

Morgan Stanley Global Consumer & Retail Conference
CAPRI HOLDINGS LIMITED



John Idol, Chairman & Chief Executive Officer
Tom Edwards, Chief Financial & Chief Operating Officer

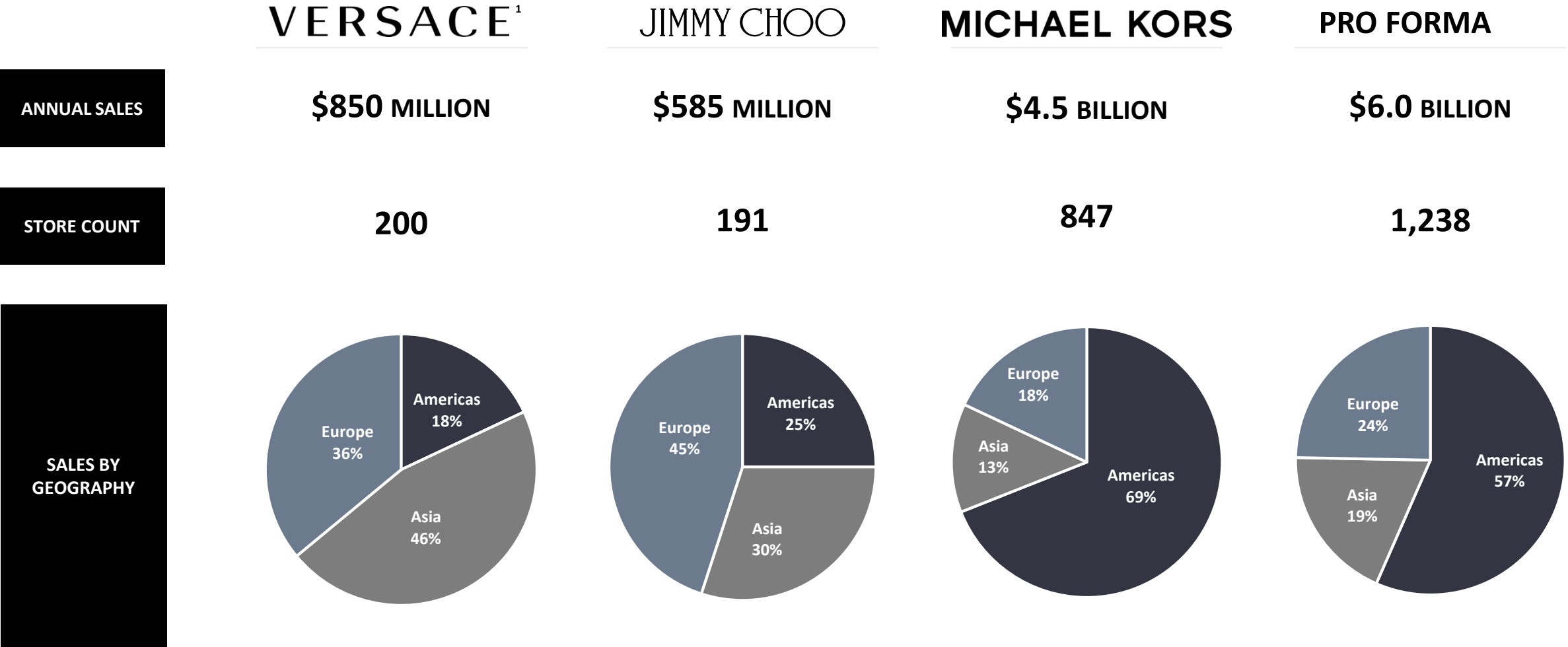
