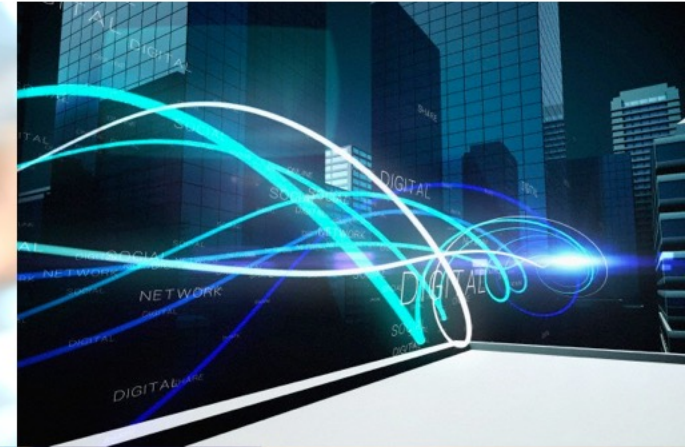


Second Quarter Results

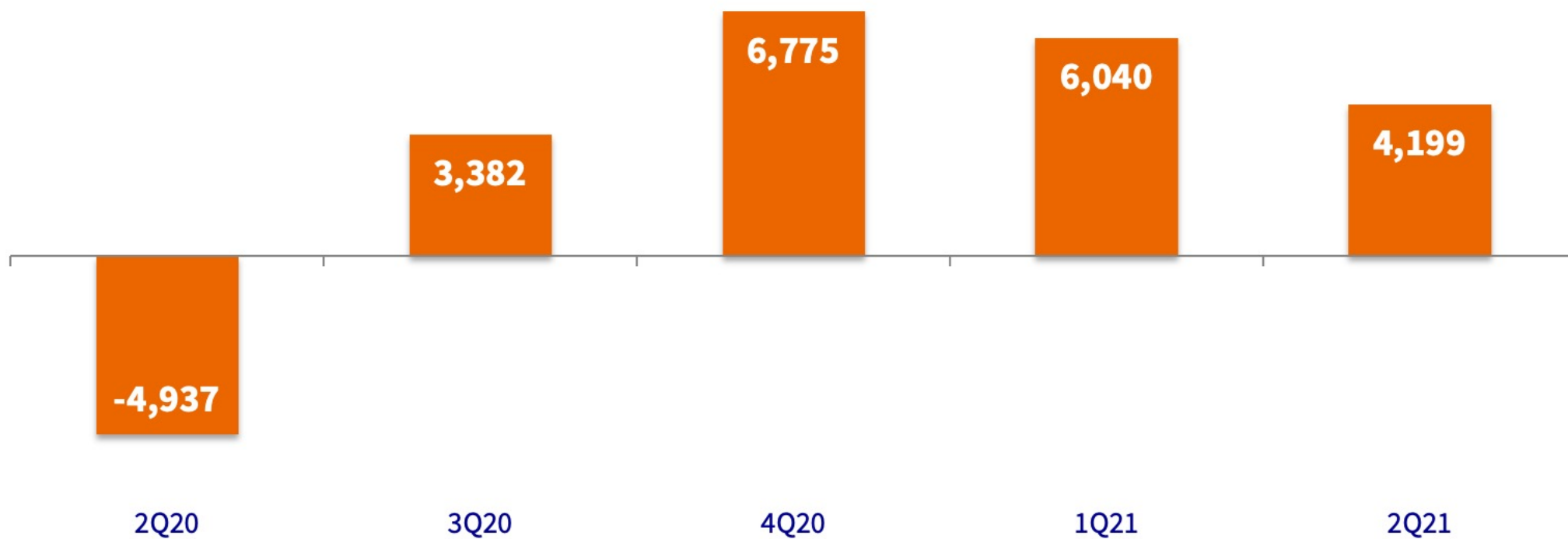
July 14th, 2021



We added 4.2 million wireless subscribers in the second quarter, more than 2.0 million came from postpaid.

Total Mobile Net Adds

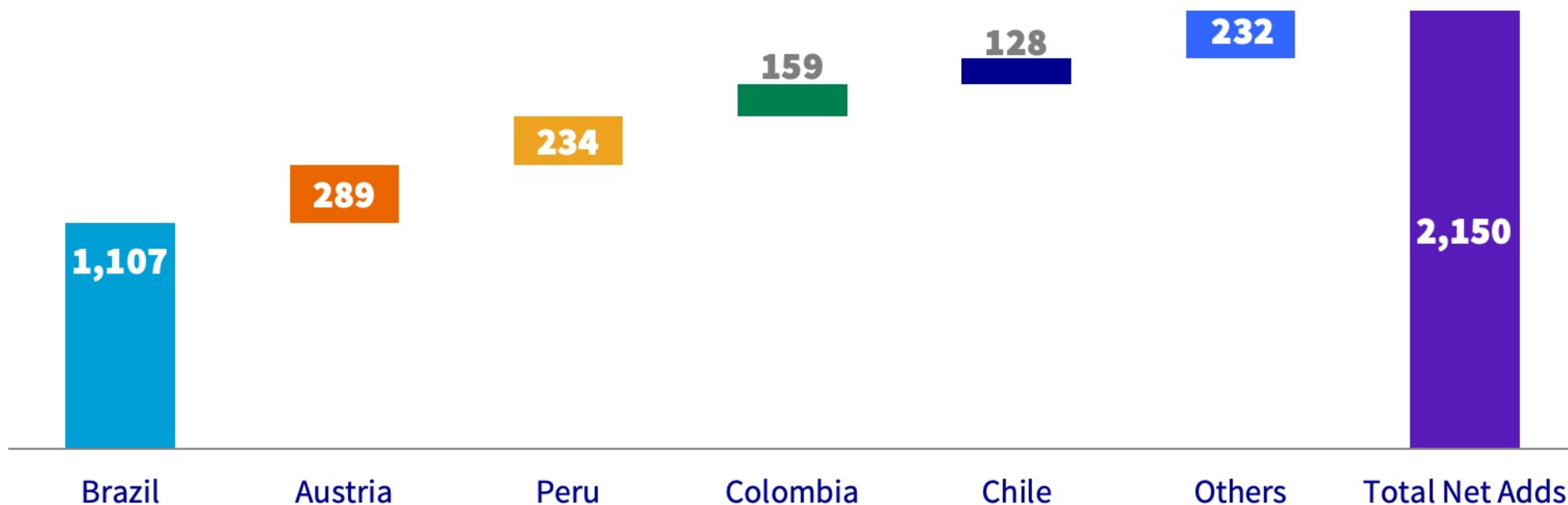
Thousand



Brazil accounted for half of the postpaid net adds, followed by Austria, Peru, Colombia and Chile.

