          | NATIONAL RURAL UTIL COOP SCRD NOTES           | 2       |               |           | 1.E FE                                                                    | 747,435     |                                | 131,7800   | 750,000    | 747,570                       |                                           | 44                                       |                                                           |                                                                | 4.300    | 4.320             | MS        | 9,496                           | 32,250                      | 01/28/2019 | 03/15/2049                       |
| 638612-AL-5          | NATIONWIDE FINANCIAL SER SR UNSCRD NOTES 144A |         |               |           | 2.A FE                                                                    | 249,108     |                                | 120,7980   | 250,000    | 249,195                       |                                           | 16                                       |                                                           |                                                                | 5.300    | 5.324             | MN        | 1,583                           | 13,250                      | 11/17/2014 | 11/18/2044                       |
| 638612-AM-3          | NATIONWIDE FINANCIAL SER SR UNSCRD NOTES 144A |         |               |           | 1.F FE                                                                    | 1,990,160   |                                | 111,3690   | 2,000,000  | 1,990,376                     |                                           | 196                                      |                                                           |                                                                | 3.900    | 3.928             | MN        | 6,717                           | 79,950                      | 11/14/2019 | 11/30/2049                       |
| 64110D-AK-0          | NETAPP INC SR UNSCRD NOTES                    | 2       |               |           | 2.B FE                                                                    | 2,991,900   |                                | 107,4480   | 3,000,000  | 2,992,275                     |                                           | 375                                      |                                                           |                                                                | 2.700    | 2.731             | JD        | 2,025                           | 40,500                      | 06/17/2020 | 06/22/2030                       |
| 651229-AV-8          | NEWELL RUBBERMAID INC SR UNSCRD NOTES         |         |               |           | 3.B FE                                                                    | 249,923     |                                | 104,8890   | 250,000    | 249,974                       |                                           | 11                                       |                                                           |                                                                | 4.350    | 0.004             | AO        | 2,719                           | 10,250                      | 03/18/2016 | 04/01/2023                       |
| 651229-AW-6          | NEWELL RUBBERMAID INC SR UNSCRD NOTES         | 2       |               |           | 3.B FE                                                                    | 997,980     |                                | 110,1500   | 1,000,000  | 998,825                       |                                           | 183                                      |                                                           |                                                                | 4.700    | 0.020             | AO        | 11,750                          | 44,500                      | 03/18/2016 | 04/01/2026                       |
| 651229-AX-4          | NEWELL RUBBERMAID INC SR UNSCRD NOTES         |         |               |           | 3.B FE                                                                    | 5,970,650   |                                | 121,2500   | 5,750,000  | 5,936,125                     |                                           | (6,819)                                  |                                                           |                                                                | 5.875    | (0.193)           | AO        | 84,453                          | 323,438                     | 03/21/2016 | 04/01/2036                       |
| 651229-AY-2          | NEWELL RUBBERMAID INC SR UNSCRD NOTES         | 2       |               |           | 3.B FE                                                                    | 2,818,790   |                                | 127,5000   | 2,750,000  | 2,813,855                     |                                           | (843)                                    |                                                           |                                                                | 6.000    | (0.084)           | AO        | 41,250                          | 158,125                     | 03/18/2016 | 04/01/2046                       |
| 651639-AV-8          | NEWMONT CORP SR UNSCRD NOTES                  | 2       |               |           | 2.A FE                                                                    | 4,099,452   |                                | 141,7450   | 4,031,000  | 4,097,954                     |                                           | (1,414)                                  |                                                           |                                                                | 5.450    | 5.319             | JD        | 13,425                          | 219,690                     | 03/30/2020 | 06/09/2044                       |
| 651639-AW-6          | NEWMONT CORP SR UNSCRD NOTES                  |         |               |           | 2.A FE                                                                    | 1,373,274   |                                | 145,4940   | 1,200,000  | 1,362,709                     |                                           | (7,967)                                  |                                                           |                                                                | 5.875    | 4.570             | AO        | 17,625                          | 70,500                      | 08/28/2019 | 04/01/2035                       |
| 65334H-AA-0          | NEXEN INC SCRD NOTES                          | A       |               |           | 1.E FE                                                                    | 2,206,125   |                                | 146,9410   | 2,250,000  | 2,221,621                     |                                           | 1,519                                    |                                                           |                                                                | 7.875    | 8.048             | MS        | 52,172                          | 177,188                     | 03/06/2002 | 03/15/2032                       |
| 65339K-BK-5          | NEXTERA ENERGY CAPITAL JR SUB NOTES           | 2       |               |           | 2.B FE                                                                    | 1,200,000   |                                | 117,8450   | 1,200,000  | 1,200,000                     |                                           |                                          |                                                           |                                                                | 5.650    | 4.240             | MN        | 11,300                          | 67,800                      | 04/01/2019 | 05/01/2079                       |
| 65339K-BH-2          | NEXTERA ENERGY CAPITAL SR UNSCRD NOTES        | 2       |               |           | 2.A FE                                                                    | 409,541     |                                | 111,9820   | 375,000    | 406,212                       |                                           | (3,330)                                  |                                                           |                                                                | 3.250    | 1.541             | AO        | 3,047                           | 6,094                       | 06/08/2020 | 04/01/2026                       |
| 654106-AD-5          | NIKE INC SR UNSCRD NOTES                      | 2       |               |           | 1.E FE                                                                    | 8,746,456   |                                | 121,9650   | 9,685,000  | 8,859,057                     |                                           | 21,908                                   |                                                           |                                                                | 3.625    | 4.218             | MN        | 58,514                          | 351,081                     | 09/18/2018 | 05/01/2043                       |
| 654106-AL-7          | NIKE INC SR UNSCRD NOTES                      |         |               |           | 1.E FE                                                                    | 1,987,480   |                                | 116,3190   | 2,000,000  | 1,987,824                     |                                           | 344                                      |                                                           |                                                                | 3.250    | 3.293             | MS        | 16,972                          | 32,500                      | 03/25/2020 | 03/27/2040                       |
| 655044-AE-5          | NOBLE ENERGY INC SR UNSCRD NOTES              | 2       |               |           | 2.C FE                                                                    | 2,018,920   |                                | 152,1210   | 2,000,000  | 2,017,052                     |                                           | (450)                                    |                                                           |                                                                | 6.000    | 5.926             | MS        | 40,000                          | 120,000                     | 10/28/2015 | 03/01/2041                       |
| 655044-AJ-4          | NOBLE ENERGY INC SR UNSCRD NOTES              | 2       |               |           | 2.C FE                                                                    | 744,488     |                                | 140,7250   | 750,000    | 745,064                       |                                           | 104                                      |                                                           |                                                                | 5.050    | 5.098             | MN        | 4,840                           | 37,875                      | 11/04/2014 | 11/15/2044                       |
| 655844-AJ-7          | NORFOLK SOUTHERN CORP SR NOTES                |         |               |           | 2.A FE                                                                    | 865,943     |                                | 136,2070   | 750,000    | 802,526                       |                                           | (6,491)                                  |                                                           |                                                                | 7.800    | 6.442             | MS        | 58,500                          |                             | 06/26/2006 | 05/15/2027                       |
| 655844-AV-0          | NORFOLK SOUTHERN CORP SR UNSCRD NOTES         |         |               |           | 2.A FE                                                                    | 6,904,855   |                                | 148,8810   | 7,000,000  | 6,905,221                     |                                           | 41                                       |                                                           |                                                                | 6.000    | 6.083             | MS        | 123,667                         | 420,000                     | 04/25/2011 | 03/15/2105                       |
| 655844-BD-9          | NORFOLK SOUTHERN CORP SR UNSCRD NOTES         |         |               |           | 2.A FE                                                                    | 2,000,000   |                                | 149,2800   | 2,000,000  | 2,000,000                     |                                           |                                          |                                                           |                                                                | 6.000    | 6.000             | MN        | 12,667                          | 120,000                     | 05/18/2011 | 05/23/2111                       |
| 655844-CB-2          | NORFOLK SOUTHERN CORP SR UNSCRD NOTES         | 2       |               |           | 2.A FE                                                                    | 4,030,800   |                                | 130,7990   | 4,000,000  | 4,030,825                     |                                           | 4                                        |                                                           |                                                                | 5.100    | 5.061             | FA        | 85,000                          | 204,000                     | 04/29/2019 | 08/01/2118                       |
| 665772-CA-5          | NORTHERN STATES PIWR-MINN 1ST MTGE BONDS      |         |               |           | 1.F FE                                                                    | 5,371,984   |                                | 136,8530   | 5,970,000  | 5,539,931                     |                                           | 18,087                                   |                                                           |                                                                | 5.250    | 5.999             | JJ        | 144,524                         | 313,425                     | 07/25/2008 | 07/15/2035                       |
| 665772-CB-3          | NORTHERN STATES PIWR-MINN BONDS               |         |               |           | 1.F FE                                                                    | 1,494,735   |                                | 150,3850   | 1,500,000  | 1,496,184                     |                                           | 144                                      |                                                           |                                                                | 6.250    | 6.276             | JD        | 7,813                           | 93,750                      | 05/18/2006 | 06/01/2036                       |
| 665789-AI-3          | NORTHERN STATES PIWR-WISC 1ST MTGE BONDS      |         |               |           | 1.F FE                                                                    | 992,350     |                                | 147,8090   | 1,000,000  | 993,924                       |                                           | 181                                      |                                                           |                                                                | 6.375    | 6.433             | MS        | 21,250                          | 63,750                      | 09/03/2008 | 09/01/2038                       |
| 666807-AQ-5          | NORTHROP GRUMMAN SYSTEMS SR UNSCRD NOTES      |         |               |           | 2.B FE                                                                    | 1,292,060   |                                | 132,7720   | 1,000,000  | 1,241,918                     |                                           | (43,053)                                 |                                                           |                                                                | 7.875    | 2.808             | MS        | 26,250                          | 78,750                      | 03/01/2026 |                                  |
| 666807-BM-3          | NORTHROP GRUMMAN SYSTEMS SR UNSCRD NOTES      | 2       |               |           | 2.B FE                                                                    | 544,405     |                                | 108,7660   | 500,000    | 540,152                       |                                           | (4,253)                                  |                                                           |                                                                | 2.930    | 0.819             | JJ        | 6,755                           |                             | 08/01/2020 | 01/15/2025                       |
| 66989H-AK-4          | NOVARTIS CAPITAL CORP SR UNSCRD NOTES         | 2       |               |           | 1.D FE                                                                    | 5,843,700   |                                | 130,9980   | 6,000,000  | 5,851,155                     |                                           | 3,364                                    |                                                           |                                                                | 4.000    | 4.161             | MN        | 27,333                          | 240,000                     | 10/11/2018 | 11/20/2045                       |
| 670346-AQ-8          | NUCOR CORP SR UNSCRD NOTES                    | 2       |               |           | 2.A FE                                                                    | 7,738,690   |                                | 132,4930   | 7,750,000  | 7,740,265                     |                                           | 254                                      |                                                           |                                                                | 4.400    | 4.407             | MN        | 56,833                          | 341,000                     | 03/30/2020 | 05/01/2048                       |
| 67079B-AE-0          | NUTRITION & BIOSCIENCES SR UNSCRD NOTES 144A  |         |               |           | 2.B FE                                                                    | 499,970     |                                | 107,4600   | 500,000    | 499,977                       |                                           | 7                                        |                                                           |                                                                | 3.268    | 3.268             | MN        | 4,766                           |                             | 09/09/2020 | 11/15/2040                       |
| 67080L-AA-3          | NUVEEN LLC SR UNSCRD NOTES 144A               |         |               |           | 1.C FE                                                                    | 3,968,900   |                                | 119,4660   | 4,000,000  | 3,969,367                     |                                           | 1,133                                    |                                                           |                                                                | 4.000    | 4.040             | MN        | 26,667                          | 160,000                     | 10/18/2018 | 11/01/2028                       |
| 67078A-AD-5          | NVENT FINANCE SARL SR UNSCRD NOTES            | D       |               |           | 2.C FE                                                                    | 4,456,336   |                                | 108,6150   | 4,500,000  | 4,464,990                     |                                           | 3,856                                    |                                                           |                                                                | 4.550    | 4.675             | AO        | 43,225                          | 204,750                     | 03/27/2019 | 04/15/2028                       |
| 67103H-AB-3          | O'REILLY AUTOMOTIVE INC SR UNSCRD NOTES       | 2       |               |           | 2.A FE                                                                    | 998,260     |                                | 101,9380   | 1,000,000  | 999,850                       |                                           | 207                                      |                                                           |                                                                | 4.625    | 4.647             | MS        | 13,618                          | 46,250                      | 09/14/2011 | 09/15/2021                       |
| 674599-DI-2          | OCCIDENTAL PETROLEUM SR UNSCRD NOTES          |         |               |           | 3.B FE                                                                    | 16,251,243  |                                | 105,3420   | 13,260,000 | 16,249,006                    |                                           | (1,849)                                  |                                                           |                                                                | 7.730    | 6.295             | MS        | 301,805                         | 1,024,998                   | 10/16/2019 | 09/15/2096                       |
| 812007-AE-2          | OCEAN ENERGY INC SR NOTES                     |         |               |           | 2.C FE                                                                    | 4,675,780   |                                | 121,8800   | 4,875,200  | 4,301,420                     |                                           | (35,504)                                 |                                                           |                                                                | 7.500    | 6.112             | MS        | 88,333                          | 300,000                     | 05/20/2005 | 09/15/2027                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                             | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|-----------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                               | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                                   | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 677071-AG-7          | OHANA MILITARY COMM LLC NOTES SER A I 144A    |         |               |           | .1 D FE                                                                   | 7,848,670   |                                | 133,1780   | 7,500,000  | 7,837,226                     |                                           |                                          |                                                           |                                                                | 5.780    | 5.216             | AO        | 108,375                         | 433,500                     | 05/21/2018 | 10/01/2036                       |
| 67740Q-AH-9          | OHIO NAT FINANCIAL SRVS SR UNSCRD NOTES 144A  |         | 2             |           | .2 C FE                                                                   | 999,320     |                                | 104,5460   | 1,000,000  | 999,369                       |                                           |                                          |                                                           |                                                                | 5.550    | 5.559             | JJ        | 24,204                          | 27,750                      | 01/16/2020 | 01/24/2030                       |
| 677415-CF-6          | OHIO POWER COMPANY SR NOTES                   |         |               |           | .1 G FE                                                                   | 2,330,560   |                                | 138,8900   | 2,000,000  | 2,204,342                     |                                           |                                          |                                                           |                                                                | 6.600    | 5.438             | FA        | 49,867                          | 132,000                     | 05/24/2005 | 02/15/2033                       |
| 68233J-AH-7          | ONCOR ELECTRIC DELIVERY 1ST MTGE NOTES        |         |               |           | .1 F FE                                                                   | 1,584,343   |                                | 142,4380   | 1,475,000  | 1,578,472                     |                                           |                                          |                                                           |                                                                | 5.250    | 4.674             | MS        | 19,574                          | 77,438                      | 11/04/2019 | 09/30/2040                       |
| 68233J-AS-3          | ONCOR ELECTRIC DELIVERY 1ST MTGE NOTES        |         | 2             |           | .1 F FE                                                                   | 7,882,465   |                                | 142,9290   | 7,500,000  | 7,836,879                     |                                           |                                          |                                                           |                                                                | 5.300    | 4.951             | JD        | 33,125                          | 397,500                     | 01/25/2016 | 06/01/2042                       |
| 68233J-AT-1          | ONCOR ELECTRIC DELIVERY SR SCRD NOTES         |         |               |           | .1 F FE                                                                   | 3,256,979   |                                | 132,4230   | 3,475,000  | 3,292,583                     |                                           |                                          |                                                           |                                                                | 4.550    | 4.966             | JD        | 13,176                          | 158,113                     | 04/19/2012 | 12/01/2041                       |
| 68235P-AG-3          | ONE GAS INC SR UNSCRD NOTES                   |         | 2             |           | .1 F FE                                                                   | 4,715,970   |                                | 133,6330   | 4,750,000  | 4,717,163                     |                                           |                                          |                                                           |                                                                | 4.500    | 4.544             | MN        | 35,625                          | 213,750                     | 11/02/2018 | 11/01/2048                       |
| 682680-AN-3          | ONEOK INC SR UNSCRD NOTES                     |         |               |           | .2 C FE                                                                   | 2,784,744   |                                | 122,4650   | 2,629,000  | 2,763,414                     |                                           |                                          |                                                           |                                                                | 6.000    | 5.483             | JD        | 7,011                           | 157,740                     | 02/13/2017 | 06/15/2035                       |
| 68389X-AM-7          | ORACLE CORP SR NOTES                          |         |               |           | .1 G FE                                                                   | 988,410     |                                | 143,5260   | 1,000,000  | 990,579                       |                                           |                                          |                                                           |                                                                | 5.375    | 5.454             | JJ        | 24,785                          | 53,750                      | 07/12/2010 | 07/15/2040                       |
| 68389X-AH-8          | ORACLE CORP SR UNSCRD NOTES                   |         |               |           | .1 G FE                                                                   | 1,986,680   |                                | 154,0490   | 2,000,000  | 1,989,268                     |                                           |                                          |                                                           |                                                                | 6.125    | 6.174             | JJ        | 58,868                          | 122,500                     | 06/30/2009 | 07/08/2039                       |
| 68389X-BE-4          | ORACLE CORP SR UNSCRD NOTES                   |         | 2             |           | .1 G FE                                                                   | 3,274,810   |                                | 122,7820   | 3,500,000  | 3,295,470                     |                                           |                                          |                                                           |                                                                | 3.900    | 4.455             | MN        | 17,442                          | 136,500                     | 11/15/2018 | 05/15/2035                       |
| 68389X-BF-1          | ORACLE CORP SR UNSCRD NOTES                   |         | 2             |           | .1 G FE                                                                   | 2,731,860   |                                | 123,4400   | 3,000,000  | 2,755,781                     |                                           |                                          |                                                           |                                                                | 4.125    | 4.689             | MN        | 15,813                          | 123,750                     | 02/01/2016 | 05/15/2045                       |
| 68620Y-AA-0          | ORIGIN ENERGY FINANCE LT SR UNSCRD NOTES 144A |         | D             |           | .2 B FE                                                                   | 1,495,425   |                                | 103,5060   | 1,500,000  | 1,499,547                     |                                           |                                          |                                                           |                                                                | 5.450    | 5.490             | AO        | 17,485                          | 81,750                      | 10/06/2011 | 10/14/2021                       |
| 686514-AN-0          | ORLANDO HEALTH OBL GRP SR UNSCRD NOTES        |         |               |           | .1 F FE                                                                   | 3,000,000   |                                | 100,5810   | 3,000,000  | 3,000,000                     |                                           |                                          |                                                           |                                                                | 3.477    | 3.477             | AO        | 24,339                          |                             | 09/30/2020 | 10/01/2042                       |
| 68902V-AJ-6          | OTIS WORLDWIDE CORP SR UNSCRD NOTES           |         | 2             |           | .2 B FE                                                                   | 2,132,620   |                                | 106,8340   | 2,000,000  | 2,128,165                     |                                           |                                          |                                                           |                                                                | 2.293    | 1.199             | AO        | 10,955                          |                             | 10/08/2020 | 04/05/2027                       |
| 690742-AG-6          | OWENS CORNING SR UNSCRD NOTES                 |         | 2             |           | .2 C FE                                                                   | 7,978,608   |                                | 120,1980   | 10,060,000 | 8,033,808                     |                                           |                                          |                                                           |                                                                | 4.300    | 5.794             | JJ        | 199,467                         | 426,603                     | 03/30/2020 | 07/15/2047                       |
| 690742-AH-4          | OWENS CORNING SR UNSCRD NOTES                 |         | 2             |           | .2 C FE                                                                   | 2,396,970   |                                | 120,4280   | 3,000,000  | 2,412,449                     |                                           |                                          |                                                           |                                                                | 4.400    | 5.850             | JJ        | 55,367                          | 132,000                     | 03/14/2019 | 01/30/2048                       |
| 695114-BZ-0          | PACIFICORP 1ST MTGE                           |         |               |           | .1 E FE                                                                   | 2,380,589   |                                | 138,5470   | 2,550,000  | 2,433,496                     |                                           |                                          |                                                           |                                                                | 5.250    | 5.719             | JD        | 5,950                           | 133,875                     | 12/21/2005 | 06/15/2035                       |
| 695114-CB-2          | PACIFICORP 1ST MTGE                           |         |               |           | .1 E FE                                                                   | 3,047,100   |                                | 144,2560   | 3,000,000  | 3,033,856                     |                                           |                                          |                                                           |                                                                | 6.100    | 5.986             | FA        | 76,250                          | 183,000                     | 11/09/2006 | 08/01/2036                       |
| 695114-CD-8          | PACIFICORP 1ST MTGE                           |         |               |           | .1 E FE                                                                   | 1,999,920   |                                | 142,3810   | 2,000,000  | 2,000,002                     |                                           |                                          |                                                           |                                                                | 5.750    | 5.750             | AO        | 28,750                          | 115,000                     | 03/09/2007 | 04/01/2037                       |
| 695114-CG-1          | PACIFICORP 1ST MTGE                           |         |               |           | .1 E FE                                                                   | 998,750     |                                | 149,3450   | 1,000,000  | 999,070                       |                                           |                                          |                                                           |                                                                | 6.250    | 6.259             | AO        | 13,194                          | 62,500                      | 09/28/2007 | 10/15/2037                       |
| 695114-CJ-5          | PACIFICORP 1ST MTGE BONDS                     |         |               |           | .1 E FE                                                                   | 745,823     |                                | 150,7930   | 750,000    | 746,707                       |                                           |                                          |                                                           |                                                                | 6.350    | 6.392             | JJ        | 21,960                          | 47,625                      | 07/14/2008 | 07/15/2038                       |
| 695114-CV-8          | PACIFICORP 1ST MTGE BONDS                     |         | 2             |           | .1 E FE                                                                   | 746,513     |                                | 130,4620   | 750,000    | 746,606                       |                                           |                                          |                                                           |                                                                | 4.150    | 4.177             | FA        | 31,125                          | 11,758                      | 02/25/2019 | 02/15/2050                       |
| 701094-AL-8          | PARKER-HANNIFIN CORP SR UNSCRD NOTES          |         |               |           | .2 A FE                                                                   | 746,959     |                                | 123,9950   | 750,000    | 747,172                       |                                           |                                          |                                                           |                                                                | 4.100    | 4.124             | MS        | 10,250                          | 30,750                      | 12/11/2017 | 03/01/2047                       |
| 701094-AP-9          | PARKER-HANNIFIN CORP SR UNSCRD NOTES          |         | 2             |           | .2 A FE                                                                   | 1,732,030   |                                | 125,1540   | 1,750,000  | 1,732,523                     |                                           |                                          |                                                           |                                                                | 4.000    | 4.059             | JD        | 3,306                           | 70,000                      | 06/05/2019 | 06/14/2049                       |
| 70450Y-AH-6          | PAYPAL HOLDINGS INC SR UNSCRD NOTES           |         |               |           | .2 A FE                                                                   | 2,399,513   |                                | 107,0820   | 2,250,000  | 2,394,473                     |                                           |                                          |                                                           |                                                                | 2.300    | 1.546             | JD        | 4,313                           | 27,744                      | 08/25/2020 | 06/01/2030                       |
| 70450Y-AJ-2          | PAYPAL HOLDINGS INC SR UNSCRD NOTES           |         | 2             |           | .2 A FE                                                                   | 1,446,328   |                                | 115,3570   | 1,300,000  | 1,445,932                     |                                           |                                          |                                                           |                                                                | 3.250    | 2.689             | JD        | 3,521                           | 22,651                      | 11/16/2020 | 06/01/2050                       |
| 70457L-AB-0          | PEABODY SEC FIN CORP SR SCRD NOTES 144A       |         |               |           | .5 C FE                                                                   | 904,139     |                                | 54,7500    | 915,000    | 906,384                       |                                           |                                          |                                                           |                                                                | 6.375    | 6.621             | MS        | 14,745                          | 58,331                      | 06/21/2019 | 03/31/2025                       |
| 693304-AH-0          | PECO ENERGY CO 1ST REF MTGE BONDS             |         |               |           | .1 F FE                                                                   | 8,141,100   |                                | 148,4070   | 8,500,000  | 8,230,790                     |                                           |                                          |                                                           |                                                                | 5.950    | 6.269             | AO        | 126,438                         | 505,750                     | 04/23/2008 | 10/01/2036                       |
| 71270Q-EB-8          | PEOPLES UNITED BANK SR SUB NOTES              |         | 2             |           | .2 B FE                                                                   | 2,982,270   |                                | 107,7970   | 3,000,000  | 2,992,955                     |                                           |                                          |                                                           |                                                                | 4.000    | 4.072             | JJ        | 55,333                          | 120,000                     | 06/23/2014 | 07/15/2024                       |
| 713448-BP-2          | PEPSICO INC SR UNSCRD NOTES                   |         |               |           | .1 E FE                                                                   | 6,475,500   |                                | 150,1490   | 6,500,000  | 6,480,316                     |                                           |                                          |                                                           |                                                                | 5.500    | 5.526             | JJ        | 164,847                         | 357,500                     | 01/12/2010 | 01/15/2040                       |
| 713448-EG-9          | PEPSICO INC SR UNSCRD NOTES                   |         |               |           | .1 E FE                                                                   | 5,661,454   |                                | 145,2820   | 5,200,000  | 5,590,873                     |                                           |                                          |                                                           |                                                                | 7.000    | 5.828             | MS        | 121,333                         | 364,000                     | 01/02/2019 | 03/01/2029                       |
| 714264-AK-4          | PERNOD-RICARD SA SR UNSCRD NOTES 144A         |         | D             |           | .2 A FE                                                                   | 2,267,800   |                                | 141,3730   | 2,250,000  | 2,265,047                     |                                           |                                          |                                                           |                                                                | 5.500    | 5.446             | JJ        | 57,063                          | 123,750                     | 01/05/2012 | 01/15/2042                       |
| 71429M-AB-1          | PERRIGO FINANCE UNLIMITED SR UNSCRD NOTES     |         | 2             |           | .2 C FE                                                                   | 748,133     |                                | 113,1710   | 750,000    | 748,932                       |                                           |                                          |                                                           |                                                                | 4.375    | 4.406             | MS        | 9,661                           | 32,813                      | 03/07/2016 | 03/15/2026                       |
| 71644E-AG-7          | PETRO-CANADA NOTES                            |         | A             |           | .2 A FE                                                                   | 1,116,650   |                                | 129,4890   | 1,000,000  | 1,112,487                     |                                           |                                          |                                                           |                                                                | 5.950    | 4.854             | MN        | 7,603                           | 59,500                      | 03/16/2020 | 05/15/2035                       |
| 71644E-AJ-1          | PETRO-CANADA SR UNSCRD NOTES                  |         | A             |           | .2 A FE                                                                   | 1,499,845   |                                | 140,2900   | 1,500,000  | 1,499,870                     |                                           |                                          |                                                           |                                                                | 6.800    | 6.801             | MN        | 13,033                          | 102,000                     | 05/13/2008 | 05/15/2038                       |
| 71647N-AK-5          | PETROBRAS GLOBAL FINANCE SCRD NOTES           |         |               |           | .3 C FE                                                                   | 1,790,250   |                                | 129,0000   | 2,483,250  | 1,797,517                     |                                           |                                          |                                                           |                                                                | 7.250    | 7.876             | MS        | 40,318                          | 139,563                     | 10/27/2016 | 03/17/2044                       |
| 71647N-AN-9          | PETROBRAS GLOBAL FINANCE SCRD NOTES           |         | D             |           | .3 C FE                                                                   | 608,025     |                                | 124,7650   | 750,000    | 608,046                       |                                           |                                          |                                                           |                                                                | 6.850    | 8.450             | JD        | 3,710                           | 51,375                      | 06/01/2015 | 06/05/2115                       |
| 71713U-AW-2          | PHARMACIA CORP DEBS                           |         |               |           | .1 F FE                                                                   | 1,595,853   |                                | 139,3870   | 1,350,000  | 1,521,642                     |                                           |                                          |                                                           |                                                                | 6.600    | 4.620             | JD        | 7,425                           | 89,100                      | 11/04/2019 | 12/01/2028                       |
| 718549-AB-4          | PHILLIPS 66 PARTNERS LP SR UNSCRD NOTES       |         | 2             |           | .2 C FE                                                                   | 1,610,189   |                                | 108,0750   | 1,700,000  | 1,653,745                     |                                           |                                          |                                                           |                                                                | 3.605    | 4.333             | FA        | 23,152                          | 61,285                      | 04/25/2016 | 02/15/2025                       |
| 718546-AW-4          | PHILLIPS 66 SR UNSCRD NOTES                   |         | 2             |           | .2 A FE                                                                   | 3,733,044   |                                | 101,5170   | 3,800,000  | 3,736,003                     |                                           |                                          |                                                           |                                                                | 2.150    | 2.341             | JD        | 3,631                           | 41,985                      | 06/24/2020 | 12/15/2030                       |
| 17162L-AB-7          | PLA ADMINISTRADORA INDUS SR UNSCRD NOTES 144A |         | D             |           | .2 C FE                                                                   | 1,000,000   |                                | 113,0010   | 1,000,000  | 1,000,000                     |                                           |                                          |                                                           |                                                                | 4.962    | 4.962             | JJ        | 22,467                          | 49,620                      | 07/15/2019 | 07/18/2029                       |
| 72650R-AR-3          | PLAINS ALL AMERICAN PIPELINE CO GTD NOTES     |         |               |           | .3 A FE                                                                   | 8,885,202   |                                | 122,0700   | 8,675,000  | 8,853,377                     |                                           |                                          |                                                           |                                                                | 6.650    | 6.438             | JJ        | 266,009                         | 576,888                     | 12/14/2016 | 01/15/2037                       |
| 72650R-AM-4          | PLAINS ALL AMERICAN PIPELINE SR UNSCRD NOTES  |         |               |           | .3 A FE                                                                   | 1,006,292   |                                | 116,3400   | 1,070,000  | 1,014,762                     |                                           |                                          |                                                           |                                                                | 6.700    | 7.263             | MN        | 9,160                           | 71,690                      | 12/09/2015 | 05/15/2036                       |
| 72650R-BJ-0          | PLAINS ALL AMERICAN PIPELINE SR UNSCRD NOTES  |         | 2             |           | .3 A FE                                                                   | 894,810     |                                | 111,7980   | 1,000,000  | 941,246                       |                                           |                                          |                                                           |                                                                | 4.650    | 6.084             | AO        | 9,817                           | 46,500                      | 12/09/2015 | 10/15/2025                       |
| 69349L-AQ-1          | PNC BANK NA SR SUB NOTES                      |         | 2             |           | .1 G FE                                                                   | 2,759,020   |                                | 115,2910   | 2,500,000  | 2,727,151                     |                                           |                                          |                                                           |                                                                | 4.200    | 2.146             | MN        | 17,500                          | 73,500                      | 06/08/2020 | 11/01/2025                       |
| 69353R-EQ-7          | PNC BANK NA SR UNSCRD NOTES                   |         | 2             |           | .1 F FE                                                                   | 2,885,490   |                                | 111,0410   | 3,000,000  | 2,920,671                     |                                           |                                          |                                                           |                                                                | 3.250    | 3.908             | JD        | 8,125                           | 97,500                      | 10/10/2018 | 06/01/2025                       |
| 69349L-AS-7          | PNC BANK NA SUB NOTES                         |         |               |           | .1 G FE                                                                   | 746,873     |                                | 109,9020   | 750,000    | 747,203                       |                                           |                                          |                                                           |                                                                | 2.700    | 2.748             | AO        | 3,881                           | 20,250                      | 10/17/2019 | 10/22/2029                       |
| 693475-AW-5          | PNC FINANCIAL SERVICES SR UNSCRD NOTES        |         | 2             |           | .1 G FE                                                                   | 569,225     |                                | 115,2690   | 500,000    | 564,982                       |                                           |                                          |                                                           |                                                                | 3.450    | 1.716             | AO        | 8,625                           | 6,625                       | 06/08/2020 | 04/23/2029                       |
| 731020-AA-4          | POLAR TANKERS INC SR UNSCRD NOTES 144A        |         |               |           | .1 G FE                                                                   | 1,149,160   |                                | 123,9260   | 1,000,000  | 1,131,222                     |                                           |                                          |                                                           |                                                                | 5.951    | 4.785             | MN        | 8,431                           | 59,510                      | 04/24/2017 | 05/10/2037                       |
| 69351U-AM-5          | PPL ELECTRIC UTILITIES 1ST MTGE BONDS         |         |               |           | .1 F FE                                                                   | 993,980     |                                | 150,6270   | 1,000,000  | 995,138                       |                                           |                                          |                                                           |                                                                | 6.250    | 6.295             | MN        | 7,986                           | 62,500                      | 05/19/2009 | 05/15/2039                       |
| 69351U-AU-7          | PPL ELECTRIC UTILITIES 1ST MTGE BONDS         |         | 2             |           | .1 F FE                                                                   | 937,820     |                                | 124,5120   | 1,000,000  | 940,394                       |                                           |                                          |                                                           |                                                                | 3.950    | 4.331             | JD        | 3,292                           | 39,500                      | 10/22/2018 | 06/01/2047                       |
| 74251V-AA-0          | PRINCIPAL FINANCIAL GRP CO GTD                |         |               |           | .1 G FE                                                                   | 2,007,740   |                                | 140,4850   | 2,000,000  | 2,005,661                     |                                           |                                          |                                                           |                                                                | 6.050    | 6.022             | AO        | 25,544                          | 121,000                     | 10/12/2006 | 10/15/2036                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                             | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10        | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|-----------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|-----------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                               | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |           |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                                   | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 7425A0-BC-3          | PRINCIPAL LIFE GLOBAL BONDS 144A              |         |               |           | 1.E FE                                                                    | 2,087,540   |                                | 145,1490   | 2,000,000 | 2,055,750                     |                                           | (2,877)                                  |                                                           |                                                                | 6.125    | 5.813             | AO        | 25,861                          | 122,500                     | 04/02/2004 | 10/15/2033                       |
| 742718-DB-2          | PROCTER & GAMBLE CO/THE BONDS                 |         |               |           | 1.D FE                                                                    | 5,393,896   |                                | 149,3240   | 5,350,000 | 5,378,997                     |                                           | (1,384)                                  |                                                           |                                                                | 5.800    | 5.742             | FA        | 117,224                         | 310,300                     | 04/01/2005 | 08/15/2034                       |
| 742718-CB-3          | PROCTER & GAMBLE CO/THE SR NOTES              |         |               |           | 1.D FE                                                                    | 983,210     |                                | 143,5260   | 1,000,000 | 989,354                       |                                           | 539                                      |                                                           |                                                                | 5.500    | 5.616             | FA        | 22,917                          | 55,000                      | 04/02/2004 | 02/01/2034                       |
| 742718-DF-3          | PROCTER & GAMBLE CO/THE SR NOTES              |         |               |           | 1.D FE                                                                    | 1,388,500   |                                | 150,8520   | 1,430,000 | 1,399,333                     |                                           | 1,127                                    |                                                           |                                                                | 5.550    | 5.756             | MS        | 25,573                          | 79,365                      | 09/11/2007 | 03/05/2037                       |
| 742741-AA-9          | PROCTER & GAMBLE- ESOP DEBS SER A             |         |               |           | 1.D FE                                                                    | 353,835     |                                | 100,0000   | 305,750   | 305,750                       |                                           | (4,479)                                  |                                                           |                                                                | 9.360    | 7.809             | JJ        | 14,309                          | 28,618                      | 06/29/2000 | 01/01/2021                       |
| 743263-AE-5          | PROGRESS ENERGY INC SR NOTES                  |         |               |           | 2.A FE                                                                    | 2,311,520   |                                | 149,0190   | 2,000,000 | 2,185,688                     |                                           | (12,599)                                 |                                                           |                                                                | 7.750    | 6.488             | MS        | 51,667                          | 155,000                     | 11/01/2005 | 03/01/2031                       |
| 743263-AG-0          | PROGRESS ENERGY INC SR NOTES                  |         |               |           | 2.A FE                                                                    | 1,697,430   |                                | 142,6830   | 1,500,000 | 1,618,175                     |                                           | (7,575)                                  |                                                           |                                                                | 7.000    | 6.000             | AO        | 17,792                          | 105,000                     | 05/27/2005 | 10/30/2031                       |
| 743315-AJ-2          | PROGRESSIVE CORP SR NOTES                     |         |               |           | 1.F FE                                                                    | 1,200,199   |                                | 136,5360   | 1,255,000 | 1,227,249                     |                                           | 2,444                                    |                                                           |                                                                | 6.625    | 6.984             | MS        | 27,715                          | 83,144                      | 05/20/2013 | 03/01/2029                       |
| 743315-AL-7          | PROGRESSIVE CORP SR NOTES                     |         |               |           | 1.F FE                                                                    | 3,193,176   |                                | 145,5930   | 2,860,000 | 3,125,274                     |                                           | (17,029)                                 |                                                           |                                                                | 6.250    | 5.158             | JD        | 14,896                          | 178,750                     | 12/19/2016 | 12/01/2032                       |
| 743315-AP-8          | PROGRESSIVE CORP SR UNSCRD NOTES              |         |               |           | 1.F FE                                                                    | 4,273,513   |                                | 131,5500   | 4,315,000 | 4,277,884                     |                                           | 898                                      |                                                           |                                                                | 4.350    | 4.409             | AO        | 34,412                          | 187,703                     | 11/09/2015 | 04/25/2044                       |
| 743315-AV-5          | PROGRESSIVE CORP SR UNSCRD NOTES              | 2       |               |           | 1.F FE                                                                    | 1,996,560   |                                | 119,5790   | 2,000,000 | 1,997,109                     |                                           | 294                                      |                                                           |                                                                | 4.000    | 4.021             | MS        | 26,667                          | 80,000                      | 10/18/2018 | 03/01/2029                       |
| 74340X-BJ-9          | PROLOGIS LP SR UNSCRD NOTES                   | 2       |               |           | 1.G FE                                                                    | 7,640,654   |                                | 137,7850   | 7,700,000 | 7,642,922                     |                                           | 1,036                                    |                                                           |                                                                | 4.375    | 4.422             | MS        | 99,191                          | 336,875                     | 10/12/2018 | 09/15/2048                       |
| 74340X-BP-5          | PROLOGIS LP SR UNSCRD NOTES                   |         |               |           | 1.G FE                                                                    | 989,360     |                                | 110,5320   | 1,000,000 | 989,597                       |                                           | 237                                      |                                                           |                                                                | 3.000    | 3.054             | AO        | 5,333                           | 19,750                      | 02/03/2020 | 04/15/2050                       |
| 744320-BH-4          | PRUDENTIAL FINANCIAL INC JR SUB NOTES         | 2       |               |           | 2.B FE                                                                    | 2,675,000   |                                | 105,7780   | 2,675,000 | 2,675,000                     |                                           |                                          |                                                           |                                                                | 3.700    | 3.534             | AO        | 35,741                          |                             | 08/18/2020 | 10/01/2050                       |
| 744320-AQ-8          | PRUDENTIAL FINANCIAL INC NOTES                |         |               |           | 1.G FE                                                                    | 3,983,326   |                                | 144,9270   | 4,340,000 | 4,071,273                     |                                           | 9,509                                    |                                                           |                                                                | 5.700    | 6.321             | JD        | 11,682                          | 247,380                     | 04/22/2008 | 12/14/2036                       |
| 744320-AK-1          | PRUDENTIAL FINANCIAL INC SR UNSCRD NOTES      |         |               |           | 1.G FE                                                                    | 4,692,550   |                                | 134,2880   | 5,000,000 | 4,774,361                     |                                           | 8,616                                    |                                                           |                                                                | 5.900    | 6.368             | MS        | 86,861                          | 295,000                     | 07/26/2007 | 03/17/2036                       |
| 744482-BM-1          | PUB SVC NEW HAMP 1ST MTGE BONDS               | 2       |               |           | 1.E FE                                                                    | 748,223     |                                | 121,5060   | 750,000   | 748,276                       |                                           | 34                                       |                                                           |                                                                | 3.600    | 3.613             | JJ        | 13,500                          | 27,225                      | 06/24/2019 | 07/01/2049                       |
| 744448-CA-7          | PUBLIC SERVICE COLORADO 1ST MTGE BONDS        |         |               |           | 1.F FE                                                                    | 2,161,483   |                                | 156,6650   | 2,010,000 | 2,140,130                     |                                           | (5,067)                                  |                                                           |                                                                | 6.500    | 5.861             | FA        | 54,438                          | 130,650                     | 12/21/2015 | 08/01/2038                       |
| 744448-CN-9          | PUBLIC SERVICE COLORADO 1ST MTGE BONDS        | 2       |               |           | 1.E FE                                                                    | 1,154,363   |                                | 123,9510   | 1,250,000 | 1,158,351                     |                                           | 1,845                                    |                                                           |                                                                | 3.800    | 4.265             | JD        | 2,111                           | 47,500                      | 10/22/2018 | 06/15/2047                       |
| 744560-AR-7          | PUBLIC SERVICE ELECTRIC 1ST MTGE MTN SER E    |         |               |           | 1.E FE                                                                    | 3,067,216   |                                | 144,0780   | 2,684,000 | 3,023,144                     |                                           | (14,928)                                 |                                                           |                                                                | 5.800    | 4.642             | MM        | 25,945                          | 155,672                     | 05/22/2017 | 05/01/2037                       |
| 744560-BQ-8          | PUBLIC SERVICE ELECTRIC 1ST MTGE NOTES        | 2       |               |           | 1.E FE                                                                    | 933,710     |                                | 122,8110   | 1,000,000 | 936,748                       |                                           | 1,396                                    |                                                           |                                                                | 3.800    | 4.210             | MS        | 12,667                          | 38,000                      | 10/16/2018 | 03/01/2046                       |
| 744560-AU-0          | PUBLIC SERVICE ELECTRIC SCRD NOTES            |         |               |           | 1.E FE                                                                    | 996,790     |                                | 138,6450   | 1,000,000 | 997,419                       |                                           | 78                                       |                                                           |                                                                | 5.375    | 5.397             | MM        | 8,958                           | 53,750                      | 11/18/2009 | 11/01/2039                       |
| 744560-AP-1          | PUBLIC SERVICE ELECTRIC SR SCRD NOTES         |         |               |           | 1.E FE                                                                    | 1,786,922   |                                | 137,8460   | 1,450,000 | 1,765,695                     |                                           | (16,679)                                 |                                                           |                                                                | 5.250    | 3.343             | JJ        | 38,063                          | 76,125                      | 09/17/2019 | 07/01/2035                       |
| 745310-AF-9          | PUGET ENERGY INC SR SCRD NOTES                | 2       |               |           | 2.C FE                                                                    | 1,330,988   |                                | 105,8590   | 1,250,000 | 1,264,490                     |                                           | (10,596)                                 |                                                           |                                                                | 5.625    | 4.693             | JJ        | 32,422                          | 70,313                      | 10/04/2013 | 07/15/2022                       |
| 745332-CD-6          | PUGET SOUND ENERGY INC 1ST MTGE BONDS         | 2       |               |           | 1.F FE                                                                    | 999,950     |                                | 141,3170   | 1,000,000 | 999,998                       |                                           |                                          |                                                           |                                                                | 5.638    | 5.698             | AO        | 11,902                          | 56,380                      | 03/22/2011 | 04/15/2041                       |
| 74531E-AA-0          | PUGET SOUND ENERGY INC SR NOTES MTN           |         |               |           | 1.F FE                                                                    | 2,712,725   |                                | 133,9090   | 2,500,000 | 2,589,786                     |                                           | (10,039)                                 |                                                           |                                                                | 7.020    | 6.371             | MS        | 51,675                          | 175,500                     | 01/25/1999 | 12/01/2027                       |
| 745867-AM-3          | PULTE GROUP INC SR UNSCRD NOTES               |         |               |           | 2.C FE                                                                    | 2,575,000   |                                | 149,6250   | 2,000,000 | 2,535,507                     |                                           | (34,372)                                 |                                                           |                                                                | 7.875    | 4.807             | JD        | 7,000                           | 157,500                     | 11/01/2019 | 06/15/2032                       |
| 745867-AT-8          | PULTE GROUP INC SR UNSCRD NOTES               |         |               |           | 2.C FE                                                                    | 3,709,138   |                                | 135,9700   | 4,554,995 | 3,690,543                     |                                           | (16,169)                                 |                                                           |                                                                | 6.000    | 4.988             | FA        | 75,933                          | 201,000                     | 11/07/2019 | 02/15/2035                       |
| 74762E-AF-9          | QUANTA SERVICES INC SR UNSCRD NOTES           | 2       |               |           | 2.C FE                                                                    | 6,268,506   |                                | 107,2160   | 6,050,000 | 6,265,278                     |                                           | (3,228)                                  |                                                           |                                                                | 2.900    | 2.475             | AO        | 48,249                          |                             | 10/30/2020 | 10/01/2030                       |
| 74913G-AX-3          | QWEST CORP SR UNSCRD NOTES                    |         |               |           | 3.A FE                                                                    | 1,472,715   |                                | 104,6150   | 1,500,000 | 1,496,737                     |                                           | 3,346                                    |                                                           |                                                                | 6.750    | 7.000             | JD        | 8,438                           | 101,250                     | 09/27/2011 | 12/01/2021                       |
| 74977R-CM-4          | RABOBANK NEDERLAND SR NOTES 144A              | D       |               |           | 1.D FE                                                                    | 5,576,465   |                                | 159,9930   | 6,000,000 | 5,577,629                     |                                           | 100                                      |                                                           |                                                                | 5.800    | 6.241             | MS        | 87,967                          | 348,000                     | 03/09/2011 | 09/30/2110                       |
| 75513E-BT-7          | RAYTHEON TECH CORP SR UNSCRD NOTES            |         |               |           | 2.A FE                                                                    | 5,533,956   |                                | 140,1090   | 5,439,000 | 5,533,924                     |                                           | (32)                                     |                                                           |                                                                | 6.800    | 6.618             | JJ        | 184,926                         |                             | 12/08/2020 | 07/01/2036                       |
| 75513E-BZ-3          | RAYTHEON TECH CORP SR UNSCRD NOTES            |         |               |           | 2.A FE                                                                    | 3,166,275   |                                | 136,3760   | 3,035,000 | 3,165,452                     |                                           | (823)                                    |                                                           |                                                                | 7.000    | 6.294             | MM        | 35,408                          |                             | 12/08/2020 | 11/01/2028                       |
| 75513E-CB-5          | RAYTHEON TECH CORP SR UNSCRD NOTES            |         |               |           | 2.A FE                                                                    | 1,051,725   |                                | 129,0310   | 1,000,000 | 1,051,633                     |                                           | (92)                                     |                                                           |                                                                | 4.700    | 4.323             | JD        | 2,089                           | 23,500                      | 12/08/2020 | 12/15/2041                       |
| 756109-AT-1          | REALTY INCOME CORP SR UNSCRD NOTES            | 2       |               |           | 1.G FE                                                                    | 1,749,440   |                                | 136,5580   | 1,750,000 | 1,749,476                     |                                           | 10                                       |                                                           |                                                                | 4.650    | 4.652             | MS        | 23,960                          | 81,375                      | 03/08/2017 | 03/15/2047                       |
| 756109-AX-2          | REALTY INCOME CORP SR UNSCRD NOTES            |         |               |           | 1.G FE                                                                    | 1,979,740   |                                | 113,3620   | 2,000,000 | 1,980,715                     |                                           | 975                                      |                                                           |                                                                | 3.250    | 3.364             | JJ        | 29,972                          | 12,097                      | 05/06/2020 | 01/15/2031                       |
| 75886A-AL-2          | REGENCY ENERGY PARTNERS SR UNSCRD NOTES       | 2       |               |           | 2.C FE                                                                    | 1,589,335   |                                | 104,5530   | 1,575,000 | 1,577,736                     |                                           | (2,863)                                  |                                                           |                                                                | 5.875    | 5.678             | MS        | 30,844                          | 92,531                      | 12/27/2016 | 03/01/2022                       |
| 75913M-AA-7          | REGIONS BANK SR SUB NOTES                     |         |               |           | 2.B FE                                                                    | 11,078,131  |                                | 141,4180   | 9,956,000 | 10,923,471                    |                                           | (36,813)                                 |                                                           |                                                                | 6.450    | 5.529             | JD        | 8,919                           | 642,162                     | 08/03/2017 | 06/26/2037                       |
| 7591EP-AE-0          | REGIONS FINANCIAL CORP SR SUB NOTES           |         |               |           | 2.B FE                                                                    | 1,173,500   |                                | 152,5910   | 1,000,000 | 1,150,911                     |                                           | (5,301)                                  |                                                           |                                                                | 7.375    | 5.929             | JD        | 4,302                           | 73,750                      | 09/12/2016 | 12/10/2037                       |
| 759509-AG-7          | RELiance STEEL & ALUM SR UNSCRD NOTES         | 2       |               |           | 2.B FE                                                                    | 6,854,361   |                                | 102,7430   | 6,800,000 | 6,854,048                     |                                           | (313)                                    |                                                           |                                                                | 2.150    | 2.055             | FA        | 60,104                          |                             | 12/02/2020 | 08/15/2030                       |
| 74949L-AD-4          | RELX CAPITAL INC SR UNSCRD NOTES              |         |               |           | 2.A FE                                                                    | 1,383,100   |                                | 111,0420   | 1,250,000 | 1,377,709                     |                                           | (5,391)                                  |                                                           |                                                                | 3.000    | 1.784             | MM        | 4,063                           | 18,750                      | 07/28/2020 | 05/22/2030                       |
| 760759-AV-2          | REPUBLIC SERVICES INC SR UNSCRD NOTES         | 2       |               |           | 2.B FE                                                                    | 997,070     |                                | 105,6610   | 1,000,000 | 997,294                       |                                           | 224                                      |                                                           |                                                                | 2.300    | 2.333             | MS        | 7,667                           | 11,756                      | 02/18/2020 | 03/01/2030                       |
| 74955E-AB-5          | RGS (18M) FUNDING CORP SCRD SER F             |         |               |           | 2.A FE                                                                    | 1,347,698   |                                | 102,9200   | 1,065,382 | 1,110,375                     |                                           | (20,941)                                 |                                                           |                                                                | 9.820    | 7.431             | JD        | 6,975                           | 104,621                     | 01/19/1999 | 12/07/2022                       |
| 771196-AU-6          | ROCHE HOLDINGS INC CO GTD NOTES 144A          |         |               |           | 1.C FE                                                                    | 1,945,560   |                                | 164,9480   | 2,000,000 | 1,955,281                     |                                           | 1,168                                    |                                                           |                                                                | 7.000    | 7.223             | MS        | 46,667                          | 140,000                     | 02/18/2009 | 03/01/2039                       |
| 77340R-AT-4          | ROCKIES EXPRESS PIPELINE SR UNSCRD NOTES 144A | 2       |               |           | 3.A FE                                                                    | 999,340     |                                | 101,8170   | 1,000,000 | 999,341                       |                                           | 1                                        |                                                           |                                                                | 4.800    | 4.809             | MM        | 6,133                           | 38,000                      | 01/16/2020 | 05/15/2030                       |
| 773903-AJ-8          | ROCKWELL AUTOMATION SR UNSCRD NOTES           | 2       |               |           | 1.G FE                                                                    | 1,747,323   |                                | 135,0860   | 2,364,005 | 1,747,408                     |                                           | 47                                       |                                                           |                                                                | 4.200    | 4.209             | MS        | 24,500                          | 73,500                      | 02/27/2019 | 03/01/2049                       |
| 775109-AL-5          | ROGERS COMMUNICATIONS INC CO GTD NOTES        | A       |               |           | 2.A FE                                                                    | 997,530     |                                | 157,8470   | 1,000,000 | 998,010                       |                                           | 53                                       |                                                           |                                                                | 7.500    | 7.521             | FA        | 28,333                          | 75,000                      | 07/31/2008 | 08/15/2038                       |
| 775109-AY-7          | ROGERS COMMUNICATIONS INC SR UNSCRD NOTES     | A       | 2             |           | 2.A FE                                                                    | 998,130     |                                | 109,3490   | 1,000,000 | 999,408                       |                                           | 200                                      |                                                           |                                                                | 4.100    | 4.123             | AO        | 10,250                          | 41,000                      | 09/25/2013 | 10/01/2023                       |
| 775109-AZ-4          | ROGERS COMMUNICATIONS INC SR UNSCRD NOTES     | A       | 2             |           | 2.A FE                                                                    | 994,010     |                                | 141,0770   | 1,000,000 | 994,715                       |                                           | 115                                      |                                                           |                                                                | 5.450    | 5.491             | AO        | 13,625                          | 54,500                      | 09/25/2013 | 10/01/2043                       |
| 775109-BB-6          | ROGERS COMMUNICATIONS INC SR UNSCRD NOTES     | A       | 2             |           | 2.A FE                                                                    | 1,050,925   |                                | 137,0970   | 1,007,000 | 1,047,309                     |                                           | (978)                                    |                                                           |                                                                | 5.000    | 4.711             | MS        | 14,825                          | 50,350                      | 12/12/2016 | 03/15/2044                       |
| 775371-AU-1          | ROHM & HAAS COMPANY DEBS                      |         |               |           | 3.A FE                                                                    | 2,764,715   |                                | 139,6480   | 2,250,000 | 2,525,066                     |                                           | (24,077)                                 |                                                           |                                                                | 7.850    | 5.998             | JJ        | 81,444                          | 176,625                     | 12/08/2006 | 07/15/2029                       |
| 776743-AL-0          | ROPER TECHNOLOGIES INC SR UNSCRD NOTES        | 2       |               |           | 2.B FE                                                                    | 2,895,331   |                                | 99,6150    | 2,900,000 | 2,895,461                     |                                           | 130                                      |                                                           |                                                                | 1.750    | 1.767             | FA        | 16,917                          |                             | 08/18/2020 | 02/15/2031                       |
| 780097-BA-8          | ROYAL BK SCOTLAND GRP PLC SR UNSCRD NOTES     | D       |               |           | 2.B FE                                                                    | 748,643     |                                | 118,0790   | 750,000   | 749,206                       |                                           | 130                                      |                                                           |                                                                | 4.800    | 4.823             | AO        | 8,600                           | 36,000                      | 03/30/2016 | 04/05/2026                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                                | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10        | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|--------------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|-----------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                                  | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |           |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                                      | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 478165-AH-6          | S C JOHNSON & SON INC SR UNSCRD NOTES 144A       |         | 2             |           | 1.G FE                                                                    | 7,550,399   |                                | 139,0370   | 7,336,000 | 7,532,807                     |                                           |                                          | (4,124)                                                   |                                                                | 4.750    | 4.569             | AO        | 73,564                          | 348,460                     | 12/14/2016 | 10/15/2046                       |
| 785592-AM-8          | SABINE PASS LIQUEFACTION SR SCRD NOTES           |         | 2             |           | 2.C FE                                                                    | 601,457     |                                | 116,6320   | 600,000   | 600,750                       |                                           |                                          | (162)                                                     |                                                                | 5.625    | 5.590             | MS        | 11,250                          | 33,750                      | 01/13/2016 | 03/01/2025                       |
| 797440-BH-6          | SAN DIEGO G & E 1ST MTGE                         |         | 2             |           | 1.F FE                                                                    | 2,986,590   |                                | 124,6510   | 3,000,000 | 2,994,670                     |                                           |                                          | 810                                                       |                                                                | 6.000    | 6.039             | JD        | 15,000                          | 180,000                     | 06/05/2006 | 06/01/2026                       |
| 797440-BK-9          | SAN DIEGO G & E 1ST MTGE BONDS                   |         | 2             |           | 1.F FE                                                                    | 995,400     |                                | 145,8400   | 1,000,000 | 996,359                       |                                           |                                          | 106                                                       |                                                                | 6.000    | 6.033             | JD        | 5,000                           | 60,000                      | 05/11/2009 | 06/01/2039                       |
| 797440-BP-8          | SAN DIEGO G & E 1ST MTGE BONDS                   |         | 2             |           | 1.F FE                                                                    | 4,140,421   |                                | 114,7070   | 4,393,000 | 4,151,565                     |                                           |                                          | 6,955                                                     |                                                                | 3.950    | 4.353             | MM        | 22,172                          | 173,524                     | 06/25/2019 | 11/15/2041                       |
| 797440-BX-1          | SAN DIEGO G & E 1ST MTGE BONDS                   |         | 2             |           | 1.F FE                                                                    | 1,248,688   |                                | 124,7120   | 1,558,900 | 1,248,747                     |                                           |                                          | 23                                                        |                                                                | 4.100    | 4.106             | JD        | 2,278                           | 51,250                      | 05/28/2019 | 06/15/2049                       |
| 797440-BY-9          | SAN DIEGO G & E 1ST MTGE BONDS                   |         | 2             |           | 1.F FE                                                                    | 499,335     |                                | 113,6850   | 500,000   | 499,348                       |                                           |                                          | 13                                                        |                                                                | 3.320    | 3.327             | AO        | 3,504                           | 8,669                       | 03/31/2020 | 04/15/2050                       |
| 806851-AG-6          | SCHLUMBERGER HLDGS CORP SR UNSCRD NOTES 144A     |         | 2             |           | 2.A FE                                                                    | 4,497,075   |                                | 113,6310   | 4,500,000 | 4,498,402                     |                                           |                                          | 285                                                       |                                                                | 4.000    | 4.008             | JD        | 5,000                           | 180,000                     | 12/10/2015 | 12/21/2025                       |
| 81373P-AA-1          | SECURIAN FINANCIAL GROUP SR UNSCRD NOTES 144A    |         | 2             |           | 1.G FE                                                                    | 7,353,105   |                                | 125,8630   | 7,500,000 | 7,358,453                     |                                           |                                          | 2,372                                                     |                                                                | 4.800    | 4.926             | AO        | 76,000                          | 360,000                     | 10/04/2018 | 04/15/2048                       |
| 816300-AH-0          | SELECTIVE INSURANCE GROUP SR UNSCRD NOTES        |         | 2             |           | 2.B FE                                                                    | 4,787,705   |                                | 127,8900   | 4,750,000 | 4,786,754                     |                                           |                                          | (625)                                                     |                                                                | 5.375    | 5.320             | MS        | 85,104                          | 255,313                     | 03/28/2019 | 03/01/2049                       |
| 81721M-AG-4          | SENIOR HOUSING PROPERTIES TRUS SR UNSCRD NOTES   |         | 2             |           | 3.B FE                                                                    | 1,473,285   |                                | 101,5000   | 1,500,000 | 1,496,602                     |                                           |                                          | 3,336                                                     |                                                                | 6.750    | 7.000             | JD        | 4,500                           | 101,250                     | 12/05/2011 | 12/15/2021                       |
| 822582-BE-1          | SHELL INTERNATIONAL FIN SR UNSCRD NOTES          |         | D             |           | 1.D FE                                                                    | 2,677,482   |                                | 125,1060   | 2,700,000 | 2,682,078                     |                                           |                                          | 896                                                       |                                                                | 4.125    | 4.187             | MM        | 15,469                          | 111,375                     | 05/06/2015 | 05/11/2035                       |
| 822582-CG-5          | SHELL INTERNATIONAL FIN SR UNSCRD NOTES          |         | D             |           | 1.D FE                                                                    | 999,390     |                                | 110,6330   | 1,000,000 | 999,430                       |                                           |                                          | 40                                                        |                                                                | 2.750    | 2.757             | AO        | 8,493                           | 13,750                      | 04/01/2020 | 04/06/2030                       |
| 822582-CH-3          | SHELL INTERNATIONAL FIN SR UNSCRD NOTES          |         | D             |           | 1.D FE                                                                    | 977,830     |                                | 113,3930   | 1,000,000 | 978,152                       |                                           |                                          | 322                                                       |                                                                | 3.250    | 3.368             | AO        | 16,250                          | 119,938                     | 03/14/2012 | 03/15/2042                       |
| 824348-BL-9          | SHERWIN-WILLIAMS CO SR UNSCRD NOTES              |         | 2             |           | 2.B FE                                                                    | 3,299,680   |                                | 104,4290   | 3,200,000 | 3,295,358                     |                                           |                                          | (4,322)                                                   |                                                                | 2.300    | 1.942             | MM        | 9,404                           | 48,658                      | 07/10/2020 | 05/15/2030                       |
| 824348-BM-7          | SHERWIN-WILLIAMS CO SR UNSCRD NOTES              |         | 2             |           | 2.B FE                                                                    | 998,230     |                                | 110,5560   | 1,000,000 | 998,313                       |                                           |                                          | 83                                                        |                                                                | 3.300    | 3.309             | MM        | 4,217                           | 21,817                      | 03/03/2020 | 05/15/2050                       |
| 826200-AD-9          | SIEMENS AG SR UNSCRD NOTES 144A                  |         | D             |           | 1.E FE                                                                    | 2,749,680   |                                | 129,6330   | 2,250,000 | 2,514,467                     |                                           |                                          | (41,434)                                                  |                                                                | 6.125    | 3.786             | FA        | 51,297                          | 137,813                     | 09/25/2014 | 08/17/2026                       |
| 82620K-AF-0          | SIEMENS FINANCIERINGSMAT SR UNSCRD NOTES 144A    |         | D             |           | 1.E FE                                                                    | 3,144,090   |                                | 136,0570   | 3,000,000 | 3,129,928                     |                                           |                                          | (3,048)                                                   |                                                                | 4.400    | 4.117             | MM        | 12,467                          | 132,000                     | 12/08/2015 | 05/27/2045                       |
| 82620K-AM-5          | SIEMENS FINANCIERINGSMAT SR UNSCRD NOTES 144A    |         | D             |           | 1.E FE                                                                    | 1,646,140   |                                | 117,4450   | 2,000,000 | 1,660,944                     |                                           |                                          | 7,010                                                     |                                                                | 3.300    | 4.409             | MS        | 19,433                          | 66,000                      | 11/02/2018 | 09/15/2046                       |
| 828807-CE-5          | SIMON PROPERTY GROUP LP SR UNSCRD NOTES          |         | 2             |           | 1.G FE                                                                    | 1,960,560   |                                | 148,1470   | 2,000,000 | 1,967,193                     |                                           |                                          | 812                                                       |                                                                | 6.750    | 6.906             | FA        | 56,250                          | 135,000                     | 02/17/2010 | 02/01/2040                       |
| 828807-CL-9          | SIMON PROPERTY GROUP LP SR UNSCRD NOTES          |         | 2             |           | 1.G FE                                                                    | 2,427,434   |                                | 122,3540   | 2,525,000 | 2,443,068                     |                                           |                                          | 2,139                                                     |                                                                | 4.750    | 5.000             | MS        | 35,315                          | 119,938                     | 03/14/2012 | 03/15/2042                       |
| 828807-CT-2          | SIMON PROPERTY GROUP LP SR UNSCRD NOTES          |         | 2             |           | 1.G FE                                                                    | 1,209,563   |                                | 115,3910   | 1,250,000 | 1,214,290                     |                                           |                                          | 836                                                       |                                                                | 4.250    | 4.446             | AO        | 13,281                          | 53,125                      | 10/02/2014 | 10/01/2044                       |
| 833034-AM-3          | SNAP-ON INC SR UNSCRD NOTES                      |         | 2             |           | 1.G FE                                                                    | 2,125,533   |                                | 112,9430   | 2,150,000 | 2,125,868                     |                                           |                                          | 335                                                       |                                                                | 3.100    | 3.359             | MM        | 11,108                          | 33,510                      | 04/27/2020 | 05/01/2050                       |
| 835495-AK-8          | SONOCO PRODUCTS COMPANY SR UNSCRD NOTES          |         | 2             |           | 2.B FE                                                                    | 497,715     |                                | 102,0440   | 500,000   | 499,770                       |                                           |                                          | 266                                                       |                                                                | 4.375    | 4.432             | MM        | 3,646                           | 21,875                      | 10/20/2011 | 11/01/2021                       |
| 837004-BV-1          | SOUTH CAROLINA ELEC & GAS 1ST MTGE               |         |               |           | 1.F FE                                                                    | 992,010     |                                | 144,4960   | 1,000,000 | 995,199                       |                                           |                                          | 285                                                       |                                                                | 6.625    | 6.687             | FA        | 27,604                          | 66,250                      | 01/24/2002 | 02/01/2032                       |
| 837004-CB-4          | SOUTH CAROLINA ELEC & GAS 1ST MTGE BONDS         |         |               |           | 1.F FE                                                                    | 7,049,335   |                                | 148,5790   | 7,250,000 | 7,093,804                     |                                           |                                          | 4,949                                                     |                                                                | 6.050    | 6.256             | JJ        | 202,255                         | 438,625                     | 03/10/2009 | 01/15/2038                       |
| 837004-CD-0          | SOUTH CAROLINA ELEC & GAS 1ST MTGE BONDS         |         |               |           | 1.F FE                                                                    | 2,480,350   |                                | 138,8290   | 2,500,000 | 2,484,295                     |                                           |                                          | 459                                                       |                                                                | 5.500    | 5.554             | JD        | 6,111                           | 137,500                     | 12/02/2009 | 12/15/2039                       |
| 842400-GG-2          | SOUTHERN CAL EDISON 1ST MTGE BOND                |         | 2             |           | 2.A FE                                                                    | 1,039,880   |                                | 117,4600   | 1,000,000 | 1,038,693                     |                                           |                                          | (880)                                                     |                                                                | 4.000    | 3.764             | AO        | 10,000                          | 40,000                      | 08/01/2019 | 04/01/2047                       |
| 842400-FP-3          | SOUTHERN CAL EDISON 1ST MTGE BONDS               |         | 2             |           | 1.G FE                                                                    | 2,963,910   |                                | 133,3320   | 3,000,000 | 2,970,888                     |                                           |                                          | 832                                                       |                                                                | 5.500    | 5.583             | MS        | 48,583                          | 165,000                     | 03/08/2010 | 03/15/2040                       |
| 842400-FV-0          | SOUTHERN CAL EDISON 1ST MTGE BONDS               |         | 2             |           | 2.A FE                                                                    | 470,240     |                                | 114,6510   | 500,000   | 471,619                       |                                           |                                          | 792                                                       |                                                                | 4.050    | 4.467             | MS        | 5,963                           | 20,250                      | 03/26/2019 | 03/15/2042                       |
| 842400-FW-8          | SOUTHERN CAL EDISON 1ST MTGE BONDS               |         | 2             |           | 2.A FE                                                                    | 1,675,539   |                                | 112,9440   | 2,072,522 | 1,682,402                     |                                           |                                          | 3,949                                                     |                                                                | 3.900    | 4.496             | MS        | 21,072                          | 71,565                      | 03/26/2019 | 03/15/2043                       |
| 842400-GR-8          | SOUTHERN CAL EDISON 1ST MTGE BONDS               |         | 2             |           | 1.G FE                                                                    | 1,747,305   |                                | 131,9660   | 2,309,405 | 1,747,345                     |                                           |                                          | 38                                                        |                                                                | 4.875    | 4.885             | MM        | 28,438                          | 85,313                      | 03/12/2019 | 03/01/2049                       |
| 842400-FA-6          | SOUTHERN CAL EDISON 1ST REF MTGE BONDS SER 2005E |         | 2             |           | 2.A FE                                                                    | 2,132,921   |                                | 135,4210   | 2,360,000 | 2,195,711                     |                                           |                                          | 6,879                                                     |                                                                | 5.350    | 6.078             | JJ        | 58,220                          | 126,260                     | 05/30/2008 | 07/15/2035                       |
| 842400-FC-2          | SOUTHERN CAL EDISON 1ST REF MTGE BONDS SER 2006A |         | 2             |           | 1.G FE                                                                    | 2,851,440   |                                | 127,4810   | 3,000,000 | 2,891,674                     |                                           |                                          | 4,324                                                     |                                                                | 5.625    | 5.992             | FA        | 70,313                          | 168,750                     | 02/28/2008 | 02/01/2036                       |
| 842400-FF-5          | SOUTHERN CAL EDISON 1ST REF MTGE BONDS SER 2006E |         | 2             |           | 1.G FE                                                                    | 1,408,005   |                                | 127,7370   | 1,500,000 | 1,431,087                     |                                           |                                          | 2,502                                                     |                                                                | 5.550    | 6.000             | JJ        | 38,388                          | 83,250                      | 05/07/2008 | 01/15/2037                       |
| 842400-FH-1          | SOUTHERN CAL EDISON 1ST REF MTGE BONDS SER 2008A |         | 2             |           | 2.A FE                                                                    | 1,493,100   |                                | 135,8580   | 1,500,000 | 1,494,747                     |                                           |                                          | 173                                                       |                                                                | 5.950    | 5.983             | FA        | 37,188                          | 89,250                      | 01/14/2008 | 02/01/2038                       |
| 842434-CK-6          | SOUTHERN CALIF GAS CO 1ST MTGE BONDS             |         | 2             |           | 1.E FE                                                                    | 800,257     |                                | 119,1120   | 793,000   | 799,969                       |                                           |                                          | (214)                                                     |                                                                | 3.750    | 3.690             | MS        | 29,738                          | 8,756                       | 06/24/2019 | 09/15/2042                       |
| 842434-CT-7          | SOUTHERN CALIF GAS CO 1ST MTGE BONDS             |         | 2             |           | 1.D FE                                                                    | 2,693,439   |                                | 125,1110   | 2,700,000 | 2,693,498                     |                                           |                                          | 59                                                        |                                                                | 3.950    | 3.964             | FA        | 40,290                          | 106,650                     | 05/30/2019 | 02/15/2050                       |
| 842434-CG-5          | SOUTHERN CALIF GAS CO 1ST MTGE BONDS SER KK      |         |               |           | 1.E FE                                                                    | 1,898,599   |                                | 135,9810   | 2,000,000 | 1,925,801                     |                                           |                                          | 2,991                                                     |                                                                | 5.750    | 6.134             | MM        | 14,694                          | 115,000                     | 06/20/2008 | 11/15/2035                       |
| 84265V-AE-5          | SOUTHERN COPPER CORP SR UNSCRD NOTES             |         | 2             |           | 2.B FE                                                                    | 3,974,170   |                                | 150,5050   | 4,000,000 | 3,977,876                     |                                           |                                          | 469                                                       |                                                                | 6.750    | 6.800             | AO        | 56,250                          | 270,000                     | 04/13/2011 | 04/16/2040                       |
| 84265V-AG-0          | SOUTHERN COPPER CORP SR UNSCRD NOTES             |         | 2             |           | 2.B FE                                                                    | 1,541,820   |                                | 134,0560   | 1,749,000 | 1,563,554                     |                                           |                                          | 3,894                                                     |                                                                | 5.250    | 6.134             | MM        | 13,518                          | 91,823                      | 03/30/2020 | 11/08/2042                       |
| 84346L-AA-8          | SOUTHERN NATURAL GAS SR UNSCRD NOTES 144A        |         | 2             |           | 2.A FE                                                                    | 747,870     |                                | 116,2950   | 750,000   | 748,004                       |                                           |                                          | 37                                                        |                                                                | 4.800    | 4.818             | MS        | 10,600                          | 36,000                      | 03/07/2017 | 03/15/2047                       |
| 845467-AN-9          | SOUTHWESTERN ENERGY CO SR UNSCRD NOTES           |         | 2             |           | 3.C FE                                                                    | 425,000     |                                | 107,9700   | 425,000   | 425,000                       |                                           |                                          |                                                           |                                                                | 7.750    | 7.750             | AO        | 8,234                           | 32,938                      | 09/11/2017 | 10/01/2027                       |
| 845743-BQ-5          | SOUTHWESTERN PUBLIC SERV 1ST MTGE BONDS          |         | 2             |           | 1.G FE                                                                    | 856,370     |                                | 113,1650   | 1,000,000 | 862,606                       |                                           |                                          | 2,903                                                     |                                                                | 3.400    | 4.289             | FA        | 12,844                          | 34,000                      | 10/22/2018 | 08/15/2046                       |
| 845743-BS-1          | SOUTHWESTERN PUBLIC SERV 1ST MTGE BONDS          |         | 2             |           | 1.G FE                                                                    | 3,576,780   |                                | 131,4290   | 3,600,000 | 3,577,672                     |                                           |                                          | 400                                                       |                                                                | 4.400    | 4.439             | MM        | 20,240                          | 158,400                     | 10/29/2018 | 11/15/2048                       |
| 84861T-AD-0          | SPIRIT REALTY LP SR UNSCRD NOTES                 |         | 2             |           | 2.B FE                                                                    | 749,430     |                                | 112,5900   | 750,000   | 749,516                       |                                           |                                          | 48                                                        |                                                                | 4.000    | 4.009             | JJ        | 13,833                          | 31,500                      | 06/20/2019 | 07/15/2029                       |
| 854502-AJ-0          | STANLEY BLACK & DECKER I SR UNSCRD NOTES         |         | 2             |           | 1.G FE                                                                    | 4,695,696   |                                | 140,9450   | 4,700,000 | 4,695,909                     |                                           |                                          | 68                                                        |                                                                | 4.850    | 4.856             | MM        | 29,127                          | 227,950                     | 10/31/2018 | 11/15/2048                       |
| 854502-AL-5          | STANLEY BLACK & DECKER I SR UNSCRD NOTES         |         | 2             |           | 1.G FE                                                                    | 996,670     |                                | 108,5960   | 1,000,000 | 996,949                       |                                           |                                          | 279                                                       |                                                                | 2.300    | 2.337             | MS        | 6,772                           | 13,736                      | 02/03/2020 | 03/15/2030                       |
| 857477-AL-7          | STATE STREET CORP SR SUB NOTES                   |         | 2             |           | 1.G FE                                                                    | 805,028     |                                | 106,3330   | 750,000   | 796,810                       |                                           |                                          | (8,217)                                                   |                                                                | 3.100    | 0.450             | MM        | 11,625                          | 2,971                       | 08/01/2020 | 05/15/2023                       |
| 857477-AZ-6          | STATE STREET CORP SR UNSCRD NOTES                |         | 2             |           | 1.F FE                                                                    | 275,653     |                                | 103,1260   | 265,000   | 273,166                       |                                           |                                          | (2,487)                                                   |                                                                | 2.653    | 0.395             | MM        | 898                             | 3,515                       | 08/01/2020 | 05/15/2023                       |
| 857477-BD-4          | STATE STREET CORP SR UNSCRD NOTES                |         | 2             |           | 1.E FE                                                                    | 1,750,000   |                                | 120,6280   | 1,750,000 | 1,750,000                     |                                           |                                          |                                                           |                                                                | 4.141    | 4.141             | JD        | 5,636                           | 72,468                      | 11/28/2018 | 12/03/2029                       |
| 857477-BF-9          | STATE STREET CORP SUB NOTES                      |         | 2             |           | 1.F FE                                                                    | 1,500,000   |                                | 109,6170   | 1,500,000 | 1,500,000                     |                                           |                                          |                                                           |                                                                | 3.031    | 2.653             | MM        | 7,578                           | 45,465                      | 10/29/2019 | 11/01/2034                       |
| 656531-AJ-9          | STATOIL ASA SR UNSCRD NOTES                      |         | D             |           | 1.D FE                                                                    | 1,381,590   |                                | 139,0630   | 1,000,000 | 1,214,705                     |                                           |                                          | (22,242)                                                  |                                                                | 7.150    | 4.000             | JJ        | 32,969                          | 71,500                      | 04/16/2012 | 01/15/2029                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                    | 2                                           | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|----------------------|---------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                      |                                             | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification | Description                                 | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 863667-AJ-0          | STRYKER CORP SR UNSCRD NOTES                |         |               | 2         | 2.A FE                                                                    | 6,712,095   |                                | 134,3820   | 6,750,000  | 6,714,006                     |                                           |                                          | 709                                                       |                                                                | 4.625    | 4.661             | MS        | 91,922                          | 312,188                     | 11/28/2018 | 03/15/2046                       |
| 863667-AN-1          | STRYKER CORP SR UNSCRD NOTES                |         |               | 2         | 2.A FE                                                                    | 1,126,000   |                                | 113.0340   | 1,130,340  | 1,113,404                     |                                           | (12,596)                                 |                                                           |                                                                | 3.500    | 1.138             | MS        | 10,306                          | 17,500                      | 06/08/2020 | 03/15/2026                       |
| 871829-AJ-6          | SYSCO CORPORATION SR UNSCRD NOTES           |         |               |           | 2.C FE                                                                    | 3,563,640   |                                | 132.8500   | 4,000,000  | 3,681,189                     |                                           | 12,978                                   |                                                           |                                                                | 5.375    | 6.209             | MS        | 59,722                          | 215,000                     | 06/05/2008 | 09/21/2035                       |
| 871829-AY-3          | SYSCO CORPORATION SR UNSCRD NOTES           |         |               | 2         | 2.C FE                                                                    | 5,832,818   |                                | 126.7020   | 5,750,000  | 5,824,891                     |                                           | (1,636)                                  |                                                           |                                                                | 4.850    | 4.759             | AO        | 69,719                          | 278,875                     | 11/15/2018 | 10/01/2045                       |
| 871829-BN-6          | SYSCO CORPORATION SR UNSCRD NOTES           |         |               | 2         | 2.B FE                                                                    | 498,835     |                                | 154.0160   | 500,000    | 498,843                       |                                           | 8                                        |                                                           |                                                                | 6.600    | 6.618             | AO        | 8,250                           | 16,408                      | 03/30/2020 | 04/01/2050                       |
| 87264A-AM-7          | T-MOBILE USA INC SR UNSCRD NOTES            |         |               |           | 3.B FE                                                                    | 1,582,938   |                                | 100.1250   | 1,550,000  | 1,550,000                     |                                           | (4,756)                                  |                                                           |                                                                | 6.000    | 5.523             | MS        | 31,000                          | 111,145                     | 06/12/2015 | 03/01/2023                       |
| 87264A-AP-0          | T-MOBILE USA INC SR UNSCRD NOTES            |         |               | 2         | 3.B FE                                                                    | 125,000     |                                | 103.5000   | 125,000    | 125,000                       |                                           |                                          |                                                           |                                                                | 6.500    | 6.500             | JJ        | 3,747                           | 10,255                      | 11/02/2015 | 01/15/2026                       |
| 875127-AW-2          | TAMPA ELECTRIC CO BONDS                     |         |               |           | 1.G FE                                                                    | 9,145,684   |                                | 140.5440   | 8,280,000  | 9,137,541                     |                                           | (36,571)                                 |                                                           |                                                                | 6.150    | 5.128             | MN        | 65,067                          | 509,220                     | 03/16/2020 | 05/15/2037                       |
| 87612E-AR-7          | TARGET CORP BONDS                           |         |               |           | 1.G FE                                                                    | 1,918,930   |                                | 161.8210   | 2,000,000  | 1,935,484                     |                                           | 1,952                                    |                                                           |                                                                | 6.500    | 6.823             | AO        | 27,444                          | 130,000                     | 01/16/2009 | 10/15/2037                       |
| 87612E-AK-2          | TARGET CORP SR UNSCRD DEBS                  |         |               |           | 1.G FE                                                                    | 8,164,351   |                                | 150.4950   | 7,250,000  | 7,806,732                     |                                           | (32,841)                                 |                                                           |                                                                | 6.350    | 5.460             | MN        | 76,729                          | 460,375                     | 04/26/2005 | 11/01/2032                       |
| 87612E-BF-2          | TARGET CORP SR UNSCRD NOTES                 |         |               |           | 1.G FE                                                                    | 884,680     |                                | 126.1270   | 1,000,000  | 889,759                       |                                           | 2,362                                    |                                                           |                                                                | 3.625    | 4.348             | AO        | 7,653                           | 36,250                      | 10/16/2018 | 04/15/2046                       |
| 878742-AE-5          | TECK RESOURCES LIMITED NOTES                |         |               |           | 2.C FE                                                                    | 1,060,000   |                                | 128.9490   | 1,000,000  | 1,055,877                     |                                           | (2,397)                                  |                                                           |                                                                | 6.125    | 5.565             | AO        | 15,313                          | 61,250                      | 03/27/2019 | 10/01/2035                       |
| 878742-AW-5          | TECK RESOURCES LIMITED SR UNSCRD NOTES      |         |               | A         | 2.C FE                                                                    | 3,157,500   |                                | 127.8480   | 3,000,000  | 3,151,086                     |                                           | (3,905)                                  |                                                           |                                                                | 6.250    | 5.821             | JJ        | 86,458                          | 187,500                     | 03/25/2019 | 07/15/2041                       |
| 87938W-AC-7          | TELEFONICA EMISIONES SAU CO GTD             |         |               | D         | 2.C FE                                                                    | 3,595,800   |                                | 149.1600   | 3,500,000  | 3,572,665                     |                                           | (2,625)                                  |                                                           |                                                                | 7.045    | 6.825             | JD        | 7,534                           | 246,575                     | 05/29/2008 | 06/20/2036                       |
| 880451-AS-8          | TENNESSEE GAS PIPELINE DEB                  |         |               |           | 2.B FE                                                                    | 2,355,600   |                                | 124.7810   | 2,000,000  | 2,237,538                     |                                           | (32,277)                                 |                                                           |                                                                | 7.000    | 4.765             | MS        | 41,222                          | 140,000                     | 01/25/2017 | 03/15/2027                       |
| 880451-AV-1          | TENNESSEE GAS PIPELINE SR UNSCRD NOTES      |         |               |           | 2.B FE                                                                    | 830,273     |                                | 130.3560   | 750,000    | 807,342                       |                                           | (5,700)                                  |                                                           |                                                                | 7.000    | 5.767             | AO        | 11,083                          | 52,500                      | 07/18/2016 | 10/15/2028                       |
| 881685-BB-6          | TEXACO CAPITAL INC DEBS                     |         |               |           | 1.C FE                                                                    | 2,582,118   |                                | 155.6830   | 1,800,000  | 2,323,885                     |                                           | (33,339)                                 |                                                           |                                                                | 8.000    | 4.711             | FA        | 60,000                          | 144,000                     | 08/25/2011 | 08/01/2032                       |
| 882508-BD-5          | TEXAS INSTRUMENTS INC SR UNSCRD NOTES       |         |               | 2         | 1.E FE                                                                    | 2,986,680   |                                | 133.7970   | 3,000,000  | 2,987,336                     |                                           | 244                                      |                                                           |                                                                | 4.150    | 4.176             | MN        | 15,908                          | 124,500                     | 04/30/2018 | 05/15/2048                       |
| 882508-BF-0          | TEXAS INSTRUMENTS INC SR UNSCRD NOTES       |         |               | 2         | 1.E FE                                                                    | 1,734,355   |                                | 124.6910   | 1,750,000  | 1,735,330                     |                                           | 544                                      |                                                           |                                                                | 3.875    | 3.940             | MS        | 19,967                          | 67,813                      | 03/01/2019 | 03/15/2039                       |
| 883203-BS-9          | TEXTRON INC SR UNSCRD NOTES                 |         |               |           | 2.B FE                                                                    | 1,979,116   |                                | 102.4430   | 1,980,000  | 1,979,855                     |                                           | 103                                      |                                                           |                                                                | 5.950    | 5.956             | MS        | 32,725                          | 117,810                     | 09/15/2011 | 09/21/2021                       |
| 883203-BN-0          | TEXTRON INC SR UNSCRD NOTES                 |         |               |           | 2.B FE                                                                    | 744,315     |                                | 112.7450   | 750,000    | 746,763                       |                                           | 549                                      |                                                           |                                                                | 4.000    | 4.093             | MS        | 8,833                           | 30,000                      | 03/04/2016 | 03/15/2026                       |
| 88732J-BB-3          | TIME WARNER CABLE INC SR SCRD NOTES         |         |               |           | 2.C FE                                                                    | 1,393,893   |                                | 128.4850   | 1,750,000  | 1,431,817                     |                                           | 6,568                                    |                                                           |                                                                | 5.500    | 7.205             | MS        | 32,083                          | 96,250                      | 12/10/2013 | 09/01/2041                       |
| 88732J-BD-9          | TIME WARNER CABLE INC SR SCRD NOTES         |         |               |           | 2.C FE                                                                    | 611,351     |                                | 117.1800   | 650,000    | 612,095                       |                                           | 744                                      |                                                           |                                                                | 4.500    | 4.941             | MS        | 8,613                           | 14,625                      | 03/30/2020 | 09/15/2042                       |
| 88731E-AJ-9          | TIME WARNER ENT SR SCRD                     |         |               |           | 2.C FE                                                                    | 6,721,048   |                                | 154.6900   | 5,750,000  | 6,426,752                     |                                           | (33,091)                                 |                                                           |                                                                | 8.375    | 6.951             | JJ        | 222,054                         | 481,563                     | 02/25/2008 | 07/15/2033                       |
| 872540-AU-3          | TJX COS INC SR UNSCRD NOTES                 |         |               | 2         | 1.F FE                                                                    | 1,988,220   |                                | 140.9870   | 2,000,000  | 1,988,403                     |                                           | 183                                      |                                                           |                                                                | 4.500    | 4.536             | AO        | 19,000                          | 48,500                      | 03/30/2020 | 04/15/2050                       |
| 88947E-AK-6          | TOLL BROS FINANCE CORP SR UNSCRD NOTES      |         |               | 2         | 3.A FE                                                                    | 281,188     |                                | 104.0000   | 275,000    | 275,827                       |                                           | (872)                                    |                                                           |                                                                | 5.875    | 5.528             | FA        | 6,103                           | 16,156                      | 09/18/2013 | 02/15/2022                       |
| 88947E-AN-0          | TOLL BROS FINANCE CORP SR UNSCRD NOTES      |         |               | 2         | 3.A FE                                                                    | 1,365,531   |                                | 106.1250   | 1,450,000  | 1,425,467                     |                                           | 9,836                                    |                                                           |                                                                | 4.375    | 5.168             | AO        | 13,392                          | 63,438                      | 06/16/2014 | 04/15/2023                       |
| 88947E-AQ-3          | TOLL BROS FINANCE CORP SR UNSCRD NOTES      |         |               | 2         | 3.A FE                                                                    | 1,411,313   |                                | 110.5000   | 1,400,000  | 1,404,042                     |                                           | (1,264)                                  |                                                           |                                                                | 5.625    | 5.515             | JJ        | 36,313                          | 78,750                      | 01/09/2014 | 01/15/2024                       |
| 88947E-AS-9          | TOLL BROS FINANCE CORP SR UNSCRD NOTES      |         |               | 2         | 3.A FE                                                                    | 1,000,000   |                                | 114.2500   | 1,000,000  | 1,000,000                     |                                           |                                          |                                                           |                                                                | 4.875    | 4.875             | MS        | 14,354                          | 48,750                      | 03/07/2017 | 03/15/2027                       |
| 892356-AA-4          | TRACTOR SUPPLY CO SR UNSCRD NOTES           |         |               |           | 2.B FE                                                                    | 2,501,325   |                                | 100.5080   | 2,500,000  | 2,501,323                     |                                           | (2)                                      |                                                           |                                                                | 1.750    | 1.744             | MN        | 7,413                           |                             | 12/21/2020 | 11/01/2030                       |
| 89356B-AB-4          | TRANSCANADA TRUST JR SUB NOTES              |         |               | A         | 2.C FE                                                                    | 3,060,000   |                                | 111.5000   | 3,345,000  | 3,037,694                     |                                           | (5,586)                                  |                                                           |                                                                | 5.875    | 5.611             | FA        | 66,583                          | 176,250                     | 08/12/2016 | 08/15/2076                       |
| 893574-AB-9          | TRANSCONT GAS PIPE LINE SR UNSCRD NOTES     |         |               | 2         | 2.B FE                                                                    | 496,690     |                                | 126.8450   | 500,000    | 497,233                       |                                           | 71                                       |                                                           |                                                                | 5.400    | 5.445             | FA        | 10,200                          | 27,000                      | 08/10/2011 | 08/15/2041                       |
| 893828-AA-1          | TRANSOCEAN PHOENIX 2 LTD SR SCRD NOTES 144A |         |               | D         | 2                                                                         | 5.A FE      |                                | 97.0000    | 600,000    | 615,480                       |                                           | (2,888)                                  |                                                           |                                                                | 7.750    | 6.635             | AO        | 9,817                           | 46,500                      | 10/07/2016 | 10/15/2024                       |
| 792860-AK-4          | TRAVELERS COS INC SR UNSCRD                 |         |               |           | 1.F FE                                                                    | 2,550,873   |                                | 157.1190   | 2,429,000  | 2,518,568                     |                                           | (3,398)                                  |                                                           |                                                                | 6.750    | 6.369             | JD        | 5,010                           | 163,958                     | 09/11/2007 | 06/20/2036                       |
| 89417E-AD-1          | TRAVELERS COS INC SR UNSCRD NOTES           |         |               |           | 1.F FE                                                                    | 2,506,880   |                                | 152.9680   | 2,500,000  | 2,505,423                     |                                           | (186)                                    |                                                           |                                                                | 6.250    | 6.229             | JD        | 6,944                           | 156,250                     | 10/25/2007 | 06/15/2037                       |
| 89417E-AN-9          | TRAVELERS COS INC SR UNSCRD NOTES           |         |               | 2         | 1.F FE                                                                    | 1,901,260   |                                | 132.6580   | 2,000,000  | 1,905,209                     |                                           | 1,801                                    |                                                           |                                                                | 4.050    | 4.349             | MS        | 25,650                          | 81,000                      | 10/15/2018 | 03/07/2048                       |
| 89566E-AH-1          | TRISTATE GEN & TRANS ASSN 1ST MTGE BONDS    |         |               |           | 2.1.G FE                                                                  | 1,740,920   |                                | 123.3370   | 1,750,000  | 1,741,892                     |                                           | 181                                      |                                                           |                                                                | 4.700    | 4.733             | MN        | 13,708                          | 82,250                      | 09/08/2015 | 11/01/2044                       |
| 86787E-BC-0          | TRUIST BANK SR UNSCRD NOTES                 |         |               | 2         | 1.F FE                                                                    | 1,079,720   |                                | 108.5460   | 1,000,000  | 1,067,807                     |                                           | (11,913)                                 |                                                           |                                                                | 3.200    | 1.017             | AO        | 8,000                           | 16,000                      | 06/08/2020 | 04/01/2024                       |
| 86787G-AJ-1          | TRUIST BANK SUB NOTES                       |         |               | 2         | 1.G FE                                                                    | 4,688,900   |                                | 111.8170   | 5,000,000  | 4,769,246                     |                                           | 37,515                                   |                                                           |                                                                | 3.300    | 4.271             | MN        | 21,083                          | 165,000                     | 10/18/2018 | 05/15/2026                       |
| 89788K-AA-4          | TRUIST BANK SUB NOTES                       |         |               | 2         | 1.G FE                                                                    | 1,996,800   |                                | 104.9160   | 2,000,000  | 1,997,036                     |                                           | 236                                      |                                                           |                                                                | 2.250    | 2.268             | MS        | 13,750                          | 22,750                      | 03/04/2020 | 03/11/2030                       |
| 05531F-BF-9          | TRUIST FINANCIAL CORP SR UNSCRD NOTES       |         |               |           | 1.G FE                                                                    | 3,304,059   |                                | 109.8560   | 3,000,000  | 3,268,100                     |                                           | (35,959)                                 |                                                           |                                                                | 3.750    | 0.579             | JD        | 7,813                           | 56,250                      | 08/13/2020 | 12/06/2023                       |
| 05531G-AB-7          | TRUIST FINANCIAL CORP SUB NOTES             |         |               | 2         | 1.G FE                                                                    | 6,993,070   |                                | 116.7500   | 7,000,000  | 6,994,129                     |                                           | 597                                      |                                                           |                                                                | 3.875    | 3.887             | MS        | 76,854                          | 271,250                     | 03/11/2019 | 03/19/2029                       |
