



MGM RESORTS INTERNATIONAL
FIRST QUARTER 2021 EARNINGS

APRIL 28, 2021

MGM RESORTS INTERNATIONAL

FORWARD-LOOKING STATEMENTS

Statements in this presentation that are not historical facts are forward-looking statements, within the meaning of the Private Securities Litigation Reform Act of 1995 and involve risks and/or uncertainties, including those described in the Company's public filings with the Securities and Exchange Commission. The Company has based forward-looking statements on management's current expectations and assumptions and not on historical facts. Examples of these statements include, but are not limited to, the Company's expectations regarding its financial outlook (including expectations regarding its liquidity position, long term cost savings and the performance at re-opened properties), the continued impact of the COVID-19 pandemic on the Company's operations, the Company's ability to execute on its strategic pillars, expectations regarding the development of an integrated resort in Japan and the positioning of BetMGM as a leader in sports betting and iGaming (including BetMGM's expected growth in new and existing jurisdictions and projected market share and net revenues). These forward-looking statements involve a number of risks and uncertainties. Among the important factors that could cause actual results to differ materially from those indicated in such forward-looking statements include the continued impact of the COVID-19 pandemic, effects of economic and other conditions in the markets in which the Company operates and competition with other destination travel locations throughout the United States and the world, the design, timing and costs of expansion projects, risks relating to international operations, permits, licenses, financings, approvals and other contingencies in connection with growth in new or existing jurisdictions and additional risks and uncertainties described in the Company's Form 10-K, Form 10-Q and Form 8-K reports (including all amendments to those reports). In providing forward-looking statements, the Company is not undertaking any duty or obligation to update these statements publicly as a result of new information, future events or otherwise, except as required by law. If the Company updates one or more forward-looking statements, no inference should be drawn that it will make additional updates with respect to those other forward-looking statements.

MARKET AND INDUSTRY DATA

This presentation also contains estimates and information concerning the Company's industry that are based on industry publications, reports and peer company public filings. This information involves a number of assumptions and limitations, and you are cautioned not to rely on or give undue weight to this information. The Company has not independently verified the accuracy or completeness of the data contained in these industry publications, reports or filings. The industry in which we operate is subject to a high degree of uncertainty and risk due to a variety of factors, including those described in the "Risk Factors" section of the Company's public filings with the SEC. Third party logos and brands included in this presentation are the property of their respective owners and are included for informational purposes only.

NOTE REGARDING PRESENTATION OF NON-GAAP FINANCIAL MEASURES

This presentation includes certain "non-GAAP financial measures" as defined in Regulation G under the Securities Exchange Act of 1934, as amended, including, among others, Adjusted EBITDAR, Table Games Hold Adjusted Las Vegas Strip Resorts Adjusted Property EBITDAR, and Adjusted EPS. Schedules that reconcile the non-GAAP financial measures to the most directly comparable financial measures calculated and presented in accordance with Generally Accepted Accounting Principles in the United States are included herein or in the Company's earnings releases that have been furnished with the SEC and are available on our website at www.mgmresorts.com.

IMPORTANT NOTE REGARDING BETMGM FINANCIAL AND OTHER INFORMATION

This presentation includes certain financial and other information related to BetMGM and the industry in which BetMGM operates, which is jointly owned by the Company and Entain plc. This information was obtained from BetMGM management and while the Company believes such information to be reliable and accurate, the Company has not independently verified it and does not make any representation as to its accuracy. Included in this information is BetMGM reported net revenues from operations, forecasted 2022 net revenues from operations and long-term EBITDA margin targets. BetMGM financial information is not prepared in accordance with GAAP. If BetMGM presented these financial measures in accordance with GAAP, then BetMGM would present the revenues associated with its Nevada digital and retail sports betting operations differently, until such time as BetMGM is directly licensed as a Nevada gaming operator. Currently under GAAP, its calculation of net revenue would be on a basis net of operating costs, such that the GAAP reported net revenue would be lower than the net revenue reported herein, with net income remaining the same. BetMGM projected net revenue from operations and target EBITDA margins are also based on significant assumptions regarding the extension of current market trends in the states where BetMGM currently operates as well as assumptions regarding BetMGM's expansion into new jurisdictions in 2021 and 2022. These assumptions are subject to significant risks and uncertainty and as a result investors are cautioned not to place undue reliance on such statements as a prediction of BetMGM's actual results. See "Forward-looking Statements" above.

OUR STRATEGIC PILLARS



OUR VISION:
TO BE THE WORLD'S
PREMIER
GAMING ENTERTAINMENT
COMPANY



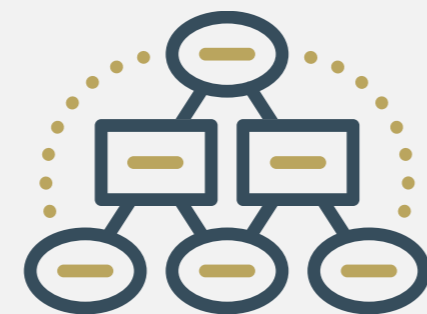
STRONG PEOPLE AND CULTURE

Recruit, develop and retain the best talent
Foster a culture of diversity and inclusion
Invest in the employee experience



CUSTOMER-CENTRIC MODEL

Leverage a customer-centric model reinforced by a strong brand and deep customer insights to provide unmatched entertainment experiences for our guests and drive top-line growth



OPERATIONAL EXCELLENCE

Operating model refinement to maximize operating efficiencies and expand margins
Enhancement of digital capabilities to strengthen customer loyalty



DISCIPLINED CAPITAL ALLOCATION TO MAXIMIZE SHAREHOLDER VALUE

Pursuit of targeted, attractive ROI opportunities that align to the Company's strategic vision
Focus on shareholder returns
Fortify balance sheet

TABLE OF CONTENTS

- 1Q 2021 HIGHLIGHTS
- 1Q 2021 FINANCIAL RESULTS
- BETMGM
- SUPPLEMENTAL

KEY 1Q 2021 TAKEAWAYS

Domestic markets solidly improving, with sequential improvement over 4Q 2020

- With nationwide vaccination rollouts underway, Las Vegas Strip recovery is well on track with meaningful uptick in domestic leisure and casino demand
- Regional properties achieved record 1Q Adjusted Property EBITDAR and margins
- MGM China outperformed the market, with 1Q 2021 GGR recovering to ~40% of pre-pandemic 4Q 2019 levels, compared to broader market's 33%; Expect Macau's rate of recovery to be gradual

Strong operating model and liquidity to position the Company for long-term growth

- Expect to permanently reduce approximately \$450 million of domestic expenses relative to 2019 levels
- Evidenced by significant margin improvement in 1Q 2021 across both Las Vegas and Regional operations
- Strong liquidity position and improving operating environment allows MGM Resorts to continue disciplined execution of long-term strategy while returning cash to shareholders
 - In 1Q 2021, repurchased 3.15 million shares at an average price of \$37.87 per share for an aggregate amount of \$119 million

Long-term vision to be the world's premier gaming entertainment company

- **U.S. Sports betting and iGaming opportunity:** Believe BetMGM has already established itself as a leader
- Investing in the Company's **digital transformation** to drive customer loyalty
- **Asia expansion:** Pursuit of Japan integrated resort opportunity and further investments in Macau

1Q 2021 FINANCIAL HIGHLIGHTS

(\$ in U.S. millions, except per share information)

	1Q21	1Q20	\$ Change	% Change
Consolidated Net Revenue	\$1,648	\$2,253	(\$605)	(27%)
Las Vegas Strip Resorts	\$545	\$1,134	(\$589)	(52%)
Regional Operations	\$711	\$726	(\$14)	(2%)
MGM China	\$296	\$272	\$24	9%
Net Income (Loss) Attributable to MGM Resorts	(\$332)	\$807	(\$1,139)	NM
Diluted Earnings (Loss) Per Share	(\$0.69)	\$1.64	(\$2.33)	NM
Adjusted EPS	(\$0.68)	(\$0.45)	(\$0.23)	NM
Consolidated Adjusted EBITDAR	\$218			
Las Vegas Strip Resorts Adjusted Property EBITDAR	\$108	\$268	(\$160)	(60%)
Table Games Hold Adjusted Las Vegas Strip Resorts Adjusted Property EBITDAR	\$107	\$273	(\$166)	(61%)
Regional Operations Adjusted Property EBITDAR	\$242	\$152	\$90	59%
MGM China Adjusted Property EBITDAR	\$5	(\$22)	\$27	NM
CityCenter Adjusted EBITDA	\$33	\$79	(\$45)	(58%)

SEQUENTIAL DOMESTIC IMPROVEMENT IN 1Q 2021

(\$ in U.S. millions)

	ACTUAL				HOLD ADJUSTED			
	1Q21	4Q20	1Q21 vs. 4Q20 Change		1Q21	4Q20	1Q21 vs. 4Q20 Change	
			\$	%			\$	%
Adjusted Property EBITDAR								
Las Vegas Strip Resorts	\$108	\$54	+\$54	101%	\$107	\$57	+\$50	88%
Regional Operations	\$242	\$159	+\$83	53%				
MGM China	\$5	\$41	-\$36	-88%	\$5	\$43	-\$38	-88%
Adjusted Property EBITDAR Margins								
Las Vegas Strip Resorts	20%	11%	+860 bps		20%	12%	+792 bps	
Regional Operations	34%	27%	+738 bps					
MGM China	2%	13%	-1,181 bps		2%	14%	-1,234 bps	

- **Las Vegas Strip Resorts:** Meaningful acceleration in leisure and casino visitation since mid-February, and March was the best month since opening. Strong operating productivity also drove margin improvement in the first quarter
- **Regional Operations:** Robust consumer demand amid easing restrictions, combined with the Company's keen focus on costs resulted in 1Q records for Adjusted Property EBITDAR and margins
- **MGM China:** Sequential decrease in Adjusted Property EBITDAR and margins primarily due to the \$23 million bonus accrual reversal positively impacting the fourth quarter, as well as lower mass hold in the first quarter compared to the fourth quarter

OUR LIQUIDITY POSITION REMAINS STRONG

CONSOLIDATED LIQUIDITY OVERVIEW					
(\$ in U.S. millions)	MGM Resorts (Ex. MGM China and MGP)	MGM China	MGP	MGM Resorts Consolidated	
Cash and Equivalents	\$4,939	\$1,090	\$143	\$6,172	
Revolver Availability	\$1,469	\$747	\$1,350	\$3,566	
Total Liquidity	\$6,408	\$1,837	\$1,493	\$9,738	

