

Second Quarter 2025

Results

July 23, 2025



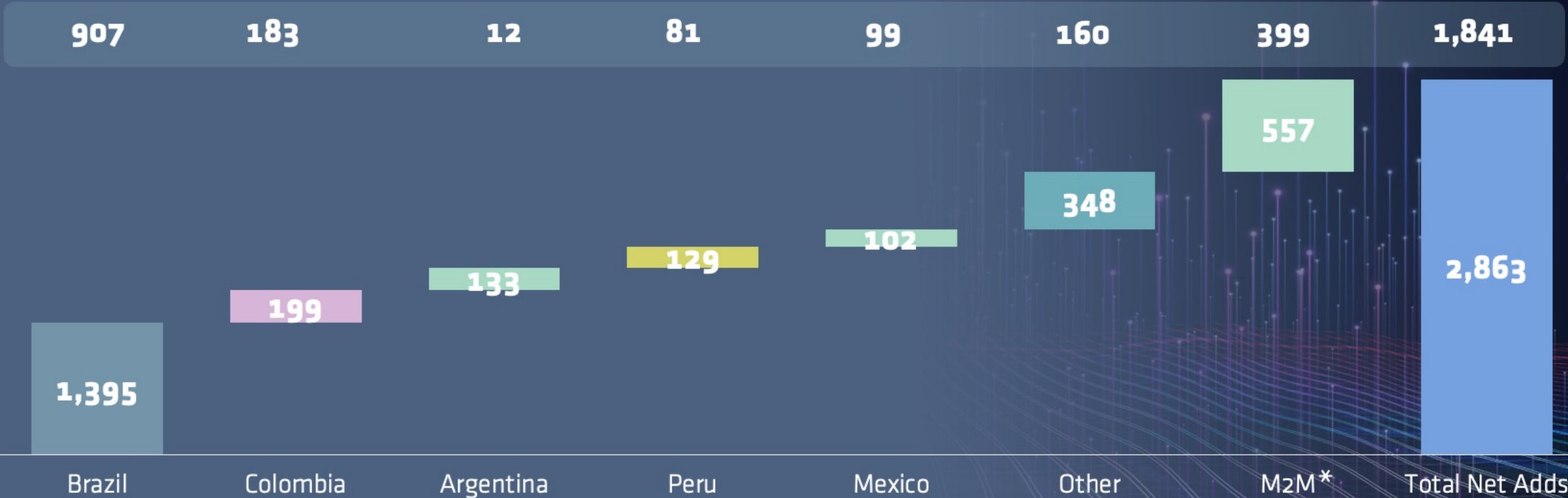
Carlos García Moreno | CFO

We added 2.9M postpaid clients. Brazil contributing 1.4M, Colombia 199k, Argentina & Peru close to 130k, & Mexico 102k

Postpaid Net Adds: 2Q25

Thousand

2Q24
Net Adds



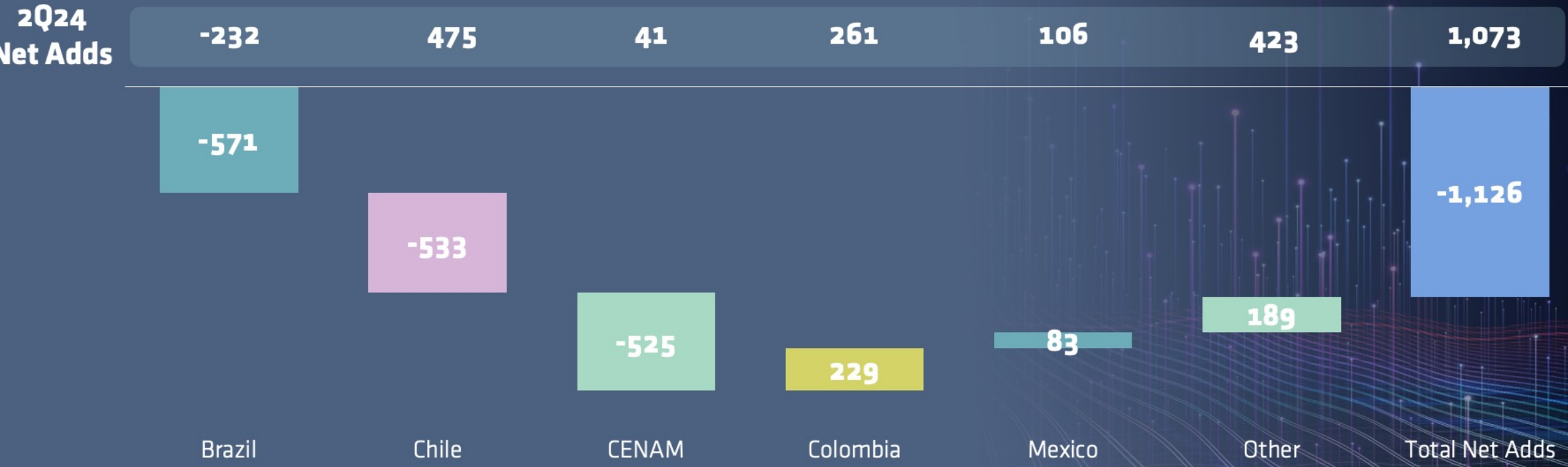
Other: include the rest of the Americas and Europe.

