

**AMNEAL PHARMACEUTICALS, INC.**  
**INTEGRATION COMMITTEE CHARTER**

(Adopted May 4, 2018)

This Integration Committee Charter (the “Charter”) has been adopted by the Board of Directors (the “Board”) of Amneal Pharmaceuticals, Inc. (the “Company”).

**I. Purpose**

The Integration Committee (the “Committee”) of the Board is responsible for assisting the Board in overseeing, and shall serve as an advisory committee to the Company’s management and provide input in connection with, the integration of the respective businesses and operations of Amneal Pharmaceuticals LLC (“Amneal”) and Impax Laboratories, Inc. (“Impax”) following the closing (the “Closing”) of the combination of Amneal and Impax pursuant to the Business Combination Agreement dated as of October 17, 2017.

**II. Composition**

The Committee shall consist of at least three directors. Committee members shall be appointed and may be removed, with or without cause, by the Board. Unless a Chair is designated by the Board, the Committee may designate a Chair by majority vote of the full Committee membership. The Chair will have authority to act on behalf of the Committee between meetings.

**III. Meetings and Procedures**

The Committee shall have the authority to establish its own rules and procedures for notice and conduct of its meetings so long as they are not inconsistent with any provisions of the Company’s bylaws that are applicable to the Committee.

The Committee may retain any independent counsel, experts or advisors that the Committee believes to be necessary or appropriate. The Company shall provide for appropriate funding, as determined by the Committee, for payment of compensation to the independent auditor for the purpose of preparing or issuing an audit report or performing other audit, review or attest services, for payment of compensation to any advisors employed by the Committee and for payment of ordinary administrative expenses of the Committee that are necessary or appropriate in carrying out its duties.

In addition to the duties and responsibilities expressly delegated to the Committee in this Charter, the Committee may exercise any other powers and carry out any other responsibilities consistent with this Charter, the purposes of the Committee, the Company’s bylaws and applicable NYSE rules.

The Committee may conduct or authorize investigations into any matters within the scope of the duties and responsibilities delegated to the Committee. The Company shall make available to the Committee, at its meetings and otherwise, such individuals and entities as may be designated from time to time by the Committee.

#### **IV. Responsibilities and Authority of the Committee**

The specific responsibilities and authority of the Committee shall be as follows:

1. To assist the Board in its oversight of the integration of the respective businesses and operations of Amneal and Impax following the Closing;
2. To serve as an advisory committee to Company management to provide input in connection with the integration;
3. In the Committee's discretion, provide a report and make recommendations to the Board when appropriate concerning the conduct of the integration;
4. Review and reassess the adequacy of the Committee's charter at least annually;
5. Review the Committee's performance and the performance of its members at least annually;
6. Make such other recommendations to the Board on such matters, within the scope of its function, as may come to its attention and which in its discretion warrant consideration by the Board; and
7. Perform such other duties and responsibilities as may be assigned to the Committee from time to time, by the Company's Restated Certificate of Incorporation, Bylaws or the Board.

#### **V. Delegation**

In fulfilling its responsibilities, the Committee shall have the authority to delegate any or all of its responsibilities to a subcommittee of the Committee.