- MGM Resorts' domestic operations had \$6.4 billion of liquidity as of March 31, 2021
- MGM Resorts (consolidated) had \$9.7 billion of liquidity as of March 31, 2021
- In March 2021, MGM China raised an additional \$750 million of 4.75% senior notes due 2027
- In March 2021, MGM completed the 37.1 million MGP OP unit redemption for cash proceeds of ~\$1.2 billion
 - Reduced MGM's ownership stake in MGP from 53.0% to 42.1%

DEMONSTRATING OPERATING MODEL STRENGTH

MGM 2020 savings include initiatives launched at the end of 2019 that began yielding tangible results prior to the COVID-19 crisis

Through the pandemic, the Company has fundamentally re-evaluated how it operates, with a focus on permanently eliminating redundancies and low profitability initiatives

The Company grows increasingly confident in its ability to deliver on these savings when demand returns to 2019 levels

(\$ in U.S. millions)	Annualized Run-rate ¹
Corporate expense (gross) ²	\$180
MGM 2020	\$160
Operations streamlining	\$85
Fixed Labor	\$25
Annualized domestic cost reductions	\$450

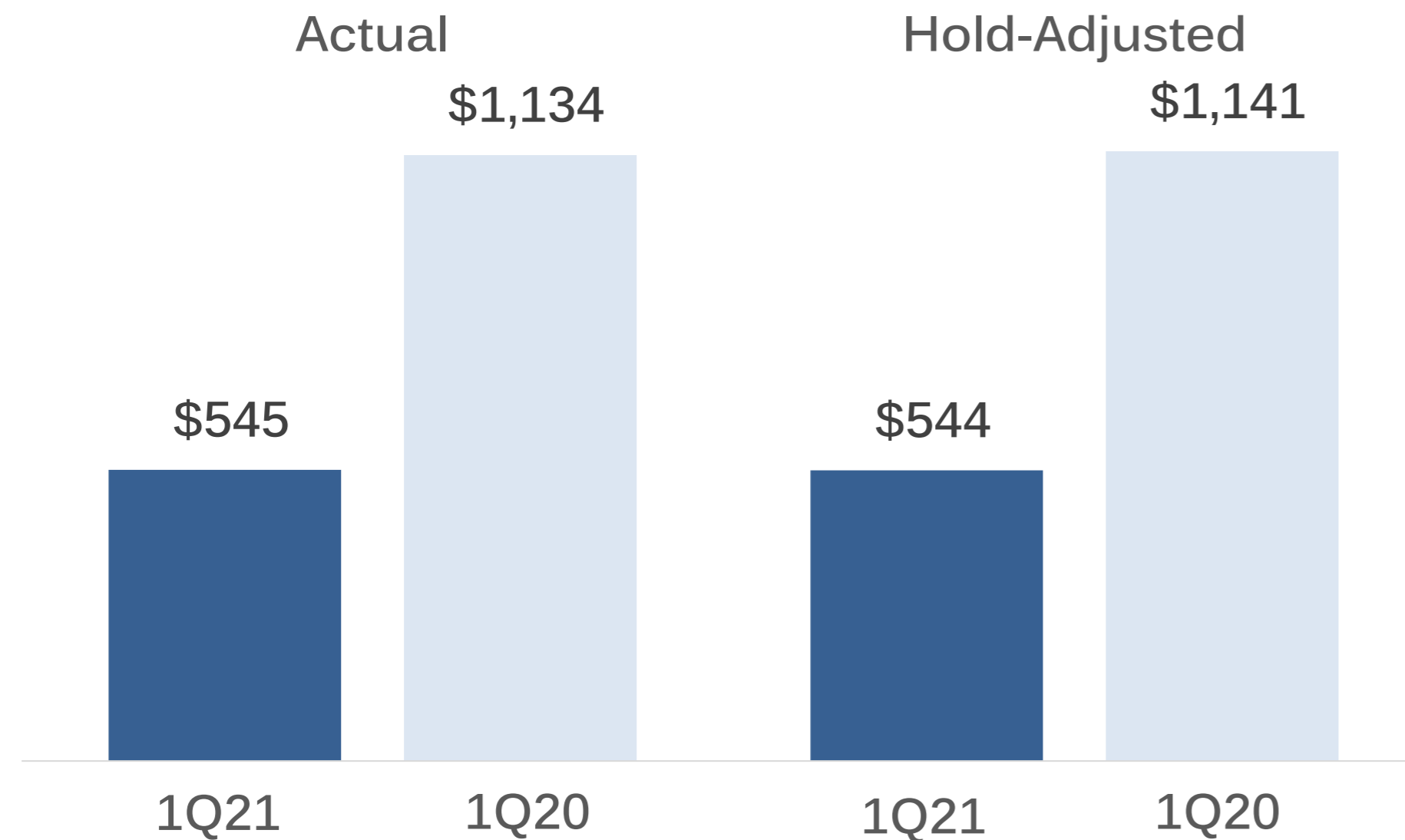
TABLE OF CONTENTS

- 1Q 2021 HIGHLIGHTS
- **1Q 2021 FINANCIAL RESULTS**
- BETMGM
- SUPPLEMENTAL

1 Q 2021 – LAS VEGAS STRIP

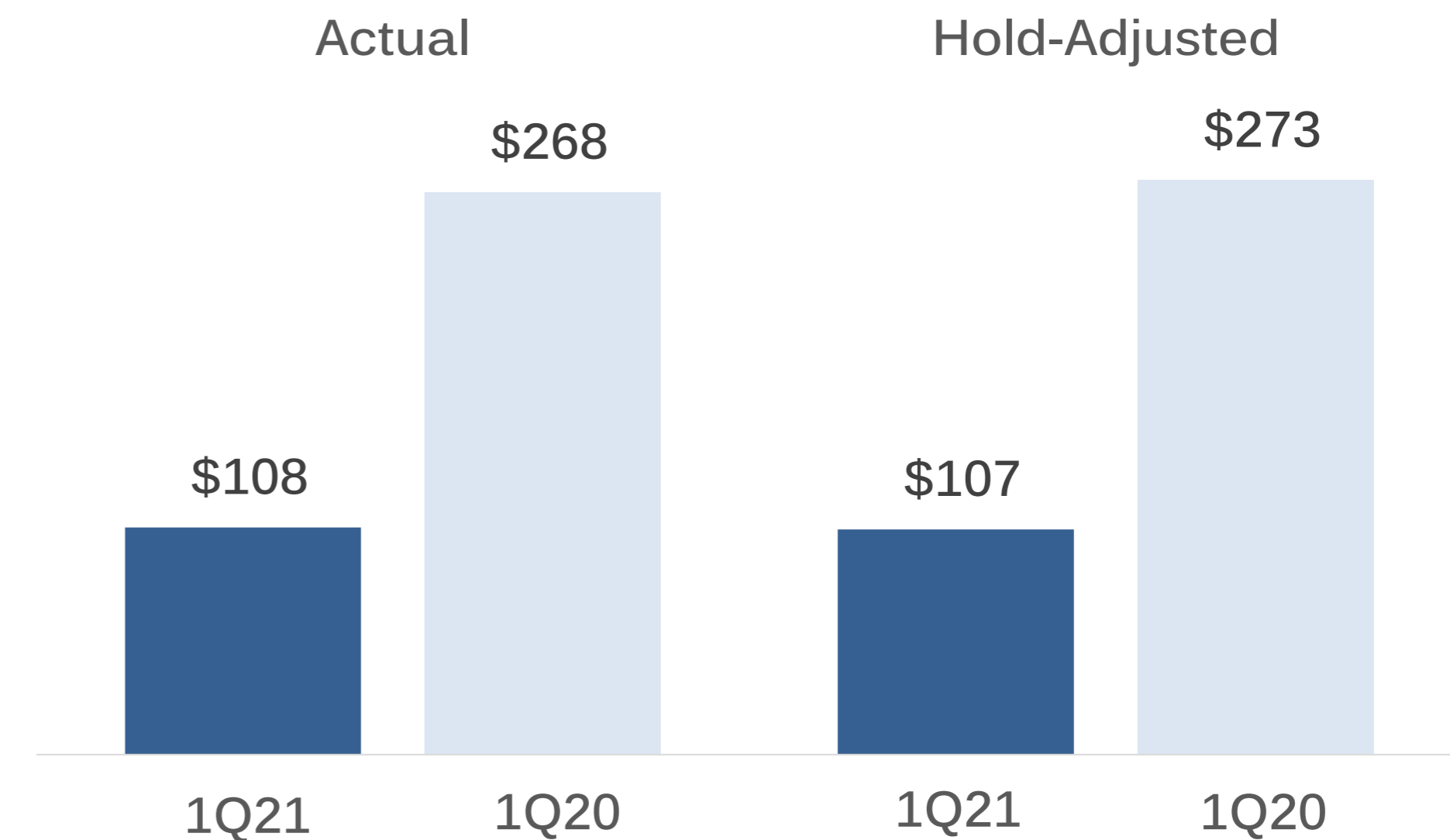
Net Revenues

(\$ in U.S. millions)