*A1 digital subs.

On prepaid, we recorded net disconnections of 1.1M, primarily coming from Brazil, Chile & Central America

Prepaid Net Adds: 2Q25

Thousand



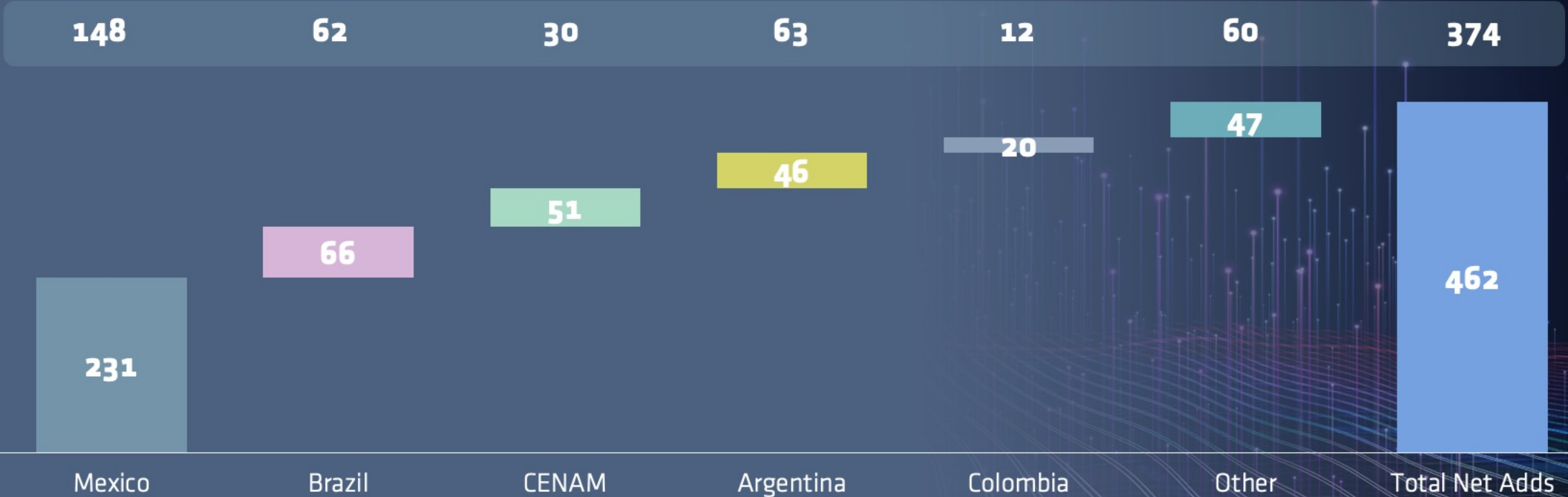
Other: include the rest of the Americas and Europe.

We gained 462k broadband accesses, including 231k in Mexico, 66k in Brazil and 51k Central America

