

## Conversion Instructions

### Conversion

Pursuant to Article IV(11) of the Third Amended and Restated Certificate of Incorporation of Altice USA, Inc. (the “Certificate of Incorporation”), each share of Class B common stock, par value \$0.01 per share (the “Class B Common Stock”), of Altice USA, Inc. (“Altice USA”), is convertible at any time upon written notice to Altice USA at the option of the holder into one share of Class A common stock, par value \$0.01 per share (the “Class A Common Stock”) of Altice USA.

If you wish to convert your shares of Class B Common Stock into shares of Class A Common Stock, please contact your broker or financial institution through which you hold your shares of Class B Common Stock. Because the shares of Class B Common Stock are registered in the name of the brokerage firm or financial institution (the “Holder”), your broker or financial institution is required to complete a conversion notice (included as Annex A hereto, the “Conversion Notice”) and provide documentation to American Stock Transfer & Trust Company, LLC, the transfer agent for Altice USA (“AST”). You may be required to provide your broker or financial institution with additional instructions or documentation in connection with your request to convert your shares of Class B Common Stock.

### Transfer Documentation

Altice USA has been informed by AST that AST requires a completed transfer ownership form (included as Annex B hereto), with a medallion signature guarantee, in order to accept the transfer of shares of Class B Common Stock by the Holder to AST through the Deposit and Withdrawal at Custodian (“DWAC”) services at The Depository Trust Company (“DTC”) in order to effect the conversion. In addition, AST has informed us that the broker or financial institution must provide documentation that the signer of the transfer ownership form on behalf of the Holder is an authorized signatory of the institution (e.g., secretary certificate, incumbency, list of authorized signatories).

The Holder should complete Nos. 1, 3, 4, 6 and 7 on the transfer ownership form, the form should be medallion signature guaranteed in No. 8; Nos. 2 and 5 on the form can be left blank. Please see example form in Annex C hereto for guidance.

### Delivery Instructions

- 1) Please send a copy of the Conversion Notice to Altice USA by e-mail at David.Connolly@alticeusa.com, copying Nick.Brown@alticeusa.com; and
- 2) Please send **(i) a copy of this Conversion Notice, (ii) the original transfer ownership form with medallion signature guarantee and (iii) authorized signatory documentation** (the “Transfer Documentation”) to AST at the following address:

American Stock Transfer & Trust Company, LLC  
6201 15<sup>th</sup> Avenue  
Brooklyn, New York 11219  
Attention: Legal Transfers

Upon acceptance of the Transfer Documentation by AST, the Holder will be informed when to initiate: (1) the DWAC withdrawal request for the transfer of the shares of Class B Common Stock from the Holder to AST and (2) the DWAC deposit request for the transfer of the equivalent number of shares of Class A Common Stock from AST to the Holder.

**ANNEX A**

**CONVERSION NOTICE**

## Conversion Notice

Altice USA, Inc.  
1 Court Square West  
Long Island City, NY 11101

Pursuant to Article IV(11) of the Third Amended and Restated Certificate of Incorporation of Altice USA, Inc. (the "Certificate of Incorporation"), the undersigned:

Name of Broker/Financial Institution (name of entity that holds the securities) (the " <u>Holder</u> "):	
Contact person and Telephone No. and E-mail Address at Broker/Financial Institution:	
DTC Participant Number of Broker/Financial Institution:	
Name on Account (legal name as it appears on the account at the Broker/Financial Institution):	
Account Number (with Broker/Financial Institution):	

hereby elects to convert:

\_\_\_\_\_ shares of Class B common stock, par value \$0.01 per share (the "Class B Shares"), of Altice USA, Inc. ("Altice USA") into an equivalent number of shares of Class A common stock, par value \$0.01 per share (the "Class A Shares"), of Altice USA.

The Holder hereby directs Altice USA to instruct American Stock Transfer & Trust Company, LLC, the transfer agent for Altice USA ("AST"), to accept the transfer of Class B Shares through the Deposit and Withdrawal at Custodian ("DWAC") service at The Depository Trust Company ("DTC") from the Holder per the following instructions (the "Instructions"):

Name of Broker/Financial Institution:	
DTC Participant Number:	
Account Number:	
Special Instructions (if any):	

Furthermore, the Holder instructs Altice USA to issue and transfer the Class A Shares to the Holder through the DTC DWAC service per the Instructions above.

**Effectiveness**

The undersigned acknowledges, on behalf of itself and on behalf of the owner(s) of the account for which this conversion notice has been submitted, that this conversion notice will not be deemed to be effective for purposes of the ten (10) calendar day requirement set forth in Article IV(11) of the Certificate of Incorporation until:

- (1) Altice USA has received a copy of this conversion notice; and
- (2) AST has received and accepted the Holder's transfer documentation consisting of: (i) a copy of this conversion notice, (ii) the original transfer ownership form with medallion signature guarantee and (iii) authorized signatory documentation.

\* \* \*

This conversion notice was executed on \_\_\_\_\_ (Date)

\_\_\_\_\_  
Name of Holder

By: \_\_\_\_\_  
Name:  
Title:

**ANNEX B**

**AST TRANSFER OWNERSHIP FORM**

# Transfer of Ownership with W-9 Form

## Page 1 of 2: Current Registration

Instructions are located within each section of the form. Please print clearly.

**1 Name of Stock to Be Transferred:**

Enter the full name of the stock to be transferred.

**2 AST Account Number:**  Enter the AST 10-digit numerical account number printed on all account mailings and or original stock certificate(s).