Adjusted Property EBITDAR

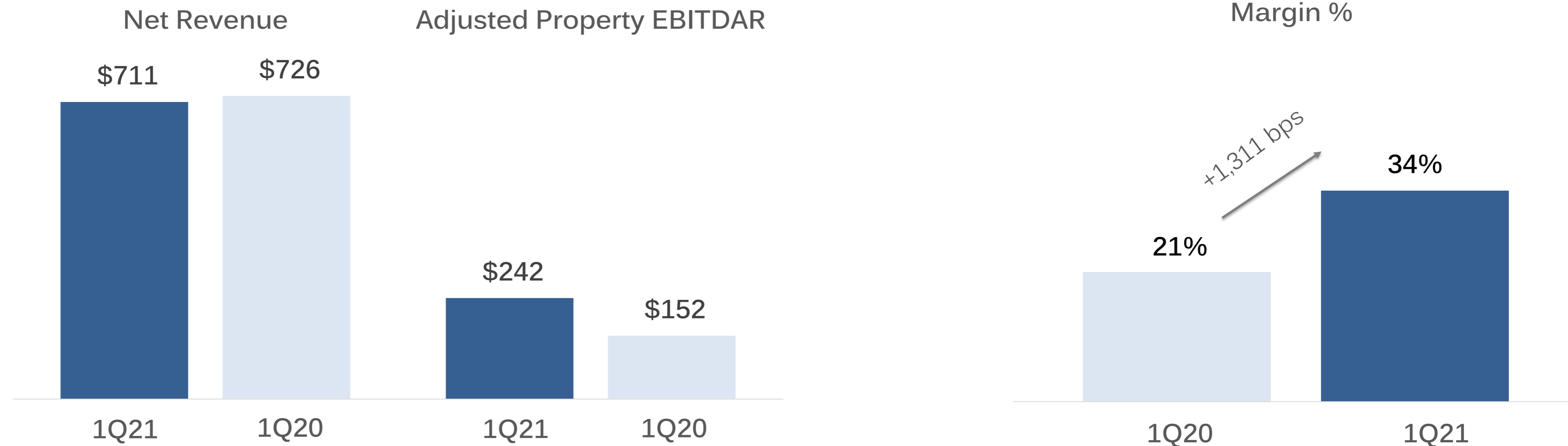
(\$ in U.S. millions)



- Casino revenue decreased 16% compared to the prior year quarter
 - Table games drop of \$529 million compared to \$841 million in 1Q 2020
 - Table games win % of 24.1% compared to 23.2% in 1Q 2020
 - Slot handle \$2.3 billion compared to \$2.5 billion in 1Q 2020
 - Slot win % of 9.2% compared to 9.4% in 1Q 2020
- Rooms revenue decreased 60% compared to the prior year quarter
 - Occupancy of 46% compared to 88% in 1Q 2020
 - Midweek occupancy: 39%
 - Weekend occupancy: 62%
 - ADR declined 30% to \$129 compared to \$183 in 1Q 2020
 - RevPAR¹ decreased 63% to \$60 compared to \$160 in 1Q 2020

1 Q 2021 – REGIONAL OPERATIONS

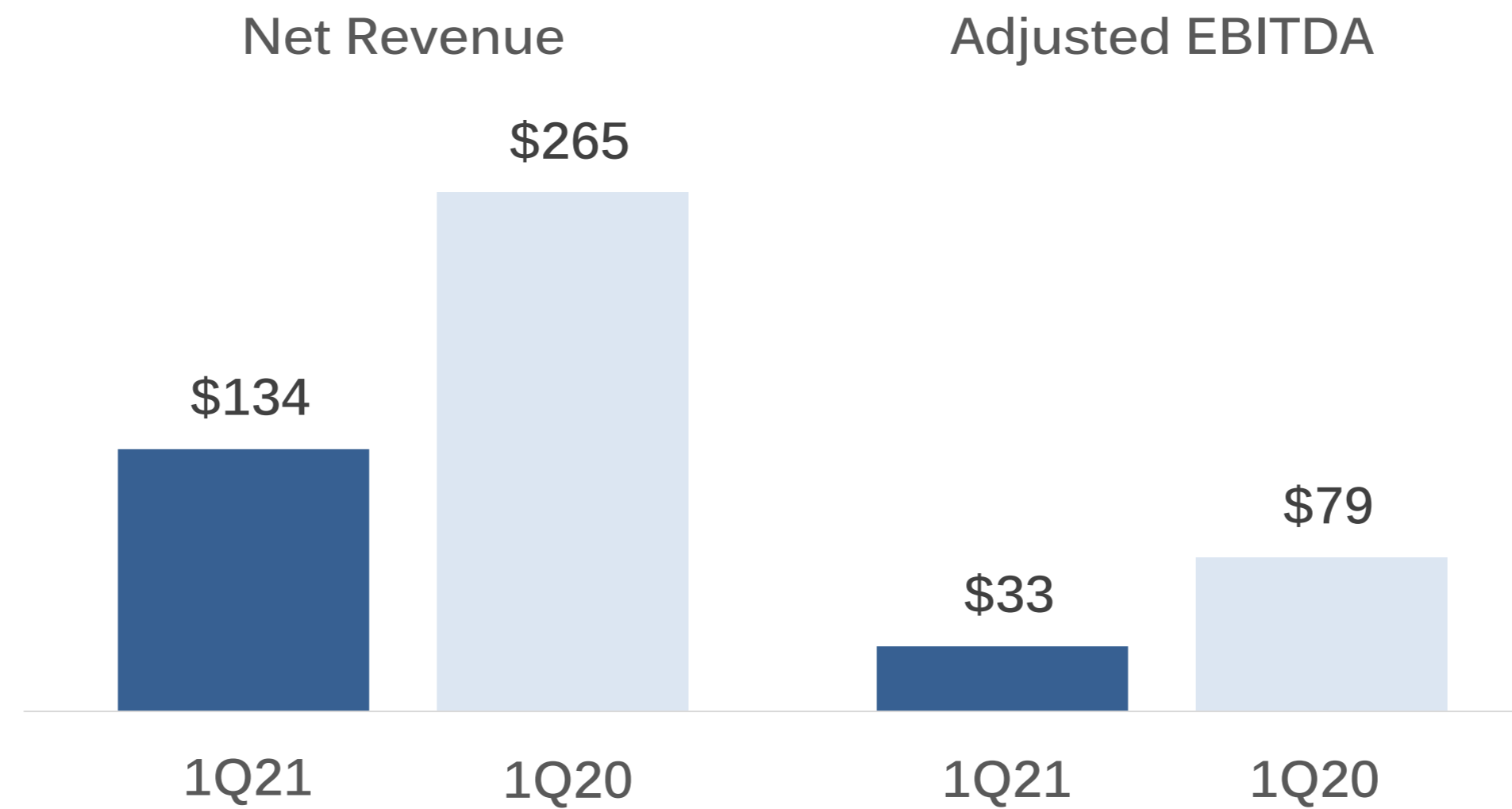
(\$ in U.S. millions)



- Casino revenue increased 11% compared to the prior year quarter
 - Table games drop of \$819 million compared to \$844 million in 1Q 2020
 - Table games win % of 21.2% compared to 19.4% in 1Q 2020
 - Slot handle of \$5.4 billion compared to \$5.2 billion in 1Q 2020
 - Slot win % of 9.8% compared to 9.6% in 1Q 2020
- Adjusted Property EBITDAR margin of 34.0% in 1Q 2021, a 1,311-basis point increase compared to the prior year quarter
- Strong focus on costs and operating productivity resulted in double-digit margin improvement vs. 1Q 2020

1Q 2021 – CITYCENTER

(\$ in U.S. millions)



- Hotel Stats

- Occupancy of 41.3% compared to 86.0% in 1Q 2020
- ADR declined 27% to \$209 compared to \$285 in 1Q 2020
- RevPAR¹ decreased 65% to \$86 compared to \$245 in 1Q 2020

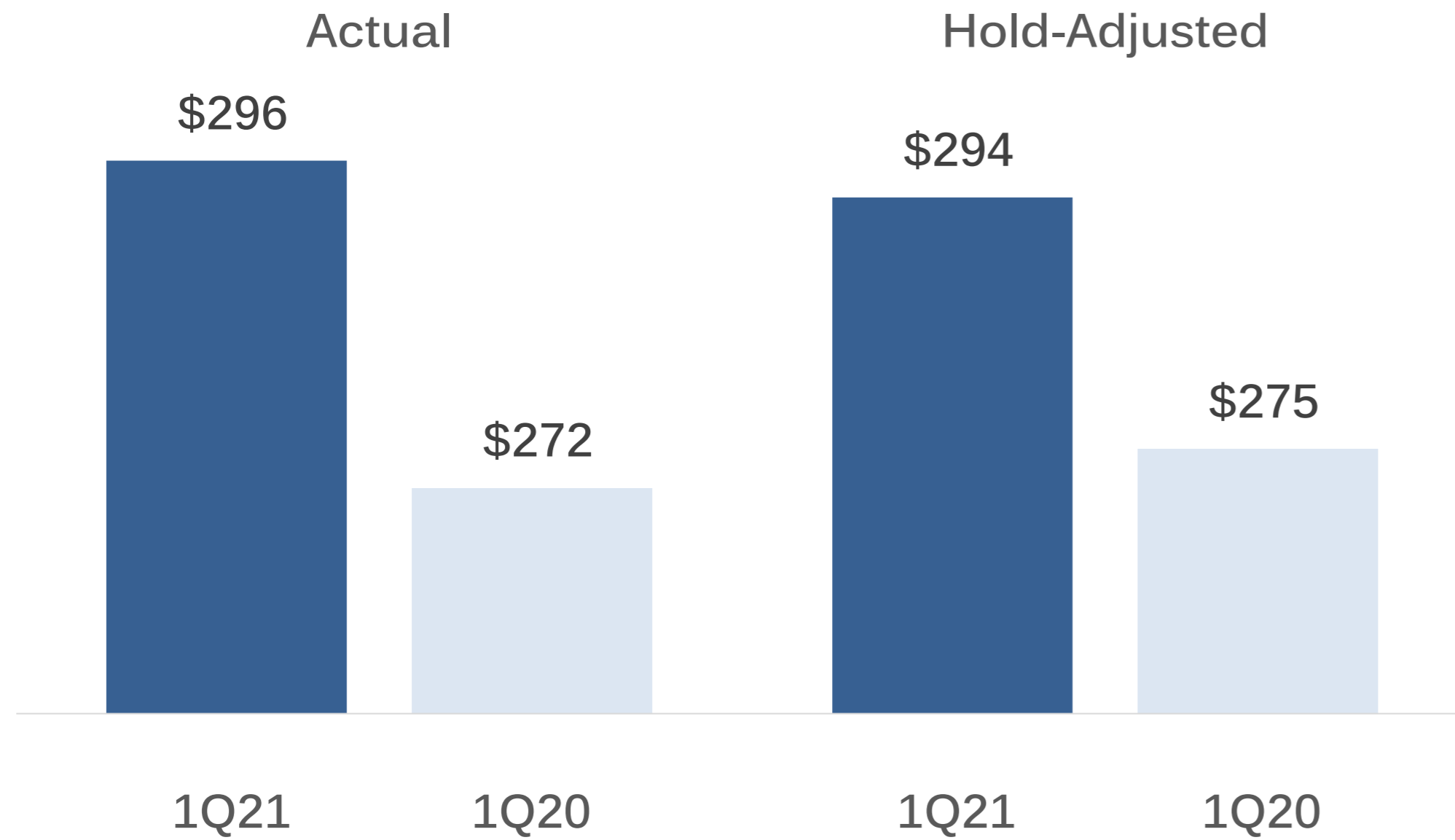
- Key Balance Sheet Items (as of 3/31/21)

