

ABOUT **HEXCEL**

Hexcel (NYSE: HXL) is a global leader in advanced lightweight composites technology. We propel the future of flight, energy generation, transportation, and recreation through excellence in providing innovative high-performance material solutions that are lighter, stronger and tougher, helping to create a better world for us all. Our broad and unrivaled product range includes carbon fiber, specialty reinforcements, prepregs and other fiber-reinforced matrix materials, honeycomb, resins, engineered core and composite structures for use in commercial aerospace, space and defense, and industrial applications.

Composite Lightweighting value proposition

- **Stronger and lighter** than metals
- **Superior life cycle costs** to metals
- **Reduces fuel use and emissions** for transportation applications
- Enables **leading-edge product design**

MARKETS

COMMERCIAL AEROSPACE

60%*

Wings, Fuselage
Secondary & Interior structures
Engines & Nacelles

SPACE & DEFENSE

30%*

Rotorcraft
Fixed Wing
Satellites & Launchers

INDUSTRIAL

10%*

Automotive, Consumer Electronics,
Marine, Recreation & Wind Energy

2023 SALES* | **\$1.8 billion**

WHY **INVEST?**

Leadership in Attractive Markets



- Unrivaled product portfolio
- Continuing secular growth
- High entry barriers

Lightweighting for Emissions Reduction



Lightweighting
saves fuel and
reduces
transportation
emissions

Strong Investment Fundamentals



- Strong balance sheet
- Growing free cash flow
- History of prudent capital management & capital allocation

Operational Excellence



Driving productivity
through optimized
performance

Culture of Innovation



Technology and
innovation support
sustained growth

INVESTOR RELATIONS CONTACT

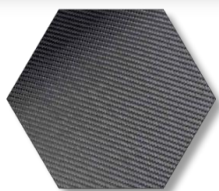
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UNRIVALED RANGE OF ADVANCED COMPOSITES



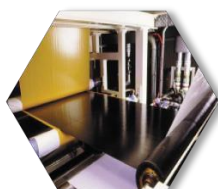
CARBON FIBER



REINFORCEMENTS



RESIN
SYSTEMS



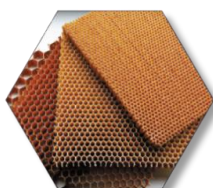
CARBON
PREPREGS



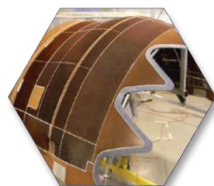
GLASS
PREPREGS



THERMOPLASTICS



HONEYCOMB



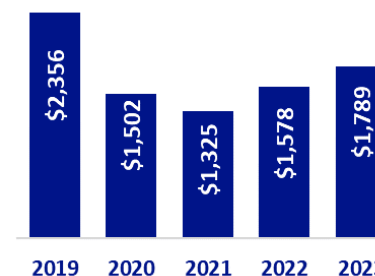
ENGINEERED
PRODUCTS

SUSTAINABILITY

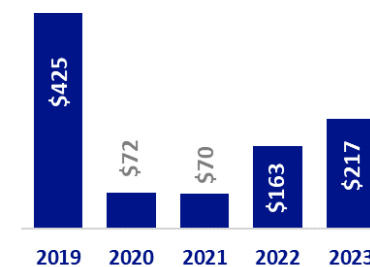


PROVEN PERFORMANCE

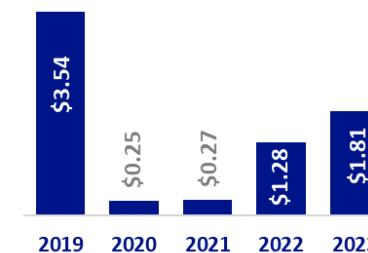
SALES



ADJUSTED OPERATING INCOME



ADJUSTED DILUTED EPS



MARGINS