Broadband Net Adds: 2Q25

Thousand

2Q24
Net Adds

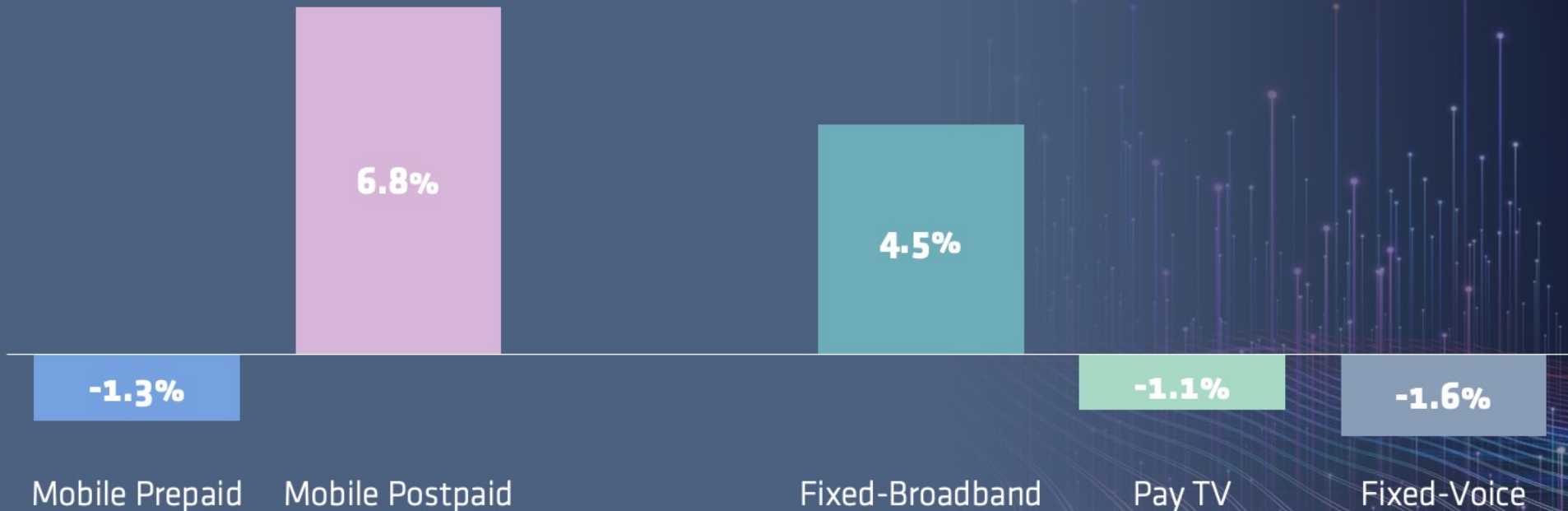


Other: include the rest of the Americas and Austria.

Mobile postpaid and fixed-broadband were the main drivers of access growth

Access Growth

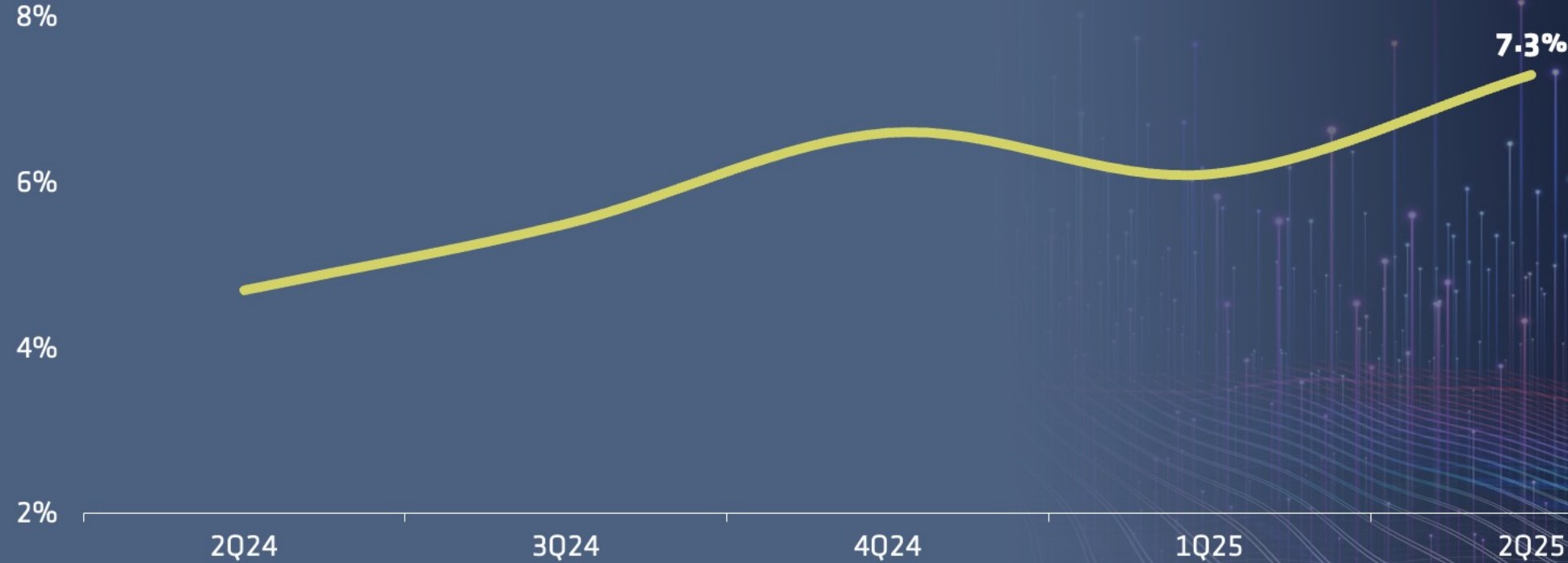
%, June 25 vs. June 24



We posted the strongest revenue performance in over a year with service revenue growth moving up to 7.3% YoY

