DISCLAIMER

Certain information regarding The Supreme Cannabis Company, Inc. ("Supreme" or the "Company") contained herein may constitute forward-looking statements within the meaning of applicable securities laws and or be subject to change without notice. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Forward-looking statements are current as of the date they are made and are based on applicable estimates and assumptions made by us at the relevant time in light of our experience and perception of historical trends, current conditions and expected future developments, as well as other factors that we believe are appropriate and reasonable in the circumstances. However, the Company does not undertake to update any such forward-looking information whether as a result of new information, future events or otherwise, except as required under applicable securities laws in Canada. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. Many factors could cause our actual results, level of activity, performance or achievements or future events or developments to differ materially from those expressed or implied by the forward-looking statements, including, without limitation, the factors discussed in the "Risk Factors" section of the Company's Annual Information Form dated January 22, 2018 ("AIF"). A copy of the AIF and the Company's other publicly filed documents can be accessed under the Company's profile on the System for Electronic Document Analysis and Retrieval ("SEDAR") at www.sedar.com. The Company cautions that the list of risk factors and uncertainties described in the AIF is not exhaustive and other factors could also adversely affect its results. Certain industry data contained in this presentation have been obtained from third party sources and the Company has not independently verified any of the data from third party sources nor it ascertained the underlying assumptions relied upon therein, or whether such data has changed since the date thereof. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement. Furthermore, statements regarding the amount of share purchase warrants, shares, stock options are all subject to further change without notice.
SUPREME CANNABIS
Supreme Cannabis is a global organization that produces and distributes consumer-centric proprietary Cannabis plant products. Supreme’s mission is to make a positive impact on people and the planet by continuing to grow better cannabis businesses globally.

$FIRE
FIRE symbolizes our passion for the cannabis plant, our mission to make a positive impact and our unrelenting desire to continue to get better.
COMPANY HIGHLIGHTS: $FIRE

LONG-TERM MARKET THESIS
Understands the market, consumer-centric, focused on building proprietary value and long-term advantage

CONSUMER-FOCUSED
Engage the cannabis enthusiast consumer and provide a high-quality premium product and brand that reflects their discerning tastes and preferences

AMONG FASTEST SCALING
Revenue growth since cultivation license approval is one of the fastest in industry; revenue run rate of $8.3M\(^1\) ranks Supreme in top 10 publicly traded Canadian LPs\(^2\)

BUILDING BRANDS
7ACRES listed in top-tier brand category in all provincial supply agreements\(^3\)

DISTRIBUTION AGREEMENTS
7ACRES available for retail sale coast-to-coast by October 17\(^{th}\), 2018

DISCIPLINED INVESTMENTS
Equity interest and distribution agreement with Lesotho-based Medigrow - expected to be major global cannabis oil producer and exporter within 12-18 months

---

1. Revenue run rate is the annualized last fiscal quarter
2. Excludes US-based companies and those with US operations, and those not directly in the production business e.g., technology platforms, retail, private equity
3. As at Sept 1, 2018, listing categories have been disclosed for BC, AB and MB
KEY TOPICS

• UNPRECEDENTED GLOBAL GROWTH INDUSTRY

• STRONG CORE BUSINESS AND PREMIUM BRAND

• POSITIONED FOR DISCIPLINED GROWTH

• NATIONAL LISTING SUCCESS: FIRST IN, WINS

• OUR CULTURE AND PEOPLE ARE KEY DIFFERENTIATORS
EMERGING GLOBAL MARKET FOR CANNABIS

GLOBAL CANNABIS MARKET = ESTIMATED $180B¹

³ Eight Capital, "The Value Case for Investing in the Cannabis Sector" Estimate of market over time.
<table>
<thead>
<tr>
<th>PHARMACEUTICALS</th>
<th>ALCOHOL</th>
<th>TOBACCO</th>
</tr>
</thead>
<tbody>
<tr>
<td>NOVARTIS</td>
<td>Constellation Brands</td>
<td>ALLIANCEOne</td>
</tr>
<tr>
<td>GW Pharmaceuticals</td>
<td>Heineken</td>
<td>IMPERIAL BRANDS</td>
</tr>
<tr>
<td></td>
<td></td>
<td>MOLSON Coors</td>
</tr>
</tbody>
</table>
CANADIAN CANNABIS MARKET COMPARABLE TO ALCOHOL

