

Third Quarter 2024

Results

October 16th, 2024

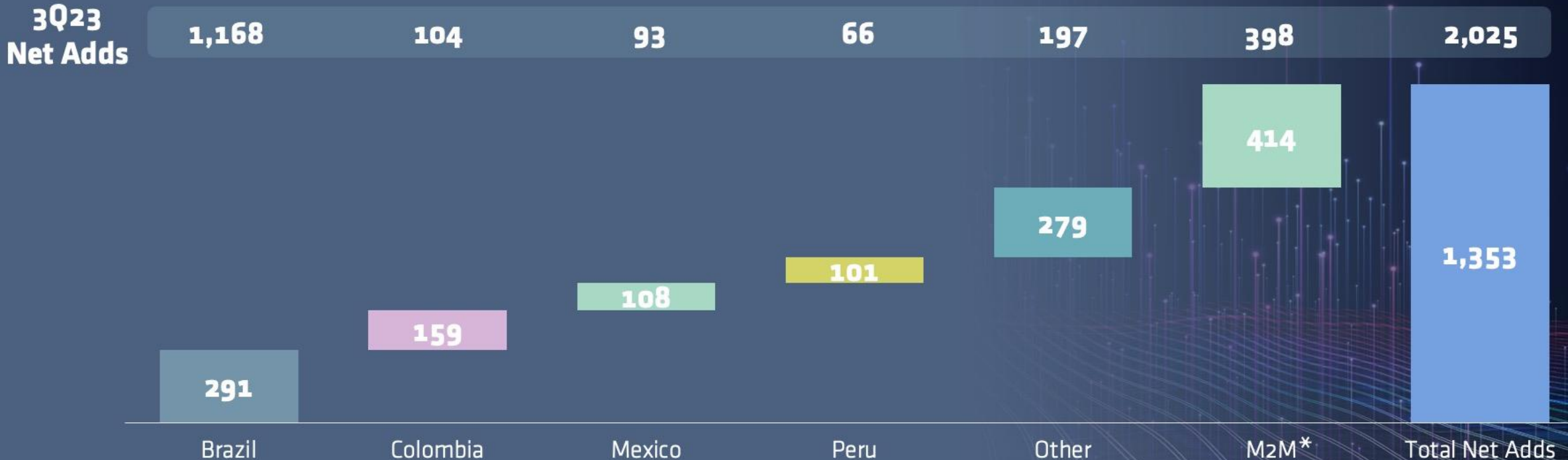


Carlos García Moreno | CFO

We added 1.4M postpaid subs. Brazil contributed with 291k, Colombia with 159k and Mexico with 108k

Postpaid Net Adds: 3Q24

Thousand



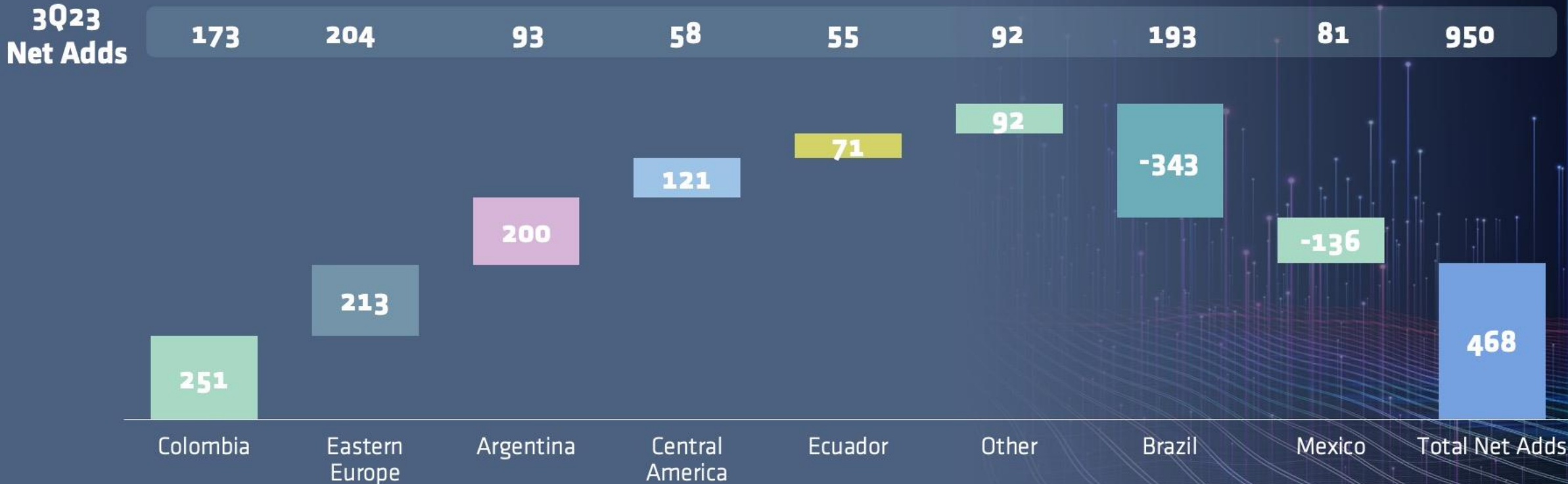
Other: include the rest of the Americas and the Eastern Europe operations.