**3 Current Registration:** Enter the current registration as it appears on the account(s) to be transferred.

<b>4</b>	<b># of Certificated Shares</b>	+	<b># of Book Shares</b>	+	<b># of DRIP Shares</b>	=	<b>Total # of Shares</b>
	<input type="text"/>		<input type="text"/>		<input type="text"/>		<input type="text"/>

**\*You MUST submit your original certificate(s) or an Affidavit of Loss with your properly completed documents.**

**Reinvest Dividends (if applicable)**

Yes  No

When a transfer involves Dividend Reinvestment Plan (DRIP) shares, if the new owner intends to have the shares remain enrolled in the company's reinvestment program, they must check the box next to "Yes" in order to reinvest their dividends. For more information about DRIP shares, see question 8 in the FAQs section of the *At-A-Glance*.

**5 Transfer Reason:** Check only one box below. All transfers will be assumed to be gifts if no reason is provided. If we receive documentation (e.g., death certificate) indicating that the registered shareowner is deceased, the transfer reason will default to death. For more information about your Transfer Reason, see question 6 in the FAQs section of the *At-A-Glance*.

**Gift:** Date of Gift: \_\_/\_\_/\_\_\_\_  **Death:** Date of Death: \_\_/\_\_/\_\_\_\_ Cost Basis Per Share: \_\_\_\_\_ . \_\_\_\_ USD

**Private Sale:** Date of Sale: \_\_/\_\_/\_\_\_\_ Cost Basis Per Share: \_\_\_\_\_ . \_\_\_\_ USD

**No Change of Ownership (please specify):** \_\_\_\_\_

**6** **Date:**  **Daytime Phone #:**  **Email Address:**

**7 Signature of Assigner(s) and Capacity (if applicable):**

<input checked="" type="checkbox"/>	<input type="text"/>	SIGNATURE	<input type="text"/>	CAPACITY
<input checked="" type="checkbox"/>	<input type="text"/>	SIGNATURE	<input type="text"/>	CAPACITY

I do hereby irrevocably constitute and appoint American Stock Transfer & Trust Company, LLC (AST), attorney to transfer said stock on the books of the corporation with full power of substitution in the premises.

If the current owner is **not** signing this Transfer of Ownership form, the legal representative signing on their behalf **must** state next to their signature the capacity in which they are authorized to sign. Such capacity as executor or administrator for a deceased owner; power of attorney; heir, and the like, is to be defined and proven to the Guarantor in order to obtain a Medallion Signature Guarantee.

**8 Medallion Signature Guarantee**

All signatures must be Medallion Signature Guaranteed by an eligible Guarantor Institution. No other form of signature verification, including a notary seal, can be accepted.

**Not familiar with a Medallion Signature Guarantee?**

For more information, please see questions 1-2 in the FAQs section of the *At-A-Glance*.

PLACE MEDALLION SIGNATURE GUARANTEE HERE

Once you have completed this form, please send it to AST along with any other appropriate documentation to the address below.

> American Stock Transfer & Trust Company, LLC | Attention: Transfer Department | 6201 15th Avenue | Brooklyn, NY 11219

**ANNEX C**

**SAMPLE AST TRANSFER OWNERSHIP FORM  
FOR CLASS B COMMON STOCK CONVERSION**

# Transfer of Ownership with W-9 Form

## Page 1 of 2: Current Registration

Instructions are located within each section of the form. Please print clearly.

**1 Name of Stock to Be Transferred:**

Enter the full name of the stock to be transferred.

**2 AST Account Number:**

Enter the AST 10-digit numerical account number printed on all account mailings and or original stock certificate(s).

**3 Current Registration:**

Enter the current registration as it appears on the account(s) to be transferred.

<b># of Certificated Shares</b>	+	<b># of Book Shares</b>	+	<b># of DRIP Shares</b>	=	<b>Total # of Shares</b>
<<<Leave Blank>>>		<<< enter # of Class B shares to be converted>>>		<<<Leave Blank>>>		<<< enter # of Class B shares to be converted>>>

**\*You MUST submit your original certificate(s) or an Affidavit of Loss with your properly completed documents.**

**Reinvest Dividends (if applicable)**  Yes  No

When a transfer involves Dividend Reinvestment Plan (DRIP) shares, if the new owner intends to have the shares remain enrolled in the company's reinvestment program, they must check the box next to "Yes" in order to reinvest their dividends. For more information about DRIP shares, see question 8 in the FAQs section of the *At-A-Glance*.

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**Gift:** Date of Gift: \_\_/\_\_/\_\_\_\_  **Death:** Date of Death: \_\_/\_\_/\_\_\_\_ Cost Basis Per Share: \_\_\_\_\_ . \_\_\_\_ USD

**Private Sale:** Date of Sale: \_\_/\_\_/\_\_\_\_ Cost Basis Per Share: \_\_\_\_\_ . \_\_\_\_ USD

**No Change of Ownership (please specify):** \_\_\_\_\_

**6 Date:**  **Daytime Phone #:**  **Email Address:**

**7 Signature of Assigner(s) and Capacity (if applicable):**

X	SIGNATURE	CAPACITY
X	SIGNATURE	CAPACITY

I do hereby irrevocably constitute and appoint American Stock Transfer & Trust Company, LLC (AST), attorney to transfer said stock on the books of the corporation with full power of substitution in the premises.

If the current owner is **not** signing this Transfer of Ownership form, the legal representative signing on their behalf **must** state next to their signature the capacity in which they are authorized to sign. Such capacity as executor or administrator for a deceased owner; power of attorney; heir, and the like, is to be defined and proven to the Guarantor in order to obtain a Medallion Signature Guarantee.

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**Not familiar with a Medallion Signature Guarantee?**  
For more information, please see questions 1-2 in the FAQs section of the *At-A-Glance*.

PLACE MEDALLION SIGNATURE GUARANTEE HERE