| 870836-AC-7          | UBS-NY SUB DEBS                             |         |               |           | 2.A FE                                                                    | 6,230,200   |                                | 123.0460   | 5,000,000  | 5,401,983                     |                                           | (76,103)                                 |                                                           |                                                                | 7.500    | 5.475             | JJ        | 172,917                         | 375,000                     | 03/31/2005 | 07/15/2025                       |
| 90265E-AP-5          | UDR INC SR UNSCRD NOTES                     |         |               | 2         | 2.A FE                                                                    | 4,001,220   |                                | 118.9010   | 4,000,000  | 4,000,899                     |                                           | (95)                                     |                                                           |                                                                | 4.400    | 4.397             | JJ        | 75,778                          | 176,000                     | 10/18/2018 | 01/26/2029                       |
| 904764-AH-0          | UNILEVER CAPITAL CORP                       |         |               |           | 1.E FE                                                                    | 5,019,338   |                                | 147.2390   | 5,141,000  | 5,060,633                     |                                           | 4,512                                    |                                                           |                                                                | 5.900    | 6.087             | MN        | 38,757                          | 303,319                     | 07/03/2008 | 11/15/2032                       |
| 907818-DR-6          | UNION PACIFIC CORP SR UNSCRD NOTES          |         |               | 2         | 2.A FE                                                                    | 244,410     |                                | 108.5450   | 230,000    | 240,677                       |                                           | (3,231)                                  |                                                           |                                                                | 3.646    | 2.135             | FA        | 3,182                           | 8,422                       | 11/04/2019 | 02/15/2024                       |
| 907818-EH-6          | UNION PACIFIC CORP SR UNSCRD NOTES          |         |               | 2         | 2.A FE                                                                    | 7,256,298   |                                | 122.3740   | 11,114,000 | 7,391,074                     |                                           | 36,560                                   |                                                           |                                                                | 3.799    | 6.231             | AO        | 105,555                         | 422,221                     | 12/19/2016 | 10/01/2051                       |
| 907818-EH-4          | UNION PACIFIC CORP SR UNSCRD NOTES          |         |               | 2         | 2.A FE                                                                    | 1,748,233   |                                | 133.6250   | 1,750,000  | 1,748,624                     |                                           | 25                                       |                                                           |                                                                | 4.500    | 4.505             | MS        | 24,281                          | 78,750                      | 06/05/2018 | 09/10/2048                       |
| 907818-FD-5          | UNION PACIFIC CORP SR UNSCRD NOTES          |         |               | 2         | 2.A FE                                                                    | 997,150     |                                | 115.7510   | 1,000,000  | 997,300                       |                                           | 104                                      |                                                           |                                                                | 3.550    | 3.570             | FA        | 13,411                          | 36,486                      | 07/29/2019 | 08/15/2039                       |
| 911312-AJ-5          | UNITED PARCEL SERVICE SR NOTES              |         |               |           | 1.G FE                                                                    | 6,018,460   |                                | 156.8960   | 6,000,000  | 6,014,394                     |                                           | (476)                                    |                                                           |                                                                | 6.200    | 6.177             | JJ        | 171,533                         | 372,000                     | 06/30/2008 | 01/15/2038                       |
| 911312-AZ-9          | UNITED PARCEL SERVICE SR UNSCRD NOTES       |         |               | 2         | 1.G FE                                                                    | 1,499,960   |                                | 120.2060   | 1,750,000  | 1,510,735                     |                                           | 4,988                                    |                                                           |                                                                | 3.400    | 4.988             | JJ        | 7,603                           | 59,500                      | 10/15/2018 | 11/15/2046                       |
| 911312-BQ-8          | UNITED PARCEL SERVICE SR UNSCRD NOTES       |         |               | 2         | 1.G FE                                                                    | 1,998,660   |                                | 136.6310   | 2,000,000  | 1,998,702                     |                                           | 24                                       |                                                           |                                                                | 4.250    | 4.254             | MS        | 25,028                          | 85,000                      | 03/13/2019 | 03/15/2049                       |
| 913017-AT-6          | UNITED TECHNOLOGIES CORP NOTES              |         |               |           | 2.A FE                                                                    | 5,828,350   |                                | 136.1600   | 6,808,000  | 5,387,543                     |                                           | (40,318)                                 |                                                           |                                                                | 6.700    | 5.439             | FA        | 139,583                         | 335,000                     | 04/14/2005 | 08/01/2028                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1           | 2                                        | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                         |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|-------------|------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|-----------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|             |                                          | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |            |                               | 12                                        | 13                                      | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
|             |                                          |         |               |           |                                                                           |             |                                |            |            |                               |                                           |                                         |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |
| CUSIP       | Description                              | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amortization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 913017-BP-3 | UNITED TECHNOLOGIES CORP NOTES           |         |               |           | 2.A FE                                                                    | 3,277,788   | 148.1850                       | 4,741,920  | 3,200,000  | 3,260,645                     |                                           | (2,087)                                 |                                                           |                                                                | 6.125    | 5.945             | JJ        | 90,378                          | 196,000                     | 10/29/2009 | 07/15/2038                       |
| 913017-BJ-7 | UNITED TECHNOLOGIES CORP SR NOTES        |         |               |           | 2.A FE                                                                    | 1,250,725   | 137.4960                       | 1,718,700  | 1,250,000  | 1,250,487                     |                                           | (22)                                    |                                                           |                                                                | 5.400    | 5.396             | MN        | 11,250                          | 67,500                      | 04/27/2005 | 05/01/2035                       |
| 913017-BS-7 | UNITED TECHNOLOGIES CORP SR UNSCRD NOTES |         |               |           | 2.A FE                                                                    | 997,720     | 146.3770                       | 1,463,770  | 1,000,000  | 998,260                       |                                           | 49                                      |                                                           |                                                                | 5.700    | 5.715             | AO        | 12,033                          | 57,000                      | 02/23/2010 | 04/15/2040                       |
| 913017-CA-5 | UNITED TECHNOLOGIES CORP SR UNSCRD NOTES |         | 2             |           | 2.A FE                                                                    | 267,140     | 126.5920                       | 316,480    | 250,000    | 266,822                       |                                           | (319)                                   |                                                           |                                                                | 4.150    | 3.722             | MN        | 1,326                           | 10,375                      | 03/30/2020 | 05/15/2045                       |
| 913017-CX-5 | UNITED TECHNOLOGIES CORP SR UNSCRD NOTES |         | 2             |           | 2.A FE                                                                    | 1,042,833   | 135.7600                       | 1,357,600  | 1,000,000  | 1,042,171                     |                                           | (666)                                   |                                                           |                                                                | 4.625    | 4.349             | MN        | 5,781                           | 46,250                      | 03/30/2020 | 11/16/2048                       |
| 913017-BA-6 | UNITED TECHNOLOGIES CORP UNSUB           |         |               |           | 2.A FE                                                                    | 1,267,160   | 145.1520                       | 1,451,520  | 1,000,000  | 1,135,788                     |                                           | (11,898)                                |                                                           |                                                                | 7.500    | 5.514             | MS        | 22,083                          | 75,000                      | 10/14/2004 | 09/15/2029                       |
| 91324P-BE-1 | UNITEDHEALTH GROUP INC BONDS             |         |               |           | 1.G FE                                                                    | 744,308     | 160.5470                       | 1,204,103  | 750,000    | 745,562                       |                                           | 139                                     |                                                           |                                                                | 6.625    | 6.684             | MN        | 6,349                           | 49,688                      | 11/14/2007 | 11/15/2037                       |
| 91324P-AX-0 | UNITEDHEALTH GROUP INC UNSCRD BONDS      |         |               |           | 1.G FE                                                                    | 3,083,910   | 159.9830                       | 4,799,490  | 3,000,000  | 3,064,003                     |                                           | (2,172)                                 |                                                           |                                                                | 6.500    | 6.290             | JD        | 8,667                           | 195,000                     | 10/03/2007 | 06/15/2037                       |
| 91529Y-AD-8 | UNUM GROUP DEBS                          |         |               |           | 2.C FE                                                                    | 31,490      | 136.0130                       | 40,804     | 30,000     | 31,441                        |                                           | (93)                                    |                                                           |                                                                | 7.375    | 6.730             | JD        | 98                              | 2,213                       | 10/29/2018 | 06/15/2032                       |
| 903192-AA-0 | UNUM GROUP NOTES                         |         |               |           | 2.C FE                                                                    | 275,896     | 126.2750                       | 353,570    | 280,000    | 281,403                       |                                           | (237)                                   |                                                           |                                                                | 6.750    | 6.634             | JD        | 840                             | 18,900                      | 10/29/2018 | 12/15/2028                       |
| 91159H-HN-3 | US BANCORP SR UNSCRD NOTES               |         | 2             |           | 1.E FE                                                                    | 5,383,350   | 108.2590                       | 6,495,540  | 6,000,000  | 5,539,450                     |                                           | 72,828                                  |                                                           |                                                                | 2.375    | 3.926             | JJ        | 62,938                          | 142,500                     | 10/19/2018 | 07/22/2026                       |
| 91159H-HV-5 | US BANCORP SR UNSCRD NOTES               |         | 2             |           | 1.E FE                                                                    | 438,464     | 108.8630                       | 435,452    | 400,000    | 433,830                       |                                           | (4,631)                                 |                                                           |                                                                | 3.375    | 0.540             | FA        | 5,475                           | 6,750                       | 08/01/2020 | 02/05/2024                       |
| 90331H-MS-9 | US BANK NA CINCINNATI SR UNSCRD NOTES    |         | 2             |           | 1.D FE                                                                    | 1,085,660   | 108.8340                       | 1,088,340  | 1,000,000  | 1,075,209                     |                                           | (10,451)                                |                                                           |                                                                | 2.800    | 0.877             | JJ        | 11,978                          | 14,000                      | 06/08/2020 | 01/27/2025                       |
| 91911T-AH-6 | VALE OVERSEAS LIMITED BONDS              |         | D             |           | 2.C FE                                                                    | 1,520,055   | 146.5630                       | 2,198,445  | 1,500,000  | 1,515,329                     |                                           | (526)                                   |                                                           |                                                                | 6.875    | 6.769             | MN        | 11,458                          | 103,125                     | 01/26/2007 | 11/21/2036                       |
| 91913Y-AL-4 | VALERO ENERGY CORP SR NOTES              |         |               |           | 2.B FE                                                                    | 2,563,310   | 133.0190                       | 3,325,475  | 2,500,000  | 2,548,606                     |                                           | (1,627)                                 |                                                           |                                                                | 6.625    | 6.432             | JD        | 7,361                           | 165,625                     | 10/09/2007 | 06/15/2037                       |
| 92334N-AC-7 | VEOLIA ENVIRONNEMENT NOTES               |         | D             |           | 2.B FE                                                                    | 2,967,810   | 141.7000                       | 4,251,000  | 3,000,000  | 2,974,464                     |                                           | 747                                     |                                                           |                                                                | 6.750    | 6.834             | JD        | 16,875                          | 202,500                     | 06/17/2008 | 06/01/2038                       |
| 92343V-CX-8 | VERIZON COMMUNICATIONS SR UNSCRD NOTES   |         |               |           | 2.A FE                                                                    | 9,545,413   | 135.1440                       | 15,675,353 | 11,599,000 | 9,694,920                     |                                           | 29,754                                  |                                                           |                                                                | 4.862    | 6.138             | FA        | 203,646                         | 563,943                     | 04/01/2015 | 08/21/2046                       |
| 92343V-CX-0 | VERIZON COMMUNICATIONS SR UNSCRD NOTES   |         |               |           | 2.A FE                                                                    | 4,138,056   | 130.4080                       | 7,001,606  | 5,369,000  | 4,211,570                     |                                           | 15,547                                  |                                                           |                                                                | 4.522    | 6.150             | MS        | 71,487                          | 242,786                     | 08/20/2015 | 09/15/2048                       |
| 92343V-CZ-5 | VERIZON COMMUNICATIONS SR UNSCRD NOTES   |         |               |           | 2.A FE                                                                    | 591,806     | 134.3770                       | 1,070,985  | 797,000    | 599,134                       |                                           | 1,556                                   |                                                           |                                                                | 4.672    | 6.487             | MS        | 37,236                          | 105,000                     | 08/20/2015 | 03/15/2055                       |
| 92343V-DR-2 | VERIZON COMMUNICATIONS SR UNSCRD NOTES   |         |               |           | 2.A FE                                                                    | 132,443     | 130.4620                       | 206,130    | 158,000    | 134,662                       |                                           | 681                                     |                                                           |                                                                | 4.812    | 6.175             | MS        | 2,239                           | 7,603                       | 07/12/2017 | 03/15/2039                       |
| 92343V-DS-0 | VERIZON COMMUNICATIONS SR UNSCRD NOTES   |         |               |           | 2.A FE                                                                    | 67,223      | 138.6220                       | 121,987    | 88,000     | 67,979                        |                                           | 229                                     |                                                           |                                                                | 5.012    | 6.841             | AO        | 931                             | 4,411                       | 07/12/2017 | 04/15/2049                       |
| 92553P-AP-7 | VIACOM INC SR UNSCRD NOTES               |         |               |           | 2.B FE                                                                    | 975,375     | 118.1470                       | 1,476,838  | 1,250,000  | 997,507                       |                                           | 5,319                                   |                                                           |                                                                | 4.375    | 6.039             | MS        | 16,102                          | 54,688                      | 05/20/2016 | 03/15/2043                       |
| 92553P-AU-6 | VIACOM INC SR UNSCRD NOTES               |         | 2             |           | 2.B FE                                                                    | 1,006,023   | 139.1020                       | 1,391,020  | 1,000,000  | 1,005,905                     |                                           | (105)                                   |                                                           |                                                                | 5.850    | 5.802             | MS        | 19,500                          | 54,844                      | 03/30/2020 | 09/01/2043                       |
| 927804-FA-7 | VIRGINIA ELEC & POWER CO SR UNSCRD NOTES |         |               |           | 2.A FE                                                                    | 5,120,460   | 145.2380                       | 5,954,758  | 4,100,000  | 5,051,534                     |                                           | (46,143)                                |                                                           |                                                                | 6.000    | 3.930             | JJ        | 113,433                         | 246,000                     | 10/28/2019 | 01/15/2036                       |
| 927804-FB-5 | VIRGINIA ELEC & POWER CO SR UNSCRD NOTES |         |               |           | 2.A FE                                                                    | 1,445,280   | 146.3930                       | 2,195,895  | 1,500,000  | 1,458,626                     |                                           | 1,419                                   |                                                           |                                                                | 6.000    | 6.272             | MN        | 11,500                          | 90,000                      | 09/28/2007 | 05/15/2037                       |
| 927804-GA-6 | VIRGINIA ELEC & POWER CO SR UNSCRD NOTES |         | 2             |           | 1.F FE                                                                    | 3,579,660   | 140.7380                       | 5,066,568  | 3,600,000  | 3,580,368                     |                                           | 339                                     |                                                           |                                                                | 4.600    | 4.635             | JD        | 13,800                          | 165,600                     | 11/26/2018 | 12/01/2048                       |
| 92857W-BQ-2 | VODAFONE GROUP PLC JR SUB DEBS           |         | 2             |           | 3.A FE                                                                    | 1,505,113   | 124.4040                       | 1,866,060  | 1,500,000  | 1,504,451                     |                                           | (389)                                   |                                                           |                                                                | 7.000    | 6.952             | AO        | 25,375                          | 105,000                     | 03/28/2019 | 04/04/2079                       |
| 92857T-AH-0 | VODAFONE GROUP PLC NOTES                 |         | D             |           | 2.B FE                                                                    | 1,094,840   | 148.3550                       | 1,483,550  | 1,000,000  | 1,051,455                     |                                           | (3,898)                                 |                                                           |                                                                | 7.875    | 7.099             | FA        | 29,750                          | 78,750                      | 01/19/2001 | 02/15/2030                       |
| 92857W-AB-6 | VODAFONE GROUP PLC NOTES                 |         | D             |           | 2.B FE                                                                    | 1,544,460   | 136.9850                       | 2,054,775  | 1,500,000  | 1,527,622                     |                                           | (1,549)                                 |                                                           |                                                                | 6.250    | 6.031             | MN        | 8,073                           | 93,750                      | 02/04/2004 | 11/30/2032                       |
| 92857W-BM-1 | VODAFONE GROUP PLC SR UNSCRD NOTES       |         | D             |           | 2.B FE                                                                    | 1,031,165   | 139.2950                       | 1,392,950  | 1,000,000  | 1,030,813                     |                                           | (413)                                   |                                                           |                                                                | 5.250    | 5.036             | MN        | 4,521                           | 52,500                      | 03/30/2020 | 05/30/2048                       |
| 92857W-BS-8 | VODAFONE GROUP PLC SR UNSCRD NOTES       |         | D             |           | 2.B FE                                                                    | 1,719,393   | 133.6400                       | 2,338,700  | 1,750,000  | 1,720,104                     |                                           | 469                                     |                                                           |                                                                | 4.875    | 4.988             | JD        | 2,844                           | 85,313                      | 06/12/2019 | 06/19/2049                       |
| 92857W-BU-3 | VODAFONE GROUP PLC SR UNSCRD NOTES       |         | D             |           | 2.B FE                                                                    | 1,743,420   | 123.8560                       | 2,167,480  | 1,750,000  | 1,743,557                     |                                           | 106                                     |                                                           |                                                                | 4.250    | 4.272             | MS        | 21,486                          | 74,375                      | 09/10/2019 | 09/17/2050                       |
| 45685E-AJ-5 | VOYA FINANCIAL INC SR UNSCRD NOTES       |         |               |           | 2.B FE                                                                    | 996,460     | 138.6900                       | 1,386,900  | 1,000,000  | 996,899                       |                                           | 66                                      |                                                           |                                                                | 5.700    | 5.725             | JJ        | 26,283                          | 57,000                      | 12/19/2013 | 07/15/2043                       |
| 929160-AV-1 | VULCAN MATERIALS SR UNSCRD NOTES         |         | 2             |           | 2.B FE                                                                    | 289,538     | 123.8780                       | 392,693    | 317,000    | 290,376                       |                                           | 454                                     |                                                           |                                                                | 4.500    | 5.072             | JD        | 634                             | 14,265                      | 03/30/2020 | 06/15/2047                       |
| 337358-BA-2 | WACHOVIA CORP SUB NOTES                  |         |               |           | 2.B FE                                                                    | 1,470,407   | 149.5930                       | 1,887,864  | 1,262,000  | 1,420,347                     |                                           | (6,765)                                 |                                                           |                                                                | 7.500    | 6.166             | AO        | 19,982                          | 94,650                      | 06/30/2011 | 04/15/2035                       |
| 93142T-AT-5 | WALGREENS BOOTS ALLIANCE SR UNSCRD NOTES |         | 2             |           | 2.B FE                                                                    | 500,000     | 105.8480                       | 529,240    | 500,000    | 500,000                       |                                           |                                         |                                                           |                                                                | 4.100    | 4.100             | AO        | 4,328                           | 10,250                      | 04/13/2020 | 04/15/2050                       |
| 931142-CM-3 | WALMART INC SR NOTES                     |         |               |           | 1.C FE                                                                    | 997,030     | 159.4780                       | 1,594,780  | 1,000,000  | 997,693                       |                                           | 73                                      |                                                           |                                                                | 6.200    | 6.222             | AO        | 13,089                          | 62,000                      | 04/08/2008 | 04/15/2038                       |
| 931142-CS-0 | WALMART INC SR NOTES                     |         |               |           | 1.C FE                                                                    | 2,974,650   | 152.9310                       | 4,587,930  | 3,000,000  | 2,979,445                     |                                           | 578                                     |                                                           |                                                                | 5.625    | 5.684             | AO        | 42,188                          | 168,750                     | 03/24/2010 | 04/01/2040                       |
| 931142-BF-9 | WALMART INC SR UNSCRD                    |         |               |           | 1.C FE                                                                    | 2,271,180   | 152.8740                       | 3,057,480  | 2,000,000  | 2,143,658                     |                                           | (11,241)                                |                                                           |                                                                | 7.550    | 6.494             | FA        | 57,044                          | 151,000                     | 12/13/2001 | 02/15/2030                       |
| 931142-CX-7 | WALMART INC SR UNSCRD NOTES              |         |               |           | 1.C FE                                                                    | 6,756,750   | 162.2940                       | 10,549,110 | 6,500,000  | 6,695,748                     |                                           | (6,598)                                 |                                                           |                                                                | 6.500    | 6.207             | FA        | 159,611                         | 422,500                     | 02/22/2008 | 08/15/2037                       |
| 931142-DB-6 | WALMART INC SR UNSCRD NOTES              |         |               |           | 1.C FE                                                                    | 490,420     | 153.0410                       | 765,205    | 5          |                               |                                           |                                         |                                                           |                                                                |          |                   |           |                                 |                             |            |                                  |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                                                | 2                                                      | Codes   |               |           | 6                                                                         | 7             | Fair Value                     |               | 10            | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|---------------|--------------------------------|---------------|---------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                                                  |                                                        | 3       | 4             | 5         |                                                                           |               | 8                              | 9             |               |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                                             | Description                                            | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost   | Rate Used to Obtain Fair Value | Fair Value    | Par Value     | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 669380-AW-7                                                                                                      | WELLS FARGO & COMPANY SUB DEBS                         |         |               |           | 2.B FE                                                                    | 1,752,060     |                                | 115,4440      | 2,000,000     | 1,943,625                     |                                           | 17,517                                   |                                                           |                                                                | 6.650    | 7.796             | AO        | 28,078                          | 133,000                     | 08/16/1999 | 10/15/2023                       |
| 92976G-AG-6                                                                                                      | WELLS FARGO BANK NA SUB NOTES                          |         |               |           | 2.A FE                                                                    | 9,213,780     |                                | 142,2630      | 9,500,000     | 9,285,151                     |                                           | 7,579                                    |                                                           |                                                                | 5.850    | 6.071             | FA        | 231,563                         | 555,750                     | 10/25/2007 | 02/01/2037                       |
| 92976G-AJ-0                                                                                                      | WELLS FARGO BANK NA SUB NOTES                          |         |               |           | 2.A FE                                                                    | 1,492,830     |                                | 152,3950      | 1,500,000     | 1,494,690                     |                                           | 164                                      |                                                           |                                                                | 6.600    | 6.635             | JJ        | 45,650                          | 99,000                      | 01/31/2008 | 01/15/2038                       |
| 957576-AA-9                                                                                                      | WESTERN & SOUTHERN FIN SR UNSCRD NOTES 144A            |         |               |           | 1.F FE                                                                    | 2,494,443     |                                | 134,4950      | 2,428,095     | 2,428,095                     |                                           | (19,615)                                 |                                                           |                                                                | 5.750    | 4.140             | JJ        | 55,679                          | 120,750                     | 06/02/2017 | 07/15/2033                       |
| 958667-AA-5                                                                                                      | WESTERN MIDSTREAM OPERAT SR UNSCRD NOTES               |         | 2             |           | 3.B FE                                                                    | 2,983,260     |                                | 110,0000      | 3,000,000     | 2,983,597                     |                                           | 337                                      |                                                           |                                                                | 5.250    | 5.287             | FA        | 65,625                          | 96,625                      | 01/09/2020 | 02/01/2050                       |
| 582834-AP-2                                                                                                      | WESTROCK MINV LLC SR UNSCRD NOTES                      |         |               |           | 2.B FE                                                                    | 4,656,188     |                                | 141,7380      | 3,750,000     | 4,607,403                     |                                           | (13,706)                                 |                                                           |                                                                | 7.550    | 5.835             | MS        | 94,375                          | 283,125                     | 02/14/2017 | 03/01/2047                       |
| 772739-AL-2                                                                                                      | WESTROCK RKT CO SR UNSCRD NOTES                        |         |               |           | 2.B FE                                                                    | 778,578       |                                | 105,0780      | 765,000       | 767,098                       |                                           | (1,721)                                  |                                                           |                                                                | 4.900    | 4.655             | MS        | 12,495                          | 37,485                      | 03/21/2013 | 03/01/2022                       |
| 961548-AV-6                                                                                                      | WESTVACO CORP DEBS                                     |         |               |           | 2.B FE                                                                    | 5,068,853     |                                | 142,5080      | 3,750,000     | 4,802,964                     |                                           | (93,258)                                 |                                                           |                                                                | 8.200    | 4.397             | JJ        | 141,792                         | 307,500                     | 10/21/2019 | 01/15/2030                       |
| 962166-AU-8                                                                                                      | WEYERHAEUSER CO UNSCRD                                 |         |               |           | 2.B FE                                                                    | 1,064,370     |                                | 121,8980      | 1,000,000     | 1,020,806                     |                                           | (4,097)                                  |                                                           |                                                                | 7.950    | 7.365             | MS        | 23,408                          | 79,500                      | 02/26/2002 | 03/15/2025                       |
| 969457-BB-5                                                                                                      | WILLIAMS COS INC DEBS SER A                            |         |               |           | 2.C FE                                                                    | 3,822,891     |                                | 135,9400      | 3,290,000     | 3,733,584                     |                                           | (32,585)                                 |                                                           |                                                                | 7.500    | 5.701             | JJ        | 113,779                         | 246,750                     | 05/23/2018 | 01/15/2031                       |
| 969457-BD-1                                                                                                      | WILLIAMS COS INC SR UNSCRD NOTES                       |         |               |           | 2.C FE                                                                    | 4,380,991     |                                | 134,7200      | 3,850,000     | 4,252,526                     |                                           | (26,539)                                 |                                                           |                                                                | 7.750    | 6.363             | JD        | 13,261                          | 298,375                     | 07/10/2015 | 06/15/2031                       |
| 96950F-AK-0                                                                                                      | WILLIAMS PARTNERS LP SR UNSCRD NOTES                   |         | 2             |           | 2.B FE                                                                    | 704,963       |                                | 130,4920      | 700,000       | 704,636                       |                                           | (100)                                    |                                                           |                                                                | 5.800    | 5.747             | MM        | 5,188                           | 40,600                      | 08/15/2016 | 11/15/2043                       |
| 96950F-AN-4                                                                                                      | WILLIAMS PARTNERS LP SR UNSCRD NOTES                   |         | 2             |           | 2.B FE                                                                    | 1,635,000     |                                | 123,5110      | 2,000,000     | 1,659,242                     |                                           | 5,884                                    |                                                           |                                                                | 5.400    | 6.881             | MS        | 35,100                          | 108,000                     | 05/24/2016 | 03/04/2044                       |
| 970648-AK-7                                                                                                      | WILLIS NORTH AMERICA INC SR UNSCRD NOTES               |         | 2             |           | 2.B FE                                                                    | 1,742,913     |                                | 121,9310      | 1,750,000     | 1,743,090                     |                                           | 134                                      |                                                           |                                                                | 3.875    | 3.898             | MS        | 134                             | 68,754                      | 09/03/2019 | 09/15/2049                       |
| 976656-BW-7                                                                                                      | WISCONSIN ELECTRIC POWER SR UNSCRD NOTES               |         |               |           | 1.G FE                                                                    | 1,259,230     |                                | 138,3320      | 1,000,000     | 1,204,379                     |                                           | (12,952)                                 |                                                           |                                                                | 5.625    | 3.567             | MM        | 7,188                           | 56,250                      | 06/24/2016 | 05/15/2033                       |
| 976826-BE-6                                                                                                      | WISCONSIN POWER & LIGHT SR UNSCRD DEBS                 |         |               |           | 1.G FE                                                                    | 2,693,317     |                                | 147,6200      | 2,453,000     | 2,637,860                     |                                           | (6,564)                                  |                                                           |                                                                | 6.375    | 5.669             | FA        | 59,076                          | 156,379                     | 02/02/2010 | 08/15/2037                       |
| 976826-BN-6                                                                                                      | WISCONSIN POWER & LIGHT SR UNSCRD NOTES                |         | 2             |           | 1.G FE                                                                    | 998,730       |                                | 118,5120      | 1,000,000     | 998,747                       |                                           | 17                                       |                                                           |                                                                | 3.650    | 3.657             | AO        | 9,125                           | 18,149                      | 03/30/2020 | 04/01/2050                       |
| 976843-BM-3                                                                                                      | WISCONSIN PUBLIC SERVICE SR UNSCRD NOTES               |         | 2             |           | 1.F FE                                                                    | 749,138       |                                | 115,0750      | 750,000       | 749,171                       |                                           | 21                                       |                                                           |                                                                | 3.300    | 3.306             | MS        | 8,250                           | 25,919                      | 08/07/2019 | 09/01/2049                       |
| 92936U-AG-4                                                                                                      | WP CAREY INC SR UNSCRD NOTES                           |         | 2             |           | 2.B FE                                                                    | 916,666       |                                | 103,8550      | 925,000       | 916,806                       |                                           | 141                                      |                                                           |                                                                | 2.400    | 2.500             | FA        | 4,748                           |                             | 10/06/2020 | 02/01/2031                       |
| 084423-AP-7                                                                                                      | WR BERKLEY CORP SR NOTES                               |         |               |           | 2.A FE                                                                    | 4,972,015     |                                | 135,3000      | 5,250,000     | 5,035,543                     |                                           | 7,205                                    |                                                           |                                                                | 6.250    | 6.667             | FA        | 129,958                         | 328,125                     | 03/15/2010 | 02/15/2037                       |
| 983024-AL-4                                                                                                      | WYETH NOTES                                            |         |               |           | 1.F FE                                                                    | 1,982,860     |                                | 149,1780      | 2,000,000     | 1,987,648                     |                                           | 488                                      |                                                           |                                                                | 6.000    | 6.063             | FA        | 45,333                          | 120,000                     | 11/08/2005 | 02/15/2036                       |
| 983024-AN-0                                                                                                      | WYETH NOTES                                            |         |               |           | 1.F FE                                                                    | 9,390,380     |                                | 149,9150      | 9,500,000     | 9,418,129                     |                                           | 2,882                                    |                                                           |                                                                | 5.950    | 6.034             | AO        | 141,313                         | 565,250                     | 09/10/2007 | 04/01/2037                       |
| 983919-AK-7                                                                                                      | XILINX INC SR UNSCRD NOTES                             |         | 2             |           | 1.G FE                                                                    | 2,606,975     |                                | 104,9770      | 2,500,000     | 2,606,711                     |                                           | (264)                                    |                                                           |                                                                | 2.375    | 1.866             | JD        | 4,948                           |                             | 12/21/2020 | 06/01/2030                       |
| 98385X-AJ-5                                                                                                      | XTO ENERGY INC NOTES                                   |         |               |           | 1.C FE                                                                    | 4,480,370     |                                | 135,4390      | 4,500,000     | 4,485,833                     |                                           | 541                                      |                                                           |                                                                | 6.100    | 6.132             | AO        | 68,625                          | 274,500                     | 03/26/2007 | 04/01/2036                       |
| 98385X-AM-8                                                                                                      | XTO ENERGY INC SR UNSCRD NOTES                         |         |               |           | 1.C FE                                                                    | 3,544,070     |                                | 146,1710      | 3,000,000     | 3,502,014                     |                                           | (22,038)                                 |                                                           |                                                                | 6.750    | 5.137             | FA        | 84,175                          | 202,500                     | 08/15/2019 | 08/01/2037                       |
| 98419M-AL-4                                                                                                      | XYLEM INC SR UNSCRD NOTES                              |         | 2             |           | 2.B FE                                                                    | 1,993,562     |                                | 105,3180      | 2,000,000     | 1,993,861                     |                                           | 299                                      |                                                           |                                                                | 2.250    | 2.284             | JJ        | 23,125                          |                             | 06/24/2020 | 01/30/2031                       |
| 98462Y-AB-6                                                                                                      | YAMANA GOLD INC SR UNSCRD NOTES                        |         | A             | 2         | 2.C FE                                                                    | 1,748,248     |                                | 107,5350      | 1,750,000     | 1,749,320                     |                                           | 172                                      |                                                           |                                                                | 4.950    | 4.962             | JJ        | 39,944                          | 86,625                      | 11/20/2014 | 07/15/2024                       |
| 98877D-AB-1                                                                                                      | ZF NA CAPITAL SR UNSCRD NOTES 144A                     |         |               |           | 3.A FE                                                                    | 1,037,500     |                                | 102,8450      | 1,000,000     | 1,009,854                     |                                           | (7,140)                                  |                                                           |                                                                | 4.500    | 3.730             | AO        | 7,750                           | 45,000                      | 11/21/2016 | 04/29/2022                       |
| 98971D-AB-6                                                                                                      | ZIONS BANCORP NA SUB NOTES                             |         | 2             |           | 2.B FE                                                                    | 2,991,620     |                                | 105,3560      | 3,000,000     | 2,992,470                     |                                           | 725                                      |                                                           |                                                                | 3.250    | 3.283             | AO        | 16,770                          | 97,500                      | 10/25/2019 | 10/29/2029                       |
| 989701-81-8                                                                                                      | ZIONS BANCORP SR SUB NOTES                             |         | 3             |           | 2.B FE                                                                    | 1,901,515     |                                | 27,5600       | 75,200        | 1,886,458                     |                                           | (2,128)                                  |                                                           |                                                                | 6.950    | 6.856             | MJSD      | 130,658                         |                             | 04/07/2014 | 09/15/2028                       |
| 98978V-AK-9                                                                                                      | ZOETIS INC SR UNSCRD NOTES                             |         | 2             |           | 2.B FE                                                                    | 570,281       |                                | 116,7280      | 500,000       | 562,950                       |                                           | (7,382)                                  |                                                           |                                                                | 4.500    | 1.655             | MM        | 3,000                           | 11,202                      | 06/08/2020 | 11/13/2025                       |
| 3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations                     |                                                        |         |               |           |                                                                           | 2,326,222,974 | XXX                            | 3,013,852,276 | 2,303,997,763 | 2,315,650,730                 |                                           | (1,889,674)                              |                                                           |                                                                | XXX      | XXX               | XXX       | 32,228,849                      | 115,417,685                 | XXX        | XXX                              |
| 23321P-GF-9                                                                                                      | DLJ MORTGAGE ACCEPTANCE CORP CMO SER 1993-19 M MEZ,NAS |         |               | 4         | 1.D FM                                                                    | 2,635         | 99.3370                        | 2,704         | 2,722         | 2,683                         |                                           |                                          |                                                           |                                                                | 6.750    | 8.002             | MON       | 16                              | 184                         | 01/04/1999 | 01/25/2024                       |
| 81375F-CM-3                                                                                                      | SECURITIZED ASSET SALES, INC. CMO SER 1993-7 PAC-2(22) |         |               | 4         | 1.D FM                                                                    | 1,918         | 99.8900                        | 1,990         | 1,992         | 1,981                         |                                           | 4                                        |                                                           |                                                                | 6.250    | 6.674             | MON       | 10                              | 124                         | 01/04/1999 | 12/25/2023                       |
| 3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities |                                                        |         |               |           |                                                                           | 4,553         | XXX                            | 4,694         | 4,714         | 4,664                         |                                           | 4                                        |                                                           |                                                                | XXX      | XXX               | XXX       | 26                              | 308                         | XXX        | XXX                              |
| 04624U-AL-5                                                                                                      | ASSURANT COMMERCIAL MORTGAGE T CMBS 2016-1A C 144A     |         |               | 4         | 1.D FM                                                                    | 3,519,228     | 94.6400                        | 3,785,617     | 4,000,000     | 3,638,535                     |                                           | 30,964                                   |                                                           |                                                                | 4.340    | 5.712             | MON       | 14,466                          | 173,810                     | 05/13/2016 | 05/15/2049                       |
| 04624U-AN-1                                                                                                      | ASSURANT COMMERCIAL MORTGAGE T CMBS 2016-1A D 144A     |         |               | 4         | 1.D FM                                                                    | 2,690,168     | 86.2250                        | 3,448,988     | 4,000,000     | 2,995,315                     |                                           | 79,327                                   |                                                           |                                                                | 4.340    | 8.713             | MON       | 14,466                          | 173,810                     | 05/13/2016 | 05/15/2049                       |
| 04624U-AQ-4                                                                                                      | ASSURANT COMMERCIAL MORTGAGE T CMBS 2016-1A E 144A     |         |               | 4         | 1.D FM                                                                    | 828,460       | 72.5270                        | 1,811,008     | 2,497,000     | 1,064,843                     |                                           | 69,881                                   |                                                           |                                                                | 4.340    | 17.960            | MON       | 9,030                           | 108,501                     | 05/13/2016 | 05/15/2049                       |
| 04624U-AS-0                                                                                                      | ASSURANT COMMERCIAL MORTGAGE T CMBS 2016-1A F 144A     |         |               | 4         | 1.D FM                                                                    | 838,143       | 62.5830                        | 1,625,896     | 2,598,000     | 1,055,429                     |                                           | 64,408                                   |                                                           |                                                                | 4.340    | 17.959            | MON       | 9,396                           | 112,890                     | 05/13/2016 | 05/15/2049                       |
| 06541W-BA-9                                                                                                      | BANK CMBS SER 2017-BNKS AS                             |         |               | 4         | 1.D FM                                                                    | 1,282,385     | 112.0260                       | 1,288,299     | 1,150,000     | 1,273,873                     |                                           | (8,511)                                  |                                                           |                                                                | 3.624    | 1.837             | MON       | 3,473                           | 17,365                      | 07/09/2020 | 06/15/2060                       |
| 06540A-AB-7                                                                                                      | BANK CMBS SER 2019-BN20 ASB                            |         |               | 4         | 1.D FM                                                                    | 3,604,839     | 111.3950                       | 3,898,825     | 3,500,000     | 3,587,612                     |                                           | (13,674)                                 |                                                           |                                                                | 2.933    | 2.485             | MON       | 8,555                           | 102,655                     | 09/13/2019 | 09/15/2061                       |
| 06540V-BE-4                                                                                                      | BANK CMBS SER 2019-BN24 AS                             |         |               | 4         | 1.D FM                                                                    | 387,871       | 112.7160                       | 394,506       | 350,000       | 386,139                       |                                           | (1,733)                                  |                                                           |                                                                | 3.283    | 2.015             | MON       | 958                             | 4,788                       | 07/09/2020 | 11/15/2062                       |
| 06539W-BE-5                                                                                                      | BANK CMBS SER 2020-BN25 AS                             |         |               | 4         | 1.A FE                                                                    | 2,711,914     | 107.7900                       | 2,694,750     | 2,500,000     | 2,703,331                     |                                           | (8,583)                                  |                                                           |                                                                | 2.841    | 1.857             | MON       | 5,919                           | 23,675                      | 07/30/2020 | 01/15/2063                       |
| 06540J-BG-6                                                                                                      | BANK CMBS SER 2020-BN26 A4                             |         |               | 4         | 1.A FE                                                                    | 1,072,070     | 106.9960                       | 1,069,960     | 1,000,000     | 1,068,751                     |                                           | (3,319)                                  |                                                           |                                                                | 2.403    | 1.584             | MON       | 2,003                           | 10,013                      | 07/09/2020 | 03/15/2063                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                                               | 2                                                   | Codes   |               |           | 6                                                                         | 7           | Fair Value                     |            | 10         | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|-----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|-------------|--------------------------------|------------|------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                                                 |                                                     | 3       | 4             | 5         |                                                                           |             | 8                              | 9          |            |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                                            | Description                                         | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost | Rate Used to Obtain Fair Value | Fair Value | Par Value  | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 07335C-AF-1                                                                                                     | BARCLAYS COMMERCIAL MORTGAGE S CMBS SER 2019-C4 A5  |         |               | 4         | .1 D FM                                                                   | 1,087,266   |                                | 110,9180   | 1,109,180  | 1,082,373                     |                                           | (4,893)                                  |                                                           |                                                                | 2.919    | 1.858             | MON       | 2,433                           | 14,595                      | 06/15/2020 | 08/15/2052                       |
| 05492J-AW-2                                                                                                     | BARCLAYS COMMERCIAL MORTGAGE S CMBS SER 2019-C5 A4  |         |               |           | .1 A FE                                                                   | 2,606,688   | 112.2900                       | 2,616,357  | 2,330,000  | 2,604,136                     |                                           | (2,551)                                  |                                                           |                                                                | 3.063    | 1.605             | MON       | 5,947                           | 5,947                       | 11/25/2020 | 11/15/2052                       |
| 05552A-BC-1                                                                                                     | BARCLAYS COMMERCIAL MORTGAGE S CMBS SER 2020-C8 A5  |         |               |           | .1 A FE                                                                   | 514,975     | 103.9420                       | 519,710    | 500,000    | 514,721                       |                                           | (254)                                    |                                                           |                                                                | 2.040    | 1.708             | MON       | 850                             | 1,700                       | 10/09/2020 | 10/15/2053                       |
| 08163A-AG-8                                                                                                     | BENCHMARK MORTGAGE TRUST CMBS SER 2020-B18 AM       |         |               | 4         | .1 A FE                                                                   | 725,320     | 104.8760                       | 734,132    | 700,000    | 724,490                       |                                           | (831)                                    |                                                           |                                                                | 2.335    | 1.931             | MON       | 1,362                           | 5,448                       | 08/24/2020 | 07/15/2053                       |
| 08162X-BN-3                                                                                                     | BENCHMARK MORTGAGE TRUST CMBS SER 2020-B20 C        |         |               | 4         | .1 G FE                                                                   | 1,205,091   | 104.9760                       | 1,228,219  | 1,170,000  | 1,204,555                     |                                           | (536)                                    |                                                           |                                                                | 3.386    | 3.040             | MON       | 3,301                           | 6,602                       | 10/19/2020 | 10/15/2053                       |
| 12529T-AX-1                                                                                                     | CANTOR COMMERCIAL REAL ESTATE CMBS SER 2019-CF3 A4  |         |               |           | .1 D FM                                                                   | 4,421,250   | 111.6290                       | 4,465,160  | 4,000,000  | 4,412,961                     |                                           | (8,289)                                  |                                                           |                                                                | 3.006    | 1.746             | MON       | 10,018                          | 20,037                      | 10/20/2020 | 01/15/2053                       |
| 17328R-AZ-2                                                                                                     | CITIGROUP COMMERCIAL MORTGAGE CMBS SER 2020-GC46 A5 |         |               | 4         | .1 A                                                                      | 3,290,508   | 109.7010                       | 3,291,030  | 3,000,000  | 3,278,404                     |                                           | (12,103)                                 |                                                           |                                                                | 2.717    | 1.606             | MON       | 6,793                           | 33,963                      | 07/28/2020 | 02/15/2053                       |
| 17328R-BB-4                                                                                                     | CITIGROUP COMMERCIAL MORTGAGE CMBS SER 2020-GC46 AS |         |               | 4         | .1 A FE                                                                   | 542,734     | 108.0100                       | 540,050    | 500,000    | 541,032                       |                                           | (1,702)                                  |                                                           |                                                                | 2.918    | 1.931             | MON       | 1,216                           | 6,079                       | 07/29/2020 | 02/15/2053                       |
| 233063-AZ-9                                                                                                     | DEUTSCHE BANK COMMERCIAL MORTG CMBS SER 2020-C9 B   |         |               | 4         | .1 C FE                                                                   | 772,484     | 104.7620                       | 785,715    | 750,000    | 771,746                       |                                           | (738)                                    |                                                           |                                                                | 2.340    | 2.000             | MON       | 1,463                           | 5,850                       | 08/20/2020 | 09/15/2053                       |
| 61766E-BE-4                                                                                                     | MORGAN STANLEY BAML TRUST CMBS SER 2016-C29 A4      |         |               | 4         | .1 D FM                                                                   | 1,780,035   | 110.7000                       | 1,798,875  | 1,625,000  | 1,768,762                     |                                           | (11,273)                                 |                                                           |                                                                | 3.325    | 1.508             | MON       | 4,503                           | 20,643                      | 07/30/2020 | 05/15/2049                       |
| 61770K-AX-3                                                                                                     | MORGAN STANLEY CAPITAL I TRUST CMBS SER 2020-L4 A3  |         |               |           | .1 A FE                                                                   | 2,171,328   | 109.2000                       | 2,184,000  | 2,000,000  | 2,163,499                     |                                           | (7,829)                                  |                                                           |                                                                | 2.698    | 1.715             | MON       | 4,497                           | 22,483                      | 07/10/2020 | 02/15/2053                       |
| 90276W-AV-9                                                                                                     | UBS COMMERCIAL MORTGAGE TRUST CMBS 2017-C7 AS       |         |               | 4         | .1 D FM                                                                   | 567,988     | 115.0320                       | 575,160    | 500,000    | 564,944                       |                                           | (3,044)                                  |                                                           |                                                                | 4.061    | 2.041             | MON       | 1,692                           | 6,768                       | 08/24/2020 | 12/15/2050                       |
| 90278M-BA-4                                                                                                     | UBS COMMERCIAL MORTGAGE TRUST CMBS SER 2019-C17 A4  |         |               |           | .1 A FE                                                                   | 1,085,469   | 109.5670                       | 1,095,670  | 1,000,000  | 1,083,741                     |                                           | (1,728)                                  |                                                           |                                                                | 2.921    | 1.867             | MON       | 2,434                           | 4,868                       | 10/20/2020 | 10/15/2052                       |
| 90278M-BD-8                                                                                                     | UBS COMMERCIAL MORTGAGE TRUST CMBS SER 2019-C17 AS  |         |               |           | .1 D FM                                                                   | 544,258     | 109.8250                       | 549,125    | 500,000    | 542,356                       |                                           | (1,902)                                  |                                                           |                                                                | 3.203    | 2.131             | MON       | 1,335                           | 6,674                       | 07/24/2020 | 10/15/2052                       |
| 95002E-BB-2                                                                                                     | WELLS FARGO COMMERCIAL MORTGAG CMBS SER 2020-C55 A5 |         |               | 4         | .1 A FE                                                                   | 2,202,030   | 109.5930                       | 2,191,860  | 2,000,000  | 2,193,773                     |                                           | (8,259)                                  |                                                           |                                                                | 2.725    | 1.563             | MON       | 4,538                           | 18,167                      | 07/31/2020 | 02/15/2053                       |
| 3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities |                                                     |         |               |           |                                                                           | 40,452,502  | XXX                            | 43,702,092 | 43,170,000 | 41,225,321                    |                                           | 142,828                                  |                                                           |                                                                | XXX      | XXX               | XXX       | 120,648                         | 907,331                     | XXX        | XXX                              |
| 33830P-AL-5                                                                                                     | 522 Funding CLO LTD CLO SER 2019-1A D 144A          |         |               | 2,4       | .2 C FE                                                                   | 6,000,000   | 101.3910                       | 6,083,480  | 6,000,000  | 6,000,003                     |                                           |                                          |                                                           |                                                                | 4.437    | 4.559             | JAJO      | 57,679                          | 269,826                     | 11/22/2019 | 01/15/2033                       |
| 33830N-AA-4                                                                                                     | 522 Funding CLO LTD CLO SER 2019-1A E 144A          |         |               | 2,4       | .3 C FE                                                                   | 970,000     | 100.9130                       | 1,009,135  | 1,000,000  | 970,000                       |                                           | (63)                                     |                                                           |                                                                | 7.577    | 8.209             | JAJO      | 16,417                          | 71,312                      | 11/22/2019 | 01/15/2033                       |
| 00900C-AG-9                                                                                                     | AIMCO SER 2017-AA D 144A                            |         |               | 4         | .2 C FE                                                                   | 1,990,000   | 100.6610                       | 2,013,221  | 2,000,000  | 1,993,798                     |                                           | 552                                      |                                                           |                                                                | 3.898    | 3.985             | JAJO      | 15,810                          | 100,894                     | 04/21/2017 | 07/20/2029                       |
| 00908P-AA-5                                                                                                     | AIR CANADA 2017-1AA PTT PTC SER 2017-1AA 144A       |         | A             |           | .1 G FE                                                                   | 448,800     | 97.8460                        | 439,133    | 448,800    | 448,800                       |                                           |                                          |                                                           |                                                                | 3.300    | 3.300             | JJ        | 6,823                           | 14,810                      | 12/07/2017 | 01/15/2030                       |
| 023771-R9-1                                                                                                     | AMER AIRLINE 16-3 AA PTT PTC                        |         |               | 2         | .2 A FE                                                                   | 1,147,475   | 97.8800                        | 1,206,649  | 1,232,784  | 1,161,372                     |                                           | 6,304                                    |                                                           |                                                                | 3.000    | 4.124             | AO        | 7,808                           | 36,984                      | 10/31/2018 | 10/15/2028                       |
| 03027W-AK-8                                                                                                     | AMERICAN TOWER TRUST I PTC 144A                     |         |               | 2         | .1 A FE                                                                   | 7,200,000   | 109.9250                       | 7,914,600  | 7,200,000  | 7,200,000                     |                                           |                                          |                                                           |                                                                | 3.652    | 3.680             | MON       | 11,686                          | 262,944                     | 03/27/2018 | 03/23/2028                       |
| 03027W-AJ-1                                                                                                     | AMERICAN TOWER TRUST I SR SORD NOTES 144A           |         |               | 2         | .1 A FE                                                                   | 4,795,550   | 101.9620                       | 5,098,100  | 5,000,000  | 4,943,317                     |                                           | 24,269                                   |                                                           |                                                                | 3.070    | 3.633             | MON       | 6,822                           | 153,500                     | 04/02/2014 | 03/15/2023                       |
| 03768C-AG-4                                                                                                     | APIDOS CLO CLO SER XXXA A2 144A                     |         |               | 4         | .1 C FE                                                                   | 593,100     | 99.3460                        | 596,078    | 600,000    | 593,287                       |                                           | 187                                      |                                                           |                                                                | 1.809    | 2.016             | JAJO      | 2,231                           | 10,180                      | 10/28/2020 | 10/18/2031                       |
| 03767L-AE-0                                                                                                     | APIDOS CLO SER 2013-12PR C 144A                     |         |               | 4         | .1 F FE                                                                   | 1,559,250   | 97.6860                        | 1,538,551  | 1,575,000  | 1,561,959                     |                                           | 1,335                                    |                                                           |                                                                | 2.587    | 2.758             | JAJO      | 8,828                           | 58,933                      | 10/04/2018 | 04/15/2031                       |
| 04009F-AA-7                                                                                                     | ARES CLO LTD CLO SER 2019-52A E 144A                |         |               | 2,4       | .3 C FE                                                                   | 1,455,000   | 99.0820                        | 1,486,233  | 1,500,000  | 1,455,000                     |                                           |                                          |                                                           |                                                                | 6.766    | 7.381             | JAJO      | 20,015                          | 119,358                     | 02/28/2019 | 04/22/2031                       |
| 04941Y-AG-4                                                                                                     | ATLAS SENIOR LOAN FUND LTD SER 2018-11A A2 144A     |         |               | 4         | .1 A FE                                                                   | 10,000,000  | 100.3100                       | 10,031,048 | 10,000,000 | 10,000,000                    |                                           |                                          |                                                           |                                                                | 4.205    | 4.225             | JAJO      | 75,924                          | 420,500                     | 06/08/2018 | 07/26/2031                       |
| 07133Y-AG-5                                                                                                     | BATPK 2019-1A B2 SER 2019-1A B2 144A                |         |               | 2,4       | .1 F FE                                                                   | 5,997,520   | 100.4950                       | 6,029,708  | 6,000,000  | 5,998,327                     |                                           | 307                                      |                                                           |                                                                | 4.530    | 4.561             | JAJO      | 57,380                          | 327,670                     | 06/27/2019 | 07/15/2032                       |
| 07133W-AA-2                                                                                                     | BATPK 2019-1A D SER 2019-1A D 144A                  |         |               | 2,4       | .3 C FE                                                                   | 2,908,800   | 98.2600                        | 2,947,801  | 3,000,000  | 2,908,800                     |                                           | (3,034)                                  |                                                           |                                                                | 6.767    | 7.420             | JAJO      | 43,985                          | 295,889                     | 06/27/2019 | 07/15/2032                       |
| 09629X-AA-7                                                                                                     | BLUEMOUNTAIN CLO LTD CLO SER 2019-24A E 144A        |         |               | 2,4       | .3 C FE                                                                   | 1,231,250   | 99.8090                        | 1,247,615  | 1,250,000  | 1,231,250                     |                                           |                                          |                                                           |                                                                | 6.978    | 7.462             | JAJO      | 17,688                          | 102,093                     | 02/15/2019 | 04/20/2031                       |
| 09630Q-AC-5                                                                                                     | BLUEMOUNTAIN CLO LTD CLO SER 2020-30A B 144A        |         |               | 2         | .1 C FE                                                                   | 2,100,000   | 100.9090                       | 2,119,089  | 2,100,000  | 2,100,000                     |                                           |                                          |                                                           |                                                                | 2.018    | 2.023             | JAJO      | 2,012                           | 11,200                      | 11/20/2020 | 01/15/2033                       |
| 05568Y-AA-6                                                                                                     | BNSF RAILWAY CO 2007-1 P PTC                        |         |               |           | .1 C FE                                                                   | 662,524     | 109.9240                       | 665,613    | 605,521    | 647,261                       |                                           | (11,730)                                 |                                                           |                                                                | 5.996    | 2.139             | AO        | 9,077                           | 36,307                      | 11/04/2019 | 04/01/2024                       |
| 05567Y-AA-7                                                                                                     | BURLINGTON NO SF 05-4 TR PTC                        |         |               |           | .1 B FE                                                                   | 154,975     | 104.3680                       | 148,389    | 142,178    | 144,409                       |                                           | (937)                                    |                                                           |                                                                | 4.967    | 3.365             | AO        | 1,766                           | 7,062                       | 08/24/2010 | 04/01/2023                       |
| 136055-AA-8                                                                                                     | CANADIAN IMPERIAL BANK PTC 144A                     |         | A             |           | .1 C FE                                                                   | 6,652,104   | 124.0810                       | 7,260,687  | 5,851,548  | 6,453,859                     |                                           | (64,239)                                 |                                                           |                                                                | 7.262    | 5.037             | AO        | 95,611                          | 424,939                     | 09/12/2016 | 04/10/2032                       |
| 146865-AG-5                                                                                                     | CARVAL CLO LTD SER 2018-1A D 144A                   |         |               | 4         | .2 C FE                                                                   | 4,925,000   | 97.9440                        | 4,897,220  | 5,000,000  | 4,945,473                     |                                           | 8,128                                    |                                                           |                                                                | 3.120    | 3.335             | JAJO      | 33,368                          | 214,090                     | 05/08/2018 | 07/16/2031                       |
| 14686A-AG-4                                                                                                     | CARVAL CLO LTD SER 2019-1A D 144A                   |         |               | 2,4       | .2 C FE                                                                   | 2,979,600   | 101.3760                       | 3,041,272  | 3,000,000  | 2,983,651                     |                                           | 2,117                                    |                                                           |                                                                | 4.368    | 4.491             | JAJO      | 26,574                          | 165,637                     | 02/01/2019 | 04/20/2032                       |
| 12482N-AC-5                                                                                                     | CBAM CLO MANAGEMENT CLO SER 2019-10A A1B 144A       |         |               | 2,4       | .1 A FE                                                                   | 25,000,000  | 100.7600                       | 25,189,958 | 25,000,000 | 25,000,000                    |                                           |                                          |                                                           |                                                                | 3.748    | 3.763             | JAJO      | 184,797                         | 937,000                     | 04/10/2019 | 04/20/2032                       |
| 15137E-BL-6                                                                                                     | CENT CLO LP CLO SER 2014-21A A1RB 144A              |         |               | 4         | .1 A FE                                                                   | 3,875,000   | 100.2740                       | 3,885,630  | 3,875,000  | 3,875,000                     |                                           |                                          |                                                           |                                                                | 4.050    | 4.069             | JAJO      | 27,900                          | 156,938                     | 07/12/2018 | 07/27/2030                       |
| 12528H-AA-8                                                                                                     | CFIP CLO LTD SER 2017-1A E 144A                     |         |               | 4         | .3 C FE                                                                   | 1,322,100   | 97.7290                        | 1,299,797  | 1,330,000  | 1,322,100                     |                                           | (1,559)                                  |                                                           |                                                                | 6.418    | 6.426             | JAJO      | 17,545                          | 101,873                     | 11/16/2017 | 01/18/2030                       |
| 21079N-AA-9                                                                                                     | CONTINENTAL AIRLINES 2007-1 PTC                     |         |               |           | .2 C FE                                                                   | 523,964     | 101.1830                       | 524,913    | 518,776    | 519,362                       |                                           | (596)                                    |                                                           |                                                                | 5.983    | 5.820             | AO        | 6,208                           | 31,038                      | 08/23/2011 | 04/19/2022                       |
| 210805-DT-1                                                                                                     | CONTINENTAL AIRLINES INC PTC SER ERJ1               |         |               |           | .3 B FE                                                                   | 4,638       | 99.3080                        | 4,451      | 4,482      | 4,484                         |                                           | (9)                                      |                                                           |                                                                | 9.798    | 9.362             | MON       | 37                              | 439                         | 04/27/2006 | 04/01/2021                       |
| 22823K-AG-9                                                                                                     | CROWN CITY CLO SER 2020-2A A2 144A                  |         |               | 2         | .1 C FE                                                                   | 500,000     | 100.0000                       | 500,000    | 500,000    | 500,000                       |                                           |                                          |                                                           |                                                                | 1.966    | 1.970             | JAJO      | 55                              |                             | 12/10/2020 | 01/20/2032                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                                                                     | 2                                              | Codes   |               |           | 6                                                                         | 7             | Fair Value                     |               | 10            | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|-----------------------------------------------------------------------------------------------------------------------|------------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|---------------|--------------------------------|---------------|---------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                                                                       |                                                | 3       | 4             | 5         |                                                                           |               | 8                              | 9             |               |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                                                                                  | Description                                    | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost   | Rate Used to Obtain Fair Value | Fair Value    | Par Value     | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 126410-LM-9                                                                                                           | CSX TRANSPORTATION INC PTC                     |         |               |           | 1.E FE                                                                    | 928,272       | 110.3900                       | 1,045,739     | 947,313       | 942,069                       |                                           | 1,883                                    |                                                           |                                                                | 6.251    | 6.564             | JJ        | 27,305                          | 59,217                      | 05/26/2009 | 01/15/2023                       |
| 126650-BP-4                                                                                                           | CVS HEALTH CORP PTC                            |         |               |           | 2.B                                                                       | 1,149,635     | 116.1780                       | 1,199,190     | 1,032,201     | 1,111,515                     |                                           | (9,633)                                  |                                                           |                                                                | 6.036    | 4.055             | MON       | 3,634                           | 62,304                      | 12/27/2016 | 12/10/2028                       |
| 126650-A0-3                                                                                                           | CVS HEALTH CORP PTC 144A                       |         |               |           | 2.B FE                                                                    | 1,399,659     | 109.0670                       | 1,467,145     | 1,345,177     | 1,379,310                     |                                           | (6,520)                                  |                                                           |                                                                | 5.789    | 4.772             | MON       | 4,543                           | 77,873                      | 12/27/2016 | 01/10/2026                       |
| 126659-AA-9                                                                                                           | CVS PASS-THROUGH TRUST PTC 144A                |         |               |           | 2.B FE                                                                    | 2,066,402     | 132.2500                       | 2,732,817     | 2,066,402     | 2,066,402                     |                                           |                                          |                                                           |                                                                | 8.353    | 8.500             | MON       | 10,069                          | 172,607                     | 06/10/2009 | 07/10/2031                       |
| 247367-AX-3                                                                                                           | DELTA AIR LINES INC PTC SER 2002-1G1           |         |               |           | 2.B FE                                                                    | 1,135,815     | 102.7610                       | 1,121,187     | 1,091,063     | 1,096,121                     |                                           | (8,919)                                  |                                                           |                                                                | 6.718    | 5.690             | JJ        | 36,445                          | 73,298                      | 12/27/2016 | 01/02/2023                       |
| 262440-AG-0                                                                                                           | DRYDEN SENIOR LOAN FUND SER 2015-40A BR 144A   |         |               |           | 1.C FE                                                                    | 1,500,000     | 99.4720                        | 1,492,082     | 1,500,000     | 1,500,000                     |                                           |                                          |                                                           |                                                                | 1.870    | 1.849             | FIAN      | 3,585                           |                             | 12/03/2020 | 08/15/2031                       |
| 29001R-AA-6                                                                                                           | ELMWOOD CLO II LTD CLO SER 2019-2A E 144A      | 2,4     |               |           | 3.C FE                                                                    | 1,940,000     | 100.8590                       | 2,017,188     | 2,000,000     | 1,940,000                     |                                           | (274)                                    |                                                           |                                                                | 7.018    | 7.735             | JAJO      | 28,463                          | 164,161                     | 04/05/2019 | 04/20/2031                       |
| 444838-AJ-5                                                                                                           | HULL STREET CDO LTD SER 2014-1A AR 144A        | 4       |               |           | 1.A FE                                                                    | 1,221,464     | 99.9950                        | 1,219,113     | 1,219,178     | 1,219,770                     |                                           | (821)                                    |                                                           |                                                                | 1.438    | 1.352             | JAJO      | 3,603                           | 31,489                      | 01/22/2018 | 10/18/2026                       |
| 470470-AA-6                                                                                                           | JAMESTOWN CLO LTD CLO SER 2019-1A D 144A       | 2,4     |               |           | 3.C FE                                                                    | 1,915,000     | 95.2870                        | 1,905,735     | 2,000,000     | 1,915,000                     |                                           |                                          |                                                           |                                                                | 7.218    | 8.160             | JAJO      | 29,275                          | 168,216                     | 02/14/2019 | 04/20/2032                       |
| 47047L-AC-3                                                                                                           | JAMESTOWN CLO LTD SER 2018-6RA A2A 144A        | 4       |               |           | 1.C FE                                                                    | 2,993,250     | 99.8940                        | 2,996,823     | 3,000,000     | 2,993,404                     |                                           | 154                                      |                                                           |                                                                | 1.997    | 2.045             | JAJO      | 11,314                          |                             | 12/01/2020 | 04/25/2030                       |
| 47048X-AL-6                                                                                                           | JAMESTOWN CLO LTD SER 2019-14A C2B 144A        | 4       |               |           | 2.C FE                                                                    | 3,000,000     | 100.4210                       | 3,012,638     | 3,000,000     | 3,000,000                     |                                           |                                          |                                                           |                                                                | 6.911    | 6.961             | JAJO      | 40,890                          | 186,597                     | 10/17/2019 | 10/20/2032                       |
| 56608K-AL-7                                                                                                           | MARBLE POINT CLO LTD CLO SER 2018-2A A2 144A   | 2,4     |               |           | 1.A FE                                                                    | 6,000,000     | 100.2710                       | 6,016,261     | 6,000,000     | 6,000,000                     |                                           |                                          |                                                           |                                                                | 4.250    | 4.272             | JAJO      | 50,292                          | 254,292                     | 12/07/2018 | 01/20/2032                       |
| 59802U-AV-1                                                                                                           | MIDOCLEAN CREDIT CLO SER 2014-3A A2R 144A      | 4       |               |           | 1.A FE                                                                    | 4,954,931     | 100.2470                       | 4,967,184     | 4,954,931     | 4,954,931                     |                                           |                                          |                                                           |                                                                | 4.070    | 4.090             | JAJO      | 39,213                          | 201,666                     | 06/14/2020 | 04/21/2031                       |
| 62432B-AN-3                                                                                                           | MOUNTAIN VIEW CLO LTD SER 2015-9A A1R 144A     |         |               |           | 1.A FE                                                                    | 99,8730       |                                | 998,735       | 1,000,000     | 998,717                       |                                           | 17                                       |                                                           |                                                                | 1.338    | 1.420             | JAJO      | 2,898                           |                             | 12/22/2020 | 07/15/2031                       |
| 04625B-AC-6                                                                                                           | MS S22 FUNDING CLO LTD CLO SER 2017-1A 144A    | 4       |               |           | 6. *                                                                      | 342,124       | 53.0210                        | 507,837       | 957,802       | 327,016                       |                                           | (15,107)                                 |                                                           |                                                                | 0.000    | 38.173            | JAJO      |                                 | 76,075                      | 05/26/2020 | 10/20/2029                       |
| 04624X-AC-9                                                                                                           | MS S22 FUNDING CLO LTD CLO SER 2018-2A 144A    | 4       |               |           | 6. *                                                                      | 2,061,276     | 83.4560                        | 3,524,385     | 4,223,051     | 2,193,068                     |                                           | 131,792                                  |                                                           |                                                                | 0.000    | 31.300            | JAJO      | 216,167                         |                             | 05/26/2020 | 10/20/2031                       |
| 04623H-AC-5                                                                                                           | MS S22 FUNDING CLO LTD SER 2018-1A 144A        | 4       |               |           | 6. *                                                                      | 458,108       | 73.5640                        | 678,302       | 922,052       | 450,645                       |                                           | (7,464)                                  |                                                           |                                                                | 0.000    | 32.437            | JAJO      | 79,980                          |                             | 05/26/2020 | 04/20/2031                       |
| 04623G-AC-7                                                                                                           | MS S22 FUNDING CLO LTD SER 2019-1A 144A        | 4       |               |           | 6. *                                                                      | 2,977,514     | 60.3230                        | 4,343,220     | 7,200,000     | 2,930,472                     |                                           | (47,042)                                 |                                                           |                                                                | 0.000    | 37.776            | JAJO      | 549,351                         |                             | 05/26/2020 | 04/20/2030                       |
| 63172I-AA-7                                                                                                           | NASSAU LTD CLO SER 2019-1IA AN 144A            |         |               |           | 1.A FE                                                                    | 496,000       | 99.9130                        | 499,564       | 500,000       | 496,002                       |                                           | 2                                        |                                                           |                                                                | 1.668    | 1.840             | JAJO      | 1,807                           |                             | 12/29/2020 | 10/15/2032                       |
| 66660M-AA-9                                                                                                           | NORTHWOODS CAPITAL LTD CLO SER 2019-18A A 144A | 2,4     |               |           | 1.A FE                                                                    | 15,000,000    | 100.9880                       | 15,148,238    | 15,000,000    | 15,000,000                    |                                           |                                          |                                                           |                                                                | 3.864    | 3.881             | FIAN      | 66,010                          | 579,600                     | 04/02/2019 | 05/20/2032                       |
| 67590R-BA-2                                                                                                           | OCTAGON LOAN FUNDING LTD SER 2014-1A BRR 144A  | 4       |               |           | 1.C FE                                                                    | 99,9990       |                                | 1,999,988     | 2,000,000     | 1,990,205                     |                                           | 205                                      |                                                           |                                                                | 1.920    | 2.011             | FIAN      | 4,694                           | 10,071                      | 11/09/2020 | 11/18/2031                       |
| 69701R-AG-2                                                                                                           | PALMER SQUARE CLO LTD CLO SER 2020-3A B 144A   | 2,4     |               |           | 1.F FE                                                                    | 1,500,000     | 100.6240                       | 1,509,366     | 1,500,000     | 1,500,000                     |                                           |                                          |                                                           |                                                                | 2.870    | 2.880             | FIAN      | 2,880                           |                             | 10/30/2020 | 11/15/2031                       |
| 73742D-AG-6                                                                                                           | POST CLO LTD SER 2018-1A D 144A                | 4       |               |           | 2.C FE                                                                    | 5,936,400     | 97.7380                        | 5,864,254     | 6,000,000     | 5,952,654                     |                                           | 5,760                                    |                                                           |                                                                | 3.180    | 3.326             | JAJO      | 40,812                          | 260,568                     | 04/17/2018 | 04/16/2031                       |
| 80317L-AE-3                                                                                                           | SARANAC CLO LTD CLO SER 2018-6A C 144A         | 4       |               |           | 2.A FE                                                                    | 8,000,000     | 92.8270                        | 7,426,138     | 8,000,000     | 7,999,997                     |                                           |                                          |                                                           |                                                                | 5.393    | 5.429             | MJSD      | 21,572                          | 431,440                     | 07/20/2018 | 08/13/2031                       |
| 80349B-AZ-0                                                                                                           | AXR2 144A                                      | 4       |               |           | 1.A FE                                                                    | 9,000,000     | 100.2390                       | 9,021,476     | 9,000,000     | 9,000,000                     |                                           |                                          |                                                           |                                                                | 4.190    | 3.631             | JAJO      | 74,373                          | 377,100                     | 12/03/2018 | 01/20/2030                       |
| 89640X-AY-2                                                                                                           | TRINITAS CLO LTD CLO SER 2016-4A A1FR 144A     | 4       |               |           | 1.A FE                                                                    | 10,931,924    | 100.9770                       | 11,038,777    | 10,931,924    | 10,931,924                    |                                           |                                          |                                                           |                                                                | 4.192    | 4.214             | JAJO      | 92,926                          | 458,266                     | 08/07/2018 | 10/18/2031                       |
| 90783X-AA-9                                                                                                           | UNION PACIFIC RR CO 07-3 PTC                   |         |               |           | 1.D FE                                                                    | 1,285,004     | 119.7640                       | 1,321,392     | 1,103,330     | 1,265,551                     |                                           | (13,701)                                 |                                                           |                                                                | 6.176    | 2.442             | JJ        | 33,882                          | 68,142                      | 11/04/2019 | 01/02/2031                       |
| 909318-AA-5                                                                                                           | UNITED AIR 2018-1 AA PTT PTT SER 2018-1 AA     | 2       |               |           | 1.E FE                                                                    | 3,507,366     | 99.2000                        | 3,603,912     | 3,632,976     | 3,526,387                     |                                           | 8,192                                    |                                                           |                                                                | 3.500    | 4.016             | MS        | 42,385                          | 127,154                     | 10/29/2018 | 03/01/2030                       |
| 90783S-AA-0                                                                                                           | UNP RR CO 2003 PASS TRST PTC                   |         |               |           | 1.D FE                                                                    | 16,098        | 103.1470                       | 15,665        | 15,187        | 15,775                        |                                           | (77)                                     |                                                           |                                                                | 4.698    | 2.406             | JJ        | 355                             | 1,859                       | 12/27/2016 | 01/02/2024                       |
| 903436-AA-1                                                                                                           | US AIRWAYS GROUP INC PTC SER 2011-1A           |         |               |           | 3.B FE                                                                    | 346,076       | 91.8160                        | 317,158       | 345,428       | 345,629                       |                                           | (56)                                     |                                                           |                                                                | 7.125    | 7.095             | AO        | 4,717                           | 24,612                      | 06/22/2011 | 10/22/2023                       |
| 92330Y-AC-7                                                                                                           | VENTURE CDO LTD CLO SER 2018-33A A1F 144A      | 4       |               |           | 1.A FE                                                                    | 10,000,000    | 100.2000                       | 10,020,013    | 10,000,000    | 10,000,000                    |                                           |                                          |                                                           |                                                                | 4.039    | 4.058             | JAJO      | 85,268                          | 403,900                     | 07/19/2018 | 07/15/2031                       |
| 92332L-AG-4                                                                                                           | VENTURE CDO LTD CLO SER 2019-36A A1B 144A      | 2,4     |               |           | 1.A FE                                                                    | 10,000,000    | 100.7520                       | 10,075,152    | 10,000,000    | 10,000,000                    |                                           |                                          |                                                           |                                                                | 3.685    | 3.234             | JAJO      | 72,676                          | 368,500                     | 03/26/2019 | 04/20/2032                       |
| 60689W-BA-8                                                                                                           | VENTURE CDO LTD SER 2017-28AR BF 144A          | 4       |               |           | 1.B FE                                                                    | 2,073,825     | 93.1500                        | 1,981,298     | 2,127,000     | 2,085,995                     |                                           | 4,235                                    |                                                           |                                                                | 3.923    | 4.409             | JAJO      | 16,225                          | 80,977                      | 01/05/2018 | 10/21/2029                       |
| 60689V-BC-4                                                                                                           | VENTURE CDO LTD SER 2017-28AR CF 144A          | 4       |               |           | 1.E FE                                                                    | 620,940       | 101.0780                       | 638,814       | 632,000       | 623,400                       |                                           | 866                                      |                                                           |                                                                | 4.599    | 4.959             | JAJO      | 5,652                           | 28,686                      | 01/05/2018 | 10/21/2029                       |
| 60689V-AP-6                                                                                                           | VENTURE CDO LTD SER 2017-28RR CF 144A          | 4       |               |           | 1.D FE                                                                    | 1,115,500     | 99.5010                        | 1,144,266     | 1,150,000     | 1,122,571                     |                                           | 2,472                                    |                                                           |                                                                | 4.453    | 5.013             | JAJO      | 9,957                           | 50,807                      | 01/05/2018 | 07/22/2030                       |
| 60689V-CM-1                                                                                                           | VENTURE CDO LTD VENTR 2014-16RA ARR            | 4       |               |           | 1.A FE                                                                    | 6,276,110     | 99.6380                        | 6,261,236     | 6,283,965     | 6,278,301                     |                                           | 885                                      |                                                           |                                                                | 0.387    | 1.113             | JAJO      | 14,608                          | 211,557                     | 03/29/2018 | 01/15/2028                       |
| 96467F-AG-5                                                                                                           | WHITEBOX CLO I LTD CLO SER 2019-1A C 144A      | 2,4     |               |           | 2.C FE                                                                    | 2,968,200     | 100.4140                       | 3,012,433     | 3,000,000     | 2,968,200                     |                                           | (1,138)                                  |                                                           |                                                                | 4.565    | 4.856             | JAJO      | 25,487                          | 206,370                     | 07/25/2019 | 07/24/2032                       |
| 87249W-AA-5                                                                                                           | WIND RIVER CLO LTD CLO SER 2019-3A E 144A      | 2,4     |               |           | 3.C FE                                                                    | 1,922,500     | 92.5480                        | 1,850,953     | 2,000,000     | 1,922,500                     |                                           | (585)                                    |                                                           |                                                                | 6.787    | 7.589             | JAJO      | 59,410                          | 160,234                     | 04/05/2019 | 04/15/2031                       |
| 98888D-AA-0                                                                                                           | ZAIS CLO 15 LTD SER 2020-15A A1 144A           |         |               |           | 1.A FE                                                                    | 616,901       | 101.1440                       | 619,504       | 612,500       | 616,899                       |                                           | (4)                                      |                                                           |                                                                | 2.769    | 2.529             | JAJO      | 3,061                           |                             | 12/29/2020 | 07/28/2030                       |
| 3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities |                                                |         |               |           |                                                                           | 225,639,644   | XXX                            | 231,793,549   | 233,027,569   | 225,619,942                   |                                           | 6,144                                    |                                                           |                                                                | XXX      | XXX               | XXX       | 1,694,338                       | 10,533,172                  | XXX        | XXX                              |
| 3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds                                                    |                                                |         |               |           |                                                                           | 2,592,319,673 | XXX                            | 3,289,352,611 | 2,580,200,046 | 2,582,500,657                 |                                           | (1,740,698)                              |                                                           |                                                                | XXX      | XXX               | XXX       | 34,043,861                      | 126,858,496                 | XXX        | XXX                              |
| 01852F-AC-7                                                                                                           | ALLFIRST PFD CAP TRUST JR SUB DEBS             |         |               |           | 2.B FE                                                                    | 726,563       | 95.3730                        | 715,298       | 750,000       | 732,940                       |                                           | 2,208                                    |                                                           |                                                                | 1.737    | 2.962             | JAJO      | 2,822                           | 21,582                      | 05/17/2017 | 07/15/2029                       |
| 020002-AU-5                                                                                                           | ALLSTATE CORP JR SUB DEBS                      |         |               |           | 2.B FE                                                                    | 5,663,020     | 135.7290                       | 7,804,418     | 5,750,000     | 5,667,039                     |                                           | 512                                      |                                                           |                                                                | 6.500    | 6.605             | MN        | 373,750                         |                             | 10/26/2011 | 05/15/2057                       |
| 026874-BE-6                                                                                                           | AMERICAN INTL GROUP JR SUB                     |         |               |           | 2.C FE                                                                    | 320,000       | 112.5840                       | 4,503,360     | 4,000,000     | 321,684                       |                                           | 43                                       |                                                           |                                                                | 6.250    | 76.968            | MS        | 73,611                          | 250,000                     | 05/15/2007 | 03/15/2037                       |
| 00170F-20-9                                                                                                           | AMG CAPITAL TRUST II CONVERTIBLE JR SUB DEBS   |         |               |           | 2.C FE                                                                    | 1,728,250     | 49.7310                        | 1,740,592     | 35,000        | 1,727,819                     |                                           | 802                                      |                                                           |                                                                | 5.150    | 5.299             | JAJO      | 22,531                          | 90,125                      | 01/15/2019 | 05/15/2037                       |
| 17305H-AA-6                                                                                                           | CITIGROUP CAPITAL III CO GTO                   |         |               |           | 2.C FE                                                                    | 1,385,685     | 142.4020                       | 1,584,934     | 1,113,000     | 1,350,846                     |                                           | (9,095)                                  |                                                           |                                                                | 7.625    | 5.581             | JD        | 7,072                           | 84,866                      | 10/20/2016 | 12/01/2036                       |
| 125896-BV-1                                                                                                           | CMS ENERGY CORP JR SUB NOTES                   |         |               |           | 2.C FE                                                                    | 1,175,000     | 102.1700                       | 1,200,498     | 1,175,000     | 1,175,000                     |                                           |                                          |                                                           |                                                                | 3.750    | 3.482             | JD        | 4,406                           |                             | 11/19/2020 | 12/01/2050                       |
| 32082C-AC-1                                                                                                           | FIRST MARYLAND CAPTL II JR SUB DEBS            |         |               |           | 2.A FE                                                                    | 802,500       | 93.7580                        | 937,580       | 1,000,000     | 879,642                       |                                           | 21,931                                   |                                                           |                                                                | 1.064    | 3.699             | FIAN      |                                 | 20,388                      | 05/05/2016 | 02/01/2027                       |
| 539439-AF-6                                                                                                           | LLOYDS BANKING GROUP PLC SR UNSOCD BONDS 144A  | D       |               |           | 2.C FE                                                                    | 143,625       | 127.0000                       | 476,250       | 375,000       | 143,625                       |                                           |                                          |                                                           |                                                                | 6.657    | 17.381            | MN        | 2,774                           | 24,964                      | 12/27/2016 | 01/01/9999                       |
| 591560-AA-5                                                                                                           | METLIFE CAPITAL TRUST IV JR SUB DEBS 144A      | 2       |               |           | 2.B FE                                                                    | 997,500       | 141.0000                       | 1,410,000     | 1,000,000     | 997,488                       |                                           | (14)                                     |                                                           |                                                                | 7.875    | 7.893             | JD        | 3,500                           | 78,750                      | 09/29/2011 | 12/15/2037                       |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| 1                                                                  | 2                                          | Codes   |               |           | 6                                                                         | 7             | Fair Value                     |               | 10            | 11                            | Change in Book/Adjusted Carrying Value    |                                          |                                                           |                                                                | Interest |                   |           |                                 |                             | Dates      |                                  |
|--------------------------------------------------------------------|--------------------------------------------|---------|---------------|-----------|---------------------------------------------------------------------------|---------------|--------------------------------|---------------|---------------|-------------------------------|-------------------------------------------|------------------------------------------|-----------------------------------------------------------|----------------------------------------------------------------|----------|-------------------|-----------|---------------------------------|-----------------------------|------------|----------------------------------|
|                                                                    |                                            | 3       | 4             | 5         |                                                                           |               | 8                              | 9             |               |                               | 12                                        | 13                                       | 14                                                        | 15                                                             | 16       | 17                | 18        | 19                              | 20                          | 21         | 22                               |
| CUSIP Identification                                               | Description                                | C o d e | F o r e i g n | Bond Char | NAIC Designation, NAIC Designation Modifier and SVO Administrative Symbol | Actual Cost   | Rate Used to Obtain Fair Value | Fair Value    | Par Value     | Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization) Accretion | Current Year's Other-Than-Temporary Impairment Recognized | Total Foreign Exchange Change in Book/ Adjusted Carrying Value | Rate of  | Effective Rate of | When Paid | Admitted Amount Due and Accrued | Amount Received During Year | Acquired   | Stated Contractual Maturity Date |
| 69331V-AA-4 .....                                                  | PECO ENERGY CAP TRST I11 CO GTD .....      |         |               |           | .2.B FE .....                                                             | 292,372       | 127.8810                       | 350,394       | 274,000       | 287,023                       |                                           | (1,392)                                  |                                                           |                                                                | 7.380    | 6.538             | AO .....  | 3,426                           | 20,221                      | 12/27/2016 | 04/06/2028                       |
| 69335G-AA-3 .....                                                  | PECO ENERGY CAP TRST IV CO GTD DEBS .....  |         |               |           | .2.B FE .....                                                             | 544,290       | 115.2840                       | 720,525       | 625,000       | 565,846                       |                                           | 2,915                                    |                                                           |                                                                | 5.750    | 6.893             | JD .....  | 1,597                           | 35,938                      | 04/24/2012 | 06/15/2033                       |
| 780097-AH-4 .....                                                  | ROYAL BK SCOTLND GRP PLC JR SUB DEBS ..... | D       |               | 2         | .3.A FE .....                                                             | 1,326,563     | 152.3750                       | 1,904,688     | 1,250,000     | 1,307,086                     |                                           | (3,466)                                  |                                                           |                                                                | 7.648    | 7.035             | MS .....  | 24,166                          | 95,600                      | 02/10/2014 | 08/29/2049                       |
| 90330S-AA-8 .....                                                  | USF&G CAPITAL CO GTD 144A .....            |         |               |           | .2.A FE .....                                                             | 6,230,817     | 164.2560                       | 7,743,026     | 4,714,000     | 6,124,126                     |                                           | (23,287)                                 |                                                           |                                                                | 8.312    | 6.001             | JJ .....  | 195,915                         | 391,827                     | 05/24/2016 | 07/01/2046                       |
| 4299999. Subtotal - Bonds - Hybrid Securities - Issuer Obligations |                                            |         |               |           |                                                                           | 21,336,185    | XXX                            | 31,091,563    | 22,061,000    | 21,280,164                    |                                           | (8,843)                                  |                                                           |                                                                | XXX      | XXX               | XXX       | 391,351                         | 1,488,011                   | XXX        | XXX                              |
| 4899999. Total - Hybrid Securities                                 |                                            |         |               |           |                                                                           | 21,336,185    | XXX                            | 31,091,563    | 22,061,000    | 21,280,164                    |                                           | (8,843)                                  |                                                           |                                                                | XXX      | XXX               | XXX       | 391,351                         | 1,488,011                   | XXX        | XXX                              |
| 5599999. Total - Parent, Subsidiaries and Affiliates Bonds         |                                            |         |               |           |                                                                           |               | XXX                            |               |               |                               |                                           |                                          |                                                           |                                                                | XXX      | XXX               | XXX       |                                 |                             | XXX        | XXX                              |
| 6099999. Subtotal - SVO Identified Funds                           |                                            |         |               |           |                                                                           |               | XXX                            |               |               |                               |                                           |                                          |                                                           |                                                                | XXX      | XXX               | XXX       |                                 |                             | XXX        | XXX                              |
| 6599999. Subtotal - Unaffiliated Bank Loans                        |                                            |         |               |           |                                                                           |               | XXX                            |               |               |                               |                                           |                                          |                                                           |                                                                | XXX      | XXX               | XXX       |                                 |                             | XXX        | XXX                              |
| 7699999. Total - Issuer Obligations                                |                                            |         |               |           |                                                                           | 2,473,236,029 | XXX                            | 3,194,680,191 | 2,445,503,763 | 2,461,826,006                 |                                           | (2,108,698)                              |                                                           |                                                                | XXX      | XXX               | XXX       | 34,107,156                      | 121,845,003                 | XXX        | XXX                              |
| 7799999. Total - Residential Mortgage-Backed Securities            |                                            |         |               |           |                                                                           | 217,404,070   | XXX                            | 250,124,793   | 230,947,385   | 222,930,519                   |                                           | 1,062,313                                |                                                           |                                                                | XXX      | XXX               | XXX       | 623,362                         | 7,409,850                   | XXX        | XXX                              |
| 7899999. Total - Commercial Mortgage-Backed Securities             |                                            |         |               |           |                                                                           | 52,920,260    | XXX                            | 57,820,555    | 55,369,300    | 53,680,617                    |                                           | 136,230                                  |                                                           |                                                                | XXX      | XXX               | XXX       | 128,061                         | 1,448,661                   | XXX        | XXX                              |
| 7999999. Total - Other Loan-Backed and Structured Securities       |                                            |         |               |           |                                                                           | 225,639,644   | XXX                            | 231,793,549   | 233,027,569   | 225,619,942                   |                                           | 6,144                                    |                                                           |                                                                | XXX      | XXX               | XXX       | 1,694,338                       | 10,533,172                  | XXX        | XXX                              |
| 8099999. Total - SVO Identified Funds                              |                                            |         |               |           |                                                                           |               | XXX                            |               |               |                               |                                           |                                          |                                                           |                                                                | XXX      | XXX               | XXX       |                                 |                             | XXX        | XXX                              |
| 8199999. Total - Affiliated Bank Loans                             |                                            |         |               |           |                                                                           |               | XXX                            |               |               |                               |                                           |                                          |                                                           |                                                                | XXX      | XXX               | XXX       |                                 |                             | XXX        | XXX                              |
| 8299999. Total - Unaffiliated Bank Loans                           |                                            |         |               |           |                                                                           |               | XXX                            |               |               |                               |                                           |                                          |                                                           |                                                                | XXX      | XXX               | XXX       |                                 |                             | XXX        | XXX                              |
| 8399999 - Total Bonds                                              |                                            |         |               |           |                                                                           | 2,969,200,003 | XXX                            | 3,734,419,088 | 2,964,848,017 | 2,964,057,084                 |                                           | (904,011)                                |                                                           |                                                                | XXX      | XXX               | XXX       | 36,552,917                      | 141,236,686                 | XXX        | XXX                              |

