AI IN THE DRIVER’S SEAT

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Forward-Looking Statements

Except for the historical information contained herein, certain matters in this presentation including, but not limited to, statements as to: our growth; our market opportunities; the performance, impact and benefits of our products and technologies, artificial intelligence, the AI revolution, and driving miles in VR; everything that moves being autonomous; driving billions of miles in VR; our strategies; market trends; future financial results, estimates and forecasts; and other predictions and estimates are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements and any other forward-looking statements that go beyond historical facts that are made in this presentation are subject to risks and uncertainties that may cause actual results to differ materially. These forward-looking statements and any other forward-looking statements that go beyond historical facts that are made in this presentation are subject to risks and uncertainties that may cause actual results to differ materially. Important factors that could cause actual results to differ materially include: global economic conditions; our reliance on third parties to manufacture, assemble, package and test our products; the impact of technological development and competition; development of new products and technologies or enhancements to our existing products and technologies; market acceptance of our products or our partners’ products; design, manufacturing or software defects; changes in consumer preferences and demands; changes in industry standards and interfaces; unexpected loss of performance of our products or technologies when integrated into systems; as well as other factors detailed from time to time in the most recent reports NVIDIA files with the Securities and Exchange Commission, or SEC, including, but not limited to, its annual report on Form 10-K and quarterly reports on Form 10-Q. Copies of reports filed with the SEC are posted on the company's website and are available from NVIDIA without charge. These forward-looking statements are not guarantees of future performance and speak only as of the date hereof, and, except as required by law, NVIDIA disclaims any obligation to update these forward-looking statements to reflect future events or circumstances.
BRAIN OF AI

DEVELOPING AI

DATA → DEV OPS → TRAINING → MODEL → TESTING

RUNNING AI

PLAN → ACTUATORS → PERCEIVE → REASON → SENSORS
EVERYTHING THAT MOVES WILL BE AUTONOMOUS

Cars  Robotaxis  Trucks

Delivery Vans  Buses  Tractors
WHAT A HUMAN SEES
WHAT THE AI SEES
SIMULTANEOUS DEEP NEURAL NETWORKS
VIRTUAL TEST FLEET IN THE CLOUD

Bit-accurate, hardware-in-the-loop simulator | Test corner and rare conditions
Simulate previous failure scenarios | Cloud-based workflow | Open platform
VIRTUAL TEST FLEET IN THE CLOUD
DRIVE BILLIONS OF MILES IN VR

Faster | Safer | Greater Control | More Efficient
END-TO-END AV SOLUTION
DRIVE OPEN PLATFORM ECOSYSTEM
3 GROWTH OPPORTUNITIES
$30B by 2025

DRIVING

- DRIVE AP2X L2+ AutoPilot, L3/L4, Robotaxis
- 2 Computer Opportunities - AV & Cockpit

$25B TAM by 2025
- L2+ AutoPilot (35M cars, 2 systems, $17B)
- L3/L4 (5M cars = $5B)
- Robotaxis (1M cars = $3B)

TRAINING / DEV

- Millions of images per DNN
  - 10+ DNNs per car
- $3B TAM by 2025
  - Collecting Data
  - Training Models
  - Mapping
  - Analyzing Data

VALIDATION

- Alternative solution to 100s of billions of driving miles for 100s of years
- $2B TAM by 2025
  - Simulation/HIL
  - Resimulation/SIL