



Investor Day

Technological Evolution
Driving Scalable Growth

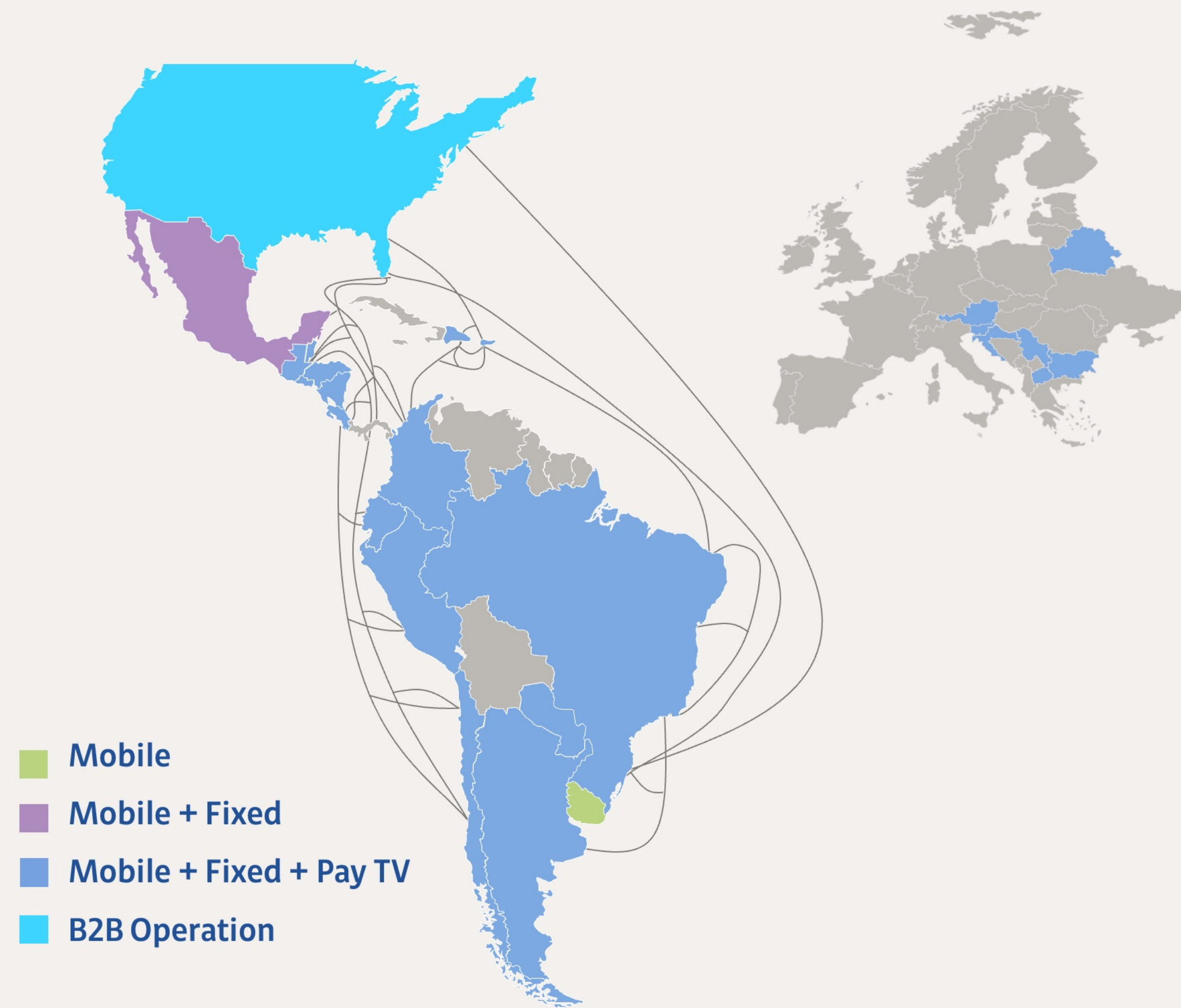
May 27th / 2026

Rafael Couttolenc



Footprint and Trends

América Móvil Footprint and Infrastructure



23
Countries

5
Satellites

+116 M
Homes passed

+121 K
Sites