CANNABIS MARKET

$22.6B+

$4.9-8.7B RETAIL MARKET

$12.7B-$22.6B ANCILLARY MARKET
Testing labs, security, etc

ALCOHOL MARKET

2016 fiscal year

$22.1B

$9.2B BEER

$7.0B WINE

$5.1B SPIRITS

$0.8B OTHER

SOURCE: Deloitte Report – Recreational Marijuana Insights and Opportunities

SOURCE: Statistics Canada – CANSIM Table 183-0023
UNPRECEDENTED LISTING OPPORTUNITY

PRODUCT ADDED

PRODUCT REMOVED

Following the provincial liquor and wine model, product categories are a “zero sum game”

18Mths

24Mths

LIMITED WINDOW of opportunity:
18-24 months to revenue from cultivation license

WARNING

Tobacco standards to be applied NOT beer and liquor - no mass marketing

IMPORTANT to have established relationships with provinces and private retailers

NATIONAL DISTRIBUTION = SUCCESS IN CANADIAN REC
HIGH BARRIERS TO ENTRY FAVOR EARLY MOVERS

Supreme.

- Canada’s recreational cannabis market domestically protected from imports
- Government-controlled wholesale and distribution
- Highly regulated health and safety marketing etc.,
KEY TOPICS

• UNPRECEDENTED GLOBAL GROWTH INDUSTRY

• STRONG CORE BUSINESS AND PREMIUM BRAND

• POSITIONED FOR DISCIPLINED GROWTH

• NATIONAL LISTING SUCCESS: FIRST IN, WINS

• OUR CULTURE AND PEOPLE ARE KEY DIFFERENTIATORS
• Canada’s only LP principally focused on premium brands and products with coast-to-coast distribution

• B2B business well positioned for adult use

• Current annual production run rate of 13,333 kg (Sept 1, 2018)

• Estimated production run rate of 50,000 kg at full capacity (est. early 2019)

• Premium pricing
WE UNDERSTAND OUR CONSUMERS

LACE
(Legal Aged Cannabis Enthusiast)

- Average age 20-30
- 60/40 male/female and signs moving to 50/50
- Broad socio-economic distribution

WHAT LACE CONSUMERS WANT

Discerning and informed consumers demanding quality

85% of cannabis enthusiasts will not purchase products that have subpar scent and flavour

63% of cannabis enthusiasts will reject products that don’t pass their visual inspection

THE BUSINESS

More than 4M Canadians currently consume cannabis at least monthly

“20% of users consume 80% of cannabis”
- Finance Minister Vic Fedeli
  Aug 13, 2018

926,000 kg expected to be consumed in first year of legalization – Health Canada

1, 2. Legal Aged Recreational Cannabis Enthusiast Buying Behavior 2018 – Bridgeable
3. Marijuana Policy Group Report for Health Canada 2018
7ACRES STRATEGY FOR CANADIAN REC MARKET

1. PRODUCE QUALITY PRODUCT

   USER REVIEWS: KEY TAKEAWAYS
   • Average Rating - 4.5 / 5
   • Potency relative to THC % is high in comparison to other LP's
   • User reviews demonstrate THC % not sole factor of effect

2. SCALE QUALITY

   QUARTERLY REVENUES FY2018¹

<table>
<thead>
<tr>
<th>Quarter</th>
<th>Revenue</th>
</tr>
</thead>
<tbody>
<tr>
<td>Q1</td>
<td>$1.56M</td>
</tr>
<tr>
<td>Q2</td>
<td>$1.68M (+8%)</td>
</tr>
<tr>
<td>Q3</td>
<td>$2.07M (+23%)</td>
</tr>
<tr>
<td>Q4</td>
<td>$3.55M (+71%)</td>
</tr>
</tbody>
</table>

3. ESTABLISH PREMIUM BRAND AND PRICING

   7ACRES listed as premium product by all provinces²
   $6-7/g
   7ACRES average wholesale price in medical cannabis market
   $4.50-$4.75/g³
   Other LP's average wholesale price

