
PRESS RELEASE



11/16/17

Carlisle Companies Incorporated Announces Completion of \$1 Billion Senior Notes Offering

SCOTTSDALE, ARIZONA, November 16, 2017 – Carlisle Companies Incorporated (NYSE: CSL) announced today that it has successfully closed an underwritten public offering of \$1,000,000,000 aggregate principal amount of senior notes, consisting of \$400,000,000 aggregate principal amount of 3.500% notes due 2024, and \$600,000,000 aggregate principal amount of 3.750% notes due 2027.

BofA Merrill Lynch, J.P. Morgan, SunTrust Robinson Humphrey and Wells Fargo Securities acted as joint book-running managers in connection with the offering.

Carlisle will use the net proceeds from the sale of the notes to repay outstanding indebtedness under its credit facility, including indebtedness incurred to fund the acquisition of Accella Performance Materials, and for general corporate purposes.

The notes were offered pursuant to an effective registration statement on Form S-3 (File No. 333-221410), a related prospectus and a prospectus supplement, each as filed with the Securities and Exchange Commission.

This press release does not constitute an offer to sell or the solicitation of an offer to buy any of the notes, nor does it constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale is unlawful.

About Carlisle Companies Incorporated

Carlisle Companies Incorporated is a diversified, global portfolio of niche brands and businesses with highly engineered and high margin products. Carlisle is committed to generating superior shareholder returns by combining a unique management style of decentralization, entrepreneurial spirit, active M&A, and a balanced approach to capital deployment, all with a culture of continuous improvement as embodied in the Carlisle Operating System. Carlisle's markets include: commercial roofing, agriculture, mining, construction, aerospace, defense, foodservice, healthcare, sanitary maintenance, transportation, industrial, protective coating and auto refinishing. Carlisle's worldwide team of employees generated \$3.7 billion in net sales in 2016. Learn more about Carlisle at www.carlisle.com.

Forward-Looking Statements

This press release contains forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements generally use

words such as “expect,” “foresee,” “anticipate,” “believe,” “project,” “should,” “estimate,” “will,” “plans,” “forecast,” and similar expressions, and reflect our expectations concerning the future. It is possible that our future performance may differ materially from current expectations expressed in these forward-looking statements, due to a variety of factors such as: increasing price and product/service competition by foreign and domestic competitors, including new entrants; technological developments and changes; the ability to continue to introduce competitive new products and services on a timely, cost-effective basis; our mix of products/services; increases in raw material costs which cannot be recovered in product pricing; domestic and foreign governmental and public policy changes including environmental and industry regulations; threats associated with and efforts to combat terrorism; protection and validity of patent and other intellectual property rights; the successful integration and identification of our strategic acquisitions; the cyclical nature of our businesses; and the outcome of pending and future litigation and governmental proceedings. In addition, such statements could be affected by general industry and market conditions and growth rates, the condition of the financial and credit markets, and general domestic and international economic conditions including interest rate and currency exchange rate fluctuations. Further, any conflict in the international arena may adversely affect general market conditions and our future performance. We refer you to the documents we file from time to time with the Securities and Exchange Commission, such as our reports on Form 10-K, Form 10-Q and Form 8-K, for a discussion of these and other risks and uncertainties that could cause our actual results to differ materially from our current expectations and from the forward-looking statements contained in this press release. We undertake no obligation to update any forward-looking statement.

CONTACT: Steven J. Ford
Vice President of Investor Relations, Secretary and General Counsel
Carlisle Companies Inc.
(480) 781-5000
www.carlisle.com