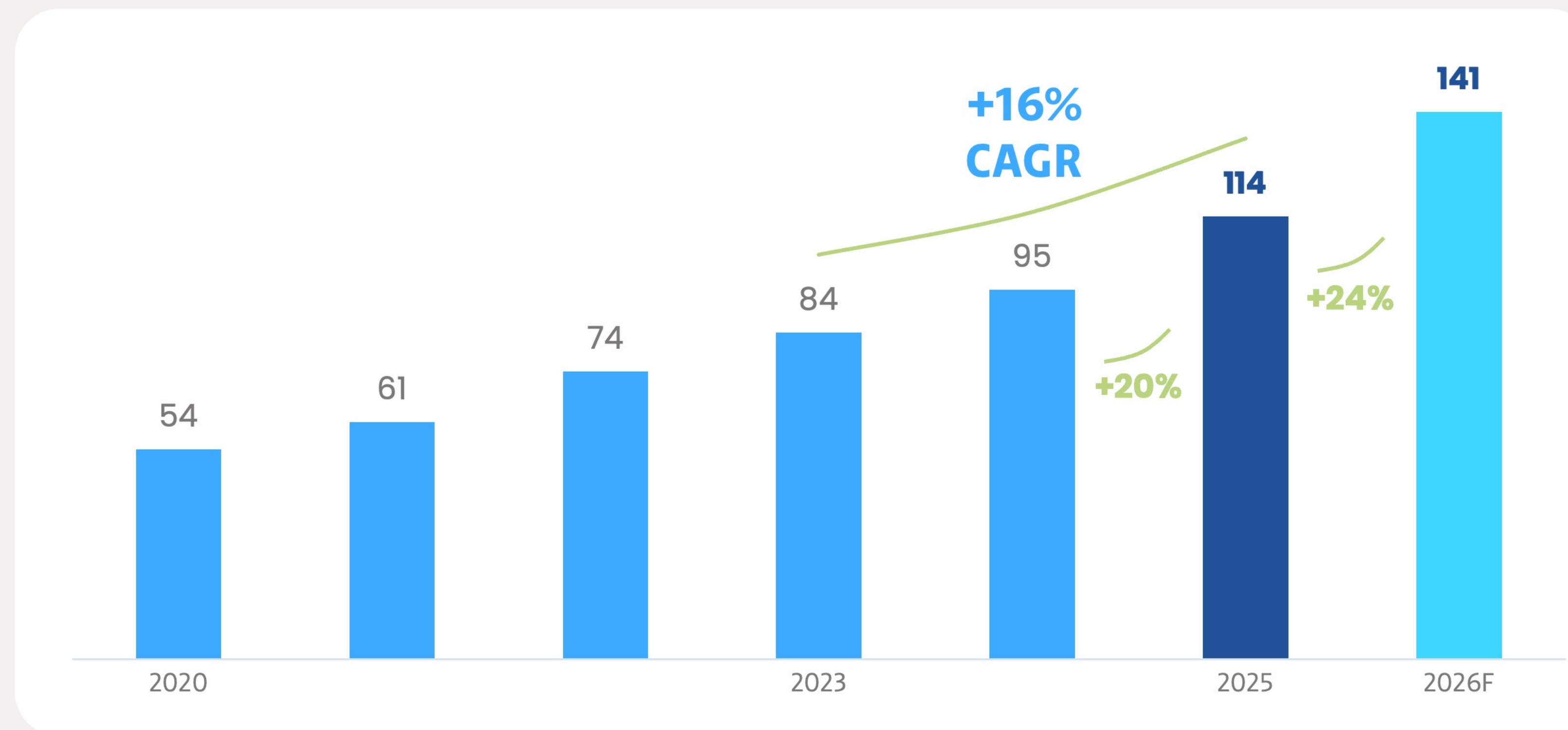
+1.5M Km
Fiber optic
network

+156 K
Km
Subsea cables

Network traffic continues to grow across all markets

Peak Network Traffic

Terabits per second (Tbps)



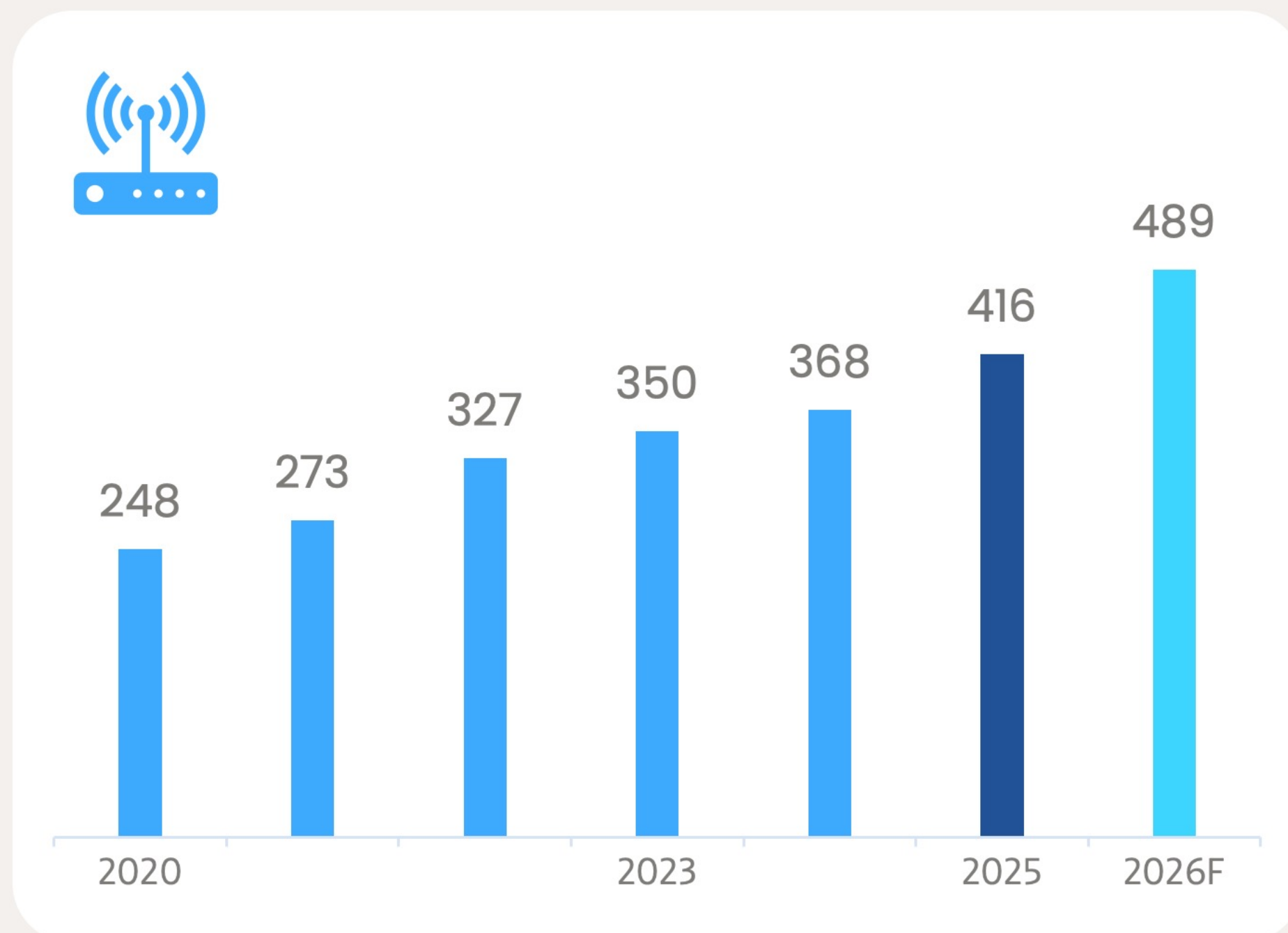
~16% CAGR
in total traffic for
the last 3 years,
accelerating
to 24%

