Forward Looking Statements

This presentation, as well as other statements made by Aptiv PLC (the “Company”), contain forward-looking statements that reflect, when made, the Company’s current views with respect to current events, certain investments and acquisitions and financial performance. Such forward-looking statements are subject to many risks, uncertainties and factors relating to the Company’s operations and business environment, which may cause the actual results of the Company to be materially different from any future results. All statements that address future operating, financial or business performance or the Company’s strategies or expectations are forward-looking statements. Factors that could cause actual results to differ materially from these forward-looking statements are discussed under the captions “Risk Factors” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations” in the Company’s filings with the Securities and Exchange Commission. New risks and uncertainties arise from time to time, and it is impossible for us to predict these events or how they may affect the Company. It should be remembered that the price of the ordinary shares and any income from them can go down as well as up. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events and/or otherwise, except as may be required by law.
We are a global technology company that develops **safer, greener and more connected** solutions, which enable the future of mobility.
Aptiv Today

POSITIONED TO WIN

2018 FINANCIAL PERFORMANCE
$ billions, except per share amounts

- $22.0 BOOKINGS
- $14.4 REVENUE
- $1.8 OPERATING INCOME\(^1\)
- $5.26 EARNINGS PER SHARE\(^1\)
- $1.4 ENGINEERING INVESTMENT

1. Adjusted for restructuring and other special items

GLOBAL FOOTPRINT AND CAPABILITIES

Aptiv is a global technology leader, with more than 160,000 people across more than 125 manufacturing facilities and 15 major technical centers worldwide. With a presence in 44 countries, we address mobility’s toughest challenges through our deep software and systems integration expertise, delivering market relevant solutions for our customers.
Addressing Challenging Problems

- **Vehicle Fatalities** coming down globally, but passive safety at its limit; advanced safety solutions critical in reducing vehicle fatalities.

- **Emissions** regulations becoming increasingly stringent globally to help improve air quality and reduce transportation's environmental impact.

- **Urbanization** and consumer expectations driving demand for more intelligent, integrated and productive solutions.

- **94%** of all accidents are caused by human error.

- **1.25M** road traffic deaths annually.

- **#1** Air pollution is the number one environmental cause of death in the European Union.

- **4.6** metric tons of CO2 emitted from a typical passenger vehicle.

- **6B** Smartphones globally by 2025, replacing the PC as consumers' key connected device.

- **25B** IoT connected devices globally.
Portfolio Aligned To Safe, Green And Connected

APTIV TECHNOLOGIES HELPING ADDRESS CUSTOMERS TOUGHEST CHALLENGES

SAFE

APTIV MISSION
A SOCIETY THAT SEES ZERO FATALITIES, ZERO INJURIES AND ZERO ACCIDENTS

APTIV TECHNOLOGIES
• Perception systems and sensor fusion
• Active Safety software and multidomain controllers
• High fidelity / reliability interconnects and signal distribution
• Gesture and voice recognition for hands free control
• ASIL-D engineering, design and test competencies

ADDRESSABLE CPV
$5,000+

GREEN

APTIV MISSION
ZERO EMISSIONS: MINIMIZE THE VEHICLE’S TOTAL LIFECYCLE ENVIRONMENTAL IMPACT

APTIV TECHNOLOGIES
• High Voltage wiring and electrical centers
• High Voltage connectors, plug-in chargers and cord sets
• Aluminum wire harnesses for light-weighting
• Architecture optimization for mass and weight reduction
• Driver assistance systems with V2I

ADDRESSABLE CPV
$2,000+

CONNECTED

APTIV MISSION
SEAMLESS INTEGRATION BETWEEN THE CAR, ITS PASSENGERS, AND THE WORLD AROUND IT

APTIV TECHNOLOGIES
• Secure connected gateways (Cellular, Satellite, DSRC, GPS)
• V2X Modules: Vehicle To Vehicle / Infrastructure
• Wireless (WiFi, BT), Media Modules and Consumer Ports
• Over-The-Air (OTA) for Software and Firmware
• Edge Processing, cloud analytics and cybersecurity