VERSACE JIMMY CHOO MICHAEL KORS

OUR GLOBAL FASHION LUXURY GROUP



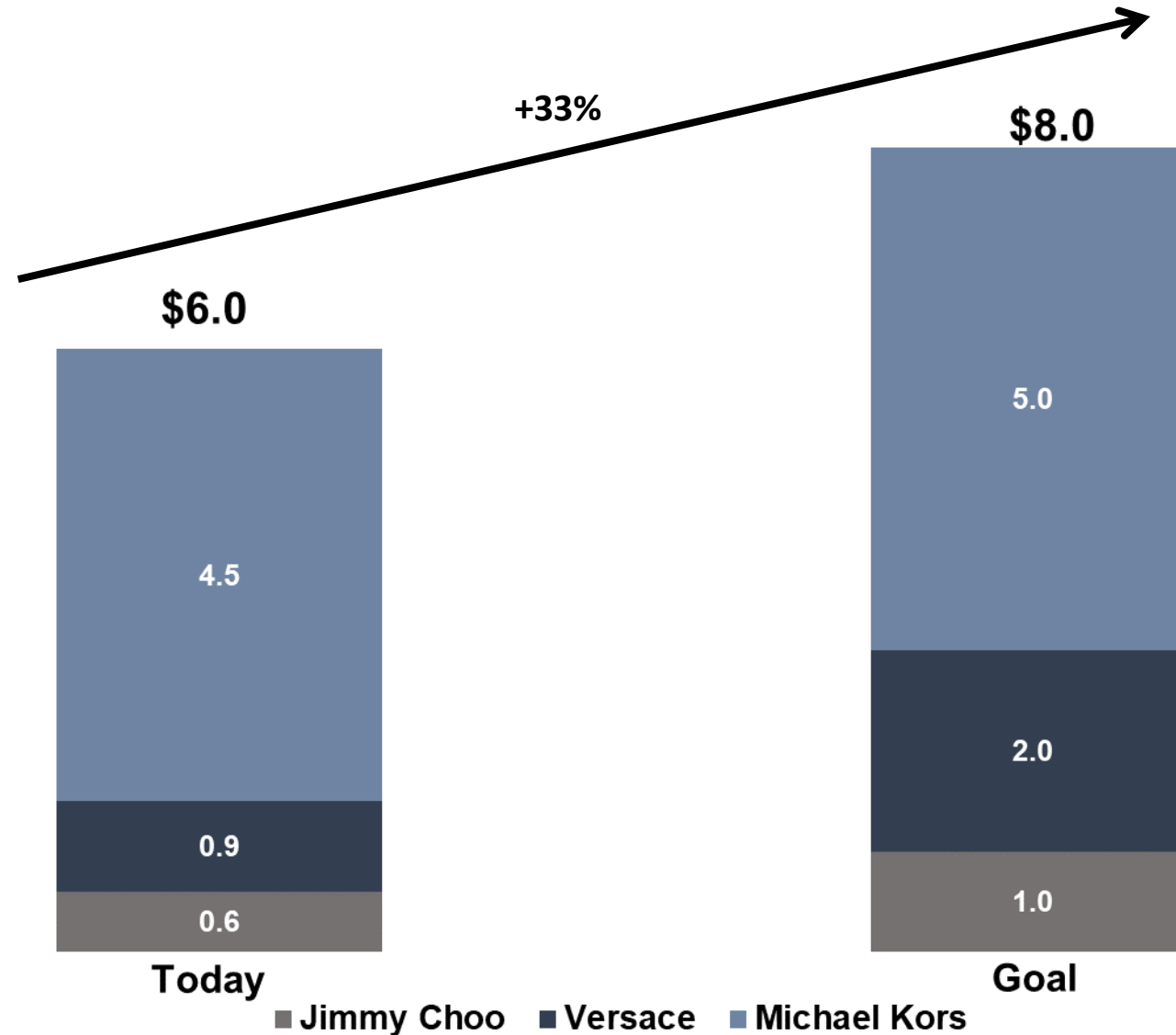
- **THREE ICONIC GLOBAL FOUNDER LED BRANDS**
- **LEADERS IN STYLE AND TREND**
- **POSITIONED FOR ACCELERATED REVENUE AND EARNINGS GROWTH**

