

Form **8937**
(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name NVIDIA CORPORATION		2 Issuer's employer identification number (EIN) 94-3177549	
3 Name of contact for additional information INVESTOR RELATIONS	4 Telephone No. of contact 408-486-2000	5 Email address of contact IR@NVIDIA.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 2788 SAN TOMAS EXPRESSWAY		7 City, town, or post office, state, and ZIP code of contact SANTA CLARA, CA 95051	
8 Date of action 07/19/2021		9 Classification and description COMMON STOCK	
10 CUSIP number 67066G104	11 Serial number(s) N/A	12 Ticker symbol NVDA	13 Account number(s) N/A

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On May 21, 2021, Board of Directors of Nvidia Corp. declared a four-for-one split of common stock effectuated in the form of a stock dividend (the "Stock Split") which was conditioned on obtaining stockholder approval to increase the number of authorized shares at the 2021 Annual Meeting of Stockholders. On June 3, 2021, at the 2021 Annual Meeting of Stockholders, our stockholders approved an amendment to our Amended and Restated Certificate of Incorporation to increase the number of authorized shares of common stock from 2 billion to 4 billion. Each stockholder of record, as of the close of business on June 21, 2021, received a dividend of three additional shares of common stock for every share held on the record date, with such new shares distributed after the close of trading on July 19, 2021.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ The Stock Split is a non-taxable transaction under Internal Revenue Code ("IRC") Section 305(a). As a result of the four-for-one split, shareholders received three additional shares for each share owned. In accordance with Internal Revenue Code Section 307(a), each shareholder is required to allocate the aggregate tax basis in his or her shares, held immediately prior to the four-for-one stock split, among the shares of stock held immediately after the four-for-one stock split. As a result, the number of shares held by each shareholder were multiplied by four, but each shareholder's total basis and proportionate interest in the Company remained the same. As such, after the transaction, each shareholder will multiply the basis in each share of stock held before the Stock Split by 25% to determine the basis in each share of stock held after the Stock Split.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ We caution that this is not tax advice and is provided only as guidance. Investors should consult their tax advisor regarding this transaction, as further discussed below. A shareholder will multiply the basis in each share held before the Stock Split by 25% to determine the basis, after the Stock Split, in that original share and the additional shares distributed in the Stock Split. The record date for the split was June 21, 2021, and the distribution date was July 19, 2021. The data that supports this calculation is each shareholder's basis immediately before the distribution and the number of shares issued in the distribution.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
The applicable Internal Revenue Code sections upon which the tax treatment is based are IRC Section 305(a) and 307(a).
Under IRC Section 305(a), the distribution is not taxable to shareholders. Under IRC Section 307(a), each shareholder's basis in his or her old stock must be allocated between the old stock and the new stock that was distributed in the stock split.

18 Can any resulting loss be recognized? ▶ Under current law, for U.S. Federal income tax purposes, there will be no U.S. taxable income, gain or loss recognized by U.S. resident shareholders in connection with the four-for-one stock split. The laws of jurisdictions other than the United States may impose income taxes on the receipt of additional shares. The information contained herein is being provided pursuant to the requirements of IRC Section 6045B, and includes a general summary regarding the application of certain U.S. federal income tax laws and regulations relating to the effects of the Stock Split. The information contained herein is merely illustrative, does not constitute tax advice, and does not purport to be complete or to describe the consequences that may be applicable to particular categories of shareholders. NVIDIA Corp. does not provide tax advice to its shareholders. All shareholders of NVIDIA Corp. are urged to consult their own tax advisors regarding the particular consequences of the Stock Split to them, including the applicability and effect of all U.S. federal, state, local, and non-U.S. tax laws, in light of their individual circumstances.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
The reportable tax year is 2021 for shareholders reporting taxable income on a calendar year basis.
For shareholders reporting taxable income on a basis other than calendar year, the reportable year is the shareholder's tax year that includes July 19, 2021.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ *Karen Burns* Date ▶ 18 August 2021
DocuSigned by: 318A14941FCE4F3...
Print your name ▶ KAREN BURNS Title ▶ VP OF FINANCE

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.