Postpaid Net Adds – 2Q21

Thousand

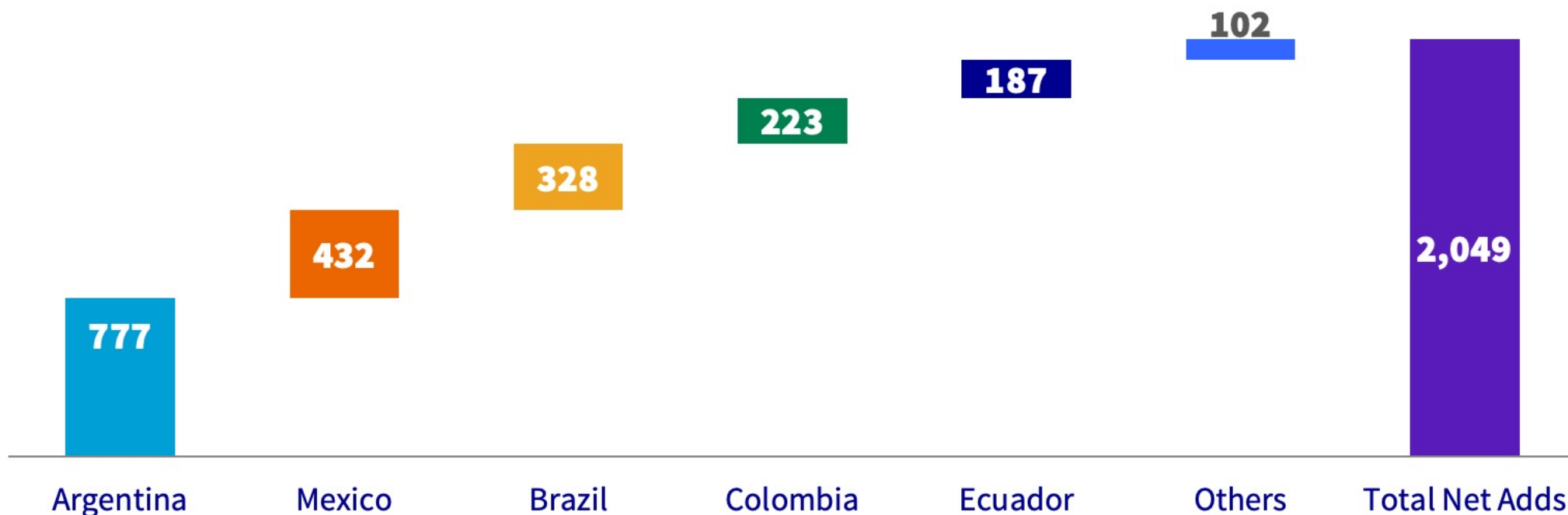


Others: includes the rest of the Americas operations as well as the TKA Group.

We added two million prepaid subscribers in the second quarter, including 777 thousand in Argentina and 432 in Mexico.

Prepaid Net Adds – 2Q21

Thousand



Others: includes the rest of the Americas operations as well as the TKA Group.

On the fixed-line platform we added 128 thousand broadband accesses with Argentina and Colombia adding 62 thousand each.

