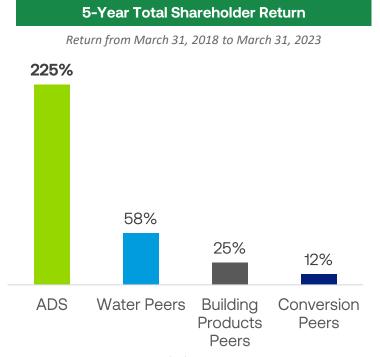




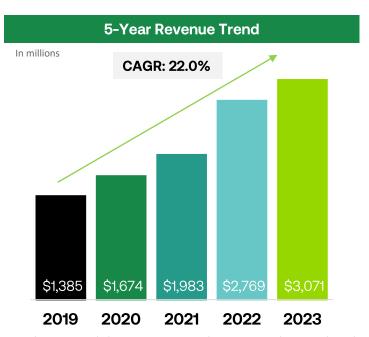
Advanced Drainage Systems is a leading manufacturer of innovative stormwater and onsite septic wastewater solutions that manages the world's most precious resource: water. ADS and its subsidiary, Infiltrator Water Technologies, provide superior stormwater drainage and onsite septic wastewater products used in a wide variety of markets and applications including commercial, residential, infrastructure and agriculture, while delivering unparalleled customer service. ADS manages the industry's largest company-owned fleet, an expansive sales team, and a vast manufacturing network of approximately 70 manufacturing plants and 40 distribution centers. The company is one of the largest plastic recycling companies in North America, ensuring over half a billion pounds of plastic is kept out of landfills every year. Founded in 1966, ADS' water management solutions are designed to last for decades. To learn more, visit the company's website at www.adspipe.com.

# **Key Financial Highlights**



Source: FactSet market data as of 3/31/2023. Total Shareholder Return includes share price appreciation plus dividends.

Peers: Water – MWA, WTS, XYL, AQUA; Building Products – AWI, CNR, GFF, JELD, DOOR, SSD; Conversion – AZEK, JHX, SWIM, TREX, HAYW



# 47% Non-Residential 33% Residential

FY 2023 Sales by End Market

6% Infrastructure6% Agriculture8% International



### FY 2023 Sales by Product Category

61% Pipe23% Allied Products16% Onsite Septic



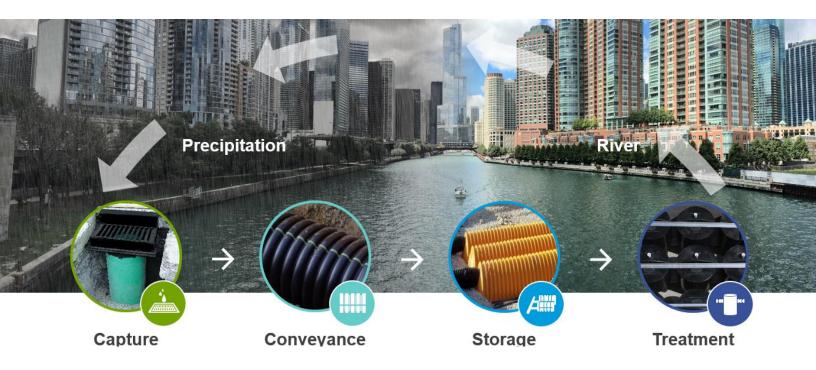
#### 5-Year Adjusted EBITDA<sup>1</sup> Trend



# PUT SIMPLY /// OUR PROMISE

To protect and manage water, the world's most precious resource, safeguarding our environment and communities

## **Innovative Water Management Solutions**



## **Industry Leading Recycling Solutions**

# **ADS** is one of the Largest Plastic Recyclers in North America

