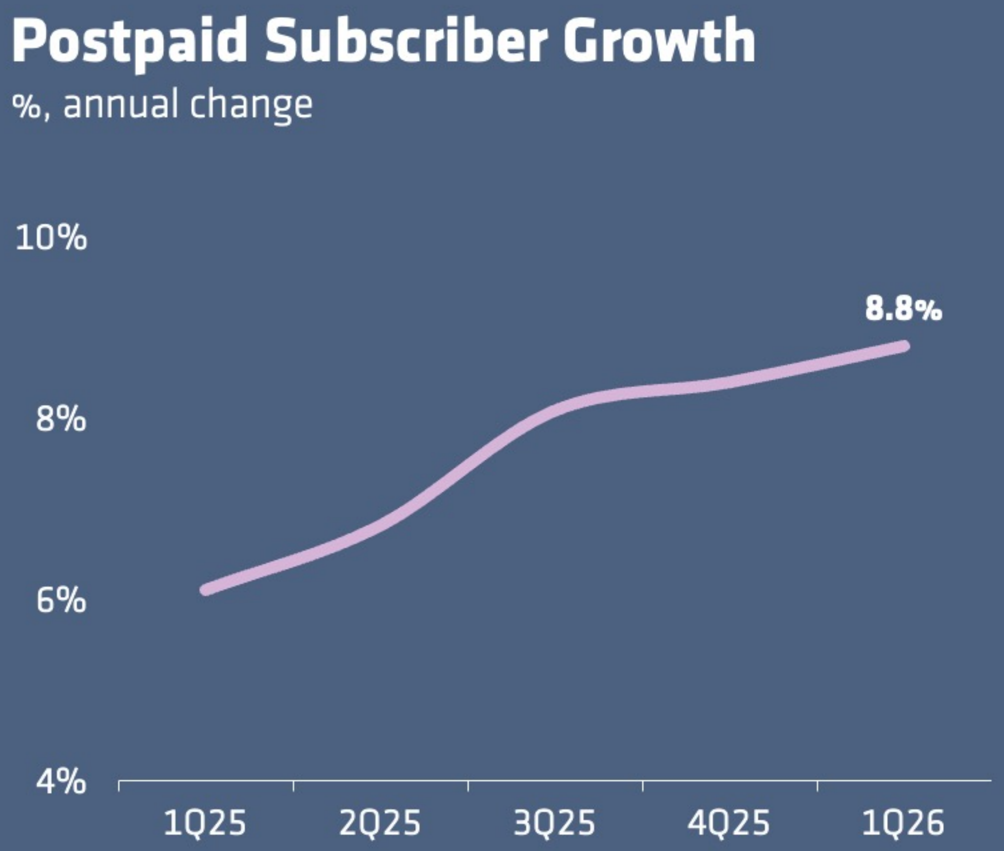
# First Quarter 2026

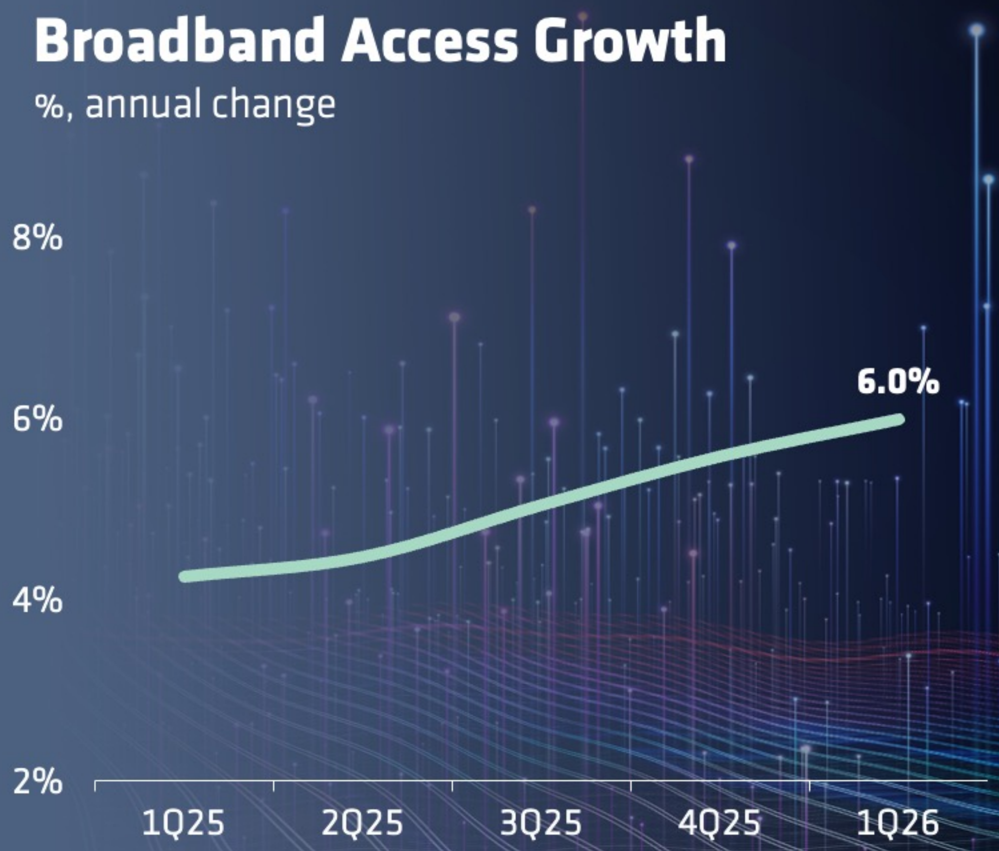
## Results

April 22, 2026

Carlos García Moreno | CFO

# Mobile postpaid and fixed-broadband accesses