

**We are an innovative medical technology company primarily focused on improving women's health and well-being through early detection and treatment.**

**We enable healthier lives, everywhere, every day**

As the leader in women's health, we deliver life-changing and life-saving diagnostic, detection, and surgical products that are rooted in science, driven by technology, and inspired by our desire to empower women and help healthcare professionals diagnose and treat their patients with growing certainty, precision, and ever-greater peace of mind.

### Genius™ 3D™ exam

The Genius™ 3D Mammography™ exam<sup>1</sup> detects 20-65% more breast cancers compared to 2D mammography alone.<sup>2</sup>



### Brevera® Breast Biopsy System

The Brevera® breast biopsy system with CorLumina® imaging technology is the world's first solution to combine tissue acquisition, real-time imaging, verification and advanced post-biopsy handling—all in one, integrated system.



### Affirm® Prone Biopsy System

Superior biopsy imaging using Genius 3D technology. Improved workflow results in faster procedures and an enhanced patient experience.



### Horizon™ DXA Bone Densitometry

Provides high-quality clinical images that reveal the smallest fractures at the earliest stage—helping to keep patients strong and healthy. Horizon™ was designed to assess osteoporosis, obesity and aortic calcifications.



### Fluoroscans® InSight™ Mini C-arm Extremities Imaging System

Provides excellent image quality and system versatility for all extremity imaging needs. The system is designed to help minimize radiation by preventing patient and surgeon exposure to the unused area of the detector.



### MyoSure® Hysteroscopic Tissue Removal

The MyoSure procedure enables fast, safe removal of fibroids, polyps and retained products of conception in less than 15 minutes—without having to make a single incision. It enables convenient removal of intrauterine pathology under direct visualization.



### Panther® System

Offers best-in-class automation and workflow for molecular diagnostics, giving laboratories greater freedom and flexibility with true walk-away processing and random access sampling. Delivers a broad menu of the most sensitive, accurate and precise assays.



### Aptima® Molecular Diagnostic Assays

Hologic developed the first FDA-cleared nucleic acid test for infectious diseases over 30 years ago. Today, our state-of-the-art Aptima assays quickly identify diseases like chlamydia, gonorrhea, trichomoniasis, bacterial vaginosis, HIV-1, HCV and HBV at early stages, often within days of infection.



### ThinPrep® Pap Test

Cervical cancer was the #1 cancer killer of women prior to the introduction of Pap screening, now it's #14.<sup>3</sup> Hologic's ThinPrep liquid-based cytology test has revolutionized cervical cancer screening and is the leading cervical specimen collection product in the world.



### SARS-CoV-2 Tests

To help fight COVID-19, Hologic developed the Panther Fusion® and Aptima SARS-CoV-2 assays, and scaled up to produce tens of millions of tests in fiscal 2020. The tests run on the world's largest installed base of around 2,600 high-throughput instruments.



### NovaSure® for AUB

NovaSure endometrial ablation for abnormal uterine bleeding (AUB) can dramatically improve a woman's comfort, confidence and quality of life. It is a safe, simple solution used by more than 3 million women since 2001.



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1. The Genius™ exam is only available on the Hologic® 3D Mammography™ system. Please visit <https://www.MyGenius3D.com> for more information. 2. Friedewald SM, Rafferty EA, Rose SL, et al. Breast cancer screening using tomosynthesis in combination with digital mammography. JAMA. 2014 Jun 25;311(24):2499-507. 3. <https://www.report.nih.gov/nihfactsheets/viewfactsheet.aspx?csid=76>

# Financial Results

## REVENUE HIGHLIGHTS 2Q21

NON-GAAP REVENUE (\$M)	2Q21	Reported Δ vs. 2Q20	CC Δ vs. 2Q20
Diagnostics <sup>1</sup>	\$1,064.5	233.4%	225.2%
Breast Health	\$336.3	9.3%	7.3%
GYN Surgical	\$114.2	8.4%	6.6%
Skeletal Health	\$22.6	(4.8%)	(6.8%)
Total Revenue	\$1,537.6	103.4%	98.7%
<i>Organic Revenue<sup>3</sup></i>	<i>\$1,516.4</i>	<i>104.7%</i>	<i>100.0%</i>
US Organic	\$1,045.5	86.8%	
OUS Organic	\$470.9	159.9%	140.7%

## FINANCIAL OVERVIEW 2Q21

NON-GAAP IN MILLIONS ex. EPS	2Q21	Δ vs. 2Q20
Revenue (\$M)	\$1,537.6	103.4%
<i>Organic Revenue<sup>3</sup></i>	<i>\$1,516.4</i>	<i>104.7%</i>
Gross Margin	75.0%	1,400 bps
Operating Expenses	\$277.7	24.8%
Operating Margin	56.9%	2,540 bps
Net Margin	43.8%	2,380 bps
Diluted EPS	\$2.59	354.4%
EBITDA	\$896.7	261.1%

