

América Móvil's third quarter of 2026 financial and operating report

OCTOBER 20TH, 2026



CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

Mexico City - América Móvil, S.A.B. de C.V. ("América Móvil") [BMV: AMX] [NYSE: AMX, AMOV], announced today its financial and operating results for the third quarter of 2026.

Highlights

- **Postpaid net additions totaled 3.1 million in the quarter** with Brazil leading the way with 743 thousand subscribers, followed by Colombia with 348 thousand, Peru with 229 thousand and Mexico with 144 thousand. In the prepaid segment we carried out subscriber base clean ups in Mexico and Colombia, resulting in 5.0 million net disconnections.
- On the fixed-line platform we connected **390 thousand broadband accesses**. Brazil was the main contributor with 94 thousand, followed by Colombia with 67 thousand and Argentina with 53 thousand. Pay TV net additions totaled 50 thousand units, most of them in Eastern Europe and Central America.
- Third quarter revenue of 251 billion Mexican pesos was 7.6% higher than a year ago in Mexican peso terms. At constant exchange rates **service revenue rose 5.3%**, slightly faster than in the second quarter.
- **Mobile service revenue increased 6.3% year-on-year**, maintaining the pace observed in the prior quarter. Postpaid revenue grew 7.5%, while prepaid revenue increased 4.3% at constant exchange rates.
- **Fixed-line service revenue growth accelerated to 3.7%** from 2.7% in the prior quarter driven by broadband revenue and corporate networks revenue growth.
- **EBITDA** of 102 billion Mexican pesos was up 8.9% year-on-year in Mexican peso terms and **6.7% at constant exchange rates**. Our **EBITDA margin came in at 40.8%**, a 0.5 percentage points increase from a year before.
- Third quarter **operating profit totaled 57 billion Mexican pesos, up 13.9% year-on-year** in peso terms. Comprehensive financing costs increased to 22.6 billion pesos, as a result of foreign exchange losses of 3.6 billion.
- **Net income totaled 24 billion pesos, a 7.0% year-on-year increase.**
- In the nine months to September our capital expenditures totaled 76 billion pesos. These investments were fully funded by our cash flow, which also enabled us to **reduce by 34 billion pesos our net debt and distribute 27 billion pesos to our shareholders.**
- At the end of the quarter our net debt stood at 400 billion pesos excluding leases. **It was equivalent to 1.21x net debt to EBITDAaL, down from 1.52x at the end of 2025.**

We will host our conference call to discuss 3Q26 financial and operating results on October 21st at 9:00 am Mexico City time. To access the call please log on to www.americamovil.com/investors

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

AMÉRICA MÓVIL FUNDAMENTALS

	3Q26	3Q25
Earnings per Share (Mex\$) ⁽¹⁾	0.41	0.38
Earnings per ADR (US\$) ⁽²⁾	0.47	0.40
EBITDA per Share (Mex\$) ⁽³⁾	1.70	1.55
EBITDA per ADR (US\$)	1.98	1.67
Net Income (millions of Mex\$)	24,282	22,700
Average Shares Outstanding (billion)	59.9	60.4
Shares Outstanding End of Period (billion)	59.7	60.3

⁽¹⁾ Net Income / Average Shares Outstanding

⁽²⁾ 20 shares per ADR

⁽³⁾ EBITDA / Average Shares Outstanding

AMÉRICA MÓVIL'S SUBSIDIARIES AS OF SEPTEMBER 2026

Country	Brand	Main Activity	Equity
Mexico	Telcel	wireless	100.0%
	Telmex	wireline	100.0%
Argentina	Claro	wireless/wireline	100.0%
Austria	A1	wireless/wireline	61.0%
	EuroTeleSites	towers	57.0%
Brazil	Claro	wireless/wireline	99.7%
Chile	Claro	wireless/wireline	100.0%
Colombia	Claro	wireless/wireline	99.4%
Costa Rica	Claro	wireless/wireline	100.0%
The Dominican Republic	Claro	wireless/wireline	100.0%
Ecuador	Claro	wireless/wireline	100.0%
El Salvador	Claro	wireless/wireline	97.9%
Guatemala	Claro	wireless/wireline	99.3%
Honduras	Claro	wireless/wireline	100.0%
Nicaragua	Claro	wireless/wireline	99.6%
Paraguay	Claro	wireless/wireline	100.0%
Peru	Claro	wireless/wireline	100.0%
Puerto Rico	Claro	wireless/wireline	100.0%
Uruguay	Claro	wireless	100.0%

CONTENT

HIGHLIGHTS

**RELEVANT
EVENTS**

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

Relevant Events

Acquisition of Desktop in Brazil

On October 1st, 2026 we announced the acquisition of a 72.83% interest in Desktop capital stock. The transaction will strengthen Claro's fiber footprint in the state of São Paulo and further enhance its fixed-line service offerings.

Access Lines

3.1M postpaid net adds

In the third quarter we added 3.1 million postpaid subscribers, with Brazil leading the way with 743 thousand additions. Colombia followed with 348 thousand, Peru with 229 thousand, Mexico with 144 thousand and Argentina with 126 thousand.

In the prepaid segment we recorded 5.0 million net disconnections, primarily reflecting subscriber base cleanups in Mexico and Colombia.

390k new broadband accesses

In the fixed-line segment we connected 390 thousand new broadband accesses. Brazil was the main contributor with 94 thousand additions, followed by Colombia with 67 thousand and Argentina with 53 thousand. PayTV net additions totaled 50 thousand units, with Eastern Europe and Central America accounting for most of the growth.

At the end of September we had 413 million access lines, of which 332 million were wireless subscribers—including 153 million postpaid customers—and 80 million were fixed-line RGUs: 38 million broadband accesses, 14 million PayTV units and 28 million landlines.

Postpaid and fixed-broadband accesses drivers of customer growth

Mobile postpaid and fixed-broadband accesses remained the main drivers of customer growth, increasing 8.9% and 5.6% respectively, compared with the year-earlier quarter.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

WIRELESS SUBSCRIBERS AS OF SEPTEMBER 2026

Total⁽¹⁾ (Thousands)

Country	Sep '26	Jun '26	Var. %	Sep '25	Var. %
Argentina	26,719	26,401	1.2%	27,073	-1.3%
Austria & Eastern Europe ⁽²⁾	33,555	32,122	4.5%	29,289	14.6%
Brazil	92,817	92,264	0.6%	89,261	4.0%
Central America & The Caribbean	26,763	26,426	1.3%	25,306	5.8%
Colombia	38,518	40,943	-5.9%	42,176	-8.7%
Ecuador	9,833	9,687	1.5%	9,677	1.6%
Mexico	81,781	84,531	-3.3%	84,345	-3.0%
Peru	13,575	13,321	1.9%	13,103	3.6%
Southern Cone ⁽³⁾	8,793	8,642	1.7%	8,785	0.1%
Total Wireless Lines	332,353	334,338	-0.6%	329,015	1.0%

⁽¹⁾ Includes total subscribers of all companies in which América Móvil holds an economic interest; does not consider the date in which the companies started being consolidated.

⁽²⁾ Includes A1 Digital M2M subscribers.

⁽³⁾ Includes Chile, Paraguay and Uruguay.