were the main drivers of growth for our client base

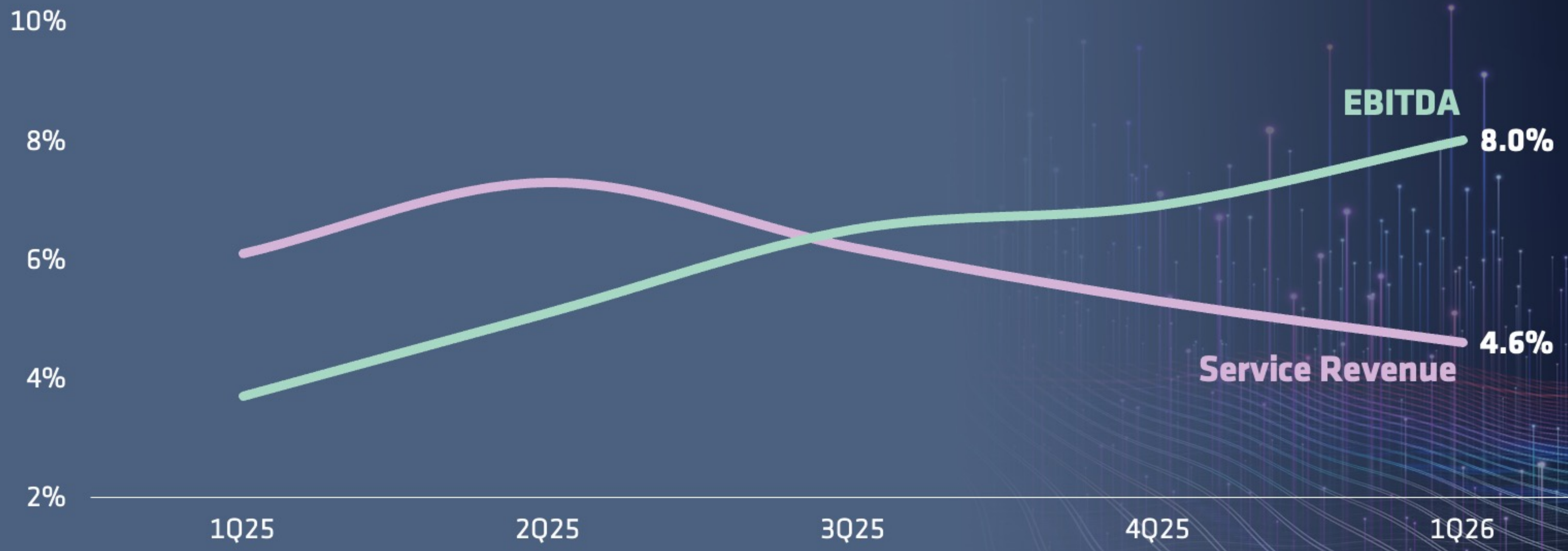


# Operating leverage is driving EBITDA to grow at a faster rate than service revenue

## Consolidated