



ALTRA INDUSTRIAL MOTION ANNOUNCES RESULTS FOR THE SECOND QUARTER OF 2005

QUINCY, MA., July 29, 2005 Altra Industrial Motion, Inc. announced that net income for the second quarter ended July 1, 2005 was \$1.2 million. Second quarter 2005 revenues were \$93.0 million, a 3.8% increase over the second quarter of 2004. Revenue performance was primarily due to strength in several key markets including primary metals, energy, mining and aerospace. The gross profit for the second quarter was 25.06% versus 24.65% in the first quarter (excluding a \$1.7 million one time non-cash purchase accounting adjustment). Key components of working capital continued to improve in the second quarter, as accounts receivable decreased by \$4.9 million and inventory decreased by \$1.3 million. For the first six months of 2005, net income was \$1.4 million, while revenues were \$188.3 million, a 5.6% increase over the first six months of 2004. Gross profit for the first half of 2005 (excluding the \$1.7 million one time non-cash purchase accounting adjustment) was 24.87% versus 23.80% in the first half of 2004.

Michael L. Hurt, CEO, said "We are pleased with our second quarter 2005 and first half 2005 results and continue to be on track to achieve our 2005 business plan. Our incoming orders for the second quarter continued to be strong and were 10.1% higher than the second quarter of 2004. We continued to strengthen our management team with experienced professionals that can implement our key initiatives to achieve our long term financial plans."

Altra Industrial Motion, Inc.
Consolidated Statement of Income (Unaudited)
(in thousands)

	2 nd Quarter 2005 13 weeks ended July 1, 2005	YTD 2005 26 weeks ended July 1, 2005
Net Sales	\$92,965	\$188,337
Cost of Sales	69,669	143,190
Gross Profit	23,296	45,147
SG & A	16,060	32,650
Operating Income	7,236	12,497
Interest Expense	4,760	9,486
Other Expense	456	689
Income before Taxes	2,020	2,322
Income Taxes	808	929
Net Income	\$1,212	\$1,393
Depreciation & Amortization	2,670	5,461

Balance Sheet Summary
June 30, 2005

Cash	\$8,356
Trade Receivables-Net	46,022
Inventories-Net	56,071
Working Capital	65,293

Total Debt	170,453
Shareholders' Equity	46,588
Capex YTD	1,960

Altra Industrial Motion, Inc. is a leading global designer, manufacturer and marketer of industrial power transmission and motion control products. The company brings together strong brands covering over 35 product lines with production facilities in six countries and sales coverage in over 70 countries. The group consists of Warner Electric, Boston Gear, Formsprag Clutch, Stieber Clutch, Ameridrives Couplings, Wichita Clutch, Nuttall Gear, Marland Clutch, Delroyd Worm Gear and Kilian Manufacturing.

This press release includes statements which are forward looking within the meaning of applicable securities laws. These statements may include or imply projections of future performance that are based upon the Company's expectations or assumptions. These expectations and assumptions, as well as the Company's future performance, are subject to a number of risks and uncertainties. Factors that could cause actual results to differ from projected results are discussed in the offering circular relating to the company's Rule 144A offering of 9% Senior Secured Notes due 2011.

SOURCE: Altra Industrial Motion documents

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