ADDRESSABLE CPV
$3,000+

CECP CEO Investor Forum | February 25, 2019 | Aptiv
KEY MEGATREND PENETRATION

SAFE, GREEN AND CONNECTED MEGATRENDS STILL IN EARLY INNINGS OF VEHICLE TRANSFORMATION

**ACTIVE SAFETY**
Global Light Vehicle Sales, CAGR

- Today: ~60M
- 2025: 15% CAGR

**VEHICLE ELECTRIFICATION**
Global Production (Millions), CAGR

- Today: ~17M
- 2025: 20%+ CAGR

- BEV (Battery Electric): ~17M
- PHEV (Plug-in Hybrid): ~60M
- HEV (Full Hybrid): ~600M

**VEHICLE CONNECTIVITY**
Connected Vehicles In Operation (Millions), CAGR

- Today: ~60M
- 2025: 17% CAGR

Note: Connected vehicles include an embedded modem or smartphone connectivity built in.
Aptiv’s Unique Portfolio Positioning

PROVIDING END-TO-END SOLUTIONS THAT ENABLE THE COMMERCIALIZATION OF NEW MOBILITY

Aptiv’s advanced technologies and deep systems knowledge across the brain and nervous system of the vehicle... ...allow us to conceive, specify and deliver solutions for our customers toughest challenges

Foundational elements for every vehicle solution

POWER
Energize sensors and components

DATA
Transmit information throughout the vehicle

COMPUTE
Collect and process the information

SOFTWARE
Act on the information to enable functionality

ACTIVE SAFETY
Increasing levels of safety automation on the path to automated driving

HIGH VOLTAGE ELECTRIFICATION
Greater vehicle electrification for propulsion and performance

INFOTAINMENT & USER EXP
Improved in-cabin experiences for greater safety, comfort and productivity

Aptiv's advanced technologies and deep systems knowledge across the brain and nervous system of the vehicle...
Aptiv Segment Overview

ADVANCED SAFETY & USER EXPERIENCE (AS&UX)
Encompasses our deep expertise in centralized computing platforms, advanced safety systems and automated driving, while acknowledging the growth in areas that enrich the in-vehicle experience.

MOBILITY & SERVICES
Automated driving, connected services

CONNECTIVITY & SECURITY
Access, security, comfort and lighting control

ACTIVE SAFETY
Software, compute platforms and sensing

INFOTAINMENT & USER EXPERIENCE
Cockpit compute, interface, V2X / gateways

SIGNAL & POWER SOLUTIONS (S&PS)
Leverages our heritage as a global architecture provider and systems integrator to deliver the high speed data and electrical power distribution systems required for feature rich, highly automated vehicles.

ENGINEERED COMPONENTS GROUP (ECG)
Connectors, terminals, mounts, routing and electrical centers

ELECTRICAL DISTRIBUTION SYSTEMS (EDS)
Data and power distribution

APTIV
$14.4B
2018 Revenue

CECP CEO Investor Forum | February 25, 2019 | Aptiv
Winning Across The Portfolio

RECORD $22B NEW BUSINESS AWARDS IN 2018 VERSUS $19B IN PRIOR YEAR

BOOKINGS
Lifetime gross program revenues, $ billions

$8.0B
IN 2018
$19B SINCE 2016¹
ADVANCED SAFETY & USER EXPERIENCE

$14.0B
IN 2018
$41B SINCE 2016¹
SIGNAL & POWER SOLUTIONS

$3.9B
IN 2018
SALES GROWTH 57%
ACTIVE SAFETY

$6.5B
IN 2018
SALES GROWTH 13%
ENGINEERED COMPONENTS

$2.8B
IN 2018
SALES GROWTH 13%
INFOTAINMENT & USER EXPERIENCE

$2.0B
IN 2018
SALES GROWTH 62%
HIGH VOLTAGE ELECTRIFICATION

¹. Cumulative value of bookings
SAFE

AN EXTRA HALF SECOND OF WARNING IS SUFFICIENT TO PREVENT 60% OF ACCIDENTS

L2+ ACTIVE SAFETY ADDS OVER $1000 CONTENT PER VEHICLE FOR APTIV

1. Addressable Active Safety Content per Vehicle: L0/1 ~$300, L2 ~$500, L2+ ~$1000, L3 $4000+
Active Safety Leading To Automated Driving