Broadband Net Adds – 2Q21

Thousand

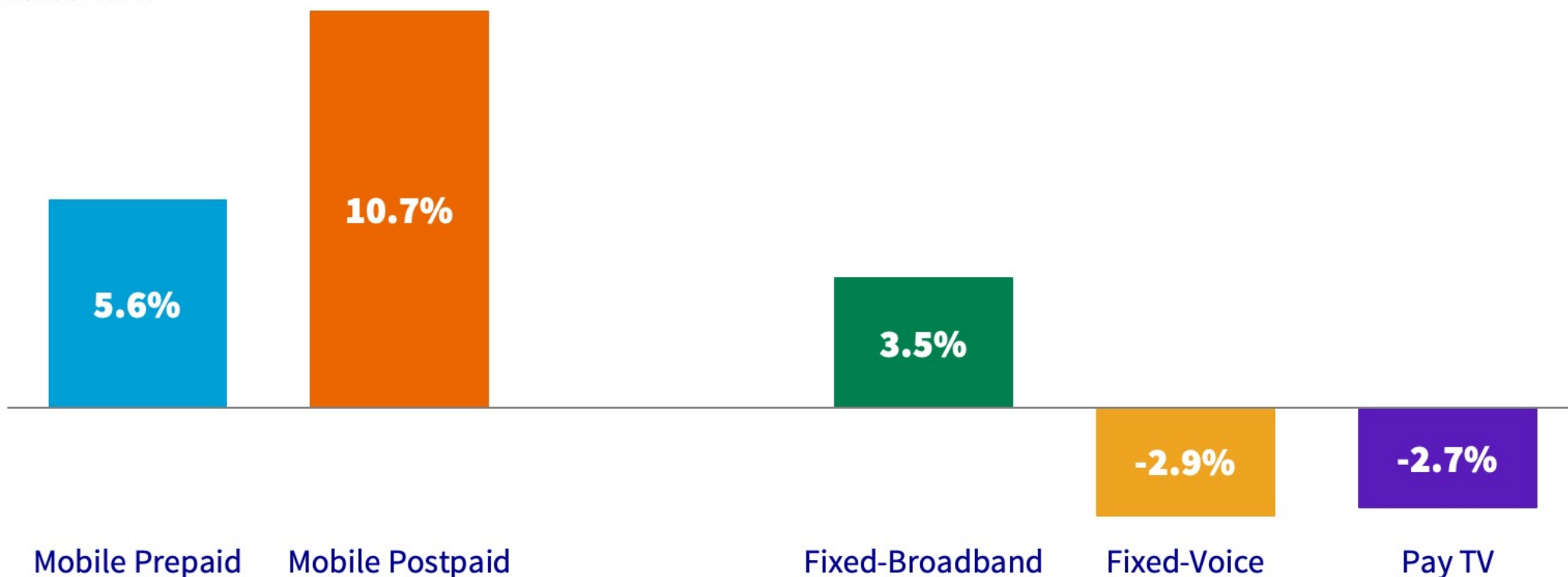


Others: includes the rest of the Americas operations as well as the TKA Group.

Our postpaid base increased 10.7% and our prepaid one 5.6% year-on-year.

Access Growth

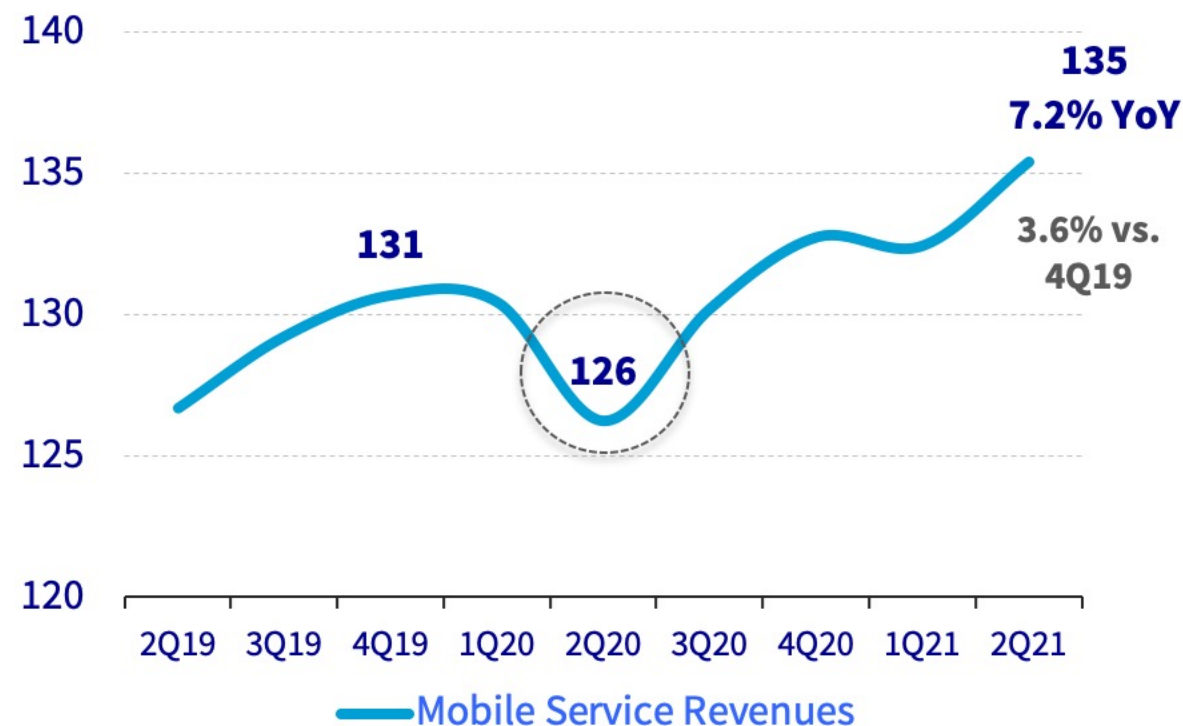
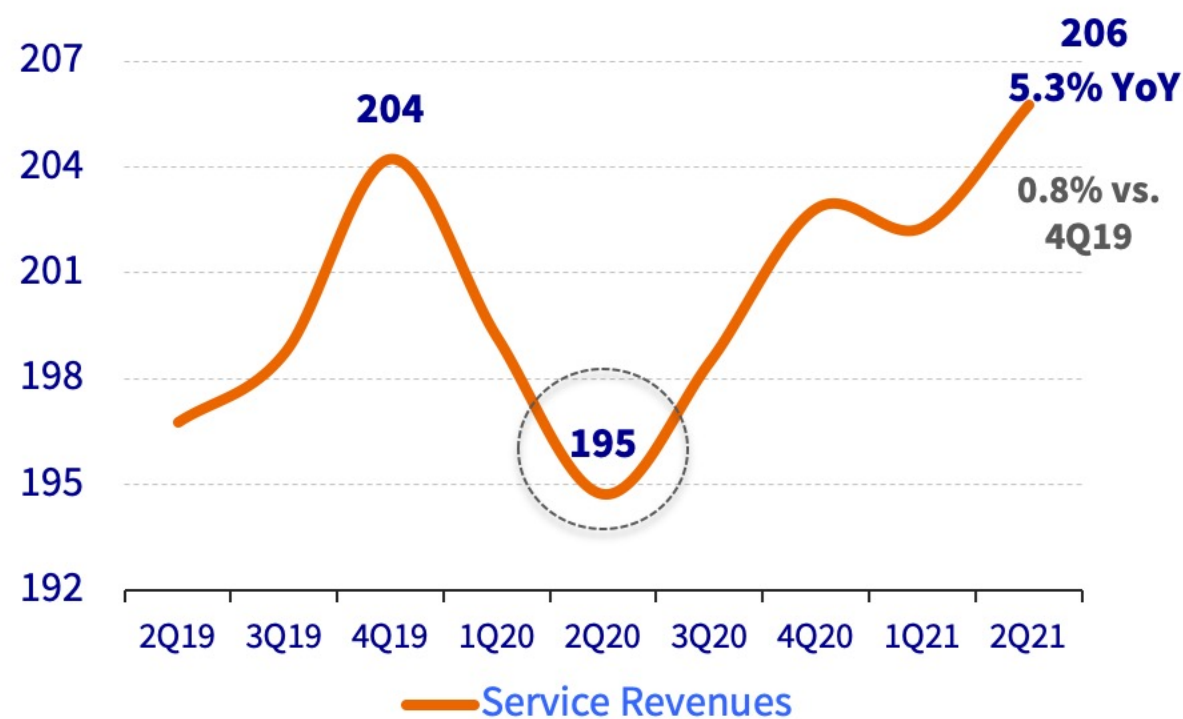
% June 21 vs. June 20



