



## Government Properties Income Trust Closes \$350 Million Senior Unsecured Term Loan

NEWTON, Mass.--(BUSINESS WIRE)-- Government Properties Income Trust (NYSE: GOV) today announced the closing of a new five year \$350 million unsecured term loan. The loan matures on January 11, 2017, and is prepayable without penalty at any time. Terms of the new loan include interest at LIBOR plus 175 basis points, subject to adjustments based on changes to GOV's credit ratings. GOV expects to use the net proceeds of the term loan to repay amounts outstanding under its \$550 million revolving credit facility and fund general business activities, including possible future acquisitions.

<u>Name of Institution</u>	<u>Title</u>
Wells Fargo Bank, N.A.	Lead Arranger / Administrative Agent
Citibank, N.A.	Lead Arranger / Syndication Agent
Regions Bank	Documentation Agent
Royal Bank of Canada	Documentation Agent
U.S. Bank National Association	Documentation Agent
BBVA Compass Bank	Documentation Agent
RBS Citizens, N.A.	Documentation Agent
Capital One, N.A.	Lender
PNC Bank, National Association	Lender
TD Bank, N.A.	Lender
Union Bank, N.A.	Lender
Comerica Bank	Lender
First Commercial Bank	Lender
First Hawaiian Bank	Lender
Chang Hwa Commercial Bank, Ltd.	Lender
E. Sun Commercial Bank, Ltd.	Lender
Mega International Commercial Bank	Lender

Government Properties Income Trust is a real estate investment trust, or REIT, which owns properties leased primarily to the U.S. Government and state governments located throughout the United States. GOV is headquartered in Newton, Massachusetts.

### **WARNING REGARDING FORWARD LOOKING STATEMENTS**

CERTAIN STATEMENTS CONTAINED IN THIS PRESS RELEASE ARE FORWARD LOOKING STATEMENTS WITHIN THE MEANING OF THE PRIVATE SECURITIES LITIGATION REFORM ACT OF 1995 AND FEDERAL SECURITIES LAWS. THESE INCLUDE STATEMENTS REGARDING THE INTEREST PAID UNDER THE TERM LOAN AND ITS INTENDED APPLICATION OF NET PROCEEDS. ACTUAL RESULTS MAY DIFFER MATERIALLY FROM THOSE CONTAINED IN OR IMPLIED BY THESE FORWARD LOOKING STATEMENTS AS A RESULT OF VARIOUS FACTORS AND SOME OF THESE FACTORS ARE BEYOND GOV'S CONTROL. FORWARD LOOKING STATEMENTS AND THEIR IMPLICATIONS ARE NOT GUARANTEED TO OCCUR AND MAY NOT OCCUR. YOU SHOULD NOT PLACE UNDUE RELIANCE UPON GOV'S FORWARD LOOKING STATEMENTS. EXCEPT AS MAY BE REQUIRED BY LAW, GOV DOES NOT INTEND TO UPDATE OR CHANGE ANY FORWARD LOOKING STATEMENTS AS A RESULT OF NEW INFORMATION, FUTURE EVENTS OR OTHERWISE.

*A Maryland Real Estate Investment Trust with transferable shares of beneficial interest listed on the New York Stock Exchange.*

*No shareholder, Trustee or officer is personally liable for any act or obligation of the Trust.*

Vice President, Investor Relations  
or  
Elisabeth A. Heiss, 617-219-1410  
Manager, Investor Relations  
[www.govreit.com](http://www.govreit.com)

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