*Austria.

On prepaid we obtained 468k net adds, led by Colombia with 251k, Eastern Europe with 213k and Argentina with 200k

Prepaid Net Adds: 3Q24

Thousand

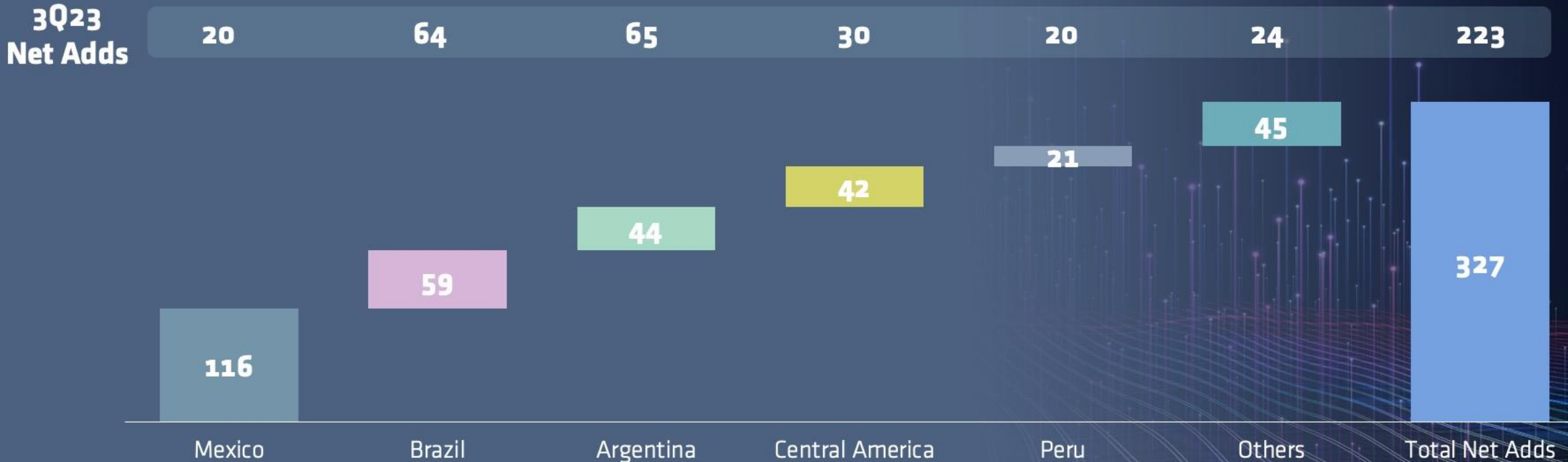


Other: include the rest of the Americas and Austria.