Book/Adjusted Carrying Value by NAIC Designation Category Footnote:

1A ..\$ .....400,477,469 1B ..\$ .....43,164,358 1C ..\$ .....90,710,364 1D ..\$ .....98,526,699 1E ..\$ .....189,660,584 1F ..\$ .....400,460,879 1G ..\$ .....343,000,396  
2A ..\$ .....558,084,837 2B ..\$ .....398,431,934 2C ..\$ .....303,018,113  
3A ..\$ .....69,436,389 3B ..\$ .....36,182,553 3C ..\$ .....24,585,377  
4A ..\$ .....894,067 4B ..\$ .....  
5A ..\$ .....615,480 5B ..\$ .....  
6 ....\$ .....5,901,201 5C ..\$ .....906,384

## SCHEDULE D - PART 2 - SECTION 1

[illegible]

|                    |                   |                 |         |         |         |         |
|--------------------|-------------------|-----------------|---------|---------|---------|---------|
| 1A ..\$            | 1B ..\$           | 1C ..\$         | 1D ..\$ | 1E ..\$ | 1F ..\$ | 1G ..\$ |
| 2A ..\$ 10,335,061 | 2B ..\$ 8,235,303 | 2C ..\$ 942,543 |         |         |         |         |
| 3A ..\$ 5,000,000  | 3B ..\$ 201,750   | 3C ..\$         |         |         |         |         |
| 4A ..\$            | 4B ..\$           | 4C ..\$         |         |         |         |         |
| 5A ..\$            | 5B ..\$           | 5C ..\$         |         |         |         |         |
| 6 ..\$             |                   |                 |         |         |         |         |

## SCHEDULE D - PART 2 - SECTION 2

[illegible]