**Service revenues increased 5.3% YoY and 1.8% over the quarter.
Mobile service revenues were up 7.2% YoY and 2.2% QoQ.**

Service Revenues*

Billions of MxP at Constant Exchange Rates

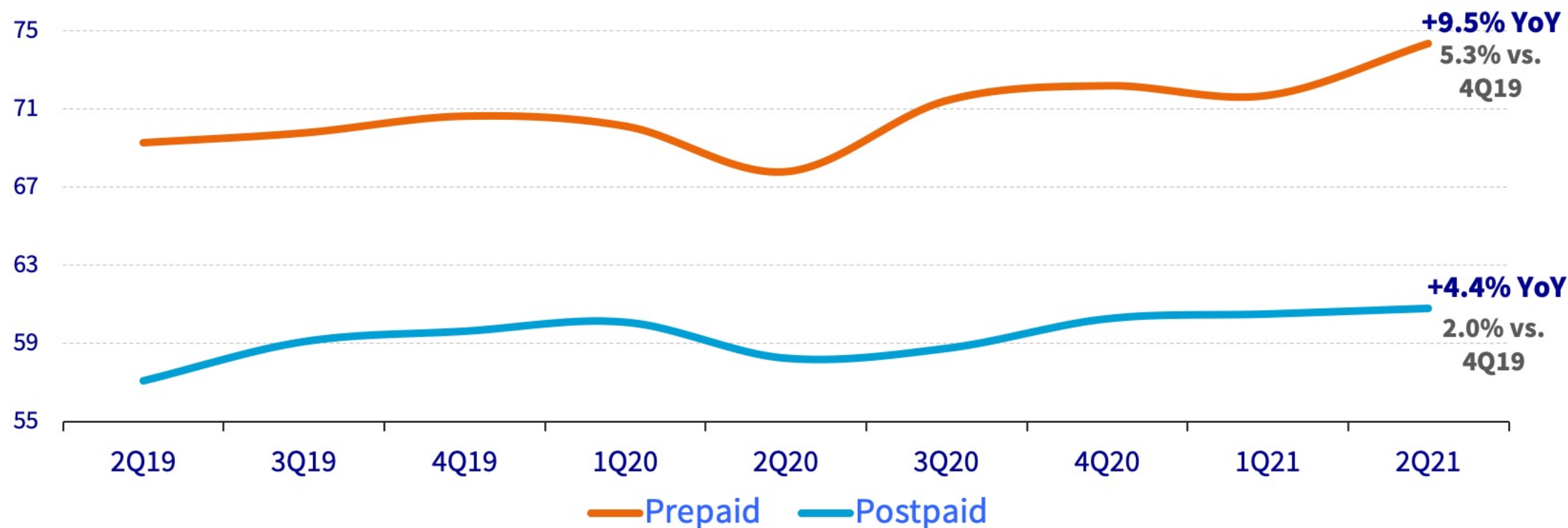


*Revenue excludes Argentina.

The sequential increase in prepaid revenues shows the strength of the recovery currently underway in Mexico & the U.S.

Mobile Service Revenues*

Billions of MxP at Constant Exchange Rates

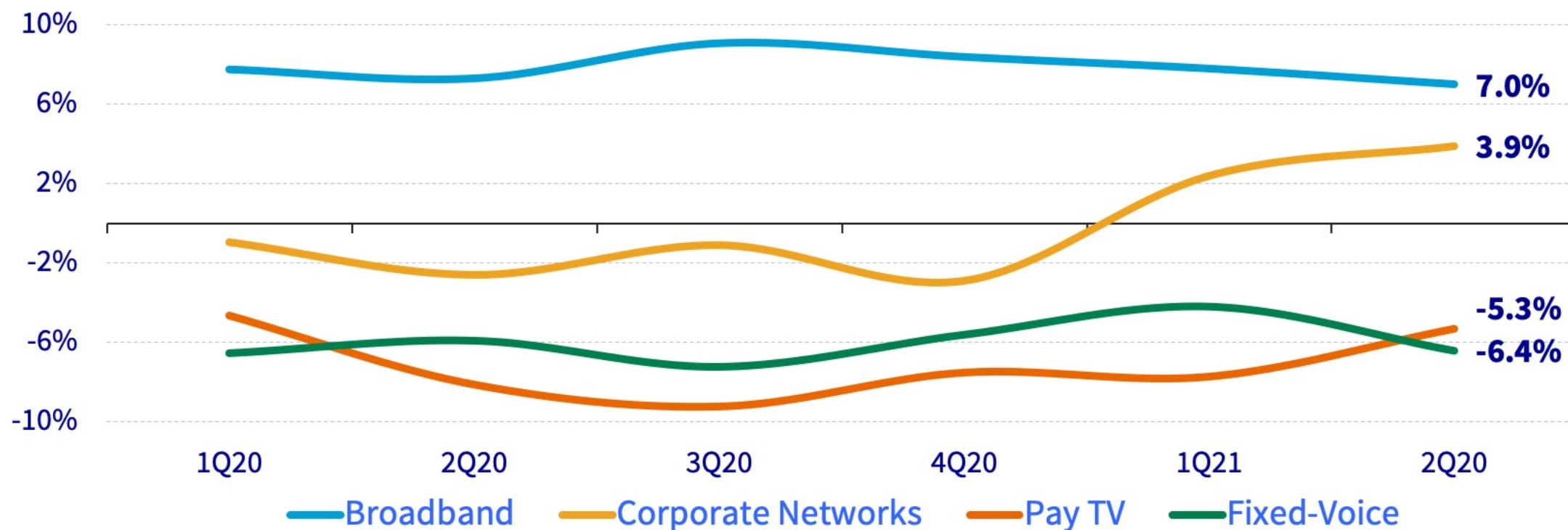


*Revenue excludes Argentina.