Note: Yearly information presented as end of year, 2026F: Forecast

User Demand Accelerating Across Fixed and Mobile

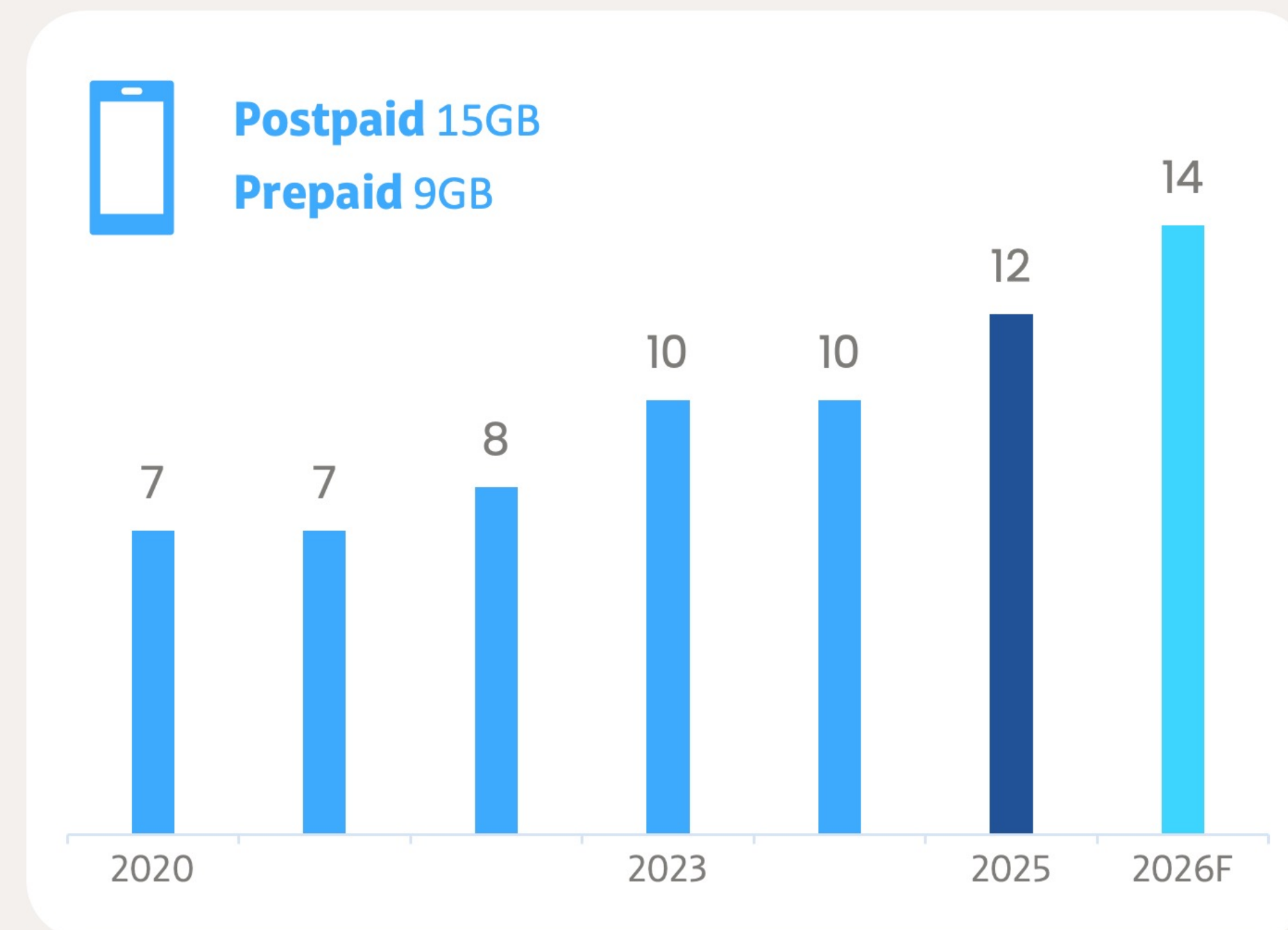
Fixed Networks

GB per Fixed User



Mobile Networks

GB per Mobile User



Note: Yearly information presented as end of year, 2026F: Forecast

Technological Evolution

Fiber is the foundation of our network

Fiber



**in our
Transport
Network**

Fiber



**to the
Home &
Enterprise**

Fiber



**to
Mobile
Sites**

Terrestrial Network: Built for Scale and Efficiency



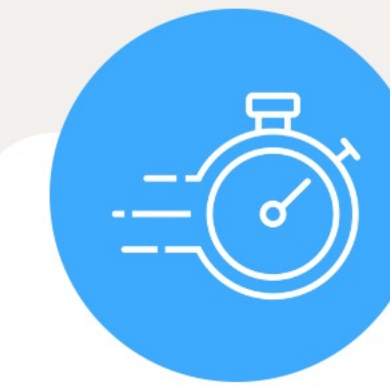
Built for scale

- One integrated network across all services and countries
- Capacity can be added without structural changes



Lower Costs

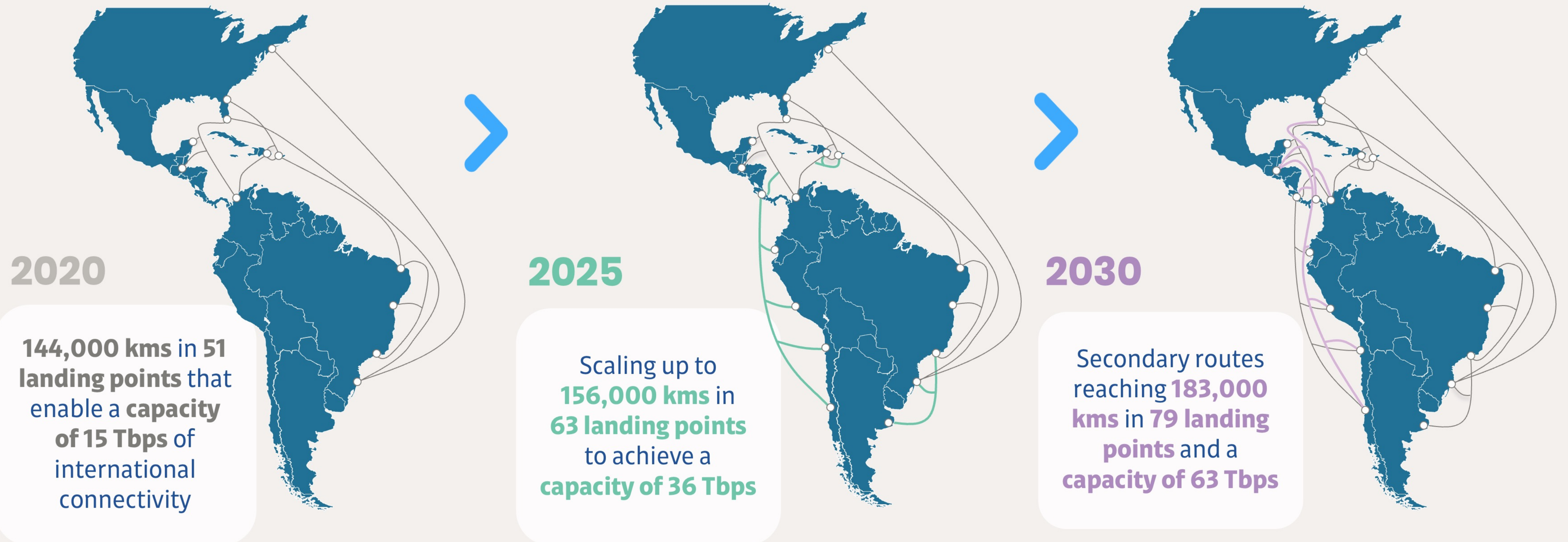
- Incremental cost per unit declining



Faster Execution

- Automation enables rapid service deployment

International Network: Expanding capacity, coverage and availability while structurally reducing costs



