

# CAPRI

HOLDINGS LIMITED



VERSACE JIMMY CHOO MICHAEL KORS

# OUR GLOBAL FASHION LUXURY GROUP



- **THREE ICONIC GLOBAL FOUNDER LED BRANDS**
- **LEADERS IN STYLE AND TREND**
- **POSITIONED FOR ACCELERATED REVENUE AND EARNINGS GROWTH**

# ENHANCED LEADERSHIP POSITION IN THE GLOBAL LUXURY MARKET

**ANNUAL SALES**

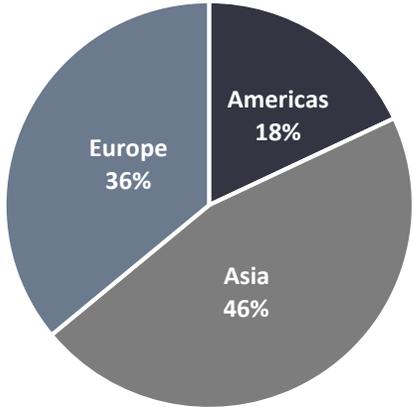
**STORE COUNT**

**SALES BY GEOGRAPHY**

## VERSACE

**\$850 MILLION**

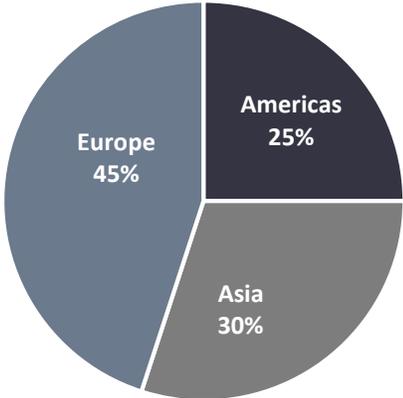
**200**



## JIMMY CHOO

**\$585 MILLION**

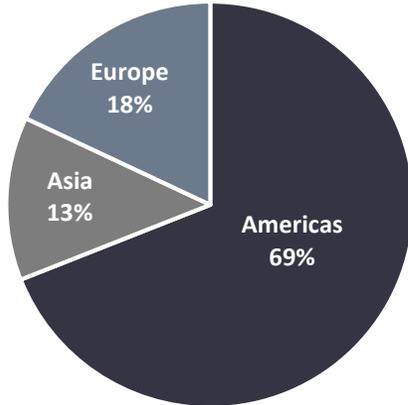
**191**



## MICHAEL KORS

**\$4.5 BILLION**

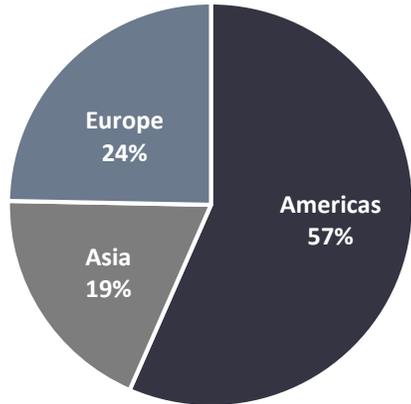
**847**



## PRO FORMA

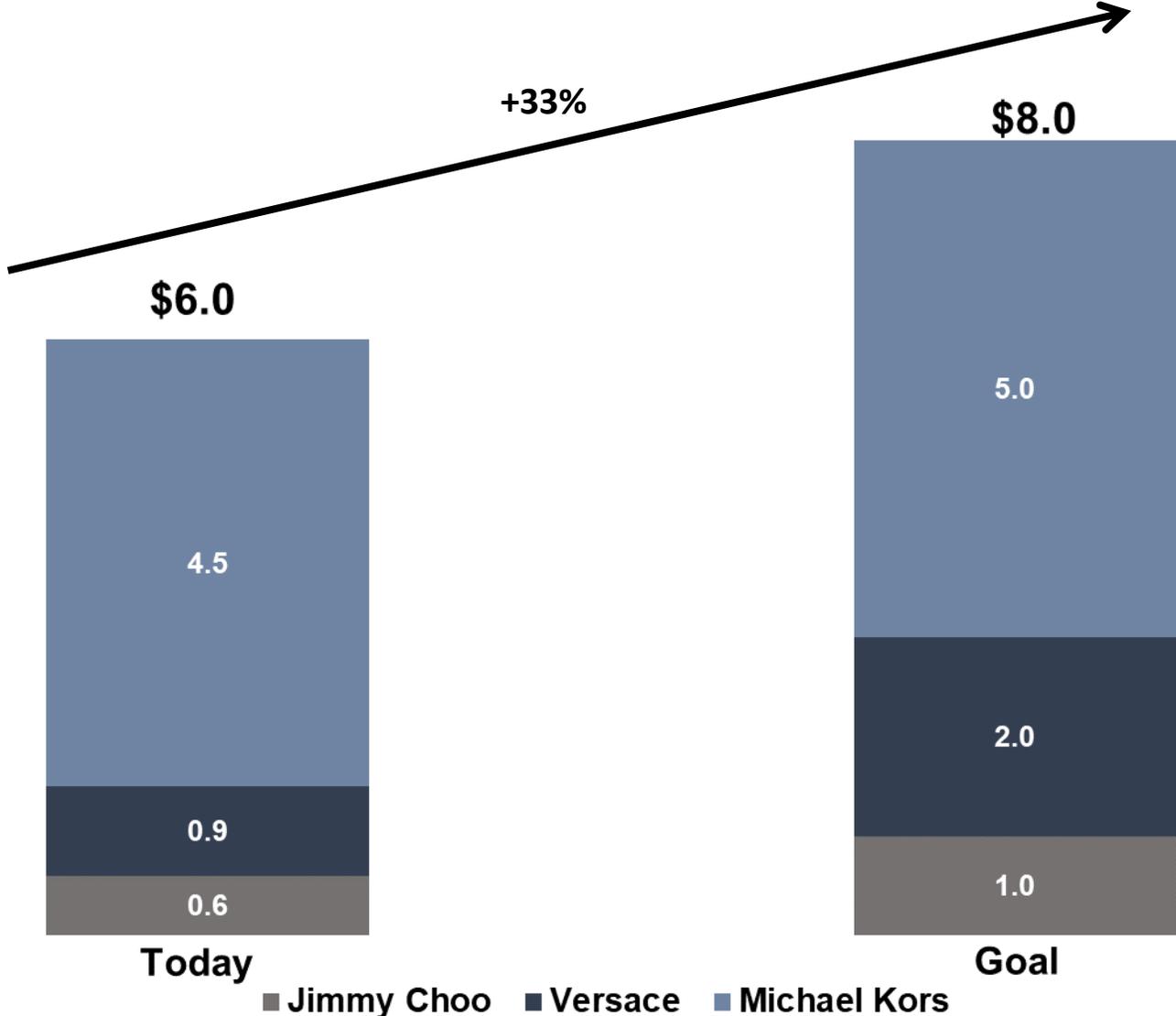
**\$6.0 BILLION**

**1,238**



*Note: Sales and geography represent management projections for Fiscal 2019. Store count represents latest reporting*

# FUTURE REVENUE GROWTH TO \$8 BILLION



Revenue in US Dollars, Billions

# FORWARD-LOOKING STATEMENTS

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This presentation contains statements which are, or may be deemed to be, “forward-looking statements.” Forward-looking statements are prospective in nature and are not based on historical facts, but rather on current expectations and projections of the management of Capri Holdings Limited (the “Company”) about future events, and are therefore subject to risks and uncertainties which could cause actual results to differ materially from the future results expressed or implied by the forward-looking statements. All statements other than statements of historical facts included in this press release may be forward-looking statements. Without limitation, any statements preceded or followed by or that include the words “targets”, “plans”, “believes”, “expects”, “aims”, “intends”, “will”, “should”, “could”, “would”, “may”, “anticipates”, “estimates”, “synergy”, “cost-saving”, “projects”, “goal”, “strategy”, “budget”, “forecast” or “might” or, words or terms of similar substance or the negative thereof, are forward-looking statements. Forward-looking statements include statements relating to the following: (i) the expected effects of the Versace acquisition on the Company; (ii) future capital expenditures, expenses, revenues, earnings, economic performance, indebtedness, financial condition, share buybacks, dividend policy, losses and future prospects; (iii) business and management strategies and the expansion and growth of the Company’s operations and benefits from the acquisition; and (iv) the effects of government regulation on the Company’s business. These forward-looking statements are not guarantees of future financial performance. Such forward-looking statements involve known and unknown