LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2014

OF THE CONDITION AND AFFAIRS OF THE

The Prudential Insurance Company of America

NAIC Group Code 0304 (Current) 0304 (Prior) NAIC Company Code 68241 Employer's ID Number 22-1211670

Organized under the Laws of New Jersey, State of Domicile or Port of Entry New Jersey

Country of Domicile United States of America

Incorporated/Organized 04/03/1873 Commenced Business 10/13/1875

Statutory Home Office 751 Broad Street (Street and Number), Newark , NJ, US 07102-3777 (City or Town, State, Country and Zip Code)

Main Administrative Office 751 Broad Street (Street and Number)

Newark , NJ, US 07102-3777 (City or Town, State, Country and Zip Code), 877-301-1212 (Area Code) (Telephone Number)

Mail Address 100 Mulberry Street, Gateway 3, 7th Floor (Street and Number or P.O. Box), Newark , NJ, US 07102-4061 (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 100 Mulberry Street, Gateway 3, 7th Floor (Street and Number)

Newark , NJ, US 07102-4061 (City or Town, State, Country and Zip Code), 877-301-1212 (Area Code) (Telephone Number)

Internet Website Address www.prudential.com

Statutory Statement Contact Richard Renwick Benn (Name), 973-802-5807 (Area Code) (Telephone Number)

richard.benn@prudential.com (E-mail Address), 973-802-5910 (FAX Number)

OFFICERS

President	John Robert Strangfeld, Jr.	Treasurer	Kenneth Yutaka Tanji
Secretary	Margaret Mary Foran	Actuary	Richard Francis Lambert

OTHER

Mark Brown Grier, Vice Chairman	Susan Louise Blount, EVP & General Counsel	Robert Michael Falzon, EVP & Chief Financial Officer
Stephen Pelletier, # EVP & Chief Operating Officer, US Businesses		

DIRECTORS OR TRUSTEES

Thomas Jeremiah Baltimore, Jr.	Gordon Mason Bethune	Gilbert Frank Casellas
James Gilbert Cullen	Mark Brown Grier	Constance Joan Horner
Martina Theresa Sophie Hund-Mejean	Karl John Krapek	Christine Ann Poon
Douglas Allen Scovanner	John Robert Strangfeld, Jr.	James Arlen Unruh

State of New Jersey
County of Essex SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John Robert Strangfeld, Jr.
President

Margaret Mary Foran
Secretary

Kenneth Yutaka Tanji
Treasurer

Subscribed and sworn to before me this
13th day of February, 2015

Alfreda D. Johnson
Notary Public of New Jersey
09/11/2018

a. Is this an original filing? Yes [X] No [ ]
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

ALFREDA D. JOHNSON
NOTARY PUBLIC OF NEW JERSEY
My Commission Expires 9/11/2018

ASSETS

		Current Year			Prior Year
		1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1.	Bonds (Schedule D)	105,105,868,148	0	105,105,868,148	102,542,522,915
2.	Stocks (Schedule D):				
	2.1 Preferred stocks	36,521,857	0	36,521,857	37,867,332
	2.2 Common stocks	10,553,646,121	0	10,553,646,121	10,371,363,077
3.	Mortgage loans on real estate (Schedule B):				
	3.1 First liens	25,486,118,747	0	25,486,118,747	23,792,037,141
	3.2 Other than first liens	0	0	0	0
4.	Real estate (Schedule A):				
	4.1 Properties occupied by the company (less $ 0 encumbrances)	260,399,790	0	260,399,790	244,690,089
	4.2 Properties held for the production of income (less $ (289,373,113) encumbrances)	297,348,927	0	297,348,927	395,238,457
	4.3 Properties held for sale (less $ 0 encumbrances)	28,076,286	0	28,076,286	3,386,224
5.	Cash ($ (534,364,337) , Schedule E - Part 1), cash equivalents ($ 1,795,710,089 , Schedule E - Part 2) and short-term investments ($ 4,489,629,556 , Schedule DA)	5,750,975,307	0	5,750,975,307	6,036,494,460
6.	Contract loans (including $ 0 premium notes)	7,621,827,090	0	7,621,827,090	7,568,156,602
7.	Derivatives (Schedule DB)	2,693,359,912	0	2,693,359,912	1,363,205,467
8.	Other invested assets (Schedule BA)	8,428,377,535	0	8,428,377,535	8,404,013,343
9.	Receivables for securities	52,162,231	0	52,162,231	56,678,383
10.	Securities lending reinvested collateral assets (Schedule DL)	0	0	0	0
11.	Aggregate write-ins for invested assets	4,309,214	0	4,309,214	3,541,387
12.	Subtotals, cash and invested assets (Lines 1 to 11)	166,318,991,166	0	166,318,991,166	160,819,194,877
13.	Title plants less $ 0 charged off (for Title insurers only)	0	0	0	0
14.	Investment income due and accrued	1,185,570,641	9,071	1,185,561,569	1,218,989,476
15.	Premiums and considerations:				
	15.1 Uncollected premiums and agents' balances in the course of collection	845,468,322	12,385,086	833,083,236	617,489,050
	15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including $ 1,471,656,827 earned but unbilled premiums)	1,471,656,827	0	1,471,656,827	1,233,049,830
	15.3 Accrued retrospective premiums	59,411,226	0	59,411,226	87,002,169
16.	Reinsurance:				
	16.1 Amounts recoverable from reinsurers	115,804,399	0	115,804,399	91,167,599
	16.2 Funds held by or deposited with reinsured companies	4,049,742,777	0	4,049,742,777	4,071,603,644
	16.3 Other amounts receivable under reinsurance contracts	(9,030,078)	0	(9,030,078)	(4,214,540)
17.	Amounts receivable relating to uninsured plans	12,117,406	591,562	11,525,844	11,452,105
18.1	Current federal and foreign income tax recoverable and interest thereon	0	0	0	173,275,231
18.2	Net deferred tax asset	3,752,169,591	948,226,201	2,803,943,391	2,353,576,571
19.	Guaranty funds receivable or on deposit	73,661,934	0	73,661,934	59,269,632
20.	Electronic data processing equipment and software	141,370,745	76,722,048	64,648,697	66,318,203
21.	Furniture and equipment, including health care delivery assets ($ 0)	107,689,996	107,689,996	0	0
22.	Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23.	Receivables from parent, subsidiaries and affiliates	303,988,702	0	303,988,702	250,026,144
24.	Health care ($ 0) and other amounts receivable	26,143,118	26,143,119	0	0
25.	Aggregate write-ins for other than invested assets	2,969,886,754	2,830,226,885	139,659,869	151,028,159
26.	Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	181,424,643,526	4,001,993,967	177,422,649,558	171,199,228,150
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts	131,679,262,832	0	131,679,262,832	125,437,919,133
28.	Total (Lines 26 and 27)	313,103,906,358	4,001,993,967	309,101,912,391	296,637,147,283
	DETAILS OF WRITE-INS				
1101.	Miscellaneous other invested assets	4,309,214	0	4,309,214	3,541,387
1102.					
1103.					
1198.	Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199.	Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	4,309,214	0	4,309,214	3,541,387
2501.	Prepaid reinsurance asset	85,548,822	0	85,548,822	84,275,261
2502.	Leasehold improvements	29,260,004	0	29,260,004	32,542,612
2503.	Miscellaneous assets	131,307,407	106,456,364	24,851,043	34,210,286
2598.	Summary of remaining write-ins for Line 25 from overflow page	2,723,770,521	2,723,770,521	0	0
2599.	Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	2,969,886,754	2,830,226,885	139,659,869	151,028,159

LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Year	2 Prior Year
1.	Aggregate reserve for life contracts $ 107,652,927,012 (Exh. 5, Line 9999999) less $ 0 included in Line 6.3 (including $ 44,320,183,801 Modco Reserve)	107,652,927,012	104,363,955,130
2.	Aggregate reserve for accident and health contracts (including $ 9,697 Modco Reserve)	8,287,221,515	7,677,147,598
3.	Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including $ 4,778,202,741 Modco Reserve)	20,591,343,792	20,130,778,131
4.	Contract claims:		
	4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	1,501,455,642	1,321,781,755
	4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	82,338,229	79,851,170
5.	Policyholders' dividends $ 24,943,915 and coupons $ 0 due and unpaid (Exhibit 4, Line 10)	24,943,915	28,307,974
6.	Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
	6.1 Dividends apportioned for payment (including $ 1,714,554,000 Modco)	1,957,711,343	1,905,949,700
	6.2 Dividends not yet apportioned (including $ 124,658 Modco)	138,508	200,797
	6.3 Coupons and similar benefits (including $ 0 Modco)	0	0
7.	Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8.	Premiums and annuity considerations for life and accident and health contracts received in advance less $ 0 discount; including $ 19,393,773 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	60,383,288	53,452,546
9.	Contract liabilities not included elsewhere:		
	9.1 Surrender values on canceled contracts	0	0
	9.2 Provision for experience rating refunds, including the liability of $ 91,952,552 accident and health experience rating refunds of which $ 0 is for medical loss ratio rebate per the Public Health Service Act	540,913,648	519,554,071
	9.3 Other amounts payable on reinsurance, including $ (41,384,425) assumed and $ 185,787,306 ceded	144,402,881	136,516,333
	9.4 Interest maintenance reserve (IMR, Line 6)	1,227,002,119	1,176,414,875
10.	Commissions to agents due or accrued-life and annuity contracts $ 36,199,215 accident and health $ 10,738,895 and deposit-type contract funds $ 27,995	46,966,105	42,380,867
11.	Commissions and expense allowances payable on reinsurance assumed	19,586,904	22,611,393
12.	General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	1,821,357,714	1,482,871,828
13.	Transfers to Separate Accounts due or accrued (net) (including $ (11,577,205) accrued for expense allowances recognized in reserves, net of reinsured allowances)	(76,637,722)	(72,269,640)
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	29,581,823	2,618,584
15.1	Current federal and foreign income taxes, including $ 1,034,595,335 on realized capital gains (losses)	59,971,952	0
15.2	Net deferred tax liability	0	0
16.	Unearned investment income	5,047,463	5,463,127
17.	Amounts withheld or retained by company as agent or trustee	143,048,050	125,221,101
18.	Amounts held for agents' account, including $ 559,315 agents' credit balances	559,315	735,648
19.	Remittances and items not allocated	624,654,637	534,325,975
20.	Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21.	Liability for benefits for employees and agents if not included above	1,192,748,593	878,638,801
22.	Borrowed money $ 1,095,439,380 and interest thereon $ 6,963,165	1,102,402,545	1,224,209,996
23.	Dividends to stockholders declared and unpaid	0	0
24.	Miscellaneous liabilities:		
	24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	3,378,621,316	3,235,279,873
	24.02 Reinsurance in unauthorized and certified ($ 0) companies	13,919,052	22,178,336
	24.03 Funds held under reinsurance treaties with unauthorized and certified ($ 0) reinsurers	10,513,951	8,061,396
	24.04 Payable to parent, subsidiaries and affiliates	207,168,286	234,327,918
	24.05 Drafts outstanding	0	0
	24.06 Liability for amounts held under uninsured plans	90,297	110,198
	24.07 Funds held under coinsurance	4,050,368,254	4,072,562,176
	24.08 Derivatives	931,487,339	1,748,839,458
	24.09 Payable for securities	125,289,329	386,832,899
	24.10 Payable for securities lending	2,694,725,511	2,632,806,597
	24.11 Capital notes $ 0 and interest thereon $ 0	0	0
25.	Aggregate write-ins for liabilities	9,010,350,364	7,942,030,537
26.	Total liabilities excluding Separate Accounts business (Lines 1 to 25)	167,462,602,972	161,923,747,148
27.	From Separate Accounts Statement	131,308,332,271	125,330,818,628
28.	Total liabilities (Lines 26 and 27)	298,770,935,243	287,254,565,776
29.	Common capital stock	2,500,000	2,500,000
30.	Preferred capital stock	0	0
31.	Aggregate write-ins for other than special surplus funds	0	0
32.	Surplus notes	943,204,573	942,811,878
33.	Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	1,486,091,677	1,622,624,008
34.	Aggregate write-ins for special surplus funds	502,736,732	2,376,057,505
35.	Unassigned funds (surplus)	7,396,444,166	4,438,588,116
36.	Less treasury stock, at cost:		
	36.1 0 shares common (value included in Line 29 $ 0)	0	0
	36.2 0 shares preferred (value included in Line 30 $ 0)	0	0
37.	Surplus (Total Lines 31+32+33+34+35-36) (including $ 370,930,561 in Separate Accounts Statement)	10,328,477,148	9,380,081,507
38.	Totals of Lines 29, 30 and 37 (Page 4, Line 55)	10,330,977,148	9,382,581,507
39.	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	309,101,912,391	296,637,147,283
	DETAILS OF WRITE-INS		
2501.	Securities sold under agreement to repurchase	8,153,152,942	7,461,601,653
2502.	Other liabilities	789,094,103	355,444,613
2503.	Interest payable on surplus notes	31,660,000	31,660,000
2598.	Summary of remaining write-ins for Line 25 from overflow page	36,443,319	93,324,271
2599.	Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	9,010,350,364	7,942,030,537
3101.			
3102.			
3103.			
3198.	Summary of remaining write-ins for Line 31 from overflow page	0	0
3199.	Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)	0	0
3401.	Special contingency reserve	502,736,732	2,376,057,505
3402.			
3403.			
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0
3499.	Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	502,736,732	2,376,057,505

SUMMARY OF OPERATIONS

		1 Current Year	2 Prior Year
1.	Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	22,557,626,046	21,059,774,648
2.	Considerations for supplementary contracts with life contingencies	7,139,664	13,908,359
3.	Net investment income (Exhibit of Net Investment Income, Line 17)	8,060,190,902	7,813,350,976
4.	Amortization of Interest Maintenance Reserve (IMR, Line 5)	166,308,102	198,616,344
5.	Separate Accounts net gain from operations excluding unrealized gains or losses	281,745,054	(110,781,393)
6.	Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	420,221,723	1,063,548,318
7.	Reserve adjustments on reinsurance ceded	(3,601,627,836)	(4,039,601,094)
8.	Miscellaneous Income:		
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	867,005,832	665,807,895
	8.2 Charges and fees for deposit-type contracts	0	0
	8.3 Aggregate write-ins for miscellaneous income	515,623,136	513,674,423
9.	Total (Lines 1 to 8.3)	29,274,232,623	27,178,298,476
10.	Death benefits	5,266,494,161	5,394,288,585
11.	Matured endowments (excluding guaranteed annual pure endowments)	4,106,939	5,475,459
12.	Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	8,680,060,147	7,917,033,177
13.	Disability benefits and benefits under accident and health contracts	989,575,572	941,803,470
14.	Coupons, guaranteed annual pure endowments and similar benefits	0	0
15.	Surrender benefits and withdrawals for life contracts	8,585,419,080	10,667,823,547
16.	Group conversions	1,298,529	3,069,613
17.	Interest and adjustments on contract or deposit-type contract funds	516,809,260	521,469,215
18.	Payments on supplementary contracts with life contingencies	20,657,428	21,654,418
19.	Increase in aggregate reserves for life and accident and health contracts	3,900,235,687	4,798,380,372
20.	Totals (Lines 10 to 19)	27,964,656,803	30,270,997,856
21.	Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	220,462,320	213,661,998
22.	Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	359,177,638	1,121,901,430
23.	General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4)	1,673,531,721	1,885,080,996
24.	Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	292,257,630	285,021,500
25.	Increase in loading on deferred and uncollected premiums	(504,920)	(842,367)
26.	Net transfers to or (from) Separate Accounts net of reinsurance	(1,526,067,433)	(6,958,388,663)
27.	Aggregate write-ins for deductions	(1,053,535,643)	(1,045,027,236)
28.	Totals (Lines 20 to 27)	27,929,978,116	25,772,405,513
29.	Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,344,254,507	1,405,892,962
30.	Dividends to policyholders	325,796,068	307,445,862
31.	Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	1,018,458,439	1,098,447,100
32.	Federal and foreign income taxes incurred (excluding tax on capital gains)	287,497,217	(153,753,237)
33.	Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	730,961,222	1,252,200,337
34.	Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $ 259,199,029 (excluding taxes of $ 123,454,799 transferred to the IMR)	170,088,863	105,602,848
35.	Net income (Line 33 plus Line 34)	901,050,085	1,357,803,185
	CAPITAL AND SURPLUS ACCOUNT		
36.	Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	9,382,581,507	8,698,881,726
37.	Net income (Line 35)	901,050,085	1,357,803,185
38.	Change in net unrealized capital gains (losses) less capital gains tax of $ 483,078,814	1,106,495,714	(443,903,177)
39.	Change in net unrealized foreign exchange capital gain (loss)	(82,825,948)	79,288,220
40.	Change in net deferred income tax	696,963,335	99,099,852
41.	Change in nonadmitted assets	846,717,170	(239,632,958)
42.	Change in liability for reinsurance in unauthorized and certified companies	8,259,284	9,577,768
43.	Change in reserve on account of change in valuation basis, (increase) or decrease	(47,897,633)	(470,804,532)
44.	Change in asset valuation reserve	(143,341,442)	(464,418,257)
45.	Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)	0	0
46.	Surplus (contributed to) withdrawn from Separate Accounts during period	20,647,401	182,385,009
47.	Other changes in surplus in Separate Accounts Statement	(17,914,997)	(180,904,892)
48.	Change in surplus notes	392,695	360,597
49.	Cumulative effect of changes in accounting principles	0	(236,349,203)
50.	Capital changes:		
	50.1 Paid in	0	0
	50.2 Transferred from surplus (Stock Dividend)	0	0
	50.3 Transferred to surplus	0	0
51.	Surplus adjustment:		
	51.1 Paid in	(136,532,331)	723,886,042
	51.2 Transferred to capital (Stock Dividend)	0	0
	51.3 Transferred from capital	0	0
	51.4 Change in surplus as a result of reinsurance	0	0
52.	Dividends to stockholders	(1,252,000,000)	(274,296,832)
53.	Aggregate write-ins for gains and losses in surplus	(951,617,691)	541,608,959
54.	Net change in capital and surplus for the year (Lines 37 through 53)	948,395,640	683,699,781
55.	Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	10,330,977,148	9,382,581,507
	DETAILS OF WRITE-INS		
08.301.	Income from miscellaneous sources	515,623,136	513,674,423
08.302.			
08.303.			
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399.	Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	515,623,136	513,674,423
2701.	Payments under employees, agents and directors benefit plans not included above	131,215,711	132,980,350
2702.	Self-insured liabilities	4,785,089	2,376,235
2703.	Interest on taxes and miscellaneous items	496,568	6,666,478
2798.	Summary of remaining write-ins for Line 27 from overflow page	(1,190,033,011)	(1,187,050,299)
2799.	Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	(1,053,535,643)	(1,045,027,236)
5301.	Deferred ceding allowance	21,295,107	(1,675,930)
5302.	Correction related to prior year	18,152,834	0
5303.	Amortization of deferred unrecognized gains/losses related to employee retirement plans and other pension adjustments	(991,065,632)	543,284,889
5398.	Summary of remaining write-ins for Line 53 from overflow page	0	0
5399.	Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)	(951,617,691)	541,608,959

CASH FLOW

		1 Current Year	2 Prior Year
	Cash from Operations		
1.	Premiums collected net of reinsurance	20,731,480,767	18,028,835,835
2.	Net investment income	7,960,911,436	7,693,375,526
3.	Miscellaneous income	2,089,102,042	1,644,454,147
4.	Total (Lines 1 through 3)	30,781,494,245	27,366,665,508
5.	Benefit and loss related payments	26,359,852,599	28,089,619,226
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	(2,957,169,294)	(6,980,841,903)
7.	Commissions, expenses paid and aggregate write-ins for deductions	2,570,321,575	3,164,191,488
8.	Dividends paid to policyholders	277,460,772	255,942,675
9.	Federal and foreign income taxes paid (recovered) net of $ 0 tax on capital gains (losses)	403,704,435	1,079,612,222
10.	Total (Lines 5 through 9)	26,654,170,087	25,608,523,708
11.	Net cash from operations (Line 4 minus Line 10)	4,127,324,158	1,758,141,800
	Cash from Investments		
12.	Proceeds from investments sold, matured or repaid:		
	12.1 Bonds	32,211,178,358	34,527,174,168
	12.2 Stocks	5,295,050,480	3,745,503,468
	12.3 Mortgage loans	3,311,318,014	3,349,729,369
	12.4 Real estate	0	(477,875)
	12.5 Other invested assets	1,234,455,368	1,548,531,485
	12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(2,371,616)	1,192,595
	12.7 Miscellaneous proceeds	219,810,430	1,855,559,246
	12.8 Total investment proceeds (Lines 12.1 to 12.7)	42,269,441,034	45,027,212,456
13.	Cost of investments acquired (long-term only):		
	13.1 Bonds	35,106,439,076	35,453,868,888
	13.2 Stocks	4,186,403,883	3,577,396,592
	13.3 Mortgage loans	5,040,152,477	4,298,821,317
	13.4 Real estate	113,132,262	323,539,786
	13.5 Other invested assets	1,387,773,396	2,262,185,912
	13.6 Miscellaneous applications	258,487,013	2,561,008,773
	13.7 Total investments acquired (Lines 13.1 to 13.6)	46,092,388,107	48,476,821,268
14.	Net increase (decrease) in contract loans and premium notes	53,670,488	(73,190,815)
15.	Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	(3,876,617,561)	(3,376,417,997)
	Cash from Financing and Miscellaneous Sources		
16.	Cash provided (applied):		
	16.1 Surplus notes, capital notes	392,695	360,597
	16.2 Capital and paid in surplus, less treasury stock	(736,532,331)	723,886,042
	16.3 Borrowed funds	(127,763,430)	(187,141,302)
	16.4 Net deposits on deposit-type contracts and other insurance liabilities	460,565,662	903,656,920
	16.5 Dividends to stockholders	1,252,000,000	232,000,000
	16.6 Other cash provided (applied)	1,119,111,656	1,965,998,864
17.	Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(536,225,748)	3,174,761,122
	RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(285,519,151)	1,556,484,925
19.	Cash, cash equivalents and short-term investments:		
	19.1 Beginning of year	6,036,494,460	4,480,009,535
	19.2 End of year (Line 18 plus Line 19.1)	5,750,975,309	6,036,494,460

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001.	Pension Risk Transfer - Summary of Operations, premiums	1,435,569,943	0
20.0002.	Pension Risk Transfer - Net transfers to (from) separate accounts	(1,435,469,943)	0
20.0003.	Pension Risk Transfer - Miscellaneous income	309,241	0
20.0004.	Pension Risk Transfer - Other gains/(losses) in surplus	(309,241)	0
20.0005.	Transfer from a Parent - Assets Page, Bonds	500,000,000	0
20.0006.	Transfer from a Parent- Summary of Operations, paid in surplus	(500,000,000)	0
20.0007.	Transfer to a Subsidiary - Assets page, Common Stock	500,000,000	0
20.0008.	Transfer to a Subsidiary - Assets Page, Bonds	(500,000,000)	0
20.0009.	Assets Transfer - Assets page, Common Stock	76,382,629	0
20.0010.	Assets Transfer - Assets page, Other Invested Assets	(76,382,629)	0
20.0011.	Corporate Reserves - Summary of Operations, general expenses	(1,841,875)	0
20.0012.	Corporate Reserves - Liability page, Other liabilities	1,841,875	0
20.0013.	Transfer to subsidiary - Asset page, Mortgage loans	(28,762,210)	0

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0014. Transfers with subsidiaries	123,693,086	0
20.0015. Transfer from parent - Summary of Operations, paid in surplus	(100,000,000)	0
20.0016. Transfer to subsidiary - Liability page, Other liabilities	5,069,124	0
20.0017. Reinsurance agreement - Summary of Operations, Premiums	0	(2,683,022,976)
20.0018. Reinsurance agreement - Asset page, Deferred and uncollected premiums	0	15,519,234
20.0019. Reinsurance agreement - Liability page, Advance premiums	0	(771,967)
20.0020. Reinsurance agreement - Asset page, Investment income due and accrued	0	27,856,073
20.0021. Reinsurance agreement - Summary of Operations, Commissions and expense allowance on reinsurance ceded	0	(505,098,733)
20.0022. Reinsurance agreement - Asset page, Funds held or deposited with reinsured companies	0	4,539,333
20.0023. Reinsurance agreement - Asset page, Other amounts receivable under reinsurance contracts	0	11,176
20.0024. Reinsurance agreement - Summary of Operations, Benefits	0	2,974,276,091
20.0025. Reinsurance agreement - Asset page, Amounts recoverable from reinsurers	0	92,382,456
20.0026. Reinsurance agreement - Liability page, Life reserves	0	(2,863,236,461)
20.0027. Reinsurance agreement - Liability page, Life contract claims	0	(111,039,630)
20.0028. Reinsurance agreement - Asset page, Proceeds from bonds	0	(4,737,920,169)
20.0029. Reinsurance agreement - Asset page, Proceeds from stocks	0	(785,825)
20.0030. Reinsurance agreement - Asset page, Proceeds from mortgage loans	0	(200,371,171)
20.0031. Reinsurance agreement - Asset page, Cost of bonds acquired	0	6,722,431,733
20.0032. Reinsurance agreement - Asset page, Cost of Stocks acquired	0	9,401,544
20.0033. Reinsurance agreement - Asset page, Cost of Mortgage loans acquired	0	715,210,661
20.0034. Reinsurance agreement - Asset page, Contract loans	0	558,848,334
20.0035. Reinsurance agreement - Liability page, Net deposits on deposit type contracts	0	(44,861,320)
20.0036. Reinsurance agreement - Miscellaneous Assets and Liabities	0	26,631,618
20.0037. Dividend in the form of Real Estate - Proceed for Real Estate	0	(42,296,832)
20.0038. Dividend in the form of Real Estate - Dividend to Stock Holders	0	42,296,832

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

		1	2	Ordinary			6	Group		Accident and Health			12
				3	4	5		7	8	9	10	11	
		Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1.	Premiums and annuity considerations for life and accident and health contracts	22,557,626,047	476,408,066	3,881,792,423	193,089,061	0	0	3,706,694,076	13,026,464,893	1,059,591,086	0	213,586,441	0
2.	Considerations for supplementary contracts with life contingencies	7,139,665	0	0	0	2,713,585	0	487,485	3,938,595	0	0	0	0
3.	Net investment income	8,060,190,901	205,009,905	3,661,705,283	615,359,205	6,397,917	(3)	416,692,168	2,316,579,280	273,513,902	0	124,495,372	440,437,872
4.	Amortization of Interest Maintenance Reserve (IMR)	166,308,103	10,641,599	158,235,731	19,010,130	(131,693)	0	258,709	(19,671,302)	(306,629)	0	24,250	(1,752,692)
5.	Separate Accounts net gain from operations excluding unrealized gains or losses	281,745,053	0	686,726	(747,208)	0	0	271,950	281,533,585	0	0	0	0
6.	Commissions and expense allowances on reinsurance ceded	420,221,724	5,063,216	390,052,759	7,474	0	0	19,259,445	0	5,838,829	0	0	0
7.	Reserve adjustments on reinsurance ceded	(3,601,627,837)	(663,548,488)	(2,938,120,090)	0	0	0	40,100	0	641	0	0	0
8.	Miscellaneous Income:												
	8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts	867,005,832	0	298,128,164	31,156,625	0	0	130,545,513	407,175,530	0	0	0	0
	8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0	0	0	0	0	0
	8.3 Aggregate write-ins for miscellaneous income	515,623,137	324,937	420,884,592	111,448,125	(49,584)	0	6,814,627	(25,118,862)	(23,257)	0	71,884	1,270,675
9.	Totals (Lines 1 to 8.3)	29,274,232,624	33,899,235	5,873,365,588	969,323,413	8,930,225	(3)	4,281,064,073	15,990,901,719	1,338,614,572	0	338,177,947	439,955,855
10.	Death benefits	5,266,494,161	2,755,650	1,907,529,319	0	0	(314)	3,356,209,506	0	0	0	0	0
11.	Matured endowments (excluding guaranteed annual pure endowments)	4,106,939	0	4,106,939	0	0	0	0	0	0	0	0	0
12.	Annuity benefits	8,680,060,147	0	0	590,890,608	0	0	0	8,089,169,539	0	0	0	0
13.	Disability benefits and benefits under accident and health contracts	989,575,572	(1,523)	61,076,959	0	310	0	5,775,156	0	858,937,305	0	63,787,365	0
14.	Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	0	0	0	0	0	0
15.	Surrender benefits and withdrawals for life contracts	8,585,419,081	(2,994,015)	903,265,753	1,416,124,484	0	0	172,469,397	6,096,550,974	2,488	0	0	0
16.	Group conversions	1,298,529	0	0	0	0	0	641,739	0	656,790	0	0	0
17.	Interest and adjustments on contract or deposit-type contract funds	516,809,261	4,601,780	144,674,301	69,029,845	2,899,207	0	204,497,095	82,795,692	8,242,062	0	69,279	0
18.	Payments on supplementary contracts with life contingencies	20,657,429	0	0	0	4,076,646	0	1,141,862	15,438,921	0	0	0	0
19.	Increase in aggregate reserves for life and accident and health contracts	3,900,235,687	(91,569,646)	1,324,968,047	109,670,523	470,335	(10,530)	154,881,621	1,922,996,650	195,667,637	0	283,161,050	0
20.	Totals (Lines 10 to 19)	27,964,656,806	(87,207,754)	4,345,621,318	2,185,715,460	7,446,498	(10,844)	3,895,616,376	16,206,951,776	1,063,506,282	0	347,017,694	0
21.	Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	220,462,320	0	7,738,323	5,810,157	0	0	92,599,124	42,195,171	57,870,454	0	14,249,091	0
22.	Commissions and expense allowances on reinsurance assumed	359,177,638	365,387	338,081,784	20,391,922	0	0	309,480	0	29,065	0	0	0
23.	General insurance expenses	1,673,531,719	7,696,377	692,746,233	55,412,140	786,537	33,807	293,152,358	335,094,187	280,729,843	0	26,023,176	(18,142,939)
24.	Insurance taxes, licenses and fees, excluding federal income taxes	292,257,630	186,289	69,471,178	1,911,547	0	620	76,634,787	12,181,153	27,401,841	0	4,685,784	99,784,431
25.	Increase in loading on deferred and uncollected premiums	(504,920)	0	(504,656)	(264)	0	0	0	0	0	0	0	0
26.	Net transfers to or (from) Separate Accounts net of reinsurance	(1,526,067,434)	0	(69,098,872)	(282,727,695)	0	0	(240,860,931)	(933,379,936)	0	0	0	0
27.	Aggregate write-ins for deductions	(1,053,535,643)	(53)	(112,823,094)	(1,077,433,236)	0	0	81,828	36,700	(2,676)	0	(14,542)	136,619,430
28.	Totals (Lines 20 to 27)	27,929,978,116	(78,959,754)	5,271,232,214	909,080,031	8,233,035	23,583	4,117,533,022	15,663,079,051	1,429,534,809	0	391,961,203	218,260,922
29.	Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,344,254,508	112,858,989	602,133,374	60,243,382	697,190	(23,586)	163,531,051	327,822,668	(90,920,236)	0	(53,783,256)	221,694,933
30.	Dividends to policyholders	325,796,068	10,389,295	266,353,557	(38,130)	46,224	0	44,286,770	6,379,223	(1,618,871)	0	(2,000)	0
31.	Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	1,018,458,440	102,469,694	335,779,817	60,281,512	650,966	(23,586)	119,244,281	321,443,445	(89,301,365)	0	(53,781,256)	221,694,933
32.	Federal income taxes incurred (excluding tax on capital gains)	287,497,218	33,536,375	(7,599,696)	(20,547,224)	1,828	0	15,033,407	292,533,098	(10,179,602)	0	8,644,029	(23,924,997)
33.	Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	730,961,222	68,933,319	343,379,513	80,828,736	649,138	(23,586)	104,210,874	28,910,347	(79,121,763)	0	(62,425,285)	245,619,930
	DETAILS OF WRITE-INS												
08.301.	Income from miscellaneous sources	515,623,137	324,937	420,884,592	111,448,125	(49,584)	0	6,814,627	(25,118,862)	(23,257)	0	71,884	1,270,675
08.302.													
08.303.													
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
08.399.	Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	515,623,137	324,937	420,884,592	111,448,125	(49,584)	0	6,814,627	(25,118,862)	(23,257)	0	71,884	1,270,675
2701.	Payments under employees, agents and directors benefit plans not included above	131,215,711	0	0	0	0	0	0	0	0	0	0	131,215,711
2702.	Self Insured Liabilities	4,785,090	0	4,567	0	0	0	0	37,232	0	0	0	4,743,291
2703.	Interest on taxes and miscellaneous items	496,568	0	3,847	42	0	0	12,530	296	3,698	0	762	475,393
2798.	Summary of remaining write-ins for Line 27 from overflow page	(1,190,033,012)	(53)	(112,831,508)	(1,077,433,278)	0	0	69,298	(828)	(6,374)	0	(15,304)	185,035
2799.	Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	(1,053,535,643)	(53)	(112,823,094)	(1,077,433,236)	0	0	81,828	36,700	(2,676)	0	(14,542)	136,619,430

(a) Includes the following amounts for FEGLI/SGLI: Line 1 420,832,074 , Line 10 402,623,658 , Line 16 1,241,012 , Line 23 21,357,097 , Line 24 479,351

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

		1	2	Ordinary			6	Group	
				3	4	5		7	8
		Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities
	Involving Life or Disability Contingencies (Reserves) (Net of Reinsurance Ceded)								
1.	Reserve December 31, prior year	104,363,955,130	2,138,511,874	62,497,632,406	7,010,083,546	30,855,730	13,329	2,674,536,966	30,012,321,279
2.	Tabular net premiums or considerations	22,330,007,393	68,200,000	4,980,272,276	190,264,428	1,806,785	0	13,615,013,399	3,474,450,505
3.	Present value of disability claims incurred	135,006,106	0	18,660,848	0	XXX	0	116,345,258	0
4.	Tabular interest	4,184,971,290	80,721,376	2,365,438,175	299,886,962	1,720,213	699	124,112,283	1,313,091,582
5.	Tabular less actual reserve released	256,535,347	0	(1,074,706)	(11,884,982)	134,436	0	191,957	269,168,642
6.	Increase in reserve on account of change in valuation basis	(83,323,248)	0	(74,674,387)	(5,596,443)	(431,478)	0	262,934	(2,883,874)
7.	Other increases (net)	1,216,718,101	0	78,025,258	209,436,745	892,503	0	89,919,605	838,443,990
8.	Totals (Lines 1 to 7)	132,403,870,119	2,287,433,250	69,864,279,870	7,692,190,256	34,978,189	14,028	16,620,382,402	35,904,592,124
9.	Tabular cost	16,885,962,438	60,302,111	3,143,969,932	172,737	XXX	11,229	13,681,506,429	0
10.	Reserves released by death	2,128,173,078	140,105,215	1,937,603,238	XXX	XXX	0	50,464,625	XXX
11.	Reserves released by other terminations (net)	3,858,241,561	40,083,695	1,762,397,399	0	0	0	57,587,008	1,998,173,459
12.	Annuity, supplementary contract and disability payments involving life contingencies	2,907,283,466	0	78,838,499	838,759,131	4,103,173	0	1,141,862	1,984,440,801
13.	Net transfers to or (from) Separate Accounts	(1,028,717,434)	0	(755,706,420)	(269,490,596)	0	0	0	(3,520,418)
14.	Total Deductions (Lines 9 to 13)	24,750,943,109	240,491,021	6,167,102,648	569,441,272	4,103,173	11,229	13,790,699,924	3,979,093,842
15.	Reserve December 31, current year	107,652,927,010	2,046,942,229	63,697,177,222	7,122,748,984	30,875,016	2,799	2,829,682,478	31,925,498,282

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. Government bonds	(a) 314,813,604	313,704,550
1.1	Bonds exempt from U.S. tax	(a) 0	0
1.2	Other bonds (unaffiliated)	(a) 4,534,527,282	4,534,241,406
1.3	Bonds of affiliates	(a) 89,387,875	89,186,064
2.1	Preferred stocks (unaffiliated)	(b) 1,728,956	1,782,920
2.11	Preferred stocks of affiliates	(b) 13,578	13,735
2.2	Common stocks (unaffiliated)	91,795,213	91,955,110
2.21	Common stocks of affiliates	955,634,078	955,634,078
3.	Mortgage loans	(c) 1,311,325,017	1,312,276,208
4.	Real estate	(d) 152,833,190	156,936,737
5	Contract loans	418,773,109	428,253,559
6	Cash, cash equivalents and short-term investments	(e) 21,287,075	19,536,234
7	Derivative instruments	(f) 208,655,796	165,381,700
8.	Other invested assets	689,963,880	687,776,776
9.	Aggregate write-ins for investment income	22,299,470	32,128,415
10.	Total gross investment income	8,813,038,123	8,788,807,492
11.	Investment expenses		(g) 555,801,750
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 20,988,115
13.	Interest expense		(h) 97,659,382
14.	Depreciation on real estate and other invested assets		(i) 38,450,910
15.	Aggregate write-ins for deductions from investment income		15,716,433
16.	Total deductions (Lines 11 through 15)		728,616,590
17.	Net investment income (Line 10 minus Line 16)		8,060,190,902
	DETAILS OF WRITE-INS		
0901.	Commitment fees and other income	15,816,078	15,816,078
0902.	Other	6,483,392	16,312,337
0903.			
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	22,299,470	32,128,415
1501.	Rebate expenses on reverse repurchase agreements		9,572,752
1502.	Interest on borrowed money		5,955,979
1503.	Interest paid to brokers on loaned securities		187,702
1598.	Summary of remaining write-ins for Line 15 from overflow page		0
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		15,716,433

(a) Includes $ 462,620,492 accrual of discount less $ 280,031,138 amortization of premium and less $ 113,836,103 paid for accrued interest on purchases.

(b) Includes $ 77,894 accrual of discount less $ 0 amortization of premium and less $ 0 paid for accrued dividends on purchases.

(c) Includes $ 1,044,884 accrual of discount less $ 7,012,778 amortization of premium and less $ 2,301,920 paid for accrued interest on purchases.

(d) Includes $ 98,016,613 for company's occupancy of its own buildings; and excludes $ 5,057,721 interest on encumbrances.

(e) Includes $ 5,821,170 accrual of discount less $ 3,143,803 amortization of premium and less $ 2,542,959 paid for accrued interest on purchases.

(f) Includes $ 541,920 accrual of discount less $ (4,443,906) amortization of premium.

(g) Includes $ 0 investment expenses and $ 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.

(h) Includes $ 0 interest on surplus notes and $ 0 interest on capital notes.

(i) Includes $ 38,451,666 depreciation on real estate and $ 0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1 Realized Gain (Loss) On Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds	170,631,464	(167,182)	170,464,282	99,249	0
1.1	Bonds exempt from U.S. tax	0	0	0	0	0
1.2	Other bonds (unaffiliated)	363,119,619	(249,939,129)	113,180,490	2,217,999	(800,787,326)
1.3	Bonds of affiliates	320,496	0	320,496	0	0
2.1	Preferred stocks (unaffiliated)	1,405,737	(170,141)	1,235,596	(2,834,364)	(425,057)
2.11	Preferred stocks of affiliates	0	0	0	0	0
2.2	Common stocks (unaffiliated)	446,880,911	(49,326,789)	397,554,122	(11,757,689)	(16,298,547)
2.21	Common stocks of affiliates	776,957	0	776,957	373,574,999	0
3.	Mortgage loans	57,649,355	331,297	57,980,652	0	(53,505,691)
4.	Real estate	104,638	0	104,638	0	0
5.	Contract loans	0	0	0	0	0
6.	Cash, cash equivalents and short-term investments	(2,188,727)	(60,853)	(2,249,580)	0	(122,036)
7.	Derivative instruments	(17,108,792)	0	(17,108,792)	1,304,738,698	899,472,456
8.	Other invested assets	252,591	0	252,591	(46,688,600)	(129,015,215)
9.	Aggregate write-ins for capital gains (losses)	56,934,725	2,569,713	59,504,438	(29,775,763)	(4,116,143)
10.	Total capital gains (losses)	1,078,778,975	(296,763,084)	782,015,891	1,589,574,529	(104,797,559)
	DETAILS OF WRITE-INS					
0901.	Miscellaneous gains (losses)	36,872,814	2,569,713	39,442,527	(29,775,763)	(4,116,143)
0902.	Realized deferred gains	20,061,911	0	20,061,911	0	0
0903.						
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	56,934,725	2,569,713	59,504,438	(29,775,763)	(4,116,143)

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected	5,730,464	0	5,730,464	0	0	0	0	0	0	0	0
2. Deferred and accrued	439	0	439	0	0	0	0	0	0	0	0
3. Deferred , accrued and uncollected:											
3.1 Direct	3,442,678	0	3,442,678	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed	3,845,225	0	3,845,225	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded	1,557,000	0	1,557,000	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2)	5,730,903	0	5,730,903	0	0	0	0	0	0	0	0
4. Advance	36,182	0	36,182	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4	5,694,721	0	5,694,721	0	0	0	0	0	0	0	0
6. Collected during year:											
6.1 Direct	18,098,150	0	3,392,847	14,705,303	0	0	0	0	0	0	0
6.2 Reinsurance assumed	342,422,375	0	342,422,375	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	119,188,627	0	119,188,627	0	0	0	0	0	0	0	0
6.4 Net	241,331,898	0	226,626,595	14,705,303	0	0	0	0	0	0	0
7. Line 5 + Line 6.4	247,026,619	0	232,321,316	14,705,303	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)	6,353,246	0	6,353,246	0	0	0	0	0	0	0	0
9. First year premiums and considerations:											
9.1 Direct	18,083,442	0	3,378,139	14,705,303	0	0	0	0	0	0	0
9.2 Reinsurance assumed	341,838,559	0	341,838,559	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded	119,248,627	0	119,248,627	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8)	240,673,373	0	225,968,070	14,705,303	0	0	0	0	0	0	0
SINGLE											
10. Single premiums and considerations:											
10.1 Direct	1,498,580,139	68,200,000	1,332,940,450	97,439,688	0	0	0	0	0	0	0
10.2 Reinsurance assumed	28,329,588	1,960,811	28,870	26,339,907	0	0	0	0	0	0	0
10.3 Reinsurance ceded	(413,064,631)	(413,064,631)	0	0	0	0	0	0	0	0	0
10.4 Net	1,939,974,357	483,225,442	1,332,969,320	123,779,595	0	0	0	0	0	0	0
RENEWAL											
11. Uncollected	662,241,374	0	243,674,768	3,036,099	0	34,982,717	287,701,157	90,771,177	0	2,075,456	0
12. Deferred and accrued	1,064,274,795	0	1,462,052,849	0	0	(332,476,742)	0	(65,301,312)	0	0	0
13. Deferred, accrued and uncollected:											
13.1 Direct	(133,052,408)	0	45,136,510	2,989,366	0	(260,682,430)	41,297,920	36,003,846	0	2,202,380	0
13.2 Reinsurance assumed	1,992,390,991	0	1,737,702,585	79,040	0	7,926,345	246,403,237	279,784	0	0	0
13.3 Reinsurance ceded	132,822,413	0	77,111,478	32,307	0	44,737,939	0	10,813,765	0	126,924	0
13.4 Net (Line 11 + Line 12)	1,726,516,170	0	1,705,727,617	3,036,099	0	(297,494,024)	287,701,157	25,469,865	0	2,075,456	0
14. Advance	60,347,106	0	8,909,787	578	0	32,004,968	38,000	14,624,582	0	4,769,191	0
15. Line 13.4 - Line 14	1,666,169,064	0	1,696,817,830	3,035,521	0	(329,498,992)	287,663,157	10,845,283	0	(2,693,735)	0
16. Collected during year:											
16.1 Direct	19,929,861,191	0	1,836,576,008	53,995,717	0	4,398,853,434	12,281,314,651	1,143,401,061	0	215,720,320	0
16.2 Reinsurance assumed	4,653,567,390	0	4,122,740,734	1,081,377	0	29,614,287	499,130,943	1,000,049	0	0	0
16.3 Reinsurance ceded	4,607,508,571	6,817,376	3,854,005,790	452,565	0	683,421,158	0	61,032,652	0	1,779,030	0
16.4 Net	19,975,920,010	(6,817,376)	2,105,310,952	54,624,529	0	3,745,046,563	12,780,445,594	1,083,368,458	0	213,941,290	0
17. Line 15 + Line 16.4	21,642,089,074	(6,817,376)	3,802,128,782	57,660,050	0	3,415,547,571	13,068,108,751	1,094,213,741	0	211,247,555	0
18. Prior year (uncollected + deferred and accrued - advance)	1,265,110,760	0	1,479,273,750	3,055,887	0	(291,146,504)	41,643,858	34,622,655	0	(2,338,886)	0
19. Renewal premiums and considerations:											
19.1 Direct	19,855,207,438	0	1,828,320,194	53,994,065	0	4,356,951,055	12,280,930,713	1,119,674,373	0	215,337,038	0
19.2 Reinsurance assumed	5,135,459,103	0	4,357,259,459	1,061,411	0	30,592,593	745,534,180	1,011,460	0	0	0
19.3 Reinsurance ceded	4,613,688,225	6,817,376	3,862,724,620	451,313	0	680,849,572	0	61,094,747	0	1,750,597	0
19.4 Net (Line 17 - Line 18)	20,376,978,316	(6,817,376)	2,322,855,033	54,604,163	0	3,706,694,076	13,026,464,893	1,059,591,086	0	213,586,441	0
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	21,371,871,018	68,200,000	3,164,638,783	166,139,057	0	4,356,951,055	12,280,930,713	1,119,674,373	0	215,337,038	0
20.2 Reinsurance assumed	5,505,627,250	1,960,811	4,699,126,888	27,401,318	0	30,592,593	745,534,180	1,011,460	0	0	0
20.3 Reinsurance ceded	4,319,872,221	(406,247,255)	3,981,973,247	451,313	0	680,849,572	0	61,094,747	0	1,750,597	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	22,557,626,047	476,408,066	3,881,792,423	193,089,061	0	3,706,694,076	13,026,464,893	1,059,591,086	0	213,586,441	0

EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

		1	2	Ordinary		5	Group		Accident and Health			11
				3	4		6	7	8	9	10	
		Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
	DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21.	To pay renewal premiums	240,312,036	0	217,534,660	0	0	18,406,913	402,000	3,968,463	0	0	0
22.	All other	1,382,908,984	68,200,000	1,314,708,984	0	0	0	0	0	0	0	0
	REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23.	First year (other than single):											
	23.1 Reinsurance ceded	20,155,756	0	20,155,756	0	0	0	0	0	0	0	0
	23.2 Reinsurance assumed	44,605,974	0	43,427,684	1,178,290	0	0	0	0	0	0	0
	23.3 Net ceded less assumed	(24,450,218)	0	(23,271,928)	(1,178,290)	0	0	0	0	0	0	0
24.	Single:											
	24.1 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
	24.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
	24.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
25.	Renewal:											
	25.1 Reinsurance ceded	400,065,968	5,063,216	369,897,003	7,474	0	19,259,445	0	5,838,829	0	0	0
	25.2 Reinsurance assumed	314,571,664	365,387	294,654,100	19,213,632	0	309,480	0	29,065	0	0	0
	25.3 Net ceded less assumed	85,494,304	4,697,829	75,242,903	(19,206,158)	0	18,949,965	0	5,809,764	0	0	0
26.	Totals:											
	26.1 Reinsurance ceded (Page 6, Line 6)	420,221,724	5,063,216	390,052,759	7,474	0	19,259,445	0	5,838,829	0	0	0
	26.2 Reinsurance assumed (Page 6, Line 22)	359,177,638	365,387	338,081,784	20,391,922	0	309,480	0	29,065	0	0	0
	26.3 Net ceded less assumed	61,044,086	4,697,829	51,970,975	(20,384,448)	0	18,949,965	0	5,809,764	0	0	0
	COMMISSIONS INCURRED (direct business only)											
27.	First year (other than single)	914,669	0	1,361,884	989,917	0	(1,245,110)	0	(491,565)	0	299,543	0
28.	Single	3,750,083	0	0	3,750,083	0	0	0	0	0	0	0
29.	Renewal	215,797,568	0	6,376,439	1,070,157	0	93,844,234	42,195,171	58,362,019	0	13,949,548	0
30.	Deposit-type contract funds	0	0	0	0	0	0	0	0	0	0	0
31.	Totals (to agree with Page 6, Line 21)	220,462,320	0	7,738,323	5,810,157	0	92,599,124	42,195,171	57,870,454	0	14,249,091	0

EXHIBIT 2 - GENERAL EXPENSES

		Insurance				5	6
		1	Accident and Health		4		
		Life	2 Cost Containment	3 All Other	All Other Lines of Business	Investment	Total
1.	Rent	58,862,568	0	12,014,082	217,700	1,277,309	72,371,659
2.	Salaries and wages	650,900,958	0	176,410,173	(18,565,352)	19,520,354	828,266,133
3.11	Contributions for benefit plans for employees	109,790,704	0	23,594,857	(270,342)	5,245,496	138,360,715
3.12	Contributions for benefit plans for agents	36,837,028	0	4,339	47,189	0	36,888,556
3.21	Payments to employees under non-funded benefit plans	0	0	0	0	0	0
3.22	Payments to agents under non-funded benefit plans	0	0	0	0	0	0
3.31	Other employee welfare	1,571,229	0	722,895	(453,929)	446,208	2,286,403
3.32	Other agent welfare	(16,708,246)	0	(4,454,582)	(189,625)	0	(21,352,453)
4.1	Legal fees and expenses	24,196,818	0	8,135,762	8,010	4,680,923	37,021,513
4.2	Medical examination fees	5,047,206	0	632,582	592	0	5,680,380
4.3	Inspection report fees	101,407	0	136	45	0	101,588
4.4	Fees of public accountants and consulting actuaries	10,513,096	0	2,724,129	964,131	0	14,201,356
4.5	Expense of investigation and settlement of policy claims	(78,316)	0	30,350,244	(2,655)	0	30,269,273
5.1	Traveling expenses	21,869,312	0	6,556,951	(28,724)	120,604	28,518,143
5.2	Advertising	40,862,740	0	9,310,782	533,948	0	50,707,470
5.3	Postage, express, telegraph and telephone	27,259,278	0	3,243,969	6,784	120,187	30,630,218
5.4	Printing and stationery	13,282,604	0	1,954,419	86,391	0	15,323,414
5.5	Cost or depreciation of furniture and equipment	10,895,976	0	1,933,280	588,661	6,379,294	19,797,211
5.6	Rental of equipment	6,711,485	0	1,652,782	99,615	0	8,463,882
5.7	Cost or depreciation of EDP equipment and software	69,937,418	0	14,795,437	613,617	(296)	85,346,176
6.1	Books and periodicals	466,360	0	109,255	6,209	102	581,926
6.2	Bureau and association fees	3,033,791	0	525,540	32,971	0	3,592,302
6.3	Insurance, except on real estate	3,378,874	0	942,967	60,431	0	4,382,272
6.4	Miscellaneous losses	6,116,902	0	2,968,489	15,824	0	9,101,215
6.5	Collection and bank service charges	11,335,458	0	1,053,011	7,802	1,490,908	13,887,179
6.6	Sundry general expenses	288,441,122	0	43,859,393	(1,928,410)	15,118,326	345,490,431
6.7	Group service and administration fees	2,103,473	0	330,951	254	0	2,434,678
6.8	Reimbursements by uninsured plans	(2,065,430)	0	(32,620,151)	(3,498)	0	(34,689,079)
7.1	Agency expense allowance	198,585	0	1	21	0	198,607
7.2	Agents' balances charged off (less $ 0 recovered)	0	0	0	0	0	0
7.3	Agency conferences other than local meetings	7,712	0	937	18	0	8,667
9.1	Real estate expenses	53,202	0	393	7,707	117,380,536	117,441,838
9.2	Investment expenses not included elsewhere	0	0	0	0	384,021,799	384,021,799
9.3	Aggregate write-ins for expenses	0	0	0	0	0	0
10.	General expenses incurred	1,384,923,314	0	306,753,023	(18,144,617)	555,801,750	(a) 2,229,333,470
11.	General expenses unpaid December 31, prior year	(69,105,990)	0	154,583,998	(1,995,299,333)	2,339,106	(1,907,482,218)
12.	General expenses unpaid December 31, current year	518,311,351	0	(142,979,016)	(1,385,063,000)	2,986,512	(1,006,744,153)
13.	Amounts receivable relating to uninsured plans, prior year	0	0	12,149,120	0	0	12,149,120
14.	Amounts receivable relating to uninsured plans, current year	0	0	12,117,406	0	0	12,117,406
15.	General expenses paid during year (Lines 10+11-12-13+14)	797,505,973	0	604,284,323	(628,380,950)	555,154,344	1,328,563,690
	DETAILS OF WRITE-INS						
09.301.							
09.302.							
09.303.							
09.398.	Summary of remaining write-ins for Line 9.3 from overflow page	0	0	0	0	0	0
09.399.	Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	0	0	0	0	0	0

(a) Includes management fees of $ 545,825,783 to affiliates and $ 200,711,356 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5
		1 Life	2 Accident and Health	3 All Other Lines of Business	Investment	Total
1.	Real estate taxes	0	0	0	20,987,546	20,987,546
2.	State insurance department licenses and fees	1,827,562	709,529	8,093,371	0	10,630,462
3.	State taxes on premiums	109,673,431	22,443,917	8,860,191	0	140,977,539
4.	Other state taxes, including $ 6,758,266 for employee benefits	2,687,804	613,986	7,701,449	250	11,003,489
5.	U.S. Social Security taxes	26,902,164	6,723,678	45,575,042	0	79,200,884
6.	All other taxes	19,294,612	1,596,517	29,554,378	319	50,445,826
7.	Taxes, licenses and fees incurred	160,385,573	32,087,627	99,784,431	20,988,115	313,245,746
8.	Taxes, licenses and fees unpaid December 31, prior year	(15,327,743)	3,080,267	14,468,726	397,334	2,618,584
9.	Taxes, licenses and fees unpaid December 31, current year	68,738,244	(60,097,917)	17,853,167	3,088,329	29,581,823
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	76,319,586	95,265,811	96,399,990	18,297,120	286,282,507

EXHIBIT 4 - DIVIDENDS OR REFUNDS

		1 Life	2 Accident and Health
1.	Applied to pay renewal premiums	236,343,573	3,968,463
2.	Applied to shorten the endowment or premium-paying period	0	0
3.	Applied to provide paid-up additions	1,382,908,984	0
4.	Applied to provide paid-up annuities	0	0
5.	Total Lines 1 through 4	1,619,252,557	3,968,463
6.	Paid in cash	208,108,430	2,488,064
7.	Left on deposit	189,463,057	3,690
8.	Aggregate write-ins for dividend or refund options	(1,745,823,487)	0
9.	Total Lines 5 through 8	271,000,556	6,460,217
10.	Amount due and unpaid	20,634,942	4,308,973
11.	Provision for dividends or refunds payable in the following calendar year	1,883,947,638	(8,397,787)
12.	Terminal dividends	82,300,000	0
13.	Provision for deferred dividend contracts	0	0
14.	Amount provisionally held for deferred dividend contracts not included in Line 13	0	0
15.	Total Lines 10 through 14	1,986,882,580	(4,088,814)
16.	Total from prior year	1,930,466,197	3,992,274
17.	Total dividends or refunds (Lines 9 + 15 - 16)	327,416,940	(1,620,871)
	DETAILS OF WRITE-INS		
0801.	Dividends on modco reinsurance	(1,745,823,487)	0
0802.			
0803.			
0898.	Summary of remaining write-ins for Line 8 from overflow page	0	0
0899.	Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	(1,745,823,487)	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0100001. AE 3.50% or AM(5) 3.25% CRF if greater 35-40	977,699	0	977,699	0	0
0100002. AE 3.50% or AE 3.50% CRF MOD if greater 33-35	18,100	0	18,100	0	0
0100003. AE 3.50% or AE 3.50% CRF if greater 15-38	2,301,698	0	2,301,698	0	0
0100004. AE 3.50% or AE 3.00% CRF if greater 1906	128	128	0	0	0
0100005. AE 3.25% or AE 3.25% CRF if greater 35-40	12,553,841	0	12,553,841	0	0
0100006. AE 3.50% 28 - 41	240,310	0	240,310	0	0
0100007. AE 3.50% MOD 47 - 48	220,708	0	220,708	0	0
0100008. AE 3.00% 41 - 47	280,133	0	280,133	0	0
0100009. AM(5) 3.50% 47	0	0	0	0	0
0100010. AM(5) 3.50% or AM(5) 2.50% CRF if greater 38-47	2,701,389	0	2,701,389	0	0
0100011. AM(5) 3.25% or AM(5) 3.25% CRF MOD if greater 35-42	7,924,293	0	7,924,293	0	0
0100012. AM(5) 3.25% or AM(5) 3.25% CRF if greater 35-42	37,595,999	0	37,595,999	0	0
0100013. AM(5) 3.25% or AE CRF 3.25% 38-41	1,540,458	0	1,540,458	0	0
0100014. AM(5) 3.25% or NY STD INT 3.25% CRF 41	377	0	377	0	0
0100015. AM(5) 3.00% or AM(5) 3.00% CRF if greater 35-41	25,762	0	25,762	0	0
0100016. AM(5) 2.50% or AM(5) 2.50% CRF if greater 41-47	177,092,427	0	177,092,427	0	0
0100017. AM(5) 2.50% or AM(5) CRF 2.50% MOD if greater 41-47	40,799,420	0	40,799,420	0	0
0100018. 41 CSO 3.50% CRVM 50-64	84,984	0	84,984	0	0
0100019. 41 CSO 3.50% 44-62	17,932	0	17,932	0	0
0100020. 41 CSO 3.50% or 41 CSO 2.50% CRF if greater 47-63	204,645,566	0	204,645,566	0	0
0100021. 41 CSO 3.50% or 41 CSO 4.5% CRF if greater 60-67	376,835,509	0	376,835,509	0	0
0100022. 41 CSO 3.50% or 41 STD INT 2.50% CRF if greater 47-60	57,009,301	0	57,009,301	0	0
0100023. 41 CSO 3.50% or 41 STD INT 4.5% CRF if greater 47-60	1,660,086,938	0	1,660,086,938	0	0
0100024. 41 CSO 2.50% CRVM OR 41 CSO CRF 2.50% MOD if greater 47-63	1,660,844,373	0	1,660,844,373	0	0
0100025. 41 CSO 2.50% 44-85	1,140,367	0	311,616	0	828,751
0100026. 41 CSO 2.50% or AE 3.50% if greater 21-55	0	0	0	0	0
0100027. 41 CSO 2.50% or 41 CSO CRF 2.50% if greater 42-69	2,228,935,201	0	2,228,935,201	0	0
0100028. 41 CSO 3.00% CRVM 48 - 64	2,672,103	0	2,672,103	0	0
0100029. 41 CSO 3.00% MOD 57 - 62	3,688,634	0	3,688,634	0	0
0100030. 41 CSO 3.00% 58 - 13 NB	43,766	0	43,766	0	0
0100031. 41 CSO 2.50% CRVM 57 - 64	98,747	0	98,747	0	0
0100032. 41 CSO 2.50% MOD 45 - 64	3,432,243	0	3,432,243	0	0
0100033. 58 CSO 6.00% CRVM 83-84	252	0	252	0	0
0100034. 58 CSO 6.00% 83 - 86	10,314	0	10,314	0	0
0100035. 58 CSO 4.50% CRVM 77 - 10	63,909,441	0	63,909,441	0	0
0100036. 58 CSO 4.50% NLP 81 - 14	30,371	0	30,371	0	0
0100037. 58 CSO 4.50% or 58 CSO at various rates if greater 82-84	7,671,782	0	7,671,782	0	0
0100038. 58 CSO 4.50% MOD or 58 CSO at various rates CRVM if greater 81-84	833,523,109	0	833,523,109	0	0
0100039. 58 CSO 4.50%/20/3.50% or 58 CSO at various rates if greater 79-84	17,371,836	0	17,371,836	0	0
0100040. 58 CSO 4.50%/20/3.50% MOD or 58 CSO at various rates CRVM if greater 79-84	66,459,029	0	66,459,029	0	0
0100041. 58 CSO 4.50%/20/3.00% or 58 CSO at various rates if greater 74-84	385,777,607	0	385,777,607	0	0
0100042. 58 CSO 4.50%/20/3.00% MOD or 58 CSO at various rates CRVM if greater 79-85	1,904,666,059	0	1,904,666,059	0	0
0100043. 58 CSO 4.00% CRVM 63-88	78,995,245	0	78,995,245	0	0
0100044. 58 CSO 4.00% 75 - 91	182,477	0	182,477	0	0
0100045. 58 CSO 4.00% or 58 CSO at various rates if greater 78-85	1,498,911,039	0	1,498,911,039	0	0
0100046. 58 CSO 4.00% MOD or 58 CSO at various rates CRVM if greater 78-84	351,256,211	0	351,256,211	0	0
0100047. 58 CSO 3.50% CRVM 61-93	6,615,334	0	6,615,334	0	0
0100048. 58 CSO 3.50% NLP 64 - 91	1,472,897	0	1,472,897	0	0
0100049. 58 CSO 3.50%/20/3.00% or 58 CSO at various rates if greater 74-84	597,955,102	0	597,955,102	0	0
0100050. 58 CSO 3.50%/20/3.00% MOD or 58 CSO at various rates CRVM if greater 74-85	2,568,618,598	0	2,568,618,598	0	0
0100051. 58 CSO 3.50% 63-64, 85-86	15,249,957	0	0	0	15,249,957
0100052. 58 CSO 3.00% 62 - 08	27,923,372	0	10,763,565	0	17,159,807
0100053. 58 CSO 3.00% or 58 CSO at various rates if greater 71-85	2,058,937,437	0	2,058,937,437	0	0
0100054. 58 CSO 3.00% MOD or 58 CSO at various rates CRVM if greater 71-75	7,933,098	0	7,933,098	0	0
0100055. 58 CSO 2.50% 63-74, 99-05	7,769,885	0	7,769,885	0	0
0100056. 58 CSO 2.50% MOD or 58 CSO at various rates CRVM if greater 62-75	3,111,299,656	0	3,111,299,656	0	0
0100057. 58 CSO 2.50% or 58 CSO at various rates if greater 62-76	5,379,517,922	0	5,379,517,922	0	0
0100058. 58 CET 4.50%/20/3.50% or 58 CET at various rates if greater 79-84	2,758,877	0	2,758,877	0	0
0100059. 58 CET 4.50%/20/3.00% or 58 CET at various rates if greater 80-85	84,869,979	0	84,869,979	0	0
0100060. 58 CET 4.50% or 58 CET at various rates if greater 82-84	13,206,627	0	13,206,627	0	0
0100061. 58 CET 4.00% or 58 CET at various rates if greater 79-84	12,723,516	0	12,723,516	0	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

	1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0100062.	58 CET 3.50%/20/3.00% or 58 CET at various rates if greater 74-84	170,615,802	0	170,615,802	0	0
0100063.	58 CET 2.50% or 58 CET at various rates if greater 62-75	180,871,342	0	180,871,342	0	0
0100064.	58 CSO 5.50% CRVM 64 - 91	813,056	0	813,056	0	0
0100065.	58 CSO 5.50% 87 - 93	7,404	0	7,404	0	0
0100066.	58 CSO 4.25% CRVM 85 - 85	38	0	38	0	0
0100067.	58 CSO 4.00% MOD 77 - 87	1,728,869	0	1,728,869	0	0
0100068.	58 CSO 3.50% MOD 66 - 77	6,478,799	0	6,478,799	0	0
0100069.	58 CSO 3.25% MOD 63 - 71	245,000	0	245,000	0	0
0100070.	58 CSO 3.25% 69 - 70	35,233	0	35,233	0	0
0100071.	58 CSO 3.00% CRVM 61 - 11	13,050,135	0	13,050,135	0	0
0100072.	58 CSO 3.00% MOD 62 - 83	27,717,702	0	27,717,702	0	0
0100073.	58 CSO 2.75% CRVM 65 - 67	94,717	0	94,717	0	0
0100074.	58 CSO 2.75% 64 - 89	925,096	0	925,096	0	0
0100075.	58 CSO 2.50% CRVM 64 - 81	515,289	0	515,289	0	0
0100076.	58 CSO 2.50% MOD 68 - 80	4,827,505	0	4,827,505	0	0
0100077.	58 CSO 2.25% 67 - 67	6,798	0	6,798	0	0
0100078.	58 CET 4.50% CRVM 81 - 88	57,857	0	57,857	0	0
0100079.	58 CET 4.00% CRVM 76 - 89	246,019	0	246,019	0	0
0100080.	58 CET 4.00% MOD 77 - 84	15,720	0	15,720	0	0
0100081.	58 CET 3.50% CRVM 64 - 89	120,240	0	120,240	0	0
0100082.	58 CET 3.50% MOD 66 - 73	9,320	0	9,320	0	0
0100083.	58 CET 3.50% 65 - 72	18,612	0	18,612	0	0
0100084.	58 CET 3.00% MOD 63 - 77	207,893	0	207,893	0	0
0100085.	58 CET 3.00% CRVM 59 - 91	190,441	0	190,441	0	0
0100086.	58 CET 3.00% 64 - 01	35,034	0	35,034	0	0
0100087.	58 CET 2.75% CRVM 66 - 67	11,645	0	11,645	0	0
0100088.	58 CET 2.75% 65 - 65	2,380	0	2,380	0	0
0100089.	58 CET 2.50% CRVM 64 - 70	10,355	0	10,355	0	0
0100090.	58 CET 2.50% MOD 69 - 80	50,824	0	50,824	0	0
0100091.	80 CSO 7.25% 84-86	442,045	0	442,045	0	0
0100092.	80 CSO 6.50% 87-93	2,613,480	0	2,613,480	0	0
0100093.	80 CSO 6.00% 83 - 93	13,899,241	0	13,899,241	0	0
0100094.	80 CSO 6.00% CRVM 83-93	48,046,519	0	48,046,519	0	0
0100095.	80 CSO 5.75% MOD OR 80 CSO at various rates CRVM if greater 01-07	215,193,208	0	215,193,208	0	0
0100096.	80 CSO 5.75% or 80 CSO at various rates if greater 01-06	2,729,562	0	2,729,562	0	0
0100097.	80 CSO 5.50% CRVM 70 - 13 NB	517,643,036	0	517,643,036	0	0
0100098.	80 CSO 5.50% 82-98	135,204,895	0	124,795,011	0	10,409,884
0100099.	80 CSO 5.50% or 80 CSO at various rates if greater 86-97	1,508,300,790	0	1,508,300,790	0	0
0100100.	80 CSO 5.50% MOD or 80 CSO at various rates CRVM if greater 86-99	3,946,388,767	0	3,946,388,767	0	0
0100101.	80 CSO 5.50%/20/4.00% or 80 CSO at various rates if greater 83-99	4,031,903,606	0	4,031,903,606	0	0
0100102.	80 CSO 5.50%/20/4.00% MOD or 80 CSO at various rates CRVM if greater 83-99	4,939,467,103	0	4,939,467,103	0	0
0100103.	80 CSO 5.50%/20/3.75% or 80 CSO at various rates if greater 84-85	3,988,821	0	3,988,821	0	0
0100104.	80 CSO 5.50%/20/3.75% MOD or 80 CSO at various rates CRVM if greater 84-85	2,784,660	0	2,784,660	0	0
0100105.	80 CSO 5.50%/20/3.50% or 80 CSO at various rates if greater 83-89	1,392,218,026	0	1,392,218,026	0	0
0100106.	80 CSO 5.50%/20/3.50% MOD or 80 CSO at various rates CRVM if greater 83-89	1,900,273,816	0	1,900,273,816	0	0
0100107.	80 CSO 5.25% CRVM 95-98	9,749,490	0	9,749,490	0	0
0100108.	80 CSO 5.25% 95	0	0	0	0	0
0100109.	80 CSO 5.25%/20/3.25% or 80 CSO at various rates if greater 83-88	100,892,565	0	100,892,565	0	0
0100110.	80 CSO 5.25%/20/3.25% MOD or 80 CSO at various rates CRVM if greater 83-89	822,789,342	0	822,789,342	0	0
0100111.	80 CSO 5.00% CRVM 90 - 94	594,368,345	0	594,368,345	0	0
0100112.	80 CSO 5.00% 88-05	89,081,189	0	83,105,059	0	5,976,130
0100113.	80 CSO 5.00% 93-01	27,025,291	0	27,025,291	0	0
0100114.	80 CSO 5.00% or 80 CSO at various rates 06-12	263,283	0	263,283	0	0
0100115.	80 CSO 5.00% MOD or 80 CSO at various rates CRVM 06-13NB	24,944,033	0	24,944,033	0	0
0100116.	80 CSO 5.00% MOD or 01 CSO at various rates CRVM 09-13	42,232	0	42,232	0	0
0100117.	80 CSO 4.75% CRVM 99-01	21,862,127	0	21,862,127	0	0
0100118.	80 CSO 4.50% CRVM 99-05	2,779,680,085	0	2,779,680,085	0	0
0100119.	80 CSO 4.50% CRVM 86 - 11	3,078,397,799	0	3,078,397,799	0	0
0100120.	80 CSO 4.50% 82-07	90,155,847	0	23,615,682	0	66,540,165
0100121.	80 CSO 4.50% or 80 CSO at various rates if greater 94-02	127,945,452	0	127,945,452	0	0
0100122.	80 CSO 4.50% MOD or 80 CSO at various rates CRVM if greater 94-02	268,743,444	0	268,743,444	0	0
0100123.	80 CSO 4.00% CRVM 06 - 07	1,442,068,031	0	1,442,068,031	0	0
0100124.	80 CSO 4.00% 88-07	199,892,136	0	184,935,671	0	14,956,465
0100125.	80 CSO 4.00% or 80 CSO at various rates if greater 83-07	1,457,372,102	0	1,457,372,102	0	0
0100126.	80 CSO 4.00% MOD or 80 CSO at various rates CRVM if greater 83-08	4,663,795,371	0	4,663,795,371	0	0
0100127.	80 CSO 3.50% CRVM 00 - 14 NB	41,529,331	0	41,529,331	0	0
0100128.	80 CSO 3.50% CRVM 05	325,226,580	0	325,226,580	0	0
0100129.	80 CSO 3.50% or 80 CSO at various rates if greater 84	39,033	0	39,033	0	0
0100130.	80 CSO 3.50% MOD or 80 CSO at various rates CRVM if greater 83-84	826,041	0	826,041	0	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

	1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0100131.	80 CSO 3.00% or 80 CSO at various rates if greater 83-84	646	0	646	0	0
0100132.	80 CSO 3.00% CRVM 86 - 11	174,814,906	0	174,814,906	0	0
0100133.	01 CSO 5.75% MOD or 01 CSO various CRVM	0	0	0	0	0
0100134.	01 CSO 5.00% MOD or 01 CSO various CRVM 08-14NB	18,348,314	0	18,348,314	0	0
0100135.	01 CSO 5.00% or 01 CSO various 08-12	84,215	0	84,215	0	0
0100136.	01 CSO 4.50% 08-10	67,329	0	67,329	0	0
0100137.	01 CSO 4.50% CRVM 04-05	381,667,117	0	381,667,117	0	0
0100138.	01 CSO 4.00% MOD or 01 CSO at various rates CRVM 08-12	28,210,246	0	28,210,246	0	0
0100139.	01 CSO PREF 4.00% CRVM 07-12	578,664,253	0	578,664,253	0	0
0100140.	01 CSO 4.00% CRVM 07-12	2,644,963,131	0	2,644,963,131	0	0
0100141.	01 CSO 4.00% CRVM 07-14NB	0	0	0	0	0
0100142.	01 CSO 4.00% CRVM 06-14NB	6,195,317,789	0	6,195,317,789	0	0
0100143.	01 CSO PREF 4.50% CRVM 09	3,566	0	3,566	0	0
0100144.	01 CSO 4.00% 06-12	55,018,246	0	44,228,055	0	10,790,191
0100145.	01 CSO PREF 3.50% CRVM 13-14NB	170,026,686	0	170,026,686	0	0
0100146.	01 CSO 4.00% 06-11NB	0	0	0	0	0
0100147.	01 CSO 3.50% CRVM 06-14NB	3,146,312,473	0	3,146,312,473	0	0
0100148.	01 CSO 3.50% CRVM 06-11 NB	0	0	0	0	0
0100149.	01 CSO 3.50% 13, 14NB	42,426,809	0	41,949,729	0	477,080
0100150.	01 CSO 3.50% 08-14 NB	5,626,709	0	5,626,709	0	0
0100151.	01 CSO 3.50% MOD or 01 CSO at various rates CRVM 14NB	39,297,636	0	39,297,636	0	0
0100152.	01 CSO 3.00% CRVM 06 - 14 NB	21,731,470	0	21,731,470	0	0
0100153.	01 CSO 2.00% CRVM 12 - 14 NB	127,268	0	127,268	0	0
0100154.	80 CET 6.00% 88-93	0	0	0	0	0
0100155.	80 CET 5.50% or 80 CET at various rates if greater 86-96	56,800,838	0	56,800,838	0	0
0100156.	80 CET 5.50%/20/4.00% or 80 CET at various rates if greater 83-96	177,395,916	0	177,395,916	0	0
0100157.	80 CET 5.50%/20/3.75% or 80 CET at various rates if greater 84-85	387,122	0	387,122	0	0
0100158.	80 CET 5.50%/20/3.50% or 80 CET at various rates if greater 83-87	50,939,710	0	50,939,710	0	0
0100159.	80 CET 5.25% 94 and later	2,799	0	0	2,799	0
0100160.	80 CET 5.25%/20/3.25% or 80 CET at various rates if greater 83-87	48,999,231	0	48,999,231	0	0
0100161.	80 CET 5.00% or 80 CET at various rates if greater 06-11	154,131	0	154,131	0	0
0100162.	80 CET 4.00% 88-01	79,173,474	0	79,173,474	0	0
0100163.	80 CSO 4.00% 84-08	0	0	0	0	0
0100164.	80 CET 4.00% or 80 CET at various rates if greater 84-02	83,069,885	0	83,069,885	0	0
0100165.	80 CET 3.50% or 80 CET at various rates if greater 84	843,640	0	843,640	0	0
0100166.	80 CET 5.75% or 80 CET at various rates if greater 01-06	2,307,800	0	2,307,800	0	0
0100167.	80 CET 5.50% CRVM 79 - 93	239,441	0	239,441	0	0
0100168.	80 CET 5.50% 89 - 91	22,646	0	22,646	0	0
0100169.	80CET 4.50% 01-05	59,092	0	59,092	0	0
0100170.	80 CET 5.00% CRVM 93 - 94	20,989	0	20,989	0	0
0100171.	80 CET 4.50% CRVM 95 - 01	463,745	0	463,745	0	0
0100172.	60 CSG 4.50% CRVM 84 - 95	40,233	0	40,233	0	0
0100173.	80 CSO 3.75% CRVM 13 - 13	1,092	0	1,092	0	0
0100174.	80 CSO 3.5% 13, 14NB	5,961,258	0	7,842	0	5,953,416
0100175.	N.Y. STD IND 3.50% or N.Y. STD IND 3.25% CRF if greater 18-41	16,172,528	16,172,528	0	0	0
0100176.	41 STD IND 3.50% or 41 STD IND 2.50% CRF if greater 17-67	17,931,302	17,931,302	0	0	0
0100177.	41 STD IND 3.00% or 41 STD IND 2.50% CRF if greater 42-67	5,444,862	5,444,862	0	0	0
0100178.	41 STD IND 4.00% or 41 STD IND 4.50% CRF if greater 09-67	506,380,868	506,380,868	0	0	0
0100179.	41 STD IND 3.50% or 41 STD IND 4.50% CRF if greater 47-67	801,411,332	801,411,332	0	0	0
0100180.	NY STD IND 3.50% OR NY STD INF 3.50% CRF if greater 07-37	267,982,626	267,982,626	0	0	0
0100181.	NY STD IND 4.00% OR NY STD IND 4.50% CRF if greater 10-41	537,327,199	537,327,199	0	0	0
0100182.	NY STD INT 3.50% or NY STD INT 3.50% CRF MOD 23-28	0	0	0	0	0
0100183.	NY STD INT 3.50% or NY STD INT 3.50% CRF if greater 24-36	5,084,714	0	5,084,714	0	0
0100184.	NY STD INT 3.50% or N.Y. STD INT 3.25% CRF if greater 36-41	15,379,128	0	15,379,128	0	0
0100185.	NY STD INT 3.25% or NY STD INT 3.25% CRF if greater 40-42	6,100	0	6,100	0	0
0100186.	NY STD INT 4.00% or NY STD INT 4.50% CRF if greater 28-41	156,915,593	0	156,915,593	0	0
0100187.	41 STD INT 3.50% or 41 STD INT 2.50% CRF if greater 42-59	25,559,957	0	25,559,957	0	0
0100188.	41 STD INT 4.00% or 41 STD INT 4.50% CRF if greater 42-47	284,943,527	0	284,943,527	0	0
0100189.	Double AM(5) 3.50% CRVM or Double AM-5) 2.50% MOD CRF if greater 42-47	0	0	0	0	0
0100190.	Double AM(5) 3.50% or Double AM(5) CRF 2.50% if greater 42-47	105	0	105	0	0
0100191.	Double AM(5) 2.50% or Double AM(5) 2.50% CRF if greater 42-47	26,498	0	26,498	0	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

	1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0100192.	Double AM(5) 2.50% or Double AM(5) CRF 2.50% CRVM if greater 43-47	0	0	0	0	0
0100193.	Double 41 CSO 3.50% or Double 41 CSO 2.50% CRF if greater 47-57	60	0	60	0	0
0100194.	Double 41 CSO 2.50% CRVM or Double 41 CSO CRF 2.50% MOD 50-63	1,323,683	0	1,323,683	0	0
0100195.	Double 41 CSO 2.50% or DBL 41 CSO 2.50% CRF if greater 48-63	2,552,705	0	2,552,705	0	0
0100196.	SGLI Conversion Pool Experience 4.50% 00-05	1,912,076	0	0	0	1,912,076
0100197.	SGLI Conversion Pool Experience 4.00% 06-12	4,685,222	0	0	0	4,685,222
0100198.	SGLI Unearend Premium 14NB	7,056,230	0	0	0	7,056,230
0100199.	SGLI Conversion Pool Experience 3.50% 13, 14NB	2,398,374	0	0	0	2,398,374
0100200.	Reserve for Group Life fund accumulations various rates	1,263,851,628	0	0	0	1,263,851,628
0100201.	2001 CET 5.75% or 2001 CET at various	0	0	0	0	0
0100202.	2005 Modified Group Term Life Waiver table 6.0% extended death benefits 83-86	10,282,173	0	0	0	10,282,173
0100203.	2005 Modified Group Term Life Waiver table 5.50% extended death benefits 87 - 92	31,808,632	0	0	0	31,808,632
0100204.	2005 Modified Group Term Life Waiver table 5.00% extended death benefits 93 -94	21,081,070	0	0	0	21,081,070
0100205.	2005 Modified Group Term Life Waiver table 4.50% extended death benefits 80-82 and 95-05	206,847,107	0	0	0	206,847,107
0100206.	2005 Modified Group Term Life Waiver table 4.00% extended death benefits 45 and prior, 75-79, 06-12	342,303,670	0	0	0	342,303,670
0100207.	2005 Modified Group Term Life Waiver table 3.50% extended death benefits 46-74, 13, 14NB	240,524,656	0	0	0	240,524,656
0100208.	60 CSG 3.75% 14NB	63,606,391	0	0	0	63,606,391
0100209.	Modified 60 CSG 3.75% 14NB	200,333,501	0	0	0	200,333,501
0100210.	Modified 94 GAM 4.5% 97-05	107,108,660	0	0	0	107,108,660
0100211.	Modified 94 GAM 3.5% 13, 14NB	1,727,444	0	0	0	1,727,444
0100212.	Modified 94 GAM 4.0% 06-12	82,183,350	0	0	0	82,183,350
0199997.	Totals (Gross)	80,067,866,106	2,152,650,845	75,179,160,432	2,799	2,736,052,030
0199998.	Reinsurance ceded	13,417,312,807	140,827,625	13,260,575,882	0	15,909,300
0199999.	Life Insurance: Totals (Net)	66,650,553,299	2,011,823,220	61,918,584,550	2,799	2,720,142,730
0200001.	37 SA 3.50% immediate and deferred	305,610	XXX	0	XXX	305,610
0200002.	37 SA 3.50% immediate 62 and prior	82,769	XXX	82,769	XXX	0
0200003.	37 SA 2.25% deferred CARVM 48	0	XXX	0	XXX	0
0200004.	37 SA 2.25% deferred CARVM 47-62	0	XXX	0	XXX	0
0200005.	A-1949 ADJ 3.50% immediate all years deferred 70-84	119,951	XXX	119,951	XXX	0
0200006.	A-1949 3.50% immediate 64-74	521,385	XXX	521,385	XXX	0
0200007.	A-1949 3.50% immediate 63-74	0	XXX	0	XXX	0
0200008.	A-1949 3.00% deferred CARVM 65-75	0	XXX	0	XXX	0
0200009.	A-1949 3.00% deferred CARVM 68-74	0	XXX	0	XXX	0
0200010.	A-1949 3.00% deferred CARVM 69-74	1,237,556	XXX	1,237,556	XXX	0
0200011.	A-1949 2.75% deferred CARVM 64, 66-69	167,109	XXX	167,109	XXX	0
0200012.	A-1949 2.75% deferred CARVM 62-71	0	XXX	0	XXX	0
0200013.	71 IAM 11.25% immediate 83	801,561	XXX	801,561	XXX	0
0200014.	71 IAM 9.25% deferred CARVM 33-83	0	XXX	0	XXX	0
0200015.	71 IAM 9.25% deferred CARVM 68-82	3,564,085	XXX	3,564,085	XXX	0
0200016.	71 IAM 8.25% deferred CARVM 83	49,152,139	XXX	49,152,139	XXX	0
0200017.	71 IAM 8.00% deferred CARVM 84	50,231,353	XXX	50,231,353	XXX	0
0200018.	71 IAM 7.50% immediate 81-82	1,544,084	XXX	1,544,084	XXX	0
0200019.	71 IAM 6.00% immediate 75-80	2,314,187	XXX	2,314,187	XXX	0
0200020.	71 IAM 4.50% deferred CARVM 81-82	85,973,570	XXX	85,973,570	XXX	0
0200021.	71 IAM 4.00% deferred CARVM 75-85	0	XXX	0	XXX	0
0200022.	71 IAM 4.00% deferred CARVM 78-81	90,712,253	XXX	90,712,253	XXX	0
0200023.	71 IAM 3.50% deferred CARVM 75-78, 83	765,632	XXX	689,221	XXX	76,411
0200024.	71 IAM 3.50% deferred CARVM 75-84	0	XXX	0	XXX	0
0200025.	71 IAM 3.50% CARVM	0	XXX	0	XXX	0
0200026.	83a 11.25% immediate 84	10,629,397	XXX	10,629,397	XXX	0
0200027.	83a 11.00% immediate 85	3,514,529	XXX	3,514,529	XXX	0
0200028.	83a 9.25% immediate 86	1,244,692	XXX	1,238,437	XXX	6,255
0200029.	83a 8.75% immediate 88-89	16,782,045	XXX	16,782,045	XXX	0
0200030.	83a 8.25% immediate 90-91	26,264,673	XXX	26,264,673	XXX	0
0200031.	83a 8.00% deferred CARVM 85	41,618,836	XXX	41,618,836	XXX	0
0200032.	83a 8.00% immediate 87	2,510,076	XXX	2,510,076	XXX	0
0200033.	83a 7.75% immediate 92	12,422,432	XXX	12,422,432	XXX	0
0200034.	83a 7.25% immediate 95	18,941,586	XXX	18,934,293	XXX	7,293
0200035.	83a 7.00% immediate 93	11,420,054	XXX	11,420,054	XXX	0
0200036.	83a 6.75% immediate 96-97	21,766,256	XXX	21,690,916	XXX	75,340
0200037.	83a 6.75% deferred CARVM 86,88	95,695,415	XXX	95,695,415	XXX	0
0200038.	83a 6.50% deferred CARVM 89	129,214,774	XXX	129,214,774	XXX	0
0200039.	83a 6.50% immediate 94	15,897,127	XXX	15,882,308	XXX	14,819
0200040.	83a 6.25% deferred CARVM 87,90-91	334,565,389	XXX	334,565,389	XXX	0
0200041.	83a 6.25% immediate 98	92,289	XXX	22,770	XXX	69,519
0200042.	83a 6.00% deferred CARVM 92	70,814,495	XXX	70,814,495	XXX	0
0200043.	83a 5.75% deferred CARVM 95	126,268,109	XXX	126,268,109	XXX	0
0200044.	83a 5.50% deferred CARVM 93, 00	124,244,455	XXX	124,244,455	XXX	0
0200045.	83a 5.25% deferred CARVM 94, 96-97,01-02	440,458,411	XXX	440,458,411	XXX	0
0200046.	83a 5.00% deferred CARVM 98-99, 09	155,504,225	XXX	155,504,225	XXX	0
0200047.	83a 4.75% deferred CARVM 03, 04	204,197,259	XXX	204,197,259	XXX	0
0200048.	83a 4.50% deferred CARVM 05-08	239,484,607	XXX	227,752,733	XXX	11,731,874
0200049.	83a 4.25% deferred CARVM 10, 11	71,000,293	XXX	71,000,293	XXX	0
0200050.	83a 3.75% deferred CARVM 12, 14 NB	31,855,054	XXX	31,855,054	XXX	0
0200051.	83a various immediate 85 and later NB	8,257,839,253	XXX	1,723,623,651	XXX	6,534,215,602
0200052.	83a adj various immediate 85 and later NB	1,885,671,682	XXX	1,091,884,654	XXX	793,787,028

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

	1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0200053.	83a 3.50% deferred CARVM 13	22,242,727	XXX	22,242,727	XXX	0
0200054.	A-2000 8.50% deferred CARVM 84-85	1,517,559	XXX	1,517,559	XXX	0
0200055.	A-2000 7.25% deferred CARVM 86	984,393	XXX	984,393	XXX	0
0200056.	A-2000 7.00% deferred CARVM 88-89	734,717	XXX	734,717	XXX	0
0200057.	A-2000 7.00% immediate 00	14,005,758	XXX	13,114,335	XXX	891,423
0200058.	A-2000 6.75% deferred CARVM 91	3,061,672	XXX	511,633	XXX	2,550,039
0200059.	A-2000 6.75% immediate 01	15,359,354	XXX	14,656,359	XXX	702,995
0200060.	A-2000 6.50% deferred CARVM 87,90	2,750,653	XXX	2,410,492	XXX	340,161
0200061.	A-2000 6.50% immediate 02	22,777,060	XXX	22,100,201	XXX	676,859
0200062.	S1PxA CMI 2013 3.50%	21,366,249	XXX	0	XXX	21,366,249
0200063.	A-2000 6.25% deferred CARVM 92	4,754,258	XXX	916,495	XXX	3,837,763
0200064.	A-2000 6.25% immediate 98-99	19,376,953	XXX	19,341,659	XXX	35,294
0200065.	A-2000 6.00% deferred CARVM 95	5,294,660	XXX	2,863,417	XXX	2,431,243
0200066.	A-2000 6.00% immediate 03, 09	98,166,047	XXX	65,584,695	XXX	32,581,352
0200067.	A-2000 5.75% deferred CARVM 93,00	83,220,745	XXX	28,205,918	XXX	55,014,827
0200068.	A-2000 5.50% deferred CARVM 94, 96-97, 01-02	221,906,934	XXX	63,398,992	XXX	158,507,942
0200069.	A-2000 5.50% immediate 04,07-08	72,688,621	XXX	68,370,180	XXX	4,318,441
0200070.	A-2000 5.50% immediate 08	0	XXX	0	XXX	0
0200071.	A-2000 5.25% deferred CARVM 98-99	61,932,008	XXX	25,369,511	XXX	36,562,497
0200072.	A-2000 5.25% immediate 05-06, 10	222,483,487	XXX	129,070,679	XXX	93,412,808
0200073.	A-2000 5.25% immediate 05, 10	28,264	XXX	28,264	XXX	0
0200074.	A-2000 5.00% deferred CARVM 03	137,126,808	XXX	52,871,329	XXX	84,255,479
0200075.	A-2000 5.00% immediate 11	95,376,380	XXX	47,364,088	XXX	48,012,292
0200076.	A-2000 4.75% deferred CARVM 04, 07-08	65,955,245	XXX	46,407,258	XXX	19,547,987
0200077.	A-2000 4.50% deferred CARVM 05-06	57,276,962	XXX	39,069,051	XXX	18,207,911
0200078.	A-2000 4.25% immediate 12	78,007,460	XXX	42,174,461	XXX	35,832,999
0200079.	A-2000 4.00% immediate 13	72,385,481	XXX	45,381,567	XXX	27,003,914
0200080.	A-2000 4.50% IMMEDIATE 14 NB	59,707,114	XXX	42,806,177	XXX	16,900,937
0200081.	For Guaranteed Benefits under Variable annuities	306,685,302	XXX	137,689,482	XXX	168,995,820
0200082.	51 GAM 3.50% immediate and deferred	24,379,273	XXX	0	XXX	24,379,273
0200083.	71 GAM 11.25% immediate and deferred	97,689,555	XXX	0	XXX	97,689,555
0200084.	71 GAM 10.75% immediate and deferred	52,599,739	XXX	0	XXX	52,599,739
0200085.	71 GAM 9.75% immediate and deferred	217,503,354	XXX	0	XXX	217,503,354
0200086.	71 GAM 7.75% immediate and deferred	39,123,015	XXX	0	XXX	39,123,015
0200087.	71 GAM 7.50% immediate and deferred	523,460,604	XXX	0	XXX	523,460,604
0200088.	71 GAM 6.00% immediate and deferred	39,082,575	XXX	0	XXX	39,082,575
0200089.	83 GAM 11.00% immediate and deferred	71,565,490	XXX	0	XXX	71,565,490
0200090.	83 GAM 10.50% immediate and deferred	51,850,152	XXX	0	XXX	51,850,152
0200091.	83 GAM 9.50% immediate and deferred	209,478,981	XXX	0	XXX	209,478,981
0200092.	83 GAM 9.25% immediate and deferred	218,656,055	XXX	0	XXX	218,656,055
0200093.	83 GAM 8.75% immediate and deferred	137,749,533	XXX	0	XXX	137,749,533
0200094.	83 GAM 8.50% immediate and deferred	9,608,567	XXX	0	XXX	9,608,567
0200095.	83 GAM 8.42% immediate and deferred	17,458,431	XXX	0	XXX	17,458,431
0200096.	83 GAM 8.40% immediate and deferred	21,175,407	XXX	0	XXX	21,175,407
0200097.	83 GAM 8.37% immediate and deferred	363,513,985	XXX	0	XXX	363,513,985
0200098.	83 GAM 8.25% immediate and deferred	5,300,187	XXX	0	XXX	5,300,187
0200099.	83 GAM 8.16% immediate and deferred	26,785,462	XXX	0	XXX	26,785,462
0200100.	83 GAM 8.10% immediate and deferred	59,983,267	XXX	0	XXX	59,983,267
0200101.	83 GAM 8.00% immediate and deferred	280,167,850	XXX	0	XXX	280,167,850
0200102.	83 GAM 7.77% immediate and deferred	141,448,076	XXX	0	XXX	141,448,076
0200103.	83 GAM 7.75% immediate and deferred	19,031,186	XXX	0	XXX	19,031,186
0200104.	83 GAM 7.50% immediate and deferred	438,914,884	XXX	0	XXX	438,914,884
0200105.	83 GAM 7.45% immediate and deferred	64,287,473	XXX	0	XXX	64,287,473
0200106.	83 GAM 7.25% immediate and deferred	121,615,432	XXX	0	XXX	121,615,432
0200107.	83 GAM 7.00% immediate and deferred	24,042	XXX	0	XXX	24,042
0200108.	83 GAM 6.99% immediate and deferred	187,757	XXX	0	XXX	187,757
0200109.	83 GAM 6.75% immediate and deferred	88,583,770	XXX	0	XXX	88,583,770
0200110.	83 GAM 6.63% immediate and deferred	81,180	XXX	0	XXX	81,180
0200111.	83 GAM 6.50% immediate and deferred	437,204,509	XXX	0	XXX	437,204,509
0200112.	83 GAM 6.33% immediate and deferred	1,928,068	XXX	0	XXX	1,928,068
0200113.	83 GAM 6.31% immediate and deferred	28,715,135	XXX	0	XXX	28,715,135
0200114.	83 GAM 6.00% immediate and deferred	209,548,306	XXX	0	XXX	209,548,306
0200115.	94 GAR 7.00% immediate and deferred	30,001,084	XXX	0	XXX	30,001,084
0200116.	94 GAR 6.75% immediate and deferred	29,708,667	XXX	0	XXX	29,708,667
0200117.	94 GAR 6.50% immediate and deferred	39,620,640	XXX	0	XXX	39,620,640
0200118.	94 GAR 6.30% immediate and deferred	32,821,803	XXX	0	XXX	32,821,803
0200119.	94 GAR 6.25% immediate and deferred	18,142,375	XXX	0	XXX	18,142,375
0200120.	94 GAR 6.09% immediate and deferred	17,522,697	XXX	0	XXX	17,522,697
0200121.	94 GAR 6.00% immediate and deferred	128,577,898	XXX	0	XXX	128,577,898
0200122.	94 GAR 5.75% immediate and deferred	2,021,033	XXX	0	XXX	2,021,033
0200123.	94 GAR 5.71% immediate and deferred	1,066,135	XXX	0	XXX	1,066,135
0200124.	94 GAR 5.50% immediate and deferred	293,511,091	XXX	0	XXX	293,511,091
0200125.	94 GAR 5.27% immediate and deferred	10,788	XXX	0	XXX	10,788
0200126.	94 GAR 5.25% immediate and deferred	309,128,203	XXX	0	XXX	309,128,203
0200127.	94 GAR 5.00% immediate and deferred	317,757,674	XXX	0	XXX	317,757,674
0200128.	94 GAR 4.82% immediate and deferred	407,747	XXX	0	XXX	407,747
0200129.	94 GAR 4.75% immediate and deferred	51,121,303	XXX	0	XXX	51,121,303
0200130.	94 GAR 4.50% immediate and deferred	634,063,604	XXX	0	XXX	634,063,604
0200131.	94 GAR 4.44% immediate and deferred	1,387,212	XXX	0	XXX	1,387,212
0200132.	94 GAR 4.25% immediate and deferred	244,839,226	XXX	0	XXX	244,839,226
0200133.	94 GAR 4.00% immediate and deferred	343,973,464	XXX	0	XXX	343,973,464
0200134.	94 GAR 3.75% immediate and deferred	88,376,375	XXX	0	XXX	88,376,375
0200135.	94 GAR 3.50% immediate and deferred	27,286,321	XXX	0	XXX	27,286,321
0200136.	94 GAR Adj 11.25% immediate and deferred	87,850,710	XXX	0	XXX	87,850,710
0200137.	94 GAR Adj 11.00% immediate and deferred	50,085,817	XXX	0	XXX	50,085,817
0200138.	94 GAR Adj 10.75% immediate and deferred	46,603,302	XXX	0	XXX	46,603,302
0200139.	94 GAR Adj10.50% immediate and deferred	46,068,443	XXX	0	XXX	46,068,443
0200140.	94 GAR Adj 9.75% immediate and deferred	133,790,031	XXX	0	XXX	133,790,031
0200141.	94 GAR Adj 9.50% immediate and deferred	192,063,243	XXX	0	XXX	192,063,243
0200142.	94 GAR Adj 9.25% immediate and deferred	15,758,578	XXX	0	XXX	15,758,578

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0200143. 94 GAR Adj 8.75% immediate and deferred	2,221,149	XXX	0	XXX	2,221,149
0200144. 94 GAR Adj 8.42% immediate and deferred	1,928,301	XXX	0	XXX	1,928,301
0200145. 94 GAR Adj 8.40% immediate and deferred	778,033	XXX	0	XXX	778,033
0200146. 94 GAR Adj 8.37% immediate and deferred	965,404	XXX	0	XXX	965,404
0200147. 94 GAR Adj 8.10% immediate and deferred	1,970,790	XXX	0	XXX	1,970,790
0200148. 94 GAR Adj 8.00% immediate and deferred	15,744,170	XXX	0	XXX	15,744,170
0200149. 94 GAR Adj 7.75% immediate and deferred	21,686,155	XXX	0	XXX	21,686,155
0200150. 94 GAR Adj 7.50% immediate and deferred	396,520,135	XXX	0	XXX	396,520,135
0200151. 94 GAR Adj 7.45% immediate and deferred	2,992,874	XXX	0	XXX	2,992,874
0200152. 94 GAR Adj 7.25% immediate and deferred	2,298,543	XXX	0	XXX	2,298,543
0200153. 94 GAR Adj 7.00% immediate and deferred	667,379	XXX	0	XXX	667,379
0200154. 94 GAR Adj 6.75% immediate and deferred	2,390,828	XXX	0	XXX	2,390,828
0200155. 94 GAR Adj 6.50% immediate and deferred	419,094	XXX	0	XXX	419,094
0200156. 94 GAR Adj 6.33% immediate and deferred	124,231	XXX	0	XXX	124,231
0200157. 94 GAR Adj 6.31% immediate and deferred	165,819	XXX	0	XXX	165,819
0200158. 94 GAR Adj 6.30% immediate and deferred	308,423	XXX	0	XXX	308,423
0200159. 94 GAR Adj 6.00% immediate and deferred	9,420,437	XXX	0	XXX	9,420,437
0200160. 94 GAR Adj 5.50% immediate and deferred	0	XXX	0	XXX	0
0200161. 94 GAR Adj 5.25% immediate and deferred	133,894	XXX	0	XXX	133,894
0200162. 94 GAR Adj 4.50% immediate and deferred	50,791	XXX	0	XXX	50,791
0200163. 94 GAR Adj 3.50% immediate and deferred	1,330,277	XXX	0	XXX	1,330,277
0200164. 94 GAR Adj 4.25%	794,652,512	XXX	0	XXX	794,652,512
0200165. Prudential 50 GAV table adj (+1) 3.50% NB	10,733,763,849	XXX	0	XXX	10,733,763,849
0200166. Prudential 50 GAV table adj (+1) various rates NB	2,430,303,671	XXX	0	XXX	2,430,303,671
0299997. Totals (Gross)	36,027,687,051	XXX	6,232,306,545	XXX	29,795,380,506
0299998. Reinsurance ceded	2,055,148	XXX	605,419	XXX	1,449,729
0299999. Annuities: Totals (Net)	36,025,631,903	XXX	6,231,701,126	XXX	29,793,930,777
0300001. 37SA 3.50% 62 and prior	371,244	0	337,816	0	33,428
0300002. a-1949 3.50% 63-74	688,711	0	521,604	0	167,107
0300003. 71 IAM 11.25% 83	237,254	0	117,711	0	119,543
0300004. 71 IAM 7.50% 81-82	678,910	0	241,951	0	436,959
0300005. 71 IAM 6.00% 75-80	1,146,396	0	680,175	0	466,221
0300006. 83a 11.25% 84	354,404	0	154,768	0	199,636
0300007. 83a 11.00% 85	643,580	0	255,277	0	388,303
0300008. 83a 9.25% 86	583,501	0	258,010	0	325,491
0300009. 83a 8.75% 88-89	979,671	0	714,979	0	264,692
0300010. 83a 8.25% 90-91	1,460,406	0	959,079	0	501,327
0300011. 83a 8.00% 87	326,985	0	218,664	0	108,321
0300012. 83a 7.75% 92	451,123	0	299,728	0	151,395
0300013. 83a 7.25% 95	463,502	0	253,809	0	209,693
0300014. 83a 7.00% 93	1,112,016	0	712,838	0	399,178
0300015. 83a 6.75% 96-97	1,200,311	0	630,458	0	569,853
0300016. 83a 6.50% 94	417,226	0	368,819	0	48,407
0300017. A-2000 7.00% 00	930,594	0	543,153	0	387,441
0300018. A-2000 6.75% 01	1,581,840	0	951,609	0	630,231
0300019. A-2000 6.50% 02	1,183,989	0	565,340	0	618,649
0300020. A-2000 6.25% 98-99	1,736,907	0	900,537	0	836,370
0300021. A-2000 6.00% 03, 09	3,795,775	0	2,587,604	0	1,208,171
0300022. A-2000 5.50% 04,07-08	6,085,165	0	4,775,000	0	1,310,165
0300023. A-2000 5.25% 05-06, 10	6,105,856	0	5,075,492	0	1,030,364
0300024. A-2000 5.00% 11	3,540,929	0	2,209,662	0	1,331,267
0300025. A-2000 4.50% 14 NB	2,966,759	0	2,229,840	0	736,919
0300026. A-2000 4.25% 12	3,955,394	0	2,472,297	0	1,483,097
0300027. A-2000 4.00% 13	2,499,326	0	1,838,797	0	660,529
0300028. 51 GAM 3.50%	236,145	0	0	0	236,145
0300029. 71 GAM 11.25%	1,590,874	0	0	0	1,590,874
0300030. 71 GAM 7.50%	1,661,754	0	0	0	1,661,754
0300031. 71 GAM 6.00%	1,349,066	0	0	0	1,349,066
0300032. 83 GAM 11.00% 85	1,433,045	0	0	0	1,433,045
0300033. 83 GAM 9.25% 86	980,550	0	0	0	980,550
0300034. 83 GAM 8.75% 88-89	2,584,246	0	0	0	2,584,246
0300035. 83 GAM 8.42% 91	699,007	0	0	0	699,007
0300036. 83 GAM 8.40% 92	1,345,927	0	0	0	1,345,927
0300037. 83 GAM 8.37% 90	1,334,024	0	0	0	1,334,024
0300038. 83 GAM 8.10% 93	1,539,720	0	0	0	1,539,720
0300039. 83 GAM 8.00% 87	1,242,069	0	0	0	1,242,069
0300040. 83 GAM 7.45% 94	1,687,884	0	0	0	1,687,884
0300041. 83 GAM 7.25% 95	2,107,040	0	0	0	2,107,040
0300042. 83 GAM 6.99% 95	0	0	0	0	0
0300043. 83 GAM 6.75% 96-97	5,234,898	0	0	0	5,234,898
0300044. 83 GAM 6.31% 98	2,784,642	0	0	0	2,784,642
0300045. 94 GAR 7.00% 00	2,320,686	0	0	0	2,320,686
0300046. 94 GAR 6.75% 01	4,072,881	0	0	0	4,072,881
0300047. 94 GAR 6.50% 02	4,113,909	0	0	0	4,113,909
0300048. 94 GAR 6.00% 03, 09	3,066,818	0	0	0	3,066,818
0300049. 94 GAR 6.30% 99	8,893,412	0	0	0	8,893,412
0300050. 94 GAR 5.50% 04, 07-08	10,490,350	0	0	0	10,490,350
0300051. 94 GAR 5.25% 05-06,10	21,871,144	0	0	0	21,871,144
0300052. 94 GAR 4.50% 14	4,234,442	0	0	0	4,234,442
0300053. 94 GAR 5.00% 11	7,785,518	0	0	0	7,785,518
0300054. 94 GAR 4.25% 12	6,500,758	0	0	0	6,500,758
0300055. 94 GAR 4.00% 13	9,614,439	0	0	0	9,614,439
0399997. Totals (Gross)	156,273,022	0	30,875,017	0	125,398,005
0399998. Reinsurance ceded	0	0	0	0	0
0399999. SCWLC: Totals (Net)	156,273,022	0	30,875,017	0	125,398,005
0400001. Prudential-Metropolitan ADB table and AM(5) 3.50% 30-47	3,420,578	0	3,420,578	0	0
0400002. Prudential INT ADB and 41 STD INT 3.50% 28-46	22,666,659	0	22,666,659	0	0
0400003. Prudential Weekly Premium ADB and 41 STD IND 3.50% 46	0	0	0	0	0

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0400004. INTERCO DI and 41 CSO 3.50% 47-67	77,465,983	0	77,465,983	0	0
0400005. INTERCO DI and 41 STD INT 3.50% 47-59	77,984,105	0	77,984,105	0	0
0400006. INTERCO DI adj and 41 STD IND 3.50% 47-67	35,646,652	35,646,652	0	0	0
0400007. 59 ADB 3.75% 14NB	10,749	0	0	0	10,749
0400008. 59 ADB 4.50% 83 - 12 NB	16,224	0	16,224	0	0
0400009. 59 ADB and 80 CSO 4.50% 99 - 05	164,596,098	0	164,596,098	0	0
0400010. 59 ADB and 41 STD IND 3.00% 17-67	1,930,687	1,930,687	0	0	0
0400011. 59 ADB and 58 CSO 2.50% 62-82	220,396,830	0	220,396,830	0	0
0400012. 59 ADB and 80 CSO 4.00% 06-08	171,147	0	171,147	0	0
0400013. 59 ADB and 80 CSO 2.50% 83	24,983,456	0	24,983,456	0	0
0400014. 59 ADB 3.00% 61 - 86	158,805	0	158,805	0	0
0400015. 59ADB & 2001CSO 4.50% 2005	0	0	0	0	0
0400016. Modified 59 ADB 3.75% 14NB	5,711,717	0	0	0	5,711,717
0400017. 59 ADB and 01 CSO 4.00% 06-12	5,704	0	5,704	0	0
0400018. 59 ADB and 01 CSO 4.00% 08-13NB	118,906	0	118,906	0	0
0400019. 59 ADB and 01 CSO 3.50% 13-14 NB	22,893	0	22,893	0	0
0499997. Totals (Gross)	635,307,193	37,577,339	592,007,388	0	5,722,466
0499998. Reinsurance ceded	37,741,628	2,458,331	35,283,297	0	0
0499999. Accidental Death Benefits: Totals (Net)	597,565,565	35,119,008	556,724,091	0	5,722,466
0500001. 26 Class(3) and 41 CSO 2.50% 54-63	205,240	0	205,240	0	0
0500002. 26 Class(3) and 41 STD INT 2.50% 55-60	1,698,850	0	1,698,850	0	0
0500003. 52 INTERCO Disa 3.75% 14NB	4	0	0	0	4
0500004. 52 INTERCO Disa and 58 CSO 3.00% 62-84	17,844,907	0	17,844,907	0	0
0500005. 52 INTERCO Disa and 80 CSO 4.50% 99-05	137,963,234	0	137,963,234	0	0
0500006. 52 INTERCO Disa and 80 CSO 4.00% 06-08	188,283	0	188,283	0	0
0500007. 52 INTERCO Disa and 01 CSO 4.50% 04-05	57	0	57	0	0
0500008. 52 INTERCO Disa and 01 CSO 4.00% 06 and later	0	0	0	0	0
0500009. 52 INTERCO Disa and 01 CSO 4.00% 06-12	50,213,687	0	50,213,687	0	0
0500010. 52 INTERCO Disa and 01 CSO 3.50% 13-14 NB	7,361,214	0	7,361,214	0	0
0500011. 52 DIS. STUDY w 58 CSO 3.00%	144,653	0	144,653	0	0
0500012. 64 CDT and 58 CSO 3.00%	589,675	0	589,675	0	0
0500013. Prudential Accident Disability Experience 3.75% 14NB	184,230	0	0	0	184,230
0599997. Totals (Gross)	216,394,034	0	216,209,800	0	184,234
0599998. Reinsurance ceded	4,292,252	0	4,292,252	0	0
0599999. Disability-Active Lives: Totals (Net)	212,101,782	0	211,917,548	0	184,234
0600001. 26 Class(3) 3.50% 33	0	0	0	0	0
0600002. 26 Class(3) 2.50% 36-63	4,448,853	0	4,448,853	0	0
0600003. 73-76 OASDI Disabled Workers Experience 4.50% 99-05	520,847,257	0	520,847,257	0	0
0600004. 73-76 OASDI Disabled Workers Experience 4.00% 75-83, 06-13NB	79,912,715	0	79,912,715	0	0
0600005. 73-76 OASDI Disabled Workers Experience 4.00% 06-12	915,780	0	915,780	0	0
0600006. 73-76 OASDI Disabled Workers Experience 3.50% 62-74	21,179,482	0	21,179,482	0	0
0600007. 73-76 OASDI Disabled Workers Experience 3.50% 13-14 NB	0	0	0	0	0
0600008. 52 INTERCO 3.00% 57 - 96	261,465	0	261,465	0	0
0600009. 52 INTERCO 3.50% 69 - 13	8,157,838	0	8,157,838	0	0
0600010. 52 INTERCO 4.00% 74 - 12	6,203,190	0	6,203,190	0	0
0600011. 52 INTERCO 4.50% 75 - 13	6,925,760	0	6,925,760	0	0
0600012. 52 INTERCO 5.00% 64 - 94	1,137,680	0	1,137,680	0	0
0600013. 52 INTERCO 5.50% 65 - 13	2,286,353	0	2,286,353	0	0
0600014. 52 INTERCO 6.00% 73 - 04	698,333	0	698,333	0	0
0600015. Unaccrued portion of liability for claims in course of settlement	1,671,434	0	1,671,434	0	0
0600016. Unaccrued portion of liability for claims incurred but unreported -less reinsurance	47,357,312	0	47,357,312	0	0
0699997. Totals (Gross)	702,003,452	0	702,003,452	0	0
0699998. Reinsurance ceded	35,858,769	0	35,858,769	0	0
0699999. Disability-Disabled Lives: Totals (Net)	666,144,683	0	666,144,683	0	0
0700001. Additional Actuarial Reserves - Asset Adequacy Analysis	2,934,000,000	0	850,000,000	0	2,084,000,000
0700002. Additional Actuarial Reserves - Variable Annuities Margins	74,000,000	0	49,000,000	0	25,000,000
0700003. Additional Actuarial Reserves - Other Margins	0	0	0	0	0
0700004. For the share value protection option under the systematic investment plan	2,047,856	0	2,047,856	0	0
0700005. For the supplemental death benefit option under the qualified variable annuity	0	0	0	0	0
0700006. For the minimum death benefit/living benefit under variable life	320,578,296	0	319,775,964	0	802,332
0700007. For excess of valuation net premiums over corresponding gross on respective policies, computed according to the standard valuation required by this state	91,848,728	0	91,848,728	0	0
0700008. For non-deduction of deferred fractional premiums or return of premiums at the death of the insured	4,780,511	0	4,780,511	0	0
0700009. For immediate payment of claims on reserves calculated using curtate functions	22,974,070	0	22,974,070	0	0
0700010. For substandard policies with extra premiums	6,689,612	0	6,689,612	0	0
0799997. Totals (Gross)	3,456,919,073	0	1,347,116,741	0	2,109,802,332
0799998. Reinsurance ceded	112,262,315	0	112,262,315	0	0
0799999. Miscellaneous Reserves: Totals (Net)	3,344,656,758	0	1,234,854,426	0	2,109,802,332
9999999. Totals (Net) - Page 3, Line 1	107,652,927,012	2,046,942,228	70,850,801,441	2,799	34,755,180,544

EXHIBIT 5 - INTERROGATORIES

1.1 Has the reporting entity ever issued both participating and non-participating contracts? ..... Yes [X] No [ ]

1.2 If not, state which kind is issued.

2.1 Does the reporting entity at present issue both participating and non-participating contracts? ..... Yes [ ] No [X]

2.2 If not, state which kind is issued.
Non-Participating

3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? ..... Yes [X] No [ ]
If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4. Has the reporting entity any assessment or stipulated premium contracts in force? ..... Yes [ ] No [X]
If so, state:

4.1 Amount of insurance? ..... $ 0

4.2 Amount of reserve? ..... $ 0

4.3 Basis of reserve:

4.4 Basis of regular assessments:

4.5 Basis of special assessments:

4.6 Assessments collected during the year ..... $ 0

5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? ..... Yes [X] No [ ]

6.1 If so, state the amount of reserve on such contracts on the basis actually held: ..... $ 1,885,671,682

6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: ..... $ 2,085,374,006
Attach statement of methods employed in their valuation.

7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? ..... Yes [X] No [ ]

7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements ..... $ 75,830,568,166

7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
Market Value

7.3 State the amount of reserves established for this business: ..... $ 0

7.4 Identify where the reserves are reported in the blank:
N/A

8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? ..... Yes [ ] No [X]

8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: ..... $ 0

8.2 State the amount of reserves established for this business: ..... $ 0

8.3 Identify where the reserves are reported in the blank:
N/A

9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? ..... Yes [ ] No [X]

9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: ..... $ 0

9.2 State the amount of reserves established for this business: ..... $ 0

9.3 Identify where the reserves are reported in the blank:
N/A

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
	2	3	Increase in Actuarial Reserve Due to Change
Description of Valuation Class	Changed From	Changed To	
Emerging Supplementary Contracts with Life Contingencies (Group)	Various	A-2000 4.50%	262,934
Maturing Deferred Annuities	Various	A-2000 4.50%	(8,480,317)
Closed Block Substandard	AM(5) 3.50% CRVM 1947	No Reserve Held	(60)
Closed Block Substandard	41CSO 3.50% 1957-1962	No Reserve Held	(1,575)
Closed Block Substandard	41CSO 3.50% CRVM 1958-1962	No Reserve Held	(7,190)
Closed Block Substandard	58CSO at various 1963-1984	No Reserve Held	(853,298)
Closed Block Substandard	58CSO at various CRVM 1963-1984	No Reserve Held	(3,403,097)
Closed Block Substandard	80 CSO at various 1983-2002	No Reserve Held	(6,061,882)
Closed Block Substandard	80 CSO at various CRVM 1983-2002	No Reserve Held	(64,347,285)
43 Change in Reserve on account of change in valuation basis (B3590) from Blue Book Main Pages			(431,478)
0199999. Subtotal (Page 7, Line 6)	XXX	XXX	(83,323,248)
Group Long Term Disability	Valuation factors filed and approved in 2007	Valuation factors filed and approved in 2014	131,220,881
0299999. Subtotal	XXX	XXX	131,220,881
9999999 - Total (Column 4, only)			47,897,633

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

		1	2	3	4	Other Individual Contracts				
						5	6	7	8	9
		Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
	ACTIVE LIFE RESERVE									
1.	Unearned premium reserves	78,218,633	25,212,674	0	0	200,954	52,689,424	115,581	0	0
2.	Additional contract reserves (a)	3,332,102,489	1,641,628,823	0	0	3,538,083	1,646,109,343	40,826,240	0	0
3.	Additional actuarial reserves-Asset/Liability analysis	1,643,000,000	792,000,000	0	0	0	845,000,000	6,000,000	0	0
4.	Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0
5.	Reserve for rate credits	0	0	0	0	0	0	0	0	0
6.	Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
7.	Totals (Gross)	5,053,321,122	2,458,841,497	0	0	3,739,037	2,543,798,767	46,941,821	0	0
8.	Reinsurance ceded	4,096,385	151,252	0	0	3,739,037	206,096	0	0	0
9.	Totals (Net)	5,049,224,737	2,458,690,245	0	0	0	2,543,592,671	46,941,821	0	0
	CLAIM RESERVE									
10.	Present value of amounts not yet due on claims	3,385,571,150	3,095,193,066	0	0	14,369,425	275,647,484	361,175	0	0
11.	Additional actuarial reserves-Asset/Liability analysis	0	0	0	0	0	0	0	0	0
12.	Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0
13.	Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
14.	Totals (Gross)	3,385,571,150	3,095,193,066	0	0	14,369,425	275,647,484	361,175	0	0
15.	Reinsurance ceded	147,574,372	131,831,087	0	0	14,369,425	1,373,860	0	0	0
16.	Totals (Net)	3,237,996,778	2,963,361,979	0	0	0	274,273,624	361,175	0	0
17.	TOTAL (Net)	8,287,221,515	5,422,052,224	0	0	0	2,817,866,295	47,302,996	0	0
18.	TABULAR FUND INTEREST	327,674,546	213,680,397	0	0	0	113,989,505	4,644	0	0
	DETAILS OF WRITE-INS									
0601.										
0602.										
0603.										
0698.	Summary of remaining write-ins for Line 6 from overflow page	0	0	0	0	0	0	0	0	0
0699.	TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above)	0	0	0	0	0	0	0	0	0
1301.										
1302.										
1303.										
1398.	Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0	0	0	0	0
1399.	TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

Individual Long Term Care reserves are one-year full preliminary term reserves based on Milliman USA Guidelines for LTC Claims Cost for morbidity, 1983 GAM for older products and 1994 GAM for the new generation product and interest rates of 3.5%, 4.0% or 4.5% depending on the effective date of coverage of each participant. Long Term Care valued by the 1 year preliminary term method based on Milliman USA's Guidelines for LTC Claims costs and 1983 GAM or 1994 GAM and, 4%, 4 ½%, 5%, or 5 ½%. Group Long Term Care reserves are one-year full preliminary term reserves based on Milliman USA Guidelines for LTC Claims Cost for morbidity, 1983 GAM mortality for older products and 1994 GAM for the new generation products and interest rates of 3.5%, 4.0%, 4.5%, 5.0% or 5.5% depending on the disablement date of claim for each claimant. The Group Long Term Disability reserve basis is 1987 Commissioner's Group Disability Table Modified wih the Pru Basic 2007 Claim Termination Table , 3%, 3 ¼%, 3 ½%, 4%, 4 ¼%, 4 ½%, 5%, 5 ¼%, 5 ½%, 5 ¾%, 6%, 6 ¼%, 6 ¾% . 1964 Commissioners Disability and 1958 CSO, 3 ½%, 4%, 4 ½%, 5 ½%, 6%. 1959 ADB Table (increased by 15% for dismemberment benefit(s) and 1958 CSO 3 ½%, 4%, 4 ½%, 5 ½%, 6%. 1956 Inter-Company Hospital and Surgical and 1958 CSO 3 ½%, 4%, 4 ½%, 5 ½%, 6%. Prudential Major Medical table and 1958 CSO, 3 ½%. 1964 Prudential Major Medical table and 1958 CSO, 3 ½%. 1965 Prudential Major Medical table and 1958 CSO 3 ½%, 4 ½%, 6%. 1964 Commissioners Disability table 3 ½%. 1985 CIDA table and 1980 CSO 3 ½%, 4%, 4 ½%, 5 ½%, 6%. 1964 CDT and 1980 CSO 3 ½%, 4%, 4 ½%, 5 ½%, 6%. 1985 CIDA and 1958 CSO 5.5. 1994 GAM with projection 3.5%. The Group Long Term Disability reserve basis is 1987 Commissioner's Group Disability Table with Modifications, 3 ¼%, 3 ½%, 4%, 4 ¼%, 4 ½%, 5%, 5 ¼%, 5 ½%, 5 ¾%, 6%, 6 ¼%, 6 ¾%

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1 Total	2 Guaranteed Interest Contracts	3 Annuities Certain	4 Supplemental Contracts	5 Dividend Accumulations or Refunds	6 Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	19,956,016,386	4,367,362,790	1,367,627,890	4,600,291,911	5,364,002,179	4,256,731,616
2. Deposits received during the year	4,065,417,007	1,703,155,997	18,564,819	1,948,783,634	197,126,121	197,786,436
3. Investment earnings credited to the account	554,979,093	74,342,726	68,397,850	91,746,439	136,194,514	184,297,564
4. Other net change in reserves	(7,501,857)	(7,501,857)	0	0	0	0
5. Fees and other charges assessed	0	0	0	0	0	0
6. Surrender charges	0	0	0	0	0	0
7. Net surrender or withdrawal payments	4,157,352,019	1,446,510,240	113,720,858	1,959,256,578	382,698,237	255,166,106
8. Other net transfers to or (from) Separate Accounts	0	0	0	0	0	0
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8)	20,411,558,610	4,690,849,416	1,340,869,701	4,681,565,406	5,314,624,577	4,383,649,510
10. Reinsurance balance at the beginning of the year	174,761,743	0	0	38,389,304	142,102	136,230,337
11. Net change in reinsurance assumed	376,661,430	0	0	(4,594,735)	4,914	381,251,251
12. Net change in reinsurance ceded	371,637,991	0	0	0	0	371,637,991
13. Reinsurance balance at the end of the year (Lines 10+11-12)	179,785,182	0	0	33,794,569	147,016	145,843,597
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	20,591,343,792	4,690,849,416	1,340,869,701	4,715,359,975	5,314,771,593	4,529,493,107

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2	Ordinary			6	Group		Accident and Health		
				3	4	5		7	8	9	10	11
		Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:												
	1.1 Direct	3,692,657	0	686,903	561,762	0	0	0	1,860,640	0	0	583,352
	1.2 Reinsurance assumed	375,635,451	0	143,344,908	0	0	0	0	232,290,544	0	0	0
	1.3 Reinsurance ceded	7,032,097	0	6,448,745	0	0	0	0	0	0	0	583,352
	1.4 Net	372,296,011	0	137,583,066	561,762	0	0	0	234,151,184	0	0	0
2. In course of settlement:												
2.1 Resisted	2.11 Direct	4,958,751	0	1,542,501	0	0	0	2,418,750	0	997,500	0	0
	2.12 Reinsurance assumed	22,343,354	2,304	22,341,050	0	0	0	0	0	0	0	0
	2.13 Reinsurance ceded	3,075,354	2,304	3,073,050	0	0	0	0	0	0	0	0
	2.14 Net	24,226,751	0	(b) 20,810,501	(b) 0	0	(b) 0	(b) 2,418,750	0	997,500	0	0
2.2 Other	2.21 Direct	648,536,797	0	173,791,929	0	0	0	413,232,467	143,619	52,247,822	0	9,120,959
	2.22 Reinsurance assumed	267,696,654	180,240	265,867,303	0	0	0	1,384,911	0	264,200	0	0
	2.23 Reinsurance ceded	235,308,500	180,240	159,288,966	0	0	0	71,548,038	0	4,291,256	0	0
	2.24 Net	680,924,950	0	(b) 280,370,266	(b) 0	0	(b) 0	(b) 343,069,339	143,619	(b) 48,220,767	(b) 0	(b) 9,120,959
3. Incurred but unreported:												
	3.1 Direct	503,585,610	3,917,000	92,002,043	0	0	218,957	381,513,688	0	24,428,775	0	1,505,147
	3.2 Reinsurance assumed	131,407,447	274,190	117,972,707	0	0	0	12,946,973	0	213,577	0	0
	3.3 Reinsurance ceded	128,646,898	274,190	65,721,772	0	0	0	60,502,440	0	2,148,496	0	0
	3.4 Net	506,346,159	3,917,000	(b) 144,252,978	(b) 0	0	(b) 218,957	(b) 333,958,221	0	(b) 22,493,856	(b) 0	(b) 1,505,147
4. TOTALS	4.1 Direct	1,160,773,814	3,917,000	268,023,376	561,762	0	218,957	797,164,905	2,004,259	77,674,097	0	11,209,459
	4.2 Reinsurance assumed	797,082,906	456,734	549,525,967	0	0	0	14,331,884	232,290,544	477,777	0	0
	4.3 Reinsurance ceded	374,062,849	456,734	234,532,533	0	0	0	132,050,478	0	6,439,752	0	583,352
	4.4 Net	1,583,793,871	(a) 3,917,000	(a) 583,016,810	561,762	0	218,957	(a) 679,446,310	234,294,803	71,712,123	0	10,626,106

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to $ 0 in Column 2, $ 686,903 in Column 3 and $ 0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance $ 49,028,748 Individual Annuities $ 0 , Credit Life (Group and Individual) $ 0 , and Group Life $ 0 , are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health $ 2,963,361,979 Credit (Group and Individual) Accident and Health $ 0 , and Other Accident and Health $ 274,634,800 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other
1. Settlements During the Year:											
1.1 Direct	15,676,451,919	142,302,571	2,873,494,642	296,044,622	4,076,956	0	4,027,112,326	7,380,297,558	887,588,431	0	65,534,813
1.2 Reinsurance assumed	3,351,322,071	10,955,546	2,523,629,005	294,566,649	0	0	31,352,647	490,231,575	586,649	0	0
1.3 Reinsurance ceded	4,186,787,417	148,965,068	3,331,541,053	0	0	0	670,092,114	0	32,783,035	0	3,406,147
1.4 Net	(d) 14,840,986,573	4,293,049	2,065,582,594	590,611,271	4,076,956	0	3,388,372,859	7,870,529,133	855,392,045	0	62,128,666
2. Liability December 31, current year from Part 1:											
2.1 Direct	1,160,773,814	3,917,000	268,023,376	561,762	0	218,957	797,164,905	2,004,259	77,674,097	0	11,209,459
2.2 Reinsurance assumed	797,082,906	456,734	549,525,967	0	0	0	14,331,884	232,290,544	477,777	0	0
2.3 Reinsurance ceded	374,062,849	456,734	234,532,533	0	0	0	132,050,478	0	6,439,752	0	583,352
2.4 Net	1,583,793,871	3,917,000	583,016,810	561,762	0	218,957	679,446,310	234,294,803	71,712,123	0	10,626,106
3. Amounts recoverable from reinsurers December 31, current year	115,804,399	0	98,754,588	0	0	0	9,702,938	0	7,346,873	0	0
4. Liability December 31, prior year:											
4.1 Direct	1,241,578,091	5,455,922	306,966,937	282,424	0	219,271	840,942,922	208,244	77,775,051	0	9,727,320
4.2 Reinsurance assumed	572,400,579	607,629	555,912,469	0	0	0	15,374,957	0	505,524	0	0
4.3 Reinsurance ceded	412,345,743	607,629	251,961,708	0	0	0	151,619,681	0	7,396,812	0	759,913
4.4 Net	1,401,632,927	5,455,922	610,917,698	282,424	0	219,271	704,698,198	208,244	70,883,763	0	8,967,407
5. Amounts recoverable from reinsurers December 31, prior year	91,167,599	0	71,396,335	0	0	0	9,707,491	0	10,063,773	0	0
6. Incurred Benefits											
6.1 Direct	15,595,647,642	140,763,649	2,834,551,081	296,323,960	4,076,956	(314)	3,983,334,309	7,382,093,573	887,487,477	0	67,016,952
6.2 Reinsurance assumed	3,576,004,398	10,804,651	2,517,242,503	294,566,649	0	0	30,309,574	722,522,119	558,902	0	0
6.3 Reinsurance ceded	4,173,141,323	148,814,173	3,341,470,131	0	0	0	650,518,358	0	29,109,075	0	3,229,586
6.4 Net	14,998,510,717	2,754,127	2,010,323,453	590,890,609	4,076,956	(314)	3,363,125,524	8,104,615,692	858,937,305	0	63,787,365

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to $ 0 in Line 1.1, $ 0 in Line 1.4.
$ 0 in Line 6.1, and $ 0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to $ 34,036,310 in Line 1.1, $ 3,997,663 in Line 1.4.
$ 34,145,587 in Line 6.1, and $ 4,106,939 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to $ 0 in Line 1.1, $ 0 in Line 1.4.
$ 0 in Line 6.1, and $ 0 in Line 6.4.

