

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name MAXAR TECHNOLOGIES LTD.		2 Issuer's employer identification number (EIN) 98-0544351	
3 Name of contact for additional information MARISSA PORATTO	4 Telephone No. of contact 1-604-331-2044	5 Email address of contact marissa.poratto@maxar.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact ONE EMBARCADERO CENTER, SUITE 500		7 City, town, or post office, state, and Zip code of contact SAN FRANCISCO, CA 94111	
8 Date of action OCTOBER 5, 2017	9 Classification and description COMMON SHARES		
10 CUSIP number 554282	11 Serial number(s)	12 Ticker symbol MAXR	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ **PLEASE SEE ATTACHMENT.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **PLEASE SEE ATTACHMENT.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **PLEASE SEE ATTACHMENT.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
PLEASE SEE ATTACHMENT.

18 Can any resulting loss be recognized? ▶ PLEASE SEE ATTACHMENT.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ PLEASE SEE ATTACHMENT.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *Michelle Key*
Print your name ▶ Michelle Key

Date ▶ 11/28/17
Title ▶ SVP General Counsel

Paid Preparer Use Only

MAXAR TECHNOLOGIES, LTD.

EIN: 98-0544351

ATTACHMENT TO FORM 8937

REPORT OF ORGANIZATIONAL ACTIONS AFFECTING BASIS OF SECURITIES

PART II ORGANIZATIONAL ACTION

CONSULT YOUR TAX ADVISOR

The information contained herein is being provided pursuant to the requirements of Section 6045B of the Internal Revenue Code of 1986, as amended (the "IRC"), and includes a general summary regarding the application of certain U.S. federal income tax laws and regulations relating to the effects of the Merger (as defined below) on the tax basis of the common shares of Maxar Technologies Ltd. ("Maxar"), which was formerly known as MacDonald, Dettwiler and Associates Ltd. issued in connection with the Merger. The information contained herein does not constitute tax advice and does not purport to be complete or to describe the consequences that may apply to particular categories of stockholders. Maxar does not provide tax advice to its stockholders. The information provided below is illustrative and is being provided pursuant to IRC Section 6045B and as a convenience to stockholders and their tax advisors when establishing their specific tax position. You are urged to consult your own tax advisor regarding the particular consequences of the Merger to you, including the applicability and effect of all U.S. federal, state and local and foreign tax laws. We urge you to read Maxar's Registration Statement on Form F-4, including the accompanying proxy statement and prospectus, (the "Form F-4") filed with the Securities and Exchange Commission on April 27, 2017, in connection with the Merger, as amended. You may access the Form F-4 at www.sedar.com.

Item 14 - Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action

In connection with the merger of Maxar's indirect U.S. subsidiary and DigitalGlobe, Inc. ("DigitalGlobe") (the "Merger"), Maxar common shares are to be issued in respect of partial Merger consideration to the shareholders of DigitalGlobe. The date of the action is October 5, 2017.

Item 15 - Description of the quantitative effect of the organizational action on the basis of the security in the hands of the U.S. taxpayer as an adjustment per share or as a percentage of old basis

U.S. holders will recognize gain or loss equal to the difference between (a) the aggregate amount of cash and the fair market value of the Maxar common shares received by such U.S. holder in the Merger (including any cash paid in lieu of fractional Maxar common shares) and (b) its aggregate tax basis in the DigitalGlobe capital stock surrendered in the Merger. With regard to the Maxar common shares received as Merger consideration, the U.S. Holders should have tax basis equal to the fair market value of the Maxar common shares on the date of the Merger.

MAXAR TECHNOLOGIES, LTD.

EIN: 98-0544351

Item 16 - Description of the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates

The fair market value basis of the Maxar common shares will be determined using the common share price as of the date of the Merger.

Item 17 - List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based

IRC section 1001 and IRC section 1012(a).

Item 18 - Can any resulting loss be recognized?

Yes, to the extent (a) the aggregate amount of cash and the fair market value of the Maxar common shares received by a U.S. holder in the Merger (including any cash paid in lieu of fractional Maxar common shares) is less than (b) its aggregate tax basis in the DigitalGlobe capital stock surrendered in the Merger, the U.S. holder should recognize a loss, subject to any loss limitations that may also apply to such U.S. holder.

Item 19 - Provide any other information necessary to implement the adjustment, such as the reportable tax year

Refer to Maxar's Registration Statement on Form F-4.