

## Use of Non-U.S. GAAP Financial Information and Reconciliation to Comparable GAAP Number

The Company uses certain financial information, such as cash flow from operations excluding the impact of changes in operating working capital, which are not derived in accordance with generally accepted accounting principles ("GAAP"). The Company believes that cash flow from operations excluding the impact of changes in operating working capital is a useful supplemental measure as it provides an indicator of the results generated by us and, therefore, the Company has chosen to provide this information to investors.

Non-GAAP financial measures should be considered in addition to, not as a substitute for, the Company's reported financial results calculated in accordance with GAAP. The Company's method of determining the foregoing non-GAAP financial measure may differ from other companies and accordingly such non-GAAP financial measure may not be comparable to measures used by other companies.

	<u>2005</u>	<u>2010</u>
Cash Flow from Operations	\$ 64,384	\$ 119,908
Changes in working capital:		
Receivables	(3,519)	(208)
Inventories	(724)	(1,193)
Prepaid income taxes and income taxes payable	(2,410)	(3,212)
Prepaid expenses and other current assets	393	(1,593)
Other assets	(453)	(1,058)
Accounts payable	5,322	(1,018)
Deferred revenue - gift cards/certificates	4,679	4,722
Accrued wages	1,935	864
Excess tax benefits from share-based compensation	10,759	(3,159)
Accrued taxes and licenses	(629)	3,739
Accrued other liabilities	2,048	1,715
Deferred rent	721	2,985
Other liabilities	436	2,368
Total changes in working capital	<u>18,558</u>	<u>4,952</u>
Cash flow	<u>\$ 45,826</u>	<u>\$ 114,956</u>