Note: We have modified our reporting methodology for Fixed Wireless Access (FWA) devices, which are now classified under mobile service rather than fixed-line service. This ensures consistency across all operations, as some regions—including Colombia and Central America—previously reported FWA under broadband. Figures for 2025 and 2026 have been adjusted to reflect these changes.

FIXED-LINE AND OTHER ACCESSES (RGUS) AS OF SEPTEMBER 2026

Total⁽¹⁾ (Thousands)

Country	Sep '26	Jun '26	Var. %	Sep '25	Var. %
Argentina	4,531	4,411	2.7%	3,983	13.8%
Austria & Eastern Europe	6,627	6,540	1.3%	6,412	3.4%
Brazil	21,710	21,808	-0.5%	21,867	-0.7%
Central America & The Caribbean	8,763	8,651	1.3%	8,237	6.4%
Colombia	9,733	9,756	-0.2%	9,642	0.9%
Ecuador	875	843	3.8%	733	19.4%
Mexico	22,916	22,969	-0.2%	22,545	1.6%
Peru	2,076	2,086	-0.5%	1,952	6.3%
Southern Cone ⁽²⁾	3,077	3,104	-0.9%	3,221	-4.5%
Total UGLs	80,308	80,169	0.2%	78,593	2.2%

⁽¹⁾ Includes total accesses of all companies in which América Móvil holds an economic interest; does not consider the date in which the companies started being consolidated. Includes fixed-line, broadband and television (Cable & DTH) accesses.

⁽²⁾ Includes Chile, Paraguay and Uruguay.

Note: We have modified our reporting methodology for Fixed Wireless Access (FWA) devices, which are now classified under mobile service rather than fixed-line service. This ensures consistency across all operations, as some regions—including Colombia and Central America—previously reported FWA under broadband. Figures for 2025 and 2026 have been adjusted to reflect these changes.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

BROADBAND ACCESSES AS OF SEPTEMBER 2026

Total⁽¹⁾ (Thousands)

Country	Sep '26	Jun '26	Var.%	Sep '25	Var.%
Argentina	1,894	1,841	2.9%	1,665	13.8%
Austria & Eastern Europe	2,956	2,923	1.1%	2,852	3.7%
Brazil	10,935	10,841	0.9%	10,530	3.8%
Central America & The Caribbean	3,040	2,980	2.0%	2,776	9.5%
Colombia	3,771	3,704	1.8%	3,508	7.5%
Ecuador	474	458	3.6%	407	16.4%
Mexico	12,383	12,345	0.3%	11,816	4.8%
Peru	1,216	1,189	2.3%	1,075	13.1%
Southern Cone ⁽²⁾	1,555	1,554	0.1%	1,558	-0.2%
Total Broadband Accesses	38,224	37,834	1.0%	36,188	5.6%

⁽¹⁾ Includes total accesses of all companies in which América Móvil holds an economic interest; does not consider the date in which the companies started being consolidated.

⁽²⁾ Includes Chile, Paraguay and Uruguay.

Note: We have modified our reporting methodology for Fixed Wireless Access (FWA) devices, which are now classified under mobile service rather than fixed-line service. This ensures consistency across all operations, as some regions—including Colombia and Central America—previously reported FWA under broadband. Figures for 2025 and 2026 have been adjusted to reflect these changes.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

**AMÉRICA
MÓVIL
CONSOLIDATED**

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

América Móvil Consolidated Results

The third quarter saw oil prices rising to a new peak in mid-September, above 100 dollars per barrel of WTI crude. Long-term inflation expectations were duly affected pushing long term rates up, with the yield on ten-year Treasury notes—which had been on the rise most of the year—accelerating its gains from the last week of August. These factors, together with a particularly strong non-farm payrolls report for that month that exceeded expectations, were the main drivers of the Fed’s decision on September 16th to increase its policy rate by 25 basis points. Despite the latter, 10-year yields continued rising through the end of the quarter, picking up nearly 85 basis points in the period, whereas 30-year yields were up 40 basis points. Both ended the quarter at their highest levels in nearly 25 years. The higher interest rates in the U.S. supported a recovery of the dollar vs. some currencies in our region of operations. The Mexican peso gave up in September all the gains it had posted vs. the dollar in the first two months of the quarter to end the period down approximately 2.1%. The Colombian peso traded sideways vs. the dollar and gained 3.1%, while the Brazilian real and the euro remained practically unchanged over the quarter.

América Móvil third quarter revenue totaled 251 billion pesos, a 7.6% year-on-year increase. Service revenue expanded 7.2% driving an 8.9% increase in EBITDA, to 102 billion pesos. EBITDA represented a 40.8% margin, slightly higher than that of the year-earlier period. At constant exchange rates, service revenue was up 5.3% and EBITDA 6.7%.

Service revenue growth resulted from mobile service revenue increasing 6.3%—very much in line with the pace observed the prior three quarters—and fixed-line revenue growth accelerating to 3.7% from 2.7% in the prior quarter. On the mobile platform postpaid service revenue increased 7.5% year-on-year, also very similar to that of the prior three quarters, while prepaid revenue rose 4.3%, slightly less rapidly than the 5.3% pace of the preceding quarter. Postpaid revenue growth accelerated in Mexico, Brazil and Colombia to 8.0%, 8.5% and 12%, respectively. Chile’s and Peru’s growth rates also moved up to 11.5% and 7.5%, respectively. As for prepaid service revenue, growth decelerated in Mexico—partly reflecting the subscriber registration process mandated by the regulator—as well as in Brazil and Austria, but accelerated in Eastern Europe, Central America & the Caribbean and Ecuador.

Operating profit totaled 57.1 billion pesos, up 13.9% from the year-earlier quarter, outpacing EBITDA growth as depreciation and amortization charges rose only 3.1%.

Although net interest expense was down 11.2% year-on-year, our comprehensive financing cost increased 75% as a result of foreign exchange losses of 3.6 billion pesos in the period, which compared to foreign exchange gains of 6.3 billion pesos a year before. These foreign exchange variations result primarily from changes in the peso value of América Móvil’s foreign currency denominated debt.

We posted a net profit of 24.3 billion pesos in the third quarter, 7.0% higher than in the year-earlier quarter. Net income was equivalent to 41 peso cents per share, or 47 dollar cents per ADR.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

**AMÉRICA
MÓVIL
CONSOLIDATED**

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

In the nine months to September our capital expenditures totaled 75.9 billion pesos. These investments were fully funded by our cash flow, which also enabled us to reduce net debt (in cash flow terms) by 34.3 billion pesos and distribute 27.5 billion pesos to our shareholders by way of share buybacks and dividends. Our labor obligations came down by 13.0 billion pesos.