ENHANCED LEADERSHIP POSITION IN THE GLOBAL LUXURY MARKET

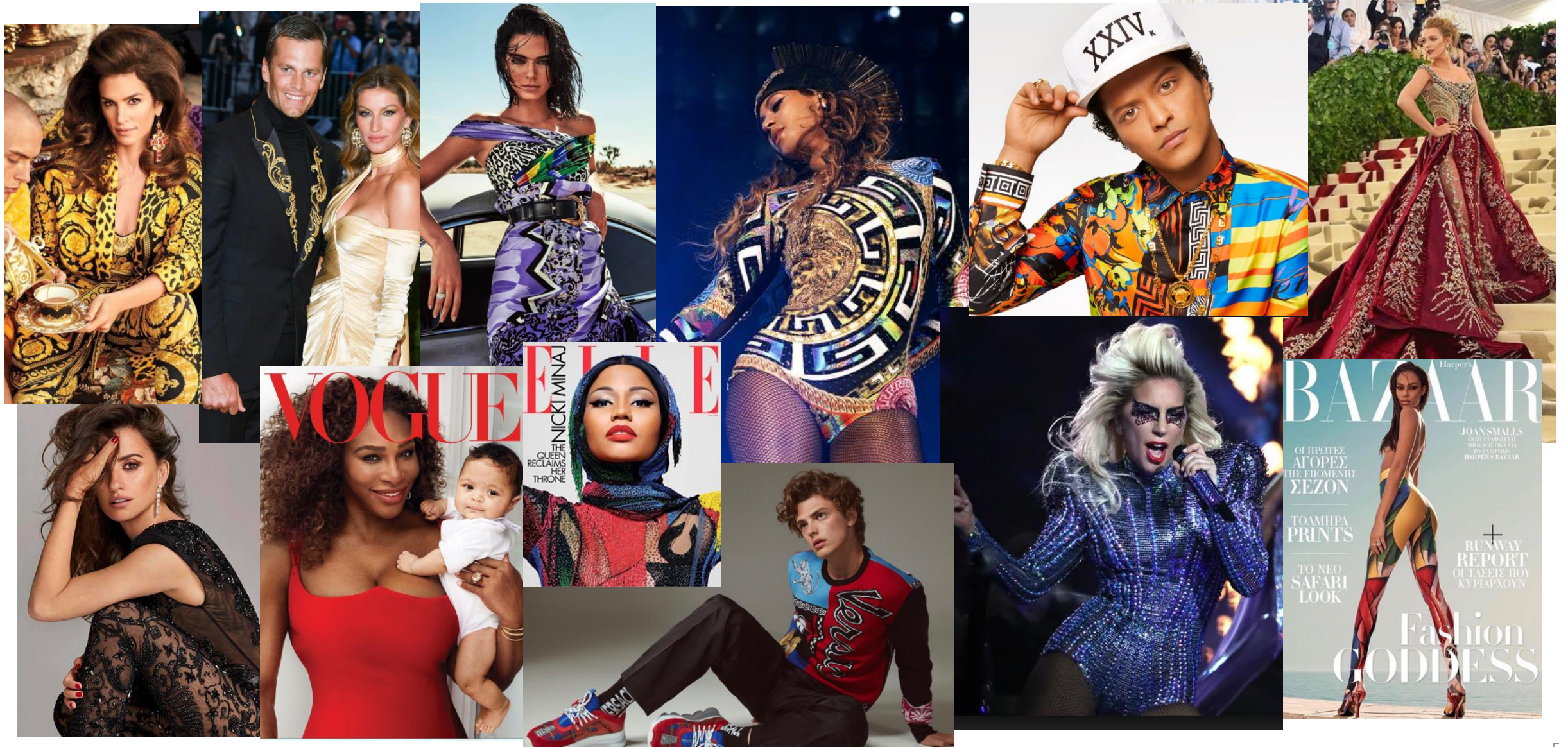


Note: Sales and geography represent management projections for Fiscal 2019. Store count represents latest reporting