|               |               |               |               |               |               |               |
|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| 1A...\$ ..... | 1B...\$ ..... | 1C...\$ ..... | 1D...\$ ..... | 1E...\$ ..... | 1F...\$ ..... | 1G...\$ ..... |
| 2A...\$ ..... | 2B...\$ ..... | 2C...\$ ..... |               |               |               |               |
| 3A...\$ ..... | 3B...\$ ..... | 3C...\$ ..... |               |               |               |               |
| 4A...\$ ..... | 4B...\$ ..... | 4C...\$ ..... |               |               |               |               |
| 5A...\$ ..... | 5B...\$ ..... | 5C...\$ ..... |               |               |               |               |
| 6...\$ .....  |               |               |               |               |               |               |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                                                                                              | 2                                                             | 3       | 4             | 5                                | 6                         | 7           | 8          | 9                                       |
|------------------------------------------------------------------------------------------------|---------------------------------------------------------------|---------|---------------|----------------------------------|---------------------------|-------------|------------|-----------------------------------------|
| CUSIP Identification                                                                           | Description                                                   | Foreign | Date Acquired | Name of Vendor                   | Number of Shares of Stock | Actual Cost | Par Value  | Paid for Accrued Interest and Dividends |
| 36179T-JW-6                                                                                    | GINNIE MAE POOL # MA4777 3.000% 10/20/47                      |         | 03/27/2020    | ASSURANT INC                     |                           | 1,516,146   | 1,429,566  | 3,097                                   |
| 36179T-JK-4                                                                                    | GINNIE MAE POOL # MA4778 3.500% 10/20/47                      |         | 03/27/2020    | ASSURANT INC                     |                           | 1,390,653   | 1,314,106  | 3,322                                   |
| 0599999. Subtotal - Bonds - U.S. Governments                                                   |                                                               |         |               |                                  |                           | 2,906,799   | 2,743,672  | 6,419                                   |
| 13063A-5E-0                                                                                    | CALIFORNIA ST GO UNLTD 7.500% 04/01/34                        |         | 05/04/2020    | Various                          |                           | 4,952,014   | 3,150,000  | 22,969                                  |
| 1799999. Subtotal - Bonds - U.S. States, Territories and Possessions                           |                                                               |         |               |                                  |                           | 4,952,014   | 3,150,000  | 22,969                                  |
| 54438C-YN-6                                                                                    | LOS ANGELES CA CNTY CLG DIST GO UNLTD 1.806% 08/01/30         |         | 10/30/2020    | BANK AMERICA SEC #773            |                           | 585,000     | 585,000    |                                         |
| 64966Q-CG-3                                                                                    | NEW YORK NY GO UNLTD SER A-3 2.800% 08/01/30                  |         | 05/04/2020    | CITIGROUP #274                   |                           | 509,965     | 500,000    | 3,694                                   |
| 2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions |                                                               |         |               |                                  |                           | 1,094,965   | 1,085,000  | 3,694                                   |
| 059231-V9-8                                                                                    | BALTIMORE MD REVENUE REV BONDS 1.775% 07/01/30                |         | 11/19/2020    | UBS SECURITIES 642               |                           | 115,000     | 115,000    |                                         |
| 072024-PY-2                                                                                    | BAY AREA CA TOLL AUTH TOLL BRI REV BONDS 6.907% 10/01/50      |         | 11/05/2020    | BARCLAYS 7256 DTC                |                           | 999,761     | 550,000    | 4,010                                   |
| 13049G-AA-8                                                                                    | CALIFORNIA MUNI FIN AUTH FED L REV BONDS 2.519% 10/01/35      |         | 09/25/2020    | OPPENHEIMER & CO                 |                           | 2,780,000   | 2,780,000  |                                         |
| 13032U-XS-2                                                                                    | CALIFORNIA ST HLTH FACS FING A REV BONDS 1.979% 06/01/30      |         | 10/28/2020    | CITIGROUP #274                   |                           | 1,415,000   | 1,415,000  |                                         |
| 13032U-XT-0                                                                                    | CALIFORNIA ST HLTH FACS FING A REV BONDS 2.129% 06/01/31      |         | 11/17/2020    | CITIGROUP #274                   |                           | 1,349,525   | 1,335,000  | 1,184                                   |
| 160131-EF-1                                                                                    | CHARLESTON SC EDUCTNL EXCELLEN REV BONDS 1.919% 12/01/30      |         | 10/01/2020    | WELLS FARGO #250                 |                           | 5,000,000   | 5,000,000  |                                         |
| 16557H-GE-9                                                                                    | CHESTER CNTY PA HLTH & EDU FAC REV BONDS 3.314% 06/01/51      |         | 10/29/2020    | CITIGROUP #274                   |                           | 2,000,000   | 2,000,000  |                                         |
| 3140GII-RP-0                                                                                   | FANNIE MAE POOL # BH7693 3.500% 01/01/48                      |         | 03/27/2020    | ASSURANT INC                     |                           | 720,854     | 668,831    | 1,691                                   |
| 3140H9-MR-1                                                                                    | FANNIE MAE POOL # BJ7567 4.000% 01/01/49                      |         | 03/27/2020    | ASSURANT INC                     |                           | 56,163      | 53,131     | 153                                     |
| 3140H9-SM-1                                                                                    | FANNIE MAE POOL # BJ8051 3.500% 02/01/48                      |         | 03/27/2020    | ASSURANT INC                     |                           | 1,547,421   | 1,435,746  | 3,629                                   |
| 3140J8-PD-9                                                                                    | FANNIE MAE POOL # BM4019 3.000% 12/01/47                      |         | 03/27/2020    | ASSURANT INC                     |                           | 765,297     | 718,752    | 1,557                                   |
| 3140HL-AT-3                                                                                    | FANNIE MAE POOL #BK6317 3.500% 06/01/48                       |         | 03/27/2020    | ASSURANT INC                     |                           | 704,096     | 653,540    | 1,652                                   |
| 341271-AF-1                                                                                    | FLORIDA ST BRD OF ADMIN FIN CO REV BONDS 2.154% 07/01/30      |         | 09/18/2020    | BANK AMERICA SEC #773            |                           | 2,617,607   | 2,575,000  | 390                                     |
| 3128MJ-S7-6                                                                                    | FREDDIE MAC POOL # G08541 3.500% 08/01/43                     |         | 03/27/2020    | ASSURANT INC                     |                           | 159,483     | 149,040    | 377                                     |
| 3132XC-R7-2                                                                                    | FREDDIE MAC POOL # G67710 3.500% 03/01/48                     |         | 03/27/2020    | ASSURANT INC                     |                           | 407,243     | 383,457    | 969                                     |
| 31281B-IW-3                                                                                    | FREDDIE MAC POOL # N31569 4.000% 12/01/48                     |         | 03/27/2020    | ASSURANT INC                     |                           | 116,375     | 109,361    | 316                                     |
| 3132JM-CA-5                                                                                    | FREDDIE MAC POOL # Q20065 3.500% 07/01/43                     |         | 03/27/2020    | ASSURANT INC                     |                           | 52,742      | 49,151     | 124                                     |
| 3132JN-P4-3                                                                                    | FREDDIE MAC POOL # Q21343 3.000% 08/01/43                     |         | 03/27/2020    | ASSURANT INC                     |                           | 111,435     | 105,370    | 228                                     |
| 3132XX-SK-1                                                                                    | FREDDIE MAC POOL # Q55349 3.500% 04/01/48                     |         | 03/27/2020    | ASSURANT INC                     |                           | 421,738     | 396,087    | 1,001                                   |
| 3132L5-MB-6                                                                                    | FREDDIE MAC POOL # V80354 3.000% 08/01/43                     |         | 03/27/2020    | ASSURANT INC                     |                           | 116,069     | 109,865    | 238                                     |
| 419794-F8-0                                                                                    | HAWAII ST ARPTS SYS REVENUE REV BONDS 2.130% 07/01/28         |         | 10/08/2020    | MORGAN STANLEY #050              |                           | 180,000     | 180,000    |                                         |
| 419794-F9-8                                                                                    | HAWAII ST ARPTS SYS REVENUE REV BONDS 2.230% 07/01/29         |         | 10/08/2020    | MORGAN STANLEY #050              |                           | 235,000     | 235,000    |                                         |
| 419794-G2-2                                                                                    | HAWAII ST ARPTS SYS REVENUE REV BONDS 2.330% 07/01/30         |         | 10/08/2020    | MORGAN STANLEY #050              |                           | 150,000     | 150,000    |                                         |
| 442349-ET-9                                                                                    | HOUSTON TX ARPT SYS REVENUE REV BONDS 2.385% 07/01/31         |         | 09/18/2020    | MORGAN STANLEY #050              |                           | 1,397,278   | 1,395,000  |                                         |
| 79467B-AM-7                                                                                    | IL SALES TAX SECURITZN CORP REV BONDS 3.372% 01/01/31         |         | 10/02/2020    | BARCLAYS 7256 DTC                |                           | 1,284,099   | 1,175,000  | 10,456                                  |
| 469495-EK-7                                                                                    | JACKSONVILLE FL TRANSIT REVENU REV BONDS 1.950% 10/01/30      |         | 10/29/2020    | JEFFRIES & CO #0352              |                           | 1,981,469   | 1,900,000  | 309                                     |
| 546475-TT-1                                                                                    | LOUISIANA ST GAS & FUELS TAX R REV BONDS 1.748% 05/01/30      |         | 08/21/2020    | J.P. MORGAN SECURITIES # 187     |                           | 900,000     | 900,000    |                                         |
| 582090-GG-3                                                                                    | MET GOVT NASHVILLE & DAVIDSONC REV BONDS 1.960% 08/01/29      |         | 12/09/2020    | CITIGROUP #274                   |                           | 715,000     | 715,000    |                                         |
| 582090-GH-1                                                                                    | MET GOVT NASHVILLE & DAVIDSONC REV BONDS 2.060% 08/01/30      |         | 12/09/2020    | CITIGROUP #274                   |                           | 400,000     | 400,000    |                                         |
| 66285W-C2-0                                                                                    | N TX TOLLWAY AUTH REVENUE REV BONDS 1.877% 01/01/30           |         | 10/02/2020    | BANK AMERICA SEC #773            |                           | 295,000     | 295,000    |                                         |
| 66285W-C3-8                                                                                    | N TX TOLLWAY AUTH REVENUE REV BONDS 2.047% 01/01/31           |         | 10/02/2020    | BANK AMERICA SEC #773            |                           | 405,000     | 405,000    |                                         |
| 64971P-KN-4                                                                                    | NEW YORK CITY NY INDL DEV AGY REV BONDS 2.681% 03/01/33       |         | 09/24/2020    | LOOP CAPITAL                     |                           | 155,000     | 155,000    |                                         |
| 64990G-IU-2                                                                                    | NEW YORK ST DORM AUTH REVENUES REV BONDS 2.746% 07/01/30      |         | 09/15/2020    | BANK AMERICA SEC #773            |                           | 2,530,568   | 2,370,000  | 13,739                                  |
| 64985T-BE-0                                                                                    | NEW YORK ST URBAN DEV CORP SAL REV BONDS 2.700% 03/15/30      |         | 08/21/2020    | J.P. MORGAN SECURITIES # 187     |                           | 1,482,388   | 1,375,000  | 16,500                                  |
| 709235-T8-8                                                                                    | PENNSYLVANIA STATE UNIVERSITY REV BOND 2.840% 09/01/50        |         | 05/12/2020    | BARCLAYS BANK PLC                |                           | 999,070     | 1,000,000  | 158                                     |
| 735000-TS-0                                                                                    | PORT OF OAKLAND CA REV BONDS 2.099% 05/01/30                  |         | 11/20/2020    | BANK AMERICA SEC #773            |                           | 230,000     | 230,000    |                                         |
| 735000-TT-8                                                                                    | PORT OF OAKLAND CA REV BONDS 2.199% 05/01/31                  |         | 11/23/2020    | BANK AMERICA SEC #773            |                           | 302,844     | 300,000    |                                         |
| 79771F-BE-6                                                                                    | SAN FRANCISCO CA CITY & CNTY P REV BONDS 1.988% 11/01/31      |         | 10/08/2020    | BANK AMERICA SEC #773            |                           | 1,435,000   | 1,435,000  |                                         |
| 798153-NK-4                                                                                    | SAN JOSE CA FING AUTH LEASE RE REV BONDS 1.862% 06/01/30      |         | 09/11/2020    | J.P. MORGAN SECURITIES # 187     |                           | 485,000     | 485,000    |                                         |
| 891371-AM-8                                                                                    | TORRANCE CA JT PIWS FING AUTH REV BONDS 2.872% 10/01/32       |         | 11/04/2020    | CITIGROUP #274                   |                           | 1,012,230   | 1,000,000  | 1,117                                   |
| 913366-EP-1                                                                                    | UNIV OF CALIFORNIA CA RGTS MED REV BOND 6.548% 05/15/48       |         | 05/18/2020    | J.P. MORGAN SECURITIES # 187     |                           | 2,487,899   | 1,700,000  | 1,546                                   |
| 982674-NK-5                                                                                    | WYANDOTTE CNTY/KANSAS CITY KS REV BONDS 2.061% 09/01/30       |         | 08/20/2020    | PIPER JAFFRAY                    |                           | 600,000     | 600,000    |                                         |
| 3199999. Subtotal - Bonds - U.S. Special Revenues                                              |                                                               |         |               |                                  |                           | 41,028,654  | 39,002,331 | 61,344                                  |
| 88579Y-BP-5                                                                                    | 3M COMPANY SR UNSCRD NOTES 3.700% 04/15/50                    |         | 03/25/2020    | CITIGROUP #274                   |                           | 498,266     | 500,000    |                                         |
| 002824-BH-2                                                                                    | ABBOTT LABORATORIES SR UNSCRD NOTES 4.900% 11/30/46           |         | 03/30/2020    | Various                          |                           | 1,750,691   | 1,300,000  | 19,330                                  |
| 00287Y-BX-6                                                                                    | ABBVIE INC SR UNSCRD NOTES 3.200% 11/21/29                    |         | 11/17/2020    | Tax Free Exchange                |                           | 1,994,805   | 1,800,000  | 28,160                                  |
| 00287Y-CZ-0                                                                                    | ABBVIE INC SR UNSCRD NOTES 4.625% 10/01/42                    |         | 11/17/2020    | Tax Free Exchange                |                           | 688,585     | 750,000    | 4,432                                   |
| 00287Y-DA-4                                                                                    | ABBVIE INC SR UNSCRD NOTES 4.850% 06/15/44                    |         | 11/17/2020    | Tax Free Exchange                |                           | 3,058,047   | 3,150,000  | 64,505                                  |
| 009158-BA-3                                                                                    | AIR PRODUCTS & CHEMICALS SR UNSCRD NOTES 2.800% 05/15/50      |         | 04/27/2020    | Various                          |                           | 1,456,600   | 1,450,000  |                                         |
| 01626P-AM-8                                                                                    | ALIMENTATION COUCHE-TARD SR UNSCRD NOTES 144A 2.950% 01/25/30 | A.      | 09/17/2020    | JEFFRIES & CO #0352              |                           | 1,087,720   | 1,000,000  | 4,589                                   |
| 01626P-AN-6                                                                                    | ALIMENTATION COUCHE-TARD SR UNSCRD NOTES 144A 3.800% 01/25/50 | A.      | 01/22/2020    | H8BC SECURITIES #2467            |                           | 996,090     | 1,000,000  |                                         |
| 025537-AP-6                                                                                    | AMERICAN ELECTRIC POWER SR UNSCRD NOTES 3.250% 03/01/50       |         | 03/03/2020    | MIZUHO #2396                     |                           | 1,996,580   | 2,000,000  |                                         |
| 025932-AP-9                                                                                    | AMERICAN FINANCIAL GROUP SR UNSCRD NOTES 5.250% 04/02/30      |         | 03/26/2020    | J.P. MORGAN SECURITIES # 187     |                           | 986,250     | 1,000,000  |                                         |
| 03027X-BC-3                                                                                    | AMERICAN TOWER CORP SR UNSCRD NOTES 2.100% 06/15/30           |         | 08/25/2020    | BANK AMERICA SEC #773            |                           | 2,566,625   | 2,500,000  | 12,250                                  |
| 031162-CJ-7                                                                                    | AMGEN INC SR UNSCRD NOTES 2.600% 08/19/26                     |         | 06/08/2020    | American Bankers Insurance Group |                           | 1,062,510   | 1,000,000  | 7,872                                   |
| 03522A-AJ-9                                                                                    | ANHEUSER-BUSCH CO/INBEV SR UNSCRD NOTES 4.900% 02/01/46       |         | 03/30/2020    | ASSURANT INC                     |                           | 748,804     | 700,000    | 5,621                                   |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                    | 2                                                                   | 3       | 4             | 5                                | 6                         | 7           | 8         | 9                                       |
|----------------------|---------------------------------------------------------------------|---------|---------------|----------------------------------|---------------------------|-------------|-----------|-----------------------------------------|
| CUSIP Identification | Description                                                         | Foreign | Date Acquired | Name of Vendor                   | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends |
| 03523T-BV-9          | ANHEUSER-BUSCH INBEV WIOR SR UNSCRD NOTES 5.550% 01/23/49           |         | 03/30/2020    | ASSURANT INC                     |                           | 347,103     | 300,000   | 3,099                                   |
| 03768C-AG-4          | APIDOS CLO CLO SER XXXA A2 144A 1.809% 10/18/31                     |         | 10/26/2020    | PIERPONT SECURITIES              |                           | 593,100     | 600,000   | 333                                     |
| 037833-AL-4          | APPLE INC SR UNSCRD NOTES 3.850% 05/04/43                           |         | 03/30/2020    | ASSURANT INC                     |                           | 292,035     | 250,000   | 3,903                                   |
| 037833-CH-1          | APPLE INC SR UNSCRD NOTES 4.250% 02/09/47                           |         | 03/30/2020    | ASSURANT INC                     |                           | 314,930     | 250,000   | 1,505                                   |
| AP2649-12-1          | ASIF II SR SCRD NOTES 0.000% 01/02/27                               | D.      | 02/04/2020    | UBS SECURITIES 642               |                           | 7,609,770   | 9,000,000 |                                         |
| 05348E-BG-3          | AVALONBAY COMMUNITIES SR UNSCRD NOTES 2.300% 03/01/30               |         | 02/10/2020    | DEUTSCHE BANK #573               |                           | 998,930     | 1,000,000 |                                         |
| 06541W-BA-9          | BANK CMBS SER 2017-BNK5 AS 3.624% 06/15/60                          |         | 07/09/2020    | BANK AMERICA SEC #773            |                           | 1,282,385   | 1,150,000 | 1,389                                   |
| 06540V-BE-4          | BANK CMBS SER 2019-BN24 AS 3.283% 11/15/62                          |         | 07/09/2020    | BARCLAYS BANK PLC                |                           | 387,871     | 350,000   | 383                                     |
| 06539W-BE-5          | BANK CMBS SER 2020-BN25 AS 2.841% 01/15/63                          |         | 07/30/2020    | BMO CAPITAL MARKET               |                           | 2,711,914   | 2,500,000 | 395                                     |
| 06540J-BG-6          | BANK CMBS SER 2020-BN26 A4 2.403% 03/15/63                          |         | 07/09/2020    | BANK AMERICA SEC #773            |                           | 1,072,070   | 1,000,000 | 801                                     |
| 06406F-AD-5          | BANK OF NY MELLON CORP SR UNSCRD NOTES 2.200% 08/16/23              |         | 08/01/2020    | American Bankers Insurance Group |                           | 2,625,750   | 2,500,000 | 25,208                                  |
| 06654D-AE-7          | BANNER HEALTH UNSCRD NOTES 2.913% 01/01/51                          |         | 10/20/2020    | MORGAN STANLEY #050              |                           | 1,175,000   | 1,175,000 |                                         |
| 07335C-AF-1          | BARCLAYS COMMERCIAL MORTGAGE S CMBS SER 2019-C4 A5 2.919% 08/15/52  |         | 06/15/2020    | BARCLAYS BANK PLC                |                           | 1,087,266   | 1,000,000 | 1,297                                   |
| 05492J-AW-2          | BARCLAYS COMMERCIAL MORTGAGE S CMBS SER 2019-C5 A4 3.063% 11/15/52  |         | 11/25/2020    | BANK AMERICA SEC #773            |                           | 2,606,688   | 2,330,000 | 5,749                                   |
| 05552A-BC-1          | BARCLAYS COMMERCIAL MORTGAGE S CMBS SER 2020-C8 A5 2.040% 10/15/53  |         | 10/09/2020    | BARCLAYS 7256 DTC                |                           | 514,975     | 500,000   | 737                                     |
| 067901-AH-1          | BARRICK GOLD CORP SR UNSCRD NOTES 5.250% 04/01/42                   | A.      | 03/30/2020    | ASSURANT INC                     |                           | 267,653     | 250,000   | 6,526                                   |
| 070101-AH-3          | BASIN ELECTRIC PIWR COOP 1ST MTGE BONDS 144A 4.750% 04/26/47        |         | 03/16/2020    | Union Security Insurance Company |                           | 1,130,810   | 1,000,000 | 18,472                                  |
| 075887-BF-5          | BECTON DICKINSON & COMPANY SR UNSCRD NOTES 3.734% 12/15/24          |         | 08/01/2020    | American Bankers Insurance Group |                           | 834,623     | 750,000   | 3,578                                   |
| 081437-AR-6          | BEMIS CO SR UNSCRD NOTES 4.500% 10/15/21                            |         | 04/21/2020    | Tax Free Exchange                |                           | 1,500,278   | 1,500,000 | 1,125                                   |
| 08163A-AG-8          | BENCHMARK MORTGAGE TRUST CMBS SER 2020-B18 AM 2.335% 07/15/53       |         | 08/24/2020    | BARCLAYS 7256 DTC                |                           | 725,320     | 700,000   | 1,135                                   |
| 08162X-BN-3          | BENCHMARK MORTGAGE TRUST CMBS SER 2020-B20 C 3.386% 10/15/53        |         | 10/19/2020    | J.P. MORGAN SECURITIES # 187     |                           | 1,205,091   | 1,170,000 | 3,191                                   |
| 09261B-AA-8          | BLACKSTONE HOLDINGS FINA SR UNSCRD NOTES 144A 1.600% 03/30/31       |         | 09/22/2020    | BANK AMERICA SEC #773            |                           | 4,990,850   | 5,000,000 |                                         |
| 09630Q-AC-5          | BLUEMOUNTAIN CLO LTD CLO SER 2020-30A B 144A 2.018% 01/15/33        |         | 11/20/2020    | RBC DOMINION #569                |                           | 2,100,000   | 2,100,000 |                                         |
| 099724-AL-0          | BORGWARNER INC SR UNSCRD NOTES 2.650% 07/01/27                      |         | 06/16/2020    | BANK AMERICA SEC #773            |                           | 1,819,872   | 1,825,000 |                                         |
| 110122-CM-8          | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES 2.900% 07/26/24             |         | 07/15/2020    | Tax Free Exchange                |                           | 805,359     | 750,000   | 10,210                                  |
| 110122-CM-6          | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES 3.250% 08/15/22             |         | 07/15/2020    | Tax Free Exchange                |                           | 1,377,137   | 1,400,000 | 18,958                                  |
| 110122-DC-9          | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES 3.875% 08/15/25             |         | 07/15/2020    | Tax Free Exchange                |                           | 2,994,237   | 3,000,000 | 48,438                                  |
| 110122-CR-7          | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES 4.250% 10/26/49             |         | 07/15/2020    | Tax Free Exchange                |                           | 743,790     | 750,000   | 6,995                                   |
| 110122-DK-1          | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES 4.350% 11/15/47             |         | 07/15/2020    | Tax Free Exchange                |                           | 1,549,629   | 1,750,000 | 12,688                                  |
| 110122-DL-9          | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES 4.550% 02/20/48             |         | 07/15/2020    | Tax Free Exchange                |                           | 1,078,003   | 1,000,000 | 18,326                                  |
| 12189L-BD-2          | BURLINGTN NORTH SANTA FE SR UNSCRD NOTES 4.150% 12/15/48            |         | 03/30/2020    | ASSURANT INC                     |                           | 289,720     | 250,000   | 3,026                                   |
| 12189L-AE-1          | BURLINGTN NORTH SANTA FE SR UNSCRD NOTES 5.400% 06/01/41            |         | 03/30/2020    | ASSURANT INC                     |                           | 314,025     | 250,000   | 4,463                                   |
| 12529T-AX-1          | CANTOR COMMERCIAL REAL ESTATE CMBS SER 2019-CF3 A4 3.006% 01/15/53  |         | 10/20/2020    | BARCLAYS 7256 DTC                |                           | 4,421,250   | 4,000,000 | 7,013                                   |
| 14448C-AL-8          | CARRIER GLOBAL CORP SR UNSCRD NOTES 2.700% 02/15/31                 |         | 12/08/2020    | Tax Free Exchange                |                           | 4,029,189   | 4,025,000 | 51,017                                  |
| 15135B-AV-3          | CENTENE CORP SR UNSCRD NOTES 3.375% 02/15/30                        |         | 05/06/2020    | Tax Free Exchange                |                           | 500,000     | 500,000   | 3,891                                   |
| 808513-AX-3          | CHARLES SCHWAB CORP SR UNSCRD NOTES 3.850% 05/21/25                 |         | 08/01/2020    | American Bankers Insurance Group |                           | 1,824,413   | 1,594,000 | 11,933                                  |
| 161175-BS-2          | CHARTER COMM OPT LLC/CAP 1ST LIEN 5.125% 07/01/49                   |         | 03/30/2020    | ASSURANT INC                     |                           | 419,820     | 400,000   | 5,068                                   |
| 16877P-AA-8          | CHILDREN'S HOSPITAL/PHIL SCRD NOTES 2.704% 07/01/50                 |         | 10/06/2020    | J.P. MORGAN SECURITIES # 187     |                           | 2,000,000   | 2,000,000 |                                         |
| 00440E-AW-7          | CHUBB INA HOLDINGS INC SR UNSCRD NOTES 4.350% 11/03/45              |         | 03/30/2020    | ASSURANT INC                     |                           | 296,708     | 250,000   | 4,441                                   |
| 17328R-AZ-2          | CITIGROUP COMMERCIAL MORTGAGE CMBS SER 2020-GC46 A5 2.717% 02/15/53 |         | 07/28/2020    | DEUTSCHE BANK #573               |                           | 3,290,508   | 3,000,000 | 6,566                                   |
| 17328R-BB-4          | CITIGROUP COMMERCIAL MORTGAGE CMBS SER 2020-GC46 AS 2.918% 02/15/53 |         | 07/29/2020    | BARCLAYS BANK PLC                |                           | 542,734     | 500,000   | 1,216                                   |
| 174610-AK-1          | CITIZENS FINANCIAL GROUP SR SUB NOTES 4.300% 12/03/25               |         | 06/08/2020    | American Bankers Insurance Group |                           | 601,885     | 551,000   | 329                                     |
| 191216-CX-6          | COCA-COLA CO SR UNSCRD NOTES 2.600% 06/01/50                        |         | 04/29/2020    | BARCLAYS BANK PLC                |                           | 1,598,976   | 1,600,000 |                                         |
| 20030N-CM-1          | COMCAST CORP SR UNSCRD NOTES 4.700% 10/15/48                        |         | 03/30/2020    | ASSURANT INC                     |                           | 318,763     | 250,000   | 5,385                                   |
| 20268J-AG-8          | COMMONSPIRIT HEALTH SR SCRD NOTES 3.910% 10/01/50                   |         | 10/21/2020    | MORGAN STANLEY #050              |                           | 800,000     | 800,000   |                                         |
| 202795-JS-0          | COMMONWEALTH EDISON CO 1ST MTGE BONDS 3.000% 03/01/50               |         | 02/18/2020    | MITSUBISHI #0076                 |                           | 1,997,240   | 2,000,000 |                                         |
| 20369E-AE-2          | COMMUNITY HEALTH NETWORK UNSCRD NOTES 3.099% 05/01/50               |         | 08/18/2020    | BARCLAYS 7256 DTC                |                           | 3,000,000   | 3,000,000 |                                         |
| 205887-BN-1          | CONAGRA BRANDS INC SR UNSCRD NOTES 6.625% 08/15/39                  |         | 03/16/2020    | Union Security Insurance Company |                           | 1,191,040   | 1,000,000 | 5,705                                   |
| 22822V-AR-2          | CROWN CASTLE INTL CORP SR UNSCRD NOTES 3.300% 07/01/30              |         | 10/08/2020    | Various                          |                           | 4,436,715   | 4,015,000 | 17,608                                  |
| 22823K-AG-9          | CROWN CITY CLO SER 2020-2A A2 144A 1.966% 01/20/32                  |         | 12/10/2020    | CITIGROUP #274                   |                           | 500,000     | 500,000   |                                         |
| 126408-HP-1          | CSX CORP SR UNSCRD NOTES 4.500% 03/15/49                            |         | 03/30/2020    | ASSURANT INC                     |                           | 275,970     | 250,000   | 438                                     |
| 22966R-AG-1          | CUBESMART LP SR UNSCRD NOTES 2.000% 02/15/31                        |         | 09/29/2020    | WELLS FARGO #250                 |                           | 4,953,700   | 5,000,000 |                                         |
| 126650-DL-1          | CVS HEALTH CORP SR UNSCRD NOTES 4.250% 04/01/50                     |         | 03/26/2020    | BARCLAYS 7256 DTC                |                           | 499,915     | 500,000   |                                         |
| 126650-CZ-1          | CVS HEALTH CORP SR UNSCRD NOTES 5.050% 03/25/48                     |         | 03/30/2020    | ASSURANT INC                     |                           | 961,265     | 850,000   | 596                                     |
| 125523-AK-6          | Cigna Corporation SR UNSCRD NOTES 4.900% 12/15/48                   |         | 03/30/2020    | ASSURANT INC                     |                           | 295,190     | 250,000   | 3,573                                   |
| 125523-BH-2          | Cigna Corporation SR UNSCRD NOTES 5.375% 02/15/42                   |         | 07/13/2020    | Tax Free Exchange                |                           | 999,437     | 1,000,000 | 22,097                                  |
| 125523-BD-1          | Cigna Corporation SR UNSCRD NOTES 6.150% 11/15/36                   |         | 07/13/2020    | Tax Free Exchange                |                           | 6,206,650   | 5,750,000 | 56,973                                  |
| 244199-BK-0          | DEERE & COMPANY SR UNSCRD NOTES 3.750% 04/15/50                     |         | 03/25/2020    | CITIGROUP #274                   |                           | 999,980     | 1,000,000 |                                         |
| 24668P-AE-7          | DELHAIZE GROUP CO GTD NOTES 5.700% 10/01/40                         | D.      | 03/30/2020    | ASSURANT INC                     |                           | 93,239      | 73,000    | 2,069                                   |
| 25272K-AR-4          | DELL INT LLC / EMC CORP SR SCRD NOTES 144A 8.350% 07/15/46          |         | 03/30/2020    | ASSURANT INC                     |                           | 300,105     | 250,000   | 4,349                                   |
| 23063-AZ-9           | DEUTSCHE BANK COMMERCIAL MORTG CMBS SER 2020-C9 B 2.340% 09/15/53   |         | 08/20/2020    | DEUTSCHE BANK #573               |                           | 772,484     | 750,000   | 1,316                                   |
| 260543-DC-4          | DOW CHEMICAL CO/THE SR UNSCRD NOTES 2.100% 11/15/30                 |         | 10/08/2020    | MARKETAXESS #0443                |                           | 2,977,140   | 3,000,000 | 8,225                                   |
| 26244G-AG-0          | DRYDEN SENIOR LOAN FUND SER 2015-40A BR 144A 1.870% 08/15/31        |         | 12/03/2020    | MORGAN STANLEY #050              |                           | 1,500,000   | 1,500,000 | 1,637                                   |
| 26441Y-BE-6          | DUKE REALTY LP SR UNSCRD NOTES 1.750% 07/01/30                      |         | 06/22/2020    | CITIGROUP #274                   |                           | 668,736     | 675,000   |                                         |
| 26441Y-BD-8          | DUKE REALTY LP SR UNSCRD NOTES 3.050% 03/01/50                      |         | 02/11/2020    | Various                          |                           | 2,935,360   | 3,000,000 |                                         |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                    | 2                                                                  | 3       | 4             | 5                                | 6                         | 7           | 8          | 9                                       |
|----------------------|--------------------------------------------------------------------|---------|---------------|----------------------------------|---------------------------|-------------|------------|-----------------------------------------|
| CUSIP Identification | Description                                                        | Foreign | Date Acquired | Name of Vendor                   | Number of Shares of Stock | Actual Cost | Par Value  | Paid for Accrued Interest and Dividends |
| 26078J-AE-0          | DUPONT DE NEMOURS INC SR UNSCRD NOTES 5.319% 11/15/38              |         | 06/24/2020    | BARCLAYS BANK PLC                |                           | 5,431,158   | 4,300,000  | 26,048                                  |
| 26078J-AF-7          | DUPONT DE NEMOURS INC SR UNSCRD NOTES 5.419% 11/15/48              |         | 03/30/2020    | ASSURANT INC                     |                           | 275,573     | 250,000    | 5,080                                   |
| 29379V-AG-8          | ENTERPRISE PRODUCTS OPER SR UNSCRD NOTES 6.125% 10/15/39           |         | 03/30/2020    | ASSURANT INC                     |                           | 153,875     | 150,000    | 4,211                                   |
| 29444U-BH-8          | EQUINIX INC SR UNSCRD NOTES 2.150% 07/15/30                        |         | 07/10/2020    | BANK AMERICA SEC #773            |                           | 2,271,780   | 2,250,000  | 2,956                                   |
| 29717P-AX-5          | ESSEX PORTFOLIO LP SR UNSCRD NOTES 2.650% 09/01/50                 |         | 08/10/2020    | WELLS FARGO #250                 |                           | 7,102,984   | 7,125,000  |                                         |
| 299808-AH-8          | EVEREST REINSURANCE HLDG SR UNSCRD NOTES 3.500% 10/15/50           |         | 10/19/2020    | WELLS FARGO #250                 |                           | 2,070,660   | 2,000,000  | 2,722                                   |
| 30040W-AH-1          | EVERSOURCE ENERGY SR UNSCRD NOTES 3.450% 01/15/50                  |         | 09/30/2020    | WELLS FARGO #250                 |                           | 5,599,250   | 5,000,000  | 36,896                                  |
| 33767B-AC-3          | FIRSTENERGY TRANSMISSION SR UNSCRD NOTES 144A 4.550% 04/01/49      |         | 03/30/2020    | ASSURANT INC                     |                           | 250,030     | 250,000    | 5,656                                   |
| 340711-AY-6          | FLORIDA GAS TRANSMISSION SR UNSCRD NOTES 144A 2.550% 07/01/30      |         | 07/07/2020    | MIZUHO #2396                     |                           | 5,025,093   | 4,825,000  | 5,127                                   |
| 341081-PP-7          | FLORIDA POWER & LIGHT CO 1ST MTGE 3.700% 12/01/47                  |         | 03/30/2020    | ASSURANT INC                     |                           | 316,425     | 300,000    | 3,669                                   |
| 375558-BS-1          | GILEAD SCIENCES INC SR UNSCRD NOTES 2.600% 10/01/40                |         | 09/23/2020    | WELLS FARGO #250                 |                           | 4,977,550   | 5,000,000  |                                         |
| 375558-AZ-6          | GILEAD SCIENCES INC SR UNSCRD NOTES 3.500% 02/01/25                |         | 06/08/2020    | American Bankers Insurance Group |                           | 1,666,020   | 1,500,000  | 18,521                                  |
| 38148L-AF-3          | GOLDMAN SACHS GROUP INC SR SUB NOTES 5.150% 05/22/45               |         | 03/30/2020    | ASSURANT INC                     |                           | 607,178     | 550,000    | 10,071                                  |
| 38141E-C3-1          | GOLDMAN SACHS GROUP INC SR UNSCRD NOTES 4.800% 07/08/44            |         | 03/30/2020    | ASSURANT INC                     |                           | 276,268     | 250,000    | 2,733                                   |
| 404119-BN-8          | HCA INC SR SCRD NOTES 5.000% 03/15/24                              |         | 08/01/2020    | American Bankers Insurance Group |                           | 1,128,320   | 1,000,000  | 18,889                                  |
| 421946-AM-6          | HEALTHCARE REALTY TRUST SR UNSCRD NOTES 2.050% 03/15/31            |         | 09/18/2020    | J.P. MORGAN SECURITIES # 187     |                           | 644,729     | 650,000    |                                         |
| 45138L-BF-9          | IDAHO POWER CO 1ST MTGE BONDS 4.200% 03/01/48                      |         | 03/31/2020    | WELLS FARGO #250                 |                           | 1,137,630   | 1,000,000  | 3,733                                   |
| 458140-BJ-8          | INTEL CORP SR UNSCRD NOTES 3.250% 11/15/49                         |         | 02/10/2020    | GOLDMAN SACHS #005               |                           | 2,125,520   | 2,000,000  | 14,806                                  |
| 45866F-AN-4          | INTERCONTINENTALEXCHANGE SR UNSCRD NOTES 1.850% 09/15/32           |         | 11/05/2020    | BARCLAYS 7256 DTC                |                           | 3,021,510   | 3,000,000  | 12,179                                  |
| 45866F-AK-0          | INTERCONTINENTALEXCHANGE SR UNSCRD NOTES 2.100% 06/15/30           |         | 12/02/2020    | BANK AMERICA SEC #773            |                           | 3,137,040   | 3,000,000  | 32,900                                  |
| 462613-AN-0          | IPALCO ENTERPRISES INC SCRD NOTES 144A 4.250% 05/01/30             |         | 04/08/2020    | J.P. MORGAN SECURITIES # 187     |                           | 249,773     | 250,000    |                                         |
| 47047L-AC-3          | JAMESTOWN CLO LTD SER 2018-6RA A2A 144A 1.997% 04/25/30            |         | 12/01/2020    | PIERPONT SECURITIES              |                           | 2,993,250   | 3,000,000  | 4,904                                   |
| 478160-CH-4          | JOHNSON & JOHNSON SR UNSCRD NOTES 3.500% 01/15/48                  |         | 03/30/2020    | ASSURANT INC                     |                           | 262,288     | 250,000    | 1,823                                   |
| 46625H-JJ-0          | JP MORGAN CHASE & CO SR SUB NOTES 3.375% 05/01/23                  |         | 08/01/2020    | American Bankers Insurance Group |                           | 299,981     | 280,000    | 2,363                                   |
| 46647P-AS-5          | JPMORGAN CHASE & CO SR UNSCRD NOTES 3.514% 06/18/22                |         | 08/01/2020    | American Bankers Insurance Group |                           | 1,025,810   | 1,000,000  | 4,197                                   |
| 46647P-AN-6          | JPMORGAN CHASE & CO SR UNSCRD NOTES 3.897% 01/23/49                |         | 03/30/2020    | ASSURANT INC                     |                           | 262,715     | 250,000    | 1,813                                   |
| 46647P-AL-0          | JPMORGAN CHASE & CO SR UNSCRD NOTES 3.964% 11/15/48                |         | 03/30/2020    | ASSURANT INC                     |                           | 437,440     | 400,000    | 5,946                                   |
| 49306S-AA-4          | KEY BANK NA SR UNSCRD NOTES 3.180% 05/22/22                        |         | 06/08/2020    | American Bankers Insurance Group |                           | 542,782     | 525,000    | 742                                     |
| 49456B-AR-2          | KINDER MORGAN INC SR UNSCRD NOTES 2.000% 02/15/31                  |         | 07/27/2020    | J.P. MORGAN SECURITIES # 187     |                           | 1,584,960   | 1,600,000  |                                         |
| 48252D-AA-3          | KKR GROUP FINANCE CO VII SR UNSCRD NOTES 144A 3.625% 02/25/50      |         | 02/18/2020    | CITIGROUP #274                   |                           | 2,984,220   | 3,000,000  |                                         |
| 502431-AL-3          | L3HARRIS TECH INC SR UNSCRD NOTES 3.850% 12/15/26                  |         | 05/01/2020    | Tax Free Exchange                |                           | 747,322     | 750,000    | 10,908                                  |
| 502431-AK-5          | L3HARRIS TECH INC SR UNSCRD NOTES 3.950% 05/28/24                  |         | 05/01/2020    | Tax Free Exchange                |                           | 901,926     | 936,000    | 15,713                                  |
| 534187-AW-9          | LINCOLN NATIONAL CORP SR UNSCRD NOTES 6.300% 10/09/37              |         | 03/16/2020    | Union Security Insurance Company |                           | 1,273,900   | 1,000,000  | 27,475                                  |
| 539830-BP-3          | LOCKHEED MARTIN CORP SR UNSCRD NOTES 1.850% 06/15/30               |         | 05/15/2020    | MIZUHO #2396                     |                           | 224,505     | 225,000    |                                         |
| 548661-DV-6          | LOWES COS INC SR UNSCRD NOTES 5.000% 04/15/40                      |         | 03/24/2020    | J.P. MORGAN SECURITIES # 187     |                           | 995,330     | 1,000,000  |                                         |
| 548661-DW-4          | LOWES COS INC SR UNSCRD NOTES 5.125% 04/15/50                      |         | 03/24/2020    | J.P. MORGAN SECURITIES # 187     |                           | 998,140     | 1,000,000  |                                         |
| 571748-BN-1          | MARSH & MCLENNAN COS INC SR UNSCRD NOTES 2.250% 11/15/30           |         | 05/04/2020    | CITIGROUP #274                   |                           | 1,982,920   | 2,000,000  |                                         |
| 573284-AV-8          | MARTIN MARIETTA MATERIAL SR UNSCRD NOTES 2.500% 03/15/30           |         | 03/05/2020    | DEUTSCHE BANK #573               |                           | 988,640     | 1,000,000  |                                         |
| 57636Q-AQ-7          | MASTERCARD INC SR UNSCRD NOTES 3.850% 03/26/50                     |         | 03/24/2020    | CITIGROUP #274                   |                           | 497,880     | 500,000    |                                         |
| 58013M-FK-5          | MCDONALD'S CORP SR UNSCRD NOTES 3.625% 09/01/49                    |         | 03/03/2020    | WELLS FARGO #250                 |                           | 2,164,540   | 2,000,000  | 806                                     |
| 58013M-FR-0          | MCDONALD'S CORP SR UNSCRD NOTES 4.200% 04/01/50                    |         | 03/25/2020    | J.P. MORGAN SECURITIES # 187     |                           | 494,275     | 500,000    |                                         |
| 58013M-EC-4          | MCDONALD'S CORP SR UNSCRD NOTES 6.300% 10/15/37                    |         | 03/30/2020    | ASSURANT INC                     |                           | 308,815     | 250,000    | 7,219                                   |
| 59156R-BL-1          | METLIFE INC SR UNSCRD NOTES 4.721% 12/15/44                        |         | 03/30/2020    | ASSURANT INC                     |                           | 267,788     | 250,000    | 492                                     |
| 594918-BT-0          | MICROSOFT CORP SR UNSCRD NOTES 3.700% 08/08/46                     |         | 03/30/2020    | ASSURANT INC                     |                           | 295,113     | 250,000    | 1,336                                   |
| 594918-CA-0          | MICROSOFT CORP SR UNSCRD NOTES 4.250% 02/06/47                     |         | 03/30/2020    | ASSURANT INC                     |                           | 325,838     | 250,000    | 1,594                                   |
| 605417-BZ-6          | MISSISSIPPI POWER CO SR UNSCRD NOTES 4.250% 03/15/42               |         | 03/30/2020    | ASSURANT INC                     |                           | 476,240     | 500,000    | 885                                     |
| 609207-AY-1          | MONDELEZ INTERNATIONAL SR UNSCRD NOTES 1.875% 10/15/32             |         | 09/30/2020    | BARCLAYS BANK PLC                |                           | 9,976,500   | 10,000,000 |                                         |
| 615369-AT-2          | MOODY'S CORPORATION SR UNSCRD NOTES 3.250% 05/20/50                |         | 08/20/2020    | JEFFRIES & CO #0352              |                           | 508,860     | 450,000    | 3,819                                   |
| 61766E-BE-4          | MORGAN STANLEY BAIL TRUST CMBS SER 2016-C29 A4 3.325% 05/15/49     |         | 07/30/2020    | Various                          |                           | 1,780,035   | 1,625,000  | 2,757                                   |
| 61770K-AX-3          | MORGAN STANLEY CAPITAL I TRUST CMBS SER 2020-L4 A3 2.698% 02/15/53 |         | 07/10/2020    | MORGAN STANLEY #050              |                           | 2,171,328   | 2,000,000  | 1,949                                   |
| 62432B-AN-3          | MOUNTAIN VIEW CLO LTD SER 2015-9A A1R 144A 1.338% 07/15/31         |         | 12/22/2020    | CANTOR, FITZGERALD & CO. INC.    |                           | 996,700     | 1,000,000  | 2,638                                   |
| 55336V-AS-9          | MPLX LP SR UNSCRD NOTES 4.800% 02/15/29                            |         | 07/10/2020    | CITIGROUP #274                   |                           | 3,912,930   | 3,500,000  | 69,533                                  |
| 04625B-AC-6          | MS 522 FUNDING CLO LTD CLO SER 2017-1A 144A 0.000% 10/20/29        |         | 05/26/2020    | DIRECT                           |                           | 342,124     | 957,802    |                                         |
| 04624X-AC-9          | MS 522 FUNDING CLO LTD CLO SER 2018-2A 144A 0.000% 10/20/31        |         | 05/26/2020    | DIRECT                           |                           | 2,061,276   | 4,223,051  |                                         |
| 04623H-AC-5          | MS 522 FUNDING CLO LTD SER 2018-1A 144A 0.000% 04/20/31            |         | 05/26/2020    | DIRECT                           |                           | 458,108     | 922,052    |                                         |
| 04623G-AC-7          | MS 522 FUNDING CLO LTD SER 2019-1A 144A 0.000% 04/20/30            |         | 05/26/2020    | DIRECT                           |                           | 2,977,514   | 7,200,000  |                                         |
| 63111X-AD-3          | NASDAQ INC SR UNSCRD NOTES 1.650% 01/15/31                         |         | 12/07/2020    | J.P. MORGAN SECURITIES # 187     |                           | 4,983,350   | 5,000,000  |                                         |
| 63172W-AA-7          | NASSAU LTD CLO SER 2019-11A AN 144A 1.668% 10/15/32                |         | 12/29/2020    | CSFB #355                        |                           | 496,000     | 500,000    | 1,804                                   |
| 64410D-AK-0          | NETAPP INC SR UNSCRD NOTES 2.700% 06/22/30                         |         | 06/17/2020    | J.P. MORGAN SECURITIES # 187     |                           | 2,991,900   | 3,000,000  |                                         |
| 651639-AV-8          | NEWMONT CORP SR UNSCRD NOTES 5.450% 06/09/44                       |         | 03/30/2020    | ASSURANT INC                     |                           | 158,550     | 125,000    | 2,101                                   |
| 65333K-BH-2          | NEXTERA ENERGY CAPITAL SR UNSCRD NOTES 3.250% 04/01/26             |         | 06/08/2020    | American Bankers Insurance Group |                           | 409,541     | 375,000    | 2,268                                   |
| 654106-AL-7          | NIKE INC SR UNSCRD NOTES 3.250% 03/27/40                           |         | 03/25/2020    | BANK AMERICA SEC #773            |                           | 1,987,480   | 2,000,000  |                                         |
| 668807-BM-3          | NORTHROP GRUMMAN SYSTEMS SR UNSCRD NOTES 2.930% 01/15/25           |         | 08/01/2020    | American Bankers Insurance Group |                           | 544,405     | 500,000    | 651                                     |
| 670346-AQ-8          | NUCOR CORP SR UNSCRD NOTES 4.400% 05/01/48                         |         | 03/30/2020    | ASSURANT INC                     |                           | 284,040     | 250,000    | 4,553                                   |
| 67079B-AE-0          | NUTRITION & BIOSCIENCES SR UNSCRD NOTES 144A 3.268% 11/15/40       |         | 09/09/2020    | MORGAN STANLEY #050              |                           | 499,970     | 500,000    |                                         |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                    | 2                                                                   | 3       | 4             | 5                                | 6                         | 7           | 8         | 9                                       |
|----------------------|---------------------------------------------------------------------|---------|---------------|----------------------------------|---------------------------|-------------|-----------|-----------------------------------------|
| CUSIP Identification | Description                                                         | Foreign | Date Acquired | Name of Vendor                   | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends |
| 67590R-BA-2          | OCTAGON LOAN FUNDING LTD SER 2014-1A BRR 144A 1.920% 11/18/31       |         | 11/09/2020    | BANK AMERICA SEC #773            |                           | 1,990,000   | 2,000,000 | 9,414                                   |
| 67740Q-AH-9          | OHIO NAT FINANCIAL SRVS SR UNSCRD NOTES 144A 5.550% 01/24/30        |         | 01/16/2020    | BANK AMERICA SEC #773            |                           | 999,320     | 1,000,000 |                                         |
| 686514-AN-0          | ORLANDO HEALTH OBL GRP SR UNSCRD NOTES 3.477% 10/01/42              |         | 09/30/2020    | MORGAN STANLEY #050              |                           | 3,000,000   | 3,000,000 |                                         |
| 68902V-AJ-6          | OTIS WORLDWIDE CORP SR UNSCRD NOTES 2.293% 04/05/27                 |         | 10/08/2020    | JANE STREET EXECUTION SERVICES   |                           | 2,132,620   | 2,000,000 | 1,019                                   |
| 690742-AG-6          | OWENS CORNING SR UNSCRD NOTES 4.300% 07/15/47                       |         | 03/30/2020    | ASSURANT INC                     |                           | 235,152     | 278,000   | 2,490                                   |
| 69701R-AG-2          | PALMER SQUARE CLO LTD CLO SER 2020-3A B 144A 2.870% 11/15/31        |         | 10/30/2020    | J.P. MORGAN SECURITIES # 187     |                           | 1,500,000   | 1,500,000 |                                         |
| 70450Y-AH-6          | PAYPAL HOLDINGS INC SR UNSCRD NOTES 2.300% 06/01/30                 |         | 08/25/2020    | BANK AMERICA SEC #773            |                           | 2,399,513   | 2,250,000 | 14,231                                  |
| 70450Y-AJ-2          | PAYPAL HOLDINGS INC SR UNSCRD NOTES 3.250% 06/01/50                 |         | 11/16/2020    | WELLS FARGO #250                 |                           | 1,446,328   | 1,300,000 | 21,125                                  |
| 71644E-AG-7          | PETRO-CANADA NOTES 5.950% 05/15/35                                  | A.      | 03/16/2020    | Union Security Insurance Company |                           | 1,116,650   | 1,000,000 | 19,999                                  |
| 718546-AH-4          | PHILLIPS 66 SR UNSCRD NOTES 2.150% 12/15/30                         |         | 06/24/2020    | MORGAN STANLEY #050              |                           | 3,733,044   | 3,800,000 | 3,631                                   |
| 69349L-AQ-1          | PNC BANK NA SR SUB NOTES 4.200% 11/01/25                            |         | 06/08/2020    | American Bankers Insurance Group |                           | 1,735,590   | 1,500,000 | 6,475                                   |
| 693475-AH-5          | PNC FINANCIAL SERVICES SR UNSCRD NOTES 3.450% 04/23/29              |         | 06/08/2020    | American Bankers Insurance Group |                           | 569,225     | 500,000   | 2,156                                   |
| 74340X-BP-5          | PROLOGIS LP SR UNSCRD NOTES 3.000% 04/15/50                         |         | 02/03/2020    | J.P. MORGAN SECURITIES # 187     |                           | 989,360     | 1,000,000 |                                         |
| 744320-BH-4          | PRUDENTIAL FINANCIAL INC JR SUB NOTES 3.700% 10/01/50               |         | 08/18/2020    | WELLS FARGO #250                 |                           | 2,675,000   | 2,675,000 |                                         |
| 74762E-AF-9          | QUANTA SERVICES INC SR UNSCRD NOTES 2.900% 10/01/30                 |         | 10/30/2020    | Various                          |                           | 6,268,506   | 6,050,000 | 15,853                                  |
| 75513E-CB-5          | RAYTHEON TECH CORP SR UNSCRD NOTES 4.700% 12/15/41                  |         | 12/08/2020    | Tax Free Exchange                |                           | 1,051,725   | 1,000,000 | 22,586                                  |
| 75513E-BT-7          | RAYTHEON TECH CORP SR UNSCRD NOTES 6.800% 07/01/36                  |         | 12/08/2020    | Tax Free Exchange                |                           | 5,533,956   | 5,439,000 | 161,297                                 |
| 75513E-BZ-3          | RAYTHEON TECH CORP SR UNSCRD NOTES 7.000% 11/01/28                  |         | 12/08/2020    | Tax Free Exchange                |                           | 3,166,275   | 3,035,000 | 21,835                                  |
| 756109-AX-2          | REALTY INCOME CORP SR UNSCRD NOTES 3.250% 01/15/31                  |         | 05/06/2020    | CITIGROUP #274                   |                           | 1,979,740   | 2,000,000 |                                         |
| 759509-AG-7          | RELiance STEEL & ALUM SR UNSCRD NOTES 2.150% 08/15/30               |         | 12/02/2020    | Various                          |                           | 6,854,361   | 6,800,000 | 28,595                                  |
| 74949L-AD-4          | RELX CAPITAL INC SR UNSCRD NOTES 3.000% 05/22/30                    |         | 07/28/2020    | HSBC SECURITIES #2467            |                           | 1,383,100   | 1,250,000 | 7,083                                   |
| 760759-AV-2          | REPUBLIC SERVICES INC SR UNSCRD NOTES 2.300% 03/01/30               |         | 02/18/2020    | BANK AMERICA SEC #773            |                           | 997,070     | 1,000,000 |                                         |
| 77340R-AT-4          | ROCKIES EXPRESS PIPELINE SR UNSCRD NOTES 144A 4.800% 05/15/30       |         | 01/16/2020    | MTSUBISHI #0076                  |                           | 999,340     | 1,000,000 |                                         |
| 776743-AL-0          | ROPER TECHNOLOGIES INC SR UNSCRD NOTES 1.750% 02/15/31              |         | 08/18/2020    | BANK AMERICA SEC #773            |                           | 2,895,331   | 2,900,000 |                                         |
| 797440-BY-9          | SAN DIEGO G & E 1ST MTGE BONDS 3.320% 04/15/50                      |         | 03/31/2020    | RBC #0235                        |                           | 499,335     | 500,000   |                                         |
| 822582-CG-5          | SHELL INTERNATIONAL FIN SR UNSCRD NOTES 2.750% 04/06/30             | D.      | 04/01/2020    | BARCLAYS 7256 DTC                |                           | 999,390     | 1,000,000 |                                         |
| 822582-CH-3          | SHELL INTERNATIONAL FIN SR UNSCRD NOTES 3.250% 04/06/50             | D.      | 04/01/2020    | BARCLAYS 7256 DTC                |                           | 977,830     | 1,000,000 |                                         |
| 824348-BL-9          | SHERWIN-WILLIAMS CO SR UNSCRD NOTES 2.300% 05/15/30                 |         | 07/10/2020    | WELLS FARGO #250                 |                           | 3,299,680   | 3,200,000 | 23,920                                  |
| 824348-BM-7          | SHERWIN-WILLIAMS CO SR UNSCRD NOTES 3.300% 05/15/50                 |         | 03/03/2020    | CITIGROUP #274                   |                           | 998,230     | 1,000,000 |                                         |
| 833034-AM-3          | SNAP-ON INC SR UNSCRD NOTES 3.100% 05/01/50                         |         | 04/27/2020    | CITIGROUP #274                   |                           | 2,125,533   | 2,150,000 |                                         |
| 84265V-AG-0          | SOUTHERN COPPER CORP SR UNSCRD NOTES 5.250% 11/08/42                |         | 03/30/2020    | ASSURANT INC                     |                           | 245,163     | 250,000   | 5,177                                   |
| 854502-AL-5          | STANLEY BLACK & DECKER I SR UNSCRD NOTES 2.300% 03/15/30            |         | 02/03/2020    | BANK AMERICA SEC #773            |                           | 996,670     | 1,000,000 |                                         |
| 857477-AL-7          | STATE STREET CORP SR SUB NOTES 3.100% 05/15/23                      |         | 08/01/2020    | American Bankers Insurance Group |                           | 805,028     | 750,000   | 4,908                                   |
| 857477-AZ-6          | STATE STREET CORP SR UNSCRD NOTES 2.653% 05/15/23                   |         | 08/01/2020    | American Bankers Insurance Group |                           | 275,653     | 265,000   | 1,484                                   |
| 863667-AN-1          | STRYKER CORP SR UNSCRD NOTES 3.500% 03/15/26                        |         | 06/08/2020    | American Bankers Insurance Group |                           | 1,126,000   | 1,000,000 | 8,069                                   |
| 871829-BN-6          | SYSCO CORPORATION SR UNSCRD NOTES 6.600% 04/01/50                   |         | 03/30/2020    | GOLDMAN SACHS #005               |                           | 498,835     | 500,000   |                                         |
| 875127-AH-2          | TAMPA ELECTRIC CO BONDS 6.150% 05/15/37                             |         | 03/16/2020    | Union Security Insurance Company |                           | 1,354,240   | 1,000,000 | 20,671                                  |
| 88732J-BD-9          | TIME WARNER CABLE INC SR SCRD NOTES 4.500% 09/15/42                 |         | 03/30/2020    | ASSURANT INC                     |                           | 611,351     | 650,000   | 1,219                                   |
| 872540-AU-3          | TJX COS INC SR UNSCRD NOTES 4.500% 04/15/50                         |         | 03/30/2020    | BANK AMERICA SEC #773            |                           | 1,988,220   | 2,000,000 |                                         |
| 892356-AA-4          | TRACTOR SUPPLY CO SR UNSCRD NOTES 1.750% 11/01/30                   |         | 12/21/2020    | JANE STREET EXECUTION SERVICES   |                           | 2,501,325   | 2,500,000 | 6,441                                   |
| 86787E-BC-0          | TRUIST BANK SR UNSCRD NOTES 3.200% 04/01/24                         |         | 06/08/2020    | American Bankers Insurance Group |                           | 1,079,720   | 1,000,000 | 5,956                                   |
| 89788K-AA-4          | TRUIST BANK SUB NOTES 2.250% 03/11/30                               |         | 03/04/2020    | SUNTRUST #2095                   |                           | 1,996,800   | 2,000,000 |                                         |
| 05531F-BF-9          | TRUIST FINANCIAL CORP SR UNSCRD NOTES 3.750% 12/06/23               |         | 08/13/2020    | Virginia Surety Company Inc.     |                           | 3,304,059   | 3,000,000 | 20,938                                  |
| 90276W-AV-9          | UBS COMMERCIAL MORTGAGE TRUST CMBS 2017-C7 AS 4.061% 12/15/50       |         | 08/24/2020    | CITIGROUP #274                   |                           | 567,988     | 500,000   | 1,410                                   |
| 90278M-BA-4          | UBS COMMERCIAL MORTGAGE TRUST CMBS SER 2019-C17 A4 2.921% 10/15/52  |         | 10/20/2020    | BARCLAYS 7256 DTC                |                           | 1,085,469   | 1,000,000 | 1,704                                   |
| 90278M-BD-8          | UBS COMMERCIAL MORTGAGE TRUST CMBS SER 2019-C17 AS 3.203% 10/15/52  |         | 07/24/2020    | BREAN CAPITAL LLC #0443          |                           | 544,258     | 500,000   | 1,201                                   |
| 913017-CA-5          | UNITED TECHNOLOGIES CORP SR UNSCRD NOTES 4.150% 05/15/45            |         | 03/30/2020    | ASSURANT INC                     |                           | 267,140     | 250,000   | 3,891                                   |
| 913017-CX-5          | UNITED TECHNOLOGIES CORP SR UNSCRD NOTES 4.625% 11/16/48            |         | 03/30/2020    | ASSURANT INC                     |                           | 295,210     | 250,000   | 4,304                                   |
| 91159H-HV-5          | US BANCORP SR UNSCRD NOTES 3.375% 02/05/24                          |         | 08/01/2020    | American Bankers Insurance Group |                           | 438,464     | 400,000   | 6,600                                   |
| 90331H-MS-9          | US BANK NA CINCINNATI SR UNSCRD NOTES 2.800% 01/27/25               |         | 06/08/2020    | American Bankers Insurance Group |                           | 1,085,660   | 1,000,000 | 10,189                                  |
| 92553P-AU-6          | VIACOM INC SR UNSCRD NOTES 5.850% 09/01/43                          |         | 03/30/2020    | ASSURANT INC                     |                           | 126,595     | 125,000   | 589                                     |
| 92857H-BM-1          | VODAFONE GROUP PLC SR UNSCRD NOTES 5.250% 05/30/48                  | D.      | 03/30/2020    | ASSURANT INC                     |                           | 261,555     | 250,000   | 4,375                                   |
| 929160-AV-1          | VULCAN MATERIALS SR UNSCRD NOTES 4.500% 06/15/47                    |         | 03/30/2020    | ASSURANT INC                     |                           | 100,741     | 100,000   | 1,313                                   |
| 931427-AT-5          | WALGREENS BOOTS ALLIANCE SR UNSCRD NOTES 4.100% 04/15/50            |         | 04/13/2020    | J.P. MORGAN SECURITIES # 187     |                           | 500,000     | 500,000   |                                         |
| 94106B-AB-7          | WASTE CONNECTIONS INC SR UNSCRD NOTES 3.050% 04/01/50               | A.      | 03/04/2020    | J.P. MORGAN SECURITIES # 187     |                           | 985,250     | 1,000,000 |                                         |
| 94106L-BM-0          | WASTE MANAGEMENT INC SR UNSCRD NOTES 2.500% 11/15/50                |         | 11/05/2020    | MIZUHO #2396                     |                           | 321,744     | 325,000   |                                         |
| 95002E-BB-2          | WELLS FARGO COMMERCIAL MORTGAG CMBS SER 2020-C55 A5 2.725% 02/15/53 |         | 07/31/2020    | BANK AMERICA SEC #773            |                           | 2,202,031   | 2,000,000 | 454                                     |
| 958667-AA-5          | WESTERN MIDSTREAM OPERAT SR UNSCRD NOTES 5.250% 02/01/50            |         | 01/09/2020    | DEUTSCHE BANK #573               |                           | 2,983,260   | 3,000,000 |                                         |
| 976826-BN-6          | WISCONSIN POWER & LIGHT SR UNSCRD NOTES 3.650% 04/01/50             |         | 03/30/2020    | J.P. MORGAN SECURITIES # 187     |                           | 998,730     | 1,000,000 |                                         |
| 92936U-AG-4          | WP CAREY INC SR UNSCRD NOTES 2.400% 02/01/31                        |         | 10/06/2020    | WELLS FARGO #250                 |                           | 916,666     | 925,000   |                                         |
| 983919-AK-7          | XYLINX INC SR UNSCRD NOTES 2.375% 06/01/30                          |         | 12/21/2020    | SEAPORT GLOBAL HOLDINGS #0161    |                           | 2,606,975   | 2,500,000 | 3,628                                   |
| 98419M-AL-4          | XYLEM INC SR UNSCRD NOTES 2.250% 01/30/31                           |         | 06/24/2020    | Various                          |                           | 1,993,562   | 2,000,000 |                                         |
| 98888D-AA-0          | ZAIS CLO 15 LTD SER 2020-15A A1 144A 2.769% 07/28/30                |         | 12/29/2020    | PIERPONT SECURITIES              |                           | 616,902     | 612,500   | 3,024                                   |
| 98978V-AK-9          | ZOETIS INC SR UNSCRD NOTES 4.500% 11/13/25                          |         | 06/08/2020    | American Bankers Insurance Group |                           | 570,346     | 500,000   | 1,563                                   |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1                                                                                                      | 2                                                   | 3       | 4             | 5                 | 6                         | 7           | 8           | 9                                       |
|--------------------------------------------------------------------------------------------------------|-----------------------------------------------------|---------|---------------|-------------------|---------------------------|-------------|-------------|-----------------------------------------|
| CUSIP Identification                                                                                   | Description                                         | Foreign | Date Acquired | Name of Vendor    | Number of Shares of Stock | Actual Cost | Par Value   | Paid for Accrued Interest and Dividends |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)                                |                                                     |         |               |                   |                           | 331,614,578 | 328,606,405 | 1,437,437                               |
| 125896-BV-1                                                                                            | CMS ENERGY CORP JR SUB NOTES 3.750% 12/01/50        |         | 11/19/2020    | BARCLAYS 7256 DTC |                           | 1,175,000   | 1,175,000   |                                         |
| 4899999. Subtotal - Bonds - Hybrid Securities                                                          |                                                     |         |               |                   |                           | 1,175,000   | 1,175,000   |                                         |
| 8399997. Total - Bonds - Part 3                                                                        |                                                     |         |               |                   |                           | 382,772,010 | 375,762,408 | 1,531,863                               |
| 8399998. Total - Bonds - Part 5                                                                        |                                                     |         |               |                   |                           | 54,101,377  | 52,981,602  | 364,504                                 |
| 8399999. Total - Bonds                                                                                 |                                                     |         |               |                   |                           | 436,873,387 | 428,744,010 | 1,896,367                               |
| 064058-AJ-9                                                                                            | BANK OF NY MELLON CORP PREF SERIES H 3.700% Perpet. |         | 10/26/2020    | RBC DOMINION #569 | 8,000,000.000             | 8,000,000   | 0.00        |                                         |
| 808513-BJ-3                                                                                            | CHARLES SCHWAB CORP PREF SER H 4.000% Perpet.       |         | 12/08/2020    | CSFB #355         | 5,000,000.000             | 5,000,000   | 0.00        |                                         |
| 172967-MJ-2                                                                                            | CITIGROUP INC PREF SER W 4.000% Perpet.             |         | 12/03/2020    | CITIGROUP #274    | 1,700,000.000             | 1,700,000   | 0.00        |                                         |
| 570535-AW-4                                                                                            | MARKEL CORP PREF SER A 6.000% Perpet.               |         | 05/21/2020    | WELLS FARGO #250  | 3,300,000.000             | 3,300,000   | 0.00        |                                         |
| 639057-AA-6                                                                                            | NATWEST GROUP PLC PREF SERIES U 2.574% Perpet.      | D       | 07/23/2020    | Tax Free Exchange | 270,000.000               | 201,750     | 0.00        | 453                                     |
| 8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred |                                                     |         |               |                   |                           | 18,201,750  | XXX         | 453                                     |
| 8999997. Total - Preferred Stocks - Part 3                                                             |                                                     |         |               |                   |                           | 18,201,750  | XXX         | 453                                     |
| 8999998. Total - Preferred Stocks - Part 5                                                             |                                                     |         |               |                   |                           |             | XXX         |                                         |
| 8999999. Total - Preferred Stocks                                                                      |                                                     |         |               |                   |                           | 18,201,750  | XXX         | 453                                     |
| 9799997. Total - Common Stocks - Part 3                                                                |                                                     |         |               |                   |                           |             | XXX         |                                         |
| 9799998. Total - Common Stocks - Part 5                                                                |                                                     |         |               |                   |                           |             | XXX         |                                         |
| 9799999. Total - Common Stocks                                                                         |                                                     |         |               |                   |                           |             | XXX         |                                         |
| 9899999. Total - Preferred and Common Stocks                                                           |                                                     |         |               |                   |                           | 18,201,750  | XXX         | 453                                     |
| 9999999 - Totals                                                                                       |                                                     |         |               |                   |                           | 455,075,137 | XXX         | 1,896,820                               |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                                                     | 3            | 4                | 5                    | 6                               | 7                  | 8          | 9           | 10                                                   | Change In Book/Adjusted Carrying Value           |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|---------------------------------------------------------------------------------------|--------------|------------------|----------------------|---------------------------------|--------------------|------------|-------------|------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                                                       |              |                  |                      |                                 |                    |            |             |                                                      | 11                                               | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                                                           | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value  | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>Decrease | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 38377T-WQ-0                  | GINNIE MAE CMO SER 2011-17 JB 4.000%<br>11/20/40                                      |              | 12/01/2020       | Paydown              |                                 | 587,798            | 587,798    | 558,317     | 576,471                                              |                                                  | 11,326                                                 |                                                                               | 11,326                                                                     |                                                                                     | 587,797                                                       |                                                      |                                        |                                     | 15,288                                                                | 11/20/2040                                     |
| 38378D-U3-7                  | GINNIE MAE CMO SER 2012-30 CB 3.500%<br>11/20/39                                      |              | 12/01/2020       | Paydown              |                                 | 4,543,798          | 4,543,798  | 4,345,007   | 4,482,110                                            |                                                  | 61,688                                                 |                                                                               | 61,688                                                                     |                                                                                     | 4,543,798                                                     |                                                      |                                        |                                     | 112,901                                                               | 11/20/2039                                     |
| 36179S-4Y-0                  | GINNIE MAE II POOL # MA4439 2.000%<br>06/20/44                                        |              | 12/01/2020       | Paydown              |                                 | 21,480             | 21,480     | 20,460      | 20,471                                               |                                                  | 1,009                                                  |                                                                               | 1,009                                                                      |                                                                                     | 21,480                                                        |                                                      |                                        |                                     | 234                                                                   | 06/20/2044                                     |
| 36206G-NP-1                  | GINNIE MAE POOL # 410898 8.000% 01/15/26                                              |              | 12/01/2020       | Paydown              |                                 | 3,015              | 3,015      | 3,076       | 3,049                                                |                                                  | (34)                                                   |                                                                               | (34)                                                                       |                                                                                     | 3,015                                                         |                                                      |                                        |                                     | 121                                                                   | 01/15/2026                                     |
| 36207K-VH-0                  | GINNIE MAE POOL # 434516 7.500% 09/15/29                                              |              | 12/01/2020       | Paydown              |                                 | 4,214              | 4,214      | 4,225       | 4,218                                                |                                                  | (4)                                                    |                                                                               | (4)                                                                        |                                                                                     | 4,214                                                         |                                                      |                                        |                                     | 174                                                                   | 09/15/2029                                     |
| 36208W-BB-5                  | GINNIE MAE POOL # 462763 6.500% 06/15/28                                              |              | 12/01/2020       | Paydown              |                                 | 843                | 843        | 852         | 849                                                  |                                                  | (5)                                                    |                                                                               | (5)                                                                        |                                                                                     | 843                                                           |                                                      |                                        |                                     | 29                                                                    | 06/15/2028                                     |
| 36209V-J9-6                  | GINNIE MAE POOL # 482788 6.000% 10/15/28                                              |              | 12/01/2020       | Paydown              |                                 | 195                | 195        | 195         | 195                                                  |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 195                                                           |                                                      |                                        |                                     | 6                                                                     | 10/15/2028                                     |
| 36209W-S5-2                  | GINNIE MAE POOL # 483940 6.000% 01/15/29                                              |              | 12/01/2020       | Paydown              |                                 | 1,765              | 1,765      | 1,752       | 1,755                                                |                                                  | 11                                                     |                                                                               | 11                                                                         |                                                                                     | 1,765                                                         |                                                      |                                        |                                     | 59                                                                    | 01/15/2029                                     |
| 36210A-2F-3                  | GINNIE MAE POOL # 486874 6.500% 01/15/29                                              |              | 12/01/2020       | Paydown              |                                 | 234                | 234        | 224         | 227                                                  |                                                  | 7                                                      |                                                                               | 7                                                                          |                                                                                     | 234                                                           |                                                      |                                        |                                     | 3                                                                     | 01/15/2029                                     |
| 36200W-AW-1                  | GINNIE MAE POOL # 574321 6.000% 12/15/31                                              |              | 12/01/2020       | Paydown              |                                 | 8,668              | 8,668      | 8,630       | 8,634                                                |                                                  | 34                                                     |                                                                               | 34                                                                         |                                                                                     | 8,668                                                         |                                                      |                                        |                                     | 252                                                                   | 12/15/2031                                     |
| 36201A-TD-0                  | GINNIE MAE POOL # 577548 6.000% 01/15/32                                              |              | 12/01/2020       | Paydown              |                                 | 3,214              | 3,214      | 3,185       | 3,190                                                |                                                  | 23                                                     |                                                                               | 23                                                                         |                                                                                     | 3,214                                                         |                                                      |                                        |                                     | 105                                                                   | 01/15/2032                                     |
| 36200M-E3-3                  | GINNIE MAE POOL # 604154 6.000% 04/15/33                                              |              | 12/01/2020       | Paydown              |                                 | 2,941              | 2,941      | 3,056       | 3,030                                                |                                                  | (89)                                                   |                                                                               | (89)                                                                       |                                                                                     | 2,941                                                         |                                                      |                                        |                                     | 97                                                                    | 04/15/2033                                     |
| 36291S-QM-5                  | GINNIE MAE POOL # 636860 6.000% 11/15/34                                              |              | 12/01/2020       | Paydown              |                                 | 17,195             | 17,195     | 17,862      | 17,731                                               |                                                  | (536)                                                  |                                                                               | (536)                                                                      |                                                                                     | 17,195                                                        |                                                      |                                        |                                     | 816                                                                   | 11/15/2034                                     |
| 36225A-E6-3                  | GINNIE MAE POOL # 780157 9.500% 08/15/22                                              |              | 12/01/2020       | Paydown              |                                 | 153                | 153        | 163         | 156                                                  |                                                  | (3)                                                    |                                                                               | (3)                                                                        |                                                                                     | 153                                                           |                                                      |                                        |                                     | 6                                                                     | 08/15/2022                                     |
| 36225A-R6-9                  | GINNIE MAE POOL # 780509 6.500% 02/15/27                                              |              | 12/01/2020       | Paydown              |                                 | 1,865              | 1,865      | 1,870       | 1,866                                                |                                                  | (1)                                                    |                                                                               | (1)                                                                        |                                                                                     | 1,865                                                         |                                                      |                                        |                                     | 62                                                                    | 02/15/2027                                     |
| 36225B-B3-1                  | GINNIE MAE POOL # 780958 6.000% 01/15/29                                              |              | 12/01/2020       | Paydown              |                                 | 4,913              | 4,913      | 4,805       | 4,838                                                |                                                  | 74                                                     |                                                                               | 74                                                                         |                                                                                     | 4,913                                                         |                                                      |                                        |                                     | 176                                                                   | 01/15/2029                                     |
| 36179M-VL-1                  | GINNIE MAE POOL # G2 MA0619 3.500%<br>12/20/42                                        |              | 12/01/2020       | Paydown              |                                 | 290,917            | 290,917    | 298,917     | 298,850                                              |                                                  | (7,932)                                                |                                                                               | (7,932)                                                                    |                                                                                     | 290,918                                                       |                                                      |                                        |                                     | 5,980                                                                 | 12/20/2042                                     |
| 0599999                      | Subtotal - Bonds - U.S. Governments                                                   |              |                  |                      |                                 | 5,493,208          | 5,493,208  | 5,272,596   | 5,427,640                                            |                                                  | 65,568                                                 |                                                                               | 65,568                                                                     |                                                                                     | 5,493,208                                                     |                                                      |                                        |                                     | 136,309                                                               | XXX                                            |
| 70914P-PQ-9                  | PENNSYLVANIA ST GO UNLTD 5.850% 07/15/30                                              |              | 07/15/2020       | Call                 | 100.0000                        | 2,000,000          | 2,000,000  | 2,237,460   | 2,017,364                                            |                                                  | (17,364)                                               |                                                                               | (17,364)                                                                   |                                                                                     | 2,000,000                                                     |                                                      |                                        |                                     | 117,000                                                               | 07/15/2030                                     |
| 70914P-NE-8                  | PENNSYLVANIA ST GO UNLTD SER B 5.350%<br>05/01/30                                     |              | 05/01/2020       | Call                 | 100.0000                        | 3,000,000          | 3,000,000  | 2,958,630   | 2,974,748                                            |                                                  | 980                                                    |                                                                               | 980                                                                        |                                                                                     | 2,975,728                                                     |                                                      | 24,272                                 | 24,272                              | 80,250                                                                | 05/01/2030                                     |
| 97705L-WT-0                  | WISCONSIN ST GO UNLTD SER D 5.800%<br>05/01/34                                        |              | 05/01/2020       | Call                 | 100.0000                        | 5,000,000          | 5,000,000  | 4,934,950   | 4,953,855                                            |                                                  | 1,270                                                  |                                                                               | 1,270                                                                      |                                                                                     | 4,955,125                                                     |                                                      | 44,875                                 | 44,875                              | 145,000                                                               | 05/01/2034                                     |
| 1799999                      | Subtotal - Bonds - U.S. States, Territories and Possessions                           |              |                  |                      |                                 | 10,000,000         | 10,000,000 | 10,131,040  | 9,945,967                                            |                                                  | (15,114)                                               |                                                                               | (15,114)                                                                   |                                                                                     | 9,930,853                                                     |                                                      | 69,147                                 | 69,147                              | 342,250                                                               | XXX                                            |
| 981305-SA-4                  | WORCESTER MASS PEN GO LTD 6.250% 01/01/28                                             |              | 01/01/2020       | Various              |                                 | 305,000            | 305,000    | 300,175     | 302,733                                              |                                                  | 2,267                                                  |                                                                               | 2,267                                                                      |                                                                                     | 305,000                                                       |                                                      |                                        |                                     | 9,531                                                                 | 01/01/2028                                     |
| 2499999                      | Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions |              |                  |                      |                                 | 305,000            | 305,000    | 300,175     | 302,733                                              |                                                  | 2,267                                                  |                                                                               | 2,267                                                                      |                                                                                     | 305,000                                                       |                                                      |                                        |                                     | 9,531                                                                 | XXX                                            |
| 01026C-AC-5                  | ALABAMA ECON SETTLEMENT AUTH B TXBL SER B<br>REV BONDS 3.163% 09/15/25                |              | 09/15/2020       | Redemption           | 100.0000                        | 55,000             | 55,000     | 55,000      | 55,000                                               |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 55,000                                                        |                                                      |                                        |                                     | 1,740                                                                 | 09/15/2025                                     |
| 167725-AB-6                  | CHICAGO ILL TRANSIT AUTH SER A REV BONDS<br>6.300% 12/01/21                           |              | 12/01/2020       | Redemption           | 100.0000                        | 325,000            | 325,000    | 325,000     | 325,000                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 325,000                                                       |                                                      |                                        |                                     | 20,475                                                                | 12/01/2021                                     |
| 31394C-3F-7                  | FANNIE MAE CMO 2005-23 KA 5.000% 03/25/35                                             |              | 12/01/2020       | Paydown              |                                 | 14,404             | 14,402     | 14,402      | 14,402                                               |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 14,402                                                        |                                                      |                                        |                                     | 381                                                                   | 03/25/2035                                     |
| 31358E-3Z-3                  | FANNIE MAE CMO SER 1990-111 Z ACCR<br>8.750% 09/25/20                                 |              | 09/01/2020       | Paydown              |                                 | 82                 | 82         | 81          | 82                                                   |                                                  | 1                                                      |                                                                               | 1                                                                          |                                                                                     | 82                                                            |                                                      |                                        |                                     | 2                                                                     | 09/25/2020                                     |
| 313603-H5-4                  | FANNIE MAE CMO SER 1990-27 Z 9.000%<br>03/25/20                                       |              | 02/01/2020       | Paydown              |                                 |                    |            |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       | 03/25/2020                                     |
| 313603-RN-4                  | FANNIE MAE CMO SER 1990-8 G PAC (11)<br>6.000% 01/25/20                               |              | 01/01/2020       | Paydown              |                                 | 5                  | 5          | 5           | 5                                                    |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 5                                                             |                                                      |                                        |                                     |                                                                       | 01/25/2020                                     |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                 | 3            | 4                | 5                    | 6                               | 7                  | 8         | 9           | 10                                                   | Change In Book/Adjusted Carrying Value           |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|---------------------------------------------------|--------------|------------------|----------------------|---------------------------------|--------------------|-----------|-------------|------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                   |              |                  |                      |                                 |                    |           |             |                                                      | 11                                               | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                       | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>Decrease | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 31394C-PU-0                  | FANNIE MAE CMO SER 2005-10 TC 5.000%<br>03/25/25  |              | 12/01/2020       | Paydown              |                                 | 228,177            | 228,177   | 224,674     | 226,158                                              |                                                  | 2,019                                                  |                                                                               | 2,019                                                                      |                                                                                     | 228,177                                                       |                                                      |                                        |                                     | 6,251                                                                 | 03/25/2025                                     |
| 31398N-UY-8                  | FANNIE MAE CMO SER 2010-118 PB 4.500%<br>10/25/40 |              | 12/01/2020       | Paydown              |                                 | 483,329            | 483,329   | 470,189     | 475,852                                              |                                                  | 7,477                                                  |                                                                               | 7,477                                                                      |                                                                                     | 483,329                                                       |                                                      |                                        |                                     | 12,578                                                                | 10/25/2040                                     |
| 3136A1-GY-5                  | FANNIE MAE CMO SER 2011-98 NW 3.500%<br>10/25/37  |              | 03/01/2020       | Paydown              |                                 | 657,100            | 657,100   | 671,063     | 657,100                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 657,100                                                       |                                                      |                                        |                                     | 2,986                                                                 | 10/25/2037                                     |
| 31358K-DY-1                  | FANNIE MAE CMO SER G 36 Z SUP 7.000%<br>11/25/21  |              | 11/01/2020       | Paydown              |                                 | 1,247              | 1,247     | 1,138       | 1,222                                                |                                                  | 25                                                     |                                                                               | 25                                                                         |                                                                                     | 1,247                                                         |                                                      |                                        |                                     | 27                                                                    | 11/25/2021                                     |
| 31358P-IUJ-3                 | FANNIE MAE CMO SER G92 38 Z 7.500%<br>07/25/22    |              | 12/01/2020       | Paydown              |                                 | 9,111              | 9,111     | 8,899       | 9,021                                                |                                                  | 90                                                     |                                                                               | 90                                                                         |                                                                                     | 9,111                                                         |                                                      |                                        |                                     | 352                                                                   | 07/25/2022                                     |
| 31358M-O4-9                  | FANNIE MAE CMO SER G92 42 Z 7.000%<br>07/25/22    |              | 12/01/2020       | Paydown              |                                 | 718                | 718       | 678         | 706                                                  |                                                  | 12                                                     |                                                                               | 12                                                                         |                                                                                     | 718                                                           |                                                      |                                        |                                     | 26                                                                    | 07/25/2022                                     |
| 31365D-JE-6                  | FANNIE MAE POOL # 124561 7.500% 11/01/22          |              | 12/01/2020       | Paydown              |                                 | 157                | 157       | 158         | 157                                                  |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 157                                                           |                                                      |                                        |                                     | 7                                                                     | 11/01/2022                                     |
| 31368J-CS-6                  | FANNIE MAE POOL # 190981 6.000% 05/01/24          |              | 12/01/2020       | Paydown              |                                 | 1,235              | 1,235     | 1,436       | 1,306                                                |                                                  | (71)                                                   |                                                                               | (71)                                                                       |                                                                                     | 1,235                                                         |                                                      |                                        |                                     | 40                                                                    | 05/01/2024                                     |
| 31371H-VG-0                  | FANNIE MAE POOL # 252715 6.500% 09/01/29          |              | 12/01/2020       | Paydown              |                                 | 269                | 269       | 255         | 259                                                  |                                                  | 11                                                     |                                                                               | 11                                                                         |                                                                                     | 269                                                           |                                                      |                                        |                                     | 8                                                                     | 09/01/2029                                     |
| 31371L-DH-9                  | FANNIE MAE POOL # 254904 5.500% 10/01/33          |              | 12/01/2020       | Paydown              |                                 | 19,444             | 19,444    | 19,674      | 19,610                                               |                                                  | (166)                                                  |                                                                               | (166)                                                                      |                                                                                     | 19,444                                                        |                                                      |                                        |                                     | 589                                                                   | 10/01/2033                                     |
| 31371L-V5-5                  | FANNIE MAE POOL # 255436 4.500% 08/01/34          |              | 12/01/2020       | Paydown              |                                 | 2,978              | 2,978     | 2,889       | 2,905                                                |                                                  | 73                                                     |                                                                               | 73                                                                         |                                                                                     | 2,978                                                         |                                                      |                                        |                                     | 74                                                                    | 08/01/2034                                     |
| 31371L-2M-0                  | FANNIE MAE POOL # 255580 5.500% 02/01/35          |              | 12/01/2020       | Paydown              |                                 | 17,913             | 17,913    | 18,238      | 18,163                                               |                                                  | (250)                                                  |                                                                               | (250)                                                                      |                                                                                     | 17,913                                                        |                                                      |                                        |                                     | 564                                                                   | 02/01/2035                                     |
| 31371L-4P-1                  | FANNIE MAE POOL # 255630 5.000% 03/01/35          |              | 12/01/2020       | Paydown              |                                 | 42,759             | 42,759    | 42,699      | 42,699                                               |                                                  | 60                                                     |                                                                               | 60                                                                         |                                                                                     | 42,759                                                        |                                                      |                                        |                                     | 1,145                                                                 | 03/01/2035                                     |
| 31377D-KR-1                  | FANNIE MAE POOL # 373904 6.000% 05/01/26          |              | 12/01/2020       | Paydown              |                                 | 7,474              | 7,474     | 8,560       | 7,999                                                |                                                  | (525)                                                  |                                                                               | (525)                                                                      |                                                                                     | 7,474                                                         |                                                      |                                        |                                     | 250                                                                   | 05/01/2026                                     |
| 31384V-ZC-9                  | FANNIE MAE POOL # 535439 8.000% 08/01/30          |              | 12/01/2020       | Paydown              |                                 | 1,373              | 1,373     | 1,383       | 1,379                                                |                                                  | (6)                                                    |                                                                               | (6)                                                                        |                                                                                     | 1,373                                                         |                                                      |                                        |                                     | 63                                                                    | 08/01/2030                                     |
| 31385E-RJ-0                  | FANNIE MAE POOL # 542389 8.000% 07/01/30          |              | 12/01/2020       | Paydown              |                                 | 655                | 655       | 659         | 657                                                  |                                                  | (2)                                                    |                                                                               | (2)                                                                        |                                                                                     | 655                                                           |                                                      |                                        |                                     | 29                                                                    | 07/01/2030                                     |
| 31385H-4W-9                  | FANNIE MAE POOL # 545437 7.000% 02/01/32          |              | 12/01/2020       | Paydown              |                                 | 662                | 662       | 675         | 671                                                  |                                                  | (9)                                                    |                                                                               | (9)                                                                        |                                                                                     | 662                                                           |                                                      |                                        |                                     | 24                                                                    | 02/01/2032                                     |
| 31386C-S6-0                  | FANNIE MAE POOL # 559541 7.000% 12/01/30          |              | 12/01/2020       | Paydown              |                                 | 608                | 608       | 669         | 661                                                  |                                                  | (53)                                                   |                                                                               | (53)                                                                       |                                                                                     | 608                                                           |                                                      |                                        |                                     | 23                                                                    | 12/01/2030                                     |
| 31386D-C8-1                  | FANNIE MAE POOL # 559995 7.000% 12/01/30          |              | 12/01/2020       | Paydown              |                                 | 778                | 778       | 777         | 777                                                  |                                                  | 1                                                      |                                                                               | 1                                                                          |                                                                                     | 778                                                           |                                                      |                                        |                                     | 30                                                                    | 12/01/2030                                     |
| 31386W-4M-7                  | FANNIE MAE POOL # 576028 6.500% 03/01/31          |              | 12/01/2020       | Paydown              |                                 | 1,622              | 1,622     | 1,616       | 1,616                                                |                                                  | 6                                                      |                                                                               | 6                                                                          |                                                                                     | 1,622                                                         |                                                      |                                        |                                     | 57                                                                    | 03/01/2031                                     |
| 31387D-6N-4                  | FANNIE MAE POOL # 581477 6.500% 06/01/31          |              | 12/01/2020       | Paydown              |                                 | 2,196              | 2,196     | 2,175       | 2,178                                                |                                                  | 18                                                     |                                                                               | 18                                                                         |                                                                                     | 2,196                                                         |                                                      |                                        |                                     | 96                                                                    | 06/01/2031                                     |
| 31387J-D9-4                  | FANNIE MAE POOL # 585228 6.500% 05/01/31          |              | 12/01/2020       | Paydown              |                                 | 2,180              | 2,180     | 2,167       | 2,168                                                |                                                  | 12                                                     |                                                                               | 12                                                                         |                                                                                     | 2,180                                                         |                                                      |                                        |                                     | 78                                                                    | 05/01/2031                                     |
| 31387K-G2-3                  | FANNIE MAE POOL # 586217 7.000% 06/01/31          |              | 12/01/2020       | Paydown              |                                 | 193                | 193       | 212         | 210                                                  |                                                  | (17)                                                   |                                                                               | (17)                                                                       |                                                                                     | 193                                                           |                                                      |                                        |                                     | 7                                                                     | 06/01/2031                                     |
| 31388K-CY-6                  | FANNIE MAE POOL # 606787 6.500% 10/01/31          |              | 12/01/2020       | Paydown              |                                 | 5,072              | 5,072     | 5,191       | 5,152                                                |                                                  | (80)                                                   |                                                                               | (80)                                                                       |                                                                                     | 5,072                                                         |                                                      |                                        |                                     | 123                                                                   | 10/01/2031                                     |
| 31389P-SY-7                  | FANNIE MAE POOL # 631535 6.500% 03/01/32          |              | 12/01/2020       | Paydown              |                                 | 6,465              | 6,465     | 6,590       | 6,552                                                |                                                  | (86)                                                   |                                                                               | (86)                                                                       |                                                                                     | 6,465                                                         |                                                      |                                        |                                     | 229                                                                   | 03/01/2032                                     |
| 31389T-S6-0                  | FANNIE MAE POOL # 635141 6.000% 07/01/32          |              | 12/01/2020       | Paydown              |                                 | 2,299              | 2,299     | 2,296       | 2,296                                                |                                                  | 4                                                      |                                                                               | 4                                                                          |                                                                                     | 2,299                                                         |                                                      |                                        |                                     | 97                                                                    | 07/01/2032                                     |
| 31389W-NB-4                  | FANNIE MAE POOL # 637715 7.000% 04/01/32          |              | 12/01/2020       | Paydown              |                                 | 227                | 227       | 232         | 230                                                  |                                                  | (3)                                                    |                                                                               | (3)                                                                        |                                                                                     | 227                                                           |                                                      |                                        |                                     | 9                                                                     | 04/01/2032                                     |
| 31390J-3M-1                  | FANNIE MAE POOL # 648004 6.500% 06/01/32          |              | 12/01/2020       | Paydown              |                                 | 2,648              | 2,648     | 2,672       | 2,663                                                |                                                  | (15)                                                   |                                                                               | (15)                                                                       |                                                                                     | 2,648                                                         |                                                      |                                        |                                     | 86                                                                    | 06/01/2032                                     |
| 31390L-6J-0                  | FANNIE MAE POOL # 649873 6.000% 08/01/32          |              | 12/01/2020       | Paydown              |                                 | 888                | 888       | 897         | 894                                                  |                                                  | (7)                                                    |                                                                               | (7)                                                                        |                                                                                     | 888                                                           |                                                      |                                        |                                     | 29                                                                    | 08/01/2032                                     |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                        |                 | 3            | 4                | 5                    | 6                               | 7                  | 8         | 9           | 10                                                   | Change In Book/Adjusted Carrying Value           |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|--------------------------|-----------------|--------------|------------------|----------------------|---------------------------------|--------------------|-----------|-------------|------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                          |                 |              |                  |                      |                                 |                    |           |             |                                                      | 11                                               | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description              |                 | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>Decrease | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 31391C-BQ-7                  | FANNIE MAE POOL # 662547 | 5.500% 10/01/32 |              | 12/01/2020       | Paydown              |                                 | 1,343              | 1,343     | 1,332       | 1,334                                                |                                                  |                                                        | 9                                                                             | 9                                                                          |                                                                                     | 1,343                                                         |                                                      |                                        |                                     | .44                                                                   | 10/01/2032                                     |
|                              | FANNIE MAE POOL # 725686 | 6.500% 07/01/34 |              | 12/01/2020       | Paydown              |                                 | 6,567              | 6,567     | 6,900       | 6,827                                                |                                                  |                                                        | (260)                                                                         | (260)                                                                      |                                                                                     | 6,567                                                         |                                                      |                                        |                                     | .268                                                                  | 07/01/2034                                     |
| 31402D-F3-9                  | FANNIE MAE POOL # 725866 | 4.500% 09/01/34 |              | 12/01/2020       | Paydown              |                                 |                    |           |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 31402D-MP-2                  | FANNIE MAE POOL # 738140 | 5.500% 09/01/33 |              | 12/01/2020       | Paydown              |                                 | 18,821             | 18,821    | 18,371      | 18,448                                               |                                                  | 373                                                    |                                                                               | 373                                                                        |                                                                                     | 18,821                                                        |                                                      |                                        |                                     | .470                                                                  | 09/01/2034                                     |
| 31402U-BH-4                  | FANNIE MAE POOL # 761733 | 5.500% 12/01/33 |              | 12/01/2020       | Paydown              |                                 | 684                | 684       | 758         | 752                                                  |                                                  | (68)                                                   |                                                                               | (68)                                                                       |                                                                                     | 684                                                           |                                                      |                                        |                                     | .21                                                                   | 09/01/2033                                     |
| 31403Y-HJ-5                  | FANNIE MAE POOL # 783695 | 5.000% 06/01/34 |              | 12/01/2020       | Paydown              |                                 | 19,523             | 19,523    | 19,773      | 19,703                                               |                                                  | (180)                                                  |                                                                               | (180)                                                                      |                                                                                     | 19,523                                                        |                                                      |                                        |                                     | .555                                                                  | 12/01/2033                                     |
| 31405A-UU-5                  | FANNIE MAE POOL # 793186 | 6.000% 07/01/34 |              | 12/01/2020       | Paydown              |                                 | 3,150              | 3,150     | 3,036       | 3,054                                                |                                                  | 96                                                     |                                                                               | 96                                                                         |                                                                                     | 3,150                                                         |                                                      |                                        |                                     | .83                                                                   | 06/01/2034                                     |
| 31405M-F3-6                  | FANNIE MAE POOL # 800078 | 6.000% 10/01/34 |              | 12/01/2020       | Paydown              |                                 | 2,346              | 2,346     | 2,417       | 2,403                                                |                                                  | (56)                                                   |                                                                               | (56)                                                                       |                                                                                     | 2,346                                                         |                                                      |                                        |                                     | .56                                                                   | 07/01/2034                                     |
| 31405U-2K-4                  | FANNIE MAE POOL # 810097 | 4.500% 03/01/35 |              | 12/01/2020       | Paydown              |                                 | 7,505              | 7,505     | 7,778       | 7,721                                                |                                                  | (217)                                                  |                                                                               | (217)                                                                      |                                                                                     | 7,505                                                         |                                                      |                                        |                                     | .218                                                                  | 10/01/2034                                     |
| 31406G-7J-2                  | FANNIE MAE POOL # 835760 | 4.500% 09/01/35 |              | 12/01/2020       | Paydown              |                                 | 12,495             | 12,495    | 11,903      | 12,001                                               |                                                  | 494                                                    |                                                                               | 494                                                                        |                                                                                     | 12,495                                                        |                                                      |                                        |                                     | .308                                                                  | 03/01/2035                                     |
| 31407N-QM-8                  | FANNIE MAE POOL # 844803 | 4.500% 10/01/35 |              | 12/01/2020       | Paydown              |                                 | 26,838             | 26,838    | 25,747      | 25,921                                               |                                                  | 916                                                    |                                                                               | 916                                                                        |                                                                                     | 26,838                                                        |                                                      |                                        |                                     | .730                                                                  | 09/01/2035                                     |
| 31407Y-RY-7                  | FANNIE MAE POOL # 850560 | 5.000% 12/01/35 |              | 12/01/2020       | Paydown              |                                 | 13,564             | 13,564    | 12,220      | 12,424                                               |                                                  | 1,140                                                  |                                                                               | 1,140                                                                      |                                                                                     | 13,564                                                        |                                                      |                                        |                                     | .350                                                                  | 10/01/2035                                     |
| 31408F-5V-7                  | FANNIE MAE POOL # 912666 | 5.000% 03/01/37 |              | 12/01/2020       | Paydown              |                                 | 12,740             | 12,740    | 12,304      | 12,364                                               |                                                  | 376                                                    |                                                                               | 376                                                                        |                                                                                     | 12,740                                                        |                                                      |                                        |                                     | .173                                                                  | 12/01/2035                                     |
| 31411N-6B-8                  | FANNIE MAE POOL # 964333 | 5.000% 07/01/23 |              | 12/01/2020       | Paydown              |                                 | 4,324              | 4,324     | 4,155       | 4,176                                                |                                                  | 149                                                    |                                                                               | 149                                                                        |                                                                                     | 4,324                                                         |                                                      |                                        |                                     | .124                                                                  | 03/01/2037                                     |
| 31414E-Y6-5                  | FANNIE MAE POOL # 969810 | 5.000% 02/01/23 |              | 12/01/2020       | Paydown              |                                 | 80,137             | 80,137    | 82,291      | 80,931                                               |                                                  | (794)                                                  |                                                                               | (794)                                                                      |                                                                                     | 80,137                                                        |                                                      |                                        |                                     | .2,187                                                                | 07/01/2023                                     |
| 31414L-3T-3                  | FANNIE MAE POOL # AB9136 | 2.500% 04/01/43 |              | 12/01/2020       | Paydown              |                                 | 5,480              | 5,480     | 5,638       | 5,532                                                |                                                  | (52)                                                   |                                                                               | (52)                                                                       |                                                                                     | 5,480                                                         |                                                      |                                        |                                     | .145                                                                  | 02/01/2023                                     |
| 31417G-EJ-1                  | FANNIE MAE POOL # AM8330 | 3.070% 03/01/30 |              | 12/01/2020       | Paydown              |                                 | 106,418            | 106,418   | 101,812     | 102,226                                              |                                                  | 4,192                                                  |                                                                               | 4,192                                                                      |                                                                                     | 106,418                                                       |                                                      |                                        |                                     | .1,657                                                                | 04/01/2043                                     |
| 3138L9-HG-0                  | FANNIE MAE POOL # AM8670 | 2.910% 04/01/30 |              | 12/01/2020       | Paydown              |                                 | 26,554             | 26,554    | 25,376      | 25,489                                               |                                                  | 1,065                                                  |                                                                               | 1,065                                                                      |                                                                                     | 26,554                                                        |                                                      |                                        |                                     | .453                                                                  | 03/01/2030                                     |
| 3138L9-T4-4                  | FANNIE MAE POOL # AN9497 | 2.510% 11/01/26 |              | 12/01/2020       | Paydown              |                                 | 9,878              | 9,878     | 9,369       | 9,412                                                |                                                  | 466                                                    |                                                                               | 466                                                                        |                                                                                     | 9,878                                                         |                                                      |                                        |                                     | .160                                                                  | 04/01/2030                                     |
| 3138LF-3F-3                  | FANNIE MAE POOL # A09316 | 2.500% 01/01/43 |              | 10/01/2020       | Paydown              |                                 | 470,353            | 470,353   | 447,791     | 450,761                                              |                                                  | 19,593                                                 |                                                                               | 19,593                                                                     |                                                                                     | 470,353                                                       |                                                      |                                        |                                     | .43,114                                                               | 11/01/2026                                     |
| 3138MR-K6-7                  | FANNIE MAE POOL # AR9188 | 2.500% 03/01/43 |              | 12/01/2020       | Paydown              |                                 | 190,421            | 190,421   | 183,072     | 183,743                                              |                                                  | 6,678                                                  |                                                                               | 6,678                                                                      |                                                                                     | 190,421                                                       |                                                      |                                        |                                     | .3,057                                                                | 01/01/2043                                     |
| 3138W7-F6-6                  | FANNIE MAE POOL # AT0238 | 2.500% 03/01/43 |              | 12/01/2020       | Paydown              |                                 | 915,891            | 915,891   | 860,652     | 865,683                                              |                                                  | 50,208                                                 |                                                                               | 50,208                                                                     |                                                                                     | 915,891                                                       |                                                      |                                        |                                     | .15,042                                                               | 03/01/2043                                     |
| 3138WM-HQ-7                  | FANNIE MAE POOL # AU2991 | 3.500% 08/01/43 |              | 12/01/2020       | Paydown              |                                 | 150,148            | 150,148   | 144,353     | 144,877                                              |                                                  | 5,271                                                  |                                                                               | 5,271                                                                      |                                                                                     | 150,148                                                       |                                                      |                                        |                                     | .2,615                                                                | 03/01/2043                                     |
| 3138X2-KD-5                  | FANNIE MAE POOL # BC8887 | 3.500% 05/01/46 |              | 12/01/2020       | Paydown              |                                 | 100,596            | 100,596   | 100,549     | 100,549                                              |                                                  | 47                                                     |                                                                               | 47                                                                         |                                                                                     | 100,596                                                       |                                                      |                                        |                                     | .3,017                                                                | 08/01/2043                                     |
| 3140F4-2V-7                  | FANNIE MAE POOL # BD3245 | 3.500% 08/01/46 |              | 12/01/2020       | Paydown              |                                 | 236,475            | 236,475   | 243,162     | 242,917                                              |                                                  | (6,442)                                                |                                                                               | (6,442)                                                                    |                                                                                     | 236,475                                                       |                                                      |                                        |                                     | .6,791                                                                | 05/01/2046                                     |
| 3140FA-TB-8                  | FANNIE MAE POOL # BD3317 | 3.500% 10/01/46 |              | 12/01/2020       | Paydown              |                                 | 89,994             | 89,994    | 87,955      | 87,988                                               |                                                  | 2,006                                                  |                                                                               | 2,006                                                                      |                                                                                     | 89,994                                                        |                                                      |                                        |                                     | .2,401                                                                | 08/01/2046                                     |
| 3140FA-VK-5                  | FANNIE MAE POOL # BD9397 | 3.000% 10/01/46 |              | 12/01/2020       | Paydown              |                                 | 75,173             | 75,173    | 73,470      | 73,497                                               |                                                  | 1,675                                                  |                                                                               | 1,675                                                                      |                                                                                     | 75,173                                                        |                                                      |                                        |                                     | .432                                                                  | 10/01/2046                                     |
| 3140FH-NP-8                  | FANNIE MAE POOL # BE0084 | 3.000% 12/01/46 |              | 12/01/2020       | Paydown              |                                 | 360,587            | 360,587   | 357,996     | 358,069                                              |                                                  | 2,519                                                  |                                                                               | 2,519                                                                      |                                                                                     | 360,587                                                       |                                                      |                                        |                                     | .6,153                                                                | 10/01/2046                                     |
| 3140FK-CII-8                 | FANNIE MAE POOL # BE0110 | 3.000% 01/01/47 |              | 12/01/2020       | Paydown              |                                 | 79,014             | 79,014    | 78,545      | 78,557                                               |                                                  | 457                                                    |                                                                               | 457                                                                        |                                                                                     | 79,014                                                        |                                                      |                                        |                                     | .1,423                                                                | 12/01/2046                                     |
| 3140FK-DQ-0                  |                          |                 |              | 12/01/2020       | Paydown              |                                 | 120,210            | 120,210   | 119,478     | 119,497                                              |                                                  | 713                                                    |                                                                               | 713                                                                        |                                                                                     | 120,210                                                       |                                                      |                                        |                                     | .2,363                                                                | 01/01/2047                                     |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                    | 3            | 4                | 5                    | 6                               | 7                  | 8         | 9           | 10                                                   | Change In Book/Adjusted Carrying Value           |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|------------------------------------------------------|--------------|------------------|----------------------|---------------------------------|--------------------|-----------|-------------|------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                      |              |                  |                      |                                 |                    |           |             |                                                      | 11                                               | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                          | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>Decrease | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 3140FK-FX-3                  | FANNIE MAE POOL # BE0181 3.500% 12/01/46             |              | 12/01/2020       | Paydown              |                                 | 165,629            | 165,629   | 161,877     | 161,938                                              |                                                  | 3,692                                                  |                                                                               | 3,692                                                                      |                                                                                     | 165,629                                                       |                                                      |                                        |                                     | 4,719                                                                 | 12/01/2046                                     |
