



NVIDIA

ANNUAL MEETING OF STOCKHOLDERS

Jensen Huang, CEO | May 22, 2019



SAFE HARBOR

Forward-Looking Statements

Except for the historical information contained herein, certain matters in this presentation including, but not limited to, statements as to: our growth; our market opportunities; the performance, impact and benefits of our products and technologies, artificial intelligence, accelerated computing and ray tracing; the graphics market; NVIDIA's upward trajectory; ray tracing being next generation graphics; the Mellanox acquisition; our strategies; market trends; future financial results, estimates and forecasts; and other predictions and estimates are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements and any other forward-looking statements that go beyond historical facts that are made in this presentation are subject to risks and uncertainties that may cause actual results to differ materially. These forward-looking statements and any other forward-looking statements that go beyond historical facts that are made in this presentation are subject to risks and uncertainties that may cause actual results to differ materially. Important factors that could cause actual results to differ materially include: global economic conditions; our reliance on third parties to manufacture, assemble, package and test our products; the impact of technological development and competition; development of new products and technologies or enhancements to our existing products and technologies; market acceptance of our products or our partners' products; design, manufacturing or software defects; changes in consumer preferences and demands; changes in industry standards and interfaces; unexpected loss of performance of our products or technologies when integrated into systems; as well as other factors detailed from time to time in the most recent reports NVIDIA files with the Securities and Exchange Commission, or SEC, including, but not limited to, its annual report on Form 10-K and quarterly reports on Form 10-Q. Copies of reports filed with the SEC are posted on the company's website and are available from NVIDIA without charge. These forward-looking statements are not guarantees of future performance and speak only as of the date hereof, and, except as required by law, NVIDIA disclaims any obligation to update these forward-looking statements to reflect future events or circumstances.