Consolidated Service Revenue*

%, annual growth at constant exchange rates

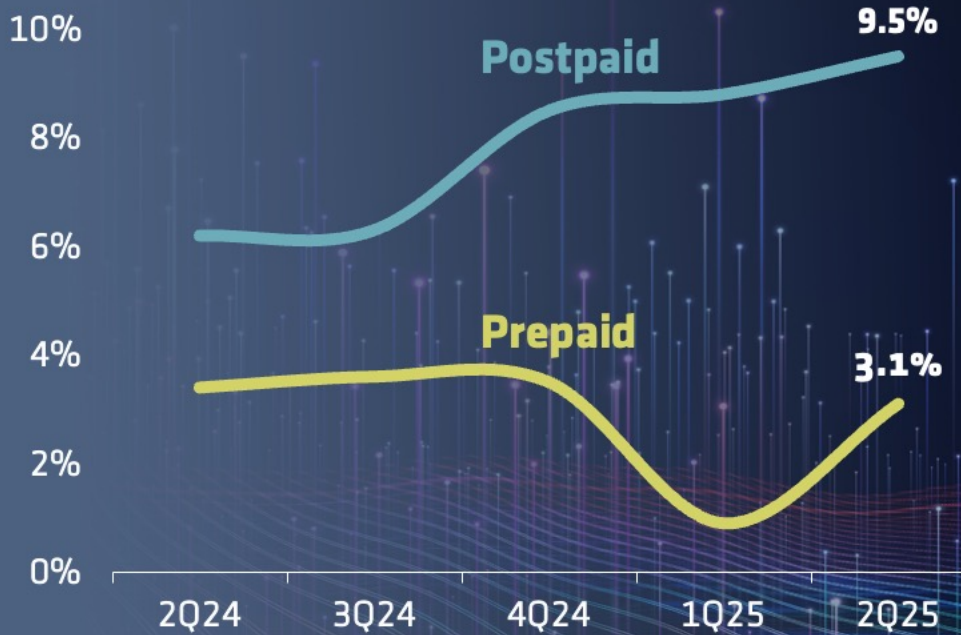
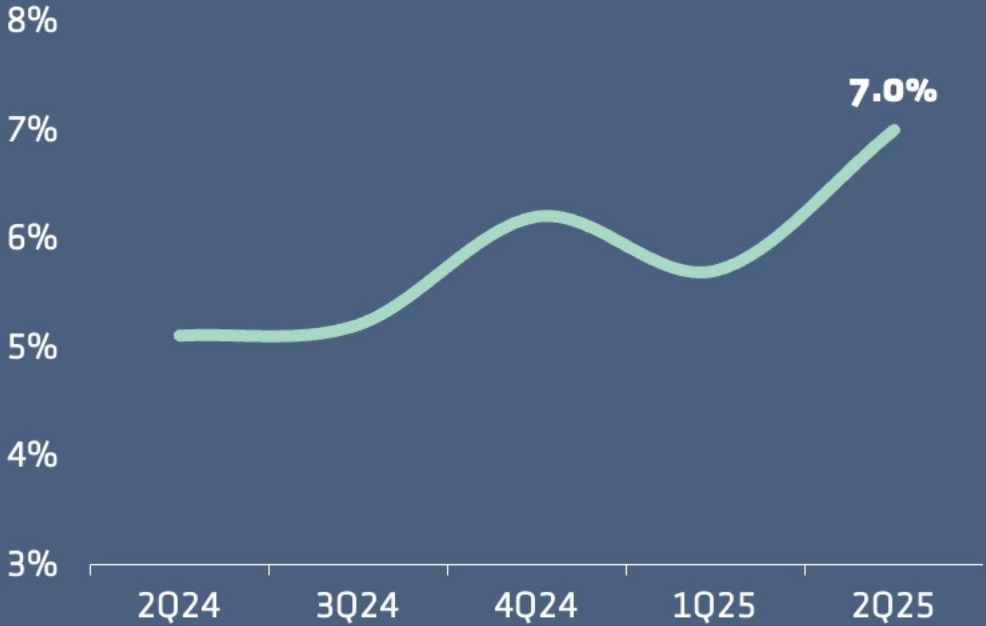


*Information does not include Argentina.