Note: Illustrative image only

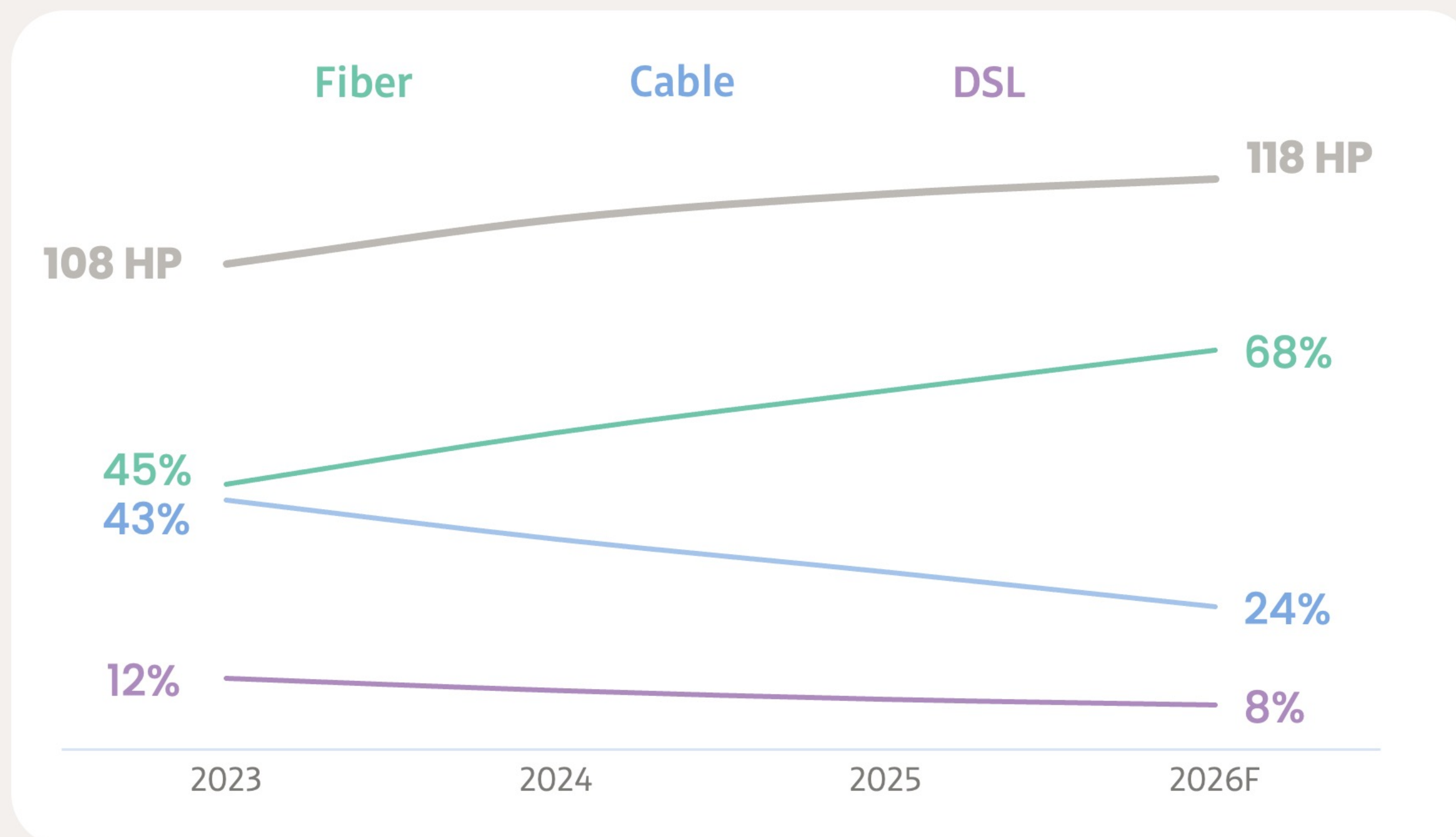
Fiber to the Home

Residential & Enterprise

Fiber rollout continues to reshape our fixed network, reaching +80 million homes in 2026