(d) Includes $ 73,216,780 premiums waived under total and permanent disability benefits.

EXHIBIT OF NON-ADMITTED ASSETS

		1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1.	Bonds (Schedule D)	0	0	0
2.	Stocks (Schedule D):			
	2.1 Preferred stocks	0	0	0
	2.2 Common stocks	0	0	0
3.	Mortgage loans on real estate (Schedule B):			
	3.1 First liens	0	0	0
	3.2 Other than first liens	0	0	0
4.	Real estate (Schedule A):			
	4.1 Properties occupied by the company	0	0	0
	4.2 Properties held for the production of income	0	0	0
	4.3 Properties held for sale	0	0	0
5.	Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)	0	0	0
6.	Contract loans	0	0	0
7.	Derivatives (Schedule DB)	0	0	0
8.	Other invested assets (Schedule BA)	0	0	0
9.	Receivables for securities	0	0	0
10.	Securities lending reinvested collateral assets (Schedule DL)	0	0	0
11.	Aggregate write-ins for invested assets	0	0	0
12.	Subtotals, cash and invested assets (Lines 1 to 11)	0	0	0
13.	Title plants (for Title insurers only)	0	0	0
14.	Investment income due and accrued	9,071	2,928,267	2,919,196
15.	Premiums and considerations:			
	15.1 Uncollected premiums and agents' balances in the course of collection	12,385,086	18,298,423	5,913,337
	15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due	0	0	0
	15.3 Accrued retrospective premiums	0	0	0
16.	Reinsurance:			
	16.1 Amounts recoverable from reinsurers	0	0	0
	16.2 Funds held by or deposited with reinsured companies	0	0	0
	16.3 Other amounts receivable under reinsurance contracts	0	0	0
17.	Amounts receivable relating to uninsured plans	591,562	697,015	105,453
18.1	Current federal and foreign income tax recoverable and interest thereon	0	0	0
18.2	Net deferred tax asset	948,226,201	1,223,784,126	275,557,925
19.	Guaranty funds receivable or on deposit	0	0	0
20.	Electronic data processing equipment and software	76,722,048	79,331,264	2,609,216
21.	Furniture and equipment, including health care delivery assets	107,689,996	112,061,474	4,371,478
22.	Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0
23.	Receivables from parent, subsidiaries and affiliates	0	4,338	4,338
24.	Health care and other amounts receivable	26,143,119	24,422,870	(1,720,249)
25.	Aggregate write-ins for other than invested assets	2,830,226,885	3,393,059,563	562,832,678
26.	Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	4,001,993,967	4,854,587,340	852,593,373
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
28.	Total (Lines 26 and 27)	4,001,993,967	4,854,587,340	852,593,373
	DETAILS OF WRITE-INS			
1101.		0	0	0
1102.				
1103.				
1198.	Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199.	Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0
2501.	Prepaid pension expense	2,721,656,808	3,290,244,440	568,587,632
2502.	Miscellaneous assets	106,456,364	100,128,873	(6,327,491)
2503.	Receivable for sales on investments over 15 days	2,113,713	2,686,250	572,537
2598.	Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599.	Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	2,830,226,885	3,393,059,563	562,832,678

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

1A. Accounting Practices

The Prudential Insurance Company of America (the "Company" or "PICA"), domiciled in the state of New Jersey, prepares its statutory financial statements in accordance with accounting practices prescribed or permitted by the New Jersey Department of Banking and Insurance (the "Department"). Prescribed statutory accounting practices ("SAP") include publications of the National Association of Insurance Commissioners ("NAIC"), state laws, regulations and general administrative rules. Permitted statutory accounting practices encompass all accounting practices not so prescribed, by the Department.

The Company records leasehold improvements as admitted assets. New Jersey law allows insurance companies domiciled in New Jersey to admit leasehold improvements as admitted assets. NAIC statutory accounting practices require non-admittance of leasehold improvements.

In 2004, one of the Company's insurance subsidiaries, Prudential Retirement and Annuity Company (PRIAC), received approval from its domiciliary insurance department (Connecticut) to record a deferred gain associated with an assumption reinsurance agreements between Connecticut General Life Insurance Company and PRIAC in the Interest Maintenance Reserve ("IMR") and to amortize the deferred gain in a manner consistent with those relevant annual statement instructions. Had the deferred gains been established as a liability limited to an amortization period of 10 years in accordance with the guidance of SSAP No.61, "Life, Deposit-Type and Accident and Health Reinsurance" ("SSAP No.61"), and not included in the IMR, it would have created a material distortion in the analysis of the adequacy of statutory reserves conducted annually by PRIAC's Appointed Actuary. Therefore, the permitted practice for this PICA subsidiary impacts its carrying value on PICA's balance sheet as indicated in the reconciliation below.

A reconciliation of the Company's net income and capital and surplus between NAIC SAP and practices prescribed and permitted by the Department is shown below:

	12/31/2014	12/31/2013
Net Income, New Jersey state basis	$901,050,085	$1,357,803,185
State Prescribed Practices (Income)	0	0
State Permitted Practices (Income)	0	0
Net Income, NAIC SAP	$901,050,085	$1,357,803,185
Statutory Surplus, New Jersey state basis	$10,330,977,148	$9,382,581,507
State Prescribed Practices (Surplus)		
Non-admit leasehold improvements	($29,260,004)	($32,542,612)
State Permitted Practices (Surplus)	0	0
Deferred gain amortization in insurance subsidiary	90,299,613	97,993,389
Statutory Surplus, NAIC SAP	$10,392,016,757	$9,448,032,284

1B. Use of Estimates

The preparation of financial statements in conformity with SAP requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

The most significant estimates include those used in determining measurement of any related impairment; valuation of investments including derivatives (in the absence of quoted market values) and the recognition of other-than-temporary impairments; aggregate reserves for life, accident, and health contracts including guarantees; pension and other postretirement benefits; provision for income taxes and valuation of deferred tax assets; and goodwill; and reserves for contingent liabilities, including reserves for losses in connection with unresolved legal matters.

1C. Accounting Policy

In addition, the Company uses the following accounting policies:

1) Cash includes cash on deposit and cash equivalents. Cash equivalents are short-term, highly liquid investments, with original maturities of three months or less, that are both readily convertible to known amounts of cash and so near their maturity that they represent insignificant risk of changes in value because of changes in interest rates.

   Short-term investments primarily consist of money market funds and highly liquid debt instruments with a remaining maturity of twelve months or less and greater than three months when purchased. They are stated at amortized cost, which approximates fair value.

2) Bonds, which consist of long-term bonds, are stated primarily at amortized cost in accordance with the valuation prescribed by the Department and the NAIC. Bonds rated by the NAIC are classified into six categories ranging from highest quality bonds to those in or near default. Bonds rated in the top five categories are generally valued at amortized cost while bonds rated at the lowest category are valued at lower of amortized cost or fair market value. The Company follows both the prospective and retrospective methods for amortizing bond premium and discount. See below for additional disclosure regarding the prospective vs. retrospective methods. Both methods require the recalculation of the effective yield at each reporting date if there has been a change in the underlying assumptions. For the prospective method, the recalculated yield will equate the carrying amount of the investment to the present value of the anticipated future cash flows. The recalculated yield is then used to accrue income on the investment balance for subsequent accounting periods. There are no accounting changes in the current period unless the undiscounted anticipated cash flow is less than the carrying amount of the investment. For the retrospective method, the recalculated yield is the rate that equates the present value of actual and anticipated future cash flows with the original cost of the investment. The current balance of the investment is increased or decreased to the amount that would have

NOTES TO FINANCIAL STATEMENTS

resulted had the revised yield been applied since inception and investment income is correspondingly decreased or increased. For other than temporary impairments, the cost basis of the bond excluding loan-backed and structured securities is written down to fair market value as a new cost basis and the amount of the write down is accounted for as a realized loss.

3) Common stocks include unaffiliated common stocks and investments in subsidiaries. See (7) below for information related to investments in subsidiaries. Unaffiliated common stocks are carried at fair value. Dividends are recognized in net investment income when earned.

4) Preferred stocks include unaffiliated preferred stocks and investments in subsidiaries. Preferred stocks rated by the NAIC are classified into six categories ranging from highest quality preferred stocks to those in or near default. Preferred stocks rated in the top three categories are generally valued at amortized cost while preferred stocks rated in the lower three categories are generally valued at lower of amortized cost or fair value. For other-than-temporary impairments, the cost basis of the preferred stock is written down to fair market value as a new cost basis and the amount of the write down is recorded for as a realized loss.

5) Mortgage loans on real estate are stated primarily at unpaid principal balances, net of unamortized premiums and discounts and impairments. Impaired loans are identified by management as loans when it is considered probable that all amounts due according to the contractual terms of the loan agreement will not be collected. These loans are recorded based on the fair value of the collateral less estimated costs to obtain and sell or a discounted cash flow model. The difference between the net value of the collateral and the recorded investment in the mortgage loan is recognized as an impairment by creating a valuation allowance with a corresponding charge to unrealized loss or by adjusting an existing valuation allowance for the impaired loan with a corresponding charge or credit to unrealized gain or loss. Other than temporary impairments are then recognized as a realized loss in net income.

   Interest received on impaired loans, including loans that were previously modified in a troubled debt restructuring, is generally either applied against the principal or reported as revenue, according to management's judgment as to the collectability of principal. Management discontinues accruing interest on impaired loans after the loans are 90 days delinquent as to principal or interest, or earlier when management has substantial doubts about collectability. When this interest is deemed uncollectible, it is reversed against interest income on loans for the current period. Generally, a loan is restored to accrual status only after all delinquent interest and principal are brought current and, in the case of loans where interest has been interrupted for a substantial period, a regular payment performance has been established.

6) Loan-backed and structured securities are primarily carried at amortized cost. For loan-backed and structured securities, the effective yield is based on estimated cash flows, including prepayment assumptions based on data from widely accepted third-party data sources or internal estimates. For high credit quality loan-backed and structured securities (those rated AA or above), cash flows are provided quarterly, and the amortized cost and effective yield of the security are adjusted as necessary to reflect historical prepayment experience and changes in estimated future prepayments. The adjustments to amortized cost for those securities rated AA or above are recorded in accordance with the retrospective method. For loan-backed and structured securities rated below AA, the effective yield is adjusted prospectively for any changes in estimated cash flows.

   The NAIC designations for non-agency residential mortgage-backed securities ("RMBS"), including asset-backed securities collateralized by sub-prime mortgages, are based on security level expected losses as modeled by an independent third party (engaged by the NAIC) and the statutory carrying value of the security, including any purchase discounts or impairment charges previously recognized. The model used in determining NAIC designations was updated at December 31, 2013, and utilized for reporting as of December 31, 2014 and December 31, 2013.

   Similar to the change for RMBS, the NAIC designations for commercial mortgage-backed securities ("CMBS") are based on security level expected losses as modeled by an independent third party (engaged by the NAIC) and the statutory carrying value of the security, including any purchase discounts or impairment charges previously recognized. The model used in determining NAIC designations was updated at December 31, 2013, and utilized for reporting as of December 31, 2014 and December 31, 2013.

7) Investments in subsidiaries are accounted for using the equity method as defined in SSAP No. 97, Investments in Subsidiary, Controlled and Affiliated Entities ("SCA"), a Replacement of SSAP No. 88 ("SSAP No. 97"). Investments in insurance subsidiaries are recorded based on the underlying audited statutory equity of the respective entity's financial statements, adjusted for unamortized goodwill as provided for in SSAP No. 68, Business Combinations and Goodwill ("SSAP No. 68"). Investments in non-insurance subsidiaries that do not engage in certain transactions or activities, per paragraph 8b ii of SSAP No. 97 are recorded based on audited U.S. GAAP equity of the investee. The subsidiaries' change in net assets, excluding capital contributions and distributions, is included in "Change in net unrealized capital gains (losses)". Dividends or distributions received from the investee are recognized in net investment income when declared to the extent they are not in excess of undistributed accumulated earnings attributed to our investment. The subsidiaries are engaged principally in the business of life insurance and annuities.

8) Other invested assets include primarily the Company's investment in joint ventures, limited liability companies and other forms of partnerships. These investments are accounted for using an equity method as defined in SSAP No. 97. These entities are valued based on the underlying audited U.S. GAAP equity of the investee, or permitted alternatives as defined in SSAP No. 48, "Joint Ventures, Partnerships and Limited Liability Companies," ("SSAP No. 48").

9) Derivatives used by the Company include swaps, futures, forwards, and options and may be exchange-traded or contracted in the over-the-counter market. Derivatives are recorded at fair value either as assets, within "Derivatives," or as liabilities, surplus and other funds within "Derivatives" at their estimated fair value. To qualify for hedge accounting treatment, a derivative must be highly effective in mitigating the designated risk of the hedged item. Effectiveness of the hedge is formally assessed at inception and throughout the life of the hedging relationship.

(10) The Company considers anticipated investment income when calculating its premium deficiency reserves in accordance with SSAP No. 54, "Individual and Group Accident and Health Contracts" ("SSAP No. 54").

(11) Accident and health reserves represent the estimated value of the future payments, adjusted for contingencies and interest. The remaining reserves for active life reserves and unearned premiums are valued using the preliminary term method, gross premium valuation method, or a pro rata portion of gross premiums. Reserves are also held for amounts not yet due on hospital benefits and other coverages.

(12) The Company has not modified its capitalization policy from the prior period.

NOTES TO FINANCIAL STATEMENTS

(13) The Company does not have any pharmaceutical rebates receivable.

(14) Repurchase agreements and reverse repurchase agreements are agreements between a seller and a buyer, whereby the seller of securities sells and simultaneously agrees to repurchase the same or substantially the same securities from the buyer at an agreed upon price and, usually, at a stated date. Repurchase agreements (securities sold under agreements to repurchase) are generally accounted as secured borrowings. The assets transferred are not removed from the balance sheet, the cash collateral received is invested and reported on balance sheet and accounted for based on the type of investment. An offsetting liability is reported in “Aggregate write-ins for liabilities”. For reverse repurchase agreements (securities purchased under agreements to resell), an asset is recorded in “Cash, cash equivalents, and short term” to reflect the receivable from the counterparty. Dollar repurchase agreements and reverse dollar repurchase agreements involve debt instruments that are pay-through securities collateralized with GNMA, FNMA and FHLMC and similar securities. The Company typically uses "to be announced" ("TBAs") securities in the dollar repurchase and reverse dollar repurchase agreements which are accounted for as derivatives. Dollar repurchase and reverse dollar repurchase agreements are reported in "Aggregate write-ins for invested assets" with the change in value reported as "Change in net unrealized capital gains". "Net realized capital gains (losses)" are recorded upon termination of the agreements.

(15) Securities lending transactions are transactions where the Company loans securities to a third party, primarily large brokerage firms. These transactions are accounted for as secured borrowings. Cash collateral received is invested and reported on the balance sheet and accounted for based on the type of investment. An offsetting liability is reported in “Payable for securities lending”.

(16) Contract loans are stated at unpaid principal balances.

(17) Net realized capital gains/(losses) are computed using the specific identification method. Net realized investment gains and losses are generated from numerous sources, including the sale of bonds, stocks, other type of investments, as well as adjustments to the cost basis of investments for other-than-temporary impairments. Realized investment gains and losses are also generated from, the termination of derivatives that do not qualify for hedge accounting. In addition, when realized gains or losses on interest-rate related derivatives are recognized, they are amortized through the IMR. Amortized cost of investments is adjusted for impairments considered other than temporary. All bonds, preferred stocks and common stocks with unrealized losses are subject to review to identify other-than-temporary impairments in value. Under SAP, several factors must be considered to determine whether a decline in value of a security is other than temporary, including:

a) the reasons for the decline in value (credit event, currency or interest related, including general spread widening);
b) a company’s ability and intent to hold its investment for a period of time to allow for recovery of value;
c) a company’s intent to sell its investment before recovery of the cost of the investment;
d) the financial condition of and near-term prospects of the issuer; and
e) for stocks, the extent and duration of the decline.

For stocks, when it is determined that there is an other-than-temporary impairment, the Company records a write down in the Statement of Operations and Changes in Capital and Surplus within "Net Realized Capital Gains (Losses)" to the estimated fair value, which reduces the cost basis. The new cost basis of an impaired security is not adjusted for subsequent increases in the estimated fair value. Estimated fair values for publicly traded common stock are based on quoted market prices or prices obtained from independent pricing services. Estimated fair values for privately traded common stock are determined using valuation and discounted cash flow models that require a substantial level of judgment.

For bonds, excluding loan-backed and structured securities, when it is determined that there is an other-than-temporary impairment, the Company records a write down to the estimated fair value of the bond, which reduces its amortized cost. Credit event related impairments are recorded in the Statement of Operations and Changes in Surplus within "Net Realized Capital Gains" and applied to the AVR, and interest related impairments are directly applied to the IMR, on a post tax basis. The AVR is used to stabilize surplus from fluctuations in the market value of bonds, stocks, mortgage loans, real estate, limited partnerships and other investments. Changes in the AVR are accounted for as direct increases or decreases in surplus. The IMR captures interest related realized gains and losses on sales (net of taxes) of bonds, preferred stocks, mortgage loans, interest related other-than-temporary impairments (net of taxes) and realized gains or losses (net of taxes) on terminated interest rate related derivatives, which are amortized into net income over the expected years to maturity of the investments sold or the item being hedged by the derivative using the grouped method.

The new cost basis of an impaired bond is not adjusted for subsequent increases in estimated fair value. Estimated fair values for bonds, other than private placement bonds, are generally based on quoted market prices or prices obtained from independent pricing services. Estimated fair values for private placement bonds are typically determined primarily by using a discounted cash flow model, which relies upon the average of spread surveys collected from private market intermediaries who are active in both primary and secondary transactions and takes into account, among other factors, the credit quality of the issuer and the reduced liquidity associated with private placements. In determining the fair value of certain securities, including those that are distressed, the discounted cash flow model may also use unobservable inputs, which reflect management’s own assumptions about the inputs market participants would use in pricing the asset.

For loan-backed and structured securities, when an other-than-temporary impairment has occurred because the entity does not expect to recover the entire amortized cost basis of the security, even if the entity has no intent to sell and the entity has the intent and ability to hold to recovery, the amount of the other-than-temporary impairment recognized as a realized loss shall equal the difference between the investment's amortized cost basis and the present value of cash flows expected to be collected, discounted at the loan-backed or structured security's effective interest rate. Credit event related impairments are recorded in the Statement of Operations and Changes in Surplus within "Net Realized Capital Gains" and applied to the AVR, and interest related impairments are directly applied to the IMR, on a post tax basis. Additionally, the amortized cost of the security, less the other-than-temporary impairment recognized as a realized loss, shall become the new amortized cost basis of the investment. When the entity has the intent to sell or cannot assert ability and intent to hold to recovery, the security is impaired to its fair value basis.

(18) Separate account assets and liabilities are generally reported at estimated fair value and represent segregated funds, which are invested for certain policyholders, pension funds and other customers. However, there are some separate account assets and liabilities that support products with guarantees and are carried at the same basis as the general account. The assets consist primarily of common stocks, long-term bonds, real estate, mortgages and short-term investments. The assets of each account are legally segregated and are not subject to claims that arise out of any other business of the Company. The liabilities include reserves established to meet withdrawal and future benefit payment contractual provisions. Investment risks associated with

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fair value changes are generally borne by the customers, except to the extent of minimum guarantees made by the Company with respect to certain accounts. Mortality, policy administration and surrender charges on the accounts are included in "Miscellaneous income."

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

The State of New Jersey requires that insurance companies domiciled in the State of New Jersey prepare their statutory basis financial statements in accordance with the NAIC Accounting Practices and Procedures manual (the "Manual"), subject to any deviations prescribed or permitted by the Department.

Accounting changes adopted to conform to the provisions of the Manual are reported as changes in accounting principles. The cumulative effect of changes in accounting principles is reported as an adjustment to unassigned funds (surplus) in the period of the change in accounting principle. The cumulative effect is the difference between the amount of capital and surplus at the beginning of the year and the amount of capital and surplus that would have been reported at that date if the new accounting principles had been applied retroactively for all prior periods.

The Company has assessed the non-insurance entities subject to SSAP No. 97, and, based upon the amount of capital that these entities represent and the Company's strong capital position, the Company has decided not to obtain GAAP audits for 17 entities as of December 31, 2014 The Company has therefore valued these entities for purposes of its financial statements at zero. At the end of future fiscal years, the Company may decide to obtain U.S. GAAP audits for entities subject to SSAP No. 97 and thereby restore their equity value for purposes of inclusion in capital and surplus.

Effective January 1, 2013, the NAIC adopted SSAP No. 92, "Accounting for Postretirement Benefits Other Than Pensions, A Replacement of SSAP No. 14", ("SSAP No. 92") and SSAP No. 102, "Accounting for Pensions, A Replacement of SSAP No. 89" ("SSAP No. 102"). The disclosures required by SSAP No. 92 and SSAP No. 102 are included in footnote 12. The cumulative impact of adopting these pronouncements was a $236 million charge to surplus as of January 1, 2013, which is reflected through the Summary of Operations line 49, (Cumulative effect of changes in accounting principles).

Effective December 15, 2013, the NAIC adopted INT 13-03, "Clarification of Surplus Deferral in SSAP No. 92 and SSAP No. 102", which clarified that the transition guidance in SSAP No. 92 and SSAP No. 102, was not intended to result in a more favorable subsequent pension and/or other postemployment benefit (OPEB) surplus position when there are remaining unrecognized liabilities as a result of the reporting entity's initial election for surplus deferral. For any reductions in the benefit obligation due to settlement, curtailment, or plan amendments, as well as net benefit obligation gains due to revisions in assumptions (e.g., discount rates), plan experience differing from assumptions, or actual asset gains exceeding expected returns, a corresponding amount of the deferred surplus liability will be recognized. Additionally, the deferred surplus liability must be recognized to the extent the plan reflects a prepaid cost.

Effective January 1, 2013, the NAIC adopted SSAP No. 103, "Accounting for Transfers and Servicing of Financial Assets and Extinguishments of Liabilities", which superseded SSAP No. 91R, "Accounting for Transfers and Servicing of Financial Assets and Extinguishments of Liabilities". The new pronouncement enhances the information that must be provided regarding security lending, repurchase agreements, and activity related to the transfer and servicing of financial assets.

In March, 2014, the NAIC adopted INT 13-04, "Accounting for the Risk Sharing Provisions of the Affordable Care Act". The Affordable Care Act ("ACA") imposes fee and premium stabilization provisions on health insurers that offer commercial health insurance. INT 13-04 recommends accounting guidance for three programs known as risk adjustment, reinsurance, and risk corridors that take effect in 2014. The risk adjustment program, which impacts premium adjustments and user fees, will be accounted for in accordance with the guidance in SSAP No. 54 and SSAP No. 35R, "Revised-Guaranty Fund and Other Assessments", respectively. The reinsurance program, which includes characteristics of traditional reinsurance, involuntary pools, and government assessments, will be accounted for using provisions of both SSAP No. 61, "Revised-Life, Deposit-Type and Accident and Health Reinsurance", and SSAP No. 63, "Underwriting Pools and Associations, Including Intercompany Pools". Finally, the risk corridors program will be accounted for in accordance with SSAP No. 66, "Retrospectively Rated Contracts". The Company does not offer commercial health insurance so it is not impacted by the risk sharing programs of ACA.

In the first quarter of 2014, the Company determined that accrued federal income taxes and deferred taxes were incorrectly reported as of December 31, 2013 in the 2013 annual statement. A $5.8 million correction related to prior year was recorded through line 53 of the Summary of Operations in the first quarter of 2014. In the second quarter of 2014, the Company determined that it overstated its IMR liability in 2013. During the second quarter of 2014, the IMR liability was reduced and a $12.4 million adjustment was recorded to line 53. Together, these two adjustments totaling $18.2 million are recorded on line 5302, "Aggregate write-ins for gains and losses to surplus – Correction related to prior year" in the Summary of Operations.

3. BUSINESS COMBINATIONS AND GOODWILL

3A. Statutory Purchase Method

Goodwill represents the excess of the amounts the Company paid to acquire subsidiaries and other businesses over the fair value of their net assets at the date of acquisition. When indication of impairment exists, management tests goodwill for the impairment based upon estimates of the fair value of the acquired entity to which the goodwill relates and comparing the carrying value of the acquired entity, including the recorded goodwill, to its estimated fair value at that date. Goodwill is considered impaired when the fair value of the investment in the acquired entity is less than the carrying value of the investment, including the recorded goodwill and the decline is considered other-than-temporary. Given changes in facts and circumstances, this test could lead to reductions in goodwill that could have an adverse effect of the Company's financial condition.

In 2013, the Company acquired 80% ownership of Don CeSar Resort Hotel Ltd. from Rosada Grande LLC and Don CeSar Investor LLC. Goodwill from this purchase was $43,721,085 as of December 31, 2014. Amortization was $6,245,869 for the period ended December 31, 2014. In addition, goodwill for the Company's various other investment entities totaled $19,802,725 as of December 31, 2014. Amortization for these entities for the period ended December 31, 2014 was $1,300,898.

NOTES TO FINANCIAL STATEMENTS

3B. Statutory Merger

The Company had no statutory mergers during 2014 or 2013.

3C. Assumption Reinsurance

There was no goodwill resulting from assumption reinsurance during 2014 or 2013.

3D. Impairment Loss

The Company did not recognize impairment losses from business combinations or goodwill resulting from assumption reinsurance during 2014 or 2013.

4. DISCONTINUED OPERATIONS

The Company did not have any material discontinued operations during 2014 or 2013.

5. INVESTMENTS

5A. Mortgage Loans

(1) The maximum and minimum lending rates for new mortgage loans as of December 31, 2014 were: Farm loans 5.70% and 3.08%; City loans 5.59% and 1.46%. There were no purchase money mortgages loaned during the year.

(2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgages is no greater than 80%, except loans made pursuant to title 17B, Chapter 20, Section 1h, Revised Statutes of New Jersey. The mortgage loans are geographically dispersed or distributed throughout the United States, Mexico, and Europe with the largest concentrations in California (27.76%), New York (11.12%) and Texas (8.36%).

(3) There were no taxes, assessments, or any amounts advanced not included in the mortgage loan total as of December 31, 2014.

(4) Age Analysis of Mortgage Loans:

		Farm	Residential		Commercial		Mezzanine	Total
			Insured	All Other	Insured	All Other		
a.	**Current Year**							
1.	Recorded Investment (All)							
	(a) Current	$1,904,045,909	$0	$327,465	$0	$23,578,259,117	$0	$25,482,632,491
	(b) 30-59 days Past Due	0	0	2,456,017	0	0	0	2,456,017
	(c) 60-89 Days Past Due	0	0	235,807	0	0	0	235,807
	(d) 90-179 Days Past Due	0	0	294,358	0	0	0	294,358
	(e) 180+ Days Past Due	0	0	500,073	0	0	0	500,073
2.	Accruing Interest 90-179 Days Past Due							
	(a) Recorded Investment	$0	$0	$0	$0	$0	$0	$0
	(b) Interest Accrued	0	0	0	0	0	0	0
3.	Accruing Interest 180+ Days Past Due							
	(a) Recorded Investment	$0	$0	$0	$0	$0	$0	$0
	(b) Interest Accrued	0	0	0	0	0	0	0
4.	Interest Reduced							
	(a) Recorded Investment	$15,000,000	$0	$138,838	$0	$0	$0	$15,138,838
	(b) Number of Loans	1	0	1	0	0	0	2
	(c) Percent Reduced	0.25%	0.00%	6.28%	0.00%	0.00%	0.00%	6.53%
b.	**Prior Year**							
1.	Recorded Investment (All)							
	(a) Current	$1,735,697,432	$0	$572,128	$0	$22,051,724,213	$0	$23,787,993,773
	(b) 30-59 days Past Due	0	0	2,844,562	0	0	0	2,844,562
	(c) 60-89 Days Past Due	0	0	161,600	0	0	0	161,600
	(d) 90-179 Days Past Due	206,628	0	309,756	0	0	0	516,384
	(e) 180+ Days Past Due	0	0	520,822	0	0	0	520,822
2.	Accruing Interest 90-179 Days Past Due							
	(a) Recorded Investment	$0	$0	$192,248	$0	$0	$0	$192,248
	(b) Interest Accrued	0	0	4,665	0	0	0	4,665
3.	Accruing Interest 180+ Days Past Due							
	(a) Recorded Investment	$0	$0	$0	$0	$0	$0	$0
	(b) Interest Accrued	0	0	0	0	0	0	0
4.	Interest Reduced							
	(a) Recorded Investment	$0	$0	$0	$0	$21,861,680	$0	$21,861,680
	(b) Number of Loans	0	0	0	0	1	0	1
	(c) Percent Reduced	0.000%	0.000%	0.000%	0.000%	2.000%	0.000%	2.000%

NOTES TO FINANCIAL STATEMENTS

(5) Investment in impaired Loans With or Without Allowance for Credit Losses:

		Farm	Residential		Commercial		Mezzanine	Total
			Insured	All Other	Insured	All Other		
a.	**Current Year**							
1.	With Allowance for Credit Losses	$0	$0	$0	$0	$32,807,486	$0	$32,807,486
2.	No Allowance for Credit Losses	0	0	0	0	0	0	0
b.	**Prior Year**							
1.	With Allowance for Credit Losses	$0	$0	$0	$0	$4,734,726	$0	$4,734,726
2.	No Allowance for Credit Losses	0	0	0	0	0	0	0

(6) Investment in Impaired Loans - Average Recorded Investment, Interest Income Recognized, Recorded Investment on Interest Income Recognized Using a Cash-Basis Method of Accounting:

		Farm	Residential		Commercial		Mezzanine	Total
			Insured	All Other	Insured	All Other		
a.	**Current Year**							
1.	Average Recorded Investment	$0	$0	$0	$0	$16,815,318	$0	$16,815,318
2.	Interest Income Recognized	0	0	0	0	1,604,041	0	1,604,041
3.	Recorded Investments on Nonaccrual Status	0	0	0	0	32,807,486	0	32,807,486
4.	Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting	0	0	0	0	1,678,284	0	1,678,284
b.	**Prior Year**							
1.	Average Recorded Investment	$0	$0	$0	$0	$3,564,369	$0	$3,564,369
2.	Interest Income Recognized	0	0	0	0	251,680	0	251,680
3.	Recorded Investments on Nonaccrual Status	0	0	0	0	4,734,726	0	4,734,726
4.	Amount of Interest Income Recognized Using a Cash-Basis Method of Accounting	0	0	0	0	274,890	0	274,890

(7) Allowance for Credit Losses:	**12/31/2014**	**12/31/2013**
a. Balance at beginning of period	$276,654	$2,400,447
b. Additions charged to operations	4,497,712	276,654
c. Direct write-downs charged against the allowance	0	688,387
d. Recoveries of amounts previously charged off	0	1,712,060
e. Balance at end of period	$4,774,366	$276,654

(8) Please refer to Note 1C (5) for the Company's policy for recognizing interest income on impaired loans.

5B. Debt Restructuring

Restructured mortgage loans were as follows:

	12/31/2014	**12/31/2013**
(1) Total recorded investment in restructuring loans	$28,277,112	$32,714,813
(2) Total related realized capital losses	$0	$0
(3) Total contractual commitments to extend credit to debtors owning receivables whose terms have been modified in trouble debt restructurings	$0	$0

(4) The Company accrues interest income on impaired loans to the extent it is deemed collectible (delinquent less than 90 days) and the loan continues to perform under its original or restructured contractual terms. Interest income on non-performing loans is generally recognized on a cash basis.

5C. Reverse Mortgages

The Company did not have reverse mortgages during 2014 or 2013.

5D. Loan-Backed Securities

(1) The Company has elected to use the book value as of January 1, 1994 as the cost for applying the retrospective adjustment method to securities purchased prior to that date. Prepayment assumptions for loan-backed and structured securities were obtained from broker dealer survey values or internal estimates.

NOTES TO FINANCIAL STATEMENTS

(2) As of December 31, 2014, the following aggregate totals represent loan-backed securities, within the scope of SSAP No. 43R, with a recognized other-than-temporary impairment, classified on the basis of either, a) intent to sell or b) inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis:

	1 Amortized Cost Basis Before Other-than-Temporary Impairment	2 Other-than-Temporary Impairment Recognized in Loss		3 Fair Value 1 - (2a + 2b)
		2a. Interest	2b. Non-Interest	
OTTI recognized 1st Quarter				
a. Intent to sell	$0	$0	$0	$0
b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	0	0	0	$0
c. Total 1st Quarter	0	0	0	$0
OTTI recognized 2nd Quarter				
d. Intent to sell	0	0	0	$0
e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	0	0	0	$0
f. Total 2nd Quarter	0	0	0	$0
OTTI recognized 3rd Quarter				
g. Intent to sell	0	0	0	$0
h. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	0	0	0	$0
i. Total 3rd Quarter	0	0	0	$0
OTTI recognized 4th Quarter				
j. Intent to sell	2,780,610,597	77,793,864	0	$2,702,816,733
k. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	0	0	0	$0
l. Total 4th Quarter	2,780,610,597	77,793,864	0	$2,702,816,733
m. Annual Aggregate Total	$2,780,610,597	$77,793,864	$0	$2,702,816,733

(3) The amounts in the table below, listed in Column 4, represent the "Net realized capital gains/(losses)" recorded in compliance with SSAP No. 43R for the year ended December 31, 2014.

1 Cusip	2 Book/Adj Carrying Value Amortized Cost Before Current Period OTTI	3 Presented Value of Projected Cash Flows	4 Recognized Other-than-Temporary Impairment	5 Amortized Cost After Other-than-Temporary Impairment	6 Fair Value at time of OTTI	7 Date of Financial Statement where Reported
00075QAF9	$4,883	$2,949	$1,934	$2,949	$2,558	1Q14
00075QAS1	47,953,114	47,827,518	125,596	47,827,518	42,601,054	1Q14
00442EAF2	2,955,844	2,936,161	19,683	2,936,161	2,627,334	1Q14
00764MAC1	3,470,811	3,357,740	113,072	3,357,740	3,459,095	1Q14
04013BAB8	1,832,161	1,830,352	1,809	1,830,352	1,687,302	1Q14
073879KD9	890,741	882,269	8,471	882,269	692,500	1Q14
12489WGD0	949,280	948,452	828	948,452	943,220	1Q14
12625VAL5	1,628,804	1,358,526	270,278	1,358,526	1,358,526	1Q14
126673W24	955,142	954,621	521	954,621	954,203	1Q14
35729PMF4	6,128,327	6,034,619	93,708	6,034,619	5,138,566	1Q14
362334PK4	11,805,318	11,623,767	181,551	11,623,767	8,834,101	1Q14
40430FAD4	2,968,394	2,949,212	19,183	2,949,212	2,522,745	1Q14
40430RAB2	2,849,293	2,624,689	224,604	2,624,689	2,494,695	1Q14
46628TAC5	1,414,610	1,412,800	1,810	1,412,800	1,253,189	1Q14

NOTES TO FINANCIAL STATEMENTS

1 Cusip	2 Book/Adj Carrying Value Amortized Cost Before Current Period OTTI	3 Presented Value of Projected Cash Flows	4 Recognized Other-than-Temporary Impairment	5 Amortized Cost After Other-than-Temporary Impairment	6 Fair Value at time of OTTI	7 Date of Financial Statement where Reported
57643LAL0	2,718,765	2,631,684	87,081	2,631,684	2,625,268	1Q14
59020U4M4	18,628,353	18,490,916	137,437	18,490,916	16,856,591	1Q14
590238AA9	6,641,824	6,524,690	117,134	6,524,690	5,815,131	1Q14
61746RDN8	385,217	385,146	71	385,146	383,482	1Q14
61750FAD2	868,918	867,637	1,281	867,637	769,232	1Q14
617526AE8	1,841,808	1,801,653	40,155	1,801,653	1,745,624	1Q14
61752UAB1	15,627,558	13,784,879	1,842,679	13,784,879	12,593,570	1Q14
61753EAD2	4,520,986	4,516,466	4,520	4,516,466	4,138,174	1Q14
63703#AA2	916,540	565,578	350,963	565,578	36,316	1Q14
760985YC9	2,259,044	2,235,350	23,694	2,235,350	2,385,263	1Q14
81375WJU1	1,679,680	1,609,624	70,056	1,609,624	1,471,661	1Q14
84752BAC3	3,201,167	2,933,661	267,506	2,933,661	2,881,687	1Q14
86358R6A0	1,372,235	1,349,018	23,217	1,349,018	1,223,007	1Q14
00075QAF9	1,297	677	620	677	422	2Q14
073879KD9	851,580	849,826	1,754	849,826	796,430	2Q14
12489WGD0	922,110	895,963	26,148	895,963	919,876	2Q14
12489WNN0	1,472,341	1,451,050	21,291	1,451,050	1,460,328	2Q14
12558MAF9	1,138,832	1,137,073	1,759	1,137,073	1,125,533	2Q14
12667F5M3	787,821	736,806	51,015	736,806	784,746	2Q14
17307GKN7	176,455	176,239	216	176,239	146,734	2Q14
20847TBK6	816,125	815,960	165	815,960	792,055	2Q14
294751DF6	1,051,601	1,034,627	16,974	1,034,627	1,033,148	2Q14
40430RAB2	2,316,460	2,304,110	12,350	2,304,110	2,154,942	2Q14
44328BAD0	3,566,539	3,514,384	52,155	3,514,384	3,371,284	2Q14
589929J58	2,175,872	2,168,975	6,898	2,168,975	2,063,451	2Q14
61746RCS8	680,914	678,564	2,350	678,564	564,906	2Q14
61750FAD2	856,449	835,861	20,587	835,861	783,674	2Q14
61750MAD7	1,691,635	1,530,165	161,470	1,530,165	1,506,422	2Q14
73932#AB2	38,742,282	36,017,006	2,725,276	36,017,006	36,017,006	2Q14
759950AQ1	732,519	730,288	2,231	730,288	684,145	2Q14
988758AF5	479,713	643	479,070	643	37,946	2Q14
00075QAF9	112	102	10	102	60	3Q14
61746RCS8	629,016	626,062	2,954	626,062	613,135	3Q14
61750FAD2	821,309	816,484	4,825	816,484	792,445	3Q14
61750MAD7	1,396,675	1,226,649	170,026	1,226,649	1,166,050	3Q14
759950AQ1	698,132	694,141	3,991	694,141	654,493	3Q14
05948KPW3	316,231	306,376	9,855	306,376	308,498	3Q14
12506YCM9	66,139	65,014	1,125	65,014	59,126	3Q14
29445FAD0	333,797	333,321	476	333,321	298,701	3Q14
40430YAC5	6,463,406	6,453,643	9,762	6,453,643	6,393,831	3Q14
40431MAJ5	19,694,132	19,668,677	25,455	19,668,677	19,291,698	3Q14
57643LBZ8	8,366,612	8,343,386	23,226	8,343,386	8,129,615	3Q14
59001FAD3	1,257,535	1,247,893	9,642	1,247,893	1,241,610	3Q14
61746RBM2	881,542	881,416	126	881,416	813,244	3Q14
61751QAB1	5,366,994	5,363,368	3,626	5,363,368	5,113,235	3Q14
759950CG1	1,383,257	1,350,153	33,104	1,350,153	1,182,888	3Q14
92978YAF7	993,013	990,503	2,510	990,503	978,045	3Q14
00084QAA9	6,000,141	5,898,238	101,902	5,898,238	5,898,398	4Q14
00248PAA4	48,943,210	48,501,036	442,174	48,501,036	48,501,562	4Q14
004427AX8	884,076	787,335	96,741	787,335	787,425	4Q14
004427BM1	485,530	458,059	27,471	458,059	458,104	4Q14
00442VAE7	2,754,371	2,640,099	114,272	2,640,099	2,640,902	4Q14
00764MBT3	3,070,101	2,976,550	93,552	2,976,550	2,976,873	4Q14
00764MCS4	1,163,757	1,151,875	11,882	1,151,875	1,151,933	4Q14
00764MFC6	8,001,020	7,128,748	872,272	7,128,748	7,129,008	4Q14
00900AAA6	30,000,266	29,820,551	179,715	29,820,551	29,820,735	4Q14
02377UAB0	3,377,665	3,358,284	19,381	3,358,284	3,362,326	4Q14
03072SCW3	805,127	804,713	414	804,713	750,770	4Q14
03072SEY7	10,468,163	9,879,539	588,623	9,879,539	9,880,553	4Q14
03072SGQ2	5,653,948	5,586,963	66,985	5,586,963	5,545,060	4Q14
03072SJG1	3,480,915	3,298,116	182,798	3,298,116	3,298,454	4Q14

NOTES TO FINANCIAL STATEMENTS

1 Cusip	2 Book/Adj Carrying Value Amortized Cost Before Current Period OTTI	3 Presented Value of Projected Cash Flows	4 Recognized Other-than-Temporary Impairment	5 Amortized Cost After Other-than-Temporary Impairment	6 Fair Value at time of OTTI	7 Date of Financial Statement where Reported
03072SJW6	771,843	724,710	47,133	724,710	724,787	4Q14
03072SLN3	1,979,378	1,884,456	94,922	1,884,456	1,884,714	4Q14
03072SLV5	617,604	584,305	33,299	584,305	583,838	4Q14
03072SMX0	1,314,873	1,206,258	108,614	1,206,258	1,206,373	4Q14
033292AA1	14,884,620	14,740,217	144,403	14,740,217	14,740,605	4Q14
03329PAA0	7,697,926	7,692,433	5,494	7,692,433	7,692,453	4Q14
040104DQ1	7,712,089	7,465,480	246,609	7,465,480	7,465,133	4Q14
040104DR9	123,802	117,456	6,346	117,456	116,343	4Q14
040104EA5	10,169,804	9,781,841	387,963	9,781,841	9,782,879	4Q14
04014JAA2	6,417,779	6,371,205	46,574	6,371,205	6,371,403	4Q14
04015BAA8	9,399,932	9,355,816	44,115	9,355,816	9,355,985	4Q14
042809AA1	23,762,014	23,509,705	252,309	23,509,705	23,510,199	4Q14
04280TAA7	2,994,793	2,967,231	27,562	2,967,231	2,967,267	4Q14
04541GCG5	4,054,030	3,858,600	195,430	3,858,600	3,858,932	4Q14
04541GDS8	345,831	337,720	8,110	337,720	337,757	4Q14
04541GFM9	3,542,039	3,416,956	125,083	3,416,956	3,417,328	4Q14
04541GHL9	2,956,566	2,838,941	117,625	2,838,941	2,839,236	4Q14
04541GJT0	6,214,346	5,817,186	397,159	5,817,186	5,817,799	4Q14
04541GPJ5	8,051,152	7,313,111	738,042	7,313,111	7,314,903	4Q14
04541GTL6	5,077,223	5,034,104	43,120	5,034,104	5,034,307	4Q14
04542BCL4	1,851,751	1,624,374	227,377	1,624,374	1,624,587	4Q14
04542BJP8	1,343,221	1,255,134	88,087	1,255,134	1,255,256	4Q14
04941RAA2	39,731,203	39,501,101	230,102	39,501,101	39,501,507	4Q14
05377RBV5	25,794,121	25,759,824	34,297	25,759,824	25,798,658	4Q14
05949AH86	3,923,693	3,871,706	51,987	3,871,706	3,871,594	4Q14
05950XAB2	2,691,316	2,686,062	5,254	2,686,062	2,685,621	4Q14
07131LAA8	9,742,967	9,645,904	97,063	9,645,904	9,645,349	4Q14
07131RAA5	13,455,251	13,361,499	93,752	13,361,499	13,361,688	4Q14
07131UAA8	14,967,919	14,889,107	78,811	14,889,107	14,889,251	4Q14
07131XAA2	39,963,177	39,861,283	101,894	39,861,283	39,861,548	4Q14
073879CC0	126,277	119,743	6,533	119,743	119,757	4Q14
073879CV8	1,934,325	1,852,699	81,626	1,852,699	1,852,988	4Q14
073879EU8	3,583,786	3,342,253	241,533	3,342,253	3,342,628	4Q14
073879HF8	1,765,104	1,547,616	217,489	1,547,616	1,547,768	4Q14
073879KD9	740,217	701,765	38,453	701,765	701,835	4Q14
08179XAA3	12,964,894	12,776,314	188,579	12,776,314	12,776,641	4Q14
08180KAC4	19,750,342	19,683,001	67,342	19,683,001	19,682,826	4Q14
114521AB3	7,500,188	7,364,984	135,204	7,364,984	7,365,197	4Q14
12489WEQ3	337,533	316,827	20,706	316,827	316,852	4Q14
12506YAS8	327,196	308,728	18,468	308,728	308,754	4Q14
12506YAT6	314,840	70,864	243,977	70,864	70,915	4Q14
12506YAY5	1,805,096	1,708,329	96,767	1,708,329	1,708,488	4Q14
12506YBE8	3,243,358	3,042,288	201,071	3,042,288	3,042,554	4Q14
12558MAF9	1,136,844	1,136,415	428	1,136,415	1,125,130	4Q14
12558MAG7	2,182,104	2,140,523	41,581	2,140,523	2,140,153	4Q14
12591TAB2	12,621,166	12,598,540	22,626	12,598,540	12,617,085	4Q14
12623SAD2	19,150,626	18,409,211	741,415	18,409,211	18,450,805	4Q14
12624QAP8	8,113,701	8,020,231	93,470	8,020,231	8,021,992	4Q14
12625EAL3	8,796,950	8,621,350	175,600	8,621,350	8,621,350	4Q14
12625FAD8	20,327,101	20,138,996	188,105	20,138,996	20,186,148	4Q14
12626LAB8	21,748,730	21,721,883	26,847	21,721,883	21,752,151	4Q14
1266713K0	287,676	281,945	5,731	281,945	281,688	4Q14
1266713Z7	4,408,669	4,171,380	237,289	4,171,380	4,171,683	4Q14
1266714T0	1,393,093	1,332,166	60,927	1,332,166	1,332,257	4Q14
126671F84	2,554,275	2,407,698	146,577	2,407,698	2,407,616	4Q14
126671S72	7,360,033	7,151,337	208,695	7,151,337	6,653,657	4Q14
126671XT8	1,204,312	1,106,116	98,196	1,106,116	1,106,362	4Q14
126671Z33	667,877	615,426	52,451	615,426	615,485	4Q14
126673B50	3,158,386	3,143,899	14,487	3,143,899	3,143,884	4Q14
126673B68	9,840,325	9,704,523	135,802	9,704,523	9,704,916	4Q14
126673DQ2	1,664,267	1,626,814	37,453	1,626,814	1,626,565	4Q14

NOTES TO FINANCIAL STATEMENTS

1 Cusip	2 Book/Adj Carrying Value Amortized Cost Before Current Period OTTI	3 Presented Value of Projected Cash Flows	4 Recognized Other-than-Temporary Impairment	5 Amortized Cost After Other-than-Temporary Impairment	6 Fair Value at time of OTTI	7 Date of Financial Statement where Reported
126673EF5	2,500,068	2,412,740	87,328	2,412,740	2,412,950	4Q14
126673GQ9	1,535,068	1,519,020	16,049	1,519,020	1,519,085	4Q14
126673NV0	12,916,835	12,679,953	236,882	12,679,953	12,680,726	4Q14
126673WZ1	2,000,071	1,986,327	13,744	1,986,327	1,986,356	4Q14
14308LAA1	7,250,039	7,222,324	27,715	7,222,324	7,222,378	4Q14
144531AE0	1,484,322	1,359,221	125,101	1,359,221	1,359,296	4Q14
14889DAA6	4,992,479	4,975,051	17,428	4,975,051	4,975,085	4Q14
14889HAA7	25,000,185	24,806,987	193,198	24,806,987	24,807,130	4Q14
14916RAD6	24,445,642	24,172,980	272,662	24,172,980	24,323,894	4Q14
14918JAA8	20,951,147	20,801,750	149,396	20,801,750	20,802,010	4Q14
14954TAA1	2,000,031	1,977,940	22,090	1,977,940	1,977,975	4Q14
152314DS6	541,567	409,802	131,765	409,802	386,300	4Q14
152314GD6	219,093	174,698	44,395	174,698	174,718	4Q14
152314HE3	169,240	151,308	17,933	151,308	151,322	4Q14
152314KR0	1,339,284	1,063,850	275,434	1,063,850	1,063,897	4Q14
152314LQ1	1,853,516	1,649,624	203,892	1,649,624	1,649,807	4Q14
152314NB2	2,998,506	2,704,181	294,326	2,704,181	2,704,443	4Q14
161630AE8	9,048,788	8,881,811	166,977	8,881,811	8,881,811	4Q14
17029PAA3	10,171,572	8,459,072	1,712,501	8,459,072	8,608,013	4Q14
17029RAA9	3,072,306	2,359,459	712,847	2,359,459	2,359,459	4Q14
17318UAC8	6,101,482	6,036,945	64,538	6,036,945	6,048,042	4Q14
17320DAE8	26,517,956	25,917,526	600,430	25,917,526	25,978,298	4Q14
20048EAX9	31,753,083	30,777,614	975,469	30,777,614	30,848,013	4Q14
20847TAZ4	1,014,963	966,089	48,874	966,089	966,138	4Q14
20847TBK6	1,740,480	1,699,431	41,048	1,699,431	1,671,409	4Q14
22540VUK6	1,967,114	1,854,412	112,702	1,854,412	1,854,512	4Q14
22540VXC1	5,252,326	5,034,349	217,977	5,034,349	5,034,836	4Q14
22541NAG4	7,236,724	6,755,904	480,820	6,755,904	6,756,447	4Q14
22541NCU1	2,129,707	1,995,709	133,998	1,995,709	1,995,874	4Q14
22541NQM4	11,634,338	11,125,084	509,255	11,125,084	11,126,128	4Q14
22541QDV1	223,732	212,356	11,375	212,356	212,378	4Q14
22541QNK4	1,646,045	1,557,543	88,501	1,557,543	1,557,638	4Q14
251528AA3	2,150,000	2,085,500	64,500	2,085,500	2,085,500	4Q14
26249BAA9	49,742,229	49,165,528	576,701	49,165,528	49,166,600	4Q14
26249EAA3	11,924,167	11,898,803	25,364	11,898,803	11,898,929	4Q14
26249GAA8	37,000,114	36,898,057	102,057	36,898,057	36,898,195	4Q14
26250JAA8	23,500,241	23,336,032	164,209	23,336,032	23,336,313	4Q14
26250UAC9	7,600,200	7,451,669	148,531	7,451,669	7,451,894	4Q14
26251BAB2	24,969,854	24,462,204	507,650	24,462,204	24,462,950	4Q14
26829BAA7	3,955,868	3,933,826	22,042	3,933,826	3,933,881	4Q14
29445FCP1	4,000,397	3,735,953	264,444	3,735,953	3,736,272	4Q14
29445FCQ9	3,154,712	2,662,788	491,924	2,662,788	2,663,136	4Q14
294751DF6	1,375,906	1,354,131	21,775	1,354,131	1,352,135	4Q14
294751DV1	557,119	497,036	60,083	497,036	498,081	4Q14
294751EK4	2,212,208	2,176,168	36,040	2,176,168	2,176,168	4Q14
294751EZ1	1,557,449	1,490,909	66,540	1,490,909	1,490,310	4Q14
301965CE7	399,213	384,390	14,823	384,390	384,539	4Q14
3137B1B27	856,942	842,407	14,535	842,407	842,636	4Q14
31398QHC4	862,426	848,532	13,894	848,532	848,839	4Q14
31398VJA5	890,799	885,718	5,080	885,718	886,136	4Q14
32027EAE1	9,927,780	9,819,686	108,094	9,819,686	9,822,464	4Q14
32027NET4	1,058,520	1,044,365	14,155	1,044,365	1,044,467	4Q14
32027NGC9	10,520,913	9,881,531	639,382	9,881,531	9,883,686	4Q14
32027NHH7	2,255,136	1,960,565	294,571	1,960,565	1,960,759	4Q14
32027NHY0	14,801,919	14,085,141	716,778	14,085,141	14,085,945	4Q14
32027NPH8	1,383,657	1,377,544	6,113	1,377,544	1,284,150	4Q14
32027NSK8	3,800,369	3,409,759	390,610	3,409,759	3,410,090	4Q14
32027NVD0	6,855,438	6,410,055	445,383	6,410,055	6,410,714	4Q14
35729PCA6	411,369	390,834	20,536	390,834	390,871	4Q14
35729PCZ1	2,937,321	2,674,622	262,699	2,674,622	2,674,857	4Q14
35729PDQ0	20,001,609	18,513,209	1,488,400	18,513,209	18,514,860	4Q14

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1 Cusip	2 Book/Adj Carrying Value Amortized Cost Before Current Period OTTI	3 Presented Value of Projected Cash Flows	4 Recognized Other-than-Temporary Impairment	5 Amortized Cost After Other-than-Temporary Impairment	6 Fair Value at time of OTTI	7 Date of Financial Statement where Reported
36159GAM9	5,472,510	5,467,382	5,127	5,467,382	5,323,298	4Q14
36159GAY3	225,160	210,159	15,001	210,159	210,168	4Q14
36159GBF3	1,391,406	1,344,017	47,389	1,344,017	1,343,989	4Q14
36192CAD7	24,395,534	23,871,268	524,266	23,871,268	23,927,121	4Q14
36197XAJ3	25,311,888	24,823,577	488,311	24,823,577	24,882,333	4Q14
36228FN28	903,116	863,001	40,115	863,001	863,082	4Q14
36228FZL3	332,614	332,415	200	332,415	303,599	4Q14
362332AE8	24,856,107	24,771,155	84,951	24,771,155	24,769,385	4Q14
362334LG7	5,068,771	4,901,336	167,435	4,901,336	4,901,697	4Q14
362334LH5	8,005,506	7,304,452	701,054	7,304,452	7,305,379	4Q14
36244KAE5	19,612,058	17,248,193	2,363,865	17,248,193	17,252,119	4Q14
36319GAA2	6,000,068	5,942,570	57,499	5,942,570	5,942,630	4Q14
36828QQE9	25,410,228	25,391,831	18,398	25,391,831	25,386,550	4Q14
37429*AA3	30,435,399	29,317,059	1,118,340	29,317,059	29,712,652	4Q14
40430VAG2	52,463,203	52,127,396	335,806	52,127,396	52,128,370	4Q14
40430XAG8	14,402,231	14,286,859	115,372	14,286,859	14,287,176	4Q14
40430XAJ2	9,925,964	9,810,230	115,734	9,810,230	9,399,430	4Q14
40430YAC5	5,872,983	5,853,218	19,766	5,853,218	5,818,676	4Q14
40431MAJ5	19,672,445	19,316,260	356,185	19,316,260	19,317,032	4Q14
40431MAL0	3,967,213	3,966,524	689	3,966,524	3,672,876	4Q14
40431XAF9	7,000,089	6,911,889	88,200	6,911,889	6,912,591	4Q14
40431XAG7	2,984,573	2,929,741	54,832	2,929,741	2,930,115	4Q14
437084CZ7	22,751,523	21,290,382	1,461,142	21,290,382	21,292,453	4Q14
437084DW3	11,478,548	10,818,388	660,160	10,818,388	10,819,434	4Q14
437084ET9	10,502,662	9,811,949	690,714	9,811,949	9,812,891	4Q14
437084ND4	1,437,716	1,330,793	106,923	1,330,793	1,330,947	4Q14
44986RAA4	2,750,067	2,700,438	49,629	2,700,438	2,700,513	4Q14
456606EB4	1,000,894	936,054	64,840	936,054	935,030	4Q14
46626LGF1	6,660,119	6,157,722	502,398	6,157,722	6,159,834	4Q14
46626LHU7	6,430,195	6,166,750	263,445	6,166,750	6,168,591	4Q14
46628RAE5	8,959,829	8,195,026	764,803	8,195,026	8,196,186	4Q14
46629TAE0	10,655,511	10,139,532	515,979	10,139,532	10,140,502	4Q14
46637WAC7	15,283,698	15,217,211	66,487	15,217,211	15,217,490	4Q14
46638UAB2	28,376,250	28,159,050	217,200	28,159,050	28,163,464	4Q14
46639EAD3	20,158,342	19,633,590	524,752	19,633,590	19,609,120	4Q14
46639HAA2	34,830,466	34,504,163	326,303	34,504,163	34,505,786	4Q14
46639JAD2	25,092,985	24,749,306	343,679	24,749,306	24,807,241	4Q14
46639YAN7	17,904,312	17,481,800	422,512	17,481,800	17,511,113	4Q14
46639YAP2	22,007,551	21,406,674	600,877	21,406,674	21,457,727	4Q14
48274FAA2	40,000,252	39,846,972	153,280	39,846,972	39,847,724	4Q14
48274LAA9	19,962,530	19,929,309	33,220	19,929,309	19,929,374	4Q14
48274MAB5	14,974,864	14,917,306	57,557	14,917,306	14,917,409	4Q14
493268AT3	6,541,902	6,531,821	10,081	6,531,821	6,532,057	4Q14
53225YAA1	4,289,835	4,082,164	207,671	4,082,164	4,082,340	4Q14
542514DB7	860,944	802,763	58,181	802,763	802,857	4Q14
542514EA8	3,925,273	3,652,510	272,763	3,652,510	3,652,871	4Q14
542514FX7	1,328,267	1,279,703	48,565	1,279,703	1,279,817	4Q14
542514GN8	805,401	767,829	37,572	767,829	767,908	4Q14
542514MF8	976,265	876,497	99,769	876,497	876,565	4Q14
55312VAD0	52,972,888	49,339,453	3,633,435	49,339,453	49,334,139	4Q14
55952YAA5	15,000,141	14,875,485	124,656	14,875,485	14,875,641	4Q14
55953BAA4	33,630,482	33,109,001	521,480	33,109,001	33,109,507	4Q14
57643LFP6	1,625,002	1,585,945	39,056	1,585,945	1,535,027	4Q14
586054AB4	10,461,314	10,405,578	55,735	10,405,578	10,464,123	4Q14
589929J58	146,464	139,717	6,747	139,717	139,730	4Q14
59001FAD3	1,207,412	1,206,805	607	1,206,805	1,196,136	4Q14
59020UQV0	518,505	488,112	30,393	488,112	469,063	4Q14
59020VAD5	9,700,678	8,229,819	1,470,859	8,229,819	8,232,008	4Q14
59802QAA6	7,476,907	7,455,904	21,004	7,455,904	7,456,292	4Q14
61690KAD4	25,199,887	24,643,804	556,083	24,643,804	24,615,475	4Q14
61744CNS1	3,405,333	3,371,558	33,776	3,371,558	3,368,203	4Q14

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61744CUT1	11,299,839	10,638,783	661,056	10,638,783	10,640,029	4Q14
61745MPM9	4,783,690	4,573,662	210,028	4,573,662	4,574,140	4Q14
61746RAG6	9,142,602	9,003,211	139,391	9,003,211	9,004,116	4Q14
61746RBM2	225,157	209,246	15,911	209,246	209,259	4Q14
61746RBV2	2,376,462	2,222,795	153,667	2,222,795	2,223,048	4Q14
61746RJL6	10,125,354	9,064,782	1,060,572	9,064,782	9,065,897	4Q14
61746WHY9	251,346	229,039	22,308	229,039	229,076	4Q14
61746WLA6	3,813,477	3,758,345	55,132	3,758,345	3,758,721	4Q14
61746WML1	737,809	678,757	59,052	678,757	678,512	4Q14
61746WNS5	797,926	749,923	48,003	749,923	749,952	4Q14
61746WPY0	1,029,677	984,101	45,576	984,101	984,182	4Q14
61746WRR3	181,788	165,284	16,504	165,284	165,292	4Q14
61746WSY7	993,378	886,305	107,073	886,305	886,377	4Q14
61746WVS6	3,199,500	3,142,235	57,266	3,142,235	3,142,573	4Q14
61746WWA4	13,100,125	12,327,657	772,467	12,327,657	12,328,909	4Q14
61749HAE0	22,648,206	22,109,136	539,070	22,109,136	22,115,105	4Q14
61754KAC9	5,354,847	5,217,705	137,142	5,217,705	5,218,796	4Q14
61761QAD5	16,230,207	15,933,025	297,181	15,933,025	15,969,606	4Q14
61762DAV3	29,543,453	28,868,472	674,981	28,868,472	28,936,914	4Q14
63703#AA2	23,329	-	23,329	-	-	4Q14
64129XAE9	10,000,079	9,861,075	139,004	9,861,075	9,861,910	4Q14
64352VHW4	682,495	649,549	32,946	649,549	649,474	4Q14
64352VJJ1	12,647,115	11,672,038	975,077	11,672,038	11,666,095	4Q14
65536HCS5	2,650,625	2,449,753	200,872	2,449,753	2,450,129	4Q14
67089NAG7	5,000,016	4,992,430	7,586	4,992,430	4,992,508	4Q14
67105HAA3	19,912,546	19,794,046	118,500	19,794,046	19,794,326	4Q14
67514RAA6	11,118,040	11,095,723	22,318	11,095,723	11,095,937	4Q14
675758AJ5	5,486,158	4,225,000	1,261,158	4,225,000	4,187,500	4Q14
677632PA3	2,165,031	2,108,552	56,479	2,108,552	2,122,634	4Q14
68389FCT9	928,891	916,504	12,388	916,504	916,606	4Q14
68389FDA9	230,059	213,972	16,087	213,972	213,994	4Q14
68389FES9	1,205,503	1,118,116	87,387	1,118,116	1,118,226	4Q14
68389FJX3	3,499,163	3,197,756	301,406	3,197,756	3,198,017	4Q14
69688VAA3	34,423,694	34,147,355	276,339	34,147,355	34,147,859	4Q14
71085PAV5	3,101,862	3,056,851	45,012	3,056,851	3,057,034	4Q14
71647NAA7	4,903,128	4,090,721	812,407	4,090,721	4,076,250	4Q14
71647NAC3	309,415	297,101	12,314	297,101	296,097	4Q14
73316PGV6	7,063,472	6,638,181	425,291	6,638,181	6,639,132	4Q14
73316PKH2	17,877,454	16,398,354	1,479,100	16,398,354	16,400,087	4Q14
73932#AB2	36,017,006	34,560,873	1,456,133	34,560,873	34,560,873	4Q14
748351AR4	5,576,995	5,169,893	407,102	5,169,893	5,170,842	4Q14
749238AD3	2,285,298	2,196,138	89,160	2,196,138	2,196,535	4Q14
74924NAC1	20,993,350	19,957,868	1,035,482	19,957,868	19,961,109	4Q14
75406EAD3	3,000,108	2,908,707	91,401	2,908,707	2,908,971	4Q14
75886QAA1	24,924,272	24,834,576	89,696	24,834,576	24,834,788	4Q14
75887FAL0	8,000,055	7,948,216	51,839	7,948,216	7,948,274	4Q14
75887HAA0	29,935,429	29,831,378	104,051	29,831,378	29,831,952	4Q14
759950AL2	2,670,044	2,491,802	178,242	2,491,802	2,492,062	4Q14
759950AQ1	830,605	782,106	48,499	782,106	782,619	4Q14
76112BGD6	701,093	693,973	7,120	693,973	693,969	4Q14
76113ABJ9	13,820,592	13,235,518	585,074	13,235,518	13,236,672	4Q14
79549AYZ6	478,198	476,752	1,446	476,752	451,096	4Q14
805564KE0	150,964	140,945	10,019	140,945	140,956	4Q14
805564MK4	72,424	67,080	5,344	67,080	67,089	4Q14
805564QK0	1,151,405	1,078,764	72,641	1,078,764	1,078,900	4Q14
805564QV6	953,319	862,159	91,161	862,159	862,229	4Q14
81375WCJ3	390,129	348,054	42,076	348,054	348,085	4Q14
81375WDD5	215,271	203,980	11,292	203,980	204,006	4Q14
823832AC4	16,000,462	15,662,112	338,350	15,662,112	15,662,627	4Q14
82817RAA9	11,715,084	11,623,926	91,159	11,623,926	11,624,083	4Q14
83608HAC8	30,191,468	29,898,598	292,870	29,898,598	29,899,115	4Q14

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83611MML9	24,353,870	20,585,812	3,768,058	20,585,812	20,590,778	4Q14
83611MPJ1	8,000,651	6,463,931	1,536,720	6,463,931	6,464,712	4Q14
83611YAE2	7,143,479	6,720,912	422,567	6,720,912	6,722,294	4Q14
84751PLP2	1,066,559	939,109	127,450	939,109	920,311	4Q14
863576EQ3	1,376,504	1,302,242	74,262	1,302,242	1,302,356	4Q14
86358EA89	1,285,264	1,250,915	34,349	1,250,915	1,250,990	4Q14
86358EAB2	849,884	807,635	42,249	807,635	807,714	4Q14
86358EDY9	1,117,108	1,053,616	63,492	1,053,616	1,054,347	4Q14
86358EE69	7,945,168	7,820,574	124,594	7,820,574	7,821,062	4Q14
86358EGW0	2,556,105	2,356,077	200,028	2,356,077	2,356,320	4Q14
86358ELZ7	4,864,569	4,641,132	223,438	4,641,132	4,641,436	4Q14
86358R6A0	1,342,769	1,219,710	123,059	1,219,710	1,219,870	4Q14
86358RW78	167,165	166,861	304	166,861	158,805	4Q14
86359ACW1	712,379	688,201	24,177	688,201	688,228	4Q14
86359AFD0	2,536,977	2,367,549	169,428	2,367,549	2,367,831	4Q14
86359BGH8	5,151,303	5,094,460	56,843	5,094,460	5,096,792	4Q14
88432AAA8	1,247,114	1,238,951	8,162	1,238,951	1,238,966	4Q14
88880LAA1	5,293,959	5,243,734	50,225	5,243,734	5,293,494	4Q14
89640PAB9	23,898,066	23,852,243	45,824	23,852,243	23,852,434	4Q14
89852TAA6	43,832,530	43,034,574	797,957	43,034,574	43,035,861	4Q14
90270RBD5	28,665,347	27,890,014	775,333	27,890,014	27,819,393	4Q14
90270YBE8	12,146,934	12,019,171	127,763	12,019,171	12,047,120	4Q14
90349GBE4	11,948,831	11,846,906	101,926	11,846,906	11,874,612	4Q14
92557PAA6	46,000,407	45,762,371	238,036	45,762,371	45,762,879	4Q14
92890PAD6	27,226,796	27,217,806	8,990	27,217,806	27,308,405	4Q14
92912QAA4	5,293,283	5,238,463	54,820	5,238,463	5,238,526	4Q14
92937FAC5	23,689,926	23,444,133	245,794	23,444,133	23,518,205	4Q14
92978TAC5	7,150,796	7,132,309	18,486	7,132,309	7,131,645	4Q14
92978YAB6	2,235,739	2,198,621	37,117	2,198,621	2,199,545	4Q14
92978YAF7	1,000,259	996,584	3,675	996,584	970,854	4Q14
939218AE3	9,366,914	9,222,270	144,644	9,222,270	9,223,093	4Q14
9497EBAB5	28,928,632	27,694,192	1,234,439	27,694,192	27,696,785	4Q14
9497ENAB9	42,531,951	42,037,656	494,295	42,037,656	42,039,554	4Q14
9497EUAD9	3,638,930	3,530,705	108,225	3,530,705	3,530,924	4Q14
94988XAR7	24,354,667	24,258,823	95,845	24,258,823	24,281,799	4Q14
B8A1AXL51	21,550,122	20,011,728	1,538,394	20,011,728	20,011,744	4Q14
B8A26AYE1	19,847,400	18,392,760	1,454,640	18,392,760	18,392,760	4Q14
D0334MJQ8	564,475	538,472	26,003	538,472	538,472	4Q14
D0712DDV5	1,401,351	1,307,999	93,352	1,307,999	1,309,012	4Q14
D2542NAG1	1,060,353	942,896	117,457	942,896	942,826	4Q14
D2553KGZ5	621,841	579,236	42,605	579,236	579,236	4Q14
D6629DZF5	361,969	333,680	28,289	333,680	333,680	4Q14
F3R92TAL8	953,564	911,062	42,502	911,062	910,732	4Q14
F4276DGN8	1,481,696	1,401,202	80,495	1,401,202	1,401,202	4Q14
F9686MDA2	1,021,258	997,856	23,402	997,856	998,291	4Q14
G0683QWT2	394,300	373,900	20,400	373,900	373,905	4Q14
G1R42CEN1	477,388	463,258	14,130	463,258	463,349	4Q14
G70464AC9	186,349	177,534	8,815	177,534	177,230	4Q14
G8T41YBY6	1,329,085	1,176,169	152,916	1,176,169	1,176,169	4Q14
N8172PAF1	1,416,325	1,398,114	18,211	1,398,114	1,394,439	4Q14
N85094AC9	410,974	399,979	10,995	399,979	399,920	4Q14
W9124YGY2	493,453	441,409	52,044	441,409	441,517	4Q14
Total	$3,070,248,199	$2,983,062,988	$87,185,222	$2,983,062,988	$2,965,977,545	

NOTES TO FINANCIAL STATEMENTS

(4) As of December 31, 2014, the following totals represent all impaired securities for which an other-than-temporary-impairment has not been recognized in earnings as a realized loss, segregated by those securities that have been in a continuous unrealized loss position for less than twelve months and those that have been in a continuous unrealized loss position for twelve months or longer.

Other-than-temporary impairment decisions are based upon a detailed analysis of a security's underlying credit and cash flows.

a. Aggregate amount of unrealized losses:

1. Less than 12 Months	($31,932,489)
2. 12 Months or Longer	($276,947,490)

b. Aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	$4,064,482,908
2. 12 Months or Longer	$3,565,126,879

5E. Repurchase Agreements and Securities Lending Transactions

(1) For repurchase agreements and reverse repurchase agreements, Company policies require a minimum of 100% of the fair value of securities under these agreements to be maintained as collateral. Securities subject to these agreements at December 31, 2014 were:

Securities Subject to:	Book Value	2014 Fair Value	Maturities	Weighted Average Interest Rate
Dollar repurchase agreements	$0	($339,805)	182 Days	3.64%
Reverse dollar repurchase agreements	$0	$188,477	116 Days	3.26%
Reverse repurchase agreements	$500,000,000	$500,000,000	364 Days	0.76%
Repurchase agreements	$6,491,058,572	$8,147,351,675	17 Years	0.95%

(2) Cash Pledged As Collateral

The Company has $500,000,000 of its assets pledged as collateral for reverse repurchase agreements as of December 31, 2014. The Company has none of its assets pledged as collateral, which would be classified as “Securities pledged to creditors” as of December 31, 2014.

NOTES TO FINANCIAL STATEMENTS

(3) Cash Received As Collateral

For repurchase agreements, Company policy requires that 100% of the fair value of the securities be held as collateral. For securities lending transactions, Company policy requires that 100% and 102% of the fair value of domestic and foreign securities, respectively, be held as collateral. Cash collateral held for repurchase agreements, securities lending and dollar repurchase agreements was:

(a) Aggregate Amount Collateral Received

12/31/2014

	(1) Fair Value
1. Repurchase Agreements:	
(a) Open	$3,307,162,212
(b) 30 Days or Less	1,950,921,242
(c) 31 to 60 Days	1,724,120,738
(d) 61 to 90 Days	639,635,000
(e) Greater Than 90 Days	531,313,750
(f) Subtotal	$8,153,152,942
(g) Securities Received	0
(h) Total Collateral Received	$8,153,152,942
2. Securities Lending:	
(a) Open	$2,466,891,894
(b) 30 Days or Less	138,731,299
(c) 31 to 60 Days	89,102,318
(d) 61 to 90 Days	0
(e) Greater Than 90 Days	0
(f) Subtotal	$2,694,725,511
(g) Securities Received	0
(h) Total Collateral Received	$2,694,725,511
3. Dollar Repurchase Agreements:	
(a) Open	$0
(b) 30 Days or Less	0
(c) 31 to 60 Days	0
(d) 61 to 90 Days	0
(e) Greater Than 90 Days	0
(f) Subtotal	$0
(g) Securities Received	0
(h) Total Collateral Received	$0

(b) The aggregate fair value of all securities acquired from the use of the reinvested collateral was $10,474,200,838 as of December 31, 2014, including the investment in NAIC Exempt Federal National Mortgage Association (FNMA) pass-through securities.

(c) In some instances, cash received as collateral is invested in Cash Equivalents, Short Term, and Long Term Bonds.

NOTES TO FINANCIAL STATEMENTS

(a) Aggregate Amount Collateral Received

12/31/2013

	(1) Fair Value
1. Repurchase Agreements:	
(a) Open	$3,740,054,454
(b) 30 Days or Less	2,061,391,766
(c) 31 to 60 Days	693,942,489
(d) 61 to 90 Days	155,771,375
(e) Greater Than 90 Days	810,441,569
(f) Subtotal	$7,461,601,653
(g) Securities Received	0
(h) Total Collateral Received	$7,461,601,653
2. Securities Lending:	
(a) Open	$2,180,021,271
(b) 30 Days or Less	303,713,826
(c) 31 to 60 Days	149,071,500
(d) 61 to 90 Days	0
(e) Greater Than 90 Days	0
(f) Subtotal	$2,632,806,597
(g) Securities Received	0
(h) Total Collateral Received	$2,632,806,597
3. Dollar Repurchase Agreements:	
(a) Open	$0
(b) 30 Days or Less	0
(c) 31 to 60 Days	0
(d) 61 to 90 Days	0
(e) Greater Than 90 Days	0
(f) Subtotal	$0
(g) Securities Received	0
(h) Total Collateral Received	$0

(b) The aggregate fair value of all securities acquired from the use of the reinvested collateral was $9,666,108,938 as of December 31, 2013, including the investment in NAIC Exempt Federal National Mortgage Association (FNMA) pass-through securities.

(c) In some instances, cash received as collateral is invested in Cash Equivalents, Short Term, and Long Term Bonds.

(4) As of December 31, 2014, the Company did not have any security lending transaction administered by an affiliate agent in which one line reporting of the reinvested collateral is used.

NOTES TO FINANCIAL STATEMENTS

(5) Collateral Reinvestment

a. Reinvestment of the cash collateral and any securities which the Company or its agent receives for repurchase agreements, securities lending, and dollar repurchase agreements were:

12/31/2014

	(1) Amortized Cost	(2) Fair Value
1. Repurchase Agreements:		
(a) Open	$0	$0
(b) 30 Days or Less	3,062,594,603	3,064,851,957
(c) 31 to 60 Days	53,300,145	53,320,033
(d) 61 to 90 Days	221,509,873	221,578,263
(e) 91 to 120 Days	210,745,555	210,344,881
(f) 121 to 180 Days	524,887,747	525,245,149
(g) 181 to 365 Days	1,045,097,969	1,047,016,673
(h) 1 to 2 years	1,800,885,233	1,803,839,203
(i) 2 to 3 years	432,943,873	432,753,219
(j) Greater than 3 years	343,495,189	344,500,616
(k) Subtotal	$7,695,460,187	$7,703,449,994
(l) Securities Received	0	0
(m) Total Collateral Reinvested	$7,695,460,187	$7,703,449,994
2. Securities Lending:		
(a) Open	$0	$0
(b) 30 Days or Less	981,844,173	982,636,952
(c) 31 to 60 Days	16,225,469	16,231,555
(d) 61 to 90 Days	72,880,600	72,901,278
(e) 91 to 120 Days	70,924,726	70,792,470
(f) 121 to 180 Days	169,914,760	170,036,745
(g) 181 to 365 Days	331,993,495	332,580,748
(h) 1 to 2 years	596,383,288	597,360,978
(i) 2 to 3 years	152,097,279	152,033,307
(j) Greater than 3 years	116,706,647	117,045,951
(k) Subtotal	$2,508,970,437	$2,511,619,984
(l) Securities Received	0	0
(m) Total Collateral Reinvested	$2,508,970,437	$2,511,619,984
3. Dollar Repurchase Agreement:		
(a) Open	$0	$0
(b) 30 Days or Less	0	0
(c) 31 to 60 Days	0	0
(d) 61 to 90 Days	0	0
(e) 91 to 120 Days	0	0
(f) 121 to 180 Days	0	0
(g) 181 to 365 Days	0	0
(h) 1 to 2 years	0	0
(i) 2 to 3 years	0	0
(j) Greater than 3 years	0	0
(k) Subtotal	$0	$0
(l) Securities Received	0	0
(m) Total Collateral Reinvested	$0	$0

b. We conduct asset-based or secured financing within our insurance and other subsidiaries, including transactions such as securities lending, repurchase agreements and mortgage dollar rolls, in order to earn spread income, to borrow funds, or to facilitate trading activity. The collateral received in connection with these programs is primarily used to purchase securities in the short-term spread portfolios of our domestic insurance entities. Investments held in the short-term spread portfolios include cash and cash equivalents, short-term investments and bonds, including mortgage- and asset-backed securities. In addition, $226,105,793 and $259,130,861 at amortized cost and fair value, respectively, of Repurchase Agreement proceeds were reinvested in FNMA pass-through securities. At December 31, 2014, the Company has sufficient assets to cover its secured borrowing liability.

These programs are typically limited to securities in demand that can be loaned at relatively low financing rates. As such, we believe there is unused capacity available through these programs. Holdings of cash and cash equivalent investments in these short-term spread portfolios allow for further flexibility in sizing the portfolio to better match available financing. Current conditions in both the financing and investment markets are continuously monitored in order to appropriately manage the cost of funds, investment spreads, asset/liability duration matching and liquidity.

NOTES TO FINANCIAL STATEMENTS

12/31/2013

	(1) Amortized Cost	(2) Fair Value
1. Repurchase Agreements:		
(a) Open	$0	$0
(b) 30 Days or Less	2,297,442,267	2,297,441,959
(c) 31 to 60 Days	110,302,767	110,362,142
(d) 61 to 90 Days	123,086,094	123,203,563
(e) 91 to 120 Days	71,134,480	71,551,043
(f) 121 to 180 Days	222,488,628	223,443,378
(g) 181 to 365 Days	888,610,938	890,543,140
(h) 1 to 2 years	1,984,872,081	1,999,077,605
(i) 2 to 3 years	946,203,259	948,738,699
(j) Greater than 3 years	273,207,770	260,787,578
(k) Subtotal	$6,917,348,284	$6,925,149,107
(l) Securities Received	0	0
(m) Total Collateral Reinvested	$6,917,348,284	$6,925,149,107
2. Securities Lending:		
(a) Open	$0	$0
(b) 30 Days or Less	745,245,167	745,245,099
(c) 31 to 60 Days	24,763,083	24,776,172
(d) 61 to 90 Days	49,628,014	49,680,947
(e) 91 to 120 Days	20,855,507	20,950,869
(f) 121 to 180 Days	52,600,657	52,824,362
(g) 181 to 365 Days	219,984,570	220,449,590
(h) 1 to 2 years	706,185,468	710,962,520
(i) 2 to 3 years	467,264,866	468,547,153
(j) Greater than 3 years	108,069,514	105,273,270
(k) Subtotal	$2,394,596,846	$2,398,709,982
(l) Securities Received	0	0
(m) Total Collateral Reinvested	$2,394,596,846	$2,398,709,982
3. Dollar Repurchase Agreement:		
(a) Open	$0	$0
(b) 30 Days or Less	0	0
(c) 31 to 60 Days	0	0
(d) 61 to 90 Days	0	0
(e) 91 to 120 Days	0	0
(f) 121 to 180 Days	0	0
(g) 181 to 365 Days	0	0
(h) 1 to 2 years	0	0
(i) 2 to 3 years	0	0
(j) Greater than 3 years	0	0
(k) Subtotal	$0	$0
(l) Securities Received	0	0
(m) Total Collateral Reinvested	$0	$0

b. We conduct asset-based or secured financing within our insurance and other subsidiaries, including transactions such as securities lending, repurchase agreements and mortgage dollar rolls, in order to earn spread income, to borrow funds, or to facilitate trading activity. The collateral received in connection with these programs is primarily used to purchase securities in the short-term spread portfolios of our domestic insurance entities. Investments held in the short-term spread portfolios include cash and cash equivalents, short-term investments and bonds, including mortgage- and asset-backed securities. In addition, $303,983,113 and $342,249,849 at amortized cost and fair value, respectively, of Repurchase Agreement proceeds were reinvested in FNMA pass-through securities. At December 31, 2013, the Company has sufficient assets to cover its secured borrowing liability.

These programs are typically limited to securities in demand that can be loaned at relatively low financing rates. As such, we believe there is unused capacity available through these programs. Holdings of cash and cash equivalent investments in these short-term spread portfolios allow for further flexibility in sizing the portfolio to better match available financing. Current conditions in both the financing and investment markets are continuously monitored in order to appropriately manage the cost of funds, investment spreads, asset/liability duration matching and liquidity.

(6) The Company does not accept collateral that can be sold or repledged, it only accepts cash collateral.

(7) As of December 31, 2014, the Company has no securities lending transactions that extend beyond one year from the reporting date.

5F. Real Estate

The Company did not recognize impairment losses on real estate during 2014 and 2013.

The Company did not engage in retail land sales operations.

NOTES TO FINANCIAL STATEMENTS

The Company has classified $28,076,286 as real estate held for sale as of December 31, 2014.

5G. Low-Income Housing Tax Credits

The Company has $283,700,838 of LIHTC property investments as of December 31, 2014. The number of years remaining of unexpired tax credits and required holding periods are as follows: 0-5 years – 4 investments, 6-10 years – 7 investments, over 10 years – 5 investments. None of the LIHTC investments are currently subject to any regulatory reviews and there are no commitments or contingent commitments anticipated to be paid. There were no impaired LIHTC property investments at December 31, 2014.

NOTES TO FINANCIAL STATEMENTS

5H. Restricted Assets

(1) Restricted Assets (Including Pledged) as of December 31, 2014 were as follows:

Restricted Asset Category	Gross Restricted								Percentage	
	As of December 31, 2014									
	1	2	3	4	5	6	7	8	9	10
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total from Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
a. Subject to contractual obligation for which liability is not shown	0	0	0	0	0	0	0	0	0.000%	0.000%
b. Collateral held under security lending agreements	0	0	0	0	0	0	0	0	0.000%	0.000%
c. Subject to repurchase agreements	6,491,058,572	0	0	0	6,491,058,572	6,788,384,117	(297,325,545)	6,491,058,572	2.073%	2.100%
d. Subject to reverse repurchase agreements	500,000,000	0	0	0	500,000,000	500,000,000	0	500,000,000	0.160%	0.162%
e. Subject to dollar repurchase agreements	0	0	0	0	0	0	0	0	0.000%	0.000%
f. Subject to dollar reverse repurchase agreements	0	0	0	0	0	0	0	0	0.000%	0.000%
g. Placed under option contracts	0	0	0	0	0	0	0	0	0.000%	0.000%
h. Letter stock or securities restricted as to sale - excluding FHLB capital stock	600,307,099	0	0	0	600,307,099	528,893,503	71,413,596	600,307,099	0.192%	0.194%
i. FHLB captial stock	151,413,700	0	0	0	151,413,700	167,812,100	(16,398,400)	151,413,700	0.048%	0.049%
j. On deposit with state	4,358,267	0	0	0	4,358,267		4,358,267	4,358,267	0.001%	0.001%
k. On deposit with other regulatory bodies	0	0	0	0	0	0	0	0	0.000%	0.000%
l. Pledged as collateral to FHLB (including assets backing funding agreements)	2,532,064,306	0	0	0	2,532,064,306	2,501,265,368	30,798,938	2,532,064,306	0.809%	0.819%
m. Pledged as collateral not captured in other categories	5,445,682,919	0	0	0	5,445,682,919	6,246,832,249	(801,149,330)	5,445,682,919	1.739%	1.762%
n. Other restricted assets	0	0	0	0	0	0	0	0	0.000%	0.000%
o Total restricted assets	15,724,884,863	0	0	0	15,724,884,863	16,733,187,337	(1,008,302,474)	15,724,884,863	5.022%	5.087%

(a) Subset of column 1

(b) Subset of column 3

NOTES TO FINANCIAL STATEMENTS

(2)Detail of Assets Pledged as Collateral Not Captured in Other Categories as of December 31, 2014 were as follows:

Description of Assets	Gross Restricted								Percentage	
	As of December 31, 2014									
	1	2	3	4	5	6	7	8	9	10
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total from Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
Derivatives Collateral	79,466,180	0	0	0	79,466,180	1,086,486,370	(1,007,020,190)	79,466,180	0.025%	0.026%
REMIC Trust Assets	1,741,759,395	0	0	0	1,741,759,395	1,793,340,515	(51,581,120)	1,741,759,395	0.556%	0.563%
Reinsurance Trust Assets	3,624,457,344	0	0	0	3,624,457,344	3,367,005,364	257,451,980	3,624,457,344	1.158%	1.173%
Total	$5,445,682,919	$0	$0	$0	$5,445,682,919	$6,246,832,249	($801,149,330)	$5,445,682,919	1.739%	1.762%

(a) Subset of column 1
(b) Subset of column 3

(3) The Company did not have any other restricted assets as of December 31, 2014.

5I. Working Capital Finance

The Company does not have any working capital finance investments, which are confirmed short term obligations due to the reporting entity as a result of a working capital finance investment program, and that can be recognized as admitted assets as of December 31, 2014.

5J. Netting and Offsetting of Assets and Liabilities

The Company does not have any applicable transactions that are offset and reported in net in accordance with SSAP No. 64, “Netting and Offsetting of Assets and Liabilities”.

5K. Structured Notes

Details of Structured Notes as of December 31, 2014 were as follows:

CUSIP Identification	Annual Cost	Fair Value	Book/Adjusted Carrying Value	Mortgage-Referenced Security (YES/NO)
00075QAS1	$433,059	$480,014	$433,059	No
00442EAF2	8,127,981	9,114,272	8,127,981	No
00764MAC1	7,114,822	8,282,162	7,114,822	No
04013BAB8	578,590	685,930	578,590	No
073879KD9	236,507	277,651	236,507	No
12489WGD0	252,621	290,271	252,621	No
12625VAL5	1,753,760	2,051,936	1,753,760	No
126673W24	20,193,555	24,964,822	20,193,555	No
35729PMF4	895,000	1,073,750	895,000	No
362334PK4	170,204,354	227,979,255	170,204,354	No
40430FAD4	2,417,529	1,748,350	2,417,529	No
40430RAB2	1,190,000	1,203,685	1,190,000	No
46628TAC5	87,438,647	116,202,200	87,438,647	No
57643LAL0	23,748,312	25,380,000	23,748,312	No
59020U4M4	1,097,271	1,910,022	1,097,271	No
590238AA9	19,611,736	24,644,882	19,611,736	No
61746RDN8	16,190,695	15,995,541	16,190,695	No
61750FAD2	166,541	183,523	166,541	No
617526AE8	610,000	611,098	610,000	No
61752UAB1	613,165	1,499,940	613,165	No
61753EAD2	98,175,000	102,102,000	98,175,000	No
63703#AA2	692,565	1,526,250	692,565	No
760985YC9	1,102,744	1,123,305	1,102,744	No

NOTES TO FINANCIAL STATEMENTS

81375WJU1	6,199,995	6,814,500	6,199,995	No
84752BAC3	7,010,227	8,715,280	7,010,227	No
86358R6A0	1,220,751	1,587,753	1,220,751	No
00075QAF9	910,563	3,412,500	910,563	No
073879KD9	2,700,000	4,800,000	2,700,000	No
12489WGD0	30,895	30,664	30,895	No
12489WNN0	2,004,602	2,069,375	2,004,602	No
12558MAF9	3,914,280	4,657,500	3,914,280	No
12667F5M3	1,106,474	1,130,335	1,106,474	No
17307GKN7	538,472	538,472	538,472	No
20847TBK6	1,170,268	1,169,896	1,170,268	No
294751DF6	543,493	724,498	543,493	No
40430RAB2	209,097	265,001	209,097	No
44328BAD0	340,930	434,105	340,930	No
589929J58	1,766,097	2,362,018	1,766,097	No
61746RCS8	1,383,064	1,781,194	1,383,064	No
61750FAD2	1,263,418	1,263,359	1,263,418	No
61750MAD7	2,357,837	2,478,000	2,357,837	No
73932#AB2	582,488	590,357	582,488	No
759950AQ1	427,434	427,276	427,434	No
988758AF5	377,529	377,536	377,529	No
00075QAF9	1,535,856	1,576,846	1,535,856	No
61746RCS8	3,948,765	3,947,980	3,948,765	No
61750FAD2	600,487	600,487	600,487	No
61750MAD7	770,269	934,128	770,269	No
759950AQ1	3,525,527	4,759,972	3,525,527	No
05948KPW3	683,227	920,703	683,227	No
12506YCM9	386,766	454,132	386,766	No
29445FAD0	435,538	624,828	435,538	No
40430YAC5	1,244,322	2,040,000	1,244,322	No
Total	$512,033,125	$630,819,554	$512,033,125	

6. JOINT VENTURES, PARTNERSHIPS AND LIMITED LIABILITY COMPANIES

6A. The Company has no investment in any joint venture, partnership or LLC that exceeds 10% of the admitted assets of the Company.

6B. As of December 31, 2014, impairment losses of $556,112 were recognized on investments in joint ventures, partnerships and LLCs.

7. INVESTMENT INCOME

Mortgage loans – Interest overdue is accrued up to a maximum of ninety days. If accrued interest is more than ninety days overdue, it is reversed and recognized as income when received. There was no interest on mortgage loans over ninety days due as of December 31, 2014.

Real estate – Rent that is in arrears for more than three months or the collection of rent that is uncertain is non-admitted and excluded from investment income. Non-admitted due and accrued rental income on real estate at December 31, 2014 was $0.

Bonds – Interest overdue is accrued up to a maximum of 90 days. If accrued interest is more than 90 days overdue, it is reversed and recognized as income when received. Income is not accrued on bonds in or near default and is excluded from net investment income. Bond income not accrued was $75,818,668 at December 31, 2014.

Other Invested Assets – Non-admitted due and accrued income on other invested assets at December 31, 2014 was $0.

8. DERIVATIVE INSTRUMENTS

The Company uses derivatives to manage risks from changes in interest rates or foreign currency values, to alter interest rate or currency exposures arising from mismatches between assets and liabilities (including duration mismatches), to hedge against changes in the value of assets it anticipates acquiring and other anticipated transactions and commitments, and to replicate the investment performance of otherwise permissible investments. Insurance statutes restrict the Company's use of derivatives primarily to hedging, income generation,

and replication activities intended to offset changes in the market value and cash flows of assets held, obligations, and anticipated transactions and prohibit the use of derivatives for speculation.

The Company, at inception, may designate derivatives as either (1) a hedge of the fair value of a recognized asset or liability or unrecognized firm commitment; (2) a hedge of a forecasted transaction or the variability of cash flows to be received or paid related to a recognized asset or liability; (3) a foreign-currency fair value or cash flow hedge; (4) a hedge of the foreign currency exposure of a net investment in a foreign operation or (5) a derivative that does not qualify for hedge accounting, including replications.

To qualify for hedge accounting treatment, a derivative must be highly effective in mitigating the designated risk of the hedged item. Effectiveness of the hedge is formally assessed at inception and throughout the life of the hedging relationship.

Upon termination of a derivative that qualified for hedge accounting, the gain or loss is reflected as an adjustment to the basis of the hedged item and is recognized in income consistent with the hedged item. There were no instances in which the Company discontinued cash flow hedge accounting because the forecasted transaction did not occur. The maximum length of time for which these variable cash flows are hedged is twenty-nine years.

To the extent that the Company chooses not to designate its derivatives for hedge accounting or designated derivatives no longer meet the criteria of an effective hedge, the changes in their fair value are included in “Change in net unrealized capital gains” without considering changes in fair value of the hedged item. Accruals of interest income, expense and related cash flows on swaps are reported in "Net investment income". Upon termination of a derivative that does not qualify for hedge accounting, the gain or loss is included in “Net realized capital gains (losses)”. In addition, when realized gains or losses on interest-rate related derivatives are recognized, they are amortized through the IMR.

Types of Derivative Instruments and Derivative Strategies

Derivative instruments used by the Company include currency swaps, interest rate swaps, total return swaps, treasury futures, equity futures, equity options, currency options, rights and warrants, credit default swaps, “to be announced” (“TBA”) forwards and currency forwards. For those hedge transactions which qualify for hedge accounting, the change in the carrying value or cash flow of the derivative is recorded in a manner consistent with the changes in the carrying value or cash flow of the hedged asset, liability, firm commitment or forecasted transaction. For hedges of net investments in a foreign operation, changes in fair value of such derivatives, to the extent effective, are recorded in “Change in net unrealized capital gains”. In measuring effectiveness, no component of the derivative’s gain or loss is excluded. The Company does not have any cash flow hedges of forecasted transactions other than those related to the payment of variable cash flows on existing financial instruments.

Interest Rate Contracts

Interest rate swaps and futures are used by the Company to reduce risks from changes in interest rates, manage interest rate exposures arising from mismatches between assets and liabilities (including duration mismatches) and to hedge against changes in the value of assets it owns or anticipates acquiring or selling. Swaps may be attributed to specific assets or liabilities or may be used on a portfolio basis. Under interest rate swaps, the Company agrees with counterparties to exchange, at specified intervals, the difference between fixed-rate and floating-rate interest amounts calculated by reference to an agreed upon notional principal amount.

In exchange-traded interest rate futures transactions, the Company purchases or sells a specified number of contracts, the values of which are determined by the values of underlying referenced investments, and posts variation margin on a daily basis in an amount equal to the difference in the daily market values of those contracts. The Company enters into exchange-traded futures with regulated futures commission’s merchants who are members of a trading exchange.

Equity Contracts

Total return swaps are contracts whereby the Company agrees with counterparties to exchange, at specified intervals, the difference between the return on an asset (or market index) and LIBOR based on a notional amount. The Company generally uses total return swaps to hedge the effect of adverse changes in equity indices. These derivatives do not qualify for hedge accounting.

Equity index options are contracts which will settle in cash based on differentials in the underlying indices at the time of exercise and the strike price. The Company uses combinations of purchases and sales of equity index options to hedge the effects of adverse changes in equity indices within a predetermined range. These equity options do not qualify for hedge accounting.

Foreign Exchange Contracts

Currency derivatives, including currency futures, options, forwards, and swaps, are used by the Company to reduce risks from changes in currency exchange rates with respect to investments denominated in foreign currencies that the Company either holds or intends to acquire or sell, and to hedge the currency risk associated with net investments in foreign operations and anticipated earnings of its foreign operations.

Under currency forwards, the Company agrees with counterparties to deliver a specified amount of an identified currency at a specified future date. Typically, the price is agreed upon at the time of the contract and payment for such a contract is made at the specified future date. As noted above, the Company uses currency forwards to mitigate the impact of changes in currency exchange rates on U.S. dollar equivalent earnings generated by certain of its non-U.S. businesses, primarily its international insurance and investments operations. The Company executes forward sales of the hedged currency in exchange for U.S. dollars at a specified exchange rate. The maturities of these forwards correspond with the future periods in which the non-U.S. dollar-denominated earnings are expected to be generated. These earnings hedges do not qualify for hedge accounting.

Under currency swaps, the Company agrees with counterparties to exchange, at specified intervals, the difference between one currency and another at an exchange rate and calculated by reference to an agreed principal amount. Generally, the principal amount of each currency is exchanged at the beginning and termination of the currency swap by each party

Credit Contracts

Credit default swaps are used by the Company in conjunction with fixed income investments as replication synthetic asset transactions (“RSAT”). RSATs are derivative transactions entered into in conjunction with other investments in order to produce the investment characteristics of otherwise permissible investments. Credit default swaps used in RSATs are carried at amortized cost with premiums received on such transactions recorded to “Net investment income” over the life of the contract and loss payouts, if any, are recorded as

NOTES TO FINANCIAL STATEMENTS

"Net realized capital gains/(losses)". The Company also uses credit default swaps to hedge exposures in its investment portfolios. Such contracts are not designated as replications, and they are used in relationships that do not qualify for hedge accounting.

Other Contracts

TBAs. The Company uses TBA forward contracts to gain exposure to the investment risk and return of mortgage-backed securities. TBA transactions can help the Company enhance the return on its investment portfolio, and can provide a more liquid and cost effective method of achieving these goals than purchasing or selling individual mortgage-backed pools. Typically, the price is agreed upon at the time of the contract and payment for such a contract is made at a specified future date. Additionally, pursuant to the Company's mortgage dollar roll program, TBAs or mortgage-backed securities are transferred to counterparties with a corresponding agreement to repurchase them at a future date. These transactions do not qualify as secured borrowings and are accounted for as derivatives.

The Company is exposed to credit-related losses in the event of nonperformance by counterparties to financial derivative transactions. Generally, the credit exposure of the Company's OTC derivative transactions are represented by the contracts with a positive fair value (market value) at the reporting date after taking into consideration the existence of netting agreements. Also, the Company enters into exchange-traded futures and transactions through regulated exchanges and these transactions are settled on a daily basis, thereby reducing credit risk exposure in the event of non-performance by counterparties to such financial instruments.

Substantially all of the Company's OTC derivative contracts are transacted with a subsidiary. In instances where the Company transacts with unaffiliated counterparties, the Company manages credit risk by entering into derivative transactions with major international financial institutions and other creditworthy counterparties, and by obtaining collateral where appropriate. Additionally, limits are set on single party credit exposures which are subject to periodic management review.

Internal controls are in place to ensure that derivative transactions are conducted in accordance with Company policy and guidelines. Those controls include limits, segregation of functions and periodic management review, including quarterly review of exposures by the Investment Committee of the Board of Directors, as well as monitoring for compliance with authorization and operating guidelines.

The table below depicts the derivatives owned by the Company:

Derivatives Financial Instruments

	2014			2013		
	Notional	Carrying Amount	Estimated Fair Value	Notional	Carrying Amount	Estimated Fair Value
Options:						
Assets	$274,569,923	$29,256,165	$29,256,165	$295,304,518	$25,436,545	$25,436,545
Liabilities	172,999,998	4,447,727	4,447,727	128,800,022	6,801,382	6,801,382
Swaps:						
Assets	24,705,305,077	2,621,487,675	2,417,835,590	21,984,432,759	1,330,572,786	1,309,620,074
Liabilities	18,351,329,499	907,176,324	1,142,839,311	26,225,835,351	1,726,139,096	2,060,224,202
Forwards:						
Assets	1,945,778,413	42,616,072	42,616,072	461,896,293	7,196,152	7,196,152
Liabilities	1,216,941,492	19,863,288	19,863,288	1,575,714,541	15,898,980	15,898,980
Futures:						
Assets	16,500,000	0	56,719	5,820,338,479	0	4,605,932
Liabilities	323,000,000	0	609,719	7,005,329,060	0	4,128,402
Totals:						
Assets	$26,942,153,413	$2,693,359,912	$2,489,764,546	$28,561,972,049	$1,363,205,483	$1,346,858,703
Liabilities	$20,064,270,989	$931,487,339	$1,167,760,045	34,935,678,974	1,748,839,458	2,087,052,966

9. INCOME TAXES

The application of SSAP No. 101 requires a company to evaluate the recoverability of deferred tax assets and to establish a valuation allowance if necessary to reduce the deferred tax asset to an amount which is more likely than not to be realized. Considerable judgment is required in determining whether a valuation allowance is necessary, and if so, the amount of such valuation allowance. In evaluating the need for a valuation allowance the company considers many factors, including: (1) the nature of the deferred tax assets and liabilities; (2) whether they are ordinary or capital; (3) the timing of their reversal; (4) taxable income in prior carry back years as well as projected taxable earnings, exclusive of reversing temporary differences and carry forwards; (5) the length of time that carryovers can be utilized; (6) unique tax rules that would impact the utilization of the deferred tax assets; and, (7) any tax planning strategies that the Company would employ to avoid a tax benefit from expiring unused. Although the realization is not assured, management believes it is more likely than not that the deferred tax assets, net of valuation allowances, will be realized. The Company has not recorded a valuation allowance as of December 31, 2014 and December 31, 2013.

NOTES TO FINANCIAL STATEMENTS

A. Net deferred tax asset ("DTA") and net deferred tax liability ("DTL")

(1) The components of the net deferred tax asset/(liability) ("DTA"/"DTL") are as follows:

	12/31/2014			12/31/2013			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
a. Gross DTA	$4,972,681,750	$13,727,070	$4,986,408,820	$4,443,589,268	$0	$4,443,589,268	$529,092,482	$13,727,070	$542,819,552
b. Statutory Valuation Allowance Adjust	$0	$0	$0	$0	$0	$0	$0	$0	$0
c. Adjusted Gross DTA	$4,972,681,750	$13,727,070	$4,986,408,820	$4,443,589,268	$0	$4,443,589,268	$529,092,482	$13,727,070	$542,819,552
d. DTA Nonadmitted	$948,226,201	$0	$948,226,201	$1,223,784,126	$0	$1,223,784,126	($275,557,925)	$0	($275,557,925)
e. Subtotal (Net Admitted DTA)	$4,024,455,549	$13,727,070	$4,038,182,619	$3,219,805,142	$0	$3,219,805,142	$804,650,407	$13,727,070	$818,377,477
f. DTL	$103,133,754	$1,131,105,474	$1,234,239,228	$149,979,387	$716,249,184	$866,228,571	($46,845,633)	$414,856,290	$368,010,657
g. Net Admitted DTA	$3,921,321,795	($1,117,378,404)	$2,803,943,391	$3,069,825,755	($716,249,184)	$2,353,576,571	$851,496,040	($401,129,220)	$450,366,820

Change in Net DTA	$174,808,894
Less: Change in Net DTL on unrealized (gains)/losses	(483,078,815)
Less: Shared based payment adjustment	(474,426)
Less: Other balance sheet reclass	(38,601,200)
Change in net deferred income tax	$696,963,335

2. The components of the admission calculation are as follows:

	12/31/2014			12/31/2013			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Admission Calculation Components - SSAP No. 101:									
a. Admitted pursuant to ¶ 11.a. (loss carrybacks)	$1,684,585,634	$0	$1,684,585,634	$1,312,999,785	$0	$1,312,999,785	$371,585,849	$0	$371,585,849
b. Admitted pursuant to ¶ 11.b. (Realization)	1,119,357,757	0	1,119,357,757	1,040,576,786	0	1,040,576,786	78,780,971	0	78,780,971
1. Realization per ¶ 11.b.i	2,000,994,751	0	2,000,994,751	1,918,605,907	0	1,918,605,907	82,388,844	0	82,388,844
2. Limitation per ¶ 11.b.ii	XXX	XXX	1,119,357,757	XXX	XXX	1,040,576,786	XXX	XXX	78,780,971
c. Admitted pursuant to ¶ 11.c	1,220,512,158	13,727,070	1,234,239,228	866,228,571	0	866,228,571	354,283,587	13,727,070	368,010,657
d. Total Admitted pursuant to SSAP 101	$4,024,455,549	$13,727,070	$4,038,182,619	$3,219,805,142	$0	$3,219,805,142	$804,650,407	$13,727,070	$818,377,477

3. Additional information used in certain components of the admission calculation are as follows:

	12/31/2014	12/31/2013
	Total	Total
ExDTA ACL RBC ratio:		
a. Ratio % used to determine recovery period & threshold limit amount	809.476%	757.132%
b. Amount of adjusted capital and surplus used to determine recovery period & threshold limit	$12,194,472,981	$11,538,715,227

(4) The availability of tax-planning strategies resulted in no increase of the Company's adjusted DTA. Available tax-planning strategies also had no impact on the Company's net admitted adjusted gross deferred tax assets. The Company's tax-planning strategies do not include the use of reinsurance.

NOTES TO FINANCIAL STATEMENTS

B. Deferred tax liabilities not recognized:

There were no deferred tax liabilities that are not recognized.

The Company has no Policyholder surplus account under the Internal Revenue Code.

C. Current income taxes incurred consist of the following major components as of December 31:

1. Current Income Tax:

	2014	2013	Change
a. Federal	$281,894,408	($177,928,102)	$459,822,510
b. Foreign	5,602,808	24,174,865	(18,572,057)
c. Subtotal	$287,497,216	($153,753,237)	$441,250,453
d. Federal income tax on net capital gains	382,653,829	(31,586,466)	414,240,295
e. Capital loss carry-forwards	0	0	0
f. Other	0	0	0
g. Federal and foreign income taxes incurred	$670,151,045	($185,339,703)	$855,490,748

2. DTAs Resulting from Book/Tax Differences:

	As of 12/31/2014	As of 12/31/2013	Change
a. Ordinary:			
Insurance Reserves	$2,517,410,743	$2,139,079,228	$378,331,515
Policyholder Dividends	555,056,800	536,684,613	18,372,187
Deferred Acquisition Costs	719,521,462	756,997,987	(37,476,525)
Employee Benefits	971,206,991	787,552,499	183,654,492
Other Deferred Tax Assets	209,485,754	223,274,941	(13,789,187)
Subtotal	$4,972,681,750	$4,443,589,268	$529,092,482
b. Statutory valuation allowance adjustment	0	0	0
c. Nonadmitted	948,226,201	1,223,784,126	(275,557,925)
d. Total admitted ordinary DTA	$4,024,455,549	$3,219,805,142	$804,650,407
e. Capital			
Invested Assets - Bonds, Stocks, & Other	13,727,070	0	13,727,070
Subtotal	$13,727,070	$0	$13,727,070
f. Statutory valuation allowance adjustment	0	0	0
g. Nonadmitted	0	0	0
h. Total admitted capital DTA	$13,727,070	$0	$13,727,070
i. Total admitted DTA (Ordinary and Capital)	$4,038,182,619	$3,219,805,142	$818,377,477

3. DTLs Resulting from Book/Tax Differences:

	2014	2013	Change
a. Ordinary:			
Invested Assets - Derivatives & Other	$103,133,754	$149,979,386	($46,845,632)
Subtotal	$103,133,754	$149,979,386	($46,845,632)
b. Capital:			
Invested Assets - Bonds, Stocks, & Other	0	68,222,524	(68,222,524)
Unrealized Capital (Gains)/Losses	1,131,105,474	648,026,661	483,078,813
Subtotal	$1,131,105,474	$716,249,185	$414,856,289
c. Total DTLs	$1,234,239,228	$866,228,571	$368,010,657

4. Net DTAs/DTLs	**$2,803,943,391**	**$2,353,576,571**	**$450,366,820**

NOTES TO FINANCIAL STATEMENTS

D. Analysis of Actual Income Tax Expense

The Company's income tax expense differs from the amount obtained by applying the statutory rate of 35% to pretax net income for the following reasons at December 31:

	2014	2013	Change
Expected federal income tax expense	$630,166,016	$347,712,765	$282,453,251
Non taxable investment income	(476,548,719)	(521,716,866)	45,168,147
Tax Credits	(43,031,610)	(51,879,278)	8,847,668
Items in Equity	(153,332,255)	(89,460,716)	(63,871,539)
Foreign Taxes	5,602,810	24,174,866	(18,572,056)
Other amounts	10,331,468	6,729,674	3,601,794
Total incurred income tax expense	($26,812,290)	($284,439,555)	$257,627,265

E. Additional Tax Disclosures

1. The amounts, origination dates and expiration dates of operating loss and tax credit carry forwards available for tax purposes:

At December 31, 2014, the Company had no net operating loss and no tax credit carry forwards.

2. The following is income tax incurred for 2012, 2013, and 2014 that is available for recoupment in the event of future net losses:

Year	Ordinary	Capital	Total
2012	$1,081,595,846	$0	$1,081,595,846
2013	35,901,985	0	35,901,985
2014	183,878,013	383,209,790	567,087,803
Total	$1,301,375,844	$383,209,790	$1,684,585,634

3. The aggregate amount of deposits admitted under IRC § 6603 is $0.

F. The Company does not expect a significant increase in tax contingencies within the 12 month period following the balance sheet date.

G. The Company joins in filing a consolidated federal income tax return with its ultimate parent company, Prudential Financial, Inc. (“PFI”). The consolidated companies have executed a written tax allocation agreement, which allocates the tax liability of each company based on their separate return tax liabilities, in accordance with Internal Revenue Code Section 1552(a)(2) and the Treasury Regulations Sections 1.1552-1(a)(2) and 1.1502-33(d)(2)(ii). Members with losses record current tax benefits to the extent such losses are recognized in the consolidated federal tax return. Any company allocated a credit in accordance with these provisions will receive payment for such credit not later than the 31st day of December in the year in which the return is filed.

The Company joins in filing a consolidated federal income tax return, which includes the following companies:

ARL Holdings, Inc.
AST Investment Services, Inc.
Braeloch Holdings Inc.
Braeloch Successor Corporation
Capital Agricultural Property Services, Inc.
COLICO II, Inc.
COLICO, Inc.
Dryden Finance, Inc.
Flor-Ag Corporation
Gibraltar Properties, Inc.
Global Portfolio Strategies, Inc.
Graham Resources, Inc.
Graham Royalty, Ltd.
PGLH of Delaware, Inc.
PGR Advisors I, Inc.
PIC Realty Corporation
PIM Foreign Investment, Inc.
PIM Investment, Inc.
PIM Warehouse, Inc.
PMCC Holding Company
PP Prudential Properties, Inc.
PREI Acquisition I, Inc.
PREI Acquisition II, Inc.
PREI International, Inc.
ProVictor Property Fund VII Management, Inc.
Prudential Arizona Reinsurance Term Company
Prudential Asset Resources, Inc.
Prudential Bank & Trust, FSB
Prudential Financial, Inc.
Prudential Home Building Investors, Inc.
Prudential IBH Holdco, Inc.
Prudential International Insurance Holdings, Ltd.
Prudential International Investments Corporation
Prudential Investment Management, Inc.
Prudential Legacy Insurance Company of New Jersey
Prudential New Jersey Captive Insurance Co.
Prudential Private Placement Investors, Inc.
Prudential Realty Securities II, Inc.
Prudential Retirement Insurance and Annuity Company
Prudential Securities Municipal Derivatives, Inc.
Prudential Securities Secured Financing Corporation
Prudential Securities Structured Assets, Inc.
Prudential Structured Settlement Company
Prudential Term Reinsurance Company
Prudential Trust Company
Prudential Universal Reinsurance Co
Securitized Asset Sales, Inc.
SMP Holdings, Inc.
SVIIT Holdings, Inc.
TBG Insurance Services Corporation

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Pruco Life Insurance Company
Pruco Life Insurance Company of New Jersey
Pruco Reinsurance, Ltd.
Prudential Agricultural Credit, Inc.
Prudential Annuities Distributors, Inc.
Prudential Annuities Holding Co, Inc
Prudential Annuities Information Services & Technology Corp
Prudential Annuities, Inc.
Prudential Annuities Life Assurance Corporation
Prudential Arizona Reinsurance Captive Co.
Prudential Arizona Reinsurance Universal Co.
Texas Rio Grande Other Asset Group
The Prudential Assigned Settlement Services, Inc.
The Prudential Home Mortgage Company, Inc.
The Prudential Home Mortgage Securities Company, Inc.
The Prudential Real Estate Financial Services of America, Inc.
TMW Capital Corporation, Inc.
TMW Investments, Inc.
TMW Real Estate Management, Inc.
Universal Prudential Arizona Reinsurance Company
Vantage Casualty Insurance Company
WMF CommQuote, Inc.

10. INFORMATION CONCERNING PARENT, SUBSIDIARIES, AFFILIATES AND OTHER RELATED PARTIES

10A. Prudential Holdings LLC, a wholly owned subsidiary of PFI (a New Jersey non-insurer), owns 100% of the Company's outstanding stock.

10B/C. The Company had the following transactions with affiliates:

In the fourth quarter, 2014, the Company sold mortgage loans to an affiliate for $107,803,936, the fair value on the date of the transfer.

In the fourth quarter, 2014, the Company sold mortgage loans to an affiliate for $560,729,156, the fair value on the date of the transfer.

In the fourth quarter, 2014, the Company sold mortgage loans to an affiliate for $17,540,270, the fair value on the date of the transfer.

In the fourth quarter, 2014, the Company sold mortgage loans to an affiliate for $6,422,293, the fair value on the date of the transfer.

In the fourth quarter, 2014, the Company sold mortgage loans to an affiliate for $49,197,579, the fair value on the date of the transfer.

In the fourth quarter, 2014, the Company purchased fixed maturity securities from an affiliate for $18,603,945, the fair value on the date of the transfer.

In the fourth quarter, 2014, the Company sold fixed maturity securities to an affiliate for $113,257, the fair value on the date of the transfer.

In the fourth quarter, 2014, the Company sold fixed maturity securities to an affiliate for $67,041,383, the fair value on the date of the transfer.

In the fourth quarter, 2014, the Company sold fixed maturity securities to an affiliate for $5,601,271, the fair value on the date of the transfer.

In the fourth quarter, 2014, the Company sold fixed maturity securities to an affiliate for $29,933,304, the fair value on the date of the transfer.

In the fourth quarter, 2014, the Company sold fixed maturity securities to an affiliate for $427,101,158, the fair value on the date of the transfer.

In the fourth quarter, 2014, the Company sold fixed maturity securities to an affiliate for $12,085,249, the fair value on the date of the transfer.

In the second quarter, 2014, the Company sold fixed maturity securities to an affiliate for $144,813,570, the fair value on the date of the transfer.

In the second quarter, 2014, the Company purchased commercial mortgage loans from an affiliate for $2,512,386, the fair value on the date of the transfer.

In the first quarter, 2014, the Company sold mortgage loans to an affiliate for $213,273,688, the fair value on the date of the transfer.

In the first quarter, 2014, the Company purchased mortgage loans from an affiliate for $5,416,085, the fair value on the date of the transfer.

In the first quarter, 2014, the Company purchased fixed maturity securities from an affiliate for $37,421,111, the fair value on the date of the transfer.

In the first quarter, 2014, the Company sold fixed maturity securities to an affiliate for $12,521,937, the fair value on the date of the transfer.

In the fourth quarter, 2013, the Company purchased commercial mortgage loans from an affiliate for $2,730,369, the fair values on the date of transfer.

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In the third quarter, 2013, the Company purchased commercial mortgage loans from an affiliate for $6,012,241, the fair value on the date of the transfer.

In the third quarter, 2013, the Company purchased commercial mortgage loans from an affiliate for $2,150,158, the fair values on the date of transfer.

In the third quarter, 2013, the Company purchased commercial mortgage loans from an affiliate for $3,991,225, the fair values on the date of transfer.

In the first quarter, 2013, the Company sold fixed maturity securities to an affiliate for $47,413,460, the fair value on the date of the transfer.

In the first quarter, 2013, the Company purchased fixed maturity securities from an affiliate for $102,843,604, the fair values on the date of transfer.

In the first quarter, 2013, the Company sold commercial mortgage loans to an affiliate for $50,938,383, the fair values on the date of transfer.

10D. At December 31, 2014 the Company reported a "Receivable from parents, subsidiaries and affiliates" of $303,988,702 and a "Payable to parents, subsidiaries and affiliates" of $207,168,286. Inter-company balances are settled in cash, generally within thirty days of the respective reporting date.

10E. Guarantees or undertakings that the Company has for the benefit of an affiliate or a related party are disclosed in Note 14A.

10F. The Company has entered into service agreements with various affiliates. Under these agreements, the Company furnishes services of officers and employees and provides supplies, use of equipment, office space, and makes payment to third parties for general expenses, state and local taxes. The agreements obligate the affiliates to reimburse the Company for the approximate cost of providing such services. The affiliates also furnish similar services to the Company in connection with such agreements.

10G. All outstanding shares of the Company are owned by Prudential Holdings LLC.

10H. The Company does not own any shares of any upstream intermediate or ultimate patent, either directly or indirectly via a downstream subsidiary, controlled or affiliated company.

10I. The Company does not own any investment in any affiliated entity that exceeds 10% of the admitted assets of the Company.

10J. The Company did not recognize an impairment write-down for any investment in subsidiary, controlled or affiliated companies for the period ended December 31, 2014.

10K. The Company does not own any investments in a foreign subsidiary where the investment is calculated by adjusting the annuity GAAP account value reserves using CARVM and the related Actuarial Guidelines for the reporting period.

10L. The Company has no investment in a downstream insurance holding company.

11. DEBT

11A.

(1) The Company did not have any capital notes outstanding as of December 31, 2014.

(2) All Other Debt:

Debt Name	Date Issued	Kind of Borrowing	Face Amount	Carrying Value	Rate of Interest	Effective Interest Rate	Collateral Requirements	Interest Paid (Current Year)
Emmet Street	03/30/2012	Cash	$1,000,000,000	$750,000,000	3.00%	3.00%	Cash	$24,725,250
Federal Home Loan Bank	12/20/2012	Cash	$280,030,332	$280,030,332	2.21%	2.21%	Cash	$6,274,624
PSE&G	10/13/2010, 10/25/2010	Cash	$1,605,466	$973,048	11.31%	11.31%	Cash	$119,942
Pru Funding LLC	06/26/2008	Cash	$64,436,000	$64,436,000	6.90%	6.90%	Cash	$5,825,135

Scheduled principal repayments on debt as of December 31, 2014 are as follows: $1,030,030,332 in 2015, $0 in 2016, $0 in 2017, $0 in 2018 and $65,409,048 in 2019 and beyond.

There are no significant debt terms, covenants or violations of the above. None of the debt was considered to be extinguished by in-substance defeasance prior to the effective date of this statement. There are no reverse repurchase agreements whose amounts are included as part of the above debt.

11B. FHLB Funding Agreements

(1) Prudential Insurance is a member of the Federal Home Loan Bank of New York (“FHLBNY’). Membership allows Prudential Insurance access to the FHLBNY’s financial services, including the ability to obtain collateralized loans and to issue collateralized funding agreements. Under applicable law, the funding agreements issued to the FHLBNY have priority claim status above debt holders of Prudential Insurance. FHLBNY borrowings and funding agreements are collateralized by qualifying mortgage-related assets or U.S. Treasury securities, the fair value of which must be maintained at certain specified levels relative to outstanding borrowings. FHLBNY membership requires Prudential Insurance to own member stock and borrowings require the purchase of activity-based stock in an amount equal to 4.5% of outstanding borrowings. Under FHLBNY guidelines, if Prudential Insurance’s financial strength ratings decline below A/A2/A Stable by S&P/Moody’s/Fitch, respectively, and the FHLBNY does not receive

NOTES TO FINANCIAL STATEMENTS

written assurances from the NJDOBI regarding Prudential Insurance's solvency, new borrowings from the FHLBNY would be limited to a term of 90 days or less. Currently there are no restrictions on the term of borrowings from the FHLBNY.

NJDOBI permits Prudential Insurance to pledge collateral to the FHLBNY in an amount of up to 5% of its prior year-end statutory net admitted assets, excluding separate account assets. As of December 31, 2014, the 5% limitation equates to a maximum amount of pledged assets of $8,559,961,408 and an estimated maximum borrowing capacity (after taking into account required collateralization levels) of approximately $7,158,661,431 of which $2,225,000,000 was outstanding. In 2015, based on statutory net admitted assets as of December 31, 2014, the 5% limitation will equate to a maximum amount of pledged assets of $9,071,232,176. Nevertheless, FHLBNY borrowings are subject to the FHLBNY's discretion and to the availability of qualifying assets at Prudential Insurance.

As of December 31, 2014, Prudential Insurance had pledged assets with a fair value of $2,750,461,055 supporting aggregate outstanding collateralized advances and collateralized funding agreements. As of December 31, 2014, an outstanding advance of $280,000,000 is in "Long-term debt" and matures in December 2015 and outstanding funding agreements, totaling $1,945,000,000 are included in "Policyholders' account balances." The fair value of qualifying assets that were available to Prudential Insurance but not pledged amounted to $4,070,057,961 as of December 31, 2014.

(2) FHLB Capital Stock

a. Aggregate Totals

12/31/2014

	1 Total (col 2+3)	2 General Account	3 Separate Account
Membership Stock - Class A	$0	$0	$0
Membership Stock - Class B	51,288,700	51,288,700	0
Activity Stock	100,125,000	100,125,000	0
Excess Stock	0	0	0
Aggregate Total	151,413,700	151,413,700	0
Actual or estimated Borrowing Capacity as Determined by the Insurer	7,158,661,431		

12/31/2013

	1 Total (col 2+3)	2 General Account	3 Separate Account
Membership Stock - Class A	$0	$0	$0
Membership Stock - Class B	67,687,100	67,687,100	0
Activity Stock	100,125,000	100,125,000	0
Excess Stock	0	0	0
Aggregate Total	167,812,100	167,812,100	0
Actual or estimated Borrowing Capacity as Determined by the Insurer*	6,850,302,172		

*Value differs from the 4Q 2013 submission based on a revised definition of borrowing capacity. Reported value reflects maximum borrowing capacity based on 5% of prior year's net admitted assets, after taking into account required collateralization levels, versus the previous definition which was based on the fair value of qualifying assets owned by Prudential Insurance's Financial Services Businesses.

b. Membership Stock (Class A and B) Eligible for Redemption

	Current year total	Not eligible for redemption	Less than 6 months	6 months to less than 1 year	1 to less than 3 years	3 to 5 years
Membership Stock						
Class A	$0	$0	$0	$0	$0	$0
Class B	$51,288,700	$0	$51,288,700	$0	$0	$0

NOTES TO FINANCIAL STATEMENTS

(3) Collateral Pledged to FHLB

a. Amount Pledged as of December 31, 2014

1. Total General and Separate Accounts as of 12/31/2014

	Fair Value	Carry Value	Aggregate Total Borrowing
Total Collateral Pledged	$2,750,461,055	$2,532,064,306	$2,225,000,000

2. General Account as of 12/31/2014

	Fair Value	Carry Value	Aggregate Total Borrowing
Total Collateral Pledged	$2,750,461,055	$2,532,064,306	$2,225,000,000

3. Separate Accounts as of 12/31/2014

	Fair Value	Carry Value	Aggregate Total Borrowing
Total Collateral Pledged	$0	$0	$0

4. Total General and Separate Accounts as of 12/31/2013

	Fair Value	Carry Value	Aggregate Total Borrowing
Total Collateral Pledged	$2,683,524,382	$2,501,265,367	$2,225,030,332

b. Maximum Amount Pledged during period ended December 31, 2014

1. Total General and Separate Accounts as of 12/31/2014

	Fair Value	Carry Value	Amount Borrowed at Time of Maximum Collateral
Total Collateral Pledged	$2,750,461,055	$2,532,064,306	$2,225,000,000

2. General Account as of 12/31/2014

	Fair Value	Carry Value	Amount Borrowed at Time of Maximum Collateral
Total Collateral Pledged	$2,750,461,055	$2,532,064,306	$2,225,000,000

3. Separate Accounts as of 12/31/2014

	Fair Value	Carry Value	Amount Borrowed at Time of Maximum Collateral
Total Collateral Pledged	$0	$0	$0

4. Total General and Separate Accounts as of 12/31/2013

	Fair Value	Carry Value	Amount Borrowed at Time of Maximum Collateral
Total Collateral Pledged	$2,683,524,382	$2,501,265,367	$2,225,030,332

NOTES TO FINANCIAL STATEMENTS

(4) Borrowing from FHLB

a. Amount as of December 31, 2014

12/31/2014

	1 Total (col 2 + 3)	2 General Account	3 Separate Account	4 Funding Agreements Reserves Established
Debt	$280,000,000	$280,000,000	$0	
Funding Agreements	1,945,000,000	1,945,000,000	0	1,946,824,477
Other	0	0	0	
Aggregate Total	$2,225,000,000	$2,225,000,000	$0	$1,946,824,477

12/31/2013

	1 Total (col 2 + 3)	2 General Account	3 Separate Account	4 Funding Agreements Reserves Established
Debt	$280,030,332	$280,030,332	$0	
Funding Agreements	1,945,000,000	1,945,000,000	0	1,946,783,712
Other	0	0	0	
Aggregate Total	$2,225,030,332	$2,225,030,332	$0	$1,946,783,712

b. Maximum Amount during period ended December 31, 2014

	1 Total (col 2 + 3)	2 General Account	3 Separate Account
Debt	$280,000,000	$280,000,000	$0
Funding Agreements	1,945,000,000	1,945,000,000	0
Other	0	0	0
Aggregate Total	$2,225,000,000	$2,225,000,000	$0

c. FHLB - Prepayment Obligations as of December 31, 2014

	Does the Company have prepayment obligations under the following arrangements (y/n)
Debt	N
Funding Agreements	N
Other	N

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12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT PLANS

A. The Company has funded non-contributory defined benefit pension plans, which cover substantially all of its employees. The Company also has several non-funded, non-contributory defined benefit plans covering certain executives. For some employees, benefits are based on final average earnings and length of service, while benefits for other employees are based on an account balance that takes into consideration age, service and salary during their careers.

The Company provides certain life insurance and health care benefits ("Other postretirement benefits") for its retired employees, their beneficiaries and covered dependents. The healthcare plan is contributory, the life insurance plan is non-contributory. Substantially all of the Company's employees may become eligible to receive benefits if they retire after age 55 with at least 10 years of service or under certain circumstances after age 50 with at least 20 years of continuous service. These benefits are funded as considered necessary by Company management.

The Company updated its mortality assumption as of December 31, 2014 with respect to its measure of its domestic pension and post-retirement obligations as a result of a review of plan experience following the Society of Actuaries (SOA) final issuance in October 2014 of a study of rates of mortality and expected future improvement in mortality rates for U.S. participants.

The Company's evaluation resulted in an increase in its domestic obligations for pensions and post-retirement of $452,397,517 or 4.9% and $124,426,809 or 6.3%, respectively. The offset to these benefit obligation increases was recorded in unassigned funds (surplus) as of December 31, 2014. The mortality assumption update will result in an increase in future benefit cost in 2015 of $75,600,000 and $15,400,000 for the pension and postretirement plans, respectively. The 2015 cost increases included additional amortization of actuarial losses for pension and post-retirement of $50,600,000 and $9,300,000, respectively.