Postpaid service revenue expanded 9.5% YoY, the best result in over a year, with prepaid revenue growth recovering to 3.1%

Consolidated Mobile Service Revenue*

%, annual growth at constant exchange rates

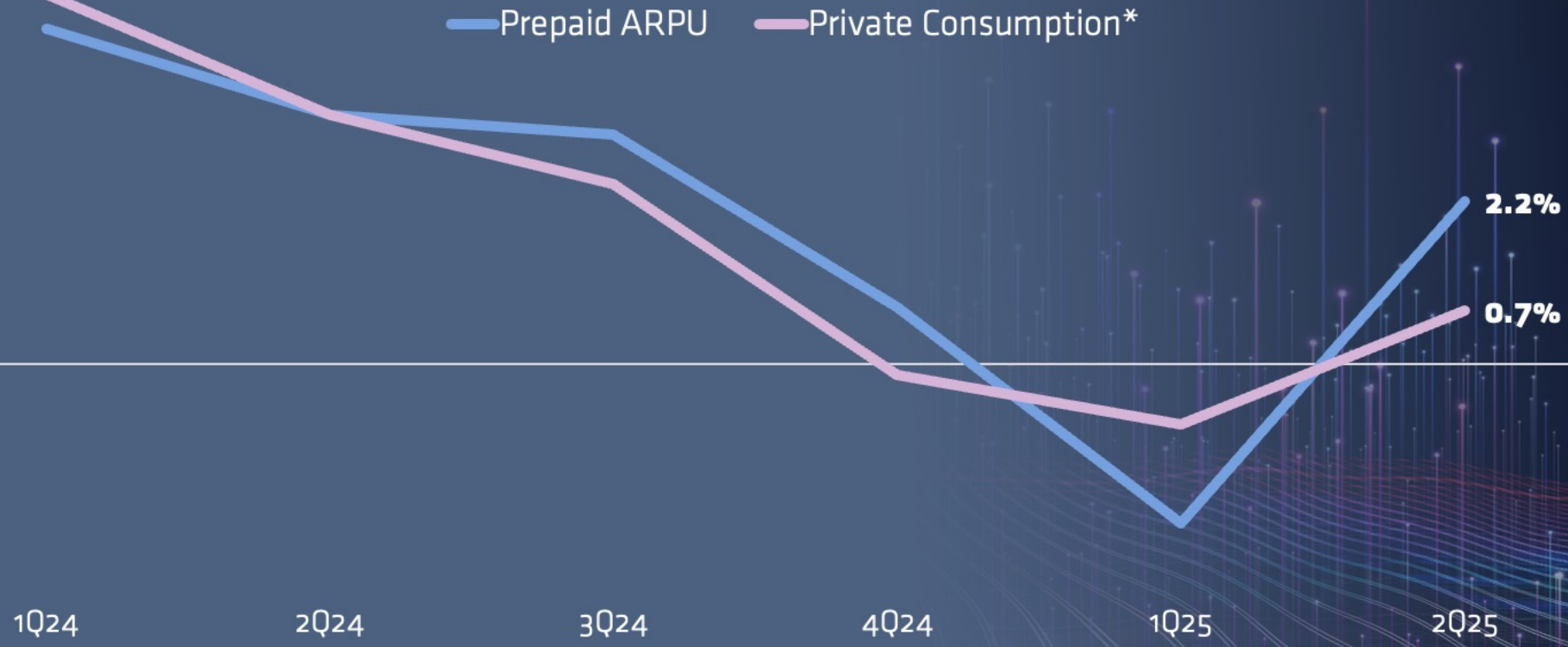


*Information does not include Argentina.