Homes Passed

million

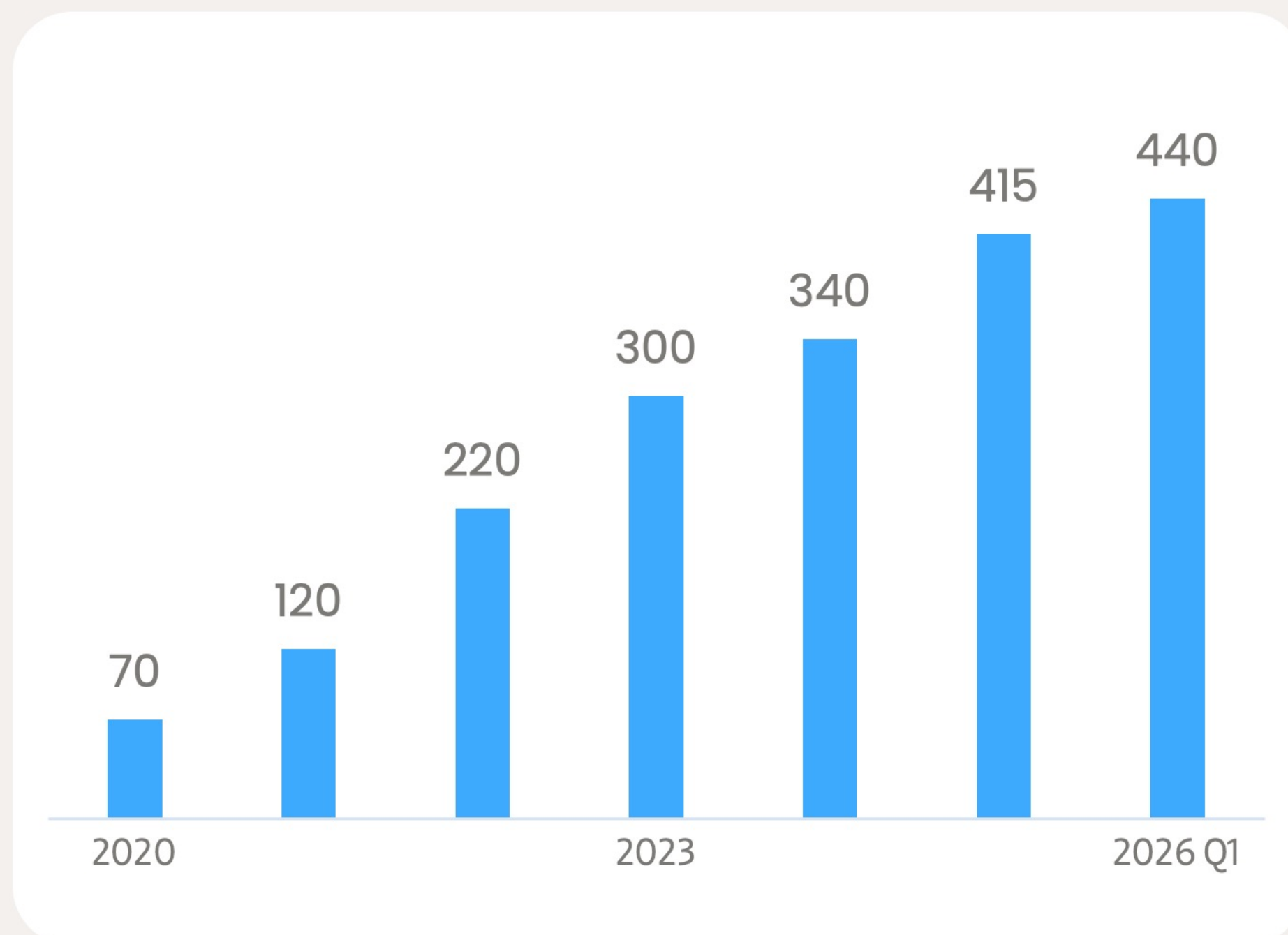


+94% of our Homes Passed can deliver High Speed Broadband

Consistently improving network performance despite traffic growth

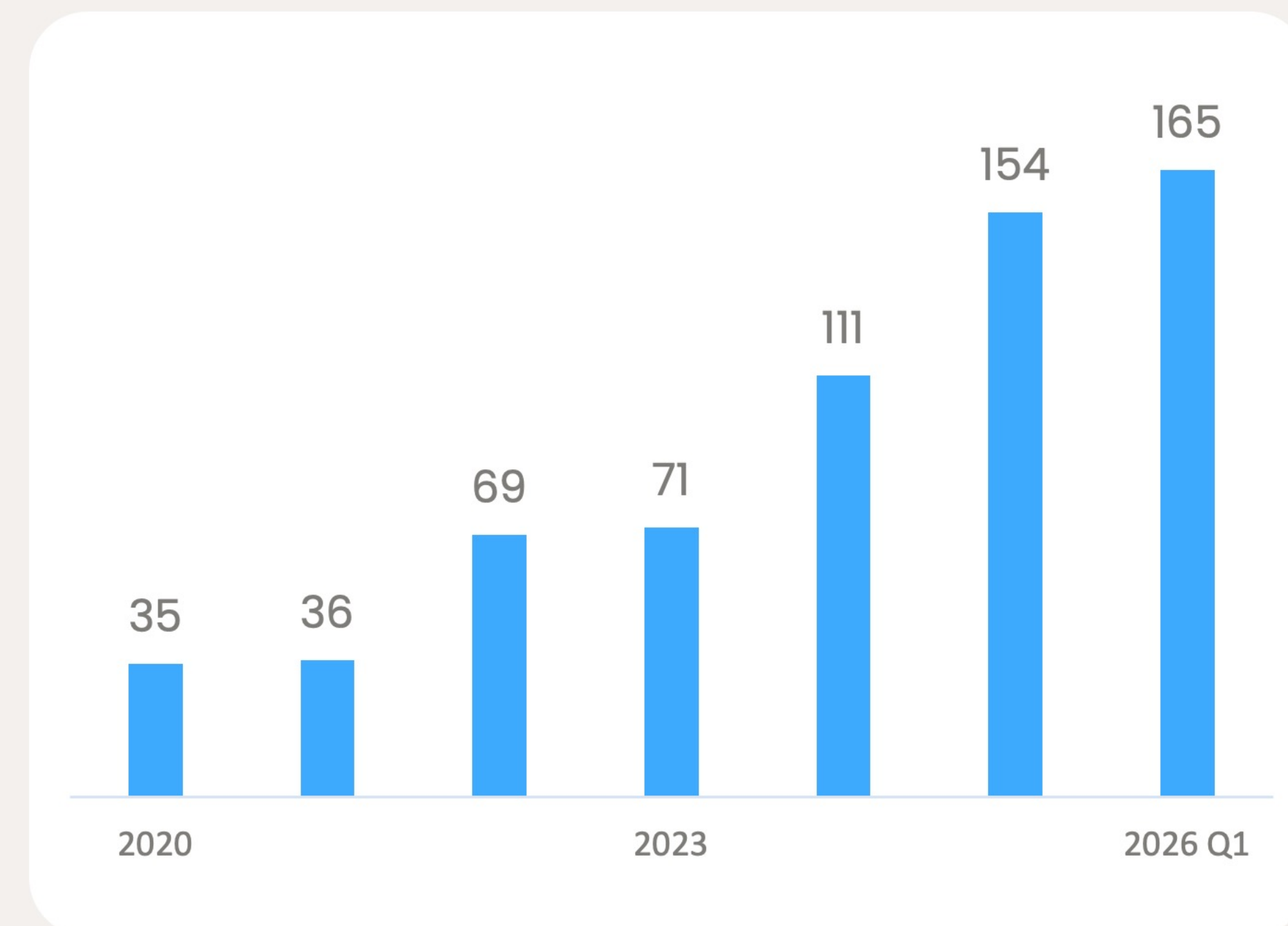
Download Speed

Average fixed broadband speed (Mbps)



Upload Speed

Average fixed broadband speed (Mbps)



