



ALTRA INDUSTRIAL MOTION ANNOUNCES RESULTS FOR THE THIRD QUARTER OF 2005

QUINCY, MA., October 28, 2005 Altra Industrial Motion, Inc. announced that net income for the third quarter ended September 30, 2005 was \$.6 million. Third quarter 2005 revenues were \$85.2 million, a 3.9% increase over the third quarter of 2004. Revenue performance was primarily due to strength in several key markets including primary metals, energy, mining and aerospace, and offset by a soft turf and garden market caused by the hot and dry summer. The gross profit for the third quarter was 25.3% versus 24.9% in the second quarter. For the first nine months of 2005, net income was \$2.6 million, while revenues were \$273.5 million, a 5.2% increase over the first nine months of 2004. Gross profit for the first nine months of 2005 (excluding the \$1.7 million one time non-cash purchase accounting adjustment) was 25.0% versus 23.6% in the first nine months of 2004.

Michael L. Hurt, CEO, said "We are pleased with our third quarter 2005 and first nine months of 2005 results and continue to be on track to achieve our 2005 business plan. Our incoming orders for the third quarter continued to be strong and were 14.5% higher than the third quarter of 2004. These orders helped to increase our backlog to \$103.7 million, a 17.2 % increase over September 2004, and 4.1% over June 2005."

Altra Industrial Motion, Inc.
Consolidated Statement of Income (Unaudited)
(in thousands)

	3rd Quarter 2005 13 weeks ended <u>Sept 30, 2005</u>	YTD 2005 39 weeks ended <u>Sept 30, 2005</u>
Net Sales	\$85,156	\$273,491
Cost of Sales	<u>63,644</u>	<u>206,926</u>
Gross Profit	21,512	66,565
SG & A	<u>16,276</u>	<u>49,544</u>
Operating Income	5,236	17,021
Interest Expense	4,304	12,870
Other (Income) Expense	<u>(110)</u>	<u>(157)</u>
Income before Taxes	1,042	4,308
Income Taxes	<u>417</u>	<u>1,723</u>
Net Income	\$625	\$2,585
Depreciation & Amortization	3,046	8,484

Balance Sheet Summary

	<u>Sept 30, 2005</u>
Cash	\$10,294
Trade Receivables-Net	45,440
Inventories-Net	53,432
Working Capital	71,256
Total Debt	165,490
Shareholders' Equity	42,405
Capex YTD	3,401

Altra Industrial Motion, Inc. is a leading global designer, manufacturer and marketer of industrial power transmission and motion control products. The company brings together strong brands covering over 35 product lines with production facilities in six countries and sales coverage in over 70 countries. The group consists of Warner Electric, Boston Gear, Formsprag Clutch, Stieber Clutch, Ameridrives Couplings, Wichita Clutch, Nuttall Gear, Marland Clutch, Delroyd Worm Gear and Kilian Manufacturing.

This press release includes statements which are forward looking within the meaning of applicable securities laws. These statements may include or imply projections of future performance that are based upon the Company's expectations or assumptions. These expectations and assumptions, as well as the Company's future performance, are subject to a number of risks and uncertainties. Factors that could cause actual results to differ from projected results are discussed in the offering circular relating to the company's Rule 144A offering of 9% Senior Secured Notes due 2011.

SOURCE: Altra Industrial Motion documents

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