At the end of the quarter our net debt stood at 400 billion pesos excluding leases. It was equivalent to 1.21x net debt to EBITDA_{Adj}, down from 1.52x at the end of 2025.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

**AMÉRICA
MÓVIL
CONSOLIDATED**

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

AMÉRICA MÓVIL'S INCOME STATEMENT

Millions of Mexican pesos

	3Q26	3Q25	Var.%	Jan-Sep 2026	Jan-Sep 2025	Var.%
Service Revenue	211,392	197,274	7.2%	617,702	595,485	3.7%
Equipment Revenue	37,959	34,083	11.4%	105,498	98,761	6.8%
Other Revenue	1,283	1,562	-17.8%	5,348	4,496	19.0%
Total Revenue	250,634	232,919	7.6%	728,549	698,741	4.3%
Cost of Service	59,844	57,390	4.3%	177,250	176,683	0.3%
Cost of Equipment	33,133	29,917	10.8%	92,661	86,222	7.5%
Selling, General & Administrative Expenses	53,565	50,173	6.8%	159,160	153,971	3.4%
Other	1,935	1,617	19.6%	6,910	4,584	50.7%
Total Costs and Expenses	148,478	139,096	6.7%	435,980	421,461	3.4%
EBITDA	102,156	93,823	8.9%	292,568	277,280	5.5%
% of Total Revenue	40.8%	40.3%		40.2%	39.7%	
Depreciation & Amortization	45,043	43,699	3.1%	133,122	135,005	-1.4%
EBIT	57,113	50,123	13.9%	159,446	142,275	12.1%
% of Total Revenue	22.8%	21.5%		21.9%	20.4%	
Net Interest Expenses	11,796	13,290	-11.2%	35,484	39,726	-10.7%
Other Financial Expenses	7,169	5,910	21.3%	19,321	10,426	85.3%
Foreign Exchange Loss	3,603	-6,301	157.2%	-9,710	-16,084	39.6%
Comprehensive Financing Cost (Income)	22,568	12,899	75.0%	45,095	34,068	32.4%
Income & Deferred Taxes	8,728	12,863	-32.1%	38,405	40,577	-5.4%
Net Income before Minority Interest and Equity Participation in Results of Affiliates	25,818	24,361	6.0%	75,946	67,631	12.3%
Equity Participation in Results of Affiliates	85	40	114.3%	445	106	321.8%
Minority Interest	-1,621	-1,701	4.7%	-4,376	-4,051	-8.0%
Net Income	24,282	22,700	7.0%	72,015	63,685	13.1%

Note: The reported figures for Argentina corresponding to the third quarter of 2026 are presented in accordance with IAS29 reflecting the effects of inflationary accounting as the Argentinean economy is deemed to be hyperinflationary. All comparisons at constant exchange rates for América Móvil's consolidated figures will exclude Argentina to ensure consistency.

We have modified our reporting methodology for Fixed Wireless Access (FWA) devices, which are now classified under mobile service rather than fixed-line service. This ensures consistency across all operations, as some regions—including Colombia and Central America—previously reported FWA under broadband. Figures for 2025 and 2026 have been adjusted to reflect these changes.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

**AMÉRICA
MÓVIL
CONSOLIDATED**

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

BALANCE SHEET - AMÉRICA MÓVIL CONSOLIDATED

Millions of Mexican pesos

	Sep '26	Dec '25	Var.%		Sep '26	Dec '25	Var.%
Current Assets				Current Liabilities			
Cash, Marketable Securities & Other Short Term Investments ⁽¹⁾	83,829	77,384	8.3%	Short Term Debt ⁽²⁾	85,275	91,973	-7.3%
Accounts Receivable	261,578	243,798	7.3%	Lease-Related Debt	39,012	35,867	8.8%
Other Current Assets	21,153	15,631	35.3%	Accounts Payable	141,038	155,251	-9.2%
Inventories	33,410	28,307	18.0%	Other Current Liabilities	269,373	212,101	27.0%
	399,970	365,120	9.5%		534,699	495,191	8.0%
Non Current Assets				Non Current Liabilities			
Plant & Equipment, gross	1,589,636	1,491,910	6.6%	Long Term Debt	398,634	432,934	-7.9%
-Depreciation	900,642	804,647	11.9%	Lease-Related Debt	179,979	178,242	1.0%
Plant & Equipment, net	688,994	687,263	0.3%	Other Liabilities	274,027	265,576	3.2%
Rights of Use	200,072	197,544	1.3%		852,641	876,752	-2.8%
Investments in Affiliates and Other Investments	25,375	22,406	13.3%				
Deferred Assets				Deferred Liabilities			
Goodwill (Net)	157,298	157,453	-0.1%				
Intangible Assets	136,293	139,249	-2.1%	Shareholder's Equity	467,376	427,672	9.3%
Deferred Assets	246,715	230,580	7.0%				
Total Assets	1,854,716	1,799,616	3.1%	Total Liabilities and Equity	1,854,716	1,799,616	3.1%

⁽¹⁾ Includes Verizon stock, deemed to be available for sale.

⁽²⁾ Includes current portion of Long Term Debt.

Note: The reported figures for Argentina corresponding to the third quarter of 2026 are presented in accordance with IAS29 reflecting the effects of inflationary accounting as the Argentinean economy is deemed to be hyperinflationary. All comparisons at constant exchange rates for América Móvil's consolidated figures will exclude Argentina to ensure consistency.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

**AMÉRICA
MÓVIL
CONSOLIDATED**

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

AMÉRICA MÓVIL'S FREE CASH FLOW

Millions of Mexican pesos

	Jan-Sep 26	Jan-Sep 25
EBITDA	292,568	277,280
EBITDAaL⁽¹⁾	241,238	238,261
Minus		
Net Interest Payments	23,762	22,871
Income Taxes	34,287	43,992
Increase in Working Capital	32,313	33,536
Funds from Operations	150,875	137,862
Capital Expenditures	75,915	84,870
Free Cash Flow	74,960	52,992
Uses of Free Cash Flow		
Shareholder Distributions	27,470	26,271
-Dividends	16,650	15,457
- Dividends Paid	18,132	17,757
- Dividends Income	(1,482)	(2,300)
-Share Buybacks	10,821	10,815
Equity Investments	224	993
Labor Obligations	13,013	10,025
Reduction of our Net Debt	34,253	15,703

⁽¹⁾ After leases and adjusting for non-cash items.

Note: The reconciliation of this table (not an IFRS measure) to net cash flows provided by operating activities (an IFRS measure) can be seen in the Appendix.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

MEXICO

144k postpaid net adds

Telcel added 144 thousand postpaid subscribers in the quarter and disconnected 2.9 million prepaid subscribers as part of a clean up of its base, closing September with 81.8 million subscribers. In the fixed-line segment Telmex connected 37 thousand new broadband accesses and disconnected 91 thousand fixed-voice lines. We ended the quarter with 22.9 million fixed-line RGUs.

Service revenue +5.2% YoY

Revenue reached 90.3 billion pesos, a 5.6% increase year-on-year. Service revenue was up 5.2%, up from 4.4% in the second quarter. The acceleration was driven by the fixed-line platform, which posted 4.6% service revenue growth having recording no growth in the prior quarter. This improvement was supported by a 10.0% increase in corporate networks revenue—that compares with a 7.8% decline in the second quarter—as well as a 9.7% broadband revenue growth. Broadband revenue benefited from the rollover of promotional offers implemented in the year-earlier period.

Mobile service revenue +5.4% YoY

On the mobile platform service revenue increased 5.4% year-on-year, with postpaid revenue rising 8.0%, its strongest performance in several quarters. Prepaid service revenue expanded 3.5% year-on-year; its growth slowing from the pace observed in prior quarters, reflecting a higher comparison base following a particularly strong performance in the year-earlier period.

EBITDA +6.0% YoY

Mexico's EBITDA totaled 37.5 billion pesos in the quarter, up 6.0% year-on-year. The EBITDA margin stood at 41.5% of revenue, slightly higher than a year earlier.