We connected 327k broadband accesses: 116k in Mexico, 59k in Brazil and 44k in Argentina

Broadband Net Adds: 3Q24

Thousand

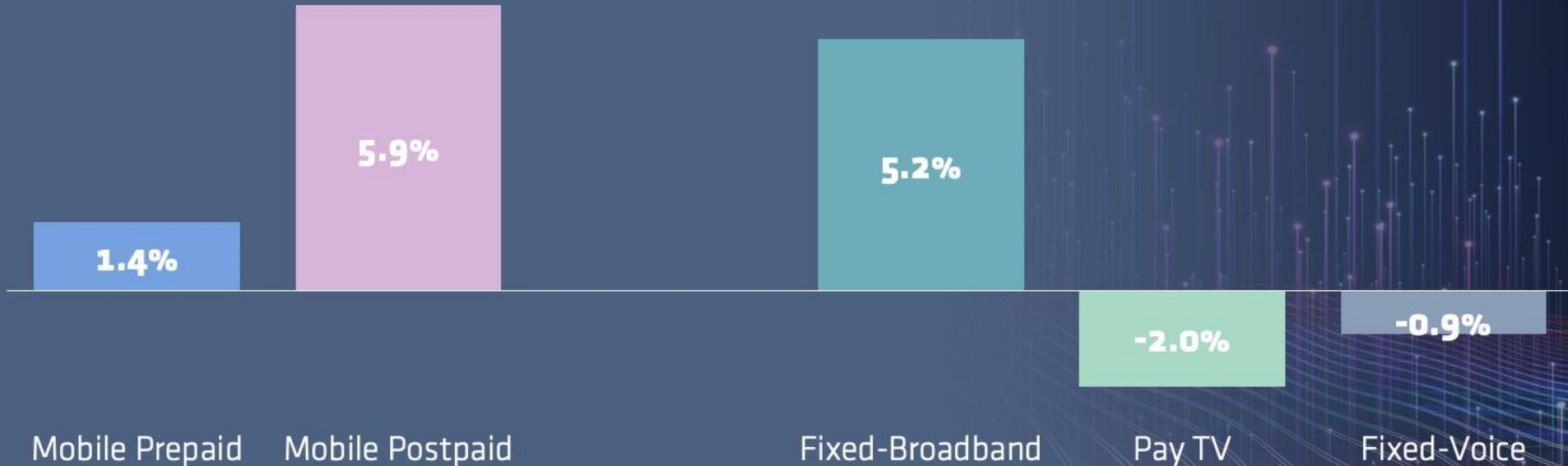


Others: include the rest of the Americas and Europe.

Mobile postpaid and fixed-broadband continued to be the main drivers of access growth