Service Revenue & EBITDA Growth*

%, annual growth at constant exchange rates

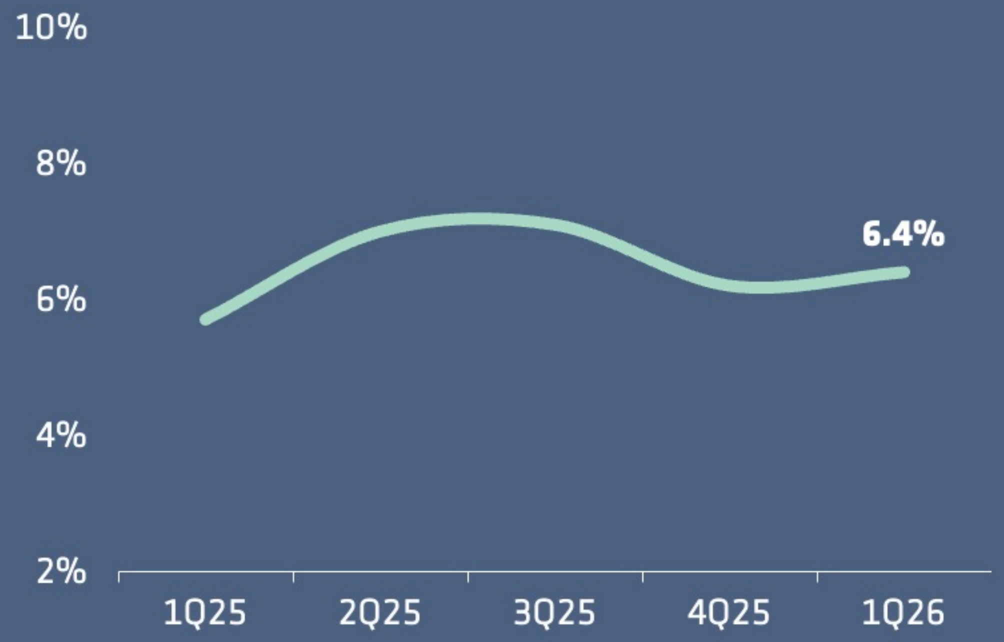


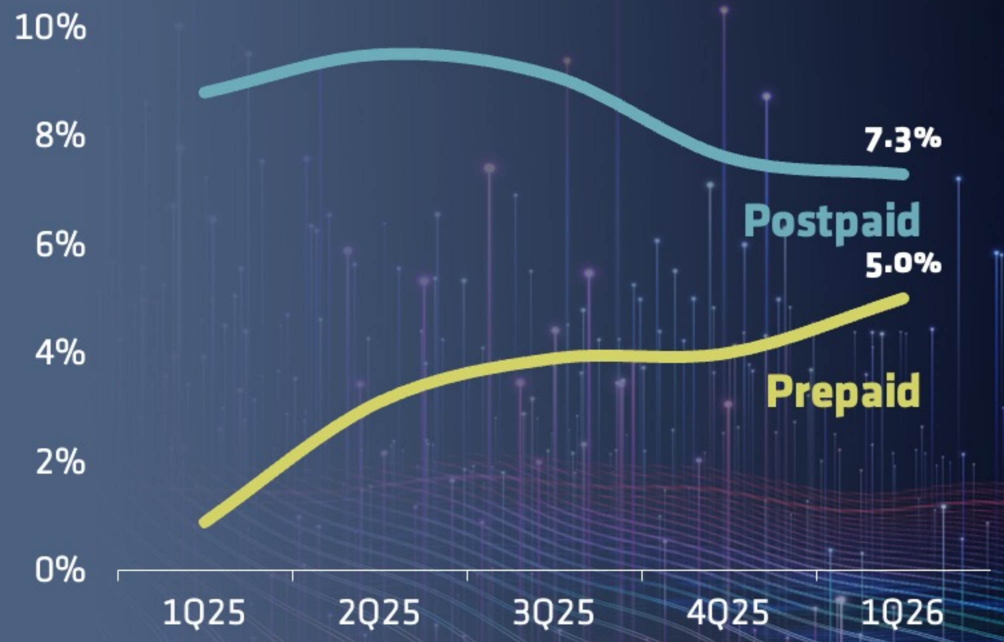

*Information does not include Argentina.