As a result of this mortality assumption change, future benefit payments are expected to increase and based upon the specific funding method for a given benefit plan, will be sourced primarily from existing plan assets or via employer contributions. The increases in the undiscounted expected cash outflows underlying the domestic benefit obligations are distributed whereby 8% occurs in the next ten years from December 31, 2014, 23% in the next ten year band and 68% in the remaining future years.

The domestic obligations will increase further if actual mortality improvements are better than the assumption used. A 25% increase in the improvement scale would increase the domestic obligations by approximately $115,000,000 at December 31, 2014.

On January 1, 2013, the Company adopted SSAP No. 102, "Accounting for Pensions, A Replacement of SSAP No. 89," and SSAP No. 92, "Accounting for Postretirement Benefits Other Than Pensions, A Replacement of SSAP No. 14". The adoption caused a change in measurement date from September 30 to December 31, as well as other changes effecting the obligations of the plans. The impact of all these changes on 2013 activity is disclosed as follows: Line 12A (1)a.9 reflects $55,526,166 and ($4,702,479) for pension overfunded and pension underfunded, respectively. Line 12A (1)b.9 reflects ($109,677,748) for postretirement underfunded. Line 12A (2)g reflects $23,042,927 and ($21,131,133) for pension and postretirement, respectively.

On December 6, 2013, the Company transferred $340,000,000 of assets within the qualified pension plan under Section 420 of the Internal Revenue Code from assets supporting pension benefits to assets supporting retiree medical and life benefits. The transfer resulted in a reduction to the prepaid benefit cost for the qualified pension plan and an offsetting decrease in the accrued benefit liability for the post retirement plan. Line 12A (2)g reflects ($340,000,000) and $340,000,000 for pension and postretirement, respectively. The transfer will reduce the future cash contributions required to be made to the postretirement plan.

A summary of asset, obligations, and assumptions of the Pension and Other Postretirement Benefit Plans are as follows:

(1) Change in benefit obligation:

a. Pension Benefits

	Overfunded		Underfunded	
	2014	2013	2014	2013
1. Benefit obligation at the beginning of year	($8,174,851,066)	($9,051,283,448)	($914,321,115)	($989,907,599)
2. Service cost	($128,098,359)	($120,246,138)	($34,649,001)	($34,495,163)
3. Interest cost	($399,454,513)	($359,549,549)	($45,978,477)	($40,772,065)
4. Contributions by plan participants	$0	$0	$0	$0
5. Actuarial gain (loss)	($1,470,686,202)	$817,115,528	($232,770,575)	$72,149,212
6. Foreign currency exchange rate changes	$0	$0	$486,309	$397,704
7. Benefits paid	$485,858,308	$484,940,054	$53,076,052	$85,119,337
8. Plan amendments	$0	($2,094,087)	$0	($80,062)
9. Business combinations, divestitures, curtailment, settlements and special termination benefits	$0	$56,266,574	$4,832,619	($6,732,479)
10. Benefit obligation at end of year	($9,687,231,832)	($8,174,851,066)	($1,169,324,188)	($914,321,115)

NOTES TO FINANCIAL STATEMENTS

b. Postretirement Benefits

	Overfunded		Underfunded	
	2014	2013	2014	2013
1. Benefit obligation at the beginning of year	$0	$0	($2,077,109,132)	($2,237,042,552)
2. Service cost	$0	$0	($15,875,898)	($15,350,763)
3. Interest cost	$0	$0	($95,211,386)	($87,516,332)
4. Contributions by plan participants	$0	$0	($28,787,267)	($28,193,905)
5. Actuarial gain (loss)	$0	$0	($162,774,135)	$213,804,741
6. Foreign currency exchange rate changes	$0	$0	$2,361,201	$2,033,839
7. Benefits paid	$0	$0	$183,146,717	$199,980,697
8. Plan amendments	$0	$0	$64,932	$64,918
9. Business combinations, divestitures, curtailment, settlements and special termination benefits	$0	$0	($8,286,461)	($124,889,775)
10. Benefit obligation at end of year	$0	$0	($2,202,471,429)	($2,077,109,132)

c. Postemployment & Compensated Absence Benefits

	Overfunded		Underfunded	
	2014	2013	2014	2013
1. Benefit obligation at the beginning of year	$0	$0	($144,034,000)	($124,245,000)
2. Service cost	$0	$0	($60,503,000)	($42,723,000)
3. Interest cost	$0	$0	($4,424,000)	($2,572,000)
4. Contributions by plan participants	$0	$0	($9,104,500)	($10,145,000)
5. Actuarial gain (loss)	$0	$0	$34,636,000	($5,992,000)
6. Foreign currency exchange rate changes	$0	$0	$0	$0
7. Benefits paid	$0	$0	$52,723,500	$41,643,000
8. Plan amendments	$0	$0	$0	$0
9. Business combinations, divestitures, curtailment, settlements and special termination benefits	$0	$0	$0	$0
10. Benefit obligation at end of year	$0	$0	($130,706,000)	($144,034,000)

(2) Change in plan assets:

	Pension Benefits		Postretirement Benefits		Postemployment	
	2014	2013	2014	2013	2014	2013
a. Fair value of plan assets at the beginning of year	$11,465,095,505	$12,037,973,423	$1,744,949,309	$1,350,117,037	$76,475,778	$83,480,709
b. Actual return on plan assets	$1,429,651,442	$229,759,617	$119,512,604	$243,473,916	$5,109,480	($785,105)
c. Foreign currency exchange rate changes	$0	$0	$0	$0	$0	$0
d. Reporting entity contribution	$62,268,670	$85,119,337	$6,652,292	$17,876,281	$37,360,284	$25,278,174
e. Plan participants' contributions	$0	$0	$28,787,267	$28,193,905	$9,104,500	$10,145,000
f. Benefits paid	($538,934,360)	($570,059,391)	($183,146,717)	($199,980,697)	($52,723,500)	($41,643,000)
g. Business combinations, divestitures, settlements	($9,192,618)	($317,697,481)	$0	$305,268,867	$0	$0
h. Fair value of plan assets at the end of year	$12,408,888,639	$11,465,095,505	$1,716,754,755	$1,744,949,309	$75,326,542	$76,475,778

(3) Funded status:

	Pension Benefits		Postretirement Benefits	
	2014	2013	2014	2013
Overfunded:				
a. Assets (nonadmitted)				
1. Prepaid benefit costs	$6,117,528,410	$6,140,929,157	$0	$0
2. Overfunded plan assets	($3,395,871,603)	($2,850,684,717)	$0	$0
3. Total assets (nonadmitted)	$2,721,656,807	$3,290,244,440	$0	$0
Underfunded:				
b. Liabilities recognized				
1. Accrued benefit costs	($938,559,963)	($868,489,797)	$258,730,894	$288,040,506
2. Liability for benefits	($188,949,642)	$48,269,335	($588,984,152)	($379,933,791)
3. Total liabilites recognized	($1,127,509,605)	($820,220,462)	($330,253,258)	($91,893,285)
c. Unrecognized liabilities	($41,814,583)	($94,100,654)	($155,463,416)	($240,266,538)

NOTES TO FINANCIAL STATEMENTS

(4) Net periodic benefit cost included in "Other expenses" in the Company's Statements of Operations and Changes in Capital and Surplus for the period ended December 31 includes the following components:

Components of net periodic benefit cost:

	Pension Benefits		Postretirement Benefits		Postemployment	
	2014	2013	2014	2013	2014	2013
a. Service cost	$162,747,360	$154,741,301	$15,875,898	$15,350,763	$60,503,000	$42,723,000
b. Interest cost	$445,432,990	$400,321,614	$95,211,386	$87,516,332	$4,424,000	$2,572,000
c. Expected return on plan assets	($702,041,278)	($739,002,377)	($116,274,577)	($86,666,200)	($3,000,000)	($3,000,000)
d. Transition asset or obligation	$0	$0	$0	$0	$0	$0
e. Gains and losses	$218,382,551	$297,600,118	$31,832,492	$61,025,163	($36,745,480)	$9,777,105
f. Prior service cost or credit	$23,189,897	$40,400,612	$3,930,166	$3,832,960	$0	$0
g. Gain or loss recognized due to a settlement or curtailment	$8,528,737	$2,030,000	$0	$0	$0	$0
h. Total net periodic benefit cost	$156,240,257	$156,091,268	$30,575,365	$81,059,018	$25,181,520	$52,072,105

(5) Amounts in unassigned funds (surplus) recognized as components of net periodic benefit cost:

	Pension Benefits		Postretirement Benefits	
	2014	2013	2014	2013
a. Items not yet recognized as a component of net periodic cost - prior year	3,403,170,883	0	599,222,192	0
b. Net transition asset or obligation recognized	0	0	0	0
c. Net prior service cost or credit arising during period	0	176,165,381	(64,932)	57,615,782
d. Net prior service cost or credit recognized	(23,189,897)	(40,400,612)	(3,930,166)	(3,832,960)
e. Net gain and loss arising during period	971,692,243	3,565,006,232	160,074,829	606,464,533
f. Net gain and loss recognized	(218,382,551)	(297,600,118)	(31,832,492)	(61,025,163)
g. Items not yet recognized as a component of net periodic cost - current year	4,133,290,678	3,403,170,883	723,469,431	599,222,192

(6) Amounts in unassigned funds (surplus) expected to be recognized in the next fiscal year as components of net periodic benefit cost:

	Pension Benefits		Postretirement Benefits	
	2014	2013	2014	2013
a. Net transition asset or obligation	$0	$0	$0	$0
b. Net prior service cost or credit	$5,743,194	$23,189,897	$3,911,835	$3,930,166
c. Net recognized gains and losses	$308,564,369	$218,479,548	$44,663,818	$31,871,009

(7) Amounts in unassigned funds (surplus) that have not yet been recognized as components of net periodic benefit cost:

	Pension Benefits		Postretirement Benefits	
	2014	2013	2014	2013
a. Net transition asset or obligation	$0	$0	$0	$0
b. Net prior service cost or credit	$112,574,872	$135,764,769	$49,787,724	$53,782,822
c. Net recognized gains and losses	$4,020,715,806	$3,267,406,114	$673,681,707	$545,439,370

NOTES TO FINANCIAL STATEMENTS

(8) On a weighted-average basis, the following assumptions are used in accounting for the pension plans:

	2014	2013
Weighted-average assumptions used to determine net periodic benefit cost for the year ending December 31, 2014 and December 31, 2013:		
a. Weighted-average discount rate	4.95%	4.05%
b. Expected long-term rate of return on plan assets	6.25%	6.25%
c. Rate of compensation increase	4.50%	4.50%
Weighted-average assumptions used to determine projected benefit obligations as of December 31, 2014 and December 31, 2013:		
d. Weighted-average discount rate	4.10%	4.95%
e. Rate of compensation increase	4.50%	4.50%

On a weighted-average basis, the following assumptions are used in accounting for the postretirement plans:

The weighted-average assumptions used to determine net periodic benefit cost for the year ending December 31, 2014 and December 31, 2013 are discount rates of 4.75% and 3.85%, respectively and expected long-term rate of return on plan assets of 7.0% and 7.0%, respectively.

The weighted-average assumptions used to determine accumulated postretirement benefit obligation as of December 31, 2014 and December 31, 2013 are discount rates of 3.95% and 4.75%, respectively.

(9) The amount of the accumulated benefit obligation for defined benefit pension plans was $10,300,212,514 as of December 31, 2014, and $8,606,408,554 for the prior year ended December 31, 2013.

(10) For postretirement benefits other than pensions, the assumed health care cost trend rate(s) used to measure the expected cost of benefits covered by the plan are:

	2014	2013
Health care cost trend rates	5.00-6.66%	5.00-7.08%
Ultimate health care cost trend rate after gradual decrease until 2019	5.00%	5.00%

(11) Assumed health care cost trend rates have a significant effect on the amounts reported for the health care plan. A one-percentage point increase and decrease in assumed health care cost trend rates would have the following effects:

	One Percentage Point Increase	One Percentage Point Decrease
a. Effect on total of service and interest costs components	$6,808,874	$5,545,337
b. Effect on postretirement benefit obligation	$147,490,371	$118,007,696

(12) The expected future benefit payments for the Company's domestic pension and postretirement plans and other postretirement benefit receipts for the years indicated are as follows:

	Years	Amount
a.	2015……	$722,376,296
b.	2016……	$743,977,053
c.	2017……	$768,491,754
d.	2018……	$784,076,722
e.	2019……	$803,420,985
f.	2020-2024……..	$4,300,983,778

(13) The Company anticipates that it will make cash contributions in 2015 of $50,000,000, $10,000,000, and $30,000,000 to the pension, postretirement and the postemployment plans, respectively.

(14) There were no purchases of annuity contracts in 2014 from the Company. In 2013 the pension plan purchased annuity contracts from the Company for $740,808. The approximate future annual benefit payment for the annuity contracts was $21,264,039 and $20,964,136 in 2014 and 2013, respectively.

(15) Not applicable. The Company does not use an alternative method to amortize prior service amounts or net gains and losses.

(16) Not applicable.

(17) Certain employees are provided special termination benefits under non-qualified plans in the form of unreduced early retirement benefits as a result of their involuntary termination. The cost associated with these benefits for 2014 was $4,360,000.

NOTES TO FINANCIAL STATEMENTS

(18) There were no pension plan amendments in 2014. There were pension plan amendments in 2013. In 2013 the benefit obligation for pension benefits increased $2,174,179 for immediately vesting employees due to the Section 420 transfer.

There were no material postretirement plan amendments in 2014 and 2013.

(19) Not applicable. The Company does not have any plan assets that it expects will be returned during 2015.

(20) Refer to Funded Status disclosure in Note 12A(3).

(21) The calculated transition liability at adoption of SSAP 102 and SSAP 92 was $938,997,578. The balance as of December 31, 2013 was $334,367,192. For 2014, $137,089,193 was recognized resulting in an ending transition liability of $197,277,999 as of December 31, 2014. The recognition pattern for the remaining $197,277,999 of transition liability is $126,617,705 and $70,660,294 for 2015 and 2016, respectively.

B. The plan fiduciaries for the Company's pension and postretirement plans have developed guidelines for asset allocations reflecting a percentage of total assets by asset class, which are reviewed on an annual basis. Asset allocation targets as of December 31, 2014 are as follows:

	Pension Investment Policy Guidelines 2014		Postretirement Investment Policy Guidelines 2014	
	Minimum	**Maximum**	**Minimum**	**Maximum**
Asset category				
U.S. Stocks……	2%	16%	47%	61%
International Stocks……..	2%	16%	2%	10%
Bonds……	54%	69%	1%	38%
Short Term Investments……..	0%	15%	0%	44%
Real Estate……	2%	16%	0%	0%
Other…….	0%	16%	0%	0%

The investment goal of the domestic pension plan assets is to generate an above benchmark return on a diversified portfolio of stocks, bonds and other investments. The cash requirements of the pension obligation, which include a traditional formula principally representing payments to annuitants and a cash balance formula that allows lump sum payments and annuity payments, are designed to be met by the bonds and short term investments in the portfolio. The pension plan risk management practices include guidelines for asset concentration, credit rating and liquidity. The pension plan does not invest in leveraged derivatives. Derivatives such as futures contracts are used to reduce transaction costs and change asset concentration, while interest rate swaps and futures are used to adjust duration.

The investment goal of the domestic postretirement plan assets is to generate an above benchmark return on a diversified portfolio of stocks, bonds, and other investments, while meeting the cash requirements for the postretirement obligation that includes a medical benefit including prescription drugs, a dental benefit, and a life benefit. The postretirement plans risk management practices include guidelines for asset concentration, credit rating, liquidity, and tax efficiency. The postretirement plan does not invest in leveraged derivatives. Derivatives such as futures contracts are used to reduce transaction costs and change asset concentration, while interest rate swaps and futures are used to adjust duration.

To implement the investment strategy, plan assets are invested in funds that primarily invest in securities that correspond to one of the asset categories under the investment guidelines. However, at any point in time, some of the assets in a fund may be of a different nature than the specified asset category.

Assets held with Prudential Insurance are in either pooled separate accounts or single client separate accounts. Pooled separate accounts hold assets for multiple investors. Each investor owns a "unit of account." Single client separate accounts hold assets for only one investor, the domestic qualified pension plan and each security in the fund is treated as individually owned. Assets held with a bank are either in common/collective trusts or single client trusts. Common or collective trusts hold assets for more than one investor. Each investor owns a "unit of account." Single client trusts hold assets for only one investor, the domestic qualified pension plan and each security in the fund is treated as individually owned.

There were no investments in Prudential Financial Common Stock as of December 31, 2014 and December 31, 2013 for either the pension or postretirement plans.

The authoritative guidance around fair value established a framework for measuring fair value. Fair value is disclosed using a fair value hierarchy that prioritizes the inputs to valuation techniques used to measure fair value, as described in Note 20.

The following describes the valuation methodologies used for pension and postretirement plans assets measured at fair value.

Insurance Company Pooled Separate Accounts and Common or Collective Trusts – Insurance company pooled separate accounts are invested via group annuity contracts issued by Prudential Insurance. Assets are represented by a "unit of account." The redemption value of those units is based on a per unit value whose value is the result of the accumulated values of underlying investments. The underlying investments are valued in accordance with the corresponding valuation method for the investments held.

Common and Preferred Stock – See Note 20 for a discussion of the valuation methodologies for common and preferred stocks.

Bonds - See Note 20 for a discussion of the valuation methodologies for bonds.

Interest Rate Swaps – See Note 20 for a discussion of the valuation methodologies for derivative instruments.

Guaranteed Investment Contract - The value is based on contract cash flows and available market rates for similar investments.

Registered Investment Companies (Mutual Funds) - Securities are priced at the net asset value ("NAV") of shares.

Unrealized Gain (Loss) on Investment of Securities Lending Collateral - This value is the contractual position relative to the investment of securities lending collateral.

NOTES TO FINANCIAL STATEMENTS

Real Estate - The values are determined through an independent appraisal process. The estimate of fair value is based on three approaches; (1) current cost of reproducing the property less deterioration and functional/economic obsolescence; (2) discounting a series of income streams and reversion at a specific yield or by directly capitalizing a single year income estimate by an appropriate factor; and (3) value indicated by recent sales of comparable properties in the market. Each approach requires the exercise of subjective judgment.

Short-term Investments - Securities are valued initially at cost and thereafter adjusted for amortization of any discount or premium (i.e., amortized cost). Amortized cost approximates fair value.

Partnerships - The value of interests owned in partnerships is based on valuations of the underlying investments that include private placements, structured debt, real estate, equities, fixed maturities, commodities and other investments.

Hedge Funds - The value of interests in hedge funds is based on the underlying investments that include equities, debt and other investments.

Variable Life Insurance Policies – These assets are held in group and individual variable life insurance policies issued by Prudential Insurance. Group policies are invested in Insurance Company Pooled Separate Accounts. Individual policies are invested in Registered Investment Companies (Mutual Funds). The value of interest in these policies is the cash surrender value of the policies based on the underlying investments.

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C.

(1) Fair Value Measurements of Pension Plan Assets as of December 31, 2014:

Description for each class of plan assets	(Level 1)	(Level 2)	(Level 3)	Total
U.S. Stocks:				
Pooled separate accounts (1)	$0	$880,624,832	$0	$880,624,832
Common/collective trusts (1)	$0	$87,342,192	$0	$87,342,192
Subtotal-U.S. Stocks	**$0**	**$967,967,024**	**$0**	**$967,967,024**
International Stocks:				
Pooled separate accounts (2)	$0	$323,281,631	$0	$323,281,631
Common/collective trusts (3)	$0	$201,309,261	$0	$201,309,261
Subtotal-International Stocks	**$0**	**$524,590,892**	**$0**	**$524,590,892**
Bonds:				
Pooled separate accounts (4)	$0	$1,161,624,972	$34,615,825	$1,196,240,797
Common/collective trusts (5)	$0	$271,028,877	$0	$271,028,877
U.S. government securities (federal):				
Mortgage-backed	$0	$1,431,899	$0	$1,431,899
Other U.S. government securities	$0	$852,242,577	$0	$852,242,577
U.S. government securities (state & other)	$0	$694,167,977	$0	$694,167,977
Non U.S. government securities	$0	$10,976,317	$0	$10,976,317
Corporate Debt:				
Corporate bonds (6)	$0	$4,550,387,125	$14,216,490	$4,564,603,615
Asset-backed	$0	$24,480,757	$0	$24,480,757
CMOs (7)	$0	$111,625,301	$0	$111,625,301
Interest rate swaps (Notional amount: $0)	$0	($488,047)	$0	($488,047)
Other (8)	$711,739,635	$3,509,185	$72,574,839	$787,823,659
Unrealized gain (loss) on securities lending (9)	$0	($36,660,508)	$0	($36,660,508)
Subtotal-Bonds	**$711,739,635**	**$7,644,326,432**	**$121,407,154**	**$8,477,473,221**
Short Term Investments:				
Pooled separate accounts	$0	$38,853,716	$0	$38,853,716
Subtotal-Short Term Investments	**$0**	**$38,853,716**	**$0**	**$38,853,716**
Real Estate:				
Pooled separate accounts (10)	$0	$0	$464,739,468	$464,739,468
Partnerships	$0	$0	$336,160,465	$336,160,465
Subtotal-Real Estate	**$0**	**$0**	**$800,899,933**	**$800,899,933**
Other:				
Partnerships	$0	$0	$455,094,285	$455,094,285
Hedge funds	$0	$0	$1,144,009,568	$1,144,009,568
Subtotal-Other	**$0**	**$0**	**$1,599,103,853**	**$1,599,103,853**
Total Plan Assets	**$711,739,635**	**$9,175,738,064**	**$2,521,410,940**	**$12,408,888,639**

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C.

(1) Fair Value Measurements of Pension Plan Assets as of December 31, 2013:

Description for each class of plan assets	(Level 1)	(Level 2)	(Level 3)	Total
U.S. Stocks:				
Pooled separate accounts (1)	$0	$1,170,423,430	$0	$1,170,423,430
Common/collective trusts (1)	$0	$80,667,294	$0	$80,667,294
Subtotal-U.S. Stocks	**$0**	**$1,251,090,724**	**$0**	**$1,251,090,724**
International Stocks:				
Pooled separate accounts (2)	$0	$349,145,665	$0	$349,145,665
Common/collective trusts (3)	$0	$40,270,878	$0	$40,270,878
Subtotal-International Stocks	**$0**	**$389,416,543**	**$0**	**$389,416,543**
Bonds:				
Pooled separate accounts (4)	$0	$1,084,572,094	$32,009,225	$1,116,581,319
Common/collective trusts (5)	$0	$255,153,741	$0	$255,153,741
U.S. government securities (federal):				
Mortgage-backed	$0	$1,848,687	$0	$1,848,687
Other U.S. government securities	$0	$1,005,160,561	$0	$1,005,160,561
U.S. government securities (state & other)	$0	$635,873,753	$0	$635,873,753
Non U.S. government securities	$0	$9,741,515	$0	$9,741,515
Corporate Debt:				
Corporate bonds (6)	$0	$3,659,587,283	$15,436,494	$3,675,023,777
Asset-backed	$0	$23,846,543	$0	$23,846,543
CMOs (7)	$0	$136,523,934	$0	$136,523,934
Interest rate swaps (Notional amount: $623)	$0	($3,357,845)	$0	($3,357,845)
Other (8)	$716,717,033	$484,223	$66,346,380	$783,547,636
Unrealized gain (loss) on securities lending (11)	$0	($38,766,416)	$0	($38,766,416)
Subtotal-Bonds	**$716,717,033**	**$6,770,668,073**	**$113,792,099**	**$7,601,177,205**
Short Term Investments:				
Pooled separate accounts	$0	$78,601,248	$0	$78,601,248
Subtotal-Short Term Investments	**$0**	**$78,601,248**	**$0**	**$78,601,248**
Real Estate:				
Pooled separate accounts (10)	$0	$0	$356,179,475	$356,179,475
Partnerships	$0	$0	$319,664,276	$319,664,276
Subtotal-Real Estate	**$0**	**$0**	**$675,843,751**	**$675,843,751**
Other:				
Partnerships	$0	$0	$373,847,955	$373,847,955
Hedge funds	$0	$0	$1,095,118,079	$1,095,118,079
Subtotal-Other	**$0**	**$0**	**$1,468,966,034**	**$1,468,966,034**
Total Plan Assets	**$716,717,033**	**$8,489,776,588**	**$2,258,601,884**	**$11,465,095,505**

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(1) These categories invest in U.S. stocks whose objective is to track or outperform various indexes.
(2) This category invests in a large cap international stocks whose objective is to track an index.
(3) This category invests in international stocks, primarily large cap, whose objective is to outperform various indexes. For 2014, this category also includes a global equity fund, primarily focused on new market leaders with sustainable competitive advantage.
(4) This category invests in bond funds, primarily highly rated private placement securities.
(5) This category invests in bond funds, primarily highly rated public securities whose objective is to outperform an index.
(6) This category invests in highly rated corporate securities.
(7) This category invests in highly rated Collateralized Mortgage Obligations.
(8) Primarily cash and cash equivalents, short term investments, payables and receivables, and open future contract positions (including fixed income collateral).
(9) The contractual net value of the investment of securities lending collateral invested in primarily short-term bond funds is $716,949,864 and the liability for securities lending collateral is $753,610,372.
(10) This category invests in commercial real estate and real estate securities funds, whose objective is to outperform an index.
(11) The contractual net value of the investment of securities lending collateral invested in primarily short-term bond funds is $700,658,631 and the liability for securities lending collateral is $739,425,047.

(2) Pension Plan Fair Value Measurements in Level 3 of the Fair Value Hierarchy as of December 31, 2014:

Description for each class of Plan Assets	Beginning Balance at 1/1/2014	Transfers into Level 3	Transfers out of Level 3	Return on Assets Still Held	Return on Assets Sold	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2014
Bonds:										
Pooled separate accounts	$32,009,225	$0	$0	$2,606,600	$0	$0	$0	$0	$0	$34,615,825
Corporate bonds	$15,436,494	$0	$0	$38,599	$0	$0	$0	$0	($1,258,603)	$14,216,490
Other	$66,346,380	$0	$0	$0	$0	$0	$72,574,839	$0	($66,346,380)	$72,574,839
Real Estate:										
Pooled separate accounts	$356,179,475	$0	$0	$49,106,709	$5,062,046	$97,856,610	$0	($43,465,372)	$0	$464,739,468
Partnerships	$319,664,276	$0	$0	$6,157,372	$0	$79,886,693	$0	$0	($69,547,876)	$336,160,465
Other:										
Partnerships	$373,847,955	$0	$0	$52,588,226	$0	$58,436,742	$0	$0	($29,778,638)	$455,094,285
Hedge funds	$1,095,118,079	$0	$0	$49,195,704	$36,107	$2,907,800	$0	$0	($3,248,122)	$1,144,009,568
Total Plan Assets	**$2,258,601,884**	**$0**	**$0**	**$159,693,210**	**$5,098,153**	**$239,087,845**	**$72,574,839**	**($43,465,372)**	**($170,179,619)**	**$2,521,410,940**

Pension Plan Fair Value Measurements in Level 3 of the Fair Value Hierarchy as of December 31, 2013:

Description for each class of Plan Assets	Beginning Balance at 1/1/2013	Transfers into Level 3	Transfers out of Level 3	Return on Assets Still Held	Return on Assets Sold	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2013
Bonds:										
Pooled separate accounts	$31,988,318	$0	$0	$20,907	$0	$0	$0	$0	$0	$32,009,225
Corporate bonds	$11,465,998	$0	$0	($85,350)	$0	$5,335,000	$0	$0	($1,279,154)	$15,436,494
Other	$58,390,440	$0	$0	$0	$0	$0	$66,346,380	$0	($58,390,440)	$66,346,380
Real Estate:										
Pooled separate accounts	$322,141,500	$0	$0	$45,770,201	$6,941	$27,645,294	$0	($39,384,461)	$0	$356,179,475
Partnerships	$184,861,182	$0	$0	$34,797,494	$0	$119,260,885	$0	$0	($19,255,285)	$319,664,276
Other:										
Partnerships (1)	$598,519,795	$0	($278,979,013)	$47,636,356	$0	$59,156,177	$0	$0	($52,485,360)	$373,847,955
Hedge funds (1)	$706,607,817	$278,979,013	$0	$106,584,913	$4,341,941	$228,732,377	$0	$0	($230,127,982)	$1,095,118,079
Total Plan Assets	**$1,913,975,050**	**$278,979,013**	**($278,979,013)**	**$234,724,521**	**$4,348,882**	**$440,129,733**	**$66,346,380**	**($39,384,461)**	**($361,538,221)**	**$2,258,601,884**

(1) The transfers in and out of Level 3 represent a reclassification of certain fund assets from Partnerships to Hedge Funds.

NOTES TO FINANCIAL STATEMENTS

C.

(1) Fair Value Measurements of Postretirement Plan Assets as of December 31, 2014:

Description for each class of plan assets	(Level 1)	(Level 2)	(Level 3)	Total
U.S. Stocks:				
Variable Life Insurance Policies (1)	$0	$697,906,137	$0	$697,906,137
Common trusts (2)	$0	$154,812,591	$0	$154,812,591
Equities	$124,507,179	$0	$0	$124,507,179
Other (8)	$0	$0	$192,095	$192,095
Subtotal-U.S. Stocks	**$124,507,179**	**$852,718,728**	**$192,095**	**$977,418,002**
International Stocks:				
Variable Life Insurance Policies (3)	$0	$60,466,318	$0	$60,466,318
Common trusts (4)	$0	$22,150,067	$0	$22,150,067
Subtotal-International Stocks	**$0**	**$82,616,385**	**$0**	**$82,616,385**
Bonds:				
Common trusts (5)	$0	$31,135,250	$0	$31,135,250
U.S. government securities (federal):				
Mortgage-backed	$0	$5,106,101	$0	$5,106,101
Other U.S. government securities	$0	$116,330,854	$0	$116,330,854
U.S. government securities (state & other)	$0	$2,694,690	$0	$2,694,690
Non U.S. government securities	$0	$7,374,677	$0	$7,374,677
Corporate Debt:				
Corporate bonds (6)	$0	$253,630,955	$1,313,106	$254,944,061
Asset-backed	$0	$76,111,162	$492,050	$76,603,212
CMOs (7)	$0	$38,316,045	$0	$38,316,045
Interest rate swaps (Notional amount: $0)	$0	($7,654,692)	$0	($7,654,692)
Other (8)	$56,258,234	$183,898	($4,929,474)	$51,512,658
Unrealized gain (loss) on securities lending (9)	$0	$0	$0	$0
Subtotal-Bonds	**$56,258,234**	**$523,228,940**	**($3,124,318)**	**$576,362,856**
Short Term Investments:				
Variable Life Insurance Policies	$0	$204,739	$0	$204,739
Registered investment companies	$80,152,773	$0	$0	$80,152,773
Subtotal-Short Term Investments	**$80,152,773**	**$204,739**	**$0**	**$80,357,512**
Total Plan Assets	**$260,918,186**	**$1,458,768,792**	**($2,932,223)**	**$1,716,754,755**

NOTES TO FINANCIAL STATEMENTS

C.

(1) Fair Value Measurements of Postretirement Plan Assets as of December 31, 2013:

Description for each class of plan assets	(Level 1)	(Level 2)	(Level 3)	Total
U.S. Stocks:				
Variable Life Insurance Policies (1)	$0	$634,402,796	$0	$634,402,796
Common trusts (2)	$0	$135,566,254	$0	$135,566,254
Equities	$110,315,648	$0	$0	$110,315,648
Other (8)	$0	$0	$134,146	$134,146
Subtotal-U.S. Stocks	**$110,315,648**	**$769,969,050**	**$134,146**	**$880,418,844**
International Stocks:				
Variable Life Insurance Policies (3)	$0	$64,134,520	$0	$64,134,520
Common trusts (4)	$0	$22,979,129	$0	$22,979,129
Subtotal-International Stocks	**$0**	**$87,113,649**	**$0**	**$87,113,649**
Bonds:				
Common trusts (5)	$0	$29,019,830	$0	$29,019,830
U.S. government securities (federal):				
Mortgage-backed	$0	$6,459,241	$0	$6,459,241
Other U.S. government securities	$0	$289,120,293	$0	$289,120,293
U.S. government securities (state & other)	$0	$2,890,560	$0	$2,890,560
Non U.S. government securities	$0	$4,099,270	$0	$4,099,270
Corporate Debt:				
Corporate bonds (6)	$0	$234,382,759	$1,425,809	$235,808,568
Asset-backed	$0	$56,164,767	$4,627,894	$60,792,661
CMOs (7)	$0	$35,085,351	$0	$35,085,351
Interest rate swaps (Notional amount: $681)	$0	($7,093,005)	$0	($7,093,005)
Other (8)	$73,649,334	($2,847)	($5,642,802)	$68,003,685
Unrealized gain (loss) on security lending (9)	$0	$0	$0	$0
Subtotal-Bonds	**$73,649,334**	**$650,126,219**	**$410,901**	**$724,186,454**
Short Term Investments:				
Variable Life Insurance Policies	$0	$201,984	$0	$201,984
Registered investment companies	$53,028,378	$0	$0	$53,028,378
Subtotal-Short Term Investments	**$53,028,378**	**$201,984**	**$0**	**$53,230,362**
Total Plan Assets	**$236,993,360**	**$1,507,410,902**	**$545,047**	**$1,744,949,309**

NOTES TO FINANCIAL STATEMENTS

(2) Postretirement Plan Fair Value Measurements in Level 3 of the Fair Value Hierarchy as of December 31, 2014:

Description for each class of Plan Assets	Beginning Balance at 1/1/2014	Transfers into Level 3	Transfers out of Level 3 (1)	Return on Assets Still Held	Return on Assets Sold	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2014
U.S. Stocks:										
Other	$134,146	$0	$0	$0	$0	$0	$192,095	$0	($134,146)	$192,095
Bonds:										
Corporate bonds	$1,425,809	$0	$0	$746	$0	$0	$0	$0	($113,449)	$1,313,106
Asset-backed	$4,627,894	$0	($4,627,894)	$0	$0	$492,050	$0	$0	$0	$492,050
Other	($5,642,802)	$0	$0	$0	$0	$0	($4,929,473)	$0	$5,642,801	($4,929,474)
Total Plan Assets	**$545,047**	**$0**	**($4,627,894)**	**$746**	**$0**	**$492,050**	**($4,737,378)**	**$0**	**$5,395,206**	**($2,932,223)**

(1) The transfers from level 3 to level 2 are due to the availability of external pricing sources.

Postretirement Plan Fair Value Measurements in Level 3 of the Fair Value Hierarchy as of December 31, 2013:

Description for each class of Plan Assets	Beginning Balance at 1/1/2013	Transfers into Level 3	Transfers out of Level 3	Return on Assets Still Held	Return on Assets Sold	Purchases	Issuances	Sales	Settlements	Ending Balance at 12/31/2013
U.S. Stocks:										
Other	$108,065	$0	$0	$0	$0	$0	$134,146	$0	($108,065)	$134,146
Bonds:										
Corporate bonds	$1,553,202	$0	$0	($19,460)	$0	$0	$0	$0	($107,933)	$1,425,809
Asset-backed	$0	$0	$0	$2,912	$0	$4,624,982	$0	$0	$0	$4,627,894
Other	($3,549,987)	$0	$0	$0	$0	$0	($5,642,802)	$0	$3,549,987	($5,642,802)
Total Plan Assets	**($1,888,720)**	**$0**	**$0**	**($16,548)**	**$0**	**$4,624,982**	**($5,508,656)**	**$0**	**$3,333,989**	**$545,047**

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(1) This category invests in U.S. stocks, primarily large cap equities whose objective is to track an index via pooled separate accounts and registered investment companies.
(2) This category invests in U.S. stocks, primarily large cap equities.
(3) This category invests in international stocks, primarily large cap international equities whose objective is to track an index.
(4) This category fund invests in large cap international stocks whose objective is to outperform an index.
(5) This category invests in U.S. bonds funds.
(6) This category invests in highly rated corporate bonds.
(7) This category invests in highly rated Collateralized Mortgage Obligations.
(8) Cash and cash equivalents, short term investments, payables and receivables and open future contract positions (including fixed income collateral).
(9) In 2014 the contractual net value of the investment of securities lending collateral invested in primarily short-term bond funds is $9,636,653 and the liability for securities lending collateral is $9,636,653.
(10) In 2013 the contractual net value of the investment of securities lending collateral invested in primarily short-term bond funds is $16,050,645 and the liability for securities lending collateral is $16,050,645.

D. The domestic discount rate used to value the pension and postretirement obligations at December 31, 2014 and December 31, 2013 is based upon the value of a portfolio of Aa investments whose cash flows would be available to pay the benefit obligation's cash flows when due. The December 31, 2014 portfolio is selected from a compilation of approximately 740 Aa-rated bonds across the full range of maturities. Since yields can vary widely at each maturity point, the Company generally avoids using the highest and lowest yielding bonds at the maturity points, so as to avoid relying on bonds that might be mispriced or misrated. This refinement process generally results in having a distribution from the 10th to 90th percentile. The Aa portfolio is then selected and, accordingly, its value is a measure of the benefit obligation. A single equivalent discount rate is calculated to equate the value of the Aa portfolio to the cash flows for the benefit obligation. The result is rounded to the nearest 5 basis points and the benefit obligation is recalculated using the rounded discount rate.

The pension and postretirement expected long-term rates of return on plan assets for 2014 were determined based upon an approach that considered an expectation of the allocation of plan assets during the measurement period of 2014. Expected returns are estimated by asset class as noted in the discussion of investment policies and strategies below. Expected returns on asset classes are developed using a building-block approach that is forward looking and are not strictly based upon historical returns. The building blocks for equity returns include inflation, real return, a term premium, an equity risk premium, capital appreciation and the effect of active management, expenses and the effect of rebalancing. The building blocks for fixed maturity returns include inflation, real return, a term premium, credit spread, capital appreciation and the effect of active management, expenses and the effect of rebalancing.

The Company applied the same approach to the determination of the expected long term rate of return in 2015. The expected long term rate of return for 2015 is 6.25% and 7.00% for the pension and postretirement plans, respectively.

E. The Company sponsors voluntary savings plans for employees (401(k) plans). The plans provide for salary reduction contributions by employees and matching contributions by the Company of up to 4% of annual salary for 2014 and 2013. The matching contributions by the Company included in “Other expenses” are $59,860,611 and $57,209,212 for 2014 and 2013 respectively.

F. Not applicable. The Company does not participate in multiemployer pension or postretirement benefit plans.

NOTES TO FINANCIAL STATEMENTS

G. Not applicable. The Company does not participate in pension or postretirement benefit plans sponsored by an affiliated consolidated/ holding company.

H. Postretirement benefits are accounted for in accordance with prescribed NAIC policy.

I. Impact of Medicare Modernization Act on Postretirement Benefits

(1) Not applicable.

(2) Not applicable.

(3) Disclosure of Gross Other Postretirement Benefit Payments and Other Postretirement Benefit Subsidy Receipts:

	Other Postretirement Benefits	Other Postretirement Benefit Subsidy Receipt
2015	$171,823,741	$13,379,998
2016	173,731,808	14,009,763
2017	175,557,530	14,572,657
2018	176,450,038	15,058,475
2019	176,533,923	15,473,727
2020-2024	865,584,402	82,074,111
Total	**$1,739,681,442**	**$154,568,731**

13. CAPITAL AND SURPLUS, SHAREHOLDERS' DIVIDENDS RESTRICTIONS AND QUASI-REORGANIZATIONS

(1) The Company has 500,000 shares authorized, 500,000 shares issued and 500,000 shares outstanding.

(2) The Company has no preferred stock outstanding.

(3) New Jersey insurance law provides that dividends or distributions may be declared or paid by the Company without prior regulatory approval only from unassigned surplus, as determined pursuant to statutory accounting principles, less unrealized capital gains and certain other adjustments. In addition, the Company must obtain approval from the New Jersey insurance regulator prior to paying a dividend if the dividend, together with other dividends or distributions made within the preceding twelve months, would exceed the greater of 10% of the Company's surplus or net gain from operations as of the preceding December 31. As of December 31, 2014, the Company's statutory surplus was $10,330,977,148. For the year-ended, December 31, 2014, the Company's net gain from operations was $730,961,222. See Note 13.4 for dividends that were paid during 2014.

(4) In December 2014, the Company paid an ordinary dividend of $1,252,000,000 and an extraordinary dividend of $748,000,000 to its parent, Prudential Holdings, LLC. The extraordinary dividend of $748,000,000 was recorded as a return of capital and was approved by the state of New Jersey.

In the fourth quarter of 2014, the Company received a $255,000,000 capital contribution from its parent, PFI, in the form of asset-backed notes. The Company, in turn, contributed the asset-backed notes to PRIAC. Upon receipt of the asset-backed notes, PRIAC made a cash payment of $255,000,000 to the Company, of which $133,863,349 was reported as net investment income and $121,136,651 was reported as a return of capital.

In September 2014, the Company received a $245,000,000 capital contribution from its parent, PFI, in the form of an asset-backed note. The Company in turn, contributed the asset-backed note to PRIAC. Upon receipt of the asset-backed note, PRIAC paid a cash dividend of $245,000,000 to the Company.

In May 2013, the Company paid an ordinary dividend of $232,000,000 to its parent, Prudential Holdings, LLC. In June of 2013, the Company paid an ordinary dividend in the form of real property, with a value of $41,818,955.

(5) The portion of profits on participating policies and contracts is limited pursuant to N.J.S.A. 17B:18-46. The limitations would not restrict the Company's ability to pay a dividend.

(6) "Unassigned funds", are held for the corporate purposes of the Company. In addition, the Company maintains special surplus funds as part of its surplus to meet special requirements of various states. Beginning in 2014, the Company changed its reporting policy regarding the maintenance of special surplus funds such that surplus is segregated only for states for which there is no separate annual statement filing requirement.

(7) There are no advances to surplus not repaid.

(8) No stock is held by the Company for special purposes.

(9) In accordance with the requirements of the various states, a special surplus fund has been established for contingency reserves of $502,736,732 and $2,376,057,505 as of December 31, 2014 and December 31, 2013, respectively.

(10) The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses was $3,070,629,781 and $2,046,960,015 as of December 31, 2014 and December 31, 2013, respectively.

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(11) The following table provides information relating to the outstanding surplus notes as of December 31, 2014:

Date Issued	Interest Rate	Face Amount of Notes	Carrying Value	Principal And/Or Interest Paid Current Year	Total Principal And/Or Interest Paid	Unapproved Principal And/Or Interest	Date of Maturity
07/01/95	8.30%	$350,000,000	$343,209,499	$29,050,000	$554,810,733	$14,525,000	07/01/25
07/01/95	8.10%	$100,000,000	$99,995,074	$8,100,000	$153,900,000	3,735,000	07/15/15
09/18/09	5.36%	$500,000,000	$500,000,000	$26,800,000	$128,267,778	13,400,000	09/18/19
Totals:		$950,000,000	$943,204,573	$63,950,000	$836,978,511	$31,660,000	

The surplus notes in the aggregate principal amounts of $350,000,000 and $100,000,000, listed in the table above were distributed pursuant to Rule 144A under the Securities Act of 1933, underwritten by Goldman, Sachs & Co., CS First Boston, Merrill Lynch & Co., J.P. Morgan Securities Inc., and Prudential Securities Incorporated (an affiliate), and are administered by the Company as a registrar/paying agent.

The surplus notes in the aggregate principal amount of $500,000,000, issued on September 18, 2009 were distributed pursuant to Rule 144A under the Securities Act of 1933 and issued to Nippon Life Insurance Company. The surplus notes are exchangeable at the option of the holder, in whole but not in part, for shares of PFI Common Stock beginning in September 18, 2014, or earlier upon a fundamental business combination involving PFI or a continuing payment default.

The surplus notes are subordinate in right of payment to policy claims, prior claims, and senior indebtedness. The surplus notes have the following restrictions on payment.

Each payment of principal and interest on the surplus notes may be made only with the prior written approval of the Commissioner, which approval will only be granted if, in the judgment of the Commissioner, the then current and projected financial condition of the Company warrants such payment. In addition, pursuant to applicable New Jersey law, any payment of principal or interest on the surplus notes may be only out of surplus, earnings, or profits of the Company.

If these conditions to payment are not met, the applicable scheduled maturity date or scheduled interest payment date will be extended until such time, if any, at which conditions are met. Interest will continue to accrue on any unpaid principal amount of the surplus notes during the period of any such extension. Interest will not accrue on interest.

(12)/(13)The Company has not had any quasi-reorganizations during December 31, 2014 and December 31, 2013.

14. LIABILITIES, CONTINGENCIES AND ASSESSMENTS

14A. Contingent Commitments

(1)/(2) In accordance with SSAP No. 5R, Liabilities, Contingencies and Impairments of Assets ("SSAP No. 5R"), the following provides detailed information regarding each of the Company's guarantee agreements, including the nature of the guarantee, the ultimate impact to the financial statements, the current status of the payment or performance risk, the maximum potential of future payments that could be required, the current carrying value of the liability, and the nature of any recourse provisions. In addition, the table following the descriptions summarizes key information about each guarantee.

1) The Company has entered into a support agreement with Prudential Funding, LLC ("Pru Funding"), a wholly owned, non-insurance subsidiary, pursuant to which the Company has agreed to cause Pru Funding to maintain, at all times, tangible net worth (including subordinated debt) of at least $1.00. As of December 31, 2014 and December 31, 2013, the tangible net worth of Pru Funding was $12,119,699 and $19,408,165, respectively. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the support agreement.

2) On October 6, 2008, the Company provided a guarantee of the payment obligations of Washington Street Investments LLC ("Washington Street"), a wholly owned, non-insurance subsidiary, arising under a purchase agreement entered into by Washington Street and an unaffiliated third party (a "purchaser investor"), pursuant to which such purchaser investor agreed to acquire a 99.99% membership interest in Portland Hotel Fund, LLC ("PHF"). Under the purchase agreement, Washington Street agreed to provide the purchaser investor a minimum rate of return on the portfolio acquired by the purchaser investor. The Company's maximum potential exposure under the guarantee was estimated to be $23,380,613 as of December 31, 2014. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the guarantee.

3) On September 14, 2010, the Company entered into a yield maintenance agreement, pursuant to which the Company agreed to provide an unaffiliated third party (a "purchaser") with a minimum rate of return on a portfolio of real estate investments acquired by the purchaser from Washington Street. The Company's maximum potential exposure under this agreement was estimated to be $299,795,933 as of December 31, 2014. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the agreement.

4) The Company has entered into a support agreement with Pruco Securities, LLC ("Pruco Securities"), a wholly owned, non-insurance subsidiary, pursuant to which the Company agrees to cause Pruco Securities to maintain, at all times, (A) a minimum net capital equal to the greater of $250,000 or six and two-thirds percent of aggregate indebtedness and (B) a ratio of aggregate indebtedness to net capital of less than or equal to 15:1; provided that the Company's obligations under the support agreement are limited to an aggregate amount of $10,000,000. As of December 31, 2014 and December 31, 2013, the net capital of Pruco Securities was $7,016,982 and $4,414,176, respectively. On December 23, 2011, the Company paid the maximum amount payable under the guarantee agreement of $10,000,000 to Pruco Securities to maintain the subsidiary's debt to capital ratio. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the support agreement.

5) Prudential Assigned Settlement Services Corporation ("PASS Corp"), a wholly owned, non-insurance subsidiary of the Company, participates in the structured settlement annuity market by assuming third party payment obligations to injured parties

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("claimants") pursuant to assignment agreements. The Company guarantees the payment obligations of PASS Corp owing to claimants under these assignment agreements. PASS Corp purchases annuity contracts from the Company and uses such annuity contracts to fund its payment obligations under the assignment agreements. The Company has recognized all obligations related to PASS Corp's assignment agreements in its own reserves. There are no current remaining policyholder obligations held by PASS Corp related to assignment agreements. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the guarantees.

6) Prudential Structured Settlement Company ("PSSC"), a wholly owned, non-insurance subsidiary of the Company, participates in the structured settlement annuity market by assuming third party payment obligations to injured parties ("claimants") pursuant to assignment agreements or by assuming obligations under previously executed assignment agreements. The Company guarantees the payment obligations of PSSC owing to claimants under these assignment agreements. PSSC purchases annuity contracts from the Company and uses such annuity contracts to fund its payment obligations under the assignment agreements. The Company has recognized all obligations related to PSSC's assignment agreements in its own reserves. There are no current remaining obligations held by PSSC related to assignment agreements. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the guarantees.

7) On December 19, 2008, the Company provided a guarantee of the payment obligations of Prudential Securities Group LLC ("PSG"), a wholly owned, non-insurance subsidiary of the Company, to Gibraltar Life Insurance Company Ltd ("Gibraltar"), an affiliated party, arising under a purchase agreement dated March 18, 2005, pursuant to which Gibraltar purchased a promissory note from PSG with a principal amount of $240,000,000. The maximum amount of the guaranty is $240,000,000, plus accrued interest on all amounts outstanding under the promissory note or the purchase agreement to the date of repayment and plus all reasonable expenses incurred by Gibraltar in enforcing its rights under the guarantee. The guarantee may be cancelled by the Company upon prior written notice to Gibraltar, provided that the guarantee remains applicable to any guaranteed obligations then outstanding. The guarantee terminates automatically on March 18, 2015, unless the Company notifies Gibraltar that the guarantee will be extended. There are no recourse provisions that enable recovery from a third party, nor are there any assets held as collateral that can be liquidated to cover amounts paid under the guarantee.

8) The Company's ERISA Separate Accounts are managed by the following affiliates: Prudential Investment Management, Inc., Quantitative Management Associates LLC, Prudential Private Placement Investors, L.P., Jennison Associates LLC, and Prudential Mortgage Capital Company, LLC (collectively, the "Advisor Affiliates"). Under ERISA guidelines, the Advisor Affiliates are required to obtain a financial performance bond to protect the plan assets from loss due to fraud or dishonesty. In lieu of purchasing an external financial performance bond, the Company has provided a guarantee to the Advisor Affiliates to protect the plan assets from any loss due to fraud or dishonesty. The guarantee creates no additional risk to the Company from loss or fraud since the Company would retain the same risk under ERISA's fiduciary standards.

9) John Hancock Retail Investment is a directly owned real estate investment of PICA. PICA has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lenders, JP Morgan Chase. The guarantee relates to events such as fraud or malicious misconduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of June 24, 2017.

10) Citi Portfolio are directly held other invested assets by PICA. PICA has issued a guarantee in relation to the acquisition of this investment. The guarantee was issued to the senior mortgage lenders, Apple Bank. The guarantee relates to events such as fraud or malicious misconduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of January 1, 2023.

11) 100 Spear Street Investment is a directly owned real estate investment of PICA. PICA has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lenders, HSBC Bank USA, N.A. The guarantee relates to events such as fraud or malicious misconduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of May 1, 2023.

12) PICA has acquired 80% ownership of Don CeSar Resort Hotel, Ltd., an other invested asset, through Rosada Grande LLC and Don CeSar Investor LLC. PICA has issued a guarantee in relation to the acquisition of this investment. The guarantee is issued to the senior mortgage lenders, MetLife. The guarantee relates to events such as fraud or malicious misconduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of October 1, 2015.

13) Metro Retail is a directly owned real estate investment of PICA. PICA has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, RBS Citizens, N. A. The guarantee relates to events such as fraud or malicious misconduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of March 20, 2024.

14) The Belden Stratford Investment is a directly owned real estate investment of PICA. PICA has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, HSBC Bank USA, N.A. The guarantee relates to events such as fraud or malicious misconduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of March 1, 2024.

15) Plaza San Remo is a directly owned real estate investment of PICA. PICA has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, JP Morgan Chase Bank, N.A. The guarantee relates to events such as fraud or malicious misconduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of February 20, 2020.

16) 92 West Paces is a directly owned real estate investment of PICA. PICA has issued a guarantee in relation of the acquisition of this real estate investment. The guarantee is issued to the senior mortgage lender, Federal Home Loan Mortgage Corporation. The guarantee relates to events such as fraud or malicious conduct, and indemnification for any environmental claims/losses. The term of the guarantee coincides with the term of the mortgage, which has a debt maturity of September 1, 2021.

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#	Guarantees and key attributes	Current CV of liability obligations under guarantee (including amount recognized at inception)	Financial statement line impacted if action under guarantee required	Max amount of future potential guarantee payments (undiscounted)	Current status of payment or performance risk of guarantee
1	Guarantee that the net worth of Pru Funding is not less than $1.00	(a)	Affiliated Common Stock (Page 2, Line 2.2)	(b)	No payments required since inception.
2	Guarantee payments by Washington Street to purchaser investor based on a minimum rate of return on a portfolio related to PHF	(a)	Affiliated Common Stock (Page 2, Line 2.2)	$23,380,613	No payments required since inception.
3	Guarantee payments by Washington Street to purchaser based on a minimum rate of return on a portfolio related to real estate	(a)	Affiliated Common Stock (Page 2, Line 2.2)	$299,795,933	No payments required since inception.
4	Guarantee the minimum net capital and a ratio of aggregate indebtedness to net capital of Pruco Securities	(a)	Affiliated Common Stock (Page 2, Line 2.2)	$0	The maximum amount payable under the guarantee agreement was paid to Pruco Securities during 2011 for $10,000,000.
5	Guarantee obligations to PASS Corp's claimants	(a)	General Insurance Expenses (Page 4, Line 23)	(c)	No payments required since inception.
6	Guarantee obligations to PSSC's claimants	(a)	General Insurance Expenses (Page 4, Line 23)	(c)	No payments required since inception.
7	Guarantee PSG's loan obligations to Gibraltar	(a)	Affiliated Common Stock (Page 2, Line 2.2)	$240,000,000, (e)	No payments required since inception.
8	Guarantee protection of plan assets under the Company's ERISA Separate Accounts	(d)	Separate Accounts Liability (Page 3, Line 27)	(b)	No payments required since inception.
9	Guarantee related to acquisition of John Hancock real estate investment.	$0.00	Real Estate (Page 2, Line 4)	(b)	No payments required since inception.
10	Guarantee related to Citi Portfolio	$0.00	Other Invested Assets (Page 2, Line 8)	(b)	No payments required since inception.
11	Guarantee related to Spear Street Investment	$0.00	Real Estate (Page 2, Line 4)	(b)	No payments required since inception.
12	Guarantee related to acquisition of Don CeSar real estate investment.	$0.00	Other Invested Assets (Page 2, Line 8)	(b)	No payments required since inception.
13	Guarantee related to Metro Retail Investment	$0.00	Real Estate (Page 2, Line 4)	(b)	No payments required since inception.
14	Guarantee related to the Belden Stratford Investment	$0.00	Real Estate (Page 2, Line 4)	(b)	No payments required since inception.
15	Guarantee related to Plaza San Remo Investment	$0.00	Real Estate (Page 2, Line 4)	(b)	No payments required since inception.
16	Guarantee related to 92 West Paces Investment	$0.00	Real Estate (Page 2, Line 4)	(b)	No payments required since inception.

(a) Liability recognition not required for guarantees made on behalf of wholly owned insurance or non-insurance subsidiaries.
(b) No limitation on the maximum potential future payments under guarantee.
(c) No current remaining obligations are held by the supported entity related to assignment agreements.
(d) The separate account is not a separate legal entity from the Company.
(e) Plus interest and expenses.

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(3)

a.	Aggregate maximum potential future payments of all guarantees (undiscounted) that the Company could be required to make as of December 31, 2014.	$563,176,546
b.	Current liability recognized in financial statements as of December 31, 2014:	
	Noncontingent liabilities	$0
	Contingent liabilities	$0
c.	Financial statement impact as of December 31, 2014 if action under Guarantee is required:	
	Investments in Affiliated Common Stock	$563,176,546
	Joint ventures	0
	Dividends to stockholders (capital contribution)	0
	Expense	0
	Other	0
	Total	$563,176,546

14B. Assessments

In 1991, the Company established a liability for guaranty fund assessments as a result of the Executive Life Insurance Company ("ELIC"), insolvency. In 2007, the Company also established a guaranty fund assessment liability related to Executive Life Insurance Company of New York ("ELNY"). In 2010, the Company established a guaranty fund assessment liability related to Penn Treaty Network America Insurance Company. And in the second quarter of 2011, the Company established a guaranty fund assessment liability related to Lincoln Memorial Life Insurance Company. The assessments are expected to be paid out over a number of years. As of December 31, 2014 and December 31, 2013 the total amount of the liability related to guaranty fund assessments was $29,928,530 and $33,398,685, respectively. As of December 31, 2014, the Company also held a related asset of $73,661,934, for premium tax credits associated with the guaranty fund assessments. Premium tax credits are generally expected to be realized over a similar time period as the assessment liability but will vary by state, which can affect the available amounts and duration.

Periodically as new information becomes available, the Company revises its estimates for both the guaranty fund assessment liability and the related asset. In the first quarter of 2014, a $7,620,943 increase in the net liability (net of the related asset) was recorded through the Summary of Operations related to the ELNY insolvency.

In the third quarter of 2011, a $20 million liability was recorded to account for a voluntary contribution to be made to an insurance industry insolvency fund related to the Executive Life Insurance Company of New York. In the third quarter of 2013, this was paid to the fund and the liability was eliminated.

Assets recognized from paid and accrued premium tax offsets as of December 31, 2013:	$59,269,632
Decreases as of December 31, 2014:	
Premium tax offsets utilized	0
Increases as of December 31, 2014:	
Additional premium tax offsets applied	14,392,302
Assets recognized from paid and accrued premium tax offsets as of December 31, 2014:	$73,661,934

14C. Gain Contingencies

There were no gain contingencies recognized by the Company as of December 31, 2014 and December 31, 2013.

14D. Claims Related Extra Contractual Obligations and Bad Faith Losses Stemming From Lawsuits

As of December 31, 2014, the Company paid the following amounts in the reporting period to settle claims related extra contractual obligations and bad faith losses stemming from lawsuits.

	Direct
Claims related ECO and bad faith loses stemming from lawsuits during the reporting period	$1,749,696

Number of claims where amounts paid to settle claims related extra contractual obligations and bad faith losses stemming from lawsuits during the reporting period.

(a) **0-25 Claims**	**(b)** **26-50 Claims**	**(c)** **51-100 Claims**	**(d)** **101-500 Claims**	**(e)** **More than 500 Claims**
X				

Indicate whether claim count information is disclosed per claim or per claimant.

(f) Per Claim [X] (g) Per Claimant [ ]

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14E. Joint and Several Liability

The Company had no Joint and Several Liability arrangements accounted for under SSAP No. 5R.

14F. All Other Contingencies

(1) Uncollectible Asset Balances

The Company has no balance that is reasonably possible to be uncollectible for assets covered by SSAP No.s 6, 47 or 66.

(1) Other Contingencies

The Company is subject to legal and regulatory actions in the ordinary course of its businesses. Pending legal and regulatory actions include proceedings specific to it and proceedings generally applicable to business practices in the industries in which it operates, including in both cases businesses that have either been divested or placed in wind-down status. The Company is subject to class action lawsuits and individual lawsuits involving a variety of issues, including sales practices, underwriting practices, claims payment and procedures, additional premium charges for premiums paid on a periodic basis, denial or delay of benefits, return of premiums or excessive premium charges and breaching fiduciary duties to customers. In its investment-related operations, the Company is subject to litigation involving commercial disputes with counterparties or partners and class action lawsuits and other litigation alleging, among other things, that the Company has made improper or inadequate disclosures in connection with the sale of assets and annuity and investment products or charged excessive or impermissible fees on these products, recommended unsuitable products to customers, mishandled customer accounts or breached fiduciary duties to customers.

The Company is also subject to litigation arising out of its general business activities, such as its investments, contracts, leases and labor and employment relationships, including claims of discrimination and harassment and could be exposed to claims or litigation concerning certain business or process patents. Regulatory authorities from time to time make inquiries and conduct investigations and examinations relating particularly to the Company and its businesses and products. In addition, the Company, along with other participants in the businesses in which it engages, may be subject from time to time to investigations, examinations and inquiries, in some cases industry-wide, concerning issues or matters upon which such regulators have determined to focus. In some of the Company's pending legal and regulatory actions, parties are seeking large and/or indeterminate amounts, including punitive or exemplary damages. The outcome of a litigation or regulatory matter, and the amount or range of potential loss at any particular time, is often inherently uncertain. The following is a summary of certain pending proceedings.

In January 2013, a *qui tam* action on behalf of the State of Florida, *Total Asset Recovery Services v. Met Life Inc., et al., Manulife Financial Corporation, et. al., Prudential Financial, Inc., The Prudential Insurance Company of America, and Prudential Insurance Agency, LLC.,* filed in the Circuit Court of Leon County, Florida, was served on the Company. The complaint alleges that the Company failed to escheat life insurance proceeds to the State of Florida in violation of the Florida False Claims Act and seeks injunctive relief, compensatory damages, civil penalties, treble damages, prejudgment interest, attorneys' fees and costs. In March 2013, the Company filed a motion to dismiss the complaint. In August 2013, the court dismissed the complaint with prejudice. In September 2013, plaintiff filed an appeal with Florida's Circuit Court of the Second Judicial Circuit in Leon County. In September 2014, the Florida District Court of Appeal First District affirmed the trial Court's decision.

In September 2012, the State of West Virginia, through its State Treasurer, filed a lawsuit, *State of West Virginia ex. Rel. John D. Perdue v. Prudential Insurance Company of America*, in the Circuit Court of Putnam County, West Virginia. The complaint alleges violations of the West Virginia Uniform Unclaimed Property Fund Act by failing to properly identify and report all unclaimed insurance policy proceeds which should either be paid to beneficiaries or escheated to West Virginia. The complaint seeks to examine the records of Prudential Insurance to determine compliance with the West Virginia Uniform Unclaimed Property Fund Act, and to assess penalties and costs in an undetermined amount. In October 2012, the State of West Virginia commenced a second action, *State of West Virginia ex. Rel. John D. Perdue v. Pruco Life Insurance Company* making the same allegations stated in the action against the Company. In April 2013, the Company filed motions to dismiss the Complaints in both of the West Virginia actions. In December 2013, the Court granted the Company's motions and dismissed the complaints with prejudice. In January 2014, the State of West Virginia appealed the decisions.

Since April 2012, the Company has filed ten actions seeking to recover damages attributable to investments in residential mortgage-backed securities ("RMBS"). Eight actions were filed in New Jersey state court, captioned *The Prudential Insurance Company of America, et al. v. JP Morgan Chase, et al.; The Prudential Insurance Company of America, et al. v. Morgan Stanley, et al.*; *The Prudential Insurance Company of America, et al. v. Nomura Securities International, Inc., et al.; The Prudential Insurance Company of America, et al. v. Barclays Bank PLC, et al.; The Prudential Insurance Company of America, et al. v. Goldman Sachs & Company, et al.; The Prudential Insurance Company of America, et al. v. RBS Financial Products, Inc., et al.; The Prudential Insurance Company of America, et al. v. Countrywide Financial Corp., et al.;* and *The Prudential Insurance Company of America, et al. v. UBS Securities LLC. et al*. Additionally, two actions were filed in the United States District Court for the District of New Jersey: *The Prudential Insurance Company of America v. Credit Suisse Securities (USA) LLC, et al.* and *The Prudential Insurance Company of America v. Bank of America National Association and Merrill Lynch & Co., Inc., et al*. Among other allegations stemming from the defendants' origination, underwriting and sales of RMBS, the complaints assert claims of common-law fraud, negligent misrepresentation, breaches of the New Jersey Civil RICO statute, and, in some lawsuits, federal securities claims. The complaints seek unspecified damages. Seven of the defendants (*J.P. Morgan, Barclays, Nomura, RBS, Goldman Sachs, Countrywide, and UBS*) removed the lawsuits from New Jersey state court to the United States District Court for the District of New Jersey. The *Countrywide* defendants also made an application to the Judicial Panel on Multi-District Litigation to transfer that case to the United States District Court for the Central District of California. In August 2013, that application was granted. Except for the *Nomura* and *Goldman Sachs* actions, the Company filed motions to remand the lawsuits to New Jersey state court. The *J.P. Morgan, Barclays, RBS and UBS* lawsuits were subsequently remanded to New Jersey state court. Each of the *Goldman Sachs, Morgan Stanley, Nomura, Credit Suisse, Barclays, Bank of America/Merrill Lynch, J.P. Morgan, RBS, UBS,* and *Countrywide* defendants filed motions to dismiss the complaints against them. The motions to dismiss filed in *Goldman Sachs, Morgan Stanley, J.P. Morgan, Credit Suisse,* and *Nomura* have been denied in their entirety. In March 2014, the motion to dismiss filed by *Countrywide* was granted in part by the federal court in California, dismissing the federal securities, successor-liability, fraudulent-transfer, and New Jersey RICO claims, and the court, sua sponte, remanded the remaining claims to New Jersey state court for further consideration. In

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April 2014, the Company filed an appeal with the United States Court of Appeals for the Ninth Circuit, challenging the court's March 2014 order granting, in part, *Countrywide's* motion to dismiss. In June 2014, *Countrywide* filed a motion to dismiss the remaining claims pending against it in New Jersey state court. In January 2015, the *Countrywide* and *RBS* motions were denied except as to certain non-New Jersey domiciled plaintiffs, whose claims were found to be untimely. In April 2014, *Bank of America/Merrill Lynch's* motion to dismiss was granted in part and denied in part, with the court upholding the common-law claim on the theory of underwriting abandonment, the equitable fraud claim, and the 1933 Securities Act claims (except as to one offering). The court dismissed with prejudice the negligent representation claim; dismissed without prejudice the New Jersey Civil RICO claim, aiding and abetting claim, and certain aspects of the common-law fraud claim; and permitted the Company 45 days to file an amended complaint. In June 2014, the Company filed an amended complaint against *Bank of America/Merrill Lynch* in New Jersey federal court and filed a second complaint against the same defendants in July 2014. In July 2014, *Bank of America/Merrill Lynch* filed motions to dismiss. In February 2015, the court granted *Bank of America/Merrill Lynch's* motions in part, sustaining the Company's common-law claim on the theory of underwriting abandonment, the 1933 Securities Act claims, and the equitable fraud claim. The court dismissed with prejudice certain aspects of the common-law fraud claim, as well as the aiding and abetting, New Jersey Civil RICO, and negligent misrepresentation claims. The court dismissed the common-law fraud claim with respect to securities where *Bank of America/Merrill Lynch* was the only underwriter, but granted the Company 45 days to file an amended complaint on that claim. The following lawsuits have settled: *Goldman Sachs*, December 2013*; J.P. Morgan*, July 2014; *Credit Suisse*, August 2014; *UBS*, November 2014, and *Barclays*, December 2014. The *Bank of America/Merrill Lynch* and *Nomura* cases are currently pending in New Jersey federal court, and the *Countrywide*, *Morgan Stanley*, and *RBS* cases are pending in New Jersey state court.

In June 2014, the Company, together with nine other institutional investors, filed six actions against certain RMBS trustees. The actions were filed in New York state court, captioned *BlackRock Allocation Target Shares: Series S Portfolio, et al. v. U.S. Bank Nat'l Ass'n, et al.; BlackRock Balanced Capital Portfolio (FI), et al. v. Deutsche Bank Nat'l Trust Co., et al.; BlackRock Allocation Target Shares: Series S Portfolio, et al. v. The Bank of New York Mellon, et al.; BlackRock Allocation Target Shares: Series S Portfolio, et al. v. Wells Fargo, Nat'l Ass'n, et al.; BlackRock Balanced Capital Portfolio (FI), et al. v. Citibank N.A., et al.;* and *BlackRock Core Active LIBOR Fund B, et al. v. HSBC Bank USA, Nat'l Ass'n, et al.* The actions, which are brought derivatively on behalf of more than 2,200 RMBS trusts, seek unspecified damages attributable to the trustees' alleged failure to: (i) enforce the trusts' respective repurchase rights against sellers of defective mortgage loans; and (ii) properly monitor the respective mortgage loan servicers. The complaints assert claims for breach of contract, breach of fiduciary duty, negligence and violations of the Trust Indenture Act of 1939. In July 2014, the Company amended its complaint against each of the six defendants. In November 2014, the Company filed amended complaints against each of the trustee bank defendants in federal court in the Southern District of New York. In December 2014, the New York State court actions were dismissed without prejudice upon the Company's request.

In January 2012, a Global Resolution Agreement entered into by the Company and a third party auditor became effective upon its acceptance by the unclaimed property departments of 20 states and jurisdictions. Under the terms of the Global Resolution Agreement, the third party auditor acting on behalf of the signatory states will compare expanded matching criteria to the Social Security Master Death File ("SSMDF") to identify deceased insureds and contract holders where a valid claim has not been made. In February 2012, a Regulatory Settlement Agreement entered into by the Company to resolve a multi-state market conduct examination regarding its adherence to state claim settlement practices became effective upon its acceptance by the insurance departments of 20 states and jurisdictions. The Regulatory Settlement Agreement applies prospectively and requires the Company to adopt and implement additional procedures comparing its records to the SSMDF to identify unclaimed death benefits and prescribes procedures for identifying and locating beneficiaries once deaths are identified. Substantially all other jurisdictions that are not signatories to the Global Resolution Agreement or the Regulatory Settlement Agreement have entered into similar agreements with the Company.

The Company is one of several companies subpoenaed by the New York Attorney General regarding its unclaimed property procedures. Additionally, the New York State Department of Financial Services ("NYDFS") has requested that 172 life insurers (including the Company) provide data to the NYDFS regarding use of the SSMDF. The New York Office of Unclaimed Funds is conducting an audit of the Company's compliance with New York's unclaimed property laws. In February 2012, the Massachusetts Office of the Attorney General requested information regarding the Company's unclaimed property procedures. In December 2013, this matter was closed without prejudice.

From July 2010 to December 2010, four purported nationwide class actions were filed challenging the use of retained asset accounts to settle death benefit claims of beneficiaries of a group life insurance contract owned by the United States Department of Veterans Affairs that covers the lives of members and veterans of the U.S. armed forces. In 2011, the cases were consolidated in the United States District Court for the District of Massachusetts by the Judicial Panel for Multi-District Litigation as *In re Prudential Insurance Company of America SGLI/VGLI Contract Litigation.* The consolidated complaint alleges that the use of the retained assets accounts that earn interest and are available to be withdrawn by the beneficiary, in whole or in part, at any time, to settle death benefit claims is in violation of federal law, and asserts claims of breach of contract, breaches of fiduciary duty and the duty of good faith and fair dealing, fraud and unjust enrichment and seeks compensatory and punitive damages, disgorgement of profits, equitable relief and pre and post-judgment interest. In March 2011, the motion to dismiss was denied. In January 2012, plaintiffs filed a motion to certify the class. In August 2012, the court denied plaintiffs' class certification motion without prejudice pending the filing of summary judgment motions on the issue of whether plaintiffs sustained an actual injury. In October 2012, the parties filed motions for summary judgment. In November 2013, the Court issued a Memorandum and Order stating that the named plaintiffs: (1) did not suffer a cognizable legal injury; (2) are not entitled to any damages based on allegations of delay in payment of benefits; and (3) are not entitled to disgorgement of profits as a remedy. The Court ordered further briefing on whether nominal damages should be awarded and whether any equitable relief should be granted. In February 2014, the parties filed briefs addressed in the Court's order. In August 2014, the Court granted preliminary approval of a proposed settlement of this matter as a class action suit. In December 2014, the Court issued a final order approving the class action settlement and dismissed the consolidated complaint with prejudice. The settlement was within the amount reserved for this matter.

In September 2010, *Huffman v. The Prudential Insurance Company*, a purported nationwide class action brought on behalf of beneficiaries of group life insurance contracts owned by ERISA-governed employee welfare benefit plans was filed in the United States District Court for the Eastern District of Pennsylvania, challenging the use of retained asset accounts in employee welfare benefit plans to settle death benefit claims as a violation of ERISA and seeking injunctive relief and disgorgement of profits. In July 2011, the Company's motion for judgment on the pleadings was denied. In February 2012, plaintiffs filed a motion to certify the class. In April 2012, the court stayed the case pending the outcome of a case

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involving another insurer that is before the Third Circuit Court of Appeals. In August 2014, the Court lifted the stay, and in September 2014, Plaintiffs filed a motion seeking leave to amend the complaint.

In October 2006, a purported class action lawsuit, *Bouder v. Prudential Financial, Inc. and Prudential Insurance Company of America*, was filed in the United States District Court for the District of New Jersey, claiming that the Company failed to pay overtime to insurance agents in violation of federal and Pennsylvania law, and that improper deductions were made from these agents' wages in violation of state law. The complaint sought back overtime pay and statutory damages, recovery of improper deductions, interest, and attorneys' fees. In March 2008, the court conditionally certified a nationwide class on the federal overtime claim. Separately, in March 2008, a purported nationwide class action lawsuit was filed in the United States District Court for the Southern District of California, *Wang v. Prudential Financial, Inc. and Prudential Insurance,* claiming that the Company failed to pay its agents overtime and provide other benefits in violation of California and federal law and seeking compensatory and punitive damages in unspecified amounts. In September 2008, *Wang* was transferred to the United States District Court for the District of New Jersey and consolidated with the *Bouder* matter. Subsequent amendments to the complaint resulted in additional allegations involving purported violations of an additional nine states' overtime and wage payment laws. In February 2010, the Company moved to decertify the federal overtime class that had been conditionally certified in March 2008 and moved for summary judgment on the federal overtime claims of the named plaintiffs. In July 2010, plaintiffs filed a motion for class certification of the state law claims. In August 2010, the district court granted Prudential Financial's motion for summary judgment, dismissing the federal overtime claims. In January 2013, the court denied plaintiffs' motion for class certification in its entirety. In July 2013, the court granted plaintiffs' motion for reconsideration, permitting plaintiffs to file a motion to certify a class of employee insurance agents seeking recovery under state wage and hour laws. In September 2013, plaintiffs filed a renewed motion for class certification.

From November 2002 to March 2005, eleven separate complaints were filed against the Company and the law firm of Leeds Morelli & Brown in New Jersey state court and in the New Jersey Superior Court, Essex County as *Lederman v. Prudential Financial, Inc., et al.* The complaints allege that an alternative dispute resolution agreement entered into among the Company, over 235 claimants who are current and former employees, and Leeds Morelli & Brown (the law firm representing the claimants) was illegal and that the Company conspired with Leeds Morelli & Brown to commit fraud, malpractice, breach of contract, and violate racketeering laws by advancing legal fees to the law firm with the purpose of limiting Prudential Financial's liability to the claimants. In February 2010, the New Jersey Supreme Court assigned the cases for centralized case management to the Superior Court, Bergen County. The Company participated in a court-ordered mediation that resulted in a settlement involving 193 of the remaining 235 plaintiffs. The amounts paid to the 193 plaintiffs were within existing reserves for this matter. In December 2013, the Company participated in court-ordered mediation that resulted in a December 2013 settlement involving 40 of the remaining 42 plaintiffs with litigation against the Company, including plaintiffs who had not yet appealed the dismissal of their claims. The amounts paid to the 40 plaintiffs were within existing reserves for this matter. In July 2014, the Court granted the Company's summary judgment motion dismissing with prejudice the complaint of one of the two remaining plaintiffs asserting claims against the Company. In August 2014, an appeal was filed from the Court's summary judgment decision. In January 2015, the New Jersey Appellate Division dismissed the appeal without prejudice.

On an ongoing basis, the Company's internal supervisory and control functions review the quality of sales, marketing and other customer interface procedures and practices and may recommend modification or enhancement. From time to time, this review process results in the discovery of product administration, servicing or other errors, including errors relating to the timing or amount of payments or contract values due to customers. In certain cases, if appropriate, the Company may offer customers remediation and may incur charges, including the cost of such remediation, administrative costs and regulatory fines.

The Company's litigation and regulatory matters are subject to many uncertainties, and given their complexity and scope, their outcomes cannot be predicted. It is possible that the Company's results of operations or cash flows in a particular quarterly or annual period could be materially affected by an ultimate unfavorable resolution of pending litigation and regulatory matters depending, in part, upon the results of operations or cash flow for such period. In light of the unpredictability of the Company's litigation and regulatory matters, it is also possible that in certain cases an ultimate unfavorable resolution of one or more pending litigation or regulatory matters could have a material adverse effect on the Company's financial position. Management believes, however, that, based on information currently known to it, the ultimate outcome of all pending litigation and regulatory matters, after consideration of applicable reserves and rights to indemnification is not likely to have a material adverse effect on the Company's financial position.

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15. LEASES

Lessee Operating Lease:

A. (1) The Company occupies leased office space in many locations under various long-term leases and has entered into numerous leases covering the long-term use of computers and other equipment. At December 31, 2014, future minimum lease payments under non-cancelable operating leases are estimated as follows:

(2) At December 31, 2014, the minimum aggregate rental commitments are as follows:

1. 2015	$78,784,815
2. 2016	$68,617,877
3. 2017	$62,734,460
4. 2018	$43,361,575
5. 2019	$31,247,648
6. Total	$284,746,375

B. Lessor Leases:

(1) Future minimum lease payment receivables under noncancelable leasing arrangements as of the end of current period are as follows:

1. 2015	($21,588)
2. 2016	($3,536)
3. 2017	$0
4. 2018	$0
5. 2019	$0
6. Total	($25,124)

Year-to-date rental expense, net of sub-lease income, incurred through December 31, 2014 and December 31, 2013 was $61,238,170 and $65,481,950, respectively.

(2) Leverage Leases:

The company does not invest in leveraged leases as of December 31, 2014.

16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK

During the normal course of its business, the Company utilizes financial instruments with off-balance sheet credit risk such as commitments and financial guarantees. Commitments primarily include commitments to fund investments in private placement securities, limited partnerships and other investments, as well as commitments to originate mortgage loans. As of December 31, 2014 and December 31, 2013, these commitments were $4,974,246,582 and $5,550,086,194, respectively, (including $0 and $236,778,000, respectively) that the Company anticipates will ultimately be funded from the assets of the separate accounts. Of these separate account commitments, $0 and $0, respectively, have recourse to the Company if the separate accounts are unable to fund the amounts when due.

In the course of the Company's business, it provides certain financial guarantees and indemnities to third parties pursuant to which it may be contingently required to make payments now or in the future. As of December 31, 2014 and December 31, 2013 financial guarantees issued by the Company were $74,699,307,229 and $80,912,515,575, respectively, primarily comprised of the items discussed below.

Certain contracts underwritten by the Retirement segment include guarantees related to financial assets owned by the guaranteed party. These contracts are accounted for as derivatives and carried at fair value. At December 31, 2014 and December 31, 2013, such contracts in force carried a total guaranteed value of $74,666,989,574 and $79,266,132,000, respectively. These guarantees are supported by collateral that is not reflected on our balance sheet. This collateral had a fair value of $76,710,626,241 and $79,458,397,000 at December 31, 2014 and December 31, 2013, respectively.

In connection with certain acquisitions, the Company has agreed to pay additional consideration in future periods, contingent upon the attainment by the acquired entity of defined operating objectives. At December 31, 2014, maximum potential future consideration pursuant to such arrangements, to be resolved over the following four years, is $0. Any such payments would result in increases in intangible assets, such as goodwill.

The Company writes credit default swaps requiring payment of principal due in exchange for the referenced credits, depending on the nature or occurrence of specified credit events for the referenced entities. In the event of a specified credit event, the Company's maximum amount at risk, assuming the value of the referenced credits become worthless, is $256,000,000 and $5,000,000 at December 31, 2014 and December 31, 2013, respectively. The credit default swaps generally have maturities of five years or less.

17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENTS OF LIABILITIES

17A. Transfers of Receivables Reported as Sales

The Company did not have any transfer of receivables reported as sales as of December 31, 2014 and December 31, 2013.

17B. Transfer and Servicing of Financial Assets

(1) Securities Lending is a program whereby the Company loans securities to third parties, primarily major brokerage firms. Company and NAIC policies require a minimum of 102% and 105% of the fair value of the domestic and foreign loaned securities, respectively, to be separately maintained as collateral for the loans. In the General Account, fair value of cash collateral received of $2,694,725,511 is invested in "Bonds" and "Cash, cash equivalents, and short term investments." This collateral is not restricted. The fair value of the securities on loan was $2,604,922,083. The offsetting collateral liability of $2,694,725,511 is included in "Payable for securities lending". There was no non-cash collateral not reflected in the Assets or Liabilities, Surplus and Other Funds. There is no collateral that extends beyond one year.

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In the Separate Accounts, cash collateral received of $4,003,886,556 is invested in "Cash, cash equivalents and short-term investments." This collateral is not restricted. The fair value of the securities on loan was $4,020,916,154. A collateral liability of $4,003,886,557 (which includes $138,270,475 that has not yet settled) is included in “Cash collateral held for loaned securities". Additionally, assets and a cash collateral liability of $184,440,011 were received for unaffiliated lending.

Securities Lending policies and procedure for the Separate Account are not materially different from the General Account policies and procedures.

(2)/(3) The Company did not have any servicing assets or servicing liabilities as of December 31, 2014.

(4) As of December 31, 2014, the Company did not have securitizations asset-backed financing arrangements, and similar transfers accounted for as sales where the Company has continued involvement with the transferred financial assets.

(5) In the General Account, the fair value of cash collateral received of $2,694,725,511 is invested in “Bonds” and “Cash, cash equivalents, and short term investments.” This collateral is not restricted. The fair value of the securities on loan was $2,604,922,083. The offsetting collateral liability of $2,694,725,511 is included in “Payable for securities lending.” There was no non-cash collateral reflected in the Assets or Liabilities, Surplus and Other Funds.

(6) The Company did not have any transfers of receivables with recourse as of December 31, 2014.

(7) Please refer to Note 5E(1) for a description of the securities underlying all types of repurchase agreements.

17C. Wash Sales

In the course of the Company’s asset management, securities are sold and reacquired within 30 days of the sale date. The details by NAIC designation 3 or below, or unrated of securities sold during the year ended December 31, 2014 and reacquired within 30 days of the sale date are:

Description	NAIC Designation	Number of Transactions	Book Value of Securities Sold	Cost of Securities Repurchased	Gain/(Loss)
Bonds	6	20	$4,062,303	$4,062,303	$0

18. GAINS OR LOSS TO THE REPORTING ENTITY FROM UNINSURED A&H PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

18A. ASO Plans:

The gain from operations from Administrative Services Only (ASO) uninsured plans and the uninsured portion of partially insured plans was as follows during December 31, 2014:

	ASO Uninsured Plans	Uninsured Portion of Partially Insured Plans	Total ASO
a. Net reimbursement for administrative expenses (including administrative fees) in excess of actual expenses	($32,417,020)	$0	($32,417,020)
b. Total net other income or expenses (including interest paid to or received from plans)	$0	$0	$0
c. Net gain or (loss) from operations	($32,417,020)	$0	($32,417,020)
d. Total claim payment volume	14,293	0	14,293

18B. ASC Plans

The Company did not serve as administrator for any Administrative Services Contract (“ASC”) plans or the uninsured portion of partially insured plans.

18C. The Company does not have Medicare or other similarly structured cost based reimbursement contracts.

19. DIRECT PREMIUM WRITTEN/PRODUCED BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

As of December 31, 2014, there were direct premiums of $305,663,885 written by Managing General Agents/Third Party Administrators.

20. FAIR VALUE MEASUREMENTS

Fair value represents the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. The authoritative fair value guidance establishes a framework for measuring fair value that includes a hierarchy used to classify the inputs used in measuring fair value. The level in the fair value hierarchy within which the fair value measurement falls is determined based on the lowest level input that is significant to the fair value measurement. The levels of the fair value hierarchy are as follows:

Level 1 – Fair value is based on unadjusted quoted prices in active markets that are accessible to the Company for identical assets or liabilities. The Company’s Level 1 assets and liabilities primarily include certain cash equivalents and short term investments, common stock and derivative contracts that trade on an active exchange market.

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Level 2 – Fair value is based on significant inputs, other than quoted prices included in Level 1, that are observable for the asset or liability, either directly or indirectly, for substantially the full term of the asset or liability through corroboration with observable market data. Level 2 inputs include quoted market prices in active markets for similar assets and liabilities, quoted market prices in markets that are not active for identical or similar assets or liabilities and other market observable inputs. The Company's Level 2 assets and liabilities include: bonds (corporate public and private bonds, most government securities, certain asset-backed and mortgage-backed securities, etc.), certain common stock securities (mutual funds, which do not actively trade and are priced based on a net asset value), short-term investments as well as certain cash equivalents (primarily commercial paper), and certain over-the-counter derivatives.

Level 3 – Fair value is based on at least one or more significant unobservable inputs for the asset or liability. The assets and liabilities in this category may require significant judgment or estimation in determining the fair value. The Company's Level 3 assets and liabilities primarily include: certain private bonds and common stock securities, certain manually priced public common stock and bonds, and certain highly structured over-the-counter derivative contracts.

Bonds carried at the lower of amortized cost or market value — The fair values of the Company's public bonds are generally based on prices obtained from independent pricing services. Prices for each security are generally sourced from multiple pricing vendors, and a vendor hierarchy is maintained by asset type based on historical pricing experience and vendor expertise. The Company ultimately uses the price from the pricing service highest in the vendor hierarchy based on the respective asset type. The pricing hierarchy is updated for new financial products and recent pricing experience with various vendors. Consistent with the fair value hierarchy described above, securities with validated quotes from pricing services are generally reflected within Level 2 as they are primarily based on observable pricing for similar assets and/or other market observable inputs. Typical inputs used by these pricing services include but are not limited to, reported trades, benchmark yields, issuer spreads, bids, offers, and/or estimated cash flow, prepayment speeds, and default rates. If the pricing information received from third party pricing services is deemed not reflective of market activity or other inputs observable in the market, the Company may challenge the price through a formal process with the pricing service or classify the securities as Level 3. If the pricing service updates the price to be more consistent in comparison to the presented market observations, the security remains within Level 2.

Internally-developed valuations or indicative broker quotes are also used to determine fair value in circumstances where vendor pricing is not available, or where the Company ultimately concludes that pricing information received from the independent pricing service is not reflective of market activity. If the Company concludes the values from both pricing services and brokers are not reflective of market activity, it may over-ride the information from the pricing service or broker with an internally developed valuation. As of December 31, 2014 over-rides on a net basis were not material. Pricing service over-rides, internally developed valuations and indicative broker quotes are generally included in Level 3 in our fair value hierarchy.

The Company conducts several specific price monitoring activities. Daily analyses identify price changes over pre-determined thresholds defined at the financial instrument level. Various pricing integrity reports are reviewed on a daily and monthly basis to determine if pricing is reflective of market activity or if it would warrant any adjustments. Other procedures performed include, but are not limited to, reviews of third-party pricing services methodologies, reviews of pricing trends, and back testing.

The fair value of private bonds, which are primarily comprised of investments in private placement securities, originated by internal private asset managers, is primarily determined using a discounted cash flow model. These models primarily use observable inputs that include Treasury or similar base rates plus estimated credit spreads to value each security. The credit spreads are obtained through a survey of private market intermediaries who are active in both primary and secondary transactions, and consider, among other factors, the credit quality and industry sector of the issuer and the reduced liquidity associated with private placements. Since most private placements are valued using standard market observable inputs and inputs derived from, or corroborated by, market observable data including observed prices and spreads for similar publicly traded or privately traded issues, they have been reflected within Level 2. For certain private fixed maturities, the discounted cash flow model may incorporate significant unobservable inputs, which reflect the Company's own assumptions about the inputs that market participants would use in pricing the asset. To the extent management determines that such unobservable inputs are significant to the price of a security, a Level 3 classification is made.

Preferred Stocks carried at the lower of amortized cost or market value – consist principally of publicly and privately traded preferred stock. The fair values of most publicly traded preferred stock securities are based on quoted market prices in active markets for identical assets and are classified within Level 1 in the fair value hierarchy. Estimated fair values for most privately traded preferred stock securities are determined using valuation and discounted cash flow models that require a substantial level of judgment. In determining the fair value of certain privately traded preferred stock the discounted cash flow model may also use unobservable inputs, which reflect the Company's assumptions about the inputs market participants would use in pricing the asset. Most privately traded preferred stock securities are classified within Level 3. Fair values of perpetual preferred stock based on observable market inputs are classified within Level 2. However, when prices from independent pricing services are based on indicative broker quotes as the directly observable market inputs become unavailable, the fair value of perpetual preferred stock is classified as Level 3.

Common Stocks carried at market value—consist principally of investments in common stocks of publicly traded companies, privately traded securities, as well as common stock mutual fund shares. The fair values of most publicly traded stock are based on quoted market prices in active markets for identical assets and are classified within Level 1 in the fair value hierarchy Estimated fair values for most privately traded equity securities are determined using discounted cash flow, earnings multiple and other valuation models that require a substantial level of judgment around inputs and therefore are classified within Level 3.The fair values of common stock mutual fund shares that transact regularly (but do not trade in active markets because they are not publicly available) are based on transaction prices of identical fund shares. The fair values of common stock are based on prices obtained from independent pricing services. These prices are then validated for reasonableness against recently traded market prices. Accordingly, these securities are generally classified within Level 2 in the fair value hierarchy.

Derivative Instruments – Derivatives are recorded at fair value either as assets, within "Derivatives," or as liabilities, within "Miscellaneous liabilities: Derivatives." The fair values of derivative contracts can be affected by changes in interest rates, foreign exchange rates, credit spreads, market volatility, expected returns, non-performance risk ("NPR"), liquidity and other factors. Liquidity valuation adjustments are made to reflect the cost of exiting significant risk positions, and consider the bid-ask spread, maturity, complexity, and other specific attributes of the underlying derivative position.

The Company's exchange-traded futures include Treasury futures and equity futures. Exchange-traded futures and options are valued using quoted prices in active markets and are classified within Level 1 in the fair value hierarchy.

The majority of the Company's derivative positions are traded in the over-the-counter ("OTC") derivative market and are classified within Level 2 in the fair value hierarchy. OTC derivatives classified within Level 2 are valued using models that utilize actively quoted or observable market input values from external market data providers, third-party pricing vendors and/or recent trading activity. The Company's policy is to use mid-market pricing in determining its best estimate of fair value. The fair values of most OTC derivatives,

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including interest rate and cross currency swaps, currency forward contracts, single name credit default swaps, and “to be announced” (“TBA”) forward contracts on highly rated mortgage-backed securities issued by U.S. government sponsored entities are determined using discounted cash flow models. The fair values of European style option contracts are determined using Black-Scholes option pricing models. These models’ key inputs include the contractual terms of the respective contract, along with significant observable inputs, including interest rates, currency rates, credit spreads, equity prices, index dividend yields, NPR, volatility and other factors.

The vast majority of the Company’s derivative agreements are with highly rated major international financial institutions. To reflect the market’s perception of its own and the counterparty’s NPR, the Company incorporates additional spreads over LIBOR into the discount rate used in determining the fair value of OTC derivative assets and liabilities that are not otherwise collateralized.

Derivatives classified as Level 3 include structured products. These derivatives are valued based upon models, such as Monte Carlo simulation models and other techniques that utilize significant unobservable inputs. Level 3 methodologies are validated through periodic comparison of the Company’s fair values to external broker-dealer values.

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A.

(1)The table below presents the balances of assets and liabilities measured at fair value as of December 31, 2014:

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
Assets at fair value				
Bonds:				
Industrial and Misc	0	0	51,028,688	51,028,688
Total Bonds	$0	$0	$51,028,688	$51,028,688
Preferred Stock:				
Industrial and Misc	0	0	2,010,000	2,010,000
Total Preferred Stocks	$0	$0	$2,010,000	$2,010,000
Common Stock:				
Industrial and Misc	3,773,369,263	151,413,700	7,341,689	3,932,124,652
Total Common Stocks	$3,773,369,263	$151,413,700	$7,341,689	$3,932,124,652
Derivative assets:				
Currency swaps	0	102,501,427	0	102,501,427
Interest rate swaps	0	1,999,224,793	0	1,999,224,793
Total return swaps	0	222,247	0	
Options	0	24,308,381	4,947,785	29,256,166
Credit default swaps	0	215,364	0	215,364
Forwards	0	1,065,039	0	1,065,039
Currency forwards	0	41,551,032	0	41,551,032
Total Derivative assets	$0	$2,169,088,283	$4,947,785	$2,174,036,068
Separate account assets (a)	$13,939,817,496	$61,930,489,705	$23,142,712,455	$99,013,019,656
Total assets at fair value	$17,713,186,759	$64,250,991,688	$23,208,040,617	$105,172,219,064
Liabilities at fair value				
Derivative liabilities:				
Currency swaps	0	38,950,773	0	38,950,773
Interest rate swaps	0	821,731,798	0	821,731,798
Total return swaps	0	0	0	0
Options	0	4,447,727	0	4,447,727
Credit default swaps	0	13,945,475	0	13,945,475
Forwards	0	796,875	0	796,875
Currency forwards	0	19,066,413	0	19,066,413
Total Derivative liabilities	$0	$898,939,061	$0	$898,939,061
Total liabilities at fair value	$0	$898,939,061	$0	$898,939,061

a. Separate account assets represent segregated funds that are invested for certain customers. Investment risks associated with market value changes are borne by the customers, except to the extent of minimum guarantees made by the Company with respect to certain accounts. Separate account assets classified as Level 3 consist primarily of real estate and real estate investment funds. Separate account liabilities are not included in the above table as they are reported at contract value and not fair value in the Company's Statements of Admitted Assets, Liabilities and Capital and Surplus.

Transfers into or out of Levels 1 and 2 are generally reported at the value as of the beginning of the quarter in which the transfer occurs. As of December 31, 2014, the transfers into or out of Levels 1 and 2 are disclosed below:

Transfers into or out of Level 1:
There were no significant transfers into or out of Level 1 as of December 31, 2014.

Transfers into or out of Level 2:
There were no significant transfers into or out of Level 2 as of December 31, 2014.

(2) The table below provides the following data as of December 31, 2014:
a. Summary of the changes in fair value of Level 3 assets and liabilities
b. The portion of gains or losses included in income attributable to unrealized gains or losses related to those assets and liabilities still held at December 31, 2014.

	Balance at 01/1/2014	Transfers into Level 3	Transfers out of Level 3	Total gains/ (losses) included in Net Income	Total gains/ (losses) included in Surplus	Purchases	Issues	Sales	Settlements	Balance at 12/31/2014
a. Bonds:										
Industrial and Misc	73,012,127	51,337,210	(51,996,237)	1,072,098	(1,222,037)	3,329,734	0	0	(24,504,207)	51,028,688
Hybrid Securities	0	0	0	0	0	0	0	0	0	0
Preferred Stock:										
Industrial and Misc	13	6,835,141	(3,000,013)	0	(1,825,141)	0	0	0	0	2,010,000
Common Stock:										
Industrial and Misc	10,522,553	7,131,456	(8,036,523)	(565,677)	1,882,171	512,315	0	(4,104,606)	0	7,341,689
Derivatives	0	4,402,982	0	0	403,812	140,991	0	0	0	4,947,785
Separate accounts assets (a)	21,330,395,569	6,617,579	(94,495,832)	1,055,890,168	1,640,199,474	1,464,717,690	0	(546,018,261)	(1,714,593,932)	23,142,712,455
Total Assets	**$21,413,930,262**	**$76,324,368**	**($157,528,605)**	**$1,056,396,589**	**$1,639,438,279**	**$1,468,700,730**	**$0**	**($550,122,867)**	**($1,739,098,139)**	**$23,208,040,617**
b. Total Liabilities	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**	**$0**

a. Separate account assets represent segregated funds that are invested for certain customers. Investment risks associated with market value changes are borne by the customers, except to the extent of minimum guarantees made by the Company with respect to certain accounts. Separate account liabilities are not included in the above table as they are reported at contract value and not fair value in the Company's Statement of Admitted Assets, Liabilities, and Capital and Surplus.

NOTES TO FINANCIAL STATEMENTS

(4) Transfers into or out of Level 3 are generally reported at the value as of the beginning of the quarter in which the transfer occurs. As of December 31, 2014, there were no significant transfers into or out of level 3.

B. The Company provides additional fair value information in Notes 5, 8, 17, 21, and 32.

C. The following table presents the carrying amounts and estimated fair values of the Company's financial instruments as of December 31, 2014:

Type of Financial Instrument	Aggregate Fair Value	Admitted Assets	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
Assets:						
Bonds	$115,683,703,800	$105,105,868,148	$0	$110,836,367,438	$4,847,336,362	0
Unaffiliated preferred Stock	40,047,654	36,350,597	3,528,110	0	36,519,544	0
Unaffiliated common Stock	3,932,124,655	3,932,124,648	3,773,369,265	151,413,700	7,341,690	0
Mortgage loans	27,081,915,129	25,486,118,747	0	0	27,081,915,129	0
Contract Loans	7,621,827,090	7,621,827,090	0	0	7,621,827,090	0
Cash and short-term investments	5,751,000,322	5,750,975,307	2,905,655,437	2,844,899,452	445,433	0
Derivative financial instruments	2,489,764,546	2,693,359,912	56,719	2,484,760,043	4,947,784	0
Other Invested Assets	1,217,816,615	1,183,104,389	0	1,210,527,518	7,289,097	0
Separate Accounts	132,309,249,937	131,679,262,832	14,471,697,910	90,332,573,459	27,504,978,568	0
Liabilities:						
Policyholder account balances	21,056,674,201	20,591,343,792	0	17,182,786,114	3,873,888,087	0
Notes payable and other borrowings	1,095,439,380	1,095,439,380	0	1,095,439,380	0	0
Securities sold under agreement to repurchase	8,153,152,942	8,153,152,942		8,153,152,942		
Cash collateral held for loaned securities	2,694,725,511	2,694,725,511	0	2,694,725,511	0	0
Derivative financial instruments	1,167,760,045	931,487,339	609,719	1,167,150,326	0	0
Separate account liabilities-investment contracts	87,727,420,104	87,980,302,291	0	38,395,932,268	49,331,487,836	0

Bonds: fixed maturities (excluding NAIC 6 rated Bonds) - The fair values of public fixed maturity securities are generally based on prices from independent pricing services, which are validated by the Company. However, for certain public fixed maturity securities and investments in private placement fixed maturity securities; this information is either not available or not reliable. For these public fixed maturity securities the fair value is based on indicative quotes from brokers if available, or, determined using a discounted cash flow model or internally developed values. For private fixed maturities fair value is determined using a discounted cash flow model, which utilizes a discount rate based upon the average of spread surveys collected from private market intermediaries who are active in both primary and secondary transactions and takes into account, among other factors, the credit quality and industry sector of the issuer and the reduced liquidity associated with private placements. In determining the fair value of certain fixed maturity securities, the discounted cash flow model may also use unobservable inputs, which reflect the Company's own assumptions about the inputs market participants would use in pricing the security.

Mortgage Loans - The fair value of commercial mortgage loans is based upon the present value of the expected future cash flows discounted at the appropriate U.S. Treasury rate, plus an appropriate credit spread for similar quality loans. The quality ratings for these loans, a primary determinant of the appropriate credit spread and a significant component of the pricing process, are based on internally-developed methodology.

Certain commercial mortgage loans are valued incorporating other factors, including the terms of the loans, the principal exit strategies for the loans, prevailing interest rates and credit risk. Other loan valuations are primarily based upon the present value of the expected future cash flows discounted at the appropriate local government bond rate and local market swap rates or credit default swap spreads, plus an appropriate credit spread and liquidity premium. The credit spread and liquidity premium are a significant component of the pricing inputs, and are based upon an internally-developed methodology, which takes into account, among other factors, the credit quality of the loans, the property type of the collateral, the weighted average coupon and the weighted average life of the loans.

Contract Loans - During the fourth quarter of 2013, the Company changed the valuation technique used to fair value contract loans. For the period ended December 31, 2013, the fair value of contract loans was determined by discounting expected cash flows at the current loan coupon rate. As a result, the carrying value of the contract loans approximates the fair value for the year ended December 31, 2013. Prior to this change, the fair value of U.S. insurance policy loans was calculated by discounting expected cash flows based upon current U.S. Treasury rates and historical loan repayment patterns.

Cash and Short-Term Investments - The Company believes that due to the short-term nature of certain assets, the carrying value approximates fair value. These assets include cash, cash equivalent instruments and certain short-term investments, which are recorded at amortized cost and are not securities.

Other Invested Assets - The estimated fair value of other invested assets is determined using the methodologies as described above for bonds, mortgage loans or short-term investments, Including Affiliated Assets based on the nature of the investment. Excluded from the disclosure are those other invested assets that are not considered to be financial instruments subject to this disclosure including investments carried on the equity method.

Policyholder Account Balances & Separate Account Liabilities - Only the portion of policyholder account balances and separate account liabilities related to products that are investment contracts (those without mortality and morbidity risk) are reflected in the table below. For fixed deferred annuities, single premium endowments, payout annuities and other similar contracts without life contingencies, fair values are derived using discounted projected cash flows based on credit ratings that are representative of the Company's financial strength ratings, and hence reflect the Company's own NPR. For guaranteed investment contracts, funding agreements, structured settlements without life contingencies and other similar products, fair values are derived using discounted projected cash flows based on interest rates being offered for similar contracts with maturities consistent with those of the contracts being

valued. For those balances that can be withdrawn by the customer at any time without prior notice or penalty, the fair value is the amount estimated to be payable to the customer as of the reporting date, which is generally the carrying value. For defined contribution and defined benefit contracts and certain other products the fair value is the market value of the assets supporting the liabilities.

Notes Payable and Other Borrowing - The fair value of debt is generally determined by either prices obtained from independent pricing services, which are validated by the Company, or discounted cash flow models. Discounted cash flow models predominately use market observable inputs such as the borrowing rates currently available to the Company for debt and financial instruments with similar terms and remaining maturities. For commercial paper issuances and other debt with a maturity of less than 90 days, the carrying value approximates fair value.

Securities Sold Under Agreements to Repurchase - The Company receives collateral for selling securities under agreements to repurchase. Repurchase agreements are also generally short-term in nature, and therefore, the carrying amounts of these instruments approximate fair value.

Cash Collateral for Loaned Securities - Cash collateral for loaned securities represents the collateral received or paid in connection with loaning or borrowing securities, similar to the securities sold under agreement to repurchase above. For these transactions, the carrying value of the related asset or liability approximates fair value, as they equal the amount of cash collateral received or paid.

Separate Account Liabilities–Investment Contracts - Only the portion of separate account liabilities related to products that are investments contracts are reflected in the table above. Separate account liabilities are recorded at the amount credited to the contractholder, which reflects the change in fair value of the corresponding separate account assets including contractholder deposits less withdrawals and fees. Therefore, carrying value approximates fair value.

21. OTHER ITEMS

21A. Extraordinary Items

The Company did not have extraordinary items during 2014 or 2013.

21B. Troubled Debt Restructuring Debtors

The Company did not have troubled debt restructuring during 2014 or 2013.

21C. Other Disclosures and Unusual Items

In February 2014, the New York State Department of Financial Services (“NY DFS”) notified the Company that it did not agree with the Company’s calculation of statutory reserves (including the applicable credit for reinsurance) for New York financial reporting purposes in respect of certain variable annuity products. During the fourth quarter of 2014, the Company reached an agreement on reserving methodologies with the NY DFS for these variable annuity products and for certain life insurance products. As a result, the Company will hold additional statutory reserves on a New York basis. As of December 31, 2014, the Company held sufficient statutory surplus on a New York basis to satisfy these additional New York reserves, but such additional reserves will reduce New York statutory surplus. The Company is not domiciled in New York, and these changes do not impact statutory reserves reported in the Company’s state of domicile, or any states other than New York, and therefore do not impact RBC ratios; however, the agreed reserve methodologies may require the Company to hold additional New York statutory reserves in the future, which would result in a further reduction of New York statutory surplus.

Claim reserves for Group Long Term Disability contained in Exhibit 6 are discounted at interest rates ranging from 3.0% to 6.75%. For non-buyout claims, the interest rate is based on the date of disability. For buyout claims, the interest rate is based on the effective date of the buyout. Group Long Term Disability reserves are calculated using the 1987 CGDT Table modified with the Pru Basic 2007 Claim Termination Table.
Reserves for Single Premium policies contained in Exhibit 6 are discounted using a seriatim reserve calculation using 1994 GAM with projection and a valuation rate of 3.5%.

Individual Long Term Care active life reserves are one-year full preliminary term reserves based on Milliman USA Guidelines for LTC Claims Cost for morbidity, 1983 GAM for older products and 1994 GAM for the new generation product and interest rates ranging from 3.5% to 4.5% depending on the effective date of coverage of each participant.

Group Long Term Care active life reserves are one-year full preliminary term reserves based on Milliman USA Guidelines for LTC Claims Cost for morbidity, 1983 GAM mortality for older products and 1994 GAM for the new generation products and interest rates ranging from 3.5% to 5.5% depending on the effective date of coverage of each participant.

Individual and Group Long Term Care claim reserves represent the present value of benefits payable to insureds in benefit status using claim termination rates based on the 1985 National Nursing Home Study and interest rates ranging from 3.5% to 4.5% depending on the disablement date claim for each claimant.

Claim reserves for US Individual Disability contained in Exhibits 6 and 8 are discounted using the 1964 CDT table with interest rate ranging from 3.5% and 6.0% for disability years 1988 and prior and using the 1985 CIDA table with interest rate ranging from 3.5% and 6.0% for disability years 1989 and after.

Claim reserves for other Individual Guaranteed Renewable Accident and Health policies contained in Exhibits 6 and 8 are discounted at interest rates ranging from 3.5% to 6.0% from the assumed date of payment to the year incurred. The applicable interest rate depends on the year of coverage.

Claim reserves for Individual Cancelable Accident and Health policies contained in Exhibits 6 and 8 are discounted at 3.5% from the assumed date of payment to the year incurred.

On January 2, 2013, the Company acquired The Hartford’s individual life insurance business through a reinsurance transaction. Under the agreement, the Company paid The Hartford cash consideration of $615 million, primarily in the form of a ceding commission to provide reinsurance for approximately 700,000 life insurance policies with a net retained face amount in force of approximately $141 billion. This acquisition increased the Company’s scale in the U.S. individual life insurance market,

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particularly universal life products, and provides complementary distribution opportunities through expanded wirehouse and bank distribution channels.

The Company received a $712 million capital contribution in the first quarter of 2013 from its parent company, Prudential Holdings, LLC, representing funding for the Company's acquisition of the Hartford's individual life insurance business.

In connection with this transaction, the Company assumed $8.4 billion of assets from The Hartford under coinsurance and modified coinsurance agreements. The Company retroceded to its subsidiary, Pruco Life Insurance Company, the portion of the assumed business that is classified as guaranteed universal life insurance ("GUL") with account values of approximately $4 billion as of January 2, 2013. Pruco Life Insurance Company then retroceded all of the GUL policies to an affiliated captive reinsurance company.

In connection with disputes arising out of the Chapter 11 bankruptcy petition filed by Lehman Brothers Holdings Inc., the Company, through its subsidiary, Pru Global Funding, LLC. ("PGF"), previously recorded losses related to a portion of its counterparty exposure on derivative transactions it had previously held with Lehman Brothers and its affiliates. In 2013 and 2014, the Company, through PGF, recorded $146 million and $19 million, respectively, of estimated recovery related to this matter, which is recorded within "change in net unrealized capital gains (losses)" in the Company's Summary of Operations.

Through December 31, 2014, the Company maintained a reinsurance arrangement with a captive reinsurance subsidiary, Prudential New Jersey Captive Insurance Company ("NJCAP"), domiciled in New Jersey, whereby the New Jersey captive reinsured 90% of the short-term risks of the Company's Closed Block Business. These short-term risks represent the impact of variations in experience of the Closed Block that are expected to be recovered over time as a result of corresponding adjustments to policyholder dividends. The reinsurance arrangement was intended to alleviate the short-term statutory surplus volatility within the Company resulting from the Closed Block Business, including volatility caused by the impact of any unrealized mark-to-market losses and realized credit losses within the investment portfolio of the Closed Block. NJCAP maintained a $2 billion letter of credit facility with certain financial institutions to support its funding obligations under the reinsurance arrangement, and PFI guaranteed all obligations of NJCAP under the facility. Effective January 1, 2015, this reinsurance arrangement was recaptured, and NJCAP terminated the related letter of credit facility on January 2, 2015. This captive structure is no longer necessary due to the reinsurance of the Company's Closed Block to Prudential Legacy Insurance Company of New Jersey ("PLIC"), effective January 1, 2015.

The Company has established a dividend trust with an affiliate, The Prudential Bank and Trust FSB, as Trustee. Assets with a par value of $0 and a market value of $0 as of December 31, 2014 are being held in this trust. These assets are being used solely to satisfy the liabilities associated with the guarantee of certain minimum amounts of annual and termination dividends ("Minimum Guaranteed Dividends") as declared by the Company's Board of Directors. Any liability associated with this trust is included on Page 3, Line 6.1. The Company may substitute assets held in the trust subject to the terms of the Trust Agreement. The Company may only terminate the Trust Agreement (1) when there is no remaining trust property or (2) upon satisfaction of its obligation to pay each Minimum Guaranteed Dividend which became the subject of the Trust. Assets remaining in the trust under condition (2) above revert to the Company.

As of December 31, 2014 there was $0 of forward commitments not in the nature of derivative instruments included in "Bonds".

The Company had no cash deposits that were held in an escrow account and as such would not have been reported in the financial statements as of December 31, 2014.

The Company elected to use rounding in reporting amounts in the pages, exhibits, and schedules except for a few schedules where truncation was used. The amounts in this statement pertain to the entire Company business including, as appropriate, Separate Account business.

21D. Business Interruption Insurance Recoveries

The Company did not have any business interruption insurance recoveries during 2014 or 2013.

21E. State Transferable and Non-transferable Tax Credits

(1) Tax credits as of December 31, 2014 were as follows:

Description of State Transferable and Non-transferable Tax Credits	State	Carrying Value	Unused Amount
TCF P/GA-2, LLC	NC	$481,161	($627,711)
TCF P/MO-1, LLC	NC	843,995	1
WNC HAWAII TAX CREDITS FUND 36 SERIES 3 LP	CA	1,032,541	421,107
Totals:		$2,357,697	($206,603)

(2) The estimated utilization of the tax credits is based upon a prorate share of the total tax credits.

(3) There was no impairment recognized as of December 31, 2014.

(4) There was $2,357,697 of admitted state tax credits as of December 31, 2014.

21F. Sub-prime Mortgage Related Risk Exposure

(1) While there is no market standard definition, we define sub-prime mortgages as residential mortgages that are originated to weaker quality obligors as indicated by weaker credit scores, as well as mortgages with higher loan to value ratios, or limited documentation.

(2) The Company has no direct exposure through investments in subprime mortgage loans.

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(3) The Company's exposure to sub-prime mortgage loans is through other investments. The following table sets forth the composition of our asset-backed securities collateralized by sub-prime mortgages as of December 31, 2014.

	Actual Cost	Book/Adjusted Carrying Value	Fair Value	Other Than Temporary Impairment Losses Recognized
a. Residential mortgage-backed securities	$2,511,784,796	$2,511,784,796	$2,695,397,502	$50,041,787
b. Commercial mortgage-backed securities				
c. Collateralized debt obligations				
d. Structured securities				
e. Equity investment in SCAs				
f. Other Assets				
g. Total	$2,511,784,796	$2,511,784,796	$2,695,397,502	$50,041,787

The residential mortgage-backed securities in the table above are rated by nationally recognized rating agencies. In making our investment decisions, we assign internal ratings to our asset-backed securities based upon our dedicated asset-backed securities unit's independent evaluation of the underlying collateral and securitization structure.

(4) The Company has no underwriting exposure to sub-prime mortgage risk through Mortgage Guaranty or Financial Guaranty insurance coverage.

21G. Retained Assets

The Company offers retained asset accounts, called Alliance Accounts (the "Account" or "Accounts"), as a settlement option available to beneficiaries when an insured dies. The beneficiary is provided information at the time of claim about each of various settlement options available and provided the opportunity to select any of the available settlement options. For most products, if the beneficiary does not select a settlement option, they are permitted an Account in most states as provided by applicable state law. The Company generally offers the Accounts for all individual and group life insurance and non-custodial annuity contract beneficiaries when the death benefit proceeds payable are $5,000 or greater.

When an Account is opened the beneficiary receives a book of drafts, similar to a checkbook. The beneficiary owns the account with the Company in full and can access the death benefit proceeds immediately by writing a draft for any amount desired, up to and including the full death benefit.

The Accounts earn interest immediately when established. The interest is accrued daily, compounded daily and credited every month. The interest rate may change without notice, but will not change more often than once a month. Some Accounts may be subject to certain minimum interest rates. The interest rate credited to Accounts may be more or less than the rate the Company earns on the funds. During 2014, interest rates credited to Accounts ranged from 1.50% to 3.50%. There were no changes to interest rates credited during 2014.

There are no recurring fees for the maintenance or administration of an Account. Fees are only paid for special services such as returned drafts ($10 per draft), stop payment requests ($12 per draft) and draft or statement copy requests ($2 per draft or statement).

Amounts attributable to the Accounts are included in "Liability for deposit–type contracts" on the Statement of Liabilities, Surplus and Other Funds and in "Supplemental Contracts" on Exhibit 7 - "Deposit-type Contracts".

(2)

	In Force			
	As of 12/31/2014		As of 12/31/2013	
	Number	Balance	Number	Balance
Up to and including 12 Months	25,237	$926,744,707	29,480	$1,105,176,486
13 to 24 Months	19,735	654,538,017	21,883	665,062,338
25 to 36 Months	17,620	522,719,618	21,142	600,467,528
37 to 48 Months	16,617	472,525,455	14,651	401,574,993
49 to 60 Months	13,896	376,742,613	13,083	346,343,434
Over 60 Months	51,817	1,248,795,295	44,868	1,005,423,144
Total	**144,922**	**$4,202,065,705**	**145,107**	**$4,124,047,923**

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(3) Activity in the Accounts during December 31, 2014 is summarized below:

	Individual		Group	
	Number	**Balance/Amount**	**Number**	**Balance/Amount**
Number/balance of Retained Asset Accounts at 01/01/2014	88,588	$2,231,318,638	56,519	$1,892,729,285
Number/balance of Retained Asset Accounts issued/added during the year	55,222	648,340,286	72,156	1,188,381,070
Investment earnings credited to Retained Asset Accounts during the year	N/A	67,747,803	N/A	16,210,669
Fees and other charges assessed to Retained Asset Accounts during the year	N/A	15,413	N/A	23,605
Number/amount of Retained Assets Accounts closed/withdrawn during the year	53,038	570,323,186	74,525	1,272,299,842
Number/balance of Retained Asset Accounts at the year ended 12/31/2014	**90,772**	**$2,377,068,128**	**54,150**	**$1,824,997,577**

Account funds determined to be unclaimed property are reclassified from "Liability for deposit-type contracts" to "Remittances and items not allocated" on the Statement of Liabilities, Surplus and Other Funds and reflected in the "Closed/Withdrawn accounts" row on the table. The timing of ultimate escheatment of these funds is dictated by the respective jurisdictions. The amount escheated by the Company as of December 31, 2014, all of which was initially declared to be unclaimed property prior to 2014, is shown below.

Number/amount of Retained Asset Accounts escheated during the year	1,262	$20,476	5,505	$46,191

22. EVENTS SUBSEQUENT

Type 1 – Recognized Subsequent Events:

Subsequent events have been considered through February 20, 2015 for the statutory statement issued March 1, 2015.

There were no subsequent events to report.

Type 2 – Non recognized Subsequent Events:

Subsequent events have been considered through February 20, 2015 for the statutory statement issued March 1, 2015.

On January 1, 2015, the Company entered into a reinsurance agreement with its subsidiary PLIC, in which the Company reinsured substantially all of the outstanding liabilities of its regulatory closed block (the “Closed Block”), primarily on a coinsurance basis. The only exceptions to the 100% coinsurance arrangement are as follows (1) the policyholder dividend liability which will be reinsured from the Company to PLIC on a 100% modified coinsurance basis (2) 10% of the Closed Block’s New York policies, which will be retained by the Company on both the coinsurance and modified coinsurance agreements; and (3) certain Closed Block policies that were previously reinsured externally. In connection with this reinsurance transaction, the Company ceded approximately $57 billion of assets into a newly established statutory guaranteed separate account of PLIC. Concurrently, the Company ceded approximately $5 billion of assets to PLIC to support the securities lending program. The Closed Block is a regulatory mechanism that consists of Prudential Insurance’s liabilities for certain participating individual life insurance policies and annuities issued in the United States that were, together with certain assets, allocated to the Closed Block in an amount that has been determined to produce cash flows which, together with revenues from policies included in the Closed Block, are expected to be sufficient to support obligations and liabilities relating to these policies, including provision for payment of benefits, certain expenses, and taxes and to provide for continuation of the Closed Block policyholder dividend scales in effect in 2000, assuming experience underlying such scales continues.

Also effective January 1, 2015, the Company recaptured existing agreements whereby the Company reinsured 90% of the Closed Block’s long-term risk under modified coinsurance agreements and reinsured 90% of the Closed Block’s short-term risk with its captive reinsurance subsidiary, NJCAP on a coinsurance basis. Concurrently, NJCAP cancelled its $2 billion letter of credit facility it had entered into in connection with the reinsurance arrangement.

Beginning in 2014, the Company will be subject to an annual fee under section 9010 of the Affordable Care Act (“ACA”). This annual fee will be allocated to individual health insurers based on the ratio of the amount of an entity’s net premiums written for health insurance for any U.S. health risk during the preceding calendar year to the aggregate amount of health insurance for any U.S. health risk that is written during the preceding calendar year. For the year-ended December 31, 2014, the Company had health insurance premiums subject to the ACA assessment of $4,349,926. However, because net premiums written in 2014 were less than $25 million, no fee is required. As such, there is no expected impact to risk based capital.

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23. REINSURANCE

23A. Ceded Reinsurance Report

Section 1 - General Interrogatories

(A) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?

Yes [ ] No [X]

If yes, give full details:

(B) Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) which is owned in excess of 10% or controlled directly or indirectly by an insured beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

Yes [ ] No [X]

If yes, give full details:

Section 2 - Ceded Reinsurance Report - Part A

(A) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes [X] No [ ]

1. If yes what is the estimated amount of the aggregate reduction in surplus of a unilateral cancellation by the reinsurer as of the date of this statement, for those agreements in which cancellation results in a net obligation of the reporting entity to the reinsurer, and for which such obligation is not presently accrued? Where necessary, the reporting entity may consider the current or anticipated experience of the business reinsured in making this estimate. $0

2. What is the total amount of reinsurance credits taken, whether as an asset or as a reduction of liability, for these agreements in this statement? $157,358,077

(B) Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts which, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes [ ] No [X]

If yes, give full details:

Section 3 - Ceded Reinsurance Report - Part B

(A) What is the estimated amount of the aggregate reduction in surplus (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above), of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate.
See Schedule S Parts 2&3.

(B) Have any new agreements been executed or existing agreements amended since January 1, 2014 of this statement, to include policies or contracts which were in-force or which had existing reserves established by the Company as of the effective date of the agreement?

Yes [X] No [ ]

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments?

Group Insurance Credit: $62,492,424

Between January 1, 2014 and December 31, 2014, the Company executed novation agreements with Hartford Life and Annuity Insurance Company, Hartford Life Insurance Company, Hartford Life and Accident Company, and nine third party reinsurers to novate a total of 125 treaties. While executing the novation agreements has no net financial impact on the Company, the additional reserve credit assumed by the Company for 125 treaties is equal to $1,197,099,107 as of December 31, 2014.

23B. Uncollectible Reinsurance

The Company did not write off any uncollectible reinsurance during 2014.

NOTES TO FINANCIAL STATEMENTS

23C. Commutation of Ceded Reinsurance

The Company has reported in its operations as of December 31, 2014 and December 31, 2013 as a result of commutation of reinsurance with the companies listed below, amounts that are reflected as: $2,178,463

That is reflected as:

a.	Claims incurred	$127,118
b.	Claims adjustment expenses incurred	
c.	Premiums earned	$522,345
d.	Other	$1,529,000
e.	Companies	
	East End Insurance, LTD.	$1,500,000
	Munich American Reassurance Company	$31,883
	Scottish Re (U.S), Inc.	$646,580

23D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

The Company did not have any ceded reinsurance with certified reinsurers during 2014 or 2013.

24. RETROSPECTIVELY RATED CONTRACTS AND CONTRACTS SUBJECT TO REDETERMINATION

24A. The Company estimates accrued retrospective premium based on actual experience of the group and the Company's underwriting rules and experience rating practices.

24B The Company records accrued retrospective premiums as an adjustment to earned premium.

24C. The amount of group life net premiums written by the Company for the period ended December 31, 2014 that are subject to retrospective rating features was $1,004,394,166. This represented 27% of the total net premiums written for group life.

The amount of group accident and health net premiums written by the Company for the period ended December 31, 2014 that are subject to retrospective rating features was $87,010,548. This represented 8% of the total net premiums written for group accident and health.

24D. The Company has no medical loss ratio rebates required pursuant to the Public Health Service Act for the periods ending December 31, 2014 and December 31, 2013.

24E. Risk-Sharing Provisions of the Affordable Care Act (ACA)

The Company does not offer commercial health insurance so it does not have any assets, liabilities or revenue elements that are impacted by the risk sharing provisions of the Affordable Care Act for the reporting period ended December 31, 2014.

25. CHANGES IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

See Note 35.

26. INTERCOMPANY POOLING ARRANGEMENTS

The Company does not participate in any intercompany pooling arrangements.

27. STRUCTURED SETTLEMENTS

The Company had no loss reserves eliminated by annuities nor was the Company contingently liable for any such amounts. The Company had no purchased structured settlement annuities exceeding 1% of policyholder surplus.

28. HEALTH CARE RECEIVABLES

The Company has no health care receivables during 2014 or 2013.

29. PARTICIPATING POLICIES

For the period ended December 31, 2014, premiums under group life participating policies were $457,696,120, or 12% of total group life premiums earned. The Company accounts for its policyholder dividends based on actual experience of the group and a pre-determined dividend formula. The Company paid and accrued dividends in the amount of $44,286,770 to policyholders.

For the period ended December 31, 2014, premiums under group accident and health participating policies were $31,633,140, or 2% of total group accident and health premiums earned. The Company accounts for its policyholder dividends based on actual experience of the group and a pre-determined dividend formula. The Company paid and accrued dividends in the amount of ($1,618,871) to policyholders.

For the reporting period ended December 31, 2014, premiums under individual life participating policies were $2,703,030,400 or 62% of total individual life premiums earned. The Company accounts for its policyholder dividends based upon the Plan of Reorganization for the Company's demutualization. The Company paid dividends in the amount of $1,972,220,018 to policyholders and did not allocate any additional income to such policyholders.

NOTES TO FINANCIAL STATEMENTS

30. PREMIUM DEFICIENCY RESERVES

The Company's premium deficiency reserves as of December 31, 2014 are as follows:

1.	Liability carried for premium deficiency reserves	$63,046,182
2.	Date of the most recent evaluation of this liability	12/31/2014
3.	Was anticipated investment income utilized in the calculation?	Yes [ ] No [X]

31. RESERVES FOR LIFE CONTRACTS AND DEPOSIT-TYPE CONTRACTS

Life and Annuity Reserves

(1) The reserve for waiver of the deduction of deferred fractional premiums upon death of the insured, and for return of a portion of final premium for periods beyond the date of death is at least as great as that computed using the minimum standards of mortality, interest and valuation method, taking into account the aforementioned treatment of premiums. The Company does not promise surrender values in excess of the legally computed reserves.

(2) Reserves on policies issued at or subsequently subject to a premium for extra mortality or otherwise issued on lives classed as substandard for the plan of contract issued or on special class lives, including paid-up insurance, are reported in Section A of Exhibit 5 according to mortality and interest bases applicable to the respective years of issue. In addition, an extra mortality reserve is held for ordinary life insurance policies classed as group conversions, or otherwise substandard, equal to the excess, if any, over a basic reserve, of a substandard reserve based on mortality rates appropriately increased over the standard class mortality rates. For all other such policies, the extra mortality reserve is one-half the appropriate net additional premium. Weekly premium policies issued at ages higher than true ages are valued according to the higher ages, as are Ordinary second-to-die policies.

(3) As of December 31, 2014, the Company had $14,213,989,038 of insurance in force for which gross premiums for the life insurance benefits are less than the net premiums according to the standard of valuation required by the state.

(4) The Tabular Interest (Page 7, Line 4) has been determined by formula as described in the instructions for Page 7 except for individual unmatured annuities, group universal life insurance and group annuity fund accumulation reserves, for which tabular interest has been determined from the basic data.

The Tabular Less Actual Reserve Released (Page 7, Line 5) has been determined by formula as described in the instructions for Page 7.

The Tabular Cost (Page 7, Line 9) has been determined by formula as described in the instructions for Page 7 except for certain variable and universal life insurance policies for which tabular cost has been determined from the basic data for the calculation of policy reserves.

(5) For the determination of Tabular Interest on funds not involving life contingencies for each valuation rate of interest, the tabular interest is calculated as one hundredth of the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation.