Access Growth

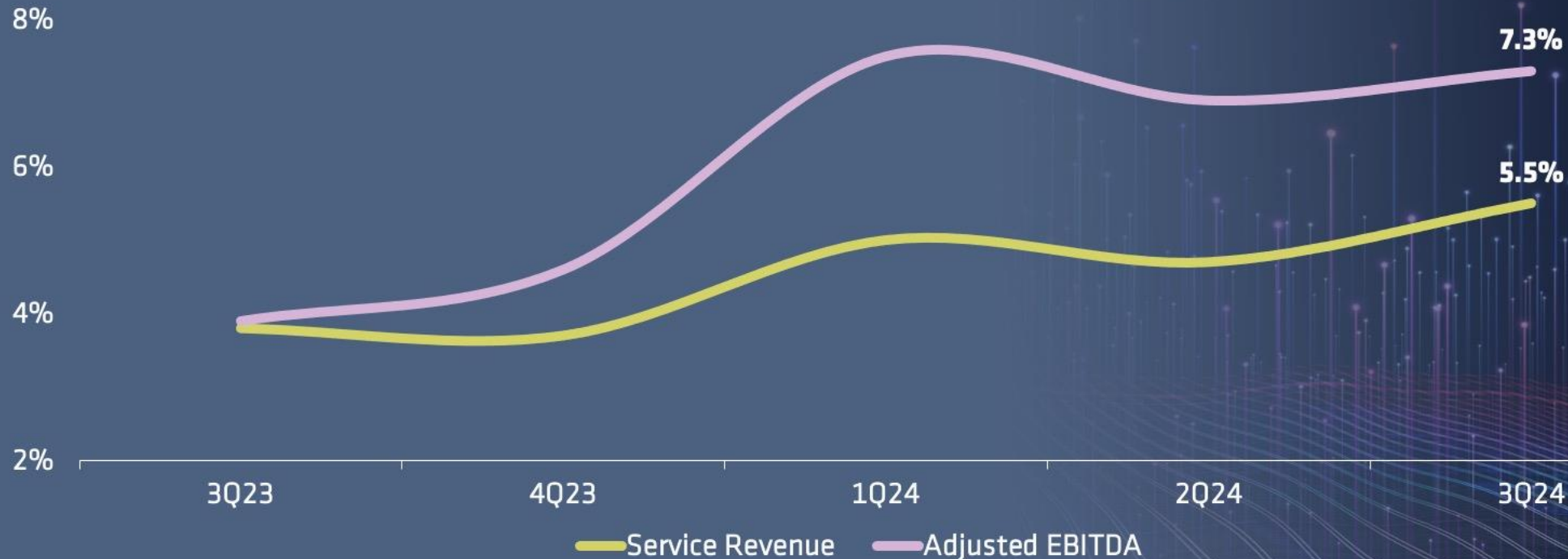
% September 24 vs. September 23



At constant Fx service revenue was up 5.5% YoY, an improvement on the 4.7% rate observed the prior quarter

Consolidated Service Revenue & Adjusted EBITDA*

% annual change at constant exchange rates

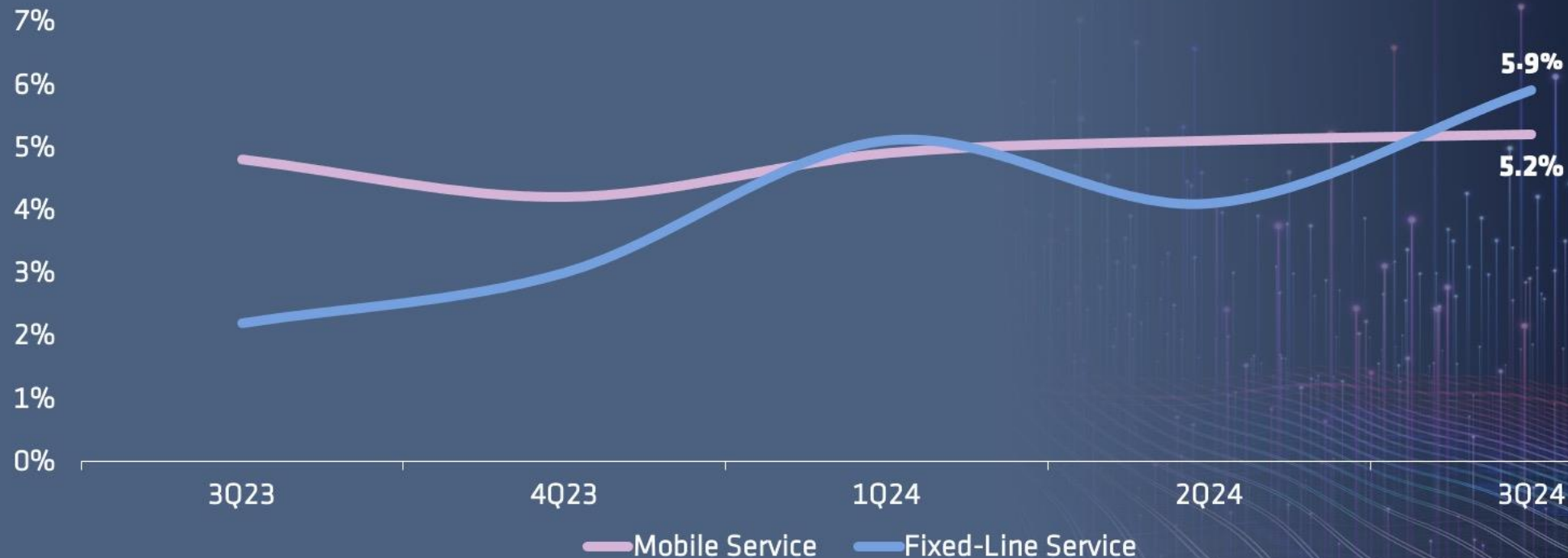


*Information does not include Argentina. EBITDA adjusted for the tower sales.