|                              | FANNIE MAE POOL # BE1940 3.000% 11/01/46             |              | 12/01/2020       | Paydown              |                                 | 216,221            | 216,221   | 214,667     | 214,710                                              |                                                  | 1,511                                                  |                                                                               | 1,511                                                                      |                                                                                     | 216,221                                                       |                                                      |                                        |                                     | 4,739                                                                 | 11/01/2046                                     |
| 3140FM-EN-2                  | FANNIE MAE POOL # BH7693 3.500% 01/01/48             |              | 12/01/2020       | Paydown              |                                 | 163,013            | 163,013   | 161,651     | 161,672                                              |                                                  | 1,341                                                  |                                                                               | 1,341                                                                      |                                                                                     | 163,013                                                       |                                                      |                                        |                                     | 3,701                                                                 | 01/01/2048                                     |
| 3140GW-RP-0                  | FANNIE MAE POOL # BJ8051 3.500% 02/01/48             |              | 12/01/2020       | Paydown              |                                 | 854,566            | 854,566   | 847,423     | 847,536                                              |                                                  | 7,031                                                  |                                                                               | 7,031                                                                      |                                                                                     | 854,566                                                       |                                                      |                                        |                                     | 24,276                                                                | 02/01/2048                                     |
| 3140H9-5M-1                  | FANNIE MAE POOL # BM4019 3.000% 12/01/47             |              | 12/01/2020       | Paydown              |                                 | 311,170            | 311,170   | 300,425     | 300,631                                              |                                                  | 10,539                                                 |                                                                               | 10,539                                                                     |                                                                                     | 311,170                                                       |                                                      |                                        |                                     | 5,511                                                                 | 12/01/2047                                     |
| 3140J8-PD-9                  | FANNIE MAE POOL # B01475 4.000% 10/01/49             |              | 12/01/2020       | Paydown              |                                 | 3,607,241          | 3,607,241 | 3,763,931   | 3,762,042                                            |                                                  | (154,801)                                              |                                                                               | (154,801)                                                                  |                                                                                     | 3,607,241                                                     |                                                      |                                        |                                     | 106,680                                                               | 10/01/2049                                     |
| 3140JV-T9-3                  | FANNIE MAE POOL # B04094 4.000% 11/01/49             |              | 12/01/2020       | Paydown              |                                 | 1,011,477          | 1,011,477 | 1,058,574   | 1,058,008                                            |                                                  | (46,531)                                               |                                                                               | (46,531)                                                                   |                                                                                     | 1,011,477                                                     |                                                      |                                        |                                     | 20,746                                                                | 11/01/2049                                     |
| 3140JY-RQ-1                  | FANNIE MAE POOL # B05503 4.000% 09/01/49             |              | 12/01/2020       | Paydown              |                                 | 897,351            | 897,351   | 938,293     | 937,704                                              |                                                  | (40,352)                                               |                                                                               | (40,352)                                                                   |                                                                                     | 897,351                                                       |                                                      |                                        |                                     | 23,827                                                                | 09/01/2049                                     |
| 3140K1-DH-6                  | FANNIE MAE POOL # B06904 4.000% 10/01/49             |              | 12/01/2020       | Paydown              |                                 | 1,634,254          | 1,634,254 | 1,707,796   | 1,706,912                                            |                                                  | (72,658)                                               |                                                                               | (72,658)                                                                   |                                                                                     | 1,634,254                                                     |                                                      |                                        |                                     | 46,686                                                                | 10/01/2049                                     |
| 3140K2-U6-9                  | FANNIE MAE POOL #BK6317 3.500% 06/01/48              |              | 12/01/2020       | Paydown              |                                 | 336,607            | 336,607   | 333,793     | 333,837                                              |                                                  | 2,770                                                  |                                                                               | 2,770                                                                      |                                                                                     | 336,607                                                       |                                                      |                                        |                                     | 7,029                                                                 | 06/01/2048                                     |
| 3140HL-AT-3                  | FREDDIE MAC CMO SER 1083 Z 8.500%                    |              | 12/01/2020       | Paydown              |                                 | 2,462              | 2,462     | 2,357       | 2,438                                                |                                                  | 24                                                     |                                                                               | 24                                                                         |                                                                                     | 2,462                                                         |                                                      |                                        |                                     | 113                                                                   | 05/15/2021                                     |
| 312905-H6-2                  | FREDDIE MAC CMO SER 1107 ZC PAC 6.500%               |              | 12/01/2020       | Paydown              |                                 | 1,947              | 1,947     | 1,791       | 1,914                                                |                                                  | 33                                                     |                                                                               | 33                                                                         |                                                                                     | 1,947                                                         |                                                      |                                        |                                     | 62                                                                    | 07/15/2021                                     |
| 312906-JY-7                  | FREDDIE MAC CMO SER 1562 Z 7.000%                    |              | 12/01/2020       | Paydown              |                                 | 5,840              | 5,840     | 5,840       | 5,840                                                |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 5,840                                                         |                                                      |                                        |                                     | 219                                                                   | 07/15/2023                                     |
| 312916-ZY-8                  | FREDDIE MAC CMO SER 3532 DC 4.500%                   |              | 12/01/2020       | Paydown              |                                 | 33,913             | 33,913    | 33,797      | 33,803                                               |                                                  | 110                                                    |                                                                               | 110                                                                        |                                                                                     | 33,913                                                        |                                                      |                                        |                                     | 848                                                                   | 05/15/2039                                     |
| 31398C-RJ-9                  | FREDDIE MAC CMO SER 3857 YB 4.000%                   |              | 12/01/2020       | Paydown              |                                 | 1,094,861          | 1,094,861 | 1,092,980   | 1,093,059                                            |                                                  | 1,802                                                  |                                                                               | 1,802                                                                      |                                                                                     | 1,094,861                                                     |                                                      |                                        |                                     | 24,469                                                                | 01/15/2040                                     |
| 3137AA-KL-6                  | FREDDIE MAC CMO SER 4235 B 3.500%                    |              | 12/01/2020       | Paydown              |                                 | 9,040,249          | 9,040,249 | 9,054,375   | 9,040,249                                            |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 9,040,249                                                     |                                                      |                                        |                                     | 189,358                                                               | 07/15/2038                                     |
| 3137B3-RT-7                  | FREDDIE MAC MILITARY HOUSING B CMBS 2015-R1 07/15/38 |              | 12/01/2020       | Paydown              |                                 | 199,319            | 199,319   | 204,679     | 204,562                                              |                                                  | (5,243)                                                |                                                                               | (5,243)                                                                    |                                                                                     | 199,319                                                       |                                                      |                                        |                                     | 4,929                                                                 | 11/25/2052                                     |
| 35563C-AS-7                  | A3 144A 3.729% 11/25/52                              |              | 12/28/2020       | Paydown              |                                 | 53,585             | 53,585    | 52,288      | 52,520                                               |                                                  | 1,065                                                  |                                                                               | 1,065                                                                      |                                                                                     | 53,585                                                        |                                                      |                                        |                                     | 1,555                                                                 | 02/01/2035                                     |
| 31297H-2Y-4                  | FREDDIE MAC POOL # A57596 4.500% 02/01/37            |              | 12/01/2020       | Paydown              |                                 | 18,108             | 18,108    | 16,939      | 17,105                                               |                                                  | 1,003                                                  |                                                                               | 1,003                                                                      |                                                                                     | 18,108                                                        |                                                      |                                        |                                     | 463                                                                   | 02/01/2037                                     |
| 3128KL-NM-5                  | FREDDIE MAC POOL # A84624 5.000% 02/01/39            |              | 12/01/2020       | Paydown              |                                 | 25,166             | 25,166    | 25,685      | 25,662                                               |                                                  | (496)                                                  |                                                                               | (496)                                                                      |                                                                                     | 25,166                                                        |                                                      |                                        |                                     | 495                                                                   | 02/01/2039                                     |
| 312931-D5-4                  | FREDDIE MAC POOL # C00643 6.500% 08/01/28            |              | 12/01/2020       | Paydown              |                                 | 180                | 180       | 214         | 199                                                  |                                                  | (20)                                                   |                                                                               | (20)                                                                       |                                                                                     | 180                                                           |                                                      |                                        |                                     | 6                                                                     | 08/01/2028                                     |
| 31292G-WC-6                  | FREDDIE MAC POOL # C00781 6.500% 04/01/29            |              | 12/01/2020       | Paydown              |                                 | 453                | 453       | 451         | 451                                                  |                                                  | 2                                                      |                                                                               | 2                                                                          |                                                                                     | 453                                                           |                                                      |                                        |                                     | 21                                                                    | 04/01/2029                                     |
| 31292G-2N-5                  | FREDDIE MAC POOL # C00862 7.500% 11/01/29            |              | 12/01/2020       | Paydown              |                                 | 838                | 838       | 831         | 832                                                  |                                                  | 5                                                      |                                                                               | 5                                                                          |                                                                                     | 838                                                           |                                                      |                                        |                                     | 35                                                                    | 11/01/2029                                     |
| 31292G-6T-8                  | FREDDIE MAC POOL # C00971 7.500% 04/01/30            |              | 12/01/2020       | Paydown              |                                 | 1,641              | 1,641     | 1,628       | 1,630                                                |                                                  | 11                                                     |                                                                               | 11                                                                         |                                                                                     | 1,641                                                         |                                                      |                                        |                                     | 14                                                                    | 04/01/2030                                     |
| 31292H-CG-7                  | FREDDIE MAC POOL # C00984 8.000% 05/01/30            |              | 12/01/2020       | Paydown              |                                 | 725                | 725       | 762         | 751                                                  |                                                  | (26)                                                   |                                                                               | (26)                                                                       |                                                                                     | 725                                                           |                                                      |                                        |                                     | 24                                                                    | 05/01/2030                                     |
| 31292H-CV-4                  | FREDDIE MAC POOL # C01286 6.000% 01/01/32            |              | 12/01/2020       | Paydown              |                                 | 526                | 526       | 521         | 522                                                  |                                                  | 4                                                      |                                                                               | 4                                                                          |                                                                                     | 526                                                           |                                                      |                                        |                                     | 15                                                                    | 01/01/2032                                     |
| 31292H-NB-6                  | FREDDIE MAC POOL # C09031 2.500% 02/01/43            |              | 12/01/2020       | Paydown              |                                 | 1,001,836          | 1,001,836 | 941,726     | 947,283                                              |                                                  | 54,553                                                 |                                                                               | 54,553                                                                     |                                                                                     | 1,001,836                                                     |                                                      |                                        |                                     | 16,659                                                                | 02/01/2043                                     |
| 31292S-A8-3                  | FREDDIE MAC POOL # C33041 7.500% 10/01/29            |              | 12/01/2020       | Paydown              |                                 | 1,121              | 1,121     | 1,123       | 1,121                                                |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 1,121                                                         |                                                      |                                        |                                     | 46                                                                    | 10/01/2029                                     |
| 31293Y-LW-4                  | FREDDIE MAC POOL # C40560 8.000% 07/01/30            |              | 12/01/2020       | Paydown              |                                 | 100                | 100       | 101         | 100                                                  |                                                  | (1)                                                    |                                                                               | (1)                                                                        |                                                                                     | 100                                                           |                                                      |                                        |                                     | 5                                                                     | 07/01/2030                                     |
| 31297X-TR-5                  |                                                      |              | 12/01/2020       | Paydown              |                                 |                    |           |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                         | 3            | 4                | 5                    | 6                               | 7                  | 8         | 9           | 10                                                   | Change In Book/Adjusted Carrying Value           |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|-------------------------------------------|--------------|------------------|----------------------|---------------------------------|--------------------|-----------|-------------|------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                           |              |                  |                      |                                 |                    |           |             |                                                      | 11                                               | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                               | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>Decrease | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 31288B-R2-1                  | FREDDIE MAC POOL # C73205 6.000% 11/01/32 |              | 12/01/2020       | Paydown              |                                 | 206                | 206       | 212         | 211                                                  |                                                  | (4)                                                    |                                                                               | (4)                                                                        |                                                                                     | 206                                                           |                                                      |                                        |                                     | 8                                                                     | 11/01/2032                                     |
|                              | FREDDIE MAC POOL # G01477 6.000% 12/01/32 |              | 12/01/2020       | Paydown              |                                 |                    |           |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 31283H-UA-1                  | FREDDIE MAC POOL # G05205 5.000% 01/01/39 |              | 12/01/2020       | Paydown              |                                 | 7,464              | 7,464     | 7,697       | 7,642                                                |                                                  | (178)                                                  |                                                                               | (178)                                                                      |                                                                                     | 7,464                                                         |                                                      |                                        |                                     | 235                                                                   | 12/01/2032                                     |
|                              | FREDDIE MAC POOL # G08519 2.500% 02/01/43 |              | 12/01/2020       | Paydown              |                                 | 34,707             | 34,707    | 34,636      | 34,637                                               |                                                  | 70                                                     |                                                                               | 70                                                                         |                                                                                     | 34,707                                                        |                                                      |                                        |                                     | 962                                                                   | 01/01/2039                                     |
| 3128MJ-SH-4                  | FREDDIE MAC POOL # G08541 3.500% 08/01/43 |              | 12/01/2020       | Paydown              |                                 | 799,386            | 799,386   | 751,423     | 755,857                                              |                                                  | 43,529                                                 |                                                                               | 43,529                                                                     |                                                                                     | 799,386                                                       |                                                      |                                        |                                     | 14,455                                                                | 02/01/2043                                     |
|                              | FREDDIE MAC POOL # G12741 6.000% 08/01/22 |              | 12/01/2020       | Paydown              |                                 | 523,841            | 523,841   | 532,129     | 531,457                                              |                                                  | (7,616)                                                |                                                                               | (7,616)                                                                    |                                                                                     | 523,841                                                       |                                                      |                                        |                                     | 11,440                                                                | 08/01/2043                                     |
| 3128MB-HS-9                  | FREDDIE MAC POOL # G13077 5.500% 04/01/23 |              | 12/01/2020       | Paydown              |                                 | 66,586             | 66,586    | 67,783      | 66,919                                               |                                                  | (333)                                                  |                                                                               | (333)                                                                      |                                                                                     | 66,586                                                        |                                                      |                                        |                                     | 2,061                                                                 | 08/01/2022                                     |
|                              | FREDDIE MAC POOL # G13442 5.000% 01/01/24 |              | 12/01/2020       | Paydown              |                                 | 21,944             | 21,944    | 22,908      | 22,312                                               |                                                  | (368)                                                  |                                                                               | (368)                                                                      |                                                                                     | 21,944                                                        |                                                      |                                        |                                     | 647                                                                   | 04/01/2023                                     |
| 3128MC-BK-0                  | FREDDIE MAC POOL # G13613 5.500% 12/01/23 |              | 12/01/2020       | Paydown              |                                 | 31,692             | 31,692    | 32,643      | 32,109                                               |                                                  | (416)                                                  |                                                                               | (416)                                                                      |                                                                                     | 31,692                                                        |                                                      |                                        |                                     | 835                                                                   | 01/01/2024                                     |
|                              | FREDDIE MAC POOL # G18200 6.000% 08/01/22 |              | 12/01/2020       | Paydown              |                                 | 18,735             | 18,735    | 19,572      | 19,104                                               |                                                  | (370)                                                  |                                                                               | (370)                                                                      |                                                                                     | 18,735                                                        |                                                      |                                        |                                     | 539                                                                   | 12/01/2023                                     |
| 3128MM-GJ-6                  | FREDDIE MAC POOL # G18301 4.000% 02/01/24 |              | 12/01/2020       | Paydown              |                                 | 12,432             | 12,432    | 12,655      | 12,494                                               |                                                  | (62)                                                   |                                                                               | (62)                                                                       |                                                                                     | 12,432                                                        |                                                      |                                        |                                     | 356                                                                   | 08/01/2022                                     |
|                              | FREDDIE MAC POOL # G60740 3.000% 10/01/46 |              | 12/01/2020       | Paydown              |                                 | 14,064             | 14,064    | 14,213      | 14,117                                               |                                                  | (53)                                                   |                                                                               | (53)                                                                       |                                                                                     | 14,064                                                        |                                                      |                                        |                                     | 306                                                                   | 02/01/2024                                     |
| 31335A-ZD-3                  | FREDDIE MAC POOL # G60823 3.500% 10/01/45 |              | 12/01/2020       | Paydown              |                                 | 1,424,818          | 1,424,818 | 1,399,215   | 1,400,118                                            |                                                  | 24,699                                                 |                                                                               | 24,699                                                                     |                                                                                     | 1,424,818                                                     |                                                      |                                        |                                     | 27,237                                                                | 10/01/2046                                     |
|                              | FREDDIE MAC POOL # J09929 4.500% 06/01/24 |              | 12/01/2020       | Paydown              |                                 | 1,398,690          | 1,398,690 | 1,436,062   | 1,434,703                                            |                                                  | (36,013)                                               |                                                                               | (36,013)                                                                   |                                                                                     | 1,398,690                                                     |                                                      |                                        |                                     | 26,869                                                                | 10/01/2045                                     |
| 3128PN-A6-5                  | FREDDIE MAC POOL # Q11895 3.500% 10/01/42 |              | 12/01/2020       | Paydown              |                                 | 61,012             | 61,012    | 61,774      | 61,338                                               |                                                  | (326)                                                  |                                                                               | (326)                                                                      |                                                                                     | 61,012                                                        |                                                      |                                        |                                     | 1,388                                                                 | 06/01/2024                                     |
|                              | FREDDIE MAC POOL # Q14035 3.500% 12/01/42 |              | 12/01/2020       | Paydown              |                                 | 32,632             | 32,632    | 32,545      | 32,549                                               |                                                  | 84                                                     |                                                                               | 84                                                                         |                                                                                     | 32,632                                                        |                                                      |                                        |                                     | 601                                                                   | 10/01/2042                                     |
| 3132HQ-PU-0                  | FREDDIE MAC POOL # Q20065 3.500% 07/01/43 |              | 12/01/2020       | Paydown              |                                 | 508,917            | 508,917   | 507,724     | 507,761                                              |                                                  | 1,156                                                  |                                                                               | 1,156                                                                      |                                                                                     | 508,917                                                       |                                                      |                                        |                                     | 11,523                                                                | 12/01/2042                                     |
|                              | FREDDIE MAC POOL # Q20087 3.500% 07/01/43 |              | 12/01/2020       | Paydown              |                                 | 80,473             | 80,473    | 80,259      | 80,266                                               |                                                  | 206                                                    |                                                                               | 206                                                                        |                                                                                     | 80,473                                                        |                                                      |                                        |                                     | 859                                                                   | 07/01/2043                                     |
| 3132JM-CY-3                  | FREDDIE MAC POOL # Q20601 3.500% 08/01/43 |              | 12/01/2020       | Paydown              |                                 | 227,959            | 227,959   | 227,354     | 227,375                                              |                                                  | 585                                                    |                                                                               | 585                                                                        |                                                                                     | 227,959                                                       |                                                      |                                        |                                     | 2,884                                                                 | 07/01/2043                                     |
|                              | FREDDIE MAC POOL # Q21343 3.000% 08/01/43 |              | 12/01/2020       | Paydown              |                                 | 178,871            | 178,871   | 178,396     | 178,412                                              |                                                  | 459                                                    |                                                                               | 459                                                                        |                                                                                     | 178,871                                                       |                                                      |                                        |                                     | 3,613                                                                 | 08/01/2043                                     |
| 3132JN-P4-3                  | FREDDIE MAC POOL # Q21753 3.500% 09/01/43 |              | 12/01/2020       | Paydown              |                                 | 264,748            | 264,748   | 259,081     | 259,489                                              |                                                  | 5,259                                                  |                                                                               | 5,259                                                                      |                                                                                     | 264,748                                                       |                                                      |                                        |                                     | 4,997                                                                 | 08/01/2043                                     |
|                              | FREDDIE MAC POOL # Q23076 3.500% 11/01/43 |              | 12/01/2020       | Paydown              |                                 | 291,385            | 291,385   | 296,485     | 296,076                                              |                                                  | (4,691)                                                |                                                                               | (4,691)                                                                    |                                                                                     | 291,385                                                       |                                                      |                                        |                                     | 5,730                                                                 | 09/01/2043                                     |
| 3132M3-CN-7                  | FREDDIE MAC POOL # Q23077 3.500% 11/01/43 |              | 12/01/2020       | Paydown              |                                 | 99,569             | 99,569    | 99,305      | 99,314                                               |                                                  | 256                                                    |                                                                               | 256                                                                        |                                                                                     | 99,569                                                        |                                                      |                                        |                                     | 2,529                                                                 | 11/01/2043                                     |
|                              | FREDDIE MAC POOL # Q40805 3.000% 06/01/46 |              | 12/01/2020       | Paydown              |                                 | 491,721            | 491,721   | 490,415     | 490,459                                              |                                                  | 1,262                                                  |                                                                               | 1,262                                                                      |                                                                                     | 491,721                                                       |                                                      |                                        |                                     | 9,249                                                                 | 11/01/2043                                     |
| 3132VD-3P-7                  | FREDDIE MAC POOL # Q44653 3.000% 12/01/46 |              | 12/01/2020       | Paydown              |                                 | 128,229            | 128,229   | 126,866     | 126,914                                              |                                                  | 1,314                                                  |                                                                               | 1,314                                                                      |                                                                                     | 128,229                                                       |                                                      |                                        |                                     | 2,319                                                                 | 06/01/2046                                     |
|                              | FREDDIE MAC POOL # Q45784 3.000% 01/01/47 |              | 12/01/2020       | Paydown              |                                 | 104,901            | 104,901   | 103,458     | 103,504                                              |                                                  | 1,397                                                  |                                                                               | 1,397                                                                      |                                                                                     | 104,901                                                       |                                                      |                                        |                                     | 1,066                                                                 | 12/01/2046                                     |
| 3132WK-NA-2                  | FREDDIE MAC POOL # Q45787 3.000% 01/01/47 |              | 12/01/2020       | Paydown              |                                 | 65,472             | 65,472    | 64,776      | 64,800                                               |                                                  | 672                                                    |                                                                               | 672                                                                        |                                                                                     | 65,472                                                        |                                                      |                                        |                                     | 1,129                                                                 | 01/01/2047                                     |
|                              | FREDDIE MAC POOL # T65092 3.500% 08/01/42 |              | 12/01/2020       | Paydown              |                                 | 193,753            | 193,753   | 191,391     | 191,473                                              |                                                  | 2,280                                                  |                                                                               | 2,280                                                                      |                                                                                     | 193,753                                                       |                                                      |                                        |                                     | 4,493                                                                 | 01/01/2047                                     |
| 31322Y-UR-0                  | FREDDIE MAC POOL # V80354 3.000% 08/01/43 |              | 12/01/2020       | Paydown              |                                 | 307,120            | 307,120   | 316,045     | 315,973                                              |                                                  | (8,853)                                                |                                                                               | (8,853)                                                                    |                                                                                     | 307,120                                                       |                                                      |                                        |                                     | 6,497                                                                 | 08/01/2042                                     |
|                              |                                           |              |                  |                      |                                 |                    |           |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| 3132L5-MB-6                  |                                           |              | 12/01/2020       | Paydown              |                                 | 280,935            | 280,935   | 275,623     | 276,004                                              |                                                  | 4,931                                                  |                                                                               | 4,931                                                                      |                                                                                     | 280,935                                                       |                                                      |                                        |                                     | 5,167                                                                 | 08/01/2043                                     |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                                | 3            | 4                | 5                      | 6                               | 7                  | 8          | 9           | 10                                                   | Change In Book/Adjusted Carrying Value           |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|------------------------------------------------------------------|--------------|------------------|------------------------|---------------------------------|--------------------|------------|-------------|------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                                  |              |                  |                        |                                 |                    |            |             |                                                      | 11                                               | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                                      | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser   | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value  | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>Decrease | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 57586N-UR-0                  | MASSACHUSETTS ST HSG FIN AGY REV BONDS<br>4.375% 01/15/46        |              | 12/15/2020       | Paydown                |                                 | 37,518             | 37,520     | 37,518      | 37,518                                               |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 37,518                                                        |                                                      |                                        |                                     | 928                                                                   | 01/15/2046                                     |
| 718937-AC-9                  | PHOENIX ARIZ INDL DEV AUTH STA TXBL REV<br>BONDS 6.850% 12/01/25 |              | 12/01/2020       | Call                   | 100.0000                        | 515,000            | 515,000    | 525,192     | 518,989                                              |                                                  | (520)                                                  |                                                                               | (520)                                                                      |                                                                                     | 518,469                                                       |                                                      | (3,469)                                | (3,469)                             | 35,273                                                                | 12/01/2025                                     |
| 786106-EP-5                  | SACRAMENTO CNTY CALIF REV BONDS 7.680%<br>08/15/21               |              | 08/15/2020       | Various                |                                 | 825,000            | 825,000    | 929,272     | 838,612                                              |                                                  | (13,612)                                               |                                                                               | (13,612)                                                                   |                                                                                     | 825,000                                                       |                                                      |                                        |                                     | 63,360                                                                | 08/15/2021                                     |
| 98267L-AB-1                  | WYANDOTTE CNTY/KANS CITY KANS TXBL REV BONDS<br>6.750% 12/01/27  |              | 12/01/2020       | Call                   | 100.0000                        | 400,000            | 400,000    | 363,924     | 381,743                                              |                                                  | 1,603                                                  |                                                                               | 1,603                                                                      |                                                                                     | 383,351                                                       |                                                      | 16,652                                 | 16,652                              | 27,000                                                                | 12/01/2027                                     |
| 3199999                      | Subtotal - Bonds - U.S. Special Revenues                         |              |                  |                        |                                 | 35,171,676         | 35,171,676 | 35,366,521  | 35,277,886                                           |                                                  | (119,392)                                              |                                                                               | (119,392)                                                                  |                                                                                     | 35,158,494                                                    |                                                      | 13,183                                 | 13,183                              | 906,690                                                               | XXX                                            |
| 00507U-AH-4                  | ACTAVIS FUNDING SCS SR UNSCRD NOTES<br>4.850% 06/15/44           | D.           | 05/12/2020       | Tax Free Exchange      |                                 | 3,056,859          | 3,150,000  | 3,047,153   | 3,056,151                                            |                                                  | 713                                                    |                                                                               | 713                                                                        |                                                                                     | 3,056,864                                                     |                                                      |                                        |                                     | 65,533                                                                | 06/15/2044                                     |
| 942683-AH-6                  | ACTAVIS INC SR UNSCRD NOTES 4.625%<br>10/01/42                   |              | 05/12/2020       | Tax Free Exchange      |                                 | 687,776            | 750,000    | 680,723     | 687,251                                              |                                                  | 525                                                    |                                                                               | 525                                                                        |                                                                                     | 687,776                                                       |                                                      |                                        |                                     | 22,044                                                                | 10/01/2042                                     |
| 00908P-AA-5                  | AIR CANADA 2017-1AA PTT PTC SER 2017-1AA<br>144A 3.300% 01/15/30 | A.           | 07/15/2020       | Redemption<br>100.0000 |                                 | 25,600             | 25,600     | 25,600      | 25,600                                               |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 25,600                                                        |                                                      |                                        |                                     | 634                                                                   | 01/15/2030                                     |
| 36186C-BY-8                  | ALLY FINANCIAL INC SR UNSCRD NOTES 8.000%<br>11/01/31            |              | 07/07/2020       | MORGAN STANLEY #050    |                                 | 4,982,469          | 3,821,000  | 4,973,452   | 5,340,958                                            |                                                  | (52,973)                                               | 316,211                                                                       | (369,184)                                                                  |                                                                                     | 4,971,774                                                     |                                                      | 10,693                                 | 10,693                              | 210,580                                                               | 11/01/2031                                     |
| 023771-R9-1                  | AMER AIRLINE 16-3 AA PTT PTC 3.000%<br>10/15/28                  |              | 10/15/2020       | Redemption<br>100.0000 |                                 | 75,007             | 75,007     | 69,816      | 70,278                                               |                                                  | 4,728                                                  |                                                                               | 4,728                                                                      |                                                                                     | 75,007                                                        |                                                      |                                        |                                     | 1,687                                                                 | 10/15/2028                                     |
| 031162-BM-1                  | AMGEN INC SR UNSCRD NOTES 3.875% 11/15/21                        |              | 12/16/2020       | Call 103.1410          |                                 | 1,709,194          | 1,657,143  | 1,652,503   | 1,656,136                                            |                                                  | 506                                                    |                                                                               | 506                                                                        |                                                                                     | 1,656,642                                                     |                                                      | 501                                    | 501                                 | 121,795                                                               | 11/15/2021                                     |
| 031162-BM-1                  | AMGEN INC SR UNSCRD NOTES 3.875% 11/15/21                        |              | 03/22/2020       | Redemption<br>100.0000 |                                 | 342,857            | 342,857    | 341,897     | 342,649                                              |                                                  | 208                                                    |                                                                               | 208                                                                        |                                                                                     | 342,857                                                       |                                                      |                                        |                                     | 16,515                                                                | 11/15/2021                                     |
| 031162-BG-4                  | AMGEN INC SR UNSCRD NOTES 4.100% 06/15/21                        |              | 03/22/2020       | Call 102.9520          |                                 | 1,029,520          | 1,000,000  | 997,420     | 999,552                                              |                                                  | 67                                                     |                                                                               | 67                                                                         |                                                                                     | 999,619                                                       |                                                      | 381                                    | 381                                 | 40,567                                                                | 06/15/2021                                     |
| 06739G-BP-3                  | BARCLAYS BANK PLC SUB NOTES 5.140%<br>10/14/20                   | D.           | 10/14/2020       | Maturity               |                                 | 500,000            | 500,000    | 451,785     | 494,589                                              |                                                  | 5,411                                                  |                                                                               | 5,411                                                                      |                                                                                     | 500,000                                                       |                                                      |                                        |                                     | 25,700                                                                | 10/14/2020                                     |
| 081437-AM-7                  | BEMIS CO SR UNSCRD NOTES 144A 4.500%<br>10/15/21                 |              | 04/21/2020       | Tax Free Exchange      |                                 | 1,500,278          | 1,500,000  | 1,500,529   | 1,500,339                                            |                                                  | (61)                                                   |                                                                               | (61)                                                                       |                                                                                     | 1,500,278                                                     |                                                      |                                        |                                     | 34,875                                                                | 10/15/2021                                     |
| 055451-AX-6                  | BHP BILLITON FIN USA LTD JR SUB NOTES 144A<br>6.750% 10/19/75    | D.           | 11/19/2020       | BANK AMERICA SEC #773  |                                 | 2,303,750          | 1,900,000  | 2,067,000   | 2,037,860                                            |                                                  | (18,443)                                               |                                                                               | (18,443)                                                                   |                                                                                     | 2,019,417                                                     |                                                      | 284,333                                | 284,333                             | 139,294                                                               | 10/19/2075                                     |
| 05568Y-AA-6                  | BNSF RAILWAY CO 2007-1 P PTC 5.996%<br>04/01/24                  |              | 10/01/2020       | Redemption<br>100.0000 |                                 | 131,367            | 131,367    | 143,734     | 142,967                                              |                                                  | (11,600)                                               |                                                                               | (11,600)                                                                   |                                                                                     | 131,367                                                       |                                                      |                                        |                                     | 3,952                                                                 | 04/01/2024                                     |
| 097023-CE-3                  | BOEING CO SR UNSCRD NOTES 3.500% 03/01/39                        |              | 01/06/2020       | HSBC SECURITIES #2467  |                                 | 2,822,310          | 2,700,000  | 2,587,410   | 2,590,820                                            |                                                  | 75                                                     |                                                                               | 75                                                                         |                                                                                     | 2,590,894                                                     |                                                      | 231,416                                | 231,416                             | 33,338                                                                | 03/01/2039                                     |
| 110122-BG-2                  | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES 144A<br>3.250% 08/15/22  |              | 07/15/2020       | Tax Free Exchange      |                                 | 1,377,137          | 1,400,000  | 1,370,318   | 1,371,518                                            |                                                  | 5,619                                                  |                                                                               | 5,619                                                                      |                                                                                     | 1,377,137                                                     |                                                      |                                        |                                     | 41,708                                                                | 08/15/2022                                     |
| 110122-BN-7                  | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES 144A<br>3.875% 08/15/25  |              | 07/15/2020       | Tax Free Exchange      |                                 | 2,994,237          | 3,000,000  | 2,993,436   | 2,993,619                                            |                                                  | 618                                                    |                                                                               | 618                                                                        |                                                                                     | 2,994,237                                                     |                                                      |                                        |                                     | 106,563                                                               | 08/15/2025                                     |
| 110122-CD-8                  | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES 144A<br>4.250% 10/26/49  |              | 07/15/2020       | Tax Free Exchange      |                                 | 743,790            | 750,000    | 743,685     | 743,733                                              |                                                  | 57                                                     |                                                                               | 57                                                                         |                                                                                     | 743,790                                                       |                                                      |                                        |                                     | 22,932                                                                | 10/26/2049                                     |
| 110122-BV-9                  | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES 144A<br>4.350% 11/15/47  |              | 07/15/2020       | Tax Free Exchange      |                                 | 1,549,629          | 1,750,000  | 1,547,438   | 1,547,824                                            |                                                  | 1,805                                                  |                                                                               | 1,805                                                                      |                                                                                     | 1,549,629                                                     |                                                      |                                        |                                     | 50,750                                                                | 11/15/2047                                     |
| 110122-BW-7                  | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES 144A<br>4.550% 02/20/48  |              | 07/15/2020       | Tax Free Exchange      |                                 | 758,590            | 750,000    | 758,650     | 758,650                                              |                                                  | (60)                                                   |                                                                               | (60)                                                                       |                                                                                     | 758,590                                                       |                                                      |                                        |                                     | 30,807                                                                | 02/20/2048                                     |
| 05567Y-AA-7                  | BURLINGTON NO SF 05-4 TR PTC 4.967%<br>04/01/23                  |              | 10/01/2020       | Redemption<br>100.0000 |                                 | 58,450             | 58,450     | 63,710      | 59,752                                               |                                                  | (1,302)                                                |                                                                               | (1,302)                                                                    |                                                                                     | 58,450                                                        |                                                      |                                        |                                     | 1,453                                                                 | 04/01/2023                                     |
| 133434-AC-4                  | CAMERON LNG LLC SR SORD NOTES 144A 3.402%<br>01/15/38            |              | 01/29/2020       | SUNTRUST #2095         |                                 | 784,838            | 750,000    | 750,000     | 750,000                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 750,000                                                       |                                                      | 34,838                                 | 34,838                              | 3,402                                                                 | 01/15/2038                                     |
| 133434-AD-2                  | CAMERON LNG LLC SR SORD NOTES 144A 3.701%<br>01/15/39            |              | 01/29/2020       | JEFFRIES & CO #0352    |                                 | 1,073,270          | 1,000,000  | 1,000,000   | 1,000,000                                            |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 1,000,000                                                     |                                                      | 73,270                                 | 73,270                              | 4,935                                                                 | 01/15/2039                                     |
| 136055-AA-8                  | CANADIAN IMPERIAL BANK PTC 144A 7.262%<br>04/10/32               | A.           | 10/10/2020       | Various                |                                 | 546,877            | 546,877    | 621,696     | 609,172                                              |                                                  | (62,295)                                               |                                                                               | (62,295)                                                                   |                                                                                     | 546,877                                                       |                                                      |                                        |                                     | 29,786                                                                | 04/10/2032                                     |
| 12594K-AB-8                  | CNH INDUSTRIAL NV SR UNSCRD NOTES 3.850%<br>11/15/27             | D.           | 07/07/2020       | SUSQUEHANNA #161       |                                 | 1,329,913          | 1,250,000  | 1,242,300   | 1,243,702                                            |                                                  | 360                                                    |                                                                               | 360                                                                        |                                                                                     | 1,244,061                                                     |                                                      | 85,851                                 | 85,851                              | 31,281                                                                | 11/15/2027                                     |
| 191216-AV-2                  | COCA-COLA CO SR UNSCRD NOTES 3.300%<br>09/01/21                  |              | 10/20/2020       | Call 102.6567          |                                 | 7,416,945          | 7,225,000  | 5,529,214   | 6,849,464                                            |                                                  | 174,815                                                |                                                                               | 174,815                                                                    |                                                                                     | 7,024,278                                                     |                                                      | 200,722                                | 200,722                             | 462,822                                                               | 09/01/2021                                     |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                                                                                    | 3            | 4                | 5                                  | 6                               | 7                  | 8         | 9           | 10                                                   | Change In Book/Adjusted Carrying Value           |                                                        |                                                                            |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|----------------------------------------------------------------------------------------------------------------------|--------------|------------------|------------------------------------|---------------------------------|--------------------|-----------|-------------|------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|----------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                                                                                      |              |                  |                                    |                                 |                    |           |             |                                                      | 11                                               | 12                                                     | 13                                                                         | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                                                                                          | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser               | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>Decrease | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 21079N-AA-9                  | CONTINENTAL AIRLINES 2007-1 PTC 5.983%<br>04/19/22                                                                   |              | 10/19/2020       | Redemption<br>100.0000             |                                 | 128,433            | 128,433   | 129,718     | 128,726                                              |                                                  | (293)                                                  |                                                                            | (293)                                                                      |                                                                                     | 128,433                                                       |                                                      |                                        |                                     | 6,485                                                                 | 04/19/2022                                     |
| 210805-DT-1                  | CONTINENTAL AIRLINES INC PTC SER ERJ1<br>9.798% 04/01/21                                                             |              | 12/01/2020       | Redemption<br>100.0000             |                                 | 37,300             | 37,300    | 38,600      | 37,389                                               |                                                  | (89)                                                   |                                                                            | (89)                                                                       |                                                                                     | 37,300                                                        |                                                      |                                        |                                     | 1,516                                                                 | 04/01/2021                                     |
| 22546Q-AD-9                  | CREDIT SUISSE NEW YORK SUB NOTES 5.400%<br>01/14/20                                                                  |              | 01/14/2020       | Maturity<br>Redemption<br>100.0000 |                                 | 250,000            | 250,000   | 249,765     | 249,999                                              |                                                  | 1                                                      |                                                                            | 1                                                                          |                                                                                     | 250,000                                                       |                                                      |                                        |                                     | 6,750                                                                 | 01/14/2020                                     |
| 126410-LM-9                  | CSX TRANSPORTATION INC PTC 6.251%<br>01/15/23                                                                        |              | 07/15/2020       | Redemption<br>100.0000             |                                 | 104,920            | 104,920   | 102,811     | 104,131                                              |                                                  | 789                                                    |                                                                            | 789                                                                        |                                                                                     | 104,920                                                       |                                                      |                                        |                                     | 6,559                                                                 | 01/15/2023                                     |
| 126650-BP-4                  | CVS HEALTH CORP PTC 6.036% 12/10/28<br>CVS HEALTH CORP PTC 144A 5.789% 01/10/26                                      |              | 12/10/2020       | Redemption<br>100.0000             |                                 | 99,403             | 99,403    | 110,712     | 107,968                                              |                                                  | (8,566)                                                |                                                                            | (8,566)                                                                    |                                                                                     | 99,403                                                        |                                                      |                                        |                                     | 3,280                                                                 | 12/10/2028                                     |
| 126650-AQ-3                  | CVS PASS-THROUGH TRUST PTC 144A 8.353%<br>07/10/31                                                                   |              | 12/10/2020       | Various<br>Redemption<br>100.0000  |                                 | 236,743            | 236,743   | 246,331     | 243,898                                              |                                                  | (7,155)                                                |                                                                            | (7,155)                                                                    |                                                                                     | 236,743                                                       |                                                      |                                        |                                     | 7,485                                                                 | 01/10/2026                                     |
| 126659-AA-9                  | Cigna Corporation SR UNSCRD NOTES 144A<br>5.375% 02/15/42                                                            |              | 07/13/2020       | Tax Free Exchange                  |                                 | 999,437            | 1,000,000 | 999,350     | 999,403                                              |                                                  | 34                                                     |                                                                            | 34                                                                         |                                                                                     | 999,437                                                       |                                                      |                                        |                                     | 48,972                                                                | 02/15/2042                                     |
| 125523-BG-4                  | Cigna Corporation SR UNSCRD NOTES 144A<br>6.150% 11/15/36                                                            |              | 07/13/2020       | Tax Free Exchange                  |                                 | 3,995,780          | 4,000,000 | 3,995,381   | 3,995,701                                            |                                                  | 79                                                     |                                                                            | 79                                                                         |                                                                                     | 3,995,780                                                     |                                                      |                                        |                                     | 162,633                                                               | 11/15/2036                                     |
| 247367-AX-3                  | DELTA AIR LINES INC PTC SER 2002-1G1<br>6.718% 01/02/23                                                              |              | 01/02/2020       | Various                            |                                 | 133,627            | 133,627   | 139,108     | 135,339                                              |                                                  | (1,712)                                                |                                                                            | (1,712)                                                                    |                                                                                     | 133,627                                                       |                                                      |                                        |                                     | 4,489                                                                 | 01/02/2023                                     |
| 25466A-AB-7                  | DISCOVER BANK SUB NOTES 7.000% 04/15/20<br>DLJ MORTGAGE ACCEPTANCE CORP CMO SER 1993-19<br>M MEZ,NAS 6.750% 01/25/24 |              | 04/15/2020       | Maturity                           |                                 | 1,000,000          | 1,000,000 | 1,040,390   | 1,001,735                                            |                                                  | (1,735)                                                |                                                                            | (1,735)                                                                    |                                                                                     | 1,000,000                                                     |                                                      |                                        |                                     | 35,000                                                                | 04/15/2020                                     |
| 23321P-GF-9                  | DUKE REALTY LP SR UNSCRD NOTES 4.375%<br>06/15/22                                                                    |              | 12/01/2020       | Paydown                            |                                 | 2,669              | 2,669     | 2,584       | 2,631                                                |                                                  | 38                                                     |                                                                            | 38                                                                         |                                                                                     | 2,669                                                         |                                                      |                                        |                                     | 112                                                                   | 01/25/2024                                     |
| 26441Y-AV-9                  | ENTERGY ARKANSAS LLC 1ST MTGE BONDS<br>29364D-75-3                                                                   |              | 03/13/2020       | Call                               | 105.5509                        | 1,055,509          | 1,000,000 | 992,710     | 997,907                                              |                                                  | 160                                                    |                                                                            | 160                                                                        |                                                                                     | 998,067                                                       |                                                      |                                        | 1,933                               | 66,204                                                                | 06/15/2022                                     |
| 29364D-75-3                  | ENTERGY ARKANSAS LLC 1ST MTGE BONDS<br>29364D-76-1                                                                   |              | 10/14/2020       | Call                               | 25.0000                         | 789,975            | 31,599    | 607,877     | 604,279                                              |                                                  | 652                                                    |                                                                            | 652                                                                        |                                                                                     | 604,931                                                       |                                                      | 185,044                                | 185,044                             | 32,625                                                                | 06/01/2063                                     |
| 29364D-76-1                  | ENTERGY ARKANSAS LLC 1ST MTGE BONDS<br>29364W-50-4                                                                   |              | 10/14/2020       | Call                               | 25.0000                         | 7,624,075          | 304,963   | 6,068,355   | 6,057,476                                            |                                                  | 11,288                                                 |                                                                            | 11,288                                                                     |                                                                                     | 6,068,764                                                     |                                                      | 1,555,311                              | 1,555,311                           | 324,807                                                               | 12/01/2052                                     |
| 29364W-50-4                  | ENTERGY LOUISIANA LLC 1ST MTGE BONDS<br>29364W-60-3                                                                  |              | 12/16/2020       | Call                               | 25.0000                         | 5,000              | 200       | 4,020       | 4,052                                                |                                                  | 8                                                      |                                                                            | 8                                                                          |                                                                                     | 4,060                                                         |                                                      | 940                                    | 940                                 | 317                                                                   | 07/01/2052                                     |
| 29364W-60-3                  | ENTERGY LOUISIANA LLC 1ST MTGE BONDS<br>FIDELITY NATIONAL INFO SERV SR UNSCRD NOTES<br>4.500% 10/15/22               |              | 12/16/2020       | Call                               | 25.0000                         | 2,028,200          | 81,128    | 1,543,479   | 1,541,838                                            |                                                  | 2,132                                                  |                                                                            | 2,132                                                                      |                                                                                     | 1,543,970                                                     |                                                      | 484,230                                | 484,230                             | 99,297                                                                | 06/01/2063                                     |
| 31620M-AQ-9                  | GEORGIA-PACIFIC LLC CO GTD NOTES 144A<br>5.400% 11/01/20                                                             |              | 01/02/2020       | Call                               | 106.0978                        | 530,489            | 500,000   | 510,165     | 504,362                                              |                                                  | (4)                                                    |                                                                            | (4)                                                                        |                                                                                     | 504,357                                                       |                                                      | (4,357)                                | (4,357)                             | 35,301                                                                | 10/15/2022                                     |
| 37331N-AB-7                  | GLP CAPITAL LP / FIN II SR UNSCRD NOTES<br>4.000% 01/15/30                                                           |              | 11/01/2020       | Maturity                           |                                 | 2,250,000          | 2,250,000 | 2,277,760   | 2,252,865                                            |                                                  | (2,865)                                                |                                                                            | (2,865)                                                                    |                                                                                     | 2,250,000                                                     |                                                      |                                        |                                     | 121,500                                                               | 11/01/2020                                     |
| 361841-AP-4                  | GOODMAN US FIN ONE LLC SR UNSCRD NOTES 144A<br>6.375% 04/15/21                                                       |              | 07/07/2020       | WELLS FARGO #250                   |                                 | 251,453            | 250,000   | 247,335     | 249,386                                              |                                                  | 31                                                     | 2,075                                                                      | (2,044)                                                                    |                                                                                     | 247,342                                                       |                                                      | 4,110                                  | 4,110                               | 8,611                                                                 | 01/15/2030                                     |
| 38239L-AA-4                  | GOODRICH CORP NOTES 6.800% 07/01/36<br>404119-BZ-1                                                                   |              | 08/14/2020       | Call                               | 103.8330                        | 1,297,912          | 1,250,000 | 1,244,245   | 1,247,876                                            |                                                  | 999                                                    |                                                                            | 999                                                                        |                                                                                     | 1,248,874                                                     |                                                      | 1,126                                  | 1,126                               | 114,097                                                               | 04/15/2021                                     |
| 382388-AU-0                  | HCA INC SR SCRD NOTES 5.250% 06/15/49<br>404119-BV-0                                                                 |              | 06/08/2020       | Tax Free Exchange                  |                                 | 5,535,381          | 5,439,000 | 5,565,844   | 5,536,857                                            |                                                  | (1,476)                                                |                                                                            | (1,476)                                                                    |                                                                                     | 5,535,381                                                     |                                                      |                                        |                                     | 351,662                                                               | 07/01/2036                                     |
| 404119-BZ-1                  | HCA INC SR SCRD NOTES 5.500% 06/15/47<br>428236-BM-4                                                                 |              | 05/29/2020       | RBC #0235                          |                                 | 353,091            | 300,000   | 295,584     | 295,620                                              |                                                  | 26                                                     |                                                                            | 26                                                                         |                                                                                     | 295,646                                                       |                                                      | 57,445                                 | 57,445                              | 7,306                                                                 | 06/15/2049                                     |
| 404119-BV-0                  | HP INC SR UNSCRD NOTES 4.300% 06/01/21<br>40428H-PB-2                                                                |              | 05/29/2020       | BARCLAYS BANK PLC                  |                                 | 3,935,415          | 3,300,000 | 3,390,750   | 3,387,225                                            |                                                  | (621)                                                  |                                                                            | (621)                                                                      |                                                                                     | 3,386,604                                                     |                                                      | 548,811                                | 548,811                             | 84,196                                                                | 06/15/2047                                     |
| 428236-BM-4                  | HSBC USA INC SUB NOTES 5.000% 09/27/20<br>444838-AJ-5                                                                |              | 07/22/2020       | Call                               | 103.3934                        | 723,754            | 700,000   | 704,585     | 700,914                                              |                                                  | (352)                                                  |                                                                            | (352)                                                                      |                                                                                     | 700,562                                                       |                                                      | (562)                                  | (562)                               | 43,068                                                                | 06/01/2021                                     |
| 40428H-PB-2                  | HULL STREET CDO LTD SER 2014-1A AR 144A<br>1.438% 10/18/26                                                           |              | 09/27/2020       | Maturity                           |                                 | 4,448,000          | 4,448,000 | 4,427,012   | 4,445,915                                            |                                                  | 2,085                                                  |                                                                            | 2,085                                                                      |                                                                                     | 4,448,000                                                     |                                                      |                                        |                                     | 222,400                                                               | 09/27/2020                                     |
| 444838-AJ-5                  | HYATT HOTELS CORP SR UNSCRD NOTES 5.375%<br>08/15/21                                                                 |              | 10/19/2020       | Paydown                            |                                 | 3,680,649          | 3,680,649 | 3,687,550   | 3,684,915                                            |                                                  | (4,266)                                                |                                                                            | (4,266)                                                                    |                                                                                     | 3,680,649                                                     |                                                      |                                        |                                     | 65,766                                                                | 10/18/2026                                     |
| 448579-AD-4                  | IFM US COLONIAL PIPELINE 2 LLC SR SCRD NOTES<br>144A 6.450% 05/01/21                                                 |              | 07/07/2020       | MILLENNIUM ADVISORS LLC<br>#0443   |                                 | 765,135            | 750,000   | 748,845     | 749,771                                              |                                                  | 71                                                     |                                                                            | 71                                                                         |                                                                                     | 749,842                                                       |                                                      | 15,293                                 | 15,293                              | 36,281                                                                | 08/15/2021                                     |
| 449505-AA-4                  | KIOWA POWER PARTNERS LLC NOTES 144A<br>5.737% 03/30/21                                                               |              | 01/15/2020       | Call                               | 105.5910                        | 4,223,640          | 4,000,000 | 3,997,800   | 3,999,646                                            |                                                  | 10                                                     |                                                                            | 10                                                                         |                                                                                     | 3,999,656                                                     |                                                      | 344                                    | 344                                 | 276,673                                                               | 05/01/2021                                     |
| 49725V-AB-8                  | L3HARRIS TECH INC SR UNSCRD NOTES 144A<br>3.850% 12/15/26                                                            |              | 12/30/2020       | Redemption<br>100.0000             |                                 | 48,435             | 48,435    | 51,583      | 49,113                                               |                                                  | (678)                                                  |                                                                            | (678)                                                                      |                                                                                     | 48,435                                                        |                                                      |                                        |                                     | 1,737                                                                 | 03/30/2021                                     |
| 502431-AD-1                  | L3HARRIS TECH INC SR UNSCRD NOTES 144A<br>3.950% 05/28/24                                                            |              | 05/01/2020       | Tax Free Exchange                  |                                 | 747,322            | 750,000   | 747,021     | 747,206                                              |                                                  | 117                                                    |                                                                            | 117                                                                        |                                                                                     | 747,322                                                       |                                                      |                                        |                                     | 10,908                                                                | 12/15/2026                                     |
| 502431-AC-3                  | L3HARRIS TECH INC SR UNSCRD NOTES 144A<br>4.950% 02/15/21                                                            |              | 05/01/2020       | Tax Free Exchange                  |                                 | 901,926            | 936,000   | 895,726     | 899,434                                              |                                                  | 2,492                                                  |                                                                            | 2,492                                                                      |                                                                                     | 901,926                                                       |                                                      |                                        |                                     | 15,713                                                                | 05/28/2024                                     |
| 502431-AA-7                  | LYONDELLBASELL IND NV SR UNSCRD NOTES<br>6.000% 11/15/21                                                             |              | 05/01/2020       | Tax Free Exchange                  |                                 | 1,947,863          | 1,950,000 | 1,945,596   | 1,946,991                                            |                                                  | 872                                                    |                                                                            | 872                                                                        |                                                                                     | 1,947,863                                                     |                                                      |                                        |                                     | 68,640                                                                | 02/15/2021                                     |
| 552081-AD-3                  |                                                                                                                      | D            | 11/05/2020       | Call                               | 105.4930                        | 131,866            | 125,000   | 135,625     | 127,183                                              |                                                  | (1,105)                                                |                                                                            | (1,105)                                                                    |                                                                                     | 126,078                                                       |                                                      | (1,078)                                | (1,078)                             | 14,158                                                                | 11/15/2021                                     |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                                            | 3            | 4                | 5                                 | 6                               | 7                  | 8         | 9           | 10                                                   | Change In Book/Adjusted Carrying Value           |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|------------------------------------------------------------------------------|--------------|------------------|-----------------------------------|---------------------------------|--------------------|-----------|-------------|------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                                              |              |                  |                                   |                                 |                    |           |             |                                                      | 11                                               | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                                                  | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser              | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>Decrease | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 55616X-AM-9                  | MACYS RETAIL HLDGS INC SR UNSCRD NOTES<br>4.500% 12/15/34                    |              | 06/04/2020       | MIZUHO #2396                      |                                 | 2,868,880          | 5,123,000 | 4,243,598   | 4,282,029                                            |                                                  | 14,950                                                 |                                                                               | 14,950                                                                     |                                                                                     | 4,296,978                                                     |                                                      | (1,428,098)                            | (1,428,098)                         | 109,529                                                               | 12/15/2034                                     |
| 55616X-AG-2                  | MACYS RETAIL HLDGS INC SR UNSCRD NOTES<br>5.125% 01/15/42                    |              | 06/04/2020       | MIZUHO #2396                      |                                 | 1,648,640          | 2,944,000 | 2,422,178   | 2,432,874                                            |                                                  | 4,573                                                  |                                                                               | 4,573                                                                      |                                                                                     | 2,437,447                                                     |                                                      | (788,807)                              | (788,807)                           | 134,946                                                               | 01/15/2042                                     |
| 59748T-AA-7                  | MIDLAND COGENERATION VENTURE SR SCRD NOTES<br>144A 6.000% 03/15/25           |              | 09/15/2020       | Redemption<br>100.0000            |                                 | 240,000            | 240,000   | 240,000     | 240,000                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 240,000                                                       |                                                      |                                        |                                     | 10,800                                                                | 03/15/2025                                     |
| 59802U-AV-1                  | MIDCOEAN CREDIT CLO SER 2014-3A A2R 144A<br>4.070% 04/21/31                  |              | 10/21/2020       | Paydown                           |                                 | 45,069             | 45,069    | 45,069      | 45,069                                               |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 45,069                                                        |                                                      |                                        |                                     | 1,405                                                                 | 04/21/2031                                     |
| 615394-AM-5                  | MOOG INC SR UNSCRD NOTES 144A 4.250%<br>12/15/27                             |              | 01/23/2020       | MIZUHO #2396                      |                                 | 128,438            | 125,000   | 125,000     | 125,000                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 125,000                                                       |                                                      | 3,438                                  | 3,438                               | 649                                                                   | 12/15/2027                                     |
| 617446-7P-8                  | MORGAN STANLEY SR UNSCRD NOTES 5.500%<br>07/24/20                            |              | 07/24/2020       | Maturity                          |                                 | 500,000            | 500,000   | 491,650     | 499,340                                              |                                                  | 660                                                    |                                                                               | 660                                                                        |                                                                                     | 500,000                                                       |                                                      |                                        |                                     | 27,500                                                                | 07/24/2020                                     |
| 637432-BS-3                  | NATIONAL RURAL UTIL COOP COLL TRUST<br>7.350% 11/01/26                       |              | 11/01/2020       | Redemption<br>100.0000            |                                 | 250,000            | 250,000   | 276,255     | 258,198                                              |                                                  | (8,198)                                                |                                                                               | (8,198)                                                                    |                                                                                     | 250,000                                                       |                                                      |                                        |                                     | 18,375                                                                | 11/01/2026                                     |
| 64072T-AA-3                  | NEPTUNE FINCO CORP SR UNSCRD NOTES 144A<br>10.875% 10/15/25                  |              | 08/18/2020       | Call 107.0531                     |                                 | 1,712,849          | 1,600,000 | 1,724,000   | 1,671,661                                            |                                                  | (10,205)                                               |                                                                               | (10,205)                                                                   |                                                                                     | 1,661,456                                                     |                                                      | (61,456)                               | (61,456)                            | 302,799                                                               | 10/15/2025                                     |
| 651290-AP-3                  | NEWFIELD EXPLORATION CO SR UNSCRD NOTES<br>5.750% 01/30/22                   |              | 07/07/2020       | JANE STREET EXECUTION<br>SERVICES |                                 | 2,005,280          | 2,000,000 | 1,999,920   | 1,999,998                                            |                                                  | 30                                                     | 79                                                                            | (49)                                                                       |                                                                                     | 1,999,950                                                     |                                                      | 5,330                                  | 5,330                               | 108,292                                                               | 01/30/2022                                     |
| 654894-AG-9                  | NOBLE ENERGY INC SR UNSCRD NOTES 7.250%<br>08/01/97                          |              | 05/29/2020       | HILLTOP SECURITIES INC<br>#0279   |                                 | 2,652,473          | 3,055,000 | 3,681,886   | 3,681,341                                            |                                                  | (162)                                                  |                                                                               | (162)                                                                      |                                                                                     | 3,681,180                                                     |                                                      | (1,028,707)                            | (1,028,707)                         | 185,188                                                               | 08/01/2097                                     |
| 714264-AA-6                  | PERNOD-RICARD SA SR UNSCRD BONDS 144A<br>5.750% 04/07/21                     | D            | 11/06/2020       | Call 103.8552                     |                                 | 519,276            | 500,000   | 514,710     | 502,333                                              |                                                  | (933)                                                  |                                                                               | (933)                                                                      |                                                                                     | 501,401                                                       |                                                      | (1,401)                                | (1,401)                             | 40,854                                                                | 04/07/2021                                     |
| 714264-AD-0                  | PERNOD-RICARD SA SR UNSCRD NOTES 144A<br>4.450% 01/15/22                     | D            | 11/06/2020       | Call 104.6980                     |                                 | 1,439,598          | 1,375,000 | 1,394,795   | 1,379,629                                            |                                                  | (1,880)                                                |                                                                               | (1,880)                                                                    |                                                                                     | 1,377,749                                                     |                                                      | (2,749)                                | (2,749)                             | 144,651                                                               | 01/15/2022                                     |
| 69355D-AC-1                  | PPM CLO LTD CLO SER 2018-1 B1 144A 4.661%<br>07/15/31                        |              | 09/18/2020       | Paydown                           |                                 | 3,000,000          | 3,000,000 | 3,000,000   | 3,000,000                                            |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 3,000,000                                                     |                                                      |                                        |                                     | 129,343                                                               | 07/15/2031                                     |
| 742741-AA-9                  | PROCTER & GAMBLE- ESOP DEBS SER A 9.360%<br>01/01/21                         |              | 07/01/2020       | Redemption<br>100.0000            |                                 | 569,500            | 569,500   | 659,065     | 577,842                                              |                                                  | (8,342)                                                |                                                                               | (8,342)                                                                    |                                                                                     | 569,500                                                       |                                                      |                                        |                                     | 40,297                                                                | 01/01/2021                                     |
| 755111-AP-6                  | RAYTHEON CO DEBENTURES 7.000% 11/01/28<br>RAYTHEON CO SR UNSCRD NOTES 4.700% |              | 06/08/2020       | Various                           |                                 | 3,172,382          | 3,035,000 | 3,279,821   | 3,177,758                                            |                                                  | (5,376)                                                |                                                                               | (5,376)                                                                    |                                                                                     | 3,172,382                                                     |                                                      |                                        |                                     | 131,095                                                               | 11/01/2028                                     |
| 755111-BW-0                  | 12/15/41                                                                     |              | 06/08/2020       | Tax Free Exchange                 |                                 | 1,052,467          | 1,000,000 | 1,060,400   | 1,053,106                                            |                                                  | (639)                                                  |                                                                               | (639)                                                                      |                                                                                     | 1,052,467                                                     |                                                      |                                        |                                     | 23,586                                                                | 12/15/2041                                     |
| 74955E-AB-5                  | RGS (18M) FUNDING CORP SCRD SER F 9.820%<br>12/07/22                         |              | 12/07/2020       | Redemption<br>100.0000            |                                 | 1,206,763          | 1,206,763 | 1,526,543   | 1,281,446                                            |                                                  | (74,683)                                               |                                                                               | (74,683)                                                                   |                                                                                     | 1,206,763                                                     |                                                      |                                        |                                     | 92,864                                                                | 12/07/2022                                     |
| 803169-AU-5                  | SARANAC CLO LTD CLO SER 2014-3A CR 144A<br>2.586% 06/22/30                   |              | 06/04/2020       | BNP PARIBAS DTC 630               |                                 | 3,612,800          | 4,000,000 | 3,990,000   | 3,991,777                                            |                                                  | 493                                                    |                                                                               | 493                                                                        |                                                                                     | 3,992,270                                                     |                                                      | (379,470)                              | (379,470)                           | 73,583                                                                | 06/22/2030                                     |
| 81375F-CM-3                  | SECURITIZED ASSET SALES, INC. CMO SER 1993-7<br>PAC-2(22) 6.250% 12/25/23    |              | 12/01/2020       | Paydown                           |                                 | 5,415              | 5,415     | 5,212       | 5,372                                                |                                                  | 43                                                     |                                                                               | 43                                                                         |                                                                                     | 5,415                                                         |                                                      |                                        |                                     | 178                                                                   | 12/25/2023                                     |
| 852061-AQ-3                  | SPRINT COMMUNICATIONS SR UNSCRD NOTES 144A<br>7.000% 03/01/20                |              | 03/01/2020       | Maturity                          |                                 | 125,000            | 125,000   | 140,938     | 125,489                                              |                                                  | (489)                                                  |                                                                               | (489)                                                                      |                                                                                     | 125,000                                                       |                                                      |                                        |                                     | 4,500                                                                 | 03/01/2020                                     |
| 86202*-AB-1                  | STONEHENGE CAPITAL FUND NC VI SER 2015 B-2<br>8.001% 10/15/20                |              | 10/15/2020       | Redemption<br>100.0000            |                                 | 64,792             | 64,792    | 64,792      | 64,792                                               |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 64,792                                                        |                                                      |                                        |                                     | 3,779                                                                 | 10/15/2020                                     |
| 87264A-AN-5                  | T-MOBILE USA INC SR UNSCRD NOTES 6.375%<br>03/01/25                          |              | 09/01/2020       | Call 102.1250                     |                                 | 1,276,563          | 1,250,000 | 1,196,875   | 1,216,724                                            |                                                  | 3,641                                                  |                                                                               | 3,641                                                                      |                                                                                     | 1,220,365                                                     |                                                      | 29,634                                 | 29,634                              | 121,813                                                               | 03/01/2025                                     |
| 893828-AA-1                  | TRANSOCEAN PHOENIX 2 LTD SR SCRD NOTES 144A<br>7.750% 10/15/24               | D            | 10/15/2020       | Redemption<br>100.0000            |                                 | 100,000            | 100,000   | 104,500     | 103,061                                              |                                                  | (3,061)                                                |                                                                               | (3,061)                                                                    |                                                                                     | 100,000                                                       |                                                      |                                        |                                     | 5,813                                                                 | 10/15/2024                                     |
| 89640X-AY-2                  | TRINITAS CLO LTD CLO SER 2016-4A A1FR 144A<br>4.192% 10/18/31                |              | 10/18/2020       | Paydown                           |                                 | 68,076             | 68,076    | 68,076      | 68,076                                               |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 68,076                                                        |                                                      |                                        |                                     | 2,593                                                                 | 10/18/2031                                     |
| 90783X-AA-9                  | UNION PACIFIC RR CO 07-3 PTC 6.176%<br>01/02/31                              |              | 01/02/2020       | Redemption<br>100.0000            |                                 | 143,605            | 143,605   | 167,250     | 166,502                                              |                                                  | (22,897)                                               |                                                                               | (22,897)                                                                   |                                                                                     | 143,605                                                       |                                                      |                                        |                                     | 4,435                                                                 | 01/02/2031                                     |
| 909318-AA-5                  | UNITED AIR 2018-1 AA PTT PTT SER 2018-1 AA<br>3.500% 03/01/30                |              | 09/01/2020       | Redemption<br>100.0000            |                                 | 198,261            | 198,261   | 191,406     | 191,997                                              |                                                  | 6,264                                                  |                                                                               | 6,264                                                                      |                                                                                     | 198,261                                                       |                                                      |                                        |                                     | 5,204                                                                 | 03/01/2030                                     |
| 90783S-AA-0                  | UNP RR CO 2003 PASS TRST PTC 4.698%<br>01/02/24                              |              | 07/02/2020       | Redemption<br>100.0000            |                                 | 44,681             | 44,681    | 47,362      | 46,637                                               |                                                  | (1,956)                                                |                                                                               | (1,956)                                                                    |                                                                                     | 44,681                                                        |                                                      |                                        |                                     | 3,850                                                                 | 01/02/2024                                     |
| 903436-AA-1                  | US AIRWAYS GROUP INC PTC SER 2011-1A<br>7.125% 10/22/23                      |              | 10/22/2020       | Redemption<br>100.0000            |                                 | 48,661             | 48,661    | 48,753      | 48,698                                               |                                                  | (36)                                                   |                                                                               | (36)                                                                       |                                                                                     | 48,661                                                        |                                                      |                                        |                                     | 2,588                                                                 | 10/22/2023                                     |
| 60689W-CM-1                  | VENTURE CDO LTD VENTR 2014-16RA ARR<br>1.087% 01/15/28                       |              | 10/15/2020       | Paydown                           |                                 | 1,716,035          | 1,716,035 | 1,713,890   | 1,714,247                                            |                                                  | 1,788                                                  |                                                                               | 1,788                                                                      |                                                                                     | 1,716,036                                                     |                                                      |                                        |                                     | 36,085                                                                | 01/15/2028                                     |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1                            | 2                                                                                             | 3            | 4                | 5                    | 6                               | 7                  | 8           | 9           | 10                                                   | Change In Book/Adjusted Carrying Value           |                                                        |                                                                               |                                                                            |                                                                                     | 16                                                            | 17                                                   | 18                                     | 19                                  | 20                                                                    | 21                                             |
|------------------------------|-----------------------------------------------------------------------------------------------|--------------|------------------|----------------------|---------------------------------|--------------------|-------------|-------------|------------------------------------------------------|--------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------|------------------------------------------------------|----------------------------------------|-------------------------------------|-----------------------------------------------------------------------|------------------------------------------------|
|                              |                                                                                               |              |                  |                      |                                 |                    |             |             |                                                      | 11                                               | 12                                                     | 13                                                                            | 14                                                                         | 15                                                                                  |                                                               |                                                      |                                        |                                     |                                                                       |                                                |
| CUSIP<br>Identi-<br>fication | Description                                                                                   | For-<br>eign | Disposal<br>Date | Name<br>of Purchaser | Number of<br>Shares of<br>Stock | Con-<br>sideration | Par Value   | Actual Cost | Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Unrealized<br>Valuation<br>Increase/<br>Decrease | Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11+12-13) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain (Loss)<br>on Disposal | Total Gain<br>(Loss) on<br>Disposal | Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During<br>Year | Stated<br>Con-<br>tractual<br>Maturity<br>Date |
| 92769V-AC-3                  | VIRGIN MEDIA FINANCE PLC SR UNSCRD NOTES<br>5.250% 02/15/22                                   | D            | 06/23/2020       | Call                 | 107,4250                        | 1,342,813          | 1,250,000   | 1,190,624   | 1,230,078                                            |                                                  | 4,262                                                  |                                                                               | 4,262                                                                      |                                                                                     | 1,234,340                                                     |                                                      | 15,660                                 | 15,660                              | 148,958                                                               | 02/15/2022                                     |
| 92849T-AJ-7                  | VITERRA INC SR UNSCRD NOTES 144A 5.950%<br>08/01/20                                           | A            | 08/01/2020       | Maturity             |                                 | 1,000,000          | 1,000,000   | 994,810     | 999,605                                              |                                                  | 395                                                    |                                                                               | 395                                                                        |                                                                                     | 1,000,000                                                     |                                                      |                                        |                                     | 59,500                                                                | 08/01/2020                                     |
| 88432D-BS-2                  | WIND RIVER QLO LTD SER 2014-3A A1B2 144A<br>4.238% 10/22/31                                   |              | 10/22/2020       | Paydown              |                                 | 4,000,000          | 4,000,000   | 4,077,400   | 4,074,774                                            |                                                  | (74,773)                                               |                                                                               | (74,773)                                                                   |                                                                                     | 4,000,000                                                     |                                                      |                                        |                                     | 168,707                                                               | 10/22/2031                                     |
| 980888-AD-3                  | WOOLWORTHS LIMITED SR UNSCRD NOTES 144A<br>4.000% 09/22/20                                    | D            | 09/22/2020       | Maturity             |                                 | 1,000,000          | 1,000,000   | 972,450     | 997,540                                              |                                                  | 2,457                                                  |                                                                               | 2,457                                                                      |                                                                                     | 1,000,000                                                     |                                                      |                                        |                                     | 40,000                                                                | 09/22/2020                                     |
| 3899999                      | Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)                                |              |                  |                      |                                 | 125,940,953        | 116,822,799 | 124,081,485 | 125,281,899                                          |                                                  | (134,334)                                              | 318,365                                                                       | (452,699)                                                                  |                                                                                     | 124,829,200                                                   |                                                      | 133,969                                | 133,969                             | 5,976,693                                                             | XXX                                            |
| 643646-AB-7                  | HBOS CAPITAL FUNDING LP PFD SECURITIES<br>6.850% 03/29/49                                     | D            | 12/23/2020       | Various              |                                 | 10,800,000         | 10,800,000  | 10,968,910  | 10,800,000                                           |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 10,800,000                                                    |                                                      |                                        |                                     | 740,016                                                               | 03/29/2049                                     |
| 780097-AU-5                  | ROYAL BK SCOTLND GRP PLC JR SUB NOTES<br>2.574% Perpet                                        | D            | 07/23/2020       | Various              |                                 | 201,750            | 270,000     | 201,750     | 201,750                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 201,750                                                       |                                                      |                                        |                                     | 5,937                                                                 | 01/01/9999                                     |
| 4899999                      | Subtotal - Bonds - Hybrid Securities                                                          |              |                  |                      |                                 | 11,001,750         | 11,070,000  | 11,170,660  | 11,001,750                                           |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 11,001,750                                                    |                                                      |                                        |                                     | 745,953                                                               | XXX                                            |
| 8399997                      | Total - Bonds - Part 4                                                                        |              |                  |                      |                                 | 187,912,587        | 178,862,683 | 186,322,477 | 187,237,875                                          |                                                  | (201,005)                                              | 318,365                                                                       | (519,370)                                                                  |                                                                                     | 186,718,505                                                   |                                                      | 216,299                                | 216,299                             | 8,117,426                                                             | XXX                                            |
| 8399998                      | Total - Bonds - Part 5                                                                        |              |                  |                      |                                 | 54,571,432         | 52,981,602  | 54,101,377  |                                                      |                                                  | (232,943)                                              |                                                                               | (232,943)                                                                  |                                                                                     | 53,868,434                                                    |                                                      | 702,998                                | 702,998                             | 1,041,518                                                             | XXX                                            |
| 8399999                      | Total - Bonds                                                                                 |              |                  |                      |                                 | 242,484,019        | 231,844,285 | 240,423,854 | 187,237,875                                          |                                                  | (433,948)                                              | 318,365                                                                       | (752,313)                                                                  |                                                                                     | 240,586,939                                                   |                                                      | 919,297                                | 919,297                             | 9,158,944                                                             | XXX                                            |
| 74460W-87-5                  | PUBLIC STORAGE 5.200 PFD SER W                                                                |              | 09/30/2020       | Call                 | 25.0000                         | 26,509,000         |             | 662,725     | 503,470                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 503,470                                                       |                                                      | 159,255                                | 159,255                             | 25,846                                                                |                                                |
| 74460W-10-7                  | PUBLIC STORAGE 5.200 PFD SER X                                                                |              | 09/30/2020       | Call                 | 25.0000                         | 18,020,000         |             | 450,500     | 341,741                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 341,741                                                       |                                                      | 108,759                                | 108,759                             | 17,570                                                                |                                                |
| 8499999                      | Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated) Perpetual Preferred |              |                  |                      |                                 | 1,113,225          | XXX         | 845,211     | 845,211                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 845,211                                                       |                                                      | 268,014                                | 268,014                             | 43,416                                                                | XXX                                            |
| 8999997                      | Total - Preferred Stocks - Part 4                                                             |              |                  |                      |                                 | 1,113,225          | XXX         | 845,211     | 845,211                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 845,211                                                       |                                                      | 268,014                                | 268,014                             | 43,416                                                                | XXX                                            |
| 8999998                      | Total - Preferred Stocks - Part 5                                                             |              |                  |                      |                                 |                    | XXX         |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       | XXX                                            |
| 8999999                      | Total - Preferred Stocks                                                                      |              |                  |                      |                                 | 1,113,225          | XXX         | 845,211     | 845,211                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 845,211                                                       |                                                      | 268,014                                | 268,014                             | 43,416                                                                | XXX                                            |
| 9799997                      | Total - Common Stocks - Part 4                                                                |              |                  |                      |                                 |                    | XXX         |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       | XXX                                            |
| 9799998                      | Total - Common Stocks - Part 5                                                                |              |                  |                      |                                 |                    | XXX         |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       | XXX                                            |
| 9799999                      | Total - Common Stocks                                                                         |              |                  |                      |                                 |                    | XXX         |             |                                                      |                                                  |                                                        |                                                                               |                                                                            |                                                                                     |                                                               |                                                      |                                        |                                     |                                                                       | XXX                                            |
| 9899999                      | Total - Preferred and Common Stocks                                                           |              |                  |                      |                                 | 1,113,225          | XXX         | 845,211     | 845,211                                              |                                                  |                                                        |                                                                               |                                                                            |                                                                                     | 845,211                                                       |                                                      | 268,014                                | 268,014                             | 43,416                                                                | XXX                                            |
| 9999999                      | - Totals                                                                                      |              |                  |                      |                                 | 243,597,244        | XXX         | 241,269,065 | 188,083,086                                          |                                                  | (433,948)                                              | 318,365                                                                       | (752,313)                                                                  |                                                                                     | 241,432,150                                                   |                                                      | 1,187,311                              | 1,187,311                           | 9,202,360                                                             | XXX                                            |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