FUTURE REVENUE GROWTH TO \$8 BILLION

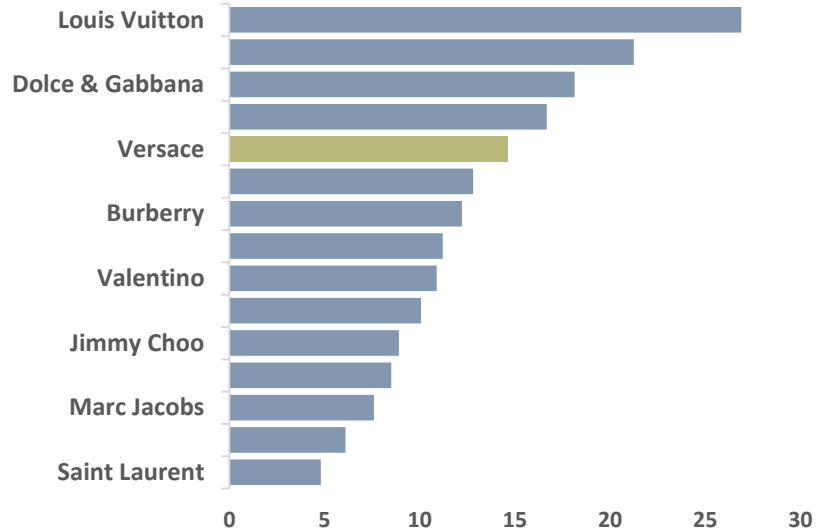


THE FAME OF VERSACE



THE POWER OF THE VERSACE BRAND

SOCIAL MEDIA LEADERSHIP¹



RED CARPET PRESENCE



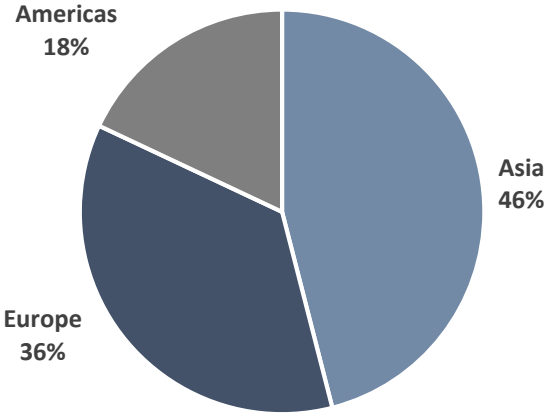
DONATELLA



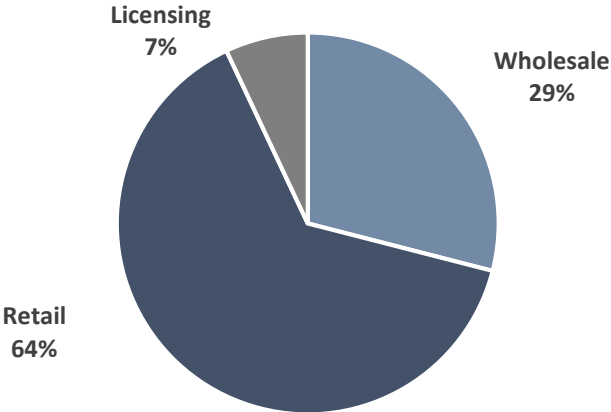
¹Millions of Instagram followers. Source: ListenFirst "Luxury Fashion Universe"