# Mobile service revenue up 6.4% YoY, fueled by strong postpaid performance and steadily accelerating prepaid growth

## Consolidated Mobile Service Revenue*

%, annual growth at constant exchange rates



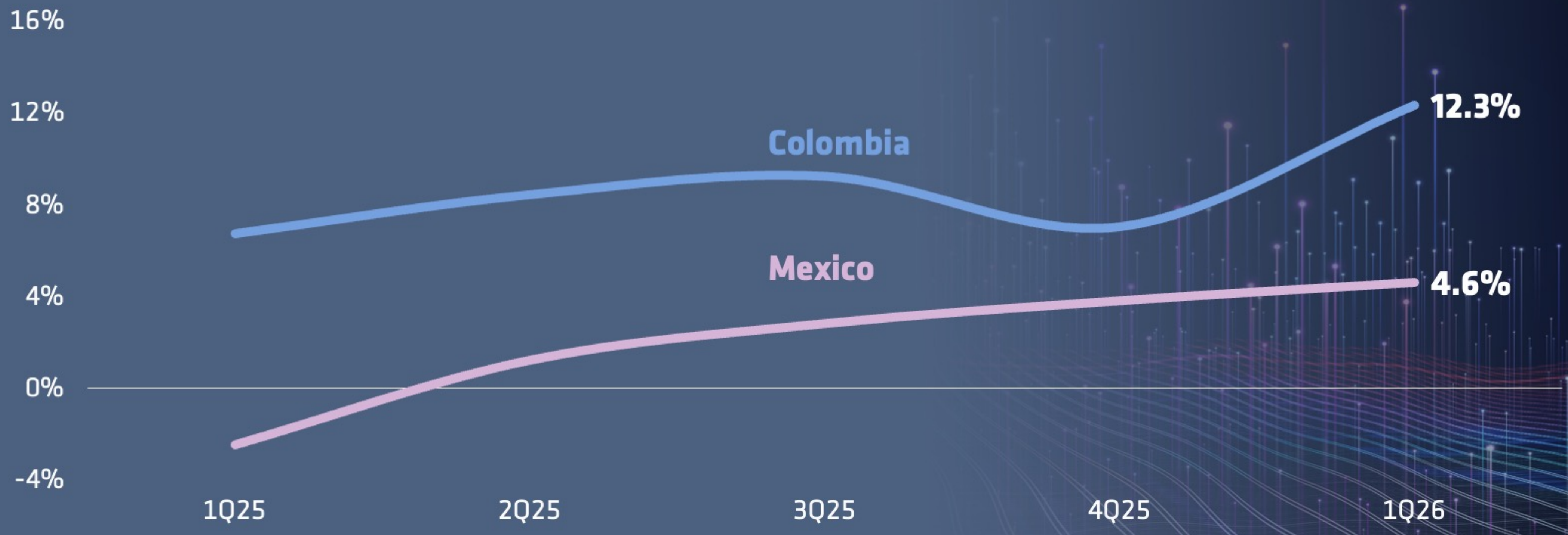




*Information does not include Argentina.