| 1                            | 2                                                               | 3            | 4                | 5                                   | 6                | 7                       | 8                                                            | 9           | 10                 | 11                                                    | Change in Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                               |                                                                                     | 17                                                   | 18                                        | 19                                  | 20                                                         | 21                                                  |
|------------------------------|-----------------------------------------------------------------|--------------|------------------|-------------------------------------|------------------|-------------------------|--------------------------------------------------------------|-------------|--------------------|-------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------|-------------------------------------------|-------------------------------------|------------------------------------------------------------|-----------------------------------------------------|
|                              |                                                                 |              |                  |                                     |                  |                         |                                                              |             |                    |                                                       | 12                                                 | 13                                                     | 14                                                                            | 15                                                                            | 16                                                                                  |                                                      |                                           |                                     |                                                            |                                                     |
| CUSIP<br>Identi-<br>fication | Description                                                     | For-<br>eign | Date<br>Acquired | Name of Vendor                      | Disposal<br>Date | Name of<br>Purchaser    | Par Value<br>(Bonds)<br>or<br>Number of<br>Shares<br>(Stock) | Actual Cost | Consid-<br>eration | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amort-<br>ization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Valu (12 +<br>13 - 14) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain<br>(Loss) on<br>Disposal | Total Gain<br>(Loss) on<br>Disposal | Interest<br>and<br>Dividends<br>Received<br>During<br>Year | Paid for<br>Accrued<br>Interest<br>and<br>Dividends |
| 36179T-JW-6                  | GINNIE MAE POOL # MA4777 3.000%<br>10/20/47                     |              | 03/27/2020       | ASSURANT INC                        | 12/01/2020       | Paydown                 | 789,236                                                      | 837,035     | 789,236            | 789,236                                               |                                                    | (47,799)                                               |                                                                               | (47,799)                                                                      |                                                                                     |                                                      |                                           |                                     | 10,132                                                     | 1,710                                               |
| 36179T-JX-4                  | GINNIE MAE POOL # MA4778 3.500%<br>10/20/47                     |              | 03/27/2020       | ASSURANT INC                        | 12/01/2020       | Paydown                 | 678,408                                                      | 717,925     | 678,408            | 678,408                                               |                                                    | (39,517)                                               |                                                                               | (39,517)                                                                      |                                                                                     |                                                      |                                           |                                     | 10,195                                                     | 1,715                                               |
| 0599999                      | Subtotal - Bonds - U.S. Governments                             |              |                  |                                     |                  |                         | 1,467,644                                                    | 1,554,960   | 1,467,644          | 1,467,644                                             |                                                    | (87,316)                                               |                                                                               | (87,316)                                                                      |                                                                                     |                                                      |                                           |                                     | 20,327                                                     | 3,425                                               |
| 29446M-AH-5                  | EQUINOR ASA SR UNSCRD NOTES 3.700%<br>04/06/50                  | D            | 04/01/2020       | J.P. MORGAN SECURITIES # 187        | 04/03/2020       | SUNTRUST #2095          | 3,000,000                                                    | 2,977,950   | 3,064,710          | 2,977,950                                             |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | 86,760                                    | 86,760                              |                                                            |                                                     |
| 1099999                      | Subtotal - Bonds - All Other Governments                        |              |                  |                                     |                  |                         | 3,000,000                                                    | 2,977,950   | 3,064,710          | 2,977,950                                             |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | 86,760                                    | 86,760                              |                                                            |                                                     |
| 3140GW-RP-0                  | FANNIE MAE POOL # BH7693 3.500%<br>01/01/48                     |              | 03/27/2020       | ASSURANT INC                        | 12/01/2020       | Paydown                 | 109,421                                                      | 117,931     | 109,419            | 109,420                                               |                                                    | (8,512)                                                |                                                                               | (8,512)                                                                       |                                                                                     |                                                      |                                           |                                     | 1,591                                                      | 277                                                 |
| 3140H9-MR-1                  | FANNIE MAE POOL # BJ7567 4.000%<br>01/01/49                     |              | 03/27/2020       | ASSURANT INC                        | 12/01/2020       | Paydown                 | 143,154                                                      | 151,324     | 143,154            | 143,154                                               |                                                    | (8,170)                                                |                                                                               | (8,170)                                                                       |                                                                                     |                                                      |                                           |                                     | 3,333                                                      | 414                                                 |
| 3140H9-5M-1                  | FANNIE MAE POOL # BJ8051 3.500%<br>02/01/48                     |              | 03/27/2020       | ASSURANT INC                        | 12/01/2020       | Paydown                 | 687,205                                                      | 740,658     | 687,205            | 687,205                                               |                                                    | (53,452)                                               |                                                                               | (53,452)                                                                      |                                                                                     |                                                      |                                           |                                     | 13,773                                                     | 1,737                                               |
| 3140J8-PD-9                  | FANNIE MAE POOL # BM4019 3.000%<br>12/01/47                     |              | 03/27/2020       | ASSURANT INC                        | 12/01/2020       | Paydown                 | 90,996                                                       | 96,888      | 90,996             | 90,996                                                |                                                    | (5,893)                                                |                                                                               | (5,893)                                                                       |                                                                                     |                                                      |                                           |                                     | 1,265                                                      | 197                                                 |
| 3140HL-AT-3                  | FANNIE MAE POOL #BK6317 3.500%<br>06/01/48                      |              | 03/27/2020       | ASSURANT INC                        | 12/01/2020       | Paydown                 | 229,887                                                      | 247,670     | 229,887            | 229,887                                               |                                                    | (17,783)                                               |                                                                               | (17,783)                                                                      |                                                                                     |                                                      |                                           |                                     | 2,851                                                      | 581                                                 |
| 3128WJ-S7-6                  | FREDDIE MAC POOL # G08541 3.500%<br>08/01/43                    |              | 03/27/2020       | ASSURANT INC                        | 12/01/2020       | Paydown                 | 56,651                                                       | 60,620      | 56,651             | 56,651                                                |                                                    | (3,969)                                                |                                                                               | (3,969)                                                                       |                                                                                     |                                                      |                                           |                                     | 885                                                        | 143                                                 |
| 3132XC-R7-2                  | FREDDIE MAC POOL # G67710 3.500%<br>03/01/48                    |              | 03/27/2020       | ASSURANT INC                        | 12/01/2020       | Paydown                 | 143,870                                                      | 152,794     | 143,870            | 143,870                                               |                                                    | (8,924)                                                |                                                                               | (8,924)                                                                       |                                                                                     |                                                      |                                           |                                     | 2,265                                                      | 364                                                 |
| 31281B-W6-3                  | FREDDIE MAC POOL # N31569 4.000%<br>12/01/48                    |              | 03/27/2020       | ASSURANT INC                        | 12/01/2020       | Paydown                 | 46,766                                                       | 49,765      | 46,766             | 46,766                                                |                                                    | (2,999)                                                |                                                                               | (2,999)                                                                       |                                                                                     |                                                      |                                           |                                     | 178                                                        | 135                                                 |
| 3132JM-CA-5                  | FREDDIE MAC POOL # Q20065 3.500%<br>07/01/43                    |              | 03/27/2020       | ASSURANT INC                        | 12/01/2020       | Paydown                 | 1,074                                                        | 1,153       | 1,074              | 1,074                                                 |                                                    | (79)                                                   |                                                                               | (79)                                                                          |                                                                                     |                                                      |                                           |                                     | 16                                                         | 3                                                   |
| 3132JN-P4-3                  | FREDDIE MAC POOL # Q21343 3.000%<br>08/01/43                    |              | 03/27/2020       | ASSURANT INC                        | 12/01/2020       | Paydown                 | 24,365                                                       | 25,768      | 24,365             | 24,365                                                |                                                    | (1,402)                                                |                                                                               | (1,402)                                                                       |                                                                                     |                                                      |                                           |                                     | 327                                                        | 53                                                  |
| 3132XX-5K-1                  | FREDDIE MAC POOL # Q55349 3.500%<br>04/01/48                    |              | 03/27/2020       | ASSURANT INC                        | 12/01/2020       | Paydown                 | 111,811                                                      | 119,052     | 111,811            | 111,811                                               |                                                    | (7,241)                                                |                                                                               | (7,241)                                                                       |                                                                                     |                                                      |                                           |                                     | 1,851                                                      | 283                                                 |
| 3132L5-WB-6                  | FREDDIE MAC POOL # V80354 3.000%<br>08/01/43                    |              | 03/27/2020       | ASSURANT INC                        | 12/01/2020       | Paydown                 | 19,758                                                       | 20,874      | 19,758             | 19,758                                                |                                                    | (1,116)                                                |                                                                               | (1,116)                                                                       |                                                                                     |                                                      |                                           |                                     | 268                                                        | 43                                                  |
| 3199999                      | Subtotal - Bonds - U.S. Special Revenues                        |              |                  |                                     |                  |                         | 1,664,958                                                    | 1,784,497   | 1,664,956          | 1,664,957                                             |                                                    | (119,540)                                              |                                                                               | (119,540)                                                                     |                                                                                     |                                                      |                                           |                                     | 28,603                                                     | 4,230                                               |
| 00287Y-CL-1                  | ABBVIE INC SR UNSCRD NOTES 144A<br>4.625% 10/01/42              |              | 05/12/2020       | Tax Free Exchange                   | 11/17/2020       | Tax Free Exchange       | 750,000                                                      | 687,775     | 688,585            | 688,584                                               |                                                    | 809                                                    |                                                                               | 809                                                                           |                                                                                     |                                                      |                                           |                                     | 21,774                                                     | 3,949                                               |
| 00287Y-CM-9                  | ABBVIE INC SR UNSCRD NOTES 144A<br>4.850% 06/15/44              |              | 05/12/2020       | Tax Free Exchange                   | 11/17/2020       | Tax Free Exchange       | 3,150,000                                                    | 3,056,864   | 3,058,047          | 3,058,047                                             |                                                    | 1,183                                                  |                                                                               | 1,183                                                                         |                                                                                     |                                                      |                                           |                                     | 140,893                                                    | 62,383                                              |
| 035240-AT-7                  | ANHEUSER-BUSCH INBEV WOR SR UNSCRD NOTES<br>4.500% 06/01/50     |              | 04/01/2020       | BANK AMERICA SEC #773               | 04/06/2020       | MIZUHO #2396            | 1,000,000                                                    | 999,240     | 1,003,640          | 999,240                                               |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | 4,401                                     | 4,401                               | 625                                                        |                                                     |
| 035240-AU-4                  | ANHEUSER-BUSCH INBEV WOR SR UNSCRD NOTES<br>4.600% 06/01/60     |              | 04/01/2020       | BANK AMERICA SEC #773               | 04/02/2020       | JEFFRIES & CO #0352     | 1,000,000                                                    | 999,160     | 994,440            | 999,160                                               |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | (4,720)                                   | (4,720)                             | 383                                                        |                                                     |
| 05526D-BQ-7                  | BAT CAPITAL CORP SR UNSCRD NOTES<br>5.282% 04/02/50             |              | 03/30/2020       | BARCLAYS 7256 DTC                   | 03/30/2020       | SEAPORT GLOBAL HOLDINGS | 1,000,000                                                    | 1,000,000   | 1,006,870          | 1,000,000                                             |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | 6,870                                     | 6,870                               |                                                            |                                                     |
| 110122-BZ-0                  | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES<br>144A 2.900% 07/26/24 |              | 06/08/2020       | American Bankers Insurance<br>Group | 07/15/2020       | #0161                   | 750,000                                                      | 806,768     | 805,359            | 805,359                                               |                                                    | (1,409)                                                |                                                                               | (1,409)                                                                       |                                                                                     |                                                      |                                           |                                     | 10,210                                                     | 7,975                                               |
| 110122-BW-7                  | BRISTOL-MYERS SQUIBB CO SR UNSCRD NOTES<br>144A 4.550% 02/20/48 |              | 03/30/2020       | ASSURANT INC                        | 07/15/2020       | Tax Free Exchange       | 250,000                                                      | 319,888     | 319,413            | 319,413                                               |                                                    | (475)                                                  |                                                                               | (475)                                                                         |                                                                                     |                                                      |                                           |                                     | 4,582                                                      | 1,264                                               |
| 14448C-AK-0                  | CARRIER GLOBAL CORP SR UNSCRD NOTES 144A<br>2.700% 02/15/31     |              | 06/16/2020       | Various                             | 12/08/2020       | Tax Free Exchange       | 4,025,000                                                    | 4,029,286   | 4,029,189          | 4,029,189                                             |                                                    | (98)                                                   |                                                                               | (98)                                                                          |                                                                                     |                                                      |                                           |                                     | 51,017                                                     |                                                     |
| 14448C-AB-0                  | CARRIER GLOBAL CORP SR UNSCRD NOTES 144A<br>3.377% 04/05/40     |              | 02/13/2020       | GOLDMAN SACHS #005                  | 02/13/2020       | SEAPORT GLOBAL HOLDINGS | 500,000                                                      | 499,980     | 502,630            | 499,980                                               |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | 2,650                                     | 2,650                               |                                                            |                                                     |
| 14448C-AC-8                  | CARRIER GLOBAL CORP SR UNSCRD NOTES 144A<br>3.577% 04/05/50     |              | 02/13/2020       | GOLDMAN SACHS #005                  | 02/13/2020       | JEFFRIES & CO #0352     | 500,000                                                      | 499,980     | 502,440            | 499,980                                               |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | 2,460                                     | 2,460                               |                                                            |                                                     |
| 15135B-AU-5                  | CENTENE CORP SR UNSCRD NOTES 144A<br>3.375% 02/15/30            |              | 02/05/2020       | BAROLAYS 7256 DTC                   | 05/06/2020       | Tax Free Exchange       | 500,000                                                      | 500,000     | 500,000            | 500,000                                               |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      |                                           |                                     | 3,891                                                      |                                                     |
| 172967-ML-2                  | CITIGROUP INC SR UNSCRD NOTES 2.666%<br>01/29/31                |              | 01/22/2020       | CITIGROUP #274                      | 12/03/2020       | SUSQUEHANNA #161        | 1,000,000                                                    | 1,000,000   | 1,069,220          | 1,000,000                                             |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | 69,220                                    | 69,220                              | 22,809                                                     |                                                     |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