- Cash and cash equivalents: \$137 million
- Availability under revolver: \$121 million
- Total debt: \$1.73 billion

1 Q 2021 – MGM CHINA

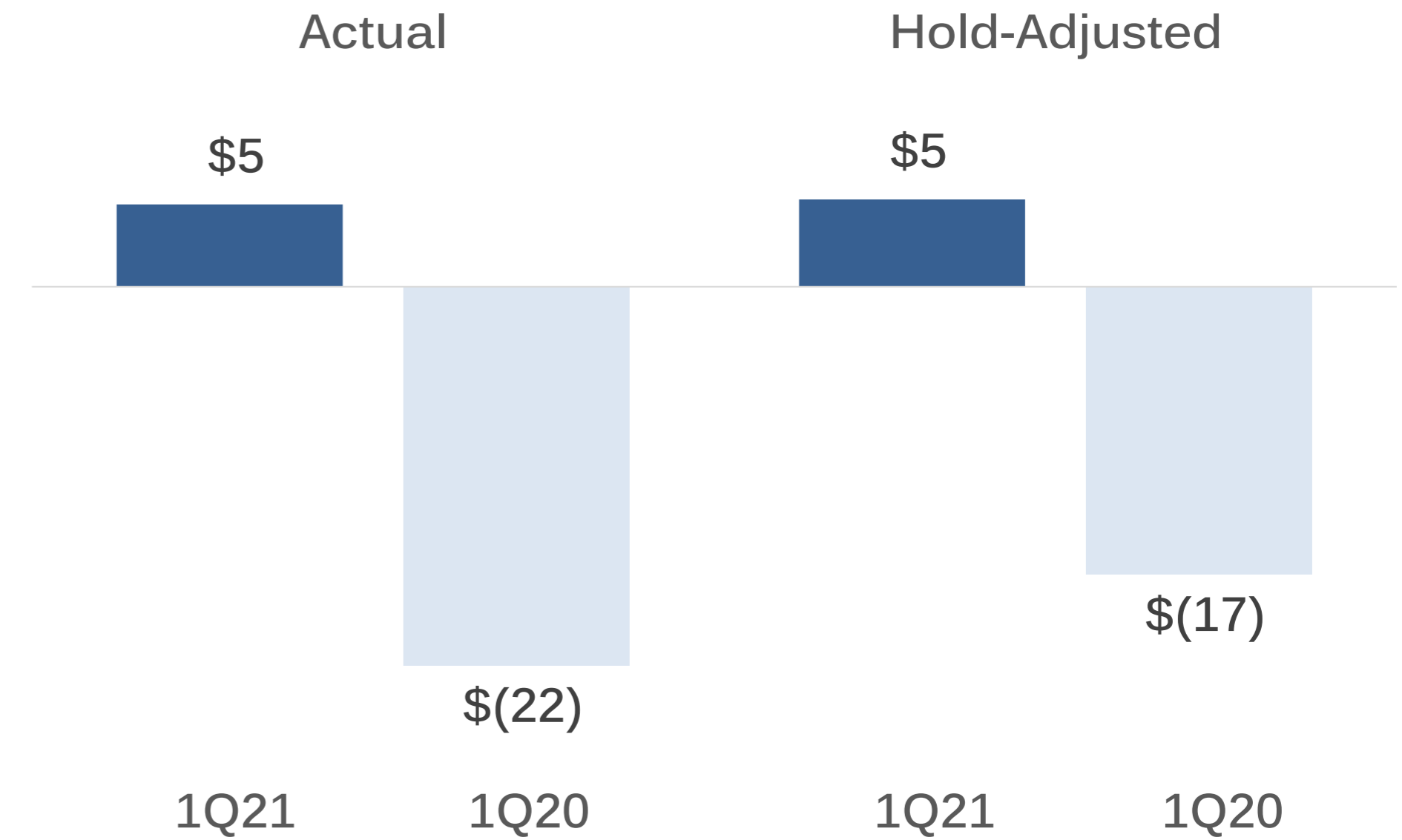
Net Revenues

(\$ in U.S. millions)



Adjusted Property EBITDAR

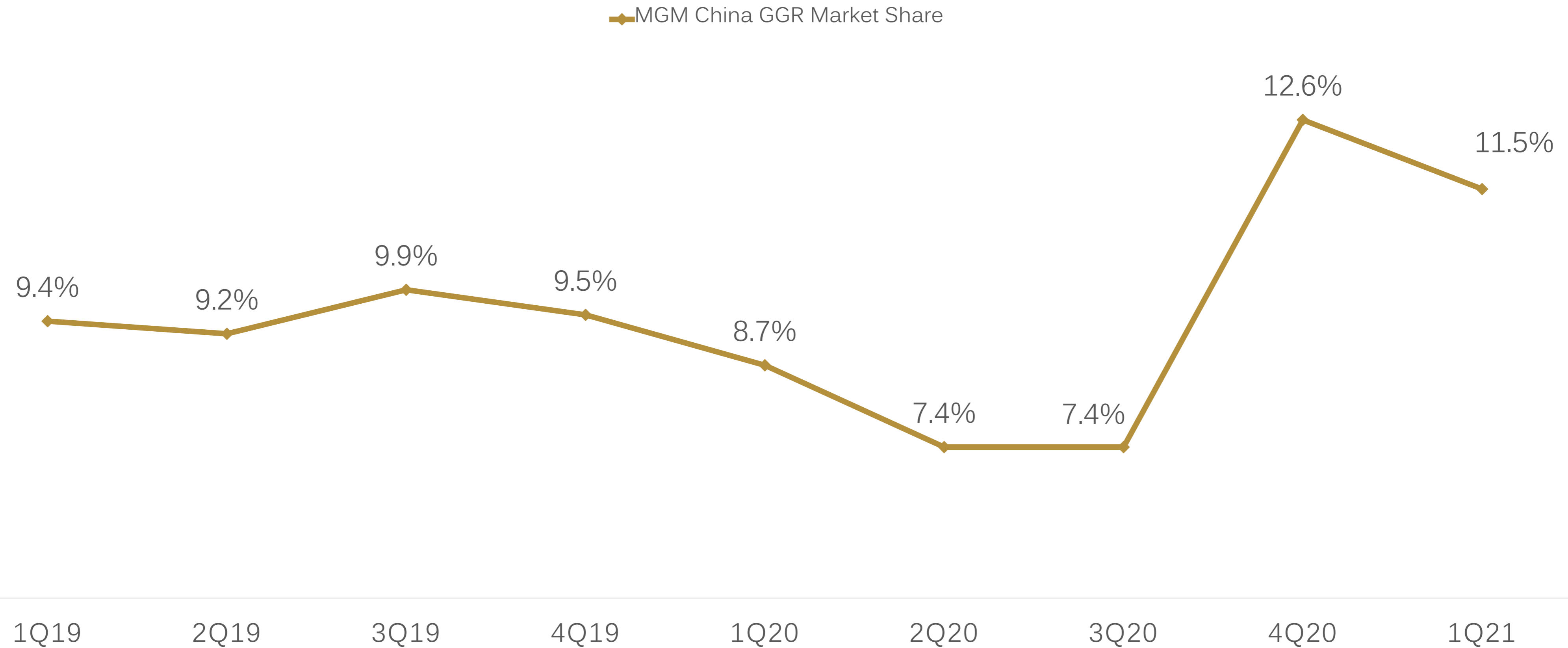
(\$ in U.S. millions)



- VIP table games: 31% decrease in turnover year-over-year; win percentage of 3.3%
- Main floor table games: 34% increase in volume year-over-year; win percentage of 22.0%
- *See Supplemental section for MGM China reported property-level details*

MGM CHINA'S MARKET OUTPERFORMANCE

GGR MARKET SHARE IN 1Q 2021 STILL WELL ABOVE 2019 / 2020 LEVELS



FINANCIAL ITEMS

- **BetMGM**

- 1Q 2021 net revenues associated with BetMGM operations were \$163 million¹
- MGM Resorts' 50% share of BetMGM's operating loss² was \$59 million in 1Q 2021
- MGM Resorts and Entain expect to fund approximately \$450 million in 2021

- **Management and other operations³**

- 1Q 2021: \$14 million
- Included a non-recurring \$20 million benefit related to the buyout of a profit share agreement with PlayStudios, which the Company expects to fund directly back to PlayStudios as part of a PIPE investment as they prepare to go public

- **Corporate expense (net)³**

- 1Q 2021: \$67 million, down 26% year over year
- Expect net corporate expense to run higher through the remainder of 2021 as business volumes continue to improve, and the Company ramps investments in IT, digital and IR efforts in Japan

- **Capital expenditures**

- 1Q 2021 U.S.: \$49 million
- 1Q 2021 MGM China: \$30 million

¹ Net revenues for 1Q 2021 for the BetMGM joint venture on a GAAP basis was approximately \$156 million, which includes \$12 million related to Nevada sportsbooks operations for which BetMGM records on a net basis as BetMGM is considered to be the agent in the Nevada transactions for GAAP purposes. MGM Resorts recorded \$17 million of net revenues for Nevada sportsbooks operations during 1Q 2021, which does not include Aria's sportsbook net revenues

² Reported as part of the Company's Adjusted EBITDAR under "Unconsolidated affiliates"

³ Refer to "SUPPLEMENTAL DATA – ADJUSTED PROPERTY EBITDAR AND ADJUSTED EBITDAR" table within the Company's 1Q 2021 earnings release