# In Mexico and Colombia, mobile service revenue is rising on the back of a significant surge in prepaid revenue

## Prepaid Service Revenue: Mexico & Colombia

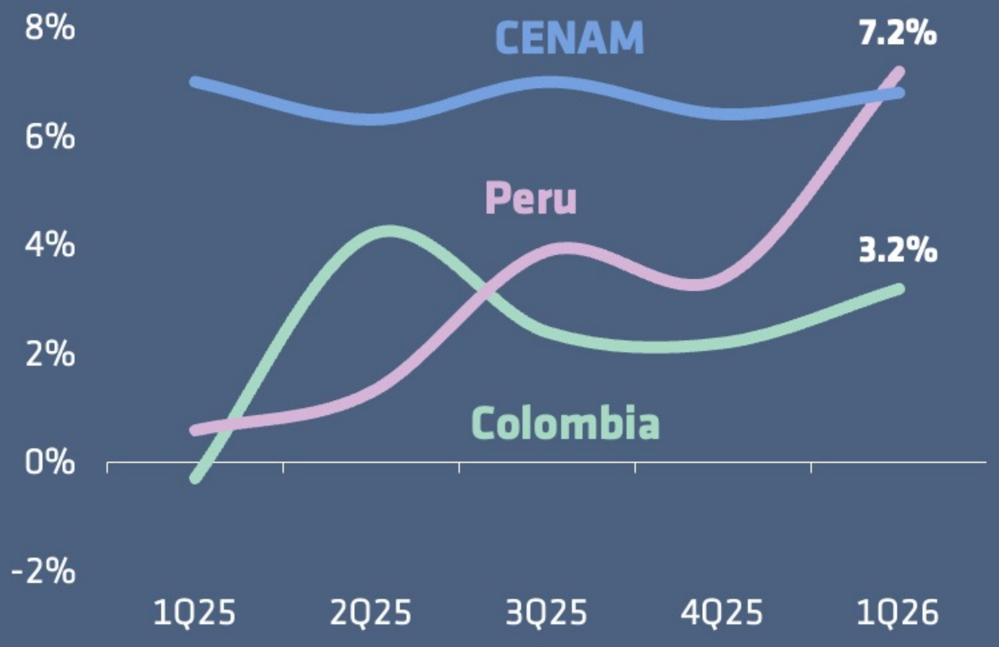
%, annual growth at local currency

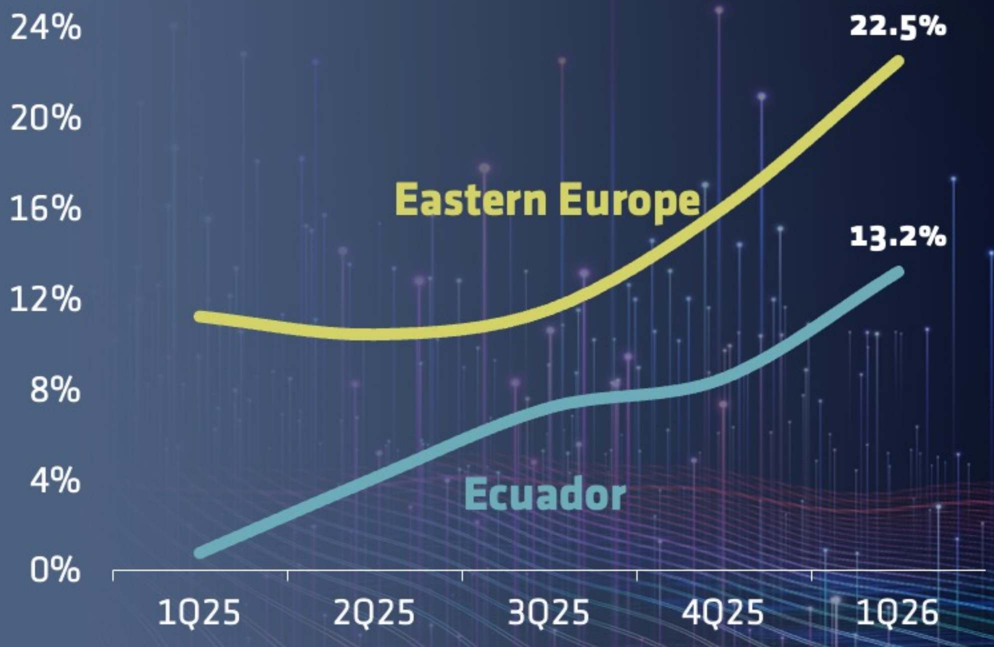


# Some regions—Eastern Europe, Central America, Peru and Ecuador—registered rapid growth driven by residential demand

## Fixed-line Service Revenue by Country

%, annual growth at local currency

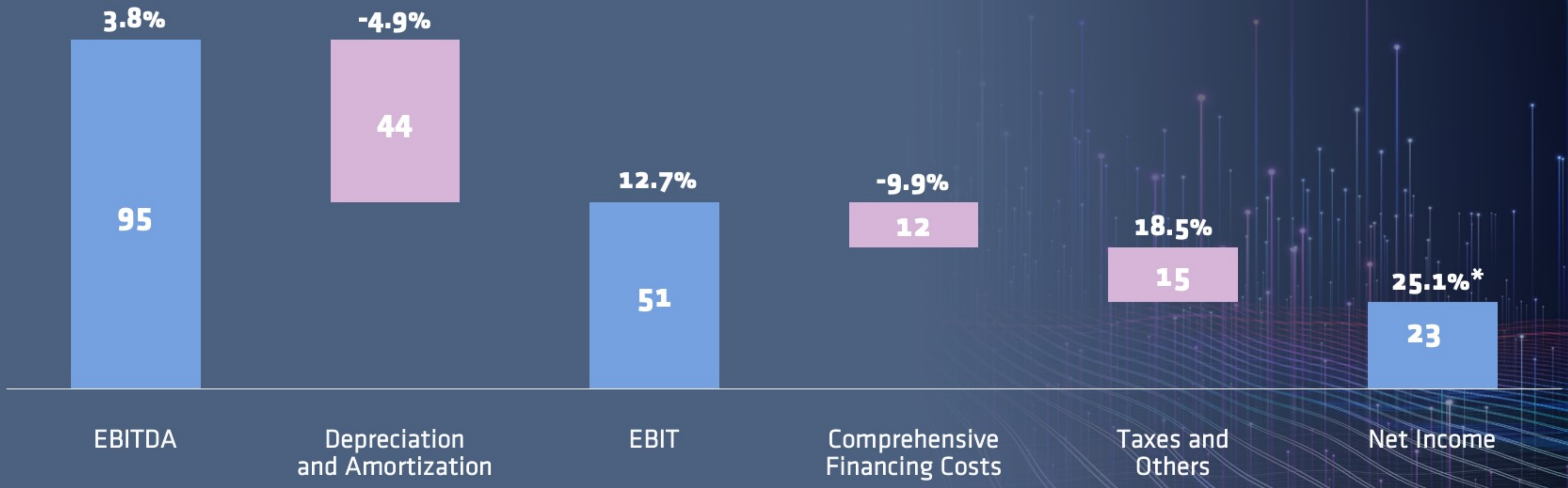


# Higher operating profit and lower comprehensive financing costs boosted net income by 25.1% to MxP 23.4 billion

## Net Income: 1Q26

MxP Billion