Subscriber registration

In compliance with regulatory requirements, the first deadline for prepaid subscriber registration took effect on August 15th for lines ending with a 0 digit, and subsequent deadlines every two weeks for lines ending in the following digits. The registration process is expected to be completed on December 31st. Lines that do not complete the process are suspended and may be reactivated once the required information has been provided.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

INCOME STATEMENT - MEXICO

Millions of Mexican pesos

	3Q26	3Q25	Var.%	Jan-Sep 26	Jan-Sep 25	Var.%
Total Revenue⁽¹⁾	90,295	85,494	5.6%	263,473	251,781	4.6%
Total Service Revenue	71,773	68,236	5.2%	212,815	203,599	4.5%
Wireless Revenue	67,248	63,066	6.6%	193,851	182,720	6.1%
Service Revenue	49,289	46,745	5.4%	145,603	137,509	5.9%
Equipment Revenue	17,959	16,320	10.0%	48,249	45,211	6.7%
Fixed Line Revenue ⁽²⁾	22,589	21,567	4.7%	67,489	66,321	1.8%
Other Revenue	458	862	-46.8%	2,133	2,740	-22.2%
EBITDA	37,486	35,363	6.0%	109,199	104,791	4.2%
% total revenue	41.5%	41.4%		41.4%	41.6%	
EBIT	29,118	27,176	7.1%	83,648	79,755	4.9%
% total revenue	32.2%	31.8%		31.7%	31.7%	

⁽¹⁾ Revenue reflects eliminations derived from both the overlap of fixed and mobile operations as well as international intercompany transactions.

⁽²⁾ Includes equipment revenue.

MEXICO OPERATING DATA

	3Q26	3Q25	Var.%
Wireless Subscribers (thousands)	81,781	84,345	-3.0%
Postpaid	16,254	15,784	3.0%
Prepaid	65,527	68,561	-4.4%
ARPU (MxP)	196	186	5.6%
Churn (%)	3.7%	3.1%	0.6
Revenue Generating Units (RGUs)	22,916	22,545	1.6%
Fixed Lines	10,533	10,729	-1.8%
Broadband	12,383	11,816	4.8%

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

BRAZIL

743k postpaid net adds

We added 743 thousand postpaid subscribers in the third quarter and disconnected 190 thousand prepaid subscribers, ending September with 92.8 million wireless subscribers, 4.0% more than a year earlier. In the fixed-line segment we connected 94 thousand new broadband accesses, but continued to lose fixed-voice lines and PayTV accesses. Our fixed-line base totaled 21.7 million RGUs at the end of the period.

Mobile service revenue +7.1% YoY

Revenue for the quarter, 13.8 billion reais, was up 6.1% year-on-year, with service revenue up 5.3%. On the mobile platform service revenue increased 7.1% from a year earlier quarter, accelerating from 6.1% in the second quarter. The improvement was driven by the postpaid segment, whose revenue increased 8.5%, up from 7.1% in the prior quarter, reflecting the ongoing migration from prepaid to postpaid plans and strong demand for connectivity.

Fixed-line service revenue +2.8% YoY

Fixed-line service revenue rose 2.8% on the back of 7.4% PayTV revenue growth. We continued to actively pursue opportunities in the SME and enterprise segments by integrating and developing solutions tailored to their operational needs. This resulted in corporate networks revenue increasing 8.6% year-on-year.

EBITDA +6.6% YoY

Strict cost controls and ongoing productivity and efficiency initiatives enabled EBITDA to expand 6.6% to 6.2 billion reais. The EBITDA margin increased 20 basis points from a year earlier and stood at 44.7% of revenue.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

INCOME STATEMENT - BRAZIL

Millions of BrL

	3Q26	3Q25	Var.%	Jan-Sep 26	Jan-Sep 25	Var.%
Total Revenue⁽¹⁾	13,804	13,011	6.1%	40,576	38,250	6.1%
Total Service Revenue	12,962	12,312	5.3%	38,244	36,289	5.4%
Wireless Revenue	8,460	7,822	8.2%	24,645	22,850	7.9%
Service Revenue	7,656	7,150	7.1%	22,434	20,967	7.0%
Equipment Revenue	805	672	19.7%	2,211	1,884	17.3%
Fixed Line Revenue ⁽²⁾	5,312	5,169	2.8%	15,829	15,337	3.2%
EBITDA	6,174	5,790	6.6%	17,950	16,912	6.1%
% total revenue	44.7%	44.5%		44.2%	44.2%	
EBIT	2,964	2,591	14.4%	8,337	7,387	12.9%
% total revenue	21.5%	19.9%		20.5%	19.3%	

⁽¹⁾ Revenue reflects eliminations derived from both the overlap of fixed and mobile operations as well as international intercompany transactions. Total revenue includes other revenue.

⁽²⁾ Includes equipment revenue.

BRAZIL OPERATING DATA

	3Q26	3Q25	Var.%
Wireless Subscribers (thousands)	92,817	89,261	4.0%
Postpaid	61,934	57,774	7.2%
Prepaid	30,883	31,488	-1.9%
ARPU (BrL)	28	27	2.8%
Churn (%)	2.3%	2.4%	(0.1)
Revenue Generating Units (RGUs)	21,710	21,867	-0.7%
Fixed Lines	6,283	6,853	-8.3%
Broadband	10,935	10,530	3.8%
PayTV	4,492	4,484	0.2%

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

COLOMBIA

348k postpaid net adds

We added 348 thousand postpaid subscribers and disconnected 2.8 million prepaid subscribers as part of a cleanup of the prepaid base. Our wireless base totaled 38.5 million subscribers at the end of September. On the fixed-line platform we added 67 thousand broadband accesses, not enough to offset the disconnections of landlines and PayTV units. As a result fixed-line RGUs declined by 23 thousand to 9.7 million at the end of September.

Mobile service revenue +12.8% YoY

Third quarter revenue totaled 4.4 trillion Colombian pesos, 7.4% more than a year earlier, driven by 9.2% service revenue growth, up from 7.5% in the previous quarter. On the mobile platform service revenue growth accelerated to 12.8% from 10.5% in the prior quarter. This acceleration was observed across both prepaid and postpaid services and reflects strong demand for connectivity as well as for the superior quality of Claro's 5G network. This has become a key differentiator in attracting subscribers, as evidenced by the company's positive mobile number-portability results.

Fixed-line service revenue +3.5% YoY

On the fixed-line platform service revenue increased 3.5%, improving from 3.0% in the preceding quarter. Broadband revenue growth remained broadly stable at 3.9%, while corporate networks revenue accelerated to a 15.4% year-on-year increase.

EBITDA +12.4% YoY

EBITDA of 1.9 trillion Colombian pesos was up 12.4% from the year-earlier quarter. The EBITDA margin stood at 42.9% of revenue, 1.9 percentage points higher than in the same quarter of the prior year.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

INCOME STATEMENT - COLOMBIA

Billions of COP

	3Q26	3Q25	Var.%	Jan-Sep 26	Jan-Sep 25	Var.%
Total Revenue⁽¹⁾	4,441	4,135	7.4%	13,061	12,278	6.4%
Total Service Revenue	3,459	3,168	9.2%	10,103	9,351	8.0%
Wireless Revenue	3,080	2,816	9.3%	9,025	8,337	8.2%
Service Revenue	2,176	1,928	12.8%	6,282	5,649	11.2%
Equipment Revenue	904	888	1.8%	2,743	2,688	2.0%
Fixed Line Revenue ⁽²⁾	1,310	1,276	2.7%	3,902	3,824	2.1%
EBITDA	1,907	1,696	12.4%	5,509	4,911	12.2%
% total revenue	42.9%	41.0%		42.2%	40.0%	
EBIT	956	787	21.5%	2,675	2,196	21.8%
% total revenue	21.5%	19.0%		20.5%	17.9%	

⁽¹⁾ Revenue reflects eliminations derived from both the overlap of fixed and mobile operations as well as international intercompany transactions. Total revenue includes other revenue.

