

BrightView Investor Snapshot

Business Overview

- **Ticker:** NYSE: BV
- **Founded:** 1939
- **Headquartered:** Blue Bell, PA
- **Market Cap:** ~\$2 Billion*
- **Employees:** ~18,000
- **Jobs:** ~20,000
- **Branch Locations:** 265+

* Based on 147.3M Adjusted Shares Outstanding and \$11.58 share price as of 8/12/26

	Maintenance Services	Development Services
Example Services	Landscape Services Tree Care Irrigation Snow Services	Landscape Creation Landscape Architecture Tree Moving Pool and Water
Segment Revenues	 ~70% of 2025 Revenue	 ~30% of 2025 Revenue



~\$140B U.S. Commercial Landscaping, Snow and Development

~\$125B U.S. Commercial Landscaping and Snow

~\$105B U.S. Commercial Landscaping Services

BrightView: **\$2.7B** (FY 2025)

Market Share: **~1.5%**

Source: IBIS Industry Reports (April 2025), Landscaping and Snow Removal (May 2025)

Key Investment Highlights

Market leader with scale-driven advantages

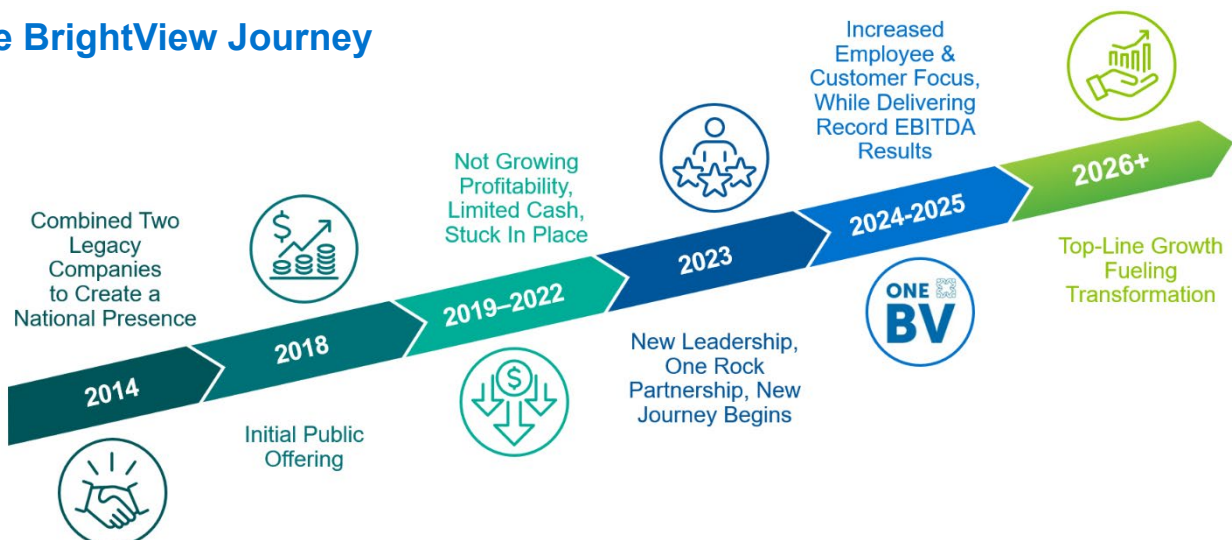
Employer and service provider of choice

Sustainable business model with recurring revenue

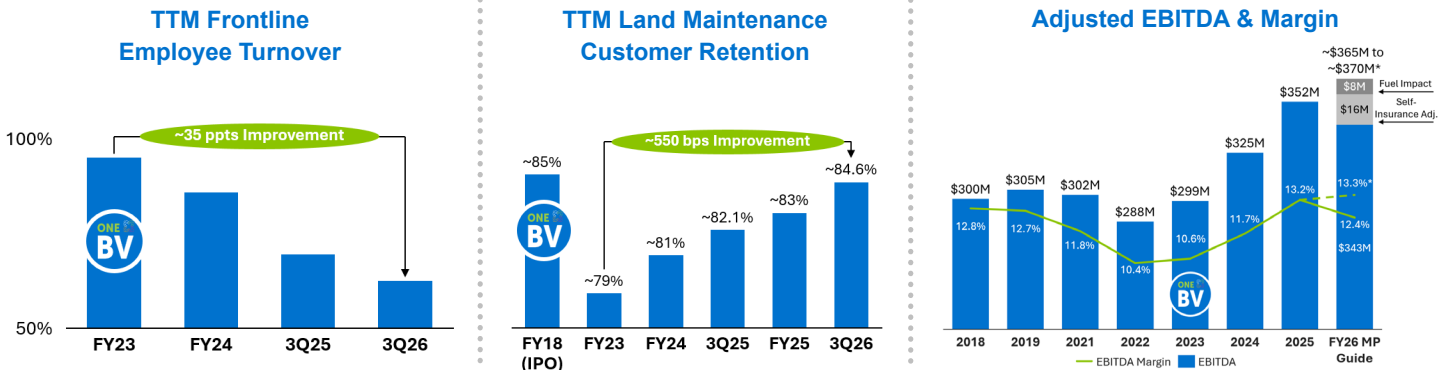
Strategic initiatives focused on profitable growth

Clear path to achieve long-term targets

The BrightView Journey

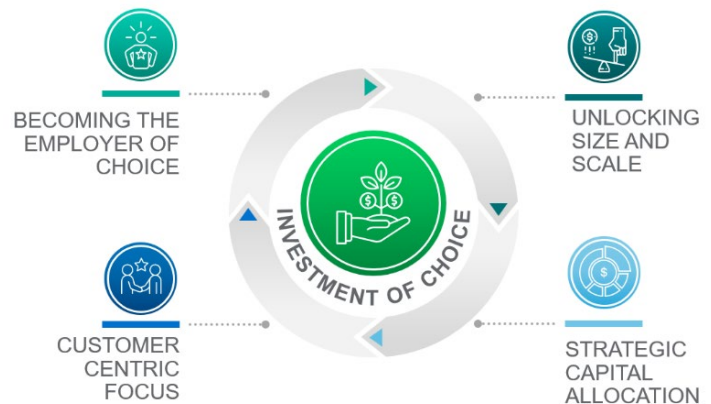


Key Metrics



*Excludes fuel impact and a non-routine self-insurance adjustment. Including both items, FY26 adjusted EBITDA guidance is ~\$340 million to ~\$345 million, representing a 12.4% midpoint margin. See the 3Q26 earnings presentation for additional details.

Delivering Long-Term Profitable Growth



1. From 2025 Investor Day

* ~\$450M+ in M&A

** Free Cash Flow Conversion = Adjusted Free Cash Flow / EBITDA

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2025 Investor Day

Want to learn more? You can view our 2025 Investor Day presentation here: [BrightView Investor Day](#)

This resource provides a comprehensive review of BrightView's long-term strategy and financial objectives

Our Latest Quarterly Earnings

View our latest earnings press release, presentation and webcast here:

[BrightView Quarterly Reports](#)