Note: Yearly information presented as end of year

Fiber is structurally more efficient than cable



+70%
more efficient in
deployments costs

vs cable*



+15%
more efficient in
installation costs

vs cable*



**Decommissioning Cable
and DSL infrastructure**
drives reductions in
maintenance costs and
energy consumption

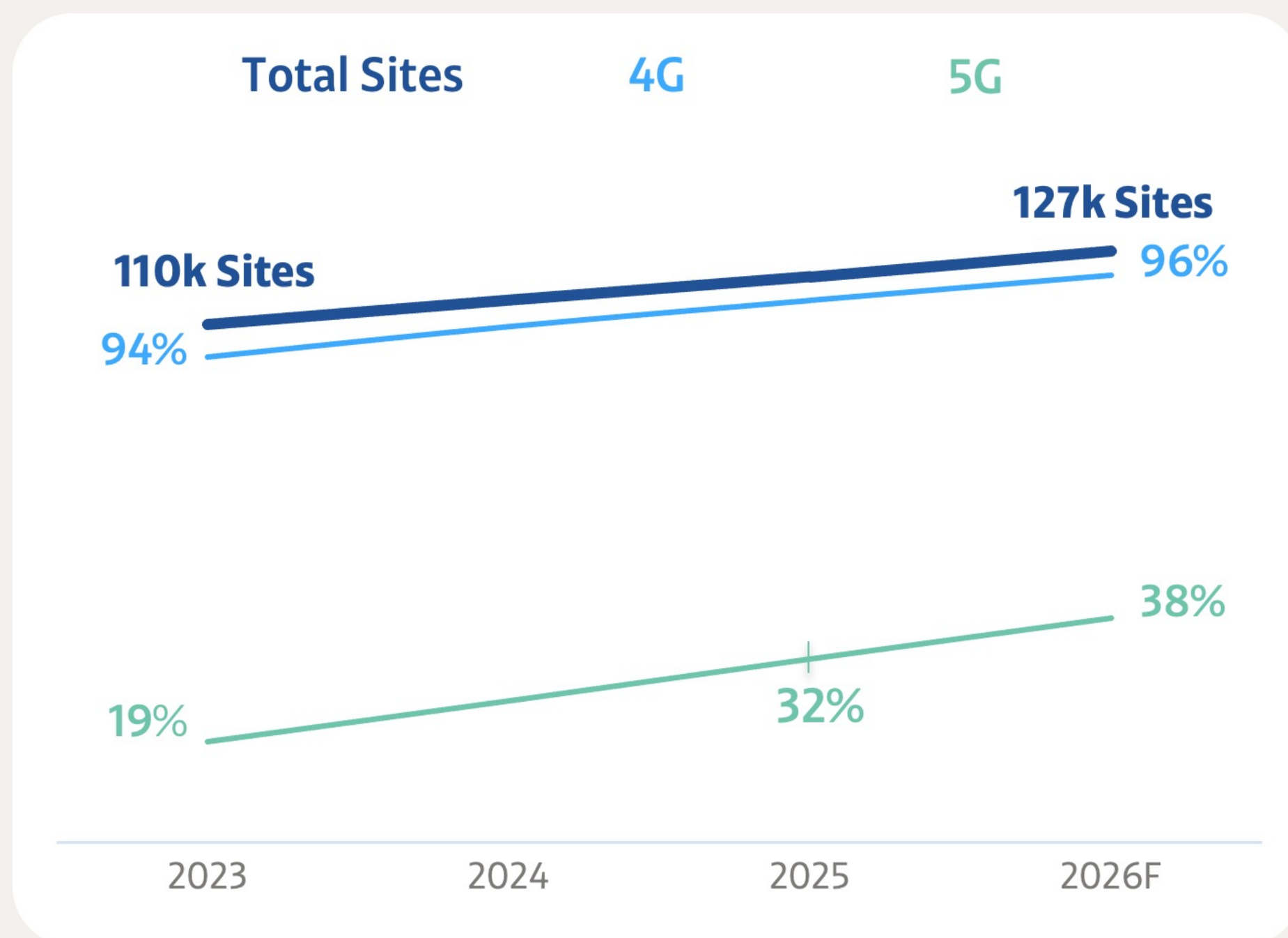
Mobile Networks



In our Mobile Networks, we maintain a steady pace of evolution, strengthening both Geographic Coverage and Capacity

