

United Natural Foods, Inc.

**Disclosure under Treasury Regulations Section 1.1273-2(f)(9)(i) Relating to First
Amendment of Term Loans on February 11, 2021**

On February 11, 2021, United Natural Foods, Inc., a Delaware corporation (“UNFI”) and SUPERVALU INC., a Delaware corporation, as borrowers, certain guarantors party thereto, Credit Suisse AG, Cayman Islands Branch, as administrative agent, and certain lenders party thereto entered into an amendment (the “Amendment”) to that certain credit agreement providing for term loans (the “Term Loans”) originally dated as of October 22, 2018.

The Amendment constituted a “significant modification” of the Term Loans on that date within the meaning of Treasury Regulations Section 1.1001-3(e).

Pursuant to Treasury Regulations Section 1.1273-2(f)(9)(i), UNFI has determined that its Term Loans amended pursuant to the Amendment are “traded on an established securities market” within the meaning of Treasury Regulations Section 1.1273-2(f)(9). Furthermore, UNFI has determined the fair market value (which can be stated as issue price) of the Term Loans to be as follows (stated as a percentage of par): 100 percent of par.

ISSUE PRICE: 100%

ISSUE DATE: February 11, 2021

UNFI does not provide tax advice to its investors. All investors are urged to consult their own tax advisors regarding the particular consequences of the amendment, including the applicability and effect of all U.S. federal, state, and local and non-U.S. tax laws.