| 1                                                                       | 2                                                          | 3            | 4                | 5                                   | 6                | 7                                | 8                                                            | 9           | 10                 | 11                                                    | Change in Book/Adjusted Carrying Value             |                                                        |                                                                               |                                                                               |                                                                                     | 17                                                   | 18                                        | 19                                  | 20                                                         | 21                                                  |
|-------------------------------------------------------------------------|------------------------------------------------------------|--------------|------------------|-------------------------------------|------------------|----------------------------------|--------------------------------------------------------------|-------------|--------------------|-------------------------------------------------------|----------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------|-------------------------------------------|-------------------------------------|------------------------------------------------------------|-----------------------------------------------------|
|                                                                         |                                                            |              |                  |                                     |                  |                                  |                                                              |             |                    |                                                       | 12                                                 | 13                                                     | 14                                                                            | 15                                                                            | 16                                                                                  |                                                      |                                           |                                     |                                                            |                                                     |
| CUSIP<br>Identi-<br>fication                                            | Description                                                | For-<br>eign | Date<br>Acquired | Name of Vendor                      | Disposal<br>Date | Name of<br>Purchaser             | Par Value<br>(Bonds)<br>or<br>Number of<br>Shares<br>(Stock) | Actual Cost | Consid-<br>eration | Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal | Unrealized<br>Valuation<br>Increase/<br>(Decrease) | Current<br>Year's<br>(Amort-<br>ization)/<br>Accretion | Current<br>Year's<br>Other-<br>Than-<br>Temporary<br>Impairment<br>Recognized | Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Valu (12 +<br>13 - 14) | Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value | Foreign<br>Exchange<br>Gain<br>(Loss) on<br>Disposal | Realized<br>Gain<br>(Loss) on<br>Disposal | Total Gain<br>(Loss) on<br>Disposal | Interest<br>and<br>Dividends<br>Received<br>During<br>Year | Paid for<br>Accrued<br>Interest<br>and<br>Dividends |
| 172967-LM-1                                                             | CITIGROUP INC SR UNSCRD NOTES 2.876%<br>07/24/23           |              | 08/01/2020       | American Bankers Insurance<br>Group | 12/03/2020       | CSFB #355                        | 750,000                                                      | 782,370     | 778,988            | 776,687                                               |                                                    | (5,683)                                                |                                                                               | (5,683)                                                                       |                                                                                     |                                                      | 2,300                                     | 2,300                               | 7,969                                                      | 419                                                 |
| 209111-FY-4                                                             | CON EDISON CO OF NY INC SR UNSCRD NOTES<br>3.950% 04/01/50 |              | 03/26/2020       | J.P. MORGAN SECURITIES # 187        | 03/31/2020       | MORGAN STANLEY #050              | 2,000,000                                                    | 1,986,760   | 2,082,340          | 1,986,760                                             |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | 95,580                                    | 95,580                              | 219                                                        |                                                     |
| 22822V-AQ-4                                                             | CROWN CASTLE INTL CORP SR UNSCRD NOTES<br>4.150% 07/01/50  |              | 03/31/2020       | BANK AMERICA SEC #773               | 04/02/2020       | GOLDMAN SACHS #005               | 1,000,000                                                    | 989,000     | 1,007,560          | 989,000                                               |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | 18,560                                    | 18,560                              | 346                                                        |                                                     |
| 126408-HS-5                                                             | CSX CORP SR UNSCRD NOTES 3.800%<br>04/15/50                |              | 03/26/2020       | CITIGROUP #274                      | 04/06/2020       | CITIGROUP #274                   | 500,000                                                      | 497,680     | 523,300            | 497,680                                               |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | 25,620                                    | 25,620                              | 422                                                        |                                                     |
| 125523-BC-3                                                             | Cigna Corporation SR UNSCRD NOTES 144A<br>6.150% 11/15/36  |              | 03/16/2020       | Union Security Insurance<br>Company | 07/13/2020       | Tax Free Exchange                | 1,750,000                                                    | 2,217,268   | 2,210,870          | 2,210,870                                             |                                                    | (6,398)                                                |                                                                               | (6,398)                                                                       |                                                                                     |                                                      |                                           |                                     | 71,152                                                     | 36,174                                              |
| 256677-AH-8                                                             | DOLLAR GENERAL CORP SR UNSCRD NOTES<br>4.125% 04/03/50     |              | 04/01/2020       | GOLDMAN SACHS #005                  | 04/02/2020       | JEFFRIES & CO #0352              | 1,000,000                                                    | 989,970     | 992,330            | 989,971                                               |                                                    | 1                                                      |                                                                               | 1                                                                             |                                                                                     |                                                      | 2,359                                     | 2,359                               | 344                                                        |                                                     |
| 00287Y-BW-8                                                             | DUE 2/15/21                                                |              | 07/02/2020       | BARCLAYS BANK PLC                   | 11/17/2020       | Tax Free Exchange                | 1,800,000                                                    | 2,002,158   | 1,994,805          | 1,994,805                                             |                                                    | (7,353)                                                |                                                                               | (7,353)                                                                       |                                                                                     |                                                      |                                           |                                     | 28,160                                                     | 7,360                                               |
| 30161N-AY-7                                                             | EXELON CORP SR UNSCRD NOTES 4.700%<br>04/15/50             |              | 03/30/2020       | GOLDMAN SACHS #005                  | 03/31/2020       | JEFFRIES & CO #0352              | 3,000,000                                                    | 2,996,580   | 3,100,440          | 2,996,580                                             |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | 103,860                                   | 103,860                             | 392                                                        |                                                     |
| 38141G-XG-4                                                             | GOLDMAN SACHS GROUP INC SR UNSCRD NOTES<br>2.600% 02/07/30 |              | 02/05/2020       | GOLDMAN SACHS #005                  | 02/06/2020       | SEAPORT GLOBAL HOLDINGS<br>#0161 | 1,000,000                                                    | 999,650     | 1,001,130          | 999,650                                               |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | 1,480                                     | 1,480                               | 217                                                        |                                                     |
| 404119-BV-0                                                             | HCA INC SR SCRD NOTES 5.500% 06/15/47<br>03/27/50          |              | 03/30/2020       | ASSURANT INC                        | 05/29/2020       | BARCLAYS BANK PLC                | 700,000                                                      | 751,065     | 834,785            | 750,953                                               |                                                    | (112)                                                  |                                                                               | (112)                                                                         |                                                                                     |                                                      | 83,832                                    | 83,832                              | 17,860                                                     | 11,229                                              |
| 437076-CD-2                                                             | HOME DEPOT INC SR UNSCRD NOTES 3.350%<br>04/15/50          |              | 03/26/2020       | J.P. MORGAN SECURITIES # 187        | 03/31/2020       | CITIGROUP #274                   | 500,000                                                      | 494,290     | 522,970            | 494,290                                               |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | 28,680                                    | 28,680                              | 93                                                         |                                                     |
| 494368-CA-9                                                             | KIMBERLY-CLARK CORP SR UNSCRD NOTES<br>2.875% 02/07/50     |              | 01/30/2020       | MORGAN STANLEY #050                 | 03/31/2020       | CITIGROUP #274                   | 1,500,000                                                    | 1,495,200   | 1,457,955          | 1,495,215                                             |                                                    | 15                                                     |                                                                               | 15                                                                            |                                                                                     |                                                      | (37,260)                                  | (37,260)                            | 6,469                                                      |                                                     |
| 502431-AH-2                                                             | L3HARRIS TECH INC SR UNSCRD NOTES 4.95%<br>DUE 2/15/2021   |              | 05/01/2020       | Tax Free Exchange                   | 12/14/2020       | Call 100                         | 1,950,000                                                    | 1,947,863   | 1,950,000          | 1,949,565                                             |                                                    | 1,702                                                  |                                                                               | 1,702                                                                         |                                                                                     |                                                      | 435                                       | 435                                 | 80,169                                                     | 20,378                                              |
| 654106-AM-5                                                             | NIKE INC SR UNSCRD NOTES 3.375%<br>03/27/50                |              | 03/25/2020       | BANK AMERICA SEC #773               | 03/31/2020       | JEFFRIES & CO #0352              | 2,000,000                                                    | 1,993,260   | 2,157,980          | 1,993,262                                             |                                                    | 2                                                      |                                                                               | 2                                                                             |                                                                                     |                                                      | 164,718                                   | 164,718                             | 750                                                        |                                                     |
| 68389X-BX-2                                                             | ORACLE CORP SR UNSCRD NOTES 3.600%<br>04/01/50             |              | 03/30/2020       | WELLS FARGO #250                    | 04/02/2020       | CSFB #355                        | 1,000,000                                                    | 996,540     | 997,990            | 996,541                                               |                                                    | 1                                                      |                                                                               | 1                                                                             |                                                                                     |                                                      | 1,449                                     | 1,449                               | 500                                                        |                                                     |
| 68389X-BY-0                                                             | ORACLE CORP SR UNSCRD NOTES 3.850%<br>04/01/60             |              | 03/30/2020       | WELLS FARGO #250                    | 04/02/2020       | J.P. MORGAN SECURITIES #<br>187  | 1,000,000                                                    | 996,150     | 1,024,480          | 996,151                                               |                                                    | 1                                                      |                                                                               | 1                                                                             |                                                                                     |                                                      | 28,329                                    | 28,329                              | 535                                                        |                                                     |
| 75513E-AY-7                                                             | RAYTHEON TECH CORP SR UNSCRD NOTES 144A<br>4.700% 12/15/41 |              | 06/08/2020       | Tax Free Exchange                   | 12/08/2020       | Tax Free Exchange                | 1,000,000                                                    | 1,052,467   | 1,051,725          | 1,051,725                                             |                                                    | (742)                                                  |                                                                               | (742)                                                                         |                                                                                     |                                                      |                                           |                                     | 46,086                                                     | 22,586                                              |
| 75513E-AQ-4                                                             | RAYTHEON TECH CORP SR UNSCRD NOTES 144A<br>6.800% 07/01/36 |              | 06/08/2020       | Tax Free Exchange                   | 12/08/2020       | Tax Free Exchange                | 5,439,000                                                    | 5,535,381   | 5,533,956          | 5,533,956                                             |                                                    | (1,424)                                                |                                                                               | (1,424)                                                                       |                                                                                     |                                                      |                                           |                                     | 346,223                                                    | 161,297                                             |
| 75513E-AW-1                                                             | RAYTHEON TECH CORP SR UNSCRD NOTES 144A<br>7.000% 11/01/28 |              | 06/08/2020       | Tax Free Exchange                   | 12/08/2020       | Tax Free Exchange                | 3,035,000                                                    | 3,172,382   | 3,166,275          | 3,166,275                                             |                                                    | (6,107)                                                |                                                                               | (6,107)                                                                       |                                                                                     |                                                      |                                           |                                     | 128,060                                                    | 21,835                                              |
| 778296-AE-3                                                             | ROSS STORES INC SR UNSCRD NOTES<br>5.450% 04/15/50         |              | 04/02/2020       | J.P. MORGAN SECURITIES # 187        | 04/06/2020       | UBS SECURITIES 642               | 1,000,000                                                    | 989,190     | 1,000,710          | 989,190                                               |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | 11,520                                    | 11,520                              | 303                                                        |                                                     |
| 907818-FK-9                                                             | UNION PACIFIC CORP SR UNSCRD NOTES<br>3.250% 02/05/50      |              | 01/28/2020       | MORGAN STANLEY #050                 | 01/30/2020       | SEAPORT GLOBAL HOLDINGS<br>#0161 | 500,000                                                      | 499,805     | 503,700            | 499,805                                               |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      | 3,895                                     | 3,895                               | 135                                                        |                                                     |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) |                                                            |              |                  |                                     |                  |                                  | 46,849,000                                                   | 47,783,970  | 48,374,122         | 47,757,883                                            |                                                    | (26,087)                                               |                                                                               | (26,087)                                                                      |                                                                                     |                                                      | 616,238                                   | 616,238                             | 992,588                                                    | 356,849                                             |
| 8399998. Total - Bonds                                                  |                                                            |              |                  |                                     |                  |                                  | 52,981,602                                                   | 54,101,377  | 54,571,432         | 53,868,434                                            |                                                    | (232,943)                                              |                                                                               | (232,943)                                                                     |                                                                                     |                                                      | 702,998                                   | 702,998                             | 1,041,518                                                  | 364,504                                             |
| 8999998. Total - Preferred Stocks                                       |                                                            |              |                  |                                     |                  |                                  |                                                              |             |                    |                                                       |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 9799998. Total - Common Stocks                                          |                                                            |              |                  |                                     |                  |                                  |                                                              |             |                    |                                                       |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 9899999. Total - Preferred and Common Stocks                            |                                                            |              |                  |                                     |                  |                                  |                                                              |             |                    |                                                       |                                                    |                                                        |                                                                               |                                                                               |                                                                                     |                                                      |                                           |                                     |                                                            |                                                     |
| 9999999 - Totals                                                        |                                                            |              |                  |                                     |                  |                                  |                                                              | 54,101,377  | 54,571,432         | 53,868,434                                            |                                                    | (232,943)                                              |                                                                               | (232,943)                                                                     |                                                                                     |                                                      | 702,998                                   | 702,998                             | 1,041,518                                                  | 364,504                                             |

