About Black Knight

Black Knight, Inc. (NYSE:BKI) is a leading provider of integrated software, data and analytics solutions that facilitate and automate many of the business processes across the homeownership lifecycle.

Mission

To be the PREMIER PROVIDER of software, data and analytics, known for CLIENT FOCUS AND PRODUCT EXCELLENCE; and to deliver INNOVATIVE, seamlessly INTEGRATED solutions with URGENCY.

INVESTMENT HIGHLIGHTS

• Market-leading provider of comprehensive and integrated software solutions
• Extensive data assets and analytic capabilities
• Broad and deep client relationships with mortgage institutions of all sizes
• Highly resilient and recurring revenue
• Scalable and efficient operating model

GROWTH STRATEGY

• Cross-sell existing products
• Win new clients in existing markets
• Innovate and introduce new solutions
• Selectively pursue acquisitions

Executive Team

Executive Chairman
Bill Foley
Chief Executive Officer
Anthony Jabbour
President
Joe Nackashi
Chief Financial Officer
Kirk Larsen

Key Contacts

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Learn More

BLACK KNIGHT, INC. INVESTOR FACT SHEET
June 2019

Business Segments

SOFTWARE SOLUTIONS

**MSP®** – Hosted SaaS application that delivers one central, comprehensive platform for the servicing of mortgage and home equity loans and lines of credit.

**BankruptcySM/ForeclosureSM** – Flexible and scalable solutions used for managing and automating a wide range of different workflow processes involving distressed and non-performing loans.

**InvoicingSM** – Solution that helps servicers save time and eliminate errors by automating every aspect of the billing and invoice process.

**Empower®** – Enterprise-wide loan origination system used by lenders to originate first mortgages, home equity loans and lines of credit across the retail, wholesale, consumer-direct and correspondent lending channels.

**LendingSpace®** – Comprehensive, end-to-end loan origination system designed specifically to support the correspondent lending market.

**ExchangeSM** – Platform that provides a fully connected network of originators, agents, settlement services providers and mortgage investors.

**Expedite®** – A suite of products and services used to automate and streamline internal business processes, manage compliance and accelerate the application-to-close cycle.

DATA & ANALYTICS

**Property Data** – A large collection of property information on real estate parcels in the United States. Includes comprehensive datasets from tax assessor, deed, mortgage, pre-foreclosure, foreclosure, assignments and releases records.

**Title Plant Software** – A software platform that helps title insurance companies navigate a vast collection of data regarding property ownership, legal and vesting.

**Multiple Listing Service Software Solution** – A software platform that helps regional Multiple Listing Service Associations manage their local area property listings. The platform also enables membership management.

**McDashSM Loan Data** – An extensive repository of mortgage performance data, representing a majority of the mortgage industry.

**AFTSM** – Models that forecast prepayments, default, delinquencies and losses on residential mortgage loans and securities.
BLACK KNIGHT, INC. INVESTOR FACT SHEET
June 2019

Financial Highlights

<table>
<thead>
<tr>
<th>Year</th>
<th>Adjusted Revenues (in millions)</th>
<th>Adjusted EBITDA (in millions)</th>
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<tbody>
<tr>
<td>2014</td>
<td>$865</td>
<td>$355</td>
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Note: Refer to our 2018 Annual Report on our website (http://Investor.BlackKnightInc.com) for discussion of adjustments and certain reconciliations to GAAP data.

CAPITAL ALLOCATION STRATEGY

Internal Investment
Product development and infrastructure

Pursue Targeted Acquisitions
Product-focused, tuck-in acquisitions

Return Cash to Shareholders
Opportunistic share repurchases

Maintain Strong Balance Sheet
Target leverage of “~3.0X; ample liquidity

LONG-TERM FINANCIAL GOALS

Adjusted Revenue Growth: 6% to 8%

Adjusted EBITDA Margin Expansion: 50 bps to 100 bps

Adjusted EPS Growth: Mid-teens

Forward-Looking Statements: This presentation contains forward-looking statements that involve a number of risks and uncertainties. Statements that are not historical facts, including statements regarding expectations, hopes, intentions or strategies regarding the future are forward-looking statements. Forward-looking statements are based on Black Knight management’s beliefs, as well as assumptions made by, and information currently available to, them. Because such statements are based on expectations as to future financial and operating results and are not statements of fact, actual results may differ materially from those projected. Black Knight undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise. The risks and uncertainties that forward-looking statements are subject to include, but are not limited to, factors set forth under the “Statement Regarding Forward-Looking Information,” “Risk Factors” and other sections of our Annual Report on Form 10-K and other filings with the Securities and Exchange Commission.