INVESTMENTS IN SOFTWARE, SENSING AND COMPUTE DRIVE BENEFITS TODAY AND IN THE FUTURE

DEMOCRATIZATION OF ACTIVE SAFETY
Base Active Safety functionality moving from premium vehicles to mass market platforms. Adoption driven by increased consumer awareness, scale-up improving affordability, and evidence of effectiveness driving rating agency and regulatory standards.

COMMERCIALIZATION OF AUTOMATED DRIVING
Mobility on Demand (AMOD) applications in geo-fenced areas represent initial deployments, helping provide more equitable access to mobility. Longer-term, convergence with OEM product and technology roadmap helps drive consumer introductions.

PERFORMANCE / COST SWEET SPOT
Maximizes the safety benefit while maintaining a system cost the customer can afford.

TODAY
L0 Base ADAS
L1 Mid-Range ADAS
L2 Premium ADAS
L2+ Highway / Traffic Jam Assist
L3 Traffic Jam Pilot
L3 Highway Pilot
L4/5 Highway / Urban Pilot

FUTURE
GREEN

ELECTRIFIED VEHICLES CAN REDUCE WELL-TO-WHEEL CO$_2$ EMISSIONS BY UP TO 50%

ELECTRIC PROPULSION DOUBLES S&PS CONTENT PER VEHICLE FOR APTIV$^1$

1. Versus a comparable internal combustion engine vehicle addressable CPV of ~$500
High Voltage Electrification

EXPERTISE IN MULTI-VOLTAGE SOLUTIONS ENABLING SEAMLESS TRANSITION TO ELECTRIFIED PROPULSION SYSTEMS

- Internal Battery Connections
- 12V Battery Monitor
- High Voltage Shielded Cable
- High Power / Voltage Connectors
- Charging Inlets & Cables
- On-board Charger
CONNECTED

CLOUD CONNECTED HARDWARE SPEEDS WARRANTY CORRECTIONS IN THE FIELD BY UP TO 6 MONTHS

NASCENT CONNECTED SERVICES TAM GROWS TO $20B+ BY 2025¹

¹ Versus less than $2B total addressable market (TAM) today; represents a 50%+ CAGR
Intelligent Connectivity

TECHNOLOGY ADVANCEMENTS IN CONNECTIVITY UNLOCKING COST EFFECTIVE SOLUTIONS WHICH IMPROVE SAFETY, COMFORT AND PRODUCTIVITY

IN-CABIN EXPERIENCE
Seamless connectivity between the vehicle and passengers

- Gesture and voice recognition for vehicle inputs
- Driver state monitoring for vehicle hand-off
- Baby or object left behind detection and notification

CONNECTED SERVICES
Edge-enabled connectivity between the vehicle and the world around it

- Identifying risks in vehicle development and preproduction
- Rapid resolution of issues in the field through OTA
- Analytics platform for monetization and value creation
Advanced Solutions Delivered Responsibly

SUSTAINABILITY EFFORTS FOCUSED ON PEOPLE, PRODUCT AND PLANET

Creating exceptional value for customers which generates best-in-class returns for shareholders

The right people, organized and incentivized to create long-term value

Assessing and reducing the impact of our products and supply chain on the environment; improving our local communities

Leading portfolio of advanced technologies aligned to solving our customers toughest challenges