VERSACE BUSINESS PROFILE

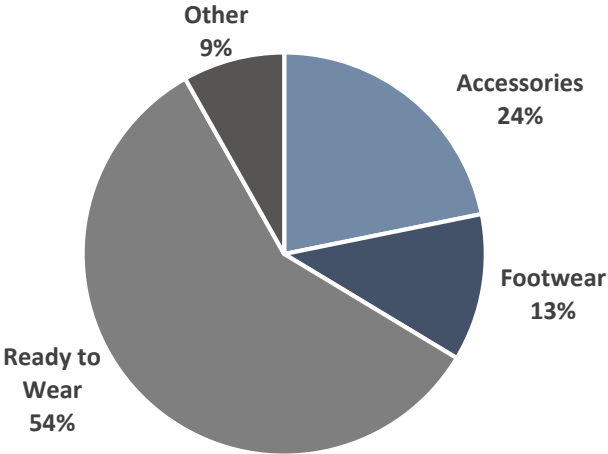
REVENUE BY REGION



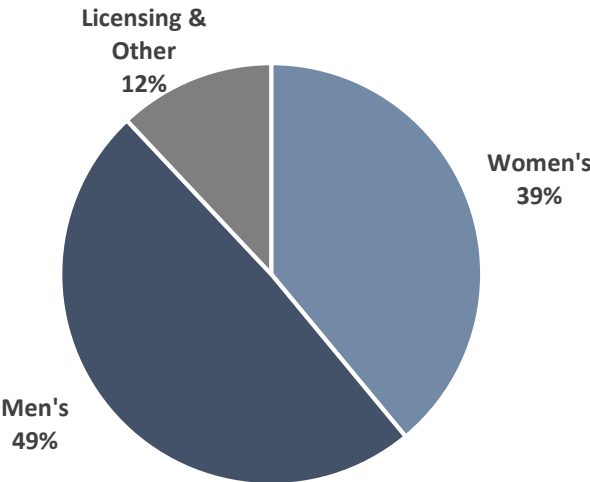
REVENUE BY CHANNEL



REVENUE BY PRODUCT¹

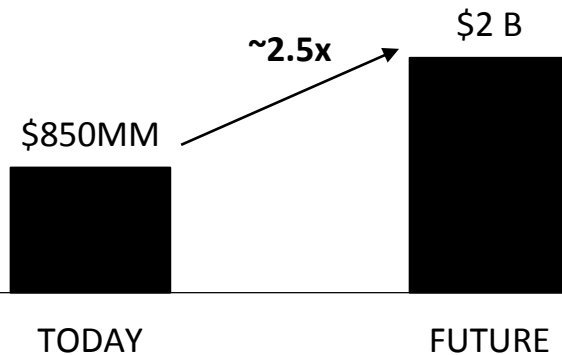


REVENUE BY GENDER¹



Source: All figures represent 2017 Actuals

THE R S A C E GROWTH OPPORTUNITY

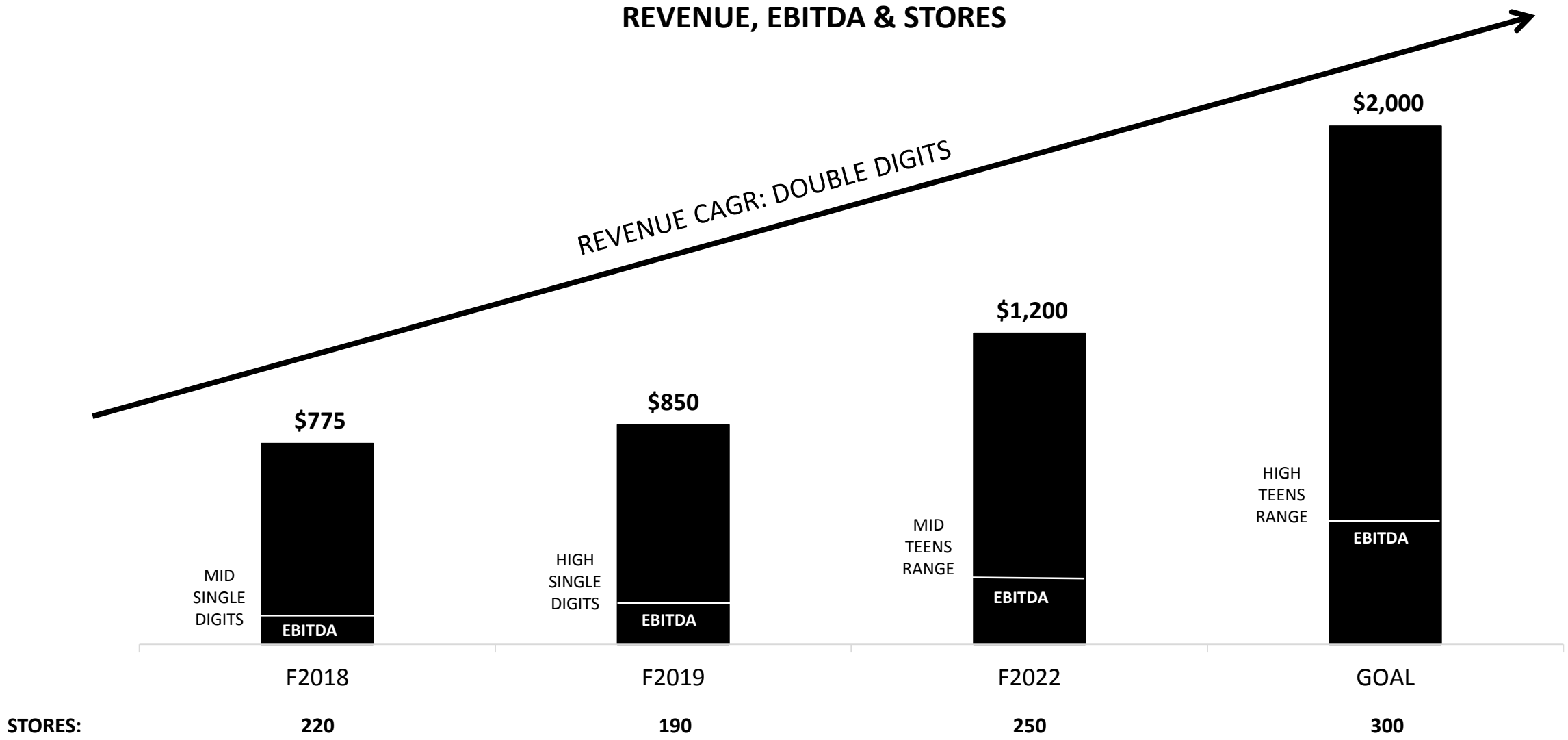


OPPORTUNITY TO GROW VERSACE TO \$2 B IN SALES

1. BUILD ON VERSACE'S LUXURY RUNWAY MOMENTUM
2. ENHANCE VERSACE'S POWERFUL AND ICONIC MARKETING
3. INCREASE GLOBAL RETAIL FOOTPRINT FROM APPROXIMATELY 200 TO 300 STORES
4. ACCELERATE E-COMMERCE & OMNI-CHANNEL DEVELOPMENT
5. EXPAND MEN'S AND WOMEN'S ACCESSORIES AND FOOTWEAR FROM 35% TO 60% OF REVENUES

VERSACE FINANCIAL PERFORMANCE

REVENUE, EBITDA & STORES



USD, millions

JIMMY CHOO GROWTH INITIATIVES



- **\$1B REVENUE GOAL**
- **EXPAND GLOBAL RETAIL FOOTPRINT**
- **ACCELERATE FOOTWEAR GROWTH**
- **GROW ACCESSORIES TO 50% OF REVENUES**

MICHAEL KORS GROWTH INITIATIVES

- **\$5B REVENUE GOAL**
- **BUILD ON RUNWAY 2020 MOMENTUM**
 - **PRODUCT INNOVATION**
 - **BRAND ENGAGEMENT**
 - **CUSTOMER EXPERIENCE**
- **GROW ASIA BUSINESS TO \$1B**
- **ACCELERATE MENSWEAR BUSINESS**



FORWARD-LOOKING STATEMENTS

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