NVIDIA acquires Mellanox - Frequently Asked Questions
April 27, 2020

Who is handling the payment of the merger consideration?
Computershare is the Paying Agent, and ESOP, in Israel, is the Subpaying Agent. These paying agents will handle the payment of the merger consideration to shareholders.

How and when do Mellanox shareholders get paid?
The Paying Agent and Subpaying Agent will be reaching out to brokers and registered shareholders shortly after closing explaining mechanics to receive payment of the merger consideration.

Has the Israeli Tax Authority ruling been received?
Yes, we have received the ITA ruling that will be applied by the Paying Agent and Subpaying Agent.

What If a shareholder does not complete and deliver a "Declaration of Status for Israeli Income Tax Purposes" and provide requisite additional documentation to establish non-Israeli residency or provide a "Valid Certificate" issued by the Israel Tax Authority addressing Israeli withholding?

In the event a shareholder does not complete and deliver a "Declaration of Status for Israeli Income Tax Purposes" and provide requisite additional documentation to establish non-Israeli residency or provide a "Valid Certificate" issued by the Israel Tax Authority addressing Israeli withholding by April 27, 2021 or as otherwise required under the Merger Agreement, default Israeli withholding (generally 25%) will be applied to the cash consideration payable for the shareholder’s Mellanox shares, following which the remaining balance of the cash consideration will be made available to the shareholder. In such event, no confirmation of Israeli withholding will be issuable to the shareholder as would be required to seek a tax refund, and in the absence of such confirmation, a tax refund from the Israel Tax Authority will not be readily obtainable by the shareholder, even if in the circumstances there is no substantive Israel tax liability.