OUR STAKEHOLDERS

PEOPLE

PLANET

PRODUCT

APTIV
Board Of Directors Engagement

STRONG PARTNERSHIP BETWEEN BOARD OF DIRECTORS AND LEADERSHIP ON STRATEGY AND RISK MANAGEMENT

**SUSTAINABILITY**
- ESG priorities
- Long-term environmental goals and commitments
- Safety and compliance
- Community involvement

**GOVERNANCE**
- Selection and evaluation of Board members
- Corporate governance guidelines
- Compensation planning
- Enterprise risk

**ETHICS & COMPLIANCE**
- Company culture
- DRIVE Line cases
- Diversity and inclusion
- Human capital management

**STRATEGY**
- Product portfolio review
- Operational planning
- Long-term enterprise risks and opportunities
- Strategic investments

**FINANCE**
- Financial performance and disclosures
- Annual budget and long-term business plan
- Capital deployment

**INVESTOR SENTIMENT**
- Market and industry insight and assessment
- Investor and analyst feedback / perception
- Communication strategy
Our People

THE BEST TALENT, ORGANIZED THE RIGHT WAY

ATTRACTING AND RETAINING TALENT
• Leveraging university partnerships to engage with students, provide continuing education

EMPLOYEE ENGAGEMENT AND DIVERSITY
• Promote acceptance and respect across perspectives; 30% of salaried employees are female
• Quarterly town hall and leadership meetings
• GoAptiv digital platform for all employees to connect and collaborate

SAFETY
• Best in class safety: Lost Work Day Cases per 100 employees rate of 0.024

ETHICS
• Named one of the world’s most ethical companies by Ethisphere for the sixth straight year

COMMUNITY INVOLVEMENT
• Local community, STEM education and other philanthropic efforts through volunteering and Aptiv’s self-funding foundation
Pay For Consistent Long-Term Performance

SUBSTANTIAL COMPENSATION AT RISK WITH METRICS TIGHTLY LINKED TO LONG-TERM SHAREHOLDER VALUE CREATION

NON-EXECUTIVE OFFICER PAY MIX

BASE PAY | 21%
AIP | 19%
LTIP | 60%

79% Performance Based

ELEMENTS OF COMPENSATION

BASE PAY
Cash based, fixed amount, with performance based merit increases

ANNUAL INCENTIVE PLAN (AIP)
Incentivize earnings, cash flow and profitable growth. Results modifiers may also be used to drive strategic factors

LONG-TERM INCENTIVE PLAN (LTIP)
Reward performance on long-term strategic metrics and attract, retain and motivate participants

INCENTIVES ALIGNED TO CREATING LONG-TERM VALUE

- 50% | NET INCOME*
- 10% | BOOKINGS
- 40% | CASH (CFBF)*
- 50% | RONA
- 25% | NET INCOME
- 25% | RELATIVE TSR

+10% STRATEGIC RESULTS MODIFIER (SRM)

2019 SRM GOALS FOCUSED ON TALENT, CULTURE AND QUALITY

* Note: Segment performance metrics based on Operating Income and Simplified Operating Cash Flow
Aptiv A Sustainable Business

FOCUSED ON CREATING LONG-TERM VALUE FOR OUR CUSTOMERS, EMPLOYEES AND SHAREHOLDERS

PEOPLE
Leading and living our core values – social responsibility, ethics & compliance, respect and health & safety

PRODUCT
Portfolio aligned with Safe, Green and Connected megatrends, enabling the future of mobility

PLANET
Unwavering commitment to assessing and reducing the impact of our products and supply chain on the environment

CREATING VALUE FOR OUR STAKEHOLDERS

<table>
<thead>
<tr>
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<th>Total Shareholder Return since IPO</th>
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<tbody>
<tr>
<td>S&amp;P 500</td>
<td>128%</td>
</tr>
<tr>
<td>Peers</td>
<td>80%</td>
</tr>
<tr>
<td>Aptiv</td>
<td>395%</td>
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Peer Group – Russell 3000 Auto Parts Index
Returns from Nov 17, 2011 through Sep 15, 2019