TRIPLE NET LEASE REITS & GROUND LEASES

- The Company has rental obligations to the following entities: **MGM Growth Properties**, the **Bellagio BREIT venture** and the **MGP BREIT venture** (Mandalay Bay and MGM Grand Las Vegas)
- Given the Company's controlling interest in MGP (42% economic ownership), **MGP is consolidated** within the Company's financial statements. However, **the BREIT ventures are not consolidated**
- Thus, MGM Resorts' **rent expense** associated with the BREIT ventures and other ground leases are expensed within the Company's consolidated income statement as part of "**General and administrative**" expenses
 - Recognized on a **straight-line basis** (\$189.6 million in 1Q 2021)
- Additionally, the Company's **income** is recognized via the equity method under "**Income (loss) from unconsolidated affiliates**" (\$41.7 million in 1Q 2021) and "**Non-operating items from unconsolidated affiliates**" (-\$14.9 million in 1Q 2021)
 - 5% ownership of Bellagio BREIT venture
 - 50.1% ownership of MGP BREIT venture through the consolidation of MGP within MGM Resorts financial statements
- **Consolidated net income is adjusted to exclude the impact of these items in our Adjusted EBITDAR calculation¹**
- 1Q 2021 triple net operating lease rent expense on a **cash basis**:
 - MGP: \$206.9 million (partially offset by \$72.4 million in distributions received from MGP)
 - BREIT ventures: \$136.0 million
- Our **ground lease expenses** aggregate to approximately \$8 million of rent expense per quarter (~\$32 million per year)

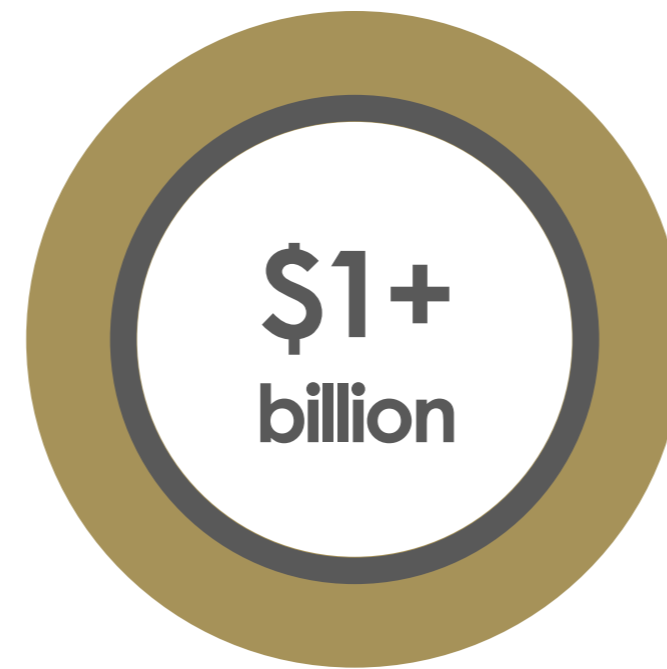
TABLE OF CONTENTS

- 1Q 2021 HIGHLIGHTS
- 1Q 2021 FINANCIAL RESULTS
- **BETMGM**
- SUPPLEMENTAL

KEY HIGHLIGHTS FROM BETMGM INVESTOR DAY



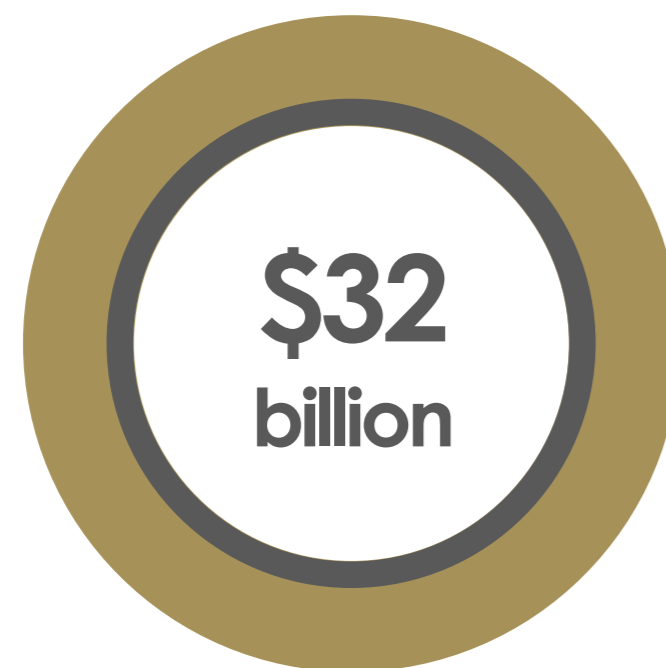
Estimated 1Q 2021 net revenues associated with BetMGM operations¹



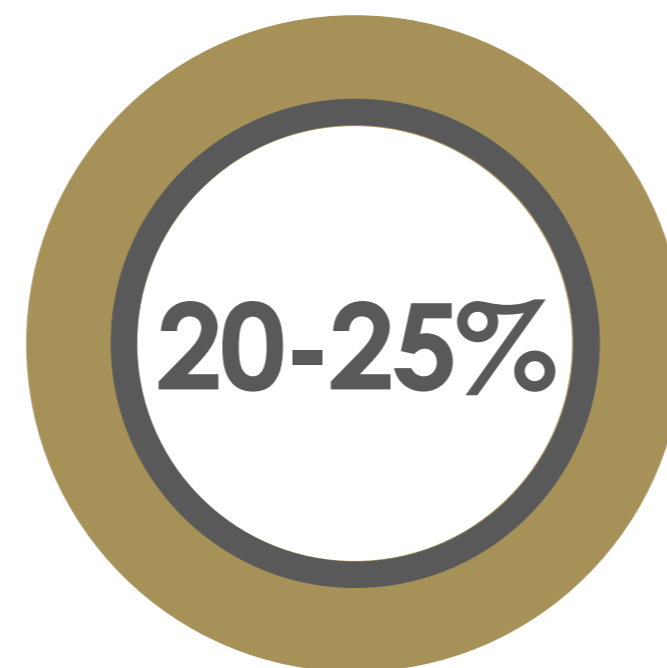
Forecasted 2022 net revenues associated with BetMGM operations²



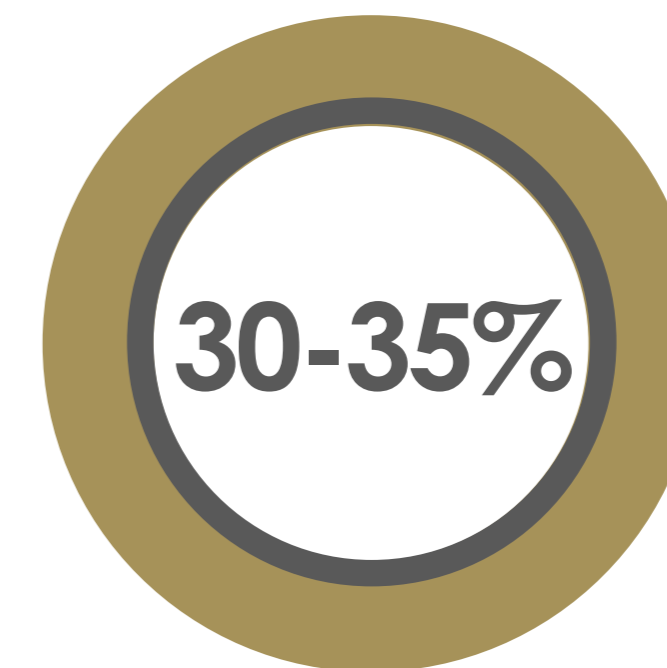
Expected capital consumed in 2021 (2021 highest planned annual cash usage)



Long-term total addressable market (TAM)