Telcel Prepaid ARPU vs. Private Consumption Index

%YoY

6%
5%
4%
3%
2%
1%
0%
-1%
-2%
-3%



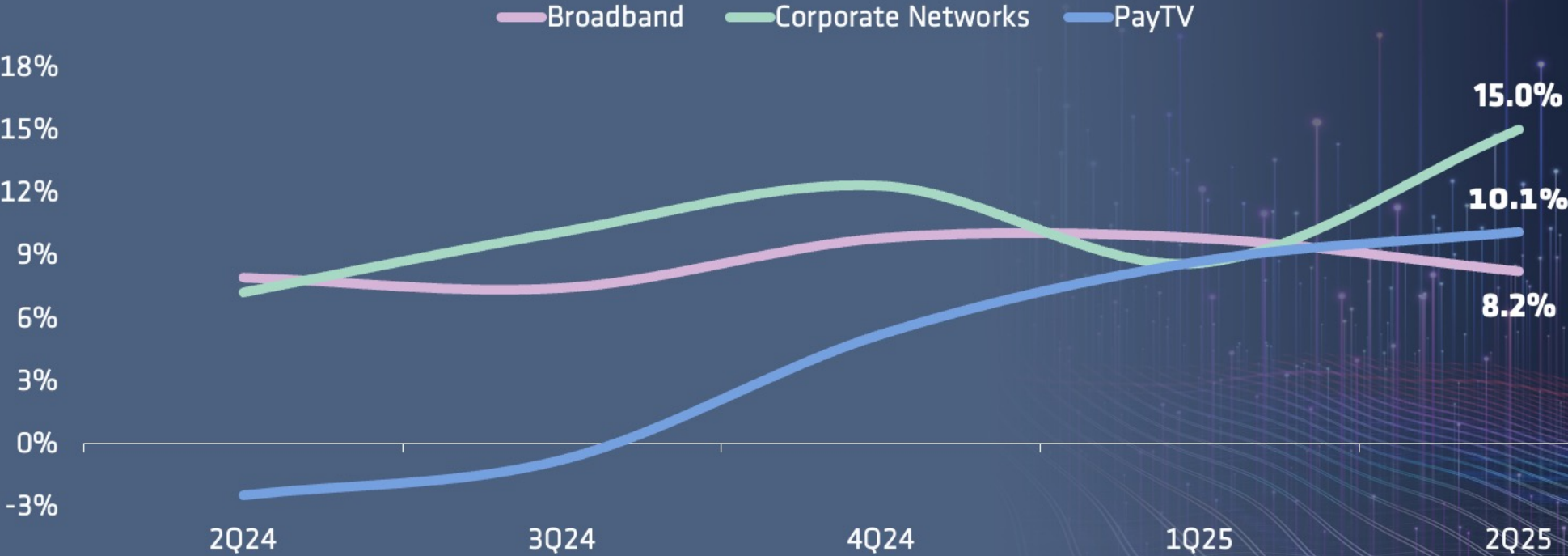
Source: INEGI.

*INEGI's timely indicator.

Corporate networks & Pay TV revenue were up 15% YoY & 10% YoY, respectively, their best performance in several quarters

Consolidated Fixed-Line Service Revenue by Business Line*

% annual growth at constant exchange rates

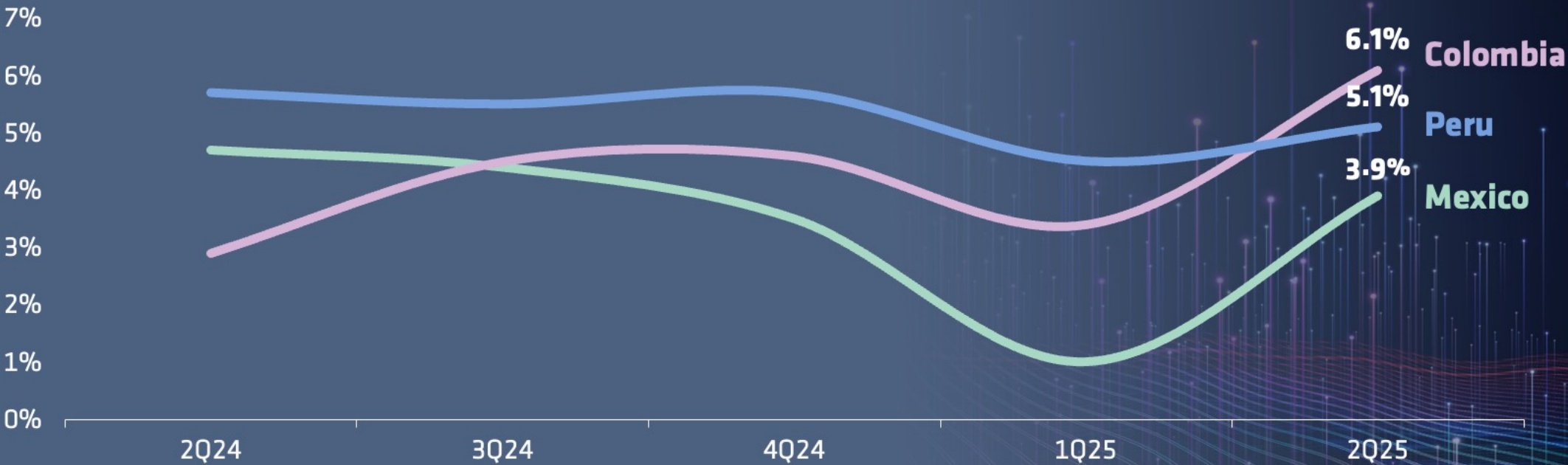


*Information does not include Argentina.