⁽²⁾ Includes equipment revenue.

COLOMBIA OPERATING DATA

	3Q26	3Q25	Var.%
Wireless Subscribers (thousands)	38,518	42,176	-8.7%
Postpaid	12,618	11,485	9.9%
Prepaid	25,900	30,691	-15.6%
ARPU (COP)	18,345	15,419	19.0%
Churn (%)	5.0%	2.7%	2.3
Revenue Generating Units (RGUs)⁽¹⁾	9,733	9,642	0.9%

⁽¹⁾ Fixed-Line, Broadband and Television.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

PERU

229k postpaid net adds

We added 255 thousand wireless subscribers, including 229 thousand postpaid customers, to end September with 13.6 million wireless subscribers, 3.6% more than a year-earlier quarter. On the fixed-line platform we connected 28 thousand new broadband accesses and four thousand PayTV units, while disconnecting 42 thousand landlines. We finished the quarter with 2.1 million fixed-line RGUs, 6.3% more than a year before.

Service revenue +5.4% YoY

Revenue of 1.8 billion soles in the third quarter was up 5.2% year-on-year. Service revenue increased 5.4%, with mobile service revenue growth accelerating to 4.3% from 3.4% in the prior quarter and fixed-line service revenue rising 9.0%.

Postpaid revenue +7.5% YoY

On the mobile platform we continued to benefit from strong demand for connectivity and the ongoing migration from prepaid to postpaid plans. As a result, postpaid revenue growth accelerated to 7.5% from 6.5% in the prior quarter, while prepaid revenue declined.

Broadband revenue +9.7% YoY

On the fixed-line platform it is worth noting that Claro delivered a special project in the second quarter, with most of the associated revenue recognized in that period and the remainder in the current quarter. This drove a 20.5% increase in corporate networks revenue, making it the main contributor to fixed-line service revenue growth. Broadband revenue, meanwhile, increased 9.7% in the third quarter, up from 8.0% in the previous quarter.

EBITDA +4.4% YoY

EBITDA totaled 730 million soles in the quarter, 4.4% more than a year earlier, resulting in an EBITDA margin of 39.8% of revenue. The margin was slightly lower than in the third quarter of 2025, reflecting an extraordinary revenue booked in the same quarter of 2025; in absence of which EBITDA would have increased 6.1% and the margin would have been higher than last year's.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

INCOME STATEMENT - PERU

Millions of Soles

	3Q26	3Q25	Var.%	Jan-Sep 26	Jan-Sep 25	Var.%
Total Revenue⁽¹⁾	1,832	1,743	5.2%	5,461	5,113	6.8%
Total Service Revenue	1,438	1,364	5.4%	4,257	4,032	5.6%
Wireless Revenue	1,452	1,387	4.7%	4,345	4,098	6.0%
Service Revenue	1,078	1,033	4.3%	3,189	3,068	3.9%
Equipment Revenue	374	354	5.9%	1,156	1,030	12.2%
Fixed Line Revenue ⁽²⁾	360	330	9.0%	1,069	965	10.8%
EBITDA	730	699	4.4%	2,169	2,035	6.6%
% total revenue	39.8%	40.1%		39.7%	39.8%	
EBIT	392	373	5.0%	1,171	1,063	10.2%
% total revenue	21.4%	21.4%		21.4%	20.8%	

⁽¹⁾ Revenue reflects eliminations derived from both the overlap of fixed and mobile operations as well as international intercompany transactions. Total revenue includes other revenue.

⁽²⁾ Includes equipment revenue.

PERU OPERATING DATA

	3Q26	3Q25	Var.%
Wireless Subscribers (thousands)	13,575	13,103	3.6%
Postpaid	7,623	6,873	10.9%
Prepaid	5,953	6,231	-4.5%
ARPU (Sol)	27	27	0.8%
Churn (%)	3.6%	3.7%	(0.1)
Revenue Generating Units (RGUs)⁽¹⁾	2,076	1,952	6.3%

⁽¹⁾ Fixed-Line, Broadband and Television.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

ECUADOR

146k mobile net adds

After adding 146 thousand wireless subscribers we finished September with 9.8 million subscribers, 1.6% more than in the year-earlier quarter. On the fixed-line platform we added 32 thousand fixed-line RGUs, including 17 thousand broadband accesses and two thousand PayTV units. We ended September with 875 thousand fixed-line RGUs, 19.4% more than a year before.

Service revenue +3.8% YoY

Revenue increased 4.4% year-on-year to 268 million dollars, with service revenue rising 3.8%, accelerating from 2.7% in the prior quarter. Mobile service revenue growth improved to 2.6% from 1.4% in the second quarter, reflecting a marked improvement in the prepaid segment, where revenue increased 5.6%, and a slight acceleration of postpaid revenue growth.

Fixed-line service revenue +12.3% YoY

Fixed-line service revenue growth remained strong at 12.3%, supported by broadband service revenue growth of 10.5% and a turnaround in corporate networks revenue which increased 6.2%.

EBITDA +6.8% YoY

The quarter's EBITDA totaled 137 million dollars; it was 6.8% higher than a year before. The EBITDA margin stood at 51.2% of revenue.

5G services available in 25 cities

We continued expanding our 5G network during the quarter. The service is now available in 25 cities across Ecuador, making it by far the most extensive next-generation network in the country. We remain committed to providing our customers with the best connectivity and service experience through ongoing investments in network coverage and quality.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

INCOME STATEMENT - ECUADOR

Millions of USD

	3Q26	3Q25	Var.%	Jan-Sep 26	Jan-Sep 25	Var.%
Total Revenue⁽¹⁾	268	257	4.4%	809	769	5.2%
Total Service Revenue	237	228	3.8%	699	680	2.9%
Wireless Revenue	235	226	3.9%	700	680	2.9%
Service Revenue	205	200	2.6%	606	597	1.5%
Equipment Revenue	30	26	13.1%	94	84	12.2%
Fixed Line Revenue ⁽²⁾	33	29	10.9%	96	86	12.1%
EBITDA	137	129	6.8%	408	380	7.5%
% total revenue	51.2%	50.1%		50.5%	49.4%	
EBIT	86	72	20.1%	254	211	20.4%
% total revenue	32.2%	28.0%		31.4%	27.4%	

⁽¹⁾ Revenue reflects eliminations derived from both the overlap of fixed and mobile operations as well as international intercompany transactions. Total revenue includes other revenue.

⁽²⁾ Includes equipment revenue.