risks and uncertainties that could significantly affect expected results and are based on certain key assumptions. Many risks, uncertainties and other factors could cause actual results to differ materially from those projected or implied in any forward-looking statements. These risks, uncertainties and other factors include the Company’s ability to integrate the Versace businesses successfully and to achieve anticipated benefits of the Versace acquisition; the risk of disruptions to the Company’s businesses; the negative effects of the consummation of the acquisition on the market price of the Company’s ordinary shares and its operating results; significant transaction costs; unknown liabilities; the risk of litigation and/or regulatory actions related to the Versace acquisition; fluctuations in demand for the Company’s products; levels of indebtedness (including the indebtedness incurred in connection with the Versace acquisition); future availability of credit; the timing and scope of future share buybacks, which may be suspended at any time due to market conditions and the level of other investing activities and uses of cash; changes in consumer traffic and retail trends; loss of market share and industry competition; fluctuations in the capital markets; fluctuations in interest and exchange rates; the occurrence of unforeseen disasters or catastrophes; political or economic instability in principal markets; adverse outcomes in litigation; and general, local and global economic, political, business and market conditions, as well as those risks set forth in the reports that the Company files from time to time with the U.S. Securities and Exchange Commission, including the Company’s Annual Report on Form 10-K for the fiscal year ended March 31, 2018 (File No. 001-35368). Other unknown or unpredictable factors could cause actual results to differ materially from those in the forward-looking statements. Such forward-looking statements should therefore be construed in the light of such factors. Unless otherwise required by applicable law, the Company does not provide any representation, assurance or guarantee that the occurrence of the events expressed or implied in any forward-looking statements in this press release will actually occur. Due to such uncertainties and risks, readers are cautioned not to place undue reliance on such forward-looking statements. All subsequent oral or written forward-looking statements attributable to the Company are expressly qualified in their entirety by the cautionary statement above. The Company disclaims any obligation to update or revise any forward-looking or other statements contained herein other than in accordance with legal and regulatory obligations.