(6) As of December 31, 2014, the change in reserves due to a change in valuation basis, for life and annuity reserves, was a decrease of $83,323,248 which was due to the following:

Item	Total	Industrial Life	Ordinary			Credit Life Group and Individual	Group	
			Life Insurance	Individual Annuities	Supplementary Contracts		Life Insurance	Annuities
Changed to A-2000 4.50%	($8,911,795)	$0	$0	($5,596,443)	($431,478)	$0	$0	($2,883,874)
SCI	$262,934						$262,934	
Release of CBB Substandard Reserves in AM(5) 3.50% CRVM 1947	($60)		($60)					
Release of CBB Substandard Reserves in 41CSO 3.50% 1957-1962	($1,575)		($1,575)					
Release of CBB Substandard Reserves in 41CSO 3.50% CRVM 1958-1962	($7,190)		($7,190)					
Release of CBB Substandard Reserves in 58CSO at various 1963-1984	($853,298)		($853,298)					
Release of CBB Substandard Reserves in 58CSO at various CRVM 1963-1984	($3,403,097)		($3,403,097)					
Release of CBB Substandard Reserves in 80 CSO at various 1983-2002	($6,061,882)		($6,061,882)					
Release of CBB Substandard Reserves in 80 CSO at various CRVM 1983-2002	($64,347,285)		($64,347,285)					
Total	($83,323,248)	$0	($74,674,387)	($5,596,443)	($431,478)	$0	$262,934	($2,883,874)

NOTES TO FINANCIAL STATEMENTS

32. ANALYSIS OF ANNUITY ACTUARIAL RESERVES AND DEPOSIT LIABILITIES BY WITHDRAWAL CHARACTERISTICS

	General Account	Separate Accounts with Guarantees	Separate Accounts Nonguaranteed	Total	% of Total
A. Subject to discretionary withdrawal:					
1. With market value adjustment	$6,509,568,786	$103,632,877	$0	$6,613,201,663	4.7%
2. At book value less surrender charge of 5% or more	795,770,366	0	0	795,770,366	0.6%
3. At market value	2,366,788,026	1,189,542,013	40,496,754,057	44,053,084,096	31.0%
4. Total with adjustment or at market value	$9,672,127,178	$1,293,174,890	$40,496,754,057	$51,462,056,125	36.3%
5. At book value without adjustment (minimal or no change or adjustment)	12,126,705,207	11,045,697	0	12,137,750,904	8.6%
B. Not subject to discretionary withdrawal	34,976,471,479	43,091,777,373	0	78,068,248,852	55.1%
C. Total (gross)	$56,775,303,864	$44,395,997,960	$40,496,754,057	$141,668,055,881	100.0%
D. Reinsurance Ceded	2,055,147	0	0	2,055,147	
E. Total (net) (3)-(4)	$56,773,248,717	$44,395,997,960	$40,496,754,057	$141,666,000,734	
Reconciliation of total annuity actuarial reserves and deposit liabilities					
F. Life and Accident & Health Annual Statement:					
1. Exhibit 5, Annuities Section	$36,025,631,903	$0	$0	$36,025,631,903	
2. Exhibit 5, Supplementary contracts with life contingencies section	156,273,022	0	0	156,273,022	
3. Exhibit 7, Deposit-Type Contracts, line 14, column 1	20,591,343,792	0	0	20,591,343,792	
4. Subtotal	$56,773,248,717	$0	$0	$56,773,248,717	
Separate Accounts Annual Statement:					
5. Exhibit 3, Line 0299999, Column 2	$0	$44,395,997,960	$34,350,284,205	$78,746,282,165	
6. Exhibit 3, Line 0399999, Column 2	0	0	0	0	
7. Policyholder dividend and coupon accumulation	0	0	0	0	
8. Policyholder premiums	0	0	0	0	
9. Guaranteed interest contracts	0	0	0	0	
10. Other contract deposit funds	0	0	6,146,469,852	6,146,469,852	
11. Subtotal	$0	$44,395,997,960	$40,496,754,057	$84,892,752,017	
12. Total annuity actuarial reserves and deposit liabilities	$56,773,248,717	$44,395,997,960	$40,496,754,057	$141,666,000,734	

33. PREMIUM AND ANNUITY CONSIDERATIONS DEFERRED AND UNCOLLECTED

Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2014:

TYPE	GROSS	NET OF LOADING
(1) Industrial	$0	$0
(2) Ordinary - New Business (Individual Life & Annuities)	7,287,117	7,271,740
(3) Ordinary - Renewal Business	1,654,281,444	1,645,481,361
(4) Credit Life	0	0
(5) Group Life	258,775,219	258,775,219
(6) Group Annuity	282,423,147	282,423,147
(7) Total	$2,202,766,927	$2,193,951,467

34. SEPARATE ACCOUNTS

34A.

(1) The Company issues traditional variable annuity contracts through its separate accounts for which investment income and investment gains and losses accrue directly to, and investment risk is borne by, the contractholder. In addition, the Company issues variable life and variable universal life contracts where the Company contractually guarantees to the contractholder a death benefit even when there is insufficient value to cover monthly mortality and expense charges, whereas otherwise the contract would typically lapse (“no lapse guarantee”).

NOTES TO FINANCIAL STATEMENTS

(2) In accordance with the products/transactions recorded within the Separate Accounts, some assets are considered legally insulated whereas others are not legally insulated from the General Account. As of December 31, 2014, the Company's Separate Account statement included legally insulated assets of $131,308,332,271. The assets legally insulated from the General Account as of December 31, 2014 are attributed to the following products/transactions:

Product/Transaction	Legally Insulated Assets*	Separate Account Assets (Not Legally Insulated)
Group Variable Annuity Contracts - Not reclassed to the General Account	$409,511,262	$28,259,576
Group Annuity Contracts - Not reclassed to the General Account	54,798,189,819	28,094
Group Annuity Contracts - Reclassed to the General Account for GAAP	32,559,397,546	319,910,083
Group Variable Universal Life	109,530,381	98,874
Private Placement Group Flexible Premium Variable Life Insurance Contract	31,182,659,526	6,642,442
Qualified Basic Life Insurance - RFA	221,711,699	347
Registered Group Flexible Premium Variable Life Insurance Contract	6,887,128	631,789
Variable Life	9,483,210,153	10,226,004
Variable Annuity	2,537,234,757	5,133,352
Total	**$131,308,332,271**	**$370,930,561**

*In addition to assets supporting contract holder liabilities as reported on Lines 1 and 2 of the separate account liability page, the legally insulated asset column above includes assets supporting other liabilities as reported on Lines 3 through 16 on the separate account liabilities page. The majority of these other liabilities relate to payable for securities purchased and cash collateral held for loaned securities.

(3) Some Separate Account liabilities are guaranteed by the General Account. As of December 31, 2014, the Company's General Account had a maximum guarantee for Separate Account liabilities of $1,509,509,168. To compensate the General Account for the risk taken, the Separate Account has paid risk charges of $31,442,888 and $37,068,819 as of December 31, 2014 and December 31, 2013, respectively.

As of December 31, 2014 and December 31, 2013, the Company's General Account has paid respectively, $34,560,994 and $44,111,038 towards Separate Account guarantees.

(4) The Company engages in securities lending transactions within the Separate Account. In accordance with such transactions conducted from the Separate Account, the Company's securities lending policies and procedures are not materially different from the General Account policies and procedures, except that certain collateral is not included in assets and cash collateral held for loaned securities. For the period ended December 31, 2014, the amount of loaned securities within the Separate Accounts was $4,200,514,530.

34B. General Nature and Characteristics of Separate Accounts

Separate Accounts assets and liabilities represent segregated funds, which are administered for pension and policyholders. The assets consist of common stocks, long-term bonds, real estate, mortgages and short-term investments. The liabilities consist of reserves established to meet withdrawal and future benefit payment contractual provisions. Investment risks associated with market value changes are generally borne by the clients, except to the extent of minimum guarantees made by the Company with respect to certain accounts.

NOTES TO FINANCIAL STATEMENTS

	(1) Indexed	(2) Nonindexed Guarantee Less than/equal to 4 %	(3) Nonindexed Guarantee more than 4%	(4) Nonguaranteed Separate Accounts	(5) Total
(1) Premiums, considerations or deposits for period ended 12/31/14	$0	$172,460,116	$4,778,555,799	$5,005,729,124	$9,956,745,039
Reserves as of 12/31/14.					
(2) For accounts with assets at:					
a. Market Value	0	14,156,250,468	0	71,993,033,279	86,149,283,747
b. Amortized Cost	0	45,768,731	30,690,350,957	0	30,736,119,688
c. Total Reserves	$0	$14,202,019,199	$30,690,350,957	$71,993,033,279	$116,885,403,435
(3) By withdrawal characteristics					
a. Subject to discretionary withdrawal:	0	0	0	0	0
b. With MV adjustment	0	0	103,632,877	0	103,632,877
c. At book value without MV adjustment and with current surrender charge of 5% or more	0	0	0	0	0
d. At market value	0	1,685,914,209	0	71,993,033,279	73,678,947,488
e. At book value without MV adjustment and with current surrender charge of less than 5%	0	11,045,697	0	0	11,045,697
f. Subtotal	$0	$1,696,959,906	$103,632,877	$71,993,033,279	$73,793,626,062
g. Not subject to discretionary withdrawal:	0	12,505,059,293	30,586,718,080	0	43,091,777,373
h. Total	$0	$14,202,019,199	$30,690,350,957	$71,993,033,279	$116,885,403,435

Transfers as reported in the Summary of Operations of the Separate Accounts Statement:

	(1) Indexed	(2) Nonindexed Guarantee Less than/equal to 4 %	(3) Nonindexed Guarantee more than 4%	(4) Nonguaranteed Separate Accounts	(5) Total
a. Transfers to Separate Accounts	$0	$172,460,116	$4,778,555,799	$4,837,378,384	$9,788,394,299
b. Transfers from Separate Accounts	$0	$1,318,445,821	$2,593,446,762	$7,440,282,064	$11,352,174,647
c. Net transfers to or (From)Separate Accounts (a)–(b)	$0	($1,145,985,705)	$2,185,109,037	($2,602,903,680)	($1,563,780,348)

34C. Reconciliation of Net Transfers To or (From) Separate Accounts

(1) Transfers as reported in the Summary of Operations of the Separate Accounts Statement:

a.	Transfers to Separate Accounts (Page 4, Line 1.4)	$9,788,394,299
b.	Transfers from Separate Accounts (Page 4, Line 10)	$11,352,174,647
c.	Net transfers to or (From) Separate Accounts (a) – (b)	($1,563,780,348)

(2) Reconciling Adjustments $37,712,915

Reconciling amount: reinsured expense allowance held in the Separate Account Statement of ceding company in conjunction with Modco Agreement.

(3) Transfers as Reported in the Summary of Operations of the Life, Accident & Health Statement:
(1c) + (2) = (Page 4, Line 26) ($1,526,067,433)

NOTES TO FINANCIAL STATEMENTS

35. LOSS/CLAIM ADJUSTMENT EXPENSES

The following table provides reconciliation of the activity in the liability for unpaid claims and claim adjustment expenses for accident and health business (included in "Future policy benefits and claims"):

	12/31/2014	12/31/2013
Balance at January 1	$88,007,896	$90,172,207
Less reinsurance recoverables	8156725	10,345,361
Net balance at January 1	$79,851,171	$79,826,846
Incurred related to:		
Current year	822,922,280	851,187,342
Prior years	96,814,239	72,687,548
Total incurred	919,736,519	923,874,890
Paid related to:		
Current year	217,242,757	258,514,033
Prior years	700,006,705	665,336,533
Total paid	917,249,462	923,850,566
Net balance at December 31	$82,338,228	$79,851,171
Plus reinsurance recoverables	6,439,752	8,156,725
Balance at December 31	$88,777,980	$88,007,896

During 2014 and 2013, the Company had no reinsurance recoverable balances attributable to the Company's healthcare business sold to Aetna.

The provision for claims and claim adjustment expenses had no material change for full year 2014.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? ..... Yes [X] No [ ]
If yes, complete Schedule Y, Parts 1, 1A and 2

1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? ..... Yes [X] No [ ] N/A [ ]

1.3 State Regulating? ..... New Jersey

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

2.2 If yes, date of change: .....

3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2011

3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2011

3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 05/02/2013

3.4 By what department or departments?
The New Jersey Department of Banking and Insurance. In accordance with the plan established by the NAIC, examiners from the states of Arizona, Connecticut, Indiana and Iowa also participated in the examination. .....

3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [X]

3.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [X]

4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? ..... Yes [ ] No [X]
4.12 renewals? ..... Yes [X] No [ ]

4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? ..... Yes [ ] No [X]
4.22 renewals? ..... Yes [ ] No [X]

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]

5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [X]

6.2 If yes, give full information:
.....

7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? ..... Yes [ ] No [X]

7.2 If yes,
7.21 State the percentage of foreign control; ..... 0.0 %
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1 Nationality	2 Type of Entity

GENERAL INTERROGATORIES

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [X] No [ ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
AST Investment Services, Inc.	Shelton, CT				YES
Prudential Annuities Distributors, Inc.	Shelton, CT				YES
Global Portfolio Strategies, Inc.	Newark, NJ				YES
Jennison Associates, LLC	New York, NY				YES
Mullin TBG Advisory Services, LLC	Newark, NJ				YES
Pruco Securities, LLC	Newark, NJ				YES
Prudential Bank & Trust, F.S.B.	Hartford, CT		YES		
Prudential International Investments Advisers, LLC	Newark, NJ				YES
Prudential Investments, LLC	Newark, NJ				YES
Prudential Investment Management Services, LLC	Newark, NJ				YES
Prudential Investment Management, Inc.	Newark, NJ				YES
Prudential Private Placement Investors, L.P.	Newark, NJ				YES
Quantitative Management Associates, LLC	Newark, NJ				YES

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?

PricewaterhouseCoopers LLP, 300 Madison Avenue, New York, NY 10017

10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? ..... Yes [ ] No [X]

10.2 If the response to 10.1 is yes, provide information related to this exemption:

10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 17A of the Model Regulation, or substantially similar state law or regulation? ..... Yes [ ] No [X]

10.4 If the response to 10.3 is yes, provide information related to this exemption:

10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? ..... Yes [X] No [ ] N/A [ ]

10.6 If the response to 10.5 is no or n/a, please explain

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?

Richard F. Lambert, Senior Vice President and Chief Actuary, 751 Broad Street, Newark, NJ 07102

12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? ..... Yes [X] No [ ]

12.11 Name of real estate holding company ..... See explanation in 12.2

12.12 Number of parcels involved 0

12.13 Total book/adjusted carrying value ..... $ 0

12.2 If, yes provide explanation:

The Company owns 226 securities of miscellaneous REIT investments that can be found on the Schedule D-Part 1 and 2 of the General Account. The Company also has a number of partnership and LLC interests in entitites which own real estate directly, or own partnership units and shares in real estate companies. See General Account and Separate Account Schedule BA, Part 1, Real Estate for a listing of investments and total book value. In addition, the Company owns shares in the Prudential Variable Contract Real Property Partnership through a Separate Account of the Company with a carry value of $79,093,169. The number of parcels does not apply because the Company owns shares in the Real Property Partnership and does not own properties directly or exclusively.

13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**

13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? ..... Yes [ ] No [ ]

13.3 Have there been any changes made to any of the trust indentures during the year? ..... Yes [ ] No [ ]

13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? ..... Yes [ ] No [ ] N/A [ ]

14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [X] No [ ]

(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c) Compliance with applicable governmental laws, rules and regulations;

(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e) Accountability for adherence to the code.

14.11 If the response to 14.1 is No, please explain:

14.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [X]

14.21 If the response to 14.2 is yes, provide information related to amendment(s).

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [X]

14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

GENERAL INTERROGATORIES

15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? ..... Yes [ ] No [X]

15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? ..... Yes [X] No [ ]

17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? ..... Yes [X] No [ ]

18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? ..... Yes [X] No [ ]

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? ..... Yes [ ] No [X]

20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers	$	0
20.12 To stockholders not officers	$	0
20.13 Trustees, supreme or grand (Fraternal Only)	$	0

20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers	$	29,504
20.22 To stockholders not officers	$	0
20.23 Trustees, supreme or grand (Fraternal Only)	$	0

21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? ..... Yes [ ] No [X]

21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others	$	0
21.22 Borrowed from others	$	0
21.23 Leased from others	$	0
21.24 Other	$	0

22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? ..... Yes [X] No [ ]

22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment	$	0
22.22 Amount paid as expenses	$	506,706
22.23 Other amounts paid	$	0

23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [X] No [ ]

23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... $ 40,682

INVESTMENT

24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03) ..... Yes [X] No [ ]

24.02 If no, give full and complete information relating thereto

24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
See Note 17B

24.04 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? ..... Yes [X] No [ ] N/A [ ]

24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. ..... $ 2,694,725,511

24.06 If answer to 24.04 is no, report amount of collateral for other programs. ..... $ 0

24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? ..... Yes [X] No [ ] N/A [ ]

24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? ..... Yes [X] No [ ] N/A [ ]

24.09 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? ..... Yes [X] No [ ] N/A [ ]

GENERAL INTERROGATORIES

24.10 For the reporting entity's security lending program state the amount of the following as December 31 of the current year:

24.101	Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2.	$	2,511,619,984
24.102	Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2	$	2,508,970,437
24.103	Total payable for securities lending reported on the liability page.	$	2,694,725,511

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03). Yes [X] No [ ]

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21	Subject to repurchase agreements	$	6,491,058,572
25.22	Subject to reverse repurchase agreements	$	500,000,000
25.23	Subject to dollar repurchase agreements	$	0
25.24	Subject to reverse dollar repurchase agreements	$	0
25.25	Placed under option agreements	$	0
25.26	Letter stock or securities restricted as to sale - excluding FHLB Capital Stock	$	600,307,099
25.27	FHLB Capital Stock	$	151,413,700
25.28	On deposit with states	$	4,358,267
25.29	On deposit with other regulatory bodies	$	0
25.30	Pledged as collateral - excluding collateral pledged to an FHLB	$	1,821,225,575
25.31	Pledged as collateral to FHLB - including assets backing funding agreements	$	2,532,064,306
25.32	Other	$	0

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
Voluntary Trust	Assets are restricted to sale primarily because they are held in voluntary trusts. The trusts provide that the assets are to be used for payments of designated dividend benefits.	1,179,492
Voluntary Trust	Assets are restricted to sale primarily because they are held in voluntary trusts. The trusts provide that the assets are to be used for payments of designated dividend benefits.	599,127,607

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [X] No [ ]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No [ ] N/A [ ]
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [X]

27.2 If yes, state the amount thereof at December 31 of the current year. $ 0

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [ ] No [X]

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
JP Morgan Chase	New York, NY
The Bank of New York Mellon	New York, NY
State Street Bank and Trust	Kansas City, MO
Northern Trust Company	Chicago, IL

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
The Bank of New York Mellon	New York, NY	Assets are held as collateral for notes issued and custody of assets is governed by note indenture rather than a custody agreement.

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [X] No [ ]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
Not Applicable	Northern Trust Company	10/23/2014	Transitional account - There were no holding as of 12/31/2014.

28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address
105676	Prudential Investment Management, Inc.	Newark, NJ

GENERAL INTERROGATORIES

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [X] No [ ]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
74440Y-10-8	Prudential High Yield Fund	55,006
29.2999 - Total		55,006

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
Prudential High Yield Fund	Dynergy Fin I Inc./Dynergy Fi 144A	556	12/31/2014

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	109,595,497,704	120,190,009,449	10,594,511,745
30.2 Preferred stocks	36,521,857	40,047,654	3,525,797
30.3 Totals	109,632,019,561	120,230,057,103	10,598,037,542

30.4 Describe the sources or methods utilized in determining the fair values:

The sources and methods used to determin the market valuation of bonds and preferred stock include third party pricing services and discounted cash flow models using prevailing market interest rates and credit characteristics. Under certain circumstances, when prevailing market rates are unavailable, non-public information, management judgement, or non-binding broker quotes are used to determine fair value.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No [ ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [ ] No [X]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

Portfolio Managers review prices on a daily basis, to ensure they are reasonable and in the context of the current market. If a vendor price is thought to be unreasonable, or not in line with market activity, the price will be challenged with the source. If the price challenge is accepted, no further action is necessary, as the vendor will reflect the revised price going forward. If the vendor denies the challenge, the Pricing team may be asked to contact the Lead Underwriter or market-maker in the security for a price. The price is reviewed upon receipt, to ensure it is reasonable and in line with market activity.

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [ ] No [X]

32.2 If no, list exceptions:

In the General Account, securities identified by a Z suffix (other than securities purchased within 120 days of December 31, 2014), with an aggregate statement value of approximately 0.02% of qualifying assets, have not been filed with the SVO.

GENERAL INTERROGATORIES

OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? ..... $ 3,894,619

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid

34.1 Amount of payments for legal expenses, if any? ..... $ 65,114,029

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? ..... $ 3,370,059

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [X] No [ ]

1.2 If yes, indicate premium earned on U.S. business only $ 191,308

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? $ 0

1.31 Reason for excluding:

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. $ 0

1.5 Indicate total incurred claims on all Medicare Supplement insurance. $ 192,257

1.6 Individual policies:

Most current three years:

1.61 Total premium earned $ 0

1.62 Total incurred claims $ 0

1.63 Number of covered lives 0

All years prior to most current three years

1.64 Total premium earned $ 191,308

1.65 Total incurred claims $ 192,257

1.66 Number of covered lives 73

1.7 Group policies:

Most current three years:

1.71 Total premium earned $ 0

1.72 Total incurred claims $ 0

1.73 Number of covered lives 0

All years prior to most current three years

1.74 Total premium earned $ 0

1.75 Total incurred claims $ 0

1.76 Number of covered lives 0

2. Health Test:

		1 Current Year	2 Prior Year
2.1	Premium Numerator	0	0
2.2	Premium Denominator	22,557,626,046	21,059,774,648
2.3	Premium Ratio (2.1/2.2)	0.000	0.000
2.4	Reserve Numerator	160,556,862	155,259,998
2.5	Reserve Denominator	112,536,285,641	109,567,076,637
2.6	Reserve Ratio (2.4/2.5)	0.001	0.001

3.1 Does this reporting entity have Separate Accounts? Yes [X] No [ ]

3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes [X] No [ ] N/A [ ]

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? $ 5,568,333

3.4 State the authority under which Separate Accounts are maintained:

Title 17B: Chapter 28-7 Statutes of New Jersey

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [X] No [ ]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [X] No [ ]

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? 65,135,444

4.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No [ ]

4.2 Net reimbursement of such expenses between reporting entities:

4.21 Paid $ 1,206,499,911

4.22 Received $ 5,620,367,384

5.1 Does the reporting entity write any guaranteed interest contracts? Yes [X] No [ ]

5.2 If yes, what amount pertaining to these lines is included in:

5.21 Page 3, Line 1 $ 4,690,849,416

5.22 Page 4, Line 1 $ 0

6. FOR STOCK REPORTING ENTITIES ONLY:

6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: $ 1,486,091,677

7. Total dividends paid stockholders since organization of the reporting entity:

7.11 Cash $ 12,916,038,313

7.12 Stock $ 0

GENERAL INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: ..... Yes [ ] No [X]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? ..... Yes [ ] No [ ]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

		1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31	Earned premium	0	0	0
8.32	Paid claims	0	0	0
8.33	Claim liability and reserve (beginning of year)	0	0	0
8.34	Claim liability and reserve (end of year)	0	0	0
8.35	Incurred claims	0	0	0

8.4 If reinsurance assumed included amounts with attachment points below $1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<$25,000	0	0
8.42	$25,000 - 99,999	0	0
8.43	$100,000 - 249,999	0	0
8.44	$250,000 - 999,999	0	0
8.45	$1,000,000 or more	0	0

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? ..... $ 0

9.1 Does the company have variable annuities with guaranteed benefits? ..... Yes [X] No [ ]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefit	2 Guaranteed Living Benefit	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit
Highest Daily Value	None	N/A	815,567	815,567	69	Exhibit 5B	N/A	0
Highest Daily Value	GMIB	1	34,524	34,524	2,730	Exhibit 5B	N/A	0
Highest Daily Value	GMWB	N/A	117,770	117,770	1,066	Exhibit 5B	100% of all living benefits reinsured	827
MAV	None	N/A	1,258,459,803	1,258,459,803	0	Exhibit 5B	N/A	0
MAV	GMIB	0	399,046,203	399,067,203	51,343,830	Exhibit 5B	N/A	0
MAV	GMIB	4	21,000	0	27,013	Exhibit 5B	N/A	0
MAV	GMAB	0	39,387,268	170,386,099	182,250	Exhibit 5B	N/A	0
MAV	GMAB	1	25,919,902	0	241,417	Exhibit 5B	N/A	0
MAV	GMAB	2	21,946,304	0	441,269	Exhibit 5B	N/A	0
MAV	GMAB	3	13,333,858	0	394,950	Exhibit 5B	N/A	0
MAV	GMAB	4	5,656,871	0	155,385	Exhibit 5B	N/A	0
MAV	GMAB	5	8,719,506	0	284,346	Exhibit 5B	N/A	0
MAV	GMAB	6	12,912,023	0	316,675	Exhibit 5B	N/A	0
MAV	GMAB	7	11,615,421	0	424,649	Exhibit 5B	N/A	0
MAV	GMAB	8	5,622,147	0	176,496	Exhibit 5B	N/A	0
MAV	GMAB	9	314,084	0	37,450	Exhibit 5B	N/A	0
MAV	GMAB	10	7,231,356	0	397,300	Exhibit 5B	N/A	0
MAV	GMAB	11	11,262,011	0	679,676	Exhibit 5B	N/A	0
MAV	GMAB	12	5,507,007	0	296,795	Exhibit 5B	N/A	0
MAV	GMAB	13	958,341	0	67,311	Exhibit 5B	N/A	0
DB-MAV	GMWB	N/A	99,075,845	99,075,845	1,763,851	Exhibit 5B	100% of all living benefits reinsured	2,464
DB-MAV/RU	None	N/A	495,417,948	495,417,948	38,848,345	Exhibit 5B	N/A	0
DB-MAV/RU	GMIB	0	755,743,652	755,862,467	126,438,395	Exhibit 5B	N/A	0
DB-MAV/RU	GMIB	1	118,815	0	0	Exhibit 5B	N/A	0
DB-MAV/RU	GMAB	0	19,575,529	57,421,702	174,448	Exhibit 5B	N/A	0
DB-MAV/RU	GMAB	1	7,716,530	0	87,716	Exhibit 5B	N/A	0
DB-MAV/RU	GMAB	2	4,986,620	0	92,015	Exhibit 5B	N/A	0
DB-MAV/RU	GMAB	3	1,614,003	0	35,550	Exhibit 5B	N/A	0
DB-MAV/RU	GMAB	4	932,949	0	20,155	Exhibit 5B	N/A	0
DB-MAV/RU	GMAB	5	2,729,347	0	49,330	Exhibit 5B	N/A	0
DB-MAV/RU	GMAB	6	3,609,759	0	181,230	Exhibit 5B	N/A	0
DB-MAV/RU	GMAB	7	768,790	0	25,951	Exhibit 5B	N/A	0
DB-MAV/RU	GMAB	8	382,124	0	38,144	Exhibit 5B	N/A	0
DB-MAV/RU	GMAB	10	4,081,514	0	188,279	Exhibit 5B	N/A	0
DB-MAV/RU	GMAB	11	2,562,508	0	166,182	Exhibit 5B	N/A	0
DB-MAV/RU	GMAB	12	8,462,029	0	941,034	Exhibit 5B	N/A	0
DB-MAV/RU	GMWB	N/A	25,571,863	25,571,863	1,027,197	Exhibit 5B	100% of all living benefits reinsured	449,798
DB-Ratchet	None	N/A	1,148,460,921	1,148,460,921	2,992,128	Exhibit 5B	N/A	0
DB-Ratchet	GMIB	0	39,932,408	39,932,408	1,591,688	Exhibit 5B	N/A	0
DB-Reset	None	N/A	457,278,118	457,278,118	4,726,314	Exhibit 5B	N/A	0
DB-Reset	GMIB	0	44,319,201	44,319,201	2,127,486	Exhibit 5B	N/A	0
DB-Rollup	None	N/A	126,882,366	126,882,366	2,839,403	Exhibit 5B		0
DB-Rollup	GMIB	0	28,747,508	28,747,508	1,594,581	Exhibit 5B	N/A	0
DB-Rollup	GMAB	0	8,021,634	27,376,506	80,501	Exhibit 5B	N/A	0
DB-Rollup	GMAB	1	3,338,220	0	14,257	Exhibit 5B	N/A	0
DB-Rollup	GMAB	2	3,641,244	0	95,878	Exhibit 5B	N/A	0
DB-Rollup	GMAB	3	2,539,182	0	168,028	Exhibit 5B	N/A	0
DB-Rollup	GMAB	4	1,139,973	0	46,812	Exhibit 5B	N/A	0
DB-Rollup	GMAB	5	1,963,425	0	80,474	Exhibit 5B	N/A	0

Type		3	4	5	6	7	8	9
1 Guaranteed Death Benefit	2 Guaranteed Living Benefit	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit
DB-Rollup	GMAB	6	2,098,173	0	96,440	Exhibit 5B	N/A	0
DB-Rollup	GMAB	7	571,887	0	9,895	Exhibit 5B	N/A	0
DB-Rollup	GMAB	8	519,338	0	30,693	Exhibit 5B	N/A	0
DB-Rollup	GMAB	9	298,977	0	3,753	Exhibit 5B	N/A	0
DB-Rollup	GMAB	10	956,606	0	28,434	Exhibit 5B	N/A	0
DB-Rollup	GMAB	11	1,649,558	0	115,376	Exhibit 5B	N/A	0
DB-Rollup	GMAB	12	500,532	0	16,597	Exhibit 5B	N/A	0
DB-Rollup	GMAB	13	137,756	0	6,145	Exhibit 5B	N/A	0
DB-Rollup	GMWB	N/A	14,420,666	14,420,666	259,896	Exhibit 5B	N/A	0
DB-ROP	None	N/A	2,813,917,214	2,813,917,214	8,169,980	Exhibit 5B	N/A	0
DB-ROP	GMIB	0	101,907,632	101,907,632	3,195,524	Exhibit 5B	N/A	0
DB-ROP	GMAB	0	57,851,452	343,346,650	229,618	Exhibit 5B	N/A	0
DB-ROP	GMAB	1	43,013,018	0	407,014	Exhibit 5B	N/A	0
DB-ROP	GMAB	2	46,847,005	0	586,506	Exhibit 5B	N/A	0
DB-ROP	GMAB	3	31,263,017	0	509,461	Exhibit 5B	N/A	0
DB-ROP	GMAB	4	16,815,157	0	443,547	Exhibit 5B	N/A	0
DB-ROP	GMAB	5	15,902,678	0	534,853	Exhibit 5B	N/A	0
DB-ROP	GMAB	6	31,218,079	0	1,019,096	Exhibit 5B	N/A	0
DB-ROP	GMAB	7	28,348,112	0	1,035,437	Exhibit 5B	N/A	0
DB-ROP	GMAB	8	10,350,733	0	344,196	Exhibit 5B	N/A	0
DB-ROP	GMAB	9	5,828,910	0	358,483	Exhibit 5B	N/A	0
DB-ROP	GMAB	10	18,526,639	0	751,347	Exhibit 5B	N/A	968
DB-ROP	GMAB	11	20,977,659	0	822,667	Exhibit 5B	N/A	0
DB-ROP	GMAB	12	12,996,891	0	591,335	Exhibit 5B	N/A	0
DB-ROP	GMAB	13	3,031,434	0	220,548	Exhibit 5B	N/A	0
DB-ROP	GMAB	14	375,866	0	18,235	Exhibit 5B	N/A	0
DB-ROP	GMWB	N/A	273,079,975	273,079,975	4,563,293	Exhibit 5B	100% of all living benefits reinsured	1,203,811
DB-RU/RE	None	N/A	136,870,491	136,870,491	1,640,094	Exhibit 5B	N/A	0
NONE	GMWB	N/A		0	3,750,374	Exhibit 5B	N/A	0

10. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year: $ 0

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1 P&C Insurance Company And Location	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)

11.1 Do you act as a custodian for health savings accounts? Yes [ ] No [X]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date. $ 0

11.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

11.4 If yes, please provide the balance of funds administered as of the reporting date. $ 0

GENERAL INTERROGATORIES

12.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? ..... Yes [X] No [ ] N/A [ ]

12.2 If the answer to 12.1 is yes, please provide the following:

1	2	3	4	Assets Supporting Reserve Credit		
				5	6	7
Company Name	NAIC Company Code	Domiciliary Jurisdiction	Reserve Credit	Letters of Credit	Trust Agreements	Other
Prudential New Jersey Captive Insurance Company		NJ	3,818,733,710	2,000,000,000	0	0
Prudential New Jersey Captive Insurance Company		NJ	4,053,092	0	0	7,971,810

13. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):

13.1 Direct Premium Written ..... $ 3,164,638,783

13.2 Total Incurred Claims ..... $ 268,023,376

13.3 Number of Covered Lives 5,736,651

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
Show amounts of life insurance in this exhibit in thousands (OMIT $000)

		1 2014	2 2013	3 2012	4 2011	5 2010
	Life Insurance in Force					
	(Exhibit of Life Insurance)					
1.	Ordinary - whole life and endowment (Line 34, Col. 4)	424,503,514	431,727,071	238,358,664	226,839,334	231,331,614
2.	Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	705,824,461	584,153,922	563,330,582	550,904,655	523,842,206
3.	Credit life (Line 21, Col. 6)	51	254	470	877	2,409
4.	Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	1,522,743,380	1,582,485,399	1,578,894,153	1,563,937,560	1,422,491,718
5.	Industrial (Line 21, Col. 2)	2,571,420	2,694,137	2,901,273	3,145,831	3,011,254
6.	FEGLI/SGLI (Lines 43 & 44, Col. 4)	424,175,896	424,785,420	466,086,331	464,542,405	463,063,006
7.	Total (Line 21, Col. 10)	3,079,818,722	3,025,846,203	2,849,571,473	2,809,370,662	2,643,742,207
	New Business Issued					
	(Exhibit of Life Insurance)					
8.	Ordinary - whole life and endowment (Line 34, Col. 2)	158,225	156,728	137,359	132,106	154,128
9.	Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	154,757	53,161	29,574	43,554	25,202
10.	Credit life (Line 2, Col. 6)	0	0	0	17	471
11.	Group (Line 2, Col. 9)	21,549,097	43,955,246	67,919,289	150,253,778	126,876,016
12.	Industrial (Line 2, Col. 2)	0	0	0	0	0
13.	Total (Line 2, Col. 10)	21,862,079	44,165,135	68,086,222	150,429,455	127,055,817
	Premium Income - Lines of Business					
	(Exhibit 1 - Part 1)					
14.	Industrial life (Line 20.4, Col. 2)	476,408,066	309,365,308	124,664,873	(1,955,348)	47,166,668
15.1	Ordinary-life insurance (Line 20.4, Col. 3)	3,881,792,423	7,362,168,608	3,654,959,327	3,021,586,785	3,310,926,602
15.2	Ordinary-individual annuities (Line 20.4, Col. 4)	193,089,061	196,122,695	169,866,580	226,612,720	290,921,041
16	Credit life (group and individual) (Line 20.4, Col. 5)	0	0	0	(289)	(2,144)
17.1	Group life insurance (Line 20.4, Col. 6)	3,706,694,076	3,980,745,613	5,846,237,154	3,909,276,142	3,577,661,890
17.2	Group annuities (Line 20.4, Col. 7)	13,026,464,893	7,839,101,169	41,221,482,316	8,812,382,802	7,918,407,015
18.1	A & H-group (Line 20.4, Col. 8)	1,059,591,086	1,158,839,819	1,245,800,215	1,106,081,992	1,051,688,658
18.2	A & H-credit (group and individual) (Line 20.4, Col. 9)	0	0	0	(24)	(196)
18.3	A & H-other (Line 20.4, Col. 10)	213,586,441	213,431,437	216,229,554	201,867,936	174,009,143
19.	Aggregate of all other lines of business (Line 20.4,Col. 11)	0	0	0	0	0
20.	Total	22,557,626,047	21,059,774,650	52,479,240,019	17,275,852,716	16,370,778,677
	Balance Sheet (Pages 2 & 3)					
21.	Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	177,422,649,558	171,199,228,150	162,040,824,375	154,938,831,170	147,601,353,813
22.	Total liabilities excluding Separate Accounts business (Page 3, Line 26)	167,462,602,972	161,923,747,148	153,740,729,439	146,870,993,623	139,317,739,336
23.	Aggregate life reserves (Page 3, Line 1)	107,652,927,012	104,363,955,130	99,870,642,982	97,888,409,074	95,628,024,592
24.	Aggregate A & H reserves (Page 3, Line 2)	8,287,221,515	7,677,147,598	6,941,770,500	4,941,433,181	4,142,668,869
25.	Deposit-type contract funds (Page 3, Line 3)	20,591,343,792	20,130,778,131	19,182,259,891	20,268,735,726	20,738,168,284
26.	Asset valuation reserve (Page 3, Line 24.01)	3,378,621,316	3,235,279,873	2,770,861,617	2,554,626,132	2,294,708,996
27.	Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28.	Surplus (Page 3, Line 37)	10,328,477,148	9,380,081,507	8,696,381,726	8,157,220,092	8,361,735,437
	Cash Flow (Page 5)					
29.	Net Cash from Operations (Line 11)	4,127,324,158	1,758,141,800	2,756,707,941	3,242,767,458	4,225,388,656
	Risk-Based Capital Analysis					
30.	Total adjusted capital	14,998,416,372	13,892,291,798	12,714,301,756	11,960,228,192	11,919,477,616
31.	Authorized control level risk - based capital	1,506,465,747	1,524,003,124	1,392,943,956	1,218,320,695	1,118,366,028
	Percentage Distribution of Cash, Cash Equivalents and Invested Assets					
	(Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32.	Bonds (Line 1)	63.2	63.8	65.4	67.3	68.9
33.	Stocks (Lines 2.1 and 2.2)	6.4	6.5	6.5	6.3	6.8
34.	Mortgage loans on real estate(Lines 3.1 and 3.2)	15.3	14.8	14.7	14.3	13.2
35.	Real estate (Lines 4.1, 4.2 and 4.3)	0.4	0.4	0.3	0.2	0.2
36.	Cash, cash equivalents and short-term investments (Line 5)	3.5	3.8	2.9	2.8	2.5
37.	Contract loans (Line 6)	4.6	4.7	4.7	4.8	4.9
38.	Derivatives (Page 2, Line 7)	1.6	0.8	0.7	0.9	0.5
39.	Other invested assets (Line 8)	5.1	5.2	4.8	3.3	2.8
40.	Receivables for securities (Line 9)	0.0	0.0	0.1	0.1	0.0
41.	Securities lending reinvested collateral assets (Line 10)	0.0	0.0	0.0	0.0	0.0
42.	Aggregate write-ins for invested assets (Line 11)	0.0	0.0	0.0	0.0	0.0
43.	Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

		1 2014	2 2013	3 2012	4 2011	5 2010
	Investments in Parent, Subsidiaries and Affiliates					
44.	Affiliated bonds (Schedule D Summary, Line 12, Col. 1)	2,649,194,114	2,270,650,725	2,098,883,603	2,854,706,479	3,291,991,339
45.	Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)	171,259	171,259	171,259	126,000	126,000
46.	Affiliated common stocks (Schedule D Summary Line 24, Col. 1),	6,621,521,473	6,113,804,435	6,098,062,889	5,233,279,530	5,407,416,976
47.	Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)	0	0	0	0	0
48.	Affiliated mortgage loans on real estate	0	0	0	0	0
49.	All other affiliated	2,586,904,948	2,922,834,459	2,921,553,892	2,478,902,220	1,648,966,434
50.	Total of above Lines 44 to 49	11,857,791,794	11,307,460,878	11,118,671,643	10,567,014,229	10,348,500,749
51.	Total Investment in Parent included in Lines 44 to 49 above	0	0	0	0	0
	Total Nonadmitted and Admitted Assets					
52.	Total nonadmitted assets (Page 2, Line 28, Col. 2)	4,001,993,967	4,854,587,340	8,452,360,894	7,647,260,286	7,749,102,695
53.	Total admitted assets (Page 2, Line 28, Col. 3)	309,101,912,391	296,637,147,283	285,087,048,709	246,841,533,201	233,140,797,926
	Investment Data					
54.	Net investment income (Exhibit of Net Investment Income)	8,060,190,902	7,813,350,979	7,149,550,666	7,405,336,676	7,116,504,628
55.	Realized capital gains (losses) (Page 4, Line 34, Column 1)	170,088,863	105,602,848	489,449,333	241,997,216	576,628,731
56.	Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	1,106,495,714	(443,903,177)	460,533,394	756,450,093	789,117,304
57.	Total of above Lines 54, 55 and 56	9,336,775,479	7,475,050,650	8,099,533,393	8,403,783,985	8,482,250,663
	Benefits and Reserve Increases (Page 6)					
58.	Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11,12, 13, 14 and 15 Cols. 9, 10 and 11)	22,602,928,742	23,993,082,768	18,154,718,758	18,345,019,937	16,472,761,724
59.	Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11)	922,724,670	933,329,787	891,833,953	796,795,885	741,785,812
60.	Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3)	1,233,398,401	4,294,486,005	800,485,631	980,758,319	636,184,158
61.	Increase in A & H reserves (Line 19, Cols. 9, 10 & 11)	478,828,687	257,444,029	2,000,337,319	798,764,312	508,269,133
62.	Dividends to policyholders (Line 30, Col. 1)	325,796,068	307,445,862	405,122,107	272,735,814	627,963,571
	Operating Percentages					
63.	Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	7.6	9.6	3.3	8.8	8.4
64.	Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	3.9	5.1	4.6	5.0	5.5
65.	A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	119.9	117.3	195.1	121.7	102.6
66.	A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)	0.0	0.0	0.0	0.0	0.0
67.	A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	31.8	25.8	26.6	29.6	28.9
	A & H Claim Reserve Adequacy					
68.	Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2)	3,047,323,503	2,940,279,208	2,738,709,600	2,511,183,449	2,296,866,520
69.	Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2)	2,951,002,514	2,852,554,100	2,621,455,237	2,424,496,793	2,236,434,824
70.	Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2)	264,752,649	231,982,011	197,584,888	161,260,611	143,110,507
71.	Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2)	250,705,089	228,776,653	187,326,964	162,007,516	135,361,635
	Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72.	Industrial life (Col. 2)	68,933,319	36,712,533	(15,553,377)	34,575,217	81,181,606
73.	Ordinary - life (Col. 3)	343,379,513	(301,863,170)	592,579,885	424,406,788	510,529,223
74.	Ordinary - individual annuities (Col. 4)	80,828,736	38,821,781	207,008,594	176,179,625	2,019,648,893
75.	Ordinary-supplementary contracts (Col. 5)	649,138	634,556	462,244	1,079,026	420,082
76.	Credit life (Col. 6)	(23,586)	(43,632)	83,811	82,009	233,150
77.	Group life (Col. 7)	104,210,874	167,488,984	194,065,013	24,284,789	126,669,944
78.	Group annuities (Col. 8)	28,910,347	1,008,549,287	1,549,601,757	429,414,861	(1,538,826,397)
79.	A & H-group (Col. 9)	(79,121,763)	29,263,902	(760,375,936)	(206,568,627)	(14,307,914)
80.	A & H-credit (Col. 10)	0	(19,631)	29,302	26,115	(245,262)
81.	A & H-other (Col. 11)	(62,425,285)	163,942,739	(867,543,425)	(70,004,705)	(80,472,192)
82.	Aggregate of all other lines of business (Col. 12)	245,619,930	108,712,988	(7,457,042)	(229,837,047)	22,408,122
83.	Total (Col. 1)	730,961,222	1,252,200,337	892,900,826	583,638,051	1,127,239,255

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [ ]

If no, please explain:

EXHIBIT OF LIFE INSURANCE

		Industrial		Ordinary		Credit Life (Group and Individual)		Group			10
		1	2	3	4	5	6	Number of 7	Number of 8	9	
		Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Number of Individual Policies and Group Certificates	Amount of Insurance (a)	Policies	Certificates	Amount of Insurance (a)	Total Amount of Insurance (a)
1.	In force end of prior year	518,038	2,694,137	7,031,648	1,015,880,993	39	254	11,460	22,148,474	2,007,270,819	3,025,846,203
2.	Issued during year	0	0	4,931	312,982	0	0	595	233,998	21,549,097	21,862,079
3.	Reinsurance assumed	0	(8,028)	62,913	154,377,855	0	0	0	0	0	154,369,827
4.	Revived during year	0	0	2,806	1,859,475	0	0	0	0	0	1,859,475
5.	Increased during year (net)	0	602	0	9,337,659	0	0	0	184,991	25,105,250	34,443,511
6.	Subtotals, Lines 2 to 5	0	(7,426)	70,650	165,887,971	0	0	595	418,989	46,654,347	212,534,892
7.	Additions by dividends during year	XXX	80,758	XXX	1,834,641	XXX	0	XXX	XXX	0	1,915,399
8.	Aggregate write-ins for increases	0	0	0	14,374,489	0	0	0	0	0	14,374,489
9.	Totals (Lines 1 and 6 to 8)	518,038	2,767,469	7,102,298	1,197,978,094	39	254	12,055	22,567,463	2,053,925,166	3,254,670,983
	Deductions during year:										
10.	Death	30,939	152,101	163,387	4,551,286	0	0	XXX	93,037	3,298,795	8,002,182
11.	Maturity	615	2,455	2,539	26,446	0	0	XXX	0	0	28,901
12.	Disability	0	0	0	0	0	0	XXX	81	5,642	5,642
13.	Expiry	1,280	777	33,275	985,301	0	0	0	0	0	986,078
14.	Surrender	10,058	40,716	137,639	12,474,456	0	0	0	0	0	12,515,172
15.	Lapse	0	0	14,355	29,423,726	0	0	986	1,286,402	103,701,453	133,125,179
16.	Conversion	0	0	1,511	1,917,116	0	0	XXX	XXX	XXX	1,917,116
17.	Decreased (net)	0	0	26,541	6,644,521	22	203	0	0	0	6,644,724
18.	Reinsurance	0	0	0	1,200,735	0	0	0	0	0	1,200,735
19.	Aggregate write-ins for decreases	0	0	2	10,426,532	0	0	0	0	0	10,426,532
20.	Totals (Lines 10 to 19)	42,892	196,049	379,249	67,650,119	22	203	986	1,379,520	107,005,890	174,852,261
21.	In force end of year (Line 9 minus Line 20)	475,146	2,571,420	6,723,049	1,130,327,975	17	51	11,069	21,187,943	1,946,919,276	3,079,818,722
22.	Reinsurance ceded end of year	XXX	2,331,101	XXX	753,517,543	XXX	0	XXX	XXX	67,458,340	823,306,984
23.	Line 21 minus Line 22	XXX	240,319	XXX	376,810,432	XXX	(b) 51	XXX	XXX	1,879,460,936	2,256,511,738
	DETAILS OF WRITE-INS										
0801.	Miscellaneous adjustments	0	0	0	14,374,489	0	0	0	0	0	14,374,489
0802.											
0803.											
0898.	Summary of remaining write-ins for Line 8 from overflow page.	0	0	0	0	0	0	0	0	0	0
0899.	TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0	0	14,374,489	0	0	0	0	0	14,374,489
1901.	Foreign exchange loss	0	0	0	10,425,310	0	0	0	0	0	10,425,310
1902.	Miscellaneous adjustments	0	0	2	1,222	0	0	0	0	0	1,222
1903.											
1998.	Summary of remaining write-ins for Line 19 from overflow page.	0	0	0	0	0	0	0	0	0	0
1999.	TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)	0	0	2	10,426,532	0	0	0	0	0	10,426,532

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) Group $ 51 ; Individual $ 0

EXHIBIT OF LIFE INSURANCE (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

		Industrial		Ordinary	
		1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24.	Additions by dividends	XXX	2,117,496	XXX	25,446,032
25.	Other paid-up insurance	475,146	285,701	2,195,858	16,833,731
26.	Debit ordinary insurance	XXX	XXX	1,332,859	11,274,175

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

		Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	Term Insurance Excluding Extended Term Insurance	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
27.	Term policies - decreasing	0	0	12,333	233,528
28.	Term policies - other	2,491	154,757	1,067,027	694,021,107
29.	Other term insurance - decreasing	XXX	0	XXX	210,629
30.	Other term insurance	XXX	0	XXX	3,512,285
31.	Totals (Lines 27 to 30)	2,491	154,757	1,079,360	697,977,549
	Reconciliation to Lines 2 and 21:				
32.	Term additions	XXX	0	XXX	163,059
33.	Totals, extended term insurance	XXX	XXX	493,229	7,683,860
34.	Totals, whole life and endowment	2,440	158,225	5,150,459	424,503,514
35.	Totals (Lines 31 to 34)	4,931	312,982	6,723,048	1,130,327,982

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS

		Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
		1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36	Industrial	0	0	0	2,571,421
37.	Ordinary	312,982	0	977,545,488	152,782,493
38.	Credit Life (Group and Individual)	0	0	51	0
39.	Group	21,549,097	0	1,946,919,276	0
40.	Totals (Lines 36 to 39)	21,862,079	0	2,924,464,815	155,353,914

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

		Credit Life		Group	
		1 Number of Individual Policies and Group Certificates	2 Amount of Insurance (a)	3 Number of Certificates	4 Amount of Insurance (a)
41.	Amount of insurance included in Line 2 ceded to other companies	XXX	0	XXX	6,398
42.	Number in force end of year if the number under shared groups is counted on a pro-rata basis	0	XXX	21,187,943	XXX
43.	Federal Employees' Group Life Insurance included in Line 21	0	0	0	0
44.	Servicemen's Group Life Insurance included in Line 21	0	0	2,330,545	424,175,896
45.	Group Permanent Insurance included in Line 21	0	0	76,518	1,794,917

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46.	Amount of additional accidental death benefits in force end of year under ordinary policies (a)	38,576,175

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.

47.1 Actual amount of coverage

47.2 Wife: Amount provided by benefit scale assuming 1.0 wife per family policy using actual age. Children: Ultimate amount provided using a sample average of 2.0 children per policy insured until 21st policy anniversary following primary insured's date of death for years of issue 1960 and later.

POLICIES WITH DISABILITY PROVISIONS

		Industrial		Ordinary		Credit		Group	
		1	2	3	4	5	6	7	8
	Disability Provisions	Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Number of Certificates	Amount of Insurance (a)
48.	Waiver of Premium	0	0	2,473,152	69,727,991	0	0	4,533,011	376,367,835
49.	Disability Income	0	0	0	809,932	0	0	1,084,480	21,493,800
50.	Extended Benefits	0	0	XXX	XXX	0	0	0	0
51.	Other	429,102	2,326,728	52,231	3,505,332	0	0	0	0
52.	Total	429,102	(b) 2,326,728	2,525,383	(b) 74,043,255	0	(b) 0	5,617,491	(b) 397,861,635

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

		Ordinary		Group	
		1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1.	In force end of prior year	3,258	99,402	284	63,100
2.	Issued during year	85	19,811	6	26,850
3.	Reinsurance assumed	0	0	0	0
4.	Increased during year (net)	0	0	0	0
5.	Total (Lines 1 to 4)	3,343	119,213	290	89,950
	Deductions during year:				
6.	Decreased (net)	269	18,307	10	29,221
7.	Reinsurance ceded	0	0	0	0
8.	Totals (Lines 6 and 7)	269	18,307	10	29,221
9.	In force end of year	3,074	100,906	280	60,729
10.	Amount on deposit	0	(a) 2,519,889,080	112,567,288	(a) 2,198,923,343
11.	Income now payable	3,077	1,706	0	1,383
12.	Amount of income payable	(a) 3,953,916	(a) 5,730,469	(a) 16,281,319	(a) 59,182,097

ANNUITIES

		Ordinary		Group	
		1 Immediate	2 Deferred	3 Contracts	4 Certificates
1.	In force end of prior year	28,169	210,012	2,909	509,908
2.	Issued during year	371	235	34	10,125
3.	Reinsurance assumed	249	0	0	222
4.	Increased during year (net)	0	0	0	14,887
5.	Totals (Lines 1 to 4)	28,789	210,247	2,943	535,142
	Deductions during year:				
6.	Decreased (net)	1,729	18,597	111	24,765
7.	Reinsurance ceded	0	0	0	0
8.	Totals (Lines 6 and 7)	1,729	18,597	111	24,765
9.	In force end of year	27,060	191,650	2,832	510,377
	Income now payable:				
10.	Amount of income payable	(a) 217,172,817	XXX	XXX	(a) 1,049,694,801
	Deferred fully paid:				
11.	Account balance	XXX	(a) 7,220,157,215	XXX	(a) 11,505,023,084
	Deferred not fully paid:				
12.	Account balance	XXX	(a) 319,729,002	XXX	(a) 76,411

ACCIDENT AND HEALTH INSURANCE

		Group		Credit		Other	
		1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1.	In force end of prior year	10,610	1,238,560,848	0	0	94,194	212,674,137
2.	Issued during year	945	30,438,925	0	0	0	0
3.	Reinsurance assumed	0	0	0	0	0	0
4.	Increased during year (net)	0	XXX	0	XXX	0	XXX
5.	Totals (Lines 1 to 4)	11,555	XXX	0	XXX	94,194	XXX
	Deductions during year:						
6.	Conversions	0	XXX	XXX	XXX	XXX	XXX
7.	Decreased (net)	1,948	XXX	0	XXX	4,429	XXX
8.	Reinsurance ceded	1	XXX	0	XXX	0	XXX
9.	Totals (Lines 6 to 8)	1,949	XXX	0	XXX	4,429	XXX
10.	In force end of year	9,606	(a) 1,056,359,341	0	(a) 0	89,765	(a) 217,337,453

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

		1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1.	In force end of prior year	10,761	1,511,627
2.	Issued during year	611	0
3.	Reinsurance assumed	215	0
4.	Increased during year (net)	5	0
5.	Totals (Lines 1 to 4)	11,592	1,511,627
	Deductions During Year:		
6.	Decreased (net)	1,049	72,091
7.	Reinsurance ceded	0	0
8.	Totals (Lines 6 and 7)	1,049	72,091
9.	In force end of year	10,543	1,439,536
10.	Amount of account balance	(a) 10,557,012,320	(a) 5,314,771,591

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

		1 Amount
1.	Reserve as of December 31, Prior Year	1,176,414,874
2.	Current year's realized pre-tax capital gains/(losses) of $ 352,727,998 transferred into the reserve net of taxes of $ 123,454,799	229,273,199
3.	Adjustment for current year's liability gains/(losses) released from the reserve	(12,377,853)
4.	Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	1,393,310,220
5.	Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	166,308,102
6.	Reserve as of December 31, current year (Line 4 minus Line 5)	1,227,002,119

AMORTIZATION

	Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1.	2014	153,156,821	14,368,261	(1,216,980)	166,308,102
2.	2015	136,212,001	15,719,999	(992,583)	150,939,417
3.	2016	124,162,667	11,224,072	(1,031,975)	134,354,764
4.	2017	110,977,214	10,581,624	(1,072,924)	120,485,914
5.	2018	97,299,544	9,926,480	(1,107,024)	106,119,000
6.	2019	86,986,260	9,130,584	(1,088,901)	95,027,942
7.	2020	74,764,105	8,813,719	(979,426)	82,598,398
8.	2021	60,373,035	8,869,608	(861,327)	68,381,316
9.	2022	47,229,938	8,768,407	(751,055)	55,247,291
10.	2023	37,240,815	8,855,048	(633,783)	45,462,081
11.	2024	30,558,542	8,910,314	(525,786)	38,943,070
12.	2025	25,423,204	8,726,011	(445,258)	33,703,957
13.	2026	19,842,134	8,281,387	(365,726)	27,757,795
14.	2027	17,408,439	7,855,644	(271,335)	24,992,748
15.	2028	16,792,273	7,505,452	(175,064)	24,122,661
16.	2029	17,350,232	6,834,764	(127,043)	24,057,953
17.	2030	18,295,817	6,728,036	(121,517)	24,902,336
18.	2031	18,352,125	6,591,739	(116,987)	24,826,876
19.	2032	18,055,541	6,644,772	(113,085)	24,587,229
20.	2033	16,235,000	6,548,964	(107,303)	22,676,661
21.	2034	13,955,422	6,558,784	(95,795)	20,418,411
22.	2035	12,311,260	6,394,419	(76,311)	18,629,368
23.	2036	10,587,970	6,078,999	(55,204)	16,611,766
24.	2037	7,835,948	5,723,090	(34,096)	13,524,943
25.	2038	4,828,870	5,537,631	(11,365)	10,355,136
26.	2039	2,276,797	5,141,233	0	7,418,030
27.	2040	364,428	4,516,910	0	4,881,339
28.	2041	(902,656)	3,579,438	0	2,676,782
29.	2042	(1,141,993)	2,641,966	0	1,499,974
30.	2043	(416,880)	1,704,494	0	1,287,615
31.	2044 and Later	0	511,348	0	511,348
32.	Total (Lines 1 to 31)	1,176,414,875	229,273,199	(12,377,853)	1,393,310,221

ASSET VALUATION RESERVE

	Default Component			Equity Component			
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	7 Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year	949,126,581	322,862,232	1,271,988,813	940,305,783	1,022,985,280	1,963,291,062	3,235,279,875
2. Realized capital gains/(losses) net of taxes - General Account	(7,268,923)	0	(7,268,923)	258,915,215	(3,922,376)	254,992,839	247,723,916
3. Realized capital gains/(losses) net of taxes - Separate Accounts	(5,369,282)	0	(5,369,282)	6,197,365	0	6,197,365	828,083
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	924,256,990	(37,738,751)	886,518,239	(10,539,966)	(281,224,876)	(291,764,843)	594,753,396
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts	(16,673,295)	(38,679,263)	(55,352,559)	(5,224,516)	0	(5,224,516)	(60,577,074)
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves	0	0	0	0	0	0	0
7. Basic contribution	228,988,918	61,192,749	290,181,668	2,489,991	11,274,631	13,764,622	303,946,289
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	2,073,060,989	307,636,966	2,380,697,955	1,192,143,871	749,112,659	1,941,256,530	4,321,954,486
9. Maximum reserve	1,070,784,346	280,462,270	1,351,246,616	944,118,839	1,083,255,861	2,027,374,700	3,378,621,316
10. Reserve objective	747,863,289	216,282,716	964,146,005	941,068,486	1,068,265,568	2,009,334,055	2,973,480,060
11. 20% of (Line 10 - Line 8)	(265,039,540)	(18,270,850)	(283,310,390)	(50,215,077)	63,830,582	13,615,505	(269,694,885)
12. Balance before transfers (Lines 8 + 11)	1,808,021,449	289,366,116	2,097,387,565	1,141,928,794	812,943,241	1,954,872,035	4,052,259,600
13. Transfers	(72,502,666)	0	(72,502,666)	(197,809,955)	270,312,621	72,502,666	0
14. Voluntary contribution	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero	(664,734,437)	(8,903,846)	(673,638,283)	0	0	0	(673,638,283)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	1,070,784,346	280,462,270	1,351,246,616	944,118,839	1,083,255,862	2,027,374,701	3,378,621,317

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		LONG-TERM BONDS										
1.		Exempt Obligations	7,929,297,641	XXX	XXX	7,929,297,641	0.0000	0	0.0000	0	0.0000	0
2.	1	Highest Quality	57,647,486,284	XXX	XXX	57,647,486,284	0.0004	23,058,995	0.0023	132,589,218	0.0030	172,942,459
3.	2	High Quality	31,980,897,675	XXX	XXX	31,980,897,675	0.0019	60,763,706	0.0058	185,489,207	0.0090	287,828,079
4.	3	Medium Quality	5,223,651,503	XXX	XXX	5,223,651,503	0.0093	48,579,959	0.0230	120,143,985	0.0340	177,604,151
5.	4	Low Quality	1,781,071,899	XXX	XXX	1,781,071,899	0.0213	37,936,831	0.0530	94,396,811	0.0750	133,580,392
6.	5	Lower Quality	421,191,671	XXX	XXX	421,191,671	0.0432	18,195,480	0.1100	46,331,084	0.1700	71,602,584
7.	6	In or Near Default	122,271,472	XXX	XXX	122,271,472	0.0000	0	0.2000	24,454,294	0.2000	24,454,294
8.		Total Unrated Multi-class Securities Acquired by Conversion	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Bonds (Sum of Lines 1 through 8)	105,105,868,147	XXX	XXX	105,105,868,147	XXX	188,534,971	XXX	603,404,598	XXX	868,011,960
		PREFERRED STOCK										
10.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
11.	2	High Quality	1,689,715	XXX	XXX	1,689,715	0.0019	3,210	0.0058	9,800	0.0090	15,207
12.	3	Medium Quality	5,813,859	XXX	XXX	5,813,859	0.0093	54,069	0.0230	133,719	0.0340	197,671
13.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14.	5	Lower Quality	2,010,000	XXX	XXX	2,010,000	0.0432	86,832	0.1100	221,100	0.1700	341,700
15.	6	In or Near Default	27,008,282	XXX	XXX	27,008,282	0.0000	0	0.2000	5,401,656	0.2000	5,401,656
16.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	36,521,857	XXX	XXX	36,521,857	XXX	144,111	XXX	5,766,276	XXX	5,956,235
		SHORT - TERM BONDS										
18.		Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19.	1	Highest Quality	4,448,889,435	XXX	XXX	4,448,889,435	0.0004	1,779,556	0.0023	10,232,446	0.0030	13,346,668
20.	2	High Quality	39,423,510	XXX	XXX	39,423,510	0.0019	74,905	0.0058	228,656	0.0090	354,812
21.	3	Medium Quality	1,316,600	XXX	XXX	1,316,600	0.0093	12,244	0.0230	30,282	0.0340	44,764
22.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24.	6	In or Near Default	10	XXX	XXX	10	0.0000	0	0.2000	2	0.2000	2
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	4,489,629,555	XXX	XXX	4,489,629,555	XXX	1,866,705	XXX	10,491,386	XXX	13,746,246
		DERIVATIVE INSTRUMENTS										
26.		Exchange Traded	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
27.	1	Highest Quality	631,941,720	XXX	XXX	631,941,720	0.0004	252,777	0.0023	1,453,466	0.0030	1,895,825
28.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32.	6	In or Near Default	4,947,776	XXX	XXX	4,947,776	0.0000	0	0.2000	989,555	0.2000	989,555
33.		Total Derivative Instruments	636,889,495	XXX	XXX	636,889,495	XXX	252,777	XXX	2,443,021	XXX	2,885,380
34.		Total (Lines 9 + 17 + 25 + 33)	110,268,909,054	XXX	XXX	110,268,909,054	XXX	190,798,564	XXX	622,105,281	XXX	890,599,822

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages - CM1 - Highest Quality	1,780,034,909	0	XXX	1,780,034,909	0.0010	1,780,035	0.0050	8,900,175	0.0065	11,570,227
36.		Farm Mortgages - CM2 - High Quality	124,011,000	0	XXX	124,011,000	0.0035	434,039	0.0100	1,240,110	0.0130	1,612,143
37.		Farm Mortgages - CM3 - Medium Quality	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
38.		Farm Mortgages - CM4 - Low Medium Quality	0	0	XXX	0	0.0105	0	0.0300	0	0.0375	0
39.		Farm Mortgages - CM5 - Low Quality	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
40.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
41.		Residential Mortgages - All Other	3,019,289	0	XXX	3,019,289	0.0013	3,925	0.0030	9,058	0.0040	12,077
42.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	15,356,617,789	0	XXX	15,356,617,789	0.0010	15,356,618	0.0050	76,783,089	0.0065	99,818,016
44.		Commercial Mortgages - All Other - CM2 - High Quality	6,573,417,954	0	XXX	6,573,417,954	0.0035	23,006,963	0.0100	65,734,180	0.0130	85,454,433
45.		Commercial Mortgages - All Other - CM3 - Medium Quality	1,501,102,719	0	XXX	1,501,102,719	0.0060	9,006,616	0.0175	26,269,298	0.0225	33,774,811
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality	147,120,658	0	XXX	147,120,658	0.0105	1,544,767	0.0300	4,413,620	0.0375	5,517,025
47.		Commercial Mortgages - All Other - CM5 - Low Quality	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
		Overdue, Not in Process:										
48.		Farm Mortgages	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
49.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
50.		Residential Mortgages - All Other	794,430	0	XXX	794,430	0.0025	1,986	0.0058	4,608	0.0090	7,150
51.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
52.		Commercial Mortgages - All Other	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		In Process of Foreclosure:										
53.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
54.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
55.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
56.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
57.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	25,486,118,747	0	XXX	25,486,118,747	XXX	51,134,948	XXX	183,354,136	XXX	237,765,882
59.		Schedule DA Mortgages	0	0	XXX	0	0.0030	0	0.0100	0	0.0130	0
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	25,486,118,747	0	XXX	25,486,118,747	XXX	51,134,948	XXX	183,354,136	XXX	237,765,882

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		COMMON STOCK										
1.		Unaffiliated - Public	3,777,079,621	XXX	XXX	3,777,079,621	0.0000	0	0.1486 (a)	561,274,032	0.1486 (a)	561,274,032
2.		Unaffiliated - Private	3,631,334	XXX	XXX	3,631,334	0.0000	0	0.1600	581,013	0.1600	581,013
3.		Federal Home Loan Bank	151,413,700	XXX	XXX	151,413,700	0.0000	0	0.0050	757,069	0.0080	1,211,310
4.		Affiliated - Life with AVR	3,595,162,306	XXX	XXX	3,595,162,306	0.0000	0	0.0000	0	0.0000	0
		Affiliated - Investment Subsidiary:										
5.		Fixed Income - Exempt Obligations	0	0	0	0	XXX	0	XXX	0	XXX	0
6.		Fixed Income - Highest Quality	271,184,826	0	0	271,184,826	XXX	253,811	XXX	1,277,741	XXX	1,661,353
7.		Fixed Income - High Quality	238,871,056	0	0	238,871,056	XXX	625,703	XXX	1,836,552	XXX	2,579,458
8.		Fixed Income - Medium Quality	186,257,607	0	0	186,257,607	XXX	1,145,150	XXX	3,305,515	XXX	4,286,992
9.		Fixed Income - Low Quality	21,228,042	0	0	21,228,042	XXX	391,526	XXX	995,963	XXX	1,381,576
10.		Fixed Income - Lower Quality	1,708,378	0	0	1,708,378	XXX	73,802	XXX	187,922	XXX	290,424
11.		Fixed Income - In/Near Default	0	0	0	0	XXX	0	XXX	0	XXX	0
12.		Unaffiliated Common Stock - Public	1,155,284	0	0	1,155,284	0.0000	0	0.1486 (a)	171,675	0.1486 (a)	171,675
13.		Unaffiliated Common Stock - Private	0	0	0	0	0.0000	0	0.1600	0	0.1600	0
14.		Real Estate	147,733,388	0	135,405,135	283,138,523	0.0000 (b)	0	0.0750 (b)	21,235,389	0.0750 (b)	21,235,389
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
16.		Affiliated - All Other	2,158,220,586	XXX	XXX	2,158,220,586	0.0000	0	0.1600	345,315,294	0.1600	345,315,294
17.		Total Common Stock (Sum of Lines 1 through 16)	10,553,646,128	0	135,405,135	10,689,051,263	XXX	2,489,991	XXX	936,938,164	XXX	939,988,517
		REAL ESTATE										
18.		Home Office Property (General Account only)	260,399,790	0	0	260,399,790	0.0000	0	0.0750	19,529,984	0.0750	19,529,984
19.		Investment Properties	325,425,213	0	289,373,113	614,798,326	0.0000	0	0.0750	46,109,874	0.0750	46,109,874
20.		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1100	0	0.1100	0
21.		Total Real Estate (Sum of Lines 18 through 20)	585,825,004	0	289,373,113	875,198,117	XXX	0	XXX	65,639,859	XXX	65,639,859
		OTHER INVESTED ASSETS INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS										
22.		Exempt Obligations	1,716,601	XXX	XXX	1,716,601	0.0000	0	0.0000	0	0.0000	0
23.	1	Highest Quality	157,745,000	XXX	XXX	157,745,000	0.0004	63,098	0.0023	362,814	0.0030	473,235
24.	2	High Quality	1,049,093,408	XXX	XXX	1,049,093,408	0.0019	1,993,277	0.0058	6,084,742	0.0090	9,441,841
25.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
26.	4	Low Quality	46,331,220	XXX	XXX	46,331,220	0.0213	986,855	0.0530	2,455,555	0.0750	3,474,841
27.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
28.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)	1,254,886,228	XXX	XXX	1,254,886,228	XXX	3,043,230	XXX	8,903,110	XXX	13,389,917

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
30.	1	Highest Quality	47,134,373	XXX	XXX	47,134,373	0.0004	18,854	0.0023	108,409	0.0030	141,403
31.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
32.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
33.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
34.	5	Lower Quality	130,520,895	XXX	XXX	130,520,895	0.0432	5,638,503	0.1100	14,357,298	0.1700	22,188,552
35.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
36.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	177,655,269	XXX	XXX	177,655,269	XXX	5,657,356	XXX	14,465,708	XXX	22,329,955
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing Affiliated:										
38.		Mortgages - CM1 - Highest Quality	3,633,890	0	XXX	3,633,890	0.0010	3,634	0.0050	18,169	0.0065	23,620
39.		Mortgages - CM2 - High Quality	38,390,179	0	XXX	38,390,179	0.0035	134,366	0.0100	383,902	0.0130	499,072
40.		Mortgages - CM3 - Medium Quality	8,598,606	0	XXX	8,598,606	0.0060	51,592	0.0175	150,476	0.0225	193,469
41.		Mortgages - CM4 - Low Medium Quality	49,279,354	0	XXX	49,279,354	0.0105	517,433	0.0300	1,478,381	0.0375	1,847,976
42.		Mortgages - CM5 - Low Quality	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
43.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
44.		Residential Mortgages - All Other	0	XXX	XXX	0	0.0013	0	0.0030	0	0.0040	0
45.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
		Overdue, Not in Process Affiliated:										
46.		Farm Mortgages	831,497	0	XXX	831,497	0.0420	34,923	0.0760	63,194	0.1200	99,780
47.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
48.		Residential Mortgages - All Other	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
49.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
50.		Commercial Mortgages - All Other	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		In Process of Foreclosure Affiliated:										
51.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
52.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
53.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
54.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
55.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
56.		Total Affiliated (Sum of Lines 38 through 55)	100,733,528	0	XXX	100,733,528	XXX	741,947	XXX	2,094,121	XXX	2,663,917
57.		Unaffiliated - In Good Standing With Covenants	0	0	XXX	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
58.		Unaffiliated - In Good Standing Defeased With Government Securities	0	0	XXX	0	0.0010	0	0.0050	0	0.0065	0
59.		Unaffiliated - In Good Standing Primarily Senior	0	0	XXX	0	0.0035	0	0.0010	0	0.0130	0
60.		Unaffiliated - In Good Standing All Other	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
61.		Unaffiliated - Overdue, Not in Process	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
62.		Unaffiliated - In Process of Foreclosure	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
63.		Total Unaffiliated (Sum of Lines 57 through 62)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	100,733,528	0	XXX	100,733,528	XXX	741,947	XXX	2,094,121	XXX	2,663,917

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
65.		Unaffiliated Public	0	XXX	XXX	0	0.0000	0	0.1486 (a)	0	0.1486 (a)	0
66.		Unaffiliated Private	4,049,573,100	XXX	XXX	4,049,573,100	0.0000	0	0.1600	647,931,696	0.1600	647,931,696
67.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
69.		Affiliated Other - All Other	890,403,731	XXX	XXX	890,403,731	0.0000	0	0.1600	142,464,597	0.1600	142,464,597
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	4,939,976,831	XXX	XXX	4,939,976,831	XXX	0	XXX	790,396,293	XXX	790,396,293
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
71.		Home Office Property (General Account only)	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
72.		Investment Properties	722,262,171	0	73,508,686	795,770,857	0.0000	0	0.0750	59,682,814	0.0750	59,682,814
73		Properties Acquired in Satisfaction of Debt	(1)	0	0	(1)	0.0000	0	0.1100	0	0.1100	0
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	722,262,170	0	73,508,686	795,770,857	XXX	0	XXX	59,682,814	XXX	59,682,814
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
75.		Guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
76.		Non-guaranteed Federal Low Income Housing Tax Credit	281,343,141	0	0	281,343,141	0.0063	1,772,462	0.0120	3,376,118	0.0190	5,345,520
77.		Guaranteed State Low Income Housing Tax Credit	1,325,156	0	0	1,325,156	0.0003	398	0.0006	795	0.0010	1,325
78.		Non-guaranteed State Low Income Housing Tax Credit	1,032,541	0	0	1,032,541	0.0063	6,505	0.0120	12,390	0.0190	19,618
79.		All Other Low Income Housing Tax Credit	0	0	0	0	0.0273	0	0.0600	0	0.0975	0
80.		Total LIHTC (Sum of Lines 75 through 79)	283,700,838	0	0	283,700,838	XXX	1,779,364	XXX	3,389,303	XXX	5,366,463
		ALL OTHER INVESTMENTS										
81.		NAIC 1 Working Capital Finance Investments	0	XXX	0	0	0.0000	0	0.0037	0	0.0037	0
82.		NAIC 2 Working Capital Finance Investments	0	XXX	0	0	0.0000	0	0.0120	0	0.0120	0
83.		Other Invested Assets - Schedule BA	949,162,672	XXX	0	949,162,672	0.0000	0	0.1300	123,391,147	0.1300	123,391,147
84.		Other Short-Term Invested Assets - Schedule DA	0	XXX	0	0	0.0000	0	0.1300	0	0.1300	0
85.		Total All Other (Sum of Lines 81, 82, 83 and 84)	949,162,672	XXX	0	949,162,672	XXX	0	XXX	123,391,147	XXX	123,391,147
86.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)	8,428,377,535	0	73,508,686	8,501,886,221	XXX	11,221,898	XXX	1,002,322,496	XXX	1,017,220,507

(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
(b) Determined using the same factors and breakdowns used for directly owned real estate.
(c) This will be the factor associated with the risk category determined in the company generated worksheet.

ASSET VALUATION RESERVE (Continued)

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
	R		Corporate Bond First to Default	1	268,810,752	268,810,752	107,524	618,265
	CW	017475-AC-8	ALLEGIANCE CORP DEBENTURES	2FE	3,706,845	(3,706,845)	(1,483)	(8,526)
	CW	037411-AM-7	APACHE CORP DEBENTURES	2FE	4,948,837	(4,948,837)	(1,980)	(11,382)
	CW	111021-AE-1	BRITISH TELECOM PLC BONDS	2FE	51,040,144	(51,040,144)	(20,416)	(117,392)
	CW	126408-BP-7	CSX CORP DEBENTURES	2FE	14,146,321	(14,146,321)	(5,659)	(32,537)
	CW	29244T-AB-7	ENDESA CHILE OVERSEAS CO BONDS	2FE	2,063,918	(2,063,918)	(826)	(4,747)
	CW	438506-AS-6	HONEYWELL INC DEBENTURES	1FE	5,832,568	(5,832,568)	(2,333)	(13,415)
	CW	448814-DB-6	HYDRO-QUEBEC GOVT FOREIGN	1FE	24,545,883	(24,545,883)	(9,818)	(56,456)
	CW	448814-EJ-8	HYDRO-QUEBEC GOVT FOREIGN	1FE	21,814,927	(21,814,927)	(8,726)	(50,174)
	CW	459200-AM-3	IBM CORP DEBENTURES	1FE	314,370	(314,370)	(126)	(723)
	CW	500760-AR-7	KRAFT FOODS INC CORP	2FE	16,842,327	(16,842,327)	(6,737)	(38,737)
	CW	501044-BT-7	KROGER COMPANY COMPANY GUARNT	2FE	10,805,713	(10,805,713)	(4,322)	(24,853)
	CW	501044-BZ-3	KROGER COMPANY COMPANY GUARNT	2FE	10,577,914	(10,577,914)	(4,231)	(24,329)
	CW	51808B-AE-2	LASMO (USA) INC COMPANY GUARNT	2FE	18,992,314	(18,992,314)	(7,597)	(43,682)
	CW	524671-AA-2	LEGRAND DEBENTURES	1FE	1,550,334	(1,550,334)	(620)	(3,566)
	CW	61166W-AC-5	MONSANTO CO CORPORATE	1FE	5,195,013	(5,195,013)	(2,078)	(11,949)
	CW	628931-AB-3	NBD BK NA SUB NT SUB DEBENTURES	1FE	10,363,627	(10,363,627)	(4,145)	(23,836)
	CW	652478-BA-5	NEWS AMERICA HLDGS COMPANY GUARNT	2FE	5,255,023	(5,255,023)	(2,102)	(12,087)
	CW	656531-AM-2	STATOILHYDRO ASA DEBENTURES	1FE	2,352,157	(2,352,157)	(941)	(5,410)
	CW	744567-BA-5	PUBLIC SERVICE ELEC & GAS CO 1ST REF MORT	1FE	1,932,858	(1,932,858)	(773)	(4,446)
	CW	748148-QR-7	PROVINCE OF QUEBEC GOVT FOREIGN	1FE	19,256,151	(19,256,151)	(7,702)	(44,289)
	CW	867229-AC-0	SUNCOR ENERGY INC NT NOTES	1FE	4,995,674	(4,995,674)	(1,998)	(11,490)
	CW	872649-BH-0	TRW INC DEBENTURES	2FE	5,700,126	(5,700,126)	(2,280)	(13,110)
	CW	907818-CF-3	UNION PACIFIC CORP DEBENTURES	1FE	178,514	(178,514)	(71)	(411)
	CW	91086Q-AG-3	UNITED MEXICAN STATES GOVT FOREIGN	2FE	3,783,732	(3,783,732)	(1,513)	(8,703)
	CW	925524-AH-3	VIACOM INC COMPANY GUARNT	2FE	11,579,468	(11,579,468)	(4,632)	(26,633)
	CW	94106L-AN-9	WASTE MANAGEMENT INC COMPANY GUARNT	2FE	8,229,763	(8,229,763)	(3,292)	(18,928)
	CW	96647K-AF-9	PEPSIAMERICAS INC NOTES	1FE	2,506,126	(2,506,126)	(1,002)	(5,764)
	CW	Y8578H-AC-4	TELEKOM MALAYSIA BERHAD DEBENTURES	1FE	300,106	(300,106)	(120)	(690)
020039E#9	R		Corporate Bond First to Default	1	2,023,390	2,023,390	809	4,654
	CW	25156P-AC-7	DEUTSCHE TELEKOM INT FIN CO GT COMPANY GUARNT	2FE	2,023,390	(2,023,390)	(809)	(4,654)
020039E#9	R		Corporate Bond First to Default	1	3,751,062	3,751,062	1,500	8,627
	CW	25156P-AC-7	DEUTSCHE TELEKOM INT FIN CO GT COMPANY GUARNT	2FE	3,751,062	(3,751,062)	(1,500)	(8,627)
0199999. Subtotal Default Component - Other Than Mortgage					549,170,409	0	0	0
					0	0	0	0
0299999. Subtotal Default Component - Mortgage Loans					0	0	0	0
					0	0	0	0
0399999. Subtotal Equity Component - Common Stocks					0	0	0	0
					0	0	0	0
0499999. Subtotal Equity Component - Real Estate and Other					0	0	0	0
0599999 - Total					549,170,409	0	0	0

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts									
									Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1. - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written	1,279,775,771	XXX	1,065,966,733	XXX	0	XXX	0	XXX	0	XXX	210,343,014	XXX	3,465,944	XXX	0	XXX	80	XXX
2. Premiums earned	1,275,660,322	XXX	1,063,646,077	XXX	0	XXX	0	XXX	0	XXX	208,553,668	XXX	3,460,499	XXX	0	XXX	78	XXX
3. Incurred claims	1,038,865,014	81.4	942,180,533	88.6	0	0.0	0	0.0	0	0.0	90,154,003	43.2	6,530,478	188.7	0	0.0	0	0.0
4. Cost containment expenses	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4)	1,038,865,014	81.4	942,180,533	88.6	0	0.0	0	0.0	0	0.0	90,154,003	43.2	6,530,478	188.7	0	0.0	0	0.0
6. Increase in contract reserves	491,071,151	38.5	242,379,425	22.8	0	0.0	0	0.0	0	0.0	250,218,854	120.0	(1,527,128)	(44.1)	0	0.0	0	0.0
7. Commissions (a)	66,309,782	5.2	52,060,690	4.9	0	0.0	0	0.0	0	0.0	14,249,092	6.8	0	0.0	0	0.0	0	0.0
8. Other general insurance expenses	306,753,019	24.0	280,729,843	26.4	0	0.0	0	0.0	43,330	0.0	20,815,830	10.0	5,164,016	149.2	0	0.0	0	0.0
9. Taxes, licenses and fees	32,087,625	2.5	27,401,841	2.6	0	0.0	0	0.0	2,922	0.0	4,477,634	2.1	205,228	5.9	0	0.0	0	0.0
10. Total other expenses incurred	405,150,426	31.8	360,192,374	33.9	0	0.0	0	0.0	46,252	0.0	39,542,556	19.0	5,369,244	155.2	0	0.0	0	0.0
11. Aggregate write-ins for deductions	(17,218)	0.0	(2,677)	0.0	0	0.0	0	0.0	0	0.0	(14,621)	0.0	80	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds	(659,409,051)	(51.7)	(481,103,578)	(45.2)	0	0.0	0	0.0	(46,252)	0.0	(171,347,124)	(82.2)	(6,912,175)	(199.7)	0	0.0	78	100.0
13. Dividends or refunds	(1,620,871)	(0.1)	(1,618,871)	(0.2)	0	0.0	0	0.0	0	0.0	(2,000)	0.0	0	0.0	0	0.0	0	0.0
14. Gain from underwriting after dividends or refunds	(657,788,180)	(51.6)	(479,484,707)	(45.1)	0	0.0	0	0.0	(46,252)	0.0	(171,345,124)	(82.2)	(6,912,175)	(199.7)	0	0.0	78	100.0
DETAILS OF WRITE-INS																		
1101. Self insured liabilities and miscellaneous deductions	(21,676)	0.0	(6,374)	0.0	0	0.0	0	0.0	0	0.0	(15,362)	0.0	60	0.0	0	0.0	0	0.0
1102. Interest and taxes	4,458	0.0	3,697	0.0	0	0.0	0	0.0	0	0.0	741	0.0	20	0.0	0	0.0	0	0.0
1103.																		
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	(17,218)	0.0	(2,677)	0.0	0	0.0	0	0.0	0	0.0	(14,621)	0.0	80	0.0	0	0.0	0	0.0

(a) Includes $ 0 reported as "Contract, membership and other fees retained by agents."

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
PART 2. - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums	77,848,221	25,061,421	0	0	0	52,671,219	115,581	0	0
2. Advance premiums	19,393,771	14,624,582	0	0	0	4,678,890	90,299	0	0
3. Reserve for rate credits	0	0	0	0	0	0	0	0	0
4. Total premium reserves, current year	97,241,992	39,686,003	0	0	0	57,350,109	205,880	0	0
5. Total premium reserves, prior year	93,126,548	37,365,348	0	0	0	55,560,207	200,993	0	0
6. Increase in total premium reserves	4,115,444	2,320,655	0	0	0	1,789,902	4,887	0	0
B. Contract Reserves:									
1. Additional reserves (a)	4,971,376,514	2,433,628,823	0	0	0	2,490,921,452	46,826,239	0	0
2. Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0
3. Total contract reserves, current year	4,971,376,514	2,433,628,823	0	0	0	2,490,921,452	46,826,239	0	0
4. Total contract reserves, prior year.	4,480,305,363	2,191,249,398	0	0	0	2,240,702,598	48,353,367	0	0
5. Increase in contract reserves	491,071,151	242,379,425	0	0	0	250,218,854	(1,527,128)	0	0
C. Claim Reserves and Liabilities:									
1. Total current year	3,320,335,007	3,035,074,101	0	0	0	283,540,010	1,720,896	0	0
2. Total prior year	3,201,707,603	2,951,002,514	0	0	0	248,776,356	1,928,733	0	0
3. Increase	118,627,404	84,071,587	0	0	0	34,763,654	(207,837)	0	0

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year	703,730,468	652,216,075	0	0	0	50,057,198	1,457,195	0	0
1.2 On claims incurred during current year	216,507,142	205,892,871	0	0	0	5,333,151	5,281,120	0	0
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year	2,608,345,684	2,395,107,428	0	0	0	212,894,551	343,705	0	0
2.2 On claims incurred during current year	711,989,323	639,966,673	0	0	0	70,645,459	1,377,191	0	0
3. Test:									
3.1 Lines 1.1 and 2.1	3,312,076,152	3,047,323,503	0	0	0	262,951,749	1,800,900	0	0
3.2 Claim reserves and liabilities, December 31, prior year	3,201,707,603	2,951,002,514	0	0	0	248,776,356	1,928,733	0	0
3.3 Line 3.1 minus Line 3.2	110,368,549	96,320,989	0	0	0	14,175,393	(127,833)	0	0

PART 4. - REINSURANCE									
A. Reinsurance Assumed:									
1. Premiums written	1,011,460	1,011,460	0	0	0	0	0	0	0
2. Premiums earned	1,011,460	1,011,460	0	0	0	0	0	0	0
3. Incurred claims	558,902	558,902	0	0	0	0	0	0	0
4. Commissions	29,065	29,065	0	0	0	0	0	0	0
B. Reinsurance Ceded:									
1. Premiums written	62,826,611	61,067,320	0	0	1,616,240	143,051	0	0	0
2. Premiums earned	62,830,962	61,047,535	0	0	1,637,989	145,438	0	0	0
3. Incurred claims	46,559,003	42,620,653	0	0	3,786,417	151,933	0	0	0
4. Commissions	5,838,829	5,838,829	0	0	0	0	0	0	0

(a) Includes $ 63,046,182 premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims	7,287,004	684,946	1,076,893,167	1,084,865,117
2. Beginning Claim Reserves and Liabilities	2,598,005	654,000	3,339,460,828	3,342,712,833
3. Ending Claim Reserves and Liabilities	2,375,532	33,000	3,472,046,176	3,474,454,708
4. Claims Paid	7,509,477	1,305,946	944,307,819	953,123,242
B. Assumed Reinsurance:				
5. Incurred Claims	24,349	0	534,553	558,902
6. Beginning Claim Reserves and Liabilities	0	0	505,524	505,524
7. Ending Claim Reserves and Liabilities	0	0	477,777	477,777
8. Claims Paid	24,349	0	562,300	586,649
C. Ceded Reinsurance:				
9. Incurred Claims	0	0	46,559,003	46,559,003
10. Beginning Claim Reserves and Liabilities	0	0	151,574,528	151,574,528
11. Ending Claim Reserves and Liabilities	0	0	161,944,350	161,944,350
12. Claims Paid	0	0	36,189,181	36,189,181
D. Net:				
13. Incurred Claims	7,311,353	684,946	1,030,868,717	1,038,865,016
14. Beginning Claim Reserves and Liabilities	2,598,005	654,000	3,188,391,824	3,191,643,829
15. Ending Claim Reserves and Liabilities	2,375,532	33,000	3,310,579,603	3,312,988,135
16. Claims Paid	7,533,826	1,305,946	908,680,938	917,520,710
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses	7,311,353	684,946	1,030,868,717	1,038,865,016
18. Beginning Reserves and Liabilities	2,598,005	654,000	3,188,391,824	3,191,643,829
19. Ending Reserves and Liabilities	2,375,532	33,000	3,310,579,604	3,312,988,136
20. Paid Claims and Cost Containment Expenses	7,533,826	1,305,946	908,680,937	917,520,709

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
14298	45-2941561	01/01/2013	Prudential Arizona Reinsurance Universal Company	AZ	CO/I	38,820,575,532	565,521,638	147,206,112	37,263,938	0	0
14299	33-1095301	08/01/2004	Prudential Arizona Reinsurance Captive Company	AZ	YRT/I	267,642,009,046	741,717,669	527,631,070	92,087,000	0	0
14296	41-2214052	10/01/2006	Universal Prudential Arizona Reinsurance Company	AZ	YRT/I	13,952,623,335	53,113,805	34,397,155	11,678,000	0	0
14300	27-1629186	01/01/2010	Prudential Arizona Reinsurance Term Company	AZ	YRT/I	170,614,512,398	332,566,058	232,211,631	44,174,000	0	0
14298	45-2941561	07/01/2011	Prudential Arizona Reinsurance Universal Company	AZ	YRT/I	22,386,709,843	154,512,648	107,517,773	42,169,000	0	0
15344	90-1009745	10/01/2013	Prudential Universal Reinsurance Company	AZ	YRT/I	26,240,949,440	53,384,721	30,463,625	14,133,000	0	0
15456	46-4641980	01/01/2014	Prudential Term Reinsurance Co	AZ	YRT/I	49,307,242,645	76,946,221	90,853,214	2,361,000	0	0
00000	32-0347598	07/01/2011	Prudential New Jersey Captive Insurance Company	NJ	COFW/I	6,800,042,552	3,818,733,710	142,139,436	15,447,847	0	4,049,742,777
0199999. General Account - U.S. Affiliates - Captive						595,764,664,791	5,796,496,470	1,312,420,016	259,313,785	0	4,049,742,777
79227	22-1944557	12/01/2004	Pruco Life Insurance Company	AZ	YRT/I	0	4,909,575	0	0	0	0
86630	06-1241288	10/31/2004	Prudential Annuities Life Assurance Corporation	AZ	CO/I	0	3,750,374	1,053,928	0	0	0
79227	22-1944557	12/01/2004	Pruco Life Insurance Company	AZ	YRT/I	48,183,853,652	249,754,514	209,014,138	46,839,000	0	0
97195	22-2426091	12/01/2004	Pruco Life Insurance Company of New Jersey	NJ	YRT/I	10,438,904,175	42,676,854	37,423,260	8,759,000	0	0
0299999. General Account - U.S. Affiliates - Other						58,622,757,827	301,091,317	247,491,326	55,598,000	0	0
0399999. Total General Account - U.S. Affiliates						654,387,422,618	6,097,587,787	1,559,911,342	314,911,785	0	4,049,742,777
00000	AA-1580001	04/01/1988	The Prudential Life Insurance Co., Ltd.	JPN	ADB/I	3,604,304,600	900,814	0	0	0	0
00000	AA-1580001	04/01/1988	The Prudential Life Insurance Co., Ltd.	JPN	YRT/I	34,032,737,953	96,338,062	114,252,348	20,454,409	0	0
00000	AA-1580001	02/15/1999	The Prudential Life Insurance Co., Ltd.	JPN	CO/I	43,625,463,097	8,278,451,751	1,546,835,802	53,627,905	0	0
00000	AA-5420064	04/01/1998	The Prudential Life Insurance Co. of Korea, Ltd.	KOR	ADB/I	3,769,965,033	69,813	0	0	0	0
00000	AA-5420064	04/01/1998	The Prudential Life Insurance Co. of Korea, Ltd.	KOR	YRT/I	644,450,301	165,972	3,005,188	790,887	0	0
00000	AA-2731006	11/01/2006	Pru Seguros S.A.	MEX	ADB/I	11,732,279	2,451	0	0	0	0
00000	AA-2731006	11/01/2006	Pru Seguros S.A.	MEX	YRT/I	144,691,835	127,195	138,372	176,318	0	0
00000	AA-1360003	01/01/2012	Pramerica Life S.p.A.	ITA	YRT/I	185,042,977	0	304,479	(76,478)	0	0
00000	AA-1584103	04/02/2014	The Prudential Gibraltar Financial Life Insurance Company LTD	JPN	YRT/I	87,188,339	374,719	325,104	0	0	0
00000	00-0000000	06/24/2008	Pramerica of Bermuda Life Assurance Company, Ltd.	BMU	YRT/I	274,837,117	621,512	287,365	118,000	0	0
0599999. General Account - Non-U.S. Affiliates - Other						86,380,413,531	8,377,052,289	1,665,148,658	75,091,041	0	0
0699999. Total General Account - Non-U.S. Affiliates						86,380,413,531	8,377,052,289	1,665,148,658	75,091,041	0	0
0799999. Total General Account - Affiliates						740,767,836,149	14,474,640,076	3,225,060,000	390,002,826	0	4,049,742,777
62146	36-2136262	10/01/2002	Combined Insurance Company of America	IL	OTH/G	2,059,960	366,072	0	0	0	0
62308	06-0303370	01/01/1974	Connecticut General Life Insurance Company	CT	OTH/G	1,770,743	304,854	0	140,450	0	0
65536	54-0283385	07/01/2007	Genworth Life and Annuity Insurance Company	VA	YRT/G	218,181,358	0	506,056	92,000	0	0
72990	22-2882416	07/01/2007	Genworth Life Insurance Company of New York	NY	YRT/G	14,133,839	0	48,173	0	0	0
87726	06-0566090	10/01/1957	MetLife Insurance Company of Connecticut	CT	OTH/G	182,254	51,123	0	0	0	0
87726	06-0566090	05/01/1946	MetLife Insurance Company of Connecticut	CT	OTH/G	197,666	148,250	0	0	0	0
65978	13-5581829	04/01/1975	Metropolitan Life Insurance Company	NY	OTH/G	53,938	22,193	0	0	0	0
65978	13-5581829	01/01/2009	Metropolitan Life Insurance Company	NY	OTH/G	7,027,750,302	0	28,874,711	13,571,637	0	0
65978	13-5581829	08/01/1986	Metropolitan Life Insurance Company	NY	OTH/G	593,717	178,115	0	227,674	0	0
61271	42-0127290	10/01/2002	Principal Life Insurance Company	IA	OTH/G	244,904	225,744	0	0	0	0
00000	00-0000000	09/29/1965	Servicemembers Group Life Conversion Pool	Various	OTH/G	0	8,995,672	716,318	240,123	0	0
69493	74-1231916	05/01/1978	Tower Life Insurance Co.	TX	OTH/G	589,956	527,069	0	0	0	0
71323	75-1168687	01/01/1986	Zale Life Insurance Company	AZ	OTH/G	300,779,250	677,859	1,001,565	152,000	0	0
60186	36-2554642	06/01/2006	Allstate Life Insurance Company	IL	CO/I	0	1,568,084,410	15,289,613	0	0	0
70815	06-0838648	01/02/2013	Hartford Life and Accident Insurance Company	CT	CO/I	2,360,700,059	380,441,461	38,284,437	7,064,204	0	0
71153	39-1052598	01/02/2013	Hartford Life and Annuity Insurance Company	CT	CO/G	110,531,056,194	9,263,822,801	897,107,104	105,634,480	0	0
71153	39-1052598	01/02/2013	Hartford Life and Annuity Insurance Company	CT	MCO/I	11,602,860,244	0	44,860,066	0	976,560,502	0
88072	06-0974148	01/02/2013	Hartford Life Insurance Company	CT	CO/I	13,919,277,617	2,156,437,214	134,990,693	39,199,730	0	0
82627	06-0839705	01/01/1991	Swiss Re Life & Health America Inc.	CT	YRT/I	0	0	0	153,779	0	0
82627	06-0839705	01/01/1991	Swiss Re Life & Health America Inc.	CT	YRT/I	0	0	0	199,050	0	0
82627	06-0839705	01/01/1992	Swiss Re Life & Health America Inc.	CT	YRT/I	0	0	0	461,339	0	0
82627	06-0839705	01/01/1992	Swiss Re Life & Health America Inc.	CT	YRT/I	0	0	0	906,786	0	0
60895	35-0145825	01/29/1981	American United Life Insurance Company	IN	OTH/I	0	0	0	0	0	0
62308	06-0303370	01/01/1970	Connecticut General Life Insurance Company	CT	YRT/I	4,560,512	38,144	64,639	0	0	0
87017	62-1003368	05/20/2004	Revios Reinsurance U.S. Inc.	CA	YRT/I	3,240,519	27,150	17,706	0	0	0
0899999. General Account - U.S. Non-Affiliates						145,988,233,032	13,380,348,131	1,161,761,081	168,043,252	976,560,502	0
00000	AA-8310002	07/04/2014	BTPSI No 1 IC Limited	GBR	CO/G	0	21,366,249	745,534,180	232,290,544	0	0
00000	AA-1780106	04/10/2006	SCOR Global Life Reinsurance Ireland Limited	IRL	YRT/I	24,914,656,008	40,200,507	5,705,192	5,086,866	0	0
00000	AA-1780106	11/01/2012	SCOR Global Life Reinsurance Ireland Limited	IRL	YRT/I	1,849,303,272	2,331,050	254,628	1,181,641	0	0

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
00000	AA-1560018	10/09/1990	Royal Bank of Canada	CAN	YRT/I	6,962,255	461,080	505,828	0	0	0
0999999. General Account - Non-U.S. Non-Affiliates						26,770,921,535	64,358,886	751,999,828	238,559,051	0	0
1099999. Total General Account - Non-Affiliates						172,759,154,567	13,444,707,017	1,913,760,909	406,602,303	976,560,502	0
1199999. Total General Account						913,526,990,716	27,919,347,093	5,138,820,909	796,605,129	976,560,502	4,049,742,777
1499999. Total Separate Accounts - U.S. Affiliates						0	0	0	0	0	0
1799999. Total Separate Accounts - Non-U.S. Affiliates						0	0	0	0	0	0
1899999. Total Separate Accounts - Affiliates						0	0	0	0	0	0
71153	39-1052598	01/02/2013	Hartford Life and Annuity Insurance Company	CT	MCO/I	63,121,691,183	0	324,576,433	0	5,312,935,183	0
88072	06-0974148	01/02/2013	Hartford Life Insurance Company	CT	MCO/I	8,206,140,768	0	30,168,154	0	1,281,484,630	0
60186	36-2554642	06/01/2006	Allstate Life Insurance Company	IL	MCO/I	0	0	11,050,293	0	5,021,951,714	0
1999999. Separate Accounts - U.S. Non-Affiliates						71,327,831,951	0	365,794,880	0	11,616,371,527	0
2199999. Total Separate Accounts - Non-Affiliates						71,327,831,951	0	365,794,880	0	11,616,371,527	0
2299999. Total Separate Accounts						71,327,831,951	0	365,794,880	0	11,616,371,527	0
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)						871,703,487,601	19,477,935,918	3,087,467,303	482,955,037	12,592,932,029	4,049,742,777
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)						113,151,335,066	8,441,411,175	2,417,148,486	313,650,092	0	0
9999999 - Totals						984,854,822,667	27,919,347,093	5,504,615,789	796,605,129	12,592,932,029	4,049,742,777

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than for Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
0399999. Total - U.S. Affiliates						0	0	0	0	0	0
0699999. Total - Non-U.S. Affiliates						0	0	0	0	0	0
0799999. Total - Affiliates						0	0	0	0	0	0
65978	13-5581829	01/01/2009	Metropolitan Life Insurance Company	NY	OTH/G	1,011,460	0	0	477,777	0	0
0899999. U.S. Non-Affiliates						1,011,460	0	0	477,777	0	0
1099999. Total - Non-Affiliates						1,011,460	0	0	477,777	0	0
1199999. Total U.S. (Sum of 0399999 and 0899999)						1,011,460	0	0	477,777	0	0
1299999. Total Non-U.S. (Sum of 0699999 and 0999999)						0	0	0	0	0	0
9999999 - Totals						1,011,460	0	0	477,777	0	0

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
00000	32-0347598	07/01/2011	Prudential New Jersey Captive Insurance Company	NJ	168,000	230,000
00000	32-0347598	07/01/2011	Prudential New Jersey Captive Insurance Company	NJ	0	15,447,847
0199999. Life and Annuity - U.S. Affiliates - Captive					168,000	15,677,847
79227	22-1944557	01/01/2013	Pruco Life Insurance Company	AZ	0	44,969,682
79227	22-1944557	01/01/2013	Pruco Life Insurance Company	AZ	0	3,952,279
0299999. Life and Annuity - U.S. Affiliates - Other					0	48,921,961
0399999. Total Life and Annuity - U.S. Affiliates					168,000	64,599,808
00000	AA-1360003	04/01/1998	Pramerica S.p.A	ITA	0	1,056,580
00000	AA-2130036	04/01/2002	Pramerica Seguros S.A.	ARG	0	216,040
00000	AA-2731006	11/01/2006	Pru Seguros S.A. -Mexico	MEX	0	2,632,702
00000	AA-5284100	04/01/2007	Prudential Life Insurance Company of Taiwan Inc.	TWN	0	3,608,786
00000	AA-9640003	01/01/2002	Prumerica Towarzystwo Ubezpieczen na Zycie Spolka Akcyjna	POL	0	833,920
0599999. Life and Annuity - Non-U.S. Affiliates - Other					0	8,348,028
0699999. Total Life and Annuity - Non-U.S. Affiliates					0	8,348,028
0799999. Total Life and Annuity - Affiliates					168,000	72,947,836
80659	38-0397420	01/01/1986	Canada Life Assurance Company	MI	0	2,968
80659	38-0397420	04/01/2003	Canada Life Assurance Company	MI	0	147
80659	38-0397420	04/01/2003	Canada Life Assurance Company	MI	0	46
80659	38-0397420	09/01/2004	Canada Life Assurance Company	MI	0	3,100
80659	38-0397420	09/01/2004	Canada Life Assurance Company	MI	0	1,199,058
80659	38-0397420	01/01/2005	Canada Life Assurance Company	MI	0	1,323
80659	38-0397420	01/01/2005	Canada Life Assurance Company	MI	0	5,613
80659	38-0397420	10/01/2008	Canada Life Assurance Company	MI	0	19,472
80659	38-0397420	10/01/2008	Canada Life Assurance Company	MI	0	167,035
86258	13-2572994	11/01/1969	General Re Life Corporation	CT	0	318
86258	13-2572994	07/01/1973	General Re Life Corporation	CT	0	689,813
86258	13-2572994	03/01/1980	General Re Life Corporation	CT	0	27
86258	13-2572994	08/01/1982	General Re Life Corporation	CT	0	54
86258	13-2572994	08/01/1982	General Re Life Corporation	CT	0	121
86258	13-2572994	08/01/1982	General Re Life Corporation	CT	0	15
86258	13-2572994	05/01/1986	General Re Life Corporation	CT	0	4,530
86258	13-2572994	05/01/1987	General Re Life Corporation	CT	0	307
86258	13-2572994	05/01/1987	General Re Life Corporation	CT	0	432
86258	13-2572994	09/01/1992	General Re Life Corporation	CT	0	1,652
88340	59-2859797	11/01/1971	Hannover Life Reassurance Company of America	FL	0	30
88340	59-2859797	08/01/1982	Hannover Life Reassurance Company of America	FL	0	46
88340	59-2859797	08/01/1982	Hannover Life Reassurance Company of America	FL	0	97
88340	59-2859797	08/01/1982	Hannover Life Reassurance Company of America	FL	0	15
88340	59-2859797	11/01/1985	Hannover Life Reassurance Company of America	FL	0	22
88340	59-2859797	05/01/1987	Hannover Life Reassurance Company of America	FL	0	149
88340	59-2859797	05/01/1987	Hannover Life Reassurance Company of America	FL	0	1,054
88340	59-2859797	12/01/2010	Hannover Life Reassurance Company of America	FL	0	3,482
70815	06-0838648	01/02/2013	Hartford Life and Accident Insurance Company	CT	561,670	4,245,633
65676	35-0472300	08/01/1977	Lincoln National Life Insurance Company	IN	0	653
65676	35-0472300	08/01/1977	Lincoln National Life Insurance Company	IN	0	189
65676	35-0472300	10/01/1981	Lincoln National Life Insurance Company	IN	0	523
65676	35-0472300	04/15/1982	Lincoln National Life Insurance Company	IN	0	27
65676	35-0472300	01/01/1983	Lincoln National Life Insurance Company	IN	0	7,531
65676	35-0472300	01/01/1984	Lincoln National Life Insurance Company	IN	0	385
65676	35-0472300	01/01/1986	Lincoln National Life Insurance Company	IN	0	3,106
65676	35-0472300	10/01/1986	Lincoln National Life Insurance Company	IN	0	251
65676	35-0472300	11/01/1988	Lincoln National Life Insurance Company	IN	0	3,601
65676	35-0472300	11/01/1988	Lincoln National Life Insurance Company	IN	0	2,766
65676	35-0472300	05/01/1990	Lincoln National Life Insurance Company	IN	0	2,224
65676	35-0472300	05/01/1990	Lincoln National Life Insurance Company	IN	0	41,197
65676	35-0472300	02/01/1991	Lincoln National Life Insurance Company	IN	0	96
65676	35-0472300	02/01/1991	Lincoln National Life Insurance Company	IN	0	115
65676	35-0472300	01/01/1995	Lincoln National Life Insurance Company	IN	3,079,402	317,519
65676	35-0472300	10/01/1996	Lincoln National Life Insurance Company	IN	0	40,330
65676	35-0472300	07/01/1997	Lincoln National Life Insurance Company	IN	0	44,330
65676	35-0472300	10/15/1999	Lincoln National Life Insurance Company	IN	81,995	242,106
65676	35-0472300	12/01/2000	Lincoln National Life Insurance Company	IN	95,395	311,927
65676	35-0472300	06/15/2001	Lincoln National Life Insurance Company	IN	5,414	191,255
65676	35-0472300	06/15/2001	Lincoln National Life Insurance Company	IN	0	1,647
66346	58-0828824	05/01/1973	Munich American Reassurance Company	GA	0	204
66346	58-0828824	11/18/1974	Munich American Reassurance Company	GA	0	7,414
66346	58-0828824	11/18/1974	Munich American Reassurance Company	GA	91,493	9,717
66346	58-0828824	11/18/1974	Munich American Reassurance Company	GA	0	255,454
66346	58-0828824	12/01/1983	Munich American Reassurance Company	GA	0	34
66346	58-0828824	01/01/1994	Munich American Reassurance Company	GA	0	4,012
66346	58-0828824	10/15/1999	Munich American Reassurance Company	GA	0	190,956
66346	58-0828824	12/01/2000	Munich American Reassurance Company	GA	199,463	178,925
66346	58-0828824	06/15/2001	Munich American Reassurance Company	GA	1,804	63,750
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	0	568
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	0	17,871
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	115,221	6,092
66346	58-0828824	11/01/2002	Munich American Reassurance Company	GA	0	495,558
66346	58-0828824	11/01/2002	Munich American Reassurance Company	GA	74,063	1,121,461
66346	58-0828824	12/01/2002	Munich American Reassurance Company	GA	0	739
66346	58-0828824	12/01/2002	Munich American Reassurance Company	GA	4,450	14,316
66346	58-0828824	01/01/2005	Munich American Reassurance Company	GA	0	1,378
66346	58-0828824	01/01/2005	Munich American Reassurance Company	GA	0	5,954
66346	58-0828824	08/10/2009	Munich American Reassurance Company	GA	7	0
66346	58-0828824	08/10/2009	Munich American Reassurance Company	GA	2,860	0
93572	43-1235868	03/01/1974	RGA Reinsurance Company	MO	0	438
93572	43-1235868	03/01/1974	RGA Reinsurance Company	MO	0	140
93572	43-1235868	03/01/1974	RGA Reinsurance Company	MO	0	8
93572	43-1235868	11/01/1978	RGA Reinsurance Company	MO	0	9,189
93572	43-1235868	05/09/1979	RGA Reinsurance Company	MO	0	105
93572	43-1235868	05/09/1979	RGA Reinsurance Company	MO	0	40
93572	43-1235868	06/01/1984	RGA Reinsurance Company	MO	0	20,768
93572	43-1235868	06/15/1984	RGA Reinsurance Company	MO	0	912
93572	43-1235868	07/01/1985	RGA Reinsurance Company	MO	102,354	2,521,044
93572	43-1235868	07/01/1985	RGA Reinsurance Company	MO	71,319	279,180
93572	43-1235868	07/01/1985	RGA Reinsurance Company	MO	0	3,047
93572	43-1235868	05/01/1987	RGA Reinsurance Company	MO	0	309
93572	43-1235868	05/01/1987	RGA Reinsurance Company	MO	0	313
93572	43-1235868	05/01/1990	RGA Reinsurance Company	MO	0	2,466
93572	43-1235868	05/01/1990	RGA Reinsurance Company	MO	433,038	5,763
93572	43-1235868	05/01/1990	RGA Reinsurance Company	MO	0	1,385
93572	43-1235868	02/01/1991	RGA Reinsurance Company	MO	0	99
93572	43-1235868	02/01/1991	RGA Reinsurance Company	MO	0	281
93572	43-1235868	01/01/1993	RGA Reinsurance Company	MO	45,587	1,897

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Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
93572	43-1235868	01/01/1993	RGA Reinsurance Company	MO	0	4,603
93572	43-1235868	01/01/1993	RGA Reinsurance Company	MO	0	1,155
93572	43-1235868	01/01/1995	RGA Reinsurance Company	MO	2,406,356	203,867
93572	43-1235868	01/01/1995	RGA Reinsurance Company	MO	0	7,698
93572	43-1235868	10/01/1996	RGA Reinsurance Company	MO	825,928	1,583,836
93572	43-1235868	10/01/1996	RGA Reinsurance Company	MO	0	6,149
93572	43-1235868	04/01/1997	RGA Reinsurance Company	MO	0	275,558
93572	43-1235868	06/15/2001	RGA Reinsurance Company	MO	0	659
93572	43-1235868	11/01/2002	RGA Reinsurance Company	MO	0	200,410
93572	43-1235868	11/01/2002	RGA Reinsurance Company	MO	0	1,105,616
93572	43-1235868	12/01/2002	RGA Reinsurance Company	MO	0	738
93572	43-1235868	12/01/2002	RGA Reinsurance Company	MO	0	14,289
93572	43-1235868	03/01/2004	RGA Reinsurance Company	MO	0	550
93572	43-1235868	03/01/2004	RGA Reinsurance Company	MO	0	20,712
93572	43-1235868	09/01/2004	RGA Reinsurance Company	MO	0	7,555
93572	43-1235868	09/01/2004	RGA Reinsurance Company	MO	0	3,762,796
93572	43-1235868	01/01/2005	RGA Reinsurance Company	MO	0	1,354
93572	43-1235868	01/01/2005	RGA Reinsurance Company	MO	0	8,423
64688	75-6020048	07/01/1997	SCOR Global Life Americas Reinsurance Company	DE	0	21,596
64688	75-6020048	10/15/1999	SCOR Global Life Americas Reinsurance Company	DE	0	2,429
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	0	71,198
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	13,418	103
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	0	1,991
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	0	2,363,287
87017	62-1003368	11/01/1985	SCOR Global Life Reinsurance Company of Delaware	DE	0	88
87017	62-1003368	01/01/1996	SCOR Global Life Reinsurance Company of Delaware	DE	0	3,284
87017	62-1003368	06/01/2000	SCOR Global Life Reinsurance Company of Delaware	DE	0	14,841
87017	62-1003368	06/01/2000	SCOR Global Life Reinsurance Company of Delaware	DE	0	564
87017	62-1003368	06/15/2001	SCOR Global Life Reinsurance Company of Delaware	DE	2,706	95,627
87017	62-1003368	01/01/2002	SCOR Global Life Reinsurance Company of Delaware	DE	0	284
87017	62-1003368	01/01/2002	SCOR Global Life Reinsurance Company of Delaware	DE	0	8,914
87017	62-1003368	01/01/2002	SCOR Global Life Reinsurance Company of Delaware	DE	0	4,061
87572	23-2038295	01/01/1988	Scottish Re US, Inc.	DE	7,320	0
87572	23-2038295	06/01/1988	Scottish Re US, Inc.	DE	0	11,855
87572	23-2038295	06/01/1988	Scottish Re US, Inc.	DE	0	8,785
87572	23-2038295	06/01/1988	Scottish Re US, Inc.	DE	0	1,707
87572	23-2038295	05/01/1990	Scottish Re US, Inc.	DE	0	2,799
87572	23-2038295	05/01/1990	Scottish Re US, Inc.	DE	0	8,746
87572	23-2038295	05/01/1990	Scottish Re US, Inc.	DE	0	1,018
87572	23-2038295	01/01/1992	Scottish Re US, Inc.	DE	0	5,679
87572	23-2038295	01/01/1992	Scottish Re US, Inc.	DE	50,705	9,185
87572	23-2038295	01/01/1992	Scottish Re US, Inc.	DE	0	697
87572	23-2038295	01/01/1992	Scottish Re US, Inc.	DE	0	2,424
87572	23-2038295	01/01/1993	Scottish Re US, Inc.	DE	45,587	959
87572	23-2038295	01/01/1993	Scottish Re US, Inc.	DE	45,587	1,097
87572	23-2038295	01/01/1993	Scottish Re US, Inc.	DE	0	2,982
87572	23-2038295	01/01/1993	Scottish Re US, Inc.	DE	0	2,945
87572	23-2038295	01/01/1993	Scottish Re US, Inc.	DE	0	532
87572	23-2038295	01/01/1993	Scottish Re US, Inc.	DE	0	525
87572	23-2038295	12/01/1994	Scottish Re US, Inc.	DE	133,899	0
87572	23-2038295	01/01/1995	Scottish Re US, Inc.	DE	2,510,142	239,971
87572	23-2038295	10/01/1996	Scottish Re US, Inc.	DE	0	13,533
87572	23-2038295	09/01/2004	Scottish Re US, Inc.	DE	0	6,785
87572	23-2038295	09/01/2004	Scottish Re US, Inc.	DE	113,190	1,944,391
87572	23-2038295	07/11/2005	Scottish Re US, Inc.	DE	0	274,587
68713	84-0499703	10/01/1985	Security Life of Denver Insurance Company	CO	0	1,340
68713	84-0499703	01/01/1988	Security Life of Denver Insurance Company	CO	0	3,801
68713	84-0499703	01/01/1993	Security Life of Denver Insurance Company	CO	91,174	1,705
68713	84-0499703	01/01/1993	Security Life of Denver Insurance Company	CO	0	10,852
68713	84-0499703	01/01/1993	Security Life of Denver Insurance Company	CO	0	1,063
68713	84-0499703	07/01/1993	Security Life of Denver Insurance Company	CO	0	615
68713	84-0499703	12/01/1994	Security Life of Denver Insurance Company	CO	449,623	270,881
68713	84-0499703	01/01/1995	Security Life of Denver Insurance Company	CO	2,676,170	251,016
68713	84-0499703	10/01/1996	Security Life of Denver Insurance Company	CO	0	651,389
68713	84-0499703	07/01/1997	Security Life of Denver Insurance Company	CO	0	35,203
68713	84-0499703	10/15/1999	Security Life of Denver Insurance Company	CO	117,243	66,899
68713	84-0499703	06/15/2001	Security Life of Denver Insurance Company	CO	0	1,317
68713	84-0499703	06/15/2001	Security Life of Denver Insurance Company	CO	110,984	95,627
68713	84-0499703	01/01/2002	Security Life of Denver Insurance Company	CO	0	4,160
68713	84-0499703	01/01/2002	Security Life of Denver Insurance Company	CO	0	3,949
68713	84-0499703	08/01/2002	Security Life of Denver Insurance Company	CO	266,726	99,739
68713	84-0499703	08/01/2002	Security Life of Denver Insurance Company	CO	228,466	892,398
68713	84-0499703	11/01/2002	Security Life of Denver Insurance Company	CO	95,699	21,200
68713	84-0499703	12/01/2002	Security Life of Denver Insurance Company	CO	0	30,733
68713	84-0499703	01/01/2003	Security Life of Denver Insurance Company	CO	0	1,703
68713	84-0499703	01/01/2003	Security Life of Denver Insurance Company	CO	0	242,650
68713	84-0499703	07/01/2003	Security Life of Denver Insurance Company	CO	0	264
68713	84-0499703	07/01/2003	Security Life of Denver Insurance Company	CO	84,093	132,398
68713	84-0499703	02/13/2004	Security Life of Denver Insurance Company	CO	0	61,454
82627	06-0839705	01/01/1969	Swiss Re Life & Health America Inc.	CT	0	29
82627	06-0839705	04/15/1970	Swiss Re Life & Health America Inc.	CT	0	290
82627	06-0839705	07/01/1973	Swiss Re Life & Health America Inc.	CT	0	2,168
82627	06-0839705	01/01/1974	Swiss Re Life & Health America Inc.	CT	0	83
82627	06-0839705	01/01/1979	Swiss Re Life & Health America Inc.	CT	0	43
82627	06-0839705	10/01/1979	Swiss Re Life & Health America Inc.	CT	0	5
82627	06-0839705	07/01/1980	Swiss Re Life & Health America Inc.	CT	0	732
82627	06-0839705	07/01/1980	Swiss Re Life & Health America Inc.	CT	0	11
82627	06-0839705	10/01/1981	Swiss Re Life & Health America Inc.	CT	0	274
82627	06-0839705	07/01/1982	Swiss Re Life & Health America Inc.	CT	0	163
82627	06-0839705	07/01/1982	Swiss Re Life & Health America Inc.	CT	0	12
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	CT	0	15
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	CT	0	54
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	CT	0	23
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	CT	0	48
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	CT	0	121
82627	06-0839705	01/01/1983	Swiss Re Life & Health America Inc.	CT	0	2,880
82627	06-0839705	01/01/1984	Swiss Re Life & Health America Inc.	CT	0	97
82627	06-0839705	01/01/1984	Swiss Re Life & Health America Inc.	CT	0	42
82627	06-0839705	11/01/1984	Swiss Re Life & Health America Inc.	CT	0	561
82627	06-0839705	07/01/1985	Swiss Re Life & Health America Inc.	CT	0	7,225
82627	06-0839705	07/01/1985	Swiss Re Life & Health America Inc.	CT	0	1,861
82627	06-0839705	07/01/1985	Swiss Re Life & Health America Inc.	CT	0	2,041
82627	06-0839705	06/01/1986	Swiss Re Life & Health America Inc.	CT	0	61

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Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	CT	0	64
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	CT	0	119
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	CT	0	437
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	CT	0	394
82627	06-0839705	08/01/1987	Swiss Re Life & Health America Inc.	CT	0	1,138
82627	06-0839705	07/01/1990	Swiss Re Life & Health America Inc.	CT	0	66
82627	06-0839705	01/01/1991	Swiss Re Life & Health America Inc.	CT	0	1,518
82627	06-0839705	01/01/1991	Swiss Re Life & Health America Inc.	CT	0	2,326
82627	06-0839705	01/01/1991	Swiss Re Life & Health America Inc.	CT	0	252
82627	06-0839705	01/01/1992	Swiss Re Life & Health America Inc.	CT	214,245	6,552
82627	06-0839705	01/01/1992	Swiss Re Life & Health America Inc.	CT	0	9,428
82627	06-0839705	01/01/1992	Swiss Re Life & Health America Inc.	CT	0	2,769
82627	06-0839705	01/01/1992	Swiss Re Life & Health America Inc.	CT	0	1,114
82627	06-0839705	02/01/1992	Swiss Re Life & Health America Inc.	CT	0	940
82627	06-0839705	02/01/1993	Swiss Re Life & Health America Inc.	CT	0	81
82627	06-0839705	07/01/1993	Swiss Re Life & Health America Inc.	CT	0	48,440
82627	06-0839705	12/01/1994	Swiss Re Life & Health America Inc.	CT	495,797	1,613
82627	06-0839705	12/01/1994	Swiss Re Life & Health America Inc.	CT	449,623	270,698
82627	06-0839705	01/01/1995	Swiss Re Life & Health America Inc.	CT	1,847,640	238,291
82627	06-0839705	10/01/1996	Swiss Re Life & Health America Inc.	CT	0	28,627
82627	06-0839705	07/01/1997	Swiss Re Life & Health America Inc.	CT	0	22,421
82627	06-0839705	10/15/1999	Swiss Re Life & Health America Inc.	CT	0	222,980
82627	06-0839705	12/01/2000	Swiss Re Life & Health America Inc.	CT	68,139	222,555
82627	06-0839705	06/15/2001	Swiss Re Life & Health America Inc.	CT	1,804	63,751
82627	06-0839705	06/15/2001	Swiss Re Life & Health America Inc.	CT	0	659
82627	06-0839705	01/01/2002	Swiss Re Life & Health America Inc.	CT	0	8,123
82627	06-0839705	01/01/2002	Swiss Re Life & Health America Inc.	CT	0	708
82627	06-0839705	01/01/2002	Swiss Re Life & Health America Inc.	CT	0	24,871
82627	06-0839705	08/01/2002	Swiss Re Life & Health America Inc.	CT	0	255,424
82627	06-0839705	11/01/2002	Swiss Re Life & Health America Inc.	CT	0	793,272
82627	06-0839705	11/01/2002	Swiss Re Life & Health America Inc.	CT	0	2,073,125
82627	06-0839705	12/01/2002	Swiss Re Life & Health America Inc.	CT	0	2,588
82627	06-0839705	12/01/2002	Swiss Re Life & Health America Inc.	CT	0	50,122
82627	06-0839705	07/01/2003	Swiss Re Life & Health America Inc.	CT	45,064	1,505
82627	06-0839705	07/01/2003	Swiss Re Life & Health America Inc.	CT	517,876	331,810
82627	06-0839705	09/01/2004	Swiss Re Life & Health America Inc.	CT	0	10,063
82627	06-0839705	09/01/2004	Swiss Re Life & Health America Inc.	CT	0	4,544,757
82627	06-0839705	01/01/2005	Swiss Re Life & Health America Inc.	CT	0	2,780
82627	06-0839705	01/01/2005	Swiss Re Life & Health America Inc.	CT	0	11,958
82627	06-0839705	10/01/2008	Swiss Re Life & Health America Inc.	CT	0	89,202
82627	06-0839705	10/01/2008	Swiss Re Life & Health America Inc.	CT	1,813,510	753,724
70688	36-6071399	05/01/1973	Transamerica Financial Life Insurance Company	NY	0	469
70688	36-6071399	07/01/1985	Transamerica Financial Life Insurance Company	NY	0	449
70688	36-6071399	07/01/1985	Transamerica Financial Life Insurance Company	NY	0	719
70688	36-6071399	01/01/1986	Transamerica Financial Life Insurance Company	NY	0	4,308
70688	36-6071399	05/01/1987	Transamerica Financial Life Insurance Company	NY	0	10
70688	36-6071399	01/01/1993	Transamerica Financial Life Insurance Company	NY	91,174	3,360
70688	36-6071399	01/01/1993	Transamerica Financial Life Insurance Company	NY	0	13,269
70688	36-6071399	01/01/1993	Transamerica Financial Life Insurance Company	NY	0	1,805
70688	36-6071399	01/01/1995	Transamerica Financial Life Insurance Company	NY	0	724,041
70688	36-6071399	01/01/2002	Transamerica Financial Life Insurance Company	NY	0	586
70688	36-6071399	11/01/2002	Transamerica Financial Life Insurance Company	NY	0	498,187
70688	36-6071399	03/18/2005	Transamerica Financial Life Insurance Company	NY	45,064	1,021
70688	36-6071399	04/10/2006	Transamerica Financial Life Insurance Company	NY	0	1,007
70688	36-6071399	04/10/2006	Transamerica Financial Life Insurance Company	NY	676,430	20,224
70688	36-6071399	10/01/2008	Transamerica Financial Life Insurance Company	NY	0	17,715
86231	39-0989781	08/01/1985	Transamerica Life Insurance Company	IA	0	56
86231	39-0989781	10/01/1989	Transamerica Life Insurance Company	IA	0	6,433
86231	39-0989781	03/01/1990	Transamerica Life Insurance Company	IA	0	122
86231	39-0989781	04/01/1994	Transamerica Life Insurance Company	IA	0	12,932
86231	39-0989781	01/01/1995	Transamerica Life Insurance Company	IA	0	2,141
86231	39-0989781	11/01/1997	Transamerica Life Insurance Company	IA	0	1,410
86231	39-0989781	01/01/2002	Transamerica Life Insurance Company	IA	0	13,795
86231	39-0989781	11/01/2002	Transamerica Life Insurance Company	IA	0	677,704
86231	39-0989781	07/01/2003	Transamerica Life Insurance Company	IA	715,375	286,626
86231	39-0989781	04/10/2006	Transamerica Life Insurance Company	IA	6,423,019	3,791,576
86231	39-0989781	10/01/2008	Transamerica Life Insurance Company	IA	603,994	191,701
60348	22-1771521	05/01/2008	ACE Life Insurance Company	PA	84,000	88,300
86258	13-2572994	12/03/1997	General Re Life Corp	CT	0	0
86258	13-2572994	01/01/2005	General Re Life Corp	CT	0	44,927
88340	59-2859797	05/01/2010	Hannover Life Reassurance Co. of America	FL	79,000	957,863
88340	59-2859797	05/01/2012	Hannover Life Reassurance Co. of America	FL	0	67,690
88340	59-2859797	10/01/2013	Hannover Life Reassurance Co. of America	FL	0	526
65676	35-0472300	01/24/2000	Lincoln Natl Life Insurance Company	IN	30,000	60,002
65676	35-0472300	01/24/2000	Lincoln Natl Life Insurance Company	IN	46,000	39,486
93580	84-0849721	12/15/2003	M Life Insurance Company	CO	0	0
93580	84-0849721	05/01/2012	M Life Insurance Company	CO	0	104,717
93580	84-0849721	04/16/2007	M Life Insurance Company	CO	710,000	417,118
66346	58-0828824	01/01/1998	Munich American Reassurance Company	GA	398,000	201,125
66346	58-0828824	01/01/1998	Munich American Reassurance Company	GA	64,000	219,144
66346	58-0828824	01/01/2000	Munich American Reassurance Company	GA	0	83,277
66346	58-0828824	01/24/2000	Munich American Reassurance Company	GA	120,000	240,077
66346	58-0828824	01/24/2000	Munich American Reassurance Company	GA	184,000	158,023
66346	58-0828824	04/30/2000	Munich American Reassurance Company	GA	262,000	1,775,592
66346	58-0828824	09/30/2002	Munich American Reassurance Company	GA	3,534,000	3,200,750
66346	58-0828824	09/30/2002	Munich American Reassurance Company	GA	707,000	590,710
66346	58-0828824	09/30/2002	Munich American Reassurance Company	GA	0	23,997
66346	58-0828824	06/23/2003	Munich American Reassurance Company	GA	1,323,000	1,442,806
66346	58-0828824	04/16/2007	Munich American Reassurance Company	GA	0	144,691
66346	58-0828824	11/01/2007	Munich American Reassurance Company	GA	0	1,062,852
66346	58-0828824	05/01/2008	Munich American Reassurance Company	GA	0	181,485
66346	58-0828824	05/01/2009	Munich American Reassurance Company	GA	3,525,000	9,307,696
66346	58-0828824	05/01/2009	Munich American Reassurance Company	GA	49,000	103,156
66346	58-0828824	05/01/2012	Munich American Reassurance Company	GA	0	376,487
66346	58-0828824	12/01/2012	Munich American Reassurance Company	GA	0	0
88099	75-1608507	01/01/2005	Optimum Re Insurance Company	TX	0	43,890
88099	75-1608507	04/16/2007	Optimum Re Insurance Company	TX	106,000	107,459
88099	75-1608507	05/01/2010	Optimum Re Insurance Company	TX	72,000	2,872,926
88099	75-1608507	05/01/2013	Optimum Re Insurance Company	TX	0	8,935
93572	43-1235868	12/03/1997	RGA Reinsurance Company	MO	0	611,000
93572	43-1235868	01/01/1998	RGA Reinsurance Company	MO	5,236,000	0
93572	43-1235868	09/30/2002	RGA Reinsurance Company	MO	5,237,000	4,196,328
93572	43-1235868	09/30/2002	RGA Reinsurance Company	MO	1,078,000	772,093