Mobile service posted its best performance in over a year, along with postpaid. Fixed-line service revenue increased by 5.9%

Consolidated Mobile & Fixed-Line Service Revenue*

% annual change at constant exchange rates

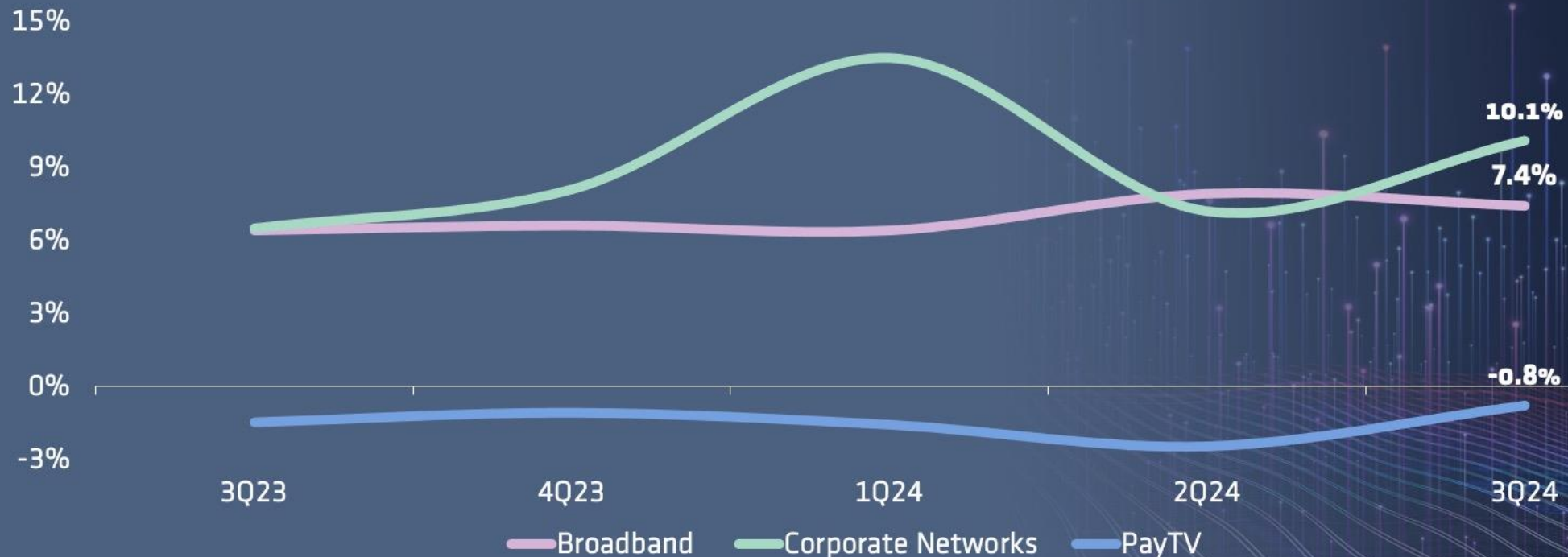


*Information does not include Argentina.

Corporate networks & broadband up 10.1% & 7.4%, respectively, on the strength of our networks & commercial efforts