Mexico, Colombia & Peru were the countries that had the greatest impact on the sequential acceleration of revenue

Service Revenue Growth by Country

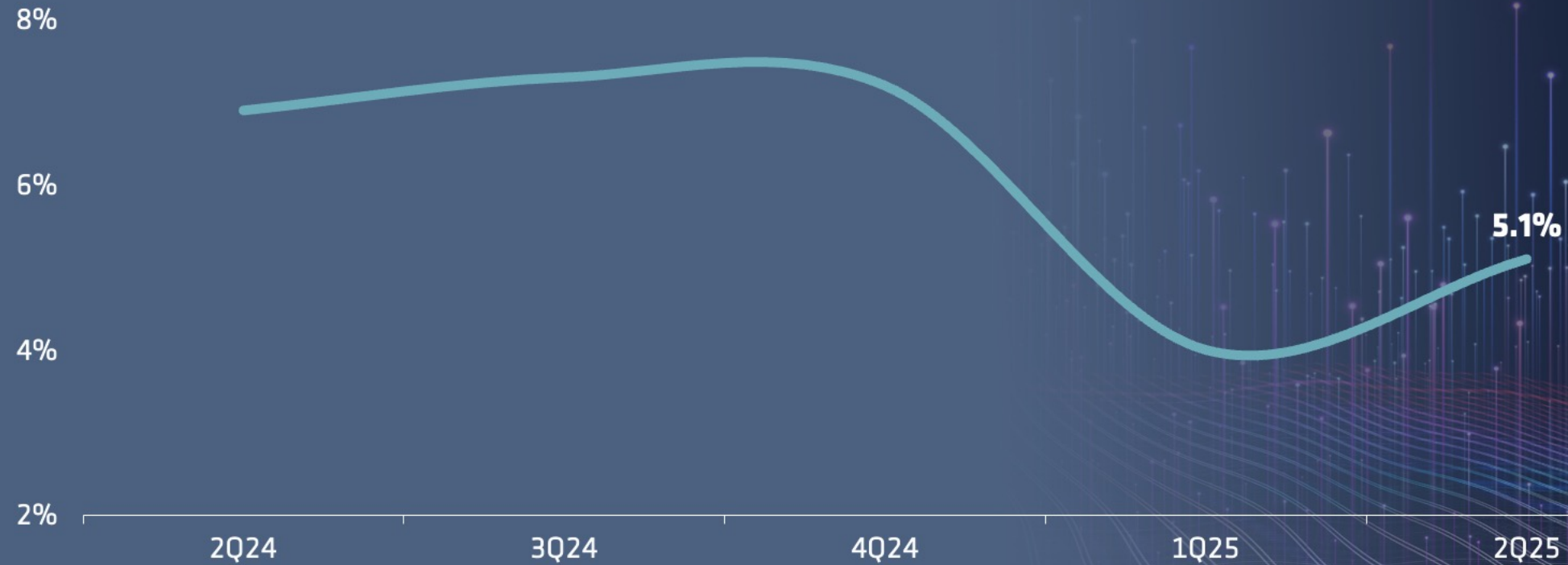
%, annual growth at local currency



EBITDA was up 5.1% YoY, improving sequentially from the prior quarter

Consolidated EBITDA*

%, annual growth at constant exchange rates

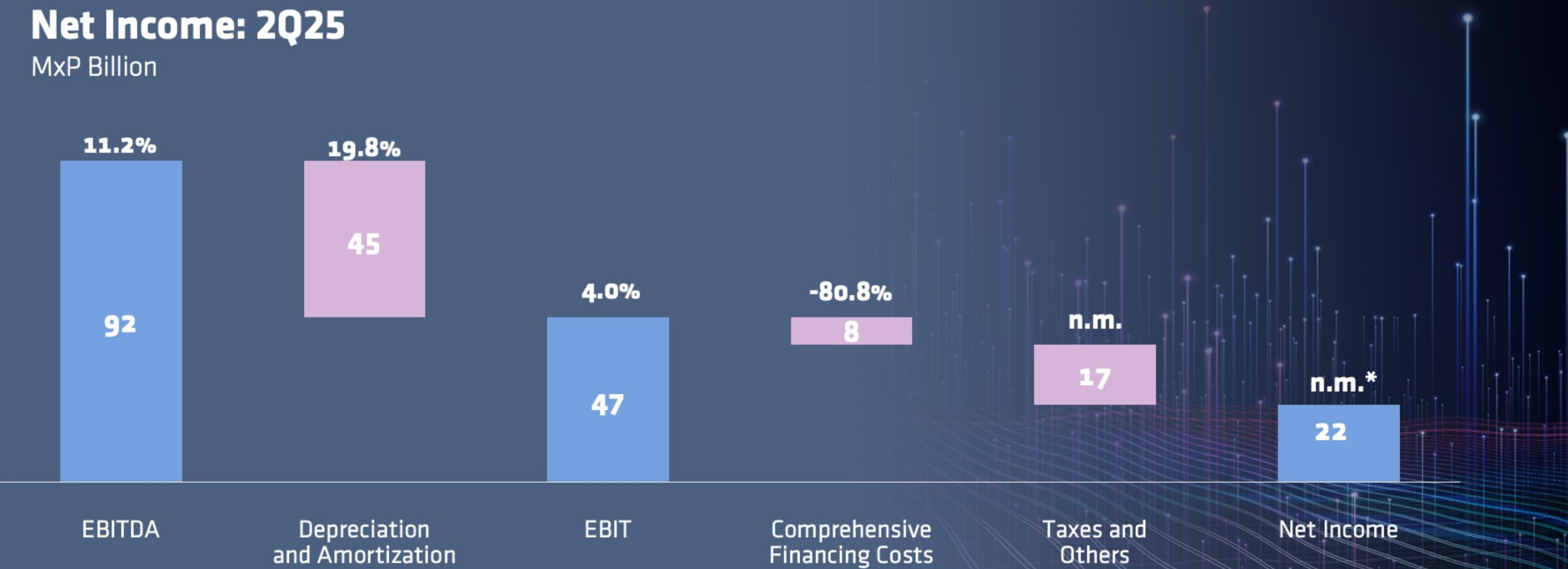


*Information does not include Argentina.

CFC down on account of having registered MxP 11Bn in foreign exchange gains. This helped post a net profit of MxP 22Bn