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
93572	43-1235868	09/30/2002	RGA Reinsurance Company	MO	0	10,695
93572	43-1235868	06/23/2003	RGA Reinsurance Company	MO	1,154,000	1,107,829
93572	43-1235868	01/01/2005	RGA Reinsurance Company	MO	22,000	717,820
93572	43-1235868	04/01/2007	RGA Reinsurance Company	MO	4,215,000	10,380,277
93572	43-1235868	04/01/2007	RGA Reinsurance Company	MO	40,000	214,254
93572	43-1235868	11/01/2007	RGA Reinsurance Company	MO	0	0
93572	43-1235868	05/01/2008	RGA Reinsurance Company	MO	122,000	904,324
93572	43-1235868	01/01/2010	RGA Reinsurance Company	MO	798,000	943,314
93572	43-1235868	01/01/2010	RGA Reinsurance Company	MO	0	178,816
93572	43-1235868	05/01/2012	RGA Reinsurance Company	MO	60,000	959,545
64688	75-6020048	10/01/2013	Scor Global Life Americas Reinsurance Company	DE	0	13,040
64688	75-6020048	11/01/2007	Scor Global Life Americas Reinsurance Company	DE	32,000	4,521,877
64688	75-6020048	04/27/2009	Scor Global Life Americas Reinsurance Company	DE	38,000	149,234
64688	75-6020048	05/01/2008	Scor Global Life Americas Reinsurance Company	DE	0	44,409
64688	75-6020048	05/01/2013	Scor Global Life Americas Reinsurance Company	DE	0	4,291
64688	75-6020048	07/18/2011	Scor Global Life Americas Reinsurance Company	DE	49,000	41,142
64688	75-6020048	07/18/2011	Scor Global Life Americas Reinsurance Company	DE	2,286,000	4,645,455
64688	75-6020048	09/17/2007	Scor Global Life Americas Reinsurance Company	DE	0	209,212
87017	62-1003368	11/01/2007	Scor Global Life Reinsurance Company of Delaware	DE	0	14,413
87017	62-1003368	05/01/2008	Scor Global Life Reinsurance Company of Delaware	DE	0	2,939
87017	62-1003368	05/12/2001	Scor Global Life Reinsurance Company of Delaware	DE	71,000	278,406
97071	13-3126819	11/01/2007	SCOR Global Life USA Reinsurance Company	DE	48,000	1,994,418
97071	13-3126819	04/01/2007	SCOR Global Life USA Reinsurance Company	DE	68,000	336,240
97071	13-3126819	04/01/2007	SCOR Global Life USA Reinsurance Company	DE	8,519,000	15,172,164
97071	13-3126819	04/16/2007	SCOR Global Life USA Reinsurance Company	DE	0	98,068
87572	23-2038295	01/18/2005	Scottish Re US Inc	DE	0	22,363
68713	84-0499703	01/01/1996	Security Life of Denver Insurance Company	CO	359,000	521,655
68713	84-0499703	01/01/1996	Security Life of Denver Insurance Company	CO	496,000	640,970
68713	84-0499703	01/01/2000	Security Life of Denver Insurance Company	CO	80,000	5,356
68713	84-0499703	01/01/2000	Security Life of Denver Insurance Company	CO	240,000	69,128
68713	84-0499703	09/30/2002	Security Life of Denver Insurance Company	CO	0	14,296
82627	06-0839705	01/01/1998	Swiss Re Life and Health America, Inc.	CT	406,000	197,916
82627	06-0839705	01/01/1998	Swiss Re Life and Health America, Inc.	CT	64,000	219,144
82627	06-0839705	01/01/2000	Swiss Re Life and Health America, Inc.	CT	0	89,513
82627	06-0839705	04/30/2000	Swiss Re Life and Health America, Inc.	CT	213,000	916,386
82627	06-0839705	05/12/2001	Swiss Re Life and Health America, Inc.	CT	419,000	472,643
82627	06-0839705	05/12/2001	Swiss Re Life and Health America, Inc.	CT	0	89,997
82627	06-0839705	05/12/2001	Swiss Re Life and Health America, Inc.	CT	62,000	45,840
82627	06-0839705	04/01/2007	Swiss Re Life and Health America, Inc.	CT	4,817,000	9,647,816
82627	06-0839705	04/01/2007	Swiss Re Life and Health America, Inc.	CT	315,000	266,672
82627	06-0839705	05/01/2009	Swiss Re Life and Health America, Inc.	CT	0	0
82627	06-0839705	05/01/2009	Swiss Re Life and Health America, Inc.	CT	0	0
82627	06-0839705	02/01/2013	Swiss Re Life and Health America, Inc.	CT	0	298,735
82627	06-0839705	05/01/2013	Swiss Re Life and Health America, Inc.	CT	15,000	309,254
82627	06-0839705	10/01/2013	Swiss Re Life and Health America, Inc.	CT	0	2,642
70688	36-6071399	01/01/1998	Transamerica Financial Life Insurance Co	NY	549,000	197,916
70688	36-6071399	01/01/1998	Transamerica Financial Life Insurance Co	NY	64,000	219,154
70688	36-6071399	01/01/2000	Transamerica Financial Life Insurance Co	NY	0	83,535
70688	36-6071399	01/24/2000	Transamerica Financial Life Insurance Co	NY	60,000	119,926
70688	36-6071399	01/24/2000	Transamerica Financial Life Insurance Co	NY	92,000	78,969
70688	36-6071399	04/30/2000	Transamerica Financial Life Insurance Co	NY	300,000	1,369,325
70688	36-6071399	05/12/2001	Transamerica Financial Life Insurance Co	NY	719,000	774,101
70688	36-6071399	05/12/2001	Transamerica Financial Life Insurance Co	NY	0	134,740
70688	36-6071399	05/12/2001	Transamerica Financial Life Insurance Co	NY	128,000	773,074
70688	36-6071399	09/30/2002	Transamerica Financial Life Insurance Co	NY	984,000	1,981,455
70688	36-6071399	09/30/2002	Transamerica Financial Life Insurance Co	NY	85,000	141,368
70688	36-6071399	04/01/2007	Transamerica Financial Life Insurance Co	NY	0	82,418
70688	36-6071399	04/01/2007	Transamerica Financial Life Insurance Co	NY	0	13,109
70688	36-6071399	09/17/2007	Transamerica Financial Life Insurance Co	NY	0	0
70688	36-6071399	04/27/2009	Transamerica Financial Life Insurance Co	NY	0	0
86231	39-0989781	09/30/2002	Transamerica Life Insurance Company	IA	7,945,000	4,542,250
86231	39-0989781	09/30/2002	Transamerica Life Insurance Company	IA	1,068,000	1,001,259
86231	39-0989781	04/01/2007	Transamerica Life Insurance Company	IA	823,000	1,690,355
86231	39-0989781	04/01/2007	Transamerica Life Insurance Company	IA	293,000	54,282
00000	00-0000000	09/29/1965	14 Reinsurers of Servicemembers Group Life Insurance	Various	(5,741,019)	114,330,556
61093	58-0146380	01/01/2006	Atlanta Life Insurance Company	GA	0	6,430
61093	58-0146380	01/01/2000	Atlanta Life Insurance Company	GA	0	32,750
61093	58-0146380	01/01/2000	Atlanta Life Insurance Company	GA	0	2,000
61093	58-0146380	05/01/2012	Atlanta Life Insurance Company	GA	0	58,700
61093	58-0146380	01/01/2012	Atlanta Life Insurance Company	GA	0	269,620
61093	58-0146380	12/01/1999	Atlanta Life Insurance Company	GA	0	27,950
11285	00-0000000	01/01/2006	AZ Mont	VT	0	716,000
62308	06-0303370	10/01/1961	Connecticut General Life Insurance Company	CT	12,469	0
11291	03-0346985	09/01/2011	Exchange Indemnity Company	VT	2,548,761	2,706,138
14015	00-0000000	04/01/2012	IMI Assurance, Inc.	HI	3,220,400	4,119,600
65838	01-0233346	01/01/2004	John Hancock Life Insurance Company (USA)	MI	0	2,000
65838	01-0233346	01/01/2006	John Hancock Life Insurance Company (USA)	MI	1,250	0
65838	01-0233346	03/01/2010	John Hancock Life Insurance Company (USA)	MI	47,000	0
65838	01-0233346	04/01/2012	John Hancock Life Insurance Company (USA)	MI	147,500	13,000
65838	01-0233346	01/01/2005	John Hancock Life Insurance Company (USA)	MI	55,000	3,000
65838	01-0233346	01/01/2014	John Hancock Life Insurance Company (USA)	MI	0	1,000
65838	01-0233346	01/01/2007	John Hancock Life Insurance Company (USA)	MI	40,550	0
65838	01-0233346	09/01/2006	John Hancock Life Insurance Company (USA)	MI	10,890	0
65838	01-0233346	09/01/2009	John Hancock Life Insurance Company (USA)	MI	0	1,000
65838	01-0233346	05/01/2012	John Hancock Life Insurance Company (USA)	MI	50,500	58,000
65838	01-0233346	01/01/2010	John Hancock Life Insurance Company (USA)	MI	29,500	0
65838	01-0233346	03/01/2011	John Hancock Life Insurance Company (USA)	MI	1,118,825	42,000
65838	01-0233346	08/01/2009	John Hancock Life Insurance Company (USA)	MI	6,250	0
65838	01-0233346	11/01/2006	John Hancock Life Insurance Company (USA)	MI	141,500	12,000
65978	13-5581829	02/14/1957	Metropolitan Life Insurance Company	NY	12,300	0
11919	00-0000000	01/01/2009	MSK Insurance US	VT	155,000	565,000
67032	56-0340860	01/01/1977	North Carolina Mutual Life Insurance Company	NC	54,750	0
67032	56-0340860	01/01/1977	North Carolina Mutual Life Insurance Company	NC	0	397,440
67032	56-0340860	01/01/1998	North Carolina Mutual Life Insurance Company	NC	0	394,294
13195	00-0000000	01/01/2012	Orcas, Ltd.	VT	6,886,000	6,765,000
87572	23-2038295	01/01/2005	Scottish Re (USA), Inc.	NC	0	32,000
87572	23-2038295	01/01/2005	Scottish Re (USA), Inc.	NC	0	7,000
00000	22-1975813	01/01/1975	Special Pooled Risk Administrators	IN	504,712	0
82627	06-0839705	06/01/2005	Swiss Re Life and Health America, Inc.	NY	293,600	1,184,800
93572	43-1235868	01/01/2013	Reinsurance Group of America, Inc.	MO	107,200	296,200
80659	38-0397420	09/30/2002	Canada Life Assurance Company	MI	2,262,000	2,659,267
80659	38-0397420	09/30/2002	Canada Life Assurance Company	MI	452,000	441,937
80659	38-0397420	04/01/2007	Canada Life Assurance Company	MI	2,182,000	5,261,990

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
80659	38-0397420	04/01/2007	Canada Life Assurance Company	MI	10,000	146,818
80659	38-0397420	11/01/2007	Canada Life Assurance Company	MI	0	0
80659	38-0397420	06/23/2003	Canada Life Assurance Company	MI	809,000	968,760
0899999. Life and Annuity - U.S. Non-Affiliates					105,629,242	285,446,804
00000	AA-3194154	07/01/2010	ACE Tempest Life Reinsurance, Ltd.	BMU	0	166,189
00000	AA-5420050	02/01/2013	Korean Reinsurance Co	KOR	0	135,216
00000	AA-5420050	05/01/2012	Korean Reinsurance Co	KOR	16,000	799,168
00000	AA-0000000	02/01/2013	Swiss Life Ltd	CHE	0	111,787
00000	AA-1580095	11/01/2007	The TOA Reinsurance Company, Ltd	JPN	145,000	2,793,963
00000	AA-1580095	02/01/2013	The TOA Reinsurance Company, Ltd	JPN	0	107,378
00000	AA-1580095	05/01/2009	The TOA Reinsurance Company, Ltd	JPN	14,000	58,788
00000	AA-1580095	05/01/2009	The TOA Reinsurance Company, Ltd	JPN	2,458,000	4,375,872
00000	AA-1581002	04/01/2003	Meiji Yasuda Life Insurance Company, Ltd.	JPN	0	7,000
0999999. Life and Annuity - Non-U.S. Non-Affiliates					2,633,000	8,555,361
1099999. Total Life and Annuity - Non-Affiliates					108,262,242	294,002,165
1199999. Total Life and Annuity					108,430,242	366,950,001
1499999. Total Accident and Health - U.S. Affiliates					0	0
1799999. Total Accident and Health - Non-U.S. Affiliates					0	0
1899999. Total Accident and Health - Affiliates					0	0
22667	95-2371728	01/01/2014	ACE American Insurance Company	PA	3,644	8,929
61093	58-0146380	01/01/2012	Atlanta Life Insurance Company	GA	0	2,000
37273	39-1338397	01/01/2012	Axis Insurance Company	IL	97,163	304,474
11285	00-0000000	01/01/2006	AZ Mont	VT	0	89,000
68276	48-1024691	01/01/2004	Employers Reinsurance Organization	KS	175,157	7,542
14015	00-0000000	04/01/2012	IMI Assurance, Inc.	HI	223,764	209,692
65056	38-0779740	07/01/1999	Jackson National Life Insurance Company	IL	0	583,353
65838	01-0233346	11/01/2006	John Hancock Life Insurance Company (USA)	MI	120,016	959
13097	00-0000000	01/01/2008	Marias Falls Insurance Company	VT	219,686	46,632
66346	58-0828824	01/01/2006	Munich American Reassurance Company	GA	1,914,143	541,098
66346	58-0828824	01/01/2007	Munich American Reassurance Company	GA	600	0
19445	25-0687550	03/01/2012	National Union Fire Insurance Company of Pittsburgh, PA	PA	0	1,500
23841	02-0172170	01/01/2005	New Hampshire Insurance Company	NY	900	0
14862	00-0000000	01/01/2004	NiSource Insurance Corporation, Inc.	UT	400,527	48,303
67032	56-0340860	01/01/2014	North Carolina Mutual Life Insurance Company	NC	0	22,000
13195	00-0000000	01/01/2010	Orcas, Ltd. VT Branch	VT	2,460,269	554,751
13195	00-0000000	01/01/2012	Orcas, Ltd. VT Branch	VT	1,069,825	2,866,000
38636	13-3031176	01/01/2014	Partners Re	US	20,650	50,598
93572	43-1235868	01/01/2012	Reinsurance Group of America, Inc.	MO	205,016	562,080
93572	43-1235868	04/01/2012	Reinsurance Group of America, Inc.	MO	30,499	0
67105	41-0451140	01/01/2005	ReliaStar Life Insurance Company	MN	3,000	0
97071	13-3126819	01/01/2012	SCOR Global Life USA Resinurance Company	DE	123,684	362,633
38776	13-2997499	03/01/2012	Sirius America Insurance Company	NY	5,490	14,561
97055	59-2213662	01/01/2005	The MEGA Life & Health Insurance Company	TX	1,500	0
19453	13-5616275	01/01/2006	Transatlantic Reinsurance Company	NY	300	0
16535	36-4233459	01/01/2012	Zurich American Insurance Company	NY	123,244	359,383
1999999. Accident and Health - U.S. Non-Affiliates					7,199,077	6,635,488
00000	AA-3194128	01/01/2005	Allied World Assurance Company, Ltd.	BMU	1,200	0
00000	AA-1127084	05/01/2013	Lloyd's Syndicate number 1084	GBR	788	2,069
00000	AA-1127200	03/01/2012	Lloyd's Syndicate number 1200	GBR	4,761	12,621
00000	AA-1120085	05/01/2013	Lloyd's Syndicate number 1274	GBR	1,051	2,758
00000	AA-1127400	03/01/2012	Lloyd's Syndicate number 1400	GBR	0	8,902
00000	AA-1127861	05/01/2013	Lloyd's Syndicate number 1861	GBR	3,504	9,194
00000	AA-1120124	03/01/2012	Lloyd's Syndicate number 1945	GBR	3,662	9,707
00000	AA-1128001	03/01/2012	Lloyd's Syndicate number 2001	GBR	7,324	19,417
00000	AA-1128003	03/01/2012	Lloyd's Syndicate number 2003	GBR	7,324	19,417
00000	AA-1120071	05/01/2013	Lloyd's Syndicate number 2007	GBR	1,577	4,138
00000	AA-1120158	05/01/2014	Lloyd's Syndicate number 2014	GBR	1,314	1,886
00000	AA-1129000	05/01/2014	Lloyd's Syndicate number 3000	GBR	7,324	10,515
00000	AA-1126033	03/01/2012	Lloyd's Syndicate number 33	GBR	7,566	20,061
00000	AA-1120055	03/01/2012	Lloyd's Syndicate number 3623	GBR	8,789	23,299
00000	AA-1120055	01/01/2009	Lloyd's Syndicate number 3623	GBR	28,721	74,408
00000	AA-1126382	05/01/2013	Lloyd's Syndicate number 382	GBR	526	2,004
00000	AA-1126005	05/01/2013	Lloyd's Syndicate number 4000	GBR	3,650	6,177
00000	AA-1126005	01/01/2013	Lloyd's Syndicate number 4000	GBR	30,921	90,658
00000	AA-1126005	03/01/2012	Lloyd's Syndicate number 4020	GBR	7,324	19,417
00000	AA-1126510	01/01/2006	Lloyd's Syndicate number 510	GBR	300	0
00000	AA-1126510	03/01/2012	Lloyd's Syndicate number 510	GBR	19,270	50,965
00000	AA-1440076	01/01/2005	Sirius International Insurance Corporation	SWE	900	0
00000	AA-1581002	01/01/2012	Meiji Yasuda Life Insurance Company, Ltd.	JPN	0	3
00000	AA-1581002	08/01/2008	Meiji Yasuda Life Insurance Company, Ltd.	JPN	0	2
00000	AA-3190773	12/01/2000	Transamerica International Re (Bermuda)	BMU	27,256	89,407
00000	AA-3190773	07/01/2003	Transamerica International Re (Bermuda)	BMU	28	337
2099999. Accident and Health - Non-U.S. Non-Affiliates					175,080	477,362
2199999. Total Accident and Health - Non-Affiliates					7,374,157	7,112,850
2299999. Total Accident and Health					7,374,157	7,112,850
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)					112,996,319	356,682,100
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)					2,808,080	17,380,751
9999999 Totals - Life, Annuity and Accident and Health					115,804,399	374,062,851

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
00000	32-0347598	07/01/2011	Prudential New Jersey Captive Insurance Company	NJ	OTH/I	OL	340,166,872	4,053,092	5,868,741	0	0	0	0	0
00000	32-0347598	07/01/2011	Prudential New Jersey Captive Insurance Company	NJ	MCO/I	OL	6,800,042,552	0	0	142,400,270	0	0	3,818,733,710	0
00000	32-0347598	07/01/2011	Prudential New Jersey Captive Insurance Company	NJ	COFW/I	OL	6,800,042,552	3,818,733,710	3,848,089,996	142,139,436	0	0	0	4,049,742,777
0199999. General Account - Authorized U.S. Affiliates - Captive							13,940,251,976	3,822,786,802	3,853,958,737	284,539,706	0	0	3,818,733,710	4,049,742,777
79227	22-1944557	01/01/2013	Pruco Life Insurance Company	AZ	CO/I	AXXX	39,296,341,294	6,853,437,526	6,127,593,160	525,691,822	0	0	0	0
79227	22-1944557	01/01/2013	Pruco Life Insurance Company	AZ	CO/I	AXXX	5,298,184,609	802,207,487	709,532,302	74,701,427	0	0	0	0
13809	27-2457213	10/01/2010	Prudential Legacy Insurance Company	NJ	YRT/G	OL	4,005,200	0	0	25,551	0	0	0	0
0299999. General Account - Authorized U.S. Affiliates - Other							44,598,531,103	7,655,645,013	6,837,125,462	600,418,800	0	0	0	0
0399999. Total General Account - Authorized U.S. Affiliates							58,538,783,079	11,478,431,815	10,691,084,199	884,958,506	0	0	3,818,733,710	4,049,742,777
0699999. Total General Account - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
0799999. Total General Account - Authorized Affiliates							58,538,783,079	11,478,431,815	10,691,084,199	884,958,506	0	0	3,818,733,710	4,049,742,777
86258	13-2572994	11/01/1969	General Re Life Corporation	CT	YRT/I	OL	736,709	14,068	12,922	25,405	0	0	0	0
86258	13-2572994	07/01/1973	General Re Life Corporation	CT	YRT/I	OL	2,319,943	82,794	92,830	141,491	0	0	0	0
86258	13-2572994	03/01/1980	General Re Life Corporation	CT	YRT/I	OL	67,884	516	479	1,128	0	0	0	0
86258	13-2572994	08/01/1982	General Re Life Corporation	CT	YRT/I	OL	137,196	1,415	1,625	1,295	0	0	0	0
86258	13-2572994	08/01/1982	General Re Life Corporation	CT	YRT/I	OL	308,521	20,565	46,301	13,413	0	0	0	0
86258	13-2572994	08/01/1982	General Re Life Corporation	CT	YRT/I	OL	37,968	2,116	1,938	2,342	0	0	0	0
86258	13-2572994	05/01/1986	General Re Life Corporation	CT	YRT/I	OL	10,602,097	161,032	167,009	258,904	0	0	0	0
86258	13-2572994	05/01/1987	General Re Life Corporation	CT	YRT/I	OL	784,523	9,686	9,482	15,299	0	0	0	0
86258	13-2572994	05/01/1987	General Re Life Corporation	CT	YRT/I	OL	1,103,115	31,805	28,601	54,039	0	0	0	0
86258	13-2572994	09/01/1992	General Re Life Corporation	CT	YRT/I	OL	6,569,342	377,353	387,846	448,791	0	0	0	0
86258	13-2572994	01/01/1994	General Re Life Corporation	CT	YRT/I	OL	0	0	0	0	0	0	0	0
88340	59-2859797	11/01/1971	Hannover Life Reassurance Company of America	FL	YRT/I	OL	76,488	3,805	0	4,381	0	0	0	0
88340	59-2859797	08/01/1982	Hannover Life Reassurance Company of America	FL	YRT/I	OL	117,344	1,298	0	1,143	0	0	0	0
88340	59-2859797	08/01/1982	Hannover Life Reassurance Company of America	FL	YRT/I	OL	246,816	16,452	0	10,730	0	0	0	0
88340	59-2859797	08/01/1982	Hannover Life Reassurance Company of America	FL	YRT/I	OL	37,968	2,116	0	2,342	0	0	0	0
88340	59-2859797	11/01/1985	Hannover Life Reassurance Company of America	FL	YRT/I	OL	52,722	3,140	0	4,211	0	0	0	0
88340	59-2859797	05/01/1987	Hannover Life Reassurance Company of America	FL	YRT/I	OL	381,680	4,630	0	7,305	0	0	0	0
88340	59-2859797	05/01/1987	Hannover Life Reassurance Company of America	FL	YRT/I	OL	2,691,555	36,644	0	58,651	0	0	0	0
88340	59-2859797	12/01/2010	Hannover Life Reassurance Company of America	FL	YRT/I	OL	20,344,925	31,597	0	192,923	0	0	0	0
70815	06-0838648	01/02/2013	Hartford Life and Accident Insurance Company	CT	YRT/I	OL	156,481,776	4,023,490	6,286,257	5,528,145	0	0	0	0
65676	35-0472300	08/01/1977	The Lincoln National Life Insurance Company	IN	YRT/I	OL	1,667,736	121,935	113,938	161,782	0	0	0	0
65676	35-0472300	08/01/1977	The Lincoln National Life Insurance Company	IN	YRT/I	OL	482,556	14,373	13,168	22,864	0	0	0	0
65676	35-0472300	10/01/1981	The Lincoln National Life Insurance Company	IN	YRT/I	OL	1,337,406	20,194	30,353	9,605	0	0	0	0
65676	35-0472300	04/15/1982	The Lincoln National Life Insurance Company	IN	YRT/I	OL	69,855	5,740	10,974	4,309	0	0	0	0
65676	35-0472300	01/01/1983	The Lincoln National Life Insurance Company	IN	YRT/I	OL	19,545,665	168,258	164,287	208,113	0	0	0	0
65676	35-0472300	01/01/1984	The Lincoln National Life Insurance Company	IN	YRT/I	OL	248,476	3,832	7,905	(41,238)	0	0	0	0
65676	35-0472300	01/01/1986	The Lincoln National Life Insurance Company	IN	YRT/I	OL	3,928,558	41,333	48,040	61,566	0	0	0	0
65676	35-0472300	10/01/1986	The Lincoln National Life Insurance Company	IN	YRT/I	OL	526,912	2,585	2,740	31,655	0	0	0	0
65676	35-0472300	11/01/1988	The Lincoln National Life Insurance Company	IN	YRT/I	OL	9,199,370	554,416	494,576	678,363	0	0	0	0
65676	35-0472300	11/01/1988	The Lincoln National Life Insurance Company	IN	YRT/I	OL	7,067,599	295,465	292,770	319,641	0	0	0	0
65676	35-0472300	05/01/1990	The Lincoln National Life Insurance Company	IN	YRT/I	OL	5,192,922	144,381	140,109	121,785	0	0	0	0
65676	35-0472300	05/01/1990	The Lincoln National Life Insurance Company	IN	YRT/I	OL	20,802,700	635,686	601,978	681,863	0	0	0	0
65676	35-0472300	02/01/1991	The Lincoln National Life Insurance Company	IN	YRT/I	OL	222,664	761	6,665	977	0	0	0	0
65676	35-0472300	02/01/1991	The Lincoln National Life Insurance Company	IN	YRT/I	OL	266,175	3,778	3,722	3,847	0	0	0	0
65676	35-0472300	01/01/1995	The Lincoln National Life Insurance Company	IN	YRT/I	OL	60,296,541	1,143,898	1,241,541	1,074,876	0	0	0	0
65676	35-0472300	10/01/1996	The Lincoln National Life Insurance Company	IN	YRT/I	OL	631,408,219	4,884,404	4,498,098	2,403,066	0	0	0	0
65676	35-0472300	07/01/1997	The Lincoln National Life Insurance Company	IN	CO/I	OL	84,408,170	763,779	843,900	808,980	0	0	0	0
65676	35-0472300	10/15/1999	The Lincoln National Life Insurance Company	IN	YRT/I	OL	214,305,378	5,245,630	5,216,608	3,228,373	0	0	0	0
65676	35-0472300	12/01/2000	The Lincoln National Life Insurance Company	IN	CO/I	OL	1,259,857,890	29,812,741	29,517,247	3,373,666	0	0	0	0
65676	35-0472300	06/15/2001	The Lincoln National Life Insurance Company	IN	YRT/I	OL	80,694,126	1,159,611	1,167,528	989,911	0	0	0	0
65676	35-0472300	06/15/2001	The Lincoln National Life Insurance Company	IN	YRT/I	OL	26,457,788	336,681	312,946	143,248	0	0	0	0
66346	58-0828824	06/01/1970	Munich American Reassurance Company	GA	YRT/I	OL	0	0	0	0	0	0	0	0
66346	58-0828824	05/01/1973	Munich American Reassurance Company	GA	YRT/I	OL	520,859	51,410	0	82,474	0	0	0	0
66346	58-0828824	11/18/1974	Munich American Reassurance Company	GA	YRT/I	OL	12,230,362	308,941	0	472,214	0	0	0	0
66346	58-0828824	11/18/1974	Munich American Reassurance Company	GA	YRT/I	OL	37,433,910	869,265	0	702,521	0	0	0	0

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
66346	58-0828824	11/18/1974	Munich American Reassurance Company	GA	YRT/I	OL	61,092,105	687,578	0	421,737	0	0	0	0
66346	58-0828824	12/01/1983	Munich American Reassurance Company	GA	CO/I	OL	85,753	3,713	0	4,428	0	0	0	0
66346	58-0828824	01/01/1994	Munich American Reassurance Company	GA	YRT/I	OL	6,201,771	48,076	0	55,591	0	0	0	0
66346	58-0828824	10/15/1999	Munich American Reassurance Company	GA	YRT/I	OL	247,248,644	3,421,173	0	1,570,260	0	0	0	0
66346	58-0828824	12/01/2000	Munich American Reassurance Company	GA	CO/I	OL	727,654,093	17,363,796	0	1,240,552	0	0	0	0
66346	58-0828824	06/15/2001	Munich American Reassurance Company	GA	YRT/I	OL	26,898,022	386,584	0	277,544	0	0	0	0
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	YRT/I	OL	9,117,856	12,054	0	1,496	0	0	0	0
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	YRT/I	OL	286,524,996	727,738	0	164,129	0	0	0	0
66346	58-0828824	01/01/2002	Munich American Reassurance Company	GA	YRT/I	OL	97,869,403	989,045	0	132,965	0	0	0	0
66346	58-0828824	11/01/2002	Munich American Reassurance Company	GA	YRT/I	OL	14,733,825	188,548	0	68,087	0	0	0	0
66346	58-0828824	11/01/2002	Munich American Reassurance Company	GA	YRT/I	OL	491,743,325	9,133,723	0	4,038,266	0	0	0	0
66346	58-0828824	12/01/2002	Munich American Reassurance Company	GA	YRT/I	OL	3,439,562	40,738	0	29,768	0	0	0	0
66346	58-0828824	12/01/2002	Munich American Reassurance Company	GA	YRT/I	OL	55,747,647	598,658	0	393,427	0	0	0	0
66346	58-0828824	01/01/2005	Munich American Reassurance Company	GA	YRT/I	OL	22,132,029	42,614	0	19,096	0	0	0	0
66346	58-0828824	01/01/2005	Munich American Reassurance Company	GA	YRT/I	OL	95,656,682	608,431	0	330,135	0	0	0	0
66346	58-0828824	08/10/2009	Munich American Reassurance Company	GA	YRT/I	OL	0	0	0	103	0	0	0	0
66346	58-0828824	08/10/2009	Munich American Reassurance Company	GA	YRT/I	OL	0	0	0	3,893	0	0	0	0
93572	43-1235868	03/01/1974	RGA Reinsurance Company	MO	YRT/I	OL	1,113,388	51,758	57,070	83,401	0	0	0	0
93572	43-1235868	03/01/1974	RGA Reinsurance Company	MO	YRT/I	OL	401,881	7,316	6,708	11,666	0	0	0	0
93572	43-1235868	03/01/1974	RGA Reinsurance Company	MO	YRT/I	OL	44,808	547	501	1,162	0	0	0	0
93572	43-1235868	11/01/1978	RGA Reinsurance Company	MO	YRT/I	OL	16,401,583	188,765	200,461	251,884	0	0	0	0
93572	43-1235868	05/09/1979	RGA Reinsurance Company	MO	YRT/I	OL	268,112	4,803	7,345	5,022	0	0	0	0
93572	43-1235868	05/09/1979	RGA Reinsurance Company	MO	YRT/I	OL	103,130	2,997	2,712	4,892	0	0	0	0
93572	43-1235868	06/01/1984	RGA Reinsurance Company	MO	YRT/I	OL	112,421	904	1,352	2,357	0	0	0	0
93572	43-1235868	06/15/1984	RGA Reinsurance Company	MO	YRT/I	OL	2,329,682	33,067	45,158	36,148	0	0	0	0
93572	43-1235868	07/01/1985	RGA Reinsurance Company	MO	YRT/I	OL	50,069,997	1,713,821	1,731,255	564,679	0	0	0	0
93572	43-1235868	07/01/1985	RGA Reinsurance Company	MO	YRT/I	OL	57,503,088	1,450,957	1,396,850	527,367	0	0	0	0
93572	43-1235868	07/01/1985	RGA Reinsurance Company	MO	YRT/I	OL	13,063,121	638,833	699,679	678,477	0	0	0	0
93572	43-1235868	05/01/1987	RGA Reinsurance Company	MO	YRT/I	OL	789,948	8,936	8,546	14,069	0	0	0	0
93572	43-1235868	05/01/1987	RGA Reinsurance Company	MO	YRT/I	OL	799,987	19,587	17,622	33,265	0	0	0	0
93572	43-1235868	05/01/1990	RGA Reinsurance Company	MO	YRT/I	OL	5,691,318	130,876	125,551	90,273	0	0	0	0
93572	43-1235868	05/01/1990	RGA Reinsurance Company	MO	YRT/I	OL	13,300,145	331,493	332,341	607,940	0	0	0	0
93572	43-1235868	05/01/1990	RGA Reinsurance Company	MO	YRT/I	OL	22,253,060	1,064,855	1,020,916	947,696	0	0	0	0
93572	43-1235868	02/01/1991	RGA Reinsurance Company	MO	YRT/I	OL	229,412	785	806	1,007	0	0	0	0
93572	43-1235868	02/01/1991	RGA Reinsurance Company	MO	YRT/I	OL	858,943	6,450	6,968	3,658	0	0	0	0
93572	43-1235868	01/01/1993	RGA Reinsurance Company	MO	YRT/I	OL	13,831,554	195,256	278,026	179,118	0	0	0	0
93572	43-1235868	01/01/1993	RGA Reinsurance Company	MO	YRT/I	OL	40,392,269	1,236,661	1,155,223	1,299,179	0	0	0	0
93572	43-1235868	01/01/1993	RGA Reinsurance Company	MO	YRT/I	OL	17,044,527	186,991	166,279	418,016	0	0	0	0
93572	43-1235868	01/01/1995	RGA Reinsurance Company	MO	YRT/I	OL	34,502,223	766,652	816,979	673,701	0	0	0	0
93572	43-1235868	01/01/1995	RGA Reinsurance Company	MO	YRT/I	OL	24,925,128	457,818	664,176	495,854	0	0	0	0
93572	43-1235868	10/01/1996	RGA Reinsurance Company	MO	YRT/I	OL	294,487,521	5,522,215	5,452,198	2,488,505	0	0	0	0
93572	43-1235868	10/01/1996	RGA Reinsurance Company	MO	YRT/I	OL	89,516,724	1,692,286	1,510,069	962,373	0	0	0	0
93572	43-1235868	04/01/1997	RGA Reinsurance Company	MO	YRT/I	OL	1,764,530	273,100	581,787	172,902	0	0	0	0
93572	43-1235868	06/15/2001	RGA Reinsurance Company	MO	YRT/I	OL	10,583,108	139,715	129,909	55,717	0	0	0	0
93572	43-1235868	11/01/2002	RGA Reinsurance Company	MO	YRT/I	OL	13,470,551	419,019	385,397	234,185	0	0	0	0
93572	43-1235868	11/01/2002	RGA Reinsurance Company	MO	YRT/I	OL	377,146,599	5,402,012	5,545,753	3,142,432	0	0	0	0
93572	43-1235868	12/01/2002	RGA Reinsurance Company	MO	YRT/I	OL	3,435,688	40,732	38,106	33,632	0	0	0	0
93572	43-1235868	12/01/2002	RGA Reinsurance Company	MO	YRT/I	OL	55,614,370	597,659	592,154	502,264	0	0	0	0
93572	43-1235868	03/01/2004	RGA Reinsurance Company	MO	YRT/I	OL	8,829,588	8,797	7,091	2,136	0	0	0	0
93572	43-1235868	03/01/2004	RGA Reinsurance Company	MO	YRT/I	OL	331,877,989	606,905	574,465	248,799	0	0	0	0
93572	43-1235868	09/01/2004	RGA Reinsurance Company	MO	YRT/I	OL	38,543,912	1,301,330	1,220,032	966,495	0	0	0	0
93572	43-1235868	09/01/2004	RGA Reinsurance Company	MO	YRT/I	OL	332,196,569	6,822,846	6,554,936	4,466,611	0	0	0	0
93572	43-1235868	01/01/2005	RGA Reinsurance Company	MO	YRT/I	OL	21,755,021	41,394	35,608	23,720	0	0	0	0
93572	43-1235868	01/01/2005	RGA Reinsurance Company	MO	YRT/I	OL	135,322,081	1,237,791	1,067,852	818,130	0	0	0	0
64688	75-6020048	07/01/1997	SCOR Global Life Americas Reinsurance Company	DE	CO/I	OL	31,585,228	327,237	0	129,372	0	0	0	0
64688	75-6020048	10/15/1999	SCOR Global Life Americas Reinsurance Company	DE	YRT/I	OL	11,654,018	294,935	0	62,579	0	0	0	0

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	YRT/I	OL	1,124,989,860	269,390	0	291,178	0	0	0	0
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	YRT/I	OL	28,592,138	45,110	0	(12,935)	0	0	0	0
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	CO/I	OL	554,393,700	4,887,562	0	491,426	0	0	0	0
64688	75-6020048	11/01/2012	SCOR Global Life Americas Reinsurance Company	DE	CO/I	OL	3,700,206,546	27,486,928	0	2,190,434	0	0	0	0
87017	62-1003368	11/01/1985	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	210,881	12,560	0	3,400	0	0	0	0
87017	62-1003368	01/01/1996	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	43,636,133	453,712	0	6,247	0	0	0	0
87017	62-1003368	06/01/2000	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	70,137,757	1,264,027	0	260,835	0	0	0	0
87017	62-1003368	06/01/2000	SCOR Global Life Reinsurance Company of Delaware	DE	CO/I	OL	10,566,121	52,817	0	30,873	0	0	0	0
87017	62-1003368	06/15/2001	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	40,347,104	579,806	0	97,208	0	0	0	0
87017	62-1003368	01/01/2002	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	4,558,928	6,027	0	65	0	0	0	0
87017	62-1003368	01/01/2002	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	142,915,363	385,177	0	16,650	0	0	0	0
87017	62-1003368	01/01/2002	SCOR Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	65,246,303	584,206	0	30,686	0	0	0	0
87572	23-2038295	08/01/1982	Scottish Re (US), Inc.	DE	YRT/I	OL	0	0	0	(516)	0	0	0	0
87572	23-2038295	08/01/1982	Scottish Re (US), Inc.	DE	YRT/I	OL	0	0	0	(1,295)	0	0	0	0
87572	23-2038295	05/01/1985	Scottish Re (US), Inc.	DE	YRT/I	OL	0	0	0	(149)	0	0	0	0
87572	23-2038295	01/01/1988	Scottish Re (US), Inc.	DE	CO/I	OL	0	0	0	(8,133)	0	0	0	0
87572	23-2038295	06/01/1988	Scottish Re (US), Inc.	DE	YRT/I	OL	30,287,632	903,670	0	685,987	0	0	0	0
87572	23-2038295	06/01/1988	Scottish Re (US), Inc.	DE	YRT/I	OL	22,410,305	571,548	0	100,884	0	0	0	0
87572	23-2038295	06/01/1988	Scottish Re (US), Inc.	DE	YRT/I	OL	5,184,349	242,325	0	116,556	0	0	0	0
87572	23-2038295	05/01/1990	Scottish Re (US), Inc.	DE	YRT/I	OL	6,460,491	115,027	0	45,651	0	0	0	0
87572	23-2038295	05/01/1990	Scottish Re (US), Inc.	DE	YRT/I	OL	26,661,372	777,525	0	322,886	0	0	0	0
87572	23-2038295	05/01/1990	Scottish Re (US), Inc.	DE	YRT/I	OL	12,215,613	566,688	0	24,911	0	0	0	0
87572	23-2038295	02/01/1991	Scottish Re (US), Inc.	DE	YRT/I	OL	0	0	0	(803)	0	0	0	0
87572	23-2038295	02/01/1991	Scottish Re (US), Inc.	DE	YRT/I	OL	0	0	0	(2,116)	0	0	0	0
87572	23-2038295	01/01/1992	Scottish Re (US), Inc.	DE	YRT/I	OL	12,121,165	271,409	0	26,087	0	0	0	0
87572	23-2038295	01/01/1992	Scottish Re (US), Inc.	DE	YRT/I	OL	27,858,781	1,030,951	0	230,915	0	0	0	0
87572	23-2038295	01/01/1992	Scottish Re (US), Inc.	DE	YRT/I	OL	575,817	3,267	0	3,800	0	0	0	0
87572	23-2038295	01/01/1992	Scottish Re (US), Inc.	DE	YRT/I	OL	11,939,697	1,053,251	0	19,121	0	0	0	0
87572	23-2038295	01/01/1993	Scottish Re (US), Inc.	DE	YRT/I	OL	7,556,582	156,457	0	88,838	0	0	0	0
87572	23-2038295	01/01/1993	Scottish Re (US), Inc.	DE	YRT/I	OL	7,873,916	189,641	0	130,759	0	0	0	0
87572	23-2038295	01/01/1993	Scottish Re (US), Inc.	DE	YRT/I	OL	25,580,760	693,479	0	108,625	0	0	0	0
87572	23-2038295	01/01/1993	Scottish Re (US), Inc.	DE	YRT/I	OL	24,985,495	728,496	0	108,625	0	0	0	0
87572	23-2038295	01/01/1993	Scottish Re (US), Inc.	DE	YRT/I	OL	7,038,629	61,455	0	55,439	0	0	0	0
87572	23-2038295	01/01/1993	Scottish Re (US), Inc.	DE	YRT/I	OL	6,927,687	61,220	0	55,439	0	0	0	0
87572	23-2038295	12/01/1994	Scottish Re (US), Inc.	DE	YRT/I	OL	0	0	0	(523,235)	0	0	0	0
87572	23-2038295	01/01/1995	Scottish Re (US), Inc.	DE	YRT/I	OL	50,045,924	1,048,758	0	297,947	0	0	0	0
87572	23-2038295	01/01/1995	Scottish Re (US), Inc.	DE	YRT/I	OL	0	0	0	(3,582)	0	0	0	0
87572	23-2038295	10/01/1996	Scottish Re (US), Inc.	DE	YRT/I	OL	193,055,318	3,092,164	0	498,458	0	0	0	0
87572	23-2038295	09/01/2004	Scottish Re (US), Inc.	DE	YRT/I	OL	35,220,558	543,982	0	74,481	0	0	0	0
87572	23-2038295	09/01/2004	Scottish Re (US), Inc.	DE	YRT/I	OL	255,390,253	5,368,248	0	1,217,538	0	0	0	0
87572	23-2038295	07/11/2005	Scottish Re (US), Inc.	DE	CO/I	OL	106,141,206	21,717,181	0	133,056	0	0	0	0
68713	84-0499703	10/01/1985	Security Life of Denver Insurance Company	CO	YRT/I	OL	3,423,096	61,016	0	81,172	0	0	0	0
68713	84-0499703	01/01/1988	Security Life of Denver Insurance Company	CO	YRT/I	OL	8,326,376	82,917	0	101,788	0	0	0	0
68713	84-0499703	01/01/1993	Security Life of Denver Insurance Company	CO	YRT/I	OL	14,774,763	272,580	0	264,260	0	0	0	0
68713	84-0499703	01/01/1993	Security Life of Denver Insurance Company	CO	YRT/I	OL	75,048,256	1,489,819	0	1,411,387	0	0	0	0
68713	84-0499703	01/01/1993	Security Life of Denver Insurance Company	CO	YRT/I	OL	14,051,621	128,075	0	257,812	0	0	0	0
68713	84-0499703	07/01/1993	Security Life of Denver Insurance Company	CO	YRT/I	OL	1,645,903	15,362	0	18,402	0	0	0	0
68713	84-0499703	12/01/1994	Security Life of Denver Insurance Company	CO	YRT/I	OL	3,636,422	622,411	0	607,695	0	0	0	0
68713	84-0499703	01/01/1995	Security Life of Denver Insurance Company	CO	YRT/I	OL	89,149,420	1,805,599	0	1,341,475	0	0	0	0
68713	84-0499703	10/01/1996	Security Life of Denver Insurance Company	CO	YRT/I	OL	818,519,017	11,612,537	0	4,503,045	0	0	0	0
68713	84-0499703	07/01/1997	Security Life of Denver Insurance Company	CO	CO/I	OL	79,127,943	786,429	0	815,516	0	0	0	0
68713	84-0499703	10/15/1999	Security Life of Denver Insurance Company	CO	YRT/I	OL	188,100,897	5,978,225	0	4,227,437	0	0	0	0
68713	84-0499703	06/15/2001	Security Life of Denver Insurance Company	CO	YRT/I	OL	21,166,203	281,574	0	102,732	0	0	0	0
68713	84-0499703	06/15/2001	Security Life of Denver Insurance Company	CO	YRT/I	OL	40,347,104	579,806	0	453,391	0	0	0	0
68713	84-0499703	01/01/2002	Security Life of Denver Insurance Company	CO	YRT/I	OL	66,539,436	415,155	0	77,357	0	0	0	0
68713	84-0499703	01/01/2002	Security Life of Denver Insurance Company	CO	YRT/I	OL	63,444,937	601,498	0	132,520	0	0	0	0

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
68713	84-0499703	08/01/2002	Security Life of Denver Insurance Company	CO	OTH/I	OL	32,323,244	7,325,162	0	630,609	0	0	0	0
68713	84-0499703	08/01/2002	Security Life of Denver Insurance Company	CO	OTH/I	OL	310,630,555	78,126,375	0	8,190,951	0	0	0	0
68713	84-0499703	11/01/2002	Security Life of Denver Insurance Company	CO	YRT/I	OL	86,854,732	1,420,122	0	769,704	0	0	0	0
68713	84-0499703	12/01/2002	Security Life of Denver Insurance Company	CO	YRT/I	OL	119,561,676	1,075,278	0	789,576	0	0	0	0
68713	84-0499703	01/01/2003	Security Life of Denver Insurance Company	CO	OTH/I	OL	27,356,400	5,756,494	0	143,315	0	0	0	0
68713	84-0499703	01/01/2003	Security Life of Denver Insurance Company	CO	OTH/I	OL	325,843,636	79,829,996	0	2,033,994	0	0	0	0
68713	84-0499703	07/01/2003	Security Life of Denver Insurance Company	CO	CO/I	OL	57,282,321	1,249,490	0	169,775	0	0	0	0
68713	84-0499703	07/01/2003	Security Life of Denver Insurance Company	CO	CO/I	OL	1,564,514,462	30,676,042	0	4,059,801	0	0	0	0
68713	84-0499703	02/13/2004	Security Life of Denver Insurance Company	CO	OTH/I	OL	157,004,081	46,344,311	0	3,331,330	0	0	0	0
82627	06-0839705	01/01/1969	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	17,706	922	893	1,498	0	0	0	0
82627	06-0839705	04/15/1970	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	668,098	18,155	17,632	22,332	0	0	0	0
82627	06-0839705	07/01/1973	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	5,501,277	161,829	174,961	318,137	0	0	0	0
82627	06-0839705	01/01/1974	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	193,141	7,080	6,582	12,298	0	0	0	0
82627	06-0839705	01/01/1979	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	108,790	1,147	1,957	1,263	0	0	0	0
82627	06-0839705	10/01/1979	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	12,687	31	186	32	0	0	0	0
82627	06-0839705	07/01/1980	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	1,863,254	102,993	96,674	96,653	0	0	0	0
82627	06-0839705	07/01/1980	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	6,470	117	110	176	0	0	0	0
82627	06-0839705	10/01/1981	Swiss Re Life & Health America Inc.	CT	CO/I	OL	699,576	9,001	12,818	1,102	0	0	0	0
82627	06-0839705	07/01/1982	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	415,904	16,618	18,719	22,246	0	0	0	0
82627	06-0839705	07/01/1982	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	31,773	511	460	640	0	0	0	0
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	37,968	2,116	1,938	2,342	0	0	0	0
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	137,196	1,415	1,625	1,351	0	0	0	0
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	58,673	649	760	571	0	0	0	0
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	123,409	8,226	18,520	5,365	0	0	0	0
82627	06-0839705	08/01/1982	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	308,521	20,565	46,301	13,496	0	0	0	0
82627	06-0839705	01/01/1983	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	7,356,799	153,336	176,267	171,195	0	0	0	0
82627	06-0839705	01/01/1984	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	246,817	16,452	37,041	10,730	0	0	0	0
82627	06-0839705	01/01/1984	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	107,861	1,091	1,245	1,009	0	0	0	0
82627	06-0839705	11/01/1984	Swiss Re Life & Health America Inc.	CT	CO/I	OL	340,300	2,508	2,324	14,545	0	0	0	0
82627	06-0839705	07/01/1985	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	16,833,250	292,769	462,967	(540,180)	0	0	0	0
82627	06-0839705	07/01/1985	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	6,158,960	275,309	253,188	(519,659)	0	0	0	0
82627	06-0839705	07/01/1985	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	10,137,685	295,077	266,967	(522,584)	0	0	0	0
82627	06-0839705	06/01/1986	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	155,901	506	825	7,822	0	0	0	0
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	164,253	2,521	2,561	3,997	0	0	0	0
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	303,125	11,428	10,284	19,521	0	0	0	0
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	1,116,086	12,029	11,369	18,914	0	0	0	0
82627	06-0839705	05/01/1987	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	1,007,167	21,162	19,051	35,826	0	0	0	0
82627	06-0839705	08/01/1987	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	690,000	2,929	6,429	11,089	0	0	0	0
82627	06-0839705	07/01/1990	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	169,677	1,771	1,626	2,241	0	0	0	0
82627	06-0839705	01/01/1992	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	7,075,398	111,512	109,551	70,487	0	0	0	0
82627	06-0839705	02/01/1992	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	602,650	4,513	4,265	4,439	0	0	0	0
82627	06-0839705	02/01/1993	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	207,583	7,734	7,043	9,100	0	0	0	0
82627	06-0839705	07/01/1993	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	335,906	4,220	3,072	26,267	0	0	0	0
82627	06-0839705	12/01/1994	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	1,294,702	275,554	374,280	300,873	0	0	0	0
82627	06-0839705	12/01/1994	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	2,911,902	523,492	812,527	502,227	0	0	0	0
82627	06-0839705	01/01/1995	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	45,683,486	1,038,422	1,105,981	791,466	0	0	0	0
82627	06-0839705	10/01/1996	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	441,411,703	4,373,753	4,002,141	1,515,271	0	0	0	0
82627	06-0839705	07/01/1997	Swiss Re Life & Health America Inc.	CT	CO/I	OL	50,004,250	478,792	533,852	538,559	0	0	0	0
82627	06-0839705	10/15/1999	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	83,822,814	1,761,906	1,867,787	1,109,033	0	0	0	0
82627	06-0839705	12/01/2000	Swiss Re Life & Health America Inc.	CT	CO/I	OL	864,718,187	20,263,844	20,079,906	3,184,672	0	0	0	0
82627	06-0839705	06/15/2001	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	26,898,076	386,538	389,177	302,260	0	0	0	0
82627	06-0839705	06/15/2001	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	10,583,108	126,713	117,715	45,695	0	0	0	0
82627	06-0839705	01/01/2002	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	130,505,834	1,254,799	1,159,040	323,249	0	0	0	0
82627	06-0839705	01/01/2002	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	11,374,443	34,395	31,075	10,937	0	0	0	0
82627	06-0839705	01/01/2002	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	398,981,017	1,428,728	1,299,343	482,905	0	0	0	0
82627	06-0839705	08/01/2002	Swiss Re Life & Health America Inc.	CT	OTH/I	OL	0	0	11,141,484	(639,283)	0	0	0	0

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
82627	06-0839705	08/01/2002	Swiss Re Life & Health America Inc.	CT	OTH/I	OL	257,708	2,601	126,636,956	(11,878,246)	0	0	0	0
82627	06-0839705	11/01/2002	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	23,929,443	418,823	394,552	191,902	0	0	0	0
82627	06-0839705	11/01/2002	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	515,319,495	14,035,322	13,785,703	8,191,819	0	0	0	0
82627	06-0839705	12/01/2002	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	12,051,026	142,616	133,423	107,068	0	0	0	0
82627	06-0839705	12/01/2002	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	195,203,406	2,095,731	2,076,619	1,692,166	0	0	0	0
82627	06-0839705	07/01/2003	Swiss Re Life & Health America Inc.	CT	CO/I	OL	311,861,603	5,222,022	5,187,587	658,689	0	0	0	0
82627	06-0839705	07/01/2003	Swiss Re Life & Health America Inc.	CT	CO/I	OL	5,549,084,319	90,923,371	91,130,119	7,214,024	0	0	0	0
82627	06-0839705	09/01/2004	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	52,055,979	2,144,671	2,028,716	1,393,352	0	0	0	0
82627	06-0839705	09/01/2004	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	380,361,321	8,023,671	7,561,906	5,200,059	0	0	0	0
82627	06-0839705	01/01/2005	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	44,657,604	94,966	81,067	44,471	0	0	0	0
82627	06-0839705	01/01/2005	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	192,117,615	1,082,300	970,312	580,171	0	0	0	0
82627	06-0839705	10/01/2008	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	801,772,466	233,552	206,256	1,257,683	0	0	0	0
82627	06-0839705	10/01/2008	Swiss Re Life & Health America Inc.	CT	YRT/I	OL	7,272,346,599	2,697,599	2,410,380	13,099,506	0	0	0	0
70688	36-6071399	11/01/1972	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	0	0	0	0	0	0	0	0
70688	36-6071399	05/01/1973	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	1,197,950	36,615	0	27,137	0	0	0	0
70688	36-6071399	07/01/1985	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	1,146,643	47,932	0	66,912	0	0	0	0
70688	36-6071399	07/01/1985	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	1,156,380	10,810	0	(1,590)	0	0	0	0
70688	36-6071399	01/01/1986	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	4,586,236	43,119	0	6,562	0	0	0	0
70688	36-6071399	05/01/1987	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	26,669	204	0	0	0	0	0	0
70688	36-6071399	01/01/1993	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	18,548,064	556,361	0	294,372	0	0	0	0
70688	36-6071399	01/01/1993	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	78,368,272	2,438,011	0	1,093,643	0	0	0	0
70688	36-6071399	01/01/1993	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	25,970,958	1,199,119	0	1,369,283	0	0	0	0
70688	36-6071399	01/01/1995	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	31,640,059	675,740	0	258,704	0	0	0	0
70688	36-6071399	01/01/2002	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	9,411,819	19,444	0	166	0	0	0	0
70688	36-6071399	11/01/2002	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	21,689,764	797,736	0	68,670	0	0	0	0
70688	36-6071399	03/18/2005	Transamerica Financial Life Insurance Company	NY	CO/I	OL	210,978,681	3,235,127	0	151,023	0	0	0	0
70688	36-6071399	04/10/2006	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	246,841,210	670,595	0	340,889	0	0	0	0
70688	36-6071399	04/10/2006	Transamerica Financial Life Insurance Company	NY	CO/I	OL	3,782,283,899	54,039,284	0	2,472,436	0	0	0	0
70688	36-6071399	10/01/2008	Transamerica Financial Life Insurance Company	NY	YRT/I	OL	124,227,343	54,607	0	77,086	0	0	0	0
86231	39-0989781	08/01/1985	Transamerica Life Insurance Company	IA	YRT/I	OL	143,626	1,508	0	1,743	0	0	0	0
86231	39-0989781	10/01/1989	Transamerica Life Insurance Company	IA	YRT/I	OL	13,909,148	120,502	0	62,100	0	0	0	0
86231	39-0989781	03/01/1990	Transamerica Life Insurance Company	IA	YRT/I	OL	643,793	56,778	0	0	0	0	0	0
86231	39-0989781	04/01/1994	Transamerica Life Insurance Company	IA	YRT/I	OL	8,502,502	69,617	0	59,843	0	0	0	0
86231	39-0989781	01/01/1995	Transamerica Life Insurance Company	IA	YRT/I	OL	6,431,972	85,539	0	29,723	0	0	0	0
86231	39-0989781	11/01/1997	Transamerica Life Insurance Company	IA	YRT/I	OL	3,764,156	266,172	0	0	0	0	0	0
86231	39-0989781	01/01/2002	Transamerica Life Insurance Company	IA	YRT/I	OL	221,337,402	1,079,246	0	155,068	0	0	0	0
86231	39-0989781	11/01/2002	Transamerica Life Insurance Company	IA	YRT/I	OL	375,071,055	9,324,472	0	2,632,107	0	0	0	0
86231	39-0989781	07/01/2003	Transamerica Life Insurance Company	IA	CO/I	OL	4,824,748,380	77,460,130	0	4,526,132	0	0	0	0
86231	39-0989781	04/10/2006	Transamerica Life Insurance Company	IA	CO/I	OL	49,829,218,600	644,917,715	0	37,908,621	0	0	0	0
86231	39-0989781	10/01/2008	Transamerica Life Insurance Company	IA	YRT/I	OL	1,444,576,520	648,915	0	950,458	0	0	0	0
60348	22-1771521	05/01/2008	ACE Life Insurance Company	PA	YRT/I	OL	155,368,939	168,964	166,491	114,676	0	0	0	0
97071	13-3126819	04/01/2007	Generali USA Life Reassurance Company	DE	YRT/I	OL	0	0	114,768,534	0	0	0	0	0
97071	13-3126819	04/01/2007	Generali USA Life Reassurance Company	DE	YRT/I	OL	0	0	1,985,184	0	0	0	0	0
97071	13-3126819	04/16/2007	Generali USA Life Reassurance Company	DE	YRT/I	OL	0	0	445,797	0	0	0	0	0
97071	13-3126819	11/01/2007	Generali USA Life Reassurance Company	DE	YRT/I	OL	0	0	2,807,903	0	0	0	0	0
86258	13-2572994	12/03/1997	General Re Life Corp	CT	YRT/I	OL	6,930,645	0	0	923,374	0	0	0	0
86258	13-2572994	01/01/2005	General Re Life Corp	CT	YRT/I	OL	103,011,327	295,820	280,279	166,439	0	0	0	0
88340	59-2859797	05/01/2010	Hannover Life Reassurance Co. of America	FL	YRT/I	OL	598,026,831	964,604	898,883	459,864	0	0	0	0
88340	59-2859797	05/01/2012	Hannover Life Reassurance Co. of America	FL	YRT/I	OL	156,077,202	35,859	20,232	22,183	0	0	0	0
88340	59-2859797	10/01/2013	Hannover Life Reassurance Co. of America	FL	YRT/I	OL	3,681,293	9,704	0	8,855	0	0	0	0
65676	35-0472300	01/24/2000	Lincoln Natl Life Insurance Company	IN	YRT/I	OL	425,135,770	1,918,484	1,823,972	1,299,391	0	0	0	0
65676	35-0472300	01/24/2000	Lincoln Natl Life Insurance Company	IN	YRT/I	OL	68,111,833	323,056	317,733	254,554	0	0	0	0
93580	84-0849721	05/01/2012	M Life Insurance Company	CO	YRT/I	OL	241,304,886	42,104	21,876	27,805	0	0	0	0
93580	84-0849721	04/16/2007	M Life Insurance Company	CO	YRT/I	OL	736,050,992	2,276,540	2,303,677	801,340	0	0	0	0
66346	58-0828824	01/01/1998	Munich American Reassurance Company	GA	YRT/I	OL	1,652,434,004	7,627,285	8,712,155	6,178,678	0	0	0	0
66346	58-0828824	01/01/1998	Munich American Reassurance Company	GA	YRT/I	OL	190,236,826	1,102,874	1,068,283	1,153,257	0	0	0	0

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
66346	58-0828824	01/01/2000	Munich American Reassurance Company	GA	YRT/I	OL	188,584,384	1,053,154	890,490	371,450	0	0	0	0
66346	58-0828824	01/24/2000	Munich American Reassurance Company	GA	YRT/I	OL	1,706,174,666	7,715,935	7,333,480	4,882,852	0	0	0	0
66346	58-0828824	01/24/2000	Munich American Reassurance Company	GA	YRT/I	OL	272,665,540	1,293,887	1,272,359	974,207	0	0	0	0
66346	58-0828824	04/30/2000	Munich American Reassurance Company	GA	YRT/I	OL	3,332,629,591	8,704,113	8,385,184	5,804,708	0	0	0	0
66346	58-0828824	09/30/2002	Munich American Reassurance Company	GA	YRT/I	OL	21,955,404,779	44,922,535	45,277,372	49,110,495	0	0	0	0
66346	58-0828824	09/30/2002	Munich American Reassurance Company	GA	YRT/I	OL	756,368,218	2,674,565	2,395,447	2,633,309	0	0	0	0
66346	58-0828824	09/30/2002	Munich American Reassurance Company	GA	YRT/I	OL	55,215,751	336,736	317,308	225,618	0	0	0	0
66346	58-0828824	06/23/2003	Munich American Reassurance Company	GA	YRT/I	OL	2,207,763,304	23,372,709	23,499,165	14,519,927	0	0	0	0
66346	58-0828824	04/16/2007	Munich American Reassurance Company	GA	YRT/I	OL	333,966,709	324,744	330,987	150,587	0	0	0	0
66346	58-0828824	11/01/2007	Munich American Reassurance Company	GA	YRT/I	OL	1,934,311,242	6,797,116	5,250,546	3,930,342	0	0	0	0
66346	58-0828824	05/01/2008	Munich American Reassurance Company	GA	YRT/I	OL	418,731,585	645,072	366,980	420,382	0	0	0	0
66346	58-0828824	05/01/2009	Munich American Reassurance Company	GA	YRT/I	OL	47,691,265,786	37,631,666	35,280,893	42,447,027	0	0	0	0
66346	58-0828824	05/01/2009	Munich American Reassurance Company	GA	YRT/I	OL	263,800,790	670,068	406,316	553,052	0	0	0	0
66346	58-0828824	05/01/2012	Munich American Reassurance Company	GA	YRT/I	OL	859,115,160	1,193,627	1,049,391	454,043	0	0	0	0
66346	58-0828824	12/01/2012	Munich American Reassurance Company	GA	YRT/I	OL	0	0	59	0	0	0	0	0
88099	75-1608507	01/01/2005	Optimum Re Insurance Company	TX	YRT/I	OL	100,615,213	22,697	22,476	150,677	0	0	0	0
88099	75-1608507	04/16/2007	Optimum Re Insurance Company	TX	YRT/I	OL	213,930,471	379,872	343,488	154,091	0	0	0	0
88099	75-1608507	05/01/2010	Optimum Re Insurance Company	TX	YRT/I	OL	4,312,328,428	7,241,888	6,892,931	3,008,199	0	0	0	0
88099	75-1608507	05/01/2013	Optimum Re Insurance Company	TX	YRT/I	OL	0	0	0	0	0	0	0	0
93572	43-1235868	12/03/1997	RGA Reinsurance Company	MO	YRT/I	OL	244,083,521	0	0	7,373,570	0	0	0	0
93572	43-1235868	01/01/1998	RGA Reinsurance Company	MO	OTH/I	OL	764,906,409	103,193,436	114,651,885	0	0	0	0	0
93572	43-1235868	09/30/2002	RGA Reinsurance Company	MO	YRT/I	OL	29,831,377,223	98,806,749	97,248,267	66,376,075	0	0	0	0
93572	43-1235868	09/30/2002	RGA Reinsurance Company	MO	YRT/I	OL	1,035,870,112	5,354,327	4,758,299	3,332,393	0	0	0	0
93572	43-1235868	09/30/2002	RGA Reinsurance Company	MO	YRT/I	OL	24,363,724	323,684	293,413	217,812	0	0	0	0
93572	43-1235868	06/23/2003	RGA Reinsurance Company	MO	YRT/I	OL	1,743,881,374	18,780,758	17,791,837	12,456,200	0	0	0	0
93572	43-1235868	01/01/2005	RGA Reinsurance Company	MO	YRT/I	OL	1,486,861,439	278,181	267,870	1,945,022	0	0	0	0
93572	43-1235868	04/01/2007	RGA Reinsurance Company	MO	YRT/I	OL	45,300,091,457	94,094,439	85,685,775	58,695,870	0	0	0	0
93572	43-1235868	04/01/2007	RGA Reinsurance Company	MO	YRT/I	OL	458,698,556	2,346,023	1,643,091	1,325,855	0	0	0	0
93572	43-1235868	11/01/2007	RGA Reinsurance Company	MO	YRT/I	OL	0	0	5,231	0	0	0	0	0
93572	43-1235868	05/01/2008	RGA Reinsurance Company	MO	YRT/I	OL	1,914,290,568	1,921,197	1,848,214	1,023,156	0	0	0	0
93572	43-1235868	01/01/2010	RGA Reinsurance Company	MO	YRT/I	OL	4,035,434,064	18,155,001	17,096,361	9,453,916	0	0	0	0
93572	43-1235868	01/01/2010	RGA Reinsurance Company	MO	YRT/I	OL	326,990,723	1,733,946	1,643,227	1,957,561	0	0	0	0
93572	43-1235868	05/01/2012	RGA Reinsurance Company	MO	YRT/I	OL	1,665,254,186	3,737,689	3,619,526	1,625,091	0	0	0	0
87572	23-2038295	01/18/2005	Scottish Re US Inc	DE	YRT/I	OL	51,672,433	239,584	221,348	159,547	0	0	0	0
68713	84-0499703	01/01/1996	Security Life of Denver Insurance Company	CO	CO/I	OL	523,274,716	1,848,313	1,912,860	3,842,423	0	0	0	0
68713	84-0499703	01/01/1996	Security Life of Denver Insurance Company	CO	YRT/I	OL	614,974,094	4,045,936	3,987,857	4,697,151	0	0	0	0
68713	84-0499703	01/01/2000	Security Life of Denver Insurance Company	CO	YRT/I	OL	128,171,317	503,599	531,182	556,802	0	0	0	0
68713	84-0499703	01/01/2000	Security Life of Denver Insurance Company	CO	YRT/I	OL	150,396,631	1,877,029	1,832,375	1,780,261	0	0	0	0
68713	84-0499703	09/30/2002	Security Life of Denver Insurance Company	CO	YRT/I	OL	32,625,998	257,351	250,484	192,028	0	0	0	0
82627	06-0839705	01/01/1998	Swiss Re Life and Health America, Inc.	CT	YRT/I	OL	1,652,434,004	7,627,285	8,712,155	6,132,527	0	0	0	0
82627	06-0839705	01/01/1998	Swiss Re Life and Health America, Inc.	CT	YRT/I	OL	190,236,826	1,102,874	1,068,283	1,153,259	0	0	0	0
82627	06-0839705	01/01/2000	Swiss Re Life and Health America, Inc.	CT	YRT/I	OL	202,543,981	1,200,498	1,028,836	537,677	0	0	0	0
82627	06-0839705	04/30/2000	Swiss Re Life and Health America, Inc.	CT	YRT/I	OL	1,552,043,428	6,076,724	5,844,931	3,638,584	0	0	0	0
82627	06-0839705	05/12/2001	Swiss Re Life and Health America, Inc.	CT	YRT/I	OL	1,022,846,064	4,730,075	4,447,878	5,095,704	0	0	0	0
82627	06-0839705	05/12/2001	Swiss Re Life and Health America, Inc.	CT	YRT/I	OL	82,427,510	443,087	419,784	730,766	0	0	0	0
82627	06-0839705	05/12/2001	Swiss Re Life and Health America, Inc.	CT	YRT/I	OL	103,594,358	805,579	754,625	578,124	0	0	0	0
82627	06-0839705	04/01/2007	Swiss Re Life and Health America, Inc.	CT	YRT/I	OL	56,982,914,498	120,684,381	103,472,729	65,432,090	0	0	0	0
82627	06-0839705	04/01/2007	Swiss Re Life and Health America, Inc.	CT	YRT/I	OL	625,755,475	3,146,561	2,150,938	1,742,995	0	0	0	0
82627	06-0839705	05/01/2009	Swiss Re Life and Health America, Inc.	CT	YRT/I	OL	0	0	5,549	0	0	0	0	0
82627	06-0839705	05/01/2009	Swiss Re Life and Health America, Inc.	CT	YRT/I	OL	0	0	284,283	0	0	0	0	0
82627	06-0839705	02/01/2013	Swiss Re Life and Health America, Inc.	CT	YRT/I	OL	938,547,329	3,500,230	3,007,924	1,740,694	0	0	0	0
82627	06-0839705	05/01/2013	Swiss Re Life and Health America, Inc.	CT	YRT/I	OL	892,956,568	1,307,799	0	762,580	0	0	0	0
82627	06-0839705	10/01/2013	Swiss Re Life and Health America, Inc.	CT	YRT/I	OL	10,227,547	27,714	0	21,485	0	0	0	0
70688	36-6071399	01/01/1998	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	1,652,433,936	7,627,285	8,712,155	5,927,445	0	0	0	0
70688	36-6071399	01/01/1998	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	190,244,012	1,102,906	1,068,310	1,106,706	0	0	0	0
70688	36-6071399	01/01/2000	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	189,124,155	1,040,256	878,121	370,349	0	0	0	0

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Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
70688	36-6071399	01/24/2000	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	850,296,249	3,836,905	3,647,746	2,439,316	0	0	0	0
70688	36-6071399	01/24/2000	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	136,234,162	646,306	635,607	483,915	0	0	0	0
70688	36-6071399	04/30/2000	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	2,316,042,374	8,934,880	8,595,952	5,359,767	0	0	0	0
70688	36-6071399	05/12/2001	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	3,206,094,422	15,340,830	14,434,499	8,812,000	0	0	0	0
70688	36-6071399	05/12/2001	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	246,678,504	1,315,358	1,246,162	1,160,372	0	0	0	0
70688	36-6071399	05/12/2001	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	329,899,799	4,091,240	4,246,412	2,735,614	0	0	0	0
70688	36-6071399	09/30/2002	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	7,988,031,586	22,586,441	22,482,587	15,093,890	0	0	0	0
70688	36-6071399	09/30/2002	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	273,196,450	1,090,170	925,693	600,146	0	0	0	0
70688	36-6071399	04/01/2007	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	1,994,520,426	3,287,172	3,221,325	2,522,866	0	0	0	0
70688	36-6071399	04/01/2007	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	29,991,196	145,719	90,118	82,058	0	0	0	0
70688	36-6071399	09/17/2007	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	0	0	199,954	0	0	0	0	0
70688	36-6071399	04/27/2009	Transamerica Financial Life Insurance Co	NY	YRT/I	OL	0	0	629,619	0	0	0	0	0
86231	39-0989781	09/30/2002	Transamerica Life Insurance Co	IA	YRT/I	OL	36,927,271,233	114,549,979	112,805,433	85,354,700	0	0	0	0
86231	39-0989781	09/30/2002	Transamerica Life Insurance Co	IA	YRT/I	OL	1,071,778,554	5,892,493	5,158,511	3,271,568	0	0	0	0
86231	39-0989781	04/01/2007	Transamerica Life Insurance Co	IA	YRT/I	OL	8,347,741,775	18,438,988	17,957,990	14,962,490	0	0	0	0
86231	39-0989781	04/01/2007	Transamerica Life Insurance Co	IA	YRT/I	OL	128,339,530	915,988	681,443	516,361	0	0	0	0
20583	13-1290712	11/01/2007	XL Re America, Inc.	NY	YRT/I	OL	0	0	329,687	0	0	0	0	0
00000	00-0000000	09/29/1965	14 Reinsurers of Servicemembers Group Life Insurance	Various	OTH/G	OL	0	0	0	608,183,920	0	0	0	0
60054	06-6033492	05/01/1966	Aetna Life Insurance Company	CT	OTH/G	OL	0	0	0	0	0	0	0	0
62308	06-0303370	10/01/1961	Connecticut General Life Insurance Company	CT	OTH/G	OL	16,645	11,566	20,853	0	0	0	0	0
62308	06-0303370	05/01/1966	Connecticut General Life Insurance Company	CT	OTH/G	OL	0	0	0	0	0	0	0	0
62308	06-0303370	12/01/1957	Connecticut General Life Insurance Company	CT	OTH/G	OL	45,982	37,864	37,417	0	0	0	0	0
65838	01-0233346	06/01/2009	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	25,000	0	0	2,523	0	0	4,094	0
65838	01-0233346	01/01/2004	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	8,303,000	0	0	20,263	0	0	0	0
65838	01-0233346	01/01/2006	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	54,500	0	0	0	0	0	13,484	0
65838	01-0233346	03/01/2010	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	0	0	0	4,111	0	0	0	0
65838	01-0233346	01/01/2008	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	8,000	0	0	0	0	0	2,320	0
65838	01-0233346	05/01/1966	John Hancock Life Insurance Company (USA)	MI	OTH/G	OL	0	0	0	0	0	0	0	0
65838	01-0233346	04/01/2012	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	53,656,625	0	0	71,072	0	0	0	0
65838	01-0233346	01/01/2005	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	23,335,679	0	0	18,848	0	0	34,451	0
65838	01-0233346	01/01/2005	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	5,787,500	0	0	4,798	0	0	0	0
65838	01-0233346	01/01/2004	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	610,000	0	0	806	0	0	0	0
65838	01-0233346	01/01/2004	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	0	0	0	0	0	0	0	0
65838	01-0233346	01/01/2004	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	0	0	0	0	0	0	0	0
65838	01-0233346	08/01/2007	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	121,250	0	0	0	0	0	22,350	0
65838	01-0233346	06/01/2006	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	0	0	0	0	0	0	0	0
65838	01-0233346	01/01/2004	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	18,750	0	0	0	0	0	2,799	0
65838	01-0233346	01/01/2008	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	8,500	0	0	0	0	0	1,856	0
65838	01-0233346	01/01/2008	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	0	0	0	0	0	0	0	0
65838	01-0233346	01/01/2007	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	0	0	0	0	0	0	0	0
65838	01-0233346	01/01/2007	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	0	0	0	0	0	0	0	0
65838	01-0233346	09/01/2006	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	0	0	0	0	0	0	0	0
65838	01-0233346	09/01/2009	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	26,500	0	0	0	0	0	3,555	0
65838	01-0233346	05/01/2012	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	155,997,500	0	0	144,748	0	0	14,090	0
65838	01-0233346	01/01/2010	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	76,000	0	0	5,531	0	0	17,948	0
65838	01-0233346	12/01/1957	John Hancock Life Insurance Company (USA)	MI	OTH/G	OL	0	0	0	0	0	0	0	0
65838	01-0233346	03/01/2011	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	498,528,814	0	0	250,607	0	0	184,710	0
65838	01-0233346	08/01/2009	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	0	0	0	0	0	0	0	0
65838	01-0233346	01/01/2005	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	15,890	0	0	0	0	0	2,965	0
65838	01-0233346	11/01/2006	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	34,246,000	0	0	64,695	0	0	64,762	0
65838	01-0233346	03/01/2006	John Hancock Life Insurance Company (USA)	MI	MCO/G	OL	57,750	0	0	0	0	0	12,313	0
65978	13-5581829	04/01/1975	Metropolitan Life Insurance Company	NY	OTH/G	OL	0	0	0	0	0	0	0	0
65978	13-5581829	05/01/1966	Metropolitan Life Insurance Company	NY	OTH/G	OL	0	0	0	0	0	0	0	0
67032	56-0340860	01/01/1977	North Carolina Mutual Life Insurance Company	NC	OTH/G	OL	160,480,850	1,669,691	1,601,695	1,054,949	0	0	0	578,372
67032	56-0340860	05/01/1966	North Carolina Mutual Life Insurance Company	NC	OTH/G	OL	0	0	0	0	0	0	0	0
67032	56-0340860	01/01/1998	North Carolina Mutual Life Insurance Company	NC	OTH/G	OL	450,154,602	0	0	1,415,593	0	0	0	87,315

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1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
87572	23-2038295	01/01/2005	Scottish Re USA, Inc.	NC	OTH/G	OL	0	0	0	170,593	0	0	0	0
87572	23-2038295	01/01/2005	Scottish Re USA, Inc.	NC	OTH/G	OL	0	0	0	53,943	0	0	0	0
82627	06-0839705	06/01/2005	Swiss Re Life and Health America, Inc.	NY	OTH/G	OL	0	0	1,600,000	7,016,590	0	0	0	0
93572	43-1235868	01/01/2013	Reinsurance Group of America, Inc.	MO	OTH/G	OL	0	0	400,000	1,754,147	0	0	0	0
93521	95-3670351	10/01/1997	General Fidelity Life Ins Co.	SC	OTH/G	CAH	0	0	0	0	0	0	0	0
88340	59-2859797	10/01/2007	Hannover Life Reassurance Company of America	FL	MCO/I	OL	14,571,519,754	0	0	305,143,436	0	0	8,183,000,807	0
64688	75-6020048	11/01/2007	Scor Global Life U.S Reinsurance	DE	YRT/I	OL	0	0	6,055,916	0	0	0	0	0
64688	75-6020048	05/01/2008	Scor Global Life U.S Reinsurance	DE	YRT/I	OL	0	0	139,681	0	0	0	0	0
64688	75-6020048	07/18/2011	Scor Global Life U.S Reinsurance	DE	YRT/I	OL	0	0	33,411,171	0	0	0	0	0
64688	75-6020048	07/18/2011	Scor Global Life U.S Reinsurance	DE	YRT/I	OL	0	0	109,467	0	0	0	0	0
64688	75-6020048	05/12/2001	Scor Global Life U.S Reinsurance	DE	YRT/I	OL	0	0	1,602,967	0	0	0	0	0
64688	75-6020048	04/27/2009	Scor Global Life Americas Reinsurance Company	DE	YRT/I	OL	91,597,281	789,078	0	931,031	0	0	0	0
64688	75-6020048	10/01/2013	Scor Global Life Americas Reinsurance Company	DE	YRT/I	OL	37,410,081	139,712	0	127,000	0	0	0	0
64688	75-6020048	11/01/2007	Scor Global Life Americas Reinsurance Company	DE	YRT/I	OL	6,899,596,020	1,084,237	0	4,804,506	0	0	0	0
64688	75-6020048	07/18/2011	Scor Global Life Americas Reinsurance Company	DE	YRT/I	OL	31,712,666,986	4,692,726	0	16,107,731	0	0	0	0
64688	75-6020048	05/01/2008	Scor Global Life Americas Reinsurance Company	DE	YRT/I	OL	102,403,055	135,660	0	69,864	0	0	0	0
64688	75-6020048	07/18/2011	Scor Global Life Americas Reinsurance Company	DE	YRT/I	OL	111,855,304	31,466	0	76,927	0	0	0	0
64688	75-6020048	09/17/2007	Scor Global Life Americas Reinsurance Company	DE	YRT/I	OL	291,018,467	357,426	0	340,849	0	0	0	0
87017	62-1003368	05/12/2001	Scor Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	157,123,897	153,464	0	833,441	0	0	0	0
87017	62-1003368	11/01/2007	Scor Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	33,282,106	3,118	0	13,689	0	0	0	0
87017	62-1003368	05/01/2008	Scor Global Life Reinsurance Company of Delaware	DE	YRT/I	OL	6,778,024	8,992	0	4,100	0	0	0	0
97071	13-3126819	04/16/2007	SCOR Global Life USA Reinsurance Company	DE	YRT/I	OL	181,031,019	475,832	0	208,675	0	0	0	0
97071	13-3126819	04/01/2007	SCOR Global Life USA Reinsurance Company	DE	YRT/I	OL	700,214,459	297,054	0	1,216,968	0	0	0	0
97071	13-3126819	04/01/2007	SCOR Global Life USA Reinsurance Company	DE	YRT/I	OL	76,986,139,209	12,975,257	0	59,249,643	0	0	0	0
97071	13-3126819	11/01/2007	SCOR Global Life USA Reinsurance Company	DE	YRT/I	OL	3,075,492,630	2,931,390	0	3,076,230	0	0	0	0
80659	38-0397420	01/01/1986	Canada Life Assurance Company	MI	YRT/I	OL	3,575,456	36,218	39,386	65,293	0	0	0	0
80659	38-0397420	04/01/2003	Canada Life Assurance Company	MI	YRT/I	OL	777,007	4,553	4,336	3,598	0	0	0	0
80659	38-0397420	04/01/2003	Canada Life Assurance Company	MI	YRT/I	OL	157,264	14,609	13,004	7,588	0	0	0	0
80659	38-0397420	09/01/2004	Canada Life Assurance Company	MI	YRT/I	OL	16,044,549	682,568	636,093	476,011	0	0	0	0
80659	38-0397420	09/01/2004	Canada Life Assurance Company	MI	YRT/I	OL	103,246,899	2,186,049	2,054,382	1,511,849	0	0	0	0
80659	38-0397420	01/01/2005	Canada Life Assurance Company	MI	YRT/I	OL	21,261,545	41,370	35,591	24,325	0	0	0	0
80659	38-0397420	01/01/2005	Canada Life Assurance Company	MI	YRT/I	OL	90,173,722	522,347	468,315	328,217	0	0	0	0
80659	38-0397420	10/01/2008	Canada Life Assurance Company	MI	YRT/I	OL	177,490,847	51,857	45,724	405,131	0	0	0	0
80659	38-0397420	10/01/2008	Canada Life Assurance Company	MI	YRT/I	OL	1,615,125,457	593,405	533,682	3,899,092	0	0	0	0
80659	38-0397420	09/30/2002	Canada Life Assurance Company	MI	YRT/I	OL	18,416,678,588	57,062,925	56,096,503	40,984,523	0	0	0	0
80659	38-0397420	09/30/2002	Canada Life Assurance Company	MI	YRT/I	OL	569,760,963	2,922,479	2,560,447	1,744,962	0	0	0	0
80659	38-0397420	06/23/2003	Canada Life Assurance Company	MI	YRT/I	OL	1,511,126,839	15,574,695	14,786,212	10,096,428	0	0	0	0
80659	38-0397420	04/01/2007	Canada Life Assurance Company	MI	YRT/I	OL	22,636,554,993	49,773,156	47,790,123	36,955,204	0	0	0	0
80659	38-0397420	04/01/2007	Canada Life Assurance Company	MI	YRT/I	OL	292,491,672	1,587,791	1,141,280	951,550	0	0	0	0
80659	38-0397420	11/01/2007	Canada Life Assurance Company	MI	YRT/I	OL	0	0	5,231	0	0	0	0	0
0899999. General Account - Authorized U.S. Non-Affiliates							589,711,133,388	2,464,729,445	1,522,056,067	1,848,605,482	0	0	8,183,382,504	665,687
1099999. Total General Account - Authorized Non-Affiliates							589,711,133,388	2,464,729,445	1,522,056,067	1,848,605,482	0	0	8,183,382,504	665,687
1199999. Total General Account Authorized							648,249,916,467	13,943,161,260	12,213,140,266	2,733,563,988	0	0	12,002,116,214	4,050,408,464
14297	90-0420885	07/01/2012	Prudential Arizona Reinsurance III Company	AZ	YRT/I	OL	0	0	733,593	(772,893)	0	0	0	0
15344	90-1009745	10/01/2013	Prudential Universal Reinsurance Company	CA	YRT/I	OL	0	0	733,593	(772,893)	0	0	0	0
14294	98-0405513	06/30/2008	Pruco Reinsurance, Ltd.	AZ	ACO/I	VGAA	0	1,657,869	1,473,835	451,313	0	0	0	0
14294	98-0405513	01/01/2013	Pruco Reinsurance, Ltd.	AZ	MCO/I	OL	9,714,346,503	0	0	203,428,957	0	0	5,455,333,872	0
1299999. General Account - Unauthorized U.S. Affiliates - Captive							9,714,346,503	1,657,869	2,941,021	202,334,484	0	0	5,455,333,872	0
1499999. Total General Account - Unauthorized U.S. Affiliates							9,714,346,503	1,657,869	2,941,021	202,334,484	0	0	5,455,333,872	0
00000	AA-1360003	04/01/1998	Pramerica S.p.A	ITA	ADB/1	OL	188,499,238	0	0	0	0	0	0	0
00000	AA-1360003	04/01/1998	Pramerica S.p.A	ITA	YRT/1	OL	1,733,859,413	0	0	8,252,124	0	0	0	0
00000	AA-9640003	01/01/2002	Pramerica Towarzystwo Ubezpleczen na Zacie	POL	ADB/1	OL	150,799,390	0	0	0	0	0	0	0
00000	AA-9640003	01/01/2002	Pramerica Towarzystwo Ubezpleczen na Zacie	POL	YRT/1	OL	1,387,087,530	0	0	4,510,804	0	0	0	0
00000	AA-2130036	04/01/2002	Pramerica Seguros S.A.	ARG	ADB/1	OL	37,699,848	0	0	0	0	0	0	0

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1	2	3	4	5	6	7	8	Reserve Credit Taken		11	Outstanding Surplus Relief		14	15
								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
00000	AA-2130036	04/01/2002	Pramerica Seguros S.A.	ARG	YRT/1	OL	384,471,730	0	0	1,139,527	0	0	0	0
00000	AA-2731006	11/01/2006	Pru Seguros S.A. -Mexico	MEX	ADB/1	OL	692,262,429	0	0	0	0	0	0	0
00000	AA-2731006	11/01/2006	Pru Seguros S.A. -Mexico	MEX	YRT/1	OL	6,733,544,165	0	0	19,745,917	0	0	0	0
00000	AA-5284100	04/01/2007	Prudential Life Insurance Company of Taiwan Inc.	TWN	ADB/1	OL	640,897,409	0	0	0	0	0	0	0
00000	AA-5284100	04/01/2007	Prudential Life Insurance Company of Taiwan Inc.	TWN	YRT/1	OL	5,895,122,003	0	0	19,639,530	0	0	0	0
1699999. General Account - Unauthorized Non-U.S. Affiliates - Other							17,844,243,155	0	0	53,287,902	0	0	0	0
1799999. Total General Account - Unauthorized Non-U.S. Affiliates							17,844,243,155	0	0	53,287,902	0	0	0	0
1899999. Total General Account - Unauthorized Affiliates							27,558,589,658	1,657,869	2,941,021	255,622,386	0	0	5,455,333,872	0
61093	58-0146380	07/01/2002	Atlanta Life Insurance Company	GA	OTH/G	OL	0	0	0	0	0	0	0	0
61093	58-0146380	01/01/2006	Atlanta Life Insurance Company	GA	OTH/G	OL	0	0	0	0	0	0	0	(12,738)
61093	58-0146380	01/01/2000	Atlanta Life Insurance Company	GA	OTH/G	OL	172,050	26,111	30,930	(7,461)	0	0	0	(146,217)
61093	58-0146380	01/01/2000	Atlanta Life Insurance Company	GA	OTH/G	OL	280,200	50,294	57,873	5,485	0	0	0	69,069
61093	58-0146380	07/01/2001	Atlanta Life Insurance Company	GA	OTH/G	OL	0	0	0	0	0	0	0	(10,800)
61093	58-0146380	01/01/2009	Atlanta Life Insurance Company	GA	OTH/G	OL	0	0	0	(4,469)	0	0	0	5,475
61093	58-0146380	05/01/2012	Atlanta Life Insurance Company	GA	OTH/G	OL	85,796,171	11,359	0	165,437	0	0	0	114,717
61093	58-0146380	01/01/2012	Atlanta Life Insurance Company	GA	OTH/G	OL	224,344,779	174,154	61,196	897,256	0	0	0	346,167
61093	58-0146380	07/01/2005	Atlanta Life Insurance Company	GA	OTH/G	OL	0	0	0	0	0	0	0	0
61093	58-0146380	12/01/1999	Atlanta Life Insurance Company	GA	OTH/G	OL	45,849	23,992	23,600	0	0	0	0	283,279
11285	00-0000000	01/01/2006	AZ Mont	VT	COFW/G	XXXL	1,958,023,284	951,944	667,097	1,347,093	0	0	0	1,902,560
12929	00-0000000	09/01/2008	East End Insurance, Ltd.	VT	OTH/G	XXXL	0	0	0	0	0	0	0	0
11291	03-0346985	09/01/2011	Exchange Indemnity Company	VT	OTH/G	XXXL	6,072,322,950	0	0	15,532,784	0	0	0	0
63924	95-0780930	05/01/1972	Golden State Mutual Life Insurance Company	CA	OTH/G	OL	250	199	198	0	0	0	0	(3,512)
14015	00-0000000	04/01/2012	IMI Assurance, Inc.	HI	OTH/G	XXXL	21,520,841,750	1,699,700	2,444,232	12,259,993	0	0	0	0
11919	00-0000000	01/01/2009	MSK Insurance US	VT	OTH/G	XXXL	9,344,000	2,283,139	1,728,244	4,165,304	0	0	0	0
14862	00-0000000	04/01/2007	NiSource Insurance Corporation, Inc.	UT	OTH/G	XXXL	0	0	0	0	0	0	0	0
13195	00-0000000	01/01/2012	Orcas, Ltd. VT Branch	VT	OTH/G	XXXL	36,191,551,000	8,963,817	8,153,762	26,132,046	0	0	0	0
14418	26-1569115	01/01/2009	Risk Resources, Ltd.	AZ	OTH/G	XXXL	0	0	0	0	0	0	0	0
00000	22-1975813	01/01/1975	Special Pooled Risk Administrators	IN	CAT/G	OL	0	0	0	27,000	0	0	0	0
1999999. General Account - Unauthorized U.S. Non-Affiliates							66,062,722,283	14,184,709	13,167,132	60,520,468	0	0	0	2,548,000
00000	AA-3190773	12/01/2000	Transamerica International Re -Bermuda) Ltd	BMU	CO/I	OL	399,855,895	9,703,601	0	342,838	0	0	0	0
00000	AA-3190773	07/01/2003	Transamerica International Re -Bermuda) Ltd	BMU	CO/I	OL	72,305,062	1,452,577	0	52,387	0	0	0	0
00000	AA-3194154	07/01/2010	ACE Tempest Life Reinsurance, Ltd.	BMU	YRT/I	OL	382,019,502	358,994	342,130	185,474	0	0	0	0
00000	AA-5420050	02/01/2013	Korean Reinsurance Co	KOR	YRT/I	OL	475,731,907	2,432,745	2,477,396	1,287,480	0	0	0	0
00000	AA-5420050	05/01/2012	Korean Reinsurance Co	KOR	YRT/I	OL	1,675,877,139	2,578,120	2,127,382	1,050,873	0	0	0	0
00000	AA-0000000	02/01/2013	Swiss Life Ltd	CHE	YRT/I	OL	397,558,343	1,607,256	1,293,044	836,265	0	0	0	0
00000	AA-1580095	11/01/2007	The TOA Reinsurance Company, Ltd	JPN	YRT/I	OL	4,267,645,587	758,485	717,040	4,247,975	0	0	0	0
00000	AA-1580095	02/01/2013	The TOA Reinsurance Company, Ltd	JPN	YRT/I	OL	322,414,199	367,947	2,622,620	776,734	0	0	0	0
00000	AA-1580095	05/01/2009	The TOA Reinsurance Company, Ltd	JPN	YRT/I	OL	144,066,701	50,429	30,997	244,517	0	0	0	0
00000	AA-1580095	05/01/2009	The TOA Reinsurance Company, Ltd	JPN	YRT/I	OL	16,955,034,406	2,841,448	241,876	18,341,727	0	0	0	0
00000	AA-1581002	01/01/2009	Meiji Yasuda Life Insurance Company, Ltd.	JPN	OTH/G	OL	0	0	0	0	0	0	0	0
00000	AA-1581002	01/01/2010	Meiji Yasuda Life Insurance Company, Ltd.	JPN	OTH/G	OL	0	0	0	0	0	0	0	56
00000	AA-1581002	02/01/2005	Meiji Yasuda Life Insurance Company, Ltd.	JPN	OTH/G	OL	37,000	5,470	7,583	0	0	0	0	14,197
00000	AA-1581002	01/01/2010	Meiji Yasuda Life Insurance Company, Ltd.	JPN	OTH/G	OL	0	0	0	1	0	0	0	150
00000	AA-1581002	06/01/2011	Meiji Yasuda Life Insurance Company, Ltd.	JPN	OTH/G	OL	0	0	0	0	0	0	0	108
00000	AA-1581002	01/01/2012	Meiji Yasuda Life Insurance Company, Ltd.	JPN	OTH/G	OL	0	0	0	2,517	0	0	0	498
00000	AA-1581002	04/01/2003	Meiji Yasuda Life Insurance Company, Ltd.	JPN	OTH/G	OL	0	0	0	50,814	0	0	0	14,509
00000	AA-1581002	06/01/2008	Meiji Yasuda Life Insurance Company, Ltd.	JPN	OTH/G	OL	0	0	0	0	0	0	0	0
00000	AA-1581002	08/01/2008	Meiji Yasuda Life Insurance Company, Ltd.	JPN	OTH/G	OL	0	0	0	1,324	0	0	0	502
00000	AA-1581002	01/01/2008	Meiji Yasuda Life Insurance Company, Ltd.	JPN	OTH/G	OL	0	0	0	2,687	0	0	0	585
00000	AA-1581002	01/01/2007	Meiji Yasuda Life Insurance Company, Ltd.	JPN	OTH/G	OL	0	0	0	0	0	0	0	0
00000	AA-1581002	08/01/2008	Meiji Yasuda Life Insurance Company, Ltd.	JPN	OTH/G	OL	0	0	0	8,475	0	0	0	532
00000	AA-3190809	12/31/2004	Assured Guaranty Re Overseas LTD	BMU	MCO/I	OL	19,428,693,005	0	0	406,857,914	0	0	10,910,667,743	0
00000	AA-1460146	04/01/2012	Swiss Reinsurance Company LTD	CHE	MCO/I	OL	17,485,823,705	0	0	366,172,123	0	0	9,819,600,969	0
00000	00-0000000	01/01/2012	US CB Reinsurance 2 IC Limited	GGY	MCO/I	OL	19,428,693,005	0	0	406,857,914	0	0	10,910,667,743	0
2099999. General Account - Unauthorized Non-U.S. Non-Affiliates							81,435,755,456	22,157,072	9,860,068	1,207,320,039	0	0	31,640,936,455	31,137
2199999. Total General Account - Unauthorized Non-Affiliates							147,498,477,739	36,341,781	23,027,200	1,267,840,507	0	0	31,640,936,455	2,579,137

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								9	10		12	13		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Type of Business Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
2299999. Total General Account Unauthorized							175,057,067,397	37,999,650	25,968,221	1,523,462,893	0	0	37,096,270,327	2,579,137
2599999. Total General Account - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
2899999. Total General Account - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
2999999. Total General Account - Certified Affiliates							0	0	0	0	0	0	0	0
3299999. Total General Account - Certified Non-Affiliates							0	0	0	0	0	0	0	0
3399999. Total General Account Certified							0	0	0	0	0	0	0	0
3499999. Total General Account Authorized, Unauthorized and Certified							823,306,983,864	13,981,160,910	12,239,108,487	4,257,026,881	0	0	49,098,386,541	4,052,987,601
3799999. Total Separate Accounts - Authorized U.S. Affiliates							0	0	0	0	0	0	0	0
4099999. Total Separate Accounts - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
4199999. Total Separate Accounts - Authorized Affiliates							0	0	0	0	0	0	0	0
4499999. Total Separate Accounts - Authorized Non-Affiliates							0	0	0	0	0	0	0	0
4599999. Total Separate Accounts Authorized							0	0	0	0	0	0	0	0
4899999. Total Separate Accounts - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
5199999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
5299999. Total Separate Accounts - Unauthorized Affiliates							0	0	0	0	0	0	0	0
5599999. Total Separate Accounts - Unauthorized Non-Affiliates							0	0	0	0	0	0	0	0
5699999. Total Separate Accounts Unauthorized							0	0	0	0	0	0	0	0
5999999. Total Separate Accounts - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
6299999. Total Separate Accounts - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
6399999. Total Separate Accounts - Certified Affiliates							0	0	0	0	0	0	0	0
6699999. Total Separate Accounts - Certified Non-Affiliates							0	0	0	0	0	0	0	0
6799999. Total Separate Accounts Certified							0	0	0	0	0	0	0	0
6899999. Total Separate Accounts Authorized, Unauthorized and Certified							0	0	0	0	0	0	0	0
6999999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999)							724,026,985,253	13,959,003,838	12,229,248,419	2,996,418,940	0	0	17,457,450,086	4,052,956,464
7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999)							99,279,998,611	22,157,072	9,860,068	1,260,607,941	0	0	31,640,936,455	31,137
9999999 - Totals							823,306,983,864	13,981,160,910	12,239,108,487	4,257,026,881	0	0	49,098,386,541	4,052,987,601

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Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	Outstanding Surplus Relief		13	14
										11	12		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type	Type of Business Ceded	Premiums	Unearned Premiums (Estimated)	Reserve Credit Taken Other than for Unearned Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
0399999. Total General Account - Authorized U.S. Affiliates							0	0	0	0	0	0	0
0699999. Total General Account - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0
0799999. Total General Account - Authorized Affiliates							0	0	0	0	0	0	0
22667	95-2371728	01/01/2014	ACE American Insurance Company	PA	OTH/G	SLEL	29,666	0	0	0	0	0	0
37273	39-1338397	01/01/2012	Axis Insurance Company	IL	OTH/G	SLEL	741,835	0	0	0	0	0	0
62383	42-0813782	03/01/2011	Centurion Life Insurance Comapany	IA	OTH/G	SLEL	0	0	0	0	0	0	0
68276	48-1024691	01/01/2004	Employers Reinsurance Organization	KS	OTH/G	SLEL	0	0	3,738,993	0	0	0	0
26921	22-2005057	03/01/2011	Everest Reinsurance Company	DE	OTH/G	SLEL	0	0	0	0	0	0	0
20281	13-1963496	02/01/2014	Federal Insurance Company	IN	OTH/G	SLEL	55,000	0	0	0	0	0	0
65838	01-0233346	11/01/2006	John Hancock Life Insurance Company (USA)	MI	MCO/G	STDI	(3,062)	0	0	0	0	9,697	0
23043	04-1543470	02/01/2014	Liberty Mutual Insurance Company	MA	OTH/G	SLEL	111,330	0	0	0	0	0	0
66346	58-0828824	01/01/2006	Munich American Reassurance Company	GA	OTH/G	SLEL	15,179,019	0	55,506,125	0	0	0	0
19445	25-0687550	03/01/2012	National Union Fire Insurance Company of Pittsburgh, PA	PA	OTH/G	SLEL	(3)	0	0	0	0	0	0
67032	56-0340860	01/01/2014	North Carolina Mutual Life Insurance Company	NC	OTH/G	A	100,435	0	0	0	0	0	(40,210)
93572	43-1235868	01/01/2012	Reinsurance Group of America, Inc.	MO	OTH/G	SLEL	1,532,968	0	0	0	0	0	0
93572	43-1235868	03/01/2012	Reinsurance Group of America, Inc.	MO	OTH/G	SLEL	1	0	0	0	0	0	0
93572	43-1235868	04/01/2012	Reinsurance Group of America, Inc.	MO	OTH/G	SLEL	0	0	1,435,304	0	0	0	0
97071	13-3126819	01/01/2012	SCOR Global Life USA Resinurance Company	DE	OTH/G	SLEL	989,012	0	0	0	0	0	0
97071	13-3126819	03/01/2012	SCOR Global Life USA Resinurance Company	DE	OTH/G	SLEL	1	0	0	0	0	0	0
38776	13-2997499	03/01/2012	Sirius America Insurance Company	NY	OTH/G	SLEL	115,264	392	0	0	0	0	0
16535	36-4233459	02/01/2014	Zurich American Insurance Company	NY	OTH/G	SLEL	111,330	0	0	0	0	0	0
16535	36-4233459	01/01/2012	Zurich American Insurance Company	NY	OTH/G	SLEL	989,004	0	0	0	0	0	0
65056	38-1659835	07/01/1999	Jackson National Life Insurance Company	IL	OTH/I	STDI	1,750,597	219,159	19,469,259	0	0	0	0
65978	13-5581829	12/31/1997	Metropolitan Life Insurance Company	NY	OTH/G	LTC	351,290	0	1,817,043	0	0	0	0
60054	06-6033492	08/06/1999	Aetna Life Insurance Co.	CT	OTH/G	OH	0	0	674,482	0	0	0	0
0899999. General Account - Authorized U.S. Non-Affiliates							22,053,687	219,551	82,641,206	0	0	9,697	(40,210)
00000	AA-1127084	01/01/2010	Lloyd's Syndicate number 1084	GBR	OTH/G	A	0	0	0	0	0	0	0
00000	AA-1127084	01/01/2013	Lloyd's Syndicate number 1084	GBR	OTH/G	SLEL	3,848	1,283	0	0	0	0	0
00000	AA-1127084	05/01/2013	Lloyd's Syndicate number 1084	GBR	OTH/G	SLEL	16,702	56	0	0	0	0	0
00000	AA-1127183	07/01/2012	Lloyd's Syndicate number 1183	GBR	OTH/G	SLEL	26,667	8,000	0	0	0	0	0
00000	AA-1127200	03/01/2012	Lloyd's Syndicate number 1200	GBR	OTH/G	SLEL	99,930	340	0	0	0	0	0
00000	AA-1127206	01/01/2010	Lloyd's Syndicate number 1206	GBR	OTH/G	A	0	0	0	0	0	0	0
00000	AA-1120085	01/01/2013	Lloyd's Syndicate number 1274	GBR	OTH/G	SLEL	5,130	1,710	0	0	0	0	0
00000	AA-1120085	05/01/2013	Lloyd's Syndicate number 1274	GBR	OTH/G	SLEL	22,270	75	0	0	0	0	0
00000	AA-1127400	07/01/2012	Lloyd's Syndicate number 1400	GBR	OTH/G	SLEL	1,600	0	0	0	0	0	0
00000	AA-1127400	03/01/2012	Lloyd's Syndicate number 1400	GBR	OTH/G	SLEL	108,436	523	0	0	0	0	0
00000	AA-1127861	05/01/2013	Lloyd's Syndicate number 1861	GBR	OTH/G	SLEL	74,233	250	0	0	0	0	0
00000	AA-1120064	01/01/2014	Lloyd's Syndicate number 1919	GBR	OTH/G	SLEL	30,429	9,263	0	0	0	0	0
00000	AA-1120124	03/01/2012	Lloyd's Syndicate number 1945	GBR	OTH/G	SLEL	76,855	261	0	0	0	0	0
00000	AA-1120103	02/01/2014	Lloyd's Syndicate number 1967	GBR	OTH/G	SLEL	33,399	0	0	0	0	0	0
00000	AA-1128001	01/01/2010	Lloyd's Syndicate number 2001	GBR	OTH/G	A	0	0	0	0	0	0	0
00000	AA-1128001	03/01/2012	Lloyd's Syndicate number 2001	GBR	OTH/G	SLEL	153,728	523	0	0	0	0	0
00000	AA-1128003	01/01/2010	Lloyd's Syndicate number 2003	GBR	OTH/G	A	0	0	0	0	0	0	0
00000	AA-1128003	03/01/2012	Lloyd's Syndicate number 2003	GBR	OTH/G	SLEL	153,728	523	0	0	0	0	0
00000	AA-1120071	01/01/2013	Lloyd's Syndicate number 2007	GBR	OTH/G	SLEL	7,695	2,565	0	0	0	0	0
00000	AA-1120071	05/01/2013	Lloyd's Syndicate number 2007	GBR	OTH/G	SLEL	33,405	113	0	0	0	0	0
00000	AA-1120104	07/01/2012	Lloyd's Syndicate number 2012	GBR	OTH/G	SLEL	31,465	9,667	0	0	0	0	0
00000	AA-1120158	07/01/2014	Lloyd's Syndicate number 2014	GBR	OTH/G	SLEL	6,413	2,138	0	0	0	0	0
00000	AA-1120158	05/01/2014	Lloyd's Syndicate number 2014	GBR	OTH/G	SLEL	8,125	0	0	0	0	0	0
00000	AA-1128488	01/01/2010	Lloyd's Syndicate number 2488	GBR	OTH/G	A	0	0	0	0	0	0	0
00000	AA-1128791	01/01/2010	Lloyd's Syndicate number 2791	GBR	OTH/G	A	0	0	0	0	0	0	0
00000	AA-1128987	01/01/2010	Lloyd's Syndicate number 2987	GBR	OTH/G	A	0	0	0	0	0	0	0
00000	AA-1129000	07/01/2014	Lloyd's Syndicate number 3000	GBR	OTH/G	SLEL	14,400	4,800	0	0	0	0	0
00000	AA-1129000	05/01/2014	Lloyd's Syndicate number 3000	GBR	OTH/G	SLEL	45,293	0	0	0	0	0	0
00000	AA-1126033	01/01/2010	Lloyd's Syndicate number 33	GBR	OTH/G	A	0	0	0	0	0	0	0
00000	AA-1126033	03/01/2012	Lloyd's Syndicate number 33	GBR	OTH/G	SLEL	158,780	540	0	0	0	0	0

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	Outstanding Surplus Relief		13	14
										11	12		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type	Type of Business Ceded	Premiums	Unearned Premiums (Estimated)	Reserve Credit Taken Other than for Unearned Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
00000	AA-1120055	01/01/2009	Lloyd's Syndicate number 3623	GBR	0TH/G	SLEL	247,215	0	0	0	0	0	0
00000	AA-1120055	07/01/2012	Lloyd's Syndicate number 3623	GBR	0TH/G	SLEL	32,522	9,667	0	0	0	0	0
00000	AA-1120055	03/01/2012	Lloyd's Syndicate number 3623	GBR	0TH/G	SLEL	184,469	627	0	0	0	0	0
00000	AA-1126382	10/01/2011	Lloyd's Syndicate number 382	GBR	0TH/G	SLEL	7,038	2,118	0	0	0	0	0
00000	AA-1126382	05/01/2013	Lloyd's Syndicate number 382	GBR	0TH/G	SLEL	19,020	75	0	0	0	0	0
00000	AA-1126005	01/01/2013	Lloyd's Syndicate number 4000	GBR	0TH/G	SLEL	247,253	0	0	0	0	0	0
00000	AA-1126005	01/01/2013	Lloyd's Syndicate number 4000	GBR	0TH/G	SLEL	0	0	0	0	0	0	0
00000	AA-1126005	05/01/2013	Lloyd's Syndicate number 4000	GBR	0TH/G	SLEL	34,398	56	0	0	0	0	0
00000	AA-1120075	03/01/2012	Lloyd's Syndicate number 4020	GBR	0TH/G	SLEL	153,728	523	0	0	0	0	0
00000	AA-1126006	01/01/2010	Lloyd's Syndicate number 4472	GBR	0TH/G	A	0	0	0	0	0	0	0
00000	AA-1126006	07/01/2012	Lloyd's Syndicate number 4472	GBR	0TH/G	SLEL	44,691	13,330	0	0	0	0	0
00000	AA-1126003	01/01/2010	Lloyd's Syndicate number 5000	GBR	0TH/G	A	0	0	0	0	0	0	0
00000	AA-1126003	07/01/2012	Lloyd's Syndicate number 5000	GBR	0TH/G	SLEL	0	0	0	0	0	0	0
00000	AA-1126510	01/01/2010	Lloyd's Syndicate number 510	GBR	0TH/G	A	0	0	0	0	0	0	0
00000	AA-1126510	03/01/2012	Lloyd's Syndicate number 510	GBR	0TH/G	SLEL	405,402	1,375	0	0	0	0	0
00000	AA-1126566	01/01/2010	Lloyd's Syndicate number 566	GBR	0TH/G	A	0	0	0	0	0	0	0
00000	AA-1126570	01/01/2010	Lloyd's Syndicate number 570	GBR	0TH/G	A	0	0	0	0	0	0	0
0999999. General Account - Authorized Non-U.S. Non-Affiliates							2,488,267	70,401	0	0	0	0	0
1099999. Total General Account - Authorized Non-Affiliates							24,541,954	289,952	82,641,206	0	0	9,697	(40,210)
1199999. Total General Account Authorized							24,541,954	289,952	82,641,206	0	0	9,697	(40,210)
1499999. Total General Account - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0
1799999. Total General Account - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0
1899999. Total General Account - Unauthorized Affiliates							0	0	0	0	0	0	0
61093	58-0146380	01/01/2012	Atlanta Life Insurance Company	GA	0TH/G	A	28,967	0	0	0	0	0	32,828
11285	00-0000000	01/01/2006	AZ Mont	VT	0TH/G	A	888,454	0	0	0	0	0	346,840
12929	00-0000000	09/01/2008	East End Insurance, Ltd.	VT	0TH/G	LTDI	(1,500,000)	0	0	0	0	0	0
14015	00-0000000	04/01/2012	IMI Assurance, Inc.	HI	0TH/G	LTDI	5,671,748	0	8,061,509	0	0	0	0
13097	00-0000000	01/01/2008	Marias Falls Insurance Company	VT	0TH/G	LTDI	0	0	1,627,069	0	0	0	0
13097	00-0000000	01/01/2008	Marias Falls Insurance Company	VT	0TH/G	LTDI	776,737	0	2,597,878	0	0	0	0
14862	00-0000000	01/01/2004	NiSource Insurance Corporation, Inc.	UT	0TH/G	LTDI	2,601,626	0	7,969,049	0	0	0	0
13195	00-0000000	01/01/2010	Orcas, Ltd. VT Branch	VT	0TH/G	LTDI	21,695,933	0	48,386,694	0	0	0	0
13195	00-0000000	01/01/2012	Orcas, Ltd. VT Branch	VT	0TH/G	A	7,600,101	0	0	0	0	0	0
38636	13-3031176	01/01/2014	Partners Re	NY	0TH/G	SLEL	168,106	0	0	0	0	0	0
1999999. General Account - Unauthorized U.S. Non-Affiliates							37,931,672	0	68,642,199	0	0	0	379,668
00000	AA-1120841	01/01/2013	AIG Europe -(UK), Ltd.	GBR	0TH/G	SLEL	12,573	3,963	0	0	0	0	0
00000	AA-3194128	02/01/2014	Allied World Assurance Company, Ltd.	BMU	0TH/G	SLEL	37,110	0	0	0	0	0	0
00000	AA-1780091	02/01/2014	Arch Reinsurance Europe Underwriting Ltd.	IRL	0TH/G	SLEL	37,110	0	0	0	0	0	0
00000	AA-1340125	07/01/2012	Hannover Ruckversicherung AG	DEU	0TH/G	SLEL	94,043	29,000	0	0	0	0	0
00000	AA-1580095	02/01/2014	The Toa Reinsurance Company	JPN	0TH/G	SLEL	33,399	0	0	0	0	0	0
00000	AA-1581002	01/01/2010	Meiji Yasuda Life Insurance Company, Ltd.	JPN	0TH/G	LTDI	0	0	0	0	0	0	53
00000	AA-1581002	02/01/2005	Meiji Yasuda Life Insurance Company, Ltd.	JPN	0TH/G	LTDI	0	0	16,684	0	0	0	23,660
00000	AA-1581002	01/01/2010	Meiji Yasuda Life Insurance Company, Ltd.	JPN	0TH/G	LTDI	1	0	18	0	0	0	162
00000	AA-1581002	06/01/2010	Meiji Yasuda Life Insurance Company, Ltd.	JPN	0TH/G	LTDI	0	0	0	0	0	0	16
00000	AA-1581002	01/01/2012	Meiji Yasuda Life Insurance Company, Ltd.	JPN	0TH/G	LTDI	1,592	0	143	0	0	0	426
00000	AA-1581002	01/01/2008	Meiji Yasuda Life Insurance Company, Ltd.	JPN	0TH/G	LTDI	515	0	15	0	0	0	437
00000	AA-1581002	08/01/2008	Meiji Yasuda Life Insurance Company, Ltd.	JPN	0TH/G	STDI, LTDI	3,672	0	80	0	0	0	1,302
00000	AA-1780042	07/01/2012	Zurich Insurance PLC	IRL	0TH/G	SLEL	151,702	47,498	0	0	0	0	0
2099999. General Account - Unauthorized Non-U.S. Non-Affiliates							371,717	80,461	16,940	0	0	0	26,056
2199999. Total General Account - Unauthorized Non-Affiliates							38,303,389	80,461	68,659,139	0	0	0	405,724
2299999. Total General Account Unauthorized							38,303,389	80,461	68,659,139	0	0	0	405,724
2599999. Total General Account - Certified U.S. Affiliates							0	0	0	0	0	0	0
2899999. Total General Account - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0
2999999. Total General Account - Certified Affiliates							0	0	0	0	0	0	0
3299999. Total General Account - Certified Non-Affiliates							0	0	0	0	0	0	0
3399999. Total General Account Certified							0	0	0	0	0	0	0

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	Outstanding Surplus Relief		13	14
										11	12		
NAIC Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type	Type of Business Ceded	Premiums	Unearned Premiums (Estimated)	Reserve Credit Taken Other than for Unearned Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
3499999. Total General Account Authorized, Unauthorized and Certified							62,845,343	370,413	151,300,345	0	0	9,697	365,514
3799999. Total Separate Accounts - Authorized U.S. Affiliates							0	0	0	0	0	0	0
4099999. Total Separate Accounts - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0
4199999. Total Separate Accounts - Authorized Affiliates							0	0	0	0	0	0	0
4499999. Total Separate Accounts - Authorized Non-Affiliates							0	0	0	0	0	0	0
4599999. Total Separate Accounts Authorized							0	0	0	0	0	0	0
4899999. Total Separate Accounts - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0
5199999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0
5299999. Total Separate Accounts - Unauthorized Affiliates							0	0	0	0	0	0	0
5599999. Total Separate Accounts - Unauthorized Non-Affiliates							0	0	0	0	0	0	0
5699999. Total Separate Accounts Unauthorized							0	0	0	0	0	0	0
5999999. Total Separate Accounts - Certified U.S. Affiliates							0	0	0	0	0	0	0
6299999. Total Separate Accounts - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0
6399999. Total Separate Accounts - Certified Affiliates							0	0	0	0	0	0	0
6699999. Total Separate Accounts - Certified Non-Affiliates							0	0	0	0	0	0	0
6799999. Total Separate Accounts Certified							0	0	0	0	0	0	0
6899999. Total Separate Accounts Authorized, Unauthorized and Certified							0	0	0	0	0	0	0
6999999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999)							59,985,359	219,551	151,283,405	0	0	9,697	339,458
7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999)							2,859,984	150,862	16,940	0	0	0	26,056
9999999 - Totals							62,845,343	370,413	151,300,345	0	0	9,697	365,514

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Reserve Credit Taken	6 Paid and Unpaid Losses Recoverable (Debit)	7 Other Debits	8 Total (Cols.5+6+7)	9 Letters of Credit	10 Issuing or Confirming Bank Reference Number (a)	11 Trust Agreements	12 Funds Deposited by and Withheld from Reinsurers	13 Other	14 Miscellaneous Balances (Credit)	15 Sum of Cols. 9+11+12+13 +14 but not in Excess of Col. 8
14294	98-0405513	06/30/2008	Pruco Reinsurance, Ltd.	1,657,869	0	532	1,658,401	0		0	0	0	32,307	32,307
0199999. General Account - Life and Annuity U.S. Affiliates - Captive				1,657,869	0	532	1,658,401	0	XXX	0	0	0	32,307	32,307
13809	27-2457213	10/01/2010	Prudential Legacy Insurance Company	0	0	0	0	0		0	0	0	2,179	0
0299999. General Account - Life and Annuity U.S. Affiliates - Other				0	0	0	0	0	XXX	0	0	0	2,179	0
0399999. Total General Account - Life and Annuity U.S. Affiliates				1,657,869	0	532	1,658,401	0	XXX	0	0	0	34,486	32,307
00000	AA-1360003	04/01/1998	Pramerica S.p.A	0	1,056,580	0	1,056,580	0		0	0	0	1,186,540	1,056,580
00000	AA-9640003	01/01/2002	Prumerica Towarzystwo Ubezpieczen na Zycie Spolka Akcyjna	0	833,920	0	833,920	0		0	0	0	931,345	833,920
00000	AA-2130036	04/01/2002	Pramerica Seguros S.A.	0	216,040	0	216,040	0		0	0	0	244,761	216,040
00000	AA-2731006	11/01/2006	Pru Seguros S.A.-Mexico	0	1,154,901	607,880	1,762,781	0		0	0	0	0	0
00000	AA-5284100	04/01/2007	Prudential Life Insurance Company of Taiwan Inc.	0	3,608,786	0	3,608,786	0		0	0	0	4,365,044	3,608,786
0599999. General Account - Life and Annuity Non-U.S. Affiliates - Other				0	6,870,227	607,880	7,478,107	0	XXX	0	0	0	6,727,690	5,715,326
0699999. Total General Account - Life and Annuity Non-U.S. Affiliates				0	6,870,227	607,880	7,478,107	0	XXX	0	0	0	6,727,690	5,715,326
0799999. Total General Account - Life and Annuity Affiliates				1,657,869	6,870,227	608,412	9,136,508	0	XXX	0	0	0	6,762,176	5,747,633
61093	58-0146380	07/01/2002	Atlanta Life Insurance Company	0	0	0	0	0		0	0	0	0	0
61093	58-0146380	01/01/2006	Atlanta Life Insurance Company	0	6,430	0	6,430	0		0	(12,738)	0	0	(12,738)
61093	58-0146380	01/01/2000	Atlanta Life Insurance Company	26,111	32,750	0	58,861	0		0	(146,217)	0	0	(146,217)
61093	58-0146380	01/01/2000	Atlanta Life Insurance Company	50,294	2,000	0	52,294	0		0	69,069	0	0	52,294
61093	58-0146380	07/01/2001	Atlanta Life Insurance Company	0	0	0	0	0		0	(10,800)	0	0	(10,800)
61093	58-0146380	01/01/2009	Atlanta Life Insurance Company	0	0	0	0	0		0	5,475	0	0	0
61093	58-0146380	05/01/2012	Atlanta Life Insurance Company	11,359	58,700	0	70,059	0		0	114,717	0	0	70,059
61093	58-0146380	01/01/2012	Atlanta Life Insurance Company	174,154	269,620	0	443,774	0		0	346,167	0	0	346,167
61093	58-0146380	12/01/1999	Atlanta Life Insurance Company	23,992	27,950	0	51,942	0		0	283,279	0	0	51,942
11285	00-0000000	01/01/2006	AZ Mont	951,944	716,000	0	1,667,944	0		0	1,902,560	0	0	1,667,944
12929	00-0000000	09/01/2008	East End Insurance, Ltd.	0	0	0	0	0		0	0	0	0	0
11291	03-0346985	09/01/2011	Exchange Indemnity Company	0	5,254,899	435,280	5,690,179	0		3,813,405	0	0	3,567,868	5,690,179
63924	95-0780930	05/01/1972	Golden State Mutual Life Insurance Company	199	0	0	199	0		0	(3,512)	0	0	(3,512)
14015	00-0000000	04/01/2012	IMI Assurance, Inc.	1,699,700	7,340,000	379,827	9,419,527	15,450,000	0001	0	0	0	3,277,103	9,419,527
11919	00-0000000	01/01/2009	MSK Insurance US	2,283,139	720,000	(238)	3,002,901	0		12,100,040	0	0	(1,898)	3,002,901
14862	00-0000000	04/01/2007	NiSource Insurance Corporation, Inc.	0	0	0	0	0		0	0	0	0	0
13195	00-0000000	01/01/2012	Orcas, Ltd.	8,963,817	13,651,000	534,999	23,149,816	21,000,000	0002	0	0	0	6,524,377	23,149,816
14418	26-1569115	01/01/2009	Risk Resources, Ltd.	0	0	0	0	0		0	0	0	0	0
00000	22-1975813	01/01/1975	Special Pooled Risk Administrators	0	504,712	0	504,712	0		0	0	0	0	0
0899999. General Account - Life and Annuity U.S. Non-Affiliates				14,184,709	28,584,061	1,349,868	44,118,638	36,450,000	XXX	15,913,445	2,548,000	0	13,367,450	43,277,562
00000	AA-3190773	12/01/2000	Transamerica International Re(Bermuda) Ltd	9,703,601	116,662	0	9,820,263	9,910,172	1001	0	0	0	0	9,820,263
00000	AA-3190773	07/01/2003	Transamerica International Re(Bermuda) Ltd	1,452,577	365	0	1,452,942	1,466,244	3001	0	0	0	0	1,452,942
00000	AA-1581002	01/01/2010	Meiji Yasuda Life Insurance Company, Ltd.	0	0	0	0	0		0	56	0	0	0
00000	AA-1581002	02/01/2005	Meiji Yasuda Life Insurance Company, Ltd.	5,470	0	0	5,470	0		0	14,197	0	0	5,470
00000	AA-1581002	01/01/2010	Meiji Yasuda Life Insurance Company, Ltd.	0	0	0	0	0		0	150	0	0	0
00000	AA-1581002	06/01/2011	Meiji Yasuda Life Insurance Company, Ltd.	0	0	0	0	0		0	108	0	0	0
00000	AA-1581002	01/01/2012	Meiji Yasuda Life Insurance Company, Ltd.	0	0	0	0	0		0	498	0	0	0
00000	AA-1581002	04/01/2003	Meiji Yasuda Life Insurance Company, Ltd.	0	7,000	0	7,000	0		0	14,509	0	0	7,000
00000	AA-1581002	08/01/2008	Meiji Yasuda Life Insurance Company, Ltd.	0	0	0	0	0		0	502	0	0	0
00000	AA-1581002	01/01/2008	Meiji Yasuda Life Insurance Company, Ltd.	0	0	0	0	0		0	585	0	0	0
00000	AA-1581002	08/01/2008	Meiji Yasuda Life Insurance Company, Ltd.	0	0	0	0	0		0	532	0	0	0
00000	AA-3194154	07/01/2010	ACE Tempest Life Reinsurance Ltd.	358,994	166,189	0	525,183	500,000	0001	0	0	0	15,851	515,851
00000	AA-5420050	02/01/2013	Korean Reinsurance Company	2,432,745	135,399	0	2,568,144	4,091,334	0002	0	0	0	422,849	2,568,144
00000	AA-5420050	05/01/2012	Korean Reinsurance Company	2,578,120	816,917	0	3,395,037	5,408,666	0002	0	0	0	123,545	3,395,037
00000	00-0000000	02/01/2013	Swiss Life Ltd.	1,607,256	111,933	0	1,719,189	3,700,000	0003	0	0	0	226,378	1,719,189
00000	AA-1580095	11/01/2007	The Toa Reinsurance Company, Ltd.	758,485	2,941,712	0	3,700,197	4,660,293	0004	0	0	0	856,898	3,700,197
00000	AA-1580095	02/01/2013	The Toa Reinsurance Company, Ltd.	367,947	106,973	0	474,920	597,489	0004	0	0	0	195,006	474,920
00000	AA-1580095	05/01/2009	The Toa Reinsurance Company, Ltd.	50,429	72,840	0	123,269	155,253	0004	0	0	0	20,287	123,269
00000	AA-1580095	05/01/2009	The Toa Reinsurance Company, Ltd.	2,841,448	6,834,805	0	9,676,254	12,186,965	0004	0	0	0	1,161,548	9,676,254
0999999. General Account - Life and Annuity Non-U.S. Non-Affiliates				22,157,072	11,310,796	0	33,467,868	42,676,416	XXX	0	31,137	0	3,022,362	33,458,536
1099999. Total General Account - Life and Annuity Non-Affiliates				36,341,781	39,894,857	1,349,868	77,586,506	79,126,416	XXX	15,913,445	2,579,137	0	16,389,812	76,736,098

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsurer	5 Reserve Credit Taken	6 Paid and Unpaid Losses Recoverable (Debit)	7 Other Debits	8 Total (Cols.5+6+7)	9 Letters of Credit	10 Issuing or Confirming Bank Reference Number (a)	11 Trust Agreements	12 Funds Deposited by and Withheld from Reinsurers	13 Other	14 Miscellaneous Balances (Credit)	15 Sum of Cols. 9+11+12+13 +14 but not in Excess of Col. 8
1199999. Total General Account Life and Annuity				37,999,650	46,765,084	1,958,280	86,723,014	79,126,416	XXX	15,913,445	2,579,137	0	23,151,988	82,483,731
1499999. Total General Account - Accident and Health U.S. Affiliates				0	0	0	0	0	XXX	0	0	0	0	0
1799999. Total General Account - Accident and Health Non-U.S. Affiliates				0	0	0	0	0	XXX	0	0	0	0	0
1899999. Total General Account - Accident and Health Affiliates				0	0	0	0	0	XXX	0	0	0	0	0
61093	58-0146380	01/01/2012	Atlanta Life Insurance Company	0	2,000	0	2,000	0		0	32,828	0	0	2,000
11285	00-0000000	01/01/2006	AZ Mont	0	89,000	0	89,000	0		0	346,840	0	0	89,000
12929	00-0000000	09/01/2008	East End Insurance, Ltd.	0	0	0	0	0		0	0	0	0	0
38636	13-3031176	01/01/2014	Partners Re	0	71,248	0	71,248	0		0	0	0	1,506	1,506
14015	00-0000000	04/01/2012	IMI Assurance, Inc.	8,061,509	433,456	291,863	8,786,828	0		0	0	0	1,538,551	1,538,551
13097	00-0000000	01/01/2008	Marias Falls Insurance Company	4,224,947	266,318	79,467	4,570,732	8,000,000	0003	0	0	0	274,023	4,570,732
14862	00-0000000	01/01/2004	NiSource Insurance Corporation, Inc.	7,969,049	448,830	19,856	8,437,735	0		11,499,534	0	0	118,687	8,437,735
13195	00-0000000	01/01/2010	Orcas, Ltd.	48,386,694	3,015,020	692,835	52,094,549	50,500,000	0004	0	0	0	5,498,693	52,094,549
13195	00-0000000	01/01/2012	Orcas, Ltd.	0	3,935,825	315,357	4,251,182	0		0	0	0	1,890,632	1,890,632
1999999. General Account - Accident and Health U.S. Non-Affiliates				68,642,199	8,261,697	1,399,378	78,303,274	58,500,000	XXX	11,499,534	379,668	0	9,322,092	68,624,705
00000	AA-1120841	01/01/2014	AIG Europe (UK), Ltd.	0	0	0	0	0		0	0	0	0	0
00000	AA-3194128	01/01/2005	Allied World Assurance Company, Ltd.	0	1,200	0	1,200	0		0	0	0	0	0
00000	AA-1780091	02/01/2014	Arch Reinsurance Europe Underwriting Ltd.	0	0	0	0	0		0	0	0	0	0
00000	AA-1340125	01/01/2014	Hannover Ruckversicherung AG	0	0	0	0	0		0	0	0	0	0
00000	AA-1440076	01/01/2009	Sirius International Insurance Corporation	0	900	0	900	114,848	0005	0	0	0	0	900
00000	AA-1581002	01/01/2010	Meiji Yasuda Life Insurance Company, Ltd.	0	0	0	0	0		0	53	0	0	0
00000	AA-1581002	02/01/2005	Meiji Yasuda Life Insurance Company, Ltd.	16,684	0	0	16,684	0		0	23,660	0	0	16,684
00000	AA-1581002	01/01/2010	Meiji Yasuda Life Insurance Company, Ltd.	18	0	0	18	0		0	162	0	0	18
00000	AA-1581002	06/01/2010	Meiji Yasuda Life Insurance Company, Ltd.	0	0	0	0	0		0	16	0	0	0
00000	AA-1581002	01/01/2012	Meiji Yasuda Life Insurance Company, Ltd.	143	3	0	146	0		0	426	0	0	146
00000	AA-1581002	01/01/2008	Meiji Yasuda Life Insurance Company, Ltd.	15	0	0	15	0		0	437	0	0	15
00000	AA-1581002	08/01/2008	Meiji Yasuda Life Insurance Company, Ltd.	80	2	0	82	0		0	1,302	0	0	82
00000	AA-1780042	01/01/2014	Zurich Insurance PLC	0	0	0	0	0		0	0	0	0	0
2099999. General Account - Accident and Health Non-U.S. Non-Affiliates				16,940	2,105	0	19,045	114,848	XXX	0	26,056	0	0	17,845
2199999. Total General Account - Accident and Health Non-Affiliates				68,659,139	8,263,802	1,399,378	78,322,319	58,614,848	XXX	11,499,534	405,724	0	9,322,092	68,642,550
2299999. Total General Account Accident and Health				68,659,139	8,263,802	1,399,378	78,322,319	58,614,848	XXX	11,499,534	405,724	0	9,322,092	68,642,550
2399999. Total General Account				106,658,789	55,028,886	3,357,658	165,045,333	137,741,264	XXX	27,412,978	2,984,861	0	32,474,080	151,126,281
2699999. Total Separate Accounts - U.S. Affiliates				0	0	0	0	0	XXX	0	0	0	0	0
2999999. Total Separate Accounts - Non-U.S. Affiliates				0	0	0	0	0	XXX	0	0	0	0	0
3099999. Total Separate Accounts - Affiliates				0	0	0	0	0	XXX	0	0	0	0	0
3399999. Total Separate Accounts - Non-Affiliates				0	0	0	0	0	XXX	0	0	0	0	0
3499999. Total Separate Accounts				0	0	0	0	0	XXX	0	0	0	0	0
3599999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2699999 and 3199999)				84,484,777	36,845,758	2,749,778	124,080,313	94,950,000	XXX	27,412,978	2,927,668	0	22,724,028	111,934,574
3699999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2999999 and 3299999)				22,174,012	18,183,128	607,880	40,965,020	42,791,264	XXX	0	57,193	0	9,750,052	39,191,707
9999999 - Totals				106,658,789	55,028,886	3,357,658	165,045,333	137,741,264	XXX	27,412,978	2,984,861	0	32,474,080	151,126,281

