

**Report of Organizational Actions
 Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name The Coca-Cola Company		2 Issuer's employer identification number (EIN) 58-0628465	
3 Name of contact for additional information Karen V. Danielson	4 Telephone No. of contact 404-676-2777	5 Email address of contact karendanielson@coca-cola.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact PO Box 1734, NAT 2614		7 City, town, or post office, state, and Zip code of contact Atlanta, GA 30301	
8 Date of action August 10, 2012	9 Classification and description Two-for-One Common Stock Split		
10 CUSIP number 191216100	11 Serial number(s)	12 Ticker symbol KO	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **On April 25, 2012, the Board of Directors of The Coca-Cola Company approved a two-for-one stock split, subject to shareholder approval, which would result in a distribution of one additional share of common stock for each share held. The Company's shareholders approved this split at a special shareowners meeting on July 10, 2012. This distribution applied to shareholders of record on July 27, 2012. The additional shares were distributed to those shareholders on August 10, 2012.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **The tax basis of each share following the stock distribution on August 10, 2012 is 50% of the pre-distribution basis of that share. The remaining 50% of the tax basis for each share was allocated to each new share that was distributed with respect to existing shares. As a result, the number of shares held by each shareholder doubled and each shareholder's total basis and proportionate interest in the company remained the same.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **The two-for-one stock split doubles the number of shares each shareholder of record owns and reduces the basis in each share by 50%. The record date for the split was July 27, 2012, and the distribution date occurred on August 10, 2012. The data that supports this calculation is each shareholder's basis immediately before the distribution and the number of shares issued in the distribution.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC sections 305(a) and 307(a). Under section 305(a), the distribution is not taxable to shareholders. Under section 307(a), each shareholder's basis in his or her old stock must be allocated between the old stock and the new stock that was distributed in the stock split.

18 Can any resulting loss be recognized? ▶ No loss will be recognized.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ [Handwritten Signature] Date ▶ 8/6/12

Print your name ▶ William D. Hawkins III Title ▶ Vice President & General Tax Counsel

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	