

CyberArk Announces Pricing of Initial Public Offering

September 23, 2014 7:16 PM ET

NEWTON, Mass.--(BUSINESS WIRE)--Sep. 23, 2014-- CyberArk Software Ltd., a global leader and pioneer of a new layer of IT security solutions that protects organizations from cyber attacks that have made their way inside the network perimeter, announced the pricing of its initial public offering of 5,360,000 million ordinary shares at a price to the public of \$16.00 per share. All of the shares are being offered by CyberArk. In addition, CyberArk has granted the underwriters a 30-day option to purchase up to an additional 804,000 ordinary shares to cover over-allotments, if any. The shares are expected to begin trading on The Nasdaq Global Select Market on September 24, 2014 under the ticker symbol [CYBR](#).

J.P. Morgan Securities LLC and Deutsche Bank Securities Inc. are acting as joint book-running managers and as representatives of the underwriters in the offering. Barclays Capital Inc. is also a book-runner in the offering. William Blair & Company, L.L.C., Nomura Securities International, Inc. and Oppenheimer & Co. Inc. are acting as co-managers in the offering.

The offering will be made only by means of a prospectus. A final prospectus for the offering, when available, may be obtained from J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, or by telephone at (866) 803-9204; or Deutsche Bank Securities Inc., Attn: Prospectus Group, 60 Wall Street, New York, NY 10005, by telephone at (800) 503-4611, or by emailing: prospectus.CPDG@db.com; or Barclays Capital Inc., c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, telephone: 1 (888) 603-5847, or by emailing: Barclaysprospectus@broadridge.com.

A registration statement relating to these securities was filed with, and declared effective by, the Securities and Exchange Commission. The registration statement can be accessed through the SEC's website at www.sec.gov. This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor may there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

About CyberArk

CyberArk is a global leader and pioneer of a new layer of IT security solutions that protects organizations from cyber attacks that have made their way inside the network perimeter to strike at the heart of the enterprise. CyberArk's software solution is focused on protecting privileged accounts, which have become a critical target in the lifecycle of today's cyber attacks. CyberArk is a global company headquartered in Petach Tikvah, Israel, with U.S. headquarters located in Newton, MA and offices throughout EMEA and Asia-Pacific.

Source: CyberArk

Investor Relations Contact:

ICR
Staci Mortenson, 203-682-8273
Staci.Mortenson@icrinc.com

or

Media Contacts:

CyberArk
Eric Seymour, 617-796-3240
eric.seymour@cyberark.com

or

ICR

Jennifer Long, 203-682-8289

Jennifer.Long@icrinc.com