---

¹ No revenues generated prior to Q1 2018
² ON, NS, and PEI have not disclosed listing categories
³ Based on BMO research estimates for recreational market: “Supply Agreements for Announced for Manitoba (June 29, 2018)
7ACRES FOCUSED ON HIGH MARGIN SEGMENT OF MARKET

ILLUSTRATIVE MODEL OF WINE PRODUCER AND DISTRIBUTOR
WHY FLOWER

CANADA LEGAL REC MARKET: 2019 ESTIMATES
FLOWER 59%
CONCENTRATES 37%
EDIBLES 4%

US LEGALIZED STATES: 2017 ESTIMATES
FLOWER 54%
CONCENTRATES 23%
EDIBLES 23%

FLOWER DOMINANT IN NEW AND MATURE MARKETS

Source: Brightfield Analytics Group. Canadian and US Cannabis Markets. Canadian market represents estimate for first full year of legalization. US market represents data from those states that have some form of legalization – largely represented by CA, WA, OR, CO, and MI.
THE IMPORTANCE OF FLOWER

SIZE OF FLOWER MARKET

88% of Canadian cannabis consumers used flower in last 12 months¹

55-65% of cannabis consumption in Canada

50%-55% in mature markets (i.e., legalized US states)

INPUT FOR SPECIALTY PRODUCTS

• Quality of flower directly correlated to quality of concentrates in mature markets

PROPRIETARY VALUE

• Genetics drive long-term value in mature cannabis industry

• Large scale cultivation provides PLATFORM VALUE

¹ Health Canada Cannabis Survey 2017. 40% estimates that consumers who used cannabis in the last 12 months: 88% used flower, 32% used edibles, and 24% used other (e.g., concentrates)
# Proprietary Value: Regulated Cultivation at Scale

## Quality Specification Driven Output
- Customizable cultivation program
- Proprietary drying technology
- Hybrid manual finish (automated and hand trim)

## Cultivation Scale
- Large lot output
- Proprietary SOPs to drive bulk cultivation

## Production System (Management System)
- Management system built for scale
- Learning organization to continually improve versus innovate
- Improvement by standard
- Training Program (7ACRES School of Management)

## Commercial Infrastructure:
- Built for scale
- Long term useful life
- Hybrid Greenhouse pioneer (indoor facility with sky light)

## Genetics:
- Business focused selection
- Royalty driven genetics business
- Proprietary selection program
KEY TOPICS

• UNPRECEDENTED GLOBAL GROWTH INDUSTRY

• STRONG CORE BUSINESS AND PREMIUM BRAND

• POSITIONED FOR DISCIPLINED GROWTH

• NATIONAL LISTING SUCCESS: FIRST IN, WINS

• OUR CULTURE AND PEOPLE ARE KEY DIFFERENTIATORS
GLOBAL MEDICAL STRATEGY

- Global distribution partnership and 10% equity interest
- International medical cannabis oils
- API / Commodity business to begin
- Tremendous progress in 11 months from license
- Current land package has potential capacity of 40,000 litres of cannabis oil (min 50% active) per year
- First LP to move into the Lesotho market
KEY TOPICS

• UNPRECEDENTED GLOBAL GROWTH INDUSTRY

• STRONG CORE BUSINESS AND PREMIUM BRAND

• POSITIONED FOR DISCIPLINED GROWTH

• NATIONAL LISTING SUCCESS: FIRST IN, WINS

• OUR CULTURE AND PEOPLE ARE KEY DIFFERENTIATORS
PROVINCIAL SUPPLY AGREEMENTS EARLY INDICATOR OF SUCCESS

<table>
<thead>
<tr>
<th>Exclusive LP Group</th>
<th>Total # of Supply Agreements</th>
<th>Market Cap (Millions)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aphria</td>
<td>7</td>
<td>$3,947</td>
</tr>
<tr>
<td>Tilray</td>
<td>6</td>
<td>$7,943</td>
</tr>
<tr>
<td>Organigram</td>
<td>6</td>
<td>$822</td>
</tr>
<tr>
<td>Supreme.</td>
<td>6</td>
<td>$519</td>
</tr>
<tr>
<td>Aurora</td>
<td>5</td>
<td>$8,372</td>
</tr>
<tr>
<td>CannTrust*</td>
<td>5</td>
<td>$1,080</td>
</tr>
<tr>
<td>Cronos Group</td>
<td>3</td>
<td>$2,269</td>
</tr>
<tr>
<td>Hexo</td>
<td>3</td>
<td>$1,098</td>
</tr>
<tr>
<td>Fire</td>
<td>0</td>
<td>$1,427</td>
</tr>
</tbody>
</table>