Net Income: 2Q25

MxP Billion



*Annual growth 2Q25 vs. 2Q24.

In cash flow terms our net debt fell by MxP 7.3Bn pesos and our CapEx amounted to MxP 55Bn pesos

Sources & Uses of Funds: Jan-Jun 2025

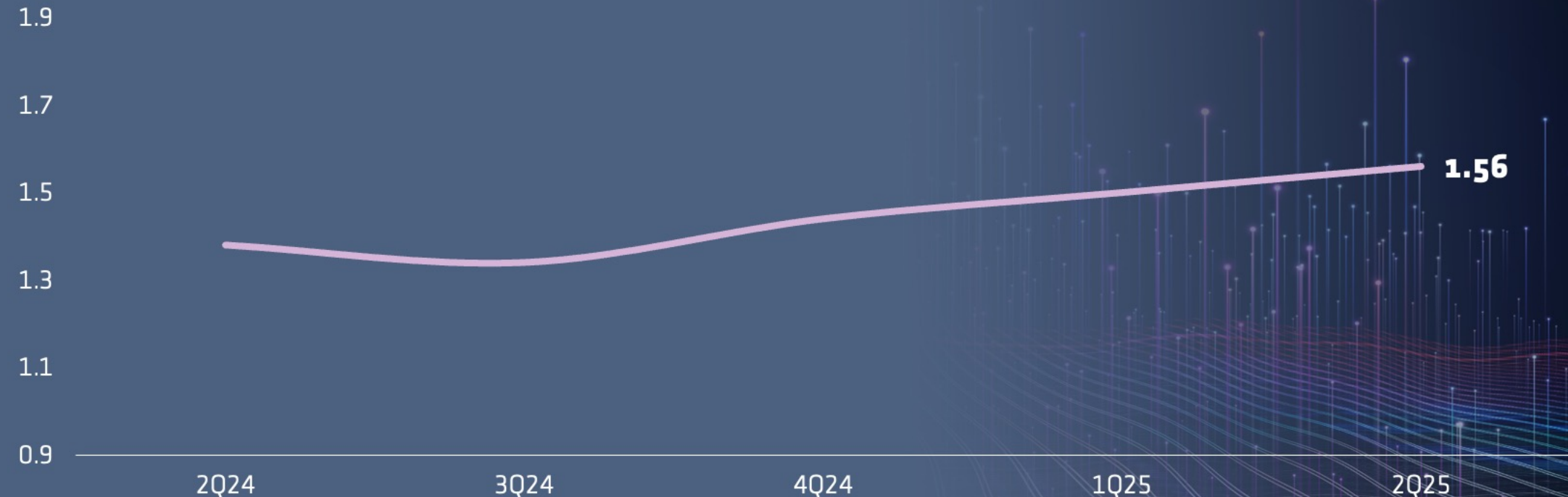
MxP Billion



Our leverage ratio—excluding leases—was equivalent to 1.56 times LTM EBITDAaL

AMX Leverage Ratio*

Times



*Net debt (excluding leases)/EBITDA aL.

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