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

**N O N E**

Schedule D - Part 6 - Section 2

**N O N E**

Schedule DA - Part 1 - Short-Term Investments Owned

**N O N E**

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

| 1                                                                                                                    | 2                                                                       | 3                             | 4                      | 5                                               | 6                    | 7                              | 8                | 9                                               | 10                  | 11              | 12                                          | 13                                                                             | 14                                                                 | 15                                           | 16                  | 17                            | 18   | 19                                        | 20                                         | 21                                       | 22                                    | 23                                          | 24                                  | 25                                                      |
|----------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------|-------------------------------|------------------------|-------------------------------------------------|----------------------|--------------------------------|------------------|-------------------------------------------------|---------------------|-----------------|---------------------------------------------|--------------------------------------------------------------------------------|--------------------------------------------------------------------|----------------------------------------------|---------------------|-------------------------------|------|-------------------------------------------|--------------------------------------------|------------------------------------------|---------------------------------------|---------------------------------------------|-------------------------------------|---------------------------------------------------------|
| Description                                                                                                          | Description of Item(s) Hedged, Used for Income Generation or Replicated | Schedule / Exhibit Identifier | Type(s) of Risk(s) (a) | Exchange, Counterparty or Central Clearinghouse | Trade Date           | Date of Maturity or Expiration | Termination Date | Indicate Exercise, Expiration, Maturity or Sale | Number of Contracts | Notional Amount | Strike Price, Rate or Index Received (Paid) | Cumulative Prior Year(s) Initial Cost of Un-discounted Premium (Received) Paid | Current Year Initial Cost of Un-discounted Premium (Received) Paid | Consideration Received (Paid) on Termination | Current Year Income | Book/ Adjusted Carrying Value | Code | Unrealized Valuation Increase/ (Decrease) | Total Foreign Exchange Change in B./A.C.V. | Current Year's (Amortization)/ Accretion | Gain (Loss) on Termination Recognized | Adjustment to Carrying Value of Hedged Item | Gain (Loss) on Termination Deferred | Hedge Effectiveness at Inception and at Termination (b) |
| 0079999999. Subtotal - Purchased Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108 |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0149999999. Subtotal - Purchased Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108           |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| CP1 - CAP MSCS, INC                                                                                                  |                                                                         | N/A                           | Equity/Index           | Morgan Stanley Capital Services, Inc            | 17331LVCZKQKX5T7XV54 | 09/23/2005                     | 10/01/2020       | 10/01/2020                                      | Maturity            | 35,942,196      |                                             | 1,475,000                                                                      |                                                                    |                                              |                     |                               |      |                                           | 1,474,000                                  |                                          |                                       | (1,475,000)                                 |                                     |                                                         |
| 0179999999. Subtotal - Purchased Options - Hedging Other - Caps                                                      |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             | 1,475,000                                                                      |                                                                    |                                              |                     |                               | XXX  | 1,474,000                                 |                                            |                                          |                                       | (1,475,000)                                 |                                     | XXX                                                     |
| 0219999999. Subtotal - Purchased Options - Hedging Other                                                             |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             | 1,475,000                                                                      |                                                                    |                                              |                     |                               | XXX  | 1,474,000                                 |                                            |                                          |                                       | (1,475,000)                                 |                                     | XXX                                                     |
| 0289999999. Subtotal - Purchased Options - Replications                                                              |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0359999999. Subtotal - Purchased Options - Income Generation                                                         |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0429999999. Subtotal - Purchased Options - Other                                                                     |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0439999999. Total Purchased Options - Call Options and Warrants                                                      |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0449999999. Total Purchased Options - Put Options                                                                    |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0459999999. Total Purchased Options - Caps                                                                           |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             | 1,475,000                                                                      |                                                                    |                                              |                     |                               | XXX  | 1,474,000                                 |                                            |                                          |                                       | (1,475,000)                                 |                                     | XXX                                                     |
| 0469999999. Total Purchased Options - Floors                                                                         |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0479999999. Total Purchased Options - Collars                                                                        |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0489999999. Total Purchased Options - Other                                                                          |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0499999999. Total Purchased Options                                                                                  |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             | 1,475,000                                                                      |                                                                    |                                              |                     |                               | XXX  | 1,474,000                                 |                                            |                                          |                                       | (1,475,000)                                 |                                     | XXX                                                     |
| 0569999999. Subtotal - Written Options - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108   |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0639999999. Subtotal - Written Options - Hedging Effective Variable Annuity Guarantees Under SSAP No.108             |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0709999999. Subtotal - Written Options - Hedging Other                                                               |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0779999999. Subtotal - Written Options - Replications                                                                |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0849999999. Subtotal - Written Options - Income Generation                                                           |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0919999999. Subtotal - Written Options - Other                                                                       |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0929999999. Total Written Options - Call Options and Warrants                                                        |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0939999999. Total Written Options - Put Options                                                                      |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0949999999. Total Written Options - Caps                                                                             |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0959999999. Total Written Options - Floors                                                                           |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0969999999. Total Written Options - Collars                                                                          |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0979999999. Total Written Options - Other                                                                            |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 0989999999. Total Written Options                                                                                    |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1049999999. Subtotal - Swaps - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108             |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1109999999. Subtotal - Swaps - Hedging Effective Variable Annuity Guarantees Under SSAP No.108                       |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1169999999. Subtotal - Swaps - Hedging Other                                                                         |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1229999999. Subtotal - Swaps - Replication                                                                           |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1289999999. Subtotal - Swaps - Income Generation                                                                     |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1349999999. Subtotal - Swaps - Other                                                                                 |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1359999999. Total Swaps - Interest Rate                                                                              |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1369999999. Total Swaps - Credit Default                                                                             |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1379999999. Total Swaps - Foreign Exchange                                                                           |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1389999999. Total Swaps - Total Return                                                                               |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1399999999. Total Swaps - Other                                                                                      |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1409999999. Total Swaps                                                                                              |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1479999999. Subtotal - Forwards                                                                                      |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1509999999. Subtotal - SSAP No. 108 Adjustments                                                                      |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1689999999. Subtotal - Hedging Effective Excluding Variable Annuity Guarantees Under SSAP No.108                     |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1699999999. Subtotal - Hedging Effective Variable Annuity Guarantees Under SSAP No.108                               |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1709999999. Subtotal - Hedging Other                                                                                 |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             | 1,475,000                                                                      |                                                                    |                                              |                     |                               | XXX  | 1,474,000                                 |                                            |                                          |                                       | (1,475,000)                                 |                                     | XXX                                                     |
| 1719999999. Subtotal - Replication                                                                                   |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1729999999. Subtotal - Income Generation                                                                             |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1739999999. Subtotal - Other                                                                                         |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1749999999. Subtotal - Adjustments for SSAP No. 108 Derivatives                                                      |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             |                                                                                |                                                                    |                                              |                     |                               | XXX  |                                           |                                            |                                          |                                       |                                             |                                     | XXX                                                     |
| 1759999999. Totals                                                                                                   |                                                                         |                               |                        |                                                 |                      |                                |                  |                                                 |                     |                 |                                             | 1,475,000                                                                      |                                                                    |                                              |                     |                               | XXX  | 1,474,000                                 |                                            |                                          |                                       | (1,475,000)                                 |                                     | XXX                                                     |

|     |      |                               |
|-----|------|-------------------------------|
| (a) | Code | Description of Hedged Risk(s) |
|     |      |                               |

ANNUAL STATEMENT FOR THE YEAR 2020 OF THE AMERICAN MEMORIAL LIFE INSURANCE COMPANY

(b)

| Code | Financial or Economic Impact of the Hedge at the End of the Reporting Period |
|------|------------------------------------------------------------------------------|
|      |                                                                              |

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

**N O N E**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

**N O N E**

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

**N O N E**

Schedule DB - Part E - Derivatives Hedging Variable Annuity Guarantees as of December 31 of  
Current Year

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**

SCHEDULE E - PART 1 - CASH

| 1                                                                                                                                              | 2    | 3                | 4                                       | 5                                                      | 6           | 7   |
|------------------------------------------------------------------------------------------------------------------------------------------------|------|------------------|-----------------------------------------|--------------------------------------------------------|-------------|-----|
| Depository                                                                                                                                     | Code | Rate of Interest | Amount of Interest Received During Year | Amount of Interest Accrued December 31 of Current Year | Balance     | *   |
| JP MORGAN CHASE BANK ..... NEW YORK, NY .....                                                                                                  |      | 0.000            |                                         |                                                        | (5,250,813) | XXX |
| U.S. BANK ..... TWIN FALLS, ID .....                                                                                                           |      | 0.000            |                                         |                                                        | 287,428     | XXX |
| WELLS FARGO BANK ..... MINNEAPOLIS, MN .....                                                                                                   |      | 0.000            |                                         |                                                        | 742,202     | XXX |
| 0199998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories      | XXX  | XXX              |                                         |                                                        |             | XXX |
| 0199999. Totals - Open Depositories                                                                                                            | XXX  | XXX              |                                         |                                                        | (4,221,183) | XXX |
| 0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories | XXX  | XXX              |                                         |                                                        |             | XXX |
| 0299999. Totals - Suspended Depositories                                                                                                       | XXX  | XXX              |                                         |                                                        |             | XXX |
| 0399999. Total Cash on Deposit                                                                                                                 | XXX  | XXX              |                                         |                                                        | (4,221,183) | XXX |
| 0499999. Cash in Company's Office                                                                                                              | XXX  | XXX              | XXX                                     | XXX                                                    |             | XXX |
| .....                                                                                                                                          |      |                  |                                         |                                                        |             |     |
| .....                                                                                                                                          |      |                  |                                         |                                                        |             |     |
| .....                                                                                                                                          |      |                  |                                         |                                                        |             |     |
| .....                                                                                                                                          |      |                  |                                         |                                                        |             |     |
| .....                                                                                                                                          |      |                  |                                         |                                                        |             |     |
| .....                                                                                                                                          |      |                  |                                         |                                                        |             |     |
| .....                                                                                                                                          |      |                  |                                         |                                                        |             |     |
| .....                                                                                                                                          |      |                  |                                         |                                                        |             |     |
| .....                                                                                                                                          |      |                  |                                         |                                                        |             |     |
| 0599999 Total - Cash                                                                                                                           | XXX  | XXX              |                                         |                                                        | (4,221,183) | XXX |

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

|                           |                          |                            |                              |
|---------------------------|--------------------------|----------------------------|------------------------------|
| 1. January.....(978,813)  | 4. April.....(1,657,773) | 7. July.....(1,071,298)    | 10. October.....(1,481,320)  |
| 2. February.....(555,417) | 5. May.....(2,178,048)   | 8. August.....(597,331)    | 11. November.....537,536     |
| 3. March.....(1,932,396)  | 6. June.....10,793,549   | 9. September.....(508,461) | 12. December.....(4,221,183) |

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]

|               |               |               |               |               |               |               |
|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| 1A ..\$ ..... | 1B ..\$ ..... | 1C ..\$ ..... | 1D ..\$ ..... | 1E ..\$ ..... | 1F ..\$ ..... | 1G ..\$ ..... |
| 2A ..\$ ..... | 2B ..\$ ..... | 2C ..\$ ..... |               |               |               |               |
| 3A ..\$ ..... | 3B ..\$ ..... | 3C ..\$ ..... |               |               |               |               |
| 4A ..\$ ..... | 4B ..\$ ..... | 4C ..\$ ..... |               |               |               |               |
| 5A ..\$ ..... | 5B ..\$ ..... | 5C ..\$ ..... |               |               |               |               |
| 6 ..\$ .....  |               |               |               |               |               |               |

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

|                                                                        | 1                  | 2                                      | Deposits For the<br>Benefit of All Policyholders |               | All Other Special Deposits      |            |
|------------------------------------------------------------------------|--------------------|----------------------------------------|--------------------------------------------------|---------------|---------------------------------|------------|
|                                                                        |                    |                                        | 3                                                | 4             | 5                               | 6          |
| States, Etc.                                                           | Type of<br>Deposit | Purpose of Deposit                     | Book/Adjusted<br>Carrying Value                  | Fair Value    | Book/Adjusted<br>Carrying Value | Fair Value |
| 1. Alabama                                                             | AL                 |                                        |                                                  |               |                                 |            |
| 2. Alaska                                                              | AK                 |                                        |                                                  |               |                                 |            |
| 3. Arizona                                                             | AZ                 |                                        |                                                  |               |                                 |            |
| 4. Arkansas                                                            | AR                 | B State statute 23-36-206 a 2 a i      |                                                  |               | 130,379                         | 192,986    |
| 5. California                                                          | CA                 |                                        |                                                  |               |                                 |            |
| 6. Colorado                                                            | CO                 | B State statute 10-7-101 [3]           |                                                  |               | 2,392,838                       | 2,973,150  |
| 7. Connecticut                                                         | CT                 |                                        |                                                  |               |                                 |            |
| 8. Delaware                                                            | DE                 |                                        |                                                  |               |                                 |            |
| 9. District of Columbia                                                | DC                 |                                        |                                                  |               |                                 |            |
| 10. Florida                                                            | FL                 | B State statute 624.411                |                                                  |               | 673,215                         | 899,780    |
| 11. Georgia                                                            | GA                 | B State statute 33-3-9                 |                                                  |               | 301,889                         | 392,238    |
| 12. Hawaii                                                             | HI                 |                                        |                                                  |               |                                 |            |
| 13. Idaho                                                              | ID                 |                                        |                                                  |               |                                 |            |
| 14. Illinois                                                           | IL                 |                                        |                                                  |               |                                 |            |
| 15. Indiana                                                            | IN                 |                                        |                                                  |               |                                 |            |
| 16. Iowa                                                               | IA                 |                                        |                                                  |               |                                 |            |
| 17. Kansas                                                             | KS                 |                                        |                                                  |               |                                 |            |
| 18. Kentucky                                                           | KY                 |                                        |                                                  |               |                                 |            |
| 19. Louisiana                                                          | LA                 |                                        |                                                  |               |                                 |            |
| 20. Maine                                                              | ME                 |                                        |                                                  |               |                                 |            |
| 21. Maryland                                                           | MD                 |                                        |                                                  |               |                                 |            |
| 22. Massachusetts                                                      | MA                 | B State statute 175.151.4              |                                                  |               | 109,862                         | 154,081    |
| 23. Michigan                                                           | MI                 |                                        |                                                  |               |                                 |            |
| 24. Minnesota                                                          | MN                 |                                        |                                                  |               |                                 |            |
| 25. Mississippi                                                        | MS                 |                                        |                                                  |               |                                 |            |
| 26. Missouri                                                           | MO                 |                                        |                                                  |               |                                 |            |
| 27. Montana                                                            | MT                 |                                        |                                                  |               |                                 |            |
| 28. Nebraska                                                           | NE                 |                                        |                                                  |               |                                 |            |
| 29. Nevada                                                             | NV                 |                                        |                                                  |               |                                 |            |
| 30. New Hampshire                                                      | NH                 |                                        |                                                  |               |                                 |            |
| 31. New Jersey                                                         | NJ                 |                                        |                                                  |               |                                 |            |
| 32. New Mexico                                                         | NM                 | B State statute 59a-5-18               |                                                  |               | 219,555                         | 285,264    |
| 33. New York                                                           | NY                 |                                        |                                                  |               |                                 |            |
| 34. North Carolina                                                     | NC                 | B State statute 58-5-50                |                                                  |               | 805,315                         | 1,126,656  |
| 35. North Dakota                                                       | ND                 |                                        |                                                  |               |                                 |            |
| 36. Ohio                                                               | OH                 |                                        |                                                  |               |                                 |            |
| 37. Oklahoma                                                           | OK                 |                                        |                                                  |               |                                 |            |
| 38. Oregon                                                             | OR                 |                                        |                                                  |               |                                 |            |
| 39. Pennsylvania                                                       | PA                 |                                        |                                                  |               |                                 |            |
| 40. Rhode Island                                                       | RI                 |                                        |                                                  |               |                                 |            |
| 41. South Carolina                                                     | SC                 | B State statute 38-9-80                |                                                  |               | 549,526                         | 631,472    |
| 42. South Dakota                                                       | SD                 | 0 SD division of insurance requirement | 3,599,144,576                                    | 4,435,629,670 |                                 |            |
| 43. Tennessee                                                          | TN                 |                                        |                                                  |               |                                 |            |
| 44. Texas                                                              | TX                 |                                        |                                                  |               |                                 |            |
| 45. Utah                                                               | UT                 |                                        |                                                  |               |                                 |            |
| 46. Vermont                                                            | VT                 |                                        |                                                  |               |                                 |            |
| 47. Virginia                                                           | VA                 | B State statute 38.2-1045              |                                                  |               | 521,845                         | 731,885    |
| 48. Washington                                                         | WA                 |                                        |                                                  |               |                                 |            |
| 49. West Virginia                                                      | WV                 |                                        |                                                  |               |                                 |            |
| 50. Wisconsin                                                          | WI                 |                                        |                                                  |               |                                 |            |
| 51. Wyoming                                                            | WY                 |                                        |                                                  |               |                                 |            |
| 52. American Samoa                                                     | AS                 |                                        |                                                  |               |                                 |            |
| 53. Guam                                                               | GU                 |                                        |                                                  |               |                                 |            |
| 54. Puerto Rico                                                        | PR                 |                                        |                                                  |               |                                 |            |
| 55. U.S. Virgin Islands                                                | VI                 | B Regulatory requirement               |                                                  |               | 549,311                         | 770,405    |
| 56. Northern Mariana Islands                                           | MP                 |                                        |                                                  |               |                                 |            |
| 57. Canada                                                             | CAN                |                                        |                                                  |               |                                 |            |
| 58. Aggregate Alien and Other                                          | OT                 | XXX XXX                                |                                                  |               |                                 |            |
| 59. Subtotal                                                           | XXX                | XXX                                    | 3,599,144,576                                    | 4,435,629,670 | 6,253,735                       | 8,157,917  |
| DETAILS OF WRITE-INS                                                   |                    |                                        |                                                  |               |                                 |            |
| 5801.                                                                  |                    |                                        |                                                  |               |                                 |            |
| 5802.                                                                  |                    |                                        |                                                  |               |                                 |            |
| 5803.                                                                  |                    |                                        |                                                  |               |                                 |            |
| 5898. Summary of remaining write-ins for<br>Line 58 from overflow page | XXX                | XXX                                    |                                                  |               |                                 |            |
| 5899. Totals (Lines 5801 thru 5803 plus<br>5898)(Line 58 above)        | XXX                | XXX                                    |                                                  |               |                                 |            |