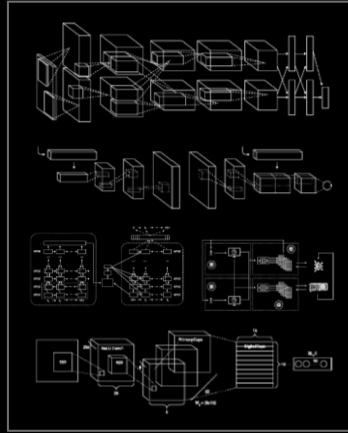
NVIDIA



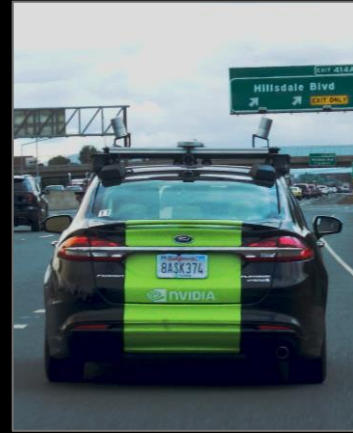
GRAPHICS



HPC



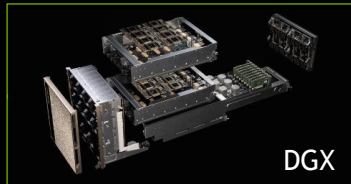
AI



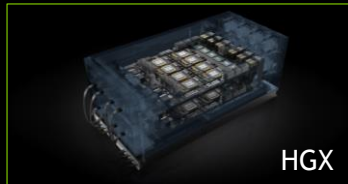
ROBOTICS



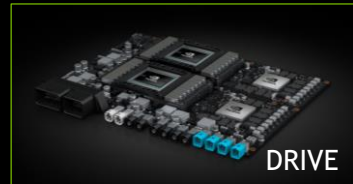
RTX



DGX



HGX



DRIVE

NVIDIA ACCELERATED COMPUTING

NVIDIA GPU CLOUD

GAMING

HPC

TRANSPORTATION

HEALTHCARE

PRO VIZ

AI

ROBOTICS

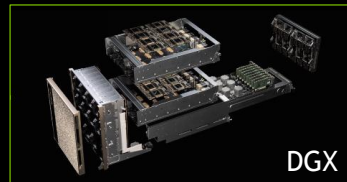
AI IOT

CUDA-X

CUDA



RTX



DGX



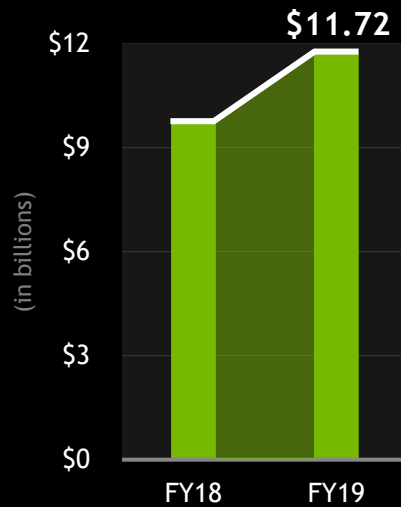
HGX



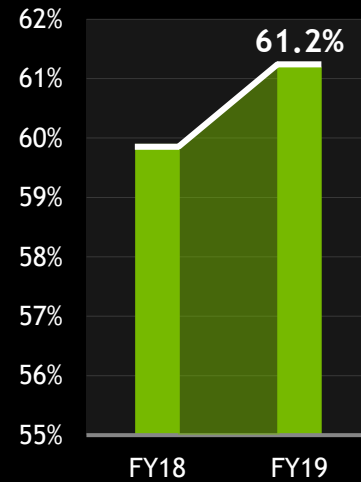
DRIVE

FY19 RESULTS

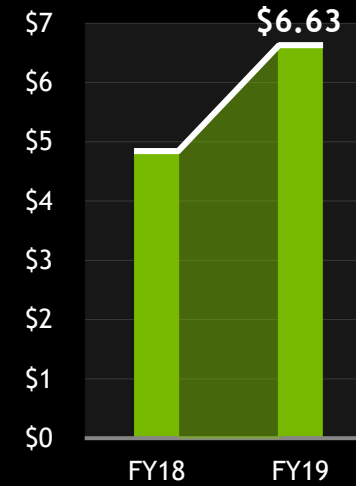
Revenue
+21%



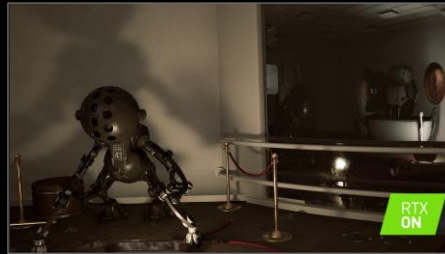
Gross Margins
+130 bps



EPS
+38%



RAY TRACING IS NEXT GENERATION GRAPHICS



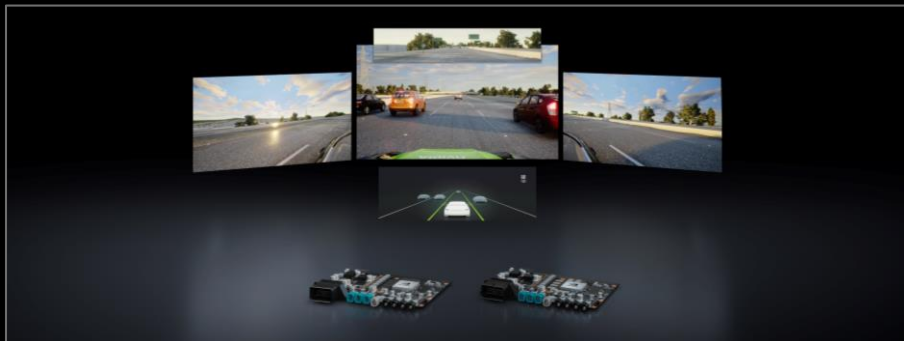
Microsoft
DirectX



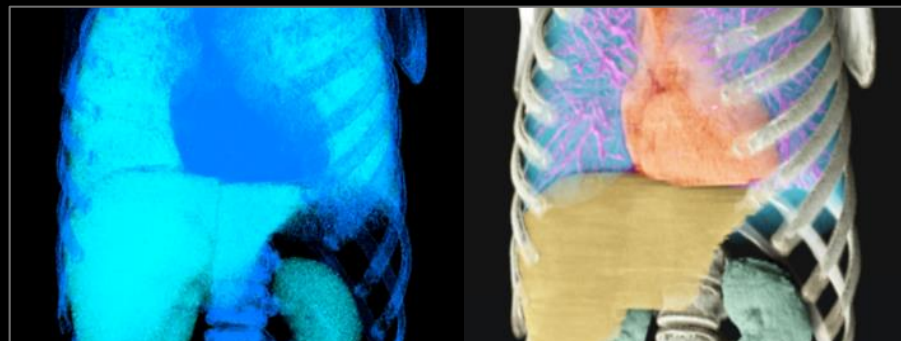
P I X A R



OUT OF THE CLOUDS, TO THE EDGE



NVIDIA DRIVE — Autonomous Machines



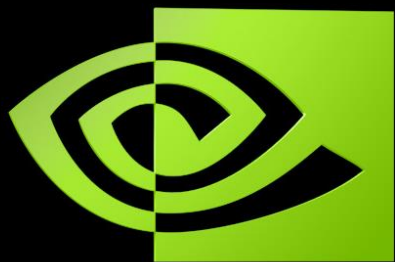
NVIDIA CLARA — Healthcare



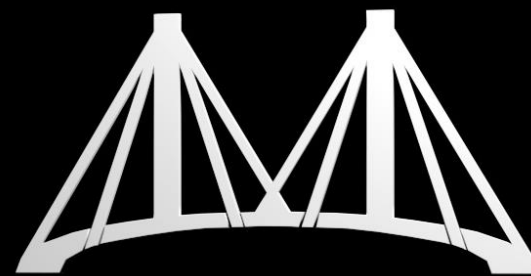
NVIDIA ISAAC — Robotics



NVIDIA METROPOLIS — Safe Cities, Retail



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TECHNOLOGIES



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