(a)

Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
1001	1	021000018	The Bank of New York Mellon	9,910,172
1001	1	021000018	The Bank of New York Mellon	1,466,244
0001	1	121000248	Wells Fargo Bank	15,450,000
0002	1	021114661	Royal Bank of Scotland	21,000,000
0003	1	026003780	Deutsche Bank	8,000,000
0004	1	021001033	Deutsche Bank	50,500,000
0005	1	021000089	CitiBank	114,848
0001	1	061103593	Wells Fargo Bank, N.A.	500,000

(a)

Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount
0002	1	021000089	Sumitomo Mitsui Banking Corp.	9,500,000
0003	1	021000018	Credit Suisse AG	3,700,000
0004	1		The Shizuoka Bank, LTD	17,600,000

SCHEDULE S - PART 5

Reinsurance Ceded to Certified Reinsurers as of December 31, Current Year (000 Omitted)

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	Collateral							23	24	25	26
															16	17	18	19	20	21	22				
NAIC Company Code	ID Number	Effective Date	Name of Reinsurer	Domiciliary Jurisdiction	Certified Reinsurer Rating (1 through 6)	Effective Date of Certified Reinsurer Rating	Percent Collateral Required for Full Credit (0% - 100%)	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total Recoverable/ Reserve Credit Taken (Col. 9 + 10 + 11)	Miscellaneous Balances (Credit)	Net Obligation Subject to Collateral (Col. 12 - 13)	Dollar Amount of Collateral Required for Full Credit (Col. 14 Times Col. 8)	Multiple Beneficiary Trust	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Total Collateral Provided (Col. 16 + 17 + 19 + 20 + 21)	Percent of Collateral Provided for Net Obligation Subject to Collateral (Col. 22 / Col. 14)	Percent Credit Allowed on Net Obligation Subject to Collateral (Col. 23 / Col. 8, not to Exceed 100%)	Amount of Credit Allowed for Net Obligation Subject to Collateral (Col. 14 x Col. 24)	Liability for Reinsurance with Certified Reinsurers Due to Collateral Deficiency (Col. 14 - Col. 25)
9999999 - Totals																	XXX					XXX	XXX		

NONE

(a)

Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business
(000 OMITTED)

		1 2014	2 2013	3 2012	4 2011	5 2010
	A. OPERATIONS ITEMS					
1.	Premiums and annuity considerations for life and accident and health contracts	4,319,872	9,682,038	3,192,193	7,872,083	2,841,727
2.	Commissions and reinsurance expense allowances	420,222	1,063,548	390,139	388,320	392,007
3.	Contract claims	4,173,141	4,008,296	3,804,308	3,807,155	3,205,951
4.	Surrender benefits and withdrawals for life contracts	1,140,136	1,175,898	1,340,147	1,323,629	1,315,490
5.	Dividends to policyholders	1,881,915	1,830,831	1,659,254	1,748,854	1,425,759
6.	Reserve adjustments on reinsurance ceded	(3,601,628)	(4,039,601)	(3,991,328)	(3,408,179)	(3,735,299)
7.	Increase in aggregate reserve for life and accident and health contracts	1,732,969	7,260,576	75,273	3,614,942	64,054
	B. BALANCE SHEET ITEMS					
8.	Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	134,379	127,952	130,955	124,232	122,242
9.	Aggregate reserves for life and accident and health contracts	14,132,832	12,378,216	5,137,507	5,067,093	1,069,308
10.	Liability for deposit-type contracts	179,785	174,762	127,454	98,647	78,264
11.	Contract claims unpaid	374,063	412,346	387,589	364,620	328,644
12.	Amounts recoverable on reinsurance	115,804	91,168	64,575	54,368	52,775
13.	Experience rating refunds due or unpaid	10,635	6,521	6,196	12,883	12,385
14.	Policyholders' dividends (not included in Line 10)	0	0	0	0	0
15.	Commissions and reinsurance expense allowances due	1,605	2,306	2,066	1,790	2,633
16.	Unauthorized reinsurance offset	13,919	22,178	31,756	9,740	15,111
17.	Offset for reinsurance with Certified Reinsurers	0	0	0	XXX	XXX
	C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18.	Funds deposited by and withheld from (F)	2,985	3,511	3,808	3,013	(716)
19.	Letters of credit (L)	137,741	106,913	72,852	52,767	24,200
20.	Trust agreements (T)	27,413	34,357	52,011	51,178	69,271
21.	Other (O)	0	0	0	0	0
	D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22.	Multiple Beneficiary Trust	0	0	0	XXX	XXX
23.	Funds deposited by and withheld from (F)	0	0	0	XXX	XXX
24.	Letters of credit (L)	0	0	0	XXX	XXX
25.	Trust agreements (T)	0	0	0	XXX	XXX
26.	Other (O)	0	0	0	XXX	XXX

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

		1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
	ASSETS (Page 2, Col. 3)			
1.	Cash and invested assets (Line 12)	166,318,991,166	0	166,318,991,166
2.	Reinsurance (Line 16)	4,156,517,099	(4,156,517,099)	0
3.	Premiums and considerations (Line 15)	2,364,151,289	134,379,413	2,498,530,702
4.	Net credit for ceded reinsurance	XXX	18,143,475,158	18,143,475,158
5.	All other admitted assets (balance)	4,582,990,005	0	4,582,990,005
6.	Total assets excluding Separate Accounts (Line 26)	177,422,649,558	14,121,337,473	191,543,987,031
7.	Separate Account assets (Line 27)	131,679,262,832	0	131,679,262,832
8.	Total assets (Line 28)	309,101,912,391	14,121,337,473	323,223,249,863
	LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9.	Contract reserves (Lines 1 and 2)	115,940,148,528	13,761,193,676	129,701,342,204
10.	Liability for deposit-type contracts (Line 3)	20,591,343,792	0	20,591,343,792
11.	Claim reserves (Line 4)	1,583,793,871	374,062,849	1,957,856,720
12.	Policyholder dividends/reserves (Lines 5 through 7)	1,982,793,766	0	1,982,793,766
13.	Premium & annuity considerations received in advance (Line 8)	60,383,288	0	60,383,288
14.	Other contract liabilities (Line 9)	1,912,318,647	0	1,912,318,647
15.	Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	13,919,052	(13,919,052)	0
16.	Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	10,513,951	0	10,513,951
17.	Reinsurance with Certified Reinsurers (Line 24.02 inset amount)	0	0	0
18.	Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)	0	0	0
19.	All other liabilities (balance)	25,367,388,076	0	25,367,388,076
20.	Total liabilities excluding Separate Accounts (Line 26)	167,462,602,972	14,121,337,473	181,583,940,445
21.	Separate Account liabilities (Line 27)	131,308,332,271	0	131,308,332,271
22.	Total liabilities (Line 28)	298,770,935,243	14,121,337,473	312,892,272,716
23.	Capital & surplus (Line 38)	10,330,977,148	XXX	10,330,977,148
24.	Total liabilities, capital & surplus (Line 39)	309,101,912,391	14,121,337,473	323,223,249,863
	NET CREDIT FOR CEDED REINSURANCE			
25.	Contract reserves	13,761,193,676		
26.	Claim reserves	374,062,849		
27.	Policyholder dividends/reserves	0		
28.	Premium & annuity considerations received in advance	0		
29.	Liability for deposit-type contracts	0		
30.	Other contract liabilities	0		
31.	Reinsurance ceded assets	4,156,517,099		
32.	Other ceded reinsurance recoverables	0		
33.	Total ceded reinsurance recoverables	18,291,773,623		
34.	Premiums and considerations	134,379,413		
35.	Reinsurance in unauthorized companies	13,919,052		
36.	Funds held under reinsurance treaties with unauthorized reinsurers	0		
37.	Reinsurance with Certified Reinsurers	0		
38.	Funds held under reinsurance treaties with Certified Reinsurers	0		
39.	Other ceded reinsurance payables/offsets	0		
40.	Total ceded reinsurance payable/offsets	148,298,465		
41.	Total net credit for ceded reinsurance	18,143,475,158		

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.		1 Active Status	Direct Business Only					
			Life Contracts		4	5	6	7
			2 Life Insurance Premiums	3 Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1. Alabama	AL	L	47,011,655	25,253,791	13,037,054	5,161,143	90,463,643	426,875
2. Alaska	AK	L	5,669,736	2,767,654	2,660,929	8,068,760	19,167,079	157,640
3. Arizona	AZ	L	67,589,003	929,243,635	21,900,619	115,065,906	1,133,799,163	3,070,845
4. Arkansas	AR	L	30,353,060	18,095,038	9,495,154	12,423,878	70,367,130	1,533,895
5. California	CA	L	381,042,862	374,112,631	118,477,989	1,715,093,025	2,588,726,507	33,026,884
6. Colorado	CO	L	61,704,193	58,099,129	18,236,005	92,540,934	230,580,261	1,273,214
7. Connecticut	CT	L	56,277,570	116,027,023	17,985,180	55,965,120	246,254,893	3,992,858
8. Delaware	DE	L	44,407,592	64,690,787	6,629,601	4,482,356	120,210,336	1,211,239,065
9. District of Columbia	DC	L	18,009,420	12,564,856	5,785,947	5,722,799	42,083,022	62,806,310
10. Florida	FL	L	267,245,699	456,291,163	70,628,547	108,648,934	902,814,343	14,370,657
11. Georgia	GA	L	109,637,162	83,129,627	33,812,523	35,248,611	261,827,923	4,100,516
12. Hawaii	HI	L	25,157,285	12,967,885	6,884,389	35,173,582	80,183,141	1,345,922
13. Idaho	ID	L	17,169,795	20,041,685	3,736,641	34,970,686	75,918,807	426,591
14. Illinois	IL	L	199,749,897	818,238,586	61,771,894	211,983,911	1,291,744,288	14,981,065
15. Indiana	IN	L	100,522,072	155,655,145	17,554,688	14,092,026	287,823,931	2,504,820
16. Iowa	IA	L	34,738,121	31,826,508	10,028,691	12,251,388	88,844,708	2,041,757
17. Kansas	KS	L	32,078,754	11,488,905	10,648,279	8,606,068	62,822,006	1,560,124
18. Kentucky	KY	L	43,075,363	39,937,760	12,128,679	11,300,948	106,442,750	2,296,850
19. Louisiana	LA	L	78,836,452	13,903,804	18,148,005	25,177,201	136,065,462	1,131,432
20. Maine	ME	L	23,916,025	16,042,552	5,144,084	17,470,213	62,572,874	391,728
21. Maryland	MD	L	111,909,902	83,472,231	28,702,642	24,706,890	248,791,665	2,658,937
22. Massachusetts	MA	L	102,975,010	78,777,185	33,245,118	61,295,775	276,293,088	5,028,490
23. Michigan	MI	L	108,611,796	455,133,752	31,707,851	92,855,418	688,308,817	5,382,560
24. Minnesota	MN	L	131,535,132	22,670,061	28,341,461	47,935,887	230,482,541	4,402,322
25. Mississippi	MS	L	27,594,590	7,557,441	9,262,371	2,941,856	47,356,258	354,692
26. Missouri	MO	L	72,833,744	34,710,781	18,999,651	22,675,269	149,219,445	4,509,761
27. Montana	MT	L	7,442,946	14,044,924	3,072,927	37,082,808	61,643,605	180,168
28. Nebraska	NE	L	20,769,419	4,714,968	6,897,366	17,827,364	50,209,117	430,366
29. Nevada	NV	L	18,178,852	29,660,098	5,666,477	104,616,917	158,122,344	1,407,990
30. New Hampshire	NH	L	20,451,774	19,496,230	4,769,010	6,686,763	51,403,777	1,174,637
31. New Jersey	NJ	L	576,965,969	1,008,099,476	117,801,824	690,490,841	2,393,358,110	22,936,432
32. New Mexico	NM	L	24,360,308	25,671,253	4,784,439	186,683,967	241,499,967	1,651,121
33. New York	NY	L	437,845,778	284,588,747	123,179,459	261,754,469	1,107,368,453	557,541,642
34. North Carolina	NC	L	126,597,780	151,793,088	35,345,255	20,278,452	334,014,575	3,436,975
35. North Dakota	ND	L	6,169,544	1,677,870	2,944,536	16,688,502	27,480,452	157,651
36. Ohio	OH	L	146,884,471	232,289,422	53,727,865	95,358,631	528,260,389	4,294,355
37. Oklahoma	OK	L	37,820,627	25,731,709	13,060,067	3,975,448	80,587,851	1,724,969
38. Oregon	OR	L	23,658,046	54,730,529	9,606,795	206,654,177	294,649,547	2,919,858
39. Pennsylvania	PA	L	268,128,279	193,545,064	67,991,448	265,461,119	795,125,910	12,320,479
40. Rhode Island	RI	L	12,587,180	10,619,748	3,587,321	3,854,175	30,648,424	400,893
41. South Carolina	SC	L	66,156,033	68,160,995	28,107,388	30,884,006	193,308,422	2,583,923
42. South Dakota	SD	L	6,963,381	2,346,469	1,958,651	13,355,917	24,624,418	177,422
43. Tennessee	TN	L	74,275,348	98,153,671	24,989,143	48,605,649	246,023,811	6,089,427
44. Texas	TX	L	299,320,691	495,175,595	96,660,017	46,503,906	937,660,209	19,055,187
45. Utah	UT	L	21,337,323	19,246,434	9,361,134	91,853,088	141,797,979	381,671
46. Vermont	VT	L	10,216,509	10,076,269	1,492,738	4,602,936	26,388,452	157,763
47. Virginia	VA	L	109,838,880	53,146,454	40,793,341	25,509,797	229,288,472	4,867,402
48. Washington	WA	L	69,935,785	81,565,346	47,402,158	459,526,717	658,430,006	5,911,380
49. West Virginia	WV	L	22,083,345	31,052,386	5,451,265	(14,340,335)	44,246,661	1,059,011
50. Wisconsin	WI	L	69,120,203	38,167,170	19,016,394	15,827,935	142,131,702	1,969,421
51. Wyoming	WY	L	6,420,000	2,331,207	2,148,432	8,179,795	19,079,434	169,214
52. American Samoa	AS	N	0	0	0	0	0	0
53. Guam	GU	L	840,580	534,321	40,660	2,603,629	4,019,190	3
54. Puerto Rico	PR	L	5,955,578	4,352,060	1,244,957	(198,157)	11,354,438	157,718
55. U.S. Virgin Islands	VI	L	164,806	299,579	51,498	2,903,406	3,419,289	2,711
56. Northern Mariana Islands	MP	N	0	0	0	0	0	0
57. Canada	CAN	L	1,441,331	7,914,761	1,110,658	12,259,318	22,726,068	946,192
58. Aggregate Other Alien	OT	XXX	12,033,101	30,490,122	1,107,035	7,227,655	50,857,913	1,037,355
59. Subtotal		(a) 54	4,703,615,757	6,942,375,580	1,348,324,250	5,454,577,479	18,448,893,066	2,040,159,146
90. Reporting entity contributions for employee benefits plans		XXX	27,229,855	0	10,660,302	56,333,187	94,223,344	1,628,606
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX	1,382,890,125	0	0	0	1,382,890,125	0
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX	0	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions		XXX	104,738,731	0	115,131	0	104,853,862	0
94. Aggregate or other amounts not allocable by State		XXX	1,422,202,386	0	0	0	1,422,202,386	41,138,962
95. Totals (Direct Business)		XXX	7,640,676,854	6,942,375,580	1,359,099,683	5,510,910,666	21,453,062,783	2,082,926,714
96. Plus reinsurance assumed		XXX	2,643,172,652	526,398,520	1,000,049	0	3,170,571,221	0
97 Totals (All Business)		XXX	10,283,849,506	7,468,774,100	1,360,099,732	5,510,910,666	24,623,634,004	2,082,926,714
98. Less reinsurance ceded		XXX	4,040,225,321	452,565	62,811,682	0	4,103,489,568	0
99. Totals (All Business) less Reinsurance Ceded		XXX	6,243,624,185	7,468,321,535	(b) 1,297,288,050	5,510,910,666	20,520,144,436	2,082,926,714
DETAILS OF WRITE-INS								
58001. ASM American Samoa		XXX	3,293	0	0	0	3,293	0
58002. MNP Northern Mariana Islands		XXX	98,244	0	0	0	98,244	0
58003. AND Andorra		XXX	40,000	0	0	0	40,000	0
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX	11,891,564	30,490,122	1,107,035	7,227,655	50,716,376	1,037,355
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX	12,033,101	30,490,122	1,107,035	7,227,655	50,857,913	1,037,355
9401. Servicemember's Group Life Insurance		XXX	1,033,874,484	0	0	0	1,033,874,484	41,138,962
9402. Paid up additions		XXX	388,221,244	0	0	0	388,221,244	0
9403. Interest allowed on premium and considerations paid in advance		XXX	106,658	0	0	0	106,658	0
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX	0	0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX	1,422,202,386	0	0	0	1,422,202,386	41,138,962

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Individual insurance premium and annuity considerations are allocated based on insured's residence. Group life insurance and group accident and health insurance are allocated based on location of lives. Credit life and credit health insurance are allocated based on location in which the credit transaction took place. Group annuity considerations are allocated on the location of lives. Deposit-type funds are allocated on the contractholder's principal place of business, except contracts where individual records are maintained, then allocated based on location.

(a) Insert the number of L responses except for Canada and Other Alien.
(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10..

SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.		Direct Business Only					
		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama	AL	47,011,655	25,253,791	9,248,923	2,187,324	426,875	84,128,568
2. Alaska	AK	5,669,736	2,767,654	2,051,579	307,873	157,640	10,954,482
3. Arizona	AZ	67,589,003	929,243,635	11,531,449	6,624,122	3,070,845	1,018,059,054
4. Arkansas	AR	30,353,060	18,095,038	4,842,034	756,417	1,533,895	55,580,444
5. California	CA	381,042,862	374,112,631	62,847,875	42,110,872	33,026,884	893,141,124
6. Colorado	CO	61,704,193	58,099,129	9,861,679	6,425,619	1,273,214	137,363,834
7. Connecticut	CT	56,277,570	116,027,023	7,819,344	8,117,363	3,992,858	192,234,158
8. Delaware	DE	44,407,592	64,690,787	3,947,605	1,572,573	1,211,239,065	1,325,857,622
9. District of Columbia	DC	18,009,420	12,564,856	3,905,058	1,109,631	62,806,310	98,395,275
10. Florida	FL	267,245,699	456,291,163	44,736,220	18,768,169	14,370,657	801,411,908
11. Georgia	GA	109,637,162	83,129,627	22,241,658	7,968,196	4,100,516	227,077,159
12. Hawaii	HI	25,157,285	12,967,885	3,258,664	2,734,065	1,345,922	45,463,821
13. Idaho	ID	17,169,795	20,041,685	1,850,229	1,181,555	426,591	40,669,855
14. Illinois	IL	199,749,897	818,238,586	36,815,319	18,986,851	14,981,065	1,088,771,718
15. Indiana	IN	100,522,072	155,655,145	9,884,690	4,578,845	2,504,820	273,145,572
16. Iowa	IA	34,738,121	31,826,508	5,135,023	4,135,100	2,041,757	77,876,509
17. Kansas	KS	32,078,754	11,488,905	6,601,106	3,220,139	1,560,124	54,949,028
18. Kentucky	KY	43,075,363	39,937,760	7,344,088	3,102,187	2,296,850	95,756,248
19. Louisiana	LA	78,836,452	13,903,804	12,544,513	2,842,242	1,131,432	109,258,443
20. Maine	ME	23,916,025	16,042,552	2,428,060	2,319,014	391,728	45,097,379
21. Maryland	MD	111,909,902	83,472,231	12,237,495	13,665,807	2,658,937	223,944,372
22. Massachusetts	MA	102,975,010	78,777,185	19,233,243	11,193,294	5,028,490	217,207,222
23. Michigan	MI	108,611,796	455,133,752	13,144,411	14,191,993	5,382,560	596,464,512
24. Minnesota	MN	131,535,132	22,670,061	16,794,535	9,260,514	4,402,322	184,662,564
25. Mississippi	MS	27,594,590	7,557,441	6,439,071	1,350,535	354,692	43,296,329
26. Missouri	MO	72,833,744	34,710,781	10,727,014	5,576,823	4,509,761	128,358,123
27. Montana	MT	7,442,946	14,044,924	1,385,870	1,469,944	180,168	24,523,852
28. Nebraska	NE	20,769,419	4,714,968	3,864,461	2,287,346	430,366	32,066,560
29. Nevada	NV	18,178,852	29,660,098	3,505,096	1,584,124	1,407,990	54,336,160
30. New Hampshire	NH	20,451,774	19,496,230	2,647,367	1,621,174	1,174,637	45,391,182
31. New Jersey	NJ	576,965,969	1,008,099,476	88,379,686	28,430,249	22,936,432	1,724,811,812
32. New Mexico	NM	24,360,308	25,671,253	2,160,178	1,991,601	1,651,121	55,834,461
33. New York	NY	437,845,778	284,588,747	79,030,299	37,134,611	557,541,642	1,396,141,077
34. North Carolina	NC	126,597,780	151,793,088	17,091,611	13,152,701	3,436,975	312,072,155
35. North Dakota	ND	6,169,544	1,677,870	1,673,266	890,028	157,651	10,568,359
36. Ohio	OH	146,884,471	232,289,422	25,455,369	23,693,585	4,294,355	432,617,202
37. Oklahoma	OK	37,820,627	25,731,709	9,170,997	2,759,592	1,724,969	77,207,894
38. Oregon	OR	23,658,046	54,730,529	5,485,048	3,387,070	2,919,858	90,180,551
39. Pennsylvania	PA	268,128,279	193,545,064	41,992,698	20,298,817	12,320,479	536,285,337
40. Rhode Island	RI	12,587,180	10,619,748	1,959,811	1,213,663	400,893	26,781,295
41. South Carolina	SC	66,156,033	68,160,995	14,662,717	11,163,209	2,583,923	162,726,877
42. South Dakota	SD	6,963,381	2,346,469	771,720	1,018,692	177,422	11,277,684
43. Tennessee	TN	74,275,348	98,153,671	16,579,887	5,621,168	6,089,427	200,719,501
44. Texas	TX	299,320,691	495,175,595	65,247,068	17,309,653	19,055,187	896,108,194
45. Utah	UT	21,337,323	19,246,434	6,496,789	2,011,005	381,671	49,473,222
46. Vermont	VT	10,216,509	10,076,269	891,366	475,248	157,763	21,817,155
47. Virginia	VA	109,838,880	53,146,454	25,241,504	11,232,395	4,867,402	204,326,635
48. Washington	WA	69,935,785	81,565,346	32,335,301	7,426,875	5,911,380	197,174,687
49. West Virginia	WV	22,083,345	31,052,386	3,909,029	937,141	1,059,011	59,040,912
50. Wisconsin	WI	69,120,203	38,167,170	12,180,593	4,925,892	1,969,421	126,363,279
51. Wyoming	WY	6,420,000	2,331,207	1,154,513	776,447	169,214	10,851,381
52. American Samoa	AS	0	0	0	0	0	0
53. Guam	GU	840,580	534,321	28,165	11,550	3	1,414,619
54. Puerto Rico	PR	5,955,578	4,352,060	824,947	38,150	157,718	11,328,453
55. U.S. Virgin Islands	VI	164,806	299,579	33,209	9,344	2,711	509,649
56. Northern Mariana Islands	MP	0	0	0	0	0	0
57. Canada	CAN	1,441,331	7,914,761	1,059,330	40,920	946,192	11,402,534
58. Aggregate Other Alien	OT	12,033,101	30,490,122	728,657	282,903	1,037,355	44,572,138
59. Total		4,703,615,757	6,942,375,580	813,417,437	397,482,220	2,040,159,146	14,897,050,140

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

	FEIN	STATE	NAIC
Prudential Financial, Inc.	22-3703799	NJ	
Coconino, LLC	22-3703799	DE	
Commerce Street Investments, LLC	22-3703799	DE	
Commercial Finance EFD 2002-I, LLC	74-3052539	DE	
Ferry Street I LLC	32-0295275	DE	
Coolidge, LLC	22-3703799	DE	
Essex, LLC	22-3703799	DE	
Financial Assurance Japan, Inc.		JPN	
Greenlee, LLC	22-3703799	DE	
Hirakata, LLC	47-2196234	DE	
Maricopa, LLC	22-3703799	DE	
Oki-ni, LLC	47-2184042	DE	
PAR III Holdings, LLC	80-0519860	DE	
Prudential Arizona Reinsurance III Company	90-0420885	AZ	14297
Pramerica of Bermuda Life Assurance Company, Ltd.		BMU	
Pruco Assignment Corporation		BRB	
Pruco Reinsurance Ltd.	98-0405513	AZ	14294
PRUCO, LLC	22-1916652	NJ	
Prudential Capital and Investment Services, LLC	22-2422630	DE	
Broome Street Holdings, LLC	22-2422630	DE	
Braeloch Successor Corporation	52-1410008	DE	
Braeloch Holdings Inc.	72-1195798	DE	
Graham Resources, Inc.	72-0839016	DE	
Graham Royalty, Ltd.	72-0899620	LA	
PP Prudential Properties, Inc.	13-3014502	DE	
Prudential Equity Group, LLC	22-2347336	DE	
Prudential Securities Credit Corp., LLC	13-3466662	DE	
Prudential Securities Secured Financing Corporation	13-3526694	DE	
Prudential Securities Structured Assets, Inc.	31-0944462	DE	
Pruservicos Participacoes Ltda.		BRA	
Kyoei do Brasil Companhia de Seguros		BRA	
Prudential do Brasil Seguros de Vida S.A.		BRA	
Prudential Annuities Holding Company, Inc.	13-3921265	DE	
Prudential Annuities, Inc.	06-1198540	DE	
AST Investment Services, Inc.	06-1332633	CT	
Prudential Annuities Distributors, Inc.	06-1212909	DE	
Prudential Annuities Information Services & Technology Corporation	06-1181537	DE	
Prudential Annuities Life Assurance Corporation	06-1241288	AZ	86630
Ironbound Fund LLC	80-0588812	DE	
PALAC Realty Investments, LLC	06-1241288	DE	
Vailsburg Fund LLC	61-1719773	DE	
Prudential Asset Management Holding Company LLC	14-1960383	DE	
PIFM Holdco, LLC	13-4122960	DE	
Prudential Investment Management Services LLC	37-1610226	DE	
Prudential Investments LLC	22-3468527	NY	
Prudential Investments of Canada Ltd.		CAN	
Prudential Mutual Fund Services LLC	22-3489487	NY	
PIM Investments, Inc.	11-3657742	DE	
PIM Foreign Investments, Inc.	51-0401161	DE	
ARL Holdings, Inc.	51-0405043	DE	
Glenealy International Limited		VGB	
PGA Asian Retail Limited		BMU	
PGA European Limited		BMU	
Pramerica Real Estate Investment Clubs Limited Partnership		GBR	
PLA Co-Investor LLC	27-2809795	DE	
PREI International, Inc.	51-0401156	DE	
Prudential Real Estate Investors, S. de R.L. de C.V.		MEX	
PRECO ACCOUNT III LLC	20-4052755	DE	
PRECO ACCOUNT PARTNERSHIP III, LP	20-4053134	DE	
PRECO Account IV LLC		DE	
PRECO Account Partnership IV LP	26-2806036	DE	
PRECO III GP Limited LLC	20-4175392	DE	
PREI Mezzanine Fund I LLC	11-3657742	DE	
PREI Mezzanine Fund I LP	26-3696118	DE	
PREI Mezzanine Fund I LP	26-3696118	DE	
PRUDENTIAL REAL ESTATE COMPANIES ACCOUNT II LLC	86-1064049	DE	

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Prudential Real Estate Companies Account Partnership II, LP	41-2049010	DE
Prudential Real Estate Companies Fund II (LP) LLC	20-0895283	DE
Prudential Real Estate Companies Fund II LLC	01-0720295	DE
PIM Warehouse, Inc.	22-3760580	DE
PMCC Holding Company	22-3776860	NJ
Prudential Mortgage Capital Company, LLC	22-3529425	DE
Capital Agricultural Property Services, Inc.	22-2661428	DE
Gateway Holdings II, LLC	22-3529425	DE
Mulberry Street Investment, L.P.	45-4091967	DE
Gateway Holdings, LLC	22-3529425	DE
Mulberry Street Investment, L.P.	45-4091967	DE
Mulberry Street Partners, LLC	22-3529425	DE
Prudential Agricultural Credit, Inc.	62-1173951	TN
Prudential Asset Resources, Inc.	75-2927192	DE
Prudential MC Asset Holding Company, LLC	22-3529425	DE
Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership		JPN
Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership		JPN
Prudential Mortgage Capital Asset Holding Company, LLC	76-0847121	DE
Prudential Mortgage Capital Company I, LLC	22-3529425	DE
Prudential Mortgage Capital Company II, LLC	22-3529425	DE
Prudential Mortgage Capital Funding, LLC	22-3529427	DE
PMCF Holdings, LLC	22-3529427	DE
PMCF Properties, LLC	22-3529427	DE
Prudential Mortgage SL, LLC	22-3529427	DE
Prudential Mortgage Capital Holdings, LLC	54-1647759	DE
Prudential Affordable Mortgage Company, LLC	54-1890355	DE
Prudential Multifamily Mortgage, LLC	54-1561741	DE
Prudential Huntoon Paige Associates, LLC	54-1598853	DE
Prudential Multifamily Asset Holding Company I, LLC	54-1561741	DE
Prudential Investment Management, Inc.	22-2540245	NJ
AREF GP Ltd.		CYM
Commerce Street Holdings, LLC	26-3060201	DE
Columbus Drive Partners, L.P.	26-3060201	DE
Prudential Capital Partners Management Fund III, L.P.	27-1181598	DE
EuroPRISA Management Company S.A.		LUX
Everbright Pramerica Fund Management Co., Ltd.		CHN
Jennison Associates LLC	52-2069785	DE
Market Street Holdings IV, LLC	45-4282123	DE
Lake Street Partners IV, L.P.	61-1672492	DE
Prudential Capital Partners Management Fund IV, L.P.	46-0975452	DE
Mubadala Pramerica Real Estate Investors (MENA) Limited		CYM
Mubadala Pramerica Real Estate Investors Limited		CYM
Mulberry Street Holdings, LLC	22-2540245	DE
Prudential Capital Partners Management Fund II, L.P.	36-4570114	DE
Stetson Street Partners, L.P.	51-0536180	DE
PGR Advisors I, Inc.	22-3084100	DE
GRA (Bermuda) Limited		BMU
PIM KF Blocker Holdings LLC		DE
PIM USPF V Manager LLC		DE
USPF V Carry LLC	46-3190806	DE
USPF V Co-Invest LLC	46-3199904	DE
USPF V Investment LP	46-3211288	DE
USPF V Investment LP	46-3211288	DE
PIM/PREI Co-Invest Holdings, LLC	20-4328897	DE
PLA Administradora, LLC		DE
PLA Asesoria Profesional II, S. de R.L. de C.V.		MEX
PLA Administradora Industrial SRL		MEX
PLA Administradora, S. de R.L. de C.V.		MEX
PLA Asesoria Profesional, S.de R.L. de C.V.		MEX
PLA Administradora Industrial SRL		MEX
PLA Administradora, S. de R.L. de C.V.		MEX
PREI Administradora, S.C.		MEX
PREI Administradora, S.C.		MEX
PLA Mexico Industrial Manager I LLC	20-0369929	DE
PLA Mexico Industrial Manager II LLC	20-2958294	DE
PLA Residential Fund III Manager, LLC	26-0807837	DE
PLA Residential Fund III Aggregating Manager, LLC	26-1748223	DE
PLA Residential Fund III Limited Manager, LLC	26-1870506	DE

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

PLA Residential Fund IV Manager, LLC	26-1797297	DE
PLA Residential Fund IV Aggregating Manager, LLC	26-3706638	DE
PLA Retail Fund I LLC	20-3935728	DE
PLA Retail Fund I Manager, LLC	20-3935670	DE
PLA Retail Fund I Blue, LP	20-5408319	DE
PLA Retail Fund I Red, LP	20-5505067	DE
PLA Retail Fund I, LP	20-5029185	DE
PLA Retail Fund Manager I Sub, LLC	20-5604807	DE
PLA Services Manager Mexico, LLC	38-3869145	DE
PLA Asesoria Profesional II, S. de R.L. de C.V.		MEX
PLA Asesoria Profesional, S.de R.L. de C.V.		MEX
Pramerica Financial Limited		GBR
EuroPRISA Sub-fund A Feeder GP Limited		GBR
PPPF General Partner LLP		GBR
Pramerica (GP) Limited		GBR
Pramerica Real Estate Investment Clubs Limited Partnership		GBR
Pramerica (GP2) Limited		GBR
Pramerica Property Partners Fund (Scotland) Limited Partnership		GBR
Pramerica Property Partners Fund (Scotland) Limited Partnership		GBR
Pramerica Real Estate Investment Clubs (Scotland) Limited Partnership		GBR
Pramerica Real Estate Investment Clubs Limited Partnership		GBR
Preco III (Scotland) Limited Partnership		GBR
Preco IV (Scotland) Limited Partnership		GBR
Pramerica Europrisa Feeder GP LLP		GBR
Pramerica Fund Management Limited		GBR
Pramerica General Partner LLP		GBR
Pramerica Investment Management Limited		GBR
Pramerica Luxembourg Corporate Directorship Sarl		LUX
Pramerica PRECAP I GP LLP		GBR
Pramerica PRECAP II GP LLP		GBR
Pramerica PRECAP III GP LLP		GBR
Pramerica PRECAP IV GP LLP		GBR
Pramerica Real Estate Capital GP (Scots) Limited		GBR
PPPF General Partner LLP		GBR
Pramerica Europrisa Feeder GP LLP		GBR
Pramerica General Partner LLP		GBR
Pramerica PRECAP I GP LLP		GBR
Pramerica PRECAP II GP LLP		GBR
Pramerica PRECAP III GP LLP		GBR
Pramerica PRECAP IV GP LLP		GBR
Pramerica Real Estate Capital I GP (Scots Feeder) LLP		GBR
Pramerica Real Estate Capital III (Scots), Limited Partnership		GBR
Pramerica Real Estate Capital III (Scots), Limited Partnership		GBR
Pramerica Real Estate Capital IV (Scots) Limited Partnership		GBR
Pramerica Real Estate Capital IV (Scots) Limited Partnership		GBR
Pramerica Real Estate Capital IV GP (Scots Feeder) LLP		GBR
Pramerica Real Estate Capital V (Scots), Limited Partnership		GBR
PRECO III GP LLP		GBR
Pramerica Real Estate Capital I GP (Scotland) Limited		GBR
Pramerica Real Estate Capital I (Scotland) Limited Partnership		GBR
Pramerica Real Estate Capital II (Scots) Limited Partnership		GBR
Pramerica Real Estate Capital II (Scots) Limited Partnership		GBR
Pramerica Real Estate Capital I GP (Scots Feeder) LLP		GBR
Pramerica Real Estate Capital I GP Limited		GBR
Pramerica Real Estate Capital II GP Limited		GBR
Pramerica Real Estate Capital III GP Limited		GBR
Pramerica Real Estate Capital IV GP (Scots Feeder) LLP		GBR
Pramerica Real Estate Capital IV GP Limited		GBR
Pramerica Real Estate Capital V (Netherlands) GP LLP		GBR
Pramerica Real Estate Investors (Luxembourg) S.A.		LUX
PREI Gayrimenkul Yatirim Ltd.		DEU
Pramerica Real Estate Investors Limited		GBR
Pramerica Real Estate Capital V (Netherlands) GP LLP		GBR
Pramerica Real Estate Capital V (Scots), Limited Partnership		GBR
PRECO III GP LLP		GBR
PRICOA Capital Group Limited		GBR
PRICOA Management Partner Limited		GBR
Sterling Private Placement Management LLP		GBR

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PART 1 - ORGANIZATIONAL CHART

Senior Housing UK General Partner Limited		GBR	
Senior Housing UK II General Partner Limited		GBR	
Sterling Private Placement Management LLP		GBR	
Pramerica Fixed Income (Asia) Limited		SGP	
Pramerica Investment Management (Australia) Pty Ltd		AUS	
Pramerica Property Partners Fund LLC		DE	
Pramerica Real Estate Investors (Asia) Pte. Ltd.		SGP	
AREF Cayman Co Ltd.		CYM	
Pramerica Real Estate Investors (Beijing) Co., Ltd.		CHN	
Pramerica Retail (Beijing) Co., Ltd.		CHN	
PREFG Hanwha Manager, LLC	46-4151721	DE	
PREI Acquisition I, Inc.	76-0716270	DE	
PREI Acquisition II, Inc.	87-0692760	DE	
Pramerica Real Estate International AG		DEU	
ASPF II - Feeder Fund GmbH		DEU	
ASPF II Management GmbH		DEU	
EuroPRISA Management Company S.A.		LUX	
Pramerica Real Estate Investors (France) S.A.S.		FRA	
Pramerica Real Estate Investors (Luxembourg) S.A.		LUX	
Pramerica Real Estate Investors (Portugal) LDA		PRT	
PREI Gayrimenkul Yatirim Ltd.		DEU	
TMW ASPF I Verwaltungs GmbH & Co. KG		DEU	
TMW ASPF Management GmBH		DEU	
TMW Fonds Verwaltungsgesellschaft mbH		DEU	
TMW USPF Verwaltungs GmbH		DEU	
PREI Acquisition LLC		DE	
Prudential/TMW Real Estate Group LLC	76-0716270	DE	
TMW USPF III - Verwaltungs - GmbH & Co. KG		DEU	
TMW Real Estate Group, LLC	58-1469519	DE	
TMW Management, LLC	58-2446544	GA	
TMW Realty Advisors, LLC	58-1469519	GA	
U.S. Property Management III, L.P.	58-2644569	GA	
TMW USPF II - Verwaltungs - GmbH & Co. KG		DEU	
PREI HYDG, LLC	22-2540245	DE	
PRISA Fund Manager LLC	46-1234240	DE	
PRISA III Fund PIM, LLC	26-0703167	DE	
PRISA III Fund GP, LLC	26-0703262	DE	
Pru Alpha Partners I, LLC	33-1184402	DE	
Pru Fixed Income Emerging Markets Partners I LLC	22-2540245	DE	
Prudential Capital Group, L.P.	36-4378881	DE	
Prudential Capital Partners Management Fund, L.P.	22-3804254	DE	
Prudential Financial Korea, Inc.		KOR	
Prudential Fixed Income Global Liquidity Relative Value Partners, LLC		DE	
Prudential Fixed Income U.S. Relative Value Partners, LLC	22-2540245	DE	
Prudential Home Building Investors, Inc.	22-3166454	NJ	
Prudential Home Building Investment Advisers, L.P.	22-3172945	NJ	
Prudential Latin American Investments, Ltd.		CYM	
Prudential Private Placement Investors L.P.	22-3217050	DE	
Prudential Private Placement Investors, Inc.	22-3258762	NJ	
Prudential Private Placement Investors L.P.	22-3217050	DE	
Prudential Real Estate Investors (Japan) K. K.		JPN	
Prudential Real Estate Investors Investimentos Imobiliarios Ltda.		BRA	
Prudential Real Estate Investors, S. de R.L. de C.V.		MEX	
Prudential Trust Company	23-2189568	PA	
Quantitative Management Associates LLC	33-1077887	NJ	
Senior Housing Partners III, L.L.C.	20-4021147	DE	
Senior Housing Partners III, L.P.	20-4021236	DE	
Senior Housing Partners IV L.L.C.	45-2222533	DE	
Senior Housing Partnership Fund IV L.L.C.	45-2228275	DE	
SHP IV Carried Interest, LP	46-2533632	DE	
SMP Holdings, Inc.	22-3451934	DE	
TRGOAG Company, Inc.	22-3195450	DE	
Prudential Financial, Inc. Nonqualified Retirement Plan Trust	22-3703799	NJ	
Prudential Holdings, LLC	22-3703799	NJ	
The Prudential Insurance Company of America	22-1211670	NJ	68241
ARL Holdings, Inc.	51-0405043	DE	
Asset Disposition Trust, 1995-2	22-1211670	NJ	
Campus Drive, LLC	22-1211670	DE	

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PART 1 - ORGANIZATIONAL CHART

Chadwick Boulevard Investment Holdings Co., LLC	36-4774952	DE	
Adlerwerke CB Investment LLC	90-1033806	DE	
CB German Retail LLC		DE	
Colico II, Inc.	65-1188865	DE	
COLICO, INC.	26-0004065	DE	
Don Cesar Investor LLC	22-1211670	DE	
Dryden Finance, Inc.	51-0381284	DE	
Edison Place Senior Note LLC	26-2159422	DE	
Finsbury Circus Limited		CYM	
Flor-Ag Corporation	22-2354448	FL	
Gateway CDE LLC	20-8190723	DE	
Gateway Sub-CDE I, LLC	20-8190821	DE	
Gateway Sub-CDE II, LLC	20-8190899	DE	
Gateway Sub-CDE III, LLC	20-8190948	DE	
GIBRALTAR BSN HOLDINGS SDN BHD		MYS	
Gibraltar BSN Life Berhad		MYS	
Ironbound Fund LLC	80-0588812	DE	
Orchard Street Acres Inc.	46-4516531	DE	
PAR III Holdings, LLC	80-0519860	DE	
PIC Realty Corporation	22-1856768	DE	
PLA Retail Fund I, LP	20-5029185	DE	
PPCP-I Holding Co., LLC	22-1211670	DE	
PPCP-II Holding Co., LLC	22-1211670	DE	
Pramerica Fosun Life Insurance Co., Ltd.		CHN	
PRECO ACCOUNT PARTNERSHIP III, LP	20-4053134	DE	
PRECO Account Partnership IV LP	26-2806036	DE	
PREI Mezzanine Fund I LP	26-3696118	DE	
Pru 101 Wood LLC	22-1211670	DE	
PRU 3XSquare, LLC	22-1211670	DE	
Pruco Life Insurance Company	22-1944557	AZ	79227
Edison Place Senior Note LLC	26-2159422	DE	
Ironbound Fund LLC	80-0588812	DE	
PLAZ Realty Investments, LLC	22-1944557	DE	
Pruco Life Insurance Company of New Jersey	22-2426091	NJ	97195
Ironbound Fund LLC	80-0588812	DE	
PLNJ Realty Investments, LLC	22-2426091	DE	
The Prudential Variable Contract Real Property Partnership	22-2967252	NJ	
Prudential Global Funding LLC	33-1106788	DE	
The Prudential Variable Contract Real Property Partnership	22-2967252	NJ	
Vailsburg Fund LLC	61-1719773	DE	
Pruco Securities, LLC	90-1018590	NJ	
Prudential Agricultural Property Holding Company, LLC	22-1211670	DE	
Prudential Arizona Reinsurance Captive Company	33-1095301	AZ	14299
Prudential Arizona Reinsurance Term Company	27-1629186	AZ	14300
Prudential Arizona Reinsurance Universal Company	45-2941561	AZ	14298
Prudential Commercial Property Holding Company, LLC	22-1211670	DE	
Prudential Financial Securities Investment Trust Enterprise		TWN	
Prudential Funding, LLC	22-2231168	NJ	
Prudential Global Funding LLC	33-1106788	DE	
Prudential Home Building Investment Advisers, L.P.	22-3172945	NJ	
Prudential Impact Investments Holdings LLC	22-1211670	DE	
Prudential CSR Investments LLC	22-1211670	DE	
Prudential Industrial Properties, LLC	22-1211670	DE	
Prudential Insurance Agency, LLC	36-4576911	NJ	
Prudential Legacy Insurance Company of New Jersey	27-2457213	NJ	13809
Prudential New Jersey Captive Insurance Company	32-0347598	NJ	
Prudential Real Estate Companies Account Partnership II, LP	41-2049010	DE	
Prudential Realty Securities, Inc.	22-2429253	DE	
Prudential 900 Aviation Boulevard, LLC	22-2429253	DE	
Prudential Retirement Insurance and Annuity Company	06-1050034	CT	93629
Edison Place Senior Note LLC	26-2159422	DE	
PRIAC Property Acquisitions, LLC	06-1050034	DE	
PRIAC Realty Investments, LLC	06-1050034	DE	
Prince Albert Road Limited		CYM	
Prudential Securities Group LLC	80-0313436	DE	
Cottage Street Investments LLC	22-1211670	DE	
Cottage Street Orbit Acquisition, LLC	22-1211670	DE	
Dryden Finance II, LLC	22-3626219	DE	

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PART 1 - ORGANIZATIONAL CHART

Halsey Street Investments LLC	22-1211670	DE	
Pramerica (Hong Kong) Holdings Limited		HKG	
Pramerica Holdings Ltd		GBR	
PBI (UK) Limited		GBR	
Prudential Retirement Holdings, LLC	80-0313436	DE	
MC Insurance Agency Services, LLC	95-4846137	CA	
Mullin TBG Insurance Agency Services, LLC	20-4106571	DE	
MullinTBG Advisory Services, LLC	20-5754764	DE	
TBG Insurance Services Corporation	20-2004636	DE	
Mullin TBG Insurance Agency Services, LLC	20-4106571	DE	
Washington Street Investments LLC	22-1211670	DE	
Prudential Seguros, S.A.		ARG	
Prudential Structured Settlement Company	22-3813545	DE	
Prudential Term Reinsurance Company	46-4641980	AZ	15456
Prudential Universal Reinsurance Company	90-1009745	AZ	15344
Ironbound Fund LLC	80-0588812	DE	
Residential Services Corporation of America LLC	52-1618675	DE	
Securitized Asset Sales, Inc.	52-1822794	DE	
The Prudential Home Mortgage Company, Inc.	22-2221081	NJ	
The Prudential Home Mortgage Securities Company, Inc.	22-2844334	DE	
Rock George V S.à. r.l.		LUX	
49-51 avenue George V Holdings SAS		FRA	
49-51 avenue George V SCI		FRA	
Rock Global Real Estate LLC	90-0804297	DE	
Rock European Real Estate Holdings S.àr.l.		LUX	
Rock UK Real Estate Holdings S.àr.l.		LUX	
Rock Harman House S.a.r.l.		LUX	
Rock Meguro LLC	22-1211670	DE	
Rock Rossmarkt S.ar.l.		LUX	
Rock UK Real Estate II S.a.r.l.		LUX	
Rosado Grande LLC	22-1211670	DE	
Ross Avenue Investments LLC	22-1211670	DE	
Ross Avenue Minerals 2012, LLC	22-1211670	DE	
Senior Housing Partners III, L.P.	20-4021236	DE	
Strand Investments Limited		CYM	
SVIIT Holdings, Inc.	22-3451932	DE	
The Prudential Assigned Settlement Services Corp.	22-3444614	NJ	
The Prudential Brazilian Capital Fund LP		CYM	
The Prudential Variable Contract Real Property Partnership	22-2967252	NJ	
Universal Prudential Arizona Reinsurance Company	41-2214052	AZ	14296
Ironbound Fund LLC	80-0588812	DE	
Vailsburg Fund LLC	61-1719773	DE	
Vailsburg Fund LLC	61-1719773	DE	
Prudential IBH Holdco, Inc.	22-3804354	DE	
Prudential Bank & Trust, FSB	58-1861313	US	
Prudential International Insurance Holdings, Ltd.	51-0389061	DE	
DHFL PRAMERICA LIFE INSURANCE COMPANY LIMITED		IND	
Financial Assurance Japan, Inc.		JPN	
Pramerica Business Consulting (Shanghai) Company Limited		CHN	
Pramerica Financial Asia Headquarters Pte. Ltd.		SGP	
Pramerica Life S.p.A.		ITA	
Pramerica Marketing S.r.l.		ITA	
Pramerica Systems Ireland Limited		IRL	
Pramerica Zycie Towarzystwo Ubezpieczen i Reasekuracji Spólka Akcyjna		POL	
Prudential Holdings of Japan, Inc.		JPN	
Financial Assurance Japan, Inc.		JPN	
The Gibraltar Life Insurance Co., Ltd.		JPN	
CLIS Co., Ltd.		JPN	
Financial Assurance Japan, Inc.		JPN	
Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership		JPN	
The Prudential Gibraltar Financial Life Insurance Co., Ltd.		JPN	
Toho Shinyo Hosho Company		JPN	
The Prudential Life Insurance Company, Ltd.		JPN	
Prudential General Services of Japan Y.K.		JPN	
Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership		JPN	
Prudential Planning Co., Ltd.		JPN	
Prudential International Investments Corporation	22-3773705	DE	
PGLH of Delaware, Inc.	01-0722005	DE	

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Pramerica Asset Managers Private Limited		IND	
Pramerica Trustees Private Limited		IND	
Pramerica Financial Asia Limited		VGB	
Pramerica Asia Fund Management Limited		HKG	
Pramerica Asset Managers Private Limited		IND	
Pramerica Trustees Private Limited		IND	
Prudential Financial Securities Investment Trust Enterprise		TWN	
Prudential International Investments Cayman		CYM	
GAP Advisors (Cayman), Ltd.		CYM	
GAP-P Holdings (Cayman), Ltd.		CYM	
GAP-P LT Holdings (Cayman), Ltd.		CYM	
Prudential Investment Management Japan Co., Ltd.		JPN	
UBI Pramerica SGR, S.p.A.		ITA	
Prudential Life Insurance Company of Taiwan Inc.		TWN	
Prudential Seguros Mexico, S.A.		MEX	
Prudential Seguros, S.A.		ARG	
Prudential Servicios, S. de R.L. de C.V.		MEX	
Pruservicos Participacoes Ltda.		BRA	
The Prudential Life Insurance Company of Korea, Ltd.		KOR	
Prudential International Insurance Service Company, L.L.C.	51-0389060	DE	
Prudential General Services of Japan Y.K.		JPN	
Prudential Seguros Mexico, S.A.		MEX	
Prudential Seguros, S.A.		ARG	
Prudential Systems Japan, Limited		JPN	
Rockstone Co., Ltd.		JPN	
Prudential International Investments, LLC	22-2615976	DE	
Prudential International Investments Advisers, LLC	61-1462577	DE	
Prudential Servicios, S. de R.L. de C.V.		MEX	
Prudential Japan Holdings, LLC	22-3795856	DE	
Kyoei Annuity Home Co. Ltd. (Kabushiki Kaisha Kyouei Nenkin Home)		JPN	
Sanei Collection Service Co., Ltd. (Kabushi Kaisha San-ei Shuuno Service)		JPN	
CLIS Co., Ltd.		JPN	
PG Business Service Co., Ltd		JPN	
CLIS Co., Ltd.		JPN	
PG Insurance Service Co., Ltd. (PG Insurance Service Kabushiki Kaisha)		JPN	
Prudential Gibraltar Agency Co., Ltd. (Prudential Gibraltar Agency Kabushiki Kaisha)		JPN	
PG Collection Service Co., Ltd.		JPN	
PG Insurance Service Co., Ltd. (PG Insurance Service Kabushiki Kaisha)		JPN	
Prudential Gibraltar Agency Co., Ltd. (Prudential Gibraltar Agency Kabushiki Kaisha)		JPN	
Prudential Real Estate Management Co., Ltd. (Prudential Real Estate Management Yugen Kaisha)		JPN	
Prudential Gibraltar Agency Co., Ltd. (Prudential Gibraltar Agency Kabushiki Kaisha)		JPN	
Sanei Collection Service Co., Ltd. (Kabushi Kaisha San-ei Shuuno Service)		JPN	
Sanei Collection Service Co., Ltd. (Kabushi Kaisha San-ei Shuuno Service)		JPN	
Satsuki Properties Co., Ltd. (Yugen Kaisha Satsuki Properties)		JPN	
Prudential Newark Realty, LLC	90-0974836	NJ	
Prudential Retirement Financial Services Holding LLC	22-3703799	DE	
Global Portfolio Strategies, Inc.	06-1055669	CT	
Quartzsite, LLC	22-3703799	DE	
Rock City MC, LLC	46-1449916	DE	
The Prudential Real Estate Financial Services of America, Inc.	33-0454677	CA	
Vantage Casualty Insurance Company	06-1709211	IN	11821
Yavapai LLC	22-3703799	DE	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
						New York Stock Exchange								
		00000	22-3703799	3091924	0001137774		Prudential Financial, Inc.	NJ	UIP			0.000		
		00000	22-3703799				Coconino, LLC	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3703799				Commerce Street Investments, LLC	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	74-3052539				Commercial Finance EFD 2002-I, LLC	DE	NIA	Commerce Street Investments, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	32-0295275				Ferry Street I LLC	DE	NIA	Commerce Street Investments, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3703799				Coolidge, LLC	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3703799				Essex, LLC	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Financial Assurance Japan, Inc.	JPN	NIA	Prudential Financial, Inc.	Ownership	14.250	Prudential Financial, Inc.	
		00000	22-3703799				Greenlee, LLC	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	47-2196234				Hirakata, LLC	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3703799				Maricopa, LLC	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	47-2184042				Oki-ni, LLC	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	80-0519860				PAR III Holdings, LLC	DE	DS	Prudential Financial, Inc.	Ownership	99.000	Prudential Financial, Inc.	
		14297	90-0420885				Prudential Arizona Reinsurance III Company	AZ	IA	PAR III Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica of Bermuda Life Assurance Company, Ltd.	BMU	IA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pruco Assignment Corporation	BRB	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		14294	98-0405513				Pruco Reinsurance Ltd.	AZ	IA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1916652				PRUCO, LLC	NJ	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-2422630				Prudential Capital and Investment Services, LLC	DE	NIA	PRUCO, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-2422630				Broome Street Holdings, LLC	DE	NIA	Prudential Capital and Investment Services, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	52-1410008				Braeloch Successor Corporation	DE	NIA	Broome Street Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	72-1195798				Braeloch Holdings Inc.	DE	NIA	Braeloch Successor Corporation	Ownership	100.000	Prudential Financial, Inc.	
		00000	72-0839016				Graham Resources, Inc.	DE	NIA	Braeloch Holdings Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	72-0899620				Graham Royalty, Ltd.	LA	NIA	Graham Resources, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	13-3014502				PP Prudential Properties, Inc.	DE	NIA	Broome Street Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-2347336		0000201170		Prudential Equity Group, LLC	DE	NIA	Broome Street Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	13-3466662				Prudential Securities Credit Corp., LLC	DE	NIA	Broome Street Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	13-3526694				Prudential Securities Secured Financing Corporation	DE	NIA	Broome Street Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	31-0944462				Prudential Securities Structured Assets, Inc.	DE	NIA	Broome Street Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pruservicos Participacoes Ltda.	BRA	IA	PRUCO, LLC	Ownership	0.000	Prudential Financial, Inc.	
		00000					Kyoei do Brasil Companhia de Seguros	BRA	IA	Pruservicos Participacoes Ltda.	Ownership	88.000	Prudential Financial, Inc.	
		00000					Prudential do Brasil Seguros de Vida S.A.	BRA	IA	Pruservicos Participacoes Ltda.	Ownership	99.610	Prudential Financial, Inc.	
		00000	13-3921265				Prudential Annuities Holding Company, Inc.	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	06-1198540				Prudential Annuities, Inc.	DE	NIA	Prudential Annuities Holding Company, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	06-1332633				AST Investment Services, Inc.	CT	NIA	Prudential Annuities, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	06-1212909		0000826433		Prudential Annuities Distributors, Inc.	DE	NIA	Prudential Annuities, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	06-1181537				Prudential Annuities Information Services & Technology Corporation	DE	NIA	Prudential Annuities, Inc.	Ownership	100.000	Prudential Financial, Inc.	
0304	The Prudential Group	86630	06-1241288		0000881453		Prudential Annuities Life Assurance Corporation	AZ	IA	Prudential Annuities, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	80-0588812				Ironbound Fund LLC	DE	DS	Prudential Annuities Life Assurance Corporation	Ownership	5.240	Prudential Financial, Inc.	

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		00000	06-1241288				PALAC Realty Investments, LLC	DE	NIA	Prudential Annuities Life Assurance Corporation	Ownership	100.000	Prudential Financial, Inc.	
		00000	61-1719773				Vailsburg Fund LLC	DE	DS	Prudential Annuities Life Assurance Corporation	Ownership	1.700	Prudential Financial, Inc.	
		00000	14-1960383				Prudential Asset Management Holding Company LLC	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	13-4122960				PIFM Holdco, LLC	DE	NIA	Prudential Asset Management Holding Company LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	37-1610226		0000799091		Prudential Investment Management Services LLC	DE	NIA	PIFM Holdco, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3468527		0001172327		Prudential Investments LLC	NY	NIA	PIFM Holdco, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prudential Investments of Canada Ltd.	CAN	NIA	Prudential Investments LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3489487				Prudential Mutual Fund Services LLC	NY	NIA	PIFM Holdco, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	11-3657742				PIM Investments, Inc.	DE	NIA	Prudential Asset Management Holding Company LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	51-0401161				PIM Foreign Investments, Inc.	DE	NIA	PIM Investments, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	51-0405043				ARL Holdings, Inc.	DE	DS	PIM Foreign Investments, Inc.	Ownership	14.000	Prudential Financial, Inc.	
		00000					Glenealy International Limited	VGB	NIA	PIM Foreign Investments, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					PGA Asian Retail Limited	BMU	NIA	PIM Foreign Investments, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					PGA European Limited	BMU	NIA	PIM Foreign Investments, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Investment Clubs Limited Partnership	GBR	NIA	PGA European Limited	Ownership	25.000	Prudential Financial, Inc.	
		00000	27-2809795				PLA Co-Investor LLC	DE	NIA	PIM Foreign Investments, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	51-0401156				PREI International, Inc.	DE	NIA	PIM Foreign Investments, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prudential Real Estate Investors, S. de R.L. de C.V.	MEX	NIA	PIM Foreign Investments, Inc.	Ownership	0.030	Prudential Financial, Inc.	
		00000	20-4052755				PRECO ACCOUNT III LLC	DE	NIA	PIM Investments, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-4053134				PRECO ACCOUNT PARTNERSHIP III, LP	DE	NIA	PRECO ACCOUNT III LLC	Ownership	0.200	Prudential Financial, Inc.	
		00000					PRECO Account IV LLC	DE	NIA	PIM Investments, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	26-2806036				PRECO Account Partnership IV LP	DE	NIA	PRECO Account IV LLC	Ownership	0.200	Prudential Financial, Inc.	
		00000	20-4175392				PRECO III GP Limited LLC	DE	NIA	PIM Investments, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	11-3657742				PREI Mezzanine Fund I LLC	DE	NIA	PIM Investments, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	26-3696118				PREI Mezzanine Fund I LP	DE	NIA	PREI Mezzanine Fund I LLC	Ownership	0.200	Prudential Financial, Inc.	
		00000	26-3696118				PREI Mezzanine Fund I LP	DE	NIA	PIM Investments, Inc.	Ownership	5.000	Prudential Financial, Inc.	
		00000	86-1064049				PRUDENTIAL REAL ESTATE COMPANIES ACCOUNT II LLC	DE	NIA	PIM Investments, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	41-2049010				Prudential Real Estate Companies Account Partnership II, LP	DE	NIA	PRUDENTIAL REAL ESTATE COMPANIES ACCOUNT II LLC	Ownership	0.200	Prudential Financial, Inc.	
		00000	20-0895283				Prudential Real Estate Companies Fund II - LP) LLC	DE	NIA	PIM Investments, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	01-0720295				Prudential Real Estate Companies Fund II LLC	DE	NIA	PIM Investments, Inc.	Ownership	65.750	Prudential Financial, Inc.	
		00000	22-3760580				PIM Warehouse, Inc.	DE	NIA	Prudential Asset Management Holding Company LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3776860				PMCC Holding Company	NJ	NIA	Prudential Asset Management Holding Company LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3529425		0001114203		Prudential Mortgage Capital Company, LLC	DE	NIA	PMCC Holding Company	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-2661428				Capital Agricultural Property Services, Inc.	DE	NIA	Prudential Mortgage Capital Company, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3529425				Gateway Holdings II, LLC	DE	NIA	Prudential Mortgage Capital Company, LLC	Ownership	100.000	Prudential Financial, Inc.	

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		00000	45-4091967		0001532515		Mulberry Street Investment, L.P.	DE	NIA	Gateway Holdings II, LLC	Ownership	50.000	Prudential Financial, Inc.	
		00000	22-3529425				Gateway Holdings, LLC	DE	NIA	Prudential Mortgage Capital Company, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	45-4091967		0001532515		Mulberry Street Investment, L.P.	DE	NIA	Gateway Holdings, LLC	Ownership	50.000	Prudential Financial, Inc.	
		00000	22-3529425				Mulberry Street Partners, LLC	DE	NIA	Prudential Mortgage Capital Company, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	62-1173951				Prudential Agricultural Credit, Inc.	TN	NIA	Prudential Mortgage Capital Company, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	75-2927192				Prudential Asset Resources, Inc.	DE	NIA	Prudential Mortgage Capital Company, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3529425				Prudential MC Asset Holding Company, LLC	DE	NIA	Prudential Mortgage Capital Company, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership	JPN	NIA	Prudential Mortgage Capital Company, LLC	Ownership	0.050	Prudential Financial, Inc.	
		00000					Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership	JPN	NIA	Prudential Mortgage Capital Company, LLC	Ownership	0.050	Prudential Financial, Inc.	
		00000	76-0847121				Prudential Mortgage Capital Asset Holding Company, LLC	DE	NIA	Prudential Mortgage Capital Company, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3529425				Prudential Mortgage Capital Company I, LLC	DE	NIA	Prudential Mortgage Capital Company, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3529425				Prudential Mortgage Capital Company II, LLC	DE	NIA	Prudential Mortgage Capital Company, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3529427				Prudential Mortgage Capital Funding, LLC	DE	NIA	Prudential Mortgage Capital Company, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3529427				PMCF Holdings, LLC	DE	NIA	Prudential Mortgage Capital Funding, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3529427				PMCF Properties, LLC	DE	NIA	Prudential Mortgage Capital Funding, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3529427				Prudential Mortgage SL, LLC	DE	NIA	Prudential Mortgage Capital Funding, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	54-1647759				Prudential Mortgage Capital Holdings, LLC	DE	NIA	Prudential Mortgage Capital Company, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	54-1890355				Prudential Affordable Mortgage Company, LLC	DE	NIA	Prudential Mortgage Capital Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	54-1561741				Prudential Multifamily Mortgage, LLC	DE	NIA	Prudential Mortgage Capital Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	54-1598853				Prudential Huntoon Paige Associates, LLC	DE	NIA	Prudential Multifamily Mortgage, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	54-1561741				Prudential Multifamily Asset Holding Company I, LLC	DE	NIA	Prudential Multifamily Mortgage, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-2540245		0000946754		Prudential Investment Management, Inc.	NJ	NIA	Prudential Asset Management Holding Company LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					AREF GP Ltd.	CYM	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	26-3060201				Commerce Street Holdings, LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	26-3060201		0001460092		Columbus Drive Partners, L.P.	DE	NIA	Commerce Street Holdings, LLC	Ownership	26.750	Prudential Financial, Inc.	
		00000	27-1181598		0001460136		Prudential Capital Partners Management Fund III, L.P.	DE	NIA	Commerce Street Holdings, LLC	Ownership	75.000	Prudential Financial, Inc.	
		00000					EuroPRISA Management Company S.A.	LUX	NIA	Prudential Investment Management, Inc.	Ownership	0.800	Prudential Financial, Inc.	
		00000					Everbright Pramerica Fund Management Co., Ltd.	CHN	NIA	Prudential Investment Management, Inc.	Ownership	45.000	Prudential Financial, Inc.	
		00000	52-2069785		0000053417		Jennison Associates LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	45-4282123				Market Street Holdings IV, LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	

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		00000	61-1672492				Lake Street Partners IV, L.P.	DE	NIA	Market Street Holdings IV, LLC	Ownership	28.550	Prudential Financial, Inc.	
		00000	46-0975452				Prudential Capital Partners Management Fund IV, L.P.	DE	NIA	Market Street Holdings IV, LLC	Ownership	75.000	Prudential Financial, Inc.	
		00000					Mubadala Pramerica Real Estate Investors - MENA) Limited	CYM	NIA	Prudential Investment Management, Inc.	Ownership	50.000	Prudential Financial, Inc.	
		00000					Mubadala Pramerica Real Estate Investors Limited	CYM	NIA	Mubadala Pramerica Real Estate Investors -MENA) Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-2540245				Mulberry Street Holdings, LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	36-4570114		0001324806		Prudential Capital Partners Management Fund II, L.P.	DE	NIA	Mulberry Street Holdings, LLC	Ownership	75.000	Prudential Financial, Inc.	
		00000	51-0536180		0001324767		Stetson Street Partners, L.P.	DE	NIA	Mulberry Street Holdings, LLC	Ownership	32.600	Prudential Financial, Inc.	
		00000	22-3084100				PGR Advisors I, Inc.	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					GRA -Bermuda) Limited	BMU	NIA	PGR Advisors I, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					PIM KF Blocker Holdings LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					PIM USPF V Manager LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	46-3190806				USPF V Carry LLC	DE	NIA	PIM USPF V Manager LLC	Ownership	17.390	Prudential Financial, Inc.	
		00000	46-3199904				USPF V Co-Invest LLC	DE	NIA	PIM USPF V Manager LLC	Ownership	20.690	Prudential Financial, Inc.	
		00000	46-3211288				USPF V Investment LP	DE	NIA	USPF V Co-Invest LLC	Ownership	72.500	Prudential Financial, Inc.	
		00000	46-3211288				USPF V Investment LP	DE	NIA	PIM USPF V Manager LLC	Ownership	27.500	Prudential Financial, Inc.	
		00000	20-4328897				PIM/PREI Co-Invest Holdings, LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					PLA Administradora, LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					PLA Asesoria Profesional II, S. de R.L. de C.V.	MEX	NIA	Prudential Investment Management, Inc.	Ownership	99.000	Prudential Financial, Inc.	
		00000					PLA Administradora Industrial SRL	MEX	NIA	PLA Asesoria Profesional II, S. de R.L. de C.V.	Ownership	50.000	Prudential Financial, Inc	
		00000					PLA Administradora, S. de R.L. de C.V.	MEX	NIA	PLA Asesoria Profesional II, S. de R.L. de C.V.	Ownership	0.030	Prudential Financial, Inc.	
		00000					PLA Asesoria Profesional, S.de R.L. de C.V.	MEX	NIA	Prudential Investment Management, Inc.	Ownership	99.000	Prudential Financial, Inc.	
		00000					PLA Administradora Industrial SRL	MEX	NIA	PLA Asesoria Profesional, S.de R.L. de C.V.	Ownership	50.000	Prudential Financial, Inc	
		00000					PLA Administradora, S. de R.L. de C.V.	MEX	NIA	PLA Asesoria Profesional, S.de R.L. de C.V.	Ownership	99.970	Prudential Financial, Inc.	
		00000					PREI Administradora, S.C.	MEX	NIA	PLA Asesoria Profesional, S.de R.L. de C.V.	Ownership	80.000	Prudential Financial, Inc.	
		00000					PREI Administradora, S.C.	MEX	NIA	PLA Asesoria Profesional, S.de R.L. de C.V.	Ownership	20.000	Prudential Financial, Inc.	
		00000	20-0369929				PLA Mexico Industrial Manager I LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-2958294				PLA Mexico Industrial Manager II LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	26-0807837				PLA Residential Fund III Manager, LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	26-1748223				PLA Residential Fund III Aggregating Manager, LLC	DE	NIA	PLA Residential Fund III Manager, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	26-1870506				PLA Residential Fund III Limited Manager, LLC	DE	NIA	PLA Residential Fund III Manager, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	26-1797297				PLA Residential Fund IV Manager, LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	26-3706638				PLA Residential Fund IV Aggregating Manager, LLC	DE	NIA	PLA Residential Fund IV Manager, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-3935728				PLA Retail Fund I LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-3935670				PLA Retail Fund I Manager, LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-5408319				PLA Retail Fund I Blue, LP	DE	NIA	PLA Retail Fund I Manager, LLC	Ownership	0.200	Prudential Financial, Inc.	
		00000	20-5505067				PLA Retail Fund I Red, LP	DE	NIA	PLA Retail Fund I Manager, LLC	Ownership	0.200	Prudential Financial, Inc.	

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		00000	20-5029185				PLA Retail Fund I, LP	DE	NIA	PLA Retail Fund I Manager, LLC	Ownership	0.200	Prudential Financial, Inc.	
		00000	20-5604807				PLA Retail Fund Manager I Sub, LLC	DE	NIA	PLA Retail Fund I Manager, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	38-3869145				PLA Services Manager Mexico, LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					PLA Asesoria Profesional II, S. de R.L. de C.V.	MEX	NIA	PLA Services Manager Mexico, LLC	Ownership	1.000	Prudential Financial, Inc.	
		00000					PLA Asesoria Profesional, S.de R.L. de C.V.	MEX	NIA	PLA Services Manager Mexico, LLC	Ownership	1.000	Prudential Financial, Inc.	
		00000					Pramerica Financial Limited	GBR	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					EuroPRISA Sub-fund A Feeder GP Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					PPPF General Partner LLP	GBR	NIA	Pramerica Financial Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica -GP) Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Investment Clubs Limited Partnership	GBR	NIA	Pramerica -GP) Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica -GP2) Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Property Partners Fund - Scotland) Limited Partnership	GBR	NIA	Pramerica -GP2) Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica Property Partners Fund - Scotland) Limited Partnership	GBR	NIA	Pramerica Property Partners Fund - Scotland) Limited Partnership	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Investment Clubs - Scotland) Limited Partnership	GBR	NIA	Pramerica -GP2) Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Investment Clubs Limited Partnership	GBR	NIA	Pramerica Real Estate Investment Clubs - Scotland) Limited Partnership	Ownership	25.000	Prudential Financial, Inc.	
		00000					Preco III -Scotland) Limited Partnership	GBR	NIA	Pramerica -GP2) Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Preco IV -Scotland) Limited Partnership	GBR	NIA	Pramerica -GP2) Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Europrisa Feeder GP LLP	GBR	NIA	Pramerica Financial Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica Fund Management Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica General Partner LLP	GBR	NIA	Pramerica Financial Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica Investment Management Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Luxembourg Corporate Directorship Sarl	LUX	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica PRECAP I GP LLP	GBR	NIA	Pramerica Financial Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica PRECAP II GP LLP	GBR	NIA	Pramerica Financial Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica PRECAP III GP LLP	GBR	NIA	Pramerica Financial Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica PRECAP IV GP LLP	GBR	NIA	Pramerica Financial Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital GP -Scots) Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					PPPF General Partner LLP	GBR	NIA	Pramerica Real Estate Capital GP -Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica Europrisa Feeder GP LLP	GBR	NIA	Pramerica Real Estate Capital GP -Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica General Partner LLP	GBR	NIA	Pramerica Real Estate Capital GP -Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica PRECAP I GP LLP	GBR	NIA	Pramerica Real Estate Capital GP -Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica PRECAP II GP LLP	GBR	NIA	Pramerica Real Estate Capital GP -Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica PRECAP III GP LLP	GBR	NIA	Pramerica Real Estate Capital GP -Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica PRECAP IV GP LLP	GBR	NIA	Pramerica Real Estate Capital GP -Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
		00000					Pramerica Real Estate Capital I GP -Scots Feeder) LLP	GBR	NIA	Pramerica Real Estate Capital GP -Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital III -Scots), Limited Partnership	GBR	NIA	Pramerica Real Estate Capital GP -Scots) Limited	Ownership	52.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital III -Scots), Limited Partnership	GBR	NIA	Pramerica Real Estate Capital III - Scots), Limited Partnership	Ownership	48.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital IV -Scots) Limited Partnership	GBR	NIA	Pramerica Real Estate Capital GP -Scots) Limited	Ownership	56.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital IV -Scots) Limited Partnership	GBR	NIA	Pramerica Real Estate Capital IV -Scots) Limited Partnership	Ownership	44.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital IV GP -Scots Feeder) LLP	GBR	NIA	Pramerica Real Estate Capital GP -Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital V -Scots), Limited Partnership	GBR	NIA	Pramerica Real Estate Capital GP -Scots) Limited	Ownership	1.000	Prudential Financial, Inc.	
		00000					PRECO III GP LLP	GBR	NIA	Pramerica Real Estate Capital GP -Scots) Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital I GP - Scotland) Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital I -Scotland) Limited Partnership	GBR	NIA	Pramerica Real Estate Capital I GP - Scotland) Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital II -Scots) Limited Partnership	GBR	NIA	Pramerica Real Estate Capital I GP - Scotland) Limited	Ownership	58.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital II -Scots) Limited Partnership	GBR	NIA	Pramerica Real Estate Capital II -Scots) Limited Partnership	Ownership	42.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital I GP -Scots Feeder) LLP	GBR	NIA	Pramerica Financial Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital I GP Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital II GP Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital III GP Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital IV GP -Scots Feeder) LLP	GBR	NIA	Pramerica Financial Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital IV GP Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital V - Netherlands) GP LLP	GBR	NIA	Pramerica Financial Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Investors - Luxembourg) S.A.	LUX	NIA	Pramerica Financial Limited	Ownership	0.020	Prudential Financial, Inc.	
		00000					PREI Gayrimenkul Yatirim Ltd.	DEU	NIA	Pramerica Real Estate Investors - Luxembourg) S.A.	Ownership	0.500	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Investors Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital V - Netherlands) GP LLP	GBR	NIA	Pramerica Real Estate Investors Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Capital V -Scots), Limited Partnership	GBR	NIA	Pramerica Real Estate Investors Limited	Ownership	99.000	Prudential Financial, Inc.	
		00000					PRECO III GP LLP	GBR	NIA	Pramerica Financial Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					PRICOA Capital Group Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					PRICOA Management Partner Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Sterling Private Placement Management LLP	GBR	NIA	PRICOA Management Partner Limited	Ownership	50.000	Prudential Financial, Inc.	

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		00000					Senior Housing UK General Partner Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Senior Housing UK II General Partner Limited	GBR	NIA	Pramerica Financial Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Sterling Private Placement Management LLP	GBR	NIA	Pramerica Financial Limited	Ownership	50.000	Prudential Financial, Inc.	
		00000					Pramerica Fixed Income -Asia) Limited	SGP	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Investment Management - Australia) Pty Ltd	AUS	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Property Partners Fund LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Investors -Asia) Pte. Ltd.	SGP	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					AREF Cayman Co Ltd.	CYM	NIA	Pramerica Real Estate Investors -Asia) Pte. Ltd.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Investors -Beijing) Co., Ltd.	CHN	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Retail -Beijing) Co., Ltd.	CHN	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	46-4151721				PREFG Hanwha Manager, LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	76-0716270				PREI Acquisition I, Inc.	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	87-0692760				PREI Acquisition II, Inc.	DE	NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate International AG	DEU	NIA	PREI Acquisition II, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					ASPF II - Feeder Fund GmbH	DEU	NIA	Pramerica Real Estate International AG	Ownership	100.000	Prudential Financial, Inc.	
		00000					ASPF II Management GmbH	DEU	NIA	Pramerica Real Estate International AG	Ownership	100.000	Prudential Financial, Inc.	
		00000					EuroPRISA Management Company S.A.	LUX	NIA	Pramerica Real Estate International AG	Ownership	99.200	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Investors -France) S.A.S.	FRA	NIA	Pramerica Real Estate International AG	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Investors - Luxembourg) S.A.	LUX	NIA	Pramerica Real Estate International AG	Ownership	99.980	Prudential Financial, Inc.	
		00000					Pramerica Real Estate Investors -Portugal) LDA	PRT	NIA	Pramerica Real Estate International AG	Ownership	100.000	Prudential Financial, Inc.	
		00000					PREI Gayrimenkul Yatirim Ltd.	DEU	NIA	Pramerica Real Estate International AG	Ownership	99.500	Prudential Financial, Inc.	
		00000					TMW ASPF I Verwaltungs GmbH & Co. KG	DEU	NIA	Pramerica Real Estate International AG	Ownership	100.000	Prudential Financial, Inc.	
		00000					TMW ASPF Management GmbH	DEU	NIA	Pramerica Real Estate International AG	Ownership	100.000	Prudential Financial, Inc.	
		00000					TMW Fonds Verwaltungsgesellschaft mbH	DEU	NIA	Pramerica Real Estate International AG	Ownership	100.000	Prudential Financial, Inc.	
		00000					TMW USPF Verwaltungs GmbH	DEU	NIA	Pramerica Real Estate International AG	Ownership	100.000	Prudential Financial, Inc.	
		00000					PREI Acquisition LLC	DE	NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	76-0716270				Prudential/TMW Real Estate Group LLC	DE	NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					TMW USPF III - Verwaltungs - GmbH & Co. KG	DEU	NIA	Prudential/TMW Real Estate Group LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	58-1469519				TMW Real Estate Group, LLC	DE	NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	58-2446544				TMW Management, LLC	GA	NIA	TMW Real Estate Group, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	58-1469519				TMW Realty Advisors, LLC	GA	NIA	TMW Real Estate Group, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	58-2644569				U.S. Property Management III, L.P.	GA	NIA	TMW Realty Advisors, LLC	Ownership	70.000	Prudential Financial, Inc.	
		00000					TMW USPF II - Verwaltungs - GmbH & Co. KG	DEU	NIA	PREI Acquisition I, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-2540245				PREI HYDG, LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	46-1234240				PRISA Fund Manager LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	26-0703167				PRISA III Fund PIM, LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	26-0703262				PRISA III Fund GP, LLC	DE	NIA	PRISA III Fund PIM, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	33-1184402				Pru Alpha Partners I, LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-2540245				Pru Fixed Income Emerging Markets Partners I LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	36-4378881				Prudential Capital Group, L.P.	DE	NIA	Prudential Investment Management, Inc.	Ownership	54.500	Prudential Financial, Inc.	

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		00000	22-3804254				Prudential Capital Partners Management Fund, L.P.	DE	NIA	Prudential Investment Management, Inc.	Ownership	80.560	Prudential Financial, Inc.	
		00000					Prudential Financial Korea, Inc.	KOR	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prudential Fixed Income Global Liquidity Relative Value Partners, LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-2540245				Prudential Fixed Income U.S. Relative Value Partners, LLC	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3166454				Prudential Home Building Investors, Inc.	NJ	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3172945				Prudential Home Building Investment Advisers, L.P.	NJ	NIA	Prudential Home Building Investors, Inc.	Ownership	1.000	Prudential Financial, Inc.	
		00000					Prudential Latin American Investments, Ltd.	CYM	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3217050				Prudential Private Placement Investors L.P.	DE	NIA	Prudential Investment Management, Inc.	Ownership	99.000	Prudential Financial, Inc.	
		00000	22-3258762				Prudential Private Placement Investors, Inc.	NJ	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3217050				Prudential Private Placement Investors L.P.	DE	NIA	Prudential Private Placement Investors, Inc.	Ownership	1.000	Prudential Financial, Inc.	
		00000					Prudential Real Estate Investors (Japan) K. K.	JPN	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prudential Real Estate Investors Investimentos Imobiliarios Ltda.	BRA	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prudential Real Estate Investors, S. de R.L. de C.V.	MEX	NIA	Prudential Investment Management, Inc.	Ownership	99.970	Prudential Financial, Inc.	
		00000	23-2189568				Prudential Trust Company	PA	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	33-1077887				Quantitative Management Associates LLC	NJ	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-4021147				Senior Housing Partners III, L.L.C.	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-4021236				Senior Housing Partners III, L.P.	DE	NIA	Senior Housing Partners III, L.L.C.	Ownership	0.200	Prudential Financial, Inc.	
		00000	45-2222533				Senior Housing Partners IV L.L.C.	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	45-2228275				Senior Housing Partnership Fund IV L.L.C.	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	46-2533632				SHP IV Carried Interest, LP	DE	NIA	Prudential Investment Management, Inc.	Ownership	50.000	Prudential Financial, Inc.	
		00000	22-3451934				SMP Holdings, Inc.	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3195450				TRGOAG Company, Inc.	DE	NIA	Prudential Investment Management, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3703799				Prudential Financial, Inc. Nonqualified Retirement Plan Trust	NJ	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3703799				Prudential Holdings, LLC	NJ	UDP	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
0304	The Prudential Group	68241	22-1211670				The Prudential Insurance Company of America	NJ	RE	Prudential Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	51-0405043				ARL Holdings, Inc.	DE	DS	The Prudential Insurance Company of America	Ownership	86.000	Prudential Financial, Inc.	
		00000	22-1211670				Asset Disposition Trust, 1995-2	NJ	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1211670				Campus Drive, LLC	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	36-4774952				Chadwick Boulevard Investment Holdings Co., LLC	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	90-1033806				Adlerwerke CB Investment LLC	DE	DS	Chadwick Boulevard Investment Holdings Co., LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					CB German Retail LLC	DE	DS	Chadwick Boulevard Investment Holdings Co., LLC	Ownership	100.000	Prudential Financial, Inc.	

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		00000	65-1188865				Colico II, Inc.	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	26-0004065				COLICO, INC.	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1211670				Don Cesar Investor LLC	DE	NIA	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	51-0381284				Dryden Finance, Inc.	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	26-2159422				Edison Place Senior Note LLC	DE	DS	The Prudential Insurance Company of America	Ownership	84.910	Prudential Financial, Inc.	
		00000					Finsbury Circus Limited	CYM	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-2354448				Flor-Ag Corporation	FL	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-8190723				Gateway CDE LLC	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-8190821				Gateway Sub-CDE I, LLC	DE	DS	Gateway CDE LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-8190899				Gateway Sub-CDE II, LLC	DE	DS	Gateway CDE LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-8190948				Gateway Sub-CDE III, LLC	DE	DS	Gateway CDE LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					GIBRALTAR BSN HOLDINGS SDN BHD	MYS	NIA	The Prudential Insurance Company of America	Ownership	70.000	Prudential Financial, Inc.	
		00000					Gibraltar BSN Life Berhad	MYS	DS	GIBRALTAR BSN HOLDINGS SDN BHD	Ownership	100.000	Prudential Financial, Inc.	
		00000	80-0588812				Ironbound Fund LLC	DE	DS	The Prudential Insurance Company of America	Ownership	76.080	Prudential Financial, Inc.	
		00000	46-4516531				Orchard Street Acres Inc.	DE	NIA	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	80-0519860				PAR III Holdings, LLC	DE	DS	The Prudential Insurance Company of America	Ownership	1.000	Prudential Financial, Inc.	
		00000	22-1856768				PIC Realty Corporation	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-5029185				PLA Retail Fund I, LP	DE	NIA	The Prudential Insurance Company of America	Ownership	2.530	Prudential Financial, Inc.	
		00000	22-1211670				PPCP-I Holding Co., LLC	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1211670				PPCP-II Holding Co., LLC	DE	NIA	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Fosun Life Insurance Co., Ltd.	CHN	DS	The Prudential Insurance Company of America	Ownership	50.000	Prudential Financial, Inc.	
		00000	20-4053134				PRECO ACCOUNT PARTNERSHIP III, LP	DE	NIA	The Prudential Insurance Company of America	Ownership	99.800	Prudential Financial, Inc.	
		00000	26-2806036				PRECO Account Partnership IV LP	DE	NIA	The Prudential Insurance Company of America	Ownership	99.800	Prudential Financial, Inc.	
		00000	26-3696118				PREI Mezzanine Fund I LP	DE	NIA	The Prudential Insurance Company of America	Ownership	94.800	Prudential Financial, Inc.	
		00000	22-1211670				Pru 101 Wood LLC	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1211670				PRU 3XSquare, LLC	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
0304	The Prudential Group	79227	22-1944557				Pruco Life Insurance Company	AZ	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	26-2159422				Edison Place Senior Note LLC	DE	DS	Pruco Life Insurance Company	Ownership	3.060	Prudential Financial, Inc.	

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		00000	80-0588812				Ironbound Fund LLC	DE	DS	Pruco Life Insurance Company	Ownership	12.320	Prudential Financial, Inc.	
		00000	22-1944557				PLAZ Realty Investments, LLC	DE	DS	Pruco Life Insurance Company	Ownership	100.000	Prudential Financial, Inc.	
0304	The Prudential Group	97195	22-2426091		0000712622		Pruco Life Insurance Company of New Jersey	NJ	DS	Pruco Life Insurance Company	Ownership	100.000	Prudential Financial, Inc.	
		00000	80-0588812				Ironbound Fund LLC	DE	DS	Pruco Life Insurance Company of New Jersey	Ownership	2.830	Prudential Financial, Inc.	
		00000	22-2426091				PLNJ Realty Investments, LLC	DE	DS	Pruco Life Insurance Company of New Jersey	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-2967252				The Prudential Variable Contract Real Property Partnership	NJ	NIA	Pruco Life Insurance Company of New Jersey	Ownership	4.500	Prudential Financial, Inc.	
		00000	33-1106788				Prudential Global Funding LLC	DE	DS	Pruco Life Insurance Company	Ownership	1.000	Prudential Financial, Inc.	
		00000	22-2967252				The Prudential Variable Contract Real Property Partnership	NJ	NIA	Pruco Life Insurance Company	Ownership	53.800	Prudential Financial, Inc.	
		00000	61-1719773				Vailsburg Fund LLC	DE	DS	Pruco Life Insurance Company	Ownership	10.900	Prudential Financial, Inc.	
		00000	90-1018590		0001455540		Pruco Securities, LLC	NJ	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1211670				Prudential Agricultural Property Holding Company, LLC	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		14299	33-1095301				Prudential Arizona Reinsurance Captive Company	AZ	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		14300	27-1629186				Prudential Arizona Reinsurance Term Company	AZ	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		14298	45-2941561				Prudential Arizona Reinsurance Universal Company	AZ	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1211670				Prudential Commercial Property Holding Company, LLC	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prudential Financial Securities Investment Trust Enterprise	TWN	DS	The Prudential Insurance Company of America	Ownership	91.200	Prudential Financial, Inc.	
		00000	22-2231168				Prudential Funding, LLC	NJ	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	33-1106788				Prudential Global Funding LLC	DE	DS	The Prudential Insurance Company of America	Ownership	99.000	Prudential Financial, Inc.	
		00000	22-3172945				Prudential Home Building Investment Advisers, L.P.	NJ	NIA	The Prudential Insurance Company of America	Ownership	99.000	Prudential Financial, Inc.	
		00000	22-1211670				Prudential Impact Investments Holdings LLC	DE	NIA	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1211670				Prudential CSR Investments LLC	DE	NIA	Prudential Impact Investments Holdings LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1211670				Prudential Industrial Properties, LLC	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	36-4576911				Prudential Insurance Agency, LLC	NJ	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
0304	The Prudential Group	13809	27-2457213				Prudential Legacy Insurance Company of New Jersey	NJ	NIA	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	32-0347598				Prudential New Jersey Captive Insurance Company	NJ	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	41-2049010				Prudential Real Estate Companies Account Partnership II, LP	DE	NIA	The Prudential Insurance Company of America	Ownership	99.800	Prudential Financial, Inc.	
		00000	22-2429253				Prudential Realty Securities, Inc.	DE	DS	The Prudential Insurance Company of America	Ownership	63.740	Prudential Financial, Inc.	
		00000	22-2429253				Prudential 900 Aviation Boulevard, LLC	DE	DS	Prudential Realty Securities, Inc.	Ownership	100.000	Prudential Financial, Inc.	

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0304	The Prudential Group	93629	06-1050034		0001444597		Prudential Retirement Insurance and Annuity Company	CT	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	26-2159422				Edison Place Senior Note LLC	DE	DS	Prudential Retirement Insurance and Annuity Company	Ownership	12.030	Prudential Financial, Inc.	
		00000	06-1050034				PRIAC Property Acquisitions, LLC	DE	DS	Prudential Retirement Insurance and Annuity Company	Ownership	100.000	Prudential Financial, Inc.	
		00000	06-1050034				PRIAC Realty Investments, LLC	DE	DS	Prudential Retirement Insurance and Annuity Company	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prince Albert Road Limited	CYM	DS	Prudential Retirement Insurance and Annuity Company	Ownership	100.000	Prudential Financial, Inc.	
		00000	80-0313436				Prudential Securities Group LLC	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1211670				Cottage Street Investments LLC	DE	DS	Prudential Securities Group LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1211670				Cottage Street Orbit Acquisition, LLC	DE	DS	Cottage Street Investments LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3626219				Dryden Finance II, LLC	DE	DS	Prudential Securities Group LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1211670				Halsey Street Investments LLC	DE	NIA	Prudential Securities Group LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica -Hong Kong) Holdings Limited	HKG	DS	Prudential Securities Group LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Holdings Ltd	GBR	NIA	Prudential Securities Group LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					PBI -UK) Limited	GBR	DS	Pramerica Holdings Ltd	Ownership	100.000	Prudential Financial, Inc.	
		00000	80-0313436				Prudential Retirement Holdings, LLC	DE	DS	Prudential Securities Group LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	95-4846137				MC Insurance Agency Services, LLC	CA	DS	Prudential Retirement Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-4106571				Mullin TBG Insurance Agency Services, LLC	DE	DS	MC Insurance Agency Services, LLC	Ownership	50.000	Prudential Financial, Inc.	
		00000	20-5754764				MullinTBG Advisory Services, LLC	DE	DS	Mullin TBG Insurance Agency Services, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-2004636				TBG Insurance Services Corporation	DE	DS	Prudential Retirement Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-4106571				Mullin TBG Insurance Agency Services, LLC	DE	DS	TBG Insurance Services Corporation	Ownership	50.000	Prudential Financial, Inc.	
		00000	22-1211670				Washington Street Investments LLC	DE	DS	Prudential Securities Group LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prudential Seguros, S.A.	ARG	DS	The Prudential Insurance Company of America	Ownership	0.000	Prudential Financial, Inc.	
		00000	22-3813545				Prudential Structured Settlement Company	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		15456	46-4641980				Prudential Term Reinsurance Company	AZ	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		15344	90-1009745				Prudential Universal Reinsurance Company	AZ	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	80-0588812				Ironbound Fund LLC	DE	DS	Prudential Universal Reinsurance Company	Ownership	1.670	Prudential Financial, Inc.	
		00000	52-1618675				Residential Services Corporation of America LLC	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	52-1822794		0000895035		Securitized Asset Sales, Inc.	DE	DS	Residential Services Corporation of America LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-2221081				The Prudential Home Mortgage Company, Inc.	NJ	DS	Residential Services Corporation of America LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-2844334				The Prudential Home Mortgage Securities Company, Inc.	DE	DS	The Prudential Home Mortgage Company, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Rock George V S.à. r.l.	LUX	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000					49-51 avenue George V Holdings SAS	FRA	NIA	Rock George V S.à. r.l.	Ownership	100.000	Prudential Financial, Inc.	
		00000					49-51 avenue George V SCI	FRA	NIA	Rock George V S.à. r.l.	Ownership	1.000	Prudential Financial, Inc.	
		00000	90-0804297				Rock Global Real Estate LLC	DE	NIA	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	

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		00000					Rock European Real Estate Holdings S.àr.l.	LUX	NIA	Rock Global Real Estate LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					Rock UK Real Estate Holdings S.àr.l.	LUX	NIA	Rock European Real Estate Holdings S.àr.l.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Rock Harman House S.a.r.l.	LUX	NIA	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1211670				Rock Meguro LLC	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000					Rock Rossmarkt S.ar.l.	LUX	NIA	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000					Rock UK Real Estate II S.a.r.l.	LUX	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1211670				Rosado Grande LLC	DE	NIA	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1211670				Ross Avenue Investments LLC	DE	NIA	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-1211670				Ross Avenue Minerals 2012, LLC	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	20-4021236				Senior Housing Partners III, L.P.	DE	NIA	The Prudential Insurance Company of America	Ownership	99.800	Prudential Financial, Inc.	
		00000					Strand Investments Limited	CYM	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3451932				SVIIT Holdings, Inc.	DE	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3444614				The Prudential Assigned Settlement Services Corp.	NJ	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000					The Prudential Brazilian Capital Fund LP	CYM	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-2967252				The Prudential Variable Contract Real Property Partnership	NJ	NIA	The Prudential Insurance Company of America	Ownership	41.700	Prudential Financial, Inc.	
		14296	41-2214052				Universal Prudential Arizona Reinsurance Company	AZ	DS	The Prudential Insurance Company of America	Ownership	100.000	Prudential Financial, Inc.	
		00000	80-0588812				Ironbound Fund LLC	DE	DS	Universal Prudential Arizona Reinsurance Company	Ownership	1.860	Prudential Financial, Inc.	
		00000	61-1719773				Vailsburg Fund LLC	DE	DS	Universal Prudential Arizona Reinsurance Company	Ownership	9.900	Prudential Financial, Inc.	
		00000	61-1719773				Vailsburg Fund LLC	DE	DS	The Prudential Insurance Company of America	Ownership	77.500	Prudential Financial, Inc.	
		00000	22-3804354				Prudential IBH Holdco, Inc.	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	58-1861313				Prudential Bank & Trust, FSB	US	NIA	Prudential IBH Holdco, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	51-0389061				Prudential International Insurance Holdings, Ltd.	DE	IA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					DHFL PRAMERICA LIFE INSURANCE COMPANY LIMITED	IND	IA	Prudential International Insurance Holdings, Ltd.	Ownership	26.000	Prudential Financial, Inc.	
		00000					Financial Assurance Japan, Inc.	JPN	NIA	Prudential International Insurance Holdings, Ltd.	Ownership	0.050	Prudential Financial, Inc.	
		00000					Pramerica Business Consulting (Shanghai) Company Limited	CHN	NIA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Financial Asia Headquarters Pte. Ltd.	SGP	NIA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	

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		00000					Pramerica Life S.p.A.	ITA	IA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Marketing S.r.l.	ITA	NIA	Pramerica Life S.p.A.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Systems Ireland Limited	IRL	NIA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Zycie Towarzystwo Ubezpieczen i Reasekuracji Spólka Akcyjna	POL	NIA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prudential Holdings of Japan, Inc.	JPN	IA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Financial Assurance Japan, Inc.	JPN	NIA	Prudential Holdings of Japan, Inc.	Ownership	80.490	Prudential Financial, Inc.	
		00000					The Gibraltar Life Insurance Co., Ltd.	JPN	IA	Prudential Holdings of Japan, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					CLIS Co., Ltd.	JPN	NIA	The Gibraltar Life Insurance Co., Ltd.	Ownership	10.000	Prudential Financial, Inc.	
		00000					Financial Assurance Japan, Inc.	JPN	NIA	The Gibraltar Life Insurance Co., Ltd.	Ownership	5.210	Prudential Financial, Inc.	
		00000					Prudential Mortgage Asset Holdings 1 Japan Investment Business Limited Partnership	JPN	NIA	The Gibraltar Life Insurance Co., Ltd.	Ownership	99.950	Prudential Financial, Inc.	
		00000					The Prudential Gibraltar Financial Life Insurance Co., Ltd.	JPN	IA	The Gibraltar Life Insurance Co., Ltd.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Toho Shinyo Hosho Company	JPN	NIA	The Gibraltar Life Insurance Co., Ltd.	Ownership	100.000	Prudential Financial, Inc.	
		00000					The Prudential Life Insurance Company, Ltd.	JPN	IA	Prudential Holdings of Japan, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prudential General Services of Japan Y.K.	JPN	NIA	The Prudential Life Insurance Company, Ltd.	Ownership	10.000	Prudential Financial, Inc.	
		00000					Prudential Mortgage Asset Holdings 2 Japan Investment Business Limited Partnership	JPN	NIA	The Prudential Life Insurance Company, Ltd.	Ownership	99.950	Prudential Financial, Inc.	
		00000					Prudential Planning Co., Ltd.	JPN	NIA	The Prudential Life Insurance Company, Ltd.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3773705				Prudential International Investments Corporation	DE	NIA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	
		00000	01-0722005				PGLH of Delaware, Inc.	DE	NIA	Prudential International Investments Corporation	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Asset Managers Private Limited	IND	NIA	PGLH of Delaware, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Trustees Private Limited	IND	NIA	PGLH of Delaware, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Financial Asia Limited	VGB	NIA	Prudential International Investments Corporation	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Asia Fund Management Limited	HKG	NIA	Pramerica Financial Asia Limited	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pramerica Asset Managers Private Limited	IND	NIA	Pramerica Financial Asia Limited	Ownership	0.000	Prudential Financial, Inc.	
		00000					Pramerica Trustees Private Limited	IND	NIA	Pramerica Financial Asia Limited	Ownership	0.000	Prudential Financial, Inc.	
		00000					Prudential Financial Securities Investment Trust Enterprise	TWN	DS	Prudential International Investments Corporation	Ownership	0.000	Prudential Financial, Inc.	
		00000					Prudential International Investments Cayman	CYM	NIA	Prudential International Investments Corporation	Ownership	100.000	Prudential Financial, Inc.	
		00000					GAP Advisors -Cayman), Ltd.	CYM	NIA	Prudential International Investments Cayman	Ownership	40.000	Prudential Financial, Inc.	
		00000					GAP-P Holdings -Cayman), Ltd.	CYM	NIA	Prudential International Investments Cayman	Ownership	48.310	Prudential Financial, Inc.	
		00000					GAP-P LT Holdings -Cayman), Ltd.	CYM	NIA	Prudential International Investments Cayman	Ownership	44.440	Prudential Financial, Inc.	
		00000					Prudential Investment Management Japan Co., Ltd.	JPN	NIA	Prudential International Investments Corporation	Ownership	100.000	Prudential Financial, Inc.	
		00000					UBI Pramerica SGR, S.p.A.	ITA	NIA	Prudential International Investments Corporation	Ownership	35.000	Prudential Financial, Inc.	

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		00000					Prudential Life Insurance Company of Taiwan Inc.	TWN	IA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prudential Seguros Mexico, S.A.	MEX	IA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prudential Seguros, S.A.	ARG	DS	Prudential International Insurance Holdings, Ltd.	Ownership	96.630	Prudential Financial, Inc.	
		00000					Prudential Servicios, S. de R.L. de C.V.	MEX	IA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Pruservicos Participacoes Ltda.	BRA	IA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	
		00000					The Prudential Life Insurance Company of Korea, Ltd.	KOR	IA	Prudential International Insurance Holdings, Ltd.	Ownership	100.000	Prudential Financial, Inc.	
		00000	51-0389060				Prudential International Insurance Service Company, L.L.C.	DE	IA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prudential General Services of Japan Y.K.	JPN	NIA	Prudential International Insurance Service Company, L.L.C.	Ownership	90.000	Prudential Financial, Inc.	
		00000					Prudential Seguros Mexico, S.A.	MEX	IA	Prudential International Insurance Service Company, L.L.C.	Ownership	0.000	Prudential Financial, Inc.	
		00000					Prudential Seguros, S.A.	ARG	DS	Prudential International Insurance Service Company, L.L.C.	Ownership	3.370	Prudential Financial, Inc.	
		00000					Prudential Systems Japan, Limited	JPN	NIA	Prudential International Insurance Service Company, L.L.C.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Rockstone Co., Ltd.	JPN	NIA	Prudential International Insurance Service Company, L.L.C.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-2615976				Prudential International Investments, LLC	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	61-1462577				Prudential International Investments Advisers, LLC	DE	NIA	Prudential International Investments, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prudential Servicios, S. de R.L. de C.V.	MEX	IA	Prudential International Investments, LLC	Ownership	0.000	Prudential Financial, Inc.	
		00000	22-3795856				Prudential Japan Holdings, LLC	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000					Kyoei Annuity Home Co. Ltd. -Kabushiki Kaisha Kyouei Nenkin Home)	JPN	NIA	Prudential Japan Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					Sanei Collection Service Co., Ltd. -Kabushiki Kaisha San-ei Shuuno Service)	JPN	NIA	Kyoei Annuity Home Co. Ltd. -Kabushiki Kaisha Kyouei Nenkin Home)	Ownership	34.480	Prudential Financial, Inc.	
		00000					CLIS Co., Ltd.	JPN	NIA	Sanei Collection Service Co., Ltd. -Kabushiki Kaisha San-ei Shuuno Service)	Ownership	10.000	Prudential Financial, Inc.	
		00000					PG Business Service Co., Ltd	JPN	NIA	Sanei Collection Service Co., Ltd. -Kabushiki Kaisha San-ei Shuuno Service)	Ownership	100.000	Prudential Financial, Inc.	
		00000					CLIS Co., Ltd.	JPN	NIA	PG Business Service Co., Ltd	Ownership	45.000	Prudential Financial, Inc.	
		00000					PG Insurance Service Co., Ltd. -PG Insurance Service Kabushiki Kaisha)	JPN	NIA	Sanei Collection Service Co., Ltd. -Kabushiki Kaisha San-ei Shuuno Service)	Ownership	80.000	Prudential Financial, Inc.	
		00000					Prudential Gibraltar Agency Co., Ltd. -Prudential Gibraltar Agency Kabushiki Kaisha)	JPN	NIA	Sanei Collection Service Co., Ltd. -Kabushiki Kaisha San-ei Shuuno Service)	Ownership	17.500	Prudential Financial, Inc.	
		00000					PG Collection Service Co., Ltd.	JPN	NIA	Prudential Japan Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					PG Insurance Service Co., Ltd. -PG Insurance Service Kabushiki Kaisha)	JPN	NIA	Prudential Japan Holdings, LLC	Ownership	20.000	Prudential Financial, Inc.	
		00000					Prudential Gibraltar Agency Co., Ltd. -Prudential Gibraltar Agency Kabushiki Kaisha)	JPN	NIA	Prudential Japan Holdings, LLC	Ownership	8.700	Prudential Financial, Inc.	

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		00000					Prudential Real Estate Management Co., Ltd. -Prudential Real Estate Management Yugen Kaisha)	JPN	NIA	Prudential Japan Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000					Prudential Gibraltar Agency Co., Ltd. - Prudential Gibraltar Agency Kabushiki Kaisha)	JPN	NIA	Prudential Real Estate Management Co., Ltd. -Prudential Real Estate Management Yugen Kaisha)	Ownership	73.800	Prudential Financial, Inc.	
		00000					Sanei Collection Service Co., Ltd. - Kabushi Kaisha San-ei Shuuno Service)	JPN	NIA	Prudential Real Estate Management Co., Ltd. -Prudential Real Estate Management Yugen Kaisha)	Ownership	13.790	Prudential Financial, Inc.	
		00000					Sanei Collection Service Co., Ltd. - Kabushi Kaisha San-ei Shuuno Service)	JPN	NIA	Prudential Japan Holdings, LLC	Ownership	51.720	Prudential Financial, Inc.	
		00000					Satsuki Properties Co., Ltd. -Yugen Kaisha Satsuki Properties)	JPN	NIA	Prudential Japan Holdings, LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	90-0974836				Prudential Newark Realty, LLC	NJ	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3703799				Prudential Retirement Financial Services Holding LLC	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	06-1055669				Global Portfolio Strategies, Inc.	CT	NIA	Prudential Retirement Financial Services Holding LLC	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3703799				Quartzsite, LLC	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	46-1449916				Rock City MC, LLC	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	33-0454677				The Prudential Real Estate Financial Services of America, Inc.	CA	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
0304	The Prudential Group	11821	06-1709211				Vantage Casualty Insurance Company	IN	IA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	
		00000	22-3703799				Yavapai LLC	DE	NIA	Prudential Financial, Inc.	Ownership	100.000	Prudential Financial, Inc.	

Asterisk	Explanation

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PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
	06-1332633	AST Investment Services, Inc.	(68,000,000)	0	0	0	(638,480,274)	0	0	0	(706,480,274)	0
		Broome Street, Holdings	0	0	0	0	0	0	0	0	0	0
		Pru Equity Group LLC	(7,500,000)	0	0	0	(690,802)	0	0	0	(8,190,802)	0
		PSCC	(3,000,000)	0	0	0	0	0	0	0	(3,000,000)	0
		Prudential Properties	0	0	0	0	0	0	0	0	0	0
		Pru Sec Secured Financing Corp	0	0	0	0	0	0	0	0	0	0
		Pru Sec Structured Assets Inc	0	0	0	0	0	0	0	0	0	0
	26-0004065	COLICO, Inc.	(8,869,395)	0	0	0	0	0	0	0	(8,869,395)	0
	65-1188865	COLICO II, Inc.	(3,110,044)	0	0	0	0	0	0	0	(3,110,044)	0
	22-3703799	Commerce Street Investments, LLC	0	0	0	0	(16,802)	0	0	0	(16,802)	0
		Cottage Street Investments, LLC	0	54,721,365	0	0	0	0	0	0	54,721,365	0
		Dryden Finance Inc.	0	0	0	0	0	0	0	0	0	0
	22-3626219	Dryden Finance II, LLC	0	0	0	0	0	0	0	0	0	0
	22-3451933	Dryden Holdings Corporation	0	0	0	0	0	0	0	0	0	0
	26-2159422	Edison Place Senior Note, LLC	(1,878,149)	(60,493,426)	0	0	0	0	0	0	(62,371,575)	0
	32-0295275	Ferry Street I, LLC	0	0	0	0	0	0	0	0	0	0
	22-2354448	Flor-Ag Corporation	(500,000)	(500,000)	0	0	0	0	0	0	(1,000,000)	0
	22-3592849	Gibraltar Properties, Inc.	0	0	0	0	0	0	0	0	0	0
	22-1211670	Halsey Street Investments, LLC	0	0	0	0	0	0	0	0	0	0
	80-0588812	Ironbound Fund, LLC	0	80,195,950	0	0	0	0	0	0	80,195,950	0
	52-2069785	Jennison Associates LLC	0	0	0	0	9,484,462	0	0	0	9,484,462	0
	20-8411785	Lehman Brothers Emerging Manager Fund Feeder A, L.P.	(3,037,804)	(1,950,131)	0	0	0	0	0	0	(4,987,935)	0
	26-3858027	Park Place Commerce Investments, LLC	0	0	0	0	0	0	0	0	0	0
	22-1856768	PIC Realty Corporation	(6,000,000)	0	0	0	0	0	0	0	(6,000,000)	0
	22-1211670	PPCP-I Holding Company, LLC	0	0	0	0	0	0	0	0	0	0
	22-1211670	PPCP-II Holding Company, LLC	0	0	0	0	0	0	0	0	0	0
		Pramerica China Opportunity Company	0	0	0	0	0	0	0	0	0	0
		Pramerica of Bermuda Life Assurance Company	0	0	0	0	(89,831)	0	0	0	(89,831)	739,512
	AA-1360003	Pramerica Life S.p.A.	0	0	0	0	0	4,031,476	0	0	4,031,476	(1,133,058)
	AA-9640003	Pramerica Towarzystow Ubezpieczen Spolka Akctjna	0	0	0	0	0	2,076,169	0	0	2,076,169	(833,920)
	22-1211670	Pru 101 Wood, LLC	0	0	0	0	0	0	0	0	0	0
	22-1211670	Pru 3x Square, LLC	(4,200,000)	0	0	0	0	0	0	0	(4,200,000)	0
	22-1211670	Pru Assets, LLC	0	0	0	0	0	0	0	0	0	0
79227	22-1944557	Pruco Life Insurance Company	(153,000,000)	(515,000,000)	(112,176,452)	0	889,518,569	537,528,204	0	0	646,870,321	6,408,878,761
97195	22-2426091	Pruco Life Insurance Company of New Jersey	(80,000,000)	0	0	0	108,991,215	56,940,727	0	0	85,931,942	121,449,717
	98-0405513	Pruco Reinsurance Ltd.	0	962,000,000	(40,899,989)	0	(19,849,458)	(2,027,182,200)	0	0	(1,125,931,647)	(3,372,766,361)
	22-1211670	Pruco Securities, LLC	0	0	0	0	(10,971,827)	0	0	0	(10,971,827)	0
	06-1212909	Prudential Annuities Distributors, Inc.	(34,000,000)	0	0	0	(1,053,222,547)	0	0	0	(1,087,222,547)	0
	06-1198540	Prudential Annuities, Inc.	0	0	0	0	(2,351)	0	0	0	(2,351)	0
		Pru Annuities Holding Co Inc.	0	0	0	0	0	0	0	0	0	0

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PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
		Prudential Annuities Info Svcs and Tech Corp	0	0	0	0	0	0	0	0	0	0
86630	06-1241288	Prudential Annuities Life Assurance Corporation	(257,742,276)	(84,257,724)	2,611,032	0	334,625,291	1,432,000,676	0	0	1,427,236,999	2,033,649,652
	33-1095301	Prudential Arizona Reinsurance Captive Company	0	0	0	0	(1,961,617)	0	0	0	(1,961,617)	(3,676,256,307)
	33-1095301	Prudential Arizona Reinsurance Captive III Company	0	0	0	0	(21,929)	0	0	0	(21,929)	0
	27-1629186	Prudential Arizona Reinsurance Term Company	0	20,000,000	15,140,620	0	(1,294,090)	0	0	0	33,846,530	(1,363,584,661)
	45-2941561	Prudential Arizona Reinsurance Universal Company	0	235,000,000	110,958,718	0	(2,261,104)	0	0	0	343,697,614	(10,120,201,929)
	22-3703799	Prudential Financial, Inc.	1,691,110,065	(714,356,407)	0	0	190,853,660	0	0	0	1,167,607,318	0
	22-2231168	Prudential Funding, LLC	(15,000,000)	0	0	0	(1,993,280)	0	0	0	(16,993,280)	0
	22-2429252	Prudential Global Funding, LLC	(248,272,597)	(73,227,403)	0	0	(8,556,824)	0	0	0	(330,056,824)	0
	22-3703799	Prudential Holdings, LLC	0	0	0	0	0	0	0	0	0	0
	27-2457213	Prudential Legacy Insurance Company	0	0	113,257	0	0	0	0	0	113,257	(15,000)
		Prudential International Insurance Holdings, Ltd	0	0	0	0	0	0	0	0	0	0
	22-2540245	Prudential Investment Management, Inc.	0	0	0	0	(200,045,749)	0	0	0	(200,045,749)	0
	AA-5284100	Prudential Life Insurance Company of Taiwan Inc.	0	0	0	0	0	9,420,891	0	0	9,420,891	(3,608,786)
		Prudential of New Jersey Captive Company	0	0	0	0	(35,299)	0	0	0	(35,299)	(4,451,092)
	22-3776860	PMCC Holding Company	(48,867,789)	(15,385,869)	(3,258,148)	0	91,276,166	0	0	0	23,764,360	0
	22-2474608	Prudential Realty Securities, II	0	(600,000)	3,258,148	0	0	0	0	0	2,658,148	0
	22-2474608	Prudential Realty Securities, Inc.	(102,505,978)	0	0	0	(862,786)	0	0	0	(103,368,764)	0
		PREFSA	(5,000,000)	0	0	0	0	0	0	0	(5,000,000)	0
93629	06-1050034	Prudential Retirement Insurance and Annuity Company	(378,863,349)	178,863,349	(19,880,840)	0	(176,509,661)	0	0	0	(396,390,501)	0
	22-3773705	Prudential International Investments Corporation	0	0	0	0	(6,908,812)	0	0	0	(6,908,812)	0
		Prudential Financial Securities Investment Trust Enterprise	0	(5,000,000)	0	0	0	0	0	0	(5,000,000)	0
60186	36-2554642	Allstate Life Insurance Company	0	0	0	0	0	0	0	0	0	0
		American Skandia Life Assurance Corp.	0	0	0	0	0	0	0	0	0	3,750,374
	90-1009745	Prudential Universal Reinsurance Company	0	70,000,000	286,769,788	0	(1,529,831)	0	0	0	355,239,957	(2,684,244,940)
	10-2500000	Prudential Securities Group, LLC	0	102,500,000	0	0	(2,534,595)	0	0	0	99,965,405	0
		Prudential Seguros Mexico, S.A.	0	0	0	0	0	10,243,292	0	0	10,243,292	(2,632,702)
	AA-2130036	Prudential Seguros, S.A.	0	0	0	0	0	541,738	0	0	541,738	89,924
		Prudential Structured Settlements Company	0	0	0	0	0	0	0	0	0	0
	23-2189568	Prudential Trust Company	0	0	0	0	1,643,237	0	0	0	1,643,237	0
	33-1077887	Quantitative Management Associates LLC	0	0	0	0	29,984,629	0	0	0	29,984,629	0

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PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

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	52-1618675	Residential Services Corporation of America LLC	0	0	0	0	0	0	0	0	0	0
		Asset Disposition Trust -entity 21310)	0	0	0	0	0	0	0	0	0	0
		The Pru Home Mortgage Company Inc -entity 21420)	0	0	0	0	(3,756)	0	0	0	(3,756)	0
		Ross Avenue Investments, LLC	(1,744,185)	(48,277,273)	0	0	0	0	0	0	(50,021,458)	0
	98-0563661	Strand Investments, Inc.	(2,269,051)	20,893,013	0	0	0	0	0	0	18,623,962	0
		SVIIT Holdings, Inc.	0	0	0	0	0	0	0	0	0	0
		The Prudential Gibraltar Financial Life Insurance Co, Ltd.	0	0	1,337,989,101	(2,726,796)	(6,076,381)	0	0	0	1,329,185,924	374,719
68241	22-1211670	The Prudential Insurance Company of America	(242,749,448)	(206,894,508)	(1,688,429,171)	2,726,796	795,434,406	(243,434,951)	0	0	(1,583,346,876)	5,777,934,345
		The Prudential Life Insurance Company of Korea, Ltd.	0	0	0	0	0	(2,547,177)	0	0	(2,547,177)	1,026,672
		The Prudential Life Insurance Company, Ltd.	0	0	0	0	0	220,381,155	0	0	220,381,155	8,449,772,941
	41-2214052	Universal Prudential Arizona Reinsurance Company	0	(140,000,000)	0	0	(1,511,147)	0	0	0	(141,511,147)	(1,387,000,386)
		Vailsburg Fund LLC	0	887,594	0	0	0	0	0	0	887,594	0
11821	06-1709211	Vantage Casualty Insurance Company	(10,000,000)	0	0	0	(573,942)	0	0	0	(10,573,942)	0
	22-1211670	Washington Street Investments, LLC	0	0	0	0	0	0	0	0	0	0
	22-1211670	North Bound Emerging Manager Fund II, LP	0	4,159,485	0	0	0	0	0	0	4,159,485	0
	46-4516531	Orchard Street Acres	0	86,721,985	0	0	0	0	0	0	86,721,985	0
	75-2927192	Prudential Asset Resources, Inc.	0	0	0	0	(228,447)	0	0	0	(228,447)	0
		Prudential Investment LLC - Wealth Managent Services	(5,000,000)	0	0	0	0	0	0	0	(5,000,000)	0
		Pramerica Business Consulting -Shanghai) Company Limited	0	0	0	0	0	0	0	0	0	0
		Pramerica Asia Fund Management Limited	0	0	0	0	0	0	0	0	0	0
		Pramerica Systems Ireland Limited	0	0	0	0	79,743,765	0	0	0	79,743,765	0
	36-4576911	Prudential Insurance Agency, LLC	0	0	0	0	(181,690)	0	0	0	(181,690)	0
	51-0389060	Prudential International Insurance Service Company, L.L.C.	0	0	0	0	(315,322,463)	0	0	0	(315,322,463)	0
		PIM Investments, Inc.	0	0	0	0	(1,564,396)	0	0	0	(1,564,396)	0
	37-1610226	Prudential Investment Management Services LLC	0	0	0	0	(907,064)	0	0	0	(907,064)	0
	22-3468527	Prudential Investments LLC	0	0	0	0	(35,403,304)	0	0	0	(35,403,304)	0
	46-1234240	PRISA Fund Manager LLC	0	0	0	0	0	0	0	0	0	0
	06-1055669	Global Portfolio Strategies, Inc.	0	0	0	0	(921,228)	0	0	0	(921,228)	0
	90-0974836	Prudential Newark Realty, LLC	0	0	0	0	(1,454)	0	0	0	(1,454)	0
	33-0454677	The Prudential Real Estate Financial Services of America, Inc.	0	0	0	0	(21,485)	0	0	0	(21,485)	0
	22-3489487	Prudential Mutual Fund Services LLC	0	0	0	0	(1,426,215)	0	0	0	(1,426,215)	0

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PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

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	22-3217050	Prudential Private Placement Investors L.P.	0	0	0	0	(224,615)	0	0	0	(224,615)	0
	20-4106571	Mullin TBG Insurance Agency Services, LLC	0	0	0	0	(189,512)	0	0	0	(189,512)	0
	61-1462577	Prudential International Investments Advisers, LLC	0	0	0	0	(111,200)	0	0	0	(111,200)	0
	58-1861313	Prudential Bank & Trust, FSB	0	0	0	0	(198,932)	0	0	0	(198,932)	0
	22-2661428	Capital Agricultural Property Services, Inc.	0	0	0	0	(102,673)	0	0	0	(102,673)	0
	22-3529425	Prudential Asset Resources, Inc.	0	0	0	0	(1,307,415)	0	0	0	(1,307,415)	0
	54-1561741	Prudential Multifamily Mortgage, LLC	0	0	0	0	(477,384)	0	0	0	(477,384)	0
	22-3776860	Prudential Huntoon Paige Associates, LLC	0	0	0	0	(204,830)	0	0	0	(204,830)	0
	22-3529425	Prudential Mortgage Capital Company, LLC	0	0	0	0	(19,114,643)	0	0	0	(19,114,643)	0
	54-1647759	Prudential Mortgage Capital Holdings, LLC	0	0	0	0	(36,605)	0	0	0	(36,605)	0
	22-3529427	Prudential Mortgage Capital Funding, LLC	0	0	0	0	(100,993)	0	0	0	(100,993)	0
		Prudential Financial Korea, Inc.	0	0	0	0	29,040	0	0	0	29,040	0
	22-3468527	Prudential Investments LLC	0	0	0	0	(17,533,197)	0	0	0	(17,533,197)	0
	46-4641980	Prudential Term Reinsurance Company	0	50,000,000	0	0	0	0	0	0	50,000,000	(180,937,475)
		Prudential Of Japan	0	0	107,803,936	0	0	0	0	0	107,803,936	0
9999999 Control Totals			0	0	0	0	0	0	XXX	0	0	0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Responses
	MARCH FILING	
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2.	Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3.	Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed by March 1?	YES
	APRIL FILING	
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7.	Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	YES
8.	Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
	JUNE FILING	
9.	Will an audited financial report be filed by June 1?	YES
10.	Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
	AUGUST FILING	
11.	Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1?	YES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	MARCH FILING	
12.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	YES
14.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
18.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	YES
20.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	YES
25.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
26.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	YES

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	NO
29.	Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
30.	Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	NO
31.	Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
32.	Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	YES
33.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	YES
34.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1?	NO
35.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	YES
36.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
37.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
38.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
39.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
40.	Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by Actuarial Opinion and Memorandum Regulation (Model 822), Section 7A(5) be filed with the state of domicile by March 15?	YES
	APRIL FILING	
41.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	YES
42.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	YES
43.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
44.	Will the Accident and Health Policy Experience Exhibit be filed by April 1?	YES
45.	Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	YES
46.	Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	YES
47.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	SEE EXPLANATION
48.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	SEE EXPLANATION
49.	Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30?	YES
50.	Will the Supplemental XXX/AXXX Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
	AUGUST FILING	
51.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES

Explanations:

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47. Waived
48. Waived

Bar Codes:

12. SIS Stockholder Information Supplement [Document Identifier 420]

14. Trusteed Surplus Statement [Document Identifier 490]

18. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]

20. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]

21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]

22. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]

23. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]

27. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]

28. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]

29. Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

30. Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]

34. Workers' Compensation Carve-Out Supplement [Document Identifier 495]

36. Medicare Part D Coverage Supplement [Document Identifier 365]

37. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]

38. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]

39. Relief from the Requirements for Audit Committees [Document Identifier 226]

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

		Current Year			Prior Year
		1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
2504.	Prepaid pension expense	2,721,656,808	2,721,656,808	0	0
2505.	Receivable for sales on investments over 15 days	2,113,713	2,113,713	0	0
2597.	Summary of remaining write-ins for Line 25 from overflow page	2,723,770,521	2,723,770,521	0	0

Additional Write-ins for Liabilities Line 25

		1 Current Year	2 Prior Year
2504.	Provision for contingencies	22,396,551	24,952,466
2505.	Interest on policy or contract funds and group and other conversions	12,877,861	65,511,246
2506.	Interest payable to brokers on loaned securities	1,168,907	978,206
2507.	Special reserves	0	1,882,353
2597.	Summary of remaining write-ins for Line 25 from overflow page	36,443,319	93,324,271

Additional Write-ins for Summary of Operations Line 27

		1 Current Year	2 Prior Year
2704.	IMR transfer via reinsurance	0	165,696,769
2705.	Reserves transfer to other insurers	0	(214,118)
2706.	Change in special reserves	0	(377,945)
2707.	Miscellaneous deductions	(159,830)	5,366,029
2708.	Reserve adjustment on reinsurance assumed	(1,189,873,181)	(1,357,521,034)
2797.	Summary of remaining write-ins for Line 27 from overflow page	(1,190,033,011)	(1,187,050,299)

Additional Write-ins for Schedule T Line 58

States, Etc.	1 Active Status	Direct Business Only Life Contracts 2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
58004. ATG Antigua and Barbuda	XXX	1,854	0	0	0	1,854	0
58005. ARG Argentina	XXX	46,601	294,174	0	0	340,775	0
58006. ABW Aruba	XXX	174	0	0	0	174	0
58007. AUS Australia	XXX	61,437	1,498,971	95	0	1,560,503	0
58008. AUT Austria	XXX	17,750	0	0	0	17,750	0
58009. BHS Bahamas	XXX	10,412	0	0	0	10,412	0
58010. BGD Bangladesh	XXX	0	212,986	0	0	212,986	0
58011. BRB Barbados	XXX	4,439	0	0	0	4,439	0
58012. BEL Belgium	XXX	3,226,999	496,296	0	0	3,723,295	(83)
58013. BLZ Belize	XXX	2,052	0	0	0	2,052	0
58014. BMU Bermuda	XXX	13,372	0	0	0	13,372	0
58015. BOL Bolivia	XXX	390	0	0	0	390	0
58016. BRA Brazil	XXX	12,745	9,247	0	0	21,992	0
58017. CYM Cayman Islands	XXX	1,226	0	0	0	1,226	0
58018. CAF Central African Republic	XXX	2,784	0	0	0	2,784	0
58019. CHL Chile	XXX	2,629	218,685	0	0	221,314	0
58020. CHN China	XXX	58,951	846,458	0	0	905,409	0
58021. COL Colombia	XXX	9,540	961,823	0	0	971,363	0
58022. COK Cook Islands	XXX	282	0	0	0	282	0
58023. CRI Costa Rica	XXX	76,340	17,225	0	0	93,565	1
58024. HRV Croatia	XXX	2,713	7,320	0	0	10,033	0
58025. CYP Cyprus	XXX	772	0	0	0	772	0
58026. CZE Czech Republic	XXX	6,537	0	0	0	6,537	0
58027. DNK Denmark	XXX	9,059	0	0	0	9,059	0
58028. DMA Dominica	XXX	1,038	0	0	0	1,038	0
58029. DOM Dominican Republic	XXX	17,848	0	0	0	17,848	0
58030. ECU Ecuador	XXX	22,840	145,409	0	0	168,249	0
58031. EGY Egypt	XXX	15,426	133,451	0	0	148,877	34,913
58032. FIN Finland	XXX	3,733	0	0	0	3,733	0
58033. FRA France	XXX	239,411	1,364,592	0	0	1,604,003	(10)
58034. DEU Germany	XXX	165,814	59,114	0	0	224,928	56,330
58035. GHA Ghana	XXX	2,615	0	0	0	2,615	0
58036. GRC Greece	XXX	226,802	625,468	0	0	852,270	3
58037. GTM Guatemala	XXX	257	0	0	0	257	0
58038. GUY Guyana	XXX	83	0	0	0	83	0
58039. HTI Haiti	XXX	341	0	0	0	341	0
58040. HND Honduras	XXX	5,843	0	0	0	5,843	0
58041. HKG Hong Kong, Special Administrative Region of China	XXX	170,745	2,740,249	0	0	2,910,994	43
58042. HUN Hungary	XXX	3,656	0	0	0	3,656	0
58043. IND India	XXX	44,206	636,905	0	0	681,111	0
58044. IDN Indonesia	XXX	17,770	238,070	0	0	255,840	0
58045. IRL Ireland	XXX	48,361	5,959	1,241	0	55,561	0
58046. ISR Israel	XXX	641,239	922,163	0	0	1,563,402	(46)
58047. ITA Italy	XXX	93,597	1,981,899	0	0	2,075,496	2
58048. JAM Jamaica	XXX	18,414	201,959	0	0	220,373	0
58049. JPN Japan	XXX	104,955	536,625	0	0	641,580	3
58050. JOR Jordan	XXX	651	0	0	0	651	0
58051. KEN Kenya	XXX	533	0	0	0	533	0
58052. KOR Korea, Republic of	XXX	22,723	516,876	0	0	539,599	15
58053. KWT Kuwait	XXX	4,238	0	0	0	4,238	0
58054. LVA Latvia	XXX	2,280	0	0	0	2,280	0
58055. LUX Luxembourg	XXX	86,880	0	0	0	86,880	3
58056. MYS Malaysia	XXX	6,859	130,550	0	0	137,409	0
58057. MLT Malta	XXX	7,297	0	0	0	7,297	0
58058. MTQ Martinique	XXX	0	629,253	0	0	629,253	0
58059. MEX Mexico	XXX	513,750	58,168	0	0	571,918	7
58060. MCO Monaco	XXX	45,120	0	0	0	45,120	3