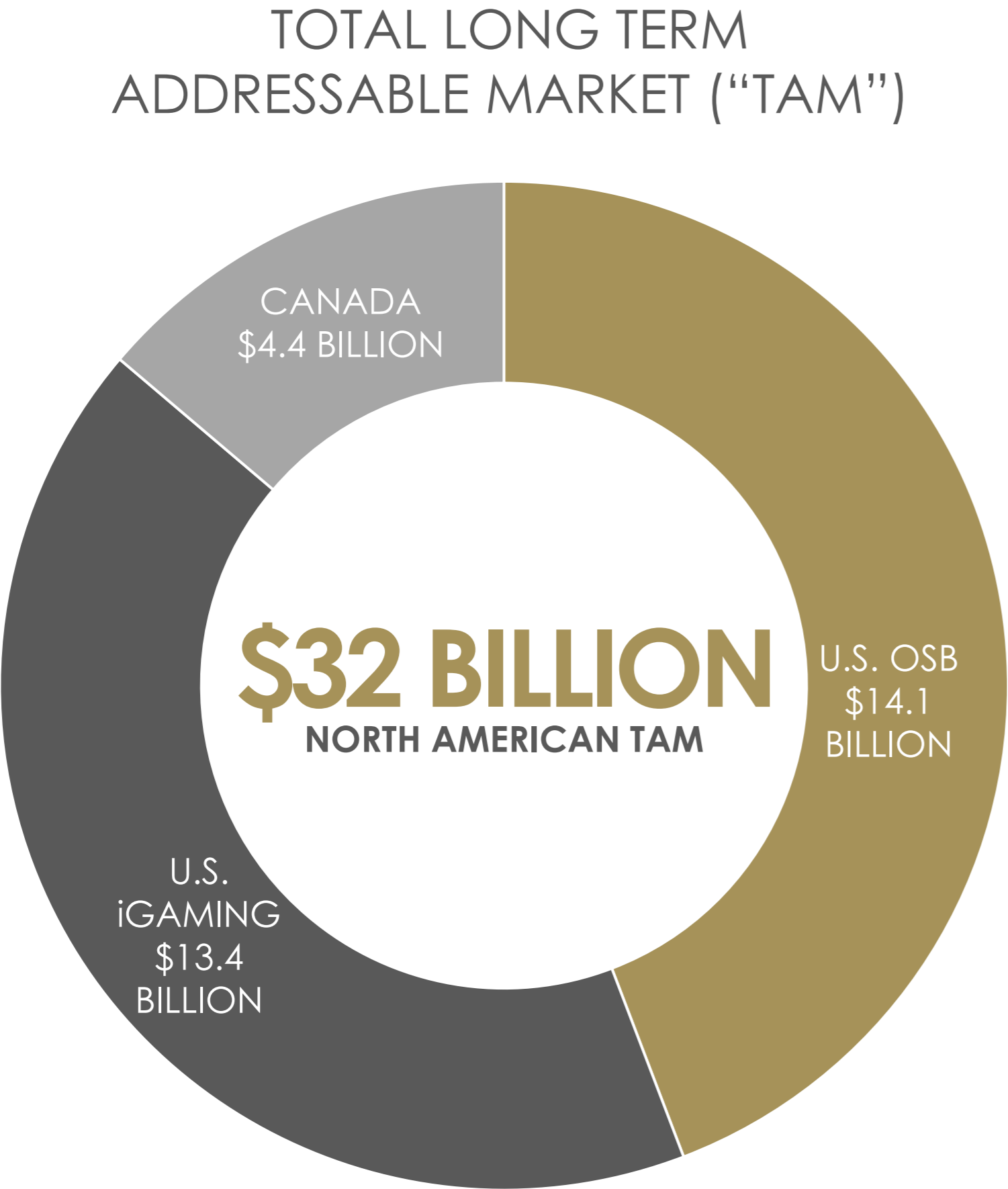
Expected long-term U.S. market share



Expected long-term EBITDA margin

SIGNIFICANT LONG-TERM MARKET OPPORTUNITY

\$32 BILLION SPORTS BETTING AND IGAMING TAM IN NORTH AMERICA

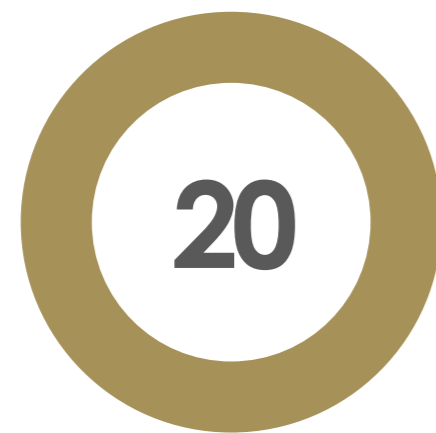


- U.S. ONLINE SPORTS BETTING ("OSB")**
 - ~65% of the adult population
 - Average GGR per adult of ~\$90
- U.S. iGAMING**
 - ~35% of the adult population
 - Average GGR per adult ~\$160
- CANADA**
 - ~65% of the adult population¹
 - Average GGR per adult of ~\$65 for OSB and ~\$115 for iGaming

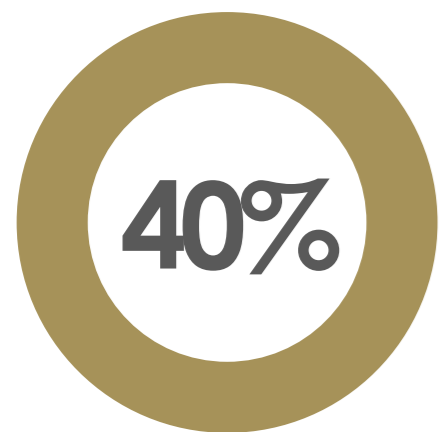
GROWING PRESENCE & BROAD-BASED MARKET ACCESS



Active jurisdictions



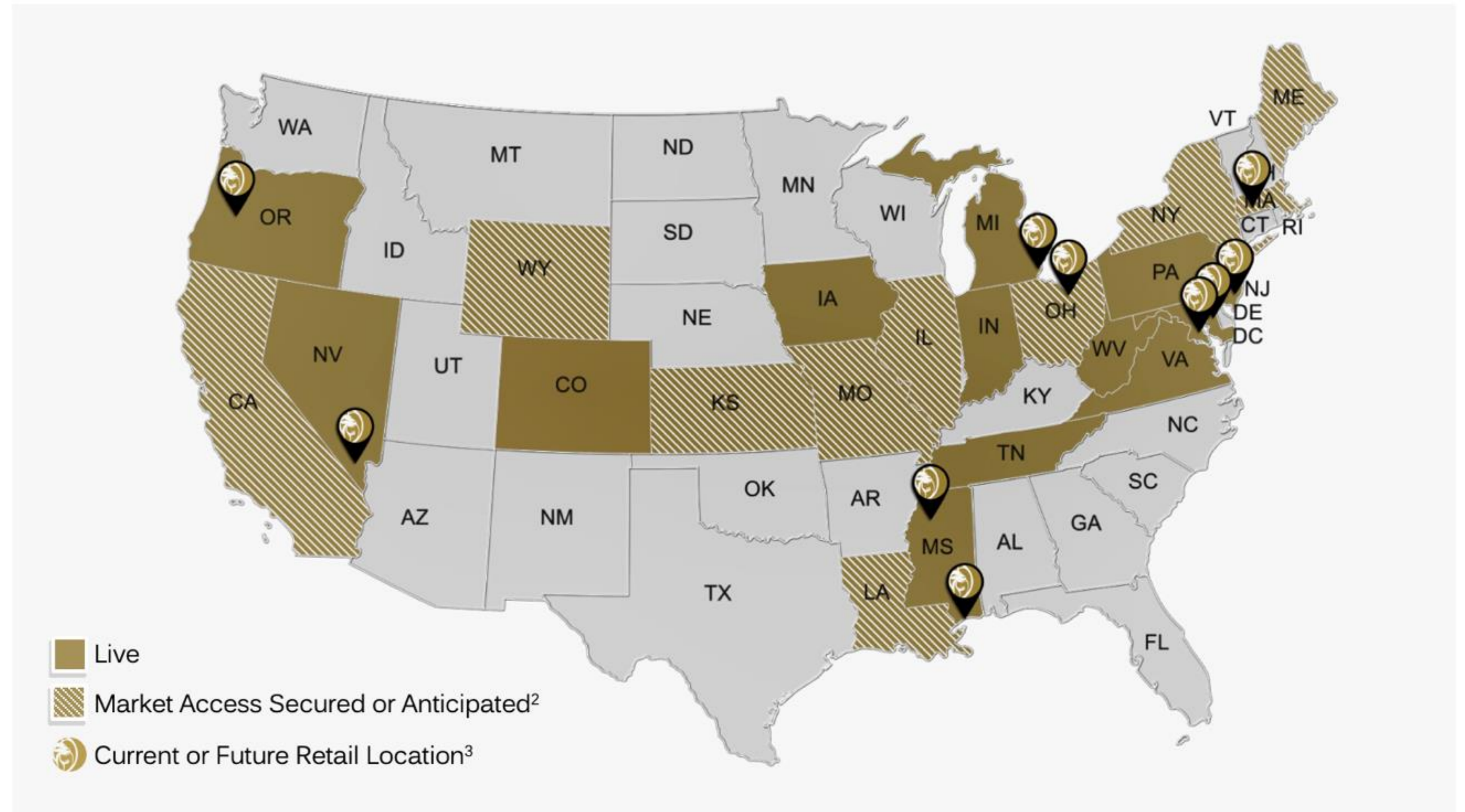
Expected live jurisdictions in next 12 months



Population with expected access in next 12 months¹



Market access secured or anticipated²

















¹ Approximate U.S. adult population with access to OSB and / or iGaming in jurisdictions where BetMGM is expected to be active

² Includes open license jurisdictions where BetMGM intends to apply for market access

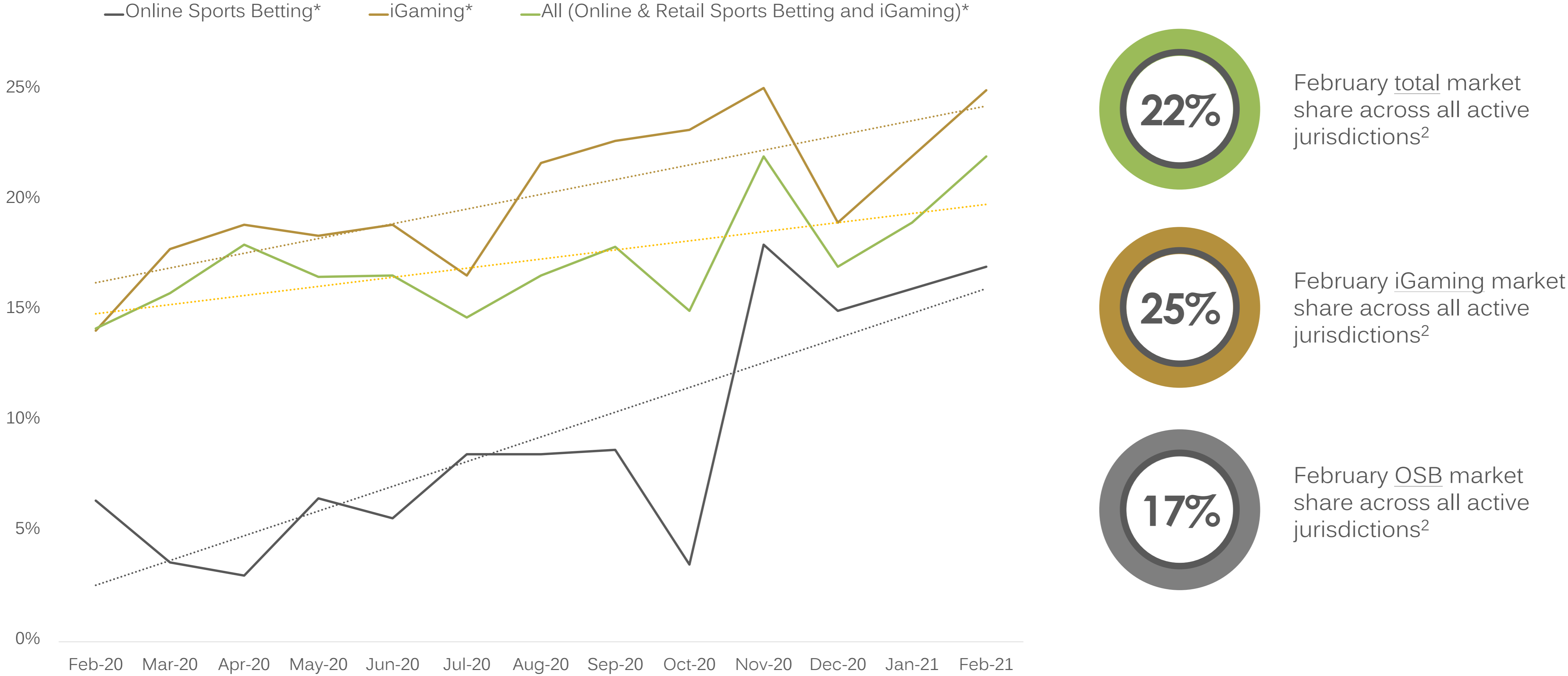
³ Future locations at MGM properties subject to enabling legislation

