

SS&C Information Security Statement



SS&C Technologies recognizes that information is a critical business asset and that SS&C's ability to operate effectively in a market with legislative and regulatory requirements can be impacted by how it handles business information.

In the course of conducting its business activities, SS&C is entrusted with confidential information from its clients, business partners, and employees. Confidential information may include sensitive business and technical information as well as private personal information. SS&C is committed to information security and has implemented an Information Security Management System (ISMS) modeled on ISO/IEC27002 Code of practice for information security management.

SS&C is committed to providing quality, secure services through:

- **Strict information security compliance**
- **Adherence to SS&C policies and procedures**
- **Ongoing enhancements**
- **Compliance with applicable laws and regulations**
- **The availability of services under identified business contingencies**
- **Ongoing security awareness and training**

Data Protection

SS&C is committed to protecting personal data and respecting individual privacy. SS&C adheres to local and international laws related to data protection and privacy, including but not limited to "EU General Data Protection Regulation (GDPR)", "Personal Information Protection and Electronic Documents Act (PIPEDA)", "California senate bill 1386", and "The Massachusetts Privacy law 201 CMR 17.00".

SS&C collects only relevant and pertinent information from its clients and their investors for delivering agreed upon services. Access to client information is restricted on the basis of "need-to-know" and "need-to-perform task".