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Schedule T Line 58

States, Etc.	1 Active Status	Direct Business Only					
		Life Contracts		4	5	6	7
		2 Life Insurance Premiums	3 Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
58061. NLD Netherlands	XXX	65,183	850,184	0	0	915,367	0
58062. ANT Netherlands Antilles	XXX	6,600	0	0	0	6,600	0
58063. NZL New Zealand	XXX	6,595	0	0	0	6,595	0
58064. NIC Nicaragua	XXX	80	0	0	0	80	0
58065. NOR Norway	XXX	4,942	123,657	0	0	128,599	0
58066. PAK Pakistan	XXX	7,542	0	0	0	7,542	2
58067. PAN Panama	XXX	2,422	1,820,725	0	7,227,655	9,050,802	946,257
58068. PER Peru	XXX	861	0	0	0	861	0
58069. PHL Phillipines	XXX	248,560	1,141,779	0	0	1,390,339	1
58070. POL Poland	XXX	993	65,576	0	0	66,569	0
58071. PRT Portugal	XXX	32,353	0	0	0	32,353	0
58072. QAT Qatar	XXX	1,648	0	0	0	1,648	0
58073. ROM Romania	XXX	3,130	0	0	0	3,130	0
58074. KNA Sint Kitts and Nevis	XXX	1,708	0	0	0	1,708	0
58075. LCA Saint Lucia	XXX	1,468	0	0	0	1,468	0
58076. SAU Saudi Arabia	XXX	3,600	0	0	0	3,600	0
58077. SGP Singapore	XXX	56,090	11,521	0	0	67,611	1
58078. ZAF South Africa	XXX	10,727	0	0	0	10,727	0
58079. ESP Spain	XXX	291,738	216,531	0	0	508,269	(16)
58080. SWE Sweden	XXX	9,891	0	0	0	9,891	0
58081. CHE Switzerland	XXX	466,630	1,308,395	0	0	1,775,025	(11)
58082. TWN Taiwan, Republic of China	XXX	167,975	0	0	0	167,975	2
58083. THA Thailand	XXX	21,653	1,287,797	169	0	1,309,619	0
58084. TTO Trinidad and Tobago	XXX	12,814	0	0	0	12,814	0
58085. TUR Turkey	XXX	3,027	183,995	0	0	187,022	0
58086. ARE United Arab Emirates	XXX	637,452	150,697	0	0	788,149	4
58087. GBR United Kingdom	XXX	511,778	7,634,020	0	0	8,145,798	(21)
58088. URY Uruguay	XXX	1,356	0	0	0	1,356	0
58089. VUT Vanuatu	XXX	515	0	0	0	515	0
58090. VEN Venezuela	XXX	7,008	0	0	0	7,008	0
58091. VGB British Virgin Islands	XXX	1,072	0	0	0	1,072	0
58092. ZZZ Other Alien	XXX	3,199,770	205,350	1,105,530	0	4,510,650	(48)
58997. Summary of remaining write-ins for Line 58 from overflow page	XXX	11,891,564	30,490,122	1,107,035	7,227,655	50,716,376	1,037,355

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Analysis of Operations Line 27

	1	2	Ordinary			6	Group		Accident and Health			12
			3	4	5		7	8	9	10	11	Aggregate of All Other Lines of Business
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Group	Credit (Group and Individual)	Other	
2704. Miscellaneous Deductions	(159,831)	(53)	(391,717)	112	0	0	69,298	(828)	(6,374)	0	(15,304)	185,035
2705. Reserve Adjustment on Reinsurance Assumed	(1,189,873,181)	0	(112,439,791)	(1,077,433,390)	0	0	0	0	0	0	0	0
2797. Summary of remaining write-ins for Line 27 from overflow page	(1,190,033,012)	(53)	(112,831,508)	(1,077,433,278)	0	0	69,298	(828)	(6,374)	0	(15,304)	185,035

SUMMARY INVESTMENT SCHEDULE

	Investment Categories	Gross Investment Holdings 1 Amount	Gross Investment Holdings 2 Percentage	Admitted Assets as Reported in the Annual Statement 3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1.	Bonds:						
	1.1 U.S. treasury securities	7,658,890,952	4.605	7,658,890,952	0	7,658,890,952	4.605
	1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
	1.21 Issued by U.S. government agencies	51,461,637	0.031	51,461,637	0	51,461,637	0.031
	1.22 Issued by U.S. government sponsored agencies	580,386,576	0.349	580,386,576	0	580,386,576	0.349
	1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)	1,638,035,335	0.985	1,638,035,335	0	1,638,035,335	0.985
	1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
	1.41 States, territories and possessions general obligations	218,472,581	0.131	218,472,581	0	218,472,581	0.131
	1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	515,242,463	0.310	515,242,463	0	515,242,463	0.310
	1.43 Revenue and assessment obligations	2,443,663,904	1.469	2,443,663,904	0	2,443,663,904	1.469
	1.44 Industrial development and similar obligations	0	0.000	0	0	0	0.000
	1.5 Mortgage-backed securities (includes residential and commercial MBS):						
	1.51 Pass-through securities:						
	1.511 Issued or guaranteed by GNMA	184,321,823	0.111	184,321,823	0	184,321,823	0.111
	1.512 Issued or guaranteed by FNMA and FHLMC	2,169,550,406	1.304	2,169,550,406	0	2,169,550,406	1.304
	1.513 All other	4,697,080	0.003	4,697,080	0	4,697,080	0.003
	1.52 CMOs and REMICs:						
	1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	546,121,601	0.328	546,121,601	0	546,121,601	0.328
	1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521	0	0.000	0	0	0	0.000
	1.523 All other	9,314,850,355	5.601	9,314,850,355	0	9,314,850,355	5.601
2.	Other debt and other fixed income securities (excluding short-term):						
	2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	50,469,936,440	30.345	50,469,936,440	0	50,469,936,440	30.345
	2.2 Unaffiliated non-U.S. securities (including Canada)	26,661,042,880	16.030	26,661,042,880	0	26,661,042,880	16.030
	2.3 Affiliated securities	2,649,194,115	1.593	2,649,194,115	0	2,649,194,115	1.593
3.	Equity interests:						
	3.1 Investments in mutual funds	55,006	0.000	55,006	0	55,006	0.000
	3.2 Preferred stocks:						
	3.21 Affiliated	171,259	0.000	171,259	0	171,259	0.000
	3.22 Unaffiliated	36,350,598	0.022	36,350,598	0	36,350,598	0.022
	3.3 Publicly traded equity securities (excluding preferred stocks):						
	3.31 Affiliated	0	0.000	0	0	0	0.000
	3.32 Unaffiliated	3,777,024,615	2.271	3,777,024,615	0	3,777,024,615	2.271
	3.4 Other equity securities:						
	3.41 Affiliated	6,621,521,473	3.981	6,621,521,473	0	6,621,521,473	3.981
	3.42 Unaffiliated	155,045,027	0.093	155,045,027	0	155,045,027	0.093
	3.5 Other equity interests including tangible personal property under lease:						
	3.51 Affiliated	0	0.000	0	0	0	0.000
	3.52 Unaffiliated	0	0.000	0	0	0	0.000
4.	Mortgage loans:						
	4.1 Construction and land development	383,769,015	0.231	383,769,015	0	383,769,015	0.231
	4.2 Agricultural	1,904,045,909	1.145	1,904,045,909	0	1,904,045,909	1.145
	4.3 Single family residential properties	3,813,719	0.002	3,813,719	0	3,813,719	0.002
	4.4 Multifamily residential properties	4,912,111,480	2.953	4,912,111,480	0	4,912,111,480	2.953
	4.5 Commercial loans	18,282,378,622	10.992	18,282,378,622	0	18,282,378,622	10.992
	4.6 Mezzanine real estate loans	0	0.000	0	0	0	0.000
5.	Real estate investments:						
	5.1 Property occupied by company	260,399,790	0.157	260,399,790	0	260,399,790	0.157
	5.2 Property held for production of income (including $ 0 of property acquired in satisfaction of debt)	297,348,927	0.179	297,348,927	0	297,348,927	0.179
	5.3 Property held for sale (including $ 0 property acquired in satisfaction of debt)	28,076,286	0.017	28,076,286	0	28,076,286	0.017
6.	Contract loans	7,621,827,090	4.583	7,621,827,090	0	7,621,827,090	4.583
7.	Derivatives	2,693,359,912	1.619	2,693,359,912	0	2,693,359,912	1.619
8.	Receivables for securities	52,162,231	0.031	52,162,231	0	52,162,231	0.031
9.	Securities Lending (Line 10, Asset Page reinvested collateral)	0	0.000	0	XXX	XXX	XXX
10.	Cash, cash equivalents and short-term investments	5,750,975,307	3.458	5,750,975,307	0	5,750,975,307	3.458
11.	Other invested assets	8,432,686,749	5.070	8,432,686,749	0	8,432,686,749	5.070
12.	Total invested assets	166,318,991,163	100.000	166,318,991,164	0	166,318,991,164	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year		643,314,771
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	73,150,000	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	39,982,262	113,132,262
3.	Current year change in encumbrances:		
	3.1 Totals, Part 1, Column 13	(132,275,000)	
	3.2 Totals, Part 3, Column 11	0	(132,275,000)
4.	Total gain (loss) on disposals, Part 3, Column 18		104,638
5.	Deduct amounts received on disposals, Part 3, Column 15		0
6.	Total foreign exchange change in book/adjusted carrying value:		
	6.1 Totals, Part 1, Column 15	0	
	6.2 Totals, Part 3, Column 13	0	0
7.	Deduct current year's other than temporary impairment recognized:		
	7.1 Totals, Part 1, Column 12	0	
	7.2 Totals, Part 3, Column 10	0	0
8.	Deduct current year's depreciation:		
	8.1 Totals, Part 1, Column 11	38,451,667	
	8.2 Totals, Part 3, Column 9	0	38,451,667
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		585,825,004
10.	Deduct total nonadmitted amounts		0
11.	Statement value at end of current period (Line 9 minus Line 10)		585,825,004

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		23,792,313,796
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	4,794,051,875	
	2.2 Additional investment made after acquisition (Part 2, Column 8)	246,100,602	5,040,152,476
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 12	0	
	3.2 Totals, Part 3, Column 11	0	0
4.	Accrual of discount		1,044,884
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 9	0	
	5.2 Totals, Part 3, Column 8	0	0
6.	Total gain (loss) on disposals, Part 3, Column 18		57,980,652
7.	Deduct amounts received on disposals, Part 3, Column 15		3,340,080,224
8.	Deduct amortization of premium and mortgage interest points and commitment fees		7,012,778
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
	9.1 Totals, Part 1, Column 13	(53,505,691)	
	9.2 Totals, Part 3, Column 13	0	(53,505,691)
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 11	0	
	10.2 Totals, Part 3, Column 10	0	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		25,490,893,116
12.	Total valuation allowance		(4,774,366)
13.	Subtotal (Line 11 plus 12)		25,486,118,750
14.	Deduct total nonadmitted amounts		0
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)		25,486,118,750

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year		8,404,013,344
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	558,233,773	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	828,726,553	1,386,960,326
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 16	0	
	3.2 Totals, Part 3, Column 12	0	0
4.	Accrual of discount		0
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 13	(79,531,997)	
	5.2 Totals, Part 3, Column 9	32,843,397	(46,688,600)
6.	Total gain (loss) on disposals, Part 3, Column 19		252,591
7.	Deduct amounts received on disposals, Part 3, Column 16		1,187,144,911
8.	Deduct amortization of premium and depreciation		0
9.	Total foreign exchange change in book/adjusted carrying value:		
	9.1 Totals, Part 1, Column 17	(129,015,215)	
	9.2 Totals, Part 3, Column 14	0	(129,015,215)
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 15	0	
	10.2 Totals, Part 3, Column 11	0	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		8,428,377,535
12.	Deduct total nonadmitted amounts		0
13.	Statement value at end of current period (Line 11 minus Line 12)		8,428,377,535

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		112,951,753,413
2.	Cost of bonds and stocks acquired, Part 3, Column 7		39,865,523,094
3.	Accrual of discount		462,698,386
4.	Unrealized valuation increase (decrease):		
	4.1. Part 1, Column 12	1,282,961	
	4.2. Part 2, Section 1, Column 15	(1,776,995)	
	4.3. Part 2, Section 2, Column 13	1,052,634,218	
	4.4. Part 4, Column 11	(461,268,812)	590,871,371
5.	Total gain (loss) on disposals, Part 4, Column 19		958,343,927
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7		37,760,800,015
7.	Deduct amortization of premium		280,031,138
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1. Part 1, Column 15	(786,832,428)	
	8.2. Part 2, Section 1, Column 19	(408,422)	
	8.3. Part 2, Section 2, Column 16	(18,387,660)	
	8.4. Part 4, Column 15	(11,882,420)	(817,510,930)
9.	Deduct current year's other than temporary impairment recognized:		
	9.1. Part 1, Column 14	222,651,468	
	9.2. Part 2, Section 1, Column 17	93,591	
	9.3. Part 2, Section 2, Column 14	33,010,197	
	9.4. Part 4, Column 13	19,056,728	274,811,984
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		115,696,036,125
11.	Deduct total nonadmitted amounts		0
12.	Statement value at end of current period (Line 10 minus Line 11)		115,696,036,125

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description			1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1.	United States	7,903,578,915	9,808,560,633	6,629,198,956	13,834,975,303
Governments	2.	Canada	402,940,976	522,888,925	424,634,969	380,304,751
(Including all obligations guaranteed by governments)	3.	Other Countries	1,260,813,021	1,448,980,491	1,277,441,711	1,213,494,913
	4.	Totals	9,567,332,912	11,780,430,049	8,331,275,636	15,428,774,967
U.S. States, Territories and Possessions (Direct and guaranteed)	5.	Totals	218,472,582	252,588,028	219,402,454	201,925,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6.	Totals	523,365,871	496,360,340	521,506,680	526,594,117
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7.	Totals	5,720,197,395	6,471,590,772	5,479,638,316	6,147,752,212
	8.	United States	59,766,191,751	65,264,711,131	60,011,293,616	60,173,076,859
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	9.	Canada	4,758,730,126	5,056,054,545	4,816,883,610	4,703,286,387
	10.	Other Countries	21,902,383,420	23,601,825,482	22,459,206,085	21,843,352,699
	11.	Totals	86,427,305,298	93,922,591,158	87,287,383,311	86,719,715,945
Parent, Subsidiaries and Affiliates	12.	Totals	2,649,194,114	2,777,598,707	2,643,194,916	2,669,484,772
	13.	Total Bonds	105,105,868,172	115,701,159,054	104,482,401,313	111,694,247,013
PREFERRED STOCKS	14.	United States	28,689,900	31,569,269	29,679,923	
Industrial and Miscellaneous (unaffiliated)	15.	Canada	0	0	0	
	16.	Other Countries	7,660,698	8,478,385	8,482,585	
	17.	Totals	36,350,598	40,047,654	38,162,508	
Parent, Subsidiaries and Affiliates	18.	Totals	171,259	0	171,259	
	19.	Total Preferred Stocks	36,521,857	40,047,654	38,333,767	
COMMON STOCKS	20.	United States	3,047,427,576	3,047,427,576	1,813,958,331	
Industrial and Miscellaneous (unaffiliated)	21.	Canada	337,382	337,382	301,226	
	22.	Other Countries	884,359,690	884,359,690	664,855,115	
	23.	Totals	3,932,124,648	3,932,124,648	2,479,114,672	
Parent, Subsidiaries and Affiliates	24.	Totals	6,621,521,473	6,621,521,473	7,279,576,840	
	25.	Total Common Stocks	10,553,646,121	10,553,646,121	9,758,691,512	
	26.	Total Stocks	10,590,167,978	10,593,693,775	9,797,025,279	
	27.	Total Bonds and Stocks	115,696,036,150	126,294,852,829	114,279,426,592	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 NAIC 1	116,146,486	1,312,729,544	1,684,368,851	2,184,725,994	2,605,608,101	7,903,578,976	7.1	7,106,424,298	6.5	7,903,578,977	(1)
1.2 NAIC 2	0	0	0	0	0	0	0.0	0	0.0	0	0
1.3 NAIC 3	0	0	0	0	0	0	0.0	0	0.0	0	0
1.4 NAIC 4	0	0	0	0	0	0	0.0	0	0.0	0	0
1.5 NAIC 5	0	0	0	0	0	0	0.0	0	0.0	0	0
1.6 NAIC 6	0	0	0	0	0	0	0.0	0	0.0	0	0
1.7 Totals	116,146,486	1,312,729,544	1,684,368,851	2,184,725,994	2,605,608,101	7,903,578,976	7.1	7,106,424,298	6.5	7,903,578,977	(1)
2. All Other Governments											
2.1 NAIC 1	9,132,390	183,667,480	425,904,183	110,768,222	324,106,610	1,053,578,885	0.9	649,442,240	0.6	1,016,363,053	37,215,832
2.2 NAIC 2	20,745,806	108,136,571	114,836,226	135,421,494	157,980,430	537,120,527	0.5	409,447,218	0.4	537,120,527	0
2.3 NAIC 3	1,617,385	1,437,004	13,322,577	26,629,700	19,565,889	62,572,555	0.1	52,972,708	0.0	62,572,556	(1)
2.4 NAIC 4	558,820	2,078,900	274,036	0	0	2,911,756	0.0	14,644,858	0.0	2,911,756	0
2.5 NAIC 5	0	2,722,910	0	3,333,300	4,775,547	10,831,757	0.0	3,581,906	0.0	10,831,757	0
2.6 NAIC 6	0	0	0	0	0	0	0.0	0	0.0	0	0
2.7 Totals	32,054,401	298,042,865	554,337,022	276,152,716	506,428,476	1,667,015,480	1.5	1,130,088,930	1.0	1,629,799,649	37,215,831
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 NAIC 1	0	19,755,805	40,947,206	56,425,085	101,344,485	218,472,581	0.2	232,481,744	0.2	218,472,581	0
3.2 NAIC 2	0	0	0	0	0	0	0.0	0	0.0	0	0
3.3 NAIC 3	0	0	0	0	0	0	0.0	0	0.0	0	0
3.4 NAIC 4	0	0	0	0	0	0	0.0	0	0.0	0	0
3.5 NAIC 5	0	0	0	0	0	0	0.0	0	0.0	0	0
3.6 NAIC 6	0	0	0	0	0	0	0.0	0	0.0	0	0
3.7 Totals	0	19,755,805	40,947,206	56,425,085	101,344,485	218,472,581	0.2	232,481,744	0.2	218,472,581	0
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed											
4.1 NAIC 1	0	0	21,867,130	169,154,496	324,220,837	515,242,463	0.5	396,159,788	0.4	365,644,740	149,597,723
4.2 NAIC 2	0	0	0	0	0	0	0.0	0	0.0	0	0
4.3 NAIC 3	0	0	0	0	0	0	0.0	0	0.0	0	0
4.4 NAIC 4	0	0	0	0	0	0	0.0	0	0.0	0	0
4.5 NAIC 5	268,705	1,208,857	1,867,712	4,778,134	0	8,123,408	0.0	7,289,673	0.0	0	8,123,408
4.6 NAIC 6	0	0	0	0	0	0	0.0	0	0.0	0	0
4.7 Totals	268,705	1,208,857	23,734,842	173,932,630	324,220,837	523,365,871	0.5	403,449,461	0.4	365,644,740	157,721,131
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 NAIC 1	547,388,679	1,367,646,507	946,367,020	1,082,509,093	1,771,042,329	5,714,953,628	5.1	6,586,292,604	6.0	5,668,001,944	46,951,684
5.2 NAIC 2	355,837	1,587,524	2,636,697	663,677	0	5,243,735	0.0	42,625,403	0.0	5,243,734	1
5.3 NAIC 3	0	0	0	0	0	0	0.0	603,142	0.0	0	0
5.4 NAIC 4	0	0	0	0	0	0	0.0	0	0.0	0	0
5.5 NAIC 5	0	0	0	0	0	0	0.0	0	0.0	0	0
5.6 NAIC 6	0	0	0	0	0	0	0.0	0	0.0	0	0
5.7 Totals	547,744,516	1,369,234,031	949,003,717	1,083,172,770	1,771,042,329	5,720,197,363	5.1	6,629,521,149	6.1	5,673,245,678	46,951,685

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 NAIC 1	11,913,396,865	13,814,942,529	12,769,386,902	5,051,029,580	11,502,150,204	55,050,906,080	49.4	51,661,308,263	47.4	47,437,662,642	7,613,243,438
6.2 NAIC 2	2,060,278,963	8,709,549,462	9,718,051,271	5,346,398,925	4,036,028,573	29,870,307,194	26.8	32,320,420,838	29.7	10,096,180,077	19,774,127,117
6.3 NAIC 3	390,914,873	1,920,468,483	2,060,091,181	601,193,373	119,808,418	5,092,476,328	4.6	4,477,632,005	4.1	1,694,734,733	3,397,741,595
6.4 NAIC 4	203,190,266	782,670,080	647,148,148	115,593,553	18,043,056	1,766,645,103	1.6	1,684,136,849	1.5	958,617,745	808,027,358
6.5 NAIC 5	35,239,299	208,736,569	39,622,381	32,829,343	44,717,770	361,145,362	0.3	349,391,360	0.3	57,258,891	303,886,471
6.6 NAIC 6	19,745,190	10,883,043	38,000,460	2,137,698	51,927,850	122,694,241	0.1	225,360,606	0.2	41,430,629	81,263,612
6.7 Totals	14,622,765,456	25,447,250,166	25,272,300,343	11,149,182,472	15,772,675,871	92,264,174,308	82.8	90,718,249,921	83.3	60,285,884,717	31,978,289,591
7. Hybrid Securities											
7.1 NAIC 1	0	1,704,828	185,707,434	8,749,548	72,103,324	268,265,134	0.2	205,292,063	0.2	268,265,133	1
7.2 NAIC 2	0	2,925,680	964,392	45,948,915	45,121,496	94,960,483	0.1	119,741,788	0.1	94,960,483	0
7.3 NAIC 3	0	0	1,307,999	0	26,611,222	27,919,221	0.0	39,142,683	0.0	27,919,221	0
7.4 NAIC 4	0	3,636,995	0	0	7,878,046	11,515,041	0.0	2,414,688	0.0	11,515,041	0
7.5 NAIC 5	0	0	0	0	41,091,147	41,091,147	0.0	43,851,147	0.0	41,091,147	0
7.6 NAIC 6	0	0	0	0	0	0	0.0	0	0.0	0	0
7.7 Totals	0	8,267,503	187,979,825	54,698,463	192,805,235	443,751,026	0.4	410,442,369	0.4	443,751,025	1
8. Parent, Subsidiaries and Affiliates											
8.1 NAIC 1	204,000,000	220,000,000	670,000,000	0	0	1,094,000,000	1.0	1,097,248,585	1.0	0	1,094,000,000
8.2 NAIC 2	179,104,569	847,653,974	54,684,697	127,266,195	304,484,679	1,513,194,114	1.4	1,131,402,138	1.0	0	1,513,194,114
8.3 NAIC 3	42,000,000	0	0	0	0	42,000,000	0.0	42,000,000	0.0	0	42,000,000
8.4 NAIC 4	0	0	0	0	0	0	0.0	0	0.0	0	0
8.5 NAIC 5	0	0	0	0	0	0	0.0	0	0.0	0	0
8.6 NAIC 6	0	0	0	0	0	0	0.0	0	0.0	0	0
8.7 Totals	425,104,569	1,067,653,974	724,684,697	127,266,195	304,484,679	2,649,194,114	2.4	2,270,650,723	2.1	0	2,649,194,114

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 NAIC 1	(d) 12,790,064,420	16,920,446,693	16,744,548,726	8,663,362,018	16,700,575,890	71,818,997,747	64.5	XXX	XXX	62,877,989,070	8,941,008,677
9.2 NAIC 2	(d) 2,260,485,175	9,669,853,211	9,891,173,283	5,655,699,206	4,543,615,178	32,020,826,053	28.7	XXX	XXX	10,733,504,821	21,287,321,232
9.3 NAIC 3	(d) 434,532,258	1,921,905,487	2,074,721,757	627,823,073	165,985,529	5,224,968,104	4.7	XXX	XXX	1,785,226,510	3,439,741,594
9.4 NAIC 4	(d) 203,749,086	788,385,975	647,422,184	115,593,553	25,921,102	1,781,071,900	1.6	XXX	XXX	973,044,542	808,027,358
9.5 NAIC 5	(d) 35,508,004	212,668,336	41,490,093	40,940,777	90,584,464	(c) 421,191,674	0.4	XXX	XXX	109,181,795	312,009,879
9.6 NAIC 6	(d) 19,745,190	10,883,043	38,000,460	2,137,698	51,927,850	(c) 122,694,241	0.1	XXX	XXX	41,430,629	81,263,612
9.7 Totals	15,744,084,133	29,524,142,745	29,437,356,503	15,105,556,325	21,578,610,013	(b) 111,389,749,719	100.0	XXX	XXX	76,520,377,367	34,869,372,352
9.8 Line 9.7 as a % of Col. 6	14.1	26.5	26.4	13.6	19.4	100.0	XXX	XXX	XXX	68.7	31.3
10. Total Bonds Prior Year											
10.1 NAIC 1	11,610,540,295	17,716,851,317	14,844,204,864	8,028,900,658	15,734,152,451	XXX	XXX	67,934,649,585	62.4	59,708,951,721	8,225,697,864
10.2 NAIC 2	2,100,057,319	10,152,579,906	11,547,480,890	5,988,554,661	4,234,964,609	XXX	XXX	34,023,637,385	31.2	11,773,198,329	22,250,439,056
10.3 NAIC 3	550,474,444	1,824,755,352	1,451,542,688	567,217,419	218,360,635	XXX	XXX	4,612,350,538	4.2	1,916,477,011	2,695,873,527
10.4 NAIC 4	191,827,265	757,697,590	546,435,192	168,465,873	36,770,475	XXX	XXX	1,701,196,395	1.6	814,709,627	886,486,768
10.5 NAIC 5	46,592,047	202,246,725	26,060,621	33,588,434	95,626,259	XXX	XXX	(c) 404,114,086	0.4	129,292,788	274,821,298
10.6 NAIC 6	27,961,570	40,028,735	49,914,477	28,644,306	78,811,518	XXX	XXX	(c) 225,360,606	0.2	65,208,346	160,152,260
10.7 Totals	14,527,452,940	30,694,159,625	28,465,638,732	14,815,371,351	20,398,685,947	XXX	XXX	(b) 108,901,308,595	100.0	74,407,837,822	34,493,470,773
10.8 Line 10.7 as a % of Col. 8	13.3	28.2	26.1	13.6	18.7	XXX	XXX	100.0	XXX	68.3	31.7
11. Total Publicly Traded Bonds											
11.1 NAIC 1	12,225,755,280	14,263,983,761	13,330,996,745	6,985,099,001	16,072,154,282	62,877,989,069	56.4	59,708,951,721	54.8	62,877,989,069	XXX
11.2 NAIC 2	431,817,189	1,848,611,445	1,459,349,008	3,050,506,757	3,943,220,423	10,733,504,822	9.6	11,773,198,329	10.8	10,733,504,822	XXX
11.3 NAIC 3	92,682,989	623,767,205	715,259,519	229,643,517	123,873,279	1,785,226,509	1.6	1,916,477,011	1.8	1,785,226,509	XXX
11.4 NAIC 4	98,932,032	337,370,696	433,351,302	82,710,207	20,680,306	973,044,543	0.9	814,709,627	0.7	973,044,543	XXX
11.5 NAIC 5	5,416,622	9,601,134	6,928,883	35,300,974	51,934,182	109,181,795	0.1	129,292,788	0.1	109,181,795	XXX
11.6 NAIC 6	151,269	7,361,917	32,944,894	2	972,548	41,430,630	0.0	65,208,346	0.1	41,430,630	XXX
11.7 Totals	12,854,755,381	17,090,696,158	15,978,830,351	10,383,260,458	20,212,835,020	76,520,377,368	68.7	74,407,837,822	68.3	76,520,377,368	XXX
11.8 Line 11.7 as a % of Col. 6	16.8	22.3	20.9	13.6	26.4	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	11.5	15.3	14.3	9.3	18.1	68.7	XXX	XXX	XXX	68.7	XXX
12. Total Privately Placed Bonds											
12.1 NAIC 1	564,309,140	2,656,462,932	3,413,551,981	1,678,263,017	628,421,608	8,941,008,678	8.0	8,225,697,864	7.6	XXX	8,941,008,678
12.2 NAIC 2	1,828,667,986	7,821,241,766	8,431,824,275	2,605,192,449	600,394,755	21,287,321,231	19.1	22,250,439,056	20.4	XXX	21,287,321,231
12.3 NAIC 3	341,849,269	1,298,138,282	1,359,462,238	398,179,556	42,112,250	3,439,741,595	3.1	2,695,873,527	2.5	XXX	3,439,741,595
12.4 NAIC 4	104,817,054	451,015,279	214,070,882	32,883,346	5,240,796	808,027,357	0.7	886,486,768	0.8	XXX	808,027,357
12.5 NAIC 5	30,091,382	203,067,202	34,561,210	5,639,803	38,650,282	312,009,879	0.3	274,821,298	0.3	XXX	312,009,879
12.6 NAIC 6	19,593,921	3,521,126	5,055,566	2,137,696	50,955,302	81,263,611	0.1	160,152,260	0.1	XXX	81,263,611
12.7 Totals	2,889,328,752	12,433,446,587	13,458,526,152	4,722,295,867	1,365,774,993	34,869,372,351	31.3	34,493,470,773	31.7	XXX	34,869,372,351
12.8 Line 12.7 as a % of Col. 6	8.3	35.7	38.6	13.5	3.9	100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	2.6	11.2	12.1	4.2	1.2	31.3	XXX	XXX	XXX	XXX	31.3

(a) Includes $ 1,000,300,834 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $ 7,415,225,741 current year, $ 2,138,836,977 prior year of bonds with Z designations and $ 0 , current year $ 0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes $ 43,445,590 current year, $ 67,446,493 prior year of bonds with 5* designations and $ 4,713,873 , current year $ 36,935,288 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 $ 2,998,083,766 ; NAIC 2 $ 38,683,624 ; NAIC 3 $ 0 ; NAIC 4 $ 0 ; NAIC 5 $ 0 ; NAIC 6 $ 422,768

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	73,949,433	1,179,657,780	1,640,579,169	2,163,145,886	2,601,558,684	7,658,890,952	6.9	6,788,950,319	6.2	7,658,890,952	0
1.2 Residential Mortgage-Backed Securities	34,593,950	85,005,746	43,789,682	21,580,109	4,049,416	189,018,903	0.2	263,606,843	0.2	189,018,903	0
1.3 Commercial Mortgage-Backed Securities	7,593,590	22,332,559	0	0	0	29,926,149	0.0	29,867,295	0.0	29,926,149	0
1.4 Other Loan-Backed and Structured Securities	9,513	25,733,460	0	0	0	25,742,973	0.0	23,999,842	0.0	25,742,973	0
1.5 Totals	116,146,486	1,312,729,545	1,684,368,851	2,184,725,995	2,605,608,100	7,903,578,977	7.1	7,106,424,299	6.5	7,903,578,977	0
2. All Other Governments											
2.1 Issuer Obligations	32,054,402	297,996,186	554,211,301	276,147,583	503,618,130	1,664,027,602	1.5	1,130,088,931	1.0	1,626,811,768	37,215,834
2.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
2.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
2.4 Other Loan-Backed and Structured Securities	0	46,679	125,721	5,134	2,810,347	2,987,881	0.0	0	0.0	2,987,881	0
2.5 Totals	32,054,402	298,042,865	554,337,022	276,152,717	506,428,477	1,667,015,483	1.5	1,130,088,931	1.0	1,629,799,649	37,215,834
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations	0	19,755,805	40,947,206	56,425,085	101,344,485	218,472,581	0.2	232,481,744	0.2	218,472,581	0
3.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
3.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
3.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
3.5 Totals	0	19,755,805	40,947,206	56,425,085	101,344,485	218,472,581	0.2	232,481,744	0.2	218,472,581	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations	0	0	21,867,130	168,250,462	175,527,148	365,644,740	0.3	256,580,933	0.2	365,644,740	0
4.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
4.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
4.4 Other Loan-Backed and Structured Securities	268,705	1,208,857	1,867,712	5,682,168	148,693,689	157,721,131	0.1	146,868,530	0.1	0	157,721,131
4.5 Totals	268,705	1,208,857	23,734,842	173,932,630	324,220,837	523,365,871	0.5	403,449,463	0.4	365,644,740	157,721,131
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations	38,755,511	118,779,802	14,814,058	383,218,075	82,666,073	638,233,519	0.6	2,024,143,013	1.9	628,723,519	9,510,000
5.2 Residential Mortgage-Backed Securities	452,700,607	1,068,547,513	421,081,958	232,551,783	60,035,116	2,234,916,977	2.0	2,732,624,006	2.5	2,234,916,977	0
5.3 Commercial Mortgage-Backed Securities	69,390	165,370,862	295,789,654	0	0	461,229,906	0.4	311,916,585	0.3	461,229,906	0
5.4 Other Loan-Backed and Structured Securities	56,219,009	16,535,853	217,318,047	467,402,912	1,628,341,140	2,385,816,961	2.1	1,560,837,542	1.4	2,348,375,277	37,441,684
5.5 Totals	547,744,517	1,369,234,030	949,003,717	1,083,172,770	1,771,042,329	5,720,197,363	5.1	6,629,521,146	6.1	5,673,245,679	46,951,684
6. Industrial and Miscellaneous											
6.1 Issuer Obligations	10,800,271,612	16,965,033,337	16,973,726,047	9,050,095,565	14,650,516,283	68,439,642,844	61.4	68,871,649,403	63.2	40,309,406,343	28,130,236,501
6.2 Residential Mortgage-Backed Securities	318,098,729	965,313,154	668,090,380	345,176,108	344,074,062	2,640,752,433	2.4	3,294,279,996	3.0	2,639,717,389	1,035,044
6.3 Commercial Mortgage-Backed Securities	2,106,596,499	2,212,651,476	5,244,397,310	309,285,139	60,619,778	9,933,550,202	8.9	9,614,966,092	8.8	9,187,190,862	746,359,340
6.4 Other Loan-Backed and Structured Securities	1,397,798,614	5,304,252,199	2,386,086,604	1,444,625,660	717,465,748	11,250,228,825	10.1	8,937,354,433	8.2	8,149,570,123	3,100,658,702
6.5 Totals	14,622,765,454	25,447,250,166	25,272,300,341	11,149,182,472	15,772,675,871	92,264,174,304	82.8	90,718,249,924	83.3	60,285,884,717	31,978,289,587
7. Hybrid Securities											
7.1 Issuer Obligations	0	4,189,098	1,391,825	45,948,915	87,827,551	139,357,389	0.1	181,333,539	0.2	139,357,389	0
7.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
7.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
7.4 Other Loan-Backed and Structured Securities	0	4,078,404	186,587,999	8,749,548	104,977,685	304,393,636	0.3	229,108,829	0.2	304,393,636	0
7.5 Totals	0	8,267,502	187,979,824	54,698,463	192,805,236	443,751,025	0.4	410,442,368	0.4	443,751,025	0
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations	421,449,110	1,045,595,344	689,918,723	24,273,141	0	2,181,236,318	2.0	1,817,843,319	1.7	0	2,181,236,318
8.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
8.3 Commercial Mortgage-Backed Securities	3,655,459	22,058,631	34,765,974	102,993,054	304,484,679	467,957,797	0.4	93,558,821	0.1	0	467,957,797
8.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	359,248,585	0.3	0	0
8.5 Totals	425,104,569	1,067,653,975	724,684,697	127,266,195	304,484,679	2,649,194,115	2.4	2,270,650,725	2.1	0	2,649,194,115

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	11,366,480,068	19,631,007,352	19,937,455,459	12,167,504,712	18,203,058,354	81,305,505,945	73.0	XXX	XXX	50,947,307,292	30,358,198,653
9.2 Residential Mortgage-Backed Securities	805,393,286	2,118,866,413	1,132,962,020	599,308,000	408,158,594	5,064,688,313	4.5	XXX	XXX	5,063,653,269	1,035,044
9.3 Commercial Mortgage-Backed Securities	2,117,914,938	2,422,413,528	5,574,952,938	412,278,193	365,104,457	10,892,664,054	9.8	XXX	XXX	9,678,346,917	1,214,317,137
9.4 Other Loan-Backed and Structured Securities	1,454,295,841	5,351,855,452	2,791,986,083	1,926,465,422	2,602,288,609	14,126,891,407	12.7	XXX	XXX	10,831,069,890	3,295,821,517
9.5 Totals	15,744,084,133	29,524,142,745	29,437,356,500	15,105,556,327	21,578,610,014	111,389,749,719	100.0	XXX	XXX	76,520,377,368	34,869,372,351
9.6 Line 9.5 as a % of Col. 6	14.1	26.5	26.4	13.6	19.4	100.0	XXX	XXX	XXX	68.7	31.3
10. Total Bonds Prior Year											
10.1 Issuer Obligations	10,597,137,398	19,487,931,966	21,102,900,472	12,309,799,097	17,805,302,268	XXX	XXX	81,303,071,201	74.7	50,366,889,541	30,936,181,660
10.2 Residential Mortgage-Backed Securities	975,477,848	2,551,626,891	1,443,855,287	778,104,321	541,446,498	XXX	XXX	6,290,510,845	5.8	6,289,229,920	1,280,925
10.3 Commercial Mortgage-Backed Securities	1,225,440,842	4,904,840,411	3,438,314,040	352,947,170	128,766,330	XXX	XXX	10,050,308,793	9.2	9,189,184,273	861,124,520
10.4 Other Loan-Backed and Structured Securities	1,729,396,854	3,749,760,356	2,480,568,934	1,374,520,767	1,923,170,850	XXX	XXX	11,257,417,761	10.3	8,562,534,085	2,694,883,676
10.5 Totals	14,527,452,942	30,694,159,624	28,465,638,733	14,815,371,355	20,398,685,946	XXX	XXX	108,901,308,600	100.0	74,407,837,819	34,493,470,781
10.6 Line 10.5 as a % of Col. 8	13.3	28.2	26.1	13.6	18.7	XXX	XXX	100.0	XXX	68.3	31.7
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	8,699,391,605	8,263,844,643	7,685,925,914	8,656,026,347	17,642,118,783	50,947,307,292	45.7	50,366,889,541	46.3	50,947,307,292	XXX
11.2 Residential Mortgage-Backed Securities	804,650,856	2,118,778,313	1,132,851,278	599,214,228	408,158,594	5,063,653,269	4.5	6,289,229,920	5.8	5,063,653,269	XXX
11.3 Commercial Mortgage-Backed Securities	2,088,385,553	2,258,180,502	5,331,780,862	0	0	9,678,346,917	8.7	9,189,184,273	8.4	9,678,346,917	XXX
11.4 Other Loan-Backed and Structured Securities	1,262,327,367	4,449,892,700	1,828,272,297	1,128,019,882	2,162,557,643	10,831,069,889	9.7	8,562,534,085	7.9	10,831,069,889	XXX
11.5 Totals	12,854,755,381	17,090,696,158	15,978,830,351	10,383,260,457	20,212,835,020	76,520,377,367	68.7	74,407,837,819	68.3	76,520,377,367	XXX
11.6 Line 11.5 as a % of Col. 6	16.8	22.3	20.9	13.6	26.4	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	11.5	15.3	14.3	9.3	18.1	68.7	XXX	XXX	XXX	68.7	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations	2,667,088,463	11,367,162,709	12,251,529,545	3,511,478,365	560,939,571	30,358,198,653	27.3	30,936,181,660	28.4	XXX	30,358,198,653
12.2 Residential Mortgage-Backed Securities	742,430	88,100	110,742	93,772	0	1,035,044	0.0	1,280,925	0.0	XXX	1,035,044
12.3 Commercial Mortgage-Backed Securities	29,529,385	164,233,026	243,172,076	412,278,193	365,104,457	1,214,317,137	1.1	861,124,520	0.8	XXX	1,214,317,137
12.4 Other Loan-Backed and Structured Securities	191,968,474	901,962,752	963,713,786	798,445,540	439,730,966	3,295,821,518	3.0	2,694,883,676	2.5	XXX	3,295,821,518
12.5 Totals	2,889,328,752	12,433,446,587	13,458,526,149	4,722,295,870	1,365,774,994	34,869,372,352	31.3	34,493,470,781	31.7	XXX	34,869,372,352
12.6 Line 12.5 as a % of Col. 6	8.3	35.7	38.6	13.5	3.9	100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	2.6	11.2	12.1	4.2	1.2	31.3	XXX	XXX	XXX	XXX	31.3

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book/Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encum-brances	Book/Adjusted Carrying Value Less Encum-brances	Fair Value Less Encum-brances	Current Year's Depre-ciation	Current Year's Other-Than-Temporary Impairment Recognized	Current Year's Change in Encum-brances	Total Change in Book/ Adjusted Carrying Value (13-11-12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Gross Income Earned Less Interest Incurred on Encum-brances	Taxes, Repairs and Expenses Incurred
NC1, Office		Plymouth	MN	12/01/1976	12/31/2014	48,532,619	0	14,466,627	31,600,000	1,560,900	0	0	(1,560,900)	0	6,961,486	4,379,512
PL1, WS1, Block 52 Office		Newark	NJ	08/15/1935	12/31/2014	404,891,793	0	125,489,632	160,291,841	8,805,694	0	0	(8,805,694)	0	42,570,539	29,922,842
318001, Parking Facility		Newark	NJ	12/31/2006	12/31/2014	22,780,518	0	18,354,715	48,200,000	554,492	0	0	(554,492)	0	0	1,896,377
RL1, RL3, Office		Roseland	NJ	07/30/1971	12/31/2014	169,911,399	0	53,860,669	74,300,000	5,461,341	0	0	(5,461,341)	0	19,603,931	13,630,977
Office Building		Scranton	PA	02/01/2006	12/31/2014	12,805,975	0	5,492,529	13,350,000	349,644	0	0	(349,644)	0	3,681,087	3,247,384
EH1, Office, Land		Upper Dublin	PA	12/19/1969	12/31/2014	144,803,082	0	42,735,618	88,700,000	4,011,253	0	0	(4,011,253)	0	19,439,446	13,664,948
0299999. Property occupied by the reporting entity - Administrative						803,725,386	0	260,399,790	416,441,841	20,743,324	0	0	(20,743,324)	0	92,256,489	66,742,039
0399999. Total Property occupied by the reporting entity						803,725,386	0	260,399,790	416,441,841	20,743,324	0	0	(20,743,324)	0	92,256,489	66,742,039
PH3, Office		Scottsdale	AZ	08/01/2001	12/31/2014	1,263,412	0	661,777	0	126,341	0	0	(126,341)	0	0	0
293500, Office		San Francisco	CA	02/27/2013	12/31/2014	103,773,738	(50,000,000)	48,056,160	64,000,000	2,923,104	0	0	(2,923,104)	0	9,500,811	6,424,236
293600, Retail		Coral Gables	FL	11/13/2013	12/31/2014	38,846,816	(22,000,000)	15,893,050	19,600,000	948,330	0	(22,000,000)	(22,948,330)	0	3,448,189	946,181
JK2, Office		Jacksonville	FL	07/30/1953	12/31/2014	125,671,904	0	39,679,900	60,700,000	4,134,748	0	0	(4,134,748)	0	11,789,433	8,002,848
293900, Residential		Atlanta	GA	04/30/2014	12/31/2014	73,153,750	(36,575,000)	35,405,651	36,575,000	1,339,746	0	(36,575,000)	(37,914,746)	0	3,646,187	2,010,780
293400, Office		Chicago	IL	12/30/2012	12/31/2014	140,943,602	(72,598,113)	59,962,486	105,401,887	3,610,482	0	0	(3,610,482)	0	14,597,337	4,998,069
293800, Residential		Chicago	IL	12/10/2013	12/31/2014	87,335,690	(49,000,000)	35,164,640	39,200,000	3,100,441	0	(49,000,000)	(52,100,441)	0	7,327,403	3,722,284
297000, Retail		New York	NY	10/01/2013	12/31/2014	75,147,533	(34,500,000)	39,408,634	40,400,000	1,099,889	0	0	(1,099,889)	0	4,145,242	846,636
293700, Retail		New York	NY	12/18/2013	12/31/2014	47,750,000	(24,700,000)	23,116,629	24,500,000	(20,265)	0	(24,700,000)	(24,679,735)	0	3,220,544	378,047
0499999. Properties held for the production of income						693,886,445	(289,373,113)	297,348,927	390,376,887	17,262,816	0	(132,275,000)	(149,537,816)	0	57,675,146	27,329,081
PH3, Office2		Scottsdale	AZ	08/01/2001	12/31/2014	39,316,216	0	28,076,286	49,150,000	445,527	0	0	(445,527)	0	5,279,743	2,896,973
0599999. Properties held for sale						39,316,216	0	28,076,286	49,150,000	445,527	0	0	(445,527)	0	5,279,743	2,896,973
0699999 - Totals						1,536,928,047	(289,373,113)	585,825,003	855,968,728	38,451,667	0	(132,275,000)	(170,726,667)	0	155,211,378	96,968,094

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identi-fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum-brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depre-ciation) or (Amorti-zation)/ Accretion	Current Year's Other-Than-Temporary Impair-ment Recog-nized	Capital-ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest-ment Income	Commit-ment for Additional Invest-ment	Percen-tage of Owner-ship
44929#-AB-0	ICRE REIT HLDGS Senior Note		Wilmington	DE		1	03/31/2011		25,000,000	26,264,897	25,000,000	0	0	0	0	0	1,072,500	0	100.000
44929#-AC-8	ICRE REIT HLDGS Senior Note		Wilmington	DE		1	03/31/2011		50,000,000	54,057,628	50,000,000	0	0	0	0	0	2,670,000	0	100.000
44929#-AD-6	ICRE REIT HLDGS Senior Note		Wilmington	DE		1	03/08/2013		48,450,000	49,140,080	48,450,000	0	0	0	0	0	1,850,790	0	100.000
44929#-AE-4	ICRE REIT HLDGS Senior Note		Wilmington	DE		1	07/01/2013		34,295,000	34,293,878	34,295,000	0	0	0	0	0	1,251,768	0	100.000
0799999. Fixed or Variable Rate - Bonds - Unaffiliated									157,745,000	163,756,483	157,745,000	0	0	0	0	0	6,845,058	0	XXX
000000-00-0	PIP, LLC - Various		Atlanta	GA		1FE	06/01/2009		2,048,722	1,716,601	1,716,601	2,609,253	0	0	0	0	0	0	100.000
0899999. Fixed or Variable Rate - Bonds - Affiliated									2,048,722	1,716,601	1,716,601	2,609,253	0	0	0	0	0	0	XXX
000000-00-0	One Times Square _ PICA investment		NewYork	NY			12/31/2012		0	9,739,312	9,739,312	380,209	0	0	0	0	48,654	0	81.820
J6411#-AC-0	Prudential Holdings of Japan Fixed Rate Loan		Wilmington	DE			12/31/2009		58,601,646	44,029,962	44,251,218	0	0	0	0	(6,226,749)	1,119,037	0	100.000
74459#-AA-5	Prudential Japan Holdings LLC Senior Note		Wilmington	DE			10/19/2005		79,581,947	76,841,308	76,687,932	0	0	0	0	(10,791,254)	1,484,438	0	100.000
000000-00-0	Times Square Center Association _ PICA's equity		NewYork	NY			12/31/2012		257,915,370	108,983,231	108,983,231	(504,725)	0	0	0	0	2,367,882	0	98.650
94014#-AT-0	Washington Street Investments Senior Note		Wilmington	DE			04/03/2012		745,312,500	750,566,651	748,753,422	0	0	0	0	0	39,692,234	0	100.000
94014#-AR-4	Washington Street Investments Senior NoteChicagoHotelFundLLC		Wilmington	DE			01/19/2007		16,947,669	16,871,546	16,947,669	0	0	0	0	0	1,638,533	0	100.000
94014#-AS-2	Washington Street Investments Sr Note-Portland Hotel Invt Fd		Wilmington	DE			09/01/2006		43,730,625	43,728,566	43,730,625	0	0	0	0	0	2,824,352	0	100.000
1299999. Fixed or Variable Rate - Other Fixed Income - Affiliated									1,202,089,757	1,050,760,576	1,049,093,409	(124,516)	0	0	0	(17,018,003)	49,175,130	0	XXX
744588-10-0	Prudential Capital Partners IV, L.P. - PICA		Chicago	IL			01/26/2012	2	132,580,784	130,520,895	130,520,895	5,246,037	0	0	0	0	2,442,509	0	76.500
1399999. Joint Venture Interests - Fixed Income - Unaffiliated									132,580,784	130,520,895	130,520,895	5,246,037	0	0	0	0	2,442,509	0	XXX
28110#-10-4	Edison Place Senior Note, LLC		Newark	NJ			03/14/2008	2	46,331,220	46,331,220	46,331,220	619,873	0	0	0	0	2,608,145	0	100.000
000000-00-0	Prudential Agricultural Properties Holding Company, LLC - IA Def		Newark	NJ			06/18/2009		892,851	139,325	0	0	0	0	0	0	0	0	100.000
000000-00-0	Prudential Agricultural Properties Holding Company, LLC - IA Payout		Newark	NJ			06/18/2009		70,915	10,775	0	0	0	0	0	0	0	0	100.000
1499999. Joint Venture Interests - Fixed Income - Affiliated									47,294,986	46,481,320	46,331,220	619,873	0	0	0	0	2,608,145	0	XXX
000000-00-0	Accession Mezzanine Capital II L.P.		Hamilton	BMU			09/11/2007	2	13,689,141	10,238,785	10,238,785	(1,110,391)	0	0	0	(1,458,550)	0	1,611,820	8.780
000000-00-0	Advent International GPE V-C L.P.		Boston	MA			03/24/2005	3	2,144,475	2,390,121	2,390,121	20,828	0	0	0	(335,198)	128,422	1,228,633	1.200
000000-00-0	Advent International GPE V-G LP		Boston	MA			11/01/2012	3	7,710,545	7,751,750	7,751,750	(290,947)	0	0	0	(1,069,743)	489,801	2,721,523	1.370
000000-00-0	Advent International GPE VI L.P.		Boston	MA			04/30/2008	3	9,900,943	14,423,860	14,423,860	1,947,280	0	0	0	(1,649,437)	1,193,911	562,673	0.320
000000-00-0	Advent International GPE VII-B Limited Partnership		Boston	MA			09/19/2012	3	6,117,571	7,123,872	7,123,872	649,942	0	0	0	0	297,507	3,880,000	0.310
000000-00-0	Alinda Infrastructure Fund I, L.P.		New York	NY			08/15/2006	1	42,087,954	48,569,777	48,569,777	6,374,676	0	0	0	0	3,365,581	6,387,713	1.670
000000-00-0	Allsop Venture Partners III		Cedar Rapids	IA			01/01/1987	1	0	323,029	323,029	1,798	0	0	0	0	0	0	4.160
000000-00-0	Anchorage Illiquid Opportunities II, L.P.-PICA		New York	NY			07/22/2010		3,531,389	3,449,922	3,449,922	(81,466)	0	0	0	0	1,457,543	0	9.420
000000-00-0	Apax Europe V - A, L.P. (VZ)		Guernsey	GBR			12/10/2012	3	6,555,644	5,642,650	5,642,650	6,073,603	0	0	0	(523,425)	990,293	0	1.700
000000-00-0	Apax Europe VI - A, L.P. (VZ)		Guernsey	GBR			12/10/2012	3	49,375,457	47,990,816	47,990,816	1,148,826	0	0	0	(7,660,201)	15,622,680	2,105,839	1.400
000000-00-0	APAX Europe VI-A, LP		St. Peters Port	GBR			12/01/2004	3	2,366,247	8,002,031	8,002,031	191,269	0	0	0	(1,277,294)	2,603,780	1,768,049	2.490
000000-00-0	APAX Europe VI-A, LP (GM)		St Peters Port	GBR			11/01/2012	3	23,292,094	22,909,977	22,909,977	548,429	0	0	0	(3,656,846)	7,457,994	732,977	0.860
000000-00-0	Apax Europe VII - A (ERISA Feeder) L.P. (VZ)		Edinburgh	GBR			12/10/2012	3	113,633,926	108,096,046	108,096,046	870,461	0	0	0	(16,096,779)	23,048,013	8,049,062	0.090
000000-00-0	Apax Europe VII - A, L.P.		St Peter Port	GBR			06/19/2007	3	11,752,482	10,796,501	10,796,501	(507,687)	0	0	0	(1,611,269)	2,910,416	347,237	0.090
000000-00-0	Apax Europe VII-A (ERISA Feeder), LP		Edinburgh	GBR			11/01/2012	3	17,787,265	17,126,467	17,126,467	401,059	0	0	0	(2,550,674)	3,388,501	817,133	0.950
000000-00-0	Apax Excelsior VI, L.P.		New York	NY			06/06/2000	1	399,907	93,959	93,959	6,072	0	0	0	0	0	96,866	0.320
000000-00-0	Apax VIII - B L.P		St. Peters Port	GBR			05/09/2012	3	4,792,011	4,995,701	0	(902,653)	0	0	0	0	(165,559)	10,453,649	0.650
000000-00-0	APEF 5 Jabbah CI L.P.		St Helier	GBR			03/16/2006	3	(1,259,134)	1,941,223	1,941,223	2,209,415	0	0	0	(268,192)	0	0	0.670
000000-00-0	Apollo Investment Fund V L.P.		New York	NY			11/01/2012	3	1,833,557	1,692,884	1,692,884	230,996	0	0	0	0	392,216	1,711,201	0.760
000000-00-0	Apollo Investment Fund VI, L.P.		New York	NY			11/01/2012	3	15,033,701	13,580,002	13,580,002	(3,574,155)	0	0	0	0	2,538,850	1,908,727	0.570
000000-00-0	Apollo Investment Fund VII, L.P.		New York	NY			11/01/2012	3	6,666,134	6,595,451	6,595,451	0	0	0	0	0	2,727,369	2,934,399	0.100
000000-00-0	Apollo Investment Fund VII, L.P. (VZ)		New York	NY			12/10/2012	3	21,880,033	21,648,046	21,648,046	3,047,556	0	0	0	0	5,903,796	12,132,647	0.300
000000-00-0	ArcLight Energy Partners Fund II, L.P.		Boston	MA			06/28/2004	3	936,793	368,703	368,703	(303,663)	0	0	0	0	0	1,527,188	0.630
000000-00-0	ArcLight Energy Partners Fund III, L.P.		Boston	MA			03/29/2006	3	11,283,137	10,266,269	10,266,269	(4,182,151)	0	0	0	0	7,164,874	6,792,646	2.340
000000-00-0	ArcLight Energy Partners Fund IV, L.P.		Boston	MA			10/23/2007	3	4,841,081	6,167,402	6,167,402	3,087,423	0	0	0	0	1,340,822	5,718,937	1.180
000000-00-0	ArcLight Energy Partners Fund V, L.P. - PICA		Boston	MA			10/25/2011		22,040,946	23,100,390	23,100,390	203,192	0	0	0	0	5,399,921	13,911,591	1.120
000000-00-0	Argus Capital Partners II A L.P.		St. Helier	GBR			01/18/2006	3	25,992,594	28,348,500	0	(15,005)	0	0	0	0	(294,856)	1,642,838	9.650

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identi-fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum-brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depre-ciation) or (Amorti-zation)/ Accretion	Current Year's Other-Than-Temporary Impair-ment Recog-nized	Capital-ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest-ment Income	Commit-ment for Additional Invest-ment	Percen-tage of Owner-ship
000000-00-0	Arlington Capital Partners II, L.P. (VZ)		Washington, D.C.	DC			12/10/2012	3	11,137,806	12,527,886	12,527,886	1,538,106	0	0	0	0	1,657,317	536,300	4.270
000000-00-0	Avista Capital Partners, L.P. (VZ)		New York	NY			12/10/2012	3	37,361,005	34,783,539	34,783,539	(1,710,348)	0	0	0	0	1,641,803	2,975,737	2.500
000000-00-0	B IV Capital Partners, LP		Wellesley	MA			11/01/2012		547,950	430,356	430,356	727,771	0	0	0	0	0	0	7.360
000000-00-0	Bayview Opportunity Domestic IVa, L.P.		Coral Gables	FL	Bayview Capital GP IVa, LLC		05/27/2014		12,043,532	13,105,979	13,105,979	1,062,447	0	0	0	0	0	0	2.140
000000-00-0	BC EUROPEAN CAPITAL VIII-3 (VZ)		London	GBR			12/10/2012	3	26,592,961	25,858,617	25,858,617	2,288,698	0	0	0	(4,145,420)	388,247	4,579,888	1.300
000000-00-0	BCP V-S L.P.		New York	NY			11/01/2012	3	3,605,763	4,927,409	4,927,409	535,658	0	0	0	0	0	593,844	0.240
000000-00-0	BDCM Opportunity Fund II LP		Lake Forest	IL			11/01/2012		17,839,753	18,496,524	18,496,524	580,409	0	0	0	0	3,477,735	690,596	1.490
000000-00-0	BDCM Opportunity Fund III, LP		Lake Forest	IL			11/01/2012		7,932,262	8,438,023	8,438,023	(243,296)	0	0	0	0	448,476	3,725,504	1.490
000000-00-0	Blackstone Capital Partners IV, LP		New York	NY	Energy Capital Partners GP III, LP		11/01/2012	3	13,911,601	13,162,916	13,162,916	(748,684)	0	0	0	0	2,346,129	1,117,354	0.550
000000-00-0	BLACKSTONE CAPITAL PARTNERS V L.P (GM)		New York	NY			11/01/2012	3	26,518,638	25,196,992	25,196,992	(1,802,770)	0	0	0	0	11,984,095	3,380,059	0.240
000000-00-0	Blackstone Capital Partners V L.P.		New York	NY			11/01/2005	3	26,087,907	26,318,066	26,318,066	(4,905,342)	0	0	0	0	13,287,825	2,618,950	0.170
000000-00-0	BLACKSTONE CAPITAL PARTNERS VI L.P (GM)		New York	NY	Energy Capital Partners GP III, LP		11/01/2012	3	8,060,974	9,568,779	9,568,779	1,332,328	0	0	0	0	313,538	6,251,930	0.240
000000-00-0	Blackstone Capital Partners VI L.P.		New York	NY			07/22/2008	3	16,418,747	20,479,875	20,479,875	2,813,461	0	0	0	0	732,725	13,439,874	0.240
000000-00-0	Blackstone Communications I		New York	NY			10/20/2000	3	2,605,401	944,099	944,099	146,873	0	0	0	0	0	0	0.500
000000-00-0	Blackstone Event Driven Fd		New York	NY			05/29/1998		33,219,077	54,800,941	54,800,941	3,377,587	0	0	0	0	131,283	0	12.390
000000-00-0	Blackstone Investment Fd		New York	NY			05/29/1998		53,868,361	137,288,664	137,288,664	9,155,395	0	0	0	0	0	0	13.340
000000-00-0	Blackstone Strategic Alliance Fund II L.P. - PICA		New York	NY			03/31/2010		20,112,860	20,737,178	20,737,178	(633,148)	0	0	0	0	167,776	0	2.290
000000-00-0	Blackstone Strategic Alliance Fund L.P.		New York	NY			04/16/2007		8,171,049	8,484,737	8,484,737	373,876	0	0	0	0	2,886,036	0	5.120
000000-00-0	Boston Ventures Limited Partnership VI		Boston	MA			06/01/2000	3	274,242	99,352	99,352	(502)	0	0	0	0	0	174,398	0.440
000000-00-0	Brentwood Associates Private Equity V, L.P. - PICA		Los Angeles	CA			12/10/2014	3	3,587,964	3,365,531	3,365,531	117,912	0	0	0	0	(458,257)	11,412,036	0.000
000000-00-0	C.G.W. Southeast Partners IV, L.P.		Atlanta	GA			10/28/1999	3	0	0	0	(92,662)	0	0	0	0	132,315	0	1.240
000000-00-0	Capital Dynamics European Buyout 2005		Edinburgh	GBR			11/28/2007	3	15,689,702	15,760,918	15,760,918	(814,289)	0	0	0	0	(2,300,397)	2,885,460	4,622,391	13.250
000000-00-0	Carlyle Japan International Partners II, L.P.		George Town	CYM			11/01/2012	3	1,844,665	1,116,379	1,116,379	(69,077)	0	0	0	0	(174,972)	229,556	456,182	0.002
000000-00-0	Carlyle Parners V, LP (GIB)		Wilmington	DE			12/31/2013	3	14,868,876	15,109,556	15,109,556	273,445	0	0	0	0	2,702,114	3,971,922	100.000
000000-00-0	Carlyle Partners IV, LP		Wilmington	DE			11/01/2012	3	7,590,079	7,021,181	7,021,181	(568,898)	0	0	0	0	2,157,938	2,101,011	0.330
000000-00-0	Carlyle Partners IV. LP (GIB)		Wilmington	DE			12/31/2013	3	4,705,090	4,279,584	4,279,584	(425,506)	0	0	0	0	1,377,528	1,280,744	100.000
000000-00-0	Carlyle Partners V, LP		Wilmington	DE			11/01/2012	3	9,284,200	9,207,149	9,207,149	(484,347)	0	0	0	0	2,331,094	2,591,292	0.090
000000-00-0	Carlyle Partners VI, L.P.		Wilmington	DE			10/14/2013	3	9,519,098	8,634,803	8,634,803	(183,387)	0	0	0	0	(418,060)	20,486,740	0.290
000000-00-0	CCP IX LP No. 2		London	GBR			09/19/2008	3	7,492,539	8,010,331	8,010,331	7,870,160	0	0	0	(1,226,737)	2,796,007	2,864,214	0.550
000000-00-0	CCP VIII LP No. 2.2		London	GBR			03/29/2006	3	4,882,917	3,695,072	3,695,072	608,468	0	0	0	(565,537)	(56,921)	1,439,675	0.680
000000-00-0	Centerbridge Capital Partners II, L.P.		Wilmington	DE			11/01/2012	3	19,193,358	21,433,824	21,433,824	2,767,535	0	0	0	0	185,567	7,043,613	0.590
000000-00-0	Centerbridge Capital Partners, L.P.		New York	NY			11/01/2012	3	8,622,913	8,606,398	8,606,398	149,707	0	0	0	0	1,634,461	1,061,788	1.770
000000-00-0	Cerberus Institutional Partners, L.P. - Series II		New York	NY			11/01/2012		2,198,904	1,230,668	1,230,668	(968,235)	0	0	0	0	5,298,890	13,997,734	4.350
000000-00-0	Cerberus Institutional Partners, L.P. - Series III		New York	NY			11/01/2012		3,029,039	3,029,039	3,029,039	28,271	0	0	0	0	1,360,700	18,112,329	0.890
000000-00-0	Cerberus Institutional Partners, L.P. - Series IV		New York	NY			11/01/2012		16,835,376	16,835,376	16,835,376	0	0	0	0	0	1,463,435	1,325,669	0.320
000000-00-0	Cerberus RMBS Opportunities Fund L.P. - PICA		New York	NY			09/23/2013		36,000,000	37,668,793	37,668,793	1,521,762	0	0	0	0	0	0	0.020
000000-00-0	Charles River Partnership XII, LP (VZ)		Wilmington	DE			12/10/2012	1	4,624,690	4,111,497	4,111,497	(381,267)	0	0	0	0	0	0	5.000
000000-00-0	Charles River Partnership XIII, L.P. (VZ)		Waltham	MA			12/10/2012	1	10,611,648	11,448,116	11,448,116	2,893,943	0	0	0	0	1,881,732	281,250	4.400
000000-00-0	China Momentum Fund, L.P.		Grand Cayman	CYM			12/24/2013	3	74,229,473	70,239,270	70,239,270	(619,324)	0	0	0	(2,250,000)	0	0	38.000
000000-00-0	CHS Private Equity V LP		Chicago	IL			11/01/2012	3	10,024,756	11,781,712	11,781,712	583,480	0	0	0	0	2,070,043	2,011,235	1.240
000000-00-0	Clayton, Dubilier & Rice Fund VI Limited Partnership		Georgetown	CYM			11/01/2012	3	180,115	64,405	64,405	(36,695)	0	0	0	0	(24,526)	3,691,702	0.710
000000-00-0	CLAYTON, DUBILIER & RICE FUND VII, L.P. (VZ)		George Town	CYM			12/10/2012	3	25,886,026	25,886,026	25,886,026	(3,401,454)	0	0	0	0	7,387,217	4,168,810	1.300
000000-00-0	Clayton, Dubilier & Rice Fund VII, LP		Georgetown	CYM			11/01/2012	3	16,737,421	16,737,421	16,737,421	(2,199,317)	0	0	0	0	4,776,437	2,695,478	0.820
000000-00-0	Clayton, Dubilier & Rice Fund VIII, LP		Georgetown	CYM			11/01/2012	3	8,914,954	12,880,783	12,880,783	(217,942)	0	0	0	0	4,348,706	2,347,314	0.260
000000-00-0	Code Hennessy & Simmons IV LP		Chicago	IL			11/01/2012	3	1,124,458	40,454	40,454	(287,478)	0	0	0	0	0	0	1.620
000000-00-0	Consonance Private Equity, LP		New York	NY	Consonance Private Equity GP, LP		07/30/2014	3	2,483,363	1,835,311	1,835,311	(93,978)	0	0	0	0	(604,765)	12,516,637	3.000
000000-00-0	Corvex Partners LP - PICA		New York	NY	Corvex GP LP		11/21/2014		25,000,000	24,750,000	24,750,000	(250,000)	0	0	0	0	0	0	0.000
000000-00-0	CVC Capital Partners VI (A) L.P.		St. Helier	GBR	CVC Capital Partners VI (A) L.P.		02/07/2014	3	3,668,489	2,821,720	2,821,720	227,422	0	0	0	(362,838)	(705,151)	41,053,071	0.350
000000-00-0	D.E. Shaw Composite Graphite Fund L.L.C.		New York	NY			10/16/2012		25,000,000	36,261,427	36,261,427	6,531,335	0	0	0	0	0	0	0.330

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identi-fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum-brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depre-ciation) or (Amorti-zation)/ Accretion	Current Year's Other-Than-Temporary Impair-ment Recog-nized	Capital-ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest-ment Income	Commit-ment for Additional Invest-ment	Percen-tage of Owner-ship
000000-00-0	Darby Asia Mezzanine Fund II, L.P.		George Town	CYM			10/31/2005	2	525,857	1,639,797	1,639,797	(1,284,827)	0	0	0	0	2,365,895	203,813	6.400
000000-00-0	Darby Asia Opportunities Fund III L.P. - PICA		Grand Cayman	CYM			06/30/2011	2	17,172,671	18,239,771	0	(3,504,952)	0	0	0	0	0	4,739,829	25.000
000000-00-0	Diamond Rental, INC -PS		Salt Lake City	UT			09/11/2013		1,368,000	1,336,072	1,336,072	(31,928)	0	0	0	0	0	0	0.300
000000-00-0	DLJ Investment Partners III, L.P.		New York	NY			06/21/2006	2	26,088,495	14,640,500	14,640,500	(2,293,444)	0	0	0	0	7,300,361	44,734,044	10.120
000000-00-0	Duff Ackerman & Goodrich, L.P.		San Francisco	CA			03/23/1999	3	2,765,698	130,321	0	83,936	0	0	0	0	0	788	0.110
000000-00-0	Edison Venture Fund VI, LP		Lawrenceville	NJ			12/18/2006	1	2,019,578	4,199,871	4,199,871	441,462	0	0	0	0	(20,952)	0	1.940
000000-00-0	EIF United States Power Fund IV, LP - PICA		Needham	MA			10/25/2011		13,579,789	12,837,139	12,837,139	310,081	0	0	0	0	0	11,911,396	1.580
000000-00-0	EIG Energy Fund XVI, L.P.		Dover	DE			12/10/2013		7,835,883	5,486,727	5,486,727	(1,405,485)	0	0	0	0	(671,934)	42,173,676	0.830
000000-00-0	Elevar Equity III, L.P.		Seattle	WA	Elevar Equity III L.P.		12/23/2014	3	640,103	640,103	640,103	0	0	0	0	0	0	0	0.000
000000-00-0	Emerald Partners IV, L.P.		Cleveland	OH			03/29/1999	3	2,959,551	466,373	466,373	546,472	0	0	0	0	0	0	0.040
000000-00-0	Emerald Partners V, L.P.		Wilmington	DE			05/19/2005	3	11,347,600	2,804,060	2,804,060	625,314	0	0	0	0	0	0	15.630
000000-00-0	Energy Capital Partners II-A, LP		Short Hills	NJ			07/29/2010		6,144,059	11,337,414	11,337,414	3,048,643	0	0	0	0	135,847	3,400,386	0.440
000000-00-0	Energy Capital Partners III-A, L.P.		Short Hills	NJ	Energy Capital Partners GP III, LP		03/25/2014	3	5,471,470	4,921,016	4,921,016	(107,195)	0	0	0	0	(443,259)	29,528,530	1.440
000000-00-0	Energy Spectrum Partners V LP		Dallas	TX			04/27/2007		13,418	348,495	348,495	69,393	0	0	0	0	768,731	531,211	0.820
000000-00-0	Energy Spectrum Partners VI LP		Dallas	TX			08/24/2010		9,644,984	9,027,526	9,027,526	17,303	0	0	0	0	2,296,946	9,697,683	0.060
000000-00-0	EQT IV (No. 1) L.P.		St Peter Port	GBR			05/26/2004	3	(2,410,121)	3,826,576	3,826,576	2,509,971	0	0	0	(714,396)	5,767,912	1,118,605	0.400
000000-00-0	EQT IV (No. 1) Limited Partnership (GM)		St Peters Port	GBR			11/01/2012	3	8,902,757	9,367,733	9,367,733	8,725,516	0	0	0	(1,735,814)	9,977,406	874,294	1.170
000000-00-0	EQT V (No. 1) Limited Partnership		St Peter Port	GBR			11/01/2012	3	646,473	644,535	644,535	657,584	0	0	0	(86,033)	155,055	42,376	0.030
000000-00-0	EQT V (No. 2) L.P.		St Peter Port	GBR			08/02/2006	3	1,501,419	6,161,611	6,161,611	6,285,297	0	0	0	(821,315)	1,488,769	406,962	0.240
000000-00-0	EQT VI (No. 1) Limited Partnership		St Peter Port	GBR			11/01/2012	3	18,314,476	19,571,302	19,571,302	4,383,267	0	0	0	(2,196,021)	(492,234)	7,713,468	0.570
000000-00-0	EQT VI (NO.2) Limited Partnership		St. Peter Port	GBR			04/06/2011	3	9,139,930	9,319,672	9,319,672	2,087,270	0	0	0	(1,046,224)	(213,984)	3,673,080	0.210
000000-00-0	Escalate Capital I, L.P		Wilmington	DE			11/01/2012	1	4,241,879	3,607,290	3,607,290	(764,562)	0	0	0	0	1,284,975	464,061	5.050
000000-00-0	Evergreen Pacific Partners II, L.P.		Seattle	WA			06/26/2008	3	5,566,697	6,884,148	6,884,148	(117,391)	0	0	0	0	799,548	1,925,641	1.830
000000-00-0	Excelligence Parent Holdings, LLC -PICA		Los Angeles	CA	Excelligence Parent Holdings, LLC		12/23/2014	3	5,000,000	5,000,000	5,000,000	0	0	0	0	0	0	0	0.030
000000-00-0	FCF Partners, LP		Madison	WI			09/30/2008	3	1,085,666	898,599	898,599	(281,600)	0	0	0	0	433,731	0	3.430
000000-00-0	Fenway Partners Capital Fund III, L.P. (VZ)		Wilmington	DE			12/10/2012	3	17,452,405	18,775,338	18,775,338	1,288,613	0	0	0	0	6,357,500	4,184,061	7.300
000000-00-0	Fir Tree Value Fund, L.P. - PICA		New York	NY			10/01/2013		27,000,000	27,264,562	27,264,562	(437,438)	0	0	0	0	0	0	0.000
000000-00-0	First Reserve Fund XI, L.P. (VZ)		Greenwich	CT			12/10/2012		68,858,298	53,923,872	53,923,872	(13,711,098)	0	0	0	0	16,329	0	1.300
000000-00-0	First Reserve Fund XII, L.P. (VZ)		Greenwich	CT			12/10/2012		82,599,792	81,015,271	81,015,271	(6,500,654)	0	0	0	0	11,757,670	6,962,332	1.200
000000-00-0	Fortress Credit Opportunities Fund II (C) L.P.		New York	NY			11/01/2012	3	7,977,682	7,793,945	7,793,945	(375,977)	0	0	0	0	1,803,275	2,604,234	2.520
000000-00-0	Fortress Investment Fund II LLC		New York	NY			11/01/2012		66,392	121,543	121,543	55,151	0	0	0	0	647,225	6,519,319	5.540
000000-00-0	Fortress Investment Fund III (Fund B) LP		New York	NY			11/01/2012		29,577,986	30,049,600	30,049,600	(10,417,795)	0	0	0	0	307,234	1,963,191	1.490
000000-00-0	Fortress Investment Fund IV (Fund A) LP		New York	NY			11/01/2012		38,872,430	37,764,983	37,764,983	(11,479,469)	0	0	0	0	2,439,989	597,221	1.240
000000-00-0	Fortress Investment Fund V (Coinvestment Fund D) L.P.		New York	NY			07/11/2007		6,545,729	4,044,557	4,044,557	205,353	0	0	0	0	132	69,944	4.950
000000-00-0	Fortress Investment Fund V (Fund A) LP		New York	NY			11/01/2012		22,331,139	25,947,371	25,947,371	1,771,499	0	0	0	0	5,310,885	549,527	0.590
000000-00-0	Fortress Investment Fund V (Fund D) L.P.		New York	NY			07/11/2007		5,879,691	9,145,436	9,145,436	2,480,689	0	0	0	0	(10,796)	14,954	1.710
000000-00-0	Fourth Cinven Fund (No. 2) Limited Partnership		London	GBR			11/01/2012	3	19,786,491	17,636,548	17,636,548	(1,356,225)	0	0	0	(3,370,557)	(59,017)	4,316,902	0.590
000000-00-0	Francisco Partners II, L.P.		Menlo Park	CA			02/24/2006	3	3,858,836	5,443,613	5,443,613	(434,901)	0	0	0	0	1,654,161	690,000	0.430
000000-00-0	Francisco Partners III, L.P.		San Francisco	CA			09/21/2009	3	8,751,017	10,855,460	10,855,460	5,313,826	0	0	0	0	250,727	1,125,000	0.510
000000-00-0	Francisco Partners, L.P.		San Francisco	CA			10/16/2000	3	2,738,410	2,834,719	2,834,719	201,184	0	0	0	0	119,576	1,342,341	0.000
000000-00-0	Friedman Fleischer & Lowe Capital Partners III, LP		San Francisco	CA			10/06/2008	3	8,085,175	10,606,074	10,606,074	513,958	0	0	0	0	509,620	1,538,349	0.670
000000-00-0	Friedman Fleischer & Lowe LLC		San Francisco	CA			01/14/1999	3	94,352	2,644,409	2,644,409	51,868	0	0	0	0	0	0	0.020
000000-00-0	Frontenac VIII, Limited Partnership		Chicago	IL			06/01/2000	3	221,296	18,094	18,094	527,104	0	0	0	0	0	726,377	0.020
000000-00-0	FS Equity Partners V, LP (VZ)		Wilmington	DE			12/10/2012	3	9,540,405	16,631,901	16,631,901	8,973,200	0	0	0	0	1,832,320	7,828,365	4.100
000000-00-0	Glenview Institutional Partners, LP -PICA		New York	NY	Glenview Institutional Partners, LP		11/21/2014		20,000,000	20,000,000	20,000,000	0	0	0	0	0	0	0	0.010
000000-00-0	Goldman Sachs Vintage Fund V, L.P		New York	NY			06/23/2008	3	15,575,056	14,414,397	14,414,397	0	0	0	0	0	2,198,550	7,090,856	0.710
000000-00-0	GS Capital Partners VI, L.P.		New York	NY			04/17/2007	3	7,839,642	8,244,038	8,244,038	(1,064,834)	0	0	0	0	2,109,927	5,642,181	0.120
000000-00-0	GS Mezzanine Partners 2006 Institutional, LP		Grand Cayman	CYM			11/01/2012	2	3,494,270	3,494,270	3,494,270	0	0	0	0	0	1,359,591	7,452,034	0.420
000000-00-0	GS Mezzanine Partners V, L.P.		New York	NY			12/10/2007	2	4,725,383	5,012,752	5,012,752	(280,156)	0	0	0	0	1,239,340	9,106,061	0.180
000000-00-0	GS Mezzanine Partners V, L.P. (GM)		New York	NY			11/01/2012	2	1,967,825	1,967,825	1,967,825	0	0	0	0	0	377,474	3,738,136	0.070
000000-00-0	Haddington Energy Partners III LP		Houston	TX			03/16/2006		2,443,325	4,749,518	4,749,518	227,767	0	0	0	0	(60,222)	2,715	0.030

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Investment Income	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	Haddington Energy Partners IV LP		Houston	TX			03/31/2010		6,213,614	8,397,445	8,397,445	1,344,005	0	0	0	0	(171,189)	3,697,124	0.156
000000-00-0	Haddington Energy Partners, LP		Houston	TX			03/29/1999	1	0	52,558	0	0	0	0	0	0	0	0	0.180
000000-00-0	Harbour Group Investments IV, LP		Wilmington	DE			11/01/2012	3	2,139,673	2,708,358	2,708,358	568,685	0	0	0	0	0	7,589,177	6.850
000000-00-0	HarbourVest International Private Equity Partners IV-Partnership Fund L.P		Wilmington	DE			11/01/2012		2,857,208	2,824,266	2,824,266	(32,942)	0	0	0	0	255,455	891,668	0.540
000000-00-0	HealthCor, L.P. - PICA		New York	NY			10/01/2013		23,000,000	24,271,795	24,271,795	788,795	0	0	0	0	0	0	0.000
000000-00-0	Hedge Fund Seeding Strategy: 2011 LLC		New York	NY			05/23/2011		14,892,292	16,928,208	16,928,208	1,007,803	0	0	0	0	(127,081)	0	4.850
000000-00-0	Hellman & Friedman Capital Partners VII, L.P.		San Francisco	CA			01/09/2009	3	6,779,560	7,384,902	7,384,902	638,089	0	0	0	0	333,103	2,769,935	0.110
000000-00-0	Hellman & Friedman Capital Ptnrs VI, L.P.		San Francisco	CA			06/04/2007	3	3,131,283	3,563,151	3,563,151	(39,859)	0	0	0	0	3,322,037	427,453	0.120
000000-00-0	Highbridge Principle Strategies - Mezzanine Partners Fund II, LP		New York	NY			04/29/2013	3	25,669,115	27,503,320	27,503,320	1,431,679	0	0	0	0	1,434,070	24,082,218	3.340
000000-00-0	Highstar Capital Fund II, L.P.		Wilmington	DE			05/19/2005	3	7,442,280	8,434,334	8,434,334	198,905	0	0	0	0	(114,017)	183,404	0.040
000000-00-0	Highstar Capital Fund II, L.P. (GM)		Wilmington	DE			11/01/2012	3	9,238,194	9,840,056	9,840,056	232,055	0	0	0	0	(133,019)	213,988	3.130
000000-00-0	Highstar Capital Fund III, L.P.		New York	NY			09/21/2007	3	11,544,583	14,772,849	14,772,849	(548,488)	0	0	0	0	(172,706)	686,232	0.810
000000-00-0	Highstar Capital Fund III, L.P. (GIB)		New York	NY			12/31/2013	3	20,740,408	15,740,233	15,740,233	432,974	0	0	0	0	(229,557)	825,024	1.149
000000-00-0	Highstar Capital Fund III, L.P. (GM)		New York	NY			11/01/2012	3	13,178,082	12,002,939	12,002,939	(445,647)	0	0	0	0	(140,323)	392,868	0.810
000000-00-0	Highstar Capital IV, LP - PICA		New York	NY			11/15/2010	3	20,951,118	22,733,511	22,733,511	2,205,602	0	0	0	0	(393,136)	13,590,039	14.080
000000-00-0	Hispania Private Equity, LP		Chicago	IL			09/02/2003		1,217,313	1	0	0	0	0	0	0	0	0	0.010
000000-00-0	ICG Europe Fund V No.1, LP - PICA		St. Helier	GBR			03/14/2012	2	29,132,985	27,920,225	27,920,225	710,727	0	0	0	0	(3,324,989)	4,997,185	1.320
000000-00-0	ICG European Fund 2006 LP		St Helier	GBR			02/15/2007	2	4,960,503	6,722,209	6,722,209	13,480,295	0	0	0	0	(1,604,240)	8,016,885	2,644,619	0.020
000000-00-0	ICV Partners II, L.P.		New York	NY			11/03/2005		1,644,869	1,702,332	1,702,332	(125,386)	0	0	0	0	522,401	0	0.010
000000-00-0	Inter-Atlantic Fund II, L.P.		New York	NY			03/29/2006	1	8,520,292	10,272,072	10,272,072	2,175,058	0	0	0	0	0	0	0.430
000000-00-0	Inter-Atlantic Fund III, L.P.		New York	NY			04/21/2009	1	8,537,332	16,385,072	16,385,072	3,552,772	0	0	0	0	0	1,462,668	6.670
000000-00-0	Intervale Capital Fund III, L.P.		Wilmington	DE	Intervale Capital Fund III, L.P.		03/10/2014	3	3,260,942	2,988,236	2,988,236	(33,877)	0	0	0	0	(238,829)	11,739,058	3.030
000000-00-0	Intervale Capital Fund, LP (VZ)		Wilmington	DE			12/10/2012	3	15,919,583	12,445,021	12,445,021	(9,705,717)	0	0	0	0	19,683,769	4,802,106	10.900
000000-00-0	Inverness/ Phoenix Partners LP		Greenwich	CT			03/05/1998	3	756,327	426,317	426,317	(87,297)	0	0	0	0	0	365,740	0.030
000000-00-0	Ironwood Equity Fund L.P.		Avon	CT			07/19/2004		2,251,385	390,836	0	0	0	0	0	0	0	0	0.110
000000-00-0	Ironwood Mezzanine Fund LP		Avon	CT			06/11/2002	2	(2,073,100)	448,129	0	9,944	0	0	0	0	0	0	0.090
000000-00-0	Irving Place Capital Partners III, L.P. (VZ)		New York	NY			12/10/2012	3	50,548,856	45,679,592	45,679,592	(4,049,212)	0	0	0	0	6,838,027	26,900,541	2.300
000000-00-0	JANA Nirvana Fund, L.P. - PICA		New York	NY			10/01/2013		23,000,000	25,239,942	25,239,942	1,270,942	0	0	0	0	0	0	0.000
000000-00-0	Kelso Investment Associates VIII, LP		New York	NY			11/28/2007	3	7,036,249	9,025,405	9,025,405	1,453,455	0	0	0	0	332,468	1,599,402	0.220
000000-00-0	Kirtland Capital Partners IV L.P.		Willoughboy	OH			09/29/2004	3	9,415,396	6,441,195	6,441,195	1,284,130	0	0	0	0	0	1,018,836	0.070
000000-00-0	KKR 2006 Fund L.P.		New York	NY			08/02/2006	3	14,061,877	15,932,109	15,932,109	1,132,055	0	0	0	0	1,180,719	568,509	0.000
000000-00-0	KRG Capital Fund IV, L.P.		Denver	CO			12/18/2007	3	6,809,598	6,803,126	6,803,126	186,892	0	0	0	0	479,727	1,122,594	0.510
000000-00-0	Latin Power III, L.P.		George Town	CYM			07/31/2006		3,270,838	4,562,908	4,562,908	709,869	0	0	0	0	187,685	2,417,925	0.030
000000-00-0	LB Diversified Arbitrage Fund LP (SPV)		New York	NY			06/30/2014		1,037,210	1,053,368	1,053,368	16,158	0	0	0	0	0	0	0.000
000000-00-0	LeapFrog Financial Inclusion Fund II, LP		Port Louis	MUS			08/30/2013	1	3,078,987	2,480,632	2,480,632	(248,355)	0	0	0	0	(233,871)	0	5.490
000000-00-0	Lexington Capital Partners V. L.P.		Wilmington	DE			11/01/2012		1,423,604	1,423,604	1,423,604	0	0	0	0	0	313,241	56,788	0.580
000000-00-0	Lexington Capital Partners VI-B, L.P.		Wilmington	DE			11/01/2012		4,417,586	4,248,460	4,248,460	(23,707)	0	0	0	0	709,654	134,814	0.220
000000-00-0	Lincolnshire Equity Fund II LP		New York	NY			10/19/2000	3	337,704	276,532	276,532	(61,172)	0	0	0	0	0	0	0.020
000000-00-0	Lincolnshire Equity Fund III LP		New York	NY			01/27/2005	1	1,681,243	2,737,820	2,737,820	44,026	0	0	0	0	103,045	237,118	0.010
000000-00-0	Lincolnshire Equity Fund IV - A, L.P.		New York	NY			07/22/2008	3	7,099,655	6,741,477	6,741,477	547,876	0	0	0	0	(1,975)	1,980,486	1.200
000000-00-0	Littlejohn Fund V, LP (PICA)		Greenwich	CT	Littlejohn Associates V, LLC		06/04/2014	3	2,229,530	2,189,774	2,189,774	0	0	0	0	0	(122,891)	12,644,146	0.750
000000-00-0	Mason Wells Buyout Fund II, LP		Milwaukee	WI			09/08/2005	3	3,895,373	5,968,770	5,968,770	1,128,850	0	0	0	0	191,025	412,046	0.030
000000-00-0	Mason Wells Buyout Fund III, LP.		Milwaukee	WI			03/31/2010	3	8,433,288	7,506,541	7,506,541	202,348	0	0	0	0	205,481	1,500,850	0.020
000000-00-0	Media Communications Partners		Boston	MA			01/01/1986	1	1,746,105	406,565	406,565	406,565	0	0	0	0	0	0	0.070
000000-00-0	Menlo Ventures X, LP		Dover	DE			11/01/2012	1	4,960,845	6,627,431	6,627,431	1,190,270	0	0	0	0	1,230,633	0	0.640
000000-00-0	Menlo Ventures XI, LP		Menlo Park	CA			10/14/2010	1	7,500,000	19,891,733	19,891,733	11,368,467	0	0	0	0	3,663,292	2,500,000	2.480
000000-00-0	Menlo Ventures XI, LP (GM)		Menlo Park	CA			11/01/2012	1	4,149,032	11,412,881	11,412,881	6,522,657	0	0	0	0	2,101,814	1,434,375	1.420
000000-00-0	Metalmark Capital Partners II, L.P.		Wilmington	DE			11/01/2012	3	6,242,260	5,767,575	5,767,575	(174,927)	0	0	0	0	603,600	7,460,279	0.560
000000-00-0	Metalmark Capital Partners, L.P.		Wilmington	DE			11/01/2012	3	3,154,629	3,289,849	3,289,849	379,185	0	0	0	0	3,151,084	8,786,124	3.250
000000-00-0	MezzVest II L.P.		St. Helier	GBR			10/05/2005	2	30,835,613	24,662,620	24,662,620	809,938	0	0	0	0	(4,165,541)	6,526,636	23,648,627	0.120
000000-00-0	MezzVest III, L.P. - PICA		St. Helier	GBR			02/16/2012	3	9,516,592	8,881,911	8,881,911	114,450	0	0	0	0	(1,421,980)	501,100	20,662,031	25.000
000000-00-0	MicroVest+Plus, LP		Bethesda	MD	Transfer from MicroVest Short Duration Fund		01/31/2014	3	3,000,000	3,014,459	3,014,459	14,459	0	0	0	0	0	0	0	100.000

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Investment Income	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	MidMark Capital II, L.P.		Morristown	NJ	Midmark Associates II, LLC		12/30/2014	3	4,756,332	1,655,709	1,655,709	(3,050,623)	0	0	0	0	0	0	0.000
000000-00-0	Moore Macro Managers Fund, L.P. - PICA		New York	NY	Moore Macro Managers Fund, L.P.		10/29/2014		30,000,000	30,702,073	30,702,073	702,073	0	0	0	0	0	0	0.020
000000-00-0	Murex Investments I, LP		Philadelphia	PA			01/22/2004		664,191	319,956	0	0	0	0	0	0	0	0	0.180
000000-00-0	Murphree Venture Partners VI, L.P.		Houston	TX			12/14/2004	1	9,486,699	7,886,030	0	0	0	0	0	0	0	0	0.470
000000-00-0	Natural Gas Partners IX, L.P.		Irving	TX			03/20/2008		10,519,959	10,132,721	10,132,721	985,577	0	0	0	0	5,021,810	605,831	0.000
000000-00-0	NB Diversified Arbitrage Fund L.P.		New York	NY			03/31/2004		0	1,936,729	1,936,729	(11,861,960)	0	0	0	0	13,734,574	0	0.480
000000-00-0	NB Secondary Opportunities Fund II LP		New York	NY			04/30/2008	3	9,189,884	8,384,066	8,384,066	(293,331)	0	0	0	0	1,617,747	2,502,995	0.010
000000-00-0	NeoCarta Ventures, LP		San Fransisco	CA			12/03/1999	1	1,210,914	45,759	45,759	26,396	0	0	0	0	0	0	0.010
000000-00-0	New Enterprise Associates 10, Limited Partnership		Wilmington	DE			11/01/2012	1	4,454,887	5,032,061	5,032,061	494,812	0	0	0	0	282,099	242,468	6.120
000000-00-0	New Enterprise Associates 11, Limited Partnership		Wilmington	DE			11/01/2012	1	6,537,536	6,537,536	6,537,536	(2,229,115)	0	0	0	0	4,056,819	161,646	1.450
000000-00-0	New Enterprise Associates 12, Limited Partnership		Wilmington	DE			11/01/2012	1	5,315,970	5,315,970	5,315,970	(464,121)	0	0	0	0	468,454	40,000	0.830
000000-00-0	New Enterprise Associates 13, Limited Partnership		Grand Cayman	CYM			11/01/2012	1	4,582,742	4,799,152	4,799,152	(378,186)	0	0	0	0	742,487	414,392	0.200
000000-00-0	New Enterprise Associates 8A, Limited Partnership		Wilmington	DE			11/01/2012	1	660,152	660,152	660,152	95,277	0	0	0	0	4,639	0	2.940
000000-00-0	New Mountain Partners III, LP		New York	NY			09/21/2007	3	6,981,582	9,049,889	9,049,889	444,260	0	0	0	0	18,338	1,176,677	0.000
000000-00-0	Newspring Mezzanine Capital II, LP		Radnor	PA			11/15/2010	2	4,167,131	4,751,447	4,751,447	189,417	0	0	0	0	0	0	0.104
000000-00-0	NewSpring Mezzanine Capital, LP		King of Prussia	PA			05/25/2005	2	360,399	568,791	568,791	(279,587)	0	0	0	0	0	0	0.050
000000-00-0	Newstone Capital Partners, L.P.		Los Angeles	CA			05/30/2006	2	5,095,759	4,133,753	4,133,753	(1,273,741)	0	0	0	0	2,167,352	2,986,947	0.060
000000-00-0	Nordic Capital V, L.P		Jersey	GBR			11/01/2012	3	2,310,853	2,017,528	2,017,528	(203,849)	0	0	0	(442,568)	996,081	0	1.550
000000-00-0	Nordic Capital VI Alpha, L.P		Jersey	GBR			11/01/2012	3	21,893,868	20,282,221	20,282,221	(1,030,651)	0	0	0	(3,119,758)	2,547,532	0	1.500
000000-00-0	Nordic Capital VII Alpha, L.P.		St. Helier	GBR			04/15/2008	3	10,779,822	13,244,889	13,244,889	1,803,720	0	0	0	(1,887,601)	(112,073)	2,618,340	0.010
000000-00-0	Nordic Capital VII Alpha, L.P. (GM)		St. Helier	GBR			11/01/2012	3	10,049,737	9,909,840	9,909,840	(821,256)	0	0	0	(1,411,643)	(146,566)	2,583,093	0.280
000000-00-0	NWI Emerging Market Fixed Income Fund LP - PICA		New York	NY			10/01/2013		21,000,000	21,900,690	21,900,690	287,842	0	0	0	0	0	0	0.000
000000-00-0	Oaktree Opportunities Fund VIII, L.P. (VZ)		Los Angelos	CA			12/10/2012		13,835,756	13,431,645	13,431,645	(404,111)	0	0	0	0	1,783,781	0	1.200
000000-00-0	Oaktree Opportunities Fund VIIIb, L.P. (VZ)		Los Angelos	CA			12/10/2012		20,640,392	23,158,024	23,158,024	655,410	0	0	0	0	1,804,861	0	0.700
000000-00-0	OCM Opportunities Fund V, L.P.		Wilmington	DE			11/01/2012		841,677	891,518	891,518	(74,966)	0	0	0	0	252,702	0	0.970
000000-00-0	OCM Opportunities Fund VI, L.P.		Los Angeles	CA			11/01/2012		1,413,505	1,323,156	1,323,156	(134,632)	0	0	0	0	173,609	0	0.990
000000-00-0	OCM Opportunities Fund VII, L.P. (VZ)		Los Angelos	CA			12/10/2012		4,212,105	4,133,287	4,133,287	(192,168)	0	0	0	0	354,493	969,518	0.300
000000-00-0	OCM Opportunities Fund VII, LP		Los Angeles	CA			11/01/2012		962,535	944,524	944,524	(44,008)	0	0	0	0	81,105	0	0.790
000000-00-0	OCM Opportunities Fund VIIb, L.P.		Los Angeles	CA			11/01/2012		867,161	772,555	772,555	(94,606)	0	0	0	0	113,912	0	0.060
000000-00-0	OCM Opportunities Fund VIIb, L.P. (VZ)		Los Angelos	CA			12/10/2012		9,486,888	8,451,883	8,451,883	(1,037,704)	0	0	0	0	1,248,921	5,624,868	0.300
000000-00-0	OHA European Strategic Credit Fund, L.P. - PICA		Fort Worth	TX			06/25/2012	1	16,390,499	19,840,487	19,840,487	1,883,105	0	0	0	0	0	10,018,320	3.250
000000-00-0	Olympus Capital Asia III PE (Offshore) fund		Hong Kong	HKG			11/30/2011		5,695,847	8,557,664	8,557,664	1,570,383	0	0	0	0	(143,949)	0	1.400
000000-00-0	Orion Constellation Partners, L.L.C.		New York	NY			12/31/2004		0	1,631,263	0	0	0	0	0	0	169,485	0	0.060
000000-00-0	Oryza Capital Onshore, LP - PICA		New York	NY	Oryza Capital GP LLC		07/23/2014		20,000,000	19,831,365	19,831,365	(168,635)	0	0	0	0	0	0	0.040
000000-00-0	Parthenon Investors II, LP		Wilmington	DE			11/01/2012	3	5,601,656	5,601,656	5,601,656	233,593	0	0	0	0	855,395	2,522,003	3.690
000000-00-0	Permira IV L.P.2		St. Peter Port	GBR			08/02/2006	3	2,475,621	3,998,406	3,998,406	(127,673)	0	0	0	(605,539)	663,347	387,216	0.000
000000-00-0	PineBridge New Europe Partners II, L.P.		George Town	CYM			02/27/2007	1	22,290,810	18,728,976	18,728,976	2,618,481	0	0	0	(2,480,619)	(287,801)	3,924,451	0.040
000000-00-0	Pinnacle Ventures Debt Fund III, L.P.		Palo Alto	CA			11/01/2012		2,877,335	2,961,928	2,961,928	(4,191)	0	0	0	0	399,504	0	2.850
000000-00-0	Pinnacle Ventures II-B, LP		Palo Alto	CA			11/01/2012		2,224,139	2,585,073	2,585,073	268,908	0	0	0	0	0	1,050,926	5.250
000000-00-0	Pramerica - Fosun China Opportunity Fund, L.P.		Shanghai	CHN			05/16/2011		431,210,500	655,230,416	655,230,416	208,876,401	0	0	0	0	(3,025,548)	0	83.330
000000-00-0	Providence Equity Partners IV		Providence	RI			11/27/2000	3	841,496	717,560	717,560	63,200	0	0	0	0	0	0	0.000
000000-00-0	Providence Equity Partners IV LP (GM)		Providence	RI			11/01/2012	3	1,621,812	1,656,296	1,656,296	(134,229)	0	0	0	0	280,108	3,978,826	0.840
000000-00-0	PROVIDENCE EQUITY PARTNERS V L.P.		Providence	RI			11/01/2012	3	6,832,916	6,903,813	6,903,813	(1,295,272)	0	0	0	0	973,208	1,998,490	0.530
000000-00-0	Providence Equity Partners VI, LP		Providence	RI			03/08/2007	3	9,063,361	9,529,527	9,529,527	(475,715)	0	0	0	0	2,426,558	1,328,926	0.000
000000-00-0	Providence Equity Partners VI-A, L.P. (GM)		Providence	RI			11/01/2012	3	9,802,401	9,678,426	9,678,426	46,790	0	0	0	0	1,934,534	1,465,631	0.130
000000-00-0	Providence Equity Partners VII LP		Providence	RI			09/30/2011	3	4,259,099	4,274,464	4,274,464	328,255	0	0	0	0	(220,689)	10,709,641	0.980
000000-00-0	Pru Brazilian Capital Fund		RIO DE JANEIRO	BRA			11/19/1998	3	(10,958,275)	0	0	0	0	0	0	0	0	0	1.000
000000-00-0	Prudential Capital Partners II, L.P.		Chicago	IL			03/23/2005	2	14,025,764	10,655,205	10,655,205	(500,722)	0	0	0	0	194,306	0	0.060

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Investment Income	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	Prudential Capital Partners III LP - PICA		Chicago	IL			10/15/2008	2	178,465,348	164,897,823	164,897,823	(2,568,713)	0	0	0	0	24,559,767	0	0.230
000000-00-0	Prudential Capital Partners LP		CHICAGO	IL			09/29/2000	2	7,895,604	515,007	515,007	(10,423,599)	0	0	0	0	13,677,077	0	0.320
000000-00-0	Prudential Charter School Fund II LLC		Trenton	NJ			12/19/2006		725,190	265,623	0	99,810	0	0	0	0	0	0	1.000
000000-00-0	Prudential Charter School Fund LLC (RISE)		Trenton	NJ			05/16/2006		750,000	26,891	0	0	0	0	0	0	0	0	1.000
000000-00-0	Q-BLK Appreciation Fund II, LLC		Seattle	WA			11/29/2002		19,871,270	20,108,931	20,108,931	(17,040,026)	0	0	0	0	19,742,541	0	0.040
000000-00-0	Q-BLK Co-Investment Fund, L.P.		Seattle	WA			05/24/2006		2,447,425	2,256,342	2,256,342	250,813	0	0	0	0	(27,037)	2,318,590	0.080
000000-00-0	R3 (B), LP - PICA		Newark	NJ			12/15/2011		12,538,308	16,872,318	16,872,318	(1,487,534)	0	0	0	0	2,671,652	0	15.880
000000-00-0	R3 (B), LP - PICA (Class S)		Newark	NJ			07/31/2014		4,970,826	4,907,497	4,907,497	(63,329)	0	0	0	0	0	0	0.170
000000-00-0	Resolution Life L.P.		Hamilton	BMU			07/17/2013		38,897,513	40,094,806	40,094,806	1,197,293	0	0	0	0	0	0	20.000
000000-00-0	River Capital Partners IV, L.P.		Atlanta	GA			12/23/1997	3	2,190,274	926,271	926,271	(64,184)	0	0	0	0	0	0	0.160
000000-00-0	Riverstone Global Energy and Power Fund V, LP		New York	NY			06/28/2013		13,535,065	18,101,012	18,101,012	4,366,048	0	0	0	0	1,153,074	8,771,549	0.290
000000-00-0	RRE Ventures II, L.P.		New York	NY			11/15/1999	1	506,213	81,392	81,392	11,249	0	0	0	0	0	0	0.010
000000-00-0	Rutland Fund II L.P.		London	GBR			03/26/2007	3	3,982,692	4,994,542	0	694,688	0	0	0	0	1,073,798	681,714	0.020
000000-00-0	Samlyn Onshore Fund, LP - PICA		New York	NY	Samlyn Partners, LLC		05/01/2014		25,000,000	27,651,241	27,651,241	2,651,241	0	0	0	0	0	0	0.000
000000-00-0	SBCVC Fund II, L.P.		Shanghai	CHN			12/19/2006	1	2,656,474	4,526,223	4,526,223	2,065,140	0	0	0	0	760,284	431,047	0.030
000000-00-0	Schroder Venture Italian Fund II L.P.2		New York	NY			08/28/2003	1	0	19,018	0	0	0	0	0	0	0	0	0.010
000000-00-0	Sentinel Capital Partners III, L.P.		New York	NY			01/27/2005	3	1,415,654	1,422,231	1,422,231	602,078	0	0	0	0	648,546	184,949	0.030
000000-00-0	Sentinel Capital Partners IV, L.P		New York	NY			04/30/2008	3	7,127,955	7,271,963	7,271,963	147,562	0	0	0	0	1,190,783	96,603	0.020
000000-00-0	Sentinel Capital Partners IV, L.P (VZ)		New York	NY			12/10/2012	3	16,371,545	17,089,114	17,089,114	717,569	0	0	0	0	2,427,541	3,273,896	4.100
000000-00-0	Sentinel Capital Partners V, L.P.		New York	NY			07/14/2014	3	5,547,401	5,487,249	5,487,249	(60,152)	0	0	0	0	0	18,452,599	0.020
000000-00-0	Silver Lake Partners III, L.P.		New York	NY			08/13/2007	3	5,817,950	7,694,414	7,694,414	1,322,850	0	0	0	0	1,036,814	1,559,541	0.000
000000-00-0	Silver Lake Partners IV, L.P.		Menlo Park	CA			02/11/2013		3,967,758	5,057,463	5,057,463	1,443,870	0	0	0	0	(228,535)	13,532,242	0.180
000000-00-0	SKM Equity Fund III, L.P. (VZ)		New York	NY			12/10/2012	3	33,250,920	27,426,960	27,426,960	(5,856,120)	0	0	0	0	11,871,534	90,204,185	10.800
000000-00-0	SPC Partners II, L.P.		San Francisco	CA			02/24/2000	3	1,034,984	208,707	208,707	(171,029)	0	0	0	0	0	0	0.040
000000-00-0	Summit Partners Private Equity Fund VII-B, L.P		Boston	MA			11/01/2012		21,785,149	21,785,149	21,785,149	(909,947)	0	0	0	0	8,431,172	0	2.410
000000-00-0	Summit Partners Subordinated Debt Fund IV-A, LP		Boston	MA			11/01/2012		1,935,710	2,560,669	2,560,669	408,550	0	0	0	0	0	944,531	1.030
000000-00-0	Summit Partners Venture Capital Fund II-B, L.P.		Boston	MA			11/01/2012		2,845,225	2,845,225	2,845,225	0	0	0	0	0	952,722	0	4.030
000000-00-0	Summit Subordinated Debt Fund II, LP		Boston	MA			11/01/2012		280,814	57,304	57,304	(851,268)	0	0	0	0	501,818	1,616,836	4.830
000000-00-0	Summit Subordinated Debt Fund III-A,LP		Boston	MA			11/01/2012		2,480,396	2,422,699	2,422,699	(57,697)	0	0	0	0	429,587	727,886	4.760
000000-00-0	Summit Ventures VI-A, L.P.		Boston	MA			11/01/2012		7,684,312	8,230,718	8,230,718	499,697	0	0	0	0	2,004,818	0	2.940
000000-00-0	SV Life Sciences Fund IV, L.P.		Boston	MA			02/05/2007	1	2,549,657	3,594,969	3,594,969	33,207	0	0	0	0	1,426,365	801,329	0.010
000000-00-0	TA IX, L.P.		Boston	MA			09/11/2000	3	18,786	19,877	19,877	(36,898)	0	0	0	0	83,663	90,000	0.000
000000-00-0	TA IX, L.P. (GM)		Boston	MA			11/01/2012	3	87,769	154,222	154,222	(157,005)	0	0	0	0	519,847	698,308	1.160
000000-00-0	TA IX, L.P. (VZ)		Boston	MA			12/10/2012	3	226,240	397,532	397,532	(404,706)	0	0	0	0	1,339,989	1,800,000	3.000
000000-00-0	TA Subordinated Debt Fund II, LP		Wilmington	DE			11/01/2012		2,524,886	2,524,886	2,524,886	(63,031)	0	0	0	0	286,874	2,047,500	2.030
000000-00-0	TA X, L.P.		Boston	MA			03/29/2006	3	1,756,164	2,017,113	2,017,113	(180,643)	0	0	0	0	518,872	157,500	0.000
000000-00-0	TA X, L.P. (GM)		Boston	MA			11/01/2012	3	12,480,328	12,480,328	12,480,328	(1,706,193)	0	0	0	0	3,798,896	974,487	0.800
000000-00-0	TA X, L.P. (VZ)		Boston	MA			12/10/2012	3	44,824,740	44,824,740	44,824,740	(5,848,006)	0	0	0	0	13,364,226	5,250,000	2.900
000000-00-0	TA XI, L.P.		Boston	MA			04/15/2009	3	6,071,953	7,591,354	7,591,354	358,596	0	0	0	0	1,252,453	2,125,000	0.000
000000-00-0	TA XI, L.P. (GM)		Boston	MA			11/01/2012	3	5,498,337	5,625,194	5,625,194	(462,683)	0	0	0	0	1,656,470	1,574,625	0.190
000000-00-0	The Veritas Capital Fund IV, L.P.		New York	NY			05/18/2010	3	9,976,610	16,653,840	16,653,840	4,239,305	0	0	0	0	0	2,523,390	0.010
000000-00-0	Thoma Bravo Fund XI, LP		Chicago	IL	Thoma Bravo Partners XI, L.P.		05/21/2014	3	2,348,585	2,331,214	2,331,214	(15,966)	0	0	0	0	(1,405)	13,651,415	0.670
000000-00-0	Thomas H. Lee Equity Fund V, L.P.		Boston	MA			02/07/2001	3	123,138	160,921	160,921	(132,403)	0	0	0	0	727,464	161,041	0.000
000000-00-0	Thomas H. Lee Equity Fund V, L.P. (VZ)		Boston	MA			12/10/2012	3	1,040,916	804,604	804,604	(403,640)	0	0	0	0	3,378,945	402,585	0.800
000000-00-0	Thomas H. Lee Equity Fund V, LP (GM)		Boston	MA			11/01/2012	3	720,804	557,165	557,165	(279,875)	0	0	0	0	2,340,186	633,934	0.590
000000-00-0	Thomas H. Lee Equity Fund VI, L.P.		Boston	MA			08/02/2006	3	7,918,104	7,860,634	7,860,634	(1,032,538)	0	0	0	0	2,823,846	824,931	0.000
000000-00-0	Thomas H. Lee Equity Fund VI, LP (GM)		Boston	MA			11/01/2012	3	25,930,198	25,930,198	25,930,198	(1,892,254)	0	0	0	0	7,801,316	3,247,269	0.420
000000-00-0	TPG Partners VI, L.P.		Fort Worth	TX			04/16/2008	3	10,491,196	13,017,637	13,017,637	998,909	0	0	0	0	1,263,109	1,925,290	0.000
000000-00-0	TPG Biotechnology Partners II, L.P.		Fort Worth	TX			11/01/2012	1	4,337,954	3,750,309	3,750,309	(587,645)	0	0	0	0	217,112	14,055	0.970
000000-00-0	TPG Biotechnology Partners III, LP		Fort Worth	TX			11/01/2012	1	2,241,352	3,127,528	3,127,528	531,431	0	0	0	0	303,243	296,678	0.530
000000-00-0	TPG Partners IV, LP		Fort Worth	TX			11/01/2012	1	16,559,169	16,245,588	16,245,588	(315,725)	0	0	0	0	2,710,993	10,933,789	0.840
000000-00-0	TPG Partners V, L.P. (GM)		Fort Worth	TX			11/01/2012		24,584,867	31,080,875	31,080,875	2,825,081	0	0	0	0	5,647,869	4,782,156	0.270

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Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identi-fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum-brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depre-ciation) or (Amorti-zation)/ Accretion	Current Year's Other-Than-Temporary Impair-ment Recog-nized	Capital-ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest-ment Income	Commit-ment for Additional Invest-ment	Percen-tage of Owner-ship
000000-00-0	TPG Partners V, LP		Forth Worth	TX			06/22/2006		5,912,410	7,564,618	7,564,618	1,192,449	0	0	0	0	869,740	1,163,873	0.000
000000-00-0	TPG Partners VI, L.P. (GM)		Fort Worth	TX			11/01/2012		14,398,209	14,807,574	14,807,574	133,803	0	0	0	0	2,439,242	2,467,168	0.090
000000-00-0	TRG Growth Partnership II, L.P.		St Heiler	GBR		1	01/25/2008		4,776,814	4,789,507	4,789,507	(681,641)	0	0	0	0	1,086,772	219,082	0.240
000000-00-0	Tricadia Credit Strategies, L.P. - PICA		New York	NY		13	10/01/2013		22,000,000	22,984,649	22,984,649	947,253	0	0	0	0	0	0	0.000
000000-00-0	Trident VI, LP		Greenwich	CT		3	09/11/2014		2,635,071	2,406,874	2,406,874	(3,197)	0	0	0	0	(225,000)	27,364,929	0.010
000000-00-0	Trimaran Fund II, L.L.C.		New York	NY		3	01/01/2001		6,031,330	5,877,511	5,877,511	3,698,720	0	0	0	0	644,695	0	0.030
000000-00-0	Two Sigma Absolute Return Enhanced Fund, LP - PICA		Wilmington	DE	Two Sigma Principals, LLC		06/26/2014		35,000,000	37,789,957	37,789,957	2,789,957	0	0	0	0	0	0	0.000
000000-00-0	Two Sigma Absolute Return Macro Enhanced Fund, L.P. - PICA		New York	NY	Two Sigma Principals, LLC		07/29/2014		10,000,000	11,585,112	11,585,112	1,585,112	0	0	0	0	0	0	0.010
000000-00-0	Vestar Capital Partners V-A, L.P.		New York	NY			11/01/2012		25,252,510	29,312,100	29,312,100	33,878	0	0	0	0	101,207	168,926	0.970
000000-00-0	Warburg Pincus Private Equity IX, L.P.		New York	NY			05/19/2005		8,602,887	8,852,098	8,852,098	(1,579,410)	0	0	0	0	1,758,662	0	0.000
000000-00-0	Warburg Pincus Private Equity X, L.P.		New York	NY			10/19/2007		21,196,191	20,223,753	20,223,753	(537,273)	0	0	0	0	4,387,126	0	0.000
000000-00-0	Wind Point Partners III, LP		Chicago	IL		3	01/05/1998		1,268,776	487,996	487,996	(40,948)	0	0	0	0	3,732	0	0.020
000000-00-0	Wind Point Partners VI, LP		Chicago	IL		3	05/19/2005		4,615,552	5,097,344	5,097,344	(1,386,826)	0	0	0	0	2,102,863	788,343	0.010
000000-00-0	Wind Point Partners VII-A, L.P		Chicago	IL		3	04/30/2008		7,239,836	8,223,328	8,223,328	(253,935)	0	0	0	0	1,929,057	2,451,406	0.010
1599999. Joint Venture Interests - Common Stock - Unaffiliated									3,704,915,896	4,117,322,241	4,049,573,101	253,236,962	0	0	0	(77,368,347)	502,582,835	1,013,956,941	XXX
000000-00-0	Four Times Square _ PICA's investment		New York	NY			06/01/1987		0	0	(1,369,551)	47,088	0	0	0	0	0	0	81.820
000000-00-0	Ironbound Fund LLC - PICA		Newark	NJ			05/18/2010		581,784,961	700,168,281	700,168,281	37,812,118	0	0	0	0	0	0	0.760
000000-00-0	NorthBound Emerging Manager Fund II-A, L.P.		New York	NY		3	12/17/2013		4,481,250	3,740,999	3,740,999	(740,251)	0	0	0	0	25,518,750	99.000	
000000-00-0	NorthBound Emerging Managers Fund LP		New York	NY		1	06/07/2007		2,665,570	14,206,504	14,206,504	2,170,431	0	0	0	0	22,334,430	1.000	
000000-00-0	PAR III Holdings, LLC		Newark	NJ			12/17/2009		34,193	39,273	0	0	0	0	0	0	0	0	0.010
000000-00-0	Vailsburg Fund LLC - PICA		Newark	NJ			09/25/2013		162,087,594	173,657,498	173,657,498	2,716,104	0	0	0	0	0	0	0.810
1699999. Joint Venture Interests - Common Stock - Affiliated									751,053,568	891,812,555	890,403,731	42,005,490	0	0	0	0	0	47,853,180	XXX
000000-00-0	Avanath Affordable Housing I, LLC		Irvine	CA			10/06/2010		5,019,189	3,207,795	3,207,795	(441,840)	0	0	0	0	64,033	0	0.060
000000-00-0	Avanath Affordable Housing II, LLC		Irvine	CA			12/10/2013		11,537,467	10,719,031	10,719,031	(528,094)	0	0	0	0	(290,342)	0	7.500
000000-00-0	Blackstone Property Partners L.P.		New York	NY	Blackstone Property Associates L.P.		11/12/2014		6,443,390	6,443,390	6,443,390	0	0	0	0	0	0	0	0.030
000000-00-0	CEP Fund		Madison	NJ			10/09/2006		27,762,085	10,287,147	10,870,274	(7,835,609)	0	0	0	(1,652,292)	1,139,498	0	37.040
000000-00-0	EURO PRISA		Madison	NJ			03/31/2007		42,728,906	18,839,287	19,023,012	2,960,067	0	0	0	(5,903,032)	14,380	0	38.160
000000-00-0	Morgan Stanley Real Estate Fund VI International-T, L.P.		New York	NY			05/29/2009		2,414,377	2,490,203	2,490,203	177,938	0	0	0	0	34,727	0	0.000
000000-00-0	PICAL HOUSING ASSOCIATES II LP		Short Hills	NJ			12/28/1994		3,772,704	102,589	102,589	0	0	0	0	0	0	0	10.000
000000-00-0	PICAL HOUSING ASSOC'S, L.P.		Newark	NJ			06/29/1992		15,295,990	(801)	(801)	0	0	0	0	0	0	0	10.000
000000-00-0	PLA INDUSTRIAL FUND I, LLC		Madison	NJ			12/09/2003		(3,402,853)	579,432	397,910	(238,232)	0	0	0	0	0	0	31.000
000000-00-0	PLA Industrial Trust II, LLC		Madison	NJ			09/09/2005		7,624,548	1,164,010	648,897	(543,975)	0	0	0	0	14,882	0	10.710
000000-00-0	PLA Residential Fund III		Madison	NJ			03/24/2008		20,000,000	13,818,527	13,842,466	(768,044)	0	0	0	(1,746,645)	0	0	36.170
000000-00-0	PLA Residential IV		Madison	NJ			05/12/2009		25,263,697	7,261,361	7,392,095	(3,619,295)	0	0	0	(844,078)	0	0	100.000
000000-00-0	PLA Residential Trust II, LLC		Madison	NJ			06/10/2005		11,721,246	3,222,968	3,245,980	(1,497,700)	0	0	0	(399,425)	0	0	14.000
000000-00-0	PRECAP III _ PICA		Madison	NJ			03/06/2013		18,571,968	16,370,690	16,370,690	(2,234,805)	0	0	0	(715,439)	3,577,786	0	100.000
000000-00-0	PRECap IV - PICA		Madison	NJ			06/20/2013		33,326,686	30,954,413	30,954,413	(579,527)	0	0	0	(1,476,809)	4,337,237	0	100.000
000000-00-0	PRECO III (UK), LP		Madison	NJ			07/07/2006		28,223,588	11,006,277	10,906,311	(1,160,936)	0	0	0	0	751,705	0	12.000
000000-00-0	PRECO IV		Madison	NJ			05/18/2009		65,723,193	49,849,312	50,015,927	872,199	0	0	0	0	2,878,387	0	99.990
000000-00-0	PRISA III LP		Madison	NJ			03/31/2004		74,162,380	91,337,828	89,267,403	9,027,641	0	0	0	0	3,198,004	0	30.000
000000-00-0	PRISA LP		Madison	NJ			06/20/2013		101,870,855	110,749,498	110,894,621	6,749,472	0	0	0	0	0	0	100.000
000000-00-0	Property Partners Fund		Madison	NJ			12/11/2007		7,085,641	10,718,157	17,692,006	7,598,631	0	0	0	0	(3,960,091)	0	27.000
000000-00-0	PRU HOME BUILDERS CAP ASSOCS 3		Various	NJ			08/21/1991		220,179	0	0	0	0	0	0	0	0	0	10.000
000000-00-0	PruCap I, LP: PICA		Madison	NJ			10/15/2010		46,616,019	29,618,920	31,067,754	(10,588,757)	0	0	0	(2,570,476)	17,323,171	0	43.800
000000-00-0	SENIOR HOUSING PARTNERS III LLC		Madison	NJ			03/31/2007		21,595,325	2,468,801	2,617,299	(18,279,360)	0	0	0	0	26,308,837	0	11.520
000000-00-0	Senior Housing Partnership Fund IV,		Madison	NJ			10/05/2011		38,999,462	40,025,072	44,074,669	5,045,553	0	0	0	0	1,381,330	0	100.000
000000-00-0	Tucker Development and Acquisition Fund, L.P.		Highland Park	IL			06/29/2010		15,000,000	14,338,018	14,338,018	14,007,985	0	0	0	0	0	0	0.170
000000-00-0	USDF, LP: PICA		Madison	NJ			10/16/2011		48,906,284	46,264,583	49,310,201	(705,836)	0	0	0	0	5,488,520	0	87.600
1799999. Joint Venture Interests - Real Estate - Unaffiliated									676,482,326	531,836,508	545,892,153	(2,582,524)	0	0	0	(19,268,287)	66,222,155	0	XXX
000000-00-0	Campus Drive, LLC		Parsipanny	NJ			12/18/2009		100	100	0	0	0	0	0	0	0	0	1.000
000000-00-0	Chadwick Boulevard Investment Holdings Co. LLC		Madison	NJ	Chadwick Holdings		01/16/2014		18,046,824	14,115,570	14,115,570	(3,931,254)	0	0	0	0	165,537	0	100.000

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Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Investment Income	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	Don Cesar Investor LLC		St. Petersburg	FL			10/01/2013		35,248,773	79,007,707	77,036,679	(6,222,255)	0	0	0	0	6,336,000	0	79.200
000000-00-0	LCWESTLAKE, LLC		Westlake Village	CA			10/04/2000		31,194	0	0	(31,194)	0	0	0	0	0	0	100.000
000000-00-0	PLA Retail Fund I, LP		Madison	NJ			11/07/2006		10,035,697	7,692,018	7,544,137	(654,177)	0	0	0	(970,705)	1,060,985	0	2.530
000000-00-0	Prudential Agricultural Properties Holding Company LLC - Closed Block		Newark	NJ			12/01/2009		589,975	598,765	0	0	0	0	0	0	126,742	0	1.000
000000-00-0	Prudential Commercial Property Holding Company, LLC		Atlanta	GA			03/26/2010		21,635,396	2,616,728	0	9,715,136	0	0	0	0	0	0	1.000
000000-00-0	Prudential Commercial Property Holding Company, LLC - IRE LP		Atlanta	GA			01/01/2013		4,284,644	1,941,078	0	5,403,629	0	0	0	0	0	0	100.000
000000-00-0	Prudential Commercial Property Holding Company, LLC - Structured Settlement		Atlanta	GA			05/31/2012		169,818	169,818	0	300,000	0	0	0	0	0	0	1.000
000000-00-0	Rock Global Real Estate LLC		Wilmington	DE			06/30/2012		51,043,939	50,000,518	48,273,500	(1,065,789)	0	0	0	0	0	0	100.000
000000-00-0	Rock Meguro LLC		Tokyo	JPN	Rock Meguro		07/03/2014		32,014,882	23,036,139	30,360,275	(1,654,606)	0	0	0	0	811,768	0	100.000
000000-00-0	Rosado Grande LLC		St. Petersburg	FL			10/01/2013		323,140	798,058	(960,143)	(1,800,320)	0	0	0	0	1,664,000	0	1.000
1899999. Joint Venture Interests - Real Estate - Affiliated									173,424,382	179,976,499	176,370,018	59,170	0	0	0	(970,705)	10,165,032	0	XXX
000000-00-0	PIP, LLC - CB Restructured Pool		Atlanta	GA			06/26/2009		14,380,074	2,781,539	2,781,539	(6,161)	0	0	0	0	3,318,013	0	100.000
000000-00-0	PIP, LLC		Atlanta	GA			12/16/2008		92,067,904	97,951,989	97,951,989	(11,912,561)	0	0	0	0	14,840,702	0	100.000
2099999. Joint Venture Interests - Mortgage Loans - Affiliated									106,447,978	100,733,528	100,733,528	(11,918,722)	0	0	0	0	18,158,715	0	XXX
000000-00-0	Acumen Capital Markets I LP		New York	NY			07/27/2009		1,860,000	1,224,432	0	0	0	0	0	0	0	0	0.190
000000-00-0	Ada Cogen Holdings LP - PICA		Morristown	NJ			12/10/2013		12,931,535	12,979,439	12,979,439	47,904	0	0	0	0	0	0	99.500
000000-00-0	AmeriMark Holdings, LLC - Series A Common Units - N1		Cleveland	OH			05/31/2013		167,568	167,568	167,568	0	0	0	0	0	0	0	0.170
000000-00-0	AmeriMark Holdings, LLC - Series A Common Units - N2		Cleveland	OH			05/31/2013		0	0	0	0	0	0	0	0	0	0	0.000
000000-00-0	AmeriMark Holdings, LLC - Series A Common Units (R)		Cleveland	OH			05/31/2013		2,165,746	2,035,923	2,035,923	(129,823)	0	0	0	0	129,823	0	2.140
000000-00-0	AmeriMark Holdings, LLC - Series A Preferred Units (N)		Cleveland	OH			05/31/2013		83,784	59,824	59,824	(19,812)	0	0	0	0	0	0	0.800
000000-00-0	AmeriMark Holdings, LLC - Series A Preferred Units (R)		Cleveland	OH			05/31/2013		2,792,799	1,994,119	1,994,119	(660,402)	0	0	0	0	0	0	2.760
000000-00-0	AmeriMark Holdings, LLC - Series C Common Units		Cleveland	OH			05/31/2013		25,135	25,135	25,135	0	0	0	0	0	0	0	0.200
000000-00-0	Ampac Packaging, LLC - PS (GA)		Cincinnati	OH			04/30/2007		1,372,168	1,372,168	1,372,168	0	0	0	0	0	0	0	0.010
000000-00-0	Ampac Packaging, LLC A-1 Units (GA)		Cincinnati	OH			04/30/2007		1	1	1	0	0	0	0	0	0	0	0.000
000000-00-0	Ampac Packaging, LLC A-2 Units (GA)		Cincinnati	OH			04/30/2007		1	1	1	0	0	0	0	0	0	0	0.000
000000-00-0	B Lab IP, LLC		Berwyn	PA			06/07/2012		7,500,000	7,500,000	0	(7,500,000)	0	0	0	0	0	0	0.500
000000-00-0	Ballard/P II Limited Partnership		Houston	TX			01/26/2005		1,141,408	1,232,806	1,232,806	(445,848)	0	0	0	0	1,286,233	0	0.900
000000-00-0	Ballard/P III Limited Partnership		Houston	TX			05/04/2007		475,408	950,141	950,141	(36,189)	0	0	0	0	2,724,073	0	0.900
000000-00-0	Ballard/P IV Limited Partnership		Houston	TX			08/28/2009		1,915,578	1,531,250	1,531,250	387,709	0	0	0	0	0	0	0.900
000000-00-0	Ballard/P Limited Partnership		Houston	TX			01/01/1990		2,219,663	2,431,683	2,431,683	(175,528)	0	0	0	0	1,814,040	0	1.000
000000-00-0	Ballard/P V Limited Partnership		Houston	TX			01/14/2011		6,922,819	6,433,834	6,433,834	1,160,353	0	0	0	0	(38,438)	0	0.900
000000-00-0	BC European Capital VIII, LP		London	GBR			11/01/2012	3	21,713,431	20,976,510	20,976,510	1,829,057	0	0	0	(3,362,765)	342,481	3,742,322	0.010
000000-00-0	BlackWell Exploration & Development, LLC		Dallas	TX			12/18/2013		6,562,500	7,006,813	7,006,813	444,313	0	0	0	0	0	0	0.470
000000-00-0	Bridges Ventures US Sustable Grwth Fd LP		New York	NY	Bridges Ventures, Inc.		07/02/2014	1	385,457	385,457	385,457	0	0	0	0	0	0	0	15.000
000000-00-0	Cadence Bancorp LLC - PICA		Houston	TX			03/31/2010		50,813,305	55,055,435	55,055,435	4,242,130	0	0	0	0	0	4,146,695	0.050
000000-00-0	Canyon-Agassi Charter School Facilities Fund, LP		Los Angeles	CA			05/24/2011		3,292,905	3,285,315	3,285,315	230,495	0	0	0	0	0	0	0.040
000000-00-0	Catalyst Fund Limited Partnership III - PICA		Toronto	CAN			08/24/2010		16,456,139	28,725,657	28,725,657	25,307,366	0	0	0	0	87,955	7,232,514	0.030
000000-00-0	Catalyst Fund Limited Partnership IV - PICA		Toronto	CAN			06/25/2012		19,896,383	24,649,179	24,649,179	16,901,918	0	0	0	0	174,222	22,241,265	0.050
000000-00-0	Cattles PLC - E6		Batley	GBR			07/02/2012		0	0	0	753,179	0	0	0	0	837,669	0	0.010
000000-00-0	Cattles PLC - F3		Batley	GBR			07/02/2012		0	0	0	556,213	0	0	0	0	608,958	0	0.010
000000-00-0	Cattles PLC - G1		Batley	GBR			07/31/2012		0	0	0	564,102	0	0	0	0	630,956	0	0.010
000000-00-0	CCP IX LP No. 1		London	GBR			11/01/2012	3	7,955,725	7,812,857	7,812,857	7,861,916	0	0	0	(1,196,453)	2,540,760	2,792,609	0.000
000000-00-0	CCP VII LP No. 2.1		London	GBR			11/01/2012	3	6,560,767	5,213,821	5,213,821	10,360,081	0	0	0	(921,421)	0	5,529,358	0.020
000000-00-0	CCP VIII LP No. 2.1		London	GBR			11/01/2012	3	10,577,821	9,713,575	9,713,575	(111,903)	0	0	0	(1,483,933)	1,563,357	3,779,147	0.010

