

CyberArk Software Ltd. Announces Pricing of Public Offering of Ordinary Shares

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NEWTON, Mass. & PETACH TIKVA, Israel--(BUSINESS WIRE)--Jun. 10, 2015-- CyberArk Software Ltd. (NASDAQ: CYBR), the company that protects organizations from cyber attacks that have made their way inside the network perimeter, today announced the pricing of a registered public offering of 4,900,000 ordinary shares at a price of \$61.00 per share. 4,000,000 of the shares are being sold by shareholders of the company and 900,000 of the shares are being sold by CyberArk. The underwriters have a 30-day option to purchase up to an additional 735,000 ordinary shares at the public offering price from the selling shareholders. CyberArk will not receive any proceeds from the sale of the shares by the selling shareholders. The offering is expected to close on June 16, 2015, subject to customary closing conditions.

Goldman, Sachs & Co., Deutsche Bank Securities Inc. and Barclays Capital Inc. are acting as joint book-running managers and as representatives of the underwriters in the offering. BofA Merrill Lynch and UBS Securities LLC are acting as book-running managers in the offering. William Blair & Company, L.L.C., Nomura Securities International, Inc. and Oppenheimer & Co. Inc. are acting as co-managers in the offering.

The offering is being made only by means of a prospectus, copies of which may be obtained from either: Goldman, Sachs & Co., via telephone: (866) 471-2526; facsimile: (212) 902-9316; email: prospectus-ny@ny.email.gs.com; or standard mail at Goldman, Sachs & Co., Attn.: Prospectus Department, 200 West Street, New York, NY, 10282; or Deutsche Bank Securities Inc., Attn: Prospectus Group, 60 Wall Street, New York, NY 10005, by telephone at (800) 503-4611, or by emailing: prospectus.CPDG@db.com; or Barclays Capital Inc., c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, telephone: 1 (888) 603-5847, or by emailing: Barclaysprospectus@broadridge.com; or BofA Merrill Lynch, 222 Broadway, New York, NY 10038, Attention: Prospectus Department, or by email at dg.prospectus_requests@baml.com; or UBS Securities LLC, Attn: Prospectus Department, 299 Park Avenue, New York, NY 10171, or by telephone at: (888) 827-7275.

A registration statement relating to these securities has been declared effective by the Securities and Exchange Commission.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

About CyberArk

CyberArk is a global leader and pioneer of a new layer of IT security solutions that protects organizations from cyber attacks that have made their way inside the network perimeter to strike at the heart of the enterprise. Dedicated to stopping attacks before they stop business, CyberArk proactively secures against cyber threats before attacks can escalate and do irreparable damage. The company is trusted by the world's leading companies – including 40 percent of the Fortune 100 and 17 of the world's top 20 banks – to protect their highest value information assets, infrastructure and applications. A global company, CyberArk is headquartered in Petach Tikvah, Israel, with U.S. headquarters located in Newton, MA. The company also has offices throughout EMEA and Asia-Pacific.

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