On the fixed-line platform broadband and corporate network services presented annual and sequential increases.

Fixed-Line Service Revenues*

% Annual Change at Constant Exchange Rates

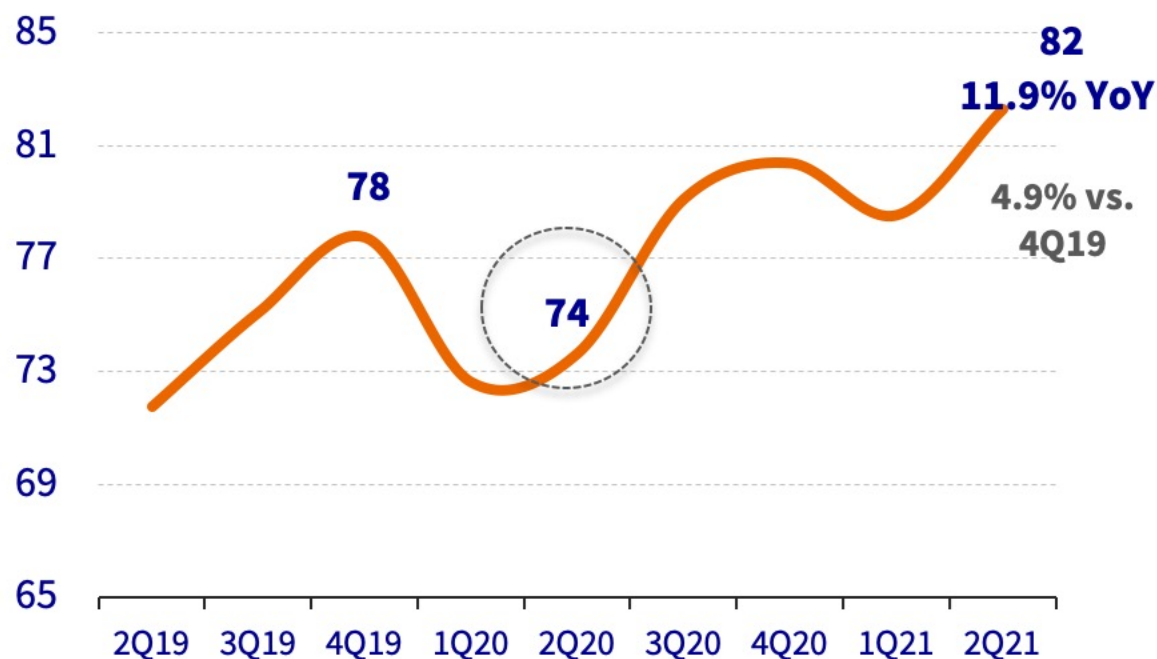


*Revenue growth excludes Argentina.

Adjusted for carrier discounts from Tracfone, the EBITDA increased 14.6% year-on-year at constant exchange rates.