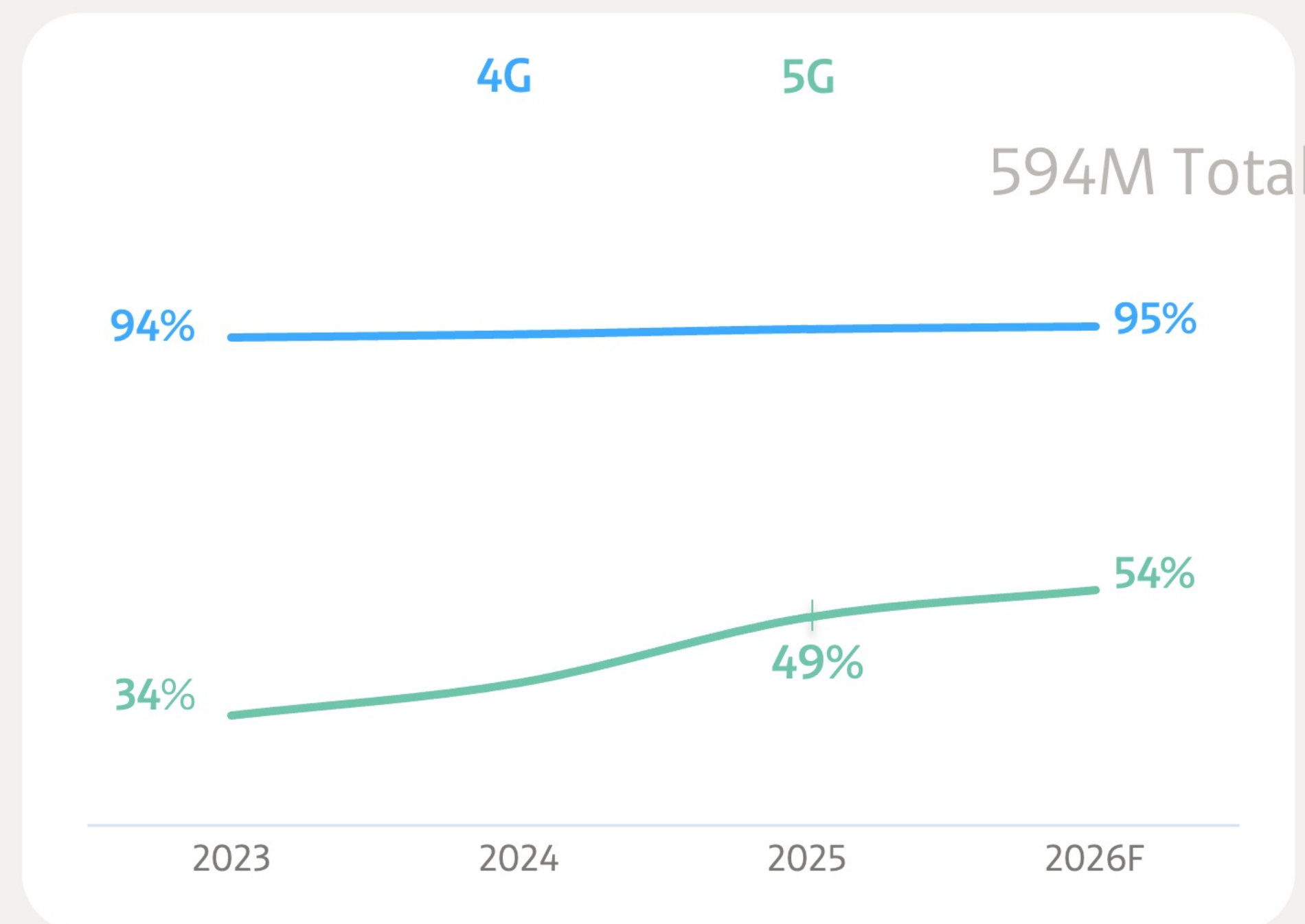
Mobile Sites

Percentage of sites per technology



Covered Population

%



Note: Yearly information presented as end of year, 2026F: Forecast

5G deployment focused on demand and network efficiency



5G users consume in average **80% more traffic** than a 4G customer

Reduced overall congestion by 50% since 2023

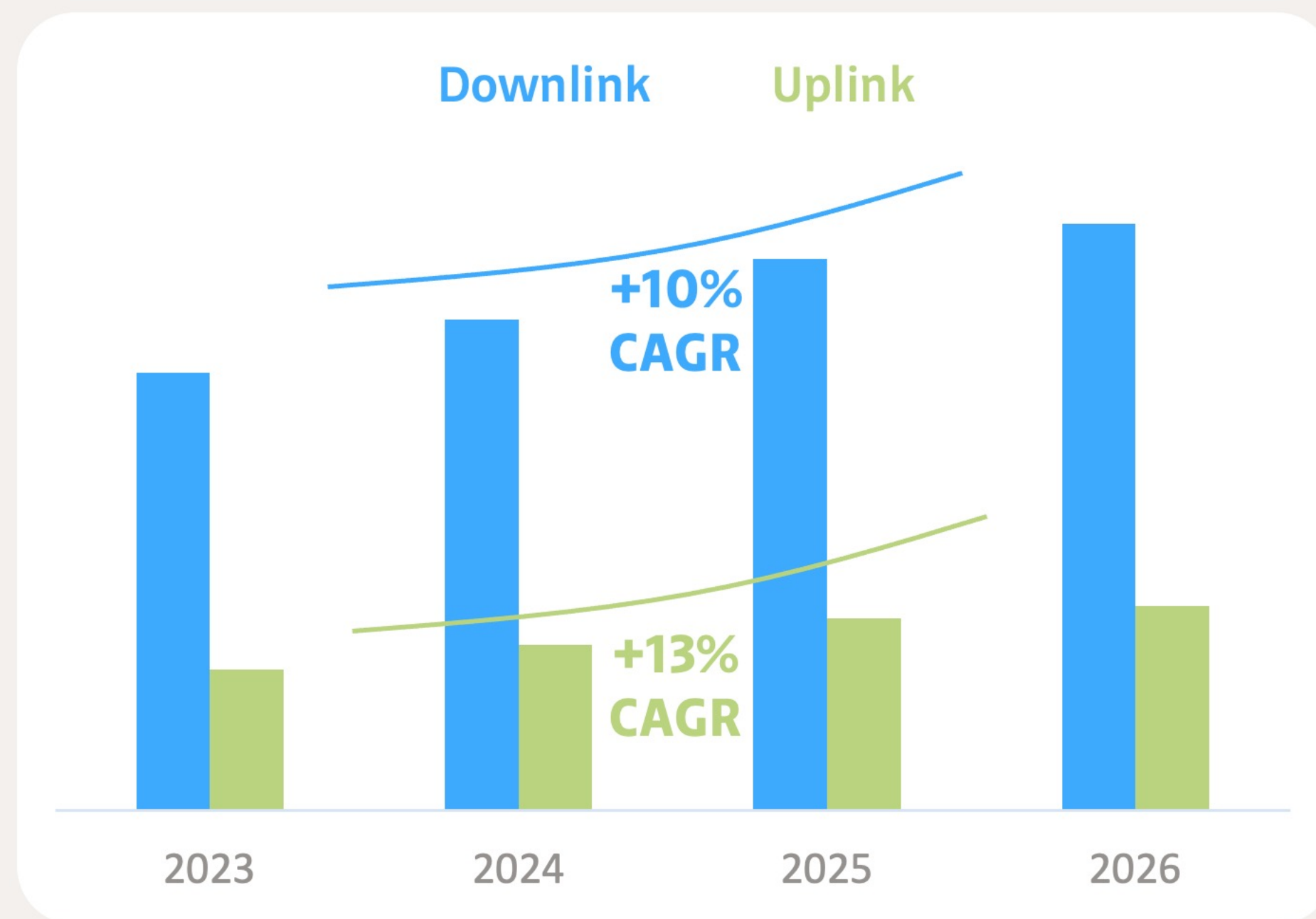
5G delivers **3x capacity** **4x throughput** compared to 4G only