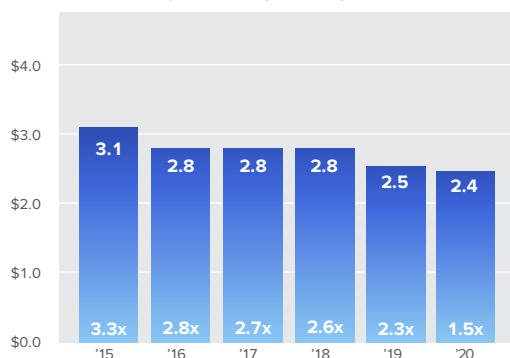
## FINANCIAL GUIDANCE FOR THIRD QUARTER FISCAL 2021

NON-GAAP	3Q21	Reported vs. 2Q20	CC vs. 3Q20	Organic % Increase
Revenue (\$M)	\$1,000 - \$1,070	21.5% to 30.0%	17.9% to 26.4%	15.1% to 23.6%
Non-GAAP EPS	\$1.00 - \$1.15	33.3% to 53.3%		
GAAP EPS	\$0.74 - \$0.89	39.6% to 67.9%		

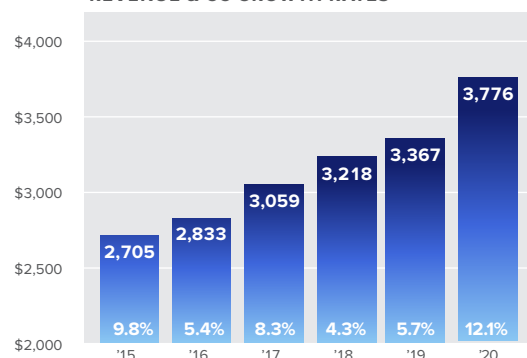
## Capital Deployment Priorities

- Expect strong cash low in fiscal 2021.
- Business development priorities:
  - Tuck-in acquisitions
  - Attractive to revenue, EPS growth rates
  - Attractive ROIC
  - Leverage existing sales channels

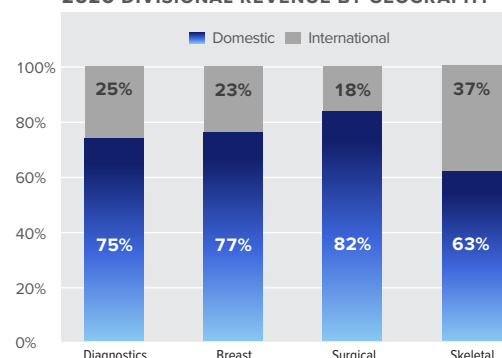
### NET DEBT & LEVERAGE RATIO<sup>2</sup>



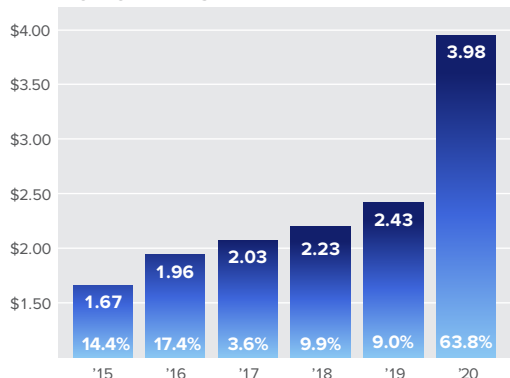
### REVENUE & CC GROWTH RATES



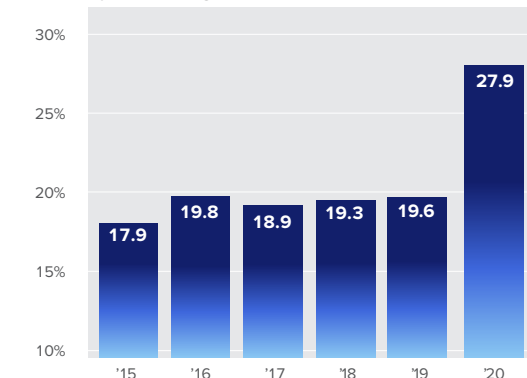
### 2020 DIVISIONAL REVENUE BY GEOGRAPHY



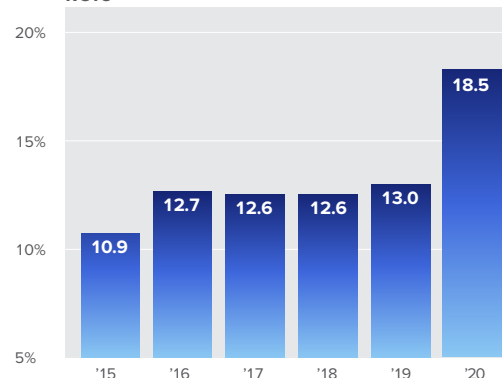
### NON-GAAP EPS



### % NET MARGIN



### ROIC



1. Includes contributions from divested blood screening business. Excluding blood, Diagnostics sales increased 246.2% on a reported basis, or 237.5% in constant currency.  
 2. Net debt is total debt minus cash; leverage ratio is principal debt minus cash to TTM adjusted EBITDA.  
 3. Organic Revenue excludes divestitures and Accessa, Biotheranostics and Diagenode acquisitions.