ECUADOR OPERATING DATA

	3Q26	3Q25	Var.%
Wireless Subscribers (thousands)	9,833	9,677	1.6%
Postpaid	2,403	2,324	3.4%
Prepaid	7,430	7,353	1.0%
ARPU (USD)	7	7	4.0%
Churn (%)	5.3%	6.8%	(1.4)
Revenue Generating Units (RGUs)⁽¹⁾	875	733	19.4%

⁽¹⁾ Fixed-Line, Broadband and Television.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

ARGENTINA

All comments for Argentina related to annual variations of the presented period refer to figures in constant peso terms, that is, adjusted for inflation in accordance with NIC 29.

318k wireless net adds

We gained 318 thousand wireless subscribers in the third quarter—including 126 thousand postpaid customers—bringing our wireless base to 26.7 million subscribers. In addition, we added 120 thousand fixed-line RGUs, roughly half of which were broadband accesses. At the end of September we had 4.5 million fixed-line RGUs, 13.8% more than a year earlier.

Service revenue +12.1% YoY

Revenue and service revenue both increased 12.1% in constant pesos in the quarter. We observed accelerating service revenue trends on both the fixed-line and mobile platforms. On the mobile platform service revenue growth accelerated to 13.4% from 12.0% in the prior quarter, while on the fixed-line platform service revenue growth stood at 6.9% after having declined the previous quarter. Broadband and PayTV services were the main drivers of this expansion.

EBITDA 31.6% YoY

EBITDA jumped 31.6% year-on-year to 502 billion Argentinean pesos, on greater operating leverage and efficiency gains. The EBITDA margin, 44.6% of revenue, was 6.6 percentage points higher than a year earlier.

INCOME STATEMENT - ARGENTINA						
Millions of Constant ARS as of September 2026						
	3Q26	3Q25	Var.%	Jan-Sep 26	Jan-Sep 25	Var.%
Total Revenue⁽¹⁾	1,125,915	1,004,181	12.1%	3,210,189	2,940,562	9.2%
Total Service Revenue	1,026,220	915,210	12.1%	2,905,521	2,649,413	9.7%
Wireless Revenue	936,235	826,994	13.2%	2,678,747	2,417,566	10.8%
Service Revenue	838,407	739,524	13.4%	2,378,673	2,130,784	11.6%
Equipment Revenue	97,828	87,470	11.8%	300,074	286,781	4.6%
Fixed Line Revenue ⁽²⁾	187,812	175,686	6.9%	526,848	518,629	1.6%
EBITDA	502,191	381,697	31.6%	1,365,370	1,108,883	23.1%
% total revenue	44.6%	38.0%		42.5%	37.7%	
EBIT	449,592	338,071	33.0%	1,216,204	985,635	23.4%
% total revenue	39.9%	33.7%		37.9%	33.5%	
⁽¹⁾ Revenue reflects eliminations derived from both the overlap of fixed and mobile operations as well as international intercompany transactions. Total revenue includes other revenue.						
⁽²⁾ Includes equipment revenue.						

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

ARGENTINA OPERATING DATA			
	3Q26	3Q25	Var.%
Wireless Subscribers (thousands)	26,719	27,073	-1.3%
Postpaid	10,573	10,078	4.9%
Prepaid	16,146	16,995	-5.0%
ARPU (ARS)	10,352	6,759	53.2%
Churn (%)	1.2%	1.0%	0.2
Revenue Generating Units (RGUs)⁽¹⁾	4,531	3,983	13.8%

⁽¹⁾ Fixed-Line, Broadband and Television.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

SOUTHERN CONE (CHILE, PARAGUAY & URUGUAY)

151k wireless net adds

Altogether the Southern Cone block added 151 thousand wireless, mostly postpaid subscribers, in the quarter, reaching 8.8 million wireless subscribers at the end of September. In the fixed-line segment we disconnected 27 thousand RGUs, bringing the base to 3.1 million.

Mobile service revenue +13.5% YoY

Revenue for the block was up 9.7% year-on-year to 369 billion Chilean pesos, with service revenue increasing 5.5%, in line with the pace observed in the prior quarter. Mobile service revenue growth remained strong at 13.5%, while fixed-line service revenue declined 1.1% from a year-earlier quarter. Although broadband and corporate networks revenue expanded 2.2% and 2.7%, respectively, it was not enough to offset the decline in PayTV and fixed-voice revenue.

EBITDA excluding one-offs +11.6% YoY

EBITDA reached 88.8 billion Chilean pesos, down 3.0% from a year-earlier quarter. The EBITDA margin stood at 24.1% of revenue. EBITDA figures in both the current and year-earlier quarters were affected by certain extraordinary items excluding which EBITDA would have increased 11.6% year-on-year.

INCOME STATEMENT - SOUTHERN CONE ⁽¹⁾						
Millions of Chilean Pesos						
	3Q26	3Q25	Var.%	Jan-Sep 26	Jan-Sep 25	Var.%
Total Revenue⁽²⁾	368,520	335,960	9.7%	1,116,690	974,344	14.6%
Total Service Revenue	305,116	289,244	5.5%	894,233	845,605	5.8%
EBITDA	88,844	91,611	-3.0%	299,555	214,742	39.5%
% total revenue	24.1%	27.3%		26.8%	22.0%	
EBIT	-40,465	-60,798	33.4%	-84,757	-232,110	63.5%
% total revenue	-11.0%	-18.1%		-7.6%	-23.8%	

⁽¹⁾ Southern Cone includes Chile, Paraguay and Uruguay

⁽²⁾ Revenue reflects eliminations derived from both the overlap of fixed and mobile operations as well as international intercompany transactions. Total revenue includes other revenue.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY



SOUTHERN CONE OPERATING DATA⁽¹⁾

	3Q26	3Q25	Var.%
Wireless Subscribers (thousands)	8,793	8,785	0.1%
Postpaid	5,446	5,016	8.6%
Prepaid	3,347	3,769	-11.2%
ARPU (CLP)	5,645	5,028	12.3%
Churn (%)	5.3%	7.2%	(1.9)
Revenue Generating Units (RGUs)⁽²⁾	3,077	3,221	-4.5%

⁽¹⁾ Southern Cone includes Chile, Paraguay and Uruguay.

⁽²⁾ Fixed-Line, Broadband and Television.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

CENTRAL AMERICA & THE CARIBBEAN

121k postpaid net adds

We added 336 thousand wireless subscribers in Central America and the Caribbean, 121 thousand of which were postpaid. Our combined wireless base ended the quarter with 26.8 million subscribers, 5.8% more than a year earlier. We connected 112 thousand new fixed-line RGUs, including 60 thousand broadband accesses, to end September with 8.8 million fixed-line RGUs, up 6.4% from a year before.

Fixed-line service revenue +6.9% YoY

Revenue for the block rose 8.5% year-on-year to 1.3 billion dollars, with service revenue growth accelerating to 8.6% from 7.9% in the second quarter. Mobile service revenue increased 9.4%, a slightly faster pace than in the prior quarter, while fixed-line service revenue growth accelerated to 6.9% from 5.3% in the previous quarter. Revenue growth from broadband and corporate networks accelerated relative to the prior quarter, to 12.9% and 11.5%, respectively.

EBITDA +15.7% YoY

Third quarter EBITDA was up 15.7% year-on-year to 602 million dollars. The EBITDA margin stood at 45.7% of revenue, 2.8 percentage points higher than a year earlier. It is worth noting that margin expansion was broad-based across the block, supported by both revenue growth and operating efficiencies.