PROVEN ABILITY TO WIN IN DIFFERENT MARKETS

	MICHIGAN	COLORADO	NEW JERSEY
Market Position ¹	#1 OSB, iGaming, Retail	#1 OSB (est.)	#1 iGaming
Products	 OSB  Gaming  Poker	 OSB	 OSB  Gaming  Poker
Day-1 Launch	✓	✓	
Omni-channel			
Local Partnerships	  		

STRONG MARKET SHARE GAINS CONTINUE IN 1Q 2020

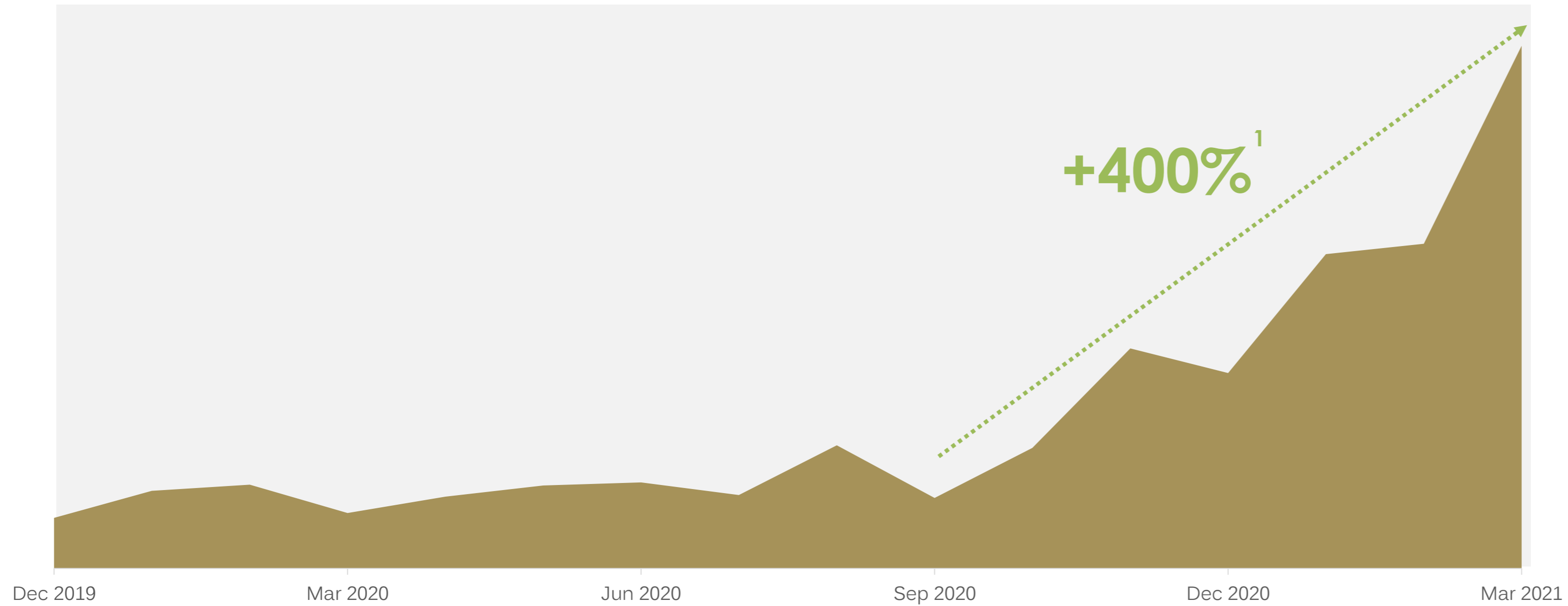
BETMGM'S MARKET SHARE CONTINUES TO GROW DRIVEN BY ONLINE SEGMENTS¹



¹ In markets that BetMGM is active
² Based on BetMGM revenues as a percentage of state reported revenues in markets where BetMGM is active
 * December market share includes PA where BetMGM had a partial month of sports betting and iGaming

POISED TO SUSTAIN RAPID GROWTH

MONTHLY GROSS GAMING REVENUE (“GGR”)



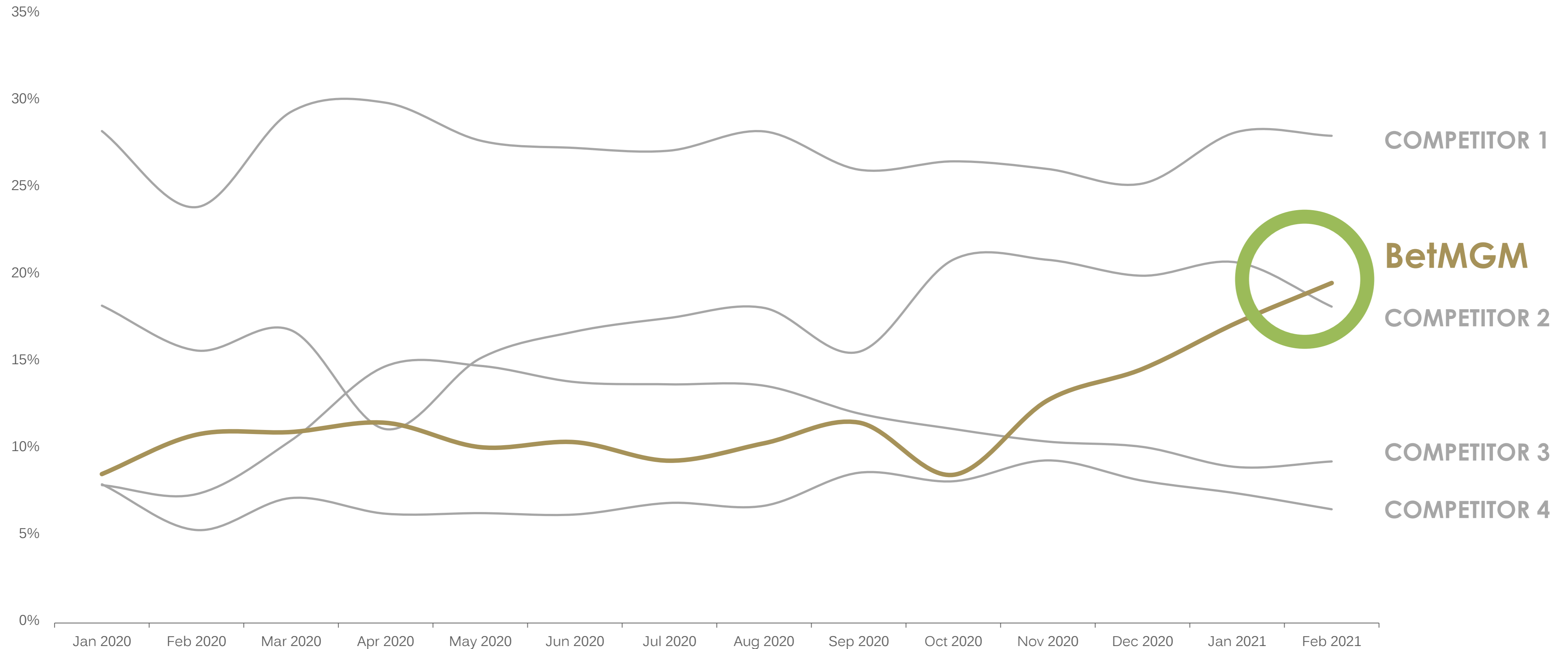
- ✓ Proven ability to launch on day 1
- ✓ Platform built to deliver rapid market rollout
- ✓ **TOP 3** in U.S. OSB²
- ✓ **#1** in U.S. iGaming²