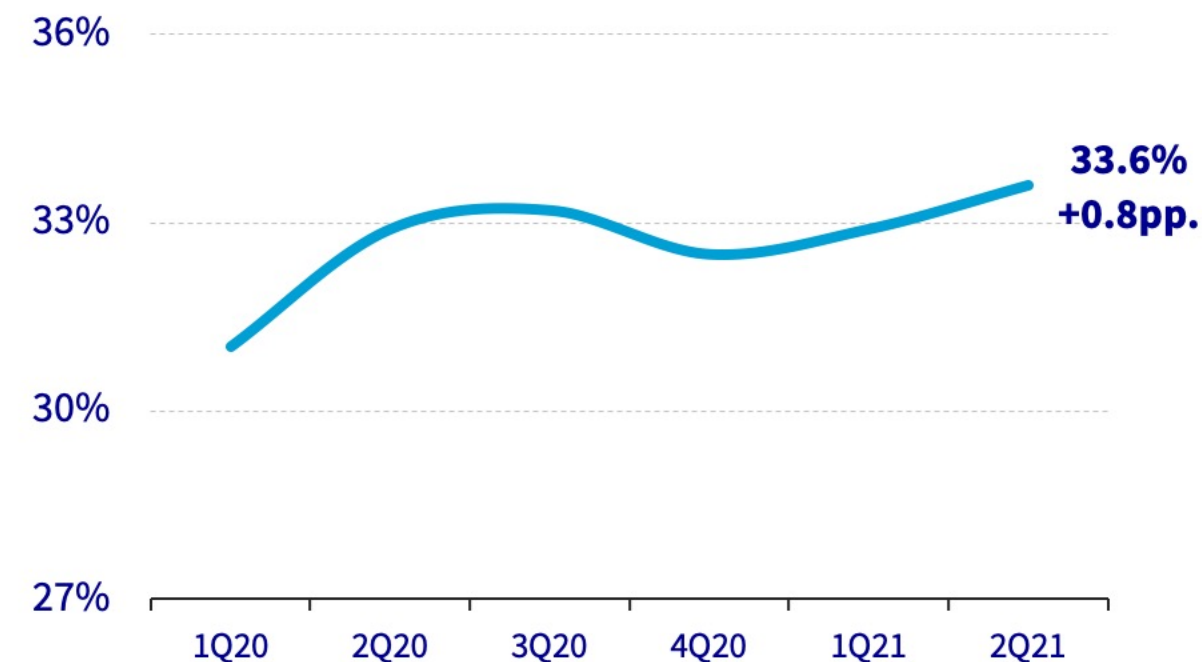
EBITDA*

Billions of MxP at Constant Exchange Rates



EBITDA Margin

% of Total Revenues

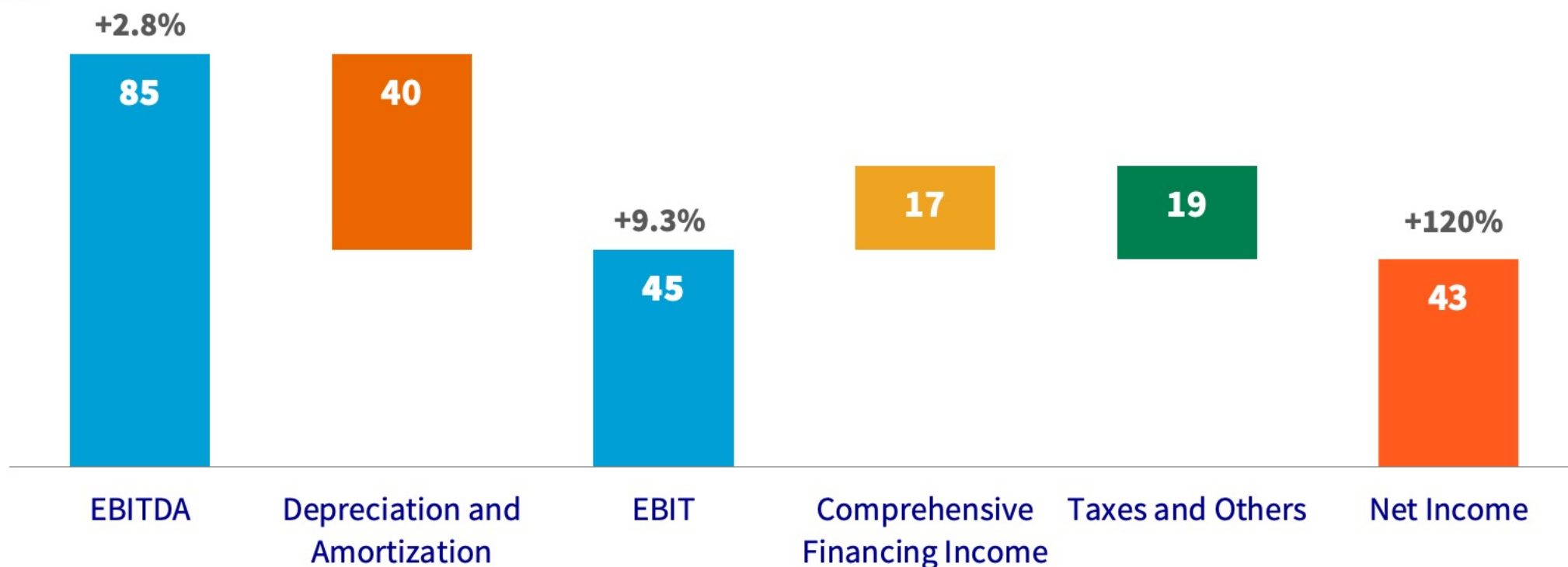


*EBITDA growth excludes Argentina.

Our net profit totaled 43Bn pesos, 120% YoY, on the back of strong EBITDA growth & our net comprehensive financing income.

Net Income (IFRS 16) – 2Q21

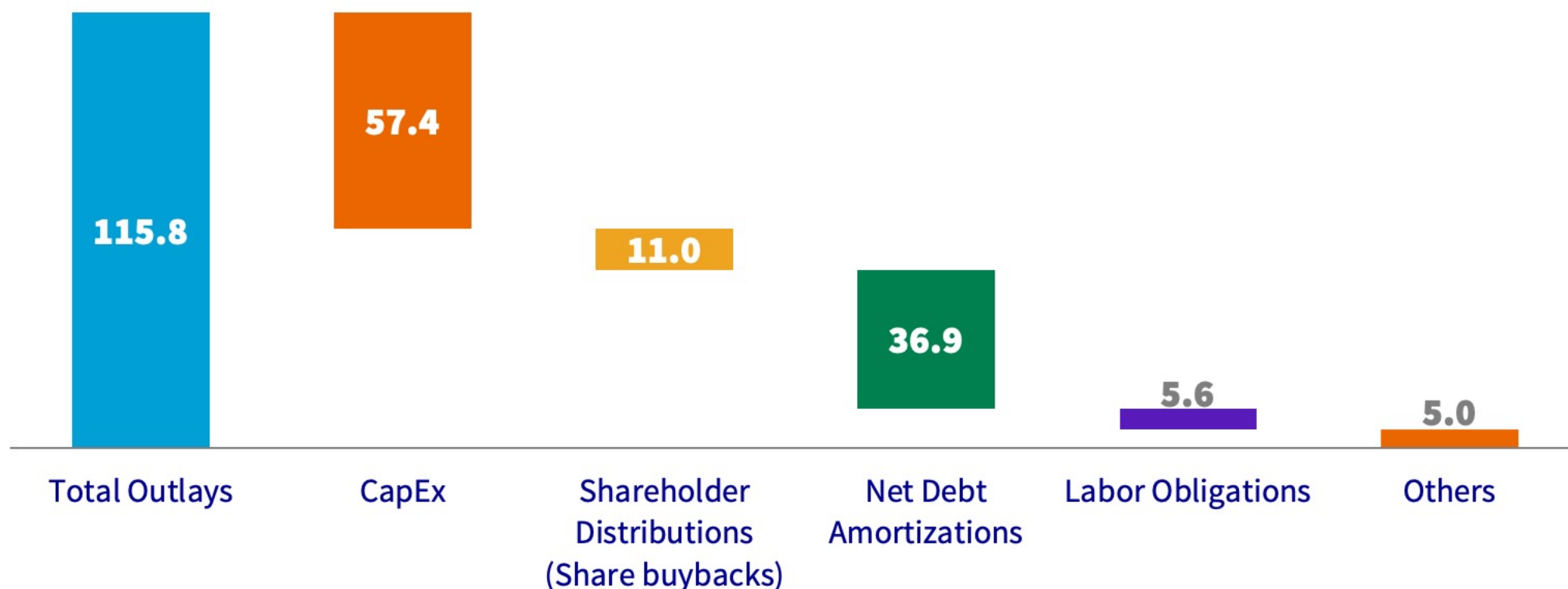
Billions of MxP



Our cash flow allowed us to fund CapEx of 57 Bn pesos, reduce debt in the amount 37 Bn pesos & buy back shares of 11 Bn pesos.

