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Forward Looking Statements

This presentation, as well as other statements made by Aptiv PLC (the “Company”), contain forward-looking statements that reflect, when made, the Company’s current views with respect to current events, certain investments and acquisitions and financial performance. Such forward-looking statements are subject to many risks, uncertainties and factors relating to the Company’s operations and business environment, which may cause the actual results of the Company to be materially different from any future results. All statements that address future operating, financial or business performance or the Company’s strategies or expectations are forward-looking statements. Factors that could cause actual results to differ materially from these forward-looking statements include, but are not limited to, the following: global and regional economic conditions, including conditions affecting the credit market and resulting from the United Kingdom’s exit from the European Union, commonly referred to as “Brexit”; uncertainties posed by the novel coronavirus (COVID-19) pandemic and the difficulty in predicting its future course and its impact on the global economy and the Company’s future operations; fluctuations in interest rates and foreign currency exchange rates; the cyclical nature of global automotive sales and production; the potential disruptions in the supply of and changes in the competitive environment for raw material and other components integral to the Company’s products, including the current semiconductor supply shortage; the Company’s ability to maintain contracts that are critical to its operations; potential changes to beneficial free trade laws and regulations such as the United States-Mexico-Canada Agreement; the ability of the Company to integrate and realize the expected benefits of recent transactions; the ability of the Company to attract, motivate and/or retain key executives; the ability of the Company to avoid or continue to operate during a strike, or partial work stoppage or slow down by any of its unionized employees or those of its principal customers; and the ability of the Company to attract and retain customers. Additional factors are discussed under the captions “Risk Factors” and “Management’s Discussion and Analysis of Financial Condition and Results of Operations” in the Company’s filings with the Securities and Exchange Commission. New risks and uncertainties arise from time to time, and it is impossible for us to predict these events or how they may affect the Company. It should be remembered that the price of the ordinary shares and any income from them can go down as well as up. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events and/or otherwise, except as may be required by law.

Aptiv Today

2021 FINANCIAL OUTLOOK

\$ Billions, except per share amount



\$16.3 REVENUE

~10% GROWTH-OVER-MARKET



\$2.4 EBITDA



\$3.75 EARNINGS PER SHARE



\$1.8 OPERATING CASH FLOW

LEADING PORTFOLIO ALIGNED WITH INDUSTRY MEGATRENDS...



SAFE
A FUTURE WITH
ZERO ACCIDENTS



GREEN
A FUTURE WITH
ZERO EMISSIONS



CONNECTED
A FUTURE WITH SEAMLESS
CONNECTIVITY

...ENABLING THE FUTURE OF MOBILITY



LEADING ADAS
SUPPLIER



TOP HV SIGNAL AND
POWER SUPPLIER



TOP OEMS
ADOPTING SVA™



LEADING AUTO
SW PLAYER



SHIFTING TO NEW
BUSINESS MODELS



EXPANSION IN MARKETS
OUTSIDE OF AUTO

Note: Reflects midpoint of 2021 guidance communicated on August 5, 2021.
EBITDA and EPS adjusted for restructuring and other special items; see appendix for detail and reconciliation to US GAAP.

Safe, Green & Connected Megatrends Accelerating

NEAR DOUBLING OF ADDRESSABLE MARKET OPPORTUNITIES IN THE NEXT 5 YEARS

TOTAL ADDRESSABLE MARKET
(\$ Billions)

TODAY
~\$90
ADDRESSABLE
MARKET

\$170

ADDRESSABLE
MARKET

CORE MARKETS

- Electrical Distribution Systems
- Engineered Components
- Info & User Experience
- Connectivity & Security
- Active Safety
- High Voltage

NEW & ADJACENT MARKETS

- CV & Diversified Markets
- Connected Services & Data
- Automated Driving



PORTFOLIO ALIGNED TO GROWTH

Strong underlying market growth in our core businesses driven by Safe, Green and Connected megatrends

~ 50% OF GROWTH IN CORE MARKETS FROM ACTIVE SAFETY & HIGH VOLTAGE



NEW & ADJACENT MARKETS

Seeding next wave of growth while diversifying business models and end markets

Source: Management estimates

Leveraging Aptiv's Full-Stack Capabilities

ENABLING A MORE EFFICIENT AND ACCELERATED PATH TO THE ELECTRIFIED, SOFTWARE-DEFINED VEHICLE OF THE FUTURE

APTIV'S ADVANCED TECHNOLOGIES
ACROSS THE **BRAIN AND NERVOUS SYSTEM**
PROVIDING END-TO-END SYSTEM SOLUTIONS



Advanced Safety & User Experience
encompasses our deep expertise in
centralized computing platforms



Signal & Power Solutions delivers
high-speed data and high-power
electrical systems

