

**American Hotel Income Properties REIT LP**  
**For Year Ended 12/31/17**  
**United States Resident Tax Package Information**

**1. Company Information**

- a. American Hotel Income Properties REIT LP (“AHIP”) is a limited partnership formed under the Limited Partnerships Act (Ontario) to invest in hotel real estate properties located substantially in the United States. AHIP has two operating segments: (i) Premium Branded Hotels are hotels that have franchise agreements with international hotel brands and (ii) Economy Lodging Hotels are hotels that have rail crew lodging facility agreements with large railway companies and franchise agreements with the Wyndham Hotel Group. AHIP units trade on the Toronto Stock Exchange under the ticker symbols HOT.UN (Canadian dollars) and HOT.U (US dollars). AHIP units also trade on the OTCQX Marketplace under the ticker symbol AHOTF.
- b. 2017 U.S. Form 1065 Schedule K-1 and Supplemental Information (“2017 K-1 Tax Package”)
  - i. If you were a U.S. Resident owner of AHIP units at any time during 2017 you will receive a 2017 K-1 Tax Package. Your 2017 K-1 Tax Package will be mailed to you on or before March 31, 2018.

**2. U.S. Resident Unitholders**

- a. We are required to use reasonable efforts to send a 2017 K-1 Tax Package to all unitholders who are U.S. Residents or who may have U.S. tax reporting obligations.
- b. 2017 K-1 Tax Package Change Process
  - i. We will accept requests for changes (including name, address, taxpayer identification number, and number of units acquired, transferred, or sold) to your 2017 K-1 Tax Package through July 15, 2018.
  - ii. Any corrections to your 2017 K-1 Tax Package must be submitted before July 15, 2018 in any of the following methods:
    1. Mail: American Hotel Income Properties REIT LP  
c/o KPMG LLP  
PO Box 59209  
Philadelphia, PA 19102
    2. E-Mail: [us-taxahipk-1help@kpmg.com](mailto:us-taxahipk-1help@kpmg.com)
    3. Phone: 267-256-5881
    4. Fax: 267-284-1094
- c. Failure to submit request for changes by July 15, 2018 may require you to file IRS Form 8082 - "Notice of Inconsistent Treatment or Administrative Adjustment" with your U.S. income tax return.