Capital Outlays – as of June 2021

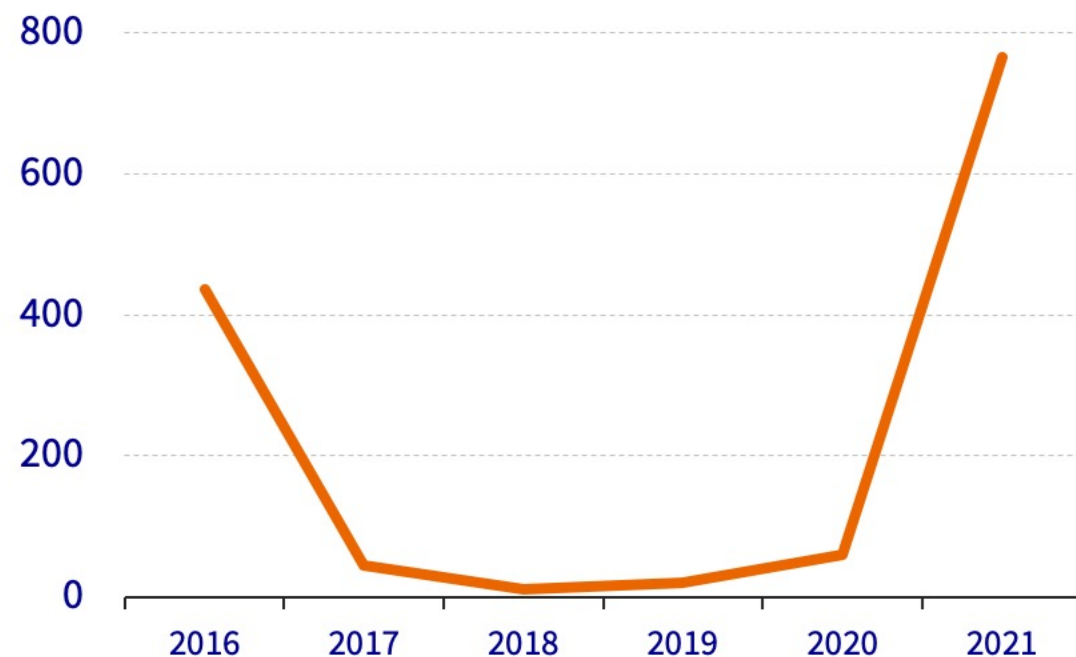
Billions of MxP



We bought back 765 million shares, more than any amount repurchased in each of the last six years.