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			4	5								13	14	15	16	17			
CUSIP Identi-fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum-brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depre-ciation) or (Amorti-zation)/ Accretion	Current Year's Other-Than-Temporary Impair-ment Recog-nized	Capital-ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest-ment Income	Commit-ment for Additional Invest-ment	Percen-tage of Owner-ship
000000-00-0	Cerberus Levered Loan Opportunities Fund I L.P - PICA		New York	NY			10/19/2011	1	12,591,675	12,591,675	12,591,675	(3,260,004)	0	0	0	0	3,771,790	25,729,712	0.090
000000-00-0	Cerberus Levered Loan Opportunities Fund II, LP - PICA		New York	NY			05/10/2013	1	23,841,042	29,148,089	29,148,089	3,856,372	0	0	0	0	0	16,096,941	4.550
000000-00-0	Charter School Investors, LLC		Santa Monica	CA			11/03/2004		2,520,619	1,621,196	1,621,196	(56,288)	0	0	0	0	(99,618)	0	0.230
000000-00-0	Choctaw Generation, LP		Houston	TX			02/28/2013		1,254,584	1,035,065	1,035,065	(219,519)	0	0	0	0	0	0	18.790
000000-00-0	C-III Capital Partners LLC		New York	NY			03/05/2010		247,756	479,722	479,722	5,153	0	0	0	0	63,760	0	0.000
000000-00-0	Coller International Partners IV-E, L.P.		Georgetown	CYM			11/01/2012		3,335,167	1,794,528	0	(3,210,542)	0	0	0	0	0	1,399,990	0.120
000000-00-0	Coller International Partners V -A LP		St. Peter Port	GBR			12/14/2006	3	0	3,962,460	0	2,233,468	0	0	0	0	747,693	2,180,000	0.000
000000-00-0	Coller International Partners V-A, L.P. (GM)		St Peters Port	GBR			11/01/2012	3	1,591,969	2,112,206	0	1,157,899	0	0	0	0	661,210	1,427,461	0.000
000000-00-0	Coller International Partners VI, LP		St Peter Port	GBR			02/24/2012	3	10,930,102	12,124,159	0	(13,455,807)	0	0	0	0	3,349,176	13,513,427	0.480
000000-00-0	Dale Bakken Partners 2012, LLC - PICA		Dallas	TX			12/31/2013		12,098,023	12,865,841	12,865,841	639,304	0	0	0	0	0	0	23.810
000000-00-0	Dale Oklahoma, LLC		Dallas	TX	Dale Oklahoma Management 2013, LLC		04/09/2014		4,784,588	6,060,643	6,060,643	1,276,054	0	0	0	0	0	0	23.000
000000-00-0	Diamond Rental, INC -CS		Salt Lake City	UT			09/11/2013		0	0	0	0	0	0	0	0	0	0	0.200
000000-00-0	Energy Capital Partners Mezzanine Opportunities Fund A, LP		Short Hills	NJ			02/11/2013		25,601,083	20,586,190	20,586,190	(4,508,004)	0	0	0	0	6,045,011	24,074,239	7.910
000000-00-0	Energy Recapitalization and Restructuring Fund, L.P.		Houston	TX			01/24/2012		4,502,648	4,115,932	4,115,932	(343,853)	0	0	0	0	132,484	5,087,195	0.010
000000-00-0	Energy Trust Partners III LP		New York	NY			06/25/2008		3,065,769	4,130,831	4,130,831	4,197,636	0	0	0	0	187,538	1,928,819	0.020
000000-00-0	Equilibrium Capital Group LLC		Portland	OR	Equilibrium Capital Management		08/14/2014		2,000,000	2,000,000	2,000,000	0	0	0	0	0	0	0	2.980
000000-00-0	Green Pastures Wind Project Investor I, LLC-PICA		New York	NY	CEI Holdco SPV, L.P.		09/22/2014		7,461,856	7,461,856	7,461,856	0	0	0	0	0	0	0	12.850
000000-00-0	Guggenheim Aviation Offshore Investment Fund II, L.P.		Grand Cayman	CYM			11/01/2012		0	84,882	84,882	(621,978)	0	0	0	0	1,117,779	0	0.010
000000-00-0	GulfTex Energy III, LP - PICA		San Antonio	TX			12/31/2013		14,807,475	14,551,967	14,551,967	1,565,273	0	0	0	0	0	0	0.320
000000-00-0	GulfTex Karnes EFS, LP		San Antonio	TX	Transfer from GulfTex Energy II, LP		01/01/2014		2,464,632	3,940,377	3,940,377	2,341,358	0	0	0	0	(37,375)	0	8.100
000000-00-0	Housing Partnership Equity Trust REIT LLC		Boston	MA			12/21/2012		16,879,751	15,026,788	15,026,788	(837,927)	0	0	0	0	0	0	0.490
000000-00-0	Ironwood Mezzanine Partners III-A LP		Avon	CT			08/31/2011	2	2,979,667	3,219,177	3,219,177	376,056	0	0	0	0	0	0	0.090
000000-00-0	Kelso Investment Associates VII, LP (VZ)		New York	NY			12/10/2012	3	5,354,079	4,671,147	4,671,147	(682,932)	0	0	0	0	0	8,298,946	0.020
000000-00-0	Kerr-Mcgee Federal		Oklahoma City	OK			01/01/1982		29,322,899	0	0	0	0	0	0	0	0	0	0.880
000000-00-0	Lanai Sustainability Research Investors, LLC		Mililani	HI			12/12/2008		182,680	1,000,000	0	0	0	0	0	0	197,136	0	0.050
000000-00-0	MicroVest II - A, LP		Bethesda	MD			03/26/2009		4,800,000	4,900,389	4,900,389	204,888	0	0	0	0	0	0	0.080
000000-00-0	MicroVest Short Duration Fund, LP		Besthesda	MD			02/01/2012		1,990,584	2,540,035	2,540,035	137,056	0	0	0	0	0	0	0.080
000000-00-0	Modern Bank Partners LLC		New York	NY			09/10/2007		2,850,827	4,612,816	4,612,816	1,776,876	0	0	0	0	0	0	0.080
000000-00-0	MVP Growth Equity Fund II, L.P.		Houston	TX			04/30/2008	1	1,916,667	2,115,995	0	0	0	0	0	0	0	0	0.250
000000-00-0	New Jersey Community Capital Fund #1 LLC		New Brunswick	NJ			01/18/2013		1,347,712	462,421	462,421	(885,291)	0	0	0	0	0	0	0.260
000000-00-0	New Markets Education Partners, L.P.		College Park	MD			04/30/2012	1	2,750,000	2,575,909	2,575,909	30,855	0	0	0	0	0	0	0.180
000000-00-0	NGP Natural Resources X, L.P.		Irving	TX			09/30/2011		10,162,925	11,851,064	11,851,064	1,055,224	0	0	0	0	510,972	4,787,723	0.010
000000-00-0	NGP Natural Resources XI, L.P. - PICA		Irving	TX			11/03/2014		84,744	84,744	84,744	0	0	0	0	0	0	14,915,256	0.000
000000-00-0	Non-Core Liquidation, LLC		New York	NY			12/31/2012		0	174,610	0	0	0	0	0	0	39,722	0	0.090
000000-00-0	OHA Newbury Partners, L.P. - PICA		Fort Worth	TX			09/09/2013	1	20,101,643	21,013,115	21,013,115	911,472	0	0	0	0	0	8,978,914	6.040
000000-00-0	OSI Group, LLC- Class B-GA - PICA		Aurora	IL	OSI Group, LLC- Class B-GA		12/06/2013		12,715,684	12,568,126	12,568,126	(147,557)	0	0	0	0	373,029	0	3.850
000000-00-0	Outsourced Assets, LLC		New York	NY			12/31/2012		480,772	473,541	0	(480,772)	0	0	0	0	19,627	0	0.090
000000-00-0	PERC Holdings 1 LLC - PICA		White Plains	NY	PERC Holdings 1 LLC		09/25/2014		19,921,260	19,921,260	19,921,260	0	0	0	0	0	0	0	0.170
000000-00-0	Permira Europe III L.P.1		St. Peter Port	GBR			11/01/2012		13,047,191	14,102,230	14,102,230	2,285,470	0	0	0	0	(2,124,664)	650,087	0.010
000000-00-0	Permira IV L.P.1		St. Peter Port	GBR			11/01/2012		35,227,500	35,103,325	35,103,325	(754,787)	0	0	0	0	(5,305,097)	4,196,574	0.010
000000-00-0	Persistent Energy Partners Fund I, LLC		New York	NY			12/31/2012		0	145,347	0	0	0	0	0	0	104,433	0	0.090
000000-00-0	Pinedale Corridor, LP - PICA		Leawood	KS			12/31/2013		26,852,840	31,577,903	31,577,903	(641,285)	0	0	0	0	1,633,630	0	0.190
000000-00-0	Platinum Equity Partners III, L.P.		Atlanta	GA			10/17/2013	3	5,147,641	5,942,696	5,942,696	787,451	0	0	0	0	2,992,132	13,055,212	0.533
000000-00-0	Polaris Energy LLC - PICA		Overland Park	KS			12/11/2012		0	21,864,538	21,864,538	0	0	0	0	0	0	0	0.000
000000-00-0	Renovus Capital Partners, LP		Wynnewood	PA			05/31/2012	1	5,182,500	7,634,028	7,634,028	5,826,528	0	0	0	0	0	0	0.130
000000-00-0	Rethink Education, L.P.		White Plains	NY	Rethink Education, L.P.		01/13/2014		3,722,701	4,361,104	4,361,104	707,943	0	0	0	0	188,085	0	8.570
000000-00-0	Revelation Gas & Oil Partners, LLC- PICA		Dover	DE	Revelation Gas & Oil Partners, LLC		10/01/2013		1,742,300	0	0	(1,742,300)	0	0	0	0	0	0	13.990
000000-00-0	Ross Avenue Minerals 2012 LLC - PICA		Newark	NJ			12/31/2013		8,351,105	8,351,105	0	(3,066,835)	0	0	0	0	0	0	1.000
000000-00-0	RREEF Retrofit Partners, L.P.		New York	NY			09/25/2014		250,554	208,992	208,992	0	0	0	0	0	(41,562)	0	0.170
000000-00-0	SJF Ventures III, L.P.		Durham	NC			04/25/2013	1	2,111,624	1,972,507	1,972,507	271,365	0	0	0	0	(50,000)	0	0.060

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Investment Income	Commitment for Additional Investment	Percentage of Ownership
000000-00-0	TAPL, LLC		Dallas	TX			10/30/2009		0	0	0	0	0	0	0	0	1,640,670	0	0.110
000000-00-0	Tenaska Power Fund, L.P.		Omaha	TX			05/19/2005	3	8,009,066	4,412,292	4,412,292	(1,007,008)	0	0	0	0	(119,391)	100,425	0.020
000000-00-0	Tenaska Prudential Partners, LLC		Omaha	NE			12/18/2013		51,560,168	51,409,585	0	3,439,832	0	0	0	0	0	0	34.760
000000-00-0	TPF II, L.P.		Omaha	NE			05/28/2008		11,783,578	7,745,359	7,745,359	(145,765)	0	0	0	0	(23,690)	3,513,147	0.010
000000-00-0	Vestar Capital Partners IV, LP		New York	NY			11/01/2012	3	1,088,619	1,008,776	1,008,776	(75,597)	0	0	0	0	735,468	1,046,178	0.010
000000-00-0	Warwick Partners II LLC		Oklahoma City	OK	Warwick Partners II LLC		02/21/2014		20,908,852	23,058,022	23,058,022	2,149,170	0	0	0	0	0	0	12.540
000000-00-0	Yorktown Energy Partners IX , L.P.		New York	NY			08/24/2010		16,154,656	17,360,261	0	65,655	0	0	0	0	17,020	73,112	0.020
000000-00-0	Yorktown Energy Partners VII, L.P.		New York	NY			09/20/2006		0	4,113,752	0	278,105	0	0	0	0	(58,274)	34,451	0.010
000000-00-0	Yorktown Energy Partners VIII, L.P.		New York	NY			08/08/2008		2,696,804	8,127,002	0	1,062,543	0	0	0	0	(105,517)	90,793	0.010
000000-00-0	Yorktown Energy Partners X, L.P.		New York	NY			05/30/2013		23,457,176	23,097,786	0	(12,861,099)	0	0	0	0	(500,000)	26,542,824	0.030
2199999. Joint Venture Interests - Other - Unaffiliated									690,023,803	722,238,309	577,151,540	51,201,087	0	0	0	(14,394,333)	41,653,528	227,185,336	XXX
000000-00-0	Dale/P Minerals LP - PICA		Dallas	TX			12/31/2013		27,732,019	28,366,814	28,366,814	464,716	0	0	0	0	0	0	1.000
000000-00-0	Gateway Sub-CDE I, LLC		Wilmington	DE			02/29/2012		0	567,248	567,248	943	0	0	0	0	229,167	0	1.000
000000-00-0	PRAMERICA BSN HOLDINGS SDN BHD - GIB LIF		Kuala Lumpur	MYS			01/02/2014		110,949,785	145,980,598	0	(110,949,785)	0	0	0	0	0	0	0.000
000000-00-0	Pramerica Fosun Life Insurance Co.		Shanghai	CHN			04/30/2012		39,790,543	39,790,543	0	0	0	0	0	0	0	0	100.000
000000-00-0	Pru 3 Times Square Associates LLC		New York	NY			09/30/2003		104,298,181	92,704,082	92,704,082	438,737	0	0	0	0	4,200,000	0	1.000
000000-00-0	PRU FUNDING LLC		Newark	NJ			01/01/2000		8,127,460	12,119,699	12,119,699	(7,288,466)	0	0	0	0	15,000,000	0	100.000
000000-00-0	Pru Global Funding		Newark	NJ			03/31/2005		67,490,723	70,642,404	70,642,404	(195,558,706)	0	0	0	0	0	0	100.000
000000-00-0	PRU Insurance Agency LLC		Newark	NJ			06/30/2006		(14,857,017)	4,645,811	0	4,000,000	0	0	0	0	0	0	100.000
000000-00-0	PRUCO SECURITIES		Newark	NJ			12/15/2003		18,822,853	11,934,736	11,934,736	961,534	0	0	0	0	0	0	100.000
000000-00-0	PRUDENTIAL FOUR TIMES SQ., LLC		New York	NY			03/29/1999		456,423	(153,538)	(153,538)	5,232	0	0	0	0	0	0	100.000
000000-00-0	PRUDENTIAL ONE TIMES SQ., LLC		New York	NY			03/29/1999		993,500	47,651	47,651	47,651	0	0	0	0	0	0	100.000
000000-00-0	PSG HOLDING		Newark	NJ			11/30/2008		646,149,303	273,124,973	0	(128,358,085)	0	0	0	0	0	0	100.000
000000-00-0	Residential Services Corporation of America (RSCA)		Newark	NJ			05/31/2006		170,847,062	1,090,466	0	0	0	0	0	0	0	0	100.000
000000-00-0	Ross LLC		Dallas	TX			03/31/2012		27,028,347	27,028,347	0	24,633,264	0	0	0	0	0	0	1.000
2299999. Joint Venture Interests - Other - Affiliated									1,207,829,182	707,889,834	216,229,096	(411,602,965)	0	0	0	0	19,429,167	0	XXX
29452P-AB-2	Equitable Life Assurance 1995		New York	NY		1FE	12/31/1996		9,632,276	9,647,552	9,647,552	0	0	0	0	0	1,132,720	0	0.000
29452P-AB-2	Equitable Life Assurance 1997		New York	NY		1FE	12/31/1996		4,963,850	4,996,364	4,996,364	0	0	0	0	0	0	0	0.000
309601-AA-0	Farmers Ins Exch AA0 -1998		Los Angeles	CA		2FE	12/31/1996		42,695	46,680	46,680	0	0	0	0	0	0	0	0.000
309601-AA-0	Farmer's Insurance - AA0 - 1996		Los Angeles	CA		2FE	12/31/1996		4,173,278	4,562,755	4,562,755	0	0	0	0	0	724,757	0	0.000
309601-AA-0	Farmer's Insurance - AA0 - 1997		Los Angeles	CA		2FE	12/31/1996		1,416,064	1,548,220	1,548,220	0	0	0	0	0	0	0	0.000
309588-AC-5	Farmer's Insurance - AC5 - 1998		New York	NY		2FE	07/13/1998		3,730,935	4,082,177	4,082,177	0	0	0	0	0	451,517	0	0.000
309588-AE-1	Farmer's Insurance - AE1 - 1998		New York	NY		2FE	07/13/1998		7,412,406	7,490,243	7,490,243	0	0	0	0	0	839,111	0	0.000
530790-AD-9	Liberty Mutual AD9- 1997		New York	NY		2FE	10/09/1997		15,515,962	15,515,816	15,515,816	0	0	0	0	0	1,960,099	0	0.000
530790-AD-9	Liberty Mutual AD9- 2000		New York	NY		2FE	10/09/1997		7,320,495	7,319,164	7,319,164	0	0	0	0	0	0	0	0.000
575767-AJ-7	MASS MUTUAL LIFE SURPLUS NOTE - 2012		New York	NY		1FE	11/01/2012		308,968	308,978	308,978	0	0	0	0	0	16,679	0	100.000
592173-AE-8	Metropolitan Life Ins Co SURPLUS NOTE - 9999		New York	NY		1FE	01/05/2013		13,193,253	12,807,150	12,807,150	0	0	0	0	0	582,656	0	100.000
638671-AJ-6	NATIONWIDE MUTUAL INSURANCE CO 144A - 2004		New York	NY		1FE	01/07/2009		631,455	613,165	613,165	0	0	0	0	0	79,872	0	0.000
64952G-AE-8	New York Life Insurance GAE8 - 2003		New York	NY		1FE	10/20/2005		1,980,480	1,984,319	1,984,319	0	0	0	0	0	473,649	0	0.000
64952G-AE-8	New York Life Insurance GAE8 - 2005		New York	NY		1FE	10/20/2005		1,032,630	1,026,594	1,026,594	0	0	0	0	0	0	0	0.000
64952G-AE-8	New York Life Insurance GAE8 - 2012		New York	NY		1FE	10/20/2005		4,833,350	4,860,724	4,860,724	0	0	0	0	0	4,460	0	0.000
878091-BC-0	TEACHERS INS & ANN ASSOC OF AM CORPORATE - 9999		New York	NY		1FE	12/12/2009		11,004,815	10,889,528	10,889,528	0	0	0	0	0	496,871	0	0.000
2399999. Surplus Debentures, etc - Unaffiliated									87,192,912	87,699,429	87,699,429	0	0	0	0	0	4,460	6,757,931	0	XXX
000000-00-0	Alliant Tax Credit Fund 66 LTD		Palm Beach	FL			06/12/2012		31,724,911	19,184,296	19,184,296	(5,280,029)	0	0	0	0	(2,270,352)	0	0.150
000000-00-0	Atlanta Housing Equity Fund II Limited Partnership		Columbia	MD			10/31/1997		464,140	38,443	38,443	0	0	0	0	0	(83,637)	0	0.300
000000-00-0	Boston Capital Corporate Tax Credit Fund XXXV A Limited Partnership		Boston	MA			01/24/2012		50,086,969	38,692,161	38,692,161	0	0	0	0	0	(4,678,348)	0	0.170
000000-00-0	Centerline Corp Partners XXXVIII, LP		New York	NY			02/03/2011		20,000,000	14,095,806	14,095,806	0	0	0	0	0	(1,829,594)	0	0.170
000000-00-0	CREA Corporate Tax Credit Fund XXIII, LLC		Indianapolis	IN			09/27/2011		25,000,000	18,160,447	18,160,447	0	0	0	0	0	(2,167,887)	0	0.200
000000-00-0	CREA Corporate Tax Credit Fund XXVI, LLC		Indianapolis	IN			04/11/2012		27,920,000	21,696,863	21,696,863	0	0	0	0	0	(2,526,132)	0	0.230
000000-00-0	CREA Corporate Tax Credit Fund XXXVI, LLC		Boston	MA			11/19/2013		31,133,522	28,970,233	28,970,233	0	0	0	0	0	(2,163,289)	0	24.000
000000-00-0	Enterprise Housing Partners 1995 Limited Partnership		Columbia	MD			03/12/1996		516,650	48,720	48,720	0	0	0	0	0	(15,980)	0	0.040

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Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

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			4	5								13	14	15	16	17			
CUSIP Identi-fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum-brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depre-ciation) or (Amorti-zation)/ Accretion	Current Year's Other-Than-Temporary Impair-ment Recog-nized	Capital-ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest-ment Income	Commit-ment for Additional Invest-ment	Percen-tage of Owner-ship
000000-00-0	National Equity Fund 1993 Limited Partnership		Chicago	IL			01/05/1994		85,942	0	0	0	0	0	0	0	0	0	0.030
000000-00-0	National Equity Fund 1994 Limited Partnership		Chicago	IL			01/09/1995		107,786	0	0	0	0	0	0	0	0	0	0.030
000000-00-0	National Equity Fund 1997 Limited Partnership		Chicago	IL			04/13/1998		681,346	0	0	0	0	0	0	0	0	0	0.030
000000-00-0	National Equity Fund 2001 LLC		Chicago	IL			12/13/2002		1,738,257	130,898	130,898	0	0	0	0	0	(73,749)	0	0.040
000000-00-0	Prudential Housing Fund Limited Partnership		Columbia	MD			12/16/1996		1,141,151	0	0	0	0	0	0	0	0	0	1.000
000000-00-0	Raymond James Tax Credit Fund 40 L.L.C		St. Peterburg	FL			09/12/2013		30,000,000	28,478,451	28,478,451	0	0	0	0	0	(1,454,505)	0	15.380
000000-00-0	U.S.A. Institutional Tax Credit Fund LXXXIX L.P.		Greenwich	CT			05/15/2013		25,000,000	22,380,491	22,380,491	0	0	0	0	0	(4,337,256)	0	15.060
000000-00-0	USA Institutional Tax Credit Fund LXXXVII, LP		Greenwich	CT			12/16/2011		54,000,000	43,644,994	43,644,994	0	0	0	0	0	(4,950,324)	0	0.210
000000-00-0	WNC Institutional Tax Credit 37 LP		Irvine	CA			11/21/2012		30,000,000	25,830,330	25,830,330	0	0	0	0	0	(2,464,197)	0	24.000
000000-00-0	WNC Institutional Tax Credit Fund 35, L.P.		Irvine	CA			02/28/2012		25,000,000	19,991,008	19,991,008	0	0	0	0	0	(2,375,292)	0	0.250
3399999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated									354,600,674	281,343,141	281,343,141	(5,280,029)	0	0	0	0	(31,390,542)	0	XXX
000000-00-0	TCF P/GA-2, LLC		Charlotte	NC			05/03/2007		1,614,526	481,161	481,161	0	0	0	0	0	(121,089)	0	0.500
000000-00-0	TCF P/MO-1, LLC		Charlotte	NC			05/03/2007		2,154,856	843,995	843,995	0	0	0	0	0	(161,613)	0	1.000
3599999. Guaranteed State Low Income Housing Tax Credit - Unaffiliated									3,769,382	1,325,156	1,325,156	0	0	0	0	0	(282,702)	0	XXX
000000-00-0	WNC HAWAII TAX CREDITS FUND 36 SERIES 3 LP		Irvine	CA			11/21/2012		1,036,962	1,032,541	1,032,541	0	0	0	0	0	(2,247)	0	22.000
3799999. Non-Guaranteed State Low Income Housing Tax Credit - Unaffiliated									1,036,962	1,032,541	1,032,541	0	0	0	0	0	(2,247)	0	XXX
000000-00-0	Guaranteed Plus Defined Comp Plan		Newark	NJ			11/30/2011		0	1,900,536	1,900,536	0	0	0	0	0	317,225	0	100.000
000000-00-0	Phillips Oil (Deal #38&39)		Odessa	TX			01/01/1958		160,000	0	0	0	0	0	0	0	1,283,449	0	0.470
000000-00-0	Pru Structured Finance CBO I		Newark	DE			10/26/2000		1	1	1	0	0	0	0	0	0	0	0.290
84338*-AC-1	Southern Montana Elec G&T Coop			MT			06/26/2014		7,289,097	7,289,097	7,289,097	0	0	0	0	0	0	0	100.000
4299999. Any Other Class of Assets - Unaffiliated									7,449,098	9,189,634	9,189,634	0	0	0	0	0	1,600,674	0	XXX
000000-00-0	PRIAC SA- Affiliated - Connecticut General Life Separate Accounts		Hartford	CT			11/29/2004		0	106,027,347	106,027,347	(3,001,113)	0	0	0	0	0	0	100.000
4399999. Any Other Class of Assets - Affiliated									0	106,027,347	106,027,347	(3,001,113)	0	0	0	0	0	0	XXX
4499999. Total - Unaffiliated									5,815,796,837	6,046,264,337	5,841,472,590	301,821,533	0	0	0	(111,026,507)	596,429,199	1,241,142,277	XXX
4599999. Total - Affiliated									3,490,188,574	3,085,398,259	2,586,904,949	(381,353,530)	0	0	0	(17,988,708)	99,536,189	47,853,180	XXX
4699999 - Totals									9,305,985,411	9,131,662,596	8,428,377,539	(79,531,997)	0	0	0	(129,015,215)	695,965,388	1,288,995,457	XXX

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	Stock of Such Company Owned by Insurer on Statement Date	
								9	10
CUSIP Identification	Description, Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code or Alien Insurer Identification Number	NAIC Valuation Method (See SVO Purposes and Procedures Manual)	Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	Total Amount of Such Intangible Assets	Book/Adjusted Carrying Value	Number of Shares	% of Outstanding
744355-3#-3	Prudential Realty Securities PFD			2CIB6	NO	0	126,000	126,000.000	100.0
744355-3#-3	Prudential Realty Securities PFD			2CIB6	NO	0	45,259	0.000	0.0
0799999. Subtotal - Preferred Stock - Investment Sub						0	171,259	XXX	XXX
0999999. Total Preferred Stocks						0	171,259	XXX	XXX
000000-00-0	Pruco Life Insurance Company			2CIB1	NO	0	2,656,493,503	250,000.000	100.0
000000-00-0	Prudential Legacy Insurance Company of New Jersey			2CIB1	NO	0	5,999,889	5,000,000.000	100.0
000000-00-0	Prudential Retirement Insurance Annuity Company			2CIB1	NO	0	932,668,913	25,000.000	100.0
1299999. Subtotal - Common Stock - U.S. Life Insurer						0	3,595,162,305	XXX	XXX
000000-00-0	Colico II Inc			2CIB3	NO	0	392,229,933	100.000	100.0
000000-00-0	Colico Inc			2CIB3	NO	0	1,670,862,030	100.000	100.0
000000-00-0	PIC Realty Corporation			2CIB3	NO	0	130,778,478	250,000.000	100.0
000000-00-0	Orchard Street Acres Inc			2CIB3	NO	0	95,130,265	100.000	100.0
000000-00-0	Rock George V Sarl			2CIB3	NO	0	73,521,022	12,500.000	100.0
000000-00-0	Rock Harman House Sarl			2CIB3	NO	0	39,836,806	12,500.000	100.0
000000-00-0	Rock UK II Real Estate SARL -EALING			2CIB3	NO	0	34,375,560	12,500.000	100.0
000000-00-0	Pru Structured Settlement			2CIB3	NO	0	(1,642)	500.000	100.0
744355-2#-4	Prudential Realty Security Inc			2CIB3	NO	0	562,096,376	92.000	63.7
000000-00-0	Pru Investment MGMT Inc			2CIB3	NO	0	27,530,340	100.000	100.0
1699999. Subtotal - Common Stock - Investment Sub						0	3,026,359,168	XXX	XXX
1899999. Total Common Stocks						0	6,621,521,473	XXX	XXX
1999999 - Totals						0	6,621,692,732	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: $ 0

2.Total amount of intangible assets nonadmitted $ 0

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5	6
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Number of Shares	% of Outstanding
000000-00-0	Pruco Life Insurance Company of New Jersey	Pruco Life Insurance Company	0	400,000.000	100.0
0299999. Subtotal - Common Stock			0	XXX	XXX
0399999 - Total			0	XXX	XXX

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest					21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identi-fication	Description	Code	For-eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non-Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0599999. Total - U.S. Government Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
Bonds - All Other Governments - Issuer Obligations																				
	FED REPUBLIC OF BRAZIL CORP FOREIGN		F	07/10/2014	Market Axess	03/07/2015	30,371	0	(1,254)	0	0	30,000	31,626	748	0	7.875	1.081	MS	1,181	466
	REPUBLIC OF PERU GOVT FOREIGN		F	07/09/2014	Commerzbank A.G.	02/06/2015	100,892	0	(4,258)	0	0	100,000	105,150	3,977	0	9.875	0.663	FA	4,938	4,334
	FED REPUBLIC OF BRAZIL GOVT FOREIGN		D	08/26/2014	CIBC World Martkets Corp	02/03/2015	509,023	0	(13,313)	0	(46,189)	505,801	568,524	33,930	0	7.375	0.307	FEB	0	23,075
	SWEDEN GOVT GOVT FOREIGN		D	06/30/2014	HSBC Securities (USA) Inc	03/03/2015	493,431	0	(8,515)	0	(74,405)	491,010	576,351	23,515	0	5.750	2.642	MAR	0	10,860
	GOVT OF BULGARIA CORP FOREIGN		F	09/12/2014	Various	01/15/2015	1,012,873	0	(57,052)	0	0	1,010,000	1,069,925	38,422	0	8.250	0.898	JJ	41,250	15,267
	REPUBLIC OF PORTUGAL GOVT FOREIGN		F	06/04/2014	Various	03/25/2015	303,727	0	(5,113)	0	0	302,000	308,840	2,819	0	3.500	1.034	MS	5,285	783
0699999. Subtotal - Bonds - All Other Governments - Issuer Obligations							2,450,317	0	(89,505)	0	(120,594)	2,438,811	2,660,416	103,411	0	XXX	XXX	XXX	52,654	54,785
1099999. Total - All Other Government Bonds							2,450,317	0	(89,505)	0	(120,594)	2,438,811	2,660,416	103,411	0	XXX	XXX	XXX	52,654	54,785
1799999. Total - U.S. States, Territories and Possessions Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
2499999. Total - U.S. Political Subdivisions Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
3199999. Total - U.S. Special Revenues Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations																				
	Adelante Media Group, LLC Term Loan A PI			09/30/2014	Direct	09/30/2015	9	0	0	0	0	372,163	9	0	0	0.000	0.000	MON	0	0
	Adelante Media Group, LLC Term Loan B PI			12/31/2014	Direct	12/31/2015	1	0	0	0	0	1,094,789	1	0	0	0.000	0.000	DEC	0	0
	AON CORP DISCOUNT NOTE			12/18/2014	Morgan Stanley & Co, Inc	03/19/2015	49,941,181	0	10,694	0	0	50,000,000	49,930,486	0	0	0.550	0.558	MAT	0	0
	DOMINION RESOURCES INC DISCOUNT NOTE			11/21/2014	Merrill Lynch,Pierce,Fenner &	02/23/2015	34,976,813	0	16,625	0	0	35,000,000	34,960,188	0	0	0.450	0.457	MAT	0	0
	DOMINION RESOURCES INC DISCOUNT NOTE			11/21/2014	Barclays Capital Inc	02/24/2015	34,976,375	0	17,938	0	0	35,000,000	34,958,438	0	0	0.450	0.457	MAT	0	0
	DREYFUS CASH MGMT MMKT			12/30/2014	Various	12/30/2015	41,211,552	0	0	0	0	4,972,173	4,972,173	5,153	0	0.130	0.131	MON	645	0
	Dreyfus Cash Advantage Fund Money Market			12/31/2014	Direct	12/30/2015	13,819,085	0	0	0	0	375,326	375,326	20	0	0.063	0.063	MON	0	0
	Dreyfus Cash Advantage Fund Money Market			12/02/2014	Direct	06/30/2015	66,828,115	0	0	0	0	66,828,115	66,828,115	4,288	0	0.063	0.063	MON	9,024	0
	Dreyfus Cash Advantage Fund Money Market - Restricted			12/02/2014	Direct	06/30/2015	72,288,809	0	0	0	0	72,288,809	72,288,809	3,861	0	0.063	0.063	MON	8,561	0
	DUKE ENERGY CORP DISCOUNT NOTE			11/14/2014	Citigroup Capital Markets Inc	02/17/2015	24,984,660	0	15,667	0	0	25,000,000	24,968,993	0	0	0.470	0.477	MAT	0	0
	DUKE ENERGY CORP DISCOUNT NOTE			11/14/2014	Citigroup Capital Markets Inc	02/17/2015	19,987,728	0	12,533	0	0	20,000,000	19,975,194	0	0	0.470	0.477	MAT	0	0
	ECOLAB INC. DISCOUNT NOTE			12/04/2014	Merrill Lynch,Pierce,Fenner &	03/09/2015	49,958,125	0	16,875	0	0	50,000,000	49,941,250	0	0	0.450	0.457	MAT	0	0
	Enbridge Energy Prtnrs L.P. DISCOUNT NOT			12/01/2014	Citigroup Capital Markets Inc	03/02/2015	49,958,333	0	21,528	0	0	50,000,000	49,936,806	0	0	0.500	0.508	MAT	0	0
	Enbridge Energy Prtnrs L.P. DISCOUNT NOT			12/04/2014	Deutsche Bank Securities Inc	03/09/2015	14,985,763	0	5,950	0	0	15,000,000	14,979,813	0	0	0.510	0.518	MAT	0	0
	Enbridge Energy Prtnrs L.P. DISCOUNT NOT			12/04/2014	Deutsche Bank Securities Inc	03/09/2015	49,952,542	0	19,833	0	0	50,000,000	49,932,708	0	0	0.510	0.518	MAT	0	0
	FMC TECHNOLOGIES INC DISCOUNT NOTE			12/02/2014	Royal Bank of Scotland	03/04/2015	14,987,858	0	5,875	0	0	15,000,000	14,981,983	0	0	0.470	0.477	MAT	0	0
	FMC TECHNOLOGIES INC DISCOUNT NOTE			12/02/2014	Royal Bank of Scotland	03/04/2015	4,995,953	0	1,958	0	0	5,000,000	4,993,994	0	0	0.470	0.477	MAT	0	0
	FMC TECHNOLOGIES INC DISCOUNT NOTE			12/02/2014	JP Morgan Securities, Inc	03/04/2015	4,995,867	0	2,000	0	0	5,000,000	4,993,867	0	0	0.480	0.487	MAT	0	0
	FMC TECHNOLOGIES INC DISCOUNT NOTE			12/02/2014	JP Morgan Securities, Inc	03/04/2015	14,987,600	0	6,000	0	0	15,000,000	14,981,600	0	0	0.480	0.487	MAT	0	0
	FMC TECHNOLOGIES INC DISCOUNT NOTE			12/03/2014	JP Morgan Securities, Inc	03/06/2015	34,970,133	0	13,533	0	0	35,000,000	34,956,600	0	0	0.480	0.487	MAT	0	0
	FMC CORP DISCOUNT NOTE			12/02/2014	Citigroup Capital Markets Inc	03/04/2015	19,984,500	0	7,500	0	0	20,000,000	19,977,000	0	0	0.450	0.457	MAT	0	0
	FMC CORP DISCOUNT NOTE			12/03/2014	Citigroup Capital Markets Inc	03/06/2015	33,273,360	0	12,071	0	0	33,300,000	33,261,289	0	0	0.450	0.457	MAT	0	0
	GLENCORE FUNDING LLC DISCOUNT NOTE			12/15/2014	JP Morgan Securities, Inc	03/18/2015	99,894,444	0	23,611	0	0	100,000,000	99,870,833	0	0	0.500	0.508	MAT	0	0
	NATIONAL GRID USA DISCOUNT NOTE			12/01/2014	Citigroup Capital Markets Inc	03/04/2015	49,961,250	0	19,375	0	0	50,000,000	49,941,875	0	0	0.450	0.457	MAT	0	0
	MORGAN STANLEY & CO LLC TRI PARTY REPO	RR		12/19/2014	Morgan Stanley & Co Repo	12/18/2015	500,000,000	0	0	0	0	500,000,000	500,000,000	138,206	0	0.765	0.765	MAT	0	0
	RE Gillespie 1, LLC Bridge Rate Notes			10/10/2014	Direct	03/10/2015	12,793,211	0	0	0	0	12,793,211	12,793,211	25,274	0	1.845	1.845	MAT	375,968	0
	RE Rio Grande LLC Senior Secured Bridge Note			10/10/2014	Direct	03/10/2015	4,308,526	0	0	0	0	4,308,526	4,308,526	1,927	0	1.504	1.504	MAT	119,863	0
	RE Victor Phelan Solar One LLC Sr Secured Bridge Loan			09/11/2014	Direct	03/10/2015	16,578,119	0	0	0	0	16,578,119	16,578,119	42,893	0	3.967	3.967	MAT	464,051	0
	DRYDEN CORE FUND MM SER MMMF MONEY MARKE			12/31/2014	Various	07/10/2015	2,756,829,037	0	0	0	0	2,756,829,037	2,756,829,037	358,873	0	0.167	0.153	MON	441,920	0
	AGRIUM INC DISCOUNT NOTE		A	12/01/2014	Merrill Lynch,Pierce,Fenner &	03/02/2015	29,977,500	0	11,625	0	0	30,000,000	29,965,875	0	0	0.450	0.457	MAT	0	0
	AGRIUM INC DISCOUNT NOTE		A	12/10/2014	Merrill Lynch,Pierce,Fenner &	03/13/2015	49,952,667	0	14,667	0	0	50,000,000	49,938,000	0	0	0.480	0.487	MAT	0	0
	CENTRICA PLC DISCOUNT NOTE		F	12/02/2014	JP Morgan Securities, Inc	03/04/2015	24,978,472	0	10,417	0	0	25,000,000	24,968,056	0	0	0.500	0.508	MAT	0	0
	CENTRICA PLC DISCOUNT NOTE		F	12/02/2014	JP Morgan Securities, Inc	03/04/2015	49,956,944	0	20,833	0	0	50,000,000	49,936,111	0	0	0.500	0.508	MAT	0	0
	CENTRICA PLC DISCOUNT NOTE		F	12/04/2014	Merrill Lynch,Pierce,Fenner &	03/05/2015	49,956,250	0	18,750	0	0	50,000,000	49,937,500	0	0	0.500	0.508	MAT	0	0
	CENTRICA PLC DISCOUNT NOTE		F	12/10/2014	JP Morgan Securities, Inc	03/13/2015	24,975,347	0	7,292	0	0	25,000,000	24,968,056	0	0	0.500	0.508	MAT	0	0
	CENTRICA PLC DISCOUNT NOTE		F	12/10/2014	JP Morgan Securities, Inc	03/13/2015	14,985,208	0	4,375	0	0	15,000,000	14,980,833	0	0	0.500	0.508	MAT	0	0
	HOLCIM US FINANCE SARL & CIE S DISCOUNT		F	12/12/2014	Royal Bank of Scotland	03/17/2015	24,973,958	0	5,903	0	0	25,000,000	24,968,056	0	0	0.500	0.508	MAT	0	0
	PENTAIR FINANCE SA DISCOUNT NOTE		F	12/04/2014	Citigroup Capital Markets Inc	03/09/2015	79,930,022	0	29,244	0	0	80,000,000	79,900,778	0	0	0.470	0.477	MAT	0	0
	TATE & LYLE INTL FIN PLC DISCOUNT NOTE		F	12/10/2014	Barclays Capital Inc	03/13/2015	19,980,278	0	6,111	0	0	20,000,000	19,974,167	0	0	0.500	0.508	MAT	0	0
	TATE & LYLE INTL FIN PLC DISCOUNT NOTE		F	12/10/2014	Barclays Capital Inc	03/13/2015	19,980,278	0	5,833	0	0	20,000,000	19,974,444	0	0	0.500	0.508	MAT	0	0

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identi-fication	Description	Code	For-eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non-Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
	ITALY (REPUBLIC OF) GOVT FOREIGN	@	F	09/29/2014	Cambridge Intl Securities Inc	03/27/2015	24,969	0	32	0	0	25,000	24,938	0	0	0.000	0.000	MAT	0	0
	ITALY (REPUBLIC OF) GOVT FOREIGN	@	F	10/01/2014	Cambridge Intl Securities Inc	09/27/2015	74,630	0	118	0	0	75,000	74,513	0	0	0.000	0.000	MAT	0	0
	Weir Group plc Series A-1 Senior Note		F	08/19/2014	Security Transfer	01/11/2015	5,003,768	0	(49,888)	0	0	5,000,000	5,053,656	99,167	0	4.200	1.457	JJ	0	22,167
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations							4,487,179,239	0	314,878	0	0	4,439,840,268	4,437,181,226	679,661	0	XXX	XXX	XXX	1,420,032	22,167
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds							4,487,179,239	0	314,878	0	0	4,439,840,268	4,437,181,226	679,661	0	XXX	XXX	XXX	1,420,032	22,167
4899999. Total - Hybrid Securities							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7799999. Total - Issuer Obligations							4,489,629,556	0	225,373	0	(120,594)	4,442,279,079	4,439,841,642	783,072	0	XXX	XXX	XXX	1,472,686	76,952
7899999. Total - Residential Mortgage-Backed Securities							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7999999. Total - Commercial Mortgage-Backed Securities							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8099999. Total - Other Loan-Backed and Structured Securities							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8399999. Total Bonds							4,489,629,556	0	225,373	0	(120,594)	4,442,279,079	4,439,841,642	783,072	0	XXX	XXX	XXX	1,472,686	76,952
8699999. Total - Parent, Subsidiaries and Affiliates							0	0	0	0	0	XXX	0	0	0	XXX	XXX	XXX	0	0
9199999 - Totals							4,489,629,556	0	225,373	0	(120,594)	XXX	4,439,841,642	783,072	0	XXX	XXX	XXX	1,472,686	76,952

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999. Total - U.S. Government Bonds				0	0	XXX
1099999. Total - All Other Government Bonds				0	0	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
3128PQ-XK-2	FHLMC POOL NO J11582		1	447,559	436,313	01/01/2025
312939-C5-8	FHLMC POOL NO A90992		1	561,410	546,905	02/01/2040
31417L-2J-3	FNMA POOL NO AC2576		1	686,646	677,224	09/01/2039
31418W-NZ-9	FNMA POOL NO AD8507		1	690,607	683,722	08/01/2040
31407F-AY-6	FNMA POOL NO 829023		1	709,159	708,888	07/01/2020
31407N-QM-8	FNMA POOL NO 835760		1	279,839	275,472	09/01/2035
31413D-BQ-9	FNMA POOL NO 942047		1	452,646	451,809	07/01/2022
31418R-GH-8	FNMA POOL NO AD3799		1	496,668	491,614	04/01/2040
31418T-G9-2	FNMA POOL NO AD5623		1	510,978	503,444	04/01/2025
3128PH-CD-1	FHLMC POOL NO J05468		1	242,570	243,193	07/01/2022
3128PP-UL-5	FHLMC POOL NO J10587		1	326,407	326,004	08/01/2024
3128PP-XT-5	FHLMC POOL NO J10690		1	308,817	307,931	09/01/2024
3128PR-J9-1	FHLMC POOL NO J12088		1	578,260	562,814	05/01/2025
312941-NJ-2	FHLMC POOL NO A93093		1	2,612,264	2,544,483	07/01/2040
31376K-UB-0	FNMA POOL NO 357978		1	253,119	252,914	09/01/2020
31405D-AS-6	FNMA POOL NO 785817		1	565,679	563,883	01/01/2020
31406G-ZR-3	FNMA POOL NO 809952		1	267,789	260,598	02/01/2035
31412V-JX-7	FNMA POOL NO 935978		1	1,773,886	1,747,036	05/01/2025
31413D-D2-0	FNMA POOL NO 942121		1	443,837	442,536	07/01/2022
31418Q-XL-2	FNMA POOL NO AD3382		1	666,113	655,310	06/01/2025
31397J-ME-1	FREDDIE MAC CMO FLOATER		1FE	11,532,455	11,590,605	12/25/2036
31398M-AW-6	FANNIE MAE CMO		1FE	1,407,894	1,406,397	09/25/2030
312941-SE-8	FHLMC POOL NO A93217		1	1,425,480	1,388,480	07/01/2040
3138A1-HM-6	FNMA POOL NO AH0235		1	1,372,531	1,356,813	12/01/2025
3138AS-3T-7	FNMA POOL NO AJ1709		1	4,120,005	4,141,103	09/01/2041
31413M-HH-3	FNMA POOL NO 949432		1	344,023	344,435	05/01/2023
31415T-R8-5	FNMA POOL NO 988911		1	566,982	572,896	08/01/2023
3128PP-UN-1	FHLMC POOL NO J10589		1	920,131	918,290	08/01/2024
312942-EF-8	FHLMC POOL NO A93734		1	1,655,832	1,620,592	09/01/2040
31403D-C7-2	FNMA POOL NO 745394		1	323,155	323,892	11/01/2020
31405D-3D-7	FNMA POOL NO 786596		1	273,699	272,223	08/01/2019
31410G-ML-4	FNMA POOL NO 888763		1	471,520	475,294	10/01/2037
31412P-GM-7	FNMA POOL NO 930904		1	445,911	447,282	04/01/2024
31415L-U4-7	FNMA POOL NO 983603		1	479,147	483,368	05/01/2023
31415T-R3-6	FNMA POOL NO 988906		1	496,377	500,671	08/01/2023
3128M7-4L-7	FHLMC POOL NO G05927		1	6,328,058	6,162,442	07/01/2040
3128PP-XU-2	FHLMC POOL NO J10691		1	215,002	214,620	09/01/2024
31410T-ME-2	FNMA POOL NO 896857		1	155,189	156,725	03/01/2022
31418Q-TE-3	FNMA POOL NO AD3248		1	717,360	705,665	05/01/2025
31418U-B7-8	FNMA POOL NO AD6361		1	502,065	496,977	05/01/2040
3128PK-L6-9	FHLMC POOL NO J07549		1	520,092	520,221	04/01/2023
31402D-KK-5	FNMA POOL NO 725798		1	435,948	432,950	06/01/2034
31409U-UJ-7	FNMA POOL NO 879095		1	317,961	318,155	05/01/2021
31414L-3M-8	FNMA POOL NO 969804		1	351,168	354,096	02/01/2023
31417S-BD-1	FNMA POOL NO AC5435		1	264,124	260,849	11/01/2039
31419D-K7-5	FNMA POOL NO AE3017		1	735,327	727,109	09/01/2040
3128PK-L5-1	FHLMC POOL NO J07548		1	655,244	654,970	04/01/2023
3128PP-SL-8	FHLMC POOL NO J10523		1	341,152	339,928	09/01/2024
3128PQ-Y4-7	FHLMC POOL NO J11631		1	538,707	524,361	02/01/2025
312929-P2-2	FHLMC POOL NO A83141		1	423,899	410,906	11/01/2038
31407Q-DG-8	FNMA POOL NO 837203		1	264,002	263,807	03/01/2021
31412Y-B3-5	FNMA POOL NO 938458		1	400,780	400,210	07/01/2022
31415A-T3-5	FNMA POOL NO 981270		1	445,187	448,786	04/01/2023
31415A-WK-3	FNMA POOL NO 981350		1	229,399	230,009	04/01/2023
31419J-M3-9	FNMA POOL NO AE7577		1	3,370,559	3,334,509	11/01/2040
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities				55,920,618	55,481,730	XXX
19648C-AD-3	COLORADO HOUSING & FINANCE AUT CORP MUNI		1FE	11,924,105	11,890,099	05/15/2015
889251-AW-4	Toledo-Lucas Cnty Port Auth SRNT		1FE	29,538	28,679	05/15/2015
2899999. Subtotal - Bonds - U.S. Special Revenues - Other Loan-Backed and Structured Securities				11,953,643	11,918,778	XXX
3199999. Total - U.S. Special Revenues Bonds				67,874,261	67,400,508	XXX
06406H-CD-9	BANK OF NEW YORK MELLON CORPORATE		1FE	3,575,059	3,566,021	10/23/2015
89236T-AK-1	TOYOTA MOTOR CREDIT CORP CORP FLOATER		1FE	16,082,453	16,051,634	05/17/2016
97313*-AA-6	WinCo Hldgs Inc/ WinCo Foods Senior Note		1Z	8,150,541	7,950,423	08/11/2017
02666Q-M5-9	AMERICAN HONDA FIN CORP CORP FLOATER		1FE	8,934,464	8,917,574	05/26/2016
74256L-AF-6	PRINCIPAL LFE GLB FND II CORP FLOATER		1FE	14,306,129	14,268,119	05/27/2016
0258M0-DF-3	AMERICAN EXPRESS CREDIT CORP FLOATER		1FE	11,428,770	11,410,800	06/12/2015
59157B-AH-5	METLIFE INSTITUTIONAL FUNDING CORPORATE		1FE	17,882,947	17,833,865	04/02/2015
02112#-AE-7	Alsco Inc. Senior Note		1Z	4,755,758	4,756,040	12/17/2016
22160K-AD-7	COSTCO WHOLESALE CORP CORPORATE		1FE	11,898,047	11,885,658	12/07/2015
05332*-AW-8	Automotive Rentals, Inc. Senior Secured Note		1	727,129	713,406	01/18/2016
74951#-AA-8	RE Rich Family Holding Corp Senior Note		2	109,940	108,319	07/23/2015
74263@-AB-1	Principal US Property Sep Acct Series B Senior Secured Note		1	4,723,846	4,651,961	07/08/2015
071813-BH-1	BAXTER INTL INC CORPORATE		1FE	1,901,647	1,901,535	06/01/2016
14149#-AD-1	Cardinal Glass Industries Term A		2	6,633,049	6,567,131	07/29/2015
59157B-AM-4	METLIFE INSTITUTIONAL FUNDING CORP FLOATER		1FE	9,777,508	9,777,411	01/06/2015
02666Q-K6-9	AMERICAN HONDA FIN CORP CORPORATE		1FE	4,248,359	4,245,488	02/27/2015
233851-AS-3	DAIMLER FINANCE NORTH AMERICA CORP FLOATER		1FE	11,082,126	11,081,572	01/09/2015
581557-AY-1	MCKESSON CORP CORPORATE		2FE	2,383,634	2,377,253	12/04/2015
09247X-AK-7	BLACKROCK INC CORPORATE		1FE	13,807,989	13,742,639	06/01/2015
25389J-B*-6	Digital Realty Trust LP Series D Senior Note		2FE	4,370,391	4,363,666	01/20/2015
233851-AT-1	DAIMLER FINANCE NORTH AMERICA CORPORATE		1FE	1,669,142	1,663,902	01/11/2016
06417F-LH-1	BANK OF NOVA SCOTIA -HOUSTON B CORP FRGN FLOATE		1FE	6,363,224	6,362,629	01/14/2015
78008S-VJ-2	ROYAL BANK OF CANADA CORP FRGN FLOATER		1FE	31,814,019	31,813,701	01/06/2015
89114Q-AJ-7	TORONTO-DOMINION BANK/THE CORP FLOATER		1FE	45,016,324	44,989,332	05/01/2015
78008S-E2-8	ROYAL BANK OF CANADA CORP FRGN FLOATER		1FE	15,483,869	15,457,129	03/08/2016
89153U-AD-3	TOTAL CAPITAL CANADA LTD CORP FRGN FLOATER		1FE	19,057,584	19,024,158	01/15/2016
65557F-AC-0	NORDEA BANK AB CORP FOREIGN		1FE	16,712,057	16,642,919	03/20/2015
86562C-BA-9	SUMITOMO MITSUI BANKING CORP/N CORP FLOATER		2FE	18,040,924	18,027,764	03/13/2015
22549T-DG-0	CREDIT SUISSE NEW YORK NY CORP FRGN FLOATER		1FE	21,211,255	21,209,134	01/23/2015
459200-HN-4	IBM CORP CORP FLOATER		1FE	5,471,688	5,472,108	07/29/2015
713448-CH-9	PEPSICO INC CORP FLOATER		1FE	14,850,700	14,846,394	07/30/2015
064159-CQ-7	BANK OF NOVA SCOTIA CORP FOREIGN		1FE	7,180,478	7,130,676	07/15/2016
064159-CR-5	BANK OF NOVA SCOTIA CORP FRGN FLOATER		1FE	5,958,628	5,945,049	07/15/2016
06366R-PR-0	BANK OF MONTREAL CORP FOREIGN		1FE	23,913,747	23,768,941	07/15/2016
136069-FU-0	CANADIAN IMPERIAL BANK CORP FOREIGN		1FE	11,259,113	11,196,834	07/18/2016
136069-FV-8	CANADIAN IMPERIAL BANK CORP FRGN FLOATER		1FE	2,984,813	2,972,525	07/18/2016
0258M0-DH-9	AMERICAN EXPRESS CREDIT CORP FLOATER		1FE	14,655,722	14,601,041	07/29/2016
233851-AY-0	DAIMLER FINANCE NORTH AMERICA CORP FLOATER		1FE	10,758,125	10,701,089	08/01/2016
928670-AZ-1	VOLKSWAGEN INTL FIN NV CORP FRGN FLOATER		1FE	10,624,610	10,604,567	11/18/2015
78010U-LG-0	ROYAL BANK OF CANADA CORP FRGN FLOATER		1FE	15,484,488	15,457,129	12/16/2015
13885*-AA-1	Canyon Fuel Company, LLC Senior Secured Term Loan		4	1,452,164	1,453,234	10/11/2016
928670-AY-4	VOLKSWAGEN INTL FIN NV CORP FRGN FLOATER		1FE	17,877,899	17,835,148	11/18/2016
36962G-7E-8	GENERAL ELEC CAP CORP CORP FLOATER		1FE	15,906,850	15,906,850	01/14/2016
06366B-B4-1	BANK OF MONTREAL MONEY MARKET		1FE	10,589,799	10,604,567	12/29/2015
00080Q-AE-5	ABN AMRO BK N.V. CORP FLOATER		1FE	12,105,214	12,105,648	06/06/2016
87936#-AF-9	Teleflora LLC Series F Senior Note		3Z	548,669	548,951	06/24/2016
89114Q-AU-2	TORONTO-DOMINION BANK/THE CORP FRGN FLOATER		1FE	26,483,050	26,511,417	07/13/2016
00118*-AA-7	Ag Growth International Series A Senior Secured Note		2	778,030	778,921	10/29/2016

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
09784Y-A#-5	Bonavista Energy Corporation Series A Senior Note		2	744,312	751,914	06/04/2017
G2614#-AA-1	DCC PLC Senior Note		2	877,075	875,441	07/11/2017
303250-C*-3	Fair Isaac Corporation Series F Senior Note		3	1,263,403	1,266,092	07/14/2017
233326-B8-5	DST Sys Inc. Del Series B Senior Note		2	1,893,160	1,900,279	08/09/2017
22053*-AH-3	Cortez Capital Corp. Senior Note		2	3,553,925	3,581,298	12/12/2017
28103*-AV-9	Edison Properties Senior Revolver		2Z	1,739,141	1,739,141	09/15/2018
04101*-AB-6	Arkansas Oklahoma Gas SRNT		2	9,771	9,560	05/17/2015
12015U-A*-2	Bulab Holdings, Inc. Senior Note		2	66,691	65,225	09/30/2015
28504J-AW-0	ELECTRICITE DE FRANCE SA DISCOUNT NOTE		1FE	15,865,048	15,787,505	01/06/2016
28504J-AY-6	ELECTRICITE DE FRANCE SA DISCOUNT NOTE		1FE	5,288,274	5,262,287	01/08/2016
95583#-AB-7	West Shore Pipe Line Company Senior Note		2	88,752	86,473	01/10/2016
831865-C#-5	Smith A O Corporation Senior Note		2	197,893	187,359	06/08/2016
89869@-AA-9	Tuco, Inc. SRNT		2	100,973	95,940	10/16/2016
05332*-AX-6	Automotive Rentals, Inc. Senior Secured Note		1	1,100,108	1,079,621	10/31/2016
L7272@-AF-8	Oriflame Cosmetics Global S.A. Series B Senior Note		2Z	3,400,914	3,324,121	04/20/2017
62962@-AA-2	NRG Energy Ctr Minneapolis LLC Senior Note		2Z	127,072	118,024	08/01/2017
62962@-AB-0	NRG Energy Ctr Minneapolis LLC Senior Note		2Z	69,044	64,236	08/01/2017
63615#-AB-7	National Football League 1 Senior Note - Series A Note		1FE	150,426	140,873	10/15/2017
43507@-AC-0	Holiday Companies, Inc. Series C Senior Note		2	1,972,050	1,876,258	12/28/2017
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations				579,540,007	578,013,915	XXX
466247-QC-0	JP MORGAN MORTGAGE TRUST JPMMT CMO FLOATER		1FM	718,597	700,406	06/25/2035
00441Y-AC-6	ACE SECURITIES CORP. ABS FLOATER		1FM	595,947	603,338	08/25/2036
12666T-AA-4	COUNTRYWIDE ASSET-BACKED CERTI ABS FLOATER		6FE	1	1	09/25/2046
23243N-AD-0	COUNTRYWIDE PRIME MORTGAGE AMB ABS FLOATER		6FE	0	0	07/25/2034
362440-AC-3	GSAMP TRUST ABS FLOATER		1FM	1,228,352	1,110,809	03/25/2047
939336-2L-6	WASHINGTON MUTUAL MSC MORTGAGE WMALT_05-1		1FM	158,079	158,022	03/25/2020
367910-AU-0	GE-WMC MORTGAGE SECURITIES LLC ABS FLOATER		1FM	673,771	678,951	12/25/2035
05948K-PW-3	BANC OF AMERICA ALTERNATIVE LO BOAA_04-4		2FM	65,570	64,981	05/25/2034
12667F-5M-3	COUNTRYWIDE ALTERNATIVE LOAN T CWALT_05-6CB		1FM	168,029	155,331	04/25/2020
12667F-QS-7	COUNTRYWIDE ALTERNATIVE LOAN T CWALT_04-18CB		1FM	111,667	110,724	09/25/2019
00443K-AD-2	ACE SECURITIES CORP. ABS FLOATER		1FM	561,719	539,635	12/25/2036
12668N-AC-1	COUNTRYWIDE ASSET BACKED CERTI ABS FLOATER		1FM	440,833	438,362	08/25/2037
362334-LG-7	GSAMP TRUST GSAMP_06- HE2 ABS FLOATER		1FM	527,757	545,721	03/25/2046
46628T-AC-5	JP MORGAN MORTGAGE ACQUISITION ABS FLOATER		1FM	134,107	141,753	07/25/2036
76110H-VH-9	RESIDENTIAL ACCREDIT LOANS INC CMO		1FM	41,760	41,720	06/25/2019
126684-AA-7	COUNTRYWIDE HOME EQUITY AMBAC ABS FLOATER		5AM	1	1	03/25/2034
74924W-AB-3	RESIDENTIAL ASSET SEC CORP ABS FLOATER		1FM	993,541	1,011,078	02/25/2037
23242M-AA-9	COUNTRYWIDE ASSET-BACKED CERTI ABS FLOATER		6FE	0	0	06/25/2021
31659Y-AB-0	FIELDSTONE HOME EQUITY ABS FLOATER		1FM	164,065	100,686	04/25/2047
74924Y-AB-9	RESIDENTIAL ASSET SECURITIES C ABS FLOATER		1FM	1,373,454	1,380,863	04/25/2037
40430R-AB-2	HSI ASSET SECURITIZATION HASC_ ABS FLOATER		1FM	132,879	130,766	04/25/2037
3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities				8,090,129	7,913,149	XXX
61760R-AZ-5	MORGAN STANLEY CAPITAL I TRUST CMBS		1FM	2,935,174	2,917,513	07/15/2049
92976V-AG-3	WACHOVIA BANK COMMERCIAL MORTG CMBS		1FM	5,778,624	5,854,455	05/15/2043
52108H-6W-9	LB-UBS Commercial Mortgage Tru LBUBS_05-C5		1FM	6,368,148	6,418,495	09/15/2030
92976V-AF-5	WACHOVIA BANK COMMERCIAL MORTG CMBS		1FM	2,066,793	2,090,323	05/15/2043
17309D-AE-3	CITIGROUP COMMERCIAL MORTGAGE CMBS		1FM	2,050,328	2,076,375	03/15/2049
59022K-AE-5	MERRILL LYNCH MORTG TRUST_06C2 CMBS		1FM	5,295,846	5,320,782	08/12/2043
12513X-AE-2	CITIGROUP/DEUTSCHE BANK COMMER CMBS		1FM	9,461,130	9,450,462	01/15/2046
929766-7G-2	WACHOVIA BANK COMMERCIAL MORTG WBCMT_05-C21		1FM	3,624,203	3,628,129	10/15/2044
225458-S6-6	CS FIRST BOSTON MTGE SECURITIE CMBS		1FM	2,782,182	2,800,736	08/15/2038
46625Y-P6-4	JP MORGAN CHASE COMMERCIAL MOR CMBS		1FM	715,306	714,332	04/15/2043
07387B-FT-5	BEAR STEARNS COMMERCIAL MORTGA CMBS		1FM	7,856,566	7,855,058	04/12/2038
17311Q-BJ-8	CITIGROUP COMMERCIAL MORTGAGE CMBS		1FM	2,953,246	2,876,386	12/10/2049
20047Q-AE-5	COMMERCIAL MORTGAGE PASS-THROU CMBS		1FM	12,847,289	12,727,267	06/10/2046
46625Y-ZY-2	JP MORGAN CHASE COMMERCIAL MOR CMBS		1FM	115,929	115,950	12/12/2044
46631B-AB-1	JP MORGAN CHASE COMMERCIAL MOR CMBS		1FM	155,732	155,914	06/15/2049
59023B-AE-4	MERRILL LYNCH MORTGAGE TRUST M CMBS		1FM	7,222,784	7,205,060	05/12/2039
617451-CR-8	Morgan Stanley Capital I CMBS		1FM	1,816,500	1,818,173	10/12/2052
225458-VQ-8	CS FIRST BOSTON MTGE SECURITIE CSFB_05-C3		1FM	14,629,416	14,651,040	07/15/2037
225470-AP-8	CREDIT SUISSE FB MORTGAGE SEC CMBS		1FM	563,833	566,212	08/15/2038
52108H-5X-8	LB-UBS Commercial Mortgage Tru LBUBS_05-C3		1FM	11,740,234	11,799,324	07/15/2030
52108M-AF-0	LB-UBS COMMERCIAL MORTGAGE TRU CMBS		1FM	2,457,418	2,464,817	11/15/2030
59022H-HJ-4	MERRILL LYNCH MORTGAGE TRUST MLMI_05-MCP1		1FM	13,902,272	13,945,672	06/12/2043
60687U-AE-7	MERRILL LYNCH COUNTRYWIDE COMM CMBS		1FM	13,657,131	13,489,245	06/12/2046
92976B-BN-1	WACHOVIA BANK COMMERCIAL MORTG CMBS		1FM	11,500,414	11,541,358	12/15/2044
12513E-AG-9	CITIGROUP DEUTSCHE BK COMM MTG CMBS		1FM	6,380,171	6,394,268	07/15/2044
36828Q-MC-7	GE CAPITAL COMMERCIAL MORTGAGE CMBS		1FM	10,838,278	10,879,544	05/10/2043
46625Y-NC-3	JP MORGAN CHASE COMMERCIAL MOR CMBS		1FM	14,932,375	14,994,511	07/15/2042
60687V-AF-2	MERRILL LYNCH COUNTRYWIDE COMM CMBS		1FM	10,951,170	10,994,429	07/12/2046
05950E-AE-8	BANC OF AMERICA COMMERCIAL MOR CMBS		1FM	9,763,017	9,734,859	05/10/2045
225470-NK-5	CREDIT SUISSE FB MORTGAGE SEC CMBS		1FM	1,016,072	1,023,292	12/15/2040
36828Q-QE-9	GE CAPITAL COMMERCIAL MORTGAGE CMBS		1FM	5,674,061	5,674,442	11/10/2045
46625Y-XP-3	JP MORGAN CHASE COMMERCIAL MOR CMBS		1FM	4,027,921	4,054,409	12/15/2044
59022H-MU-3	MERRILL LYNCH MORTGAGE TRUST CMBS		1FM	4,947,888	4,929,119	11/12/2037
17311Q-BG-4	CITIGROUP COMMERCIAL MORTGAGE CMBS		1FM	1,049,372	1,047,981	12/10/2049
36228C-WX-7	GS Mortgage Securities Corp CMBS		1FM	7,663,719	7,705,592	04/10/2038
46625Y-UA-9	JP MORGAN CHASE COMMERCIAL MOR JPMCC_05-LDP4		1FM	783,330	785,232	10/15/2042
46628F-AH-4	JP MORGAN CHASE COMMERCIAL MOR CMBS		1FM	115,414	115,443	04/15/2045
396789-LK-3	GREENWICH CAPITAL COMMERCIAL CMBS		1FM	105,925	105,701	04/10/2037
36228C-WW-9	GS Mortgage Securities Corp CMBS		1FM	2,194,365	2,183,478	04/10/2038
59022H-JK-9	MERRILL LYNCH MORTGAGE TRUST MLMT_05-CIP1		1FM	380,319	379,366	07/12/2038
59022H-JL-7	MERRILL LYNCH MORTGAGE TRUST MLMT_05-CIP1		1FM	1,247,636	1,245,647	07/12/2038
225470-F7-3	CREDIT SUISSE FB MORTGAGE SEC CMBS		1FM	2,917,027	2,927,308	02/15/2039
20173Q-AB-7	GREENWICH CAPITAL COMMERCIAL F CMBS		1FM	2,116,729	2,114,272	03/10/2039
36228C-VU-4	GS Mortgage Securities Corp CMBS		1FM	1,309,347	1,314,744	07/10/2039
07387B-EB-5	BEAR STEARNS COMMERCIAL MORTGA CMBS		1FM	1,739,288	1,732,409	12/11/2040
61754J-AE-8	MORGAN STANLEY CAPITAL I MSC_0 CMBS		1FM	2,972,797	2,966,070	06/11/2042
61745M-6G-3	Morgan Stanley Capital I CMBS		1FM	2,583,442	2,600,108	08/13/2042
617451-CL-1	Morgan Stanley Capital I CMBS		1FM	706,920	702,656	11/14/2042
17306T-GT-0	CITIGROUP COMMERCIAL MORTGAGE CMBS		1FM	142,496	142,729	05/15/2043
61750W-AS-2	MORGAN STANLEY CAPITAL I MSC_0 CMBS		1FM	1,291,504	1,288,997	12/15/2043
92976B-FE-7	WACHOVIA BANK COMMERCIAL MORTG CMBS		1FM	3,395,849	3,413,156	01/15/2045
92976B-DU-3	WACHOVIA BANK COMMERCIAL MORTG CMBS		1FM	4,383,271	4,366,837	01/15/2045
92977R-AD-8	WACHOVIA BANK COMMERCIAL MORTG CMBS		1FM	5,748,167	5,735,935	06/15/2045
61761A-AX-6	MORGAN STANLEY BAML TRUST MSBA CMBS		1FM	841,164	833,880	08/15/2045
05947U-7L-6	BANC OF AMERICA COMMERCIAL MOR CMBS		1FM	4,177,147	4,169,334	09/10/2045
05950V-AD-2	BANC OF AMERICA COMMERCIAL MOR CMBS		1FM	620,195	614,327	10/10/2045
361849-Q9-6	GMAC Commercial Mortgage Secur CMBS		1FM	3,385,734	3,386,128	11/10/2045
12513X-BE-1	CITIGROUP/DEUTSCHE BANK COMMER CMBS		1FM	4,868,491	4,871,911	01/15/2046
20047E-AF-9	COMMERCIAL MORTGAGE PASS-THROU CMBS		1FM	8,564,738	8,520,606	12/10/2046
92978T-AB-7	WACHOVIA BANK COMMERCIAL MORTG CMBS		1FM	201,246	206,141	04/15/2047
92978P-AF-6	WACHOVIA BANK COMMERCIAL MORTG CMBS		1FM	11,063,573	10,987,403	11/15/2048
12513Y-AE-0	CITIGROUP/DEUTSCHE BANK COMMER CMBS		1FM	1,024,798	1,023,151	12/11/2049
55312V-AD-0	MERRILL LYNCH COUNTRYWIDE COMM CMBS		1FM	1,546,877	1,595,193	12/12/2049
05952C-AC-4	BANC OF AMERICA COMMERCIAL MOR CMBS		1FM	50,075	50,172	02/10/2051
46632H-AC-5	JP MORGAN CHASE COMMERCIAL MOR CMBS		1FM	304,649	304,281	02/15/2051
61750H-AB-2	MORGAN STANLEY CAPITAL I MSC_0 CMBS		1FM	9,336,379	9,318,973	11/12/2041
617453-AT-2	MORGAN STANLEY CAPITAL I MSC_ CMBS		1FM	5,385,141	5,252,878	10/15/2042
92976V-AE-8	WACHOVIA BANK COMMERCIAL MORTG CMBS		1FM	8,536,234	8,317,327	05/15/2043
617451-FL-8	Morgan Stanley Capital I CMBS		1FM	2,467,511	2,450,875	03/12/2044
46625Y-ZX-4	JP MORGAN CHASE COMMERCIAL MOR CMBS		1FM	2,793,123	2,813,067	12/12/2044

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
92976B-DT-6	WACHOVIA BANK COMMERCIAL MORTG CMBS		1FM	1,448,158	1,425,382	01/15/2045
36828Q-NW-2	GE CAPITAL COMMERCIAL MORTGAGE GECMC_05-C3		1FM	783,922	783,372	07/10/2045
05947U-X3-7	BANC OF AMERICA COMMERCIAL MOR _05-4		1FM	2,569,117	2,583,187	07/10/2045
05947U-7V-4	BANC OF AMERICA COMMERCIAL MOR CMBS		1FM	7,630,553	7,670,323	09/10/2045
05950X-AD-8	BANC OF AMERICA COMMERCIAL MOR CMBS		1FM	264,975	264,605	09/10/2047
12513Y-AD-2	CITIGROUP/DEUTSCHE BANK COMMER CMBS		1FM	798,178	800,066	12/11/2049
07401D-AD-3	BSCMS 2007 - PWR18 CMBS		1FM	1,203,432	1,233,590	06/11/2050
07387B-FS-7	BEAR STEARNS COMMERCIAL MORTGA CMBS		1FM	2,878,707	2,752,792	04/12/2038
606935-AH-7	MERRILL LYNCH COUNTRYWIDE COMM CMBS		1FM	664,702	647,006	02/12/2039
07387M-AE-9	BEAR STEARNS COMMERCIAL MORTGA CMBS		1FM	2,142,138	2,105,950	03/11/2039
07388Y-AD-4	BEAR STEARNS COMMERCIAL MORTGA CMBS		1FM	715,465	714,573	06/11/2040
61749M-AV-1	MORGAN STANLEY CAPITAL 1 MSC_0 CMBS		1FM	7,674,006	7,733,458	08/12/2041
07388L-AE-0	BEAR STEARNS COMMERCIAL MORTGA CMBS		1FM	2,118,946	2,079,194	09/11/2041
59022K-AD-7	MERRILL LYNCH MORTG TRUST_06C2 CMBS		1FM	14,430,460	14,285,035	08/12/2043
92978Q-AC-1	WACHOVIA BANK COMMERCIAL MORTG CMBS		1FM	890,476	882,107	12/15/2043
36828Q-RY-4	GE CAPITAL COMMERCIAL MORTGAGE CMBS		1FM	3,321,602	3,307,234	03/10/2044
23305Y-BB-4	DBUBS MORTGAGE TRUST DBUBS_11- CMBS		1FM	1,094,806	1,097,397	08/10/2044
92977Q-AD-0	WACHOVIA BANK COMMERCIAL MORTG CMBS		1FM	9,516,960	9,611,097	07/15/2045
05950V-AC-4	BANC OF AMERICA COMMERCIAL MOR CMBS		1FM	559,540	561,283	10/10/2045
60687V-AE-5	MERRILL LYNCH COUNTRYWIDE COMM CMBS		1FM	2,072,298	2,076,387	07/12/2046
14986D-AF-7	CITIGROUP/DEUTSCHE BANK COMMER CMBS		1FM	16,547,588	16,464,758	10/15/2048
07388Q-AC-3	BEAR STEARNS COMMERCIAL MORTGA CMBS		1FM	666,371	686,167	06/11/2050
14169W-AA-5	CAREFREE PORTFOLIO TRUST CMBS		1FE	4,609,487	4,620,446	11/15/2019
3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities				403,643,332	403,136,662	XXX
718282-AA-4	Philippine Power Trust I Corporate		1FE	8,043,519	8,079,076	09/26/2018
14313M-AB-0	CARMX_AUTO ASSET BACKED		1FE	960,908	960,965	06/15/2016
B8AOZ0-DL-2	ALZETTE LEASING LLC ABS FLOATER		1FE	10,102,782	10,004,970	08/06/2019
14313G-AC-1	CARMAX AUTO OWNER TRUST ASSET BACKED		1FE	1,093,154	1,093,150	09/15/2016
29372E-AV-0	ENTERPRISE FLEET FINANCING ASSET BACKED		1FE	8,148,247	8,150,151	09/20/2018
02005R-AC-5	ALLY AUTO RECEIVABLES TRUST ASSET BACKED		1FE	177,438	177,618	03/15/2016
B8AOZ0-CZ-2	YOCHEVET LEASING LLC ABS FLOATER		1FE	9,538,357	9,464,436	07/23/2019
B8AOZ0-DD-0	YOCHEVET LEASING LLC ABS FLOATER		1FE	9,633,328	9,558,804	07/23/2019
36159L-BZ-8	GE DEALER FLOORPLAN MASTER NOT ABS FLOATER		1FE	9,617,298	9,613,145	06/20/2017
02006A-AC-1	ALLY AUTO RECEIVABLES TRUST ASSET BACKED		1FE	25,258	25,253	04/15/2016
254683-AN-5	DISCOVER CARD MASTER TRU_07-A1 ABS FLOATER		1FE	6,806,203	6,812,262	03/15/2018
43813E-AC-0	HONDA AUTO RECEIVABLES OWNER T ASSET BACKED		1FE	141,492	141,468	02/16/2016
98160K-AB-1	WORLD OMNI AUTO RECEIVABLES TR ASSET BACKED		1FE	37,268	37,260	05/16/2016
161571-FJ-8	CHASE ISSUANCE TRUST ASSET BACKED		1FE	6,477,363	6,471,053	06/15/2017
78443Y-AB-2	SALLIE MAE FFLP ABS FLOATER		1FE	310,101	310,223	10/25/2017
05377R-AX-2	AVIS BUDGET RENTAL CAR FUNDING ASSET BACKED		1FE	8,608,538	8,560,722	08/20/2016
36162R-AC-2	GE EQUIPMENT ASSET BACKED		1FE	61,869	61,853	09/21/2015
29372E-AP-3	ENTERPRISE FLEET FINANCING ASSET BACKED		1FE	1,023,422	1,022,745	11/20/2017
14308P-AA-2	CARLYLE HIGH YIELD PARTNERS CLO		1FE	911,600	901,440	05/21/2021
51507Y-AA-4	LANDMARK CDO		1FE	442,574	441,568	10/19/2020
51507P-AA-3	LANDMARK CDO CLO		1FE	3,425,333	3,401,745	04/15/2021
05590M-AJ-5	BMI 2011-1AR CLO		1FE	3,395,817	3,412,834	08/01/2021
67089B-AJ-7	OHA INTREPID LEVERAGED LOAN CLO		1FE	6,287,006	6,310,968	04/20/2021
15134D-AA-6	CENT CDO XI LTD CDO		1FE	4,203,998	4,180,846	04/25/2019
92867N-AB-4	VOLKSWAGEN AUTO LOAN ENHANCED ASSET BACKED		1FE	941,837	941,602	12/21/2015
43812X-AB-1	HONDA_AUTO ASSET BACKED		1FE	1,622,009	1,621,904	01/15/2016
36830L-AB-9	GE EQUIPMENT ASSET BACKED		1FE	1,053,725	1,052,786	01/25/2016
58768W-AB-5	MERCEDES-BENZ AUTO RECEIVABLES ASSET BACKED		1FE	383,628	383,585	03/15/2016
34530D-AB-5	FORD AUTO ASSET BACKED		1FE	325,603	325,592	04/15/2016
65477L-AB-6	NISSAN AUTO ASSET BACKED		1FE	2,655,392	2,655,159	04/15/2016
60689L-AB-1	MMAF EQUIPMENT FINANCE LLC ASSET BACKED		1FE	1,188,814	1,188,146	05/09/2016
14313N-AB-8	CARMX_AUTO ASSET BACKED		1FE	815,782	815,637	08/15/2016
34528Q-AR-5	FORD CREDIT FLOORPLAN MASTER O ABS FLOATER		1FE	2,655,734	2,655,600	02/15/2017
17305E-CP-8	CITIBANK CREDIT CARD ISSUANCE CCCIT_05-A5		1FE	216,133	215,958	06/20/2017
29372E-AY-4	ENTERPRISE FLEET FINANCING ASSET BACKED		1FE	1,113,319	1,111,103	03/20/2019
66859B-AE-8	NORTHWIDS CAP CDO		1FE	150,681	150,220	10/22/2021
92529Q-AA-9	VERSARA TRUST, SERIES 2013-1 ABS FLOATER		1FE	35,634,626	35,670,297	12/31/2016
58768D-AB-7	MERCEDES-BENZ AUTO RECEIVABLES ASSET BACKED		1FE	417,374	417,345	09/15/2015
44890T-AB-3	HYUNDAI AUTO ASSET BACKED		1FE	6,246,280	6,245,174	07/15/2016
31679J-AB-9	FIFTH THIRD AUTO TRUST ASSET BACKED		1FE	5,134,367	5,134,858	08/15/2016
34530J-AC-0	FORD AUTO ABS FLOATER		1FE	1,505,742	1,506,102	10/15/2016
02006N-AB-5	ALLY AUTO ASSET BACKED		1FE	5,565,019	5,569,598	10/20/2016
92867Q-AC-5	VOLKSWAGEN AUTO LOAN ENHANCED ABS FLOATER		1FE	2,850,617	2,852,480	10/20/2016
48252B-AB-8	KDC Solar P, LLC Senior Secured Revolver		2	1,606,298	1,606,298	11/30/2016
17119V-AB-9	CHRYSLER AUTO ASSET BACKED		1FE	1,213,665	1,213,406	12/15/2016
17305E-ED-3	CITIBANK CREDIT CARD ISSUANCE ABS FLOATER		1FE	339,386	339,492	01/10/2017
17119X-AB-5	CHRYSLER AUTO ASSET BACKED		1FE	5,341,734	5,339,713	02/15/2017
14313Q-AB-1	CARMX_AUTO ASSET BACKED		1FE	3,019,893	3,020,468	02/15/2017
05377R-AL-8	AVIS BUDGET RENTAL CAR FUNDING ASSET BACKED		1FE	607,481	607,433	03/20/2017
02005A-EA-2	ALLY MASTER OWNER TRUST ABS FLOATER		1FE	4,454,841	4,453,918	01/16/2018
29372E-BB-3	ENTERPRISE FLEET FINANCING ASSET BACKED		1FE	1,900,868	1,901,510	09/20/2019
44985T-AE-3	ING INVESTMENT MANAGEMENT CLO CLO		1FE	9,913,151	9,963,903	03/14/2022
74982N-AA-4	RACE PT V CLO LTD CLO		1FE	8,254,270	8,323,069	12/15/2022
020056-AJ-6	ALM V LTD CLO		1FE	2,602,224	2,615,822	02/13/2023
55952U-AB-1	MAGNETITE CLO LTD CLO		1FE	1,186,179	1,188,724	09/15/2023
05579U-AB-9	BMW AUTO ASSET BACKED		1FE	7,329,561	7,330,514	03/21/2016
98160L-AC-7	WORLD OMNI AUTO RECEIVABLES TR ABS FLOATER		1FE	478,689	479,008	05/16/2016
58768E-AD-1	MERCEDES-BENZ AUTO RECEIVABLES ABS FLOATER		1FE	894,028	894,823	06/15/2016
361894-AC-2	GM FINANCIAL AUTO LEASING ASSET BACKED		1FE	8,184,388	8,190,975	07/20/2016
92867G-AC-7	VOLKSWAGEN AUTO LOAN ENHANCED ASSET BACKED		1FE	125,942	125,958	08/22/2016
36163L-AB-6	GE EQUIPMENT ASSET BACKED		1FE	2,247,494	2,247,853	08/24/2016
65477N-AC-0	NISSAN AUTO ABS FLOATER		1FE	1,272,109	1,272,548	09/15/2016
34530H-AB-6	FORD CREDIT AUTO OWNER TRUST ASSET BACKED		1FE	1,736,429	1,737,137	11/15/2016
55314Y-AB-6	MMCA AUTOMOBILE TRUST ASSET BACKED		1FE	1,723,315	1,723,631	11/15/2016
36163N-AB-2	GE EQUIPMENT ASSET BACKED		1FE	2,118,824	2,120,859	12/23/2016
02006T-AA-4	ALLY AUTO ASSET BACKED		1FE	3,602,070	3,605,395	02/15/2017
44890V-AB-8	HYUNDAI AUTO ASSET BACKED		1FE	6,776,077	6,786,648	02/15/2017
50116P-AB-6	KUBOTA CREDIT OWNER TRUST ASSET BACKED		1FE	720,873	721,009	02/15/2017
34530K-AA-1	FORD AUTO ASSET BACKED		1FE	5,968,714	5,970,323	03/15/2017
14313R-AB-9	CARMX AUTO ASSET BACKED		1FE	1,747,067	1,748,527	04/17/2017
31679K-AC-4	FIFTH THIRD AUTO TRUST ABS FLOATER		1FE	1,695,809	1,696,731	04/17/2017
654748-AC-6	NISSAN AUTO RECEIVABLES OWNER ASSET BACKED		1FE	685,623	685,801	05/15/2017
41284A-AC-2	HARLEY MOTORCYLE ABS FLOATER		1FE	5,251,511	5,259,631	04/15/2018
69688X-AA-9	PALLMER SQUARE CLO CLO		1FE	33,147,610	33,411,178	10/17/2022
05344A-AN-1	AVALON IV CAP LTD CLO		1FE	472,612	475,604	04/17/2023
67572N-AU-0	OCTAGON INVESTMENT PARTNERS XV CLO		1FE	11,363,942	11,414,495	05/05/2023
88432C-AA-4	WIND RIVER CLO LTD CLO		1FE	15,749,143	15,823,677	04/18/2026
08180F-AA-9	BENEFIT STREET PARTNERS CLO LT CLO		1FE	5,257,849	5,292,319	07/20/2026
43813J-AB-1	HONDA AUTO RECEIVABLES ASSET BACKED		1FE	1,570,179	1,570,358	09/21/2016
58768O-AC-3	MERCEDES-BENZ AUTO RECEIVABLES ASSET BACKED		1FE	1,627,649	1,627,952	10/17/2016
86909V-AB-8	SBART_14-1A ASSET BACKED		1FE	2,354,449	2,354,144	10/17/2016
73329A-AB-4	PORSCHE INNOVATIVE LEASE OWNER ASSET BACKED		1FE	8,061,736	8,059,446	01/20/2017
38013Q-AC-1	GM FINANCIAL AUTO LEASING ASSET BACKED		1FE	2,970,561	2,969,021	02/20/2017
34530L-AC-5	FORD AUTO ABS FLOATER		1FE	5,932,274	5,938,557	03/15/2017
98161D-AC-4	WORLD OMNI AUTO RECEIVABLES TR ABS FLOATER		1FE	6,754,543	6,765,714	03/15/2017
36830N-AC-3	GE EQUIPMENT ASSET BACKED		1FE	712,489	711,875	03/22/2017
02006W-AB-5	ALLY AUTO ASSET BACKED		1FE	5,108,140	5,111,224	07/17/2017
14313T-AB-5	CARMX_AUTO ASSET BACKED		1FE	4,622,024	4,623,569	08/15/2017
17119Y-AB-3	CHRYSLER AUTO ASSET BACKED		1FE	4,669,322	4,665,789	09/15/2017

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

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34528Q-CE-2	FORD CREDIT FLOORPLAN MASTER O ABS FLOATER		1FE	612,109	612,715	01/15/2018
254683-AX-3	DISCOVER CARD MASTER TRU_07-A1 ABS FLOATER		1FE	2,120,568	2,121,489	01/16/2018
02582J-GD-6	AMERICAN EXPRESS CREDIT ACCOUN ASSET BACKED		1FE	6,792,115	6,796,098	03/15/2018
17305E-FC-4	CITIBANK CREDIT CARD ISSUANCE ASSET BACKED		1FE	1,265,390	1,264,744	07/23/2018
17305E-FT-7	CITIBANK CREDIT CARD ISSUANCE ABS FLOATER		1FE	5,720,799	5,726,466	08/24/2018
83105R-AB-6	SLATER MILL LOAN FUND LP CLO		1FE	1,186,887	1,187,413	08/17/2022
42983F-AJ-8	HIGHBRIDGE LOAN MANAGEMENT LTD CLO		1FE	11,890,959	11,890,099	09/20/2022
03763Y-AA-4	APIDOS CLO CLO		1FE	4,718,420	4,747,289	01/17/2023
04013P-AF-8	ARES CLO FUNDS CLO		1FE	20,163,309	20,332,069	04/19/2023
384895-AJ-7	GSO_CLO CLO		1FE	14,398,532	14,505,921	07/17/2023
00084P-AS-2	ACAS CLO LTD CLO		1FE	29,370,600	29,368,544	09/20/2023
87244A-AA-8	WIND RIVER CLO LTD CLO		1FE	6,027,037	6,014,144	01/15/2024
14309Y-AA-2	CARLYLE CLO CLO		1FE	2,421,633	2,427,289	01/20/2025
14310B-AA-9	CARLYLE CLO CLO		1FE	10,803,478	10,881,445	02/14/2025
74982L-AC-4	SANKATY CLO		1FE	2,345,593	2,361,537	02/20/2025
62431X-AA-4	MOUNTAIN VIEW CLO LTD CLO		1FE	356,410	356,703	10/15/2026
83608X-AA-7	SOUND POINT CLO I LTD CLO		1FE	949,399	951,208	10/20/2026
97180*-SR-0	Wilmington Trust Company Del Trust 1992-NW-G		1	9,800	9,427	06/29/2015
97180*-SS-8	Wilmington Trust Company Del Trust 1992-NW-H		1	9,800	9,427	06/29/2015
97180*-ST-6	Wilmington Trust Company Del Trust 1992-NW-I		1	9,800	9,427	06/29/2015
97180*-SU-3	Wilmington Trust Company Del Trust 1992-NW-J		1	9,800	9,427	06/29/2015
58768E-AE-9	MERCEDES-BENZ AUTO RECEIVABLES ASSET BACKED		1FE	4,771,831	4,760,943	12/15/2016
02006U-AB-9	ALLY AUTO ASSET BACKED		1FE	4,386,146	4,389,953	03/20/2017
34530J-AD-8	FORD AUTO ASSET BACKED		1FE	1,059,494	1,057,537	04/15/2017
65490B-AC-9	NISSAN AUTO ABS FLOATER		1FE	3,308,770	3,308,625	04/17/2017
31679M-AB-2	FIFTH THIRD AUTO TRUST ASSET BACKED		1FE	6,113,157	6,118,485	05/15/2017
065604-AB-6	BANK OF THE WEST AUTO TRUST ASSET BACKED		1FE	8,609,798	8,610,375	07/17/2017
92867T-AB-1	VALET_14-2 ASSET BACKED		1FE	8,428,109	8,440,689	07/20/2017
033286-AA-3	ANCHORAGE CAPITAL CLO LTD CLO		1FE	475,604	475,604	10/15/2017
98160Q-AC-6	WORLD OMNI AUTO RECEIVABLES TR ABS FLOATER		1FE	3,997,930	3,997,922	01/16/2018
14313U-AH-9	CARMX_AUTO ABS FLOATER		1FE	3,266,272	3,266,207	02/15/2018
17305E-FP-5	CITIBANK CREDIT CARD ISSUANCE ABS FLOATER		1FE	996,829	996,556	05/09/2018
161571-GL-2	CHASE ISSUANCE TRUST ABS FLOATER		1FE	675,233	675,325	05/15/2018
05377R-BD-5	AVIS BUDGET RENTAL CAR FUNDING ASSET BACKED		1FE	6,339,580	6,370,659	09/20/2019
04014J-AA-2	ARES CLO FUNDS CLO		1FE	4,370,574	4,376,474	04/15/2025
823832-AS-9	SHERIDAN SQUARE CLO LTD 2013-1 CLO		1FE	4,684,223	4,681,711	04/15/2025
08180K-AA-8	BENEFIT STREET PARTNERS CLO LT CLO		1FE	713,406	713,406	10/20/2026
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities				556,701,982	557,517,108	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				1,547,975,450	1,546,580,834	XXX
4899999. Total - Hybrid Securities				0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds				0	0	XXX
6199999. Total - Issuer Obligations				579,540,007	578,013,915	XXX
6299999. Total - Residential Mortgage-Backed Securities				64,010,748	63,394,879	XXX
6399999. Total - Commercial Mortgage-Backed Securities				403,643,332	403,136,662	XXX
6499999. Total - Other Loan-Backed and Structured Securities				568,655,625	569,435,886	XXX
6599999. Total Bonds				1,615,849,711	1,613,981,343	XXX
7099999. Total - Preferred Stocks				0	0	XXX
7599999. Total - Common Stocks				0	0	XXX
7699999. Total - Preferred and Common Stocks				0	0	XXX
000000-00-0	VIF II/Park Place East, LLC			3,340,961	3,340,961	
000000-00-0	VIF II/PARK PLACE WEST, LLC			2,759,339	2,759,339	
000000-00-0	VIF II/Waterleaf, LLC			11,155,143	11,155,143	
000000-00-0	CRP-2 Mid-South Industrial, L.P.			2,195,619	2,162,749	
000000-00-0	MM Industrial Beeman Road, LLC			4,296,849	4,296,849	
000000-00-0	CRP-2 Monarch, LLC			607,440	598,346	
000000-00-0	CRP-2 Holdings EE, L.P.			119,562	117,772	
000000-00-0	CRP-2 West Dallas, L.P.			199,270	196,286	
000000-00-0	SF Loft Owner, LLC			2,175,888	2,175,888	
000000-00-0	PERIMETER SUMMIT PARCEL 3 LP			11,735,727	11,735,727	
000000-00-0	SRGMF South Grand Diamond Bar, LLC			7,276,741	7,276,741	
000000-00-0	GCC Laurel Investors LP			2,362,927	2,354,240	
000000-00-0	MERRITT-LS4, LLC			2,721,914	2,675,272	
000000-00-0	Weingarten Nostat, Inc			8,224	8,056	
000000-00-0	O'Brien Kiernan Avondale, LLC			2,904	2,869	
000000-00-0	Casa de Amigos Investments			71,809	70,067	
000000-00-0	Peterkort Towne Square, LLC			29,651	28,833	
000000-00-0	Sunnyside Marketplace, LLC			18,637	18,122	
000000-00-0	Orchard Center Company, LLC			23,995	22,639	
000000-00-0	V.N.N.C. INC			21,326	20,368	
000000-00-0	VA Venture Rochester, LLC			2,054	2,043	
000000-00-0	Watson Land Company			75,564	70,389	
000000-00-0	AP Barrett Lakes 2700, LLC			102,646	92,085	
000000-00-0	OGDEN-RAYMOND LTD PARTNERS			17,185	15,945	
000000-00-0	Brattle Square Office Building			47,638	44,184	
000000-00-0	State Street Properties			31,502	29,057	
000000-00-0	Nassau Land Co, LP			120,477	105,761	
000000-00-0	FRP Development Corporation			74,668	65,810	
000000-00-0	Larry E Bedrosian			2,085	2,073	
000000-00-0	Whiskey Bottom Trade Center			48,649	41,199	
000000-00-0	Yorkshire Senior Citizens			217,084	205,608	
000000-00-0	Musca Properties LLC			84,927	83,231	
000000-00-0	Bedrosian la Palma, LLC			187,700	178,866	
000000-00-0	Four Plus Corporation			270,126	255,986	
000000-00-0	MMFII Grand Cypress, LLC			287,170	269,337	
000000-00-0	Majestic-Fullerton Road, LLC			1,042,868	1,031,672	
000000-00-0	MMFFII Grand Cypress, LLC			61,925	57,729	
000000-00-0	ESRT One Grand Central Place LLC			11,980,864	11,890,099	
000000-00-0	Tilden Skyline LLC			2,043,166	2,033,207	
000000-00-0	BVF III Jefferson LLC			3,642,857	3,611,023	
000000-00-0	Gregory Hibner			556,484	517,219	
000000-00-0	Whitelatch, et al			86,932	80,853	
000000-00-0	Tommy & Barbara Moore			226,039	199,062	
000000-00-0	Tri-State Properties, Inc			63,670	63,672	
000000-00-0	Woodham Land Co			142,099	135,019	
000000-00-0	Rauenhorst Lawrence P & Marie L			182,078	172,025	
000000-00-0	Franz Ranch, Inc			121,976	114,932	
000000-00-0	Red Mountain Timberlands, LLC			1,265,521	1,183,870	
000000-00-0	Gregory C & Kim Hibner			158,427	142,041	
000000-00-0	Woodham Land Co et al			128,049	117,848	
000000-00-0	Beckstoffer et al			13,135	11,841	
000000-00-0	Campbell/Bascom LLC			3,772,686	3,567,030	
000000-00-0	Beckstoffer Vineyards II			9,975	9,745	
000000-00-0	Greg Hibner			165,986	162,600	
000000-00-0	Lake Dick Land Co. Limited Partnership L			258,340	255,970	
8799999. Total - Mortgage Loans on Real Estate (Schedule B type)				78,616,477	77,835,299	XXX
000000-00-0	DRYDEN CORE FUND MM SER MMMF MONEY MARKET			102,968,422	102,968,422	07/10/2015
G9523#-AA-6	Weir Group plc Series A-1 Senior Note			1,189,778	1,189,778	01/11/2015
26244J-PH-6	DUKE ENERGY CORP DISCOUNT NOTE			10,052,151	10,052,151	02/17/2015
2574P1-PP-1	DOMINION RESOURCES INC DISCOUNT NOTE			8,317,555	8,317,555	02/23/2015
2574P1-PQ-9	DOMINION RESOURCES INC DISCOUNT NOTE			7,418,186	7,418,186	02/24/2015

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
2925A3-Q2-7	Enbridge Energy Prtnrs L.P. DISCOUNT NOTE			11,109,514	11,109,514	03/02/2015
00856C-Q2-7	AGRIUM INC DISCOUNT NOTE			6,357,968	6,357,968	03/02/2015
3024X3-Q4-9	FMC TECHNOLOGIES INC DISCOUNT NOTE			8,733,609	8,733,609	03/04/2015
34410X-Q4-5	FMC CORP DISCOUNT NOTE			4,366,993	4,366,993	03/04/2015
6362P3-Q4-9	NATIONAL GRID USA DISCOUNT NOTE			11,110,163	11,110,163	03/04/2015
1563Il3-Q4-9	CENTRICA PLC DISCOUNT NOTE			16,535,365	16,535,365	03/04/2015
1563Il3-Q5-6	CENTRICA PLC DISCOUNT NOTE			11,237,491	11,237,491	03/05/2015
3024X3-Q6-4	FMC TECHNOLOGIES INC DISCOUNT NOTE			7,673,749	7,673,749	03/06/2015
34410X-Q6-0	FMC CORP DISCOUNT NOTE			7,570,793	7,570,793	03/06/2015
27886M-Q9-7	ECOLAB INC. DISCOUNT NOTE			11,237,913	11,237,913	03/09/2015
2925A3-Q9-2	Enbridge Energy Prtnrs L.P. DISCOUNT NOTE			13,772,852	13,772,852	03/09/2015
70962Il-Q9-2	PENTAIR FINANCE SA DISCOUNT NOTE			17,979,991	17,979,991	03/09/2015
00856C-QD-3	AGRIUM INC DISCOUNT NOTE			11,878,843	11,878,843	03/13/2015
1563Il3-QD-9	CENTRICA PLC DISCOUNT NOTE			8,860,567	8,860,567	03/13/2015
87656K-QD-4	TATE & LYLE INTL FIN PLC DISCOUNT NOTE			8,988,993	8,988,993	03/13/2015
43474M-QH-4	HOLCIM US FINANCE SARL & CIE S DISCOUNT NOTE			5,296,760	5,296,760	03/17/2015
37790B-QJ-3	GLENCORE FUNDING LLC DISCOUNT NOTE			22,470,921	22,470,921	03/18/2015
03739P-QK-5	AON CORP DISCOUNT NOTE			10,592,092	10,592,092	03/19/2015
B8A2BU-XU-6	MORGAN STANLEY & CO LLC TRI PARTY REPO			113,758,861	113,758,861	12/18/2015
75526#-AB-9	RE Gillespie 1, LLC Bridge Rate Notes			3,042,251	3,042,251	03/10/2015
75526@-AB-1	RE Victor Phelan Solar One LLC Sr Secured Bridge Loan			3,942,309	3,942,309	03/10/2015
8999999. Total - Short-Term Invested Assets (Schedule DA type)				446,464,093	446,464,093	XXX
B8A2B0-13-7	WEINGARTEN RLTY INVS MONEY MARKET			13,496,799	13,496,799	01/05/2015
B8A2C0-9H-7	WEINGARTEN RLTY INVS MONEY MARKET			21,164,376	21,164,376	01/05/2015
B8A2BN-NJ-8	LIBERTY PROPERTY TR MONEY MARKET			24,615,579	24,615,579	01/15/2015
85572B-NG-5	Starwood Hotels DISCOUNT NOTE			11,244,755	11,244,755	01/16/2015
B8A2BX-AY-7	EQUITY RESIDENTIAL PPTYS TR MONEY MARKET			30,721,213	30,721,213	01/20/2015
05634F-NM-7	BACARDI MARTINI BV DISCOUNT NOTE			12,026,679	12,026,679	01/21/2015
02360S-NU-8	AMEREN CORPORATION DISCOUNT NOTE			4,401,676	4,401,676	01/28/2015
1248C3-P2-4	CBS CORP DISCOUNT NOTE			11,114,530	11,114,530	02/02/2015
1248C3-P9-9	CBS CORP DISCOUNT NOTE			10,985,107	10,985,107	02/09/2015
27886M-PA-5	ECOLAB INC. DISCOUNT NOTE			10,985,342	10,985,342	02/10/2015
34410X-PR-5	FMC CORP DISCOUNT NOTE			4,367,242	4,367,242	02/25/2015
00937B-Q2-2	AIRGAS INC DISCOUNT NOTE			11,238,897	11,238,897	03/02/2015
77434M-Q2-4	ROCKWELL COLLINS INC. DISCOUNT NOTE			20,033,663	20,033,663	03/02/2015
1436P1-Q2-4	CARNIVAL CORP DISCOUNT NOTE			8,385,036	8,385,036	03/02/2015
34410X-Q3-7	FMC CORP DISCOUNT NOTE			7,056,897	7,056,897	03/03/2015
84757B-Q3-1	SPECTRA ENERGY PARTNERS LP DISCOUNT NOTE			9,664,960	9,664,960	03/03/2015
70962Il-Q3-5	PENTAIR FINANCE SA DISCOUNT NOTE			21,962,576	21,962,576	03/03/2015
00937B-Q5-5	AIRGAS INC DISCOUNT NOTE			8,476,973	8,476,973	03/05/2015
26244J-Q5-1	DUKE ENERGY CORP DISCOUNT NOTE			10,853,120	10,853,120	03/05/2015
1563Il3-Q5-6	CENTRICA PLC DISCOUNT NOTE			11,237,491	11,237,491	03/05/2015
26244J-Q9-3	DUKE ENERGY CORP DISCOUNT NOTE			4,238,274	4,238,274	03/09/2015
3024X3-Q9-8	FMC TECHNOLOGIES INC DISCOUNT NOTE			8,476,075	8,476,075	03/09/2015
03209M-QA-5	AMPHENOL CORP DISCOUNT NOTE			21,189,904	21,189,904	03/10/2015
00856C-QA-9	AGRIUM INC DISCOUNT NOTE			10,594,952	10,594,952	03/10/2015
87656K-QA-0	TATE & LYLE INTL FIN PLC DISCOUNT NOTE			8,475,641	8,475,641	03/10/2015
05333U-QB-9	AUTOZONE INC DISCOUNT NOTE			10,595,420	10,595,420	03/11/2015
69642R-QC-6	PALL CORP. DISCOUNT NOTE			14,414,675	14,414,675	03/12/2015
27886M-QD-8	ECOLAB INC. DISCOUNT NOTE			11,039,498	11,039,498	03/13/2015
13443D-QG-7	CAMPBELL SOUP CO DISCOUNT NOTE			3,602,218	3,602,218	03/16/2015
70962Il-QG-6	PENTAIR FINANCE SA DISCOUNT NOTE			4,237,031	4,237,031	03/16/2015
00856C-QH-4	AGRIUM INC DISCOUNT NOTE			8,474,286	8,474,286	03/17/2015
27743K-QJ-2	EASTMAN CHEM CO DISCOUNT NOTE			5,296,015	5,296,015	03/18/2015
9199999. Total - Cash Equivalents (Schedule E Part 2 type)				374,666,901	374,666,901	XXX
000000-00-0	Interest Rate Swap			(9,473)	(9,473)	10/12/2015
000000-00-0	Interest Rate Swap			(8,499)	(8,499)	07/01/2016
000000-00-0	Interest Rate Swap			(9,847)	(9,847)	10/18/2015
000000-00-0	Interest Rate Swap			(26,068)	(26,068)	05/03/2015
000000-00-0	Interest Rate Swap			(54,410)	(54,410)	05/07/2015
000000-00-0	Interest Rate Swap			(23,487)	(23,487)	05/09/2015
000000-00-0	Interest Rate Swap			(20,248)	(20,248)	01/01/2016
000000-00-0	Interest Rate Swap			(55,039)	(55,039)	03/22/2016
000000-00-0	Interest Rate Swap			(23,471)	(23,471)	12/27/2015
000000-00-0	Interest Rate Swap			(9,479)	(9,479)	03/20/2015
000000-00-0	Interest Rate Swap			14,862	14,862	12/17/2016
000000-00-0	Interest Rate Swap			(48,528)	(48,528)	10/11/2015
000000-00-0	Interest Rate Swap			(26,920)	(26,920)	05/25/2015
000000-00-0	Interest Rate Swap			(10,733)	(10,733)	04/10/2015
000000-00-0	Interest Rate Swap			10,755	10,755	05/29/2016
000000-00-0	Interest Rate Swap			(29,056)	(29,056)	03/16/2015
000000-00-0	Interest Rate Swap			(45,515)	(45,515)	05/29/2015
000000-00-0	Interest Rate Swap			(9,749)	(9,749)	04/11/2015
000000-00-0	Interest Rate Swap			(13,297)	(13,297)	09/21/2015
000000-00-0	Interest Rate Swap			(7,165)	(7,165)	03/29/2015
000000-00-0	Interest Rate Swap			(85,176)	(85,176)	11/29/2015
000000-00-0	Interest Rate Swap			(3,679)	(3,679)	06/05/2016
000000-00-0	Interest Rate Swap			(17,163)	(17,163)	05/09/2015
000000-00-0	Interest Rate Swap			(24,444)	(24,444)	10/30/2015
000000-00-0	Interest Rate Swap			(17,081)	(17,081)	03/20/2015
000000-00-0	Interest Rate Swap			(155,566)	(155,566)	02/29/2016
000000-00-0	Interest Rate Swap			(12,110)	(12,110)	07/12/2015
000000-00-0	Interest Rate Swap			(7,937)	(7,937)	08/30/2015
000000-00-0	Interest Rate Swap			(5,551)	(5,551)	01/22/2016
000000-00-0	Interest Rate Swap			(7,419)	(7,419)	01/25/2016
000000-00-0	Interest Rate Swap			(27,025)	(27,025)	07/12/2016
000000-00-0	Interest Rate Swap			(37,514)	(37,514)	07/15/2016
000000-00-0	Interest Rate Swap			(31,346)	(31,346)	07/17/2016
000000-00-0	Interest Rate Swap			(7,424)	(7,424)	08/09/2016
000000-00-0	Interest Rate Swap			(61,206)	(61,206)	03/06/2017
000000-00-0	Interest Rate Swap			(46,229)	(46,229)	09/05/2017
000000-00-0	Interest Rate Swap			1,533	1,533	10/04/2016
000000-00-0	Interest Rate Swap			3,418	3,418	06/24/2016
000000-00-0	Interest Rate Swap			7,351	7,351	10/15/2016
000000-00-0	Interest Rate Swap			2,903	2,903	10/29/2016
000000-00-0	Interest Rate Swap			6,783	6,783	06/04/2017
000000-00-0	Interest Rate Swap			2,033	2,033	06/16/2017
000000-00-0	Interest Rate Swap			(1,306)	(1,306)	07/11/2017
000000-00-0	Interest Rate Swap			950	950	07/14/2017
000000-00-0	Interest Rate Swap			(766)	(766)	08/09/2017
000000-00-0	Interest Rate Swap			3,628	3,628	12/12/2017
000000-00-0	Interest Rate Swap			(934)	(934)	02/12/2015
000000-00-0	Interest Rate Swap			(2,958)	(2,958)	02/23/2015
000000-00-0	Interest Rate Swap			(1,170)	(1,170)	02/27/2015
000000-00-0	Interest Rate Swap			(946)	(946)	03/18/2015
000000-00-0	Interest Rate Swap			(2,307,611)	(2,307,611)	05/01/2015
000000-00-0	Interest Rate Swap			(763,055)	(763,055)	05/29/2015
000000-00-0	Interest Rate Swap			(4,437)	(4,437)	06/13/2015
000000-00-0	Interest Rate Swap			(989)	(989)	06/23/2015
000000-00-0	Interest Rate Swap			(4,096)	(4,096)	07/01/2015
000000-00-0	Interest Rate Swap			(4,491)	(4,491)	07/23/2015
000000-00-0	Interest Rate Swap			(4,391)	(4,391)	09/23/2015
000000-00-0	Interest Rate Swap			2,740	2,740	10/03/2015
000000-00-0	Interest Rate Swap			4,854	4,854	12/13/2015

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
000000-00-0	Interest Rate Swap			2,488	2,488	12/15/2015
000000-00-0	Interest Rate Swap			94	94	12/23/2015
000000-00-0	Interest Rate Swap			1,866	1,866	01/06/2016
000000-00-0	Interest Rate Swap			27,234	27,234	06/15/2016
000000-00-0	Interest Rate Swap			4,312	4,312	04/20/2017
9299999. Total - Other Assets				(3,977,198)	(3,977,198)	XXX
9999999 - Totals				2,511,619,984	2,508,970,437	XXX

General Interrogatories:

1. Total activity for the year — Fair Value $ 112,910,001 — Book/Adjusted Carrying Value $ 114,373,591
2. Average balance for the year — Fair Value $ 2,709,981,336 — Book/Adjusted Carrying Value $ 2,668,802,469

SCHEDULE E - PART 1 - CASH

1 Depository		2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
Commonwealth National Bank	Mobile, AL		0.000	360	0	100,000	XXX
Bank of America	Concord, CA		0.000	0	0	16,914,222	XXX
Metropolitan Bank	Oakland, CA		0.000	300	0	100,000	XXX
Wells Fargo Bank NA	San Francisco, CA		0.000	0	0	(6,720,690)	XXX
Industrial Bank NA	Washington, DC		0.000	450	0	100,000	XXX
Citibank	New Castle, DE		0.000	0	0	(383,045,530)	XXX
Wells Fargo Bank NA	Wilmington, DE		0.000	0	0	(2,134,173)	XXX
Citizens Trust Bank	Atlanta, GA		0.000	250	0	100,000	XXX
Carver State Bank	Savannah, GA		1.000	507	0	100,000	XXX
International Bank of Chicago	Chicago, IL		1.000	1,002	0	200,000	XXX
JP Morgan Chase Bank	Chicago, IL		0.000	0	0	9,634	XXX
Pacific Global	Chicago, IL		0.000	500	0	100,000	XXX
Seaway National Bank of Chicago	Chicago, IL		0.000	450	0	100,000	XXX
JP Morgan Chase Bank	Louisville, KY		0.000	0	0	0	XXX
Liberty Bank and Trust	New Orleans, LA		0.000	520	0	100,000	XXX
Liberty Bank and Trust	Opelousas, LA		1.000	520	0	100,000	XXX
Bank of America	Boston, MA		0.000	0	0	0	XXX
The Harbor Bank of Maryland	Baltimore, MD		1.000	501	0	100,000	XXX
First Independence Bank of Detroit	Detroit, MI		1.000	559	0	100,000	XXX
Wells Fargo Bank NA	Minneapolis, MN		0.000	0	0	1,991,828	XXX
Central Bank of Kansas City	Gladstone, MO		0.000	300	0	100,000	XXX
State Street	Kansas City, MO		0.000	0	0	0	XXX
UMB - Bank	Kansas City, MO		0.000	0	0	29,472	XXX
Central Bank of Kansas City	St Louis, MO		0.000	250	0	100,000	XXX
Wells Fargo Bank NA	Charlotte, NC		0.000	0	0	(79,340,471)	XXX
Mechanics and Farmers Bank	Durham, NC		0.000	150	0	100,000	XXX
Lumbee Guaranty Bank	Pembroke, NC		0.000	800	0	200,000	XXX
City National Bank of New Jersey	Newark, NJ		0.000	401	0	100,187	XXX
Wells Fargo Bank NA	Newark, NJ		0.000	0	0	(133,299,162)	XXX
Bank of America	New York, NY		0.000	0	0	0	XXX
Citibank	New York, NY		0.000	0	0	4,861,725	XXX
Federal Home Loan Bank of New York	New York, NY		0.000	0	0	207	XXX
JP Morgan Chase Bank	New York, NY		0.000	0	0	21,650,402	XXX
JP Morgan Chase Bank	Chicago, IL		0.000	0	0	0	XXX
The Bank of New York Mellon	New York, NY		0.000	0	0	7,043,742	XXX
First State Bank of Portor	Locust Grove, OK		0.000	350	0	100,000	XXX
First National Bank & Trust Company	Shawnee, OK		0.000	903	0	200,000	XXX
Bank of Commerce	Stillwell, OK		0.000	800	0	200,000	XXX
PNC Bank- N A	Philadelphia, PA		0.000	0	0	1,660,385	XXX
United Bank of Philadelphia	Philadelphia, PA		0.000	200	0	100,000	XXX
Tri-State Bank of Memphis	Memphis, TN		0.000	150	0	100,000	XXX
Citizens Savings Bank & Trust	Nashville, TN		0.000	350	0	100,000	XXX
International Bank of Commerce	Brownsville, TX		1.000	1,000	0	200,000	XXX
JP Morgan Chase Bank	Dallas, TX		0.000	0	0	0	XXX
State Bank of Texas	Dallas, TX		1.000	600	0	100,000	XXX
US Bank NA	Milwaukee, WI		0.000	0	0	44,503	XXX
Metrobank	Houston, TX		1.000	550	0	0	XXX
Unity National Bank	Houston, TX		0.000	320	0	100,000	XXX
Commerce Bank NA	Laredo, TX		1.000	1,000	0	200,000	XXX
International Bank of Commerce	Laredo, TX		1.000	1,000	0	200,000	XXX
North Milwaukee State Bank	Milwaukee, WI		0.000	450	0	100,000	XXX
Bank of Montreal	Toronto-Ont, CAN		0.000	0	0	872,757	XXX
RBC Dexia Investor Services Trust	Toronto-Ont, CAN		0.000	0	0	17,133	XXX
Citibank	Beijing, CN		0.000	0	0	5,648	XXX
JP Morgan Chase Bank	London, ENG		0.000	(701)	333	11,442,372	XXX
Citibank	Kuala Lumpur, MY		0.000	0	0	31,470	XXX
Citibank	Kuala Lumpur, MY		0.000	0	0	0	XXX
0199998 Deposits in ... 0 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories		XXX	XXX	0	0	0	XXX
0199999. Totals - Open Depositories		XXX	XXX	14,792	333	(534,364,337)	XXX
0299998 Deposits in ... 0 depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories		XXX	XXX	0	0	0	XXX
0299999. Totals - Suspended Depositories		XXX	XXX	0	0	0	XXX
0399999. Total Cash on Deposit		XXX	XXX	14,792	333	(534,364,337)	XXX
0499999. Cash in Company's Office		XXX	XXX	XXX	XXX	0	XXX
0599999 Total - Cash		XXX	XXX	14,792	333	(534,364,337)	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	(387,571,285)	4. April	(566,613,572)	7. July	(512,167,791)	10. October	(494,277,296)
2. February	(367,342,777)	5. May	(481,731,172)	8. August	(504,407,685)	11. November	(489,062,860)
3. March	(419,980,810)	6. June	(418,395,700)	9. September	(443,224,373)	12. December	(534,364,337)

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
0599999. Total - U.S. Government Bonds					0	0	0
Bonds - All Other Governments - Issuer Obligations							
REPUBLIC OF URUGUAY NOTES		12/23/2014	7.500	03/15/2015	504,868	11,042	(10,965)
CANADIAN GOVT DISCOUNT NOTE		12/31/2014	0.832	01/29/2015	306,296	0	38
0699999. Subtotal - Bonds - All Other Governments - Issuer Obligations					811,164	11,042	(10,927)
1099999. Total - All Other Government Bonds					811,164	11,042	(10,927)
1799999. Total - U.S. States, Territories and Possessions Bonds					0	0	0
2499999. Total - U.S. Political Subdivisions Bonds					0	0	0
3199999. Total - U.S. Special Revenues Bonds					0	0	0
Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations							
AGRIUM INC DISCOUNT NOTE		12/10/2014	0.480	03/10/2015	49,954,667	0	14,667
AGRIUM INC DISCOUNT NOTE		12/17/2014	0.530	03/17/2015	39,955,833	0	8,833
AIRGAS INC DISCOUNT NOTE		12/05/2014	0.450	03/02/2015	49,962,500	0	16,876
AIRGAS INC DISCOUNT NOTE		12/05/2014	0.450	03/05/2015	39,968,500	0	13,500
AMEREN CORPORATION DISCOUNT NOTE		12/24/2014	0.550	01/28/2015	19,541,936	0	2,389
AMPHENOL CORP DISCOUNT NOTE		12/10/2014	0.480	03/10/2015	99,909,333	0	29,333
AUTOZONE INC DISCOUNT NOTE		12/15/2014	0.450	03/11/2015	49,956,875	0	10,625
BACARDI MARTINI BV DISCOUNT NOTE		12/29/2014	0.700	01/21/2015	33,188,922	0	3,342
BACARDI MARTINI BV DISCOUNT NOTE		12/24/2014	0.650	01/21/2015	19,492,958	0	2,817
CAMPBELL SOUP CO DISCOUNT NOTE		12/16/2014	0.450	03/16/2015	16,984,275	0	3,400
CARNIVAL CORP DISCOUNT NOTE		12/29/2014	0.670	03/02/2015	35,260,582	0	1,971
CBS CORP DISCOUNT NOTE		12/02/2014	0.430	02/02/2015	49,980,889	0	17,320
CBS CORP DISCOUNT NOTE		12/02/2014	0.430	02/09/2015	49,976,709	0	17,320
CENTRICA PLC DISCOUNT NOTE		12/05/2014	0.500	03/05/2015	49,956,250	0	18,750
Consolidated Smart Systems, LL Term A1		11/01/2014	2.135	01/01/2015	422,755	0	0
DUKE ENERGY CORP DISCOUNT NOTE		12/05/2014	0.450	03/05/2015	49,960,625	0	15,000
DUKE ENERGY CORP DISCOUNT NOTE		12/09/2014	0.450	03/09/2015	19,983,250	0	5,750
EASTMAN CHEM CO DISCOUNT NOTE		12/18/2014	0.560	03/18/2015	24,970,444	0	5,444
ECOLAB INC. DISCOUNT NOTE		12/03/2014	0.400	02/10/2015	49,977,780	0	16,111
ECOLAB INC. DISCOUNT NOTE		12/17/2014	0.480	03/13/2015	52,050,679	0	10,420
EQUITY RESIDENTIAL PPTYS TR MONEY MARKET		12/22/2014	0.420	01/20/2015	140,000,000	16,364	0
FMC CORP DISCOUNT NOTE		12/02/2014	0.470	02/25/2015	4,996,410	0	1,958
FMC CORP DISCOUNT NOTE		12/02/2014	0.470	02/25/2015	14,989,229	0	5,875
FMC CORP DISCOUNT NOTE		12/03/2014	0.480	03/03/2015	33,272,916	0	12,876
FMC TECHNOLOGIES INC DISCOUNT NOTE		12/10/2014	0.480	03/09/2015	39,964,267	0	11,733
LIBERTY PROPERTY TR MONEY MARKET		12/15/2014	0.420	01/15/2015	50,000,000	9,917	0
LIBERTY PROPERTY TR MONEY MARKET		12/15/2014	0.420	01/15/2015	60,000,000	11,900	0
PALL CORP. DISCOUNT NOTE		12/16/2014	0.500	03/12/2015	24,975,694	0	5,556
PALL CORP. DISCOUNT NOTE		12/16/2014	0.500	03/12/2015	39,961,111	0	8,889
PENTAIR FINANCE SA DISCOUNT NOTE		12/03/2014	0.480	03/03/2015	29,975,600	0	11,600
PENTAIR FINANCE SA DISCOUNT NOTE		12/03/2014	0.480	03/03/2015	69,943,067	0	27,067
PENTAIR FINANCE SA DISCOUNT NOTE		12/17/2014	0.550	03/16/2015	19,977,389	0	4,583
ROCKWELL COLLINS INC. DISCOUNT NOTE		12/12/2014	0.450	03/02/2015	24,981,250	0	6,250
ROCKWELL COLLINS INC. DISCOUNT NOTE		12/12/2014	0.450	03/02/2015	66,448,127	0	16,625
SPECTRA ENERGY PARTNERS LP DISCOUNT NOTE		12/05/2014	0.470	03/03/2015	4,996,018	0	1,567
SPECTRA ENERGY PARTNERS LP DISCOUNT NOTE		12/05/2014	0.470	03/03/2015	39,968,144	0	12,533
Starwood Hotels DISCOUNT NOTE		12/24/2014	0.550	01/16/2015	24,994,271	0	3,056
Starwood Hotels DISCOUNT NOTE		12/24/2014	0.550	01/16/2015	24,994,271	0	3,056
TATE & LYLE INTL FIN PLC DISCOUNT NOTE		12/10/2014	0.500	03/10/2015	39,962,222	0	12,222
WEINGARTEN RLTY INVS MONEY MARKET		12/01/2014	0.420	01/05/2015	30,000,000	10,850	0
WEINGARTEN RLTY INVS MONEY MARKET		12/24/2014	0.550	01/05/2015	89,000,000	2,719	0
WEINGARTEN RLTY INVS MONEY MARKET		12/01/2014	0.420	01/05/2015	30,000,000	10,850	0
STIFs - GA - EUROCORP JPM PRIME MMF AGENCY SHARES		12/30/2014	0.130	01/01/2015	5,018,403	554	4
STIFs - Subsidiary Accounts SSALM		12/22/2014	0.130	01/01/2015	64,971,308	6,492	4,576
STIFs - Subsidiary Accounts SSLM ALM		12/29/2014	0.130	01/01/2015	18,595,388	2,053	1,363
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					1,793,440,847	71,700	365,257
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds					1,793,440,847	71,700	365,257
4899999. Total - Hybrid Securities					0	0	0
5599999. Total - Parent, Subsidiaries and Affiliates Bonds					0	0	0
7799999. Total - Issuer Obligations					1,794,252,011	82,742	354,330
7899999. Total - Residential Mortgage-Backed Securities					0	0	0
7999999. Total - Commercial Mortgage-Backed Securities					0	0	0

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
8099999. Total - Other Loan-Backed and Structured Securities					0	0	0
8399999. Total Bonds					1,794,252,011	82,742	354,330
Sweep Accounts							
STATE STREET SWEEP – SSIXX CE		12/31/2014	0.000	01/01/2015	1,458,078	98	433
8499999. Subtotal - Sweep Accounts					1,458,078	98	433
8699999 - Total Cash Equivalents					1,795,710,089	82,839	354,764

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders 3 Book/Adjusted Carrying Value	 4 Fair Value	All Other Special Deposits 5 Book/Adjusted Carrying Value	 6 Fair Value
1. Alabama AL			0	0	0	0
2. Alaska AK			0	0	0	0
3. Arizona AZ			0	0	0	0
4. Arkansas AR	B	RSD by INS Code Sec. 23-63-206	0	0	162,656	194,801
5. California CA			0	0	0	0
6. Colorado CO			0	0	0	0
7. Connecticut CT			0	0	0	0
8. Delaware DE			0	0	0	0
9. District of Columbia DC			0	0	0	0
10. Florida FL			0	0	0	0
11. Georgia GA	B	RSD by INS Code Sec. 33-3-8 and 33-3-9 and 34-9-129	0	0	51,701	54,160
12. Hawaii HI			0	0	0	0
13. Idaho ID			0	0	0	0
14. Illinois IL			0	0	0	0
15. Indiana IN			0	0	0	0
16. Iowa IA			0	0	0	0
17. Kansas KS			0	0	0	0
18. Kentucky KY			0	0	0	0
19. Louisiana LA			0	0	0	0
20. Maine ME			0	0	0	0
21. Maryland MD			0	0	0	0
22. Massachusetts MA			0	0	0	0
23. Michigan MI			0	0	0	0
24. Minnesota MN			0	0	0	0
25. Mississippi MS			0	0	0	0
26. Missouri MO			0	0	0	0
27. Montana MT			0	0	0	0
28. Nebraska NE			0	0	0	0
29. Nevada NV	B	RSD by INS Code Sec. 680A.140	0	0	433,748	519,468
30. New Hampshire NH			0	0	0	0
31. New Jersey NJ	B	RSD by INS Code Sec. 17B: 18-37c&d	1,791,891	2,637,845	0	0
32. New Mexico NM	B	RSD by INS Code Sections 59A-5-18	0	0	208,566	251,104
33. New York NY			0	0	0	0
34. North Carolina NC	B	RSD by INS Code Article 5, Section 58	0	0	506,905	632,675
35. North Dakota ND			0	0	0	0
36. Ohio OH			0	0	0	0
37. Oklahoma OK			0	0	0	0
38. Oregon OR			0	0	0	0
39. Pennsylvania PA			0	0	0	0
40. Rhode Island RI			0	0	0	0
41. South Carolina SC			0	0	0	0
42. South Dakota SD			0	0	0	0
43. Tennessee TN			0	0	0	0
44. Texas TX			0	0	0	0
45. Utah UT			0	0	0	0
46. Vermont VT			0	0	0	0
47. Virginia VA			0	0	0	0
48. Washington WA			0	0	0	0
49. West Virginia WV			0	0	0	0
50. Wisconsin WI			0	0	0	0
51. Wyoming WY			0	0	0	0
52. American Samoa AS			0	0	0	0
53. Guam GU			0	0	0	0
54. Puerto Rico PR	B	RSD by Code 26 L.P.R.A. Sec. 313	0	0	603,072	614,538
55. U.S. Virgin Islands VI	B	RSD by INS Code Title 22 Sec. 207	0	0	568,709	595,755
56. Northern Mariana Islands MP			0	0	0	0
57. Canada CAN			0	0	0	0
58. Aggregate Alien and Other OT	XXX	XXX	0	0	31,020	32,496
59. Subtotal	XXX	XXX	1,791,891	2,637,845	2,566,377	2,894,997
DETAILS OF WRITE-INS						
5801. Korea	B	RSD for a license as a foreign insurance underwriter in the Republic.	0	0	31,020	32,496
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX	0	0	31,020	32,496