



## Investor FAQ About Covia Reorganization

### What will happen to the common stock that I own? Will I receive any compensation if the stock is cancelled?

- As is typical in a Chapter 11 case, the Company's stock is expected to be delisted from the NYSE shortly after the filing.
- During the court process, the stock may be traded over the counter.
- Any recovery to stockholders at the time of the filing will be ultimately determined in connection with the Plan of Reorganization upon emergence from Chapter 11.
- Investors should be cautious when buying common stock of a company in Chapter 11 bankruptcy. It is extremely risk and is likely to lead to financial loss. The SEC has made available an investor publication entitled "Bankruptcy: What Happens When Public Companies Go Bankrupt" that is available [here](#).

### Should I sell my common stock now?

- It wouldn't be appropriate for the Company to offer investment advice. Investors are encouraged to consult with their financial advisor or brokerage firm to better understand the implications of Chapter 11 restructuring.
- Investors should be cautious when buying common stock of a company in Chapter 11 bankruptcy. It is extremely risk and is likely to lead to financial loss. The SEC has made available an investor publication entitled "Bankruptcy: What Happens When Public Companies Go Bankrupt" that is available [here](#).
- Any recovery to stockholders at the time of the filing will be ultimately determined in connection with the Plan of Reorganization upon emergence from Chapter 11.

### Will you hold quarterly earnings reports and host investor conference calls?

- As part of the court process, the Company will periodically report certain financial results.
- These financial reports may not be comparable with pre-petition reports or filings due to the changed nature of reporting within a restructuring.
- We do not expect to issue earnings press releases or hold quarterly conference calls during the process.

### How can I obtain more information?

- The Company will keep stakeholders informed at key milestones in the process.
- Court filings and other documents related to the Court proceedings are available on a website administered by Covia's claims agent, Prime Clerk, at <https://cases.primeclerk.com/Covia>.
- We also have more information available on our investor relations website at [ir.coviacorp.com](http://ir.coviacorp.com)
- The SEC has made available an investor publication entitled "Bankruptcy: What Happens When Public Companies Go Bankrupt" that is available [here](#).