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News Release



NEWS RELEASE

US Foods Agrees to Acquire All American Foods

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ROSEMONT, Ill.--(BUSINESS WIRE)-- US Foods today announced that it has agreed to acquire All American Foods, a broadline distributor based in North Kingstown, R.I., with annual sales of nearly \$60 million.

All American Foods was established in 1988 and has grown to offer more than 4,000 SKUs to nearly 1,000 customers throughout Rhode Island, Massachusetts and Connecticut. The addition of All American Foods will further enhance US Food's ability to serve customers in the northeast region, an area of the country heavily populated with independent restaurants.

US Foods welcomes All American Foods employees to the company and will continue to operate out of the 65,000 square foot facility All American Foods operates from today.

"The growth All American Foods has experienced over the last three decades is proof that their business model and commitment to customer service is strong," said John O'Carroll, northeast region president, US Foods. "We are looking forward to building on All American Foods' already strong reputation and bringing an even better experience to foodservice operators throughout Southern New England."

The transaction is expected to close at the end of February. Terms of the transaction were not disclosed.

About US Foods

US Foods is one of America's great food companies and a leading foodservice distributor, partnering with approximately 250,000 chefs, restaurateurs and foodservice operators to help their businesses succeed. With nearly 25,000 employees and more than 60 locations, US Foods provides its customers with a broad and innovative food offering and a comprehensive suite of e-commerce, technology and business solutions. US Foods is headquartered in Rosemont, Ill. and generates approximately \$23 billion in annual revenue. Discover more at www.usfoods.com.

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Debra Ceffalio

(847) 720-1652

debra.ceffalio@usfoods.com