INCOME STATEMENT - CENTRAL AMERICA & THE CARIBBEAN

Millions of Dollars

	3Q26	3Q25	Var.%	Jan-Sep 26	Jan-Sep 25	Var.%
Total Revenue⁽¹⁾	1,318	1,215	8.5%	3,860	3,592	7.5%
Total Service Revenue	1,170	1,078	8.6%	3,428	3,185	7.6%
Wireless Revenue	912	835	9.2%	2,668	2,461	8.4%
Service Revenue	770	703	9.4%	2,252	2,066	9.0%
Equipment Revenue	143	132	8.1%	415	395	5.2%
Fixed Line Revenue ⁽²⁾	405	378	7.1%	1,189	1,127	5.5%
EBITDA	602	520	15.7%	1,731	1,539	12.5%
% total revenue	45.7%	42.8%		44.8%	42.8%	
EBIT	326	260	25.7%	908	771	17.9%
% total revenue	24.7%	21.4%		23.5%	21.5%	

⁽¹⁾ Revenue reflects eliminations derived from both the overlap of fixed and mobile operations as well as international intercompany transactions. Total revenue includes other revenue.

⁽²⁾ Includes equipment revenue.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

**CENTRAL
AMERICA & THE
CARIBBEAN**

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY



CENTRAL AMERICA & THE CARIBBEAN OPERATING DATA

	3Q26	3Q25	Var.%
Wireless Subscribers (thousands)	26,763	25,306	5.8%
Postpaid	6,162	5,655	9.0%
Prepaid	20,600	19,651	4.8%
ARPU (USD)	10	9	3.7%
Churn (%)	4.4%	4.4%	(0.0)
Revenue Generating Units (RGUs)⁽¹⁾	8,763	8,237	6.4%

⁽¹⁾ Fixed-Line, Broadband and Television.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

**AUSTRIA AND
EASTERN
EUROPE**

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

AUSTRIA & EASTERN EUROPE

33k new broadband accesses

Wireless net additions for the quarter totaled 377 thousand subscribers and 1.1 million M2M units, bringing our wireless base to 33.6 million, 14.6% more than a year earlier. In the fixed-line segment we registered net additions of 87 thousand RGUs, including 33 thousand broadband accesses and 71 thousand PayTV units, all in Eastern Europe. At the end of September we had 6.6 million fixed-line RGUs, 3.4% more than a year before.

Service revenue +3.9% YoY

Revenue for the quarter increased 4.6% year-on-year to 1.5 billion euros, with service revenue growing 3.9%. Wireless service revenue growth accelerated to 3.3% from 2.3% in the prior quarter, driven by improved performance in Austria. Fixed-line service revenue increased 4.7%, supported by 6.6% corporate networks revenue growth and 4.8% broadband revenue expansion.

EBITDA margin at 39.2% of revenue

EBITDA for the period, 575 million euros, was up 1.4% year-on-year. The EBITDA margin stood at 39.2% of revenue.



INCOME STATEMENT - AUSTRIA & EASTERN EUROPE

Millions of Euros

	3Q26	3Q25	Var.%	Jan-Sep 26	Jan-Sep 25	Var.%
Total Revenue⁽¹⁾	1,466	1,401	4.6%	4,260	4,085	4.3%
Total Service Revenue	1,205	1,160	3.9%	3,533	3,412	3.5%
Wireless Revenue	877	825	6.3%	2,522	2,411	4.6%
Service Revenue	677	656	3.3%	1,967	1,913	2.8%
Equipment Revenue	199	168	18.3%	554	498	11.2%
Fixed Line Revenue ⁽²⁾	566	549	3.2%	1,673	1,603	4.3%
EBITDA	575	567	1.4%	1,618	1,567	3.3%
% total revenue	39.2%	40.5%		38.0%	38.3%	
EBIT	266	269	-1.2%	703	670	4.9%
% total revenue	18.2%	19.2%		16.5%	16.4%	

For further detail please visit www.a1.group/en/investor-relations

⁽¹⁾ Revenue reflects eliminations derived from both the overlap of fixed and mobile operations as well as international intercompany transactions. Total revenue includes other revenue.

⁽²⁾ Includes equipment revenue.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

PERU

ECUADOR

ARGENTINA

SOUTHERN CONE

CENTRAL
AMERICA & THE
CARIBBEAN

**AUSTRIA AND
EASTERN
EUROPE**

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY



AUSTRIA & EASTERN EUROPE OPERATING DATA

	3Q26	3Q25	Var. %
Wireless Subscribers (thousands)	33,555	29,289	14.6%
Postpaid	29,818	25,416	17.3%
Prepaid	3,737	3,874	-3.5%
A1 Digital Subscribers (thousands)	12,337	8,479	45.5%
ARPU (EUR)	7	8	-9.6%
Churn (%)	0.9%	1.1%	-0.2
Revenue Generating Units (RGUs)⁽¹⁾	6,627	6,412	3.4%

⁽¹⁾ Fixed-Line, Broadband and Television.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

CENTRAL
AMERICA

SOUTHERN CONE

THE CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

**CURRENCY
EXCHANGE RATES**

APPENDIX

GLOSSARY



EXCHANGE RATES LOCAL CURRENCY UNITS PER MXP

	3Q26	3Q25	Var.%	Jan-Sep 26	Jan-Sep 25	Var.%
Euro						
End of Period	0.0495	0.0464	6.7%	0.0495	0.0464	6.7%
Average	0.0504	0.0459	9.8%	0.0495	0.0458	8.2%
USD						
End of Period	0.0560	0.0544	3.0%	0.0560	0.0544	3.0%
Average	0.0580	0.0536	8.1%	0.0575	0.0512	12.3%
Brazilian Real						
End of Period	0.2904	0.2893	0.4%	0.2904	0.2893	0.4%
Average	0.2978	0.2922	1.9%	0.2961	0.2894	2.3%
Argentinean Peso						
End of Period	85.0274	75.0714	13.3%	85.0274	75.0714	13.3%
Average	86.9458	71.4964	21.6%	82.9152	60.3784	37.3%
Chilean Peso						
End of Period	54.5140	52.3536	4.1%	54.5140	52.3536	4.1%
Average	54.0607	51.4373	5.1%	52.0842	48.9620	6.4%
Colombian Peso						
End of Period	187.2750	212.2285	-11.8%	187.2750	212.2285	-11.8%
Average	185.1585	214.9263	-13.9%	201.2227	211.4461	-4.8%
Guatemalan Quetzal						
End of Period	0.4281	0.4165	2.8%	0.4281	0.4165	2.8%
Average	0.4421	0.4112	7.5%	0.4390	0.3934	11.6%
Peruvian Sol						
End of Period	0.1926	0.1891	1.9%	0.1926	0.1891	1.9%
Average	0.1963	0.1899	3.4%	0.1957	0.1860	5.2%
Dominican Republic Peso						
End of Period	3.3753	3.4163	-1.2%	3.3753	3.4163	-1.2%
Average	3.4211	3.3271	2.8%	3.4640	3.1403	10.3%