2. Supreme has supply agreements with BC, AB, MB, ON, NS and PEI (as at September 1, 2018)

DISTRIBUTION DRIVES REVENUE, NOT CAPACITY ALONE

1. Supply Agreement data and Market Cap is at September 1, 2018

Source: S&P Capital IQ, Corporate and Provincial Press Releases
KEY TOPICS

• UNPRECEDENTED GLOBAL GROWTH INDUSTRY

• STRONG CORE BUSINESS AND PREMIUM BRAND

• POSITIONED FOR DISCIPLINED GROWTH

• NATIONAL LISTING SUCCESS: FIRST IN, WINS

• OUR CULTURE AND PEOPLE ARE KEY DIFFERENTIATORS
LEADERSHIP BUILT FOR GROWTH

NAVDEEP DHALIWAL*
CHIEF EXECUTIVE OFFICER

JOHN FOWLER*
PRESIDENT, FOUNDER

SCOTT WALTERS*
VP CORPORATE DEVELOPMENT

CHANDER BATRA
CHIEF INFORMATION OFFICER

DIMITRE NAOUMOV
CHIEF FINANCIAL OFFICER

SONY GOKHALE
GENERAL COUNSEL

OMER AZEEZ
VP MARKETING AND REGULATORY AFFAIRS

STEVE CHAN
VP INVESTOR RELATIONS AND CORPORATE COMMUNICATIONS

CRAIG YOUNG
VP SALES

BARINDER BHULLAR
VP GOVERNMENT RELATIONS AND INTERNATIONAL AFFAIRS

MICHAEL LA BRIER
CHAIRMAN OF THE BOARD

RON FACTOR
DIRECTOR OF THE BOARD

COLIN MOORE
DIRECTOR OF THE BOARD

*Executive also serves as a member of the board

SELECT EXPERIENCE OF OUR TEAM
CATALYSTS

SCALE 7ACRES TO 50,000 KGS OUTPUT PER YEAR
Expected completion of 7ACRES facility at end of 2018

LAUNCH LEADING BRAND 7ACRES WITH NATIONAL DISTRIBUTION
Secure provincial supply agreements coast-to-coast with premium product listing

TALENT DEVELOPMENT
Build core team with expertise in regulated consumer environments

BROADEN PRESENCE IN OTHER VERTICALS AND PRODUCT AREAS
• Establish medical and wellness brands
• Prepare for concentrate and other recreational products

ACCELERATE INTERNATIONAL STRATEGY
Advance distribution of Medigrow cannabis oils and GMP accreditation

DISCIPLINED INVESTMENTS
Strategic deployment of capital
APPENDIX

SUPREME QUICK FACTS
AS OF JUNE 30, 2018

<table>
<thead>
<tr>
<th>HEALTH CANADA LICENSE</th>
<th>Mar 2016</th>
</tr>
</thead>
<tbody>
<tr>
<td>CASH</td>
<td>-$56M</td>
</tr>
<tr>
<td>CURRENT CAPACITY</td>
<td>13,333 kg/year</td>
</tr>
<tr>
<td>POTENTIAL CAPACITY</td>
<td>50,000 kg/year</td>
</tr>
<tr>
<td>MARKET CAP(^{1,2})</td>
<td>-$567M</td>
</tr>
<tr>
<td>SHARES I/O(^{2})</td>
<td>-260M</td>
</tr>
<tr>
<td>WARRANTS, OPTIONS AND CONV. DEBENTURES(^{2})</td>
<td>-107M</td>
</tr>
<tr>
<td>FULLY DILUTED SHARES I/O(^{2})</td>
<td>-367M</td>
</tr>
</tbody>
</table>

---

1. Financial figures as at most recently disclosed quarter
2. Market Cap and Share Capital data is as at September 20, 2018