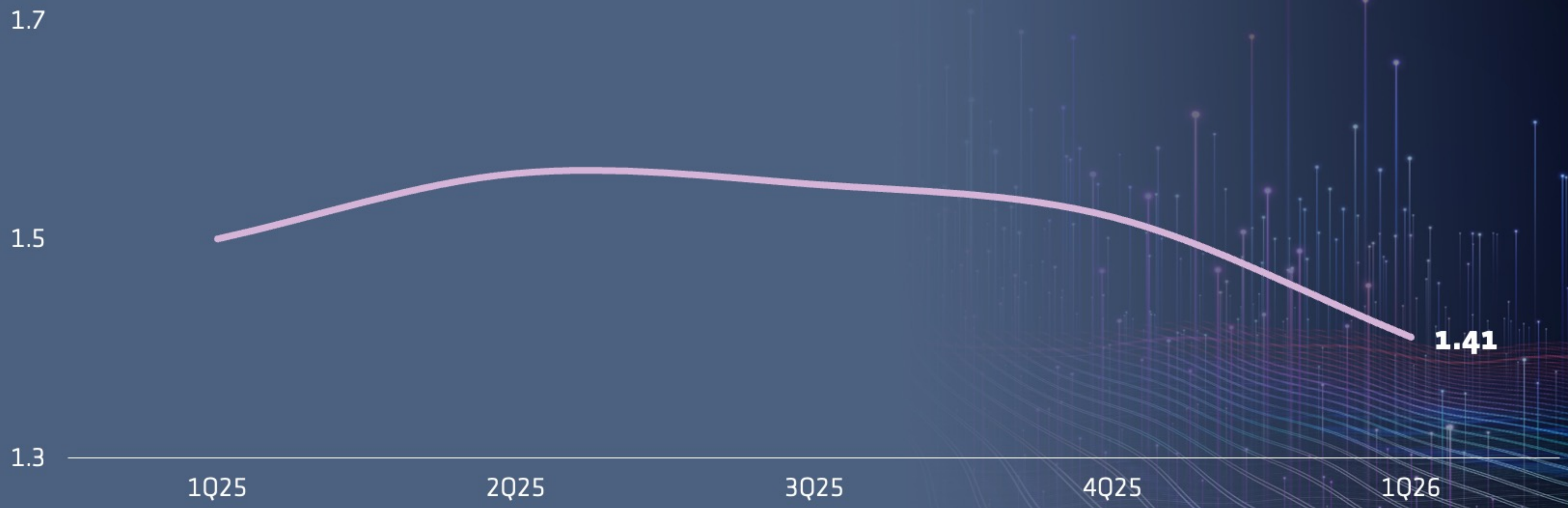



*Annual growth 1Q26 vs. 1Q25.

# Our leverage ratio—excluding leases—was equivalent to 1.41 times LTM EBITDAaL

## AMX Leverage Ratio*

Times




*Net debt (excluding leases)/EBITDA aL.

# Our cash flow in the first quarter allowed us to cover MxP 22 billion pesos in capital expenditures…

# …distribute MxP 1.4Bn in share buybacks and reduce our net debt by one billion pesos

**Uses of Funds: Jan-Mar 2026**

MxP Billion

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## Results

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américa móvil

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