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

CENTRAL
AMERICA

SOUTHERN CONE

THE CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

EXCHANGE RATES LOCAL CURRENCY UNITS PER USD

	3Q26	3Q25	Var.%	Jan-Sep 26	Jan-Sep 25	Var.%
Euro						
End of Period	0.8826	0.8522	3.6%	0.8826	0.8522	3.6%
Average	0.8690	0.8555	1.6%	0.8612	0.8940	-3.7%
Mexican Peso						
End of Period	17.8413	18.3825	-2.9%	17.8413	18.3825	-2.9%
Average	17.2477	18.6398	-7.5%	17.3981	19.5409	-11.0%
Brazilian Real						
End of Period	5.1809	5.3186	-2.6%	5.1809	5.3186	-2.6%
Average	5.1369	5.4458	-5.7%	5.1507	5.6559	-8.9%
Argentinean Peso						
End of Period	1,517.0000	1,380.0000	9.9%	1,517.0000	1,380.0000	9.9%
Average	1,499.6168	1,332.6815	12.5%	1,442.5681	1,179.8503	22.3%
Chilean Peso						
End of Period	972.6000	962.3900	1.1%	972.6000	962.3900	1.1%
Average	932.4239	958.7836	-2.7%	906.1675	956.7631	-5.3%
Colombian Peso						
End of Period	3,341.2300	3,901.2900	-14.4%	3,341.2300	3,901.2900	-14.4%
Average	3,193.5638	4,006.1908	-20.3%	3,500.8958	4,131.8519	-15.3%
Guatemalan Quetzal						
End of Period	7.6386	7.6571	-0.2%	7.6386	7.6571	-0.2%
Average	7.6250	7.6644	-0.5%	7.6383	7.6878	-0.6%
Peruvian Sol						
End of Period	3.4370	3.4760	-1.1%	3.4370	3.4760	-1.1%
Average	3.3864	3.5388	-4.3%	3.4042	3.6346	-6.3%
Dominican Republic Peso						
End of Period	60.2200	62.8000	-4.1%	60.2200	62.8000	-4.1%
Average	59.0058	62.0158	-4.9%	60.2673	61.3640	-1.8%

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

CENTRAL
AMERICA

SOUTHERN CONE

THE CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

Appendix

The following table reconciles net cash flows provided by operating activities (an IFRS measure) to free cash flow (a non-IFRS measure). Our management defines free cash flow as funds from operations less capital expenditures. Funds from operations are calculated by subtracting payments of lease liabilities and net interest paid, and adding employee benefits, investing activities and others to net cash flows from operating activities.

Millions of Mexican pesos		
	Jan-Sep 26	Jan-Sep 25
Net cash flows from operating activities (IFRS measure)	204,793	186,665
(-) Payments of lease liabilities	-39,639	-38,710
(-) Net interest paid	-26,145	-27,488
(+) Employee benefits	13,013	10,025
(+) Investing activities (Derivative instruments, other investments) and other	-1,147	7,370
Funds from Operations	150,875	137,862
(-) Capital Expenditures	-75,915	-84,870
Free Cash Flow (non-IFRS measure)	74,960	52,992

Free cash flow is presented as a supplemental non-IFRS measure because management believes that it provides additional perspective and useful insight into the Company's ability to generate cash after excluding the adjusted items, including necessary capital expenditures. This non-IFRS measure should not be considered superior to, a substitute for or an alternative to, and should be considered in conjunction with the IFRS measure presented herein.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

CENTRAL
AMERICA

SOUTHERN CONE

THE CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY



FINANCIAL DEBT OF AMÉRICA MÓVIL ⁽¹⁾

Millions of Mexican pesos

	Sep - 26	Dec - 25
Peso - denominated debt (MXP)	129,522	136,982
Bonds ⁽²⁾	128,412	132,982
Banks and others	1,110	4,000
U.S. Dollar - denominated debt (USD)	9,001	9,389
Bonds	8,996	9,114
Banks and others	5	275
Euro - denominated debt (EUR)	3,432	3,885
Bonds	3,432	3,432
Commercial Paper	0	453
Banks and others	0	0
Sterling - denominated debt (GBP)	2,200	2,200
Bonds	2,200	2,200
Reais - denominated debt (BRL)	10,000	8,500
Bonds	10,000	8,500
Banks and others	0	0
Debt denominated in other currencies (MxP)⁽³⁾	37,914	56,342
Bonds	5,239	5,424
Banks and others	32,674	50,917
Total Debt (MxP)	483,910	524,907
Cash, Marketable Securities and Short Term Financial Investments (MxP) ⁽⁴⁾	83,829	77,384
Net Debt (MxP)	400,081	447,522

⁽¹⁾ This table does not include the effect of forwards and derivatives used to hedge our foreign exchange exposure. It includes financial debt of Telekom Austria.

⁽²⁾ Includes the effect of inflation-linked debt.

⁽³⁾ Includes Chilean peso, Colombian peso, Dominican peso, Japanese yen and Peruvian soles.

⁽⁴⁾ Includes investments in securities available for sale.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

CENTRAL
AMERICA

SOUTHERN CONE

THE CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

Glossary of Terms

ARPU

Average Revenue per User. The ratio of service revenue in a given period to the average number of wireless subscribers in the same period.

CAPEX

Capital Expenditure. Accrued capital expenditures related to the expansion of the telecommunications infrastructure.

Churn

Disconnection Rate. The ratio of wireless subscribers disconnected during a given period to the number of wireless subscribers at the beginning of that period.

EBIT

Earnings Before Interest and Taxes, also known as Operating Profit.

EBIT margin

The ratio of EBIT to total operating revenue

EBITDA

Earnings Before Interest, Taxes, Depreciation, and Amortization.

EBITDAaL

Earnings Before Interest, Taxes, Depreciation, and Amortization. Adjusted after lease payments.

EBITDA margin

The ratio of EBITDA to total operating revenue.

EPS (Mexican pesos)

Earnings per share. Total earnings in Mexican pesos divided by total shares.

Earnings per ADR (US\$)

Total earnings in U.S. dollars divided by total ADRs equivalent.

Gross additions

Total number of subscribers acquired during the period.

CONTENT

HIGHLIGHTS

RELEVANT
EVENTS

SUBSCRIBERS

AMÉRICA
MÓVIL
CONSOLIDATED

MEXICO

BRAZIL

COLOMBIA

CENTRAL
AMERICA

SOUTHERN CONE

THE CARIBBEAN

AUSTRIA AND
EASTERN EUROPE

CURRENCY
EXCHANGE RATES

APPENDIX

GLOSSARY

Licensed pops

Licensed population. Population covered by the licenses that each of the companies manage.

Market share

A company's subscribers base divided by the total number of subscribers in that country.

MBOU

Megabytes of Use per subscriber. The ratio of wireless data in a given period to the average number of wireless subscribers in that same period. It is presented on a monthly basis.

Net subscriber additions

The difference in the subscriber base from one period to another. It is the different between gross additions and disconnections

Net debt

Total short and long term debt minus cash and marketable securities.

Net debt/EBITDA

The ratio of total short and long-term debt minus cash and securities to trailing 12-month income before interest, taxes, depreciation and amortization.

Prepaid

Subscriber that may recharge a mobile phone. The client does not hold a contract with the company.

Postpaid

Subscriber that has a contract for the use of voice and data, mobile WiFi routers and machine-to-machine devices.

SAC

Subscriber Acquisition Cost. The sum of handset subsidies, marketing expenses and commissions to distributors for handset activation. Handset subsidy is calculated as the difference between equipment cost and equipment revenue.

Wireless penetration

The ratio of total wireless subscribers in any given country divided by the total population in that country.