Consolidated Fixed-Line Service Revenue by Business Line*

% annual change at constant exchange rates

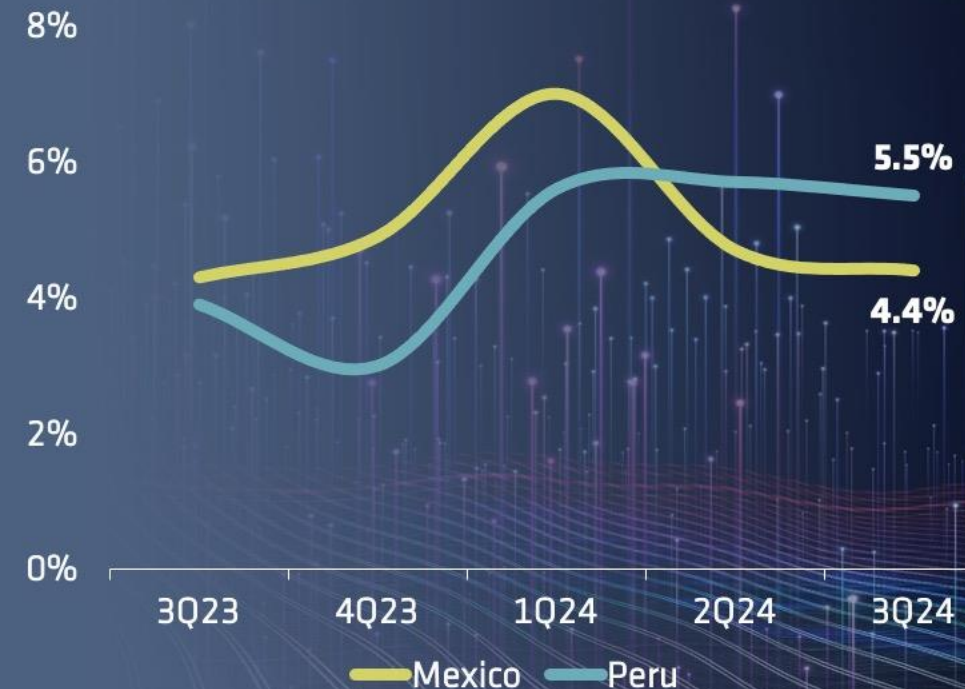
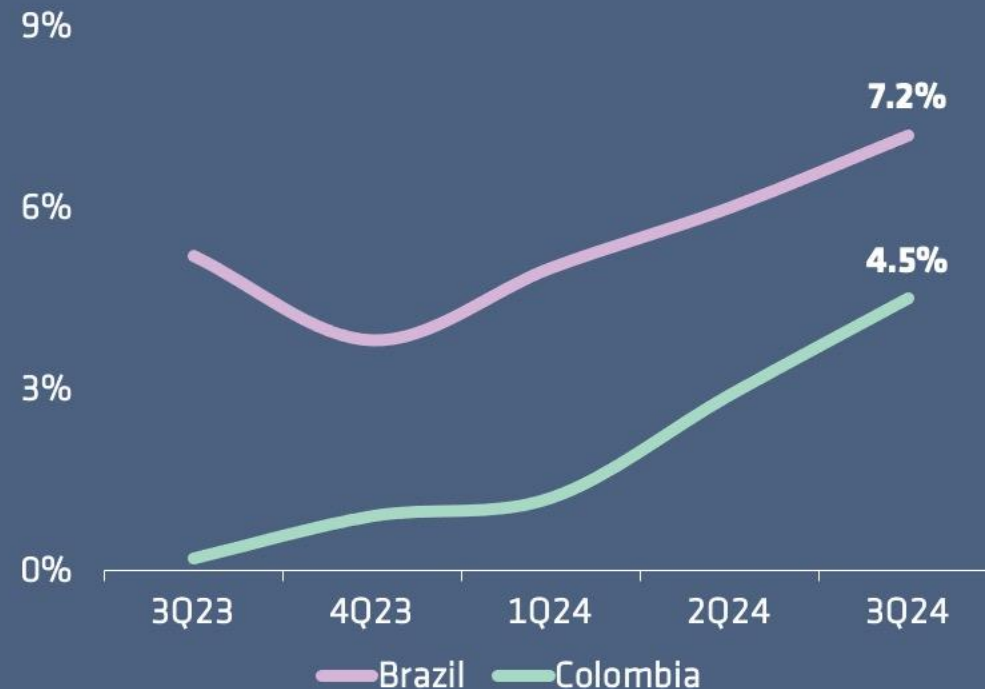


*Information does not include Argentina.

Brazil & Colombia continued their trend over the last year of posting improved revenue growth every quarter