FULL SYSTEM-LEVEL CAPABILITIES
THAT ENABLE A MORE EFFICIENT PATH
TO VEHICLE ELECTRIFICATION



Architecture optimization supporting
customers' electrified, feature rich and
highly automated vehicles



Smart Vehicle Architecture™ lowering
total cost of ownership for customers,
while increasing value for Aptiv



ENABLING VALUE CAPTURE ACROSS THE
ENTIRE TECHNOLOGY STACK THROUGH
SOFTWARE-DEFINED SOLUTIONS



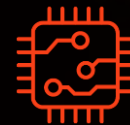
Software that is modular and
differentiated for re-use across OEMs



Software services for feature
development, integration,
maintenance, and data/analytics



Full vehicle-level **integration,**
test, and validation services



High performance **hardware**
products such as domain controllers,
radars, and cameras

Sustainability

APTIV'S SUSTAINABILITY COMMITMENTS
DELIVERING ON OUR MISSION

OUR FRAMEWORK



PEOPLE

Foster healthy, inclusive workplaces and communities



PRODUCT

Design and deliver solutions that transform society



PLANET

Minimize our environmental footprint



PLATFORM

Doing the right thing, the right way

STRATEGIC COMMITMENTS

- Attract and retain the best talent
 - Advance a culture of diversity and inclusion
 - Be a leader in employee health and safety
- Transform mobility with solutions that are safe, green and connected
 - Engineer and deliver high-quality products
- Decrease Aptiv's carbon footprint – committed to carbon neutrality by 2040
- Adhere to the most rigorous ethical standards
 - Conduct ongoing holistic assessments of long-term risks to the company

• APTIV •

**Sustainability
in Motion**

2021 Sustainability Report

Summary

EXECUTION IN DIFFICULT ENVIRONMENT DRIVING RECOVERY OUTPERFORMANCE



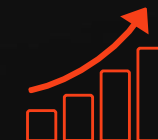
- **INDUSTRY-LEADING, RELEVANT PORTFOLIO OF SAFE, GREEN AND CONNECTED TECHNOLOGIES**
Investment to support customers resulting in stronger win rates, record bookings, and market outperformance



- **ADVANCING OUR VISION OF 2025 AND BEYOND**
Winning culture, improved growth and profitability profile, and capital deployment upside result in a more sustainable business



- **DELIVERING FOR OUR KEY STAKEHOLDERS**
Purpose-driven execution delivers value to customers, employees, and shareholders



• **APTIV** •

Non-US GAAP Financial Guidance Metrics

(\$ millions)	2021 ¹
Net income attributable to Aptiv	995
Interest expense	149
Income tax expense	176
Net income attributable to noncontrolling interest	15
Depreciation and amortization	790
EBITDA	2,125
Other expense, net	3
Equity loss, net of tax	211
Restructuring	68
Other acquisition and portfolio project costs	13
Adjusted EBITDA	2,420

1. Prepared at the estimated mid-point of the Company's financial guidance range.

Non-US GAAP Financial Guidance Metrics

(\$ millions, except per share amounts)	2021 ¹
Net income attributable to ordinary shareholders	932
Mandatory convertible preferred share dividends	63
Net income attributable to Aptiv	995
Adjusting items:	
Restructuring	68
Other acquisition and portfolio project costs	13
Debt modification costs	1
Gain on change in fair value of public traded equity securities	(9)
Tax impact of adjusting items (a)	(3)
Adjusted net income attributable to Aptiv	1,065
Adjusted weighted average number of diluted shares outstanding (b)	283.64
Diluted net income per share attributable to Aptiv	3.51
Adjusted net income per share	3.75

1. Prepared at the estimated midpoint of the Company's financial guidance range.

- (a) Represents the income tax impacts of the adjustments made for restructuring and other special items by calculating the income tax impact of these items using the appropriate tax rate for the jurisdiction where charges were incurred.
- (b) In June 2020, the Company issued \$1,150 million in aggregate liquidation preference of 5.50% MCPS and received proceeds of \$1,115 million, after deducting expenses and the underwriters' discount of \$35 million. Dividends on the MCPS are payable on a cumulative basis at an annual rate of 5.50% on the liquidation preference of \$100 per share. Unless earlier converted, each share of MCPS will automatically convert on June 15, 2023, into between 1.0754 and 1.3173 shares of Aptiv's ordinary shares, subject to further anti-dilution adjustments. For purposes of calculating Adjusted Net Income Per Share, the Company has excluded the anticipated MCPS cash dividends and assumed the "if-converted" method of share dilution. The Adjusted weighted average number of diluted shares outstanding assumes the conversion of all 11.5 million MCPS and issuance of the underlying ordinary shares applying the "if-converted" method on a weighted average outstanding basis for all periods subsequent to issuance of the MCPS. We believe that using the "if-converted" method provides additional insight to investors on the potential impact of the MCPS once they are converted into ordinary shares no later than June 15, 2023.