STATE LAUNCHES

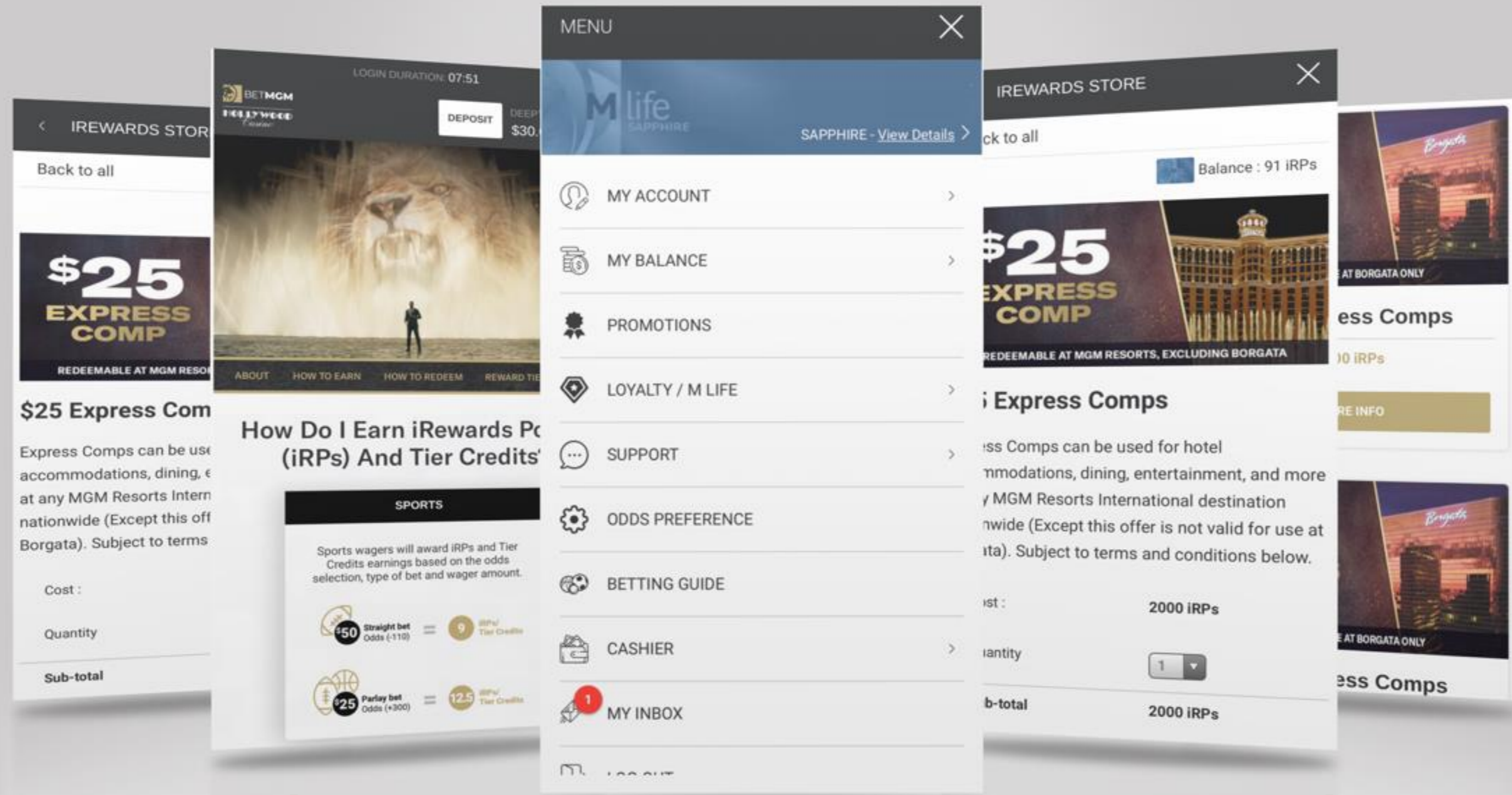


POSITIONED TO BE A LONG-TERM LEADER

OVERALL ESTIMATED NATIONAL MARKET SHARE¹



LEADING RETAIL INTEGRATION & OMNI-CHANNEL OFFERING



35 million+
M life Rewards
Members

10%
of new BetMGM
players in 1Q 2021
were active with
MGM¹

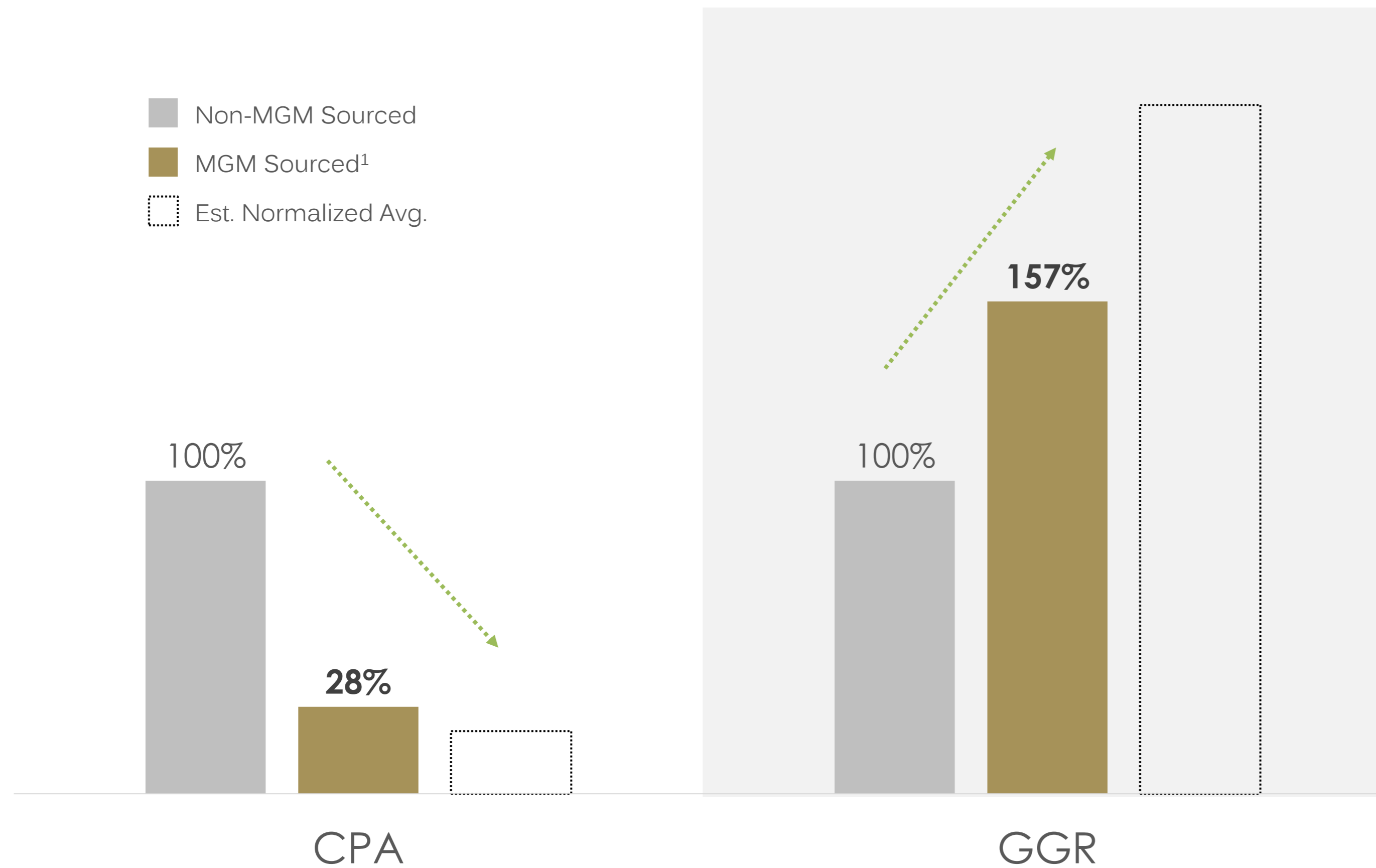


BEST LOYALTY PROGRAM
Global Gaming Awards in 6 of the last 7 years

44%
of new M life players
in 1Q 2021 were from
BetMGM¹

100%
of BetMGM players are
enrolled in M life

THE OMNI-CHANNEL ADVANTAGE



Marketing ROI is
5.4x
higher for MGM-
sourced players²

Value of omni-
channel will increase
post-COVID

BETMGM'S SUSTAINABLE COMPETITIVE ADVANTAGES



SUPPLEMENTAL

- MGM CHINA PROPERTY DATA

MGM CHINA FINANCIAL INFORMATION UNDER IFRS

Due to the time differences between Macau and the United States, this supplemental information is being provided on behalf of MGM China for the benefit of MGM China investors

	Three Months Ended March 31	
	2021 HK\$'000 (unaudited)	2020 HK\$'000 (unaudited)
Revenue		
MGM Macau	\$1,318,121	\$1,128,806
MGM Cotai	\$980,703	\$984,255
Total Revenue	\$2,298,824	\$2,113,061
Adjusted EBITDA¹		
MGM Macau	\$169,973	\$34,121
MGM Cotai	(\$85,610)	(\$156,800)
Total Adjusted EBITDA	\$84,363	(\$122,679)

¹ Adjusted EBITDA is profit/loss before finance costs, income tax expense/benefit, depreciation and amortization, gain/loss on disposal/write-off of property and equipment, and other assets, interest income, net foreign currency difference, share-based payments, pre-opening costs and corporate expenses which mainly include administrative expenses of the corporate office and license fee paid to a related company. Adjusted EBITDA is used by management as the primary measure of the Group's operating performance and to compare our operating performance with that of our competitors. Adjusted EBITDA should not be considered in isolation, construed as an alternative to profit or operating profit as reported under IFRS or other combined operations or cash flow data, or interpreted as an alternative to cash flow as a measure of liquidity. Adjusted EBITDA presented in this announcement may not be comparable to other similarly titled measures of other companies operating in the gaming or other business sectors.

MGM CHINA FINANCIAL INFORMATION UNDER IFRS

Due to the time differences between Macau and the United States, this supplemental information is being provided on behalf of MGM China for the benefit of MGM China investors

MGM MACAU	Three Months Ended March 31	
	2021 HK\$'000 (unaudited)	2020 HK\$'000 (unaudited)
(in thousands, except for percentages and revenue per available room ("RevPAR"))		
VIP Table Games Turnover	10,398,589	15,792,808
VIP Gross Table Games Win ¹	368,985	502,552
VIP Table Games Win Percentage	3.55%	3.18%
Average Daily Gross Win Per VIP Gaming Table	60.6	111.5
Main Floor Table Games Drop	4,672,214	3,413,565
Main Floor Gross Table Games Win ¹	980,622	744,335
Main Floor Table Games Win Percentage	21.0%	21.8%
Average Daily Gross Win Per Main Floor Gaming Table	50.5	55.0
Slot Machine Handle	3,527,202	3,324,631
Slot Machine Gross Win ¹	142,756	113,114
Slot Hold Percentage	4.0%	3.4%
Average Daily Win Per Slot	2.4	1.8
Commissions, complimentaries and other incentives ¹	(307,695)	(332,258)
Room Occupancy Rate	81.1%	44.0%
RevPAR	961	881
	As of March 31	
Gaming Units:	2021	2020
Tables ²	287	285
Slot Machines	694	575

MGM CHINA FINANCIAL INFORMATION UNDER IFRS

Due to the time differences between Macau and the United States, this supplemental information is being provided on behalf of MGM China for the benefit of MGM China investors

MGM COTAI	Three Months Ended March 31	
	2021 HK\$'000 (unaudited)	2020 HK\$'000 (unaudited)
(in thousands, except for percentages and revenue per available room ("RevPAR"))		
VIP Table Games Turnover	8,007,850	10,823,869
VIP Gross Table Games Win ¹	237,200	340,911
VIP Table Games Win Percentage	2.96%	3.15%
Average Daily Gross Win Per VIP Gaming Table	51.2	92.8
Main Floor Table Games Drop	3,427,066	2,628,142
Main Floor Gross Table Games Win ¹	803,010	713,537
Main Floor Table Games Win Percentage	23.4%	27.1%
Average Daily Gross Win Per Main Floor Gaming Table	41.6	56.4
Slot Machine Handle	3,992,534	3,397,889
Slot Machine Gross Win ¹	93,604	111,598
Slot Hold Percentage	2.3%	3.3%
Average Daily Win Per Slot	1.5	1.7
Commissions, complimentaries and other incentives ¹	(289,225)	(328,406)
Room Occupancy Rate	47.0%	33.2%
RevPAR	469	585
	As of March 31	
Gaming Units:	2021	2020
Tables ²	265	267
Slot Machines	662	462