



AMERICAN HOTEL
INCOME PROPERTIES REIT LP

Annual and Special Meeting of Unitholders of American Hotel Income Properties REIT LP
Notice and Access Notification to Unitholders

-- Meeting date and location --

The annual and special meeting of Unitholders of American Hotel Income Properties REIT LP (“**AHIP**”) is to be held at the offices of Farris LLP, 25th floor 700 West Georgia Street, Vancouver, British Columbia on Thursday, June 17, 2021 at 9:00 am (Pacific Time) as a hybrid meeting (the “**Meeting**”). See “How to Vote” below for more details on the hybrid nature of the Meeting.

As permitted by the “notice and access” rules adopted by Canadian securities regulators, you are receiving this notice to advise you that the Notice of Meeting and Information Circular of AHIP dated May 7, 2021 (the “**Meeting Materials**”) for the Meeting are available on the Internet. Follow the instructions below under “How to Access the Meeting Materials” to view the Meeting Materials on the Internet and/or request paper copies. This communication presents only an overview of the Meeting Materials that are available to you on the Internet. Accompanying this notice is the proxy or voting instruction form that you will need to vote.

-- Matters to be Voted Upon at Meeting --

The resolutions to be voted on at the Meeting are listed below along with the relevant section within the Information Circular of AHIP dated May 7, 2021 where disclosure regarding each matter can be found:

1. to elect the directors of American Hotel Income Properties REIT (GP) Inc. (the “**General Partner**”) for the ensuing year – see “Election of Directors”;
2. to approve certain amendments to AHIP’s Amended and Restated Limited Partnership Agreement – see “Particulars of Other Matters to be Acted Upon – Amendments to the LP Agreement”; and
3. to appoint auditors for the ensuing year and to authorize the directors of the General Partner to fix their remuneration – see “Appointment of Auditors”.

-- How to Access the Meeting Materials --

How to View Online – You may access the Meeting Materials on the Internet at: www.sedar.com as of May 12, 2021 or www.ahipreit.com until May 12, 2022.

How to Receive a Paper Copy – If you want to receive a paper copy of the Meeting Materials by mail, you may request one by calling us toll free at 1-800-322-0949 (or 1-604-630-3134 for Unitholders outside of Canada and the U.S.). There is no charge to you for requesting a paper copy. If you make a request for paper copies before the date of the Meeting, the Meeting Materials will be sent to you within three business days of receiving your request. Accordingly, to receive Meeting Materials prior to the voting deadline noted below, requests should be received by us no later than June 9, 2021 at 9:00 am to ensure you receive the Meeting Materials in advance of the voting deadline and Meeting date. If you do request a paper copy of the Meeting Materials, please note that another proxy or voting instruction form will not be sent; please retain the enclosed proxy or voting instruction form for voting purposes.

On or after the date of Meeting and until May 12, 2022, you can request a paper copy of the Meeting Materials, free of charge, by calling us toll-free at 1-800-322-0949 (or 1-604-630-3134 for Unitholders outside of Canada and the U.S.) and a paper copy will be sent to you within 10 calendar days after receiving your request.

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-- How to Vote --

Vote by Internet, Telephone, Facsimile or Mail – To vote your Units you may vote by Internet, by telephone, by facsimile or by mailing in accordance with the instructions on the enclosed proxy or voting instruction form by the deadline noted on the proxy or voting instruction form.

A proxy will not be valid unless the completed form of proxy is: (i) faxed to Computershare Investor Services Inc. at 1-866-249-7775; (ii) hand-delivered or mailed to Computershare Investor Services Inc. at 100 University Avenue, 8th Floor, Toronto, Ontario, Canada M5J 2Y1, Attention: Proxy Department; (iii) submitted online at www.investorvote.com; or (iv) submitted by telephone at 1-866-732-VOTE (8683). In order to be valid, proxies must be submitted no later than 9:00 a.m. (Pacific time) on Tuesday, June 15, 2021 or, in the event that the Meeting is adjourned or postponed, not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time fixed for any adjournment or postponement of the Meeting.

Vote in Person Registered Unitholders and duly appointed proxy holders are permitted to attend and vote at the Meeting. Unitholders who hold their units through an intermediary/broker are not entitled, without making additional arrangements, to vote in person at the Meeting. If you hold your units through an intermediary/broker and wish to vote in person at the Meeting, please see the instructions on the enclosed voting instruction form or contact your intermediary/broker well in advance of the Meeting to determine how you can do so.

The Meeting will be held as a hybrid meeting. Accordingly, certain of our officers and directors will be attending the Meeting in person for purposes of establishing quorum and voting the valid proxies received. In order to comply with current physical distancing protocols and restrictions on the size of indoor gatherings, we request that all Unitholders wishing to participate in the Meeting submit their proxies or voting instructions, as applicable, well in advance of the Meeting in order to have their Units voted, and participate in the Meeting via the teleconference line using one of the options set forth below as opposed to attending the Meeting in person.

Registered Unitholders and duly appointed proxy holders may participate in the Meeting via a live teleconference. Specifically, registered Unitholders and duly appointed proxy holders who have properly registered prior to the Meeting as outlined below will be able to ask questions of management via the live teleconference at the conclusion of the Meeting. All other Unitholders and stakeholders can attend the Meeting via teleconference without pre-registering as outlined below, but will not be permitted to ask questions at the Meeting.

In order to be permitted to ask questions at the Meeting, registered Unitholders and duly appointed proxy holders must register via the following link prior to the proxy cut-off at time at 9:00 a.m. (Pacific Time) on Tuesday, June 15, 2021:

<http://services.choruscall.ca/DiamondPassRegistration/register?confirmationNumber=10014768&linkSecurityString=dce672630>

After such registration has been completed, such registered Unitholders and duly appointed proxy holders will be assigned a unique PIN and dial-in phone number. It is recommended that you attempt to connect at least ten minutes prior to the scheduled start time of the Meeting.

For all other Unitholders and stakeholders wishing to attend the Meeting by teleconference, but not ask questions, please dial the following toll free, or international toll number approximately five minutes prior to the commencement of the Meeting and ask the operator to join the Annual and Special Meeting of Unitholders of American Hotel Income Properties REIT LP:

Toll-free (Canada/U.S.): 1-800-319-4610, or

Toll (international): +1-604-638-5340.

You are reminded to view the Meeting Materials before voting.

If you have questions regarding the availability of Meeting Materials, call us toll free at 1-800-322-0949 (or 1-604-630-3134 for Unitholders outside of Canada and the U.S.).