

## **CyberArk Announces Closing of Initial Public Offering, Including Full Exercise of the Underwriters' Option to Purchase Additional Shares**

September 29, 2014 4:06 PM ET

NEWTON, Mass.--(BUSINESS WIRE)--Sep. 29, 2014-- CyberArk Software Ltd., a global leader and pioneer of a new layer of IT security solutions that protects organizations from cyber attacks that have made their way inside the network perimeter, announced the closing of its initial public offering of 6,164,000 ordinary shares at a price to the public of \$16.00 per share, which includes 804,000 ordinary shares purchased pursuant to the full exercise of the underwriters' option to purchase additional shares. All of the shares were offered by CyberArk. The shares trade on The Nasdaq Global Select Market under the ticker symbol "CYBR".

J.P. Morgan Securities LLC and Deutsche Bank Securities Inc. acted as joint book-running managers and as representatives of the underwriters in the offering. Barclays Capital Inc. was also a book-runner in the offering. William Blair & Company, L.L.C., Nomura Securities International, Inc. and Oppenheimer & Co. Inc. acted as co-managers in the offering.

The offering was made only by means of a prospectus. A final prospectus for the offering may be obtained from J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, or by telephone at (866) 803-9204; or Deutsche Bank Securities Inc., Attn: Prospectus Group, 60 Wall Street, New York, NY 10005, by telephone at (800) 503-4611, or by emailing: [prospectus.CPDG@db.com](mailto:prospectus.CPDG@db.com); or Barclays Capital Inc., c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, telephone: 1 (888) 603-5847, or by emailing: [Barclaysprospectus@broadridge.com](mailto:Barclaysprospectus@broadridge.com).

A registration statement relating to these securities was filed with, and declared effective by, the Securities and Exchange Commission. The registration statement can be accessed through the SEC's website at [www.sec.gov](http://www.sec.gov). This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor may there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

### **About CyberArk**

CyberArk is a global leader and pioneer of a new layer of IT security solutions that protects organizations from cyber attacks that have made their way inside the network perimeter to strike at the heart of the enterprise. CyberArk's software solution is focused on protecting privileged accounts, which have become a critical target in the lifecycle of today's cyber attacks. CyberArk is a global company headquartered in Petach Tikvah, Israel, with U.S. headquarters located in Newton, MA and offices throughout EMEA and Asia-Pacific.

Source: CyberArk

### **Investor Relations Contact:**

ICR

Staci Mortenson, 617-558-2132

[Staci.Mortenson@icrinc.com](mailto:Staci.Mortenson@icrinc.com)

or

### **Media Contacts:**

CyberArk

Eric Seymour, 617-796-3240

[eric.seymour@cyberark.com](mailto:eric.seymour@cyberark.com)

or

ICR

Jennifer Long, 203-682-8289