Service Revenue Growth by Country

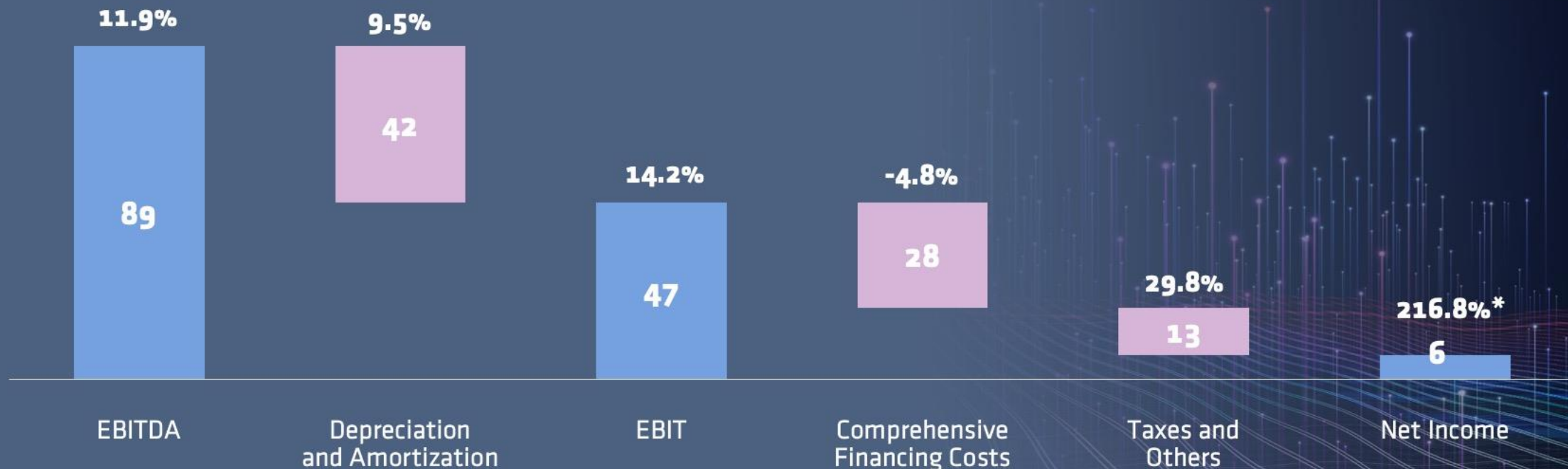
% annual change in local currency



We posted a net profit of MxP 6.4Bn helped along by a 14% increase in our operating profit and a 4.8% reduction in CFC

Net Income: 3Q24

MxP Billion

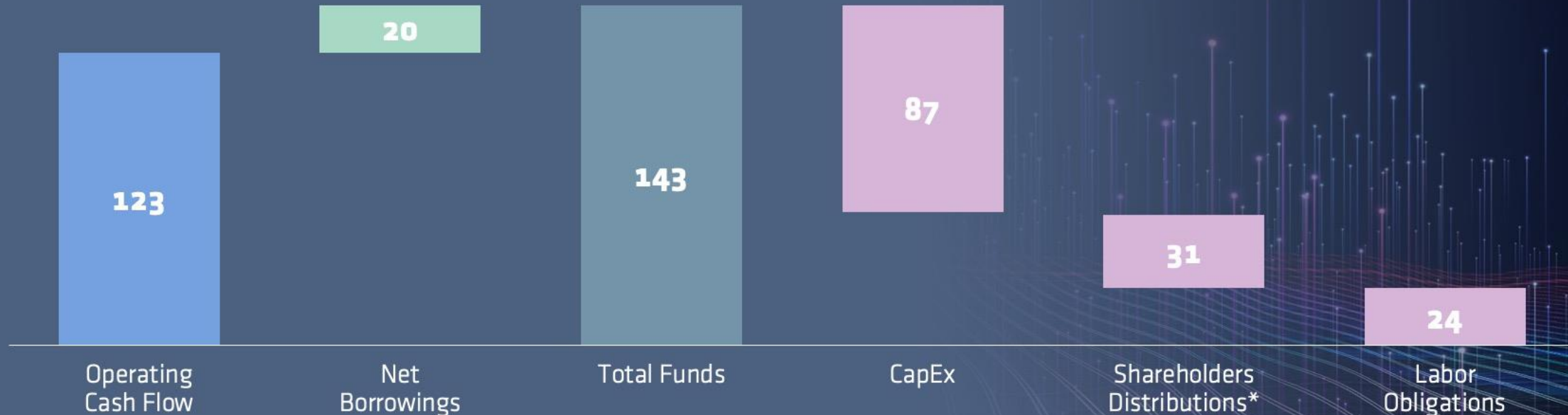


* Annual change.

Net financing coupled with operating cash flow allowed us to cover CapEx, shareholder distributions and labor obligations

Sources & Uses of Funds: Jan-Sep 2024

MxP Billion



*Net of a dividend income received from Verizon.

Our leverage ratio—excluding leases—was equivalent to 1.34 times LTM EBITDAaL

AMX Leverage Ratio*

Times

1.8

1.6

1.4

1.2

1.0

3Q23

4Q23

1Q24

2Q24

3Q24

1.34

*Net debt (excluding leases)/EBITDA aL

Third Quarter 2024

Results

October 16th, 2024



Carlos García Moreno | CFO