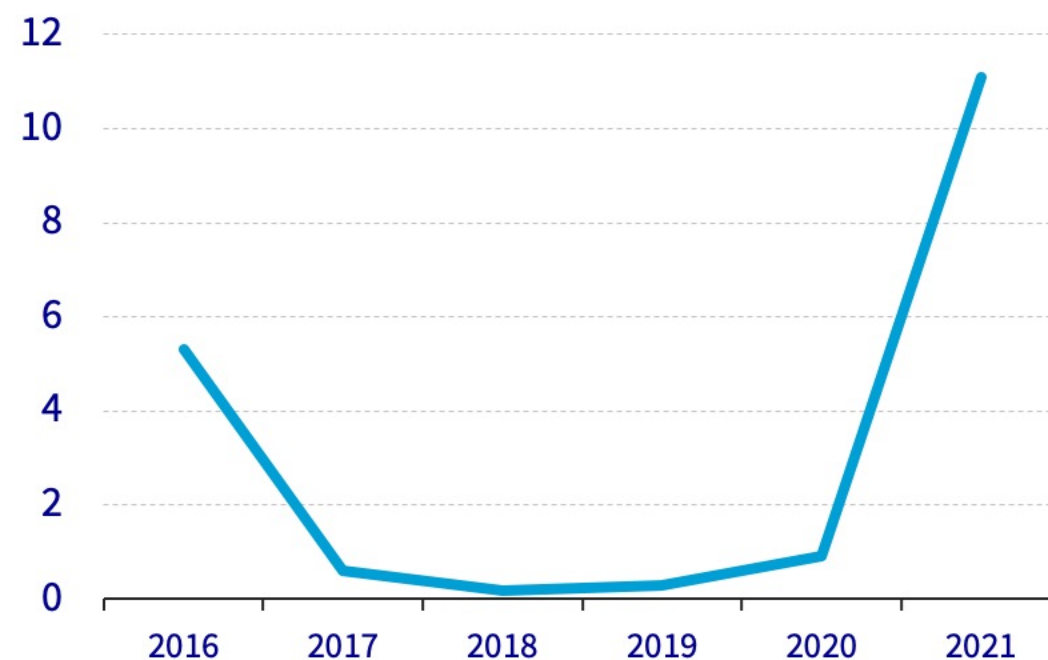
Share buy-back

Million of shares



Share buy-backs

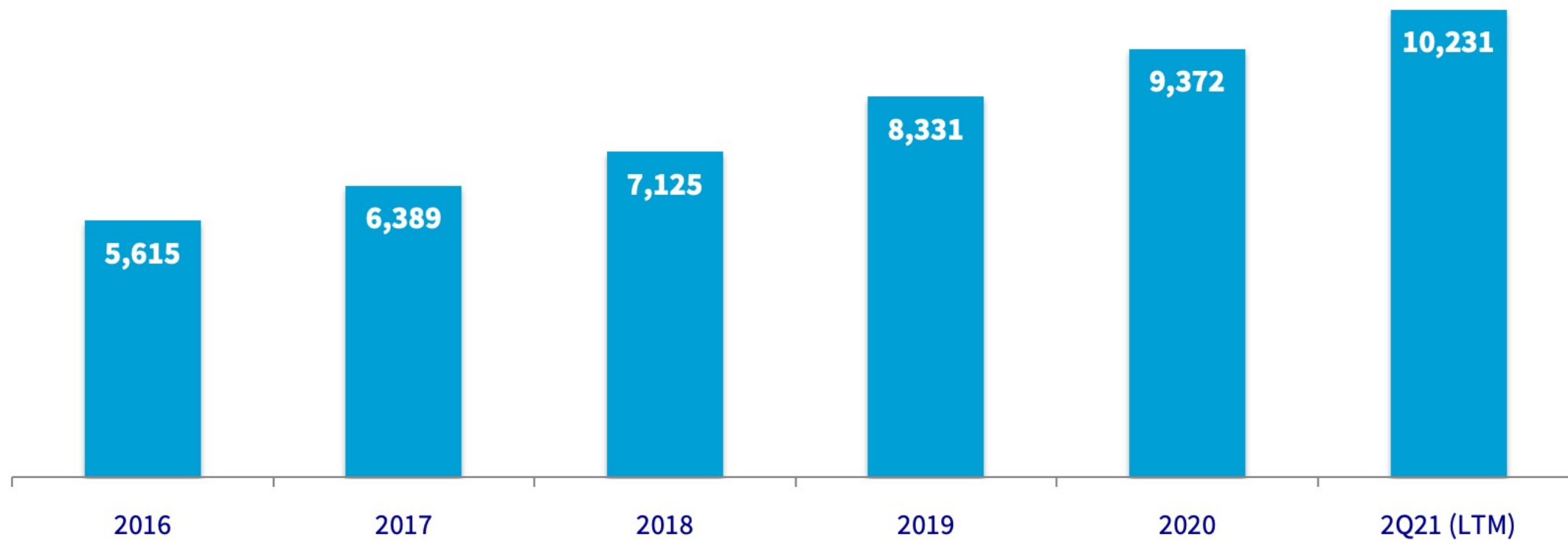
Billions of Mexican pesos



Our free cash flow has exhibited a solid path of growth over the last five years, even in the midst of the pandemic.

EBITDA - CapEx

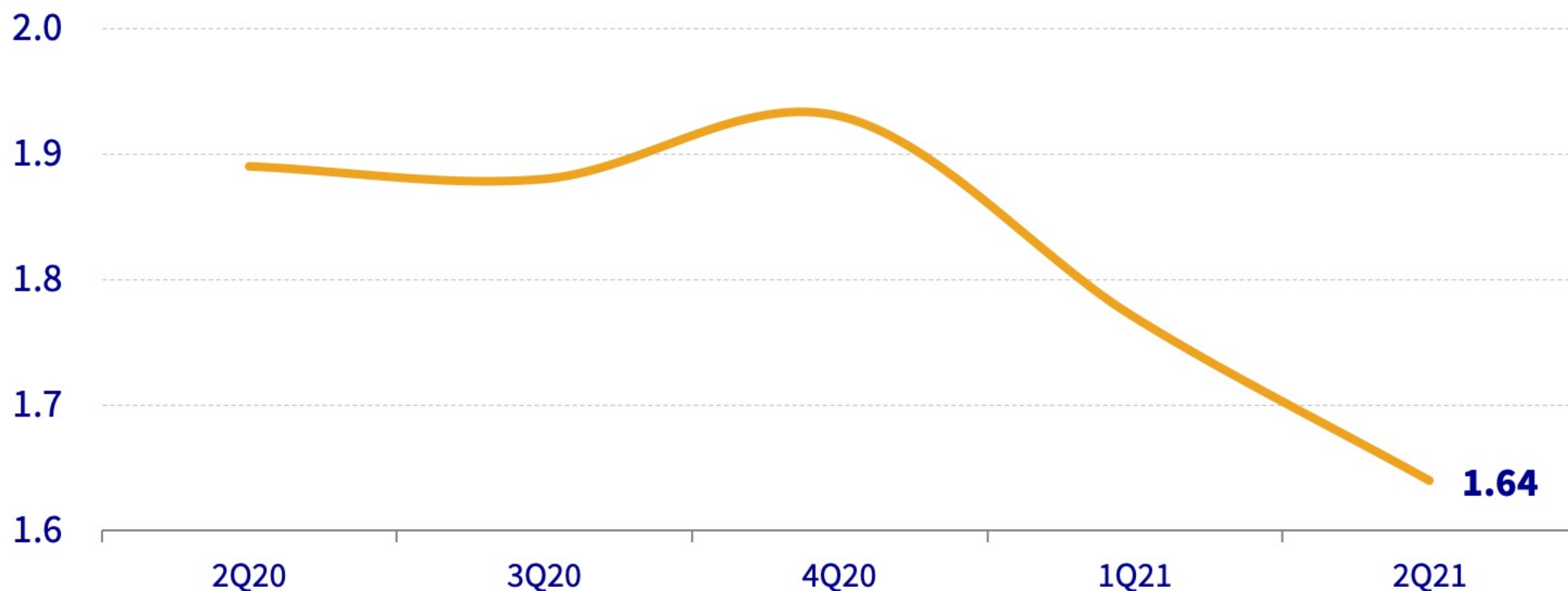
Millions of dollars



Our net debt to EBITDA ratio (LTM) stood at 1.64 under IAS 17.

Net debt/EBITDA

Times



*Figures in USD.

Second Quarter Results

July 14th, 2021

