



MGM RESORTS
INTERNATIONAL™



**NATIONAL BASKETBALL ASSOCIATION
PARTNERSHIP**

July 2018

LEGAL DISCLAIMERS

FORWARD-LOOKING STATEMENTS

Statements in this presentation that are not historical facts are forward-looking statements, within the meaning of the Private Securities Litigation Reform Act of 1995 and involve risks and/or uncertainties, including those described in MGM Resorts International (“MGM”) public filings with the Securities and Exchange Commission. MGM has based forward-looking statements on management’s current expectations and assumptions and not on historical facts. Examples of these statements include, but are not limited to, MGM’s expectations regarding the benefits of the partnership. These forward-looking statements involve a number of risks and uncertainties. Among the important factors that could cause actual results to differ materially from those indicated in such forward-looking statements include effects of economic conditions and market conditions in the markets in which MGM operates and competition with other destination travel locations throughout the United States and the world, the design, timing and costs of expansion projects, risks relating to international operations, permits, licenses, financings, approvals and other contingencies in connection with growth in new or existing jurisdictions and additional risks and uncertainties described in MGM’s Form 10-K, Form 10-Q and Form 8-K reports (including all amendments to those reports). In providing forward-looking statements, MGM is not undertaking any duty or obligation to update these statements publicly as a result of new information, future events or otherwise, except as required by law. If MGM updates one or more forward-looking statements, no inference should be drawn that it will make additional updates with respect to those other forward-looking statements.

KEY TRANSACTION TERMS



- Multi-year partnership
- The NBA's first official gaming partner and partnership with a U.S. sports betting operator
- MGM Resorts will use official NBA and WNBA data
- MGM Resorts will use NBA and WNBA branding across land-based and digital sports betting offerings throughout the U.S.
- MGM Resorts and the NBA will collaborate to create a series of integrations across NBA platforms, including a special digital content series
- Cross-promotion on each other's platforms

WHAT THIS PARTNERSHIP MEANS FOR MGM RESORTS

- ✓ Designates MGM Resorts as the Official Gaming Partner of the NBA and WNBA
- ✓ Reflects the strong relationship that MGM Resorts and the NBA have cultivated over the past several years
- ✓ Places the MGM brand front and center to the NBA's significant and growing fan base giving MGM Resorts the opportunity to emulate similar successful sports betting partnerships
- ✓ Enables integration into NBA digital platforms
- ✓ Provides access to NBA and WNBA official data to ensure consumers are protected
- ✓ Reinforces commitment to responsible gaming and protecting NBA game integrity

ANOTHER LANDMARK MILESTONE IN SPORTS FOR MGM RESORTS

- ✓ 2009 – MGM Grand Garden Arena hosts UFC 100, which set the record at the time for the highest grossing UFC pay-per-view event with 1.60 million buys⁽¹⁾
- ✓ 2013 - MGM Grand Garden Arena hosts the Pac 12 Men's Basketball Championship for the first time⁽²⁾
- ✓ 2015 - MGM Grand Garden Arena hosts the boxing match with the highest live gate in history (Mayweather vs. Pacquiao)
- ✓ 2016 - MGM-AEG owned T-Mobile Arena, the home of the NHL's Western Conference Champion Vegas Golden Knights opens in 2016
- ✓ 2018 – Led by the emergence of mobile betting, Nevada sports books achieve a record Super Bowl handle of \$158 million (MGM introduced mobile betting in 2016)
- ✓ 2018 – With #1 Draft Pick A'ja Wilson, the WNBA's Las Vegas Aces begin their debut season
- ✓ 2018 – MGM Resorts announces U.S. sports betting and gaming joint venture with GVC Holdings

(1) Subsequently broken by UFC 202 with 1.65 million buys – held at T-Mobile Arena.

(2) MGM will host both Men's and Women's tournaments in 2019.

MGM RESORTS: SPORTS STRATEGY

MGM RESORTS IS IN A UNIQUE POSITION TO PLAY A MEANINGFUL ROLE IN SPORTS, ACROSS VARIOUS AVENUES:

THE PLACE
TO SEE
THE ACTION



STRENGTHENING
MGM'S BRAND
ASSOCIATION
WITH SPORTS

POSITIONING THE COMPANY FOR FUTURE OPPORTUNITIES



MGM RESORTS: SPORTS CONNECTIVITY



MGM RESORTS: A LEADING GLOBAL ENTERTAINMENT COMPANY



S&P 500
Company



17 Billion
Market Cap



10.8 Billion
In Net Revenues



28
Unique Hotel Offerings



3.9 Million
SF Convention Space



2.4 Million
SF of Casino Space



8,100+
Shows Per Year



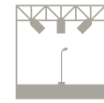
480+
Food, Beverages & Club Experiences



7,000+
Convention/Meetings Per Year



29,000+
Slot Machines



25+
Arena & Entertainment Venues



3,500+
Retail Experiences



49,000+
Rooms & Suites



1,900+
Table Games



78,000
Employees