Traffic grows, so do our speeds

Sustained improvements in our Downlink and Uplink

Mobile Networks

Downlink and Uplink in Mbps



Note: Data obtained from different third-party providers

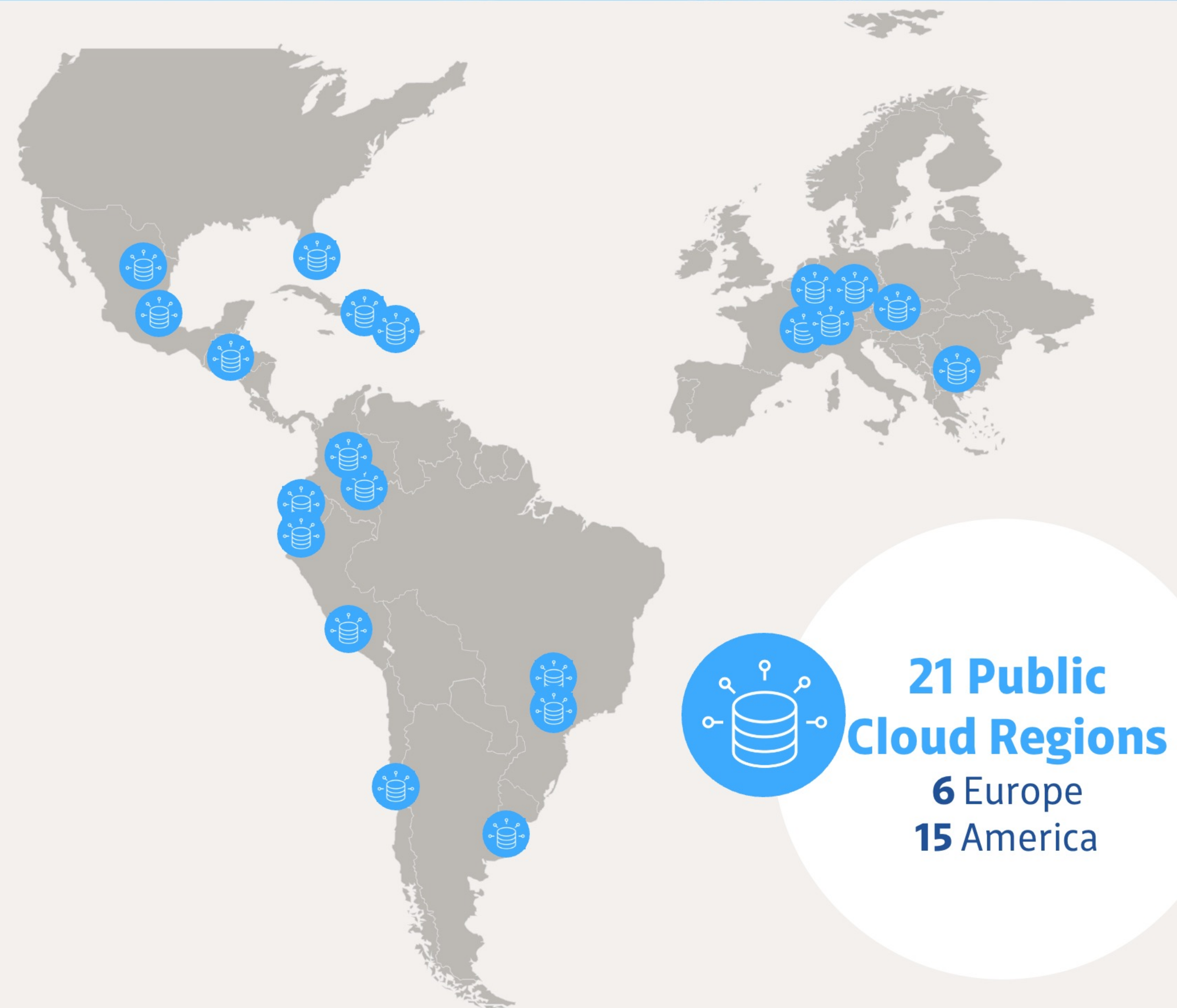


Contributing to improve our Customer Experience and achieving a 12% reduction in our Mobile Churn since 2024

Note: Yearly information presented as end of year, 2026F: Forecast

Converged Cloud

Building a federated, sovereign-ready cloud platform



Extending **services** to the far-end of the network
(Network Edge)

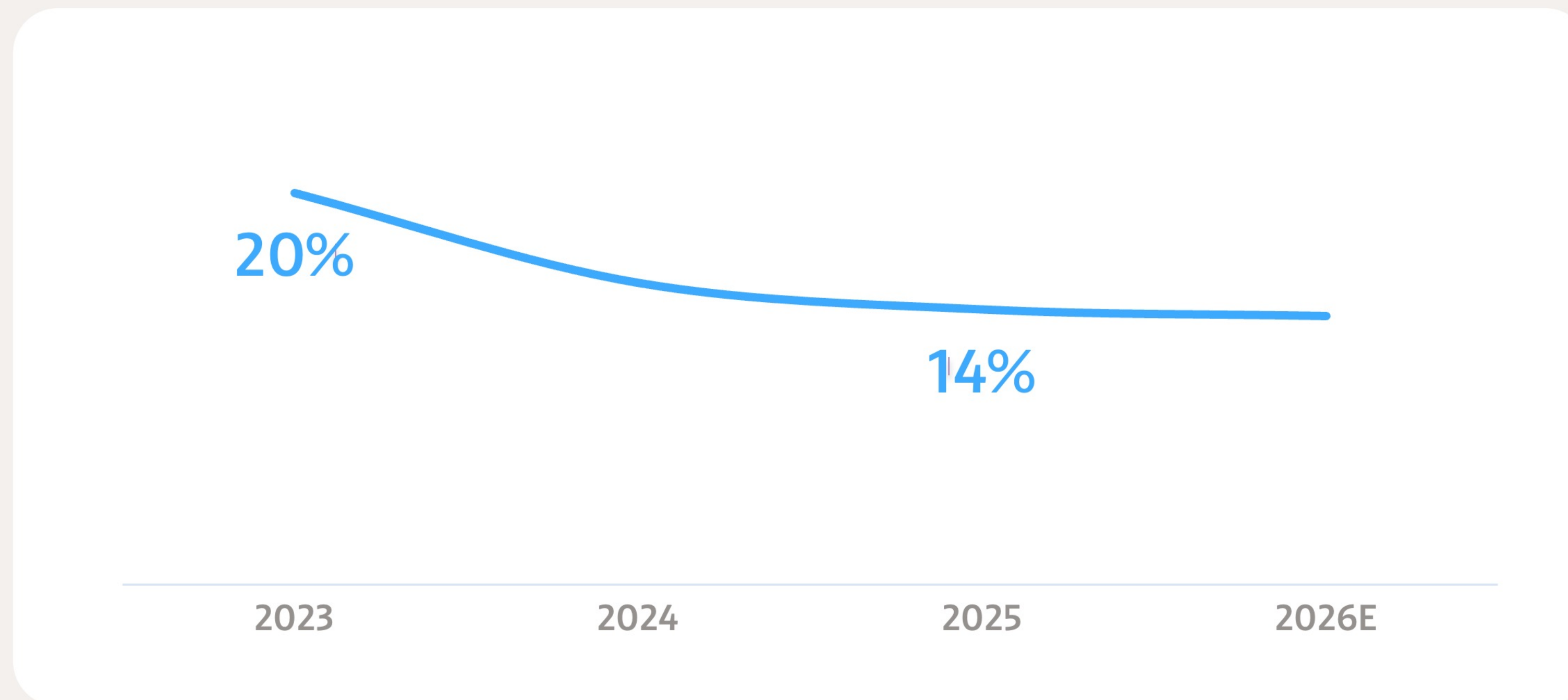
and enabling **interconnection** between our **data centers** and **3rd party data centers**

CAPEX

Disciplined investment driving efficiency

CAPEX Intensity

CAPEX percentage vs revenues



Note: Yearly information presented as end of year, 2026E: Estimation by end of year

A hand holding a smartphone is the central focus, with various financial charts and data points overlaid on a blue background. The charts include candlestick patterns, line graphs, and numerical values like '10.00' and '10.80'. The overall aesthetic is professional and tech-oriented.

Thank You