

Rye Patch Gold Corp. Tax Election Questionnaire

Tax information for section 85 Form 2057 "Election on Disposition of Property by a Taxpayer to a Taxable Canadian Corporation"

		Response
A	Identification	
1	Name of taxpayer	
2	Address	
3	Taxpayer type (individual/corporation/trust)	
4	Tax center (i.e., where your annual income tax return is filed with the CRA)	
5	Taxation year of taxpayer (e.g., Jan 1, 2018 to Dec 31, 2018 for individuals)	
6	Are there any co-owners of the shares? If yes - answer the below:	
a)	Name of co-owner	
b)	Address of co-owner	
c)	Co-owner type (individual/corporation/trust)	
d)	Tax center of co-owner	
e)	Taxation year of co-owner	
7	Contact information of Individual for additional information (i.e., telephone number, email address and fax)	
8	Is the taxpayer a non-resident who is required to file a tax return in Canada?	

Rye Patch Gold Corp. Tax Election Questionnaire (Continued)

B	Information Required	
1	Number of Rye Patch shares owned at the acquisition date	
2	Adjusted cost base of Rye Patch shares owned before the acquisition date (i.e., generally what the taxpayer paid for the shares when originally acquired)	
3	Are the Rye Patch shares transferred capital properties (a shareholder who is unsure as to how they held their shares should discuss this question with his or her tax advisor)?	
4	Is the taxpayer required to file a Quebec Income Tax return?	
5	Does the taxpayer wish to minimize any gain realized on this transaction? (Yes/No)	
6	If the answer to Question 5 above is no, please indicate how much of a gain the taxpayer wishes to recognize on this transaction.	